

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
MARCH 23, 2023 AT 1:00 P.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE J. KATE STICKLES, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

This hearing will be conducted entirely over Zoom and will require all participants to register in advance. All individuals participating must register at least 2 hours prior to the hearing at the provided link. Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJItcO2spzMoEwrOrE2U5qbnKV0dFhRFf-8>

APPROVAL OF FINAL FEE APPLICATIONS:

1. Final Fee Applications of Estate-Compensated Professionals

Response Deadline: SierraConstellation Partners, LLC; February 10, 2023

Kurtzman Carson Consultants LLC: February 10, 2023

Greenberg Traurig, LLP: February 10, 2023

Response(s) Received: None.

Related Documents:

A. Omnibus Notice of Final Fee Applications [Docket No. 335, Filed January 26, 2023]

B. Certification of Counsel [Docket No. 341, File March 21, 2023]

Status: A binder containing the fee application was submitted to the Court on March 16,

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



2023. A certification of counsel including a proposed omnibus order was filed on March 21, 2023. This matter is going forward.

Dated: March 21, 2023

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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Counsel for the Debtor and Debtor-in-Possession

EXHIBIT A

INDEX OF FEE APPLICATIONS FOR FINAL FEE HEARING

- A. Second Interim and Final Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor-in-Possession for the Interim Period from September 1, 2022 Through and Including December 7, 2022, and the Final Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 327, Filed January 20, 2023]
1. Fourth Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from September 1, 2022 Through and Including September 30, 2022 [Docket No. 296, Filed November 28, 2022]
 2. Certificate of No Objection – No Order Required [Docket No. 320, Filed December 20, 2022]
 3. Fifth Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from October 1, 2022 Through and Including October 30, 2022 [Docket No. 297, Filed November 28, 2022]
 4. Certificate of No Objection – No Order Required [Docket No. 321, Filed December 20, 2022]
 5. First Interim Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor-in-Possession for the Period from June 1, 2022 Through August 31, 2022 [Docket No. 259, Filed November 3, 2022]
 - a. First Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from June 1, 2022 Through and Including June 30, 2022 [Docket No. 189, Filed September 10, 2022]
 - b. Certificate of No Objection - No Order Required [Docket No. 228, Filed October 8, 2022]
 - c. Second Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from July 1, 2022 Through and Including July 31, 2022 [Docket No. 190, Filed September 10, 2022]

- d. Certificate of No Objection - No Order Required [Docket No. 229, Filed October 8, 2022]
 - e. Third Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from August 1, 2022 Through and Including August 31, 2022 [Docket No. 191, Filed September 10, 2022]
 - f. Certificate of No Objection - No Order Required [Docket No. 230, Filed October 8, 2022]
- B. First Interim and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 328, Filed January 20, 2023]
1. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from June 1, 2022 Through and Including June 30, 2022 [Docket No. 272, Filed November 17, 2022]
 2. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from September 1, 2022 Through and Including September 30, 2022 [Docket No. 273, Filed November 17, 2022]
- C. Second Interim and Final Fee Application of Greenberg Traurig, LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor-in-Possession for the Interim Period from September 1, 2022 Through and Including December 6, 2022, and the Final Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 329, Filed January 20, 2023]
1. Fourth Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to Debtor and Debtor in Possession for the Period from September 1, 2022 Through and Including September 30, 2022 [Docket No. 284, Filed November 18, 2022]
 2. Certificate of No Objection – No Order Required [Docket No. 310, Filed December 12, 2022]
 3. Fifth Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to Debtor and Debtor in Possession for the Period from October 1, 2022 Through and Including October 31, 2022 [Docket No. 285, Filed November 18, 2022]
 4. Certificate of No Objection – No Order Required [Docket No. 311, Filed December 12, 2022]
 5. First Interim Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses Incurred as Counsel to Debtor and Debtor in Possession

for the Period from June 1, 2022 Through and Including August 31, 2022 [Docket No. 260, Filed November 3, 2022]

- a. First Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to Debtor and Debtor in Possession for the Period from June 1, 2022 Through and Including June 30, 2022 [Docket No. 200, Filed September 19, 2022]
- b. Certificate of No Objection - No Order Required [Docket No. 234, Filed October 12, 2022]
- c. Second Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to Debtor and Debtor in Possession for the Period from July 1, 2022 Through and Including July 31, 2022 [Docket No. 201, Filed September 19, 2022]
- d. Certificate of No Objection - No Order Required [Docket No. 235, Filed October 12, 2022]
- e. Third Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to Debtor and Debtor in Possession for the Period from August 1, 2022 Through and Including August 31, 2022 [Docket No. 202, Filed September 19, 2022]
- f. Certificate of No Objection - No Order Required [Docket No. 236, Filed October 12, 2022]