Claim #321 Date Filed: 1/6/2023

THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
ZOSANO PHARMA CORPORATION, Debtor.[1]	Case No. 22-10506 (JKS) **Objection Deadline: January 27, 2023 at 4:00 p.m.** **Hearing Date: TBD**

BMR-34790 ARDENTECH COURT LP'S MOTION FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS PURSUANT TO 11 U.S.C. §§ 503 AND 365(D)(3)

BMR-34790 Ardentech Court LP ("BMR" or "Landlord"), by and through its undersigned counsel, hereby files this Motion for Allowance and Payment of Administrative Expense Claims pursuant to 11 U.S.C. §§ 503 and 365(d)(3) (the "Motion"). In support of this Motion, Landlord respectfully states as follows:

JURISDICTION

1. The Court has jurisdiction over this matter under 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157. Venue is proper in the district pursuant to 28 U.S.C. § 1409. This Request is made pursuant to 11 U.S.C. §§ 503 and 365(d)(3).

FACTUAL BACKGROUND

2. The Debtor[2] and BMR[3] are parties to a are parties to that certain Lease dated as of May 1, 2007, as amended (collectively, the "Lease"), for the Debtor's former facility located at 34790 Ardentech Court, Fremont, California 04555 (the "Leased Premises").

[1] The business address and the last four (4) digits of the Debtor's federal tax identification number are Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 04555 (8360).
[2] The Debtor is successor-in-interest to ZP OPCO Inc., formerly known as Zosano Pharma, Inc., and, previously, The Macroflux Corporation. ZP OPCO, Inc., is the original signatory to the Lease.
[3] BMR is successor-in-interest to BMR-34790 Ardentech Court LLC, the original party to the Lease. Accordingly, the correct Lease counterparty is BMR-34790 Ardentech Court LP, not "Bio-Med Realty" as listed in the Cure Notice.

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