Docket #0263 Date Filed: 06/16/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, INC., *et al.*,[1]	)	Case No. 26-10794 (KBO)
Debtors.	)	(Jointly Administered)

NOTICE OF AMENDED[2] AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 18, 2026, AT 1:00 P.M. (ET)

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CACNELLED AT THE DIRECTION OF THE COURT****

ADJOURNED MATTERS

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 13; 5/18/26]

   Related Pleadings:

   a) Declaration of Amir Agam in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 14; 5/18/26]

   b) Interim Order [D.I. 71; 5/19/26]

   c) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

[2] **This agenda is styled as amended solely to note that the hearing has been cancelled.**

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d) Notice of Adjournment of Hearing on Certain Matters [D.I. 169; 6/5/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 9, 2026, at 4:00 p.m. (ET) for Barclay Damon LLP; extended to June 12, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors and certain landlords represented by Ballard Spahr LLP and Allen Matkins Leck Gamble Mallory & Natsis LLP*

Objections/Informal Responses:

e) Limited Objection of Columbiana Station (E&A), LLC; GG REIF I Sea Turtle, LLC; Marin GRF3 LLC; and Realty Income Corporation to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 230; 6/12/26]

f) Joinder of Marina Waterside, LLC and MGP XII South Shore, LLC to Limited Objection of Columbiana Station (E&A), LLC; GG REIF I Sea Turtle, LLC; Marin GRF3 LLC; and Realty Income Corporation to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 232; 6/12/26]

g) Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of a Final Order Authorizing the Use of Cash Collateral [D.I. 233; 6/12/26]

h) Informal Response from the Office of the United States Trustee for the District of Delaware

i) Informal Response from certain landlords represented by Barclay Damon LLP

Status: Item (h) will be consensually addressed through revisions to the *Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*. The Debtors, the landlords, and the Official Committee of Unsecured Creditors, respectively, are in discussions with respect to items (e)–(g) and (i). This matter is adjourned to the omnibus hearing scheduled on June 24, 2026 at 1:00 p.m. (ET).

2. Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling a Combined Hearing and Setting Related Dates and Deadlines, and (V) Granting Related Relief [D.I. 56; 5/19/26]

Related Pleadings:

a) Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 46; 5/18/26]

b) Disclosure Statement for the Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 47; 5/18/26]

c) Notice of Adjournment of Hearing on Certain Matters [D.I. 169; 6/5/26]

d) Notice of Filing of (I) Liquidation Analysis and (II) Financial Projections as Exhibits to the Disclosure Statement for the Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 170; 6/5/26]

Objection Deadline: June 1, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for certain landlords represented by Ballard Spahr LLP and Allen Matkins Leck Gamble Mallory & Natsis LLP; extended to June 9, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 12, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors.*

Objections/Informal Responses:

e) Objection of the United States Trustee to the Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling a Combined Hearing and Setting Related Dates and Deadlines, and (V) Granting Related Relief [D.I. 209; 6/9/26]

f) Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement and (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan [D.I. 231; 6/12/26]

g) Informal Response from certain landlords represented by Ballard Spahr LLP

h) Informal Response from certain landlords represented by Allen Matkins Leck Gamble Mallory & Natsis LLP

Status: Items (g) and (h) will be consensually resolved through revisions to the proposed form of order and related exhibits. The Debtors, the Official Committee of Unsecured Creditors, and the Office of the United States Trustee for the District of Delaware, respectively, are in discussions with regarding items (e) and (f). This matter is adjourned to the omnibus hearing scheduled on June 24, 2026 at 1:00 p.m. (ET).

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Dated: June 16, 2026
Wilmington, Delaware

/s/ Kristin L. Cardoza

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