IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, INC., *et al.*,[1]	)	Case No. 26-10794 (KBO)
Debtors.	)	(Jointly Administered)

NOTICE OF AMENDED[2] AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 11, 2026, AT 2:00 P.M. (ET)

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CACNELLED AT THE DIRECTION OF THE COURT****

ADJOURNED MATTERS

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 13; 5/18/26]

   Related Pleadings:

   a) Declaration of Amir Agam in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 14; 5/18/26]

   b) Interim Order [D.I. 71; 5/19/26]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

[2] **Amended items appear in bold.**

c) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

d) Notice of Adjournment of Hearing on Certain Matters [D.I. 169; 6/5/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June **11**, 2026, at 4:00 p.m. (ET) for certain landlords represented by Ballard Spahr LLP, Allen Matkins Leck Gamble Mallory & Natsis LLP, and Barclay Damon LLP; extended to **June 12, 2026, at 4:00 p.m. (ET)** for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

f) Informal Response from the Office of the United States Trustee for the District of Delaware

g) Informal Response from certain landlords represented by Ballard Spahr LLP

h) Informal Response from certain landlords represented by Allen Matkins Leck Gamble Mallory & Natsis LLP

i) Informal Response from certain landlords represented by Barclay Damon LLP

Status: By agreement of the interested parties, this matter is adjourned to the omnibus hearing scheduled on June 18, 2026, at 1:00 p.m. (ET).

2. Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling a Combined Hearing and Setting Related Dates and Deadlines, and (V) Granting Related Relief [D.I. 56; 5/19/26]

Related Pleadings:

a) Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 46; 5/18/26]

b) Disclosure Statement for the Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 47; 5/18/26]

c) Notice of Adjournment of Hearing on Certain Matters [D.I. 169; 6/5/26]

d) Notice of Filing of (I) Liquidation Analysis and (II) Financial Projections as Exhibits to the Disclosure Statement for the Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 170; 6/5/26]

Objection Deadline: June 1, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for certain landlords represented by Ballard Spahr LLP and Allen Matkins Leck Gamble Mallory & Natsis LLP; extended to June 9, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to* ***June 12, 2026, at 4:00 p.m. (ET)*** *for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

f) Informal Response from the Office of the United States Trustee for the District of Delaware

g) Informal Response from certain landlords represented by Ballard Spahr LLP

h) Informal Response from certain landlords represented by Allen Matkins Leck Gamble Mallory & Natsis LLP

i) Objection of the United States Trustee to the Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling a Combined Hearing and Setting Related Dates and Deadlines, and (V) Granting Related Relief [D.I. 209; 6/9/26]

Status: By agreement of the interested parties, this matter is adjourned to the omnibus hearing scheduled on June 18, 2026, at 1:00 p.m. (ET).

RESOLVED MATTERS

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [D.I. 4; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 62; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 175; 6/8/26]

d) Final Order [D.I. 195; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance, Surety Coverage, and Letters of Credit Entered Into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance, Surety Coverage, and Letters of Credit; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [D.I. 5; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 63; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 176; 6/8/26]

d) Final Order [D.I. 196; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [D.I. 6; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 64; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 177; 6/8/26]

d) Final Order [D.I. 197; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [D.I. 8; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 66; 5/19/26]

b) Notice of Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [D.I. 75; 5/19/26]

c) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

d) Certificate of Publication [D.I. 79; 5/21/26]

e) Certification of Counsel [D.I. 178; 6/8/26]

f) Final Order [D.I. 199; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

g) Informal Response from the Official Committee of Unsecured Creditors

Status: An order has been entered by the Court. No hearing is necessary.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (C) Pay and Honor Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [D.I. 9; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 67; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 179; 6/8/26]

d) Final Order [D.I. 200; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

f) Informal Response from the Office of the United States Trustee for the District of Delaware

g) Informal Response from WEX Bank

Status: An order has been entered by the Court. No hearing is necessary.

UNCONTESTED MATTERS WITH CERTIFICATIONS

8. Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [D.I. 7; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 65; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Notice of Withdrawal of Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [D.I. 186; 6/8/26]

d) Certification of Counsel [D.I. 187; 6/8/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware, and San Diego Gas & Electric Company; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [D.I. 101; 5/29/26]

f) Informal Response from San Diego Gas & Electric Company

g) Informal Response from the Official Committee of Unsecured Creditors

Additional Pleadings:

h) Final Order [D.I. 206; 6/9/26]

Status: **An order has been entered by the Court. No hearing is necessary.**

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers and (B) Redact Certain Personally Identifiable Information of Individuals, (II) Authorizing Electronic Noticing Procedures, and (III) Granting Related Relief [D.I. 10; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 68; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 180; 6/8/26]

d) Final Order [D.I. 202; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

f) Informal Response from the Office of the United States Trustee for the District of Delaware

Status: **An order has been entered by the Court. No hearing is necessary.**

10. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Critical Vendors, 503(b)(9) Claimants, Lien Claimants, and HSE Suppliers, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations, and (IV) Granting Related Relief [D.I. 11; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 70; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 181; 6/8/26]

d) Final Order [D.I. 203; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

Status: **An order has been entered by the Court. No hearing is necessary.**

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (E) Grant Administrative Expense Status to Postpetition Intercompany Claims; (II) Suspending the Time to Comply with 11 U.S.C. § 345(b) and Waiving Certain Operating Guidelines; and (III) Granting Related Relief [D.I. 12; 5/17/26]

Related Pleadings:

a) Interim Order [D.I. 69; 5/19/26]

b) Omnibus Notice of First Day Motions and Final Hearing Thereon [D.I. 76; 5/19/26]

c) Certification of Counsel [D.I. 182; 6/8/26]

d) Final Order [D.I. 204; 6/9/26]

Objection Deadline: June 2, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

e) Informal Response from the Official Committee of Unsecured Creditors

f) Informal Response from the Office of the United States Trustee for the District of Delaware

Status: **An order has been entered by the Court. No hearing is necessary.**

12. Debtors' Motion Seeking Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code, (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Form and Manner of Notice Thereof [D.I. 50; 5/18/26]

Related Pleadings:

a) Certification of Counsel [D.I. 183; 6/8/26]

b) Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9) of the Bankruptcy Code, (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Form and Manner of Notice Thereof [D.I. 205; 6/9/26]

Objection Deadline: June 1, 2026, at 4:00 p.m. (ET); *extended to June 4, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections/Informal Responses:

c) Informal Response from the Official Committee of Unsecured Creditors

d) Informal Response from the Office of the United States Trustee for the District of Delaware

Status: **An order has been entered by the Court. No hearing is necessary.**

13. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales at Certain Locations and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [D.I. 80; 5/21/26]

Related Pleadings:

a) Declaration of Eric W. Kaup in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [(SEALED) D.I. 82; 5/21/26, and (Redacted) D.I. 83; 5/21/26]

b) Declaration of Jonas D.L. McCray in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [(Redacted) D.I. 106; 6/1/26, and (SEALED) D.I. 107; 6/1/26]

c) First Supplemental Declaration of Eric W. Kaup in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [(Redacted) D.I. 108; 6/1/26, and (SEALED) D.I. 109; 6/1/26]

d) Notice of Filing Store Closing List [D.I. 110; 6/1/26]

e) First Supplemental Declaration of Jonas D.L. McCray in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [D.I. 190; 6/8/26]

f) Certification of Counsel [D.I. 194; 6/9/26]

g) Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales at Certain Locations and Approving Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [D.I. 207; 6/9/26]

Objection Deadline: June 4, 2026, at 4:00 p.m. (ET); *extended to June 5, 2026, at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors; extended to June 8, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware; extended to June 9, 2026, at 11:00* a.*m. (ET) for certain landlords represented by Ballard Spahr LLP*

Objections/Informal Responses:

h) Informal Response from the Official Committee of Unsecured Creditors

i) Informal Response from the Office of the United States Trustee for the District of Delaware

j) Informal Response from certain landlords represented by Ballard Spahr LLP

k) Informal Response from certain landlords represented by Allen Matkins Leck Gamble Mallory & Natsis LLP

l) Informal Response from certain Texas Taxing Authorities

Status: **An order has been entered by the Court. No hearing is necessary.**

MATTER GOING FORWARD

14. Debtors' Motion for Entry of an Order (I)(A) Approving Bidding Procedures, (B) Authorizing the Debtors to Enter Into One or More Stalking Horse Purchase Agreements and Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [D.I. 49; 5/18/26]

Related Pleadings: **See "Additional Pleadings" listed below.**

Objection Deadline: June 1, 2026, at 4:00 p.m. (ET); *extended to June 5, 2026, at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware and the Official Committee of Unsecured Creditors; extended to June 8, 2026, at 4:00 p.m. (ET) for certain landlords represented by Ballard Spahr LLP and Allen Matkins Leck Gamble Mallory & Natsis LLP*

Objections/Informal Responses:

a) Limited Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion to Establish Bid Procedures [D.I. 168; 6/5/26]

b) Informal Response from certain landlords represented by Ballard Spahr LLP

c) Informal Response from certain landlords represented by Allen Matkins Leck Gamble Mallory & Natsis LLP

d) Informal Response from certain landlords represented by Barclay Damon LLP

e) Informal Response from the Office of the United States Trustee for the District of Delaware

Additional Pleadings:

f) Certification of Counsel [D.I. 216; 6/10/26]

g) Debtors' Motion for Entry of an Order (I) Granting the Debtors Leave and Permission to File Reply in Support of the Debtors' Bidding Procedures Motion and (II) Granting Related Relief [D.I. 217; 6/10/26]

h) Declaration of Steven W. Bremer in Support of Bidding Procedures Motion [D.I. 218; 6/10/26]

i) Reply in Support of Bidding Procedures Motion [D.I. 219; 6/10/26]

j) Order (I) Granting the Debtors Leave and Permission to File Reply in Support of the Debtors' Bidding Procedures Motion and (II) Granting Related Relief [D.I. 223; 6/10/26]

Status: **The Court has advised that the revised proposed order will be entered. No hearing is necessary.**

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Dated: June 10, 2026
Wilmington, Delaware

/s/ Kristin L. Cardoza

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