IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, LLC,[1]	Case No. 26-10794 (KBO)
Reorganized Debtor.	**Re: Docket Nos. 600, 601, 604 & 635**

OMNIBUS ORDER AWARDING FEE APPLICATIONS
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Upon consideration of the final fee applications (the "Final Applications") of the professionals (collectively, the "Applicants") referenced on **Exhibit 1** attached hereto, for entry of an order (this "Order") for allowance of final compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Final Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 337] and the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of West Marine, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 522]; and it appearing that the Court has jurisdiction to consider the Final Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Applications is proper in this district pursuant

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is West Marine, LLC (5502). The Reorganized Debtor's mailing address for purposes of this case is 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301. The chapter 11 cases of the Reorganized Debtor's affiliates, Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523), were closed as of September 16, 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of West Marine, LLC, Case No. 26-10794 (KBO).

2610794261027000000000001

to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Applications having been given; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Final Applications are hereby **APPROVED** on a final basis in the amounts set forth on **Exhibit 1**.

2. The Applicants are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.

3. The Reorganized Debtor is authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit 1** on account of such fees and expenses.

4. The Reorganized Debtor, as applicable, is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Order shall be deemed a separate order for each Applicant and the appeal of any order with respect to any Applicant shall have no effect on the authorized final fees and final expenses of any other Applicant.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

7. This Order shall be effective immediately upon entry.

Dated: October 27th, 2026
Wilmington, Delaware

Ka B. O—.

KAREN B. OWENS
CHIEF JUDGE

EXHIBIT 1

APPLICANTS

Applicant	Period	Final Fees Requested to be Paid	Final Expenses Requested to be Paid	Voluntary or Agreed Reductions	Final Fees and Expenses Authorized
Kelley Drye & Warren LLP *as Lead Counsel to the Committee* [Docket Nos. 600 & 635]	June 1, 2026 – August 21, 2026	$2,106,274.50[1]	$5,273.32	($296,547.82)	$1,815,000.00
Ice Miller LLP *as Delaware Counsel to the Committee* [Docket No. 601]	June 2, 2026 – August 21, 2026	$251,386.50	$2,886.77	($19,273.27)[2]	$235,000.00
Province, LLC *as Financial Advisor to the Committee* [Docket No. 604]	June 2, 2026 – August 21, 2026	$1,579,420.00	$1,771.58	($231,191.58)[3]	$1,350,000.00
TOTALS		**$3,937,081.00**	**$9,931.67**	**($547,012.67)**	**$3,400,000.00**

[1] Represents $2,086,274.50 in total fees incurred, plus $20,000 in additional fees and expenses for the period after August 21, 2026. As reflected in the KDW Supplement, while Kelley Drye incurred $28,943.50 in fees for the period after August 21, 2026, Kelley Drye only seeks approval of $20,000, consistent with the estimate included in Kelley Drye's Final Application.

[2] In order to facilitate the global settlement reached in these chapter 11 cases to provide enhanced value for unsecured creditors, Ice Miller agreed to a voluntary reduction of $19,273.27, which is reflected in this Application's amount of final compensation.

[3] This amount reflects a voluntary reduction reached in the global settlement, incorporated with an agreed reduction in the amount of $4,262.00 to resolve the informal response from the U.S. Trustee.

Case 26-10794-KBO Doc 644-1 Filed 10/27/26 Page 2 of 2