Docket #0635 Date Filed: 10/14/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: WEST MARINE, INC., *et al.*,[1] Reorganized Debtors.	Chapter 11 Case No. 26-10794 (KBO) (Jointly Administered) **Related to D.I. 600**

SUPPLEMENT TO FINAL FEE APPLICATION OF KELLEY DRYE & WARREN LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2026 THROUGH AND INCLUDING AUGUST 21, 2026

Kelley Drye & Warren LLP ("Kelley Drye"), as lead counsel to the Official Committee of Unsecured Creditors (the "Committee") of *West Marine, Inc. et al.*, the pre-Effective Date debtors and debtors-in-possession (the "Debtors"), hereby submits this supplement (this "Supplement") to the *First and Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors for the Period From June 1, 2026 Through and Including August 21, 2026* (the "Application"),[2] and respectfully represents as follows:

[1] The Reorganized Debtors in these chapter 11 cases are: West Marine, Inc.; Marine One Holdco, LLC; Marine One Parent, Inc.; Rising Tide Holdings Inc.; Rising Tide Parent Inc.; Seascapes, Inc.; W Marine Management Company, Inc.; and West Marine Products, Inc.

[2] *See* Docket No. 600. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

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1. By the Application, Kelley Drye requested final approval of $2,086,274.50 (the "Final Fee Request") in fees incurred for the period from June 1, 2026 through and including August 21, 2026 (the "Application Period"), plus $5,273.32 of reimbursable expenses incurred during the Application Period (the "Final Expense Request"). The Final Fee Request included an estimate for fees and expenses to be incurred following the Application Period (the "Additional Fee Estimate").

2. Kelley Drye submits this Supplement to the Application in advance of the hearing with respect to the Additional Fee Estimate. As reflected in the invoices attached hereto as **Exhibit A**, Kelley Drye incurred $28,943.50 in fees following the Application Period.

3. Accordingly, by this Supplement, Kelley Drye seeks to increase the Final Fee Request by $8,943.50 to $2,115,218.00. The Final Expense Request remains $5,273.32. As a result, Kelley Drye seeks allowance of $2,120,491.32 on a final basis for services rendered and reimbursement of expenses incurred. Kelley Drye reserves all rights to further supplement the Application to the extent Kelley Drye incurs additional fees or expenses in connection with the Application.

4. Kelley Drye believes that the time entries attached hereto are in compliance with the requirements of Local Rule 2016-1.

WHEREFORE, Kelley Drye requests that the Court enter an order approving: (i) final allowance of compensation for necessary and valuable professional services rendered to the Committee in the sum of $2,115,218.00 and reimbursement of actual and necessary expenses incurred in the sum of $5,273.32;[3] and (ii) such other relief as the Court may deem just and proper.

Dated: October 14, 2026

KELLEY DRYE & WARREN LLP

/s/ Jason R. Adams

Eric R. Wilson (admitted *pro hac vice*)
Jason R. Adams (admitted *pro hac vice*)
Maeghan J. McLoughlin (admitted *pro hac vice*)
3 World Trade Center
175 Greenwich Street
New York, New York 10007
Tel: (212) 808-7800
Fax: (212) 808-7897
Email: ewilson@kelleydrye.com
jadams@kelleydrye.com
mmcloughlin@kelleydrye.com

Counsel to the Official Committee of Unsecured Creditors of West Marine, Inc., et al.

[3] As noted in the Application, Kelley Drye agreed to provide the Committee a discount on fees incurred in these chapter 11 cases to facilitate the Debtors' successful reorganization. As a result, Kelley Drye is only seeking payment of $1,815,000 in fees and expenses. The Final Fee Order will reflect this amount.

EXHIBIT A

Supplemental Invoices

August 22, 2026 through and including September 30, 2026

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

MADISON, N.J.	NEW YORK	LOS ANGELES
CHICAGO	STAMFORD	SAN DIEGO
HOUSTON	WASHINGTON	SAN FRANCISCO

West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

September 11, 2026
Invoice No. 2971401

031569	West Marine Committee
0004	Fee Matters

Account Summary And Remittance Form

Legal Services:	$8,896.50
Disbursements and Other Charges:	$0.00
Total Amount Due:	**$8,896.50**

Terms: Payment Due on or Before October 11, 2026

Please Return This Page With Your Payment

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

MADISON, N.J.	NEW YORK	LOS ANGELES
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HOUSTON	WASHINGTON	SAN FRANCISCO

West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

September 11, 2026
Invoice No. 2971401

Client 031569
Matter 0004 Fee Matters

Attorney: 05395

Date	Description	Tkpr	Hours	Amount
08/25/26	Begin preparin KDW final fee application (1.5); review KDW Delaware precedent to ensure compliance with local rules and standards (.5).	TPZ	2.00	$1290.00
08/26/26	Draft portions of KDW final fee application, including compensation tables by timekeeper (.5) and project category (.3) for June and July; create June invoice exhibit (.3); create July invoice exhibit (.3); revise background section of final fee application (.6).	TPZ	2.00	1290.00
08/28/26	Emails with T. Zapata (KDW) regarding draft KDW final fee application.	AB	0.20	197.00
08/28/26	Correspondence from A. Agam (FTI) on FTI's request for further breakdown on UCC professionals fees for escrow (.1); correspondence with IM and Province teams on same (.2).	JRA	0.30	369.00
08/28/26	Revise notice of KDW final fee application (.3); correspond with A. Barajas (KDW) regarding final fee hearing and objection deadline (.2); email S. Gladieux (IM) regarding same (.1); revise exhibits a-h to the KDW final fee application (.8); calculate total august fees	TPZ	1.80	1161.00

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MADISON, N.J. NEW YORK LOS ANGELES
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HOUSTON WASHINGTON SAN FRANCISCO

Date	Description	Tkpr	Hours	Amount
	(.4).			
08/30/26	Continue to revise exhibits a-f to KDW final fee application to reflect August invoices (.6); revise timekeeper table (.4); revise application to reflect effective date (.2); email A. Barajas (KDW) regarding final fee application deadline and invoices (.2).	TPZ	1.40	903.00
08/31/26	Email A. Barajas and M. McLoughlin (both KDW) regarding August invoices (.2); email accounting team to revise same (.2); revise August invoice exhibit (.1); adjust final fee period compensation calculations and summary tables to reflect finalized August invoices (.4); draft application narrative sections summarizing work done during final fee period (3.5); begin to review August invoice for confidentially concerns (.4).	TPZ	4.80	3096.00
08/31/26	Follow up with S. Kietlinski (Province) and C. Samis (IM) on fee estimate request from debtors on escrow allocation (.1); allocate amounts (.2) and follow up correspondence on same to A. Agir (FTI) (.1).	JRA	0.40	492.00
08/31/26	Emails with T. Zapata (KDW) regarding edits to draft KDW final fee application.	AB	0.10	98.50
Total Services for this Matter:				8,896.50
Total this Invoice				$8,896.50

Tkpr	Timekeeper	Hours	Rate	Amount
AB	Barajas, Andres	0.30	985.00	$295.50
JRA	Adams, Jason	0.70	1,230.00	861.00
TPZ	Zapata, Tammy	12.00	645.00	7,740.00

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West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

October 12, 2026
Invoice No. 2974473

031569	West Marine Committee
0004	Fee Matters

Account Summary And Remittance Form

Legal Services:	$19,695.00
Disbursements and Other Charges:	$0.00
Total Amount Due:	**$19,695.00**

Terms: Payment Due on or Before November 11, 2026

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HOUSTON | WASHINGTON | SAN FRANCISCO

West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

October 12, 2026
Invoice No. 2974473

Client 031569
Matter 0004 Fee Matters

Attorney: 05395

Date	Description	Tkpr	Hours	Amount
09/01/26	Revise KDW timekeepers and project category tables to reflect final fee period compensation and request (1.0); proofread (1.0) and revise (.7) KDW final fee application; emails with A. Barajas (KDW) regarding same (.3).	TPZ	3.00	$1935.00
09/02/26	Correspondence with T. Zapata (KDW) regarding debtors' proposed timing on expediting final fee applications.	JRA	0.10	123.00
09/03/26	Emails with J. Adams, M. McLoughlin, and A. Barajas (all KDW) regarding timeline of KDW final fee application draft circulation.	TPZ	0.30	193.50
09/07/26	Review precedent final fee applications (.2); review and make edits to draft final KDW fee application (.8).	AB	1.00	985.00
09/08/26	Review KDW final fee application worksheet with firm invoice and expense totals (.2); continue reviewing and editing draft KDW final fee application (.9); email T. Zapata (KDW) regarding edits to same (.1); call with T. Zapata (KDW) regarding same (.5); teams messages with T. Zapata regarding edits to final fee application (.2).	AB	1.90	1871.50
09/08/26	Call with A. Barajas (KDW) on KDW final fee	TPZ	3.60	2322.00

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MADISON, N.J. NEW YORK LOS ANGELES
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Date	Description	Tkpr	Hours	Amount
	application revisions (.5); revise KDW final fee application calculation worksheet (1.0); revise KDW final fee application (1.5); revise J. Adams (KDW) declaration to KDW final fee application (.2); emails with S. Gladieux (IM) regarding final fee hearing (.2); review docket for notice of hearing (.1); calendar final fee hearing (.1).			
09/09/26	Emails with T. Zapata (KDW) regarding edits to KDW final fee application (.2); review and make further edits to KDW final fee application (1.8); review and make edits to exhibits to KDW final fee application (.9).	AB	2.90	2856.50
09/10/26	Review the draft of the KDW first and final fee application from T. Zapata (KDW) (3); begin revising same (.4).	JRA	0.70	861.00
09/10/26	Implement A. Barajas (KDW) revisions to KDW final fee application (.5); proofread same (.4); revise invoice exhibits to address confidentiality concerns (.4).	TPZ	1.30	838.50
09/14/26	Continue to review draft of KDW final fee application (.3); revisions to same, with focus on necessary charts and matter descriptions (1.4).	JRA	1.70	2091.00
09/14/26	Confer with T. Zapata (KDW) regarding J. Adams (KDW) edits to KDW final fee application.	AB	0.20	197.00

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Date	Description	Tkpr	Hours	Amount
09/14/26	Call with A. Barajas (KDW) regarding revisions to KDW final fee application based on same (.2); call with W. Pierna (KDW) regarding revised August invoices (.1); review updated August time (.3).	TPZ	0.60	387.00
09/15/26	Revise KDW first and final fee application.	MJM	1.40	1589.00
09/15/26	Revise KDW final fee application calculations to reflect updated August invoices (1.0); revise August invoice exhibit to ensure updated invoices are included (.3); update KDW final fee application to reflect new calculations (1.2); implement M. McLoughlin (KDW) revisions (.3); proofread KDW final application (.5).	TPZ	3.30	2128.50
09/16/26	Emails with J. Adams and M. McLoughlin (both KDW) regarding final edits to KDW final fee application.	TPZ	0.20	129.00
09/17/26	Email S. Gladieux (IM) regarding KDW final fee application for filing.	TPZ	0.20	129.00
09/22/26	Review and provide LEDES files to trustee in connection with KDW's filed first and final fee application.	GC	0.10	38.50
09/28/26	Review email from T. Zapata (KDW) with draft response to US Trustee's inquiry on KDW final fee application (.1) and make edits to draft response (.1).	AB	0.20	197.00
09/28/26	Correspondence with UST on questions on	JRA	0.30	369.00

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Date	Description	Tkpr	Hours	Amount
	KDW final fee application (.1); internal correspondence with M. McLoughlin and T. Zapata (both KDW) on same, addressing questions and response (.2).			
09/29/26	Review discrepancy in LEDES data (.2); respond to M. Girello (UST) inquiries regarding first and final fee application (.2).	MJM	0.40	454.00
Total Services for this Matter:				19,695.00
Total this Invoice				$19,695.00

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Tkpr	Timekeeper	Hours	Rate	Amount
AB	Barajas, Andres	6.20	985.00	$6,107.00
GC	Capone, Gabi	0.10	385.00	38.50
JRA	Adams, Jason	2.80	1,230.00	3,444.00
MJM	McLoughlin, Maeghan J	1.80	1,135.00	2,043.00
TPZ	Zapata, Tammy	12.50	645.00	8,062.50

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West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

October 12, 2026
Invoice No. 2974472

031569	West Marine Committee
0011	Committee and Creditor Communications

Account Summary And Remittance Form

Legal Services:	$352.00
Disbursements and Other Charges:	$0.00
Total Amount Due:	**$352.00**

Terms: Payment Due on or Before November 11, 2026

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KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

MADISON, N.J.	NEW YORK	LOS ANGELES
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HOUSTON	WASHINGTON	SAN FRANCISCO

West Marine Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

October 12, 2026
Invoice No. 2974472

Client 031569
Matter 0011 Committee and Creditor Communications

Attorney: 05395

Date	Description	Tkpr	Hours	Amount
09/01/26	Correspondence with landlord counsel regarding cure payment issues.	CC	0.20	$176.00
09/18/26	Correspondence with creditor regarding case status and GUC distributions.	CC	0.20	176.00
Total Services for this Matter:				352.00
Total this Invoice				$352.00

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FEDERAL ID NO. 13-5335107

MADISON, N.J.	NEW YORK	LOS ANGELES
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Tkpr	Timekeeper	Hours	Rate	Amount
CC	Choe, Connie	0.40	880.00	$352.00

CERTIFICATE OF SERVICE

I, Sarah R. Gladieux, do hereby certify that on October 14, 2026, I caused a copy of the **Supplement to Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors for the Period from June 1, 2026 Through and Including August 21, 2026** to be served on the parties listed below via email.

Counsel to the Reorganized Debtor Matthew C. Fagen, Esq. KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, NY 10022 Email: matthew.fagen@kirkland.com	**Counsel to the Reorganized Debtor** Brian J. Nakhaimousa, Esq. Trevor Eck, Esq. KIRKLAND & ELLIS LLP 830 Brickell Plaza Miami, FL 33131 Email: brian.nakhaimousa@kirkland.com; trevor.eck@kirkland.com	**Counsel to the Reorganized Debtor** Michael R. Nestor, Esq. Kara Hammond Coyle, Esq. Shella Borovinskaya, Esq. Kristin L. Cardoza, Esq. YOUNG CONAWAY STARGATT & TAYLOR, LLP 1000 N. King Street Wilmington, DE 19801 Email: mnestor@ycst.com; kcoyle@ycst.com; sborovinskaya@ycst.com; kcardoza@ycst.com
Counsel to Eclipse Business Capital LLC Lyle Stein, Esq. Emily Lustbader, Esq. Steven Fox, Esq. RIEMER & BRAUNSTEIN LLP Seven Times Square, Suite 2506 New York, NY 10036 Email: lstein@riemerlaw.com; elustbader@riemerlaw.com; SFox@riemerlaw.com;	**Counsel to Eclipse Business Capital LLC** Gregory A. Taylor, Esq. ASHBY & GEDDES, P.A. 500 Delaware Avenue, 8th Floor Wilmington, DE 19801 Email: GTaylor@ashbygeddes.com	**Counsel to Consenting Stakeholders** Daniel F. Fiorillo, Esq. Nicholas Palazzolo, Esq. OTTERBOURG P.C. 230 Park Avenue New York, NY 10169 Email: dfiorillo@otterbourg.com; npalazzolo@otterbourg.com
Counsel to Consenting Stakeholders J. Cory Falgowski, Esq. BURR & FORMAN LLP 222 Delaware Avenue, Suite 1030 Wilmington, DE 19801 Email: jfalgowski@burr.com	**Counsel to Consenting Stakeholders** Matthew L. Brod, Esq. Benjamin M. Schak, Esq. MILBANK LLP 55 Hudson Yards New York, NY 10001 Email: mbrod@milbank.com; bschak@milbank.com	**Counsel to Consenting Stakeholders** Michael J. Merchant, Esq. Brendan J. Schlauch, Esq. Zachary J. Javorsky, Esq. RICHARDS LAYTON & FINGER, P.A. 920 N. King Street Wilmington, DE 19801 Email: merchant@rlf.com; schlauch@rlf.com; javorsky@rlf.com
Office of the United States Trustee Linda J. Casey, Esq. 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Email: linda.casey@usdoj.gov		

/s/ Sarah R. Gladieux
Sarah R. Gladieux (No. 7404)