IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, LLC,[1]	)	Case No. 26-10794 (KBO)
Reorganized Debtor.	)	**Hearing Date:** **November 4, 2026 at 10:30 a.m. (ET)**
	)	**Objection Deadline:** **October 16, 2026 at 4:00 p.m. (ET)**

SUMMARY COVER SHEET TO THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 17, 2026 THROUGH AND INCLUDING AUGUST 21, 2026

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	July 15, 2026 effective as of May 17, 2026
Final Period for which Compensation and Reimbursement is Sought:	May 17, 2026 through August 21, 2026
Final Amount of Compensation Sought as Actual, Reasonable and Necessary:	$3,447,520.50
Final Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	$76,583.28
Amount of Holdback Fees Sought for Applicable Period:	$0

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is West Marine, LLC (5502). The Reorganized Debtor's mailing address for purposes of this case is 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301. The chapter 11 cases of the Reorganized Debtor's affiliates, Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523), were closed as of September 16, 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of West Marine, LLC, Case No. 26-10794 (KBO).

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This is a(n) ___ monthly ___ interim _X_ final application

This Fee Application includes 0 hours and $0 in fees incurred in connection with the preparation of Fee Applications.

SUMMARY OF FINAL APPLICATION	
Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Name of Client	Debtors and Debtors in Possession
Time Period Covered by Final Application	May 17, 2026 through August 21, 2026
Total Compensation Sought During Final Application Period after all Voluntary Reductions	$3,447,520.50
Total Expenses Sought During the Final Application Period	$76,583.28
Petition Date	May 17, 2026
Retention Date	July 15, 2026, effective as of May 17, 2026
Date of Order Approving Employment	July 15, 2026
Total Compensation Approved by Interim Order to Date	N/A
Total Expenses Approved by Interim Order to Date	N/A
Total Allowed Compensation Paid to Date	N/A
Total Allowed Expenses Paid to Date	N/A
Blended Rate in Final Application for all Attorneys	$1,643.85
Blended Rate in Final Application for all Timekeepers	$1,635.45
Compensation Sought in the Final Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed	N/A
Expenses Sought in Final Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed	N/A
Number of Professionals Included in Final Application	25
If Applicable, Number of Professionals in Final Application not Included in Staffing Plan Approved by Client	0
If Applicable, Difference Between Fees Budgeted and Compensation Sought During Final Application Period	$1,647,556.50
Number of Professionals Billing Fewer than 15 Hours to the Case During Final Application Period	8
Are Any Rates Higher than those Approved or Disclosed at Retention?	No

Summary of Hours by Professional Billed in Final Fee Period

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Matthew C. Fagen, P.C.	Partner	Restructuring	2014	$2,395.00	246.00	$589,170.00
David Foster, P.C.	Partner	Taxation	2006	$2,725.00	2.00	$5,450.00
Patrick V. Salvo	Partner	Corporate - M&A/Private Equity	2015	$2,095.00	4.00	$8,380.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$2,335.00	25.30	$59,075.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	1.30	$3,867.50
Vincent P. Thorn, P.C.	Partner	Taxation	2009	$2,725.00	8.80	$23,980.00
Eliza T. Davis	Partner	Litigation - General	2010	$1,895.00	64.70	$122,606.50
Michael P. Esser	Partner	Litigation - General	2009	$2,035.00	119.50	$243,182.50
Susan D. Golden	Partner	Restructuring	1988	$2,095.00	9.70	$20,321.50
Jennifer McWhaw	Partner	Corporate - Debt Finance	2019	$1,995.00	25.20	$50,274.00
Joe Morley	Partner	Taxation	2019	$2,025.00	40.10	$81,202.50
Orla O'Callaghan	Partner	Litigation - General	2018	$1,715.00	75.00	$128,625.00
Alborz Tolou	Partner	Corporate - Capital Markets	2018	$1,895.00	1.30	$2,463.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$2,245.00	4.20	$9,429.00
Alexandra Barrett	Associate	Restructuring	2026	$965.00	176.10	$169,936.50
				$1,175.00	165.30	$159,514.50
Trevor Eck	Associate	Restructuring	2023	$1,515.00	192.90	$292,243.50
				$1,595.00	169.30	$256,489.50
Kyle Facibene	Associate	Restructuring	2024	$1,315.00	81.60	$107,304.00
				$1,515.00	9.50	$12,492.50
Christopher Kies	Associate	Litigation - General	2025	$950.00	2.90	$2,755.00
Brian Nakhaimousa	Associate	Restructuring	2021	$1,675.00	90.70	$151,922.50
				$1,895.00	119.40	$199,995.00
Teresa Pastore	Associate		2021	$1,675.00	25.10	$42,042.50

		Corporate - Debt Finance		$1,895.00	93.30	$156,277.50
Travis Schneider	Associate	Restructuring	2025	$965.00	55.90	$53,943.50
				$1,175.00	1.10	$1,061.50
Ben Siroky	Associate	Corporate - Debt Finance	2025	$1,315.00	20.10	$26,431.50
				$1,515.00	85.50	$112,432.50
Daniel Wachenfeld	Associate	Restructuring	2024	$1,315.00	175.10	$230,256.50
				$1,515.00	2.20	$2,893.00
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	$455.00	7.40	$3,367.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	$455.00	7.50	$3,412.50
Totals					**2,108.00**	**$3,447,520.50**

Final Compensation by Project Category

Matter Number	Project Category Description	Total Hours	Total Fees
2	Chapter 11 Filing & First Day Prep.	47.20	$94,411.50
3	Adversary Proceedings, Litigation, & Contested Matters	278.30	$526,531.50
4	Automatic Stay Matters	-	-
5	Business Operations	1.90	$3,830.50
6	Case Administration	26.60	$45,527.00
7	Claims Administration & Objections	3.00	$4,965.00
8	Corporate Governance & Securities Matters	11.30	$26,271.50
9	Cash Collateral & Cash Management	188.70	$290,007.50
10	Disclosure Statement, Plan, Plan Supplement, & Confirmation	1,039.10	$1,642,224.50
11	Asset Sales / 363 Sale, Use, Sale, & Disposition of Property	113.60	$140,448.00
12	Employee & Labor Matters	0.10	$189.50
13	Executory Contracts & Unexpired Leases	10.00	$12,895.00
14	SOFAs & Schedules	1.70	$2,591.50
15	Hearings	16.90	$31,983.50
16	Insurance & Surety Matters	-	-
17	K&E Retention & Fee Matters	154.20	$198,779.00
18	Non-K&E Retention & Fee Matters	6.90	$11,169.50
19	U.S. Trustee Matters & Communication	15.30	$19,072.50
20	Utilities Matters	-	-
21	Tax Matters	88.40	$195,787.00
22	Vendors & Supplier Matters	1.60	$2,456.00
23	Creditors' Committee Matters	96.20	$184,301.00
24	Non-Working Travel	4.40	$9,838.00
25	Expenses	-	$76,583.28
26	Creditor & Stakeholder Communications	2.60	$4,241.00
Total		**2,108.00**	**$3,524,103.78**

Final Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$242.90
Color Copies or Prints			$595.10
Local Transportation			$79.62
Travel Expense			$223.25
Filing Fees			$175.00
Other Court Costs and Fees			$68,337.20
Outside Retrieval Service			$5,147.66
Outside Messenger Services			$440.84
Computer Database Research			$275.00
Westlaw Research			$1,006.71
Computer Database Research – Soft			$60.00
Total			**$76,583.28**

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WEST MARINE, LLC,[1]	)	Case No. 26-10794 (KBO)
Reorganized Debtor.	)	**Hearing Date:** **November 4, 2026 at 10:30 a.m. (ET)**
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FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM MAY 17, 2026 THROUGH AND INCLUDING AUGUST 21, 2026

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for the above-captioned debtors and debtors in possession (before the Effective Date,[2] collectively, the "Debtors" and after the Effective Date, the "Reorganized Debtor"), hereby submits their first and final fee application (the "Fee Application") for allowance of compensation for professional services provided in the amount of $3,447,520.50 and reimbursement of actual and necessary expenses in the amount of $76,583.28 that K&E incurred for the period from May 17, 2026 through August 21, 2026 (the "Fee Period"). In support of this Fee Application, K&E submits the

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is West Marine, LLC (5502). The Reorganized Debtor's mailing address for purposes of this case is 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301. The chapter 11 cases of the Reorganized Debtor's affiliates, Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523), were closed as of September 16, 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of West Marine, LLC, Case No. 26-10794 (KBO).

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms later in the *Second Amended Joint Plan of Reorganization of West Marine, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications)* [Docket No. 506] (as amended, supplemented, or otherwise modified from time to time, the "Plan").

declaration of Matthew C. Fagen, president of Matthew C. Fagen, P.C., a partner of K&E (the "Fagen Declaration"), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, entered February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Pursuant to rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), the Debtors and the Reorganized Debtor, as applicable, confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Local Rule 2016-1, and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 337] (the "Interim Compensation Order").

Background

4. On May 17, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. During the pendency of their chapter 11 cases, the Debtors operated their businesses and managed their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 18,

2026, the Court entered an order [Docket No. 43] authorizing the joint administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request was made for the appointment of a trustee or examiner in these chapter 11 cases. On May 29, 2026, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors (the "Committee") pursuant to section 1102 of the Bankruptcy Code [Docket No. 103].

5. A description of the Debtors' business, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Paulee Day, Chief Executive Officer of West Marine, Inc., in Support of Debtors' Chapter 11 Petitions and First Day Pleadings*, filed on May 18, 2026 [Docket No. 15] (the "First Day Declaration") and incorporated herein by reference.

6. On July 1, 2026, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

7. On August 11, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors' Disclosure Statement for, and Confirming the Second Amended Joint Plan of Reorganization of West Marine, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the "Confirmation Order") [Docket No. 522], pursuant to which the Court approved and confirmed the Plan. On August 21, 2026, the Reorganized Debtor filed the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 547].

Preliminary Statement

8. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took

action to maximize the value of their estates for the benefit of all parties in interest.

9. With K&E's advice and counsel, the Debtors successfully accomplished, among other things, the following achievements:

(a) filed the First Day Declaration and negotiated, drafted, and filed the (i) *Debtors' Motion for Entry of an Order (I)(A) Approving Bidding Procedures, (B) Authorizing the Debtors to Enter into One or More Stalking Horse Purchase Agreements and Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assing and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 49] (the "Bidding Procedures Motion") and (ii) *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 13] (the "Cash Collateral Motion");

(b) negotiated, drafted, and filed the (i) Plan and (ii) *Disclosure Statement for the Amended Joint Plan of Reorganization of West Marine, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 280] (the "Disclosure Statement");

(c) negotiated the consensual resolution of all formal and informal objections to the Bidding Procedures Motion and obtained entry of the *Order (I)(A) Approving Bidding Procedures, (B) Authorizing the Debtors to Enter into One or More Stalking Horse Purchase Agreements and Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assing and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 225] (the "Bidding Procedures Order");

(d) negotiated the consensual resolution of all formal and informal objections to the Disclosure Statement;

(e) obtained a Court order approving the adequacy of the Disclosure Statement on a conditional basis;

(f) commenced and completed solicitation of the Plan;

(g) negotiated, drafted, and filed the *Plan Supplement for the Amended Joint Plan of Reorganization of West Marine, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 441] (as amended, modified, or supplemented from time to time the "Plan Supplement");

(h) facilitated, negotiated, and finalized the Committee Settlement by and between the Debtors and the Committee, resolving a host of complex issues;

(i) obtained a court order entering the *Interim Order (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 71] (the "Interim Cash Collateral Order") and *Final Order (A) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 461] (the "Final Cash Collateral Order" and together with the Interim Cash Collateral Order, the "Cash Collateral Orders")

(j) negotiate, drafted, and filed the Confirmation Order;

(k) obtained a Court order confirming the Disclosure Statement on a final basis and the Plan;

(l) deleveraged the Debtors' balance sheet by approximately $265 million via the Plan;

(m) evaluated, negotiated, and obtained approval of the Exit ABL Facility and the Exit Term Loan Facility to ensure sufficient liquidity on a go-forward basis; and

(n) consummated the Restructuring Transactions contemplated by the Plan and emerged from chapter 11 on the Effective Date.

10. Given these accomplishments and the complexities of the Debtors' businesses and restructuring, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee

Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Case Status Summary

11. In response to the external and internal headwinds, including (a) challenges resulting from unpredictable inclement weather patterns in key markets materially reducing the number of usable boating days; (b) economic uncertainty and inflation, reduced consumer confidence, and changing spending priorities; (c) an excess lease portfolio including certain undesirable locations, onerous lease terms, and limited termination flexibility; and (d) operational issues including overbuying in discretionary categories, the Debtors commenced these chapter 11 cases to utilize the breathing spell afforded by the automatic stay to develop and implement the Debtors' pre-negotiated, value-maximizing restructuring transaction as promptly as possible.

12. From the inception of these chapter 11 cases and during the course of the Fee Period, the Debtors and their advisors focused on charting a path forward to a value-maximizing emergence from chapter 11 to preserve the Debtors' business as a going concern. The Debtors commenced these chapter 11 cases after negotiations with their key stakeholders that resulted in the execution of the RSA with support from holders of approximately 96.2% of Term Loan Claims (which support increased to approximately 98.6% following the Petition Date), holders of 100% of FILO Claims, and approximately 93.9% of the Debtors' equity interests (which support increased to approximately 96.3% following the Petition Date). As to cash collateral usage, the Debtors filed these chapter 11 cases with support from the Prepetition ABL Lenders and Prepetition Term Loan Lenders to use cash collateral on a consensual basis. Throughout these chapter 11 cases the Debtors utilized the protections afforded under chapter 11 to exit unprofitable store locations and maximize the value of their lease portfolio while implementing the deleveraging restructuring transactions contemplated by the RSA.

13. During the Fee Period, the Debtors, with the assistance of K&E, accomplished a great deal to resolve complex issues in these chapter 11 cases and maximize value for all stakeholders. Among other things, the Debtors' efforts over the Fee Period resulted in the approval of the Disclosure Statement, confirmation of the Plan, consummation of the Plan, and emergence from chapter 11, all as more fully described herein.

14. As counsel for the Debtors, K&E was instrumental in facilitating the administration of these chapter 11 cases and building significant consensus toward a Plan that was unanimously supported by the Debtors' key stakeholders and in the best interests of the Debtors, their estates, and other parties in interest. Such a result would not have been possible without the hard work, extensive negotiations, coordination, and leadership of K&E.

The Debtors' Retention of K&E

15. On July 15, 2026, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 17, 2026* [Docket No. 421] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated herein by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Interim Compensation Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to the Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of March 5, 2026 and attached hereto as **Exhibit C** (the "Engagement Letter").

16. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;

b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;

c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and

d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

17. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Matthew C. Fagen in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 17, 2026* [Docket No. 236-2] and *First Supplemental Declaration of Matthew C. Fagen in Support of Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 17, 2026* [Docket No. 407] (collectively, the "K&E Declarations"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

18. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest

that it has been able to ascertain using its reasonable efforts.

19. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

20. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to the Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

21. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

22. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan (the "Budget and Staffing Plan") for this Fee Period and attached hereto as **Exhibit E** is a summary of blended

hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

23. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in this final application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 17, 2026* [Docket No. 236] (the "Retention Application").

C. Expenses Incurred During Fee Period.

24. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges $0.16 per page for standard

duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than $0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

25. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

26. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

27. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:[3]

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
2	Chapter 11 Filing & First Day Prep.	128 - 144	47.20	$220,608 - $248,184	$94,411.50
3	Adversary Proceedings, Litigation, & Contested Matters	29 - 33	278.30	$49,600 - $55,800	$526,531.50
4	Automatic Stay Matters	4 - 5	-	$6,400 - $7,200	-

[3] In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

5	Business Operations	8 - 9	1.90	$16,000 - $18,000	$3,830.50
6	Case Administration	54 - 61	26.60	$64,000 - $72,000	$45,527.00
7	Claims Administration & Objections	6 - 6	3.00	$8,000 - $9,000	$4,965.00
8	Corporate Governance & Securities Matters	9 - 10	11.30	$16,000 - $18,000	$26,271.50
9	Cash Collateral & Cash Management	71 - 80	188.70	$128,000 - $144,000	$290,007.50
10	Disclosure Statement, Plan, Plan Supplement, & Confirmation	394 - 443	1,039.10	$640,160 - $720,180	$1,642,224.50
11	Asset Sales / 363 Sale, Use, Sale, & Disposition of Property	64 - 72	113.60	$122,400 - $137,700	$140,448.00
12	Employee & Labor Matters	5 - 6	0.10	$6,400 - $7,200	$189.50
13	Executory Contracts & Unexpired Leases	9 - 10	10.00	$12,000 - $13,500	$12,895.00
14	SOFAs & Schedules	6 - 7	1.70	$8,000 - $9,000	$2,591.50
15	Hearings	21 - 24	16.90	$37,280 - $41,940	$31,983.50
16	Insurance & Surety Matters	9 - 10	-	$12,000 - $13,500	-
17	K&E Retention & Fee Matters	83 - 93	154.20	$128,000 - $144,000	$198,779.00
18	Non-K&E Retention & Fee Matters	5 - 6	6.90	$8,000 - $9,000	$11,169.50
19	U.S. Trustee Matters & Communication	5 - 6	15.30	$8,000 - $9,000	$19,072.50
20	Utilities Matters	10 - 11	-	$12,320 - $13,860	-
21	Tax Matters	10 - 11	88.40	$20,000 - $22,500	$195,787.00
22	Vendors & Supplier Matters	4 - 5	1.60	$6,400 - $7,200	$2,456.00
23	Creditors' Committee Matters	17 - 19	96.20	$32,000 - $36,000	$184,301.00
24	Non-Working Travel	33 - 37	4.40	$32,000 - $36,000	$9,838.00
25	Expenses	-	-	$ - $	-
26	Creditor & Stakeholder Communications	4 - 4	2.60	$6,400 - $7,200	$4,241.00
Total		**988 - 1,112**	**2,108.00**	**$1,599,968 - $1,799,964**	**$3,447,520.50**

28. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the

aggregate fees associated with each matter is attached hereto as **Exhibit H**.

29. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Chapter 11 Filing and First Day Prep. [Matter No. 2]

Total Fees: $94,411.50
Total Hours: 47.20

30. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the filing of the Debtors' chapter 11 petitions, various "first day" pleadings, and any necessary final orders and related notices during the initial days of these chapter 11 cases, including, without limitation, (a) reviewing and revising certain of the Debtors' "first day" motions, proposed interim and final orders, affidavits, and notices, and (b) preparing for the "first day" hearing, including drafting hearing notices and related materials and preparing potential witnesses in connection with certain of the first day motions. Specifically, K&E drafted and filed the Cash Collateral Motion seeking entry of an order authorizing the Debtors to use cash collateral during the chapter 11 cases to fund the Debtors' ongoing operations.

(b) Adversary Proceedings, Litigation, & Contested Matters [Matter No. 3]

Total Fees: $526,531.50
Total Hours: 278.30

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

(i) reviewing, analyzing, and assisting with the production of documents to the Special Committees in response to their requests

related to their investigation;

(ii) preparing witnesses in the Debtors' chapter 11 cases to testify at hearings;

(iii) drafting and revising various pleadings with respect to contested matters;

(iv) analyzing and evaluating litigation strategy and drafting responsive pleadings with respect to the *Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information* [Docket No. 304] (the "Rule 2004 Motion"); and

(v) reviewing, analyzing, and assisting with the production of documents to the Committee in response to its requests related to its investigation.

(c) Automatic Stay Matters [Matter No. 4]

Total Fees: $0
Total Hours: 0

32. No time was spent by K&E attorneys on this Matter Category.

(d) Business Operations [Matter No. 5]

Total Fees: $3,830.50
Total Hours: 1.90

33. The Debtors and their advisors created and implemented an all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time working with the Debtors to ensure a smooth transition into chapter 11, uninterrupted business operations thereafter, and advising the Debtors regarding various operational issues and operating their business as debtors in possession.

(e) Case Administration [Matter No. 6]

Total Fees: $45,527.00
Total Hours: 26.60

34. This Matter Category includes time spent on a variety of tasks that were necessary

to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) coordinating, managing, and administering the Debtors' chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and works-in-process reports;

(ii) managing case management tasks among K&E personnel and other retained professionals, including holding weekly telephonic works-in-process conferences;

(iii) monitoring the case docket and reviewing docket entries as they were filed to apprise the Debtors and their professionals of developments in these chapter 11 cases; and

(iv) ensuring compliance with applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, including coordinating service of pleadings and other related notices with Young Conaway Stargatt & Taylor, LLP.

35. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(f) Claims Administration & Objections [Matter No. 7]

Total Fees: $4,965.00
Total Hours: 3.00

36. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time revising the Debtors' bar date motion and negotiating with stakeholders regarding the relief requested therein.

(g) Corporate Governance & Securities Matters [Matter No. 8]

Total Fees: $26,271.50
Total Hours: 11.30

37. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors and the Boards of Directors (the "Boards"), regarding various corporate and governance issues related to the Debtors' chapter 11 cases, including the investigation carried out

by the disinterested directors comprising the special committees of the Boards (the "Special Committees"). Specifically, K&E attorneys and paraprofessionals spent time:

(i) preparing for, including preparing materials for, and participating in meetings with the Boards, the Special Committees, and senior management in connection with key issues and events regarding these chapter 11 cases;

(ii) reviewing, analyzing, and advising the Debtors with respect to various corporate governance and compliance issues; and

(iii) providing updates to the Debtors and their other advisors regarding the foregoing activities.

(h) Cash Collateral & Cash Management [Matter No. 9]

Total Fees: $290,007.50
Total Hours 188.70

38. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the continued operation and maintenance of the Debtors' cash management systems and the use of cash collateral. K&E's efforts were critical in securing the consensual use of cash collateral providing the Debtors with the necessary liquidity to fund the Debtors' operations during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) analyzing and discussing issues related to the Debtors' liquidity and financial needs with the Debtors' other advisors and stakeholders;

(ii) negotiating, drafting, and finalizing documentation and proposed orders related to the terms of the consensual use of cash collateral, including various provisions addressing concerns of parties in interest in these chapter 11 cases;

(iii) negotiating with counterparties, including the Committee, to resolve objections to the Cash Collateral Orders;

(iv) obtaining entry of the Cash Collateral Orders; and

(v) ensuring compliance with the Cash Collateral Orders and coordinating reporting requirements thereunder.

(i) Disclosure Statement, Plan, Plan Supplement, & Confirmation [Matter No. 10]

Total Fees: $1,642,224.50
Total Hours: 1,039.10

39. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing the Plan and the Disclosure Statement in connection with these chapter 11 cases and obtaining confirmation of the Plan. Specifically, K&E attorneys and paraprofessionals spent time:

(i) researching and analyzing complex legal and factual issues related to the Plan and the Disclosure Statement and advising the Debtors on all aspects of their chapter 11 strategy;

(ii) drafting, negotiating, revising, and filing the Plan, the Disclosure Statement, the Plan Supplement, and all related motions and exhibits;

(iii) obtaining approval of the Disclosure Statement on a conditional basis;

(iv) researching issues related to solicitation of votes on the Plan and coordinating with the Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") on issues related to the same;

(v) researching, drafting, negotiating, revising, and filing the Confirmation Order;

(vi) engaging with counsel to the Consenting Stakeholders, the Prepetition ABL Lenders, landlords' counsel, the Committee, the U.S. Trustee, and other parties in interest regarding formal and informal comments to the Disclosure Statement, the Plan, and the Confirmation Order and negotiating and drafting modifications to the Plan and the Confirmation Order to resolve such responses and objections;

(vii) obtaining approval of the Disclosure Statement on a final basis and confirmation of the Plan;

(viii) implementing the Restructuring Transactions contemplated under the Plan including: (a) analyzing and discussing emergence-related issues; (b) negotiating, drafting, and executing emergence-related documents; and (c) corresponding with the Debtors and parties-in-interest regarding the same; and

(ix) providing updates to the Debtors, the Debtors' other advisors, and other stakeholders regarding the foregoing activities.

(j) Asset Sales / 363 Sales, Use, Sale, & Disposition of Property [Matter No. 11]

Total Fees: $140,448.00
Total Hours: 113.60

40. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the disposition of the Debtors' assets. Specifically, K&E attorneys and paraprofessionals spent time:

(i) obtaining entry of the Bidding Procedures Order;

(ii) coordinating with counterparties to resolve all formal and informal objections to the Bidding Procedures Order;

(iii) analyzing strategy and approach with the Debtors and their advisors regarding the sale process;

(iv) reviewing and analyzing the bid proposal for certain of the Debtors' assets and communicating with the potential bidder regarding same; and

(v) coordinating and communicating with all relevant stakeholders regarding the foregoing activities.

(k) Employee & Labor Matters [Matter No. 12]

Total Fees: $189.50
Total Hours: .10

41. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to employment and labor related issues. Specifically, K&E attorneys and paraprofessionals spent time coordinating with the Debtors' advisors regarding employment-related matters in the chapter 11 context.

(l) Executory Contracts & Unexpired Leases [Matter No. 13]

Total Fees: $12,895.00
Total Hours: 10.00

42. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time analyzing, renegotiating, or rejecting the Debtors' obligations under their various executory contracts and unexpired leases and communicating with the Debtors, their advisors, and their stakeholders regarding the same.

(m) SOFAs & Schedules [Matter No. 14]

Total Fees: $2,591.50
Total Hours: 1.70

43. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to advising the Debtors, Verita, and other advisors in connection with the preparation, review, revision, and filing of the Debtors' schedules of assets and liabilities and statements of financial affairs.

(n) Hearings [Matter No. 15]

Total Fees: $31,983.50
Total Hours: 16.60

44. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending several hearings during the Fee Period (each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

(i) the "first day" Hearing on May 19, 2026, addressing the Debtors' first day motions;

(ii) the Hearing on the Rule 2004 Motion on July 1, 2026; and

(iii) the Combined Hearing on August 11, 2026.

(o) Insurance & Surety Matters [Matter No. 16]

Total Fees: $0
Total Hours: 0

45. No time was spent by K&E attorneys on this Matter Category.

(p) K&E Retention & Fee Matters [Matter No. 17]

Total Fees: $198,779.00
Total Hours: 154.20

46. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

(i) preparing all pleadings necessary to obtain the order of the Court approving the employment of K&E to represent the Debtors;

(ii) implementing internally established procedures which require the continuous analysis of potential client connections;

(iii) preparing retention schedules and updated professional disclosures for filing with the Court; and

(iv) reviewing all time entries to ensure compliance with the Interim Compensation Order and applicable provisions of the Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(q) Non-K&E Retention & Fee Matters [Matter No. 18]

Total Fees: $11,169.50
Total Hours: 6.90

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) reviewing retention applications and coordinating interim compensation for: (a) FTI Consulting, Inc.; and (b) Triple P Securities LLC; and

(ii) reviewing the (a) *Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Professional Retention Applications* [Docket No. 128]; (b) *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business, (II) Establishing Procedures for Designated Such Professionals, (III) Waiving Certain Information Requirements of Local Rule 2016-1, and (IV) Granting Related Relief* [Docket No. 211]; and (c) *Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 249].

(r) U.S. Trustee Matters & Communication [Matter No. 19]

Total Fees: $19,072.50
Total Hours: 15.30

48. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to communications with the U.S. Trustee. Specifically, K&E attorneys and paraprofessionals spent time reviewing and analyzing the U.S. Trustee's comments to various pleadings.

(a) Utilities Matters [Matter No. 20]

Total Fees: $0
Total Hours: 0

49. No time was spent by K&E attorneys on this Matter Category.

(b) Tax Matters [Matter No. 21]

Total Fees: $195,787.00
Total Hours: 88.40

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during these chapter 11 cases. During the Fee Period,

K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

(i) researching and analyzing the transaction structuring alternatives and tax implications and issues related to the Debtors' restructuring;

(ii) analyzing, and revising the Plan, the Disclosure Statement, and Plan Supplement with respect to tax considerations; and

(iii) engaging with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(c) Vendors & Supplier Matters [Matter No. 22]

Total Fees: $2,456.00
Total Hours: 1.60

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to their postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time corresponding with the Debtors, Debtors' advisors, and vendors' counsel regarding postpetition vendor agreements and responding to inquiries from vendors concerning the Debtors' chapter 11 cases.

(d) Creditors' Committee Matters [Matter No. 23]

Total Fees: $184,301.00
Total Hours: 96.20

52. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Committee's advisors to provide updates as to developments in the chapter 11 cases, providing relevant information and access to the Debtors and their records as requested, and responding to miscellaneous creditor inquiries. During the Fee Period, K&E attorneys and paraprofessionals negotiated with the Committee on various matters throughout these chapter 11 cases, including but not limited to, various pleadings related to operational relief, the Cash Collateral Order, the Plan, the Disclosure Statement, the Committee Settlement, and the

Confirmation Orders.

(e) Non-Working Travel [Matter No. 24]

Total Fees: $9,838.00
Total Hours: 4.40

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to traveling in connection with their representation of the Debtors. The amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

(f) Creditor & Stakeholder Communications [Matter No. 26]

Total Fees: $4,241.00
Total Hours: 2.60

54. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Debtors' creditors and other key stakeholders to provide updates on the developments in the chapter 11 cases, to provide relevant information as requested, and to discuss the Debtors' communication materials.

Actual and Necessary Expenses Incurred by K&E

55. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of $76,583.28 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

56. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

57. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 250 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

58. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

59. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were

reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

60. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

61. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by $1,643,019.50 and expenses by $23,697.64. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

62. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C.

§ 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

63. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

64. During the Fee Period, K&E's hourly billing rates for attorneys ranged from $825

to $2,975. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

65. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

66. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

67. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

68. It is possible that some professional time expended, or expenses incurred, during

the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee; (b) counsel to the Committee; (c) counsel to Eclipse as ABL Agent and FILO Agent; (d) counsel to Wilmington Savings Fund Society, FSB, as Term Loan Agent; (e) counsel to the Consenting Stakeholders; (f) the office of the attorney general for each of the states in which the Debtors operate; (g) the United States Attorney's Office for the District of Delaware; (h) the Internal Revenue Service; and (i) any party that is entitled to notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Pursuant to the Interim Compensation Order, any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before October 16, 2026 at 4:00 p.m. (prevailing Eastern Time).

No Prior Request

69. No prior application for the relief requested herein has been made to this or any other court.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E final compensation for professional and paraprofessional services provided during the Fee Period in the amount of $3,447,520.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of $76,583.28; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Wilmington, Delaware
Date: September 25, 2026

/s/ Matthew C. Fagen

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Co-Counsel for the Reorganized Debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, LLC,[1]	)	Case No. 26-10794 (KBO)
Reorganized Debtor.	)	**Hearing Date:** **November 4, 2026 at 10:30 a.m. (ET)**
	)	**Objection Deadline:** **October 16, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that the *First and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from May 17, 2026 Through and Including August 21, 2026* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks (i) allowance of final fees in the amount of $3,447,520.50 and (ii) final expenses in the amount of $76,583.28.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **October 16, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (a) the Reorganized Debtor, West Marine, LLC, 1 East Broward Blvd., Suite 200, Fort Lauderdale, Florida 33301, Attn.: Paulee Day, Chief Executive Officer; (b) counsel to the Reorganized Debtor, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Matthew C. Fagen, P.C. (matthew.fagen@kirkland.com); (ii) Kirkland & Ellis LLP, 830 Brickell Plaza, Miami, Florida 33131, Attn.: Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com) and Trevor Eck (trevor.eck@kirkland.com); and (iii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Michael R. Nestor (mnestor@ycst.com), Kara Hammond Coyle (kcoyle@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Kristin L. Cardoza (kcardoza@ycst.com); (c) counsel to Eclipse, as ABL Agent and FILO Agent, (i) Riemer Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, New York 10036, Attn: Lyle Stein (lstein@riemerlaw.com), Emily Lustbader (elustbader@riemerlaw.com), and Steven Fox (sfox@riemerlaw.com); and

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is West Marine, LLC (5502). The Reorganized Debtor's mailing address for purposes of this case is 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301. The chapter 11 cases of the Reorganized Debtor's affiliates, Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523), were closed as of September 16, 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of West Marine, LLC, Case No. 26-10794 (KBO).

(ii) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware 19801, Attn: Gregory A. Taylor (gtaylor@ashbygeddes.com); (d) counsel to the Consenting Stakeholders, (i) Otterbourg P.C., 230 Park Avenue, New York, New York 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and Nicholas Palazzolo (npalazzolo@otterbourg.com); (ii) Burr & Forman LLP, 222 Delaware Avenue, Suite 1030, Wilmington, DE 19801, Attn: J. Cory Falgowski (jfalgowski@burr.com); (iii) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Matthew Brod (mbrod@milbank.com) and Benjamin Schak (bschak@milbank.com); and (iv) Richards, Layton, & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Michael J. Merchant (merchant@rlf.com); (e) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Linda Casey (linda.casey@usdoj.gov); and (f) counsel to the Committee (i) Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007, Attn: Jason Adams (jadams@kelleydrye.com), Maeghan McLoughlin (mmclouglin@kelleydrye.com) and Andres Barajas (abarajas@kelleydrye.com); and (ii) Ice Miller LLP, 500 Delaware Avenue, Wilmington, DE 19801, Attn: Christopher Samis (Christopher.Samis@icemiller.com), R. Stephen McNeill (steve.mcneill@icemiller.com), and Sarah R. Gladieux (sarah.gladieux@icemiller.com).

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE *ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF* [DOCKET NO. 337], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE REORGANIZED DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED MONTHLY FEES AND 100% OF THE REQUESTED MONTHLY EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER FINAL APPROVAL OF THE APPLICATION WILL BE HELD ON **NOVEMBER 4, 2026 AT 10:30 A.M. (ET)** BEFORE THE HONORABLE KAREN B. OWENS IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER AN ORDER GRANTING FINAL APPROVAL OF THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

[*Remainder of Page Intentionally Left Blank*]

Dated: September 25, 2026
Wilmington, Delaware

/s/ Kristin L. Cardoza

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Michael R. Nestor (Del. No. 3526)
Kara Hammond Coyle (Del. No. 4410)
Shella Borovinskaya (Del. No. 6758)
Kristin L. Cardoza (Del. No. 6871)
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Co-Counsel for the Reorganized Debtor

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C.
Matthew C. Fagen, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: matthew.fagen@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Brian J. Nakhaimousa (admitted *pro hac vice*)
830 Brickell Plaza
Miami, Florida 33131
Telephone: (305) 432-5600
Email: brian.nakhaimousa@kirkland.com

Co-Counsel for the Reorganized Debtor

Exhibit A

Fagen Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, LLC,[1]	)	Case No. 26-10794 (KBO)
Reorganized Debtor.	)	**Hearing Date:** **November 4, 2026 at 10:30 a.m. (ET)**
	)	**Objection Deadline:** **October 16, 2026 at 4:00 p.m. (ET)**

DECLARATION OF MATTHEW C. FAGEN IN SUPPORT OF THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM MAY 17, 2026 THROUGH AND INCLUDING AUGUST 21, 2026

I, Matthew C. Fagen, being duly sworn, state the following under penalty of perjury:

1. I am the president of Matthew C. Fagen P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "K&E"). I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit and Fifth Circuit, and the United States

[1] The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is West Marine, LLC (5502). The Reorganized Debtor's mailing address for purposes of this case is 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301. The chapter 11 cases of the Reorganized Debtor's affiliates, Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523), were closed as of September 16, 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of West Marine, LLC, Case No. 26-10794 (KBO).

District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application").[2] To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-1.

3. In connection therewith, I hereby certify that:

a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;

b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;

c) as discussed in the Fee Application, the fees sought exceed the fees budgeted for the same time period in the Budget and Staffing Plan by more than 10% for the following reasons:

a. Protracted negotiations with the Committee and certain other parties in interest with respect to the Debtors' continued use of cash collateral and the Committee Settlement; and

b. Protracted discussions with the Committee regarding production of documents for the Committee's diligence requests.

The reasons justifying the variance have been discussed at length with the Debtors;

d) K&E is seeking compensation with respect to the approximately 7.2 hours and $10,728.00 in fees spent reviewing or revising time records and

[2] Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

preparing, reviewing, and revising invoices[3] to redact privileged or confidential information;

e) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;

f) in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and

g) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

[3] This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 25, 2026

Respectfully submitted,

/s/ Matthew C. Fagen

Matthew C. Fagen
as President of Matthew C. Fagen, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

Exhibit B

Retention Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WEST MARINE, INC., *et al.*,[1]	)	Case No. 26-10794 (KBO)
Debtors.	)	(Jointly Administered)
	)	**Ref. Docket Nos. 235 & 236**

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF MAY 17, 2026

Upon the application (the "Application")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order") authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the "Local Rules"); and the Court having reviewed the Application, the Declaration of Matthew C. Fagen, the president of Matthew C. Fagen, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Fagen Declaration"), and the declaration of Paulee Day, the Chief

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Executive Officer of West Marine, Inc. (the "Day Declaration"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Fagen Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.

2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

c. attending meetings and negotiating with representatives of creditors and other parties in interest;

d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;

e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;

f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;

g. advising the Debtors in connection with any potential sale of assets;

h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;

i. advising the Debtors regarding tax matters;

j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and

k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to

Kirkland's fee applications under the Bankruptcy Code are not approved absent further order of the Court, by motion on notice with opportunity to object separate from Kirkland's monthly, interim, and/or final fee applications.

7. Notwithstanding anything contained in the Application, its exhibits, and/or any supporting filings, including the Engagement Letter, the Debtors' rights to object to interim and/or final allowance of Kirkland's fees are fully reserved under the applicable bankruptcy law and the procedures set forth in the *Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief*, filed contemporaneously with the Application.

8. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and the Official Committee of Unsecured Creditors (the "Committee") before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

12. To the extent the Application, the Fagen Declaration, the Day Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: July 15th, 2026
Wilmington, Delaware

KAREN B. OWENS
CHIEF JUDGE

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

Matthew C. Fagen, P.C.
To Call Writer Directly:
+1 212 446 5977
matthew.fagen@kirkland.com

601 Lexington Avenue
New York, NY 10022
United States

+1 212 446 4800

www.kirkland.com

Facsimile:
+1 212 446 4900

March 5, 2026

Paulee Day
Chief Executive Officer
Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Re: Retention to Provide Legal Services

Dear Ms. Day:

We are very pleased that you have asked us to represent Marine One Holdco, LLC and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP and its affiliates (collectively, the "Firm," "we," "our" or "us") to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

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secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of $50,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then

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returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time

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upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Catterton Management Company, L.L.C., Evolution Credit Partners Management, LLC, Jefferies LLC, Oaktree Capital Management, L.P., and Octagon Credit Investors LLC or their affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future

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clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to

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waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Insurance. As required under California Business and Professions Code § 6148, Client is hereby advised that the Firm maintains errors and omissions insurance coverage that will be applicable to the services to be rendered by the Firm on Client's behalf as described in this Agreement.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

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Arbitration of all Disputes. Other than in a Restructuring Case, in the event of a dispute regarding this Agreement, the Engagement, or any other aspect of our relationship (a "Dispute"), you agree to try to resolve the Dispute by confidential mediation under the International Institute of Conflict Prevention & Resolution's ("CPR") Mediation Procedure before instituting any legal claim. If mediation is unsuccessful, you agree that any Dispute will be resolved by binding, confidential arbitration conducted in Chicago, Illinois and governed by the then-existing CPR Administered Arbitration Rules for domestic disputes, except that (i) the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure, (ii) the arbitrator(s) will be one or more former United States federal court judges and (iii) CPR's costs shall be split equally between the parties and each party shall be responsible for its own fees and costs. Any questions regarding arbitrability of the Dispute are delegated to the arbitrator(s).

By agreeing to arbitration, you agree that you are waiving your right to have a Dispute resolved in court and you are waiving the right to a jury trial. You also agree, to the maximum extent permitted by law, to waive any right that you may have to punitive damages. The substantive law of the State of Illinois and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the State of Illinois or any other jurisdiction). The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq., and judgment upon the award rendered by the arbitrator(s) may be entered by any court having jurisdiction thereof.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under

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the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: _____, P.C.

Printed Name: Matthew C. Fagen, P.C.
Title: Partner

Agreed and accepted this 9th day of March, 2026

Marine One Holdco, LLC

By: Paulee Day (Mar 9, 2026 10:40:15 EDT)

Name: Paulee Day
Title: Chief Executive Officer

Transaction ID: CBJCHBCAABAAjI1VQw5tASlAcR5Sb9ni6pacQtG9_m9y

ADDENDUM: List of Client Subsidiaries

Marine One Parent, Inc.

Rising Tide Holdings Inc.

Rising Tide Parent Inc.

West Marine, Inc.

West Marine Products, Inc.

W Marine Management Company, Inc.

Seascapes, Inc.

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KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2026

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - Black and White Copy or Print (all sizes of paper):
    - $0.16 per impression
  - Color Copy or Print (all sizes of paper):
    - $0.55 per impression
  - Large Format Printing:
    - $1.00 per sq. ft.

- **Document Services**: Clients are not charged for document processing activities incurred on their matters during standard business hours.

- **Overtime Charges**: Clients will be charged for overtime costs for document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses**: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.

- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.

- **Communication Expenses**: We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

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Charges incurred for conference calls, video conferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage**: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.

- **Messengers**: We charge clients for the actual cost of a third-party vendor messenger.

- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.

- **Online Research Charges**: K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.

- **Off-Site Legal Files Storage**: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.

- **Electronic Data Storage**: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients $6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients $6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings**: Clients will be charged a fixed fee for certain tax filings. Our standard charge is $440 per Form 8832 election; $275 per Form 83(b) election for the first 20 forms, $110 per form for any additional forms; $1,100 each for Form SS-4 (Foreign); $110 each for Form SS-4 (Domestic); and $85 for each FIRPTA certificate.

- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.

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- **Contract Attorneys and Contract Non-Attorney Billers**: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.

- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants**: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.

- **Third Party Expenditures**: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds $50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

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Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan

(For Matter Categories for the Period Beginning on May 17, 2026 and Ending on August 20, 2026)

Budget

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
2	Chapter 11 Filing & First Day Prep.	128 - 144	$220,608 - $248,184
3	Adversary Proceedings, Litigation, & Contested Matters	29 - 33	$49,600 - $55,800
4	Automatic Stay Matters	4 - 5	$6,400 - $7,200
5	Business Operations	8 - 9	$16,000 - $18,000
6	Case Administration	54 - 61	$64,000 - $72,000
7	Claims Administration & Objections	6 - 6	$8,000 - $9,000
8	Corporate Governance & Securities Matters	9 - 10	$16,000 - $18,000
9	Cash Collateral & Cash Management	71 - 80	$128,000 - $144,000
10	Disclosure Statement, Plan, Plan Supplement, & Confirmation	394 - 443	$640,160 - $720,180
11	Asset Sales / 363 Sale, Use, Sale, & Disposition of Property	64 - 72	$122,400 - $137,700
12	Employee & Labor Matters	5 - 6	$6,400 - $7,200
13	Executory Contracts & Unexpired Leases	9 - 10	$12,000 - $13,500
14	SOFAs & Schedules	6 - 7	$8,000 - $9,000
15	Hearings	21 - 24	$37,280 - $41,940
16	Insurance & Surety Matters	9 - 10	$12,000 - $13,500
17	K&E Retention & Fee Matters	83 - 93	$128,000 - $144,000
18	Non-K&E Retention & Fee Matters	5 - 6	$8,000 - $9,000
19	U.S. Trustee Matters & Communication	5 - 6	$8,000 - $9,000
20	Utilities Matters	10 - 11	$12,320 - $13,860
21	Tax Matters	10 - 11	$20,000 - $22,500
22	Vendors & Supplier Matters	4 - 5	$6,400 - $7,200
23	Creditors' Committee Matters	17 - 19	$32,000 - $36,000
24	Non-Working Travel	33 - 37	$32,000 - $36,000
25	Expenses	-	$ - $
26	Creditor & Stakeholder Communications	4 - 4	$6,400 - $7,200
Total		**988 - 1,112**	**$1,599,968 - $1,799,964**

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate[1]
Partner	9	$2,255
Associate	15	$1,416
Paralegal	1	$755
Total	**25**	**$1,673**

[1] The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")[1] during the 12-month period beginning on September 1, 2025 and ending on August 31, 2026 (the "Comparable Period") was, in the aggregate, approximately **$1,498.86** per hour (the "Non-Bankruptcy Blended Hourly Rate").[2]

- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **$1,635.45** per hour (the "Debtor Blended Hourly Rate").[3]

- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partners	$2,149.62	$2,043.49
Associates	$1,427.50	$1,225.21
Support Staff	$455.00	$691.56
Total	**$1,635.45**	**$1,498.86**

[1] It is the nature of K&E's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E's Restructuring Group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E's Restructuring Group.

[2] K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

[3] K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed In this Application	Fees Billed In this Application
Matthew C. Fagen, P.C.	Partner	Restructuring	2014	$589,170.00	246.00	N/A	$2,395.00	$589,170.00
David Foster, P.C.	Partner	Taxation	2006	$5,450.00	2.00	N/A	$2,725.00	$5,450.00
Patrick V. Salvo	Partner	Corporate - M&A/Private Equity	2015	$8,380.00	4.00	N/A	$2,095.00	$8,380.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$59,075.50	25.30	N/A	$2,335.00	$59,075.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	$3,867.50	1.30	N/A	$2,975.00	$3,867.50
Vincent P. Thorn, P.C.	Partner	Taxation	2009	$23,980.00	8.80	N/A	$2,725.00	$23,980.00
Eliza T. Davis	Partner	Litigation - General	2010	$122,606.50	64.70	N/A	$1,895.00	$122,606.50
Michael P. Esser	Partner	Litigation - General	2009	$243,182.50	119.50	N/A	$2,035.00	$243,182.50
Susan D. Golden	Partner	Restructuring	1988	$20,321.50	9.70	N/A	$2,095.00	$20,321.50
Jennifer McWhaw	Partner	Corporate - Debt Finance	2019	$50,274.00	25.20	N/A	$1,995.00	$50,274.00
Joe Morley	Partner	Taxation	2019	$81,202.50	40.10	N/A	$2,025.00	$81,202.50
Orla O'Callaghan	Partner	Litigation - General	2018	$128,625.00	75.00	N/A	$1,715.00	$128,625.00
Alborz Tolou	Partner	Corporate - Capital Markets	2018	$2,463.50	1.30	N/A	$1,895.00	$2,463.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$9,429.00	4.20	N/A	$2,245.00	$9,429.00
Alexandra Barrett	Associate	Restructuring	2026	$169,936.50	176.10	N/A	$965.00	$169,936.50
				$194,227.50	165.30	N/A	$1,175.00	$159,514.50
Trevor Eck	Associate	Restructuring	2023	$292,243.50	192.90	N/A	$1,515.00	$292,243.50
				$270,033.50	169.30	N/A	$1,595.00	$256,489.50
Kyle Facibene	Associate	Restructuring	2024	$107,304.00	81.60	N/A	$1,315.00	$107,304.00
				$14,392.50	9.50	N/A	$1,515.00	$12,492.50
Christopher Kies	Associate	Litigation - General	2025	$2,755.00	2.90	N/A	$950.00	$2,755.00
Brian Nakhaimousa	Associate	Restructuring	2021	$151,922.50	90.70	N/A	$1,675.00	$151,922.50
				$226,263.00	119.40	N/A	$1,895.00	$199,995.00
Teresa Pastore	Associate	Corporate - Debt Finance	2021	$42,042.50	25.10	N/A	$1,675.00	$42,042.50
				$176,803.50	93.30	N/A	$1,895.00	$156,277.50
Travis Schneider	Associate	Restructuring	2025	$53,943.50	55.90	N/A	$965.00	$53,943.50
				$1,292.50	1.10	N/A	$1,175.00	$1,061.50
Ben Siroky	Associate		2025	$26,431.50	20.10	N/A	$1,315.00	$26,431.50

		Corporate - Debt Finance		$129,532.50	85.50	N/A	$1,515.00	$112,432.50
Daniel Wachenfeld	Associate	Restructuring	2024	$230,256.50	175.10	N/A	$1,315.00	$230,256.50
				$3,333.00	2.20	N/A	$1,515.00	$2,893.00

Paraprofessional Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed** In this Application	**Fees Billed** In this Application
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	$3,367.00	7.40	N/A	$455.00	$3,367.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	$3,412.50	7.50	N/A	$455.00	$3,412.50

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$242.90
Color Copies or Prints			$595.10
Local Transportation			$79.62
Travel Expense			$223.25
Filing Fees			$175.00
Other Court Costs and Fees			$68,337.20
Outside Retrieval Service			$5,147.66
Outside Messenger Services			$440.84
Computer Database Research			$275.00
Westlaw Research			$1,006.71
Computer Database Research – Soft			$60.00
Totals			**$76,583.28**

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
2	Chapter 11 Filing & First Day Prep.	128 - 144	47.20	$220,608 - $248,184	$94,411.50
3	Adversary Proceedings, Litigation, & Contested Matters	29 - 33	278.30	$49,600 - $55,800	$526,531.50
4	Automatic Stay Matters	4 - 5	-	$6,400 - $7,200	-
5	Business Operations	8 - 9	1.90	$16,000 - $18,000	$3,830.50
6	Case Administration	54 - 61	26.60	$64,000 - $72,000	$45,527.00
7	Claims Administration & Objections	6 - 6	3.00	$8,000 - $9,000	$4,965.00
8	Corporate Governance & Securities Matters	9 - 10	11.30	$16,000 - $18,000	$26,271.50
9	Cash Collateral & Cash Management	71 - 80	188.70	$128,000 - $144,000	$290,007.50
10	Disclosure Statement, Plan, Plan Supplement, & Confirmation	394 - 443	1,039.10	$640,160 - $720,180	$1,642,224.50
11	Asset Sales / 363 Sale, Use, Sale, & Disposition of Property	64 - 72	113.60	$122,400 - $137,700	$140,448.00
12	Employee & Labor Matters	5 - 6	0.10	$6,400 - $7,200	$189.50
13	Executory Contracts & Unexpired Leases	9 - 10	10.00	$12,000 - $13,500	$12,895.00
14	SOFAs & Schedules	6 - 7	1.70	$8,000 - $9,000	$2,591.50
15	Hearings	21 - 24	16.90	$37,280 - $41,940	$31,983.50
16	Insurance & Surety Matters	9 - 10	-	$12,000 - $13,500	-
17	K&E Retention & Fee Matters	83 - 93	154.20	$128,000 - $144,000	$198,779.00
18	Non-K&E Retention & Fee Matters	5 - 6	6.90	$8,000 - $9,000	$11,169.50
19	U.S. Trustee Matters & Communication	5 - 6	15.30	$8,000 - $9,000	$19,072.50
20	Utilities Matters	10 - 11	-	$12,320 - $13,860	-
21	Tax Matters	10 - 11	88.40	$20,000 - $22,500	$195,787.00
22	Vendors & Supplier Matters	4 - 5	1.60	$6,400 - $7,200	$2,456.00
23	Creditors' Committee Matters	17 - 19	96.20	$32,000 - $36,000	$184,301.00
24	Non-Working Travel	33 - 37	4.40	$32,000 - $36,000	$9,838.00
25	Expenses	-	-	$ - $	$76,583.28
26	Creditor & Stakeholder Communications	4 - 4	2.60	$6,400 - $7,200	$4,241.00
Total		**988 - 1,112**	**2,108.00**	**$1,599,968 - $1,799,964**	**$3,524,103.78**

Exhibit I

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146280
Client Matter: 61013-2

In the Matter of Chapter 11 Filing & First Day Prep.

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 94,411.50
Total legal services rendered	$ 94,411.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146280
Marine One Holdco, LLC Matter Number: 61013-2
Chapter 11 Filing & First Day Prep.

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	14.70	1,515.00	22,270.50
Michael P. Esser	3.00	2,035.00	6,105.00
Matthew C. Fagen, P.C.	25.00	2,395.00	59,875.00
Susan D. Golden	1.10	2,095.00	2,304.50
Christopher Kies	2.90	950.00	2,755.00
Brian Nakhaimousa	0.20	1,675.00	335.00
Orla O'Callaghan	0.10	1,715.00	171.50
Josh Sussberg, P.C.	0.20	2,975.00	595.00
TOTALS	**47.20**		**$ 94,411.50**

Description of Legal Services

Date	Name	Hours	Description
05/17/26	Trevor Eck	14.30	Review, revise RSA (1.2); correspond with Milbank, Company, FTI, Otterbourg re same (.8); correspond with lenders re RSA signature pages (.6); correspond with PPP re same (.4); review, analyze support tracker re same (.4); review, revise plan (1.3); correspond with J. Morley, K&E team, Milbank re same (.6); review, revise filing authorization presentation (2.2); correspond with M. Fagen re same (.4); review, revise resolutions re same (1.7); correspond with board, YCST re same (.3); attend board meeting re filing authorization (0.4); review, revise cash collateral order (.8); correspond with Reimer, Milbank, YCST, FTI re same (.7); prepare documents re chapter 11 filing (1.2); conference with R. Golden, K&E team re same, chapter 11 filing (1.3).
05/17/26	Michael P. Esser	1.50	Review, revise direct examination outline re cash collateral motion.
05/17/26	Matthew C. Fagen, P.C.	11.00	Review, revise board materials re chapter 11 filing authorization (1.5); correspond with T. Eck, K&E team re consents and lender issues (2.0); correspond with T. Eck, K&E team re RSA, term sheet, plan, disclosure statement (2.5); analyze issues re cash collateral (1.5); participate in board meeting re chapter 11 filing (.4); prepare re same (1.1); prepare for chapter 11 filing (2.0).
05/17/26	Susan D. Golden	1.10	Conferences and correspond with R. Golden re first day declaration (.7); review, analyze precedent re same (.4).
05/17/26	Christopher Kies	1.40	Review, analyze chapter 11 filing materials (.6); conference with FTI re first day hearing (.6); correspond with FTI re cash collateral (.2).
05/18/26	Matthew C. Fagen, P.C.	11.00	Review, analyze materials re first day hearing (3.9); correspond with B. Nakhaimousa, K&E team re same (.9); review, analyze issues re same (3.9); analyze next steps re same (2.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146280
Marine One Holdco, LLC Matter Number: 61013-2
Chapter 11 Filing & First Day Prep.

Date	Name	Hours	Description
05/18/26	Christopher Kies	1.50	Draft, review, revise materials re first day hearing re declarations (1.0); correspond with FTI re first day hearing (.5).
05/18/26	Brian Nakhaimousa	0.20	Correspond with YC re pro hacs (.1); correspond with R. Golden re first day hearing presentation (.1).
05/18/26	Orla O'Callaghan	0.10	Correspond with M. Esser re first day hearing.
05/19/26	Michael P. Esser	1.50	Review, revise direct examination outline re first day hearing.
05/19/26	Matthew C. Fagen, P.C.	3.00	Prepare for first day hearing.
05/19/26	Josh Sussberg, P.C.	0.20	Review, analyze issues re first day hearing.
05/21/26	Trevor Eck	0.40	Correspond with YCST team, S. Golden re first day publication.
Total		**47.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146281
Client Matter: 61013-3

In the Matter of Adv. Proceedings, Lit & Contest. Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 526,531.50
Total legal services rendered	$ 526,531.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	7.30	965.00	7,044.50
Eliza T. Davis	64.70	1,895.00	122,606.50
Trevor Eck	4.60	1,515.00	6,969.00
Michael P. Esser	97.60	2,035.00	198,616.00
Matthew C. Fagen, P.C.	18.80	2,395.00	45,026.00
Brian Nakhaimousa	1.80	1,895.00	3,411.00
Brian Nakhaimousa	8.60	1,675.00	14,405.00
Orla O'Callaghan	74.90	1,715.00	128,453.50
TOTALS	**278.30**		**$ 526,531.50**

Description of Legal Services

Date	Name	Hours	Description
05/17/26	Michael P. Esser	1.50	Conference with FTI team re cash collateral motion (.8); prepare for same (.2); correspond with C. Kies re same (.5).
05/18/26	Michael P. Esser	2.50	Conference with FTI team re cash collateral motion (.8); prepare for same (.2); review and revise direct examination outline re same (1.5).
05/21/26	Matthew C. Fagen, P.C.	0.50	Review, analyze issues re investigation status.
05/26/26	Michael P. Esser	1.00	Review, analyze background materials re transactions and chapter 11 filing.
05/27/26	Orla O'Callaghan	0.10	Correspond with M. Esser and C. Kies re case background and materials.
05/28/26	Orla O'Callaghan	2.70	Review, analyze draft pro hac vice application (.3); review, analyze background materials re chapter 11 proceedings (2.4).
05/29/26	Orla O'Callaghan	2.80	Review, analyze background materials re chapter 11 proceedings.
06/01/26	Michael P. Esser	0.50	Correspond with E. Davis re potential discovery.
06/01/26	Orla O'Callaghan	1.50	Correspond with M. Esser re UCC matters (.2); review, analyze second day pleadings (1.3).
06/02/26	Orla O'Callaghan	1.90	Review, analyze second day pleadings.
06/04/26	Michael P. Esser	1.40	Correspond with B. Nakhaimousa re UCC document requests (.4); correspond with O. O'Callaghan re same (.5); correspond with E. Davis re same (.5).
06/04/26	Orla O'Callaghan	4.90	Review, analyze document request letter from the UCC (.4); review, analyze background materials re same (3.4); summarize initial impressions re same (1.1).
06/05/26	Eliza T. Davis	0.80	Review and analyze requests for documents (.3); review, analyze issues re collections and responses (.5).
06/05/26	Michael P. Esser	0.50	Correspond with E. Davis re discovery.
06/05/26	Matthew C. Fagen, P.C.	1.30	Analyze issues re special committee investigation.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/05/26	Orla O'Callaghan	4.30	Review, analyze pleadings for matters scheduled for second day relief (3.3); telephone conference with YCST re document request letter from the UCC (.5); correspond with M. Esser and K&E team re same (.1); correspond with E. Davis re document collection for same (.3); correspond with B. Schroeder re case status (.1).
06/06/26	Eliza T. Davis	0.80	Review, analyze issues re collections in response to UCC requests for documents.
06/06/26	Orla O'Callaghan	1.20	Correspond with B. Schroeder re background materials, case status (.1); review, revise draft declaration in support of the bidding procedures (.8); correspond with M. Esser reviewer bidding procedures declaration (.3).
06/08/26	Eliza T. Davis	0.50	Review, analyze issues re vendors, document collection and review.
06/08/26	Matthew C. Fagen, P.C.	0.80	Analyze issues re Special Committee investigation.
06/08/26	Orla O'Callaghan	0.30	Correspond with M. Esser, B. Nakhaimousa re next steps for second day hearing.
06/09/26	Eliza T. Davis	2.00	Review, analyze issues re collection, review, fact investigation and production strategy and next steps.
06/09/26	Matthew C. Fagen, P.C.	1.40	Correspond with YCST team re investigation.
06/09/26	Matthew C. Fagen, P.C.	1.20	Review, analyze response to UCC limited objection (.6); correspond with B. Nakhaimousa, K&E team re same (.6).
06/09/26	Brian Nakhaimousa	0.30	Correspond with M. Esser, K&E team re investigation matters.

Date	Name	Hours	Description
06/09/26	Orla O'Callaghan	3.20	Review, revise draft opposition to the UCC's bidding procedures objection (.6); review, analyze declaration in support of the bidding procedures (.4); correspond with E. Davis re document collection for the UCC's requests (.7); correspond with B. Schroeder re status of chapter 11 proceedings and next steps (.1); telephone conference with M. Esser re Special Committee status (.1); correspond with E. Davis, K&E team reterm sheet requests (.7); review, revise declaration in support of the bidding procedures (.3); correspond with B. Nakhaimousa re second day hearing (.2); correspond with M. Fagen re Special Committee matters (.1).
06/10/26	Eliza T. Davis	0.30	Review, analyze issues re document collection and review.
06/10/26	Orla O'Callaghan	3.20	Telephone conference with N. Smith and G. Howells re document review for exchanged term sheets (.2); telephone conference with B. Schroeder re status of chapter 11 proceedings and next steps (.2); review documents re special committee interview preparation session (1.8); draft slide deck for same (.9); correspond with M. Esser re slide deck and key documents (.1).
06/11/26	Eliza T. Davis	0.80	Review, analyze issues re document collection, review and productions.
06/11/26	Michael P. Esser	4.40	Conference with Board member re investigation (1.0); review and analyze preparation materials re same (1.4); conference with O. O'Callaghan re same (.5); correspond with C. Kies re same (.3); review and analyze investigation data room documents (1.2).
06/11/26	Matthew C. Fagen, P.C.	1.40	Correspond with YCST re investigation timing and status (.3); review, analyze issues re same (.3); conference with YC, B. Nakhaimousa, K&E team re Special Committee interview (.8).
06/11/26	Brian Nakhaimousa	0.80	Telephone conference with Board member, M. Fagen, M. Esser re interview.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/11/26	Orla O'Callaghan	3.30	Prepare for special committee interview preparation session (.9); attend same (.6); review term sheet document review (1.6); correspond with E. Davis and B. Nakhaimousa re next steps for same (.2).
06/12/26	Eliza T. Davis	3.70	Review, analyze issues re collection and review (1.0); correspond with M. Esser and O. O'Callaghan re collection and review strategy (.5); review, analyze issues re fact development, review strategy (1.2); conference with J. Hemmerich re fact development review strategy (.5); review and analyze case background in preparation for review and fact development (.5).
06/12/26	Trevor Eck	3.20	Review, analyze disclosure statement objection (.6); draft responses re same (1.7); review, revise UCC issues list re disclosure statement documents (.9).
06/12/26	Michael P. Esser	1.10	Correspond with E. Davis re document review issues (1.0); correspond with O. O'Callaghan re same (.1).
06/12/26	Michael P. Esser	2.40	Review and analyze UCC objection to cash collateral (1.4); review and analyze UCC objection to disclosure statement (.8); correspond with C. Kies re same (.2).
06/12/26	Brian Nakhaimousa	1.00	Conference with A. Witt, K&E team, YCST re special committee investigation.
06/12/26	Brian Nakhaimousa	1.40	Correspond with YC re Special Committee document requests (.3); review, analyze materials re same (.7); conference with M. Esser re follow up re Special Committee investigation (.4).
06/12/26	Orla O'Callaghan	2.10	Correspond with E. Davis re document collection for the UCC's requests (.2); telephone conference with M. Esser and E. Davis re same (.5); correspond with B. Nakhaimousa re closing binder requests (.3); draft, review, revise summaries of relevant transactions (.9); correspond with E. Davis re same (.2).
06/13/26	Alexandra Barrett	7.30	Draft disclosure statement order reply (3.5); research re same (3.2); correspond with D. Wachenfeld re same (.6).
06/13/26	Eliza T. Davis	0.70	Review and analyze documents for collection.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/13/26	Brian Nakhaimousa	0.40	Correspond with YCST re Special Committee requests.
06/14/26	Eliza T. Davis	2.20	Review, analyze issues re collections, review and productions (1.2); review, analyze issues re review and fact investigation (.5); review and analyze case background in preparation for review (.5).
06/14/26	Michael P. Esser	0.50	Review and revise witness preparation materials.
06/14/26	Michael P. Esser	2.00	Conference with B. Nakhaimousa re UCC issues (.3); prepare for same (.2); review and analyze document requests from UCC (.5); review and analyze documents for production re same (1.0).
06/15/26	Eliza T. Davis	4.80	Correspond with J. Hemmerich, C. Prokop, K. Szymula re fact development review strategy (.5); review, analyze background materials re same (3.6); further correspondence with M. Esser, K&E team re same (.7).
06/15/26	Michael P. Esser	1.50	Review and analyze document requests from UCC (.4); review and analyze documents for production (.8); correspond with E. Davis, K&E team re same (.3).
06/15/26	Michael P. Esser	4.00	Review and revise witness preparation materials (.5); prepare for and conference with witness re cash collateral testimony (1.0); review, analyze issues re cash collateral and disclosure statement (.6); correspond with B. Nakhaimousa re same (.4); review and revise FTI supplemental declaration (1.5).
06/15/26	Brian Nakhaimousa	0.10	Correspond with YCST re production request re special committee investigation.
06/15/26	Orla O'Callaghan	3.00	Correspond with E. Davis re document review and collections (.4); review, analyze agenda and materials for preparation session with FTI re cash collateral (.9); correspond with C. Kies re same (.1); conference with FTI re cash collateral declarant preparation (1.0); correspond with B. Nakhaimousa re same (.1); review and revise summary (.5).
06/16/26	Eliza T. Davis	1.80	Review, analyze production materials re quality control, privilege.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/16/26	Michael P. Esser	1.50	Review and analyze document requests from UCC (.4); review and analyze documents for production (1.1).
06/16/26	Michael P. Esser	3.50	Review and revise direct examination outline (1.5); review and revise supplemental declaration (1.0); correspond with declarant re cash collateral issues (.5); correspond with B. Nakhaimousa re same (.5).
06/16/26	Matthew C. Fagen, P.C.	0.70	Correspond with YCST team re investigation.
06/16/26	Brian Nakhaimousa	0.10	Correspond with A&M team, Rothschild team re previous transactions re Special Committee matters.
06/16/26	Orla O'Callaghan	0.40	Correspond with M. Esser re cash collateral and depositions for same (.1); telephone conference with M. Esser re same (.1); correspond with C. Kies re preparation sessions with FTI (.2).
06/17/26	Eliza T. Davis	4.90	Review and revise summary materials (.3); review, analyze issues re litigation hold (.5); review, analyze board documents re production (2.2); summarize issues re same (1.2); review and analyze draft chronology summaries (.7).
06/17/26	Michael P. Esser	2.40	Review, revise witness preparation materials (.5); prepare for and conference with FTI team re witness preparation (.5); review, revise direct examination outline re same (.5); correspond with C. Kies re same (.5); review, revise supplemental declaration (.4).
06/17/26	Michael P. Esser	2.60	Review and analyze document requests from UCC (.5); review and analyze documents for production (1.6); conference with B. Nakhaimousa re same (.5).
06/17/26	Orla O'Callaghan	0.50	Conference with C. Kies, K&E team and FTI re cash collateral disputes and updates re same.
06/18/26	Eliza T. Davis	3.80	Correspond with J. Hemmerich re review and draft chronology (.3); review board documents (.7); review, analyze issues re board review, chronology review, and productions (2.6); correspond with O. O'Callaghan re review and production (.2).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/18/26	Michael P. Esser	2.50	Review and analyze document requests from UCC (.6); review and analyze documents for production (1.5); correspond with E. Davis re document review issues (.4).
06/18/26	Michael P. Esser	1.00	Correspond with O. O'Callaghan re board document redactions (.5); correspond with L. McCrery re production logistics (.5).
06/18/26	Matthew C. Fagen, P.C.	0.70	Analyze issues re investigation and UCC.
06/18/26	Brian Nakhaimousa	0.10	Correspond with M. Esser, K&E team re diligence production, privileged matters.
06/18/26	Orla O'Callaghan	0.70	Correspond with E. Davis re next steps for discovery (.1); attend telephone conference with E. Davis re same (.1); correspond with M. Esser re document review for transaction chronology (.2); correspond with N. Smith and G. Howells re same (.1); correspond with C. Kies re telephone conference re same (.1); correspond with E. Davis re board documents (.1).
06/19/26	Eliza T. Davis	2.30	Correspond with J. Hemmerich and C. Prokop re chronology fact development review and next steps (.4); correspond with M. Esser, K&E team case team re chronology fact development review (.6); analyze production considerations (.8); conference with C. Kies re production (.3); conference with C. Prokop re production (.2).
06/19/26	Trevor Eck	1.40	Review, revise disclosure statement reply.
06/19/26	Michael P. Esser	0.50	Review and analyze document requests from UCC.
06/19/26	Michael P. Esser	2.90	Review and analyze board document redactions (1.9); conference with C. Kies re board document redactions (.5); correspond with O. O'Callaghan re same (.5).
06/19/26	Orla O'Callaghan	2.30	Correspond with M. Esser and the Company re board documents (.2); prepare for telephone conference re quality control document review and drafting a chronology (.5); telephone conference with E. Davis, K&E team re same (.4); review, analyze proposed final set of board documents (.9); correspond with C. Prokop re same (.3).
06/21/26	Orla O'Callaghan	0.10	Correspond with A. Barrett re draft disclosure statement reply.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/22/26	Eliza T. Davis	0.50	Review and analyze fact development summaries (.2); review, analyze issues re collection, review and production (.3).
06/23/26	Eliza T. Davis	0.50	Review, analyze and revise litigation hold.
06/23/26	Michael P. Esser	1.50	Review, analyze facts re investigation re historical transaction documents.
06/24/26	Eliza T. Davis	1.30	Review, analyze issues re document collection (.3); strategize re discovery action items (.2); conference with M. Esser, O. O'Callaghan, C. Kies re responses to request and action items (.3); review, analyze issues re review and production action items (.5).
06/24/26	Michael P. Esser	1.40	Conduct fact investigation re historical transaction documents.
06/24/26	Michael P. Esser	0.50	Conference with B. Nakhaimousa re UCC requests.
06/24/26	Brian Nakhaimousa	1.00	Conference with M. Esser re UCC matters, status (.5); conference with FTI, M. Esser re diligence requests (.5).
06/24/26	Orla O'Callaghan	0.60	Prepare for telephone conference re next steps for discovery (.1); telephone conference with M. Esser, E. Davis and C. Kies re same (.2); telephone conference with C. Kies re same (.1); correspond with M. Esser re next steps for discovery and potential cash collateral deposition (.2).
06/25/26	Eliza T. Davis	2.20	Review, analyze issues re document collection, review and productions (1.7); conference with M. Esser, O. O'Callaghan and C. Kies re board materials production (.5).
06/25/26	Michael P. Esser	3.80	Conference with E. Davis re board redactions (.5); review and analyze same (1.0); conduct fact investigation re historical transaction documents (1.3); review and revise redacted board documents (1.0).
06/25/26	Brian Nakhaimousa	0.50	Correspond with M. Esser, K&E team re UCC diligence requests (.2); review, analyze materials for production re same (.3).
06/25/26	Brian Nakhaimousa	0.50	Conference with M. Fagen, K&E team, YC, FTI, PPP re status, next steps, UCC issues and deliverables.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/25/26	Orla O'Callaghan	0.90	Review, analyze correspondence from counsel for the UCC re outstanding discovery requests (.2); telephone conference with M. Esser, E. Davis and C. Kies re next steps for discovery (.5); telephone conference with M. Esser re same (.2).
06/26/26	Eliza T. Davis	2.50	Review, analyze issues re production and document collection (1.0); review and analyze UCC document requests (.7); conference with M. Esser, O. O'Callaghan and C. Kies re response to document requests (.5); conference with J. Taylor re vendor engagement (.3).
06/26/26	Michael P. Esser	3.90	Conference with M. Nestor re landlord discussion (.5); conference with C. Kies re 2004 Motion (.5); conference with J. Hall re objection to same (.5); conduct fact investigation re historical transaction documents (1.4); research re 2004 opposition (1.0).
06/26/26	Matthew C. Fagen, P.C.	3.80	Correspond with B. Nakhaimousa, K&E team re UCC issues, discovery (.4); review, analyze same (3.4).
06/26/26	Brian Nakhaimousa	0.50	Conference with YC, K&E team, M. Esser re UCC's 2004 motion.
06/26/26	Brian Nakhaimousa	0.40	Review, analyze materials re production re UCC requests (.3); correspond with C. Kies, K&E team re same (.1).
06/26/26	Orla O'Callaghan	1.30	Review, analyze UCC’s 2004 motion, proposed requests for documents and proposed notices of depositions (1.0); telephone conference with M. Esser, E. Davis and C. Kies re same (.3).
06/27/26	Matthew C. Fagen, P.C.	0.50	Conference with B. Nakhaimousa re UCC confirmation discovery dispute.
06/28/26	Michael P. Esser	3.40	Conference with YC re UCC 2004 motion (.5); conference with B. Nakhaimousa re same (.5); prepare for 2004 hearing (.5); review, revise objection to 2004 motion (1.0); review documents for production (.5); correspond with C. Kies re same (.4).
06/28/26	Matthew C. Fagen, P.C.	0.40	Correspond with B. Nakhaimousa re UCC discovery and strategy.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
06/28/26	Brian Nakhaimousa	1.00	Conference with YCST team, M. Fagen, K&E team re UCC 2004 motion.
06/28/26	Orla O'Callaghan	3.80	Telephone conference with M. Esser, K&E team, and the Young Conaway team re the UCC's 2004 motion (.2); review, analyze precedent oppositions to 2004 motions (1.3); review, revise draft opposition to the UCC's 2004 motion (1.9); correspond with M. Esser re same (.4).
06/29/26	Eliza T. Davis	7.60	Review, analyze issues re collection, review, and production (3.3); conference with C. Kies and C. Prokop re collection and production (.5); conference with M. Esser, K&E team and YCST re responding to UCC requests (.5); review and analyze outstanding document requests (.3); correspond with C. Prokop re production (.3); review and analyze documents for closing binders (.8); correspond with M. Esser, K&E team re closing binder (.5); correspond with C. Kies re production and collection (.2); review and analyze K&E collection for production (1.2).
06/29/26	Michael P. Esser	3.30	Review, analyze 2004 motion (.5); conference with O. O'Callaghan, K&E team re discovery issues (.3); conference with M. Fagen re 2004 issues (.5); review and analyze documents re same (.5); review and revise objection to 2004 motion (1.5).
06/29/26	Orla O'Callaghan	3.60	Conference with M. Esser, K&E team and Young Conaway team re UCC's 2004 motion and related discovery requests (.3); conference with counsel for UCC re discovery requests (.5); conference re cash collateral preparation session with FTI (.6); telephone conference with M. Esser re UCC's 2004 motion and related discovery requests (.1); review, analyze board documents (1.6); correspond with C. Kies re litigation considerations (.1); correspond with B. Nakhaimousa, E. Davis and A. Soto re document requests (.4).

Date	Name	Hours	Description
06/30/26	Eliza T. Davis	4.30	Review and analyze search term results (.3); strategize re review and collections (1.3); conference with M. Esser, K&E team re collections and review (.5); conference with C. Prokop re collections and productions (.5); conference with C. Kies re collections, review and production (.5); conference with M. Esser, K&E team re discovery strategy and action items (.5); strategize re productions (.7).
06/30/26	Michael P. Esser	2.60	Prepare for 2004 hearing (1.0); review and revise objection to same (1.1); review, analyze documents for production re same (.5).
06/30/26	Matthew C. Fagen, P.C.	3.80	Analyze issues re objection, UCC strategy (2.9); prepare for hearing and next steps (.9).
06/30/26	Brian Nakhaimousa	0.50	Correspond with E. Davis, K&E team re UCC discovery requests and related matters.
06/30/26	Orla O'Callaghan	2.20	Prepare for cash collateral preparation session with FTI (.9); attend same (.8); conference with M. Esser and K&E team re next steps for 2004 motion, cash collateral and discovery (.3); correspond with E. Davis re closing binders from financial transactions (.2).
07/01/26	Michael P. Esser	4.00	Review, revise direct examination re cash collateral hearing (.9); correspond with C. Kies re mock cross examination re same (.5); conference with B. Nakhaimousa re cash collateral issues (.3); prepare for same (.2); attend status conference re Rule 2004 requests (.7); prepare for same (.3); review, analyze produced documents production re same (1.1).
07/01/26	Orla O'Callaghan	3.20	Conference with M. Esser, K&E team, and YCST re strategy for the 2004 motion hearing (.4); review, analyze precedent confirmation discovery schedules (.9); review and revise the UCC's proposed confirmation discovery schedule (1.3); conference with M. Esser re same (.1); correspond with M. Esser re same (.1); correspond with B. Nakhaimousa re same (.1); correspond with YCST re same (.2); correspond with J. Gamboa re same (.1).
07/02/26	Eliza T. Davis	0.50	Review, analyze considerations re document review and collection.

Date	Name	Hours	Description
07/02/26	Michael P. Esser	3.40	Conference with YCST re UCC meeting preparation (.7); prepare for same (.3); review, analyze documents re production (.5); correspond with C. Kies re cash collateral issues (.5); conference with J. Gamboa re same (.5); review, analyze draft presentation re same (.4); review, revise direct examination outline re cash collateral hearing (.5).
07/02/26	Orla O'Callaghan	1.30	Review and revise draft schedule re discovery (.9); correspond with M. Esser re same (.1); further review, revise same (.2); correspond with YCST re same (.1).
07/03/26	Michael P. Esser	3.90	Conference with FTI re cash collateral hearing preparation (1.0); review, revise direct examination re same (.6); review, revise mock cross examination re same (.8); review, analyze presentation re UCC (.5); correspond with J. Gamboa re next steps re cash collateral hearing (.5); correspond with O. O'Callaghan re same (.5).
07/03/26	Orla O'Callaghan	1.90	Review, analyze cash collateral preparation materials (1.2); telephone conference with J. Gamboa, K&E team, FTI re cash collateral (.7).
07/06/26	Brian Nakhaimousa	0.70	Review, analyze materials re UCC document requests (.4); correspond with YCST re same (.1); correspond with M. Esser, K&E team, FTI, PPP re production of expert reports (.2).
07/06/26	Orla O'Callaghan	4.40	Review, analyze loan documents (.3); correspond with B. Nakhaimousa re same (.1); correspond with N. Smith, K&E team re document production (.1); prepare for potential deposition of the UCC's cash collateral expert (3.9).
07/07/26	Orla O'Callaghan	0.30	Telephone conference with M. Esser, YCST re case status, next steps.
07/08/26	Eliza T. Davis	0.30	Conference with C. Prokop re document review schedule.
07/08/26	Orla O'Callaghan	0.20	Correspond with E. Davis re status of discovery.

Date	Name	Hours	Description
07/09/26	Eliza T. Davis	2.00	Conference with M. Esser and O. O'Callaghan re discovery strategy and responses to document requests (.5); review, analyze considerations re document collection and review of K&E correspondence (1.0); conference with M. Esser, K&E team, YCST re response to discovery requests (.5).
07/09/26	Michael P. Esser	2.00	Conference with E. Davis re discovery issues (.5); conference with J. Gamboa re ongoing work streams (.5); conference with YCST re incoming discovery (.4); conference with Company re work in process (.6).
07/09/26	Matthew C. Fagen, P.C.	1.30	Review, analyze considerations re UCC discovery and next steps.
07/09/26	Orla O'Callaghan	4.40	Correspond with E. Davis re status of discovery (.1); conference with M. Esser and E. Davis re confirmation discovery schedule (.5); conference with M. Esser and J. Gamboa re same (.3); telephone conference with M. Esser and YCST re same (.4); correspond with PPP re status of valuation expert report (.2); research re liquidation analysis expert report (.5); correspond with M. Esser re same (.1); correspond with B. Nakhaimousa re FTI expert report (.1); correspond with N. Smith and G. Howells re confirmation discovery schedule (.1); draft task list re same (1.9); correspond with E. Davis re RSA (.2).
07/10/26	Eliza T. Davis	3.20	Conference with M. Esser, K&E team re discovery strategy and action items (.5); analyze K&E email collection and review (.6); review and analyze requests for documents (.7); strategize re response to document requests (.8); conference with M. Esser, K&E team and Young Conway re strategy to respond to discovery requests (.6).
07/10/26	Michael P. Esser	2.50	Review and analyze UCC discovery requests (.9); conference with YCST re same (.5); correspond with O. O'Callaghan re same (.5); correspond with YCST re precedent (.6).

Date	Name	Hours	Description
07/10/26	Orla O'Callaghan	3.10	Review, revise summary re for depositions of UCC witnesses (.4); correspond with M. Esser, K&E team re same (.1); telephone conference with M. Esser, K&E team, PPP re valuation expert report (.5); telephone conference with M. Esser, K&E team re confirmation discovery schedule (.5); review, analyze the UCC's discovery requests (.9); telephone conference with M. Esser, K&E team re same (.7).
07/11/26	Eliza T. Davis	1.50	Review and analyze discovery requests (.3); review and analyze YCST's proposed response to discovery requests (.5); draft K&E review memorandum (.7).
07/11/26	Michael P. Esser	4.40	Conference with Otterbourg re UCC discovery requests (.5); conference with YCST re same (.5); conference with G. Rich re UCC discovery requests (.5); review, analyze UCC discovery requests (.9); correspond with YCST re same (.5); review, analyze UCC correspondence re discovery (.5); draft response re same (1.0).
07/11/26	Orla O'Callaghan	0.60	Correspond with M. Esser re meet and confer with the UCC (.2); review, analyze notes re same (.2); review, revise draft response to UCC (.2).
07/12/26	Eliza T. Davis	0.80	Draft document review protocol (.5); strategize re review and production (.3).
07/12/26	Michael P. Esser	3.50	Conference with P. McTernan re UCC discovery requests (.5); review, analyze UCC discovery requests (1.0); correspond with J. Gamboa re same (.5); correspond with O. O'Callaghan re strategy re same (.5); draft Court letter re same (.5); correspond with G. Howells re same (.5).
07/12/26	Orla O'Callaghan	1.10	Review, revise draft letter to Court re status of discovery served by the UCC (.4); review, analyze draft exhibit with discovery tracker re same (.6); correspond with C. Kies re document review (.1).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
07/13/26	Eliza T. Davis	3.20	Draft, review, and revise document review memorandum (.5); conference with YCST, Company, M. Esser, K&E team re discovery strategy and next steps (.6); conference with K&E team and LPT re review protocol (.5); strategize re upcoming productions, collections and review (1.2); conference with M. Esser, K&E team re discovery strategy and action items (.4).
07/13/26	Michael P. Esser	3.40	Conference with YCST re UCC discovery issues (.5); conference with M. Fagen re settlement offer (.5); conference with J. Gamboa re UCC discovery (.5); correspond with E. Davis re discovery guidance (.5); review, revise board documents re redactions (.5); review, revise letter to Court re discovery from UCC (.5); correspond with YCST re same (.4).
07/13/26	Matthew C. Fagen, P.C.	1.00	Conferences with M. Esser, YCST re UCC discovery and next steps.
07/13/26	Brian Nakhaimousa	0.80	Conference with M. Esser, K&E team, YC, Company re UCC discovery requests (.6); follow up conference with M. Esser re same (.1); prepare for conference with Company, M. Esser, K&E team, YC re UCC discovery requests (.1).
07/13/26	Orla O'Callaghan	1.40	Telephone conference with M. Esser, YCST, Company re next steps for confirmation discovery (.6); correspond with C. Kies re drafting search terms of the 2021 and 2023 transactions (.1); telephone conference with M. Esser, K&E team re next steps for confirmation discovery (.4); correspond with M. Esser re potential testimony from disinterested directors (.1); correspond with C. Kies re drafting a chart of key investments and potential deponents for each (.2).
07/14/26	Eliza T. Davis	1.80	Conference with Company and YCST re discovery strategy and collections (.3); analyze document review and productions (1.2); conference with Innovative Driven and YCST re document collection and review (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
07/14/26	Michael P. Esser	3.40	Conference with Company re document collection (.5); conference with E. Davis re same (.5); conference with B. Nakhaimousa re settlement, discovery issues (.5); conference with PPP re valuation (.5); review, analyze work product re same (.5); correspond with YCST re discovery issues (.5); correspond with O. O'Callaghan re confirmation strategy issues (.4).
07/14/26	Brian Nakhaimousa	0.10	Correspond with M. Esser, K&E team re UCC discovery requests.
07/14/26	Orla O'Callaghan	1.00	Telephone conference with Company, Innovation Driven re mechanics of Company document collection (.2); correspond with G. Howells, K&E team re transitioning projects to YCST team (.3); correspond with C. Keis re confirmation experts (.1); review, revise draft witness disclosures (.4).
07/15/26	Eliza T. Davis	0.80	Review, analyze issues re quality control review and productions.
07/15/26	Michael P. Esser	1.00	Conference with P. McTernan re document production issues (.5); conference with A. Mattot re UCC discovery issues (.5).
07/16/26	Eliza T. Davis	1.80	Review, analyze considerations re productions (.5); conference with M. Esser, K&E team with re K&E email review and production (.5); quality control review and production (.8).
07/16/26	Michael P. Esser	2.00	Conference with E. Davis re email review, production (.5); conference with PPP re confirmation issues (.5); review, revise responses re objections to discovery (.6); correspond with C. Kies re same (.4).
07/16/26	Orla O'Callaghan	1.10	Conduct quality control review of document review of K&E emails re production (.4); telephone conference with M. Esser, K&E team re same (.7).
07/17/26	Eliza T. Davis	0.50	Review, analyze considerations re productions.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146281
Marine One Holdco, LLC Matter Number: 61013-3
Adv. Proceedings, Lit & Contest. Matters

Date	Name	Hours	Description
07/17/26	Michael P. Esser	3.00	Conference with P. McTernan re document production issues (.5); conference with M. Fagen re settlement offer (.5); conference with FTI re valuation report (.6); correspond with C. Kies re document production guidance (.5); review, revise redactions re same (.4); correspond with C. Kies re responses, objections (.5).
07/17/26	Brian Nakhaimousa	0.20	Review historical materials re UCC discovery requests (.1); correspond with M. Esser, K&E team re UCC discovery requests (.1).
07/22/26	Michael P. Esser	0.50	Correspond with C. Kies re discovery deadlines.
Total		**278.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146282
Client Matter: 61013-5

In the Matter of Business Operations

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 3,830.50
Total legal services rendered	$ 3,830.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146282
Marine One Holdco, LLC Matter Number: 61013-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew C. Fagen, P.C.	0.90	2,395.00	2,155.50
Brian Nakhaimousa	1.00	1,675.00	1,675.00
TOTALS	**1.90**		**$ 3,830.50**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146282
Marine One Holdco, LLC Matter Number: 61013-5
Business Operations

Description of Legal Services

Date	Name	Hours	Description
06/05/26	Matthew C. Fagen, P.C.	0.90	Correspond with Company re business issues (.5); analyze same (.4).
06/30/26	Brian Nakhaimousa	1.00	Conference with YCST, Company re status of business operations and case matters.
Total		**1.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146283
Client Matter: 61013-6

In the Matter of Case Administration

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 45,527.00
Total legal services rendered	$ 45,527.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146283
Marine One Holdco, LLC Matter Number: 61013-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	3.40	1,595.00	5,423.00
Trevor Eck	7.90	1,515.00	11,968.50
Michael P. Esser	2.00	2,035.00	4,070.00
Matthew C. Fagen, P.C.	1.40	2,395.00	3,353.00
Brian Nakhaimousa	11.30	1,675.00	18,927.50
Josh Sussberg, P.C.	0.60	2,975.00	1,785.00
TOTALS	**26.60**		**$ 45,527.00**

Description of Legal Services

Date	Name	Hours	Description
05/18/26	Brian Nakhaimousa	1.00	Conference with YCST re status, next steps (.5); conference with M. Fagen, FTI, PPP, YCST, Company re status, next steps (.5).
05/19/26	Trevor Eck	0.50	Telephone conference with FTI team, B. Nakhaimousa, K&E team, YCST team, PPP team re case status.
05/19/26	Matthew C. Fagen, P.C.	1.40	Conference with B. Nakhaimousa, FTI, YC re status, next steps (.4); prepare for conference re same (.7); review, analyze status re first day relief (.3).
05/19/26	Brian Nakhaimousa	0.50	Conference with M. Fagen, T. Eck, FTI, YC re status, next steps.
05/21/26	Trevor Eck	0.50	Telephone conference with YCST team re second day matters.
05/21/26	Josh Sussberg, P.C.	0.20	Analyze issues re case status, next steps.
05/26/26	Brian Nakhaimousa	0.60	Correspond with T. Eck, K&E team re work in process, open tasks summary (.2); conference with M. Fagen, Company advisors, Company re status, next steps, (.2); conference with FTI recase status and administration matters (.2).
05/28/26	Trevor Eck	1.00	Telephone conference with B. Nakhaimousa, YCST team re case status, work in process (.5); further telephone conference with FTI team, PPP team, M. Fagen, K&E team, YCST team re same (.5).
05/28/26	Brian Nakhaimousa	2.10	Conference with YCST, T. Eck re status, next steps (.7); conference with K&E team, T. Eck re work in process, status, next steps (.3); conference with T. Eck, K&E team re status, next steps (.5); conference with M. Fagen, Company advisors re status, next steps (.5); prepare for same (.1).
06/01/26	Trevor Eck	0.40	Telephone conference with YCST team re work in process.
06/01/26	Trevor Eck	0.50	Telephone conference with FTI team, PPP team, YCST team, B. Nakhaimousa, K&E team re case status.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146283
Marine One Holdco, LLC Matter Number: 61013-6
Case Administration

Date	Name	Hours	Description
06/01/26	Brian Nakhaimousa	2.00	Conference with T. Eck, K&E team re works in process, next steps (.5); telephone conference with T. Eck, YCST team re status, next steps (.5); telephone conference with KDW team, M. Fagen, K&E team, YCST team re works in progress (.5); conference with M. Fagen, T. Eck, FTI team, YCST team re status, next steps, work in process (.5).
06/02/26	Brian Nakhaimousa	0.50	Conference with M. Fagen re status, next steps.
06/04/26	Trevor Eck	0.80	Telephone conference with FTI team, PPP team, B. Nakhaimousa, K&E team, YCST team re case status (.5); telephone conference with YCST team re same (.3).
06/04/26	Brian Nakhaimousa	1.00	Conference with T. Eck, YCST re status, next steps (.5); conference with M. Fagen, T. Eck, FTI, YCST re works in process, status, next steps (.5).
06/08/26	Trevor Eck	1.00	Conference with B. Nakhaimousa, YCST team re case update (.5); conference with PPP team, FTI team, B. Nakhaimousa, YCST team re same (.5).
06/08/26	Brian Nakhaimousa	0.30	Conference with M. Fagen, Company advisors re case status, next steps (.2); conference with T. Eck, K&E team re case status, next steps (.1).
06/08/26	Brian Nakhaimousa	0.20	Correspond with YCST, T. Eck, K&E team re first day orders, COCs.
06/08/26	Josh Sussberg, P.C.	0.20	Analyze issues re case status, next steps.
06/11/26	Trevor Eck	0.50	Telephone conference with YCST team re case status.
06/11/26	Brian Nakhaimousa	1.00	Conference with T. Eck, YCST re status, next steps (.5); telephone conference with M. Fagen, K&E team, Company advisors re status, next steps (.5).
06/15/26	Trevor Eck	0.50	Conference with YCST, B. Nakhaimousa re case status.
06/15/26	Brian Nakhaimousa	0.50	Conference with T. Eck, YC re case status, open workstreams, next steps (.4); prepare for same (.1).
06/18/26	Trevor Eck	0.50	Conference with B. Nakhaimousa, YCST team re case status.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146283
Marine One Holdco, LLC Matter Number: 61013-6
Case Administration

Date	Name	Hours	Description
06/18/26	Brian Nakhaimousa	0.50	Conference with T. Eck, YC re case status, next steps, timing matters.
06/22/26	Trevor Eck	0.80	Conference with YCST team, B. Nakhaimousa re case status (.4); conference with Milbank team re case status (.4).
06/22/26	Brian Nakhaimousa	0.50	Conference with T. Eck, YC re case status, open workstreams, next steps (.4); prepare for same (.1).
06/25/26	Trevor Eck	0.90	Conference with YCST team re case status (.4); conference with FTI team, B. Nakhaimousa, PPP team, YCST team re same (.5).
06/25/26	Brian Nakhaimousa	0.50	Conference with T. Eck, YC re case status, works in process.
06/26/26	Brian Nakhaimousa	0.10	Review, revise key dates summary matrix.
07/09/26	Trevor Eck	0.90	Conferences with B. Nakhaimousa, K&E team, YCST, FTI, PPP re case status.
07/10/26	Michael P. Esser	0.50	Conference with J. Gamboa re ongoing work streams.
07/16/26	Trevor Eck	0.50	Conference with FTI, PPP, YCST, B. Nakhaimousa, K&E team re case status.
07/20/26	Trevor Eck	0.50	Conference with B. Nakhaimousa, YCST re case status.
07/23/26	Trevor Eck	1.00	Conference with FTI, PPP, YCST, B. Nakhaimousa re case updates, work in process.
07/23/26	Michael P. Esser	0.50	Conference with YCST re work in process (.3); prepare for same (.2).
07/23/26	Josh Sussberg, P.C.	0.20	Telephone conference with M. Fagen re status and potential settlement.
07/24/26	Michael P. Esser	0.50	Correspond with C. Kies re work in process.
07/30/26	Trevor Eck	0.50	Conference with FTI, PPP, YCST, B. Nakhaimousa re case status, work in process.
07/30/26	Michael P. Esser	0.50	Telephone conference with FTI re case status.
Total		**26.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146284
Client Matter: 61013-7

In the Matter of Claims Administration & Objections

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 4,965.00
Total legal services rendered	$ 4,965.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146284
Marine One Holdco, LLC Matter Number: 61013-7
Claims Administration & Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	1.60	1,595.00	2,552.00
Trevor Eck	0.40	1,515.00	606.00
Brian Nakhaimousa	0.60	1,895.00	1,137.00
Brian Nakhaimousa	0.40	1,675.00	670.00
TOTALS	**3.00**		**$ 4,965.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Brian Nakhaimousa	0.10	Correspond with KDW team re extension to objection deadline.
06/09/26	Brian Nakhaimousa	0.20	Review, analyze bar date notice.
06/25/26	Trevor Eck	0.40	Correspond with Verita team, YCST team re claims objection considerations (.2); correspond with N. Turner, K&E team re claimant outreach (.2).
06/26/26	Brian Nakhaimousa	0.10	Correspond with YCST re claims register reconciliation.
07/06/26	Brian Nakhaimousa	0.20	Correspond with YC re cure matters.
07/08/26	Trevor Eck	1.30	Conference with YCST team re claims considerations (.2); review, analyze solicitation procedures re same (.2); review, analyze considerations re same (.4); correspond with Verita team, YCST team, B. Nakhaimousa re same (.5).
07/11/26	Brian Nakhaimousa	0.10	Correspond with claimant re proof of claim.
07/13/26	Trevor Eck	0.30	Correspond with Verita team, YCST team re claims considerations.
07/15/26	Brian Nakhaimousa	0.10	Correspond with claimant re claim matters.
07/27/26	Brian Nakhaimousa	0.20	Conference with YCST re claim matters.
Total		**3.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146285
Client Matter: 61013-8

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 26,271.50
Total legal services rendered	$ 26,271.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146285
Marine One Holdco, LLC Matter Number: 61013-8
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew C. Fagen, P.C.	10.20	2,395.00	24,429.00
Brian Nakhaimousa	1.10	1,675.00	1,842.50
TOTALS	**11.30**		**$ 26,271.50**

Description of Legal Services

Date	Name	Hours	Description
06/16/26	Matthew C. Fagen, P.C.	0.70	Analyze issues re special committee.
06/16/26	Brian Nakhaimousa	0.50	Attend special committee meeting.
06/22/26	Matthew C. Fagen, P.C.	0.50	Participate in special committee meeting.
06/22/26	Brian Nakhaimousa	0.50	Attend special committee meeting with M. Fagen, PPP, YCST, FTI.
06/28/26	Matthew C. Fagen, P.C.	0.60	Telephone conference with special committee re committee strategy.
06/30/26	Brian Nakhaimousa	0.10	Correspond with FTI, A. Barrett re Board update materials.
08/03/26	Matthew C. Fagen, P.C.	3.50	Prepare for and participate in board call re tax issues and related implementation considerations of transaction (2.0); review, analyze issues re same (1.5).
08/05/26	Matthew C. Fagen, P.C.	3.50	Prepare for (2.5) and participate in (1.0) board call re tax and implementation.
08/10/26	Matthew C. Fagen, P.C.	1.40	Participate in board meeting (1.0); prepare for same (.4).
Total		**11.30**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146286
Client Matter: 61013-9

In the Matter of Cash Collateral & Cash Management

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 290,007.50
Total legal services rendered	$ 290,007.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	0.70	965.00	675.50
Trevor Eck	7.50	1,595.00	11,962.50
Trevor Eck	44.60	1,515.00	67,569.00
Michael P. Esser	5.90	2,035.00	12,006.50
Kyle Facibene	9.50	1,515.00	14,392.50
Kyle Facibene	81.60	1,315.00	107,304.00
Matthew C. Fagen, P.C.	12.20	2,395.00	29,219.00
Jennifer McWhaw	4.40	1,995.00	8,778.00
Brian Nakhaimousa	3.40	1,895.00	6,443.00
Brian Nakhaimousa	18.90	1,675.00	31,657.50
TOTALS	**188.70**		**$ 290,007.50**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Description of Legal Services

Date	Name	Hours	Description
05/18/26	Alexandra Barrett	0.70	Review, revise cash collateral motion talking points (.4); correspond with M. Fagen, K. Facibene re same (.3).
05/18/26	Trevor Eck	4.00	Review, revise cash collateral documents (2.6); correspond with K. Facibene, K&E team re same (.6); correspond with landlord counsel, B. Nakhaimousa, FTI team re cash collateral budget considerations (.3); conference with FTI team, K. Facibene, K&E team re declarant hearing preparation (.5).
05/18/26	Kyle Facibene	12.30	Review, revise cash collateral order (3.9); review, analyze issues re same (2.1); correspond with B. Nakhaimousa, K&E team, FTI team, lenders, U.S. Trustee re same (3.0); review, analyze issues re same (3.3).
05/18/26	Brian Nakhaimousa	0.70	Conference with FTI, M. Esser, K&E team re cash collateral declaration and hearing preparation (.5); correspond with T. Eck, M. Esser re cash collateral budget and related considerations re motion (.2).
05/19/26	Trevor Eck	1.20	Correspond with YCST team, Riemer team re professional fee reserve considerations (.4); review, analyze considerations re same (.3); correspond with FTI re carve out escrow account (.5).
05/19/26	Brian Nakhaimousa	0.20	Correspond with FTI re cash collateral.
05/20/26	Trevor Eck	2.30	Conference with YCST team, Riemer team, Hilco team re professional fee reserve considerations (.4); review, analyze issues re same (.3); correspond with B. Nakhaimousa re same (.1); correspond with FTI team, Citi team re carve out account considerations (.4); review, analyze cash collateral order re reporting requirements (.8); correspond with K. Facibene re same (.3).
05/20/26	Kyle Facibene	1.20	Review, revise summary matrix re cash collateral reporting obligations (.8); correspond with T. Eck, K&E team, FTI team re same (.4).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
05/21/26	Kyle Facibene	1.50	Review, revise summary matrix re reporting requirements (1.1); correspond with T. Eck, K&E team, FTI team re same (.4).
05/21/26	Brian Nakhaimousa	0.60	Review, analyze summary matrix re reporting obligations re cash collateral (.1); correspond with A. Barrett, K&E team re same (.1); conference with YCST, T. Eck re status, next steps (.4).
05/22/26	Trevor Eck	3.60	Conference with PPP team, K. Facibene, K&E team re cash collateral considerations (.5); review, analyze issues re same (1.2); conference and correspond with K. Facibene re same (.3); correspond with YCST team, B. Siroky, K&E team re DACAs (.6); review, analyze issues re same (.3); correspond with FTI team, B. Nakhaimousa, K&E team re professional fee escrow considerations (.4); review, analyze same (.3).
05/22/26	Kyle Facibene	4.40	Telephone conference with T. Eck, K&E team, PPP team re cash collateral (.6); review, analyze issues re same (1.5); research re same (.9); review, revise summary matrix re same (1.1); correspond with A. Barrett, K&E team re same (.3).
05/26/26	Trevor Eck	0.60	Correspond with FTI team, B. Nakhaimousa, K&E team re reporting obligations and professional fee carve out considerations.
05/26/26	Kyle Facibene	0.50	Review, revise escrow amendment.
05/26/26	Kyle Facibene	0.80	Correspond with T. Eck, K&E team re cash collateral.
05/26/26	Brian Nakhaimousa	0.30	Conference with FTI, T. Eck re reporting, cash collateral matters.
05/27/26	Trevor Eck	3.40	Review, revise summary matrix re cash collateral issue (2.3); correspond with J. McWhaw, K&E team re same (.5); correspond with FTI team re cash collateral reporting requirements (.4); review, analyze cash collateral order re same (.2).
05/27/26	Kyle Facibene	0.30	Correspond with PPP team re cash collateral considerations.
05/27/26	Brian Nakhaimousa	0.10	Correspond with T. Eck re final cash collateral order.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
05/28/26	Trevor Eck	2.80	Conferences with PPP team re cash collateral considerations (.4); draft summary matrix re same (.9); correspond with PPP team, J. McWhaw, K&E team re same (.3); review, analyze considerations re same (.7); correspond with K. Facibene, K&E team, FTI team re professional fee estimates (.5).
05/28/26	Kyle Facibene	2.60	Review, analyze issues re cash collateral (1.0); correspond with T. Eck, K&E team re same (.5); correspond with U.S. Trustee, lenders, Company, FTI team re cash collateral reporting (.6); review, revise cash collateral order (.5).
05/29/26	Trevor Eck	2.40	Correspond with K. Facibene, FTI team re reporting and stub rent considerations (.4); correspond with Company, B. Nakhaimousa, K&E team, Citi team, FTI team re amended professional fee escrow agreement (.8); review, analyze issues re same (.3); review, revise final cash collateral order (.9).
05/29/26	Kyle Facibene	2.10	Review, revise final cash collateral order (1.5); correspond with B. Nakhaimousa, K&E team re same (.6).
05/29/26	Brian Nakhaimousa	0.40	Correspond with FTI, K. Facibene re cash collateral order.
05/30/26	Brian Nakhaimousa	0.10	Correspond with K. Facibene re cash collateral order.
05/31/26	Kyle Facibene	0.30	Review, revise final cash collateral order (.2); correspond with B. Nakhaimousa, K&E team re same (.1).
05/31/26	Brian Nakhaimousa	0.10	Correspond with K. Facibene re cash collateral.
06/01/26	Trevor Eck	0.90	Review, analyze final cash collateral order (.6); correspond with K. Facibene re reporting requirements (.3).
06/01/26	Kyle Facibene	2.60	Correspond with FTI team, lenders re cash collateral reporting obligations (.5); review, analyze issues re cash collateral order (1.0); review, revise same (.8); correspond with A. Barrett, K&E team re same (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/01/26	Brian Nakhaimousa	0.80	Correspond with A. Barrett, K&E team re cash collateral matters (.2) review, analyze precedent re cash collateral orders (.2); review, analyze exit ABL commitment letter (.1); revise same (.2); correspond with T. Pastore, K&E team re same (.1).
06/02/26	Trevor Eck	0.60	Review, analyze precedent and considerations re stub rent and cash collateral matters.
06/02/26	Kyle Facibene	2.20	Research, analyze issues re cash collateral (1.2); review, revise final cash collateral order (.8); correspond with B. Nakhaimousa, K&E team re same (.2).
06/02/26	Brian Nakhaimousa	0.70	Correspond with K. Facibene, K&E team re cash collateral re U.S. Trustee objection (.4); correspond with K. Facibene, K&E team re cash collateral order matters (.3).
06/03/26	Trevor Eck	0.70	Review, analyze considerations re U.S. Trustee final cash collateral order remarks (.3); correspond with M. Fagen, K&E team re same (.4).
06/03/26	Kyle Facibene	2.00	Research, analyze issues re cash collateral (.9); review, revise final cash collateral order (.7); correspond with T. Eck, K&E team, lenders re same (.4).
06/03/26	Matthew C. Fagen, P.C.	0.70	Correspond with B. Nakhaimousa, K&E team re issues re cash collateral.
06/04/26	Trevor Eck	0.60	Correspond with Company re lender invoices (.2); correspond with YCST, B. Nakhaimousa, K&E team re final cash collateral issues (.4).
06/04/26	Kyle Facibene	1.70	Research, analyze issues re cash collateral (.7); correspond with FTI team, Milbank, Riemer, Otterbourg re cash collateral reporting obligations (.5); correspond with B. Nakhaimousa, K&E team, landlord's counsel re stub rent, cash collateral (.5).
06/04/26	Brian Nakhaimousa	0.30	Correspond with K. Facibene re landlord objections to cash collateral, extending objection deadline re same (.1); review, analyze issues re same (.2).
06/04/26	Brian Nakhaimousa	0.20	Correspond with T. Eck re Milbank invoice re cash collateral order.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/05/26	Kyle Facibene	4.10	Review, revise cash collateral order (1.7); draft, revise summary matrix re same (1.5); correspond with B. Nakhaimousa, K&E team, committee, lenders re same (.6); conference with T. Eck re same (.3).
06/05/26	Brian Nakhaimousa	0.10	Correspond with K. Facibene re reporting obligations re cash collateral.
06/06/26	Kyle Facibene	2.00	Review, revise final cash collateral order (1.6); correspond with B. Nakhaimousa, K&E team re same (.4).
06/07/26	Trevor Eck	0.60	Review, revise final cash collateral order.
06/07/26	Kyle Facibene	2.40	Review, revise final cash collateral order (1.2); research re same (.8); correspond with B. Nakhaimousa, K&E team, lenders re same (.4).
06/08/26	Kyle Facibene	2.30	Review, revise cash collateral order (.8); correspond with T. Eck, K&E team re same (.5); conference with B. Nakhaimousa, K&E team, Milbank team re cash collateral, related issues (1.0).
06/08/26	Matthew C. Fagen, P.C.	0.70	Review, analyze issues re cash collateral.
06/08/26	Brian Nakhaimousa	0.80	Correspond with K. Facibene re cash collateral order (.1); conference with K. Facibene re same (.1); conference with counsel to UCC re cash collateral order (.1); review, analyze considerations re same (.2); correspond with Milbank, Otterbourg re same (.1); conferences with M. Fagen, K&E team re same (.2).
06/09/26	Trevor Eck	2.50	Conference with KDW team, Milbank team, Riemer team, B. Nakhaimousa, YCST team re final cash collateral order (1.0); conference with M. Fagen, K&E team re same (.4); correspond with B. Nakhaimousa, K&E team re same (.3); review, revise same (.8).
06/09/26	Kyle Facibene	2.60	Review, revise final cash collateral order (1.2); correspond with T. Eck, K&E team re same (.3); telephone conference with B. Nakhaimousa, Milbank team, Otterbourg team, Riemer team, Committee re cash collateral (1.1).
06/09/26	Matthew C. Fagen, P.C.	1.30	Conference with T. Eck, K&E team re cash collateral (.6); review, analyze issues re same (.7).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/09/26	Brian Nakhaimousa	0.50	Conference with counsel to UCC, T. Eck, K&E team, Milbank, Otterbourg re cash collateral order, DS order (.4); prepare for same (.1).
06/10/26	Trevor Eck	2.30	Conference with Milbank team, B. Nakhaimousa re cash collateral order (.5); review, analyze issues re same (.4); review, revise order re same (.8); correspond with K. Facibene, K&E team re same (.3); correspond with FTI team re cash collateral reporting (.3).
06/10/26	Kyle Facibene	0.80	Review, revise final cash collateral order (.6); correspond with B. Nakhaimousa, K&E team re same (.2).
06/10/26	Matthew C. Fagen, P.C.	1.50	Correspond with B. Nakhaimousa, K&E team re issues re cash collateral (.5); review resolution re same (1.0).
06/10/26	Brian Nakhaimousa	0.50	Telephone conference with Milbank team re cash collateral (.3); correspond with FTI team re cash collateral re professional fee escrow matters (.2).
06/11/26	Trevor Eck	1.10	Correspond and conference with Hilco team re cash collateral order (.4); correspond with Ballard team, B. Nakhaimousa, K&E team, FTI team re same (.4); review, analyze issues re same (.3).
06/11/26	Kyle Facibene	3.20	Correspond with Committee, lenders, FTI team re cash collateral reporting (.6); review, revise final cash collateral order (1.2); research re same (1.4).
06/11/26	Matthew C. Fagen, P.C.	0.80	Review, analyze issues re cash collateral.
06/11/26	Brian Nakhaimousa	0.80	Correspond with YCST, FTI re cash collateral matters, stub rent (.2); correspond with various counsels to landlords re cash collateral order (.1); telephone conferences re same (.4); correspond with K. Facibene re same (.1).
06/12/26	Trevor Eck	2.60	Review, analyze objections re cash collateral (.8); draft responses re same (1.4); correspond with B. Nakhaimousa, K&E team re same (.4).
06/12/26	Michael P. Esser	2.00	Conference with M. Nestor re debt finance issues (1.0); conference with B. Nakhaimousa re same (.5); conference with M. Fagen re same (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/12/26	Kyle Facibene	7.00	Review, revise cash collateral order (1.3); research re same (1.8); correspond with B. Nakhaimousa, K&E team, FTI team re same (.7); review, analyze committee objection (.6); review, revise summary matrix re same (1.9); review, revise declaration in support of cash collateral (.7).
06/12/26	Matthew C. Fagen, P.C.	0.70	Correspond with B. Nakhaimousa, K&E team re cash collateral issues.
06/12/26	Brian Nakhaimousa	1.10	Correspond with K. Facibene, K&E team re cash collateral order (.2); correspond with Riemer re same (.3); correspond with FTI re same (.2); correspond with KDW re cash collateral (.2); correspond with YC re same (.2).
06/13/26	Kyle Facibene	2.60	Review, revise cash collateral declaration, reply (1.8); correspond with T. Eck, K&E team re same (.8).
06/13/26	Brian Nakhaimousa	0.70	Correspond with Milbank re cash collateral order (.1); correspond with counsel to landlords re cash collateral (.1); review, comment on cash collateral reply (.4); correspond with K. Facibene, K&E team re same (.1).
06/14/26	Trevor Eck	3.40	Review, revise cash collateral reply.
06/14/26	Kyle Facibene	4.00	Review, revise cash collateral order (1.2); review, revise declaration, reply (1.9); correspond with A. Barrett, K&E team re same (.9).
06/14/26	Brian Nakhaimousa	0.40	Correspond with K. Facibene, K&E team re cash collateral order (.2); correspond with FTI re cash collateral budget (.1); correspond with Milbank re cash collateral (.1).
06/15/26	Trevor Eck	2.30	Conference with FTI team, B. Nakhaimousa, K&E team re cash collateral considerations and witness preparation (1.0); review, revise declaration re same (1.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/15/26	Kyle Facibene	6.60	Review, revise cash collateral order (1.3); review, revise cash collateral declaration (1.2); correspond with A. Barrett, K&E team re cash collateral reply (.9); review, analyze issues re same (1.1); conference with B. Nakhaimousa, K&E team, FTI re cash collateral (1.0); telephone conference with landlord counsel re same (.5); correspond with FTI team, Milbank team, Otterbourg team, Riemer team re cash collateral reporting (.6).
06/15/26	Matthew C. Fagen, P.C.	1.70	Review, analyze issues re cash collateral.
06/15/26	Brian Nakhaimousa	1.00	Correspond with K. Facibene, K&E team re FTI declaration re cash collateral (.1); conference with counsel to Eclipse re cash collateral (.2); review, revise declaration in support of cash collateral (.3); correspond with K. Facibene, K&E team re landlord objection re cash collateral (.1); correspond with counsel to various landlords re order (.3).
06/15/26	Brian Nakhaimousa	1.00	Conference with M. Esser, K&E team, FTI re cash collateral.
06/16/26	Trevor Eck	3.30	Conference with FTI team re cash collateral order considerations (.4); review, analyze issues re same (.3); review, revise cash collateral order (1.2); review, analyze precedent re same (.6); correspond with B. Nakhaimousa, K&E team, YCST team, Riemer team, Milbank team, landlord counsel re same and cash collateral hearing (.8).
06/16/26	Kyle Facibene	2.40	Review, revise cash collateral declaration (1.3); review, analyze issues re same (.7); telephone conference with FTI team re cash collateral, related issues (.4).
06/16/26	Matthew C. Fagen, P.C.	1.50	Correspond with B. Nakhaimousa, K&E team re cash collateral issues.
06/16/26	Brian Nakhaimousa	0.50	Conference with FTI, YC, T. Eck, K&E team re cash collateral budget.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/16/26	Brian Nakhaimousa	1.20	Review, revise FTI declaration in support of cash collateral (.6); correspond with K. Facibene re same (.1); correspond with FTI team, YCST team re cash collateral matters (.1); review, analyze precedent re UCC cash collateral objection (.3); correspond with YC re same (.1).
06/17/26	Trevor Eck	2.00	Conferences with B. Nakhaimousa, Milbank team, Otterbourg team, landlord counsel re cash collateral order (.9); conference with B. Nakhaimousa, FTI team re same (.5); review, analyze considerations re same (.6).
06/17/26	Kyle Facibene	3.70	Telephone conference with M. Fagen, K&E team, FTI team, lenders re cash collateral (1.0); review, revise cash collateral order (1.2); review, revise declaration (.9); correspond with B. Nakhaimousa, K&E team re same, related issues (.6).
06/17/26	Matthew C. Fagen, P.C.	3.30	Correspond with T. Eck, K&E team re cash collateral open issues and strategy (1.2); telephone conference with lenders re same (.6); prepare for contested cash collateral hearing (.9); consider issues re same (.6).
06/17/26	Jennifer McWhaw	0.40	Correspond with B. Siroky, K&E team re prepetition credit agreement issues (.1); review, analyze same (.3).
06/17/26	Brian Nakhaimousa	1.10	Conference with M. Fagen, K&E team, YC, Milbank, Otterbourg re cash collateral re UCC issues (.5); prepare for same (.1); conference with M. Esser, K&E team, FTI, YC re cash collateral (.5).
06/17/26	Brian Nakhaimousa	1.00	Review, revise supplemental declaration in support of cash collateral (.1); correspond with T. Eck, K&E team re same (.1); correspond with M. Esser, K&E team re cash collateral objection, related declaration (.1); review, revise final cash collateral order (.6); correspond with K. Facibene, K&E team re same (.1).
06/18/26	Trevor Eck	0.70	Correspond with M. Fagen, K&E team, FTI team re cash collateral reporting (.4); correspond with B. Nakhaimousa, YCST team, Milbank team, Riemer team, Otterbourg team re cash collateral hearing (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/18/26	Kyle Facibene	1.00	Correspond with B. Nakhaimousa, K&E team, FTI team, Milbank team, Otterbourg team, Riemer team, U.S. Trustee, UCC re cash collateral reporting (.6); correspond with A. Barrett, K&E team re cash collateral, related issues (.4).
06/18/26	Brian Nakhaimousa	0.30	Correspond with KDW re cash collateral hearing adjournment (.1); correspond with counsel to various landlords re same (.1); correspond with FTI, YC, M. Fagen, K&E team re cash collateral budget (.1).
06/19/26	Michael P. Esser	1.00	Correspond with FTI team re budget issues (.5); correspond with B. Nakhaimousa re deposition issues (.5).
06/19/26	Jennifer McWhaw	0.30	Correspond with B. Siroky, K&E team re collateral package (.2); review, analyze correspondence re same (.1).
06/19/26	Brian Nakhaimousa	0.50	Correspond with T. Pastore, K&E team re cash collateral re adequate protection matters (.1); correspond with FTI, M. Esser, K&E team re cash collateral budget (.2); correspond with stakeholders re cash collateral hearing (.2).
06/20/26	Brian Nakhaimousa	0.10	Correspond with FTI re cash collateral budget and related diligence requests re UCC.
06/21/26	Michael P. Esser	1.00	Review and analyze UCC cash collateral objection.
06/22/26	Trevor Eck	0.70	Correspond with Company, B. Nakhaimousa, K&E team re lender invoice (.3); correspond with B. Nakhaimousa, K&E team, YCST team, landlord counsel, Milbank team, Otterbourg team, Riemer team re cash collateral hearing (.4).
06/22/26	Kyle Facibene	0.50	Correspond with B. Nakhaimousa, K&E team, FTI team, lenders re cash collateral considerations.
06/22/26	Brian Nakhaimousa	0.30	Correspond with T. Eck re AFS invoice re cash collateral (.1); correspond with Riemer re cash collateral matters and status (.2).
06/23/26	Kyle Facibene	0.20	Correspond with B. Nakhaimousa, K&E team, FTI team re cash collateral matters.
06/23/26	Brian Nakhaimousa	0.10	Correspond with K. Facibene, K&E team re cash collateral reporting obligations.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
06/24/26	Kyle Facibene	0.60	Correspond with B. Nakhaimousa, K&E team, FTI team, lenders re cash collateral considerations, reporting.
06/24/26	Brian Nakhaimousa	0.10	Correspond with M. Fagen, K. Facibene re cash collateral reporting.
06/24/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team, landlords counsel re stub rent.
06/25/26	Kyle Facibene	0.20	Correspond with FTI team, UCC team, U.S. Trustee, lenders re cash collateral reporting.
06/25/26	Brian Nakhaimousa	0.10	Correspond with Company, FTI re cash collateral order.
06/26/26	Brian Nakhaimousa	0.30	Conference with counsel to landlord re cash collateral order.
06/29/26	Michael P. Esser	1.00	Conference with FTI team re cash collateral (.4); prepare for same (.1); correspond with C. Kies re same (.5).
06/29/26	Kyle Facibene	0.30	Correspond with B. Nakhaimousa, K&E team, FTI team re cash collateral, reporting.
06/29/26	Brian Nakhaimousa	0.80	Conference with FTI, M. Esser, K&E team re cash collateral matters.
06/30/26	Michael P. Esser	0.90	Conference with FTI team re cash collateral (.7); prepare for same (.2).
06/30/26	Kyle Facibene	0.60	Telephone conference with B. Nakhaimousa, K&E team, lenders re cash collateral, related issues.
06/30/26	Brian Nakhaimousa	1.00	Conference with M. Esser, K&E team, FTI re cash collateral hearing (partial) (.5); conference with T. Eck, K&E team, counsel to Eclipse, Milbank re status of UCC cash collateral objection, proposed next steps (.5).
07/01/26	Trevor Eck	0.50	Correspond with K. Facibene, K&E team, FTI re cash collateral reporting (.3); review, analyze issues re same (.2).
07/01/26	Kyle Facibene	0.20	Correspond with FTI, B. Nakhaimousa, K&E team re cash collateral reporting.
07/01/26	Brian Nakhaimousa	0.10	Correspond with M. Fagen re cash collateral reporting.
07/02/26	Trevor Eck	0.30	Correspond with K. Facibene, K&E team FTI, MB, OB, Riemer, Committee, U.S. Trustee re cash collateral reporting.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
07/02/26	Kyle Facibene	0.60	Correspond with T. Eck, K&E team, FTI, MB, OB, Riemer, Committee, UST re cash collateral reporting, related issues.
07/03/26	Trevor Eck	0.80	Conference with FTI, M. Esser, K&E team re cash collateral considerations.
07/03/26	Brian Nakhaimousa	1.00	Conference with M. Esser, K&E team, FTI re cash collateral declaration and related preparations.
07/06/26	Trevor Eck	0.30	Correspond with K. Facibene, K&E team, FTI re cash collateral reporting considerations, lender invoices.
07/06/26	Kyle Facibene	0.30	Correspond with T. Eck, K&E team, FTI, re cash collateral reporting, related issues.
07/07/26	Trevor Eck	0.60	Correspond with Company, FTI, K. Facibene, K&E team re cash collateral reporting, professional invoice considerations.
07/07/26	Kyle Facibene	0.80	Telephone conference with B. Nakhaimousa, K&E team, MB, OB, Riemer re cash collateral, settlement, related issues (.5); correspond with Company, FTI, T. Eck, K&E team re cash collateral reporting, professional invoice considerations (.3).
07/08/26	Trevor Eck	0.90	Correspond with YCST, FTI, K. Facibene, K&E team re cash collateral reporting, professional fee considerations (.6); review, analyze considerations re same (.3).
07/08/26	Kyle Facibene	0.80	Correspond with B. Nakhaimousa, K&E team, FTI, MB, OB, Riemer re cash collateral considerations (.2); correspond with T. Eck, K&E team, YCST, FTI re same, professional fee considerations (.6).
07/08/26	Brian Nakhaimousa	0.10	Correspond with K. Facibene re cash collateral reporting.
07/08/26	Brian Nakhaimousa	0.10	Correspond with UCC, YCST re cash collateral hearing adjournment.
07/09/26	Kyle Facibene	0.30	Correspond with T. Eck, K&E team, FTI, MB, OB, Riemer re cash collateral reporting.
07/09/26	Brian Nakhaimousa	0.10	Conference with counsel to landlords re cash collateral matters.
07/10/26	Jennifer McWhaw	0.50	Telephone conference with T. Eck, K&E team re exit facility (.3); correspond with T. Eck, K&E team re same (.2)

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
07/13/26	Kyle Facibene	0.10	Correspond with FTI re cash collateral reporting.
07/15/26	Kyle Facibene	0.60	Review, revise cash collateral order (.4); correspond with B. Nakhaimousa, K&E team re same (.2).
07/16/26	Trevor Eck	0.70	Correspond with B. Nakhaimousa, K&E team, FTI re inventory and store analysis, cash collateral reporting (.3); review, analyze materials re same (.4).
07/16/26	Kyle Facibene	0.60	Correspond with T. Eck, K&E team, FTI, MB, OB, Riemer, UST, Committee re cash collateral reporting.
07/16/26	Brian Nakhaimousa	0.40	Correspond with FTI re cash collateral professional fee account (.1); review, revise store closing update materials re cash collateral reporting obligations (.2); correspond with T. Eck, K&E team re same (.1).
07/17/26	Trevor Eck	0.30	Correspond with Milbank, FTI re lender invoices, cash collateral reporting.
07/21/26	Kyle Facibene	0.50	Correspond with T. Eck, K&E team, FTI re cash collateral considerations.
07/22/26	Jennifer McWhaw	1.50	Review, revise exit ABL credit agreement (.9); correspond with B. Siroky, K&E team re same, related considerations (.3); review, analyze correspondence re same (.3).
07/23/26	Kyle Facibene	0.10	Correspond with FTI re cash collateral reporting.
07/27/26	Trevor Eck	0.10	Correspond with K. Facibene re cash collateral reporting.
07/27/26	Jennifer McWhaw	0.40	Correspond with B. Siroky, K&E team re exit facilities documentation, related considerations (.2); review, analyze correspondence re same (.2).
07/27/26	Brian Nakhaimousa	0.10	Correspond with FTI re cash collateral matters.
07/28/26	Trevor Eck	1.80	Review, revise cash collateral order (1.4); correspond with FTI, B. Nakhaimousa, K&E team, MB, OB, Riemer re same (.4).
07/28/26	Jennifer McWhaw	1.30	Correspond with B. Siroky, K&E team re exit facilities (.2); review, revise ABL credit agreement (.8); review, analyze correspondence re same (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146286
Marine One Holdco, LLC Matter Number: 61013-9
Cash Collateral & Cash Management

Date	Name	Hours	Description
07/28/26	Brian Nakhaimousa	1.20	Review, revise cash collateral order (1.1); correspond with T. Eck, K&E team re same (.1).
07/29/26	Kyle Facibene	0.50	Review, revise final cash collateral order.
07/30/26	Kyle Facibene	1.50	Review, revise final cash collateral order (1.1); correspond with T. Eck, K&E team, MB, OB, Riemer, landlords re same (.4).
07/30/26	Brian Nakhaimousa	0.10	Correspond with T. Eck re cash collateral order.
07/31/26	Trevor Eck	0.80	Review, finalize cash collateral order.
07/31/26	Kyle Facibene	1.00	Review, revise final cash collateral order (.7); prepare same for filing (.3).
07/31/26	Brian Nakhaimousa	0.20	Correspond with FTI, T. Eck, K&E team re cash collateral order.
08/05/26	Kyle Facibene	0.50	Correspond with B. Nakhaimousa, K&E team, FTI re cash collateral reporting.
08/06/26	Kyle Facibene	0.10	Correspond with FTI, lenders re cash collateral reporting.
08/10/26	Kyle Facibene	0.10	Correspond with lenders re cash collateral reporting.
08/12/26	Trevor Eck	0.40	Correspond with FTI re lender invoices and cash collateral reporting.
08/14/26	Kyle Facibene	0.70	Correspond with T. Eck, FTI, lenders re cash collateral reporting.
08/18/26	Kyle Facibene	0.20	Correspond with FTI, lenders re cash collateral reporting.
Total		**188.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146287
Client Matter: 61013-10

In the Matter of Disc. Statement, Plan, Plan Sup, & Conf.

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 1,642,224.50
Total legal services rendered	$ 1,642,224.50

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	146.60	1,175.00	172,255.00
Alexandra Barrett	103.60	965.00	99,974.00
Trevor Eck	106.40	1,595.00	169,708.00
Trevor Eck	71.60	1,515.00	108,474.00
Michael P. Esser	2.50	2,035.00	5,087.50
Matthew C. Fagen, P.C.	117.20	2,395.00	280,694.00
Jennifer McWhaw	20.80	1,995.00	41,496.00
Joe Morley	2.30	2,025.00	4,657.50
Brian Nakhaimousa	89.40	1,895.00	169,413.00
Brian Nakhaimousa	20.80	1,675.00	34,840.00
Teresa Pastore	93.30	1,895.00	176,803.50
Teresa Pastore	25.10	1,675.00	42,042.50
Ben Siroky	85.50	1,515.00	129,532.50
Ben Siroky	20.10	1,315.00	26,431.50
Josh Sussberg, P.C.	0.30	2,975.00	892.50
Vincent P. Thorn, P.C.	1.50	2,725.00	4,087.50
Alborz Tolou	1.30	1,895.00	2,463.50
Steve Toth	1.00	2,245.00	2,245.00
Daniel Wachenfeld	2.20	1,515.00	3,333.00
Daniel Wachenfeld	127.60	1,315.00	167,794.00
TOTALS	**1,039.10**		**$ 1,642,224.50**

Description of Legal Services

Date	Name	Hours	Description
05/17/26	Joe Morley	0.70	Review, revise disclosure statement re tax matters.
05/17/26	Daniel Wachenfeld	11.70	Review, revise disclosure statement (3.9); review, revise plan (3.9); review, revise disclosure statement motion, order, exhibits (3.9).
05/18/26	Alexandra Barrett	8.90	Review, revise disclosure statement (1.8); correspond with T. Eck, K&E team re same (.4); review, revise disclosure statement motion, exhibits (3.9); further review, analyze, revise re same (1.4); correspond with T. Eck, K&E team re same (1.4).
05/18/26	Trevor Eck	8.70	Correspond with J. Morley, K&E team, Milbank, Otterbourg re plan and disclosure statement (.7); review, revise plan re filing (2.4); review, revise disclosure statement, prepare for filing (1.9); review, revise disclosure statement motion re filing (1.6); conference with D. Wachenfeld re same (.3); correspond with YCST, Verita re service (.6); review, analyze considerations re plan, disclosure statement, case timeline (.9); correspond with Otterbourg, Milbank re RSA (.3).
05/18/26	Joe Morley	1.20	Review, revise disclosure statement.
05/18/26	Teresa Pastore	0.10	Review, analyze materials re exit facilities.
05/18/26	Daniel Wachenfeld	9.70	Review, revise disclosure statement (2.6); prepare same for filing (.5); review, revise plan (2.4); prepare same for filing (.5); review, revise disclosure statement motion, order, exhibits (2.8); prepare same for filing (.9).
05/19/26	Matthew C. Fagen, P.C.	0.50	Analyze issues re exit financing.
05/19/26	Joe Morley	0.20	Correspond with creditor advisors re disclosure statement tax section.
05/19/26	Brian Nakhaimousa	0.10	Correspond with T. Pastore re ABL term sheet.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
05/19/26	Brian Nakhaimousa	0.30	Correspond with PPP re restructuring support agreement signatories and status (.1); correspond with Hilco re RSA (.1); correspond with T. Eck, K&E team, FTI re exit ABL (.1).
05/19/26	Teresa Pastore	0.20	Review, analyze materials re exit facilities.
05/20/26	Matthew C. Fagen, P.C.	3.00	Analyze issues re plan, exit financing, next steps.
05/20/26	Teresa Pastore	4.50	Review, revise ABL exit commitment letter.
05/20/26	Daniel Wachenfeld	1.00	Review, revise exit ABL commitment letter.
05/21/26	Alexandra Barrett	1.40	Review, analyze exit ABL commitment letter (1.1); correspond with D. Wachenfeld re same (.3).
05/21/26	Matthew C. Fagen, P.C.	0.60	Analyze plan re valuation issues.
05/21/26	Teresa Pastore	3.00	Review, revise ABL exit commitment letter.
05/21/26	Ben Siroky	2.50	Review, analyze term sheet and commitment letter re ABL exit financing.
05/21/26	Daniel Wachenfeld	1.00	Review, revise exit ABL commitment letter (.8); conference with A. Barrett re same (.2).
05/22/26	Alexandra Barrett	1.00	Review, revise exit ABL commitment letter (.6); correspond with B. Nakhaimousa, D. Wachenfeld re same (.4).
05/22/26	Brian Nakhaimousa	0.30	Correspond with D. Wachenfeld re ABL exit financing terms (.1); review, analyze same (.2).
05/22/26	Teresa Pastore	1.30	Telephone conference with PPP, T. Eck, K&E team re plan issues (.6); review, analyze cash collateral order re same (.7).
05/22/26	Ben Siroky	1.40	Review, analyze commitment letters re exit (.8); telephone conference with PPP, T. Eck, K&E team re plan issues (.6).
05/22/26	Daniel Wachenfeld	2.50	Review, revise exit ABL commitment letter.
05/25/26	Matthew C. Fagen, P.C.	2.00	Review, analyze confirmation issues.
05/26/26	Alexandra Barrett	2.30	Review, analyze precedent re disclosure statement exhibits (.6); correspond with T. Eck, K&E team re same (.4); review, analyze precedent re disclosure statement (.8); correspond with D. Wachenfeld, K&E team re same (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
05/26/26	Trevor Eck	1.70	Correspond with B. Nakhaimousa re disclosure statement hearing deliverables (.3); correspond with FTI re disclosure statement exhibits (.5); review, analyze precedent re same (.4); correspond with M. Fagen, K&E team re same (.5).
05/26/26	Matthew C. Fagen, P.C.	2.40	Correspond with B. Nakhaimousa, K&E team, YCST, PPP, FTI re Disclosure Statement and sale issues.
05/26/26	Brian Nakhaimousa	0.50	Review, revise exit ABL term sheet (.4); correspond with T. Eck, K&E team re same (.1).
05/26/26	Teresa Pastore	4.90	Review, revise ABL exit commitment letter (3.5); draft issues list re same (1.2); correspond with D. Wachenfeld, K&E team re same (.2).
05/26/26	Ben Siroky	2.40	Revise ABL exit commitment letter (1.2); review, analyze issue's list (.8); review, analyze restructuring diligence questions (.4).
05/26/26	Daniel Wachenfeld	3.60	Review, revise exit ABL facility commitment letter (3.1); correspond with T. Pastore re same (.1); review, revise issues list re same (.4).
05/27/26	Trevor Eck	2.10	Review, revise exit ABL commitment letter (1.8); correspond with D. Wachenfeld re same (.3).
05/27/26	Matthew C. Fagen, P.C.	2.00	Correspond with B. Nakhaimousa, K&E team re confirmation strategy and disclosure statement exhibits.
05/27/26	Brian Nakhaimousa	0.80	Review, analyze ABL commitment letter (.6); correspond with D. Wachenfeld, K&E team re same (.1); correspond with Company re same (.1).
05/27/26	Teresa Pastore	2.80	Review, revise exit ABL commitment letter.
05/27/26	Ben Siroky	2.90	Review, analyze commitment letter re ABL exit financing, ancillary documents.
05/27/26	Daniel Wachenfeld	1.70	Review, revise exit ABL commitment letter (1.3); correspond with T. Pastore re same (.4).
05/28/26	Trevor Eck	1.70	Conference with FTI, D. Wachenfeld, K&E team, YCST re disclosure statement exhibits (.8); correspond with D. Wachenfeld re same (.4); review, analyze considerations re same (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
05/28/26	Matthew C. Fagen, P.C.	2.40	Correspond with B. Nakhaimousa, K&E team re Disclosure Statement exhibits and related issues.
05/28/26	Brian Nakhaimousa	1.00	Conference with FTI, YCST, T. Eck, D. Wachenfeld re disclosure statement exhibits.
05/28/26	Ben Siroky	0.50	Review, analyze ancillary materials re exit financing and FILO inquiries.
05/28/26	Daniel Wachenfeld	2.10	Correspond with FTI team re liquidation analysis (.6); telephone conference with FTI team re same (1); analyze issues re same (.5).
05/29/26	Alexandra Barrett	0.40	Review, analyze reporting obligations (.3); correspond with K. Facibene re same (.1).
05/29/26	Trevor Eck	0.30	Correspond with J. Morley, K&E team re disclosure statement.
05/29/26	Matthew C. Fagen, P.C.	3.20	Analyze issues re confirmation considerations (1.2); analyze issues re UCC appointment (.5); correspond with B. Nakhaimousa, K&E team re DS exhibits (1.5).
05/29/26	Joe Morley	0.20	Review and analyze disclosure statement.
05/29/26	Teresa Pastore	0.20	Review, analyze materials re exit facilities.
05/29/26	Ben Siroky	0.40	Review, analyze ancillary materials re restructuring.
05/30/26	Trevor Eck	1.20	Review, analyze considerations re financial projections (.9); correspond with B. Nakhaimousa, K&E team re same (.3).
05/30/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re DS exhibits.
05/31/26	Alexandra Barrett	2.60	Review, revise disclosure statement (2.3); correspond with L. Klink re same (.3).
05/31/26	Trevor Eck	2.70	Review, revise disclosure statement exhibits.
05/31/26	Brian Nakhaimousa	0.70	Correspond with FTI re disclosure statement exhibits (.1); review, analyze same (.3); conferences with T. Eck, K&E team re same (.3).
05/31/26	Daniel Wachenfeld	5.40	Review, revise financial projections (2.1); review, revise liquidation analysis (3.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
06/01/26	Alexandra Barrett	4.70	Review, revise financial projection notice (.6); correspond with B. Nakhaimousa, K&E team, YCST re same (.3); analyze issues re U.S. Trustee comments to disclosure statement motion (2.1); review, revise issues list re same (1.6); correspond with D. Wachenfeld re same (.1).
06/01/26	Trevor Eck	3.70	Conference with B. Nakhaimousa, K&E team re disclosure statement exhibit status (.4); review, revise same (2.1); conferences with B. Nakhaimousa, D. Wachenfeld re same (.3); correspond with FTI, D. Wachenfeld, K&E team re same (.6); review, analyze precedent re same (.3).
06/01/26	Matthew C. Fagen, P.C.	1.50	Correspond with B. Nakhaimousa, K&E team, YCST, FTI, PPP re open disclosure statement and exhibit issues (.5); analyze issues re disclosure statement exhibits (1.0).
06/01/26	Brian Nakhaimousa	0.70	Correspond with D. Wachenfeld re disclosure statement, related open issues and objections (.3); correspond with Company re financial projections (.2); review, analyze issues re same (.1); correspond with Company advisors re liquidation analysis (.1).
06/01/26	Teresa Pastore	2.40	Review, revise exit ABL commitment letter (2.0); correspond with Company, Company advisors re issues list (.3); correspond re same (.1).
06/01/26	Ben Siroky	0.90	Review, analyze diligence requests re debt documents and lien diligence.
06/01/26	Daniel Wachenfeld	9.10	Review, revise liquidation analysis, financial projections (3.9); analyze issues re disclosure statement order (2.8); review, revise same (2.1); correspond with T. Eck, K&E team re same (.3).
06/02/26	Trevor Eck	1.30	Review, revise disclosure statement exhibits (.6); correspond with B. Nakhaimousa, PPP, K&E team re same (.7).
06/02/26	Matthew C. Fagen, P.C.	1.00	Correspond with B. Nakhaimousa, K&E team re disclosure statement exhibits.
06/02/26	Brian Nakhaimousa	0.80	Correspond with T. Eck, K&E team re financial projections (.3); correspond with FTI re same (.2); correspond with T. Eck, K&E team, YCST re bar date order (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
06/02/26	Ben Siroky	1.30	Review, analyze lien diligence and requests re same re exit facilities.
06/02/26	Daniel Wachenfeld	9.20	Analyze issues re disclosure statement order (3.9); analyze issues re liquidation analysis, financial projections (2.1); review, revise same (2.9); correspond with L. Klink, K&E team re same (.3).
06/03/26	Alexandra Barrett	3.50	Review, revise disclosure statement order issues list (.6); correspond with B. Nakhaimousa, T. Eck re same (.3); analyze issues re plan considerations (2.1); correspond with D. Wachenfeld re same (.5).
06/03/26	Matthew C. Fagen, P.C.	1.40	Correspond with B. Nakhaimousa, K&E team re disclosure statement exhibits and U.S. Trustee disclosure statement comments.
06/03/26	Brian Nakhaimousa	1.00	Conference with Special Committee member re investigation (.3); correspond with T. Schneider re liquidation analysis (.2); correspond with YCST re Special Committee diligence requests (.2); correspond with T. Eck, K. Facibene re plan (.3).
06/03/26	Brian Nakhaimousa	0.20	Correspond with YCST re RSA.
06/03/26	Ben Siroky	2.00	Review, analyze materials re ABL commitment letter.
06/03/26	Daniel Wachenfeld	1.40	Review, revise liquidation analysis, financial projections (.9); analyze issues re disclosure statement order (.5).
06/04/26	Alexandra Barrett	0.30	Review, revise solicitation, confirmation timeline.
06/04/26	Trevor Eck	0.80	Correspond with B. Nakhaimousa, K&E team re liquidation analysis (.4); correspond with Milbank, Otterbourg, YCST, M. Fagen, K&E team re disclosure statement hearing adjournment (.4).
06/04/26	Matthew C. Fagen, P.C.	2.00	Correspond with B. Nakhaimousa, K&E team re Disclosure Statement exhibits and U.S. Trustee and other party issues.
06/04/26	Brian Nakhaimousa	0.30	Correspond with D. Wachenfeld, K&E team re disclosure statement order, comments received (.1); correspond with PPP re status of disclosure statement, bidding procedures re comments received (.1); correspond with N. Turner re notice of adjournment (.1).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
06/04/26	Teresa Pastore	0.20	Review, analyze ABL exit commitment letter.
06/04/26	Ben Siroky	0.50	Review, analyze diligence requests re restructuring.
06/04/26	Daniel Wachenfeld	1.10	Analyze issues re U.S. Trustee comments to disclosure statement order.
06/05/26	Alexandra Barrett	3.80	Analyze issues re solicitation procedures (1.1); review, revise solicitation timeline (.7); correspond with D. Wachenfeld re same (.1); review, revise disclosure statement order, exhibits (1.7); correspond with D. Wachenfeld, N. Turner re same (.2).
06/05/26	Trevor Eck	0.90	Review, analyze disclosure statement exhibits (.3); correspond with Company, D. Wachenfeld, K&E team, YCST re same (.6).
06/05/26	Matthew C. Fagen, P.C.	0.90	Correspond with B. Nakhaimousa, K&E team re disclosure statement exhibits.
06/05/26	Brian Nakhaimousa	0.30	Correspond with T. Eck, K&E team re liquidation analysis and financial projections (.1); review, revise notice of filing of disclosure statement exhibits (.1); correspond with T. Eck, K&E team re same (.1).
06/05/26	Teresa Pastore	0.10	Review, revise ABL exit commitment letter.
06/05/26	Daniel Wachenfeld	3.50	Review, revise liquidation analysis, financial projections (2.1); prepare filing versions of same (.7); correspond with T. Eck, K&E team re same (.6); correspond with YCST team re filing same (.1).
06/06/26	Alexandra Barrett	4.10	Review, revise disclosure statement order, exhibits (3.8); correspond with D. Wachenfeld, K&E team re same (.3).
06/06/26	Daniel Wachenfeld	0.60	Analyze issues re UST comments to conditional disclosure statement order (.5); correspond with N. Turner, K&E team re same (.1).
06/07/26	Alexandra Barrett	2.80	Review, revise disclosure statement order, exhibits (1.6); correspond with T. Eck, D. Wachenfeld re same (.4); review, revise confirmation, sale, solicitation timeline (.5); correspond with T. Eck, K&E team re same (.3).
06/07/26	Trevor Eck	0.30	Review, analyze revised solicitation timeline.
06/07/26	Brian Nakhaimousa	0.50	Review, revise cash collateral order (.3); correspond with K. Facibene re same (.2).

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Date	Name	Hours	Description
06/07/26	Brian Nakhaimousa	0.90	Review, analyze solicitation materials re U.S. Trustee markups (.4); correspond with T. Eck, K&E team re same (.2); review, analyze precedent re same (.3).
06/07/26	Daniel Wachenfeld	2.00	Analyze issues re UST comments to disclosure statement order (1.8); correspond with A. Barrett, K&E team re same (.2).
06/08/26	Alexandra Barrett	0.30	Correspond with T. Eck, K&E team re solicitation, confirmation timeline, hearing dates.
06/08/26	Matthew C. Fagen, P.C.	1.20	Correspond with B. Nakhaimousa, K&E team re disclosure statement issues, potential for settlement.
06/08/26	Brian Nakhaimousa	0.60	Telephone conference with Milbank, T. Eck, K&E team, Otterbourg re bidding procedures and disclosure statement motion (.5); prepare for same (.1).
06/08/26	Brian Nakhaimousa	0.20	Review, analyze ABL commitment letter (.1); correspond with B. Siroky, K&E team re same (.1).
06/08/26	Teresa Pastore	0.40	Review, analyze materials re ABL exit facilities.
06/08/26	Ben Siroky	1.30	Review, analyze to ABL commitment letter re exit financing.
06/10/26	Trevor Eck	1.20	Correspond with FTI, Riemer, B. Siroky, K&E team re liquidation analysis (.7); correspond with M. Fagen re disclosure statement hearing considerations (.2); review, analyze same (.3).
06/10/26	Matthew C. Fagen, P.C.	1.60	Review, analyze DS issues and objections (.6); analyze considerations re same and case timing (1.0).
06/10/26	Brian Nakhaimousa	0.50	Conference with M. Fagen, K&E team, FTI team, PPP team re financial projections.
06/10/26	Teresa Pastore	0.20	Review, analyze materials re ABL exit facilities.
06/10/26	Ben Siroky	1.10	Review, analyze issues list re ABL commitment letter.
06/11/26	Trevor Eck	1.20	Review, analyze revised case timeline (.3); correspond with Verita, D. Wachenfeld re same (.4); correspond with FTI re liquidation analysis (.3); review, analyze issues re same (.2).

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06/11/26	Matthew C. Fagen, P.C.	1.00	Analyze considerations re DS issues and next steps.
06/11/26	Brian Nakhaimousa	0.40	Review, revise exit commitment letter (.3); correspond with J. McWhaw, B. Siroky re same (.1).
06/11/26	Teresa Pastore	1.80	Review, revise ABL exit commitment letter (1.4); correspond with Company advisors and Company re same (.4).
06/11/26	Daniel Wachenfeld	1.10	Review, analyze UCC comments re disclosure statement, disclosure statement order (.9); correspond with A. Barrett, K&E team re same (.2).
06/12/26	Alexandra Barrett	6.40	Research, analyze committee issues list re disclosure statement order, solicitation procedures (1.2); review, revise issues list re same (.4); review, revise disclosure statement (1.1); research re disclosure statement objection (3.7).
06/12/26	Trevor Eck	0.90	Correspond with D. Wachenfeld, K&E team re disclosure statement considerations (.6); correspond with M. Fagen, K&E team re disclosure statement hearing (.3).
06/12/26	Matthew C. Fagen, P.C.	1.20	Review, analyze DS objection (.5); analyze considerations same (.7).
06/12/26	Brian Nakhaimousa	0.40	Correspond with T. Pastore, K&E team re ABL exit commitment letter.
06/12/26	Teresa Pastore	0.50	Review, analyze materials re ABL exit commitment letter.
06/12/26	Ben Siroky	1.00	Review, analyze credit agreement inquiries re restructuring.
06/12/26	Daniel Wachenfeld	2.20	Review, revise liquidation analysis (.6); review, revise plan (.8); review, revise disclosure statement (.8).
06/13/26	Brian Nakhaimousa	0.10	Correspond with J. McWhaw, K&E team re ABL commitment letter.
06/13/26	Daniel Wachenfeld	6.70	Review, revise disclosure statement (2.8); draft, revise reply in support of conditional disclosure statement motion (3.9).
06/14/26	Alexandra Barrett	2.90	Review, revise disclosure statement (1.9); correspond with D. Wachenfeld, K&E team re same (.4); review, revise disclosure statement order reply (.6).
06/14/26	Trevor Eck	3.20	Review, revise disclosure statement reply.

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06/14/26	Matthew C. Fagen, P.C.	1.20	Telephone conference with YCST, B. Nakhaimousa, K&E team re DS, cash collateral, case issues (.6); analyze considerations re same (.6).
06/14/26	Brian Nakhaimousa	0.20	Correspond with D. Wachenfeld, K&E team re revised disclosure statement (.1); correspond with T. Eck re omnibus reply (.1).
06/14/26	Daniel Wachenfeld	8.60	Review, revise conditional disclosure statement order (3.9); review, revise solicitation procedures (2.1); correspond with S. Golden re publication notice (.4); review, revise disclosure statement (2.2).
06/15/26	Alexandra Barrett	3.50	Review, revise disclosure statement (2.9); correspond with D. Wachenfeld, K&E team re same (.6).
06/15/26	Trevor Eck	1.20	Conference with B. Nakhaimousa, YCST, KDW re cash collateral and disclosure statement considerations (.5); review, analyze issues re same (.3); correspond with B. Nakhaimousa, K&E team re same (.4).
06/15/26	Matthew C. Fagen, P.C.	1.10	Correspond with YCST re DS (.6); analyze considerations re same (.5).
06/15/26	Brian Nakhaimousa	0.20	Correspond with FTI, D. Wachenfeld, K&E team re disclosure statement (.1); correspond with D. Wachenfeld, K&E team re UCC comments to disclosure statement order (.1).
06/15/26	Teresa Pastore	0.80	Review, analyze exit ABL commitment letter re Company comments (.4); review, revise same (.4).
06/15/26	Ben Siroky	0.80	Review, analyze ABL commitment letter.
06/15/26	Daniel Wachenfeld	3.60	Review, revise disclosure statement (3.2); correspond with Verita team re solicitation (.4).
06/16/26	Alexandra Barrett	0.40	Correspond with D. Wachenfeld re disclosure statement (.2); telephone conference with T. Schneider re disclosure statement exhibits (.2).
06/16/26	Trevor Eck	3.50	Review, revise plan (2.2); review, analyze precedent re same (.4); correspond with B. Nakhaimousa, K&E team re valuation (.3); review, revise disclosure statement (.6).

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06/16/26	Matthew C. Fagen, P.C.	1.80	Analyze issues re DS timing and substance (1.1); analyze considerations re confirmation issues (.7).
06/16/26	Brian Nakhaimousa	0.20	Review, analyze disclosure statement (.1); correspond with D. Wachenfeld, K&E team re same (.1).
06/16/26	Brian Nakhaimousa	0.40	Review, revise disclosure statement (.3); correspond with A. Barrett, K&E team re same (.1).
06/16/26	Teresa Pastore	0.90	Review, revise draft exit ABL commitment letter (.3); draft issues list re same (.5); correspond with Riemer counsel re same (.1).
06/16/26	Ben Siroky	0.80	Review, analyze ABL exit commitment letter.
06/16/26	Daniel Wachenfeld	8.00	Review, revise solicitation timeline (1.2); review, revise disclosure statement (3.9); correspond with T. Eck, K&E team re same (.2); review, revise liquidation analysis (2.1); correspond with FTI team, T. Eck, K&E team re same (.6).
06/17/26	Trevor Eck	2.10	Review, revise valuation analysis (.8); correspond with D. Wachenfeld re same (.2); review, revise plan (.9); correspond with Milbank, B. Nakhaimousa re same (.2).
06/17/26	Matthew C. Fagen, P.C.	1.40	Analyze considerations re UCC issues and strategy (.7); analyze considerations re confirmation, structure issues (.7).
06/17/26	Brian Nakhaimousa	0.30	Correspond with D. Wachenfeld re cure notice (.1); correspond with T. Pastore, K&E team re ABL commitment letter (.1); correspond with Company re same (.1).
06/17/26	Teresa Pastore	0.50	Review, analyze, exit ABL facilities commitment letter.
06/17/26	Alborz Tolou	1.30	Review and revise disclosure statement.
06/17/26	Daniel Wachenfeld	2.90	Review, revise valuation analysis (2.7); correspond with T. Schneider re same (.2).
06/18/26	Alexandra Barrett	7.70	Review, revise disclosure statement (3.9); correspond with B. Nakhaimousa, K&E team, FTI, PPP re same (.6); correspond with D. Wachenfeld, K&E team, UST, KDW, Milbank, Otterbourg re plan, disclosure statement order (.4); review, revise disclosure statement exhibits (2.2); correspond with T. Schneider, K&E team re same (.6).

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Date	Name	Hours	Description
06/18/26	Trevor Eck	3.50	Review, revise plan (.9); correspond with Milbank, Otterbourg, U.S. Trustee, B. Nakhaimousa, K&E team re same (.7); review, analyze considerations re same (.3); review, revise disclosure statement (.4); correspond with B. Nakhaimousa, K&E team re same (.6); review, analyze considerations re same (.2); review, revise case timeline (.2); correspond with FTI re same (.2).
06/18/26	Matthew C. Fagen, P.C.	3.10	Review, analyze updated plan and DS (1.2); analyze issues re same (.5); analyze considerations re plan and DS issues (1.4).
06/18/26	Brian Nakhaimousa	0.90	Correspond with D. Wachenfeld, K&E team re amended plan (.1); review, revise disclosure statement (.6); correspond with D. Wachenfeld, K&E team re same (.2).
06/18/26	Brian Nakhaimousa	0.10	Correspond with FTI re disclosure statement.
06/18/26	Daniel Wachenfeld	2.80	Review, revise disclosure statement (2.4); correspond with T. Eck, K&E team re same (.4).
06/19/26	Alexandra Barrett	7.70	Review, revise disclosure statement (4.7); correspond with B. Nakhaimousa, K&E team, YCST, Milbank, Otterbourg, Riemer, FTI re same (1.1); review, revise reply (.7); review, revise disclosure statement exhibits (.6); telephone conferences with T. Schneider re disclosure statement, order exhibits (.6).
06/19/26	Trevor Eck	3.80	Review, revise disclosure statement order exhibits (1.2); correspond with T. Schneider re same (.2); review, revise valuation analysis (.6); review, revise plan (.4); correspond with T. Schneider re same (.2); review, revise disclosure statement (.6); correspond with B. Nakhaimousa, K&E team, FTI re same (.4); review, analyze considerations re same (.2).
06/19/26	Matthew C. Fagen, P.C.	2.40	Correspond with B. Nakhaimousa, K&E team re DS and related issues (.6); review revised plan and DS (1.2); consider confirmation issues (.6).

Date	Name	Hours	Description
06/19/26	Brian Nakhaimousa	1.50	Review, comment on revised disclosure statement (.4); correspond with A. Barrett, K&E team re same (.7); correspond with PPP re disclosure statement (.1); telephone conference with YCST re committee diligence requests (.3).
06/19/26	Teresa Pastore	0.10	Correspond with B. Nakhaimousa, K&E team re cash movement.
06/20/26	Alexandra Barrett	9.20	Review, revise disclosure statement order reply (4.3); correspond with T. Eck, K&E team, YCST re same (.4); research re severability re contract, lease rejection (.6); review, revise disclosure statement (1.9); correspond with B. Nakhaimousa, K&E team, Milbank, Otterbourg, UST, PPP re same (.8); review, revise disclosure statement exhibits (.7); correspond with T. Schneider re same (.5).
06/20/26	Trevor Eck	1.70	Review, revise solicitation materials.
06/20/26	Matthew C. Fagen, P.C.	1.00	Analyze considerations re DS and confirmation issues.
06/20/26	Brian Nakhaimousa	1.20	Correspond with T. Schneider, K&E team re disclosure statement order exhibits (.1); review, analyze same (.2); correspond with A. Barrett, K&E team re revised disclosure statement (.1); review, analyze same (.1); review, revise disclosure statement reply (.6); correspond with D. Wachenfeld, K&E team re same (.1).
06/21/26	Alexandra Barrett	4.90	Review, revise disclosure statement reply (1.6); correspond with B. Nakhaimousa, K&E team re same (.5); review, revise disclosure statement (1.8); telephone conference with T. Schneider re same (.2); correspond with T. Schneider re disclosure statement exhibits (.3); review, revise notices re filing of disclosure statement, plan, liquidation analysis (.5).
06/21/26	Trevor Eck	1.90	Review, revise liquidation analysis (.6); review, revise motion for leave of reply (.4); correspond with T. Schneider, K&E team re solicitation materials and disclosure statement order (.6); review, analyze considerations re same (.3).

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06/21/26	Matthew C. Fagen, P.C.	1.10	Analyze considerations re DS and confirmation issues.
06/21/26	Brian Nakhaimousa	1.60	Review, revise disclosure statement reply (1.2); correspond with A. Barrett, K&E team re same (.1); correspond with T. Eck, K&E team, PPP re valuation analysis re disclosure statement (.1); correspond with T. Eck, K&E team re revised disclosure statement (.2).
06/21/26	Daniel Wachenfeld	0.10	Analyze issues re solicitation.
06/22/26	Alexandra Barrett	10.10	Review, revise disclosure statement reply (2.1); correspond with B. Nakhaimousa, K&E team re same (.6); review, revise disclosure statement (4.2); correspond with D. Wachenfeld, K&E team, PPP, YCST re same (1.1); telephone conferences with T. Schneider re same (.3); review, revise disclosure statement exhibits (1.1); correspond with T. Schneider, N. Turner re same (.3); correspond with T. Eck, D. Wachenfeld re solicitation, confirmation timeline (.4).
06/22/26	Trevor Eck	8.40	Review, revise valuation analysis (.6); review, revise responses to U.S. Trustee re plan comments (1.2); correspond with D. Wachenfeld, K&E team re same (.4); review, analyze precedent re same (.3); review, revise disclosure statement reply (1.3); correspond with B. Nakhaimousa re same (.2); correspond with B. Nakhaimousa, YCST re case timeline (.3); correspond with B. Nakhaimousa, K&E team, Riemer re liquidation analysis (.3); review, revise solicitation materials (1.8); review, revise disclosure statement (1.4); correspond with B. Nakhaimousa, K&E team, YCST re same (.6).
06/22/26	Matthew C. Fagen, P.C.	2.80	Correspond with B. Nakhaimousa, K&E team re DS edits and status, strategy and hearing, valuation.

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06/22/26	Brian Nakhaimousa	1.50	Correspond with KDW re disclosure statement hearing logistics (.1); correspond with A. Sexton, K&E team re tax considerations re transaction (.1); telephone conferences with KDW re disclosure statement, order (.3); review, revise disclosure statement order (.3); correspond with K&E team re same (.1); correspond with YCST, M. Fagen, K&E team re disclosure statement exhibits (.3); correspond with T. Eck, K&E team re hearing agenda (.1); correspond with T. Eck, K&E team re disclosure statement (.2).
06/22/26	Daniel Wachenfeld	9.20	Review, revise amended disclosure statement (3.9); review, revise revised proposed disclosure statement order (2.7); review, revise exhibits to disclosure statement order (2.6).
06/23/26	Alexandra Barrett	7.40	Review, revise disclosure statement (2.7); correspond with B. Nakhaimousa, K&E team, YCST, Milbank, Otterbourg re same (.9); review, compile disclosure statement, blackline disclosure statement for filing (.4); review, revise plan (.4); correspond with T. Eck, K&E team, YCST re same (.3); review, revise plan, disclosure statement, disclosure statement exhibits re solicitation (2.3); correspond with T. Eck, K&E team re same (.4).
06/23/26	Trevor Eck	7.10	Telephone conference with Verita re solicitation mechanics (.3); review, analyze considerations re same (.2); correspond with B. Nakhaimousa, K&E team re same (.3); correspond with Company re plan and disclosure statement (.4); review, revise disclosure statement documents (3.7); review, revise CoC re same (.2); conference and correspond with B. Nakhaimousa, K&E team, KDW, YCST, FTI re same (1.2); telephone conferences with FTI re same (.3); correspond with Riemer, B. Nakhaimousa, K&E team, FTI re liquidation analysis (.3); review, analyze fee letter re same (.2).

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06/23/26	Matthew C. Fagen, P.C.	3.60	Correspond with B. Nakhaimousa, K&E team re DS and confirmation issues (1.4); analyze issues re same (1.2); review, analyze revised DS and plan (1.0).
06/23/26	Brian Nakhaimousa	1.30	Review, revise disclosure statement (.7); correspond with A. Barrett, K&E team re same (.2); correspond with YC re same (.1); correspond with KDW re same (.1); conference with M. Fagen re disclosure statement (.2).
06/23/26	Teresa Pastore	0.10	Review, analyze query re cash flow.
06/23/26	Ben Siroky	0.30	Review, analyze information requests re. exit financing.
06/23/26	Daniel Wachenfeld	8.40	Review, revise disclosure statement (3.3); analyze issues re same (1.3); review, revise disclosure statement order exhibits (2.7); review, revise valuation analysis (1.1).
06/24/26	Alexandra Barrett	1.30	Review, revise combined hearing notice (.2); correspond with B. Nakhaimousa, K&E team, YCST, Milbank, Otterbourg, KDW re same (.3); review, revise solicitation versions of the plan, disclosure statement, disclosure statement exhibits (.5); correspond with B. Nakhaimousa, K&E team re same (.3).
06/24/26	Trevor Eck	1.90	Review, revise plan and disclosure statement re posting versions (.7); correspond with A. Barrett, K&E team re same (.3); review, revise combined hearing notice (.4); review, analyze considerations re solicitation (.3); correspond with D. Wachenfeld, K&E team re same (.2).
06/24/26	Matthew C. Fagen, P.C.	3.00	Correspond with B. Nakhaimousa, K&E team re plan deal and UCC issues, next steps.
06/24/26	Brian Nakhaimousa	0.30	Correspond with T. Eck re disclosure statement (.1); correspond with T. Eck, K&E team re plan supplement (.1); correspond with T. Eck, K&E team re solicitation matters (.1).
06/24/26	Daniel Wachenfeld	0.80	Review, analyze publication version of combined hearing notice (.6); correspond with S. Golden re same (.2).
06/25/26	Trevor Eck	0.90	Correspond with T. Schneider, K&E team re plan supplement considerations (.3); review, analyze same (.2); review, analyze considerations re solicitation (.4).

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06/25/26	Matthew C. Fagen, P.C.	4.00	Correspond with B. Nakhaimousa, K&E team re UCC, discovery, cash collateral, tax matters (.8); review, analyze issues and next steps to same (3.2).
06/25/26	Brian Nakhaimousa	0.10	Correspond with T. Schneider re plan supplement.
06/25/26	Daniel Wachenfeld	0.90	Correspond with KCC team, YCST team re service of notices (.3); analyze issues re solicitation process (.6).
06/26/26	Trevor Eck	1.80	Correspond with B. Nakhaimousa, K&E team re plan supplement documents (.2); review, analyze considerations re same (.2); review, revise responses re solicitation considerations (.7); correspond with D. Wachenfeld, Verita, FTI re same (.4); review, analyze considerations re same (.3).
06/26/26	Brian Nakhaimousa	0.10	Correspond with Milbank, Otterbourg, K&E team, T. Eck re plan supplement filings.
06/26/26	Brian Nakhaimousa	0.10	Correspond with D. Wachenfeld re solicitation logistics.
06/26/26	Teresa Pastore	0.10	Review, analyze materials re exit facilities.
06/26/26	Daniel Wachenfeld	4.40	Analyze issues re solicitation process (3.9); correspond with KCC team, YCST, T. Eck, K&E team re same (.5).
06/29/26	Alexandra Barrett	2.10	Correspond with R. Postigo re PPP declaration (.3); review, revise confirmation order (1.5); correspond with C. Collante Ventura re same (.3).
06/29/26	Trevor Eck	1.10	Correspond with FTI, Verita, D. Wachenfeld, K&E team re solicitation (.7); review, analyze issues re same (.4).
06/29/26	Matthew C. Fagen, P.C.	3.80	Correspond with B. Nakhaimousa, K&E team re strategy (.4); review, analyze same (2.8); analyze issues re UCC (.6).
06/29/26	Daniel Wachenfeld	1.80	Analyze issues re solicitation process, claim amounts, service of solicitation packages (1.4); correspond with T. Eck, K&E team, KCC team, FTI team re same (.4).
06/30/26	Alexandra Barrett	3.90	Correspond with B. Nakhaimousa, FTI re key dates re confirmation (.3); review, revise confirmation order (2.9); telephone conference with C. Collante Ventura re same (.7).

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06/30/26	Trevor Eck	0.80	Correspond with FTI, Verita, D. Wachenfeld, K&E team, Milbank re solicitation launch and related considerations.
06/30/26	Brian Nakhaimousa	0.10	Correspond with Milbank re status of solicitation.
06/30/26	Daniel Wachenfeld	0.50	Analyze issues re solicitation timeline.
07/01/26	Matthew C. Fagen, P.C.	3.60	Review analysis re confirmation issues (1.5); review and comment on presentation re same (1.5); correspond with B. Nakhaimousa, FTI, PPP re same (.6).
07/02/26	Trevor Eck	1.30	Conference with landlord counsel, B. Nakhaimousa re plan considerations (.5); conference with B. Nakhaimousa re same (.2); review, analyze considerations re same (.4); correspond with N. Turner, K&E team re plan supplement (.2).
07/02/26	Matthew C. Fagen, P.C.	3.90	Review, analyze strategy re UCC and plan issues (1.7); review analysis re same (1.6); correspond with working group re same (.6).
07/02/26	Brian Nakhaimousa	0.50	Conference with T. Eck, counsel to various landlords re plan.
07/06/26	Ben Siroky	0.30	Correspond with B. Nakhaimousa, K&E team re exit facilities.
07/07/26	Trevor Eck	1.70	Review, revise declaration in support of confirmation.
07/08/26	Matthew C. Fagen, P.C.	3.20	Review, analyze status of UCC negotiations and next steps (2.3); analyze confirmation issues (.9).
07/08/26	Brian Nakhaimousa	0.20	Telephone conference with T. Eck, equity holder re notice of nonvoting status (.1); correspond with YC re cure issues (.1).
07/09/26	Matthew C. Fagen, P.C.	2.30	Consider confirmation issues and strategy (1.7); correspond with B. Nakhaimousa, K&E team re plan tax issues (.6).
07/09/26	Brian Nakhaimousa	0.80	Conference with T. Eck, YCST re status, next steps, plan considerations (.5); conference with vendor re cure notice (.2); correspond with YCST re same (.1).
07/09/26	Teresa Pastore	0.50	Review, analyze materials re exit term loan facilities.
07/10/26	Trevor Eck	0.50	Conference with B. Nakhaimousa, Milbank re plan supplement.

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07/10/26	Michael P. Esser	1.00	Conference with PPP re valuation analysis (.5); review and analyze same (.5).
07/10/26	Matthew C. Fagen, P.C.	0.70	Correspond with B. Nakhaimousa, K&E team, PPP re exit facility and confirmation matters.
07/10/26	Brian Nakhaimousa	1.00	Conference with M. Esser, K&E team, PPP re valuation and related expert report (.5); conference with Milbank, T. Pastore, K&E team re exit term loan (.3); prepare for same (.1); correspond with A. Sexton, J. Morley re tax matters re confirmation (.1).
07/10/26	Teresa Pastore	0.30	Review, analyze materials re exit facilities.
07/13/26	Alexandra Barrett	0.50	Correspond with B. Nakhaimousa, K&E team, Verita re solicitation (.4); correspond with B. Nakhaimousa re same (.1).
07/13/26	Brian Nakhaimousa	0.30	Conference with YC re cure schedules (.2); correspond with A. Barrett re lender ballot request (.1).
07/14/26	Alexandra Barrett	3.30	Draft PPP declaration (1.8); draft schedule of retained causes of action (1.5).
07/14/26	Trevor Eck	2.70	Review, analyze considerations re confirmation and plan supplement (1.1); correspond with B. Nakhaimousa, K&E team, Milbank re same (.4); review, revise voting declaration (1.2).
07/14/26	Matthew C. Fagen, P.C.	3.50	Review, analyze open issues, status, and strategy re confirmation re UCC.
07/14/26	Brian Nakhaimousa	0.30	Correspond with T. Eck re plan supplement (.1); conference with PPP, M. Esser, K&E team re confirmation, expert report (.2).
07/14/26	Teresa Pastore	0.20	Review, analyze materials re exit facilities.
07/14/26	Ben Siroky	0.80	Review, analyze materials re ancillary work streams re exit financing.
07/14/26	Ben Siroky	0.50	Review, analyze ABL exit credit agreement.
07/15/26	Alexandra Barrett	1.20	Review, revise schedule of retained causes of action (.9); correspond with B. Nakhaimousa, T. Eck re same (.3).
07/15/26	Trevor Eck	2.40	Review, revise schedule of retained causes of action (1.1); review, analyze precedent re same (.4); correspond with A. Barrett re same (.2); correspond with Milbank, B. Nakhaimousa, K&E team re plan supplement considerations (.4); review, analyze same (.3).

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Date	Name	Hours	Description
07/15/26	Matthew C. Fagen, P.C.	2.00	Conferences with Company, KDW, MB, B. Nakhaimousa re UCC settlement and confirmation.
07/15/26	Brian Nakhaimousa	1.90	Correspond with B. Siroky, K&E team re exit ABL credit agreement (.1); review, revise same (1.1); conference with counsel to various landlords re plan, plan objection deadline (.1); conference with YC re plan supplement (.2); correspond with T. Eck, K&E team re settlement related matters (.4).
07/15/26	Teresa Pastore	6.80	Review, analyze exit ABL credit agreement and fee letter (4.1); prepare issues list for Company (2.7).
07/15/26	Ben Siroky	0.80	Review, analyze materials re ABL exit financing ancillaries.
07/16/26	Alexandra Barrett	0.20	Correspond with T. Eck, YCST re schedule of retained causes of action.
07/16/26	Matthew C. Fagen, P.C.	2.50	Correspond with B. Nakhaimousa, K&E team re UCC settlement, tax and confirmation.
07/16/26	Brian Nakhaimousa	0.90	Conference with YC, M. Esser, K&E team, FTI, PPP re status, next steps (.5); review, analyze settlement considerations (.3); correspond with FTI, PPP, M. Fagen, K&E team re same (.1).
07/16/26	Teresa Pastore	3.30	Review, analyze exit ABL credit agreement (1.2); finalize issues list for Company (1.3); correspond with B. Siroky, K&E team re exit facilities (.8).
07/16/26	Ben Siroky	0.80	Review, analyze materials re exit financing ancillaries.
07/17/26	Alexandra Barrett	0.90	Research re schedule of retained causes of action (.7); correspond with T. Eck re same (.2).
07/17/26	Trevor Eck	0.30	Correspond with B. Nakhaimousa, K&E team re plan supplement considerations.
07/17/26	Matthew C. Fagen, P.C.	2.50	Conferences with Company, YCST, KDW, B. Nakhaimousa, Milbank re UCC issues, settlement, and confirmation.

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Date	Name	Hours	Description
07/17/26	Brian Nakhaimousa	1.00	Correspond with YC re settlement term sheet (.1); conference with YC, M. Esser, K&E team, Otterbourg re meet and confer (.5); correspond with T. Eck, K&E team re settlement matters and related considerations (.4).
07/17/26	Ben Siroky	0.80	Review, analyze security documents re ABL financing.
07/18/26	Ben Siroky	2.80	Revise schedules to credit agreement (1.8); revise schedules to security agreement (1.0).
07/20/26	Alexandra Barrett	1.00	Review, revise schedule of retained causes of action (.6); correspond with T. Eck, FTI, YCST, Milbank, Otterbourg re same (.4).
07/20/26	Trevor Eck	3.30	Review, revise retained causes of action schedule (.8); correspond with A. Barrett, K&E team re same (.4); review, analyze issues re same (.2); review, revise exit posting letter (.9); correspond with B. Nakhaimousa, K&E team re same (.7); review, analyze considerations re plan and plan supplement documentation (.3).
07/20/26	Matthew C. Fagen, P.C.	2.00	Conferences with YCST, B. Nakhaimousa, Company re UCC and confirmation issues.
07/20/26	Brian Nakhaimousa	0.80	Conference with M. Fagen, YCST re settlement (.2); correspond with same re same (.1); correspond with T. Eck, K&E team, YC re plan supplement filings (.5).
07/20/26	Ben Siroky	3.50	Review, analyze ABL credit agreement; (2.7) review, analyze materials re participation work streams re exit term loan (.8).
07/21/26	Alexandra Barrett	4.60	Review, revise plan supplement, notice (2.0); correspond with B. Nakhaimousa, K&E team, YCST, Milbank, Otterbourg re same (2.1); review, revise confirmation order (.5).

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Date	Name	Hours	Description
07/21/26	Trevor Eck	4.20	Conference with B. Nakhaimousa, YCST re plan supplement considerations (.5); conference with PPP, FTI, YC re plan status and settlement considerations (.5); correspond with J. McWhaw, K&E team re exit facility considerations (.6); review, analyze same (.3); review, revise plan supplement notice (.6); correspond with A. Barrett re same (.2); review, analyze considerations re assumption and rejection schedules (.4); review, revise retained causes of action (1.1).
07/21/26	Matthew C. Fagen, P.C.	2.30	Conferences with B. Nakhaimousa, K&E team, YCST, Company re UCC settlement, and plan tax issues.
07/21/26	Brian Nakhaimousa	2.50	Correspond with A. Barrett, K&E team, YC, FTI re plan supplement (.2); correspond with B. Siroky re ABL credit agreement and related diligence and KYC matters (.1); review, analyze responses to same (.1); correspond with T. Eck, K&E team re UCC and plan confirmation matters (2.1).
07/21/26	Teresa Pastore	2.40	Telephone conference with B. Siroky, K&E team re ABL exit facilities (.6); correspond with B. Siroky, K&E team, Company, lender's counsel re same (1.8).
07/21/26	Ben Siroky	3.80	Telephone conference with T. Pastore and J. McWhaw re ABL exit financing (.6); review, analyze Kirkland legal opinion and ancillary documents (1.8); review, analyze information requests and diligence re ABL exit credit agreement (1.4).
07/21/26	Daniel Wachenfeld	0.50	Correspond with Milbank, Otterbourg teams re plan solicitation and voting (.3); correspond with B. Nakhaimousa re same (.2).
07/22/26	Matthew C. Fagen, P.C.	2.50	Correspond with B. Nakhaimousa, K&E team re UCC and confirmation.
07/22/26	Brian Nakhaimousa	0.20	Correspond with T. Eck, K&E team re confirmation matters.
07/22/26	Teresa Pastore	3.80	Review, analyze Company's responses to issues list (2.1); review, revise ABL exit credit agreement (1.5); correspond with A. Sexton, B. Nakhaimousa re same (.2).
07/22/26	Ben Siroky	1.90	Review, analyze materials re ancillary work streams re ABL exit financing.

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Date	Name	Hours	Description
07/22/26	Vincent P. Thorn, P.C.	1.50	Conference with PwC re tax model (1.0); review, analyze same (.5).
07/23/26	Trevor Eck	3.10	Review, revise plan (2.4); review, analyze precedent re same (.7).
07/23/26	Matthew C. Fagen, P.C.	2.30	Communications re confirmation.
07/23/26	Brian Nakhaimousa	0.40	Correspond with B. Siroky, K&E team re exit ABL (.1); conference with FTI, YC, T. Eck re status, next steps (.3).
07/23/26	Teresa Pastore	1.00	Review, revise ABL exit credit agreement.
07/23/26	Ben Siroky	1.40	Review, analyze materials re ancillary work streams re ABL exit credit agreement.
07/23/26	Daniel Wachenfeld	0.10	Review, analyze issues re plan solicitation and voting.
07/24/26	Alexandra Barrett	0.40	Review, analyze ballot reports.
07/24/26	Trevor Eck	0.70	Conference with PPP re plan considerations (.4); correspond with B. Nakhaimousa, K&E team re plan voting considerations (.3).
07/24/26	Matthew C. Fagen, P.C.	2.00	Conferences with YCST, Company, KDW, lenders re UCC settlement and confirmation.
07/24/26	Brian Nakhaimousa	0.70	Conference with T. Eck, PPP re plan (.5); correspond with T. Eck, K&E team re confirmation, UCC matters (.2).
07/24/26	Teresa Pastore	3.00	Review, analyze Company feedback to issues list (.9); correspond with Company re same (.7); review, revise exit ABL credit agreement (.8); correspond with Company re same (.6).
07/24/26	Ben Siroky	0.50	Review, analyze ancillary work streams re ABL exit credit agreement.
07/24/26	Daniel Wachenfeld	0.50	Review, analyze issues re plan solicitation and voting (.3); correspond with Milbank, Otterbourg teams re same (.2).
07/25/26	Brian Nakhaimousa	0.10	Correspond with T. Pastore re exit ABL documentation.
07/26/26	Brian Nakhaimousa	0.20	Review, revise settlement term sheet (.1); correspond with YC, M. Fagen, FTI re same (.1).
07/27/26	Alexandra Barrett	0.40	Correspond with B. Nakhaimousa, K&E team re ballot reports.

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Date	Name	Hours	Description
07/27/26	Trevor Eck	1.80	Conference with YCST, B. Nakhaimousa re confirmation considerations (.5); review, analyze same (.4); review, analyze correspondence re plan supplement considerations (.3); correspond with A. Barrett, K&E team re plan voting (.3); correspond with Verita re same (.1); review, analyze issues re same (.2).
07/27/26	Michael P. Esser	0.50	Review and analyze settlement term sheet (.3); correspond with O. O'Callaghan re same (.2).
07/27/26	Matthew C. Fagen, P.C.	1.60	Conferences with YCST, B. Nakhaimousa, K&E team re committee settlement, confirmation, and plan tax considerations.
07/27/26	Brian Nakhaimousa	0.60	Conference with T. Eck, YC re confirmation pleadings (.3); correspond with M. Esser re settlement (.1); correspond with M. Esser re same (.1); correspond with Milbank re exit term loan credit agreement (.1).
07/27/26	Teresa Pastore	0.10	Review, analyze exit ABL facilities.
07/27/26	Ben Siroky	0.80	Review, analyze information requests re ABL financing.
07/27/26	Daniel Wachenfeld	0.10	Correspond with Verita team re solicitation and voting.
07/28/26	Trevor Eck	8.30	Review, revise voting declaration (1.3); review, revise Bremer declaration (1.8); review, revise confirmation brief (.9); review, revise plan (3.0); correspond with Verita, B. Nakhaimousa, counterparties re plan voting (.6); correspond with B. Nakhaimousa, YCST re confirmation pleadings (.4); review, analyze issues re same (.3).
07/28/26	Matthew C. Fagen, P.C.	0.90	Correspond with B. Nakhaimousa, K&E team, YCST re confirmation (.4); conferences re same (.5).
07/28/26	Brian Nakhaimousa	0.40	Correspond with YCST, M. Fagen re plan (.1); correspond with PPP re exit term loan (.1); correspond with T. Pastore, K&E team re ABL exit credit agreement (.1); correspond with T. Eck re plan (.1).
07/28/26	Teresa Pastore	2.70	Correspond with B. Nakhaimousa, K&E team re exit facilities (1.3); correspond with Company, PPP re same, closing conditions and excess availability (1.4).

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Date	Name	Hours	Description
07/28/26	Ben Siroky	0.80	Review, analyze materials re exit ABL financing.
07/29/26	Alexandra Barrett	9.00	Draft confirmation order (3.1); review, revise same (3.2); further review, revise same (1.9); correspond with T. Eck re same (.8).
07/29/26	Trevor Eck	1.80	Review, revise plan (1.2); correspond with Verita, creditors, B. Nakhaimousa, YCST re plan voting (.6).
07/29/26	Brian Nakhaimousa	0.70	Conference with T. Eck, YC re status, next steps (.4); correspond with lenders, landlords re cash collateral order (.3).
07/29/26	Teresa Pastore	4.00	Review, revise ABL exit credit agreement (3.1); review, revise ancillary documents re same (.9).
07/29/26	Ben Siroky	0.80	Review, revise ancillary documents re exit term loan agreement.
07/30/26	Alexandra Barrett	8.30	Review, revise confirmation order (3.1); review, analyze precedent re same (3.7); further review, revise re same (1.3); correspond with B. Nakhaimousa, K&E team re same (.2).
07/30/26	Trevor Eck	1.20	Correspond with lenders, B. Nakhaimousa, PPP, Verita, landlord counsel, Milbank, Otterbourg re plan voting and exit term loan considerations.
07/30/26	Brian Nakhaimousa	2.00	Conference with YCST, FTI, PPP, T. Eck re plan status, next step (.5); correspond with T. Pastore, K&E team re exit ABL (.2); review, revise same (1.2); correspond with T. Eck, A. Barrett re confirmation order (.1).
07/30/26	Teresa Pastore	4.40	Review, revise exit ABL credit agreement (1.6); correspond with FTI, PPP, Company, B. Nakhaimousa, K&E team re same (.8); review, analyze exit term loan credit agreement (1.4); prepare, draft issues list (.6).
07/30/26	Ben Siroky	2.00	Revise exit ABL credit agreement (1.1); review, analyze issues list re credit agreement and ancillary work streams re exit financing (.9).
07/31/26	Alexandra Barrett	1.00	Review, revise confirmation order (.5); telephone conferences with B. Nakhaimousa, T. Eck, YCST re confirmation document status (.5).

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07/31/26	Trevor Eck	2.80	Conferences with YCST, B. Nakhaimousa, K&E team re confirmation considerations (1.0); review, revise plan (.8); correspond with A. Barrett re same (.2); correspond with Verita re plan voting (.3); correspond with FTI re claims considerations (.2); correspond with landlord counsel re confirmation order (.3).
07/31/26	Matthew C. Fagen, P.C.	1.50	Conferences with YCST, B. Nakhaimousa, K&E team re committee settlement, confirmation, and plan tax considerations.
07/31/26	Brian Nakhaimousa	2.00	Conference with T. Eck, A. Barrett re status, next steps (.5); conference with YC, T. Eck re confirmation order (.5); correspond with YC, M. Fagen, K&E team re committee settlement (.2); correspond with T. Eck re plan (.1); correspond with T. Pastore, K&E team re ABL credit agreement (.7).
07/31/26	Teresa Pastore	5.80	Correspond with B. Nakhaimousa, K&E team re exit ABL credit agreement (.9); correspond with FTI/PPP and Company re same (3.0); correspond with Company re warehouseman lien (1.9).
07/31/26	Ben Siroky	3.30	Revise ABL credit agreement (2.1); review, analyze ancillary workstreams re exit financing (1.2).
08/01/26	Alexandra Barrett	9.60	Review, analyze UCC revisions re Plan, precedent (5.3); correspond with T. Eck re same (.3); review, revise plan (3.4); review, revise confirmation order (.2); correspond with B. Nakhaimousa, T. Eck re confirmation order insert language (.4).
08/01/26	Trevor Eck	4.40	Review, revise confirmation order (3.5); review, analyze precedent re same (.9).
08/01/26	Brian Nakhaimousa	1.40	Conferences with FTI re exit ABL (.8); correspondences with FTI, B. Siroky, K&E team re same (.6).
08/01/26	Ben Siroky	2.00	Revise ABL exit credit agreement.

Date	Name	Hours	Description
08/02/26	Alexandra Barrett	7.40	Review, revise plan (3.7); review, analyze precedent re same (1.2); further review, revise same (1.1); correspond with B. Nakhaimousa, T. Eck, YCST re same (.5); review, revise Ballard Spahr confirmation order inserts (.6); correspond with Verita re certificate of service re solicitation (.2); correspond with B. Nakhaimousa, K&E team, YCST re penny warrant agreements (.1).
08/02/26	Trevor Eck	2.60	Review, revise chapter 11 plan.
08/02/26	Brian Nakhaimousa	0.90	Review, revise plan (.6); correspond re exit ABL with T. Pastore, K&E team, Company (.3).
08/03/26	Alexandra Barrett	13.10	Telephone conference with B. Nakhaimousa, T. Eck, YCST re UST plan comments, confirmation updates (1.8); review, revise plan (2.6); correspond with B. Nakhaimousa, K&E team, YCST, KDW, MB, OB re same (1.3); review, revise confirmation order, inserts (4.9); correspond with T. Eck, K&E team, KDW re same (.8); review, analyze UST comments re plan (.5); research re exculpation gatekeeper provision (.9); correspond with T. Eck re same (.3).
08/03/26	Trevor Eck	8.00	Conference with YCST re plan and confirmation order (1.5); review, revise plan re same (3.1); review, analyze issues re U.S. Trustee comments to same (1.4); correspond with B. Nakhaimousa, K&E team, YCST, Milbank re same (.8); review, revise confirmation order (1.2).
08/03/26	Matthew C. Fagen, P.C.	2.00	Review plan and confirmation documents.
08/03/26	Brian Nakhaimousa	5.50	Conference with T. Eck, K&E team, YC re plan and comments received to same (1.8); review, revise plan (.3); correspond with A. Barrett, K&E team re same (.1); conference with A. Sexton, K&E team re tax structuring matters (.5); conference with N. Turner re confirmation hearing and preparation (.5); conference with Board, PwC, A. Sexton, K&E team re tax structuring matters (.5); correspond re same (.4); review, analyze open issues re same (.5); correspond and prepare re confirmation and filing of confirmation pleadings (.9).

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Date	Name	Hours	Description
08/03/26	Teresa Pastore	1.00	Conference with Company re exit facility issue (.5); correspond with B. Siroky, K&E team re exit facility documents (.5).
08/03/26	Ben Siroky	3.80	Review, revise ABL documents (3.2); correspond with T. Pastore, K&E team re exit documents (.6).
08/03/26	Daniel Wachenfeld	0.70	Analyze issues re late ballot submissions (.6); correspond with T. Eck re same (.1).
08/04/26	Alexandra Barrett	14.70	Review, revise plan (1.4); review, revise confirmation order (3.7); review, analyze precedent re same (3.3); further review, revise same (3.8); correspond with B. Nakhaimousa, T. Eck re same (.5); review, revise confirmation order insert tracker (.9); research re gatekeeper provision (.7); correspond with T. Eck re same (.4).
08/04/26	Trevor Eck	9.20	Review, revise plan (1.8); correspond with B. Nakhaimousa, K&E team, KDW re same (.4); review, revise confirmation order (2.2); review, revise language inserts re same (1.3); conference with Ballard re same (.5); correspond with Ballard, consenting stakeholders, B. Nakhaimousa, K&E team, counterparties re same (.9); research re plan provisions (.8); correspond with M. Fagen re same (.4); correspond with T. Pastore, J. Morley, K&E team re plan and plan supplement considerations (.6); review, analyze issues re same (.3).
08/04/26	Matthew C. Fagen, P.C.	2.00	Review outstanding plan and confirmation issues.
08/04/26	Jennifer McWhaw	4.80	Review, revise takeback term loan credit agreement (3.9); correspond with Company, B. Nakhaimousa, K&E team re issues list re same (.2); prepare, review, revise same (.7).
08/04/26	Brian Nakhaimousa	3.50	Conference with Company advisors, A. Sexton, K&E team re tax structuring (.5); prepare for same (.9); review, analyze various confirmation and emergence issues and related strategy (2.1).
08/04/26	Teresa Pastore	4.30	Review, revise documents re exit facilities (3.6); review, analyze precedent re same (.7).
08/04/26	Ben Siroky	2.90	Revise term loan credit agreement.

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08/04/26	Josh Sussberg, P.C.	0.20	Correspond with M. Fagen re confirmation issue.
08/04/26	Daniel Wachenfeld	0.20	Correspond with KDW team re allowance of late ballots.
08/05/26	Alexandra Barrett	7.40	Review, revise plan (3.6); correspond with B. Nakhaimousa, K&E team, YCST, MB, OB, Riemer, KDW re same (.8); telephone conference with B. Nakhaimousa, T. Eck, YCST, KDW re same (.8); review, revise confirmation order, inserts (.7); review, revise confirmation order insert tracker (.5); review, analyze organizational documents (.3); telephone conference with B. Nakhaimousa, T. Eck, YCST re confirmation status, updates (.7).
08/05/26	Trevor Eck	7.90	Conferences with YC, KDW, B. Nakhaimousa re plan considerations (1.2); conferences with B. Nakhaimousa, K&E team re transaction structure considerations (.8); review, revise confirmation documents (5.9).
08/05/26	Matthew C. Fagen, P.C.	2.00	Analyze Plan/DS re next steps, confirmation.
08/05/26	Jennifer McWhaw	1.30	Review, revise ABL Credit Agreement (.8); draft, review, revise key issues list (.5).
08/05/26	Brian Nakhaimousa	6.60	Review, revise plan (.6); correspond with T. Eck re same (.1); conference with M. Fagen re tax matters (.1); conference with FTI re tax matters, confirmation matters (.3); conference with T. Eck, YC re Plan (1.0); conference with M. Fagen, K&E team re tax structuring matters (.5); conference with K. Facibene re professional fee escrow account (.5); conference with Company re emergence matters (.3); conference with M. Fagen re emergence matters (.2); conference with Board, M. Fagen, K&E team re structuring matters (.5); conference with T. Eck, K&E team, YC, KDW re confirmation, GUC Trust (.5); prepare for same (.5); review, analyze and revise plan supplement documents and confirmation pleadings (1.5).
08/05/26	Teresa Pastore	3.00	Review, revise exit facilities and relevant loan documents.
08/05/26	Ben Siroky	2.00	Review, revise term loan and ABL credit agreements.

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08/05/26	Daniel Wachenfeld	0.10	Correspond with KDW team re allowance of late ballots.
08/06/26	Alexandra Barrett	12.60	Review, revise GUC trust agreement (.8); correspond with B. Nakhaimousa, K&E team, YCST, MB, OB, KDW, Riemer re same (.4); correspond with B. Nakhaimousa, K&E team, YCST, MB, OB, Riemer, KDW re plan, confirmation order (1.3); review, revise plan, confirmation order notices (.7); review, revise transaction steps memorandum (.4); correspond with B. Nakhaimousa, K&E team, YCST, MB, OB, KDW, Riemer re same (.4); review, revise confirmation order, inserts (5.3); telephone conference with B. Nakhaimousa, T. Eck, YCST re confirmation order, plan (.3); telephone conference with B. Nakhaimousa, T. Eck, YCST, KDW re GUC Trust Agreement (.3); review, revise plan (2.7).
08/06/26	Trevor Eck	8.70	Conferences with YCST, B. Nakhaimousa, K&E team, KDW re plan, GUC Trust agreement (2.5); review, revise documentation re same (5.6); correspond with K&E team, counterparties re same (.6).
08/06/26	Michael P. Esser	1.00	Review and analyze plan supplement and confirmation declarations.
08/06/26	Matthew C. Fagen, P.C.	3.40	Review, analyze plan and confirmation matters.
08/06/26	Jennifer McWhaw	0.50	Correspond with FTI, B. Nakhaimousa, K&E team re ABL credit agreement.
08/06/26	Brian Nakhaimousa	6.70	Conference with YC, T. Eck re plan confirmation matters (.5); review, revise GUC trust agreement (.8); correspond with A. Barrett, K&E team re same (.1); conferences with KDW re GUC trust agreement and plan (2.1); conferences with YC, T. Eck re confirmation and confirmation pleadings (2.0); review, analyze, revise and prepare re same for confirmation (1.2).
08/06/26	Teresa Pastore	1.50	Review, revise re exit facilities documentation.

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08/06/26	Ben Siroky	4.90	Review and revise the perfection certificate (.7); review, revise schedules to credit agreement (1.6); review, revise schedules tosecurity agreements (1.1); review guaranty (.5); review promissory note (.5); review letter of direction and KYC re ABL and term loan exit financing (.5).
08/07/26	Alexandra Barrett	5.60	Correspond with B. Nakhaimousa, T. Eck re exit facility language re plan, confirmation order (.8); review, revise plan (.3); correspond with B. Nakhaimousa, K&E team re EIN numbers (.3); review, revise confirmation order (2.9); correspond with B. Nakhaimousa, T. Eck, YCST, KDW, Ballard Spahr re plan, confirmation order (1.3).
08/07/26	Trevor Eck	1.60	Review, revise confirmation documents.
08/07/26	Matthew C. Fagen, P.C.	2.50	Correspond with A. Sexton, Company, K&E team, YC re hearing, tax implementation and open issues.
08/07/26	Jennifer McWhaw	2.80	Review, revise ABL credit agreement (1.2); correspond with T. Pastore, K&E team re same (.4); review, revise intercreditor agreement (.8); correspond with T. Pastore, K&E team re same (.4).
08/07/26	Brian Nakhaimousa	2.60	Correspond with T. Eck, A. Barrett, KDW, YC re confirmation order, revised plan, and confirmation (.5); review, analyze confirmation issues and prepare for confirmation hearing re same (2.1).
08/07/26	Teresa Pastore	2.80	Review, revise re exit facility documentations.
08/07/26	Ben Siroky	2.30	Review, revise re ABL credit agreement.
08/08/26	Ben Siroky	1.00	Revise term loan credit agreement.
08/09/26	Brian Nakhaimousa	1.00	Correspond with N. Turner re confirmation hearing talking points (.6); correspond with A. Barrett, T. Eck re transaction steps memorandum (.1); correspond with YC re removal extension motion (.1); correspond with FTI, PPP re emergence funds flow (.1); correspond with YC re insurance matters (.1).
08/09/26	Teresa Pastore	2.50	Review and revise Term loan exit credit agreement.

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08/10/26	Alexandra Barrett	4.10	Review, revise restructuring transactions memorandum (.2); correspond with J. Morley, K&E team, MB, OB, Riemer, KDW re same (.4); review, revise plan (.7); review, revise confirmation order (1.2); correspond with B. Nakhaimousa, T. Eck, YCST, KDW, Ballard Spahr, MB, OB, Riemer re confirmation order, plan (1.6).
08/10/26	Trevor Eck	4.10	Review, revise confirmation documents (2.4); correspond and conference with B. Nakhaimousa, YCST re same, confirmation hearing considerations (1.7).
08/10/26	Matthew C. Fagen, P.C.	1.50	Review, analyze confirmation pleadings.
08/10/26	Brian Nakhaimousa	7.00	Review, analyze confirmation pleadings (3.4); prepare for confirmation hearing (3.1); prepare talking points re same (.5).
08/10/26	Teresa Pastore	1.00	Review, revise re exit facility documentation.
08/10/26	Ben Siroky	2.50	Review, revise re exit facility documentation.
08/11/26	Teresa Pastore	2.40	Review, revise re exit facility documentation.
08/11/26	Ben Siroky	3.40	Revise exhibits to ABL credit agreement (1.0); revise term loan schedules to credit agreement (.8); review perfection certificate (.9); review closing work streamsre credit agreement (.7).
08/11/26	Josh Sussberg, P.C.	0.10	Correspond with M. Fagen re confirmation.
08/12/26	Alexandra Barrett	1.40	Correspond with B. Nakhaimousa, FTI, MB re ABL (.7); correspond with T. Eck re confirmation matters (.7).
08/12/26	Trevor Eck	1.20	Review, revise plan supplement documents (.6); correspond with B. Nakhaimousa, K&E team re same (.3); review, analyze issues re same (.3).
08/12/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa, K&E team re emergence matters.
08/12/26	Brian Nakhaimousa	1.60	Correspond with M. Fagen, FTI re cash collateral professional fee forecasts (.2); correspond with T. Pastore, K&E team re exit financing documents (.1); review, analyze same (.3); correspond with T. Eck, K&E, KDW team re GUC Trust Agreement (.4); correspond with Milbank re tax structuring and emergence matters (.2); review, analyze same (.4).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
Disc. Statement, Plan, Plan Sup, & Conf.

Date	Name	Hours	Description
08/12/26	Teresa Pastore	5.50	Review, revise re exit facility documentation.
08/12/26	Ben Siroky	3.50	Telephone conference with lenders counsel re closing work streams (.5); revise term loan credit documents (3.0).
08/13/26	Alexandra Barrett	2.40	Draft funds flow memorandum (1.6); correspond with T. Eck re same (.4); review, revise restructuring transactions memorandum (.4).
08/13/26	Trevor Eck	3.10	Conference with S. Toth, K&E team re conversion considerations (.5); correspond with S. Toth, A. Sexton, P. Salvo, B. Nakhaimousa, K&E team re same (.8); review, revise plan supplement documents (1.2); correspond with A. Barrett re same (.2); review, analyze considerations re escrow agreement (.4).
08/13/26	Matthew C. Fagen, P.C.	1.00	Correspond with B. Nakhaimousa, K&E team re closing workstreams.
08/13/26	Brian Nakhaimousa	1.00	Correspond with T. Eck, A. Barrett re professional fee escrow (.2); correspond with T. Pastore, K&E team re exit financing documents (.3); review, analyze same (.4); correspond with FTI re emergence funds flow (.1).
08/13/26	Teresa Pastore	1.00	Correspond with lender advisors re closing matters (.3); review, analyze same (.7).
08/13/26	Ben Siroky	3.30	Revise guaranty, exhibits and security agreement to term loan.
08/14/26	Alexandra Barrett	2.70	Review, revise funds flow memorandum (1.9); correspond with B. Nakhaimousa, T. Eck, MB, OB re GUC trust agreement (.8).
08/14/26	Trevor Eck	2.60	Review, revise funds flow memorandum (1.6); correspond with N. Warther, K&E team re GUC trust agreement (.3); correspond with consenting stakeholders re opt in consideration (.2): correspond with Citi re escrow considerations (.2); review, analyze same (.3).
08/14/26	Matthew C. Fagen, P.C.	0.80	Correspond with B. Nakhaimousa, K&E team re closing workstreams.

Date	Name	Hours	Description
08/14/26	Brian Nakhaimousa	3.30	Correspond with Milbank, Company, T. Eck, K&E team re emergence matters re transfer agent (.4); correspond with Company, T. Eck, K&E team re implementation of tax steps and related documentation (2.1); review, analyze same (.6); correspond with lender re tax matter (.1); correspond with A. Sexton re same (.1).
08/14/26	Teresa Pastore	5.20	Coordinate on exit facilities and all loan documents.
08/14/26	Ben Siroky	3.00	Review, revise documentation re term loan and ABL exit financing.
08/15/26	Brian Nakhaimousa	0.20	Correspond with PPP, T. Eck, K&E team re exit financing.
08/16/26	Alexandra Barrett	1.60	Review, revise funds flow memorandum (1.2); correspond with T. Eck re same (.4).
08/16/26	Trevor Eck	0.80	Review, revise funds flow memorandum.
08/16/26	Brian Nakhaimousa	1.80	Correspond with Milbank, T. Eck, K&E team, YC, FTI, PPP re closing matters.
08/16/26	Ben Siroky	1.40	Review, revise documentation re ABL and term loan financing.
08/16/26	Ben Siroky	3.50	Review, analyze, revise documentation re exit financing.
08/17/26	Alexandra Barrett	2.90	Review, revise funds flow memorandum (.5); draft Computershare direction letter re cancellation of units, warrants (.5); review, revise GUC trust agreement (.4); correspond with B. Nakhaimousa, T. Eck, Riemer, MB, OB, KDW re same (.4); correspond with T. Eck, K&E team re restructuring steps memorandum (.4); review, revise contribution agreement (.5); correspond with B. Nakhaimousa, MB re same (.2).
08/17/26	Trevor Eck	1.70	Review, analyze amendment considerations re professional fee escrow (.4); correspond with A. Barrett, K&E team, Citi re same (.2); review, analyze considerations re emergence, funds flow (.4); review, revise memorandum re same (.2); correspond with YCST, Verita, B. Nakhaimousa, K&E team re emergence considerations (.5).
08/17/26	Matthew C. Fagen, P.C.	0.80	Correspond with B. Nakhaimousa, Company advisors re emergence matters.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
Marine One Holdco, LLC Matter Number: 61013-10
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Date	Name	Hours	Description
08/17/26	Brian Nakhaimousa	2.40	Review, revise fee statement re privilege, confidentiality (.8); correspond with FTI re closing funds flow (.3); conference with M. Fagen re closing matters (.3); correspond re GUC trust agreement (.3); correspond and conference re closing matters (.7).
08/17/26	Teresa Pastore	5.80	Review, revise finalize exit documentation re emergence.
08/17/26	Ben Siroky	8.00	Review, revise term loan and ABL financing documentation (4.1); review, analyze open issues re same (1.4); further review, revise same (2.5).
08/18/26	Alexandra Barrett	8.00	Review, revise restructuring transactions memorandum (.8); correspond with B. Nakhaimousa, K&E team, MB, OB, KDW re same (.1); review, revise purchase agreement (.2); correspond with B. Nakhaimousa, K&E team re same (.2); review, revise GUC trust agreement (.3); review, revise funds flow memorandum (.3); correspond with B. Nakhaimousa, T. Eck, YCST, FTI, PPP re same (1.2); telephone conference with FTI re same (.1); review, revise contribution agreement (.5); draft Computershare direction letter re cancellation of units, warrants (1.1); review, revise same (.4); correspond with FTI, PPP, YCST, B. Nakhaimousa re emergence, related documents (1.4); correspond with B. Nakhaimousa, T. Eck, KDW, MB, OB re GUC Trust Agreement (.2); correspond with B. Nakhaimousa, K&E team re assignment, assumption agreement (.5); review, revise same (.7).
08/18/26	Trevor Eck	2.40	Conferences with YC, PPP, FTI re closing considerations (1.0); review, analyze matters re pro fee escrow (.4); correspond with B. Nakhaimousa, K&E team re same (.2); review, revise plan supplement documents (.6); correspond with B. Nakhaimousa, K&E team re same (.2).
08/18/26	Matthew C. Fagen, P.C.	0.70	Correspond with B. Nakhaimousa, K&E team, Company advisors re emergence.

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Date	Name	Hours	Description
08/18/26	Jennifer McWhaw	3.50	Draft, review, revise issues list re exit term loan (.9); review, revise exit ABL credit agreement (1.2); review, analyze restructuring steps memorandum re exit (.3); correspond with Milbank re exit documentation (.4); correspond with T. Pastore, K&E team re exit facility documentation and next steps (.7).
08/18/26	Brian Nakhaimousa	8.20	Review, analyze open issues re emergence (3.9); correspond with T. Pastore, K&E team re same (1.3); review, revise exit facility documentation re emergence (3.0).
08/18/26	Teresa Pastore	15.30	Review, revise exit facility documents re various emergence considerations.
08/18/26	Ben Siroky	8.00	Review, analyze open issues re exit facilities (3.1); review, revise documentation re same (4.9).
08/18/26	Steve Toth	0.70	Prepare contribution and assignment agreement.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146287
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Date	Name	Hours	Description
08/19/26	Alexandra Barrett	9.60	Review, revise signature pages for closing documents (.6); correspond with B. Nakhaimousa, K&E team, MB re same (.9); correspond with B. Nakhaimousa, T. Eck re work in process tracker (.5); review, revise assumption, assignment agreement (.3); correspond with S. Toth, K&E team, MB, Riemer re assumption, assignment agreement, purchase agreement (.6); prepare execution version of GUC trust agreement (.3); correspond with B. Nakhaimousa, T. Eck, MB, OB, Riemer, KDW, YCST re same (.4); correspond with G. Twombly, K&E team, MB, OB, Riemer, KDW, YCST re restructuring transactions memorandum (.5); review, revise same (.3); correspond with B. Nakhaimousa, FTI re funds flow (.8); review, revise funds flow memorandum (.3); correspond with B. Siroky, D. Patel re IRS letters, related concerns (.4); review, revise retained causes of action schedule (.5); correspond with T. Eck, K&E team re same (.3); correspond with B. Nakhaimousa, K&E team re emergence, case milestones (.3); review, revise retained causes of action schedule (.1); review, revise funds flow memorandum (.7); review, revise Computershare instruction letter (.2); correspond with B. Nakhaimousa, K&E team re same (.2); correspond with T. Eck, D. Patel, YCST re opinion letters (.1); correspond with MB, OB, Riemer, KDW, YCST re retained causes of action (.3); telephone conference with T. Eck, K&E team, FTI, PPP re funds flow (.6); telephone conference with B. Nakhaimousa, T. Eck, YCST re emergence (.4).

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Date	Name	Hours	Description
08/19/26	Trevor Eck	5.10	Conferences with FTI, B. Nakhaimousa, K&E team, PPP, YCST re emergence and funds flow considerations (2.0); review, analyze considerations re same (.4); review, revise professional fee escrow amendment (.8); correspond with A. Barrett, Citi re same (.3); review, revise plan supplement documents (.6); correspond with A. Barrett re same (.3); correspond with consenting stakeholders, counterparty re release opt in (.3); correspond with B. Nakhaimousa, A. Barrett re emergence status and related considerations (.4).
08/19/26	Matthew C. Fagen, P.C.	1.00	Review, analyze emergence issues (.6); correspond with B. Nakhaimousa, K&E team re same (.4).
08/19/26	Jennifer McWhaw	3.80	Correspond with counsel to ABL lender re documentation, emergence matters (.3); review, revise ancillary documents re same (3.1); correspond with A. Sexton, K&E team re tax matters re exit facility (.4).
08/19/26	Brian Nakhaimousa	7.70	Review, analyze emergence issues (3.1); correspond with YC, M. Fagen, K&E team, FTI, PPP re same (3.2); review, comment on exit documentation re same (1.4).

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Date	Name	Hours	Description
08/20/26	Alexandra Barrett	10.80	Review, revise signature pages re closing documents (.7); correspond with T. Eck re same (.4); correspond with FTI re notices of conversion (.2); correspond with YCST re plan supplement documents (.4); review, revise assumption, assignment agreement (.4); correspond with S. Toth, K&E team, MB, Riemer re assumption, assignment agreement, purchase agreement (1.3); prepare executed versions of restructuring documents for escrow (.9); correspond with B. Nakhaimousa, T. Eck re same (.6); review, revise certificate of incumbency (.6); correspond with B. Nakhaimousa, FTI, Computershare re same (.9) ; review, revise instruction letter (.2); correspond with Computershare re same (.6); review, revise funds flow memorandum (.6); review, revise LLCAs for converted entities (.7); correspond with B. Nakhaimousa, K&E team re same (.6); correspond with YCST re logistics (.1); correspond with T. Eck, B. Nakhaimousa, MB re contribution agreement (.7); correspond with B. Nakhaimousa, T. Eck re emergence documents (.4); telephone conference with B. Nakhaimousa, T. Eck, YCST re closing logistics (.5).
08/20/26	Trevor Eck	4.90	Conferences with PPP, FTI, YCST re emergence (1.0); review, revise plan supplement documents (1.1); correspond with YCST, consenting stakeholders, B. Nakhaimousa, K&E team re same (.7); correspond with Company re signature pages to same (.2); review, revise same (.3); review, revise notice of effective date (.7); correspond with Citi, FTI, A. Barrett re escrow considerations (.4); review, analyze same (.2); review, analyze issues re contribution agreement (.3).
08/20/26	Matthew C. Fagen, P.C.	1.00	Correspond with B. Nakhaimousa, K&E team re emergence matters (.3); review, analyze same (.7).
08/20/26	Jennifer McWhaw	2.80	Review, revise exit term loan credit agreement (2.1); correspond with Milbank, B. Nakhaimousa, K&E team re same (.7).

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Date	Name	Hours	Description
08/20/26	Brian Nakhaimousa	7.00	Review, analyze emergence issues (1.8); correspond with YC, M. Fagen, K&E team, FTI, PPP re same (3.2); review, comment on exit documentation re same (2.0).
08/20/26	Steve Toth	0.30	Correspond with B. Nakhaimousa, K&E team re emergence matters.
08/21/26	Alexandra Barrett	1.90	Correspond with B. Nakhaimousa, T. Eck, MB, Riemer, YCST re closing documents (.7); telephone conference with B. Nakhaimousa, MB, OB, Riemer, YCST, KDW re closing (.1); review, analyze A&R LLCA (.4); telephone conference with Computershare re cancellation, assumption (.1); correspond with Computershare, B. Nakhaimousa, T. Eck re same, related considerations (.6).
08/21/26	Trevor Eck	2.00	Attend closing call (.2); correspond with Milbank, KDW, B. Nakhaimousa K&E team YCST re closing matters (1.4); review, revise notice of effective date (.4).
08/21/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa re closing matters.
08/21/26	Jennifer McWhaw	1.30	Correspond with counsel to lenders, T. Pastore, K&E team re closing (.3); review, analyze documentation re finalization of same (1.0).
08/21/26	Brian Nakhaimousa	3.50	Correspond with M. Fagen, K&E team re emergence (.5); review, analyze open issues and next steps (.8); correspond with Company advisors, lender advisors re same (2.2).
08/21/26	Teresa Pastore	1.50	Finalize exit documentation re emergence.
08/21/26	Teresa Pastore	1.50	Correspond with lenders, Company, B. Siroky, K&E team re closing.
08/21/26	Teresa Pastore	0.70	Correspond with B. Siroky, K&E team re post-closing matters.
08/21/26	Ben Siroky	4.40	Review, analyze post-closing matters (3.1); correspond with T. Pastore re same (1.3).
Total		**1,039.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146288
Client Matter: 61013-11

In the Matter of Ass./363 Sale, Use, Sale & Disp. of Prop

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 140,448.00
Total legal services rendered	$ 140,448.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146288
Marine One Holdco, LLC Matter Number: 61013-11
Ass./363 Sale, Use, Sale & Disp. of Prop

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew C. Fagen, P.C.	4.70	2,395.00	11,256.50
Brian Nakhaimousa	9.70	1,675.00	16,247.50
Travis Schneider	53.20	965.00	51,338.00
Steve Toth	1.20	2,245.00	2,694.00
Daniel Wachenfeld	44.80	1,315.00	58,912.00
TOTALS	**113.60**		**$ 140,448.00**

Description of Legal Services

Date	Name	Hours	Description
05/17/26	Daniel Wachenfeld	3.40	Review, revise bidding procedures motion, order, procedures (2.9); correspond with T. Schneider, K&E team re same (.5).
05/18/26	Travis Schneider	6.10	Review, revise bidding procedures order, motion, procedures (3.9); review, analyze precedent re same (1.9); correspond with D. Wachenfeld, K&E team re same (.3).
05/18/26	Daniel Wachenfeld	2.00	Review, revise bidding procedures motion, order, related exhibits (1.7); prepare same for filing (.3).
05/20/26	Travis Schneider	1.90	Review, revise analysis re bidding procedures timeline (1.4); correspond with B. Nakhaimousa, K&E team, PPP re same (.5).
05/22/26	Matthew C. Fagen, P.C.	3.00	Analyze issues re valuation, sale and related issues.
05/27/26	Travis Schneider	0.70	Review, revise declaration in support of bidding procedures (.6); correspond with D. Wachenfeld re same (.1).
05/28/26	Travis Schneider	3.40	Review, analyze bidding procedures (2.3); correspond with N. Turner, K&E team re same (1.1).
05/28/26	Daniel Wachenfeld	0.20	Review, revise declaration in support of bidding procedures.
05/29/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re bidding procedures.
05/29/26	Travis Schneider	3.40	Review, analyze bidding procedures (2.6); correspond with L. Klink, K&E team re same (.8).
05/29/26	Steve Toth	0.40	Correspond with L. Klink, K&E team re bidding procedures.
05/29/26	Daniel Wachenfeld	0.50	Review, revise bidding procedures (.4); correspond with L. Klink, K&E team re same (.1).
05/30/26	Brian Nakhaimousa	1.10	Conference with PPP, YCST, S. Toth, K&E team re bidding procedures (.4); review, analyze landlord counsel markups re same bidding procedures re same (.2); correspond with N. Turner, K&E team, Milbank, Otterbourg re same (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146288
Marine One Holdco, LLC Matter Number: 61013-11
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Date	Name	Hours	Description
05/30/26	Travis Schneider	0.70	Correspond with N. Turner re bidding procedures (.4); conference with B. Nakhaimousa, K&E team, PPP team and YCST team re same (.3).
05/30/26	Steve Toth	0.50	Conference with PPP, YCST, T. Eck, K&E team re bidding procedures.
05/31/26	Brian Nakhaimousa	0.10	Correspond with A. Barrett re bidding procedures.
06/01/26	Brian Nakhaimousa	0.20	Correspond with N. Turner, K&E team re bidding procedures.
06/01/26	Travis Schneider	0.40	Correspond with D. Wachenfeld re bidding procedures (.2); review, analyze same (.2).
06/01/26	Daniel Wachenfeld	0.90	Review, analyze considerations re bidding procedures order (.3); correspond with Milbank, Otterbourg re same (.4); correspond with N. Turner, K&E team re same (.2).
06/02/26	Brian Nakhaimousa	0.40	Correspond with T. Eck re bidding procedures comments received.
06/02/26	Travis Schneider	4.30	Telephone conference with D. Wachenfeld, K&E team re bidding procedures (.4); review, analyze same (3.7); correspond with D. Wachenfeld, K&E team re same (.2).
06/02/26	Daniel Wachenfeld	2.20	Telephone conference with T. Schneider, K&E team re bidding procedures (.4); review issues re bidding procedures (1.5); correspond with T. Eck, K&E team re same (.3).
06/03/26	Brian Nakhaimousa	0.90	Conference with YCST, T. Eck, K&E team, landlord counsel re bidding procedures, related matters (.5); review, analyze materials re same (.2); conference with YCST re same (.2).
06/03/26	Brian Nakhaimousa	1.00	Correspond with D. Wachenfeld, K&E team re bidding procedures, landlord markups (.3); review, analyze precedent re same (.2); conference with M. Fagen re bidding procedures (.2); correspond with YCST re bidding procedures, U.S. Trustee markups (.3).
06/03/26	Travis Schneider	3.60	Review, revise bidding procedures (3.2); correspond with B. Nakhaimousa and K&E team re same (.4).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146288
Marine One Holdco, LLC Matter Number: 61013-11
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Date	Name	Hours	Description
06/03/26	Daniel Wachenfeld	1.80	Review, analyze considerations re bidding procedures (.3); review, revise same (1.1); correspond with landlord counsel re same (.4).
06/04/26	Brian Nakhaimousa	0.20	Correspond with T. Schneider re bidding procedures comments received (.1); review, analyze same (.1).
06/04/26	Travis Schneider	2.60	Review, analyze bidding procedures (2.0); correspond with D. Wachenfeld, K&E team, team re same (.6).
06/04/26	Steve Toth	0.30	Correspond with T. Eck, K&E team re bidding procedures.
06/04/26	Daniel Wachenfeld	6.90	Review, revise bidding procedures order, bidding procedures, declaration (3.9); review, analyze considerations re same (2.4); correspond with T. Schneider, K&E team re same (.6).
06/05/26	Brian Nakhaimousa	0.20	Correspond with T. Schneider, K&E team re declaration in support of bidding procedures (.1); review, analyze same (.1).
06/05/26	Travis Schneider	5.10	Review, revise bidding procedures declaration (.8); correspond with B. Nakhaimousa, K&E team re same (.1); review, revise bidding procedures (3.8); correspond with D. Wachenfeld, K&E team re same (.4).
06/05/26	Daniel Wachenfeld	5.30	Review, analyze considerations re bidding procedures landlord counsel markup (3.1); draft responses re same (1.2); correspond with T. Eck, K&E team re same (.4); review, analyze considerations re bidding procedures U.S. Trustee markup (.6).
06/06/26	Brian Nakhaimousa	0.30	Review, revise bidding procedures re UCC markup (.2); correspond with D. Wachenfeld, K&E team re same (.1).
06/06/26	Travis Schneider	4.00	Review, revise bidding procedures (3.7); correspond with B. Nakhaimousa, K&E team, FTI, and YCST re same (.3).
06/06/26	Daniel Wachenfeld	1.90	Review, analyze bidding procedures re U.S. Trustee, UCC markups (.8); review, revise bidding procedures re same (.9); correspond with T. Schneider, K&E team, lender counsel re same (.2).

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Date	Name	Hours	Description
06/07/26	Brian Nakhaimousa	0.70	Review, revise bidding procedures order (.3); correspond with T. Schneider, K&E team re same (.4).
06/07/26	Travis Schneider	4.30	Review, revise bidding procedures (3.9); correspond with B. Nakhaimousa and K&E team re same (.4).
06/07/26	Daniel Wachenfeld	2.40	Review, revise bidding procedures, order (1.4); correspond with T. Eck, K&E team, PPP, lender counsel re amended proposed bidding procedures (.4); review, analyze considerations re bidding procedures UCC markup (.6).
06/08/26	Matthew C. Fagen, P.C.	1.20	Correspond with B. Nakhaimousa, K&E team re bidding procedures, response to UCC statement, and resolution of issues (.6); analyze issues re same (.6).
06/08/26	Brian Nakhaimousa	0.20	Correspond with L. Klink, K&E team re bidding procedures, landlord markups, objections (.1); correspond with T. Eck, K&E team re cure schedule re sale (.1).
06/08/26	Travis Schneider	4.50	Review, revise bidding procedures (3.9); correspond with D. Wachenfeld, K&E team, and PPP re same (.6).
06/08/26	Daniel Wachenfeld	2.50	Correspond with T. Schneider, K&E team, PPP re bidding procedures (.6); telephone conference with FTI re cure notice (.3); review, revise declaration in support of bidding procedures (1.6).
06/09/26	Matthew C. Fagen, P.C.	0.50	Review, analyze bidding procedures declaration.
06/09/26	Brian Nakhaimousa	1.70	Review, revise declaration in support of bidding procedures (.4); correspond with T. Schneider, K&E team re same (.3); correspond with T. Eck, K&E team re bidding procedures, related sale matters (.2); review, revise bidding procedures reply (.7); correspond with M. Fagen, K&E team re same (.1).
06/09/26	Travis Schneider	3.10	Review, revise bidding procedures (2.8); correspond with D. Wachenfeld, K&E team, and PPP re same (.3).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146288
Marine One Holdco, LLC Matter Number: 61013-11
Ass./363 Sale, Use, Sale & Disp. of Prop

Date	Name	Hours	Description
06/09/26	Daniel Wachenfeld	8.60	Review, revise bidding procedures, order (3.9); conference with T. Eck re same (.4); review, revise declaration in support of bidding procedures (1.1); review, revise objection reply in support of bidding procedures (2.4); telephone conference with Ballard re bidding procedures (.2); telephone conference with UCC counsel re bidding procedures (.2); correspond with PPP team, Milbank re bidding procedures declaration, order (.4).
06/10/26	Brian Nakhaimousa	0.50	Review, analyze IOI received (.4); correspond with T. Eck, K&E team re same (.1).
06/10/26	Travis Schneider	0.50	Review, revise bidding procedures (.4); correspond with D. Wachenfeld and K&E team re same (.1).
06/10/26	Daniel Wachenfeld	2.90	Review, revise bidding procedures, order (1.3); prepare, compile filing versions of bidding procedures, order, reply, declaration (1.1); correspond with YCST team re same (.3); correspond with Milbank, UCC, counsel, U.S. Trustee re same (.2).
06/11/26	Brian Nakhaimousa	0.20	Correspond with D. Wachenfeld, K&E team re cure notice re sale.
06/11/26	Daniel Wachenfeld	1.30	Review, revise sale notice (.3); correspond with D. Wachenfeld, K&E team, YST re same (.2); review, revise publication notice (.6); correspond with S. Golden re same (.2).
06/12/26	Brian Nakhaimousa	0.20	Correspond with Milbank, Otterbourg, UCC re IOI received.
06/13/26	Brian Nakhaimousa	0.60	Correspond with PPP re IOI (.4); correspond with Milbank, Otterbourg, UCC re same (.2).
06/17/26	Daniel Wachenfeld	2.00	Review, revise cure notice, schedule (1.7); correspond with FTI team, T. Eck, K&E team re same (.3).
06/24/26	Travis Schneider	0.50	Review, revise notice of cancellation.
06/25/26	Brian Nakhaimousa	0.20	Correspond with Milbank, Otterbourg re sale process (.1); correspond with PPP re same (.1).
06/25/26	Brian Nakhaimousa	0.50	Conference with Milbank, Otterbourg, T. Eck, K&E team re sale process.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146288
Marine One Holdco, LLC Matter Number: 61013-11
Ass./363 Sale, Use, Sale & Disp. of Prop

Date	Name	Hours	Description
06/25/26	Travis Schneider	1.20	Review, revise auction cancellation notice (.9); correspond with T. Eck, K&E team re same (.3).
06/26/26	Brian Nakhaimousa	0.40	Correspond with PPP re sale process update (.1); correspond with Milbank re sale process (.1); correspond with T. Schneider, K&E team re notice of cancellation (.2).
06/26/26	Travis Schneider	2.90	Review, revise auction cancellation notice (2.3); correspond with T. Eck, K&E team, YCST, Milbank, UCC re same (.6).
Total		**113.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050149496
Client Matter: 61013-12

In the Matter of Employee & Labor Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 189.50
Total legal services rendered	$ 189.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050149496
Marine One Holdco, LLC Matter Number: 61013-12
Employee & Labor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Brian Nakhaimousa	0.10	1,895.00	189.50
TOTALS	**0.10**		**$ 189.50**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050149496
Marine One Holdco, LLC Matter Number: 61013-12
Employee & Labor Matters

Description of Legal Services

Date	Name	Hours	Description
07/22/26	Brian Nakhaimousa	0.10	Conference with YCST re employment matters.
Total		**0.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

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September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146289
Client Matter: 61013-13

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 12,895.00
Total legal services rendered	$ 12,895.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146289
Marine One Holdco, LLC Matter Number: 61013-13
Executory Contracts & Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	2.80	1,175.00	3,290.00
Trevor Eck	0.50	1,595.00	797.50
Trevor Eck	2.80	1,515.00	4,242.00
Brian Nakhaimousa	1.10	1,675.00	1,842.50
Travis Schneider	0.10	1,175.00	117.50
Travis Schneider	2.70	965.00	2,605.50
TOTALS	**10.00**		**$ 12,895.00**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146289
Marine One Holdco, LLC Matter Number: 61013-13
Executory Contracts & Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
05/28/26	Trevor Eck	0.70	Correspond with YCST, T. Schneider, K&E team re lease rejection motion (.3); correspond with landlord counsel, B. Nakhaimousa re case status, objection deadlines and comments to pleadings (.4).
05/28/26	Travis Schneider	0.60	Correspond with T. Eck, K&E team re lease rejection motion.
05/29/26	Trevor Eck	0.70	Conference with YCST re landlord considerations (.3); correspond with landlord counsel, K. Facibene, K&E team re same (.4).
05/31/26	Trevor Eck	0.40	Correspond with landlord counsel re comments to pleadings.
06/05/26	Brian Nakhaimousa	0.20	Review, analyze Hilco summary re lease status.
06/11/26	Brian Nakhaimousa	0.40	Telephone conference with T. Eck, K&E team, FTI re cure schedule.
06/11/26	Travis Schneider	0.50	Telephone conference with B. Nakhaimousa, K&E team and FTI re cure schedules.
06/17/26	Travis Schneider	1.30	Review, revise cure notice (.6); correspond with T. Eck, K&E team, FTI, YCST re same (.7).
06/24/26	Travis Schneider	0.30	Review, revise stub rent comparison summary (.2); correspond with B. Nakhaimousa, K&E team, YCST re same (.1).
06/26/26	Trevor Eck	0.60	Correspond with FTI, counterparty, B. Nakhaimousa, K&E team re cure considerations (.4); correspond with T. Schneider re assumption and rejection schedules (.2).
06/26/26	Brian Nakhaimousa	0.50	Conference with FTI, YC, Company, M. Esser re lease analysis and related considerations.
06/29/26	Trevor Eck	0.40	Correspond with N. Turner, K&E team, YCST, counterparty re contract and cure inquiries.
07/01/26	Trevor Eck	0.30	Correspond with FTI, counterparty re cure considerations.
07/02/26	Trevor Eck	0.20	Correspond with counterparty re cure considerations.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146289
Marine One Holdco, LLC Matter Number: 61013-13
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
07/02/26	Travis Schneider	0.10	Correspond with T. Eck and FTI re assumption and rejection schedules.
07/27/26	Alexandra Barrett	0.40	Draft cure objection tracker (.2); correspond with T. Eck re same (.2).
07/29/26	Alexandra Barrett	2.40	Draft cure objection tracker.
Total		**10.00**	

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601 Lexington Avenue
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FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146290
Client Matter: 61013-14

In the Matter of SOFAs & Schedules

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 2,591.50
Total legal services rendered	$ 2,591.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146290
Marine One Holdco, LLC Matter Number: 61013-14
SOFAs & Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	1.60	1,515.00	2,424.00
Brian Nakhaimousa	0.10	1,675.00	167.50
TOTALS	**1.70**		**$ 2,591.50**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146290
Marine One Holdco, LLC Matter Number: 61013-14
SOFAs & Schedules

Description of Legal Services

Date	Name	Hours	Description
05/19/26	Trevor Eck	1.10	Correspond with YCST, FTI, Verita re SOFAs and schedules timing, schedule G considerations (.7); review, analyze considerations re same (.4).
05/27/26	Brian Nakhaimousa	0.10	Correspond with YC re schedules and statements.
06/03/26	Trevor Eck	0.50	Correspond with YCST re schedules and SOFAs disclosure considerations (.2); review, analyze precedent re same (.3).
Total		**1.70**	

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September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146291
Client Matter: 61013-15

In the Matter of Hearings

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 31,983.50
Total legal services rendered	$ 31,983.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146291
Marine One Holdco, LLC Matter Number: 61013-15
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	2.40	1,595.00	3,828.00
Trevor Eck	2.50	1,515.00	3,787.50
Michael P. Esser	2.50	2,035.00	5,087.50
Matthew C. Fagen, P.C.	3.70	2,395.00	8,861.50
Brian Nakhaimousa	3.20	1,895.00	6,064.00
Brian Nakhaimousa	2.60	1,675.00	4,355.00
TOTALS	**16.90**		**$ 31,983.50**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146291
Marine One Holdco, LLC Matter Number: 61013-15
Hearings

Description of Legal Services

Date	Name	Hours	Description
05/19/26	Trevor Eck	2.50	Attend first day hearing (1.5); prepare for same (1.0).
05/19/26	Michael P. Esser	2.50	Attend first day hearing (1.5); prepare for same (.5); conference with FTI re same (.5).
05/19/26	Matthew C. Fagen, P.C.	1.50	Participate in first day hearing.
05/19/26	Brian Nakhaimousa	2.50	Attend first day hearing (1.5); prepare for same (1.0).
06/21/26	Brian Nakhaimousa	0.10	Correspond with KDW, YCST re June 24 hearing logistics.
07/01/26	Trevor Eck	0.40	Attend hearing re 2004 motion.
07/01/26	Matthew C. Fagen, P.C.	1.20	Attend hearing re 2004 motion (.4); prepare re same (.8).
07/01/26	Brian Nakhaimousa	0.60	Attend status conference on 2004 motion (.3); review, analyze pleadings in preparation for same (.3).
07/30/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, A. Barrett re agenda.
08/11/26	Trevor Eck	2.00	Attend confirmation hearing (.5); prepare re same (1.5).
08/11/26	Matthew C. Fagen, P.C.	1.00	Participate in confirmation hearing (.5); prepare for same (.5).
08/11/26	Brian Nakhaimousa	2.50	Prepare for confirmation hearing (2.0); attend same (.5).
Total		**16.90**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146292
Client Matter: 61013-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 198,779.00
Total legal services rendered	$ 198,779.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	12.50	1,175.00	14,687.50
Alexandra Barrett	55.20	965.00	53,268.00
Matthew Cooper	7.40	455.00	3,367.00
Marta Dudyan	7.50	455.00	3,412.50
Trevor Eck	19.30	1,595.00	30,783.50
Trevor Eck	30.60	1,515.00	46,359.00
Matthew C. Fagen, P.C.	9.90	2,395.00	23,710.50
Susan D. Golden	6.70	2,095.00	14,036.50
Brian Nakhaimousa	1.60	1,895.00	3,032.00
Brian Nakhaimousa	3.30	1,675.00	5,527.50
Josh Sussberg, P.C.	0.20	2,975.00	595.00
TOTALS	**154.20**		**$ 198,779.00**

Description of Legal Services

Date	Name	Hours	Description
05/20/26	Trevor Eck	0.90	Correspond with FTI, A. Barrett, K&E team re K&E retention application considerations (.6); review, analyze considerations re same (.3).
05/21/26	Alexandra Barrett	3.40	Review, analyze budget, staffing memorandum (2.4); correspond with T. Eck, K&E team re same (.3); correspond with T. Eck, K&E team re retention schedules, specific disclosures (.7).
05/21/26	Trevor Eck	0.40	Correspond with L. Klink, K&E team re retention schedules and specific disclosures.
05/21/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa, K&E team re K&E retention application.
05/22/26	Alexandra Barrett	3.50	Telephone conference with T. Eck, K&E team re retention application disclosures, related considerations (.2); review, revise K&E retention application, budget, staffing memorandum (2.7); correspond with T. Eck, L. Klink re same (.6).
05/22/26	Trevor Eck	1.90	Review, analyze retention schedules (.3); correspond with L. Klink, K&E team, FTI, YCST re same (.5); conference with L. Klink, K&E team re retention application disclosures (.4); prepare re same (.3); review, analyze considerations re same (.4).
05/25/26	Alexandra Barrett	2.10	Review, analyze potential retention disclosures.
05/26/26	Alexandra Barrett	3.10	Review, revise budget, staffing memorandum (.8); review, analyze potential retention disclosures (2.0); correspond with L. Klink, K&E team re K&E retention application (.3).
05/26/26	Matthew Cooper	1.40	Review, analyze potential disclosures re K&E retention.
05/26/26	Marta Dudyan	3.80	Review, analyze potential disclosures re K&E retention.
05/26/26	Trevor Eck	1.80	Review, revise budget and staffing memorandum (.7); correspond with B. Nakhaimousa, K&E team, FTI re same (.2); review, revise K&E retention application (.9).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
05/26/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa, K&E team re K&E retention application.
05/26/26	Brian Nakhaimousa	0.20	Correspond with A. Barrett re professional fee escrow account (.1); review, revise amendment to escrow agreement (.1).
05/27/26	Alexandra Barrett	6.70	Review, revise K&E retention application (2.9); correspond with T. Eck, L. Klink re same (.2); review, analyze potential retention disclosures (1.3); correspond with T. Eck, K&E team re same (.3); review, revise budget, staffing memorandum (1.8); correspond with L. Klink re same (.2).
05/27/26	Matthew Cooper	1.80	Review, analyze potential disclosures re K&E retention.
05/27/26	Marta Dudyan	3.70	Review, analyze potential disclosures for K&E retention (1.6); draft schedules re same (2.1).
05/27/26	Trevor Eck	2.70	Review, analyze potential retention disclosures (2.1); correspond with A. Barrett, K&E team re same (.5); correspond with T. Schneider, K&E team re motion to seal retention applications (.1).
05/27/26	Susan D. Golden	0.60	Review, revise motion to seal re retention applications.
05/28/26	Alexandra Barrett	6.60	Review, revise K&E retention application (4.1); correspond with T. Eck, K&E team re same (.7); review, revise budget, staffing memorandum (1.0); correspond with B. Nakhaimousa, K&E team, FTI re same (.8).
05/28/26	Matthew Cooper	2.90	Review, analyze potential disclosures for K&E retention.
05/28/26	Trevor Eck	3.10	Review, revise budget, staffing memorandum (.8); correspond with A. Barrett, K&E team re same (.3); correspond with same re retention schedules, disclosures considerations (.6); review, revise K&E retention application (1.4).

Date	Name	Hours	Description
05/29/26	Alexandra Barrett	6.10	Review, revise K&E retention application, disclosure schedules (.7); correspond with L. Klink, K&E team re same (.4); review, revise budget, staffing memorandum (1.2); correspond with B. Nakhaimousa, K&E team re same (.4); review, revise K&E retention application (2.5); correspond with B. Nakhaimousa, K&E team re same (.5); review, analyze potential retention disclosures (.4).
05/29/26	Trevor Eck	4.90	Review, revise K&E retention application (3.1); conference with S. Golden re same (.1) review, analyze potential retention disclosures (.6); conference with K. Facibene, K&E team re same (.4); correspond with A. Barrett, K&E team re same (.4); review, analyze considerations re same (.3).
05/29/26	Matthew C. Fagen, P.C.	1.50	Correspond with B. Nakhaimousa, K&E team re K&E retention application (.4); review, analyze issues re same (1.1).
05/29/26	Susan D. Golden	0.70	Correspond with K. Facibene re K&E retention (.3); conference with C. Husnick re same (.3); conference with T. Eck re same (.1).
05/29/26	Brian Nakhaimousa	0.20	Review, revise budget, staffing memorandum.
05/29/26	Josh Sussberg, P.C.	0.20	Telephone conference with C. Husnick re retention application.
05/30/26	Brian Nakhaimousa	0.10	Correspond with YCST re K&E retention application, related redactions, privilege confidentially concerns.
05/31/26	Alexandra Barrett	0.30	Correspond with M. Fagen, K&E team re budget, staffing memorandum, retention application.
05/31/26	Brian Nakhaimousa	0.20	Correspond with A. Barrett re K&E retention application (.1); review, analyze same (.1).
06/01/26	Alexandra Barrett	1.80	Review, revise K&E retention application, disclosure schedules (.7); correspond with T. Eck, K&E team re same (.4); review, revise K&E retention application (.6); correspond with B. Nakhaimousa re same (.1).
06/01/26	Trevor Eck	0.40	Correspond with A. Barrett, K&E team re K&E retention application, disclosure schedules.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/01/26	Matthew C. Fagen, P.C.	1.00	Correspond with B. Nakhaimousa, K&E team re K&E retention application.
06/01/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re K&E retention matters.
06/02/26	Alexandra Barrett	3.10	Review, revise K&E retention application (2.4); correspond with B. Nakhaimousa, K&E team, YCST re same (.3); review, revise K&E retention application, disclosure schedules (.3); correspond with T. Eck, K&E team re same (.1).
06/02/26	Trevor Eck	1.40	Review, revise K&E retention application (.9); correspond with A. Barrett, K&E team re same (.1); review, revise K&E retention application, disclosure schedules (.4).
06/02/26	Matthew C. Fagen, P.C.	0.80	Correspond with B. Nakhaimousa, K&E team re K&E retention.
06/02/26	Brian Nakhaimousa	0.20	Correspond with A. Barrett re K&E retention.
06/03/26	Alexandra Barrett	0.20	Correspond with T. Eck, K&E team re K&E retention application.
06/03/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa, K&E team re K&E retention.
06/04/26	Alexandra Barrett	2.10	Review, revise K&E retention application (1.3); conference with T. Eck, K&E team re same (.2); correspond with M. Fagen, K&E team re same (.6).
06/04/26	Trevor Eck	0.60	Review, revise K&E retention application (.4); conference with A. Barrett, K&E team re same (.2).
06/04/26	Susan D. Golden	0.40	Telephone conference with B. Nakhaimousa re K&E retention application.
06/04/26	Brian Nakhaimousa	0.20	Review, revise K&E retention application (.1); correspond with A. Barrett, K&E team re same (.1).
06/05/26	Alexandra Barrett	0.20	Correspond with S. Golden re K&E retention application.
06/05/26	Susan D. Golden	1.30	Review, revise K&E retention application (1.1); correspond with A. Barrett, K&E team re same (.1); correspond with E. Jones re same (.1).
06/05/26	Brian Nakhaimousa	0.10	Correspond with YCST re K&E retention matters.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/08/26	Alexandra Barrett	0.60	Review, analyze potential disclosures re K&E retention (.2); correspond with L. Klink, K&E team re same (.4).
06/08/26	Matthew Cooper	1.30	Review, analyze potential disclosures for K&E retention.
06/08/26	Brian Nakhaimousa	0.10	Correspond with L. Klink, K&E team re K&E retention matters.
06/09/26	Alexandra Barrett	0.60	Review, revise K&E retention application.
06/10/26	Alexandra Barrett	1.70	Review, revise K&E retention application (1.3); correspond with M. Fagen re same (.4).
06/10/26	Trevor Eck	0.90	Review, revise K&E retention application (.6); correspond with L. Klink, K&E team re same (.3).
06/10/26	Matthew C. Fagen, P.C.	1.60	Review, revise K&E retention application.
06/10/26	Brian Nakhaimousa	0.20	Correspond with L. Klink, K&E team re K&E retention matters.
06/11/26	Alexandra Barrett	2.40	Review, revise K&E retention application (.8); correspond with B. Nakhaimousa, K&E team re same (.6); review, revise budget, staffing memorandum (.6); correspond with M. Fagen, K&E team re same (.4).
06/11/26	Trevor Eck	1.10	Correspond with A. Barrett, K&E team re K&E retention application (.3); correspond with B. Nakhaimousa re budget, staffing memorandum (.4); review, analyze considerations re same (.4).
06/12/26	Alexandra Barrett	2.20	Review, revise K&E retention application (1.9); correspond with T. Eck, K&E team re same (.3).
06/12/26	Trevor Eck	1.50	Review, revise K&E retention application (.8); correspond with A. Barrett, K&E team re same (.4); correspond with B. Nakhaimousa re budget, staffing memorandum, related considerations (.3).
06/12/26	Matthew C. Fagen, P.C.	1.00	Correspond with B. Nakhaimousa, K&E team re retention application (.2); review, revise same (.8).
06/12/26	Brian Nakhaimousa	0.90	Correspond with A. Barrett, K&E team re K&E retention matters (.3); review, revise K&E retention application (.4); correspond with L. Klink, K&E team re same (.2).
06/13/26	Trevor Eck	0.60	Review budget and staffing memorandum (.4); correspond with Company re same (.2).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/13/26	Matthew C. Fagen, P.C.	0.50	Correspond with B. Nakhaimousa, K&E team re retention application.
06/14/26	Trevor Eck	0.30	Correspond with Company re K&E retention application.
06/14/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re K&E retention application.
06/15/26	Alexandra Barrett	2.30	Review, revise K&E retention application (1.9); correspond with L. Klink, K&E team re same (.2); correspond with YCST re same (.2).
06/15/26	Trevor Eck	3.80	Review, revise K&E retention application (1.8); correspond with M. Fagen, K&E team, Company re same (.7); review, analyze considerations re same (.4); review, revise budget and staffing memorandum (.6); correspond with Company, M. Fagen, K&E team re same (.3).
06/15/26	Matthew C. Fagen, P.C.	1.50	Review, analyze issues re K&E retention.
06/15/26	Brian Nakhaimousa	0.10	Correspond with A. Barrett, K&E team re K&E retention matters.
06/18/26	Trevor Eck	0.60	Correspond with L. Klink, K&E team, YCST re supplemental declaration considerations (.4); review, analyze considerations re same (.2).
06/18/26	Susan D. Golden	0.30	Correspond with B. Nakhaimousa, K&E team re U.S. Trustee comments to K&E retention order.
06/18/26	Brian Nakhaimousa	0.40	Correspond with YCST re U.S. Trustee comments re K&E retention (.1); correspond with M. Fagen re K&E retention matters (.3).
06/26/26	Alexandra Barrett	2.40	Review, revise responses to U.S. Trustee re K&E retention application (1.9); correspond with T. Eck, K&E team re same (.5).
06/26/26	Trevor Eck	1.30	Review, revise responses to U.S. Trustee comments re K&E retention application (.8); correspond with A. Barrett, K&E team re same (.5).
06/29/26	Alexandra Barrett	3.00	Review, revise responses to U.S. Trustee re K&E retention application (2.1); correspond with S. Golden, K&E team re same (.9).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/29/26	Trevor Eck	2.00	Review, revise responses to U.S. Trustee re K&E retention (1.3); correspond with A. Barrett, K&E team re same (.4); review, analyze considerations re same (.3).
06/29/26	Susan D. Golden	0.80	Review, analyze U.S. Trustee comments to K&E retention (.2); review, revise proposed responses re same (.4); correspond with A. Barrett, K&E team re same (.1); correspond with C. Husnick re same (.1).
06/30/26	Alexandra Barrett	0.80	Correspond with T. Eck, K&E team re responses to U.S. Trustee re K&E retention (.4); review, analyze K&E retention application re same (.4).
06/30/26	Trevor Eck	0.40	Correspond with B. Nakhaimousa, K&E team re responses to U.S. Trustee re K&E retention application.
06/30/26	Susan D. Golden	0.20	Review revised responses to U.S. Trustee comments re K&E retention application.
06/30/26	Brian Nakhaimousa	0.20	Correspond with A. Barrett, T. Eck re K&E retention matters.
07/01/26	Alexandra Barrett	0.50	Review, revise K&E retention order (.3); correspond with T. Eck, K&E team re same (.2).
07/01/26	Brian Nakhaimousa	0.10	Correspond with A. Barrett re K&E retention matters.
07/06/26	Trevor Eck	1.60	Correspond with B. Nakhaimousa, K&E team re U.S. Trustee disclosure requests (.4); review, analyze considerations re same (.7); correspond with B. Nakhaimousa, K&E team re K&E invoice considerations (.3); review, analyze considerations re same (.2).
07/06/26	Susan D. Golden	0.40	Review, analyze U.S. Trustee requests re K&E retention (.2); correspond with B. Nakhaimousa re same (.2).
07/07/26	Trevor Eck	1.80	Review, revise responses to U.S. Trustee re K&E retention application (.9); correspond with B. Nakhaimousa, K&E re same (.5); review, analyze considerations re same (.3); correspond with T. Schneider re K&E invoice (.1).
07/07/26	Susan D. Golden	0.30	Correspond with B. Nakhaimousa K&E team re U.S. Trustee requests re K&E retention.

Date	Name	Hours	Description
07/07/26	Brian Nakhaimousa	0.20	Correspond with L. Klink, K&E team re K&E retention matters.
07/08/26	Trevor Eck	1.60	Review, revise responses to U.S. Trustee re K&E retention application and supplemental disclosures (1.1); correspond with B. Nakhaimousa, K&E team re same (.5).
07/08/26	Susan D. Golden	0.70	Review proposed responses to U.S. Trustee re K&E retention application (.3); conference with C. Husnick re same (.2); correspond with T. Eck, K&E team re same (.2).
07/08/26	Brian Nakhaimousa	0.60	Correspond with L. Klink, K&E team re K&E retention.
07/09/26	Trevor Eck	4.60	Correspond with U.S. Trustee, M. Fagen, K&E team re K&E retention matters and supplemental disclosures (.9); review, analyze considerations re same (.7); review, revise supplemental declaration re same (1.8); correspond with L. Klink re same (.3); review, analyze precedent re same (.9).
07/09/26	Brian Nakhaimousa	0.10	Correspond with T. Eck re K&E retention matters.
07/10/26	Trevor Eck	3.40	Review, revise supplemental K&E retention declaration (2.1); correspond with U.S. Trustee, M. Fagen, K&E team, YCST re same (.7); review, analyze considerations re same (.3); review, revise certificate of counsel re K&E retention order (.3).
07/10/26	Matthew C. Fagen, P.C.	0.50	Correspond with T. Eck, K&E team re retention order.
07/10/26	Susan D. Golden	0.60	Review, revise supplemental declaration in support of K&E retention (.4); correspond with L. Klink, K&E team re same (.2).
07/10/26	Brian Nakhaimousa	0.30	Review, revise supplemental Fagen declaration (.2); correspond with L. Klink re same (.1).
07/11/26	Brian Nakhaimousa	0.20	Correspond with T. Eck, L. Klink re K&E retention.
07/14/26	Trevor Eck	0.90	Review, revise supplemental declaration (.4); correspond with U.S. Trustee, L. Klink, K&E team re same (.2); review, revise certificate of counsel re same (.3).
07/14/26	Brian Nakhaimousa	0.10	Correspond with T. Schneider re K&E retention matters.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146292
Marine One Holdco, LLC Matter Number: 61013-17
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/15/26	Alexandra Barrett	0.30	Correspond with B. Nakhaimousa, T. Eck re K&E retention order.
07/16/26	Alexandra Barrett	1.40	Review, revise K&E invoice for privilege, confidentiality.
08/02/26	Trevor Eck	4.10	Review, revise K&E invoice re privilege, confidentiality.
08/03/26	Trevor Eck	1.30	Review, revise K&E invoice re privilege, confidentiality.
08/14/26	Alexandra Barrett	1.40	Execute PPP direction letter (.3); draft professional fee escrow amendment (.2); correspond with T. Eck, K&E team re K&E invoice privilege, confidentiality (.4); correspond with T. Eck, FTI, Citi re professional fee escrow account, amendment (.5).
08/14/26	Susan D. Golden	0.40	Correspond with T. Eck re Citi escrow.
08/17/26	Alexandra Barrett	0.90	Draft professional fee escrow amendment (.7); correspond with T. Eck re same (.2).
08/18/26	Alexandra Barrett	0.60	Review, revise professional fee escrow amendment (.4); correspond with T. Eck, Citi re escrow assignment (.2).
08/19/26	Alexandra Barrett	1.30	Review, revise professional fee escrow amendment (.4); correspond with T. Eck re same (.2); prepare KYC documents (.7).
08/20/26	Alexandra Barrett	1.90	Review, revise professional fee escrow agreement (.2); review, revise KYC documents (.9); correspond with T. Eck, Citi re KYC requirements, professional fee escrow agreement (.8).
08/21/26	Alexandra Barrett	4.20	Correspond with T. Eck, FTI, Citi re professional fee escrow account, KYC requirements (.5); review, revise K&E invoice for privilege, confidentiality (3.7).
Total		**154.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146293
Client Matter: 61013-18

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 11,169.50
Total legal services rendered	$ 11,169.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146293
Marine One Holdco, LLC Matter Number: 61013-18
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	1.90	1,175.00	2,232.50
Trevor Eck	0.30	1,595.00	478.50
Trevor Eck	1.60	1,515.00	2,424.00
Susan D. Golden	1.90	2,095.00	3,980.50
Brian Nakhaimousa	0.20	1,895.00	379.00
Brian Nakhaimousa	1.00	1,675.00	1,675.00
TOTALS	**6.90**		**$ 11,169.50**

Description of Legal Services

Date	Name	Hours	Description
05/21/26	Trevor Eck	0.40	Correspond with M. Fagen, K&E team, YCST team re retention hearing.
05/27/26	Trevor Eck	1.20	Review, revise motion to seal retention applications (1.0); correspond with T. Schneider re same (.2).
06/02/26	Susan D. Golden	0.60	Review, revise FTI retention application (.5); correspond with T. Schneider, K&E team re same (.1).
06/02/26	Brian Nakhaimousa	0.80	Correspond with M. Fagen re retention of Province.
06/04/26	Susan D. Golden	0.70	Review, revise interim compensation motion.
06/09/26	Susan D. Golden	0.60	Review, revise ordinary course professionals motion.
06/09/26	Brian Nakhaimousa	0.20	Correspond with T. Eck, K&E team re OCP motion.
07/06/26	Brian Nakhaimousa	0.20	Correspond with FTI re FTI retention matters (.1); review, analyze materials re same (.1).
07/16/26	Alexandra Barrett	0.90	Review, analyze PPP retention order, interim compensation order (.4); correspond with B. Nakhaimousa, K&E team, YCST, FTI re same (.5).
07/17/26	Alexandra Barrett	0.50	Draft direction letter re PPP (.4); correspond with T. Eck re same (.1).
07/20/26	Alexandra Barrett	0.50	Correspond with T. Eck, Citi re direction letter.
07/20/26	Trevor Eck	0.30	Review, revise direction letter re PPP monthly fee statement (.2); review, analyze issues re same (.1).
Total		**6.90**	

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September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146294
Client Matter: 61013-19

In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 19,072.50
Total legal services rendered	$ 19,072.50

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146294
Marine One Holdco, LLC Matter Number: 61013-19
U.S. Trustee Matters and Communication

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	9.30	965.00	8,974.50
Trevor Eck	3.30	1,515.00	4,999.50
Matthew C. Fagen, P.C.	1.10	2,395.00	2,634.50
Brian Nakhaimousa	1.00	1,675.00	1,675.00
Daniel Wachenfeld	0.60	1,315.00	789.00
TOTALS	**15.30**		**$ 19,072.50**

Description of Legal Services

Date	Name	Hours	Description
05/19/26	Trevor Eck	0.90	Correspond with YCST, B. Nakhaimousa re 341 meeting (.4); review, analyze considerations re same (.2); review, analyze notice re same (.3).
06/02/26	Alexandra Barrett	6.20	Analyze issues re U.S. Trustee comments to disclosure statement motion (3.1); further review, analyze same (1.8); review, revise responses to issues list re same (.7); correspond with T. Eck, K&E team, Verita, FTI re same (.6).
06/02/26	Brian Nakhaimousa	0.90	Review, analyze U.S. Trustee comments to final first day orders.
06/03/26	Daniel Wachenfeld	0.60	Correspond with U.S. Trustee re disclosure statement order.
06/04/26	Alexandra Barrett	0.30	Review, revise response to U.S. Trustee re disclosure statement order.
06/04/26	Brian Nakhaimousa	0.10	Correspond with U.S. Trustee re resolution to cash collateral objection.
06/05/26	Trevor Eck	2.40	Review, analyze UCC comments re cash collateral order (.6); review, revise summary re same (1.4); correspond with K. Facibene, K&E team re same (.4).
06/09/26	Matthew C. Fagen, P.C.	1.10	Review, analyze U.S. Trustee DS objection (.5); analyze issues re same (.6).
06/11/26	Alexandra Barrett	2.80	Research, analyze issues re UCC comments re disclosure statement order (1.3); review, revise responses re same (1.1); correspond with D. Wachenfeld, K&E team, Verita re same (.4).
Total		**15.30**	

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September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146295
Client Matter: 61013-21

In the Matter of Tax Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 195,787.00
Total legal services rendered	$ 195,787.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	0.80	1,515.00	1,212.00
Matthew C. Fagen, P.C.	8.10	2,395.00	19,399.50
David Foster, P.C.	2.00	2,725.00	5,450.00
Joe Morley	37.80	2,025.00	76,545.00
Brian Nakhaimousa	0.10	1,675.00	167.50
Patrick V. Salvo	4.00	2,095.00	8,380.00
Travis Schneider	1.00	1,175.00	1,175.00
Anthony Vincenzo Sexton, P.C.	25.30	2,335.00	59,075.50
Vincent P. Thorn, P.C.	7.30	2,725.00	19,892.50
Steve Toth	2.00	2,245.00	4,490.00
TOTALS	**88.40**		**$ 195,787.00**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
05/18/26	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze disclosure statement draft.
05/19/26	Trevor Eck	0.80	Review, analyze publication notice re NOL motion (.3); correspond with YCST, S. Golden, K&E team re same (.5).
05/19/26	Brian Nakhaimousa	0.10	Correspond with S. Golden re NOL noticing.
05/22/26	Vincent P. Thorn, P.C.	0.20	Conference with Company re tax structure.
05/28/26	Joe Morley	0.20	Correspond with A. Sexton, K&E team and lender advisors re matter tax issues.
06/01/26	Vincent P. Thorn, P.C.	0.20	Review, analyze historical basis information re tax analysis.
06/05/26	Joe Morley	0.50	Correspond with A. Sexton, K&E team re tax issues.
06/05/26	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze tax modeling issues.
06/10/26	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with PPP, J. Morley, K&E team re tax modeling and projections.
06/12/26	Matthew C. Fagen, P.C.	1.50	Correspond with A. Sexton re tax issues (.5); review, analyze issues re same (1.0).
06/12/26	Joe Morley	0.70	Telephone conference with PWC re tax diligence and related analysis (.5); correspond with A. Sexton, K&E team re tax diligence (.2).
06/12/26	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with PWC re tax issues (.7); correspond with J. Morley, K&E team re same (.6); review materials re same (.5).
06/13/26	David Foster, P.C.	1.50	Analyze tax issues.
06/13/26	David Foster, P.C.	0.50	Analyze tax issues.
06/13/26	Joe Morley	1.00	Review and analyze tax issues (.5); conference with V. Thorn, K&E team re transaction tax issues (.5).
06/13/26	Anthony Vincenzo Sexton, P.C.	2.00	Correspond with J. Morley, K&E team re tax issues.
06/13/26	Vincent P. Thorn, P.C.	0.50	Conference with J. Morley re tax matters.
06/15/26	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze tax structuring and modeling issues.
06/16/26	Vincent P. Thorn, P.C.	1.00	Review, analyze tax issues.
06/18/26	Matthew C. Fagen, P.C.	1.20	Review, analyze tax issues.
06/19/26	Matthew C. Fagen, P.C.	1.30	Review, analyze tax issues.
06/22/26	Matthew C. Fagen, P.C.	1.50	Review, analyze tax issues.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Date	Name	Hours	Description
06/22/26	Joe Morley	1.50	Review, analyze tax issues (1.0); conference with V. Thorn re same (.5).
06/22/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with J. Morley, K&E team re tax issue (.5); review and analyze materials re same (.5).
06/22/26	Vincent P. Thorn, P.C.	2.90	Review, analyze materials re tax matter (2.4); conference with J. Morley, K&E team re same (.5).
06/23/26	Joe Morley	0.70	Telephone conference with V. Thorn, K&E team, lenders re matter tax issues (.5); analyze issues re same (.2).
06/23/26	Vincent P. Thorn, P.C.	0.50	Telephone conference with J. Morley, lenders re tax reporting.
06/24/26	Joe Morley	0.50	Review, analyze materials re tax issues.
06/25/26	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax modeling issues.
06/27/26	Joe Morley	0.20	Correspond with lenders re tax analysis.
06/29/26	Joe Morley	0.70	Review, analyze issues re tax diligence.
06/30/26	Joe Morley	0.50	Review and analyze tax diligence information.
07/06/26	Joe Morley	0.70	Correspond with A. Sexton, K&E team, PwC re tax issues.
07/06/26	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze tax structuring and modeling issues.
07/08/26	Matthew C. Fagen, P.C.	0.60	Conferences with A. Sexton, B. Nakhaimousa re tax issues.
07/09/26	Joe Morley	0.20	Correspond with G. Twombley, K&E team re matter tax issues.
07/10/26	Joe Morley	1.20	Review and analyze Company tax concerns (.8); correspond with G. Twombly, K&E team and FTI, PwC re same (.4).
07/10/26	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax modeling issues.
07/13/26	Joe Morley	1.20	Correspond with A. Sexton, K&E team, FTI, PwC re tax modeling.
07/13/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax modeling and structuring materials.
07/14/26	Joe Morley	0.60	Correspond with A. Sexton K&E team FTI, PwC re matter tax issues.
07/14/26	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax modeling issues.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Date	Name	Hours	Description
07/15/26	Joe Morley	0.60	Correspond with A. Sexton, K&E team, FTI, PwC re matter tax analysis (.4); correspond with G. Twombly re transaction, tax analysis (.2).
07/15/26	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise tax materials (.2); correspond with J. Morley, K&E team re same (.1).
07/17/26	Joe Morley	2.40	Review and analyze tax modeling (1.9); correspond with A. Sexton, K&E team FTI, PwC re tax modeling (.5).
07/17/26	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze tax modeling issues.
07/18/26	Joe Morley	0.10	Correspond with A. Sexton, K&E team re matter tax issues.
07/20/26	Joe Morley	1.10	Telephone conference with PwC re matter tax modeling (.5); correspond with A. Sexton, K&E team and external advisors re matter tax issues (.6).
07/20/26	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with PwC re tax modeling (.5); review and analyze materials re same (.2); correspond with J. Morley, K&E team re same (.2).
07/21/26	Joe Morley	0.40	Correspond with A. Sexton, K&E team re matter tax issues.
07/21/26	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze tax modeling materials (.2); correspond with J. Morley, K&E team re same (.1).
07/22/26	Joe Morley	0.50	Correspond with A. Sexton, K&E team re matter tax issues.
07/22/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with PwC re tax modeling (.5); review and analyze materials re same (.5).
07/23/26	Joe Morley	0.30	Review, analyze tax issues.
07/24/26	Joe Morley	1.60	Review and revise ABL credit agreement re tax considerations.
07/24/26	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax materials.
07/25/26	Joe Morley	0.50	Correspond with A. Sexton, K&E team and external advisors re matter tax issues.
07/27/26	Joe Morley	0.20	Correspond with FTI, PwC re matter tax issues.
07/27/26	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze tax analysis.
07/28/26	Joe Morley	1.30	Review, analyze tax matters and related issues.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Date	Name	Hours	Description
07/29/26	Joe Morley	0.20	Correspond with N. Warther re matter tax issues.
07/30/26	Joe Morley	1.10	Telephone conference with FTI, PwC, and creditor advisors re tax modeling (.9); correspond with A. Sexton, K&E team re tax modeling (.2).
07/30/26	Anthony Vincenzo Sexton, P.C.	1.00	Review and analyze tax modeling and related issues.
07/30/26	Vincent P. Thorn, P.C.	1.00	Conference with PwC re tax modeling.
07/31/26	Joe Morley	5.30	Review and revise term loan agreement re tax considerations (1.0); research tax issue re emergence structure (3.5); correspond with A. Sexton, K&E team re matter tax issues (.8).
07/31/26	Anthony Vincenzo Sexton, P.C.	1.70	Review and address tax modeling and related analysis (.8); telephone conferences with PWC re same (.9).
07/31/26	Vincent P. Thorn, P.C.	1.00	Conference with PwC re tax modeling.
08/01/26	Joe Morley	1.10	Draft restructuring transactions memorandum (1.0); correspond with K&E team re matter tax issues (.1).
08/02/26	Joe Morley	1.50	Review, revise restructuring transactions memorandum (1.0); review and analyze tax issues (.5).
08/03/26	Joe Morley	3.30	Conference with company board re tax matters (.9); review, revise restructuring transactions memorandum (.8); conference with B. Nakhaimousa, K&E team re tax matters (.9); review and analyze emergence documents (.7).
08/03/26	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with PWC re tax analysis (.6); telephone conference with K&E team re same (.5); review and address materials re same (.6).
08/03/26	Steve Toth	0.30	Conference with A. Sexton, K&E team re tax matter.
08/04/26	Matthew C. Fagen, P.C.	2.00	Communications re tax/implementation (1.0) and consider same (1.0).
08/04/26	Joe Morley	1.90	Review, revise plan re tax considerations (1.0); review, analyze tax issues (.4); conference with A. Sexton, K&E team, Company re tax matters (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Date	Name	Hours	Description
08/04/26	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with company, J. Morley, K&E team re tax analysis (.5); review and analyze materials re same (.6).
08/04/26	Steve Toth	0.50	Correspond re tax issue.
08/05/26	Joe Morley	2.00	Conference with A. Sexton, K&E team re emergence structure (.6); conference with board, A. Sexton, K&E team re emergence structure (.3); correspond with K&E team and external advisors re emergence structure (.7); review and make proposed edits to restructuring transactions memorandum (.4).
08/05/26	Anthony Vincenzo Sexton, P.C.	1.90	Telephone conference with M. Fagen, K&E team re board call preparation (.5); prepare for same (.3); attend Board call re same (.6); review materials re tax analysis and implementation (.5).
08/05/26	Steve Toth	0.30	Discuss emergence steps and Brunos with A. Sexton, K&E team (.2) conference with Company and M. Fagen, K&E team re same (.1).
08/06/26	Joe Morley	0.60	Correspond with A. Sexton, K&E team re matter tax issues.
08/06/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax structuring considerations.
08/07/26	Joe Morley	0.20	Correspond with K&E team re matter tax issues.
08/10/26	Joe Morley	1.10	Review, revise GUC trust agreement re tax matters.
08/10/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze exit structuring re tax matters.
08/11/26	Joe Morley	0.10	Correspond with K&E team re matter tax issues.
08/11/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze exit structuring re tax matters.
08/12/26	Steve Toth	0.20	Correspond with A. Sexton, K&E team re tax matters.
08/13/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with PWC re tax modeling (.5); review, analyze exit structuring re tax matters (.5).
08/14/26	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze open tax issues.
08/17/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze open tax issues.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146295
Marine One Holdco, LLC Matter Number: 61013-21
Tax Matters

Date	Name	Hours	Description
08/18/26	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze emergence structuring and related issues.
08/18/26	Steve Toth	0.50	Conference with A. Sexton, K&E team re tax matters.
08/19/26	Travis Schneider	0.40	Review, revise purchase agreement (.3); correspond with B. Nakhaimousa, Riemer, Milbank re same (.1).
08/19/26	Anthony Vincenzo Sexton, P.C.	1.20	Review, analyze emergence structuring issues.
08/19/26	Steve Toth	0.20	Correspond with K&E team re tax matters.
08/20/26	Patrick V. Salvo	4.00	Review, revise tax implementation documentation (3.1); correspond re same with S. Toth, K&E team (.9).
08/20/26	Travis Schneider	0.60	Review, revise purchase agreement (.2); correspond with B. Nakhaimousa, K&E team re same (.4).
08/20/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze open tax issues.
Total		**88.40**	

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601 Lexington Avenue
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FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146296
Client Matter: 61013-22

In the Matter of Vendor & Supplier Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 2,456.00
Total legal services rendered	$ 2,456.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146296
Marine One Holdco, LLC Matter Number: 61013-22
Vendor & Supplier Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	1.40	1,515.00	2,121.00
Brian Nakhaimousa	0.20	1,675.00	335.00
TOTALS	**1.60**		**$ 2,456.00**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146296
Marine One Holdco, LLC Matter Number: 61013-22
Vendor & Supplier Matters

Description of Legal Services

Date	Name	Hours	Description
05/19/26	Brian Nakhaimousa	0.10	Correspond with counsel to vendor re critical vendor status.
05/21/26	Trevor Eck	0.80	Conference with vendor counsel re critical vendor status and claim considerations (.3); review, analyze considerations re same (.2); correspond with M. Fagen, K&E team, YCST re same (.3).
05/27/26	Trevor Eck	0.30	Correspond with YCST, vendors re vendor inbounds.
06/01/26	Trevor Eck	0.30	Review, analyze considerations re vendor inbound.
06/05/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re notice of reclamation letter received.
Total		**1.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146297
Client Matter: 61013-23

In the Matter of Creditors' Committee Matters

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 184,301.00
Total legal services rendered	$ 184,301.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Alexandra Barrett	1.50	1,175.00	1,762.50
Trevor Eck	26.80	1,595.00	42,746.00
Trevor Eck	4.20	1,515.00	6,363.00
Michael P. Esser	6.00	2,035.00	12,210.00
Matthew C. Fagen, P.C.	29.80	2,395.00	71,371.00
Brian Nakhaimousa	17.60	1,895.00	33,352.00
Brian Nakhaimousa	8.20	1,675.00	13,735.00
Daniel Wachenfeld	2.10	1,315.00	2,761.50
TOTALS	**96.20**		**$ 184,301.00**

Description of Legal Services

Date	Name	Hours	Description
05/30/26	Brian Nakhaimousa	0.20	Review, analyze UCC appointment.
06/01/26	Trevor Eck	1.00	Conferences with KDW, YCST, B. Nakhaimousa, K&E team re committee formation and onboarding.
06/01/26	Michael P. Esser	0.50	Correspond with O. O'Callaghan re UCC appointment.
06/01/26	Matthew C. Fagen, P.C.	2.00	Correspond with B. Nakhaimousa re UCC legal counsel selection (.5); telephone conference with KDW re same (.5); review, analyze issues re same (1.0).
06/01/26	Brian Nakhaimousa	0.10	Correspond with A. Barrett re UCC NDA.
06/01/26	Brian Nakhaimousa	0.30	Telephone conference with YCST, T. Eck re UCC matters.
06/02/26	Trevor Eck	2.80	Review, revise UCC NDA (2.2); review, analyze precedent re same (.6).
06/02/26	Matthew C. Fagen, P.C.	2.50	Correspond with B. Nakhaimousa, K&E team re UCC issues.
06/02/26	Brian Nakhaimousa	1.50	Review, comment on UCC confidentiality agreement (1.2); correspond with T. Eck, A. Barrett re same (.3).
06/03/26	Matthew C. Fagen, P.C.	0.80	Correspond with B. Nakhaimousa, K&E team re UCC issues.
06/03/26	Brian Nakhaimousa	0.30	Correspond with T. Eck re UCC confidentiality agreement.
06/04/26	Matthew C. Fagen, P.C.	1.40	Correspond with B. Nakhaimousa, K&E team re UCC issues.
06/04/26	Brian Nakhaimousa	0.20	Correspond with M. Fagen, K&E team re UCC document requests and demand letter (.1); review, analyze same (.1).
06/05/26	Michael P. Esser	1.00	Conference with B. Nakhaimousa re UCC requests (.5); conference with O. O'Callaghan re same (.5).
06/05/26	Matthew C. Fagen, P.C.	1.30	Review, analyze UCC pleading (.5); review, analyze considerations, next steps re same (.8).
06/05/26	Brian Nakhaimousa	0.50	Conference with M. Fagen, M. Esser, K&E team, YCST re UCC matters.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Date	Name	Hours	Description
06/06/26	Brian Nakhaimousa	0.20	Correspond with T. Eck, K&E team, YCST re UCC diligence requests (.1); review, analyze same (.1).
06/07/26	Brian Nakhaimousa	0.30	Correspond with E. Davis, K&E team re UCC requests, related litigation considerations (.2); correspond with YCST re Special Committee investigation requests (.1).
06/08/26	Brian Nakhaimousa	0.40	Review, analyze UCC limited objection.
06/10/26	Trevor Eck	0.40	Review, analyze UCC issues list re disclosure statement.
06/12/26	Brian Nakhaimousa	0.50	Conference with M. Esser, M. Fagen re committee matters.
06/12/26	Daniel Wachenfeld	2.10	Analyze issues re UCC comments to disclosure statement order.
06/14/26	Brian Nakhaimousa	1.10	Conference with YCST, M. Esser, M. Fagen re UCC requests (.5); review, analyze materials re responses to same (.4); correspond with YCST, M. Esser, K&E team re same (.2).
06/15/26	Matthew C. Fagen, P.C.	0.50	Telephone conference with UCC re DS and other issues.
06/15/26	Brian Nakhaimousa	0.50	Conference with UCC, M. Fagen, K&E team, YCST re disclosure statement and cash collateral matters, deal status.
06/25/26	Brian Nakhaimousa	0.10	Correspond with YCST re UCC 2004 motion.
06/29/26	Brian Nakhaimousa	2.00	Correspond with M. Esser, K&E team re UCC document requests and related matters (.4); review, comment on objection to UCC 2004 motion (.2); correspond with YCST, M. Esser, K&E team re same (.2); conference with YCST, M. Esser, K&E team re same (.3); conference with M. Fagen, M. Esser re UCC 2004 motion, next steps and open UCC issues (.5); conference with FTI re follow up conference re UCC matters (.3); correspond with M. Fagen, YCST re same (.1).
07/01/26	Trevor Eck	2.60	Conference with Company re Committee settlement offer (.5); conference with B. Nakhaimousa re same (.2); review, revise term sheet re same (1.9).
07/01/26	Brian Nakhaimousa	0.20	Correspond with YCST, M. Fagen, K&E team re UCC in person meeting.

Date	Name	Hours	Description
07/01/26	Brian Nakhaimousa	0.10	Correspond with A. Barrett re settlement term sheet.
07/01/26	Brian Nakhaimousa	0.60	Correspond with M. Fagen, K&E team re UCC discovery schedule (.1); conference with YC, M. Fagen, K&E team re status, UCC meeting, discovery matters (.5).
07/01/26	Brian Nakhaimousa	0.60	Conference with Company, M. Fagen, K&E team re UCC settlement.
07/02/26	Trevor Eck	0.40	Review, revise UCC settlement term sheet.
07/02/26	Brian Nakhaimousa	1.00	Conference with M. Fagen, K&E team, Company, Company advisors re committee meeting preparation.
07/02/26	Brian Nakhaimousa	0.60	Review, revise settlement proposal (.2); correspond with A. Barrett, K&E team re same (.1); correspond with YCST, M. Esser, K&E team re UCC document requests (.2); correspond with counsel to UCC re in person meeting (.1).
07/03/26	Trevor Eck	5.70	Review, revise UCC settlement term sheet (2.7); correspond with M. Fagen, K&E team, Company, Milbank, Otterbourg, YCST re same (.6); review, analyze considerations re same (.3); draft presentation materials re UCC settlement meeting (1.4); review, analyze precedent re same (.7).
07/03/26	Matthew C. Fagen, P.C.	3.40	Correspond with B. Nakhaimousa, K&E team re UCC meeting (.7); review materials re same (1.3); review, analyze considerations re same (1.4).
07/03/26	Brian Nakhaimousa	1.00	Review, comment on settlement term sheet (.1); correspond with N. Turner, K&E team re same (.1); conference with YCST re same (.2); conference with N. Turner re same (.1); correspond with T. Eck re committee settlement (.4); conference with M. Fagen re same (.1).
07/05/26	Brian Nakhaimousa	0.20	Correspond with FTI, M. Esser, K&E team re UCC presentation materials (.1); correspond with YCST, M. Esser, K&E team re UCC document requests (.1).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Date	Name	Hours	Description
07/06/26	Trevor Eck	5.10	Conferences with Company, M. Fagen, K&E team, YCST, FTI, PPP re UCC meeting (1.0); review, revise materials re same (1.2); review, revise UCC settlement term sheet (1.9); correspond with KDW, Company, Milbank, Otterbourg, M. Fagen, K&E team, YCST re same (.7); review analyze considerations re same (.3).
07/06/26	Michael P. Esser	1.00	Conference with M. Fagen re UCC meeting preparation (.5); conference with Company re same (.5).
07/06/26	Matthew C. Fagen, P.C.	4.10	Prepare for UCC meeting (1.2); review, analyze materials re same (1.4); correspond with B. Nakhaimousa, K&E team, YCST, FTI, PPP, KDW re same (1.5).
07/06/26	Brian Nakhaimousa	1.30	Correspond with KDW, UCC, YC, FTI re in person meeting logistics (.5); conference with M. Fagen, K&E team, YCST re UCC meeting (.2); review, analyze materials re preparation for meeting (.1); conference with PPP re UCC meeting (.1); conference with M. Fagen, K&E team, YC, PPP, FTI, Company re UCC meeting (.4).
07/06/26	Brian Nakhaimousa	0.20	Conference with T. Eck, YC re UCC meeting, status, next steps.
07/06/26	Brian Nakhaimousa	0.30	Correspond with T. Eck, K&E team re UCC meeting.
07/07/26	Trevor Eck	3.40	Attend Committee meeting (2.0); conferences with Company, M. Fagen, K&E team, YCST, FTI, PPP re same (.7); conference with Milbank, Riemer, Otterbourg, B. Nakhaimousa re same (.5); correspond with same re same (.2).
07/07/26	Michael P. Esser	3.50	Conference with B. Nakhaimousa re UCC meeting preparation (.5); prepare for and attend UCC business overview meeting (2.5); conference with T. Eck re lender update (.5).
07/07/26	Matthew C. Fagen, P.C.	4.50	Prepare for UCC settlement meeting (1.5) attend same (2.5); correspond with B. Nakhaimousa, K&E team, YCST, FTI, PPP re same (.5).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Date	Name	Hours	Description
07/07/26	Brian Nakhaimousa	2.80	Conference with Company, M. Fagen, Company advisors re UCC meeting preparation (.5); attend meeting with UCC and UCC advisors (2.0); follow up conference with Company, Company advisors, M. Fagen, K&E team re same (.3).
07/07/26	Brian Nakhaimousa	0.70	Conference with T. Eck, K&E team, Riemer, Otterbourg, Milbank re cash collateral order status and UCC matters (.5); correspond with UCC re cash collateral adjournment (.1); correspond with K&E team, Milbank, Otterbourg, Riemer re same (.1).
07/08/26	Brian Nakhaimousa	0.10	Correspond with UCC re meeting presentation materials.
07/09/26	Brian Nakhaimousa	1.00	Conference with M. Esser, K&E team re UCC discovery and next steps (.5); conference with M. Fagen, K&E team, Company advisors re status, next steps, UCC matters (.5).
07/09/26	Brian Nakhaimousa	0.60	Correspond with E. Davis, K&E team re UCC requests (.2); review, analyze materials re responsiveness to same (.4).
07/10/26	Trevor Eck	2.10	Review, revise UCC settlement term sheet (.9); conference with B. Nakhaimousa re same (.2); correspond with KDW, Milbank, Company, M. Fagen, K&E team re same (.5); conference with B. Nakhaimousa, YCST re UCC discovery considerations (.5).
07/10/26	Matthew C. Fagen, P.C.	3.90	Correspond with M. Esser, K&E team re negotiations and discovery (1.2); review, analyze issues re same (.9); telephone conference with UCC advisors re same (.5); review, analyze counter-offer (.6); correspond with B. Nakhaimousa, K&E team re same (.7).
07/10/26	Brian Nakhaimousa	0.80	Conference with M. Esser, K&E team re UCC discovery requests (.6); prepare for same (.2).
07/10/26	Brian Nakhaimousa	0.90	Review UCC's supplemental discovery requests (.7); correspond with T. Eck, K&E team re same (.1); correspond with Milbank, Otterbourg, M. Esser, K&E team re same (.1).
07/11/26	Matthew C. Fagen, P.C.	1.00	Correspond with M. Esser, K&E team re UCC negotiations and litigation.

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Date	Name	Hours	Description
07/11/26	Brian Nakhaimousa	1.60	Conference with M. Esser, K&E team, Milbank, Otterbourg, YCST re UCC supplemental discovery requests (.5); conference with M. Esser, K&E team, YC re UCC supplemental discovery requests (.5); conference with UCC, M. Esser, K&E team, YCST, Milbank, Otterbourg re meet and confer re UCC supplemental requests (.5); correspond with UCC re same (.1).
07/12/26	Matthew C. Fagen, P.C.	1.50	Correspond with M. Esser, K&E team, FTI, PPP, YCST re UCC negotiations, litigation.
07/12/26	Brian Nakhaimousa	0.10	Correspond with M. Esser, K&E team re UCC discovery requests.
07/13/26	Trevor Eck	3.40	Conferences with Company, M. Fagen, K&E team, Milbank, Otterbourg, YCST re UCC settlement counter (.7); review, revise term sheet re same (1.9); correspond with Company, Milbank, Otterbourg, KDW, YCST, FTI, PPP, M. Fagen, K&E team re same (.8).
07/13/26	Matthew C. Fagen, P.C.	2.90	Review draft response to UCC counter (.8); correspond with B. Nakhaimousa, K&E team re same (1.4); follow up re same (.7).
07/13/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, M. Fagen re settlement term sheet.
07/13/26	Brian Nakhaimousa	1.30	Conference with Company, M. Fagen, T. Eck, Milbank, Otterbourg re UCC settlement (.6); review, revise settlement term sheet re same (.1); correspond with T. Eck, K&E team re settlement and related matters (.6).
07/14/26	Brian Nakhaimousa	0.20	Conference with M. Fagen re status, UCC settlement (.1); correspond with T. Eck, K&E team re same (.1).
07/15/26	Trevor Eck	0.70	Correspond with KDW, Company, Milbank, Otterbourg, M. Fagen, K&E team, YCST, FTI, PPP re committee settlement offer (.3); draft counter re same (.4).
07/15/26	Brian Nakhaimousa	0.10	Review, correspond with T. Eck re UCC settlement proposal.
07/15/26	Brian Nakhaimousa	0.50	Conference with Otterbourg, M. Esser, YC re UCC discovery requests.
07/16/26	Brian Nakhaimousa	0.20	Correspond with PPP re settlement with UCC (.1); correspond with M. Fagen re same (.1).

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146297
Marine One Holdco, LLC Matter Number: 61013-23
Creditors' Committee Matters

Date	Name	Hours	Description
07/17/26	Trevor Eck	1.00	Review, revise settlement proposal (.4); correspond with M. Fagen, K&E team YCST re same (.3); review, analyze considerations re same (.3).
07/17/26	Brian Nakhaimousa	0.20	Conference with M. Esser, K&E team, PPP, YC re valuation, UCC settlement.
07/18/26	Trevor Eck	0.60	Review, revise UCC settlement counter.
07/18/26	Brian Nakhaimousa	0.10	Correspond with T. Eck re UCC settlement.
07/21/26	Trevor Eck	0.70	Correspond with B. Nakhaimousa, K&E team, Riemer, Alix, YCST re committee settlement (.4); review, analyze considerations re same (.3).
07/23/26	Trevor Eck	1.10	Review, revise settlement term sheet (.8); correspond with YCST, M. Fagen, K&E team re same (.3).
07/23/26	Brian Nakhaimousa	0.10	Correspond with T. Eck, K&E team re UCC settlement.
07/28/26	Brian Nakhaimousa	0.10	Correspond with YC, M. Fagen re August 3 hearing and next steps, UCC settlement.
07/31/26	Alexandra Barrett	1.50	Review, analyze Committee comments re plan.
Total		**96.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146298
Client Matter: 61013-24

In the Matter of Non-Working Travel

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 9,838.00
Total legal services rendered	$ 9,838.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146298
Marine One Holdco, LLC Matter Number: 61013-24
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew C. Fagen, P.C.	3.00	2,395.00	7,185.00
Brian Nakhaimousa	1.40	1,895.00	2,653.00
TOTALS	**4.40**		**$ 9,838.00**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146298
Marine One Holdco, LLC Matter Number: 61013-24
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
08/10/26	Matthew C. Fagen, P.C.	1.50	Travel to Wilmington, DE re confirmation hearing (billed at half time).
08/10/26	Brian Nakhaimousa	1.40	Travel to Wilmington, DE re confirmation hearing (billed at half time).
08/11/26	Matthew C. Fagen, P.C.	1.50	Return travel from Wilmington, DE to New York, NY re confirmation hearing (billed at half time).
Total		**4.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146300
Client Matter: 61013-26

In the Matter of Creditor & Stakeholder Communication

For legal services rendered through August 21, 2026 (see attached Description of Legal Services for detail)	$ 4,241.00
Total legal services rendered	$ 4,241.00

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146300
Marine One Holdco, LLC Matter Number: 61013-26
Creditor & Stakeholder Communication

Summary of Hours Billed

Name	Hours	Rate	Amount
Trevor Eck	1.10	1,595.00	1,754.50
Trevor Eck	0.30	1,515.00	454.50
Brian Nakhaimousa	0.10	1,895.00	189.50
Brian Nakhaimousa	1.10	1,675.00	1,842.50
TOTALS	**2.60**		**$ 4,241.00**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146300
Marine One Holdco, LLC Matter Number: 61013-26
Creditor & Stakeholder Communication

Description of Legal Services

Date	Name	Hours	Description
05/18/26	Brian Nakhaimousa	0.10	Correspond with lender re restructuring support agreement.
05/27/26	Trevor Eck	0.30	Telephone conference with Milbank team re deal status, work in process.
05/27/26	Brian Nakhaimousa	0.50	Conference with Milbank, T. Eck re status, next steps (.3); prepare re same (.2).
06/22/26	Brian Nakhaimousa	0.50	Conference with Milbank re contested matters and UCC issues, status.
07/07/26	Trevor Eck	0.20	Correspond with equity holder re plan release considerations.
07/08/26	Trevor Eck	0.50	Conference with equity holder re plan issues (.3); prepare for same (.2).
07/14/26	Brian Nakhaimousa	0.10	Conference with unsecured creditor re ballot.
07/22/26	Trevor Eck	0.40	Correspond with claimant, FTI, B. Nakhaimousa re cure considerations.
Total		**2.60**	

Exhibit J

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

September 25, 2026

Marine One Holdco, LLC
1 East Broward Blvd., Suite 200
Fort Lauderdale, FL 33301

Attn: Paulee Day

Invoice Number: 1050146299
Client Matter: 61013-25

In the Matter of Expenses

For expenses incurred through August 21, 2026 (see attached Description of Expenses for detail)	$ 76,583.28
Total expenses incurred	$ 76,583.28

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Description of Expenses

Description	Amount
Standard Copies or Prints	242.90
Color Copies or Prints	595.10
Outside Messenger Services	440.84
Local Transportation	79.62
Travel Expense	223.25
Filing Fees	175.00
Other Court Costs and Fees	68,337.20
Outside Retrieval Service	5,147.66
Computer Database Research	275.00
Westlaw Research	1,006.71
Computer Database Research - Soft	60.00
Total	**$ 76,583.28**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Description of Expenses

Standard Copies or Prints

Date	Description	Amount
05/17/26	Standard Copies or Prints	10.60
05/17/26	Standard Copies or Prints	3.00
05/17/26	Standard Copies or Prints	16.40
05/17/26	Standard Copies or Prints	2.90
05/17/26	Standard Copies or Prints	16.80
05/17/26	Standard Copies or Prints	38.10
05/17/26	Standard Copies or Prints	16.80
05/18/26	Standard Copies or Prints	71.70
05/18/26	Standard Copies or Prints	25.00
05/18/26	Standard Copies or Prints	10.50
05/18/26	Standard Copies or Prints	13.00
05/19/26	Standard Copies or Prints	0.20
05/26/26	Standard Copies or Prints	0.30
05/27/26	Standard Copies or Prints	0.10
07/01/26	Standard Copies or Prints	1.20
07/01/26	Standard Copies or Prints	8.50
07/22/26	Standard Copies or Prints	0.40
07/29/26	Standard Copies or Prints	7.40
	Total	**242.90**

Color Copies or Prints

Date	Description	Amount
05/18/26	Color Copies or Prints	19.80
05/18/26	Color Copies or Prints	7.70
05/19/26	Color Copies or Prints	90.75
05/19/26	Color Copies or Prints	36.30
05/27/26	Color Copies or Prints	7.70
05/27/26	Color Copies or Prints	0.55
07/01/26	Color Copies or Prints	4.40
07/01/26	Color Copies or Prints	14.85
07/07/26	Color Copies or Prints	0.55
07/07/26	Color Copies or Prints	407.00
07/22/26	Color Copies or Prints	0.55
07/29/26	Color Copies or Prints	4.95
	Total	**595.10**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Outside Messenger Services

Date	Description	Amount
05/23/26	King Courier - Delivery from K&E to M. Esser	83.84
06/07/26	CROWN DELIVERY & LOGISTICS - Courier Deliveries	357.00
	Total	**440.84**

Local Transportation

Date	Description	Amount
07/06/26	Trevor Eck - Trevor Eck, Taxi, Attend Committee and client meetings. 07/06/2026	65.61
08/11/26	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, Attend confirmation hearing. 08/11/2026	14.01
	Total	**79.62**

Travel Expense

Date	Description	Amount
08/10/26	Brian Nakhaimousa - Brian Nakhaimousa, Lodging, DE to attend confirmation hearing. 08/10/2026	223.25
	Total	**223.25**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Filing Fees

Date	Description	Amount
06/01/26	DIRECTOR OF THE US PATENT & TRADEMARK DA #220400 - Official US Patent and Trademark Office filing fees	80.00
08/20/26	US Copyright Office, Deposit Acct 277 - Official US Copyright efiling fees for recordal of Release of Security Interest 2026-08-20	95.00
	Total	**175.00**

Other Court Costs and Fees

Date	Description	Amount
05/21/26	Miller Advertising Agency Inc - Publication of NOL Notice in the New York Times	10,948.00
06/15/26	Miller Advertising Agency Inc - Publication of NOL, Sale, and Bar Date Notices in the New York Times	26,590.40
06/26/26	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the New York Times	30,798.80
	Total	**68,337.20**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Outside Retrieval Service

Date	Description	Amount
07/24/26	CSC - OBTAIN CERTIFICATE OF FACT/GOODSTANDING - CERTIFICATE OF GOOD STANDING/EXISTENCE IN CALIFORNIA;OBTAIN CERTIFIED/PLAIN DOCUMENT COPY;OBTAIN CERTIFICATE 2026-07-24	3,045.36
08/20/26	CSC - OBTAIN CERTIFICATE OF FACT/GOODSTANDING - CERTIFICATE OF GOOD STANDING/EXISTENCE IN CALIFORNIA;OBTAIN CERTIFIED/PLAIN DOCUMENT COPY;OBTAIN CERTIFICATE 2026-08-20	2,027.75
08/20/26	CSC - OBTAIN CERTIFICATE OF FACT/GOODSTANDING - CERTIFICATE OF GOOD STANDING/EXISTENCE IN FLORIDA 2026-08-20	74.55
	Total	**5,147.66**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Computer Database Research

Date	Description	Amount
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	40.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	44.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	40.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	40.00
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	46.00
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	40.00
08/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 07/2026 2026-08-15	25.00
	Total	**275.00**

Westlaw Research

Date	Description	Amount
06/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 6/1/2026	0.67
06/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Navani, Divya on 6/2/2026	165.76
06/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 6/2/2026	5.30
06/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Navani, Divya on 6/3/2026	168.88
06/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Turner, Nicole on 6/12/2026	43.64
06/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Barrett, Alexandra on 6/12/2026	21.80
06/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Barrett, Alexandra on 6/13/2026	65.40
06/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 6/14/2026	21.80
06/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Navani, Divya on 6/18/2026	203.72
06/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Barrett, Alexandra on 6/20/2026	65.40
06/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Navani, Divya on 6/20/2026	101.46
06/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kies, Christopher on 6/30/2026	47.39
07/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howells, Gabby on 7/13/2026	95.49
	Total	**1,006.71**

Legal Services for the Period Ending August 21, 2026 Invoice Number: 1050146299
Marine One Holdco, LLC Matter Number: 61013-25
Expenses

Computer Database Research - Soft

Date	Description	Amount
06/01/26	PACER Usage for 06/2026	3.00
06/01/26	PACER Usage for 06/2026	24.00
07/01/26	PACER Usage for 07/2026	15.00
07/01/26	PACER Usage for 07/2026	18.00
	Total	**60.00**

TOTAL EXPENSES **$ 76,583.28**