IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, INC., *et al*.,[1]	Case No. 26-10794 (KBO)
Debtors.	(Jointly Administered)
	Hearing Date: August 3, 2026 at 10:00 a.m. (ET) **Objection Deadline: July 8, 2026 at 4:00 p.m. (ET)**

APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 2, 2026

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") hereby files this application (the "Application") for an order, substantially in the form attached hereto as **Exhibit A**, pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") authorizing and approving the employment of Province, LLC ("Province") as financial advisor to the Committee in connection with the Debtors' chapter 11 cases, effective as of June 2, 2026. In support of the Application, the Committee also files the *Declaration of Sanjuro Kietlinski* (the "Kietlinski Declaration"), attached hereto as **Exhibit B** and incorporated herein by reference. In support of the Application, the Committee respectfully represents as follows:

[1] The Debtors in these chapter 11 cases are: West Marine, Inc.; Marine One Holdco, LLC; Marine One Parent, Inc.; Rising Tide Holdings Inc.; Rising Tide Parent Inc.; Seascapes, Inc.; W Marine Management Company, Inc.; and West Marine Products, Inc.

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BACKGROUND

1. On May 17, 2026 (the "Petition Date"), the Debtors each filed their voluntary petitions with this Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108(a) of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

2. On May 29, 2026, pursuant to section 1102(a)(1) of the Bankruptcy Code, the Office of the United States Trustee for Region 3, District of Delaware (the "U.S. Trustee"), appointed the Committee. The following are the current members of the Committee: (i) Realty Income Corporation; (ii) Facility Solutions Group, Inc.; (iii) Modern Recreational Technologies, Inc.; (iv) East Penn Manufacturing Co.; (v) Virtual Supply, Inc.; (vi) Lippert Components, Inc.; and (vii) Garmin USA, Inc.

3. On June 2, 2026, the Committee selected Province as its proposed financial advisor.

4. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Francesca's Holding Corporation, Honx, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus,

Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, Sientra, SiO2 Medical Products, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

JURISDICTION AND VENUE

5. This Court has jurisdiction to consider and grant the relief requested herein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicate for the relief sought herein is section 1103(a)

of the Bankruptcy Code. Relief is also proper pursuant to Bankruptcy Rule 2014 and the Local Rules.[2] Compensation will be in accordance with sections 330 and 331 of the Bankruptcy Code.

RELIEF REQUESTED

6. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as **Exhibit A**, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Committee to employ and retain Province as its financial advisor in these chapter 11 cases. The Committee selected Province in furtherance of the efficient administration of the estates on behalf of the Committee. The Committee seeks to retain Province effective as of June 2, 2026, the date that Province began providing services to the Committee. The Committee believes that such retention is appropriate in these chapter 11 cases because the Committee required Province's assistance prior to such time as a retention application could be submitted to the Court due to the exigencies of these cases.

SCOPE OF EMPLOYMENT

7. Subject to further order of this Court, the services Province has rendered and may be required to render for the Committee, include without limitation, the following:

a. becoming familiar with and analyzing the Debtors' Cash Collateral budget, assets and liabilities, and overall financial condition;
b. reviewing financial and operational information furnished by the Debtors;
c. monitoring the sale process, interfacing with the Debtors' professionals, and advising the Committee regarding the process;
d. scrutinizing the economic terms of various agreements, including, but not limited to, various professional retentions;

[2] Pursuant to Local Rule 9013-1(f), the Committee hereby confirms its consent to the entry of a final order by this Court in connection with this Application if it is later determined that this Court, absent consent of the parties, cannot enter a final order or judgment with respect to this Application consistent with Article III of the United States Constitution.

e. analyzing the Debtors' proposed business plans and developing alternative scenarios, if necessary;

f. assessing the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;

g. preparing, or reviewing as applicable, avoidance action and claim analyses;

h. assisting the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP/Cash Collateral budgets, and monthly operating reports;

i. advising the Committee on the current state of these chapter 11 cases;

j. advising the Committee in negotiations with the Debtors and third parties as necessary;

k. if necessary, participating as a witness in hearings before the Court with respect to matters upon which Province has provided advice; and

l. other activities as are approved by the Committee, the Committee's counsel, and as agreed to by Province.

NO ADVERSE INTEREST OF PROFESSIONALS

8. To the best of the Committee's knowledge and based upon the Kietlinski Declaration attached hereto, neither Province nor any of its employees have any connection with any party in interest, their attorneys or accountants, other than as set forth in the Province Declaration.

9. To the best of the Committee's knowledge, except as provided in the Province Declaration, neither Province, nor any of its employees represent any interest adverse to that of the Committee in the matters on which they are to be retained.

10. While Province has undertaken, and continues to undertake, efforts to identify connections with the Debtors and other parties-in-interest, it is possible that connections with some parties-in-interest have not yet been identified. Should Province, through its continuing efforts, learn of any new connections of the nature described above, Province will promptly file supplemental declarations, as required by Bankruptcy Rule 2014(a).

11. Province represents many debtors, trustees, and committees in other bankruptcy cases, and the debtors, the members of those committees, or those estates may be creditors of the Debtors. However, Province will not represent those debtors, committees, or estates with respect to any claims that they may collectively or individually have against the Debtors.

PROFESSIONAL COMPENSATION

12. The Committee desires to employ Province and to have Province compensated with reasonable fees to be determined by the Court. No compensation will be paid to Province except upon compliance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court. Province has received no retainer in these cases to represent the Committee. Neither the Committee nor any of its members (or their representatives) are or will be liable for any fees or costs incurred by Province in its representation of the Committee. Province's standard hourly rates are:

Professional Level	Per Hour (USD)
Managing Directors and Partners	$900-$1,600
Vice Presidents, Directors, and Senior Directors	$700-$1,050
Analysts, Associates, and Senior Associates	$370-$750
Paraprofessional/Admin /Interns	$270-$380

13. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these chapter 11 cases.

14. In addition, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

NOTICE

15. Notice of this Application has been provided to the following parties or their respective counsel: (a) the Debtors; (b) the U.S. Trustee; (c) counsel to Eclipse as ABL Agent and FILO Agent; (d) counsel to Wilmington Savings Fund Society, FSB, as Term Loan Agent; (e) counsel to the Consenting Stakeholders; and (f) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested and the circumstances surrounding the Chapter 11 Cases, no other or further notice is required or necessary.

NO PRIOR REQUEST

16. No prior request for the relief sought herein has been made to this or any other Court.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, the Committee requests that the Court enter the order (the "Order") annexed hereto as **Exhibit A**, (i) approving the retention and employment of Province as its financial advisor, effective as June 2, 2026, to render services as described above with compensation to be paid as an administrative expense in such amounts as this Court may hereafter determine and allow; and (ii) grant the Committee such other and further relief as the Court deems just and proper.

Dated: June 24 2026

Respectfully submitted,

Official Committee of Unsecured Creditors of West Marine, Inc., *et al.*

By: _____

Dylan Fehl, solely in his capacity as Chairperson of the Official Committee of Unsecured Creditors of West Marine, Inc., *et al.* [3]

[3] Under the Bylaws of the Official Committee of Unsecured Creditors of West Marine, Inc., *et al.*, Garmin USA., Inc., the Chairperson of the Committee, by and through its representative, has authority to sign documents on behalf of the Committee as appropriate to implement decisions of the Committee made in accordance with the Bylaws.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, INC., *et al*.,[1]	Case No. 26-10794 (KBO)
Debtors.	(Jointly Administered)
	Hearing Date: August 3, 2026 at 10:00 a.m. (ET) **Objection Deadline: July 8, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 2, 2026

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors in possession, filed the *Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of June 2, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801, on or before **July 8, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline"), and served upon and received by the undersigned proposed counsel for the Committee.

[1] The Debtors in these chapter 11 cases are: West Marine, Inc.; Marine One Holdco, LLC; Marine One Parent, Inc.; Rising Tide Holdings Inc.; Rising Tide Parent Inc.; Seascapes, Inc.; W Marine Management Company, Inc.; and West Marine Products, Inc.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Application are received, the Application and such objections shall be considered at a hearing before the Honorable Karen B. Owens at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **August 3, 2026 at 10:00 a.m. (ET).**

IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RETENTION AND RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 24, 2026
Wilmington, Delaware

ICE MILLER LLP

/s/ Sarah R. Gladieux

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Proposed Counsel to the Official Committee of Unsecured Creditors of West Marine, Inc., et al.

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, INC., *et al*.,[1]	Case No. 26-10794 (KBO)
Debtors.	(Jointly Administered)
	Re: Docket No. ___

ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 2, 2026

This matter came before the Court on the *Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of June 2, 2026* (the "Application")[2] and the *Declaration of Sanjuro Kietlinski* filed in support of the Application (the "Kietlinski Declaration") both filed by the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession, pursuant to sections 328(a) and 1103(a) Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") for an order authorizing and approving the retention and employment of Province, LLC ("Province") as financial advisor for the Committee in these chapter 11 cases; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Application and

[1] The Debtors in these chapter 11 cases are: West Marine, Inc.; Marine One Holdco, LLC; Marine One Parent, Inc.; Rising Tide Holdings Inc.; Rising Tide Parent Inc.; Seascapes, Inc.; W Marine Management Company, Inc.; and West Marine Products, Inc.

[2] Capitalized terms not otherwise defined herein shall have the meanings and definitions ascribed to such terms in the Application.

the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and it appearing to the Court that the said Application should be approved, it is, therefore, ORDERED that:

1. The Application is granted as set forth herein.

2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and retain Province as financial advisor to the Committee effective as of June 2, 2026.

3. Province shall apply for compensation for professional services rendered and reimbursement of expenses reasonably and actually incurred in connection with the Debtors' cases as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.

4. Notwithstanding anything to the contrary in the Application or the Kietlinski Declaration, Province shall not seek reimbursement of any fees or costs arising from the defense of any of Province's fee applications in these chapter 11 cases.

5. Notwithstanding anything in the Application to the contrary, Province shall (i) to the extent that it uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Province pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Province; and (iv) file with this Court such disclosures required by Bankruptcy Rule 2014.

6. The Committee and Province are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

EXHIBIT B

Declaration of Sanjuro Kietlinski

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, INC., *et al*.,[1]	Case No. 26-10794 (KBO)
Debtors.	(Jointly Administered)

DECLARATION OF SANJURO KIETLINSKI IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 2, 2026

I, Sanjuro Kietlinski, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule 2014-1 of the Local Rules as follows:

1. I am a Partner with Province, LLC, which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. I am authorized to submit this declaration (the "Declaration") in support of the *Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of June 2, 2026* (the "Application").

2. Province, LLC's corporate structure, including its subsidiaries, is as follows: Province, LLC is a Delaware limited liability company, and Province, LLC's only two subsidiaries, which are wholly owned, are Province Fiduciary Services, LLC, a Nevada limited liability company, and O'Keefe & Associates Consulting, LLC, a Michigan limited liability

[1] The Debtors in these chapter 11 cases are: West Marine, Inc.; Marine One Holdco, LLC; Marine One Parent, Inc.; Rising Tide Holdings Inc.; Rising Tide Parent Inc.; Seascapes, Inc.; W Marine Management Company, Inc.; and West Marine Products, Inc.

company (collectively "Province"). All of Province, LLC's conflicts checks and related disclosures include any connections of Province's subsidiaries.

3. Neither I, Province, nor any employee thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other parties in interest herein, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth herein.

4. This Declaration is submitted pursuant to sections 328 and 1103 of Title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules") in support of the Application for the entry of an order approving the retention of Province as financial advisor to the Committee, effective June 2, 2026.

5. In connection with its proposed retention by the Committee in these chapter 11 cases and in preparing this Declaration, Province used a set of procedures developed to ensure compliance with the requirements of the Bankruptcy Code and the Federal and Local Bankruptcy Rules regarding the retention of professionals (the "Retention Procedures"). Pursuant to the Retention Procedures, and under my direction and supervision, Province researched its client connections database, which includes all engagements that concluded within the past twenty-four (24) months, to determine whether it has relationships with any of the entities that were identified to Province as creditors or parties-in-interest in these chapter 11 cases (the "Entity List") a copy which is attached hereto as **Schedule 1**. To the extent such a search indicated that Province has a relationship with any of the entities on the Entity List, the identities of such entities and Province's relationship with such entities is disclosed in the attached **Schedule 2**.

6. Province sent an email questionnaire to each employee inquiring as to whether each employee or any member(s) of his or her household:

i. owns any debt or equity securities of the Debtors or their non-debtor affiliates;

ii. holds a claim against or interest adverse to the Debtors or their non-debtor affiliates;

iii. is or was an officer, director, or employee of the Debtors or their non-debtor affiliates;

iv. is related to or has any connections to any Bankruptcy Judge in the United States Bankruptcy Court for the District of Delaware;

v. is related to or has any connections to anyone working in the Office of the United States Trustee for the District of Delaware;

vi. was an officer, director or employee of the Debtors within two years prior to the Petition Date; or

vii. has a connection with a party in interest listed on the Entity List.

7. Province received no employee responses indicating a connection to any of the parties listed on the Entity List.

8. Based on the result of that search and employee questionnaire, I have been able to ascertain after diligent inquiry that to the best of my knowledge, Province (i) does not represent any entity having an adverse interest in connection with these chapter 11 cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or their estate with respect to the matters on which Province is to be employed. Moreover, Province and its subsidiaries are disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither I, Province, any Province subsidiary, nor any of their principals, employees (including those working on this engagement) or associates:

a. are creditors, equity security holders or insiders of the Debtors;

b. are or were within two years before the Petition Date, a director, officer or employee of the Debtors;

c. have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or

d. hold any debt or equity securities of the Debtors.

9. As a part of Province's financial advisory practice, Province's clientele includes: debtors, creditors and other statutory committees, institutional creditors, asset purchasers, venture capitalists, secured parties, lessors, contract parties, equity holders, directors and officers, court-appointed fiduciaries, plan sponsors, indenture trustees, and bond insurers. The Debtors have numerous creditors and other parties-in-interest. Province may have in the past represented, and may presently or in the future represent or be deemed adverse to, creditors or parties-in-interest in addition to those specifically disclosed in **Schedule 2** in matters unrelated to these chapter 11 cases. Province believes that its representation of such creditors or other parties in such other matters has not affected and will not affect its representation of the Committee in these proceedings.

10. Except as otherwise set forth herein and in **Schedule 2**, insofar as I have been able to ascertain, the principals, associates and staff members of Province do not have any connection with the Debtors, the Debtors' officers and directors, the Debtors' creditors, the Debtors' equity security holders and other known parties-in-interests or their respective professionals.

11. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any principal, associate or staff member of Province, insofar as I have been able to ascertain, is related to the bankruptcy judge assigned to the above-captioned chapter 11 cases.

12. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any principal, associate or staff member of Province, insofar as I have been able to ascertain, has a connection to the United States Trustee or any person employed in the office of the United States Trustee.

13. Despite the substantial efforts described above to identify and disclose potential conflicts and connections with parties-in-interest in these cases, neither I nor Province is able to conclusively identify all potential relationships or state with absolute certainty that every client representation or other connection of Province has been disclosed. To the extent Province discovers any facts or additional information during the period of Province's retention that requires disclosure, Province will supplement this Declaration to disclose such information.

14. Province has neither received any retainer nor any payment from the Debtors nor the Committee, nor has it received any promise of payment, during the one-year period prior to the filing of the Debtors' petition. No compensation has been paid or promised to be paid from a source other than the Debtors' estates in these chapter 11 cases. No promises have been received by Province nor by any advisors or attorneys thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code. Province has no agreement with any other entity to share with such entity any compensation received by Province in connection with these chapter 11 cases, except among employees of Province. Neither the Committee nor its members (or any of their representatives) are or will be liable for fees or costs incurred by Province in its representation of the Committee.

15. Province intends to apply for compensation for professional services rendered in connection with these chapter 11 cases subject to approval of this Court as stated in the

Application, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Province.

16. Province's standard hourly rates are:

Professional Level	**Per Hour (USD)**
Managing Directors and Partners	$900-$1,600
Vice Presidents, Directors, and Senior Directors	$700-$1,050
Analysts, Associates, and Senior Associates	$370-$750
Paraprofessional/Admin /Interns	$270-$380

17. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these chapter 11 cases.

18. In addition to the fees described above, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: June 24, 2026

By: */s/ Sanjuro Kietlinski*
Sanjuro Kietlinski, Partner

Schedule 1
Conflicts Search List

Parties In Interest List

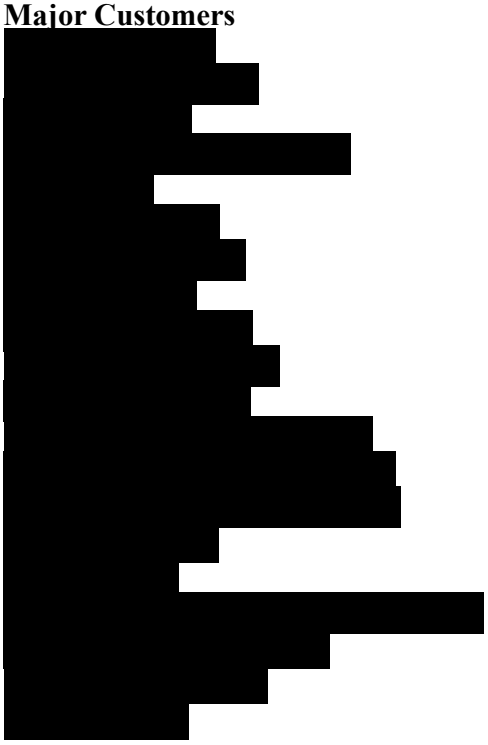
Debtors
Marine One Holdco, LLC
Marine One Parent, Inc.
Rising Tide Holdings Inc.
Rising Tide Parent Inc
Seascapes, Inc.
W Marine Management Company, Inc.
West Marine Products, Inc.
West Marine, Inc.

Current and Recent Former Directors & Officers
Andrew West
David Heidecorn
Dean Mcphail
Derex Walker
Hugh Charvat
Marc Magliacano
Matt Lischick
Matthew Kahn
Michael Guarnieri
Paulee Day
Sahil Wadhwa

Non-Debtor Entities
LC9 Marine One Aggregator, L.P.
LC9 Marine One GP, LLC

Depository Institutions/Banks
Amegy Bank of Texas
Banco Popular
Bank of America, N.A.
Capital One Bank N.A.
Centennial Bank
Central Bank Ozarks
Fifth Third Bank
First Citizens Bank
First Hawaiian Bank
First Nat'l Bank of Bar Harbor
Huntington Bank OH
JP Morgan Chase (Formerly Bank One)
Key Bank of Vermont
Peoples Bank
PNC Bank
Regions Bank
Truist Bank (Formerly BB&T Bank)
Wells Fargo Bank, N.A.

Major Customers



Taxing and Government Authorities
Alabama Dept of Revenue
Alameda County
Arizona Dept of Revenue
Arkansas Dept of Finance & Administration
Baldwin County Revenue Commission
Beaufort County Sheriff's Office
Calcasieu Parish School Board
California Department of Tax and Fee Administration
California Franchise Tax Board
California State Board of Equalization
Central Collection Agency - Division of Taxation
Centro de Recaudación de Ingresos Municipales (CRIM)
City of Bellevue
City of Bellingham
City of Bellingham - Business Tax
City of Cleveland - Division of Taxation
City of Fort Walton Beach
City of Isle of Palms
City of Jacksonville

City of Mobile
City of New Orleans - Bureau of Revenue
City of Olympia
City of Orange Beach
City of Petersburg
City of Port Townsend
City of Rocklin
City of Seattle - Finance and Administrative Services
City of Seattle - Office of the City Treasurer
Colorado Dept of Revenue
Commonwealth of Pennsylvania - Department of Revenue
Connecticut Dept of Revenue
County of San Diego
County of Santa Barbara
Delaware Division of Revenue
Departamento de Hacienda de Puerto Rico
Florida Dept of Revenue
Georgia Dept of Revenue
Hawaii Department of Taxation
Idaho State Tax Commission
Illinois Department of Revenue
Illinois State Treasurer
Indiana Dept of Revenue
Internal Revenue Service
Iowa Dept of Revenue
Kentucky Dept of Revenue
Kentucky State Treasurer
Lafayette Parish School Board
Lee County Sheriff's Office
Louisiana Dept of Revenue
Louisiana Parish Sales Tax Fund
Maine Dept of Revenue
Maryland Comptroller
Massachusetts Department of Revenue - Child Support Enforcement Division
Massachusetts Dept of Revenue
Minnesota Dept of Revenue
Mississippi Dept of Revenue
Missouri Dept of Revenue
Mobile County Revenue Commissioner
Monroe County Sheriff's Department
Monterey County Health Department
Municipio Autónomo de San Juan
Municipio de Fajardo
Nassau County Fire Commission
Nevada Dept of Taxation
New Hampshire Department of Revenue Administration
New Jersey Division of Taxation
New Mexico Dept of Revenue
New York Dept of Taxation & Finance
New York State Department of Tax and Finance
North Carolina Dept of Revenue
Ohio Dept of Taxation
Oklahoma Tax Commission
Orange County Treasurer
Pennsylvania Dept of Revenue
Rhode Island Division of Taxation
Riverside County Clerk
Sonoma County Regional Parks
South Carolina Department of Employment and Workforce
South Carolina Dept of Revenue
State of Hawaii
State of Michigan
Tennessee Dept of Revenue
Terrebonne Parish Sheriff's Office
Terrebonne Parish Sheriff's Office - Sales Tax Division
Texas Comptroller of Public Accounts
U.S. Customs and Border Protection
Utah Dept of Taxation
Utah State Tax Commission
Vermont Dept of Taxes
Virginia Dept of Taxation
Washington Department of Fish and Wildlife
Washington Dept of Revenue
West Virginia Dept of Revenue
West Virginia State Tax Department
West Virginia State Treasurer's Office
Wisconsin Dept of Revenue

Insurance / Benefits Administrators / Surety Providers

American Express
Anthem ActWise
Anthem Blue Cross Blue Shield
Aon PEP (Voya)
Atlantic Specialty Insurance Company
Century Surety Company
Chubb
Coalition Inc.
Delta Dental
Delta Dental (Vision) Puerto Rico

Hartford Financial Services Group, Inc.
Hartford Fire Insurance Company
Kaiser Permanente
Liberty Mutual Insurance Company
Lloyd's of London
Mercer Health & Benefits LLC
Multinational Insurance Company
Optum Rx
RxBenefits
Sun Life and Health Insurance Company
Swiss Re Corporate Solutions America Insurance Corporation
The Lincoln National Life Insurance Company
The Travelers Indemnity Company
Travelers Casualty & Surety Company
Travelers Property Casualty Company of America
Triple-S Salud
UKG Inc.
University Health Alliance
VSP Vision
Westchester Surplus Lines Insurance Company
Zurich American Insurance Company

Litigation Counterparties
Abramson Labor Group
Ackermann & Tilajef, P.C.
Adam Fietz
Andrew Krellenstein
Berger McDermott LLP
Bradley Potter
Brereton, Mohamed & Korte, LLP
Brian Burns
Brodsky Smith
Christian Johnson
Ema Bell
Enrique Alvear
Environmental Protection Agency
Frontier Law Firm
Guardsman US, LLC
Jacobs Law Firm PLLC
James Dobbs
JCL Law Firm, APC
Jeffrey Cogbill
Jeremy D. Kelley
Kased Law Group
Keeley Montoya
Kelley Sassard
Markus Mrakovich
Maune Raichle Hartley French & Mudd, LLC
Maurice Perez
Michael DiPirro
Michael Ginis
Michael Gunzburg
MVP Trial Lawyers
Nestor A. Proveyer
Nooney Roberts Hewett & Nowicki
Pierce, Sloan, Kennedy & Early, LLC
Precila Balabbo
Rick Torgerson
Roland Berger
Rosen Injury Law
Ryan Richey
Savannah Pendleton
State of California Department of Industrial Relations
Tauler Smith LLP
Tiffany Thiede

ABL and Secured Credit Facilities Trustees / Agents
BMO Bank N.A.
Eclipse Business Capital LLC
Wilmington Savings Fund Society, FSB

Lenders / UCC Lien Parties
Constitution Capital Credit Partners LP
Evolution Credit Partners Management LLC
Golub Capital
Jefferies LLC
JFIN Asset Management LLC
Oaktree Capital Management LP
Pioneer Investment Management Inc.
Prospect Capital Management
Seix Investment Advisors LLC (aka Virtus Fixed Income Advisers LLC)
Silver Rock Financial LP
Sound Point Capital Management LP

Letter of Credit Parties
The Travelers Indemnity Company
Yamaha Motor Corporation, U.S.A.

Restructuring Professionals
FTI Consulting, Inc.
Hilco Merchant Resources, LLC
Hilco Real Estate, LLC

Kirkland & Ellis LLP
Kurtzman Caron Consultants, LLC dba Verita Global
Portage Point Partners, LLC
PWC US Tax, LLP
Young Conaway Stargatt & Taylor, LLP

Ordinary Course Professionals
Ogletree, Deakins, Nash, Smoak & Stewart PC
RSM International Limited
TransWestern Consultants, Inc

Non-Debtor Bankruptcy Professionals
ArentFox Schiff LLP
Alix Partners, LLP
Ashby & Geddes, P.A.
Milbank LLP
Otterbourg P.C.
Richards, Layton, & Finger, P.A.
Riemer Braunstein LLP

Material Shareholders
AEA Middle Market Debt Fund III LP
AEA Middle Market Debt Fund IV LP
AEA Middle Market Debt V Funding LLC
Argonaut Insurance Company
Balboa Bay Loan Funding 2020-1 Ltd.
Balboa Bay Loan Funding 2021-1 Ltd.
Baloise Senior Secured Loan Fund III
Barclays Bank PLC
Barclays Capital Inc.
Blue Cross and Blue Shield of North Carolina
Boston Retirement System
City National Rochdale Fixed Income Opportunities Fund
City of New York Group Trust
Crescent Capital High Income Fund BLP
Crescent Senior Secured Floating Rate Loan Fund
Crescent Syndicated Credit Solutions Fund LP
Crown Point CLO 10 Ltd.
Desjardins Assurances Générales Inc.
Empower Multi-Sector Bond Fund
Evolution Credit Opportunity Masterfund II-A LP
Evolution Credit Partners I LP
FMAP SOC Limited
GGP Class E-P LLC
GoldenTree Loan Management US CLO 10 Ltd.
GoldenTree Loan Management US CLO 11 Ltd.
GoldenTree Loan Management US CLO 12 Ltd.
GoldenTree Loan Management US CLO 14 Ltd.
GoldenTree US Loan & Bond Fund
High Yield and Bank Loan Series Trust
ICG Rhinebeck CLO 2021-4 Ltd.
ICG US CLO 2014-1 Ltd.
ICG US CLO 2014-2 Ltd.
ICG US CLO 2014-3 Ltd.
ICG US CLO 2015-2R Ltd.
ICG US CLO 2016-1 Ltd.
ICG US CLO 2017-1 Ltd.
ICG US CLO 2018-1 Ltd.
ICG US CLO 2018-2 Ltd.
ICG US CLO 2018-3 Ltd.
ICG US CLO 2020-1 Ltd.
ICG US CLO 2021-1 Ltd.
ICG US CLO 2021-2 Ltd.
ICG US CLO 2021-3 Ltd.
ICG US CLO 2022-1(I) Ltd.
Ironsides Opportunities Annex Fund LP
Ivy Hill Asset Management LP
Ivy Hill Middle Market Credit Fund IX Ltd.
Ivy Hill Middle Market Credit Fund VII Ltd.
Ivy Hill Middle Market Credit Fund XII Ltd.
Jefferies LLC
LC9 Marine One Aggregator LP
Los Angeles County Employees Retirement Association
Monroe Capital MML CLO VII Ltd.
Monroe Capital MML CLO XII Ltd.
Mountain View CLO 2013-1 Ltd.
Mountain View CLO 2016-1 Ltd.
Mountain View CLO 2017-1 Ltd.
Mountain View CLO IX Ltd.
Mountain View CLO XV Ltd.
Mt. Whitney Securities LLC
National Electrical Benefit Fund
Nationwide Children's Hospital
Oaktree Investment Fund WM Holdings LP
Oaktree-Copley Investments LLC
OCP CLO 2014-5 Ltd.
OCP CLO 2016-11 Ltd.
OCP CLO 2017-13 Ltd.
OCP CLO 2017-14 Ltd.
OCP CLO 2018-15 Ltd.
OCP CLO 2019-16 Ltd.
OCP CLO 2019-17 Ltd.
OCP CLO 2020-18 Ltd.

OCP CLO 2020-19 Ltd.
OCP CLO 2020-20 Ltd.
OCP CLO 2020-8R Ltd.
OCP CLO 2021-21 Ltd.
Octagon 52 Ltd.
Octagon 53 Ltd.
Octagon 54 Ltd.
Octagon 55 Ltd.
Octagon 56 Ltd.
Octagon 57 Ltd.
Octagon 59 Ltd.
Octagon Credit Opportunities Masterfund LP
Octagon High Income Master Fund Ltd.
Octagon Investment Partners 26 Ltd.
Octagon Investment Partners 27 Ltd.
Octagon Investment Partners 29 Ltd.
Octagon Investment Partners 34 Ltd.
Octagon Investment Partners 40 Ltd.
Octagon Investment Partners 44 Ltd.
Octagon Investment Partners 45 Ltd.
Octagon Investment Partners 46 Ltd.
Octagon Investment Partners 50 Ltd.
Octagon Investment Partners XVI Ltd.
Octagon Senior Secured Credit Master Fund Ltd.
Park Avenue Institutional Advisers CLO Ltd. 2021-2
Park Avenue Institutional Advisers CLO Ltd. 2022-1
PCM Fund Inc.
PIF Offshore I Ltd.
PIMCO Access Income Fund
PIMCO Corporate & Income Opportunity Fund
PIMCO Corporate & Income Strategy Fund
PIMCO Dynamic Income Fund
PIMCO Flexible Credit Income Fund
PIMCO High Income Fund
PIMCO Income Strategy Fund
PIMCO Income Strategy Fund II
Prospect Capital Corporation
Prospect Flexible Funding LLC
Rockford Tower CLO 2017-1 Ltd.
Rockford Tower CLO 2017-2 Ltd.
Rockford Tower CLO 2017-3 Ltd.
Rockford Tower CLO 2018-1 Ltd.
Rockford Tower CLO 2018-2 Ltd.
Rockford Tower CLO 2019-1 Ltd.
Rockford Tower CLO 2019-2 Ltd.
Rockford Tower CLO 2020-1 Ltd.
Rockford Tower CLO 2021-1 Ltd.
Rockford Tower CLO 2021-2 Ltd.
Rockford Tower CLO 2021-3 Ltd.
Rockford Tower CLO 2022-1 Ltd.
Rockford Tower Credit Funding I Ltd.
Royal Mail Pension Plan
Ruby CS LLC
SHCOF II Holdings LP
Silver Rock CLO I Ltd.
Silver Rock CLO II Ltd.
Silver Rock Opportunistic Credit Fund LP
Silver Rock Opportunities Fund I LP
SLC Management MAC Investments LP
Sound Point CLO II Ltd.
Sound Point CLO IV-R Ltd.
Sound Point CLO IX Ltd.
Sound Point CLO VIII-R Ltd.
Sound Point CLO VII-R Ltd.
Sound Point CLO VI-R Ltd.
Sound Point CLO V-R Ltd.
Sound Point CLO XIX Ltd.
Sound Point CLO XVI Ltd.
Sound Point CLO XVII Ltd.
Sound Point CLO XVIII Ltd.
Sound Point CLO XX Ltd.
Sound Point CLO XXI Ltd.
Sound Point CLO XXII Ltd.
Sound Point CLO XXIII Ltd.
Sound Point CLO XXIV Ltd.
Sound Point CLO XXIX Ltd.
Sound Point CLO XXV Ltd.
Sound Point CLO XXVI Ltd.
Sound Point CLO XXVII Ltd.
Sound Point CLO XXVIII Ltd.
Sound Point CLO XXX Ltd.
Sound Point CLO XXXI Ltd.
Sound Point CLO XXXIII Ltd.
Sound Point Senior Floating Rate Master Fund LP
Sound Point Tactical Loan Opportunity Master Fund I Designated Activity Company
SRF Plan Assets Opportunistic Credit Fund LP
State of Wyoming
Strategic Value Capital Solutions II MF LP
Strategic Value Capital Solutions Master Fund LP
Strategic Value Excelsior Fund LP
Strategic Value Special Situations Master Fund V LP

Trustmark Insurance Company
Venture 28A CLO Limited
Venture 31 CLO Limited
Venture 32 CLO Limited
Venture 33 CLO Limited
Venture 34 CLO Limited
Venture 35 CLO Limited
Venture 36 CLO Limited
Venture 37 CLO Limited
Venture 38 CLO Limited
Venture 39 CLO Limited
Venture 41 CLO Limited
Venture 42 CLO Limited
Venture 43 CLO Limited
Venture 44 CLO Limited
Venture 45 CLO Limited
Venture XIII CLO Limited
Venture XIX CLO Limited
Venture XV CLO Limited
Venture XXII CLO Limited
Venture XXIII CLO Limited
Venture XXIX CLO Limited
Venture XXVII CLO Limited
Venture XXVIII CLO Limited
Venture XXX CLO Limited
Victory Floating Rate Fund
Virtus Newfleet Multi-Sector Bond ETF
Virtus Newfleet Multi-Sector Intermediate Bond Fund
Virtus Newfleet Senior Floating Rate Fund
Virtus Seix Floating Rate High Income Fund
Virtus Total Return Fund Inc.
VVIT Virtus Newfleet Multi-Sector Intermediate Bond Series
Wellwater LLC
West Bend Mutual Insurance Co.
XAI Octagon Floating Rate & Alternative Income Term Trust
ZAIS CLO 13 Subsidiary 2024 LLC
ZAIS CLO 17 Subsidiary 2024 LLC

Top 30 Unsecured Creditors
3M Company
ACR Electronics, Inc.
Akzo Nobel Inc.
CMP Group Ltd.
East Penn Manufacturing Co., Inc.
Enersys Energy Products Inc.
Facility Solutions Group, Inc.
Garmin International, Inc.
Gross Mechanical Laboratories, Inc.
Kent Water Sports, LLC
Lippert Components Manufacturing, Inc.
Lumitec, LLC
Luxottica of America Inc.
Magma Products, LLC
Modern Recreational Technologies, Inc.
Navico, Inc.
New Nautical Coatings, Inc.
Pan Jack Industrial Co., Ltd.
Pelagic Inc.
Pentair Flow Technologies, LLC
Pure Fishing, Inc.
Raymarine, Inc.
Rocky Brands US, LLC
SEAFLO Marine & RV North America LLC
Sierra International, Inc.
Star Brite, Inc.
Teufelberger Fiber Rope Corporation
Virtual Supply, Inc.
Xylem Inc.
Yaesu USA, Inc.

Landlords
100-14 Route 17 South Enterprises
1099 Royal, LLC
114 Huttleston Ave, LLC
1340 East 9th Street Realty Corp.
1850 E Ridge Rd, LLC
24757 Lorain Road, LLC
249 Route 37E Toms River, LLC
2700 Lighthouse Point, LLC
337 Lafayette Road, LLC
3680, LLC
409 Federal Street, LLC
Acme Vineyard Haven MA, LLC
Agree Limited Partnership
Agree Stores, LLC
Airport Associates
Alrose Patchogue, LLC
AM-GSR Exchange, LLC
Andrew S. Messick
Anse Berluchaud Land Co, LLC
Aqua Partners, LLC
ARG Management/North Hills, LLC
AWMPR001, LLC

B10 Mountain A WA, LLC
Back Cove Company
Bancap Marina Center, Inc.
Bayshore Village (US), Inc.
BC Exchange Salt Pond Master Tenant, LLC
Beacon Square Shopping Center, LLC
Bell - East Business Park I, LLC
Ben Stones, LLC
Block in Ballard II, LLC
Bonita L, LLC
Bornstu Limited Partnership
Bradshaw Corporate Plaza, L.P.
Branch Island Walk Associates, L.P.
BRE Mariner Marco Town Center, LLC
Brittan Corners Shopping Center, LLC
Brixmor Naples SC, LLC
Burlington Interstate Center, LLC
Business Park Realty
Capital Boulevard Shoppes, Inc.
Century Plaza Commercial, LLC
Charter Florida, LLC
Christopher R. Francy Revocable Living Trust
Circle Plaza Associates
Circuit Investors #2, Ltd.
City of Santa Barbara
CL Roosevelt Plaza FL, LLC
College Plaza Center, LLC
Columbia-BBB Westchester Shop Ctr
Columbiana Station (E&A), LLC
Colvest/Old Saybrook, LLC
Conch Harbor Retail Center, LLC
Crazy Horse Properties, LLC
CSM Investors, Inc.
David Fiori Inc.
Del Monte Ventures, LLC
DeLeo Brothers, LLC
Delray Plaza, LLC
DIR US Management, L.P.
DK North East Station, LLC
Dog River Marina & Boat Works Inc.
DoorDash Essentials, LLC
Dover Holding, LLC
DP 120, LLC, DP 121, LLC, and Sono Square Associates, LLC, as Tenants-in-Common
Eastern Plaza Shopping Center
Easton Investments Redux, LLC
Edwaar Realty Trust
Eiford Holdings, LLC
Endicott Plaza, LLC
Falmouth Retail, LLC
Fargus, Inc.
FL-Tarpon Square-HA, LLC
Fox Lake Property Management, LLC
Garten Family Partnership
Gas Lite, LLC
Gates of Fernandina, LLC
Gates of St. Johns, LLC
Gator Daytona Partners, Ltd.
George H. Hocker, Jr., Trustee
GG REIF I Sea Turtle, LLC
Golden Ring II, LLC
Golkar Enterprises
Grace Business Holdings, LLC
Grand Traverse Marketplace, LLC
Great Harbor Marina, Inc.
GSMS 2015-GS1 Loudon Road, LLC
GTB Clearwater LP
Hamilton, Kane, Martin Enterprises, Inc.
Harbour Place, LLC
Harlan D. Douglass Trust
Harrison 801-827, LLC
Herrington Partnership
Himes Realty Associates, Inc.
Hollister Equity Partners, LLC
HP Salmon Run, LLC
HRP Renaissance Market, LLC
Inlet Trade, LLC
Ishaan Lanier Plaza, LLC
ITAC - 192, LLC
Ivory Plaza Limited Partnership
J & D Rentals
Jackson-Amador Associates
Jantzen Beach Center 1767, LLC
K & N Falcon, LLC
Kemet Corporation
Kenneth Kirschenbaum
Knoll Crest Investors, Ltd.
Lafayette of Michigan, LLC
Lantana Village Owner, LLC
Latitude 35 Enterprises, LLC
Lewenauer Investment Company
Lewisville Towne Crossing, LLC
Lido Partners
Long76W, LLC
Luria Plaza, LLC d/b/a Majestic Plaza
Mahogany Partners I, LLC

Mamath Properties, Ltd.
Marin GRF3, LLC
Marina Waterside, LLC
Market Walk Station, LLC
Markets at Town Center 2478, LLC
MDC Coast 28, LLC
MGP XII South Shore Center, LLC
MMG Village Square, LLC
MSRC, LLC
Mt. Pleasant Square Assoc III, LLC
Nags Head Company, LLC
Naples Jensen, LLC
NB1, LLC
Nidami, LLC - Series 1
Northwoods Limited Partnership
NRP Parkside Marketplace, LLC
Oliveira Plaza SPE, LLC
One-Eleven, LLC
Ordnance Associates, LLC
Orlando Lee, LLC
Osrock, LLC
Pacific Realty Associates, L.P.
Pacific Resources Associates, LLC
Paramount Plaza at Brick, LLC
Patuxent Plaza, LLC
PEBB Soundview, LLC
Pifer Erie Limited, Ltd.
Pinecrest Plaza, LLC
Pink Plaza, LLC
Plymouth Plaza, LLC
Point Shoppes, LLC
Port Gardner Landing Commercial
PP&G Windsor 5, LLC
Primax Properties, LLC
Prologis Targeted U.S. Logistics Fund, L.P.
Protea Five, LLC
R.B.D. Investments, LLC
Real Sub, LLC
Realty Income Corporation
Red Apple Plaza, LLC
Red Rock Regency, LLC
Reef Investment Properties, LLC
Rehoboth Mall Limited Partnership
Royal Oaks, LLC
RP Associates
Russell Properties of Tequesta, LLC
Santa Cruz Freeholders
SC NMB Retail 3, LLC
Schmalzried Properties, LLC
Sea Mountain Ventures, LLC
Selby of Florida, LLC
Shoppes at City Centre, LLC
Shoreline Walco, LLC
Somers Point Builders, Inc.
South Central Oil Co., Inc.
South Towne Mall, LLC
Southeast Partners
Spencer Gulf, LLC
St. Andrews Center 254, LLC
Summit/Congress Plaza, LI
SUSO 2 Uptown LP
SVAP II Oceanside TC, LLC
Tea-Land Marine, LLC
Terminal Properties
Thalia Wayside Associates, LLP
The Harry & Jeanette Weinberg Foundation, Inc.
The Harry Leiser Revocable Trust
The Manzo Organization of Little Egg Harbor, LLC
The Paul C.K. Sun and Alice T.H. Sun Family Trust
The Rosemyr Corporation
The Smith and Young Company
The Sullivan Family Trust
Trident St. Clair, LLC
Troy Commons, LLC
TSR Trifecta Hunt Owner, LLC
UB Dockside, LLC
Valhalla Property Holding, LLC
Velvento Holdings, LLC
Vereit Real Estate, L.P.
Waite Family, LLC
WC Partners, LLC
West Marine Properties, Inc.
West Town Point, LLC
WFC Cape Coral, LLC
WMR Group, LLC
Woburn Plaza, LLC

Utility Providers
Alabama Power Company
Alameda Municipal Power
Alexandria Renew Enterprises
Ameren Missouri
AmeriGas
Anchorage Water & Wastewater Utility

Aqua Pennsylvania
Aquarion Water Company of Connecticut
Arizona Public Service
AT&T
Atlantic City Electric
Atmos Energy Corp
Autoridad de Acueductos y Alcantarillados
Autoridad de Energía Eléctrica
Avista
Baldwin EMC
Baltimore Gas and Electric (BGE)
Bay City Treasurer
Beaufort Jasper Water & Sanitation Authority
Braintree Electric Light Department
Braintree Water & Sewer Department
Brick Township Municipal Utilities Authority
Bucks County Water & Sewer Authority
California Water Service
Calvert County Treasurer
Cape Fear Public Utility Authority
Cascade Natural Gas
CenterPoint Energy
Central Maine Power
CenturyLink
Charleston Water System
Charter Communications Enterprise
Charter Township of Harrison
Chesapeake Utilities
Chugach Electric Association
City and County of Honolulu
City of Algonac
City of Anacortes
City of Austin
City of Buford
City of Calumet City
City of Cape Coral
City of Chicago
City of Clearwater
City of Cleveland Division of Water
City of Cocoa
City of Columbia, South Carolina
City of Corpus Christi
City of Crystal River
City of Daytona Beach
City of Deerfield Beach
City of Fort Lauderdale
City of Fort Walton Beach
City of Gainesville
City of Galveston Water Department
City of Grand Haven
City of Grand Rapids
City of Hollister
City of Lewisville
City of Long Beach
City of Mandeville
City of Marco Island
City of Muskegon Water & Sewer
City of Naples
City of New Bern
City of Newport Beach
City of North Miami Beach
City of North Myrtle Beach
City of Orange Beach
City of Osage Beach
City of Palm Coast
City of Panama City
City of Pensacola
City of Petoskey
City of Pittsburg, California
City of Pompano Beach
City of Port Hueneme
City of Port Townsend
City of Redding Utilities
City of Reno Utilities
City of Rock Hill
City of San Diego Public Utilities
City of Sandusky
City of Santa Barbara
City of Seattle
City of St. Augustine
City of St. Clair Shores
City of St. Petersburg
City of Tacoma
City of Tampa Utilities
City of Tarpon Springs
City of Taylor Water Department
City of Toledo Utilities
City of Troy Water
City of Vero Beach Utilities
City of Washington
City of West Melbourne
City of Winter Park
Clarke Mobile Counties Gas District
Claro
Cleco Power LLC
Columbia Gas of Ohio

Comcast Business
Commonwealth Edison (ComEd)
Comporium
Consolidated Waterworks District 1
Constellation NewEnergy Gas Division
Constellation NewEnergy Inc
Consumers Energy
Corporate Services Consultants, LLC
CoServ
Cox Business
DasiaNet LLC
Dead River Company
Delmarva Power
Delta Utilities
Destin Water Users Inc
Direct Energy Business
Dominion Energy South Carolina
Dominion Energy Virginia
DTE Energy
Duke Energy Payment Processing
Easton Utilities
Elizabethtown Gas
Emerald Coast Utilities Authority
Enbridge Gas North Carolina
Enbridge Gas Ohio
Energy United
ENGIE Resources LLC
Enstar
Entergy
Entergy New Orleans Inc
Eversource
Ferrellgas
Florida Keys Aqueduct Authority
Florida Keys Electric Cooperative Association Inc
Florida Power & Light
Florida Power & Light Northwest Florida
Fort Pierce Utilities Authority
Frontier Communications
Galveston County Water Control and Improvement District #12
Georgia Power
Grand Haven Board of Light & Power
Grand Strand Water & Sewer Authority
Granite Telecommunications
Green Mountain Power
Hampton Roads Sanitation District (HRSD)
Hawaiian Electric Company
Hernando County Utilities
Hilton Head Public Service District
Holland Charter Township
Indian River County Utilities
Jacksonville Electric Authority (JEA)
Jefferson County PUD No. 1
Jersey Central Power & Light
Keys Energy Services
Knoxville Utilities Board
KW Resort Utilities Corp
Lafayette Utilities System
Lake Havasu City
Lansing Board of Water & Light
Lee County Electric Cooperative
Lee County Utilities
Los Angeles County Waterworks
Los Angeles Department of Water and Power
LUMA Energy
Madison Gas and Electric
Manatee County Utilities Department
Marblehead Municipal Light Department
Marin Municipal Water District
Marin Water
Martin County Utilities
Masergy Cloud Communications, Inc.
Miami-Dade Water and Sewer Department
Michigan Gas Utilities
Mid-Carolina Electric Cooperative
Middlesex Water Company
Mississippi Power Company
Mobile Area Water & Sewer System
Monona Water Utility
Mount Pleasant Waterworks
National Fuel
National Grid
New Jersey American Water
New Jersey Natural Gas Company
Newport News Waterworks
Nicor Gas
North Shore Gas
North Shore Water Reclamation District
Northeast Ohio Regional Sewer District
NV Energy
NW Natural
Ohio Edison
Orange Beach Water Authority
Ottawa County Sanitary Engineer
Pacific Gas and Electric (PG&E)

Palmetto Electric Cooperative
PECO Energy Company
Peoples Gas
PepUp
Piedmont Natural Gas
Poore's Propane
Portland General Electric
Prince William County Service Authority
PSEG Long Island
Public Service Electric and Gas (PSE&G)
Puget Sound Energy
Republic Services #172
Rhode Island Energy
Rochester Gas & Electric
Sacramento Municipal Utility District
San Diego Gas & Electric
Sandpiper Energy Inc
Santee Cooper
Sarasota County Public Utilities
SCANA Energy
Seacoast Utility Authority
SEMCO Energy Gas Company
Sewerage & Water Board of New Orleans
SmartestEnergy
Snohomish County Public Utility District
South Burlington Water Department
South Coast Water District
South Jersey Gas
South Norwalk Electric & Water
Southern California Edison
Southern California Gas Company
Southern Connecticut Gas Company
Southern Maryland Electric Cooperative
Southwest Harbor Water & Sewer District
Spicer Gas Company
Spokane County Water District #3
St. Tammany Parish Department of Utilities
Sturgeon Bay Utilities
Suffolk County Water Authority
Superior Plus Propane
Tampa Electric
TECO Energy Inc
Texas Gas Service
The Connecticut Water Company
The Illuminating Company
The United Illuminating Company
Think Utility Services Inc
T-Mobile
Toledo Edison Co
Town of Danvers
Town of Fairhaven
Town of Lantana
Town of Morehead City
Town of Rock Hall
Town of Seabrook
Town of Stonington, Connecticut
Township of Middletown Sewerage Authority
TXU Energy
Unitil Corporation
UNS Electric Inc
Verizon Connect Fleet USA LLC
Verizon My Business
Verizon Wireless
Vermont Gas Systems, Inc.
Versant Power
Village of Tequesta
Village of Winthrop Harbor
Virginia American Water
Virginia Natural Gas
Washington Gas
Water Check Inc
WE Energies
Windstream
Wisconsin Public Service
Withlacoochee River Electric Cooperative
WorldNet Telecommunications Inc
Xcel Energy
York County Natural Gas Authority
York Electric Cooperative Inc

Major Vendors
3M Company
ACR Electronics
Cass Information Systems
East Penn Manufacturing
Enersys Energy Products Inc
Garmin Communications & Navigation
Google, LLC
International Paint dba Interlux Paint
Lippert Components Manufacturing
Marinco
Modern Recreational Tech
Navico, Inc.
Orion Safety Products
Paypool LLC
Raymarine, Inc.

Sierra International LLC
Starbrite
Triumphpay
Virtual Supply Inc
Xylem Inc

Delaware Bankruptcy Court Staff
Al Lugano
Amanda Hrycak
Cacia Batts
Claire Brady
Danielle Gadson
Demitra Yeager
Jill Walker
Laura Haney
Laurie Capp
Lora Johnson
Marquietta Lopez
Nickita Barksdale
Nikki Washington
Paula Subda
Stephen Grant
Rachel Bello
Xavier Hurt

Delaware Bankruptcy Court Judge
Chief Judge Karen B. Owens
Judge Brendan L. Shannon
Judge Craig T. Goldblatt
Judge J. Kate Stickles
Judge Laurie Selber Silverstein
Judge Mary F. Walrath
Judge Thomas M. Horan

Office of the United States Trustee
Andrew R. Vara
Benjamin Hackman
Christine Green
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Fang Bu
Hannah M. Mccollum
Hawa Konde
Holly Dice
James R. O'Malley
Jane Leamy
Jonathan Lipshie
Jonathan Nyaku
Joseph McMahon
Lauren Attix
Linda Casey
Michael Girello
Nyanquoi Jones
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch

Potential Sale Process Counterparties
[redacted]

Schedule 2

Identified Connections

Party	Connection Role
3M Company	Current/Former Primary and Neutral Entity in Unrelated Cases
Alameda County	Current/Former Neutral Entity in Unrelated Cases
Alameda Municipal Power	Current Neutral Entity in Unrelated Cases
Alix Partners, LLP	Professionals in Unrelated Cases
AmeriGas	Current/Former Neutral Entity in Unrelated Cases
Anthem Blue Cross Blue Shield	Current Opposing Entity in Unrelated Cases
ArentFox Schiff LLP	Professionals in Unrelated Cases
Argonaut Insurance Company	Current Neutral Entity in Unrelated Cases
Arizona Public Service	Current Neutral Entity in Unrelated Cases
Ashby & Geddes, P.A.	Professionals in Unrelated Cases
AT&T	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Atlantic Specialty Insurance Company	Current Neutral Entity in Unrelated Cases
Atmos Energy Corp	Former Opposing Entity in Unrelated Cases
Avista	Current/Former Neutral Entity in Unrelated Cases
Banco Popular	Current/Former Primary Entity in Unrelated Cases
Bank of America, N.A.	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Barclays Bank PLC	Current/Former Primary and Neutral Entity in Unrelated Cases
Barclays Capital Inc.	Current/Former Primary and Neutral Entity in Unrelated Cases
Berger McDermott LLP	Professionals in Unrelated Cases
Blue Cross and Blue Shield of North Carolina	Equity Holder in Unrelated Case
California Department of Tax and Fee Administration	Current Neutral Entity in Unrelated Case
California Franchise Tax Board	Current Neutral Entity in Unrelated Case
California Water Service	Current Neutral Entity and Committee Member in Unrelated Cases
CenturyLink	Currently Neutral and Opposing Entity in Unrelated Cases
Chubb	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
City of Hollister	Current Neutral Entity in Unrelated Case

Party	Connection Role
City of Seattle	Current Neutral Entity in Unrelated Case
Constellation NewEnergy Inc	Current Opposing Entity in Unrelated Case
County of San Diego	Current/Former Neutral Entity in Unrelated Cases
County of Santa Barbara	Current Neutral Entity in Unrelated Case
Del Monte Ventures, LLC	Current Debtor in Unrelated Case
Delaware Division of Revenue	Former Neutral Entity in Unrelated Case
Direct Energy Business	Current Neutral Entity in Unrelated Case
DTE Energy	Current/Former Neutral and Opposing Entity in Unrelated Cases
Energy United	Current Neutral Entity in Unrelated Case
Environmental Protection Agency	Current/Former Neutral and Opposing Entity in Unrelated Cases
Eversource	Current/Fomer Primary and Neutral Entity in Unrelated Cases
Fifth Third Bank	Current/Fomer Primary and Neutral Entity in Unrelated Cases
Frontier Communications	Current/Former Neutral and Opposing Entity in Unrelated Cases
FTI Consulting, Inc.	Professionals in Unrelated Cases
Garmin International, Inc.	Current Primary Entity in Unrelated Case
Google, LLC	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Hartford Financial Services Group, Inc.	Former Neutral Entity in Unrelated Case
Hartford Fire Insurance Company	Current Neutral Entity in Unrelated Case
Hawaiian Electric Company	Former Neutral and Opposing Entity in Unrelated Cases
Internal Revenue Service	Current/Former Neutral and Opposing Entity in Unrelated Cases
Jefferies LLC	Professionals in Unrelated Cases
Kirkland & Ellis LLP	Professionals in Unrelated Cases
Liberty Mutual Insurance Company	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Lloyd's of London	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Marin Municipal Water District	Current Neutral Entity in Unrelated Case
Massachusetts Dept of Revenue	Former Opposing Entity in Unrelated Case
Maune Raichle Hartley French & Mudd, LLC	Professionals in Unrelated Cases
Milbank LLP	Professionals in Unrelated Cases
National Fuel	Current Neutral Entity in Unrelated Case

Party	**Connection Role**
National Grid	Current/Former Neutral and Opposing Entity in Unrelated Cases
NV Energy	Current Neutral Entity in Unrelated Case
Oaktree Capital Management LP	Current/Former Opposing Entity in Unrelated Cases
Optum Rx	Former Committee Member in Unrelated Case
Otterbourg P.C.	Former Neutral Entity in Unrelated Case
Pacific Gas and Electric (PG&E)	Current/Former Opposing Entity in Unrelated Cases
PNC Bank	Current/Former Neutral Entity in Unrelated Cases
Portland General Electric	Current Neutral Entity in Unrelated Case
Prospect Capital Corporation	Current Neutral Entity in Unrelated Case
Puget Sound Energy	Current Neutral Entity in Unrelated Case
PWC US Tax, LLP	Professionals in Unrelated Cases
Realty Income Corporation	Current/Former Neutral Entity and Committee Member in Unrelated Cases
Richards, Layton, & Finger, P.A.	Professionals in Unrelated Cases
Riemer Braunstein LLP	Professionals in Unrelated Cases
Sacramento Municipal Utility District	Current/Former Neutral Entity in Unrelated Cases
San Diego Gas & Electric	Current/Former Neutral Entity in Unrelated Cases
Southern California Edison	Current/Former Neutral Entity in Unrelated Cases
Southern California Gas Company	Current Neutral Entity in Unrelated Case
State of Hawaii	Former Opposing Entity in Unrelated Case
The Illuminating Company	Former Neutral Entity in Unrelated Case
The Travelers Indemnity Company	Current/Former Neutral Entity in Unrelated Cases
T-Mobile	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
[Confidential]	[Confidential]
Travelers Casualty & Surety Company	Former Neutral Entity in Unrelated Case
Travelers Property Casualty Company of America	Current Neutral Entity in Unrelated Case
U.S. Customs and Border Protection	Current/Former Neutral and Opposing Entity in Unrelated Cases
UKG Inc.	Professionals in Unrelated Cases
Verizon Wireless	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Wells Fargo Bank, N.A.	Current/Fomer Primary, Opposing, and Neutral Entity in Unrelated Cases
Westchester Surplus Lines Insurance Company	Current Neutral Entity in Unrelated Case
Yamaha Motor Corporation, U.S.A.	Current Primary Entity in Unrelated Case
Young Conaway Stargatt & Taylor, LLP	Professionals in Unrelated Cases

Party	**Connection Role**
Zurich American Insurance Company	Current/Former Neutral and Opposing Entity in Unrelated Cases

CERTIFICATE OF SERVICE

I, Sarah R. Gladieux, do hereby certify that on June 24, 2026, a copy of the foregoing **Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of June 2, 2026** was served on the parties listed on the attached service list via email.

/s/ Sarah R. Gladieux
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