IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WEST MARINE, INC., *et al.*,[1]	Case No. 26-10794 (KBO)
Debtors.	(Jointly Administered)

FIRST SUPPLEMENTAL DECLARATION OF JONAS D.L. MCCRAY IN SUPPORT OF DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO ASSUME CONSULTING AGREEMENT, (II) AUTHORIZING STORE CLOSING SALES AND APPROVING RELATED PROCEDURES, (III) AUTHORIZING CUSTOMARY COMPENSATION ENHANCEMENT, AND (IV) GRANTING RELATED RELIEF

I, Jonas D.L. McCray, hereby declare under the penalty of perjury that the following is true to the best of my knowledge, information and belief:

1. I am Senior Director, Finance Transaction Counsel (Americas) of Gordon Brothers Group, LLC ("Gordon Brothers"), the parent company of Gordon Brothers Retail Partners, LLC ("GBRP"), a retail consulting firm which maintains an office at 101 Huntington Avenue, 11th Floor, Boston, Massachusetts 02199.

2. On June 1, 2026, I filed a declaration [ECF No. 107] (the "Original Declaration")[2] on behalf of GBRP in support of the *Debtors' Motion For Entry of an Order (I) Authorizing the Debtors to Assume Consulting Agreement, (II) Authorizing Store Closing Sales and Approving*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

[2] Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Original Declaration.

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Related Procedures, (III) Authorizing Customary Compensation Enhancement, and (IV) Granting Related Relief [ECF No. 80] (the "Motion"). I submit this supplemental declaration (the "First Supplemental Declaration") in further support of the Motion.

3. Following the filing of the Original Declaration, the Office of the United States Trustee requested additional clarification with respect to Stone Point's relationship with certain Parties-In-Interest, including the Debtors and their landlords.

4. To clarify, I confirm that, to the best of my knowledge, information, and belief, Stone Point has no direct or indirect relationship with any of the Debtors or their landlords.

5. The facts set forth in this First Supplemental Declaration are based upon my personal knowledge, information, and belief, and upon records kept in the ordinary course of business that were reviewed by me or other employees of Gordon Brothers under my supervision and direction. If called as a witness, I would testify to the facts set forth in this First Supplemental Declaration.

6. Gordon Brothers continues to review the Parties-in-Interest and will file a supplemental declaration with additional information or disclosures in the event that additional material relevant facts or relationships are discovered or arise.

[Signature Page Follows]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: Boston, Massachusetts
June 8, 2026

GORDON BROTHERS GROUP, LLC

By: */s/ Jonas D.L. McCray*
Jonas D.L. McCray
Senior Director, Finance Transaction Counsel (Americas)