**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | ) | Chapter 11 |
| WEST MARINE, INC., *et al.*,[1] | ) | Case No. 26-10794 (KBO) |
| Debtors. | ) | (Jointly Administered) |
| | ) | **Re: Docket No. 10** |

**INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) REDACT CERTAIN CONFIDENTIAL INFORMATION OF CUSTOMERS AND (B) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION OF INDIVIDUALS, (II) AUTHORIZING ELECTRONIC NOTICING PROCEDURES, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Interim Order") (i) authorizing the Debtors to (a) redact certain confidential information of Customers and (b) redact certain personally identifiable information of individuals from their Creditor Matrix, Schedules and Statements, Equity Holders List, and any other document filed with this Court, (ii) authorizing electronic noticing procedures, and (iii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter this Interim Order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on an interim basis as set forth in this Interim Order.

2. The final hearing (the "Final Hearing") on the Motion shall be held on June 11, 2026, at 2:00 p.m. (prevailing Eastern Time). Any objections or responses to entry of a final order on the Motion shall be filed on or before 4:00 p.m. (prevailing Eastern Time) on June 2, 2026 and shall be served on: (a) the Debtors, West Marine, Inc., 1 East Broward Blvd., Suite 200, Fort Lauderdale, Florida 33301, Attn.: Paulee Day, Chief Executive Officer; (b) proposed counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Matthew C. Fagen, P.C. (matthew.fagen@kirkland.com); (ii) Kirkland & Ellis LLP, 830 Brickell Plaza, Miami, Florida 33131, Attn.: Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com) and Trevor Eck (trevor.eck@kirkland.com); and (iii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Michael R. Nestor (mnestor@ycst.com), Kara Hammond Coyle

(kcoyle@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Kristin L. Cardoza (kcardoza@ycst.com); (c) counsel to Eclipse, as ABL Agent and FILO Agent, (i) Riemer Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, New York 10036, Attn: Lyle Stein (lstein@riemerlaw.com), Emily Lustbader (elustbader@riemerlaw.com), and Steven Fox (sfox@riemerlaw.com); and (ii) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware 19801, Attn: Gregory A. Taylor (gtaylor@ashbygeddes.com); (d) counsel to the Consenting Stakeholders, (i) Otterbourg P.C., 230 Park Avenue, New York, New York 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and Nicholas Palazzolo (npalazzolo@otterbourg.com); (ii) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Matthew Brod (mbrod@milbank.com) and Benjamin Schak (bschak@milbank.com); and (iii) Richards, Layton, & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Michael J. Merchant (merchant@rlf.com); (e) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Linda Casey (linda.casey@usdoj.gov); and (f) any statutory committee appointed in these chapter 11 cases. If no objections are filed to the Motion, this Court may enter an order approving the relief requested in the Motion on a final basis without further notice or hearing.

3. Any objections to the entry of this Interim Order, to the extent not withdrawn or settled, are overruled.

4. The Debtors are authorized, on an interim basis, pursuant to section 107(b)(1) of the Bankruptcy Code, to redact the names, physical addresses, and email addresses of their Customer List from any filings with this Court or made publicly available in these chapter 11 cases. The Debtors shall provide, on a confidential basis and upon request, an unredacted version of the

Customer List and any related filings that are redacted pursuant to this Interim Order to this Court, the Claims and Noticing Agent, the U.S. Trustee, counsel to the Consenting Stakeholders, and counsel to any official committee appointed in these chapter 11 cases. The unredacted version of the Customer List and any related filings that are redacted pursuant to this Interim Order shall not be made available to any other party without the consent of the Debtors or further order of this Court. For the avoidance of doubt, and notwithstanding any other provision of this Interim Order to the contrary, nothing herein shall prohibit or forbid the U.S. Trustee from publicly identifying members of any official committee(s) appointed in these chapter 11 cases. Nothing in this Interim Order exempts any customer, creditor, or equity security holder from compliance with Bankruptcy Rule 2019. Nothing in this Interim Order prohibits any customer, creditor, or equity security holder from voluntarily identifying itself in connection with these chapter 11 cases, or voluntarily disclosing any of its contact information.

5. The Debtors are authorized, on an interim basis, pursuant to section 107(c)(1) of the Bankruptcy Code, to redact on the Creditor Matrix, the Schedules and Statements, the Equity Holders List, affidavits of service, and any other documents filed in these chapter 11 cases, individuals' home and email addresses. The Debtors shall provide, on a confidential basis and upon request, an unredacted version of the Creditor Matrix, the Schedules and Statements, the Equity Holders List, and any other filings redacted pursuant to this Interim Order to this Court, the Debtors' Claims and Noticing Agent, the U.S. Trustee, counsel to the Consenting Stakeholders, and counsel to any official committee appointed in these chapter 11 cases. The unredacted versions of the Creditor Matrix, the Schedules and Statements, the Equity Holders List, and any other filings redacted pursuant to this Interim Order shall not be made available to any other party without the consent of the Debtors or further order of this Court.

6. Nothing herein precludes a party in interest's right to file a motion requesting that this Court unseal the information redacted by this Interim Order.

7. The Debtors shall file a redacted version of the Creditor Matrix, the Schedules and Statements, the Equity Holders List, or any other document filed with this Court, as well as post it on the Debtors' Claims and Noticing agent's website.

8. For the avoidance of doubt, to the extent not already done, the Debtors shall file an unredacted Creditor Matrix under seal with this Court

9. To the extent a party in interest files a document on the docket in these chapter 11 cases that is required to be served on creditors whose information is under seal pursuant to this Interim Order, such party in interest should contact proposed counsel for the Debtors, who shall work in good faith, with the assistance of the Claims and Noticing Agent, to effectuate the service on such party's behalf.

10. When serving any notice in these chapter 11 cases on any individual person, the Claims and Noticing Agent, and, where applicable, the Clerk of the Court, shall use such person's residential address. Nothing in this Interim Order shall waive or otherwise limit the service of any document upon or the provision of any notice to, any individual person solely because such individual's residential address and/or email address is redacted pursuant to this Interim Order. Service of all documents and notices upon individual persons whose residential address and/or email address is redacted pursuant to this Interim Order shall be made to their residential addresses and confirmed in the corresponding certificate of service.

11. The service requirements of Bankruptcy Rule 2002(g) are modified for purposes of serving the notices set forth in Bankruptcy Rule 2002 and other motions or applications to be served on Customers during the interim period to permit and authorize the Debtors, through their

Claims and Noticing Agent, to serve all pleadings and papers, via email, on all Customers, except when a Customer to be served (a) has known prepetition claims against the Debtors or (b) both (i) has a mailing address in the Debtors' books, records and files or has designated a mailing address under Bankruptcy Rules 2002(g)(l) or 5003(e) and (ii) has requested hard copy U.S. first class mail service, in which case, such party shall be served by mail at such mailing address; *provided*, that the Debtors are excused from serving pleadings and papers upon Customers to the extent that such Customers are not creditors. Nothing in this Interim Order prevents the Debtors from additionally serving any party by email in addition to the methods of service set forth in Bankruptcy Rule 9036.

12. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

13. Notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, the terms and conditions of this Interim Order are immediately effective and enforceable upon its entry.

14. The Debtors and the Claims and Noticing Agent are hereby authorized to take all actions necessary to effectuate the relief granted in this Interim Order in accordance with the Motion.

15. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Interim Order.

**Dated: May 19th, 2026**
**Wilmington, Delaware**

**KAREN B. OWENS**
**CHIEF JUDGE**