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U.S. DISTRICT COURT
N.D. OF ALABAMA

**IN THE UNITED STATES DISTRICT COURT**
**FOR THE NORTHERN DISTRICT OF ALABAMA**
**SOUTHERN DIVISION**

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| OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF WALTER ENERGY INC., et al.,<br><br>Appellant,<br><br>VS.<br><br>WALTER ENERGY INC., et al.<br><br>Appellees. | ) | Case No. 2:15-cv-01819-LSC |

**LIMITED NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

**PLEASE TAKE NOTICE** that the undersigned attorneys appear in the above-captioned appeal on behalf of the Steering Committee[1], and submit this Limited Notice of Appearance and Request for Service for the limited purpose of filing the *Interested Party Steering Committee's Agreed Motion to Extend Deadline to Intervene* (the "Motion to Extend"), filed contemporaneously herewith. The undersigned request that all notices given or required to be given of all hearings and conferences and all papers and pleadings served or required to be served in this Appeal related in any way to the Motion to Extend be delivered and served upon the Steering Committee at the address of its counsel as set forth below:

Michael L. Hall
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D. Christopher Carson
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[1] The "Steering Committee" means the informal group of certain unaffiliated (i) lenders under the Credit Agreement, dated as of April 1, 2011 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time), by and among Walter Energy, Inc. ("Walter Energy"), as U.S. borrower, Western Coal Corp. and Walter Energy Canada Holdings, Inc., as Canadian borrowers, the lenders from time to time party thereto, and Morgan Stanley Senior Funding, Inc., as administrative agent, and (ii) holders of the 9.50% Senior Secured Notes due 2019 under the Indenture dated as of September 27, 2013 (as amended, waived, supplemented or otherwise modified from time to time) by and among Walter Energy, as issuer, the guarantors from time to time parties thereto, and Wilmington Trust, National Association, as successor trustee and collateral agent to Union Bank, N.A.

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Dated: November 11, 2015

Respectfully submitted,

By: */s/ Michael Leo Hall*

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**CERTIFICATE OF SERVICE**

I hereby certify that I have served a copy of the foregoing document by Notice of Electronic Filing, or, if the party served does not participate in Notice of Electronic Filing, by U.S. First Class Mail or email on this the 11th day of November, 2015:

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