FILED
Docket #0001 Date Filed: 10/16/2015
2015 Oct-16 PM 04:42
U.S. DISTRICT COURT
N.D. OF ALABAMA

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:	§	
Walter Energy, Inc., et al.,	§	
Jointly Administered	§	Case No. **15-02741-TOM-11**
Debtor	§	
Official Committee of Unsecured Creditors	§	
	§	
Appellant	§	
vs.	§	
	§	
Walter Energy, Inc., et al.,	§	
Jointly Administered	§	
Appellees	§	

SUBMISSION SHEET
Notice of Appeal

TO: Sharon Harris, Clerk of Court
United States District Court

SUBMITTED ON: 797 - Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # 42)

CONTENTS OF RECORD (Partial Record):

a. Order from which appeal is being taken;
b. Notice of Appeal;
c. Docket Sheet;
d. Submission Sheet

Filing Fee Paid - Receipt Number 18583728

PREVIOUS APPEALS: **U.S. District Court Case Number 2:15-cv-01531-LSC**
U.S. District Court Case Number 2:15-cv-01773-LSC

1502741151106000000000185

Attorneys for Appellants	**Attorneys for Appellee**
Christian & Small LLP Bill D. Bensinger Daniel D. Sparks 1800 Financial Center 505 North 20th Street Birmingham, Alabama 35203 Telephone: (205) 250-6626 bdbensinger@csattorneys.com ddsparks@csattorneys.com Morrison & Foerster LLP Brett H. Miller Lorenzo Marinuzzi Jennifer Marines 250 West 55th Street New York, New York 10019-9601 Telephone: (212) 468-8000 brettmiller@mofo.com lmarinuzzi@mofo.com jmarines@mofo.com	Bradley Arant Boult Cummings LLP Patrick Darby Jay Bender Cathleen Moore James Bailey One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203 Telephone: (205) 521-8000 pdarby@babc.com jbender@babc.com ccmoore@babc.com jbailey@babc.com Paul, Weiss, Rifkind, Wharton & Garrison Stephen J. Shimshak Kelley A. Cornish Claudia R. Tobler Diane Meyers Ann K. Young Michael S. Rudnick 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 sshimshak@paulweiss.com kcornish@paulweiss.com ctobler@paulweiss.com dmeyers@paulweiss.com ayoung@paulweiss.com mrudnick@paulweiss.com

Attorneys for Steering Committee of First Lien Lenders and Noteholders Burr & Forman LLP Michael Leo Hall D. Christopher Carson Hanna Lahr 420 North 20th Street, Suite 3400 Birmingham, AL 35203 Phone: (205) 251-3000 mhall@burr.com ccarson@burr.com hlahr@burr.com Akin Gump Strauss Hauer & Feld LLP Ira S. Dizengoff Marty L. Brimmage Deborah J. Newman Kristine G. Manoukian One Bryant Park Bank of America Tower New York, NY 10036-6745 Phone: (212) 872-1000 idizengoff@akingump.com mbrimmage@akingump.com djnewman@akingump.com kmanoukian@akingump.com James Savin, Esq. 1333 New Hampshire Avenue, N.W. Washington, DC 20036 Phone: (202) 887-4000 jsavin@akingump.com	**Ramsey-McCormack Land Co., Inc. and WHH Real Estate LLC** Benton & Centeno, LLP Lee R. Benton Jamie A. Wilson 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000 lbenton@bcattys.com jwilson@bcattys.com *(Withdrawn as Counsel for Dominion Resources Black Warrior Trust)*

Official Committee of Retired Employees
Adams & Reese LLP
Richard P. Carmody
Regions Harbert Plaza
1901 6th Avenue North, Suite 3000
Birmingham, AL 35203
Telephone: (205) 250-5000
richard.carmondy@arlaw.com

Jenner & Block LLP
Catherine Steege
Charles B. Sklarsky
Melissa M. Root
Landon S. Raiford
353 North Clark Street
Chicago, Illinois 60654-3456
Telephone: (312) 222-9350
csteege@jenner.com
csklarsky@jenner.com
mroot@jenner.com
lraiford@jenner.com

United Mine Workers of America
Rumberger Kirk & Caldwell
Jennifer B. Kimble
2001 Park Place North Suite 1300
Birmingham, Alabama 35203
Telephone: (205) 327-5550
jkimble@rumberger.com

Lowenstein Sandler LLP
Sharon Levine
Paul Kizel
Philip J. Gross
Nicole M. Brown
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
slevine@lowenstein.com
pkizel@lowenstein.com
pgross@lowenstein.com
nbrown@lowenstein.com

UMWA 1974 Pension Plan and Trust; UMWA 1993 Benefit Plan; UMWA 1992 Benefit Plan; UMWA Combined Benefit Fund; UMWA 2012 Retiree Bonus Account Plan
Quinn, Connor, Weaver, Davies & Rouco LLP
Glen M. Connor
George N. Davies
Two North Twentieth Building
2 – 20th Street North, Suite 930
Birmingham, Alabama 35203
Telephone: 205-870-9989
gconnor@qcwdr.com
gdavies@qcwdr.com

Mooney, Green, Saindon, Murphy & Welch, P.C.
Paul A. Green
John R. Mooney
1920 L Street, N.W., Suite 400
Washington, D.C. 20036
Telephone: (202) 783-0010

Morgan, Lewis & Bockius LLP
John C. Goodchild, III
Rachel Jaffe Mauceri
1701 Market Street
Philadelphia, PA 19103-2921
Telephone: (215) 963-5000
jgoodchild@morganlewis.com
rmauceri@morganlewis.com

Julia Frost-Davies
One Federal Street
Boston, MA 02110-1726
Telephone: (617) 951-8000
julia.frost-davies@morganlewis.com

United Steel, Paper and Forestry, Rubber, Manufacturing, Energy Allied Industrial and Service Workers International Union
Quinn, Connor, Weaver, Davies & Rouco, LLP
Glen M. Connor
Richard P. Rouco
Two North Twentieth Building
2-20th Street North, Suite 930
Birmingham, Alabama 35203
Phone: (205) 870-9989
gconnor@qcwdr.com

Cohen, Weiss and Simon LLP
Richard M. Seltzer
Thomas N. Ciantra
330 West 42nd Street
New York, New York 10036-6979
Phone: (212) 563-4100
Email: tciantra@cwsny.com

David Jury
Associate General Counsel
United Steel, Paper and Forestry, Rubber, Manufacturing, Energy Allied Industrial and Service Workers International Union
Five Gateway Center, Room 807 USW
Pittsburgh, Pennsylvania 15222
Phone: (412) 562-2400
djury@usw.org

Wilmington Trust, National Association, as Indenture Trustee Ropes & Gray LLP Mark R. Somerstein 1211 Avenue of the Americas New York, NY 10036-8704 Telephone: (212) 596-9000 mark.somerstein@ropesgray.com Patricia I. Chen Prudential Tower 800 Boylston Street Boston, MA 02199-3600 Telephone: (617) 951-7000 E-mail: patricia.chen@ropesgray.com	

Dated: October 14, 2015

Joseph E. Bulgarella, Clerk
United States Bankruptcy Court

By: /s/ Leigh Tumlin
Deputy Clerk

FILED
2015 Oct-16 PM 04:42
U.S. DISTRICT COURT
N.D. OF ALABAMA

LimitedMatrix, JNTADMN, LEAD, APPEAL, CLMAGT

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA (Birmingham)
Bankruptcy Petition #: 15-02741-TOM11

Assigned to: Tamara O Mitchell
Chapter 11
Voluntary
Asset

Date filed: 07/15/2015
341 meeting: 09/10/2015
Deadline for filing claims: 10/13/2015
Deadline for filing claims (govt.): 01/11/2016

Debtor
Walter Energy, Inc., et al., *Jointly Administered*
3000 Riverchase Galleria
Suite 1700
Birmingham, AL 35244-2359
JEFFERSON-AL
Tax ID / EIN: 13-3429953
***aka* Walter Industries, Inc.**

represented by **Allan J. Arffa**
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

James Blake Bailey
Bradley Arant Boult Cummings LLP
1819 Fifth Ave N.
Birmingham, AL 35203
205-521-8913
Fax : 205-488-6913
Email: jbailey@babc.com

Jay R. Bender
One Federal Place
1819 Fifth Ave North
Birmingham, AL 35203-2105
205 521-8645
Email: jbender@babc.com

Patrick Darby
Bradley Arant Boult Cummings, LLP
One Federal Place
1819 5th Avenue North
Birmingham, AL 35203
205-521-8000
Fax : 205-488-6332
Email: pdarby@babc.com

Robert N. Kravitz
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas

New York, NY 10019-6064

Jayna Partain Lamar
Maynard, Cooper & Gale, P.C.
1901 6th Ave N
2400 Regions Harbert Plaza
Birmingham, AL 35203
205-254-1048
Fax : 205-254-1999
Email: jlamar@maynardcooper.com

Daniel J. Leffell
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Cathleen C Moore
Bradley Arant Boult Cummings LLP
1819 5th Avenue North
Birmingham, AL 35203
(205) 521-8301
Fax : (205) 521-8800
Email: ccmoore@babc.com

Creditor Committee
Mayer Electric Supply Co., Inc.
Attn: Mark J. Horn
3405 4th Avenue S
Birmingham, AL 35222

Creditor Committee
Cowin & Company, Inc.
Attn: John Moore
P. O. Box 19009
Birmingham, AL 35219-9009
TERMINATED: 08/28/2015

Creditor Committee
Delaware Trust Company, as Indenture Trustee
Attn: Sandra E. Horwitz
2711 Centerville Road
Wilmington, DE 19808

Creditor Committee
UMWA 1974 Pension Plan and Trust
Attn: David W. Allen

represented by **Robert Moore Weaver**
Quinn, Connor, Weaver, Davies & Rouco LL

2121 K Street, N.W.
Washington, DC 20037

3516 Covington Highway
Decatur, GA 30032
404-299-1211
Fax : 404-299-1288
Email: weaver@qcwdr.com

Creditor Committee
UMB Bank National Association
Attn: Mark Flannagan
1010 Grand Blvd.
Kansas City, MO 64106

Creditor Committee
United Steelworkers
Attn: David R. Jury
60 Boulevard of the Allies, Room 807
Pittsburgh, PA 15222

Creditor Committee
Industrial Mining Supply Inc.
Attn: Phillip Bradford
2500 Five Star Parkway
Bessemer, AL 35020

Creditor Committee
Hager Oil Company, Inc.
Attn: Philip C. Grace
P O Box 1429
Jasper, AL 35502-1429

Creditor Committee
United Mine Workers of America
Attn: Grant Crandall
18354 Quantico Gateway Drive, Suite 200
Triangle, VA 22172

represented by **Robert Moore Weaver**
(See above for address)

Creditor Committee
Carroll Engineering Co.
Attn: Greg Wolfe
227 Industrial Park Dr
Harlan, KY 40831

Creditor Committee
Consolidated Pipe & Supply Co., Inc.
Attn: Chris Harper
1205 Hilltop Parkway
Birmingham, AL 35124

Creditor Committee
Pension Benefit Guaranty Corporation
Attn: Michael Strollo
1200 K St. NW
Washington, DC 20005

Creditor Committee
Nelson Brothers LLC
Attn: Jason K. Baker
820 Shades Creek Pkwy Ste 2000
Birmingham, AL 35209

Creditor Committee
Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.

represented by **Bill D Bensinger**
Christian & Small, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
205-250-6626
Fax : 205-328-7234
Email: bdbensinger@csattorneys.com

Charles L. Kerr
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: ckerr@mofo.com

J. Alexander Lawrence
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: alawrence@mofo.com

Jennifer L. Marines
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: jmarines@mofo.com

Lorenzo Marinuzzi
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601

212-468-8000
Fax : 212-468-7900
Email: LMarinuzzi@mofo.com

Samantha Martin
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: smartin@mofo.com

Brett Miller
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: brettmiller@mofo.com

James A. Newton
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: jnewton@mofo.com

Erica J. Richards
MORRISON &FOERSTER LLP
250 West 55th Street
New York, NY 10019-9601
212-468-8000
Fax : 212-468-7900
Email: erichards@mofo.com

Daniel D Sparks
Christian & Small LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203
205-795-6588
Fax : 205-328-7234
Email: ddsparks@csattorneys.com

Creditor Committee
Official Committee of Retired Employees of Walter Energy, Inc.
Adams and Reese LLP

represented by **Richard Patrick Carmody**
1901 6th Avenue North Suite 3000
Birmingham, AL 35203
205 250-5000

1901 6th Avenue North, Suite 3000
Birmingham, AL 35203
United States of America
205-250-5033

Email: richard.carmody@arlaw.com

Landon S. Raiford
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9350
Fax : 312-527-0484
Email: lraiford@jenner.com

Melissa M. Root
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9350
Fax : 312-527-0484
Email: mroot@jenner.com

Charles B. Sklarsky
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9350
Fax : 312-527-0484
Email: csklarsky@jenner.com

Catherine L. Steege
Jenner & Block LLP
353 North Clark Street
Chicago, IL 60654-3456
312-222-9360
Fax : 312-527-0484
Email: csteege@jenner.com

Filing Date	#	Docket Text
07/15/2015	1	Chapter 11 Voluntary Petition. Fee Amount $1717 Filed by Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	2	20 Largest Unsecured Creditors *Consolidated List of Creditors Holding 50 Largest Unsecured Claims* Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	3	Declaration re: *Declaration of William G. Harvey in Support of First Day Motions* Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	4	

		Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor WHH Real Estate, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	5	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	6	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor WHH Real Estate, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	7	Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor WHH Real Estate, LLC. (Thuston, William (Will)) (Entered: 07/15/2015)
07/15/2015	8	Motion Regarding Chapter 11 First Day Motions *The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	9	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	10	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Cowin & Company, Inc.. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	11	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	12	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Cowin & Company, Inc.. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	13	

		Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	14	Notice of Appearance and Request for Notice by William (Will) Lee Thuston Jr. Filed by Creditor Cowin & Company, Inc.. (Thuston, William (Will)) (Entered: 07/15/2015)
07/15/2015	15	Notice of Appearance and Request for Notice by Daniel D Sparks Filed by Creditor Nelson Brothers, LLC. (Sparks, Daniel) (Entered: 07/15/2015)
07/15/2015	16	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Nelson Brothers, LLC. (Bensinger, Bill) (Entered: 07/15/2015)
07/15/2015	17	Motion Regarding Chapter 11 First Day Motions *10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	18	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	19	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B)*

		Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	20	Notice of Appearance and Request for Notice by R. Scott Williams Filed by Creditor United Mine Workers of America. (Williams, R.) (Entered: 07/15/2015)
07/15/2015	21	Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/15/2015)
07/15/2015	22	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	23	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	24	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	25	Motion to Appear pro hac vice *for Ira S. Dizengoff* Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	26	Motion to Appear pro hac vice *Motion to Admit Stephen J. Shimshak Pro Hac Vice* Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	27	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015	28	Motion to Appear pro hac vice *Motion to Admit Kelley A. Cornish Pro Hac Vice* Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	29	Motion to Appear pro hac vice *Lisa G. Beckerman* Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	30	Motion to Appear pro hac vice *Motion to Admit Claudia R. Tobler Pro Hac Vice* Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	31	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	32	Motion to Appear pro hac vice *James Savin* Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	33	Motion to Appear pro hac vice *Maurice L. Brimmage* Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	34	Motion to Appear pro hac vice *Motion to Admit Ann K. Young Pro Hac Vice* Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	35	Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363 (c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	36	Motion to Appear pro hac vice *Kristine G. Manoukian* Filed by Creditor Committee Steering Committee (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	37	Motion to Appear pro hac vice *Motion to Admit Michael S. Rudnick Pro Hac Vice* Filed by Debtor Walter Energy, Inc. (Bender, Jay) (Entered: 07/15/2015)
07/15/2015	38	

		Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	39	Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter 11 First Day Motions, 17 Motion Re: Chapter 11 First Day Motions, 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 22 Motion Re: Chapter 11 First Day Motions, 23 Motion Re: Chapter 11 First Day Motions, 24 Motion Re: Chapter 11 First Day Motions, 27 Motion Re: Chapter 11 First Day Motions, 31 Motion Re: Chapter 11 First Day Motions, 35 Motion Re: Chapter 11 First Day Motions, 38 Motion Re: Chapter 11 First Day Motions) Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	40	Order Granting Motion to Expedite Hearing (Related Doc 39) Signed on 7/15/2015. Hearing to be held on 7/15/2015 at 02:30 PM Courtroom 3 (TOM) Birmingham for 5 Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases, 13 Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases, 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 35 Debtors Motion for an Order (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief, 17 Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But

		Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief, 24 Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief, 23 Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief, 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 38 Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, 22 Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 8 Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date, 9 Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, 11 Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders, (klt) Modified on 7/15/2015 (klt). (Entered: 07/15/2015)

07/15/2015	41	Hearing Scheduled (RE: related document(s)5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/15/2015)
07/15/2015	42	The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	43	Hearing Scheduled (RE: related document(s)42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 7/15/2015 at 02:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/15/2015)
07/15/2015	44	The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	45	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Alabama State Port Authority. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	46	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Thompson Tractor Co., Inc.. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	47	Notice of Appearance and Request for Notice by Benjamin Shaw Goldman Filed by Creditor Parker Towing Company, Inc.. (Goldman, Benjamin) (Entered: 07/15/2015)
07/15/2015	48	Motion to Appoint Creditors Committee *The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114 (d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)

07/15/2015	49	Notice of Appearance and Request for Notice *of Akin Gump Strauss Hauer & Feld LLP* by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015	50	Notice of Appearance and Request for Notice *of Glen M. Connor and George N. Davies* by Glen Marshall Connor Filed by Creditors Trustees UMWA Health and Retirement Funds, UMWA Health and Retirement Funds. (Connor, Glen) (Entered: 07/15/2015)
07/15/2015	51	Notice of Appearance and Request for Notice *for Burr & Forman LLP* by Michael Leo Hall Filed by Creditor Committee Steering Committee. (Hall, Michael) (Entered: 07/15/2015)
07/15/2015		Receipt of Voluntary Petition (Chapter 11)(15-02741-11) [misc,volp11] (1717.00) Filing Fee. Receipt number 18235404. Fee Amount 1717.00 (re:Doc# 1) (U.S. Treasury) (Entered: 07/15/2015)
07/15/2015	52	Notice to Creditor(s) Re: Amendment *Corrected Exhibit "A" to Voluntary Petition*. (Bailey, James) (Entered: 07/15/2015)
07/15/2015	53	Corporate Parent Disclosure Statement *Corporate Ownership Statement* Filed by Debtor Walter Energy, Inc.. (Bailey, James) (Entered: 07/15/2015)
07/15/2015	54	Order Granting Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases. All original pleadings shall be captioned as indicated in the preceding paragraph and all original docket entries shall be made in the case of Walter Energy, Inc., Case No. 15-02741-TOM-11. An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; Walter Natural Gas, LLC; and all subsequently filed chapter 11 cases of such debtors affiliates. The docket in the chapter 11 case of Walter Energy, Inc., Case No. 15-02741-TOM11 should be consulted for all matters

		affecting this case and the affiliated Case Nos. 15-02741, 15-02743 through 15-02744, 15-02746 through 15-02747, 15-02750 through 15-02766, and 15-02773. (Related Doc 5) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	55	Order Granting Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date. KCC is authorized and directed to perform noticing services and to receive, maintain, record and otherwise administer the proofs of claim filed in these cases and all related tasks, all as described in the KCC Application. KCC shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these cases and is authorized and directed to maintain a Claims Register for each of the Debtors (Related Doc # 8) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	56	Order Granting Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures (Related Doc # 9) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	57	Order Granting Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders. The Debtors are granted an extension of the deadline to file their Schedules and Statements through and including August 28, 2015, without prejudice to the Debtors rights to seek further extensions or waivers. (Related Doc # 11) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	58	Order Granting Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases. The Claims and Noticing Agent shall publish the Notice of Commencement on the website to be established by the Claims and Noticing Agent at http://www.kccllc.net/walterenergy within seven (7) days of entry of this Order approving this Motion. (Related Doc # 13) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	59	

		Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief Signed on 7/15/2015 (RE: related document(s)42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 and 8/19/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/16/2015 to correct text (klt). Interim Order on Cash Collateral replaced to include two page budget as attachment added on 7/16/2015, no changes to the Interim Order were made. Modified on 7/16/2015 (stc). (Entered: 07/15/2015)
07/15/2015	60	Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	61	Order (A) Authorizing, but not directing, Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay-Related Administrative Obligations; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (C) Granting Related Relief (Related Doc # 17) Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and

		Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	62	Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees, and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief (Related Doc # 23) Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	63	Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief (Related Doc # 22) Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/16/2015	64	Public Note Regarding Proceeding Number 59: This note is entered to reflect that a new PDF has been substituted for the original PDF so that the Interim Order on Cash Collateral that is now part of proceeding number 59 includes as an attachment the two page budget. (RE: related document(s)59 Notice and Order). (stc) (Entered: 07/16/2015)
07/16/2015	65	PDF with attached Audio File. Court Date & Time [7/15/2015 2:29:26 PM]. File Size [54399 KB]. Run Time [02:31:06]. (RE: Doc #5; Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases). (adiuser). (Entered: 07/16/2015)
07/16/2015	66	Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor RGGS Land & Minerals, LTD., L.P.. (Morgan, Robert) (Entered: 07/16/2015)
07/16/2015	67	Interim Order (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s)24 Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies

		Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	68	Order (A) Authorizing Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief (Related Doc # 35) Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107 (a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	69	Interim Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s)31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	70	Interim Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s)19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	71	Interim Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and ForeignSigned on 7/16/2015 (RE: related document(s)18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers

		and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)
07/16/2015	72	Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates (Related Doc # 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief) Signed on 7/16/2015. (klt) (Entered: 07/16/2015)
07/16/2015	73	Notice of Appearance and Request for Notice by Lindan J. Hill Filed by Creditor c/o Lindan J. Hill Birmingham Rail & Locomotive, Co., Inc.. (Hill, Lindan) (Entered: 07/16/2015)
07/16/2015	74	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Arch Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	75	Notice of Appearance and Request for Notice by Clyde Ellis Brazeal III Filed by Creditor Aspen American Insurance Company. (Brazeal, Clyde) (Entered: 07/16/2015)
07/16/2015	76	Certificate of Service *re Documents Served on July 15, 2015 [Docket Nos. 5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38, 39, 40 and 42]* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)5 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases*, 8 Motion Regarding Chapter 11 First Day Motions *The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc, 9 Motion Regarding Chapter 11 First Day Motions The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures, 11 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holde, 13 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, 17 Motion Regarding Chapter 11 First Day*

Motions 10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, 18 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono, 19 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, 22 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 23 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, 24 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, 27 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 35 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, 38 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, 39 Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 40 Order on Motion to Expedite Hearing, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I)

		Authorizing Postpetition U). (Kass, Albert) (Entered: 07/16/2015)
07/16/2015	77	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor Shook and Fletcher Supply Company, Inc.. (Porterfield, Stephen) (Entered: 07/16/2015)
07/17/2015	78	Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor G. R. Harsh Sr., Real Estate Holdings, LLC. (Kimble, Jennifer) Modified on 7/21/2015 to match text to pdf (klt). (Entered: 07/17/2015)
07/17/2015	79	Correspondence as stockholder and request for notices Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)
07/17/2015	80	Letter Filed by Interested Party Janine LaDouceur . (klt) (Entered: 07/17/2015)
07/17/2015	81	Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor Hager Oil Company, Inc.. (Franklin, Marvin) (Entered: 07/17/2015)
07/17/2015	82	Notice of Hearing on (RE: related document(s)44 Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/17/2015)
07/17/2015	83	Certificate of Service *re Documents Served on July 16, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)5 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases*, 8 Motion Regarding Chapter 11 First Day Motions *The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc*, 9 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures*, 11 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holde*, 13 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order*

(A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P, 17 Motion Regarding Chapter 11 First Day Motions 10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee, 18 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono, 19 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to, 22 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief, 23 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr, 24 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur, 27 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 35 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363 (c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, 38 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, 39 Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of

		Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, 48 Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, 54 Order on Motion Re: Chapter 11 First Day Motions, 55 Order on Motion Re: Chapter 11 First Day Motions, 56 Order on Motion Re: Chapter 11 First Day Motions, 57 Order on Motion Re: Chapter 11 First Day Motions, 58 Order on Motion Re: Chapter 11 First Day Motions, 59 Notice and Order, 60 Order on Motion Re: Chapter 11 First Day Motions, 61 Order on Motion Re: Chapter 11 First Day Motions, 62 Order on Motion Re: Chapter 11 First Day Motions, 63 Order on Motion Re: Chapter 11 First Day Motions, 67 Notice and Order, 68 Order on Motion Re: Chapter 11 First Day Motions, 69 Notice and Order, 70 Notice and Order, 71 Notice and Order, 72 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/17/2015)
07/17/2015	84	BNC Certificate of Notice (RE: related document(s)40 Order on Motion to Expedite Hearing). Notice Date 07/17/2015. (Admin.) (Entered: 07/18/2015)
07/18/2015	85	Motion to Expedite Hearing (related documents 48 Motion to Appoint Creditors Committee) *The Debtors Motion For Expedited Hearing On Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	86	Motion to Expedite Hearing (related documents 17 Motion Re: Chapter 11 First Day Motions) *The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations* Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	87	BNC Certificate of Notice (RE: related document(s)54 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)

07/18/2015	88	BNC Certificate of Notice (RE: related document(s)55 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	89	BNC Certificate of Notice (RE: related document(s)56 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	90	BNC Certificate of Notice (RE: related document(s)57 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	91	BNC Certificate of Notice (RE: related document(s)58 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	92	BNC Certificate of Notice (RE: related document(s)59 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	93	BNC Certificate of Notice (RE: related document(s)60 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	94	BNC Certificate of Notice (RE: related document(s)61 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	95	BNC Certificate of Notice (RE: related document(s)62 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	96	BNC Certificate of Notice (RE: related document(s)63 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	97	BNC Certificate of Notice (RE: related document(s)67 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	98	BNC Certificate of Notice (RE: related document(s)68 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	99	BNC Certificate of Notice (RE: related document(s)69 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)

07/18/2015	100	BNC Certificate of Notice (RE: related document(s)70 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	101	BNC Certificate of Notice (RE: related document(s)71 Notice and Order). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/18/2015	102	BNC Certificate of Notice (RE: related document(s)72 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 07/18/2015. (Admin.) (Entered: 07/19/2015)
07/19/2015	103	BNC Certificate of Notice (RE: related document(s)82 Notice of Hearing). Notice Date 07/19/2015. (Admin.) (Entered: 07/20/2015)
07/20/2015	104	Order Granting Motion to Expedite Hearing (Related Doc 85) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 48 Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c) (2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief, (klt) (Entered: 07/20/2015)
07/20/2015	105	Order Granting Motion to Expedite Hearing (Related Doc # 86) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 17 Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations, (klt) (Entered: 07/20/2015)
07/20/2015	106	Notice of Appearance and Request for Notice by Jesse S Vogtle Jr Filed by Creditor S.E. Belcher, Jr. Private Foundation No. 3. (Vogtle, Jesse) (Entered: 07/20/2015)
07/20/2015	107	Receipt number from District Court filing fee paid by Ira S. Dizengoff (Re Item:25 Motion to Appear pro hac vice) B4601063812 (RE: related document(s)25 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	108	Receipt number from District Court filing fee paid by Lisa G. Beckerman (Re Item:29 Motion to Appear pro hac vice) B4601063813 (RE: related document(s)29 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)

07/20/2015	109	Receipt number from District Court filing fee paid by James Savin (Re Item:32 Motion to Appear pro hac vice) B4601063815 (RE: related document(s)32 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	110	Receipt number from District Court filing fee paid by Maurice L. Brimmage (Re Item:33 Motion to Appear pro hac vice) B4601063814 (RE: related document(s)33 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	111	Receipt number from District Court filing fee paid by Kristine G. Manoukian (Re Item:36 Motion to Appear pro hac vice) B4601063816 (RE: related document(s)36 Motion to Appear pro hac vice filed by Creditor Committee Steering Committee). (klt) (Entered: 07/20/2015)
07/20/2015	112	Notice of Appearance and Request for Notice by Marvin E. Franklin Filed by Creditor CONSOLIDATED PIPE & SUPPLY CO., INC.. (Franklin, Marvin) (Entered: 07/20/2015)
07/20/2015	113	Notice of Appearance and Request for Notice by Frank A. Anderson Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # 1 Certificate of Service) (Anderson, Frank) (Entered: 07/20/2015)
07/20/2015	114	Order Granting Motion To Appear pro hac vice for Ira S. Dizengoff (Related Doc # 25) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	115	Order Granting Motion To Appear pro hac vice for Lisa G. Beckerman (Related Doc # 29) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	116	Order Granting Motion To Appear pro hac vice for James Savin (Related Doc # 32) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	117	Order Granting Motion To Appear pro hac vice for Maurice L. Brimmage (Related Doc # 33) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	118	Order Granting Motion To Appear pro hac vice for Kristine G. Manoukian (Related Doc # 36) Signed on 7/20/2015. (klt) (Entered: 07/20/2015)
07/20/2015	119	

Certificate of Service *(Supplemental): re Documents Served on July 17, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)5 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases*, 8 Motion Regarding Chapter 11 First Day Motions *The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc*, 9 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures*, 11 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holde*, 13 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing P*, 17 *Motion Regarding Chapter 11 First Day Motions 10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee*, 18 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Hono*, 19 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to*, 22 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief*, 23 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Tr*, 24 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur*, 27 *Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain*

		Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 31 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief, 35 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363 (c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insuranc, 38 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements, 39 Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter, 42 Motion Regarding Chapter 11 First Day Motions The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief, 48 Motion to Appoint Creditors Committee The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for, 54 Order on Motion Re: Chapter 11 First Day Motions, 55 Order on Motion Re: Chapter 11 First Day Motions, 56 Order on Motion Re: Chapter 11 First Day Motions, 57 Order on Motion Re: Chapter 11 First Day Motions, 58 Order on Motion Re: Chapter 11 First Day Motions, 59 Notice and Order, 60 Order on Motion Re: Chapter 11 First Day Motions, 61 Order on Motion Re: Chapter 11 First Day Motions, 62 Order on Motion Re: Chapter 11 First Day Motions, 63 Order on Motion Re: Chapter 11 First Day Motions, 67 Notice and Order, 68 Order on Motion Re: Chapter 11 First Day Motions, 69 Notice and Order, 70 Notice and Order, 71 Notice and Order, 72 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/20/2015)
07/20/2015	120	Certificate of Service *re: Documents Served on July 17, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)56 Order on Motion Re: Chapter 11 First Day Motions, 82 Notice of Hearing). (Kass, Albert) (Entered: 07/20/2015)

07/20/2015	121	Notice of Appearance and Request for Notice by Daniel Pasky Filed by Creditor Automotive Rentals, Inc.. (Pasky, Daniel) (Entered: 07/20/2015)
07/20/2015	122	Notice of Appearance and Request for Notice by Michael E Bybee Filed by Creditor Industrial Mining Supply, Inc.. (Bybee, Michael) (Entered: 07/20/2015)
07/20/2015	123	Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Alabama State Port Authority. (Stockman, Norman) (Entered: 07/20/2015)
07/20/2015	124	Notice of Appearance and Request for Notice by Norman Matt Stockman Filed by Creditor Parker Towing Company, Inc.. (Stockman, Norman) (Entered: 07/20/2015)
07/20/2015	125	Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 7/20/2015 to match text to pdf (klt). (Entered: 07/20/2015)
07/20/2015	126	Hearing Scheduled (RE: related document(s)125 Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 7/21/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/20/2015)
07/21/2015	127	Transcript of hearing held on: 07/15/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 10/19/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days

		from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 7/28/2015. Redaction Request Due By 08/11/2015. Redacted Transcript Submission Due By 08/21/2015. Transcript access will be restricted through 10/19/2015. (Bowen, James) (Entered: 07/21/2015)
07/21/2015	128	Receipt number from District Court filing fee paid by Stephen J. Shimshak (Re Item:26 Motion to Appear pro hac vice) B4601063776 (RE: related document(s)26 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	129	Receipt number from District Court filing fee paid by Kelley A. Cornish (Re Item:28 Motion to Appear pro hac vice) B4601063777 (RE: related document(s)28 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	130	Receipt number from District Court filing fee paid by Claudia R. Tobler (Re Item:30 Motion to Appear pro hac vice) B4601063778 (RE: related document(s)30 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	131	Receipt number from District Court filing fee paid by Ann K. Young (Re Item:34 Motion to Appear pro hac vice) B4601063780 (RE: related document(s)34 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	132	Receipt number from District Court filing fee paid by Michael S. Rudnick (Re Item:37 Motion to Appear pro hac vice) B4601063779 (RE: related document(s)37 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 07/21/2015)
07/21/2015	133	Order Granting Motion To Appear pro hac vice of Stephen J. Shimshak (Related Doc # 26) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	134	Order Granting Motion To Appear pro hac vice of Kelley A. Cornish (Related Doc # 28) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	135	

		Order Granting Motion To Appear pro hac vice of Claudia R. Tobler (Related Doc # 30) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	136	Order Granting Motion To Appear pro hac vice of Ann K. Young (Related Doc # 34) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	137	Order Granting Motion To Appear pro hac vice of Michael S. Rudnick (Related Doc # 37) Signed on 7/21/2015. (klt) (Entered: 07/21/2015)
07/21/2015	138	Certificate of Service *re: Documents Served on July 20, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)85 Motion to Expedite Hearing (related documents 48 Motion to Appoint Creditors Committee) *The Debtors Motion For Expedited Hearing On Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sect, 86 Motion to Expedite Hearing (related documents 17 Motion Re: Chapter 11 First Day Motions) The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bon, 104 Order on Motion to Expedite Hearing, 105 Order on Motion to Expedite Hearing, 125 Motion to Extend Time Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief, 126 Hearing Scheduled). (Kass, Albert) (Entered: 07/21/2015)*
07/21/2015	139	Motion to Appear pro hac vice *for Scott C. Williams* Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	140	Motion to Appear pro hac vice *for Sam H. Poteet, Jr.* Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	141	Motion to Appear pro hac vice *for Michael E. Collins* Filed by Creditor Arch Insurance Company (Brazeal, Clyde) (Entered: 07/21/2015)
07/21/2015	142	Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/21/2015)

07/22/2015	143	PDF with attached Audio File. Court Date & Time [7/21/2015 8:57:49 AM]. File Size [1917 KB]. Run Time [00:05:20]. (RE: Doc #125; Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energ). (adiuser). (Entered: 07/22/2015)
07/22/2015	144	Order Setting the 341 Meeting and Granting Related Relief (Related Doc # 125) Signed on 7/22/2015. The Debtors and the Claims and Noticing Agent shall serve the Notice of Commencement, as amended to conform with this Order and the Publication Notice, in the manner set forth in the Consolidated Top 50 and Matrix Order no later than July 28, 2015. (klt) (Entered: 07/22/2015)
07/22/2015	145	Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. The Bankruptcy Administrator has scheduled the initial meeting of creditors for August 20, 2015 at 1 p.m. CDT at the U.S. Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203. The B.A., the Debtors representative, and the Debtors local counsel will appear at the Initial 341 on August 20, 2015, and the B.A. will announce that the meeting of creditors is CONTINUED to SEPTEMBER 10, 2015 AT 1 P.M. CDT. There will be no questioning of the Debtors representative at the Initial 341. There will be questioning allowed at the continued meeting of creditors on 9/10/2015. 341(a) meeting to be held on 9/10/2015 at 01:00 PM at Creditor Meeting Room Birmingham. (klt) (Entered: 07/22/2015)
07/22/2015	146	Notice of Appearance and Request for Notice *Frederick M. Garfield and David S. Maxey* by Frederick Mott Garfield Filed by Creditor Jefferson County Department of Health. (Garfield, Frederick) (Entered: 07/22/2015)
07/22/2015	147	Notice of Appearance and Request for Notice by Robert A Morgan Filed by Creditor Wesley West Minerals, Ltd.. (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	148	Notice of Appearance and Request for Notice by Shelley Bush Marmon Filed by Creditor Wesley West Minerals, Ltd.. (Morgan, Robert) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/22/2015)
07/22/2015	149	

		Motion to Appear pro hac vice *(Shelley Bush Marmon)* Filed by Creditor Wesley West Minerals, Ltd. (Morgan, Robert) (Entered: 07/22/2015)
07/22/2015	150	Certificate of Service *re: Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)142 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/22/2015)
07/22/2015	151	20 Largest Unsecured Creditors *Second Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims* Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 07/22/2015)
07/22/2015	152	BNC Certificate of Notice (RE: related document(s)104 Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	153	BNC Certificate of Notice (RE: related document(s)105 Order on Motion to Expedite Hearing). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	154	BNC Certificate of Notice (RE: related document(s)114 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	155	BNC Certificate of Notice (RE: related document(s)115 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	156	BNC Certificate of Notice (RE: related document(s)116 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	157	BNC Certificate of Notice (RE: related document(s)117 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/22/2015	158	BNC Certificate of Notice (RE: related document(s)118 Order on Motion to Appear Pro Hac Vice). Notice Date 07/22/2015. (Admin.) (Entered: 07/23/2015)
07/23/2015	159	Notice of Appearance and Request for Notice by Frederick Mott Garfield, David S. Maxey Filed by Creditor Jefferson County Department of Health and Mark E. Wilson, MD, Health Officer. (Maxey, David) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/23/2015)

07/23/2015	160	Notice of Appearance and Request for Notice by Susan Reid Sherrill-Beard Filed by Interested Party U.S. Securities and Exchange Commission. (Sherrill-Beard, Susan) (Entered: 07/23/2015)
07/23/2015	161	Notice of Appearance and Request for Notice by Walter F McArdle Filed by Creditor George M. Phillippi. (McArdle, Walter) Modified on 7/23/2015 to match text to pdf (klt). (Entered: 07/23/2015)
07/23/2015	162	Notice of Appearance and Request for Notice *Amended* by Glen Marshall Connor Filed by Creditors United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees. (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	163	Motion to Appear pro hac vice *Crystal R. Axelrod* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	164	Motion to Appear pro hac vice *Melissa Y. Boey* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	165	Motion to Appear pro hac vice *Julia Frost-Davies* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of

		America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	166	Motion to Appear pro hac vice *John C. Goodchild, III* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	167	Motion to Appear pro hac vice *Amelia C. Joiner* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	168	Motion to Appear pro hac vice *Rachel Jaffe Mauceri* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	169	Motion to Appear pro hac vice *Paul A. Green* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America

		Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	170	Motion to Appear pro hac vice *John R. Mooney* Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 07/23/2015)
07/23/2015	171	Notice of Appearance and Request for Notice by William W Kannel Filed by Creditor Delaware Trust Company, as Indenture Trustee. (Kannel, William) (Entered: 07/23/2015)
07/23/2015	172	Certificate of Service *re: Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates* Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	173	Certificate of Service *re: Documents Served on July 22, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)144 Order on Motion to Extend Time, 151 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	174	BNC Certificate of Notice (RE: related document(s)133 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	175	BNC Certificate of Notice (RE: related document(s)134 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	176	BNC Certificate of Notice (RE: related document(s)135 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	177	BNC Certificate of Notice (RE: related document(s)136 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/23/2015	178	

		BNC Certificate of Notice (RE: related document(s)137 Order on Motion to Appear Pro Hac Vice). Notice Date 07/23/2015. (Admin.) (Entered: 07/24/2015)
07/24/2015	179	Notice of Appearance and Request for Service of Papers by Mark R. Somerstein and Patricia Chen Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee. (Chen, Patricia) Modified on 7/24/2015 to add attorney and match text to pdf (klt). (Entered: 07/24/2015)
07/24/2015	180	Motion to Appear pro hac vice *Motion for Admission Pro Hac Vice of Mark R. Somerstein* Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (Chen, Patricia) (Entered: 07/24/2015)
07/24/2015	181	Notice of Appearance and Request for Notice *by Harold L. Kaplan, Mark F. Hebbeln and Lars A. Peterson of Foley & Lardner LLP on behalf of UMB Bank, N.A.* Filed by Creditor UMB Bank, N.A.. (Peterson, Lars) Modified on 7/24/2015 to match text to pdf (klt). (Entered: 07/24/2015)
07/24/2015	182	Objection to (related document(s): 24 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assur filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Appalachian Power Company d/b/a American Electric Power (Ray, Eric) (Entered: 07/24/2015)*
07/24/2015	183	Hearing Scheduled (RE: related document(s)182 Objection filed by Creditor Appalachian Power Company d/b/a American Electric Power). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/24/2015 to correct text (klt). (Entered: 07/24/2015)
07/24/2015	184	BNC Certificate of Notice (RE: related document(s)144 Order on Motion to Extend Time). Notice Date 07/24/2015. (Admin.) (Entered: 07/25/2015)
07/27/2015	185	Motion to Appear pro hac vice *Thomas N. Ciantra* Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	186	Motion to Appear pro hac vice *David R. Jury* Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing,

		Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	187	Motion to Appear pro hac vice *Richard M. Seltzer* Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	188	Notice of Appearance and Request for Notice *Glen M. Connor, George N. Davies, and Richard P. Rouco* by Glen Marshall Connor Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC. (Connor, Glen) (Entered: 07/27/2015)
07/27/2015	189	Statement *Debtors' Agenda for Hearing Scheduled for July 28, 2015* Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 07/27/2015)
07/27/2015	190	Motion to Appear pro hac vice *Sharon L. Levine* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	191	Motion to Appear pro hac vice *Paul Kizel* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	192	Motion to Appear pro hac vice *Philip J. Gross* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	193	Motion to Appear pro hac vice *Nicole M. Brown* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	194	Notice of Appearance and Request for Notice *Sharon L. Levine* by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	195	Notice of Appearance and Request for Notice *Paul Kizel* by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	196	Notice of Appearance and Request for Notice *Philip J. Gross* by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)

07/27/2015	197	Notice of Appearance and Request for Notice *Nicole M. Brown* by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/27/2015)
07/27/2015	198	Order Scheduling Omnibus Hearing Dates Signed on 7/27/2015. Omnibus Hearings are scheduled for the following dates: Wednesday, September 2, 2015 at 11:30 a.m.; Tuesday, September 15, 2015 at 10:00 a.m.; Tuesday, September 29, 2015 at 10:00 a.m.; Wednesday, October 7, 2015 at 10:00 a.m.; Wednesday, October 21, 2015 at 10:00 a.m.; and Wednesday, October 28, 2015 at 9:00 a.m. (klt) (Entered: 07/27/2015)
07/27/2015	199	Chapter 11 Operating Order Signed on 7/27/2015. (klt) (Entered: 07/27/2015)
07/27/2015	200	Certificate of Service *re: 1) Debtors' Agenda for Hearing Scheduled for July 28, 2015; and 2) Order Scheduling Omnibus Hearing Dates* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)189 Statement, 198 Order (Generic)). (Kass, Albert) (Entered: 07/27/2015)
07/28/2015	201	Receipt number from District Court filing fee paid by Crystal R. Axelrod (Re Item:163 Motion to Appear pro hac vice) B4601063982 (RE: related document(s)163 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (thc) (Entered: 07/28/2015)
07/28/2015	202	Receipt number from District Court filing fee paid by Julia Frost-Davis, John C. Goodchild, Amelia Joiner, Rachel Jaffe Mauceri, Paul Green, and John R. Mooney (Re Item:164 Motion to Appear pro hac vice, 165 Motion to Appear pro hac vice, 166 Motion to Appear pro hac vice, 167 Motion to Appear pro hac vice, 168 Motion to Appear pro hac vice, 169 Motion to Appear pro hac vice, 170 Motion to Appear pro hac vice) B4601063982 (RE: related document(s)164 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of

America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 165 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 166 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 167 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 168 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 169 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of

		America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 170 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees). (thc) (Entered: 07/28/2015)
07/28/2015	203	Receipt number from District Court filing fee paid by David Jury, Thomas Ciantra, Richard Seltzer (Re Item:185 Motion to Appear pro hac vice, 186 Motion to Appear pro hac vice, 187 Motion to Appear pro hac vice) B4601063981 (RE: related document(s)185 Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, 186 Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, 187 Motion to Appear pro hac vice filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). (thc) (Entered: 07/28/2015)
07/28/2015	204	PDF with attached Audio File. Court Date & Time [7/28/2015 10:00:21 AM]. File Size [8367 KB]. Run Time [00:23:14]. (RE: Doc #48; Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B). (adiuser). (Entered: 07/28/2015)
07/28/2015	205	Order Granting Motion To Appear pro hac vice of Rachel Jaffe Mauceri (Related Doc # 168) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	206	Order Granting Motion To Appear pro hac vice of Paul A. Green (Related Doc # 169) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	207	

		Order Granting Motion To Appear pro hac vice of John R. Mooney (Related Doc # 170) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	208	Motion to Appear pro hac vice *Scott A. Zuber* Filed by Creditor Aspen American Insurance Company (Brazeal, Clyde) (Entered: 07/28/2015)
07/28/2015	209	Order Granting Motion To Appear pro hac vice of Thomas N. Ciantra (Related Doc # 185) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	210	Order Granting Motion To Appear pro hac vice of David R. Jury (Related Doc # 186) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	211	Order Granting Motion To Appear pro hac vice of Richard M. Seltzer (Related Doc # 187) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	212	Order Granting Motion To Appear pro hac vice of Crystal R. Axelrod (Related Doc # 163) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	213	Order Granting Motion To Appear pro hac vice of Julia Frost-Davies (Related Doc # 165) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	214	Order Granting Motion To Appear pro hac vice of John C. Goodchild, III (Related Doc # 166) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	215	Order Granting Motion To Appear pro hac vice of Amelia C. Joiner (Related Doc # 167) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	216	Order Granting Motion To Appear pro hac vice of Melissa Y. Boey (Related Doc # 164) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	217	Third Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	218	Order (A) Authorizing, but not Directing, Debtors to Pay Certain Bonus and Severance Obligations and (B) Granting

		Related Relief (Related Doc # 85) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	219	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	220	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/28/2015)
07/28/2015	221	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Wilson, Jamie) (Entered: 07/28/2015)
07/28/2015	222	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 07/28/2015)
07/28/2015	223	Certificate of Service *(Supplemental): re Documents Served on July 27, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)35 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 (h) (A) Authorizing the Debtors to (I) Continue Insuranc, 68 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 07/28/2015)*
07/28/2015	224	Notice of Motion and Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	225	Notice of Motion and Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	226	Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates Filed by Debtor Walter Energy, Inc., et al.. (Attachments: # 1 Part 2 of 8 # 2 Part

		3 of 8 # 3 Part 4 of 8 # 4 Part 5 of 8 # 5 Part 6 of 8 # 6 Part 7 of 8 # 7 Part 8 of 8) (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/29/2015	227	Notice of Hearing on (RE: related document(s)225 Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	228	Receipt number from District Court filing fee paid by Scott C. Williams (Re Item:139 Motion to Appear pro hac vice) B4601064040 (RE: related document(s)139 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	229	Receipt number from District Court filing fee paid by Sam H. Poteet, Jr (Re Item:140 Motion to Appear pro hac vice) B4601064039 (RE: related document(s)140 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	230	Receipt number from District Court filing fee paid by Michael E. Collins (Re Item:141 Motion to Appear pro hac vice) B4601064041 (RE: related document(s)141 Motion to Appear pro hac vice filed by Creditor Arch Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	231	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	232	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Stephens, Samuel) (Entered: 07/29/2015)
07/29/2015	233	Order Granting Motion To Appear pro hac vice of Sam H. Poteet, Jr. (Related Doc # 140) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	234	Order Granting Motion To Appear pro hac vice of Michael E. Collins (Related Doc # 141) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	235	Motion to Appear pro hac vice *(Tye C. Hancock)* Filed by Interested Party Dominion Resources Black Warrior Trust by

		and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	236	Motion to Appear pro hac vice *(Joseph E. Bain)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	237	Order Granting Motion To Appear pro hac vice of Scott C. Williams (Related Doc # 139) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	238	Receipt number from District Court filing fee paid by Scott A. Zuber (Re Item:208 Motion to Appear pro hac vice) B4601063971 (RE: related document(s)208 Motion to Appear pro hac vice filed by Creditor Aspen American Insurance Company). (klt) (Entered: 07/29/2015)
07/29/2015	239	Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) *(Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit B # 4 Exhibit C) (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	240	Motion to Expedite Hearing (related documents 239 Motion to Reconsider) *(Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	241	Order Granting Motion To Appear pro hac vice of Scott A. Zuber (Related Doc # 208) Signed on 7/29/2015. (klt) (Entered: 07/29/2015)
07/29/2015	242	Order Granting Motion to Expedite Hearing (Related Doc # 240) Signed on 7/29/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order filed by Dominion Resources Black Warrior Trust, (klt) (Entered: 07/29/2015)
07/29/2015	243	Transcript of hearing held on: 07/28/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference

		Policy on Privacy, remote electronic access to this transcript is restricted through 10/27/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/5/2015. Redaction Request Due By 08/19/2015. Redacted Transcript Submission Due By 08/31/2015. Transcript access will be restricted through 10/27/2015. (Bowen, James) (Entered: 07/29/2015)
07/29/2015	244	Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015	245	Notice of Appearance and Request for Notice by Charles Howard Moses III Filed by Interested Party Ramsay McCormack Land Co. Inc.. (Moses, Charles) (Entered: 07/29/2015)
07/29/2015	246	Notice of Appearance and Request for Notice by Beth Brownstein , Leah M. Eisenberg , Andrew I. Silfen Filed by Interested Party BOKF, N.A. . (klt) (Entered: 07/29/2015)
07/29/2015	247	Motion to Appear pro hac vice *of William W. Kannel* Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # 1 Certificate of Service) (Kannel, William) (Entered: 07/29/2015)
07/29/2015	248	Motion to Appear pro hac vice *of Adrienne K. Walker* Filed by Creditor Delaware Trust Company, as Indenture Trustee (Attachments: # 1 Certificate of Service) (Walker, Adrienne) (Entered: 07/29/2015)

07/29/2015	249	Hearing Scheduled (RE: related document(s)244 Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust 239 Motion to Reconsider, on a Limited Basis, The Cash Management Order). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/29/2015)
07/29/2015	250	Motion to Amend and/or Alter (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/29/2015)
07/29/2015	251	Certificate of Service *re: Documents Served on July 28, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)217 20 Largest Unsecured Creditors, 218 Order on Motion to Expedite Hearing, 224 Motion *Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date*, 225 Motion for Relief from Stay *Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions*, Fee Amount $176,, 226 Statement). (Kass, Albert) (Entered: 07/29/2015)
07/29/2015	252	Notice of Motion and Motion for Relief from Stay *to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies*, Fee Amount $176, Filed by Movants Neil Winkelmann, Walter Scheller, Keith Calder, Joseph Leonard (Attachments: # 1 Exhibit Exhibit A-C # 2 Exhibit Exhibits D-I # 3 Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18289694. Fee Amount 176.00 (re:Doc# 252) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	253	Notice of Motion and Motion for Relief from Stay *to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies*, Fee Amount $176, Filed by Movants Keith Calder, Joseph Leonard, Walter Scheller, Neil Winkelmann (Attachments: # 1 Exhibit Exhibit A # 2 Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number

		18289703. Fee Amount 176.00 (re:Doc# 253) (U.S. Treasury) (Entered: 07/29/2015)
07/29/2015	254	BNC Certificate of Notice (RE: related document(s)198 Order (Generic)). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/29/2015	255	BNC Certificate of Notice (RE: related document(s)199 Chapter 11 Operating Order). Notice Date 07/29/2015. (Admin.) (Entered: 07/30/2015)
07/30/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18290449. Fee Amount 176.00 (re:Doc# 225) (U.S. Treasury) (Entered: 07/30/2015)
07/30/2015	256	Notice of Hearing on (RE: related document(s)250 Motion to Amend and/or Alter filed by Creditor Comerica Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	257	Notice of Hearing on (RE: related document(s)252 Motion for Relief from Stay filed by Movant Joseph Leonard, Movant Keith Calder, Movant Walter Scheller, Movant Neil Winkelmann). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	258	Motion to Expedite Hearing (related documents 250 Motion to Amend and/or Alter) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/30/2015)
07/30/2015	259	Order Granting Motion to Expedite Hearing (Related Doc # 258) Signed on 7/30/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 250 Motion of Comerica Bank to Amend or Alter Order (A)(I) Approving Continued Use of Debtors Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving theRequirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain PostPetition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, (klt) (Entered: 07/30/2015)
07/30/2015	260	Verified Statement Filed by Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019. (Hall, Michael) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/30/2015)

07/30/2015	261	Notice of Hearing on (RE: related document(s)224 Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	262	Notice of Hearing on (RE: related document(s)253 Motion for an Order Authorizing Payments and Relief From the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	263	Notice of Appearance and Request for Notice Filed by Creditor National Labor Relations Board. (Chahrouri, Katherine) (Entered: 07/30/2015)
07/30/2015	264	Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief (Related Doc # 48) Signed on 7/30/2015. (klt) (Entered: 07/30/2015)
07/30/2015	265	Notice of Appearance and Request for Notice by James G Henderson Filed by Creditor Hager Equipment Co. of AL, Inc.. (Henderson, James) (Entered: 07/30/2015)
07/30/2015	266	Joinder in 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order Filed by Creditor Frontier Enterprises (Vogtle, Jesse) Modified on 7/30/2015 to add related docket number (klt). (Entered: 07/30/2015)
07/30/2015	267	Amended Certificate of Service Filed by Interested Parties Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Ramsay McCormack Land Co. Inc. (RE: related document(s)239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) *(Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)*, 240 Motion to Expedite Hearing (related documents 239 Motion to Reconsider) *(Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order)*, 244 Motion to Reconsider (related documents 239

		Motion to Reconsider) *(Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust Motion to Reconsider, on a Limited Basis, The Cash Management Order)*). (Wilson, Jamie) (Entered: 07/30/2015)
07/30/2015	268	**Amended by 342** - Bankruptcy Administrator's *Appointment of Unsecured Creditors Committee* Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 7/31/2015 to match text to pdf (klt). Modified on 8/5/2015 (klt). (Entered: 07/30/2015)
07/30/2015	269	Certificate of Service *re: Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)226 Statement, 251 Certificate of Service). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	270	Certificate of Service *re: Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)144 Order on Motion to Extend Time). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	271	Hearing Scheduled (RE: related document(s)266 Joinder filed by Creditor Frontier Enterprises). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	272	BNC Certificate of Notice (RE: related document(s)205 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	273	BNC Certificate of Notice (RE: related document(s)206 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	274	BNC Certificate of Notice (RE: related document(s)207 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	275	BNC Certificate of Notice (RE: related document(s)209 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	276	BNC Certificate of Notice (RE: related document(s)210 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)

07/30/2015	277	BNC Certificate of Notice (RE: related document(s)211 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	278	BNC Certificate of Notice (RE: related document(s)212 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	279	BNC Certificate of Notice (RE: related document(s)213 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	280	BNC Certificate of Notice (RE: related document(s)214 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	281	BNC Certificate of Notice (RE: related document(s)215 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	282	BNC Certificate of Notice (RE: related document(s)216 Order on Motion to Appear Pro Hac Vice). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/30/2015	283	BNC Certificate of Notice (RE: related document(s)218 Order on Motion to Expedite Hearing). Notice Date 07/30/2015. (Admin.) (Entered: 07/31/2015)
07/31/2015	284	Exhibit and Witness List *(Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 3, 2015 Hearing)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) *(Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)*). (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	285	Receipt number from District Court filing fee paid by Tye Hancock and Joseph Bain (Re Item:235 Motion to Appear pro hac vice, 236 Motion to Appear pro hac vice) B4601064074 (RE: related document(s)235 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 236 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 07/31/2015)

07/31/2015	286	Receipt number from District Court filing fee paid by Shelley Bush Marmon (Re Item:149 Motion to Appear pro hac vice) B4601064114 (RE: related document(s)149 Motion to Appear pro hac vice filed by Creditor Wesley West Minerals, Ltd.). (thc) (Entered: 07/31/2015)
07/31/2015	287	Receipt number from District Court filing fee paid by Mark R. Somerstein (Re Item:180 Motion to Appear pro hac vice) B4601064082 (RE: related document(s)180 Motion to Appear pro hac vice filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee). (thc) (Entered: 07/31/2015)
07/31/2015	288	Receipt number from District Court filing fee paid by William Kannel (Re Item:247 Motion to Appear pro hac vice) B4601064081 (RE: related document(s)247 Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) (Entered: 07/31/2015)
07/31/2015	289	Receipt number from District Court filing fee paid by Adrienne K. Walker, receipt # B4601064080 (Re Item:248 Motion to Appear pro hac vice) B4601064080 (RE: related document(s) 248 Motion to Appear pro hac vice filed by Creditor Delaware Trust Company, as Indenture Trustee, Creditor Committee Delaware Trust Company, as Indenture Trustee). (thc) Modified on 7/31/2015 (thc). (Entered: 07/31/2015)
07/31/2015	290	Debtors' Agenda for Hearing Scheduled for August 3, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 7/31/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	291	Certificate of Service *re: Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 264 Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 07/31/2015)
07/31/2015	292	Order Granting Motion To Appear pro hac vice of Joseph E. Bain (Related Doc # 236) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	293	

		Order Granting Motion To Appear pro hac vice of Tye C. Hancock (Related Doc # 235) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	294	Order Granting Motion To Appear pro hac vice of Mark R. Somerstein (Related Doc # 180) Signed on 7/31/2015. (klt) (Entered: 07/31/2015)
07/31/2015	295	**REPLACED BY 296** - Motion for Limited Admissions *of Michael S. Etkin* Filed by Creditors Peter Rush, Michael Earl Carney (Wilson, Kenneth) Modified on 7/31/2015 (klt). (Entered: 07/31/2015)
07/31/2015	296	**Amended by 402** - Motion to Appear pro hac vice *of Michael S. Etkin* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	297	Notice of Appearance and Request for Notice *(Notice of Appearance by Tye C. Hancock as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank)* by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	298	**AMENDED BY 401** - Motion to Appear pro hac vice *S. Jason Teele* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 07/31/2015)
07/31/2015	299	Notice of Appearance and Request for Notice *(Notice of Appearance by Joseph E. Bain as counsel for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank)* by Lee R. Benton Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	300	Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102(a)(4) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # 1 Exhibit Exhibit 1 # 2 Certificate of Service) (Anderson, Frank) Modified on 8/3/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	301	Motion to Expedite Hearing (related documents 300 Motion to Appoint Creditors Committee) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # 1 Certificate of Service) (Anderson, Frank) (Entered: 07/31/2015)

07/31/2015	302	Order Granting - The motion to expedite is GRANTED and the clerk's office shall set the motion to add the PBGC to the official unsecured creditor's committee for August 3, 2015 at 10:00 a.m. /s/ TAMARA O. MITCHELL (RE:301 Motion to Expedite Hearing) (Entered: 07/31/2015)
07/31/2015	303	Hearing Scheduled (RE: related document(s)300 Motion to Appoint Creditors Committee filed by Creditor Pension Benefit Guaranty Corporation). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (cmc) (Entered: 07/31/2015)
07/31/2015	304	Notice of Appearance and Request for Notice by Mark P. Williams Filed by Interested Party BOKF, N.A.. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	305	Motion to Appear pro hac vice *Motion to Admit Andrew I. Silfen* Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	306	Motion to Appear pro hac vice *Motion to Admit Leah M. Eisenberg* Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	307	Motion to Appear pro hac vice *Motion to Admit Beth M. Brownstein* Filed by Interested Party BOKF, N.A. (Williams, Mark) (Entered: 07/31/2015)
07/31/2015	308	BNC Certificate of Notice (RE: related document(s)233 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	309	BNC Certificate of Notice (RE: related document(s)234 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	310	BNC Certificate of Notice (RE: related document(s)237 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	311	BNC Certificate of Notice (RE: related document(s)241 Order on Motion to Appear Pro Hac Vice). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
07/31/2015	312	BNC Certificate of Notice (RE: related document(s)242 Order on Motion to Expedite Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)

07/31/2015	313	BNC Certificate of Notice (RE: related document(s)227 Notice of Hearing). Notice Date 07/31/2015. (Admin.) (Entered: 08/01/2015)
08/01/2015	314	BNC Certificate of Notice (RE: related document(s)259 Order on Motion to Expedite Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	315	BNC Certificate of Notice (RE: related document(s)264 Order on Motion to Appoint Creditors Committee). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	316	BNC Certificate of Notice (RE: related document(s)256 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	317	BNC Certificate of Notice (RE: related document(s)257 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	318	BNC Certificate of Notice (RE: related document(s)261 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/01/2015	319	BNC Certificate of Notice (RE: related document(s)262 Notice of Hearing). Notice Date 08/01/2015. (Admin.) (Entered: 08/02/2015)
08/02/2015	320	BNC Certificate of Notice (RE: related document(s)292 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	321	BNC Certificate of Notice (RE: related document(s)293 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/02/2015	322	BNC Certificate of Notice (RE: related document(s)294 Order on Motion to Appear Pro Hac Vice). Notice Date 08/02/2015. (Admin.) (Entered: 08/03/2015)
08/03/2015	323	Notice of Hearing on (RE: related document(s)300 Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102 (a)(4). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/03/2015)
08/03/2015	324	

		Notice of Appearance and Request for Notice by Matthew M Cahill Filed by Creditor Caterpillar Financial Services Corporation. (Cahill, Matthew) (Entered: 08/03/2015)
08/03/2015	325	Notice of Appearance and Request for Notice by Eric L. Pruitt Filed by Creditor Caterpillar Financial Services Corporation. (Pruitt, Eric) (Entered: 08/03/2015)
08/03/2015	326	Certificate of Service *re: Debtors' Agenda for Hearing Scheduled for August 3, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 290 Statement). (Kass, Albert) (Entered: 08/03/2015)
08/03/2015	327	Order Granting Motion To Appear pro hac vice of Shelley Bush Marmon (Related Doc # 149) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	328	Order Granting Motion To Appear pro hac vice of William W. Kannell (Related Doc # 247) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	329	Order Granting Motion To Appear pro hac vice of Adrienne K. Walker (Related Doc # 248) Signed on 8/3/2015. (klt) (Entered: 08/03/2015)
08/03/2015	330	Motion to Appear pro hac vice of Harold L. Kaplan. (tcw) (Entered: 08/03/2015)
08/03/2015	331	Motion to Appear pro hac vice of Lars A. Peterson. (tcw) (Entered: 08/03/2015)
08/03/2015	332	Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 (RE: related document(s)60 Order on Motion Re: Chapter 11 First Day Motions). (klt) (Entered: 08/03/2015)

08/04/2015	333	Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises). The Motion is DENIED to the extent that it seeks emergency relief and these matters are reset for 8/18/2015. Responses or Objections due by Noon CDT, August 14, 2015. Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. Signed on 8/4/2015 (klt) (Entered: 08/04/2015)
08/04/2015	334	Notice of Appearance and Request for Notice by Gregory Michael Taube Filed by Creditor Sandvik Mining and Construction USA, LLC. (Taube, Gregory) (Entered: 08/04/2015)
08/04/2015	335	Certificate of Service *re: Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)332 Amended Order). (Kass, Albert) (Entered: 08/04/2015)
08/04/2015	336	Order Granting Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors and Granting Related Relief (Related Doc # 300) Signed on 8/4/2015. (klt) (Entered: 08/04/2015)
08/04/2015	337	Verified Statement of George N. Davies, on behalf of Quinn, Connor, Weaver, Davies & Rouco LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust

		of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	338	Verified Statement of John C. Goodchild, III, on behalf of Morgan, Lewis & Bo#kius LLP Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	339	Verified Statement of John R. Mooney, on behalf of Mooney, Green, Saindon, Murphy & Welch, PC Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Davies, George) Modified on 8/4/2015 to add text (klt). (Entered: 08/04/2015)
08/04/2015	340	Notice of Appearance and Request for Notice *on behalf of Patricia L. Hanson* by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	341	Notice of Appearance and Request for Notice *on behalf of Kellerman Land Associates, aka Margaret Shook Cooper et al dba Kellerman Land Associates* by Robert A Morgan Filed by Attorney Rachel L Webber. (Morgan, Robert) (Entered: 08/04/2015)
08/04/2015	342	Amended Appointment of Unsecured Creditors Committee Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/5/2015 to match text to pdf (klt). (Entered: 08/04/2015)
08/05/2015	343	Receipt number from District Court filing fee paid by Sharon L. Levine (Re Item:190 Motion to Appear pro hac vice) B4601064015 (RE: related document(s)190 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)

08/05/2015	344	Receipt number from District Court filing fee paid by Paul Kizel (Re Item:191 Motion to Appear pro hac vice) B4601064015 (RE: related document(s)191 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	345	Receipt number from District Court filing fee paid by Nicole M. Brown (Re Item:193 Motion to Appear pro hac vice) B4601064015 (RE: related document(s)193 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	346	Receipt number from District Court filing fee paid by Philip J. Gross (Re Item:192 Motion to Appear pro hac vice) B4601064015 (RE: related document(s)192 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (klt) (Entered: 08/05/2015)
08/05/2015	347	Order Granting Motion To Appear pro hac vice of Sharon L. Levine (Related Doc # 190) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	348	Order Granting Motion To Appear pro hac vice of Paul Kizel (Related Doc # 191) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	349	Order Granting Motion To Appear pro hac vice of Philip J. Gross (Related Doc # 192) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	350	Order Granting Motion To Appear pro hac vice of Nicole M. Brown (Related Doc # 193) Signed on 8/5/2015. (klt) (Entered: 08/05/2015)
08/05/2015	351	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)144 Order on Motion to Extend Time). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	352	Certificate of Service *Supplemental re: Notice of Hearing on Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)82 Notice of Hearing). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	353	

		Transcript of hearing held on: 08/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/12/2015. Redaction Request Due By 08/26/2015. Redacted Transcript Submission Due By 09/8/2015. Transcript access will be restricted through 11/3/2015. (Bowen, James) (Entered: 08/05/2015)
08/05/2015	354	Certificate *of Good Standing* Filed by Interested Party BOKF, N.A. (RE: related document(s)305 Motion to Appear pro hac vice *Motion to Admit Andrew I. Silfen*). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	355	Certificate *of Good Standing* Filed by Interested Party BOKF, N.A. (RE: related document(s)306 Motion to Appear pro hac vice *Motion to Admit Leah M. Eisenberg*). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	356	Certificate *of Good Standing* Filed by Interested Party BOKF, N.A. (RE: related document(s)307 Motion to Appear pro hac vice *Motion to Admit Beth M. Brownstein*). (Williams, Mark) (Entered: 08/05/2015)
08/05/2015	357	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	358	Certificate of Service *re: Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black*

		Warrior Trust by and through its Trustee, Southwest Bank Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)333 Notice and Order). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	359	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	360	BNC Certificate of Notice (RE: related document(s)327 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	361	BNC Certificate of Notice (RE: related document(s)328 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	362	BNC Certificate of Notice (RE: related document(s)329 Order on Motion to Appear Pro Hac Vice). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	363	BNC Certificate of Notice (RE: related document(s)332 Amended Order). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/05/2015	364	BNC Certificate of Notice (RE: related document(s)323 Notice of Hearing). Notice Date 08/05/2015. (Admin.) (Entered: 08/06/2015)
08/06/2015	365	Motion to Shorten Time *(Motion to Shorten Time to Respond to Interrogatories and Request for Production of Documents)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A # 2 Exhibit B) (Benton, Lee) (Entered: 08/06/2015)
08/06/2015	366	Motion to Appear pro hac vice of Robert L. Paddock Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Wilson, Jamie) Modified on 8/6/2015 to add text (klt). (Entered: 08/06/2015)
08/06/2015	367	Notice of Appearance and Request for Notice by Max C. Pope Jr Filed by Creditor A.W.S., Inc.. (Pope, Max) (Entered: 08/06/2015)
08/06/2015	368	

		BNC Certificate of Notice (RE: related document(s)333 Notice and Order). Notice Date 08/06/2015. (Admin.) (Entered: 08/07/2015)
08/06/2015	369	BNC Certificate of Notice (RE: related document(s)336 Order on Motion to Appoint Creditors Committee). Notice Date 08/06/2015. (Admin.) (Entered: 08/07/2015)
08/06/2015	370	Adversary Proceeding 15-00098 Opened - U. S. District Court Order Referring Case to Bankruptcy Signed on 8/4/2015. (klt) (Entered: 08/07/2015)
08/07/2015	371	Receipt number from District Court filing fee paid by Robert Paddock (Re Item:366 Motion to Appear pro hac vice) B4601064328 (RE: related document(s)366 Motion to Appear pro hac vice filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). (thc) (Entered: 08/07/2015)
08/07/2015	372	Receipt number from District Court filing fee paid by Lars Peterson (Re Item:331 Motion to Appear pro hac vice) B4601064277 (RE: related document(s)331 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015)
08/07/2015	373	Receipt number from District Court filing fee paid by Harold Kaplan (Re Item:330 Motion to Appear pro hac vice) B4601064318 (RE: related document(s)330 Motion to Appear pro hac vice). (thc) (Entered: 08/07/2015)
08/07/2015	374	Order Granting Motion To Appear pro hac vice of Robert L. Paddock (Related Doc # 366) Signed on 8/7/2015. (klt) (Entered: 08/07/2015)
08/07/2015	375	Order Granting Motion To Shorten Time until noon August 13, 2015, unless another date is mutually agreed upon by the parties. (Related Doc # 365) Signed on 8/7/2015. (thc) (Entered: 08/07/2015)
08/07/2015	376	Order Granting Motion To Appear pro hac vice of Harold L. Kaplan (Related Doc 330) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015)
08/07/2015	377	Order Granting Motion To Appear pro hac vice of Lars Peterson (Related Doc 331) Signed on 8/7/2015. (thc) Modified on 8/10/2015 to add text (klt). (Entered: 08/07/2015)
08/07/2015	378	Objection to (related document(s): 44 Motion to Assume Lease or Executory Contract *The Debtors' Motion for an Order (A)*

		Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.)*Objection of the United Mine Workers of America to Debtors' Motion for Entry of (I) an Order Authorizing the Debtors to Assume a Restructuring Support Agreement; and (II) Final Cash Collateral Order* Filed by Creditor United Mine Workers of America (Attachments: # 1 Exhibit A # 2 Exhibit B) (Kimble, Jennifer) (Entered: 08/07/2015)
08/07/2015	379	Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	380	Motion to Expedite Hearing (related documents 379 Motion to Continue Hearing) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	381	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/07/2015)
08/07/2015	382	BNC Certificate of Notice (RE: related document(s)347 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	383	BNC Certificate of Notice (RE: related document(s)348 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	384	BNC Certificate of Notice (RE: related document(s)349 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/07/2015	385	BNC Certificate of Notice (RE: related document(s)350 Order on Motion to Appear Pro Hac Vice). Notice Date 08/07/2015. (Admin.) (Entered: 08/08/2015)
08/08/2015	386	Order Granting - The official committee of unsecured creditors through their selected counsel have requested that the hearing on the Cash Collateral Motion and the RSA Assumption Motion be continued from the current date of August 18, 2015 and that related deadlines for objections and replies also be extended.

		Further the committee counsel have requested an expedited hearing on the Motion to Continue. It appears that the Motion to Expedite is due to be granted; now therefore the Motion to Expedite is GRANTED, the Motion to Continue will be heard on Thursday, August 13, 2015 at 10:00 a.m. Any objections to the Motion to Continue must be filed on or before noon on Wednesday, August 12, 2015. Counsel may appear by telephone. /s/ TAMARA O. MITCHELL (RE:380 Motion to Expedite Hearing) (Entered: 08/08/2015)
08/09/2015	387	BNC Certificate of Notice (RE: related document(s)374 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	388	BNC Certificate of Notice (RE: related document(s)376 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	389	BNC Certificate of Notice (RE: related document(s)377 Order on Motion to Appear Pro Hac Vice). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/09/2015	390	BNC Certificate of Notice (RE: related document(s)375 Order on Motion to Shorten Time). Notice Date 08/09/2015. (Admin.) (Entered: 08/10/2015)
08/10/2015	391	**AMENDED BY 394** - Notice of Hearing on (RE: related document(s)379 Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015; Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/10/2015 (klt). (Entered: 08/10/2015)
08/10/2015	392	Hearing Scheduled (RE: related document(s)378 Objection filed by Creditor United Mine Workers of America). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	393	Notice of Appearance and Request for Notice *(Notice of Appearance by Robert L. Paddock for Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank)* by Jamie Alisa Wilson Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Wilson, Jamie) (Entered: 08/10/2015)
08/10/2015	394	

		Amended Notice of Hearing on (RE: related document(s)379 Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Objections due by Noon, 8/12/2015. Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/10/2015)
08/10/2015	395	**AMENDED BY 402** - Amended Motion to Appear pro hac vice *OF MICHAEL S. ETKIN* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	396	**AMENDED BY 401** - Amended Motion to Appear pro hac vice *OF S. JASON TEELE* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) Modified on 8/11/2015 (klt). (Entered: 08/10/2015)
08/10/2015	397	Certificate of Service *Supplemental Certificate of Service of Clarissa D. Cu re: Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	398	Certificate of Service *re: Request for Nominations to Section 1114 Committee in re Walter Energy, Inc., et al., Case No. 1502741 and Section 1114 Committee Questionnaire* Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	399	Notice of Appearance and Request for Notice Filed by Interested Party Michael Bazley . (klt) (Entered: 08/10/2015)
08/10/2015	400	Notice of Appearance and Request for Notice Filed by Interested Party GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services . (klt) (Entered: 08/10/2015)
08/11/2015	401	Amended Motion to Appear pro hac vice *of S. Jason Teele* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	402	Amended Motion to Appear pro hac vice *of Michael S. Etkin* Filed by Creditors Michael Earl Carney, Peter Rush (Wilson, Kenneth) (Entered: 08/11/2015)
08/11/2015	403	Partial Joinder to (Re Item: 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract)

		filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	404	Hearing Scheduled (RE: related document(s)403 Partial Joinder filed by Interested Party BOKF, N.A.) Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/11/2015	405	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	406	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party WHH Real Estate, LLC. (Wilson, Jamie) (Entered: 08/11/2015)
08/11/2015	407	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party WHH Real Estate, LLC. (Stephens, Samuel) (Entered: 08/11/2015)
08/11/2015	408	Objection to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit B # 4 Exhibit C) (Benton, Lee) Modified on 8/12/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	409	Joinder in Objection (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., 408 Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	410	Joinder in Objection (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105,

		361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., 408 Debtors' Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of (I) An Order Authorizing The Debtor's To Assume A Restructuring Support Agreement; and (II) Final Cash Collateral Order) Filed by Interested Party WHH Real Estate, LLC (Benton, Lee) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	411	Amended Certificate of Service Filed by Interested Party BOKF, N.A. (RE: related document(s)403 Response). (Williams, Mark) (Entered: 08/11/2015)
08/11/2015	412	Motion to Appear pro hac vice *of Brett H. Miller* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	413	Motion to Appear pro hac vice *of Lorenzo Marinuzzi* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	414	Motion to Appear pro hac vice *of Jennifer L. Marines* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	415	Motion to Appear pro hac vice *of Joseph Alexander Lawrence* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	416	Motion to Appear pro hac vice *of Samantha Leigh Martin* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	417	Motion to Appear pro hac vice *of James Andrew Newton* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)
08/11/2015	418	Motion to Appear pro hac vice *Erica Jean Richards* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/11/2015)

08/11/2015	419	Adversary case 15-00102. 72 (Injunctive relief - other)) Complaint by Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank against Walter Black Warrior Basin LLC. Fee Amount $350 (Benton, Lee) (Entered: 08/11/2015)
08/11/2015	420	Amended Motion to Continue Hearing On (related documents 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief , 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief , 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	421	Hearing Scheduled (RE: related document(s)420 Amended Motion to Continue Hearing filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/11/2015)
08/12/2015	422	Objection to (related document(s): 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) *(Dominion Resources Black Warrior Trust's Limited Objection to Motion to Continue)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 08/12/2015)
08/12/2015	423	Receipt number from District Court filing fee paid by Andrew I. Silfen (Re Item:305 Motion to Appear pro hac vice)

		B4601064372 (RE: related document(s)305 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	424	Receipt number from District Court filing fee paid by Leah M. Eisenberg (Re Item:306 Motion to Appear pro hac vice) B4601064373 (RE: related document(s)306 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	425	Receipt number from District Court filing fee paid by Beth M. Brownstein (Re Item:307 Motion to Appear pro hac vice) B4601064374 (RE: related document(s)307 Motion to Appear pro hac vice filed by Interested Party BOKF, N.A.). (klt) (Entered: 08/12/2015)
08/12/2015	426	Receipt number from District Court filing fee paid by Michael Etkin and Jason Teele (Re Item:395 Motion to Appear pro hac vice, 396 Motion to Appear pro hac vice) B4601064441 (RE: related document(s)395 Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush, 396 Motion to Appear pro hac vice filed by Creditor Michael Earl Carney, Creditor Peter Rush). (klt) (Entered: 08/12/2015)
08/12/2015	427	Receipt number from District Court filing fee paid by Brett H. Miller (Re Item:412 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)412 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	428	Receipt number from District Court filing fee paid by Lorenzo Marinuzzi (Re Item:413 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)413 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	429	Receipt number from District Court filing fee paid by Jennifer L. Marines (Re Item:414 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)414 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	430	Receipt number from District Court filing fee paid by Joseph Alexander Lawrence (Re Item:415 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)415 Motion to

		Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	431	Receipt number from District Court filing fee paid by Samantha Leigh Martin (Re Item:416 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)416 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	432	Receipt number from District Court filing fee paid by James Andrew Newton (Re Item:417 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)417 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	433	Receipt number from District Court filing fee paid by Erica Jean Richards (Re Item:418 Motion to Appear pro hac vice) B4061064471 (RE: related document(s)418 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (klt) (Entered: 08/12/2015)
08/12/2015	434	Hearing Scheduled (RE: related document(s)408 Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 409 Joinder in Objection filed by Interested Party Ramsay McCormack Land Co. Inc., 410 Joinder in Objection filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	435	Hearing Scheduled (RE: related document(s)422 Limited Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	436	Response to (Re Item: 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 420 Amended Motion to Continue Hearing On (related documents 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 27 Motion Re: Chapter 11 First Day Motions, 42

		Motion Re: Chapter 11 First Day Motions, 44 Motion filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) *Steering Committee's Response to Motion for Continuance* Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/12/2015)
08/12/2015	437	Hearing Scheduled (RE: related document(s)436 Response filed by Interested Party Steering Committee). Hearing scheduled 8/13/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/12/2015)
08/12/2015	438	Order Granting Motion To Appear pro hac vice of S. Jason Teele (Related Doc # 401) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)
08/12/2015	439	Order Granting Motion To Appear pro hac vice of Michael S. Etkin (Related Doc # 402) Signed on 8/12/2015. (klt) (Entered: 08/12/2015)
08/12/2015	440	Statement *Debtors' Agenda for Hearing Scheduled for August 13, 2015* Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 08/12/2015)
08/12/2015	441	Motion to Appear pro hac vice *of Charles L. Kerr* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/12/2015)
08/12/2015	442	Notice of Appearance and Request for Notice by Brian R Walding Filed by Creditor Alabama Gas Corporaton. (Walding, Brian) (Entered: 08/12/2015)
08/12/2015	443	Notice of Appearance and Request for Notice by Edwin Bryan Nichols Filed by Creditor Alabama Gas Corporaton. (Nichols, Edwin) (Entered: 08/12/2015)
08/12/2015	444	Motion for Relief from Stay , Fee Amount $176, Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)
08/12/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18347071. Fee Amount 176.00 (re:Doc# 444) (U.S. Treasury) (Entered: 08/12/2015)
08/12/2015	445	Motion to Expedite Hearing (related documents 444 Motion for Relief from Stay) Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 08/12/2015)

08/12/2015	446	Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	447	Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	448	Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	449	Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	450	Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	451	Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc to the Petition Date (Attachments: # 1 Part 2 # 2 Part 3) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	452	Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Attachments: # 1 Part 2 # 2 Part 3 # 3 Part 4 # 4 Part 5 # 5 Part 6 # 6 Part 7 # 7 Part 8 # 8 Part 9) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	453	Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick)

		Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	454	Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	455	BNC Certificate of Notice (RE: related document(s)391 Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/12/2015	456	BNC Certificate of Notice (RE: related document(s)394 Notice of Hearing). Notice Date 08/12/2015. (Admin.) (Entered: 08/13/2015)
08/13/2015	457	Order Granting - Movant requests an expedited hearing on a Motion for Relief from stay to allow a mediation of a pre-petition lawsuit that includes one of the Debtors. The Motion to Expedite is GRANTED and the Motion for Relief from Stay will be set for August 18, 2015 at 10:00. /s/ TAMARA O. MITCHELL (RE:445 Motion to Expedite Hearing) (Entered: 08/13/2015)
08/13/2015	458	Notice of Final Hearing on Motion for Relief from Stay filed by Jewel Chaney (RE: related document(s)444 Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	459	Hearing Scheduled (RE: related document(s)27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	460	Notice of Hearing on (RE: related document(s)446 Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc, 447 Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc, 448 Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 449 Notice of Application and Application to Employ Ogletree, Deakins,

		Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 450 Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc, 451 Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc, 452 Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc, 453 Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief, 454 Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	461	Order Granting Amended Motion To Continue Hearing and the following matters are continued: 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Signed on 8/13/2015. Hearing to be held on 9/2/2015 at 11:30 AM Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	462	Hearing Scheduled Continuing (RE: related document(s)408 Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 409 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 410 Joinder filed by Interested Party WHH Real Estate,

		LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)
08/13/2015	463	Certificate of Service *re: Documents Served on August 12, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)440 Statement, 446 Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors , 447 Applic! tion to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors , 448 Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors , 449 Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors , 450 Application to Employ AlixPartners, LLP as Restructuring Advisor , 451 Application to Employ Ernst & Young LLP as Auditors and Tax Advisors , 452 Application to Employ KPMG LLP as Auditors and Tax Advisors , 453 Motion to Set Last Day to File Proofs of Claim *Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Gran, 454 Motion Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). (Kass, Albert) (Entered: 08/13/2015)*
08/13/2015	464	Certificate of Service *(Supplemental) re: Certificate of Service re: Documents Served on August 12, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)463 Certificate of Service). (Kass, Albert) (Entered: 08/13/2015)
08/13/2015	465	Report to Court *Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest* Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/13/2015)
08/14/2015	466	Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) *(Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)* filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/14/2015)
08/14/2015	467	

		Joinder of Steering Committee in 466 Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider on a Limited Basis, the Cash Management Order Filed by Interested Party Steering Committee (Hall, Michael) Modified on 8/14/2015 to add related docket entry link (klt). (Entered: 08/14/2015)
08/14/2015	468	Hearing Scheduled (RE: related document(s)466 Objection filed by Debtor Walter Energy, Inc., et al., 467 Joinder filed by Interested Party Steering Committee). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	469	Joinder of The Official Committee of Unsecured Creditors in 466 Debtors' Objection to 239 Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order (Bensinger, Bill) Modified on 8/14/2015 to add related docket entry link and match text to pdf (klt). (Entered: 08/14/2015)
08/14/2015	470	Hearing Scheduled (RE: related document(s)378 Objection filed by Creditor United Mine Workers of America). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	471	Hearing Scheduled (RE: related document(s)469 Joinder in Debtor's Objection filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	472	Hearing Scheduled (RE: related document(s)226 Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/14/2015)
08/14/2015	473	Notice of Appearance and Request for Notice *filed by Michael Leo Hall and D. Christopher Carson* by Michael Leo Hall Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 08/14/2015)
08/14/2015	474	Certificate of Service *(Supplemental) re: 1) Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors' Estates; 2) Order Scheduling Omnibus Hearing Dates; 3) Debtors' Notice of Revised Proposed Final Order*

		Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates; 4) Order (S) Authorizing the Formation of a Committee of Retired Employees Pursuant to Sections 1114(c)(2) and 114 (d) of the Bankruptcy Code and (II) Establishing Procedures for Selecting Committee Members and (b) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)187 Motion to Appear pro hac vice *Richard M. Seltzer*, 264 Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	475	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	476	BNC Certificate of Notice (RE: related document(s)438 Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/14/2015	477	BNC Certificate of Notice (RE: related document(s)439 Order on Motion to Appear Pro Hac Vice). Notice Date 08/14/2015. (Admin.) (Entered: 08/15/2015)
08/15/2015	478	BNC Certificate of Notice (RE: related document(s)461 Order on Motion to Continue Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	479	BNC Certificate of Notice (RE: related document(s)458 Hearing (Motion for Relief) Set). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/15/2015	480	BNC Certificate of Notice (RE: related document(s)460 Notice of Hearing). Notice Date 08/15/2015. (Admin.) (Entered: 08/16/2015)
08/17/2015	481	Order Granting Motion To Appear pro hac vice of Brett H. Miller (Related Doc # 412) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	482	Order Granting Motion To Appear pro hac vice of Lorenzo Marinuzzi (Related Doc # 413) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	483	

		Order Granting Motion To Appear pro hac vice of Jennifer L. Marines (Related Doc # 414) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	484	Order Granting Motion To Appear pro hac vice of Joseph Alexander Lawrence (Related Doc # 415) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	485	Order Granting Motion To Appear pro hac vice of Samantha Leigh Martin (Related Doc # 416) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	486	Order Granting Motion To Appear pro hac vice of James Andrew Newton (Related Doc # 417) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	487	Order Granting Motion To Appear pro hac vice of Erica Jean Richards (Related Doc # 418) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	488	Amended Witness and Exhibit List for August 18, 2015 Hearing Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) *(Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)*). (Benton, Lee) Modified on 8/17/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	489	Debtors' Agenda for Hearing Scheduled for August 18, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	490	Notice of Appearance and Request for Notice by Ginger D Cockrell Filed by Creditor Jewel D Chaney. (Cockrell, Ginger) (Entered: 08/17/2015)
08/17/2015	491	Certificate of Service *re: Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)465 Report to Court). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	492	Certificate of Service *re: Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion*

		Re: Chapter 11 First Day Motions) (Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)`Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)466 Objection).`(Kass, Albert) (Entered: 08/17/2015)
08/17/2015	493	Notice of Appearance and Request for Notice Filed by Interested Party Robert Makohin . (klt) (Entered: 08/17/2015)
08/17/2015	494	Order Granting Motion To Appear pro hac vice of Andrew I. Silfen (Related Doc # 305) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	495	Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg (Related Doc # 306) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/17/2015	496	Order Granting Motion To Appear pro hac vice of Beth M. Brownstein (Related Doc # 307) Signed on 8/17/2015. (klt) (Entered: 08/17/2015)
08/18/2015	497	Amended Order Signed on 8/18/2015 (RE: related document(s) 494 Order Granting Motion To Appear pro hac vice of Andrew I. Silfen). (klt) (Entered: 08/18/2015)
08/18/2015	498	Amended Order Signed on 8/18/2015 (RE: related document(s) 495 Order Granting Motion To Appear pro hac vice of Leah M. Eisenberg). (klt) (Entered: 08/18/2015)
08/18/2015	499	Amended Order Signed on 8/18/2015 (RE: related document(s) 496 Order Granting Motion To Appear pro hac vice of Beth M. Brownstein). (klt) (Entered: 08/18/2015)
08/18/2015	500	NOTE: We are experiencing technical difficulties with the calling in of external users for today's hearing. Please continue to be patient as we work to resolve this problem with AT&T. (thc) (Entered: 08/18/2015)
08/18/2015	501	Notice and Order Signed on 8/18/2015 continuing (RE: related document(s)444 Motion for Relief from Stay filed by Creditor Jewel D Chaney). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/18/2015)
08/18/2015	502	PDF with attached Audio File. Court Date & Time [8/18/2015 10:03:30 AM]. File Size [6333 KB]. Run Time [00:17:35]. (RE: Doc #24; Final Hearing on Debtors Motion

		for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performan). (adiuser). (Entered: 08/18/2015)
08/19/2015	503	Transcript of hearing held on: 08/13/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/17/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/26/2015. Redaction Request Due By 09/9/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/17/2015. (Bowen, James) (Entered: 08/19/2015)
08/19/2015	504	Amended Certificate of Service Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)408 Objection, 409 Objection, 410 Objection). (Wilson, Jamie) (Entered: 08/19/2015)
08/19/2015	505	Final Order Granting (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Adequate Assurance of Payment; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing and (C) Granting Related Relief (Related Doc # 24) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	506	

		Final Order (A) Authoriz)ng Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief (Related Doc # 31) Signed on 8/19/2015. (klt) (Entered: 0x/19/2015)
08/19/2015	507	Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date (Related Doc #224) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	508	Order Modifying the Automatic Stay to Proceed with Workers' Compensation and Black Lung Claims and Actions (Related Doc # 225) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	509	Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/19/2015)
08/19/2015	510	Affidavit *of Publication of the Notice of Commencement of Chapter 11 Bankruptcy Cases* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time). (Attachments: # 1 Exhibit A through E # 2 Exhibit F through J) (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	511	Certificate of Service *re: Debtors' Agenda for Hearing Scheduled for August 18, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 489 Statement). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	512	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	513	BNC Certificate of Notice (RE: related document(s)481 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	514	BNC Certificate of Notice (RE: related document(s)482 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	515	BNC Certificate of Notice (RE: related document(s)483 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)

08/19/2015	516	BNC Certificate of Notice (RE: related document(s)484 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	517	BNC Certificate of Notice (RE: related document(s)485 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	518	BNC Certificate of Notice (RE: related document(s)486 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	519	BNC Certificate of Notice (RE: related document(s)487 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	520	BNC Certificate of Notice (RE: related document(s)494 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	521	BNC Certificate of Notice (RE: related document(s)495 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/19/2015	522	BNC Certificate of Notice (RE: related document(s)496 Order on Motion to Appear Pro Hac Vice). Notice Date 08/19/2015. (Admin.) (Entered: 08/20/2015)
08/20/2015	523	Notice of Appearance and Request for Notice by Bill D Bensinger Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 08/20/2015)
08/20/2015	524	Debtor-In-Posession Monthly Operating Report for Filing Period Ended July 31, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/20/2015)
08/20/2015	525	Transcript of hearing held on: 08/18/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/18/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript

		Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/27/2015. Redaction Request Due By 09/10/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/18/2015. (Bowen, James) (Entered: 08/20/2015)
08/20/2015	526	Certificate of Service *re: Documents Served on August 19, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)505 Order on Motion Re: Chapter 11 First Day Motions, 506 Order on Motion Re: Chapter 11 First Day Motions, 507 Order on Motion, 508 Order on Motion For Relief From Stay, 509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (Kass, Albert) (Entered: 08/20/2015)
08/20/2015	527	BNC Certificate of Notice (RE: related document(s)497 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	528	BNC Certificate of Notice (RE: related document(s)498 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	529	BNC Certificate of Notice (RE: related document(s)499 Amended Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/20/2015	530	BNC Certificate of Notice (RE: related document(s)501 Notice and Order). Notice Date 08/20/2015. (Admin.) (Entered: 08/21/2015)
08/21/2015	531	Receipt number from District Court filing fee paid by Charles Kerr (Re Item:441 Motion to Appear pro hac vice) B4601064502 (RE: related document(s)441 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). (thc) (Entered: 08/21/2015)
08/21/2015	532	

		Order Granting Motion To Appear pro hac vice of Charles L. Kerr (Related Doc # 441) Signed on 8/21/2015. (klt) (Entered: 08/21/2015)
08/21/2015	533	Supplemental Certificate of Service re: 1) Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises); and 2) Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)145 Meeting of Creditors Chapter 11, 333 Notice and Order). (Kass, Albert) Modified on 8/24/2015 to match text to pdf (klt). (Entered: 08/21/2015)
08/21/2015	534	BNC Certificate of Notice (RE: related document(s)505 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	535	BNC Certificate of Notice (RE: related document(s)506 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	536	BNC Certificate of Notice (RE: related document(s)507 Order on Motion). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/21/2015	537	BNC Certificate of Notice (RE: related document(s)508 Order on Motion For Relief From Stay). Notice Date 08/21/2015. (Admin.) (Entered: 08/22/2015)
08/23/2015	538	BNC Certificate of Notice (RE: related document(s)532 Order on Motion to Appear Pro Hac Vice). Notice Date 08/23/2015. (Admin.) (Entered: 08/24/2015)
08/24/2015	539	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C. Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	540	Letter Filed by New York State Department of Labor. (klt) (Entered: 08/24/2015)
08/24/2015	541	

		Appointment of Committee of Retired Employees Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	542	Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection 466, Joinder of Ramsay McCormack Land Co., Inc., 244, Joinder of Steering Committee 467 and Joinder of Official Committee of Unsecured Creditors 469 Sustained. Signed on 8/24/2015. (klt) (Entered: 08/25/2015)
08/25/2015	543	Notice of Appearance and Request for Notice by Randolph M Fowler Filed by Albert Plus, LLC and James Albert Holman Revocable Trust. (Fowler, Randolph) Modified on 8/25/2015 to match text to pdf and correct filer information from debtor to interested party (klt). (Entered: 08/25/2015)
08/25/2015	544	**pdf not generated due to incorrect debtor name listed on form** Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	545	**Amended by 546** - Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker Nunc Pro Tunc to Petition Date). Hearing scheduled 9/15/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 8/25/2015 (klt). (Entered: 08/25/2015)
08/25/2015	546	Amended Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors andDebtorsinPossession Nunc Pro Tunc to Petition Date). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/25/2015)
08/25/2015	547	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to the Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): 409 Objection filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton,

		Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	548	Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): 410 Objection filed by Interested Party WHH Real Estate, LLC) (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)
08/25/2015	549	Certificate of Service *re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business for Robinson McFadden & Moore, P.C.* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)539 Declaration). (Kass, Albert) (Entered: 08/25/2015)
08/26/2015	550	Hearing Scheduled (RE: related document(s)547 Supplement to Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 548 Supplement to Joinder filed by Interested Party WHH Real Estate, LLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/2v/r 015)
08/26/2015	551	Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): 408 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/26/20q5 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	552	Amended Certificate of Service Filed by Interested Parties Ramsay McCormack Land Co. Inc., WHH Real Estate, LLC (RE: related document(s)547 Objection, 548 Objection). (Wilson, Jamie) (Entered: 08/26/2015)
08/26/2015	553	Hearing Scheduled (RE: related document(s)551 Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): 408 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)
08/26/2015	554	Preliminary Objection to (related document(s): 44 The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a

		Restructuring Support Agreement and (B) Granting Related Relief and Request to Hold in Abeyance the Debtors Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	555	Preliminary Objection (REDACTED PUBLIC VERSION) to 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	556	Objection to (related document(s): 44 Debtor's Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit Declaration # 2 Exhibit A to Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	557	Declaration of Matthew A. Mazzucchi in Support Preliminary Objection to 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Creditor Committee Official Committee of Unsecured Creditors (RE: related document(s)555 Objection). (Attachments: # 1 Exhibit A) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	558	Objection to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993

		Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Davies, George) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	559	Objection and Reservation of Rights to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC (Connor, Glen) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	560	Motion to Appear pro hac vice *Motion to Admit Allan J. Arffa Pro Hac Vice* Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
08/26/2015	561	Motion to Appear pro hac vice *Motion to Admit Daniel J. Leffell Pro Hac Vice* Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/26/2015)
08/26/2015	562	Hearing Scheduled (RE: related document(s)554 Objection filed by Interested Party BOKF, N.A., 555 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 556 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 558 Objection filed by Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 559 Objection filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/26/2015)

08/26/2015	563	Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	564	Notice of Appearance and Request for Notice Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Webb, Joseph) (Entered: 08/26/2015)
08/26/2015	565	Limited Reservation of Rights to Debtor's 27 Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	566	Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	567	Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	568	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	569	Debtors' Notice of Filing Plan and Disclosure Statement Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/27/2015	570	Notice of Hearing on (RE: related document(s)563 Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/27/2015)
08/27/2015	571	Receipt number from District Court filing fee paid by Allan J. Arffa (Re Item:560 Motion to Appear pro hac vice) B4601064770 (RE: related document(s)560 Motion to Appear

		pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	572	Receipt number from District Court filing fee paid by Daniel J. Leffe,l (Re Item:561 Motion to Appear pro hac vice) B4601064769 (RE: related document(s)561 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 08/27/2015)
08/27/2015	573	NOTICE RE: TELEPHONIC APPEARANCE PROCEDURES FOR JUDGE TAMARA O. MITCHELL EFFECTIVE SEPTEMBER 2, 2015, FOR WALTER ENERGY, INC., et al. I. POLICY GOVERNING TELEPHONIC APPEARANCES - Telephonic appearances are allowed for the Walter Energy, Inc., et al., hearings set before Judge Tamara O. Mitchell in Courtroom 3, Robert S. Vance Federal Building, 1800 5th Avenue North, Birmingham, Alabama. No telephonic appearance will be allowed unless it is made through CourtCall, an independent conference call company, pursuant to the procedures set forth in Section II. If an individual schedules a telephonic appearance and then fails to respond to the call of a matter on the calendar, the court may pass the matter or may treat the failure to respond as a failure to appear. Scheduling simultaneous telephonic appearances in multiple courts does not excuse a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk. Hearings generally will not be rescheduled due to missed connections. II. SCHEDULING A TELEPHONIC APPEARANCE - By Telephone: Absent an emergency, telephone appearances may be arranged by calling CourtCall at (866) 582-6878 no later than 12:00 noon the court day prior to the hearing date. III. PROCEDURE FOR TELEPHONIC APPEARANCE - CourtCall will provide counsel with written confirmation of a telephonic appearance, and give counsel a number to call to make the telephonic appearance. It is counsel's responsibility to dial into the call no later than 10 minutes prior to the scheduled hearing. *CourtCall does not place a call to counsel. The initial charge per participant for a CourtCall appearance is $35.00 for the first 45 minutes you are connected. For each additional 15 minute increment the charge is $7.50. If you do not timely call and connect with the CourtCall operator, you will be billed for the call and the hearing may proceed in your absence. Telephonic appearances are connected directly with the courtroom's public address system and electronic recording equipment so that a normal record is produced. To ensure the quality of the record, the use of cellular phones, speakerphones, public telephone booths, or phones in other public places is prohibited except in the most extreme emergencies. Participants should be able to hear all parties

		without difficulty or echo. At the time of your hearing, you may initially be in the listening mode. After your call is connected to the courtroom, the Judge will call the case, request appearances, and direct the manner in which the hearing proceeds. Each time you speak, you should identify yourself for the record. The court's teleconferencing system allows more than one speaker to be heard, so the Judge can interrupt a speaker to ask a question or redirect the discussion. When the Judge informs`the participants that the hearing is completed, you may disconnect at any time. Telephonic appearances by multiple participants are only possible when there is compliance with every procedural requirement. Sanctions may be imposed when there is any deviation from the required procedures or the Court determines that a person's conduct makes telephonic appearances inappropriate. Sanctions may include dropping a matter from the calendar, continuing the hearing, proceeding in the absence of an unavailable participant, a monetary sanction, and/or a permanent prohibition against a person appearing telephonically. (klt) (Entered: 08/27/2015)
08/27/2015	574	Order Granting Motion To Appear pro hac vice of Allan J. Arffa (Related Doc # 560) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)
08/27/2015	575	Order Granting Motion To Appear pro hac vice of Daniel J. Leffell (Related Doc # 561) Signed on 8/27/2015. (klt) (Entered: 08/27/2015)
08/27/2015	576	Notice of Appearance and Request for Notice *(Corrected)* Filed by Creditor NATIONAL LABOR RELATIONS BOARD. (Chahrouri, Katherine) (Entered: 08/27/2015)
08/27/2015	577	Notice of Withdrawal as Attorney *for Kellerman Land Associates, aka Margaret Shook Cooper, et al dba Kellerman Land Associates*. (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	578	Notice of Withdrawal as Attorney *for Claimant Patricia L. Hanson*. (Webber, Rachel) (Entered: 08/27/2015)
08/27/2015	579	BNC Certificate of Notice (RE: related document(s)542 Order on Motion To Reconsider). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	580	BNC Certificate of Notice (RE: related document(s)545 Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/27/2015	581	

		BNC Certificate of Notice (RE: related document(s)546 Notice of Hearing). Notice Date 08/27/2015. (Admin.) (Entered: 08/28/2015)
08/28/2015	582	Hearing Scheduled (RE: related document(s)565 Limited Reservation of Rights to Debtor's 27 Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	583	Motion to Appear pro hac vice *Bruce D. Buechler* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/28/2015)
08/28/2015	584	Motion to Appear pro hac vice *Motion to Admit Robert N. Kravitz Pro Hac Vice* Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) (Entered: 08/28/2015)
08/28/2015	585	Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	586	Exhibit and Witness List *(Dominion Resources Black Warrior Trust's Witness and Exhibit List for September 2, 2015 Hearing)* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)250 Motion to Amend and/or Alter (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) , 252 Motion for Relief from Stay *to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies*, Fee Amount $176,). (Benton, Lee) (Entered: 08/28/2015)
08/28/2015	587	Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to 27 Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief Filed by Creditor United Mine Workers of America (Kimble, Jennifer) Modified on 8/28/2015 to match text to pdf and add related docket entry number (klt). (Entered: 08/28/2015)

08/28/2015	588	Hearing Scheduled (RE: related document(s)587 Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to 27 Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/28/2015)
08/28/2015	589	Notice of Resignation as Member of Official Committee of Unsecured Creditors filed by Cowin & Company. (Sparks, Daniel) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	590	Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/31/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	591	Schedules A-J Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)
08/28/2015	592	Statement of Financial Affairs Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)
08/29/2015	593	Motion to Appear pro hac vice *of Deborah Newman* Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/29/2015)
08/29/2015	594	BNC Certificate of Notice (RE: related document(s)574 Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	595	BNC Certificate of Notice (RE: related document(s)575 Order on Motion to Appear Pro Hac Vice). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/29/2015	596	BNC Certificate of Notice (RE: related document(s)570 Notice of Hearing). Notice Date 08/29/2015. (Admin.) (Entered: 08/30/2015)
08/31/2015	597	Motion to Appear pro hac vice *Wojciech F. Jung* Filed by Creditor United Mine Workers of America (Kimble, Jennifer) (Entered: 08/31/2015)

08/31/2015	598	Receipt number from District Court filing fee paid by Deborah Newman (Re Item:593 Motion to Appear pro hac vice) B4601064831 (RE: related document(s)593 Motion to Appear pro hac vice filed by Interested Party Steering Committee). (klt) (Entered: 08/31/2015)
08/31/2015	599	Receipt number from District Court filing fee paid by Robert N. Kravitz (Re Item:584 Motion to Appear pro hac vice) B4601064817 (RE: related document(s)584 Motion to Appear pro hac vice filed by Debtor Walter Energy, Inc., et al.). (thc) (Entered: 08/31/2015)
08/31/2015	600	Receipt number from District Court filing fee paid by Deborah Newman (Re Item:593 Motion to Appear pro hac vice) B4601064831 (RE: related document(s)593 Motion to Appear pro hac vice filed by Interested Party Steering Committee). (thc) (Entered: 08/31/2015)
08/31/2015	601	Receipt number from District Court filing fee paid by Bruce D. Buechler (Re Item:583 Motion to Appear pro hac vice) B4601064795 (RE: related document(s)583 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
08/31/2015	602	Receipt number from District Court filing fee paid by Wojciech F. Jung (Re Item:597 Motion to Appear pro hac vice) B4601064830 (RE: related document(s)597 Motion to Appear pro hac vice filed by Creditor United Mine Workers of America). (thc) (Entered: 08/31/2015)
08/31/2015	603	Ordinary Course Attorney Declaration on Behalf of Bressler, Amery & Ross, P.C. (klt) (Entered: 08/31/2015)
08/31/2015	604	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 144 Order on Motion to Extend Time, 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	605	Certificate of Service *re: Amended Notice of Hearing on (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors andDebtorsinPossession Nunc Pro Tunc to Petition Date* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)546 Notice of Hearing). (Kass, Albert) (Entered: 08/31/2015)

08/31/2015	606	Certificate of Service *re: Documents Served on August 26, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)560 Motion to Appear pro hac vice *Motion to Admit Allan J. Arffa Pro Hac Vice*, 561 Motion to Appear pro hac vice *Motion to Admit Daniel J. Leffell Pro Hac Vice*, 566 Chapter 11 Plan, 567 Disclosure Statement, 568 Declaration, 569 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	607	Certificate of Service *re: Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)585 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	608	Certificate of Service *re: Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 590 Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	609	Order Granting Motion To Appear pro hac vice of Robert N. Kravitz (Related Doc # 584) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	610	Order Granting Motion To Appear pro hac vice of Deborah Newman (Related Doc # 593) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	611	Order Granting Motion To Appear pro hac vice of Bruce D. Buechler (Related Doc # 583) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
08/31/2015	612	Order Granting Motion To Appear pro hac vice of Wojciech F. Jung (Related Doc # 597) Signed on 8/31/2015. (klt) (Entered: 09/01/2015)
09/01/2015	613	Exhibit and Witness List *filed by Steering Committee for September 2, 2015 Hearing* Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 09/01/2015)
09/01/2015	614	Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B)

		Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	615	Declaration of Steven Zelin in Support of Debtors Omnibus Reply to Objections to the Debtors (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Attachments: # 1 Combined Exhibits_Part1 # 2 Combined Exhibits_Part2 # 3 Combined Exhibits_Part3 # 4 Combined Exhibits_Part4 # 5 Combined Exhibits_Part5 # 6 Combined Exhibits_Part6 # 7 Combined Exhibits_Part7 # 8 Combined Exhibits_Part8 # 9 Combined Exhibits_Part9 # 10 Combined Exhibits_Part10 # 11 Combined Exhibits_Part11 # 12 Combined Exhibits_Part12 # 13 Combined Exhibits_Part13 # 14 Combined Exhibits_Part14 # 15 Combined Exhibits_Part15 # 16 Combined Exhibits_Part16 # 17 Combined Exhibits_Part17 # 18 Combined Exhibits_Part18 # 19 Combined Exhibits_Part19) (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	616	Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee (Hall, Michael) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	617	Hearing Scheduled (RE: related document(s)614 Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015	618	Statement of Wilmington Trust, National Association, as Indenture Trustee, in Support of the Cash Collateral Motion Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (RE: related document(s)42 The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552,

		Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 614 Reply, 616 Reply). (Chen, Patricia) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	619	Hearing Scheduled (RE: related document(s)616 Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/01/2015)
09/01/2015	620	Debtors' Notice of Proposed Amended Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	621	Debtors' Agenda for Hearing Scheduled for September 2, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015		Adversary Case 2:15-ap-102 Closed (klt) (Entered: 09/01/2015)
09/01/2015	622	Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	623	Declaration of Edwin N. Ordway, Jr. in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (REDACTED PUBLIC VERSION) (RE: related

		document(s)622 Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf(klt). (Entered: 09/01/2015)
09/01/2015	624	Declaration of Matthew A. Mazzucchi in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)622 Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	625	Motion to Expedite Hearing (related documents 622 Response) *on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Sparks, Daniel) (Entered: 09/01/2015)
09/01/2015	626	Order Regarding the Motion to Expedite - The Court will hear and consider the Motion to Expedite during the hearing already scheduled in this case on September 2, 2015 at 11:30 a.m. Counsel and parties opposed to the Motion to Expedite need not file written responses but may voice any objections at the hearing. /s/ TAMARA O. MITCHELL (RE:625 Motion to Expedite Hearing) (Entered: 09/01/2015)
09/02/2015	627	Response to (Re Item: 625 Motion to Expedite Hearing (related documents 622 Response) *on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Steering Committee's Brief Statement in Opposition to the Official Committee of Unsecured Creditors (1) Emergency Motion for Entry of an Order (I) Authorizing the Debtors NonConsensual PostPetition Use of Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties and (2) Motion to Expedite Motion for Non-Consensual Use of Cash Collateral Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/02/2015)*

09/02/2015	628	Exhibit and Witness List Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/02/2015)
09/02/2015	629	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor EXLP Operating, LLC. (Porterfield, Stephen) (Entered: 09/02/2015)
09/02/2015	630	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/02/2015)
09/03/2015	631	Hearing Scheduled (RE: related document(s)42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). Hearing scheduled 9/3/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/03/2015)
09/03/2015	632	Exhibit and Witness List *(Amended)* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/03/2015)
09/03/2015	633	Order Granting Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Related Doc # 563) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	634	Order Granting Motion For Order Authorizing Certain Payments and Relief from the Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies (Related Doc # 252) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	635	Order Granting Motion For Relief From Automatic Stay, to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers

		Liability Insurance Policies (Related Doc # 253) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	636	PDF with attached Audio File. Court Date & Time [9/2/2015 11:31:22 AM]. File Size [11316 KB]. Run Time [00:31:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	637	PDF with attached Audio File. Court Date & Time [9/2/2015 12:08:57 PM]. File Size [36518 KB]. Run Time [01:41:26]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	638	PDF with attached Audio File. Court Date & Time [9/2/2015 1:58:46 PM]. File Size [39113 KB]. Run Time [01:48:39]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	639	PDF with attached Audio File. Court Date & Time [9/2/2015 3:57:36 PM]. File Size [20321 KB]. Run Time [00:56:27]. (RE: Doc #18; Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transf). (adiuser). (Entered: 09/03/2015)
09/03/2015	640	Exhibit and Witness List *(Dominion Resources Black Warrior Trust's AMENDED Witness and Exhibit List for September 2, 2015 Hearing (to correct typographical error))* Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 09/03/2015)
09/03/2015	641	Notice of Appeal to District Court. Fee Amount $298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s)60 Order (A)(I) Approving Continued Use of Debtor's

		Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief , 542 Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # 239). Debtor's Objection 466, Joinder of Ramsay McCormack Land Co., Inc., 244, Joinder of Steering Committee 467 and Joinder of Official Committee of Unsecured Creditors 469 Sustained). Appellant Designation due by 09/17/2015. (Benton, Lee) Modified on 9/3/2015 to match text to pdf (klt). (Entered: 09/03/2015)
09/03/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18432902. Fee Amount 298.00 (re:Doc# 641) (U.S. Treasury) (Entered: 09/03/2015)
09/03/2015	642	Submission Sheet to U.S. District Court (RE: related document (s)641 Notice of Appeal). U.S. District Court Case Number 2:15-cv-01531-LSC (klt) Modified on 9/8/2015 to add text (klt). (Entered: 09/03/2015)
09/03/2015	643	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 641, filed on 9/3/15 was served electronically on Frank A. Anderson, anderson.frank@pbgc.gov; James Blake Bailey, jbailey@babc.com, kkirsch@babc.com; Joseph E. Bain, joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com; Jay R. Bender, jbender@babc.com; Bill D Bensinger, bdbensinger@csattorneys.com, dml@csattorneys.com; Lee R. Benton, lbenton@bcattys.com, kmartin@bcattys.com; Clyde Ellis Brazeal, III, ebrazeal@joneswalker.com, twortham@joneswalker.com; Marty L. Brimmage, Jr., mbrimmage@akingump.com; Michael E Bybee, mbybee1@bellsouth.net, crow.bybee@gmail.com; Matthew M Cahill, mcahill@bakerdonelson.com, towen@bakerdonelson.com; D. Christopher Carson, ccarson@burr.com, mstinson@burr.com, erains@burr.com;

		Patricia Chen, patricia.chen@ropesgray.com; Ginger D Cockrell, gingercockrell@comcast.net; Glen Marshall Connor, gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com; Patrick Darby, pdarby@babc.com; George N. Davies, gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com; Ira Dizengoff, idizengoff@akingump.com;Leah M. Eisenberg, eisenberg.leah@arentfox.com; Randolph M Fowler, rfowler@pjgf.com, randolphfowler@hotmail.com; Marvin E. Franklin, mfranklin@najjar.com, rramey@najjar.com; Frederick Mott Garfield, fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com; Benjamin Shaw Goldman, bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com; Michael Leo Hall, mhall@burr.com, rellis@burr.com; mivey@burr.com; Tye C. Hancock, tye.hancock@tklaw.com; James G Henderson, JamesH@pm-j.com; Lindan J. Hill, lhill@gattorney.com, kdoss@gattorney.com; William W Kannel, wkannel@mintz.com; Albert Kass, ecfpleadings@kccllc.com; Jennifer Brooke Kimble jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com; Hanna Lahr, hlahr@burr.com, mstinson@burr.com; Kristine Manoukian, kmanoukian@akingump.com; Shelley Bush Marmon, samarmon@cjmlaw.com ; David S. Maxey, dsm@spain-gillon.com; Walter F McArdle, wfm@spain-gillon.com, mdj@spain-gillon.com; Cathleen C Moore, ccmoore@babc.com; Jameria Johnson Moore, jameriaj@bellsouth.net; Robert A Morgan, rmorgan@rosenharwood.com, kholcombe@rosenharwood.com; Charles Howard Moses, III, melissa@mosespc.com, charlie@mosespc.com; Edwin Bryan Nichols, bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com; Daniel Pasky, dpasky@mcglinchey.com, darogers@mcglinchey.com; Lars A. Peterson, lapeterson@foley.com; Max C. Pope, Jr., max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com; Stephen B Porterfield, sporterfield@sirote.com, cwhitburn@sirote.com; Eric L. Pruitt, epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com; Eric T Ray, eray@balch.com, bfreeman@balch.com; James Savin, jsavin@akingump.com ; Susan Reid Sherrill-Beard, sherrill-beards@sec.gov, atlreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov; Joy Beth Smith, joybeth@maxpopejr.com; Daniel D Sparks, ddsparks@csattorneys.com, jgguier@csattorneys.com; Angeline

		Jackson Sperling, Sperlinglaw@Mindspring.com; Samuel Stephens, sstephens@bcattys.com, ccoley@bcattys.com; Norman Matt Stockman, nstockman@handarendall.com ; Gregory Michael Taube, greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com; William Lee Thuston, Jr., wlt@csattorneys.com, dml@csattorneys.com; Jesse S Vogtle, Jr., jvogtle@balch.com, kharding@balch.com; Brian R Walding, bwalding@waldinglaw.com, tadams@waldinglaw.com;dbyrd@waldinglaw.com; bnichols@waldinglaw.com; Adrienne K Walker, awalker@mintz.com; Amber M. Whillock, awhillock@starneslaw.com, mkennedy@starneslaw.com; Mark P. Williams, mpwilliams@nwkt.com; R. Scott Williams, swilliams@rumberger.com, docketingorlando@rumberger.com; swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com; Jamie Alisa Wilson, jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com; Kenneth Joe Wilson, Jr., kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com (RE: related document(s)641 Notice of Appeal). (klt) (Entered: 09/03/2015)
09/03/2015	644	BNC Certificate of Notice (RE: related document(s)609 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	645	BNC Certificate of Notice (RE: related document(s)610 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	646	BNC Certificate of Notice (RE: related document(s)611 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	647	BNC Certificate of Notice (RE: related document(s)612 Order on Motion to Appear Pro Hac Vice). Notice Date 09/03/2015. (Admin.) (Entered: 09/04/2015)
09/03/2015	648	Final Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). (Related Doc # 18) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	649	Final Order Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related

		Checks and Transfers and (B) Granting Related Relief. (Related Doc # 19) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	650	Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals. (Related Doc #454) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	651	Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief(Related Doc # 453) Signed on 9/3/2015. Proofs of Claims due by 10/13/2015. Government Proof of Claim due by 1/11/2016. (rwh) (Entered: 09/04/2015)
09/04/2015	652	Order Requiring 1) Filing of Proposed Orders on the Debtors' Motion Authorizing Use of Cash Collateral and Granting Adequate Protection and 2) Parties and Counsel to Confer - The Court held a final hearing on the use of cash collateral and payment of adequate protection. Counsel for the Debtors shall file their proposed Order on or before noon (Central Time) on Monday, September 7, 2015. Counsel for the Unsecured Creditors Committee (in consultation with other parties that joined in their objections) shall file a proposed Order on or before noon (Central Time) on Wednesday, September 9, 2015. Further, all parties participating in the final hearing shall continue to confer and negotiate the proposed terms for use of cash collateral and payment of adequate protection. By noon (Central Time) on Friday, September 11, 2015, Counsel for the Parties shall advise the Court if any agreements have been reached or if there are any changes to the proposed Orders. /s/ TAMARA O. MITCHELL (Entered: 09/04/2015)
09/04/2015	653	Order Authorizing the Retention and Employment of Bradley Arant Boult Cummings LLP as Attorneys for the Debtors and Debtors- In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 446) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	654	Order Authorizing the Retention and Employment of Maynard, Cooper, & Gale, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 448) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	655	Order Authorizing the Retention and Employment of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., as Special Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the

		Petition Date. (Related Doc # 449) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	656	Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 447) Signed on 9/4/2015. (rwh) (Entered: 09/04/2015)
09/04/2015	657	Transcript of hearing held on: 09/02/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/3/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/11/2015. Redaction Request Due By 09/25/2015. Redacted Transcript Submission Due By 10/5/2015. Transcript access will be restricted through 12/3/2015. (Bowen, James) (Entered: 09/04/2015)
09/04/2015	658	**Corrected by 659** Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/8/2015 (klt). (Entered: 09/04/2015)
09/04/2015	659	Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/04/2015)
09/04/2015	660	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related

		document(s)145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	661	Certificate of Service *re: Documents Served on September 1, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)614 Reply, 615 Declaration, 620 Statement, 621 Statement). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	662	Certificate of Service *re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)630 Declaration). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	663	PDF with attached Audio File. Court Date & Time [9/3/2015 12:01:59 PM]. File Size [84684 KB]. Run Time [03:55:14]. (RE: Doc #42; Debtors Motion for Entry of Interim and Final Orders). (adiuser). (Entered: 09/04/2015)
09/04/2015	676	Order Authorizing Debtors to Employ and Retain Alixpartners LLP as Their Restructuring Advisor Nunc Pro Tunc to the Petition Date (Related Doc # 450) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	677	Order Authorizing the Debtors' Retention of Ernst & Young LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date (Related Doc # 451) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/04/2015	678	Order Authorizing the Debtors and Debtors-in-Possession to Retain and Employ KPMG LLP as Tax Valuation, Accounting and Bankruptcy Administration Advisors Nunc Pro Tunc to the Petition Date (Related Doc # 452) Signed on 9/4/2015. (klt) (Entered: 09/08/2015)
09/05/2015	664	BNC Certificate of Notice (RE: related document(s)633 Order on Motion to Seal). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	665	BNC Certificate of Notice (RE: related document(s)634 Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)
09/05/2015	666	BNC Certificate of Notice (RE: related document(s)635 Order on Motion For Relief From Stay). Notice Date 09/05/2015. (Admin.) (Entered: 09/06/2015)

09/06/2015	667	BNC Certificate of Notice (RE: related document(s)648 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	668	BNC Certificate of Notice (RE: related document(s)649 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	669	BNC Certificate of Notice (RE: related document(s)650 Order on Motion). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	670	BNC Certificate of Notice (RE: related document(s)651 Order on Motion To Set Last Day to File Proofs of Claim). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	671	BNC Certificate of Notice (RE: related document(s)653 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	672	BNC Certificate of Notice (RE: related document(s)654 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	673	BNC Certificate of Notice (RE: related document(s)655 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/06/2015	674	BNC Certificate of Notice (RE: related document(s)656 Order on Application to Employ). Notice Date 09/06/2015. (Admin.) (Entered: 09/07/2015)
09/07/2015	675	Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/8/2015 to match text to pdf (klt). (Entered: 09/07/2015)
09/08/2015	679	Notice of Hearing on (RE: related document(s)659 Application to Employ filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 01:30 PM at Courtroom 2 (MAM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	680	Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates (Related Doc # 27) Signed on 9/8/2015. (klt) (Entered: 09/08/2015)

09/08/2015	681	Order of Recusal as to One Matter - As noted on the record at a regularly scheduled hearing in this case, Judge Mitchell has a conflict related to the Application to Employ the Cunningham Bounds Law Firm. Accordingly, Judge Mitchell hereby recuses from hearing this Application to Employ and pursuant to this Court's long standing policy and procedure, the Application shall be heard by another southern Division Judge, Judge Margaret Mahoney. /s/ TAMARA O. MITCHELL (RE:659 Application to Employ) (Entered: 09/08/2015)
09/08/2015	682	Notice of Appearance and Request for Notice by Lee R. Benton Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 09/08/2015)
09/08/2015	683	Notice of Appearance and Request for Notice by Jamie Alisa Wilson Filed by Interested Party University of Notre Dame. (Wilson, Jamie) (Entered: 09/08/2015)
09/08/2015	684	Notice of Appearance and Request for Notice by Samuel Stephens Filed by Interested Party University of Notre Dame. (Stephens, Samuel) (Entered: 09/08/2015)
09/08/2015	685	Transcript of hearing held on: 09/03/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/7/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/15/2015. Redaction Request Due By 09/29/2015. Redacted Transcript Submission Due By 10/9/2015. Transcript access will be restricted through 12/7/2015. (Bowen, James) (Entered: 09/08/2015)
09/08/2015	686	

		Notice of Telephonic Hearing on (RE: related document(s)42 Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting AdequateProtection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief (and all written objections thereto), 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assumea Restructuring Support Agreement and (B) Granting Related Relief (and all written objections thereto). Hearing scheduled 9/11/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	687	Exhibit *Deposition Designations* Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). (Sparks, Daniel) (Entered: 09/08/2015)*
09/08/2015	688	Exhibit *Supplemental Exhibit Submission* Filed by Credito2 Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, 44 Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief). (Sparks, Daniel) (Entered: 09/08/2015)*
09/08/2015	689	Certificate of Service *re: Documents Served on September 4, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)648 Order on Motion Re: Chapter 11 First Day Motions, 649 Order on Motion Re: Chapter 11 First Day Motions, 650 Order on Motion, 651 Order on Motion To Set Last Day to File Proofs of Claim, 652 Order, 653 Order on Application to Employ, 654 Order on Application to Employ, 655 Order on Application to Employ, 656 Order on Application to Employ, 658 Application to Employ Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel , 659 Application to Employ Cunningham Bounds, LLC and

		Maynard, Cooper & Gale, P.C. as Special Counsel (corrected to include list of potential parties in interest)). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	690	Certificate of Service *re: Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)675 Statement). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	691	Motion to Appear pro hac vice *of Mark F. Hebbeln* Filed by Creditor UMB Bank, N.A. (Peterson, Lars) (Entered: 09/08/2015)
09/08/2015	692	Certificate of Service *(Supplemental) re: Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)506 Order on Motion Re: Chapter 11 First Day Motions, 526 Certificate of Service). (Kass, Albert) (Entered: 09/08/2015)
09/09/2015	693	Notice of Appearance and Request for Notice *and Pleadings* by Robert Moore Weaver Filed by Creditor Committees UMWA 1974 Pension Plan and Trust, United Mine Workers of America, Creditors UMWA Health and Retirement Funds, United Mine Workers of America, United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. (Weaver, Robert) (Entered: 09/09/2015)
09/09/2015	694	Notice of Submission of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U,* 44 *Motion to Assume Lease or Executory Contract The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related*

		Relief). (Bensinger, Bill) Modified on 9/9/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	695	Notice Regarding Submission of Orders Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)42 Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U). (Attachments: # 1 Exhibit A) (Hancock, Tye) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)*
09/09/2015	696	Notice of Submission of "Redline" Versions of Orders Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)694 Document). (Sparks, Daniel) Modified on 9/10/2015 to match text to pdf (klt). (Entered: 09/09/2015)
09/09/2015	697	Objection to (related document(s): 622 Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) *Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/09/2015)
09/10/2015	698	Attorney Declaration Filed by Bainbridge, Mims, Rogers & Smith LLP (RE: related document(s)507 Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). (klt) (Entered: 09/10/2015)
09/10/2015	699	Notice of Appearance and Request for Notice by Michael A Fritz Sr Filed by Creditor KyKennKee, Inc. (Fritz, Michael) (Entered: 09/10/2015)
09/10/2015	700	** WRONG PDF ATTACHED ** Objection to (related document(s): 675 Statement filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 (rwh). (Entered: 09/10/2015)
09/10/2015	701	Objection to (related document(s): 675 Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use

		of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/10/2015)
09/10/2015	702	Motion to Appear pro hac vice of Catherine Steege Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	703	Motion to Appear pro hac vice of Melissa Root Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	704	Motion to Appear pro hac vice of Landon Raiford Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	705	Motion to Appear pro hac vice of Charles Slarsky Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to add text (klt). (Entered: 09/10/2015)
09/10/2015	706	Notice of Appearance and Request for Notice by Richard Patrick Carmody Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.. (Carmody, Richard) (Entered: 09/10/2015)
09/10/2015	707	Certificate of Service *re: Objection to (related document(s): 622 Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)697 Objection). (Kass, Albert) (Entered: 09/10/2015)
09/10/2015	708	BNC Certificate of Notice (RE: related document(s)676 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)

09/10/2015	709	BNC Certificate of Notice (RE: related document(s)677 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	710	BNC Certificate of Notice (RE: related document(s)678 Order on Application to Employ). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	711	BNC Certificate of Notice (RE: related document(s)680 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	712	BNC Certificate of Notice (RE: related document(s)686 Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/10/2015	713	BNC Certificate of Notice (RE: related document(s)679 Notice of Hearing). Notice Date 09/10/2015. (Admin.) (Entered: 09/11/2015)
09/11/2015	714	Steering Committee's Response to (A) The UCC"s Proposed Orders Concerning the Debtors' (I) RSA Assumption Motion and (II) Cash Collateral Motin; and (B) Dominion's Proposed Addition Concerning the Cash Collateral Motion Filed by Interested Party Steering Committee. (Hall, Michael) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	715	CORRECTIVE ENTRY *: Wrong PDF attached* Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s)700 Objection). (Carmody, Richard) (Entered: 09/11/2015)
09/11/2015	716	Confirmed Telephonic Appearance Schedule from September 11, 2015 Hearing (RE: related document(s)42 Motion for Entry of Interim and Final Orders Authorizing Postpetition Use of Cash Collateral filed by Debtor Walter Energy, Inc., et al., 44 Motion for an Order Authorizing the Debtors to Assume a Restructuring Support Agreement filed by Debtor Walter Energy, Inc., et al.). (stc) (Entered: 09/11/2015)
09/11/2015	717	Courtroom Deputy Notes (Public) (RE: related document(s)42 Motion Re: Chapter 11 First Day Motions filed by Debtor Walter Energy, Inc., et al., 44 Motion to Assume Lease or Executory Contract filed by Debtor Walter Energy, Inc., et al.). Based on arguments of counsel, pleadings, testimony, exhibits and all evidentiary submissions having occurred in previous hearings,these matters are taken under submission and a

		separate order will be entered by the Court (rwh) (Entered: 09/11/2015)
09/11/2015	718	PDF with attached Audio File. Court Date & Time [9/11/2015 1:00:21 PM]. File Size [3564 KB]. Run Time [00:09:54]. (RE: Doc #42; Telephonic Status Conference on Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Coll). (adiuser). (Entered: 09/11/2015)
09/11/2015	719	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	720	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	721	Certificate of Service *re: Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 680 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/11/2015)
09/11/2015	722	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 145 Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/11/2015)
09/14/2015	723	Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # 42) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)
09/14/2015	724	Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreementand (B) Granting Related Relief (Related Doc # 44) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)

09/14/2015	725	Transcript of hearing held on: 09/11/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/14/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 9/21/2015. Redaction Request Due By 10/5/2015. Redacted Transcript Submission Due By 10/15/2015. Transcript access will be restricted through 12/14/2015. (Bowen, James) (Entered: 09/14/2015)
09/14/2015	726	Order on Motions Filed by the Official Committee of Unsecured Creditors (Related Doc # 622 Emergency Motion; 625 Motion to Expedite) Signed on 9/14/2015. The Motion to Expedite and Emergency Motion of the Official Committee of Unsecured Creditors are Denied. Any objections to the Motions are Overruled. (stc) (Entered: 09/14/2015)
09/15/2015	727	Certificate of Service *re: Notice of Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)680 Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/15/2015)
09/16/2015	728	Certificate of Service *re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)651 Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	729	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate

		Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	730	Designation of Record and Statement of Issues on Appeal Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s)641 Notice of Appeal, 642 Submission Sheet). Appellee designation due by 09/30/2015. Transmission of Designation Due by 10/16/2015. (Benton, Lee) Modified on 9/16/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	731	Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	732	Notice and Opportunity for Hearing *on Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015* (RE: related document(s) 731 Application to Employ Jenner & Block LLP as Attorneys Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	733	Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015 (Carmody, Richard) Modified on 9/17/2015 to match text to pdf (klt). (Entered: 09/16/2015)
09/16/2015	734	Notice and Opportunity for Hearing *on Application for Order Authorizing the Employment and Retention of Adams and Reese LLP as Attorneys for The Committee of Retired Employees* (RE: related document(s) 733 Application to Employ Adams and Reese LLP as Attorneys *for The Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 3, 2015* Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/16/2015)
09/16/2015	735	Certificate of Service *re: re: 1) Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business; and 2) Notice of Filing*

		OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 719 Declaration, 720 Declaration). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	736	Certificate of Service *(Supplemental) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)651 Order on Motion To Set Last Day to File Proofs of Claim, 728 Certificate of Service). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	737	BNC Certificate of Notice (RE: related document(s)723 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/16/2015	738	BNC Certificate of Notice (RE: related document(s)724 Order on Motion to Assume Lease or Executory Contract). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/16/2015	739	BNC Certificate of Notice (RE: related document(s)726 Order on Motion to Expedite Hearing). Notice Date 09/16/2015. (Admin.) (Entered: 09/17/2015)
09/17/2015	740	Notice of Hearing on (RE: related document(s)731 Application to Employ Jenner Block LLP filed by Official Committee of Retired Employees of Walter Energy, Inc., 733 Application to Employ Adams & Reese LLP filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/7/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/17/2015)
09/17/2015	741	Notice of Appearance and Request for Notice by Grady Milton McCarthy Filed by Creditor ALABAMA SURFACE MINING COMMISSION. (McCarthy, Grady) (Entered: 09/17/2015)
09/18/2015	742	Debtor-In-Posession Monthly Operating Report for Filing Period *Monthly Bankruptcy Administrator Form for the Period Ended August 31, 2015* Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 09/18/2015)
09/18/2015	743	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Charles M. Cassidy Group, LLC. (Sodergren, Kristofor) (Entered: 09/18/2015)

09/18/2015	744	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Alabama Department of Conservation and Natural Resources. (Sodergren, Kristofor) (Entered: 09/18/2015)
09/18/2015	745	Notice of Appearance and Request for Notice by Jayna Partain Lamar Filed by Debtor Walter Energy, Inc., et al.. (Lamar, Jayna) (Entered: 09/18/2015)
09/18/2015	746	Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Aut(orizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Attachments: # 1 Exhibit A # 2 Exhibit B) (Hall, Michael) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/18/2015)
09/18/2015	747	Motion to Expedite Hearing (related documents 746 Motion for Conditional Use of Cash Collateral) Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/18/2015)
09/19/2015	748	Order Granting - The Motion to Expedite is GRANTED and the underlying motion shall be and herby is set for 8:00 a.m. Thursday, September 24, 2015. Any objections, responses, joinders or other pleadings must be filed and served by noon (prevailing central time) on Wednesday, September 23, 2015. The Clerk's office is directed to prepare and enter an appropriate notice of hearing. /s/ TAMARA O. MITCHELL (RE:747 Motion to Expedite Hearing) Modified on 9/19/2015 to correct a typing error (Mitchell, Tamara). (Entered: 09/19/2015)
09/19/2015	749	Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	750	Motion to Expedite Hearing (related documents 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/19/2015)
09/19/2015	751	

		BNC Certificate of Notice (RE: related document(s)740 Notice of Hearing). Notice Date 09/19/2015. (Admin.) (Entered: 09/20/2015)
09/21/2015	752	Notice of Hearing on (RE: related document(s)746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/21/2015)
09/21/2015	753	Order Granting Motion to Expedite Hearing (Related Doc # 750) Signed on 9/21/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number , (klt) (Entered: 09/21/2015)
09/21/2015	754	Amended Order Setting Hearing on Motion for Approval of Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File a Consolidated Proof of Claim Under a Single Case Number Signed on 9/21/2015. Hearing scheduled 9/29/2015 at 10:00 a.m., Courtroom 3, Birmingham, Alabama. (RE: related document(s)753 Order on Motion to Expedite Hearing). (klt) (Entered: 09/21/2015)
09/21/2015	755	Letter Filed by QLT Consumer Lease Services . (klt) (Entered: 09/21/2015)
09/21/2015	756	Joint Motion for Order Authorizing Appointment of Independent Fee Examiner Filed by Debtor Walter Energy, Inc., et al., and J. Thomas Corbett, Bankruptcy Administrator (Darby, Patrick) Modified on 9/22/2015 to match text to pdf (klt). (Entered: 09/21/2015)
09/21/2015	757	Motion to Expedite Hearing (related documents 756 Motion) *Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner* Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 09/21/2015)
09/22/2015	758	Order Granting Motion to Expedite Hearing (Related Doc # 757) Signed on 9/22/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 756 Joint

		Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and the Bankruptcy Administrator (klt) (Entered: 09/22/2015)
09/22/2015	759	Withdrawal of Claims: 52 *wrong file amount* Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	760	Withdrawal of Claims: 50 *wrong file amount* Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	761	Notice of Change of Address Filed by Wittichen Supply Co., Inc. . (klt) (Entered: 09/22/2015)
09/22/2015	762	Withdrawal of Claims: 49 *incorrect amount* Filed by Bankruptcy Administrator Birmingham Water Works. (DuPree, Amber) (Entered: 09/22/2015)
09/22/2015	763	Application to Employ Morrison & Foerster LLP as Lead Counsel Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	764	Application to Employ Christian & Small LLP as Local Counsel Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 09/22/2015)
09/22/2015	765	Application to Employ Berkeley Research Group, LLC as Financial Advisor Nunc Pro Tunc to August 5, 2015, Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	766	Summary of First Monthly Fee Application of AlixPartners, LLP, Consultant, Restructuring Advisor, Period: 7/15/2015 to 8/31/2015, Fee: $907,674.80, Expenses: $64,822.45. Filed by Attorney Patrick Darby, Other Professional AlixPartners, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	767	Summary of First Monthly Fee Application of Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: $476,674.00 Expenses: $2,378.21. Filed Ernst & Young LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)

09/22/2015	768	Summary of First Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $2,697,988.00, Expenses: $61,695.19. Filed by Attorneys Patrick Darby, Paul, Weiss, Rifkind, Wharton & Garrison, LLP (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	769	Summary of First Monthly Fee Application of Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $967,874.50, Expenses: $10,853.19. Filed by Attorney Bradley Arant Boult Cummings LLP (Attachments: # 1 Part 2) (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	770	Debtors' Notice of Amendment to Application for an Order Authorizing Retention and Employment of Blackstone Advisory Partners, L.P. as Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s)509 Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors). (Moore, Cathleen) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/22/2015	771	Summary of First Monthly Application for Compensation of Maynard, Cooper and Gale, Special Counsel, Period: 7/15/2015 to 8/31/2015, Fee: $138,933.90, Expenses: $1,372.09. Filed by Attorney Jayna Partain Lamar (Attachments: # 1 Exhibit Exhibit A (Lamar Declaration) # 2 Exhibit Exhibit B-1 (Invoice) # 3 Exhibit Exhibit B-2 (Invoice Cont'd)) (Lamar, Jayna) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/22/2015)
09/23/2015	772	Hearing Scheduled (RE: related document(s)770 Notice of Amendment to Application to Employ Blackstone Advisory Partners, L.P., as Investment Banker filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 9/29/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	773	□ot)ce of Hearing on (RE: related document(s)763 Application to Employ Morrison & Foerster LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 764 Application to Employ Christian & Small, LLP filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 765 Application to Employ Berkeley Research Group, LLC filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)

09/23/2015	774	The Debtors' Limited Joinder in 746 the Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	775	Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral and (B) Request for Modification of the Final Cash Collateral Order Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	776	Limited Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, and (III) Authorizing the Debtors' Use of Cash Collateral filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # 1 Exhibit A - Part 1 # 2 Exhibit A - Part 2 # 3 Exhibit A - Part 3 # 4 Exhibit A - Part 4 # 5 Exhibit A - Part 5 # 6 Exhibit A - Part 6 # 7 Exhibit A - Part 7 # 8 Exhibit A - Part 8 # 9 Exhibit A - Part 9 # 10 Exhibit A - Part 10 # 11 Exhibit A - Part 11) (Benton, Lee) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	777	Objection to (related document(s): 746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth In The Final Cash Collateral Order; And (III) Authorizing The Debtors Use Of Cash Collateral Filed by Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	778	Hearing Scheduled (RE: related document(s)774 Joinder filed by Debtor Walter Energy, Inc., et al., 775 Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., 776 Objection filed by Interested Party Dominion

		Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 777 Objection filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	779	Debtors' Agenda for Hearing Scheduled for September 24, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	780	Summary of First Monthly Fee Application of Ogletree, Deakins, Nash, Smoak & Stewart, P.C., Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $140,793.00, Expenses: $5,200.06. Filed by Attorney Ogletree, Deakins, Nash, Smoak & Stewart, P.C. (Attachments: # 1 Part 2 # 2 Part 3) (Darby, Patrick) Modified on 9/24/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	781	Certificate of Service *re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)729 Declaration). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015	782	Certificate of Service *re: Documents Served on September 21, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)749 Motion for Approval of Agreement *MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE COMPANIES TO FILE A CONSOLIDATED PROOF OF CLAIM UNDER A SINGLE CASE NUMBER*, 750 Motion to Expedite Hearing (related documents 749 Motion for Approval of Agreement) *THE DEBTORS MOTION FOR EXPEDITED HEARING ON MOTION FOR ENTRY OF AN ORDER AND AGREED STIPULATION BY AND BETWEEN DEBTORS AND THE ACE COMPANIES PERMITTING THE ACE CO, 754 Amended Order, 756 Motion Joint Motion for Order Authorizing Appointment of Independent Fee Examiner, 757 Motion to Expedite Hearing (related documents 756 Motion) Debtors' Motion for Expedited Hearing on Joint Motion for Order Authorizing Appointment of Independent Fee Examiner). (Kass, Albert) (Entered: 09/23/2015)*
09/23/2015	783	Certificate of Service *re: Documents Served on September 22, 2015* Filed by Other Professional Kurtzman Carson Consultants

		LLC (RE: related document(s)766 Application for Compensation for AlixPartners, LLP, Consultant, Period: 7/15/2015 to 8/31/2015, Fee: $907,674.80, Expenses: $64,822.45., 767 Application for Compensation for Ernst & Young LLP, Accountant, Period: 7/15/2015 to 8/31/2015, Fee: $476,674, Expenses: $2,378.21., 768 Application for Compensation for Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $2,697,988.00, Expenses: $61,695.19., 769 Application for Compensation for Bradley Arant Boult Cummings LLP, Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $967,874.50, Expenses: $10,853.19., 770 Statement). (Kass, Albert) (Entered: 09/23/2015)
09/23/2015	784	BNC Certificate of Notice (RE: related document(s)753 Order on Motion to Expedite Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	785	BNC Certificate of Notice (RE: related document(s)754 Amended Order). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/23/2015	786	BNC Certificate of Notice (RE: related document(s)752 Notice of Hearing). Notice Date 09/23/2015. (Admin.) (Entered: 09/24/2015)
09/24/2015	787	PDF with attached Audio File. Court Date & Time [9/24/2015 8:00:31 AM]. File Size [24660 KB]. Run Time [01:08:30]. (RE: Doc #746; Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and). (adiuser). (Entered: 09/24/2015)
09/24/2015	788	**ENTERED IN ERROR-FILED IN ERROR**Notice of Incorrect Claim #60 filed by Sheri Lynn Travis. PROBLEM: Claimant did not sign the claim form. SOLUTION: The filer, Sheri Lynn Travis should make the following corrections: File a corrective entry and refile with claimaint's signature. (sog) Modified on 9/24/2015 (sog). (Entered: 09/24/2015)
09/24/2015	789	Confirmed Telephonic Appearance Schedule from September 24, 2015 Hearing (RE: related document(s)746 Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, 774 Joinder filed by Debtor, 775 Objection filed by Official Committee of Unsecured Creditors,

		776 Objection filed by Dominion Black Warrior Trust, by and through its Trustee, Southwest Bank, 777 Objection filed by Official Committee of Retired Employees). (klt) (Entered: 09/24/2015)
09/24/2015		Corrective Entry: filed in error (RE: related document(s)788 Notice of Incorrect Claim). (sog) (Entered: 09/24/2015)
09/24/2015	790	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/25/2015 to match text to pdf (klt). (Entered: 09/24/2015)
09/24/2015	791	BNC Certificate of Notice (RE: related document(s)758 Order on Motion to Expedite Hearing). Notice Date 09/24/2015. (Admin.) (Entered: 09/25/2015)
09/25/2015	792	Transcript of hearing held on: 09/24/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 12/28/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be - ade electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 10/2/2015. Redaction Request Due By 10/16/2015. Redacted Transcript Submission Due By 10/26/2015. Transcript access will be restricted through 12/28/2015. (Bowen, James) (Entered: 09/25/2015)
09/25/2015	793	Certificate of Service *re: Documents Served on September 23, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)774 Response, 779 Statement, 780 Application for Compensation for Ogletree, Deakins, Nash,

		Smoak & Stewart, P.C., Debtor's Attorney, Period: 7/15/2015 to 8/31/2015, Fee: $140,793.00, Expenses: $5,200.06.). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015	794	Certificate of Service *re: Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)790 Declaration). (Kass, Albert) (Entered: 09/25/2015)
09/25/2015	795	BNC Certificate of Notice (RE: related document(s)773 Notice of Hearing). Notice Date 09/25/2015. (Admin.) (Entered: 09/26/2015)
09/28/2015	796	Order Granting Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Related Doc # 746) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	797	Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # 42) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	798	Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/28/2015 to match text pdf (klt). (Entered: 09/28/2015)
09/28/2015	799	Amended Motion for Relief from Stay Filed by Creditor Jewel D Chaney (Cockrell, Ginger) (Entered: 09/28/2015)
09/29/2015	800	Confirmed Telephonic Appearance Schedule from 9/29/2015 Hearing: 444 Motion for Relief from Stay filed by Jewel D Chaney, 509 Application to Employ Blackstone Advisory Partners, L.P. as Investment Banker to Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date, 749 Motion for Entry of an Order and Agreed Stipulation by and Between Debtors and The Ace Companies Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number, 756 Joint Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and theBankruptcy Administrator, 770 Debtors' Notice of Amendment to Application for an Order

		Authorizing Retention and Employment of Blackstone Advisory Partners,L.P. as Investment Banker to the Debtors and Debtors-In-Possession NuncPro Tunc to the Petition Date). (klt) (Entered: 09/29/2015)
09/29/2015	801	PDF with attached Audio File. Court Date & Time [9/29/2015 9:59:56 AM]. File Size [9156 KB]. Run Time [00:25:26]. (RE: Doc #444; Motion for Relief from Stay (to mediate) filed by Bobby Cockrell, Attorney for Jewel Chaney). (adiuser). (Entered: 09/29/2015)
09/30/2015	802	Stipulation and Order Permitting The Ace Companies to File A Consolidated Proof of Claim Under a Single Case Number Signed on 9/30/2015 (RE: related document(s)749 Motion for Approval of Agreement filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 09/30/2015)
09/30/2015	803	Order Authorizing the Retention and Employment of Cunningham Bounds, LLC and Maynard, Cooper & Gale, P.C. as Special Counsel for the Debtors to Pursue Claims Arising Out of The Deepwater Horizon Oil Spill Nunc Pro Tunc to the Petition Date (Related Doc # 659) Signed on 9/30/2015. (klt) (Entered: 09/30/2015)
09/30/2015	805	Notice of Statement of Payments to Ordinary Course Professionals Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	806	Certificate of Service *re: 1) Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Debtors' Agenda for Hearings Scheduled for September 29, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 797 Order on Motion Re: Chapter 11 First Day Motions, 798 Statement). (Kass, Albert) (Entered: 09/30/2015)
09/30/2015	807	Appellee Designation of Contents for Inclusion in Record of Appeal (Re Item: 641 Notice of Appeal filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 642 Submission Sheet) *Debtors' Designation of Additional Items to be Included in the Record on Appeal* Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s)641 Notice of Appeal, 642 Submission Sheet). (Darby, Patrick) (Entered: 09/30/2015)
09/30/2015	808	

		Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	809	Declaration re: *in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor for the Committee of Retired Employees* Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s)808 Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015). (Attachments: # 1 Exhibit A and B) (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	810	Notice and Opportunity for Hearing *on Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015* (RE: related document(s) 808 Application to Employ FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	811	Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Carmody, Richard) Modified on 10/1/2015 to match text to pdf (klt). (Entered: 09/30/2015)
09/30/2015	812	Notice and Opportunity for Hearing *on Application for an Order Authorizing the Employment and Retention of the Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015* (RE: related document(s) 811 Application to Employ Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the

		Committee of Retired Empoyees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B)). (Carmody, Richard) (Entered: 09/30/2015)
09/30/2015	813	BNC Certificate of Notice (RE: related document(s)796 Order on Motion for Conditional Use of Cash Collateral). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	814	BNC Certificate of Notice (RE: related document(s)797 Order on Motion Re: Chapter 11 First Day Motions). Notice Date 09/30/2015. (Admin.) (Entered: 10/01/2015)
09/30/2015	818	Order Authorizing Appointment of Independent Fee Examiner. (Related Doc #756) Signed on 9/30/2015. (rwh) (Entered: 10/02/2015)
10/01/2015	815	Notice to Parties that designated items must be provided in pdf format to the Bankruptcy Clerk's Office on a CD prior to the transmission date. (RE: related document(s)730 Appellant Designation filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, Statement of Issues on Appeal, 807 Appellee Designation filed by Debtor Walter Energy, Inc., et al.). (klt) (Entered: 10/01/2015)
10/01/2015	816	Notice of Hearing on (RE: related document(s)808 Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Committee of Retired Employees Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 811 Application for Order Authorizing the Employment and Retention of The Segal Company (Eastern States), Inc. on Behalf of Itself and Its Affiliates as Actuarial Consultant for the Committee of Retired Employees Pursuant to 11 U.S.C. 1103(a) and 1114(b)(2) Nunc Pro Tunc to September 14, 2015 Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 10/21/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/01/2015)
10/01/2015	817	Notice of Appearance and Request for Notice *for United States Government Attorney Adrian Zareba* by Adrian Zareba Filed by Creditor Pension Benefit Guaranty Corporation. (Attachments: # 1 Certificate of Service) (Zareba, Adrian) (Entered: 10/01/2015)
10/01/2015	819	

		Order Authorizing the Retention and Employment of Blackstone Advisory Partners L.P. as Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date. (Related Doc # 509) Signed on 10/1/2015. (rwh) (Entered: 10/02/2015)
10/01/2015	820	Order Denying Motion For Relief From Stay (To Mediate) (Related Doc # 444), Granting in Part Amended Motion For Relief From Stay as to the Debtor Walter Energy, Inc. (Related Doc # 799) Signed on 10/1/2015. (rwh) (Entered: 10/02/2015)
10/02/2015	821	Order Scheduling Omnibus Hearing Dates Signed on 10/2/2015. Omnibus Hearings are scheduled for the following dates: Tuesday, November 10, 2015 at 10:00 a.m. and Tuesday, November 24, 2015 at 10:00 a.m. (rwh) (Entered: 10/02/2015)
10/02/2015	822	Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	823	Notice of Filing Supplemental Declaration of Jeffrey L. Blankenship in Support of Debtors' Application to Retain Ernst & Young LLP, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	824	Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	825	Affidavit of Publication of the Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503 (B)(9) of the Bankruptcy Code (Bar Date Is October 13, 2015 at 4:00 P.M. (Prevailing Central Time)) In The Alabama Messenger, The Birmingham News, Charleston Gazette-Mail, The Mobile Press-Register, The Tuscaloosa News, Usa Today (National Edition), and The Wall Street Journal (National Edition) Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	826	Certificate of Service *(Supplemental) re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of*

		Meeting of Creditors Chapter 11 Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	827	Certificate of Service *(Supplemental) re: Notice of Deadline for Filing Proofs of Claim, Including Claims Asserted Under 503 (b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	828	BNC Certificate of Notice (RE: related document(s)802 Order Granting). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/02/2015	829	BNC Certificate of Notice (RE: related document(s)803 Order on Application to Employ). Notice Date 10/02/2015. (Admin.) (Entered: 10/03/2015)
10/03/2015	830	BNC Certificate of Notice (RE: related document(s)816 Notice of Hearing). Notice Date 10/03/2015. (Admin.) (Entered: 10/04/2015)
10/04/2015	831	BNC Certificate of Notice (RE: related document(s)818 Order on Motion). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	832	BNC Certificate of Notice (RE: related document(s)819 Order on Application to Employ). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	833	BNC Certificate of Notice (RE: related document(s)821 Order (Generic)). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/04/2015	834	BNC Certificate of Notice (RE: related document(s)820 Order on Motion For Relief From Stay). Notice Date 10/04/2015. (Admin.) (Entered: 10/05/2015)
10/05/2015	835	Notice of Hearing on (RE: related document(s)822 Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015 Filed by Debtor Walter Energy, Inc., et al., 824 Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.).

		Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/05/2015)
10/05/2015	836	Withdrawal of Claim Filed by The C Reiss Coal Company. (klt) (Entered: 10/05/2015)
10/05/2015	837	Certificate of Service *re: Notice of Statement of Payments to Ordinary Course Professionals* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 805 Statement). (Kass, Albert) (Entered: 10/05/2015)
10/05/2015	838	Certificate of Service *re: Documents Served on October 2, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)818 Order on Motion, 819 Order on Application to Employ, 821 Order (Generic), 822 Application to Employ *Notice of Application for an Order Authorizing the Retention and Employment of Keightley & Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015*, 823 Declaration, 824 Motion to Reject Lease or Executory Contract *Notice of Walter Black Warrior Basin, LLC's Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Tru). (Kass, Albert) (Entered: 10/05/2015)*
10/06/2015	839	Receipt number from District Court filing fee paid by Mark F. Hebbeln (Re Item:691 Motion to Appear pro hac vice) B4601065635 (RE: related document(s)691 Motion to Appear pro hac vice filed by Creditor UMB Bank, N.A.). (thc) (Entered: 10/06/2015)
10/06/2015	840	Transcript of hearing held on: 09/29/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 01/4/2016. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the

		list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 10/13/2015. Redaction Request Due By 10/27/2015. Redacted Transcript Submission Due By 11/6/2015. Transcript access will be restricted through 01/4/2016. (Bowen, James) (Entered: 10/06/2015)
10/06/2015	841	Debtors' Agenda for Hearing Scheduled for October 7, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 10/7/2015 to match text to pdf (klt). (Entered: 10/06/2015)
10/07/2015	842	Confirmed Telephonic Appearance Schedule from 10/7/2015 Hearing (RE: related document(s) 731 Application for Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015, 733 Application for Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015). (klt) (Entered: 10/07/2015)
10/07/2015	843	Order Granting Motion To Appear pro hac vice of of Mark F. Hebbeln (Related Doc # 691) Signed on 10/7/2015. (klt) (Entered: 10/07/2015)
10/07/2015	844	Notice of Filing OCP Declaration Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	845	Joint Stipulation Permitting Pension Benefit Guaranty Corporation to File Consolidated Claims Under One Case Number. Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	846	Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	847	

		Notice of Change of Address *(Notice of Claimant, University of Notre Dame)* Filed by Interested Party University of Notre Dame. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	848	Notice of Change of Address *(Notice of Claimant, WHH Real Estate, LLC)* Filed by Interested Party WHH Real Estate, LLC. (Benton, Lee) (Entered: 10/07/2015)
10/07/2015	849	Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	850	Notice of Appearance and Request for Notice by Kristofor D Sodergren Filed by Creditor Southeast Fabricators, Inc.. (Sodergren, Kristofor) (Entered: 10/07/2015)
10/07/2015	851	Amended Schedules. Fee Amount $30 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 10/07/2015)
10/07/2015		Receipt of Amended Schedules (Fee)(15-02741-TOM11) [misc,amdsch2] (30.00) Filing Fee. Receipt number 18565723. Fee Amount 30.00 (re:Doc# 851) (U.S. Treasury) (Entered: 10/07/2015)
10/07/2015	852	BNC Certificate of Notice (RE: related document(s)835 Notice of Hearing). Notice Date 10/07/2015. (Admin.) (Entered: 10/08/2015)
10/08/2015	853	Notice of Hearing on (RE: related document(s)845 Stipulation filed by Debtor Walter Energy, Inc., et al., 846 Motion to Extend Time filed by Debtor Walter Energy, Inc., et al., 849 Motion to Extend Time filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (rwh) (Entered: 10/08/2015)
10/08/2015	854	Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	855	Notice of Appearance and Request for Notice by Michael B Odom Filed by Creditor Citizens' Water Service, Inc.. (Odom, Michael) (Entered: 10/08/2015)
10/08/2015	856	

		Receipt number from District Court filing fee paid by Various Attys (Re Item:702 Motion to Appear pro hac vice, 703 Motion to Appear pro hac vice, 704 Motion to Appear pro hac vice, 705 Motion to Appear pro hac vice) B4601065797 (RE: related document(s)702 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 703 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 704 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., 705 Motion to Appear pro hac vice filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc.). (thc) (Entered: 10/08/2015)
10/08/2015	857	Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	858	Certificate of Service *re: Debtors' Agenda for Hearing Scheduled for October 7, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 841 Statement). (Kass, Albert) (Entered: 10/08/2015)
10/08/2015	859	Motion to Admit Andrew G. Gordon Pro Hac Vice Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/08/2015	860	Order Authorizing the Employment and Retention of Adams & Reese LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # 733) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/08/2015	861	Order Authorizing the Employment and Retention of Jenner & Block LLP as Attorneys for The Committee of Retired Employees Nunc Pro Tunc to September 3, 2015. (Related Doc # 731) Signed on 10/8/2015. (rwh) (Entered: 10/09/2015)
10/09/2015	862	Certificate of Service *(Supplemental) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)651 Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 10/09/2015)

10/09/2015	863	Certificate of Service *re: Documents Served on October 7, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)844 Declaration, 845 Stipulation, 846 Motion to Extend Time *Notice of Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period*, 849 Motion to Extend Time *Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property*, 851 Amended Schedules (Fee)). (Kass, Albert) (Entered: 10/09/2015)
10/09/2015	864	BNC Certificate of Notice (RE: related document(s)843 Order on Motion to Appear Pro Hac Vice). Notice Date 10/09/2015. (Admin.) (Entered: 10/10/2015)
10/10/2015	865	BNC Certificate of Notice (RE: related document(s)853 Notice of Hearing). Notice Date 10/10/2015. (Admin.) (Entered: 10/11/2015)
10/11/2015	866	BNC Certificate of Notice (RE: related document(s)860 Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/11/2015	867	BNC Certificate of Notice (RE: related document(s)861 Order on Application to Employ). Notice Date 10/11/2015. (Admin.) (Entered: 10/12/2015)
10/12/2015	868	Notice of Appeal to District Court. Fee Amount $298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document (s)797 Order on Motion Re: Chapter 11 First Day Motions). Appellant Designation due by 10/26/2015. (Benton, Lee) (Entered: 10/12/2015)
10/12/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18579543. Fee Amount 298.00 (re:Doc# 868) (U.S. Treasury) (Entered: 10/12/2015)
10/12/2015	869	Certificate of Service *re: 1) Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Motion to Admit Andrew G. Gordon Pro Hac Vice* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)857 Document, 859 Motion to Appear pro hac vice *Motion to Admit Andrew G. Gordon Pro Hac Vice*). (Kass, Albert) (Entered: 10/12/2015)

10/12/2015	870	Certificate of Service *(SUPPLEMENTAL) re: Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)849 Motion to Extend Time *Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property*). (Kass, Albert) (Entered: 10/12/2015)
10/12/2015	871	Certificate of Service *(SUPPLEMENTAL) re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)728 Certificate of Service). (Kass, Albert) (Entered: 10/12/2015)
10/13/2015	872	Submission Sheet to U. S. District Court (RE: related document (s)868 Notice of Appeal). (klt) (Entered: 10/13/2015)
10/13/2015	873	Service of Notice of Appeal by Court. Pursuant to Fed. R. Bankr. P. 8003(c)(3) the Notice of Appeal, document number 868, filed on 10/12/2015 was served electronically on on 10/12/2015 on the following parties: Frank A. Anderson on behalf of Creditor Pension Benefit Guaranty Corporation anderson.frank@pbgc.gov James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLCjbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor V Manufacturing Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor

		Walter Black Warrior Basin LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Land Company jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Debtor Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com James Blake Bailey on behalf of Defendant Walter Energy, Inc., et al. jbailey@babc.com, kkirsch@babc.com Joseph E. Bain on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Joseph E. Bain on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank joseph.bain@tklaw.com, TJ.Crittendon@tklaw.com, patricia.flores@tklaw.com Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babc.com Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babc.com Jay R. Bender on behalf of Debtor Jim Walter Homes, LLCjbender@babc.com Jay R. Bender on behalf of Debtor Maple Coal Co., LLCjbender@babc.com Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babc.com Jay R. Bender on behalf of Debtor Walter Energy, Inc., et al. jbender@babc.com Jay R. Bender on behalf of Defendant Walter Black Warrior Basin LLC jbender@babc.com Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com Bill D Bensinger on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. bdbensinger@csattorneys.com, dml@csattorneys.com Lee R. Benton on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com,

kmartin@bcattys.com Lee R. Benton on behalf of Interested Party Ramsay McCormack Land Co. Inc. lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party University of Notre Dame lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Interested Party WHH Real Estate, LLC lbenton@bcattys.com, kmartin@bcattys.com Lee R. Benton on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank lbenton@bcattys.com, kmartin@bcattys.com Clyde Ellis Brazeal, III on behalf of Creditor Arch Insurance Companyebrazeal@joneswalker.com, twortham@joneswalker.com Clyde Ellis Brazeal, III on behalf of Creditor Aspen American Insurance Companyebrazeal@joneswalker.com, twortham@joneswalker.com Marty L. Brimmage, Jr. on behalf of Interested Party Steering Committee mbrimmage@akingump.com Marty L. Brimmage, Jr. on behalf of Intervenor-Defendant Steering Committee mbrimmage@akingump.com Michael E Bybee on behalf of Creditor Industrial Mining Supply, Inc. mbybee1@bellsouth.net, crow.bybee@gmail.com Matthew M Cahill on behalf of Creditor Caterpillar Financial Services Corporation mcahill@bakerdonelson.com, towen@bakerdonelson.com Richard Patrick Carmody on behalf of Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. richard.carmody@arlaw.com D Christopher Carson on behalf of Interested Party Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com D Christopher Carson on behalf of Intervenor-Defendant Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com Patricia Chen on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee patricia.chen@ropesgray.com Ginger D Cockrell on behalf of Creditor Jewel D Chaney GINGERCOCKRELL@COMCAST.NETGlen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America

		1993 Pension Plan and Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.comGlen Marshall Connor on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Glen Marshall Connor on behalf of Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC gconnor@qcwdr.com, jherrin@qcwdr.com; gjackson@qcwdr.com Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLCpdarby@babc.com Patrick Darby on behalf of Debtor Atlantic Leaseco, LLCpdarby@babc.com Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Ene2 y, Inc., et al. pdarby@babc.com Patrick Darby on behalf of Debtor Blue Creek Energy, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor J.W. Walter, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jefferson Warrior Railroad Company, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Jim Walter Homes, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Maple Coal Co., LLC pdarby@babc.com Patrick Darby on behalf of Debtor SP Machine, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Sloss-Sheffield Steel & Iron Company pdarby@babc.com Patrick Darby on behalf of Debtor Taft Coal Sales & Associates, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor V Manufacturing Company pdarby@babc.com Patrick Darby on behalf of Debtor Walter Black Warrior Basin LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Energy Holdings, LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Exploration & Production LLC pdarby@babc.com Patrick Darby on behalf of Debtor Walter Home Improvement, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Land Company pdarby@babc.com Patrick Darby on behalf of Debtor Walter Minerals, Inc. pdarby@babc.com Patrick Darby on behalf of Debtor Walter Natural Gas, LLC pdarby@babc.com Patrick Darby on behalf of Defendant Walter Black Warrior Basin LLC

		pdarby@babc.com George N. Davies on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.comGeorge N. Davies on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com George N. Davies on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustees gdavies@qcwdr.com, jherrin@qcwdr.com; agundlach@qcwdr.com Ira Dizengoff on behalf of Interested Party Steering Committee idizengoff@akingump.com Ira Dizengoff on behalf of Intervenor-Defendant Steering Committee idizengoff@akingump.com Leah M. Eisenberg on behalf of Interested Party BOKF, N.A. eisenberg.leah@arentfox.com Randolph M Fowler on behalf of Interested Party Albert Plus, LLC rfowler@pjgf.com, randolphfowler@hotmail.com Randolph M Fowler on behalf of Interested Party James Albert Holman Revocable Trust No. 1 rfowler@pjgf.com, randolphfowler@hotmail.com Marvin E. Franklin on behalf of Creditor CONSOLIDATED PIPE & SUPPLY CO., INC. mfranklin@najjar.com, rramey@najjar.com Marvin E. Franklin on behalf of Creditor Hager Oil Company, Inc. mfranklin@najjar.com, rramey@najjar.com Michael A Fritz, Sr on behalf of Creditor KyKennKee, Inc bankruptcy@fritzlawalabama.com, Michael@fritzlawalabama.com Frederick Mott Garfield on behalf of Creditor Jefferson County Department of Health fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Frederick Mott Garfield on behalf of Creditor Mark E. Wilson fmg@spain-gillon.com, dsv@spain-gillon.com; dianavest@gmail.com Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com; lstatum@handarendall.com Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com;

lstatum@handarendall.com Michael Leo Hall on behalf of Creditor Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Interested Party Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com Michael Leo Hall on behalf of Intervenor-Defendant Steering Committeemhall@burr.com, rellis@burr.com; mivey@burr.comTye C. Hancock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com Tye C. Hancock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank tye.hancock@tklaw.com James G Henderson on behalf of Creditor Hager Equipment Co. of AL, Inc. JamesH@pm-j.com Lindan J. Hill on behalf of Creditor Birmingham Rail & Locomotive, Co., Inc. lhill@gattorney.com, kdoss@gattorney.com William W Kannel on behalf of Creditor Delaware Trust Company, as Indenture Trustee wkannel@mintz.com Albert Kass on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com Jennifer Brooke Kimble on behalf of Creditor G. R. Harsh Sr., Real Estate Holdings, LLC jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com Hanna Lahr on behalf of Intervenor-Defendant Steering Committee hlahr@burr.com, mstinson@burr.com Jayna Partain Lamar on behalf of Attorney Maynard, Cooper and Gale jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.comJayna Partain Lamar on behalf of Debtor Walter Energy, Inc., et al. jlamar@maynardcooper.com, prudloff@maynardcooper.com; jturnipseed@maynardcooper.com Kristine Manoukian on behalf of Interested Party Steering Committee ekmanoukian@akingump.com Kristine Manoukian on behalf of Intervenor-Defendant Steering Committee kmanoukian@akingump.com Shelley Bush Marmon on behalf of Creditor Wesley West Minerals, Ltd. samarmon@cjmlaw.com David S. Maxey on behalf of Creditor Jefferson County Department of Health dsm@spain-gillon.com David S. Maxey on behalf of Creditor Mark E. Wilson dsm@spain-gillon.com Walter F McArdle on behalf of Creditor George M. Phillippi wfm@spain-gillon.com, mdj@spain-gillon.com Grady Milton McCarthy on behalf of Creditor

			Alabama Surface Mining Commission milton.mccarthy@asmc.alabama.gov Cathleen C Moore on behalf of Debtor Walter Energy, Inc., et al. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Exploration & Production LLCccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Land Company ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Minerals, Inc. ccmoore@babc.com Cathleen C Moore on behalf of Debtor Walter Natural Gas, LLC ccmoore@babc.com Cathleen C Moore on behalf of Defendant Walter Black Warrior Basin LLC ccmoore@babc.comJameria Johnson Moore on behalf of Plaintiff Stacy Powell jameriaj@bellsouth.net Robert A Morgan on behalf of Creditor RGGS Land & Minerals, LTD., L.P. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Creditor Wesley West Minerals, Ltd. rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Kellerman Land Associates rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Robert A Morgan on behalf of Interested Party Patricia L. Hanson rmorgan@rosenharwood.com, kholcombe@rosenharwood.com Charles Howard Moses, III on behalf of Interested Party Ramsay McCormack Land Co. Inc. melissa@mosespc.com, charlie@mosespc.com J Leland Murphree on behalf of Defendant Walter Energy, Inc., et al. Lmurphree@maynardcooper.com Edwin Bryan Nichols on behalf of Creditor Alabama Gas Corporation bnichols@waldinglaw.com, tadams@waldinglaw.com; bwalding@waldinglaw.com; dbyrd@waldinglaw.com Michael B Odom on behalf of Creditor Citizens' Water Service, Inc. modom@rumberger.com, cnelms@rumberger.com; kparker@rumberger.com; mbarnette@rumberger.com Robert L. Paddock on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Robert L. Paddock on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank robert.paddock@tklaw.com Daniel Pasky on behalf of Creditor Automotive Rentals, Inc.dpasky@mcglinchey.com, darogers@mcglinchey.com Lars A. Peterson on behalf of Creditor UMB Bank, N.A. lapeterson@foley.com Max C. Pope, Jr on behalf of Creditor A.W.S., Inc. max@maxpopejr.com, maxpopejr@gmail.com; joybeth@maxpopejr.com; sandra@maxpopejr.com Stephen B Porterfield on behalf of Creditor EXLP Operating, LLC sporterfield@sirote.com, cwhitburn@sirote.com Stephen B Porterfield on behalf of Creditor Shook and Fletcher Supply Company, Inc.

sporterfield@sirote.com, cwhitburn@sirote.com Eric L. Pruitt on behalf of Creditor Caterpillar Financial Services Corporation epruitt@bakerdonelson.com, msellers@bakerdonelson.com; lmclean@bakerdonelson.com Eric T Ray on behalf of Creditor Appalachian Power Company d/b/a American Electric Power eray@balch.com, bfreeman@balch.com James Savin on behalf of Interested Party Steering Committee jsavin@akingump.com James Savin on behalf of Intervenor-Defendant Steering Committee jsavin@akingump.com Susan Reid Sherrill-Beard on behalf of Interested Party U.S. Securities and Exchange Commission sherrill-beards@sec.gov, atlreorg@sec.gov; bradylyonsm@sec.gov; baddleyd@sec.gov Joy Beth Smith on behalf of Creditor A.W.S., Inc.joybeth@maxpopejr.com Kristofor D Sodergren on behalf of Creditor Alabama Department of Conservation and Natural Resources bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Charles M. Cassidy Group, LLC bknotice@rcslaw.com Kristofor D Sodergren on behalf of Creditor Southeast Fabricators, Inc. bknotice@rcslaw.com Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com Daniel D Sparks on behalf of Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. ddsparks@csattorneys.com, jgguier@csattorneys.com Angeline Jackson Sperling on behalf of Plaintiff Stacy Powell Sperlinglaw@Mindspring.com Samuel Stephens on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party Ramsay McCormack Land Co. Inc. sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party University of Notre Dames stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Interested Party WHH Real Estate, LLC sstephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Samuel Stephens on behalf of Plaintiff Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Banks stephens@bcattys.com, ccoley@bcattys.com; swilson@bcattys.com Norman Matt Stockman on behalf of Creditor Alabama State Port Authority nstockman@handarendall.com Norman Matt Stockman on behalf of Creditor Parker Towing Company, Inc. nstockman@handarendall.com Gregory Michael Taube on

		behalf of Creditor Sandvik Mining and Construction USA, LLC greg.taube@nelsonmullins.com, ayo.uboh@nelsonmullins.com William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com Jesse S Vogtle, Jr on behalf of Creditor Comerica Bankjvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor Frontier Enterprises jvogtle@balch.com, kharding@balch.com Jesse S Vogtle, Jr on behalf of Creditor S.E. Belcher, Jr. Private Foundation No. 3 jvogtle@balch.com, kharding@balch.com Brian R Walding on behalf of Creditor Alabama Gas Corporaton bwalding@waldinglaw.com, tadams@waldinglaw.com; dbyrd@waldinglaw.com;bnichols@waldinglaw.com Adrienne K Walker on behalf of Creditor Delaware Trust Company, as Indenture Trustee awalker@mintz.com Robert Moore Weaver on behalf of Creditor UMWA Health and Retirement Fundsweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of Americaweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1974 Pension Plan and Trust and its Trusteesweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 1993 Pension Plan and Trust and its Trustees weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor United Mine Workers of America Combined Benefit Fund and its Trustee sweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee UMWA 1974 Pension Plan and Trust weaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Robert Moore Weaver on behalf of Creditor Committee United Mine Workers of Americaweaver@qcwdr.com, gjackson@qcwdr.com; jherrin@qcwdr.com Amber M. Whillock on behalf of Movant Keith Calder awhillock@starneslaw.com,

		mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Joseph Leonard awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Neil Winkelmann awhillock@starneslaw.com, mkennedy@starneslaw.com Amber M. Whillock on behalf of Movant Walter Scheller awhillock@starneslaw.com, mkennedy@starneslaw.com Mark P. Williams on behalf of Interested Party BOKF, N.A. mpwilliams@nwkt.com R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com; swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com Jamie Alisa Wilson on behalf of Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party Ramsay McCormack Land Co. Inc. jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party University of Notre Dame jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Jamie Alisa Wilson on behalf of Interested Party WHH Real Estate, LLC jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.comJamie Alisa Wilson on behalf of Plaintiff Domi. i/ n Resources Black Warrior Trust by and through its Trustee, Southwest Bank jwilson@bcattys.com, swilson@bcattys.com; jamiealisatharp@yahoo.com Kenneth Joe Wilson, Jr on behalf of Creditor Michael Earl Carney kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Kenneth Joe Wilson, Jr on behalf of Creditor Peter Rush kjwilson@wardwilsonlaw.com, datkisson@wardwilsonlaw.com Adrian Zareba on behalf of Creditor Pension Benefit Guaranty Corporationzareba.adrian@pbgc.gov, efile@pbgc.gov (RE: related document(s)868 Notice of Appeal). (klt) (Entered: 10/13/2015)
10/13/2015	874	Order Granting Motion To Appear pro hac vice of Catherine Steege (Related Doc # 702) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	875	Order Granting Motion To Appear pro hac vice of Melissa Root (Related Doc # 703) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	876	Order Granting Motion To Appear pro hac vice of Landon Raiford (Related Doc # 704) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)

10/13/2015	877	Order Granting Motion To Appear pro hac vice of Charles Slarsky (Related Doc # 705) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	878	Notice of Appeal to District Court. Fee Amount $298 Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)797 Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief). Appellant Designation due by 10/27/2015. (Attachments: # 1 Exhibit A) (Bensinger, Bill) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/13/2015)
10/13/2015		Receipt of Notice of Appeal(15-02741-TOM11) [appeal,ntcapl] (298.00) Filing Fee. Receipt number 18583728. Fee Amount 298.00 (re:Doc# 878) (U.S. Treasury) (Entered: 10/13/2015)
10/13/2015	879	Notice of Appearance and Request for Notice by Arthur Lee Tucker Filed by Interested Party Frankie R. Cicero. (Tucker, Arthur) (Entered: 10/13/2015)
10/13/2015	880	Order Granting Joint Motion of Thompson & Knight, LLP and Benton Centeno, LLP to Withdraw as Counsel to Southwest Bank, Trustee of Dominion Resources Black Warrior Trust (Related Doc # 854) Signed on 10/13/2015. (klt) (Entered: 10/13/2015)
10/13/2015	881	Notice of Appearance and Request for Notice *by W.C. Tucker Jr. and* by Samuel Maples Filed by Creditor Brandon Williams. (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	882	Motion for Relief from Stay , Fee Amount $176, Filed by Creditor Brandon Williams (Attachments: # 1 Exhibit First Amended Complaint # 2 Exhibit Walter Energy's Answer to Plaintiff's First Amended Complaint # 3 Exhibit Walter Coke's Answer to Plaintiff's First Amended Complaint # 4 Exhibit Certificate of Liability Insurance # 5 Exhibit Excerpts from Steadfast Insurance Insurance Policy # 6 Exhibit Excerpts from Indian Harbor Liability Insurance Policy) (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015		Receipt of Motion for Relief from Stay(15-02741-TOM11) [motion,mrlfsty] (176.00) Filing Fee. Receipt number 18584688. Fee Amount 176.00 (re:Doc# 882) (U.S. Treasury) (Entered: 10/13/2015)

10/13/2015	883	Fact Summary for a Motion for Relief from Stay Filed by Creditor Brandon Williams (RE: related document(s)882 Motion for Relief from Stay , Fee Amount $176,). (Maples, Samuel) (Entered: 10/13/2015)
10/13/2015	884	CORRECTIVE ENTRY REGARDING A CLAIM - Claim #80 - now filed correctly in Case #15-02752 (klt) (Entered: 10/13/2015)
10/13/2015	885	Notice of Change of Address Filed by Michael Bazley . (klt) (Entered: 10/13/2015)
10/14/2015	886	Notice of Final Hearing on Motion for Relief from Stay filed by Brandon Williams (RE: related document(s)882 Motion for Relief from Stay filed by Creditor Brandon Williams). Hearing scheduled 11/10/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/14/2015)

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2015 Oct-16 PM 04:42
U.S. DISTRICT COURT
N.D. OF ALABAMA

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:	)	Chapter 11
WALTER ENERGY, INC., *et al.*,[1]	)	Case No. 15-02741-TOM11
Debtors.	)	(Jointly Administered)

NOTICE OF APPEAL OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE AMENDED FINAL ORDER (A) AUTHORIZING POSTPETITION USE OF CASH COLLATERAL, (B) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES AND (C) GRANTING RELATED RELIEF

The Official Committee of Unsecured Creditors (the "Committee") of Walter Energy Inc., *et al.* (collectively, the "Debtors"), by and through its undersigned proposed counsel, hereby files this Notice of Appeal pursuant to 28 U.S.C. § 158 and Federal Rules of Bankruptcy Procedure 8002 and 8003.

The Committee appeals from the *Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief* (D.I. 797) (the "Amended Cash Collateral Order"), which was entered by the U.S. Bankruptcy Court for the Northern District of Alabama (Mitchell, J.) on

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

September 28, 2015. The Amended Cash Collateral Order is a final order from which the Committee may appeal without leave of the Court pursuant to 28 U.S.C. § 158(a)(1).

The names of all parties to the judgment, order, or decree from which the Committee appeals, and the names, addresses, and telephone numbers of their attorneys are as follows:

	Party	**Attorneys**
1.	Debtors	**Paul, Weiss, Rifkind, Wharton & Garrison LLP** Stephen J. Shimshak Kelley A. Cornish Claudia R. Tobler Diane Meyers Ann K. Young Michael S. Rudnick 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Email: sshimshak@paulweiss.com kcornish@paulweiss.com ctobler@paulweiss.com dmeyers@paulweiss.com ayoung@paulweiss.com mrudnick@paulweiss.com **Bradley Arant Boult Cummings LLP** Patrick Darby Jay Bender Cathleen Moore James Bailey One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203 Telephone: (205) 521-8000 Email: pdarby@babc.com jbender@babc.com ccmoore@babc.com jbailey@babc.com

	Party	**Attorneys**
2.	Steering Committee of First Lien Lenders and Noteholders	**Burr & Forman LLP** Michael Leo Hall D. Christopher Carson Hanna Lahr 420 North 20th Street, Suite 3400 Birmingham, AL 35203 Phone: (205) 251-3000 Fax: (205) 458-5100 Email: mhall@burr.com ccarson@burr.com hlahr@burr.com **Akin Gump Strauss Hauer & Feld LLP** Ira S. Dizengoff Marty L. Brimmage Deborah J. Newman Kristine G. Manoukian One Bryant Park Bank of America Tower New York, NY 10036-6745 Phone: (212) 872-1000 Fax: (212) 872-1002 Email: idizengoff@akingump.com mbrimmage@akingump.com djnewman@akingump.com kmanoukian@akingump.com **Akin Gump Strauss Hauer & Feld LLP** James Savin, Esq. 1333 New Hampshire Avenue, N.W. Washington, DC 20036 Phone: (202) 887-4000 Fax: (202) 887-4288 Email: jsavin@akingump.com

	Party	**Attorneys**
3.	Dominion Resources Black Warrior Trust	**Benton & Centeno, LLP** Lee R. Benton Jamie A. Wilson 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000 Facsimile: (205) 278-3492 Email: lbenton@bcattys.com jwilson@bcattys.com **Thompson & Knight LLP** Tye C. Hancock Robert L. Paddock Joseph E. Bain 333 Clay Street, Suite 3300 Houston, Texas 77002 Telephone: (713) 654-8111 Facsimile: (713) 654-1872 Email: tye.hancock@tklaw.com robert.paddock@tklaw.com joseph.bain@tklaw.com
4.	Ramsey-McCormack Land Co., Inc.	**Benton & Centeno, LLP** Lee R. Benton Jamie A. Wilson 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000 Facsimile: (205) 278-3492 Email: lbenton@bcattys.com jwilson@bcattys.com
5.	WHH Real Estate, LLC	**Benton & Centeno, LLP** Lee R. Benton Jamie A. Wilson 2019 Third Avenue North Birmingham, Alabama 35203 Telephone: (205) 278-8000 Facsimile: (205) 278-3492 Email: lbenton@bcattys.com jwilson@bcattys.com

	Party	**Attorneys**
6.	Official Committee of Retired Employees	**Adams & Reese LLP** Richard P. Carmody Regions Harbert Plaza 1901 6th Avenue North, Suite 3000 Birmingham, AL 35203 Telephone: (205) 250-5000 Facsimile: (205) 250-5034 Email: richard.carmondy@arlaw.com **Jenner & Block LLP** Catherine Steege Charles B. Sklarsky Melissa M. Root Landon S. Raiford 353 North Clark Street Chicago, Illinois 60654-3456 Telephone: (312) 222-9350 Facsimile: (312) 527-0484 Email: csteege@jenner.com csklarsky@jenner.com mroot@jenner.com lraiford@jenner.com

	Party	**Attorneys**
7.	United Mine Workers of America	**Rumberger Kirk & Caldwell** 2001 Park Place North Suite 1300 Birmingham, Alabama 35203 Attn: Jennifer B. Kimble Telephone: (205) 327-5550 Facsimile: (205) 326-6786 Email: jkimble@rumberger.com **Lowenstein Sandler LLP** 65 Livingston Avenue Roseland, New Jersey 07068 Attn: Sharon Levine Paul Kizel Philip J. Gross Nicole M. Brown Telephone: (973) 597-2500 Facsimile: (973) 597-6247 Email: slevine@lowenstein.com pkizel@lowenstein.com pgross@lowenstein.com nbrown@lowenstein.com

	Party	Attorneys
8.	UMWA 1974 Pension Plan and Trust; UMWA 1993 Benefit Plan; UMWA 1992 Benefit Plan; UMWA Combined Benefit Fund; UMWA 2012 Retiree Bonus Account Plan	**Quinn, Connor, Weaver, Davies & Rouco LLP** Glen M. Connor George N. Davies Two North Twentieth Building 2 – 20th Street North, Suite 930 Birmingham, Alabama 35203 Telephone: 205-870-9989 Facsimile: 205-803-4143 Email: gconnor@qcwdr.com gdavies@qcwdr.com **Mooney, Green, Saindon, Murphy & Welch, P.C.** Paul A. Green John R. Mooney 1920 L Street, N.W., Suite 400 Washington, D.C. 20036 Telephone: (202) 783-0010 Facsimile: (202) 783-608 **Morgan, Lewis & Bockius LLP** John C. Goodchild, III (*pro hac vice*) Rachel Jaffe Mauceri (*pro hac vice*) 1701 Market Street Philadelphia, PA 19103-2921 Telephone: (215) 963-5000 Facsimile: (215) 963-5001 Email: jgoodchild@morganlewis.com rmauceri@morganlewis.com -and- Julia Frost-Davies One Federal Street Boston, MA 02110-1726 Telephone: (617) 951-8000 Facsimile: (617) 341-7701 Email: julia.frost-davies@morganlewis.com

	Party	**Attorneys**
9.	United Steel, Paper and Forestry, Rubber, Manufacturing, Energy Allied Industrial and Service Workers International Union	**Quinn, Connor, Weaver, Davies & Rouco, LLP** Glen M. Connor Richard P. Rouco Two North Twentieth Building 2-20th Street North, Suite 930 Birmingham, Alabama 35203 Phone: (205) 870-9989 Fax: (205) 803-4143 Email: gconnor@qcwdr.com **Cohen, Weiss and Simon LLP** Richard M. Seltzer Thomas N. Ciantra 330 West 42nd Street New York, New York 10036-6979 Phone: (212) 563-4100 Facsimile: (646) 473-8238 Email: tciantra@cwsny.com David Jury Associate General Counsel United Steel, Paper and Forestry, Rubber, Manufacturing, Energy Allied Industrial and Service Workers International Union Five Gateway Center, Room 807 USW Pittsburgh, Pennsylvania 15222 Phone: (412) 562-2400 Facsimile: (412) 562-2574 Email: djury@usw.org

	Party	**Attorneys**
10.	Wilmington Trust, National Association, as Indenture Trustee	**Ropes & Gray LLP** Mark R. Somerstein (pro hac vice) 1211 Avenue of the Americas New York, NY 10036-8704 Telephone: (212) 596-9000 Facsimile: (212) 596-9090 E-mail: mark.somerstein@ropesgray.com -and- Patricia I. Chen Prudential Tower 800 Boylston Street Boston, MA 02199-3600 Telephone: (617) 951-7000 Facsimile: (617) 951-7050 E-mail: patricia.chen@ropesgray.com

Pursuant to Federal Rule of Bankruptcy Procedure 8003(a)(3), a copy of the Amended Cash Collateral Order is attached hereto as Exhibit A. This Notice of Appeal is also accompanied by the prescribed fee.

Dated: Birmingham, Alabama
October 13, 2015

CHRISTIAN & SMAILL LLP

/s/ Bill Bensinger

Bill D. Bensinger
Daniel D. Sparks
1800 Financial Center
505 North 20th Street
Birmingham, Alabama 35203
Telephone: (205) 250-6626
Facsimile: (205) 328-7234
Email: bdbensinger@csattorneys.com
ddsparks@csattorneys.com

-and-

MORRISON & FOERSTER LLP
Brett H. Miller
Lorenzo Marinuzzi
Jennifer Marines
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: brettmiller@mofo.com
lmarinuzzi@mofo.com
jmarines@mofo.com

Propose Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:	)	Chapter 11
WALTER ENERGY, INC., *et al*.	)	Case No. 15-02741-TOM11
Debtors.[1]	)	Jointly Administered

AMENDED FINAL ORDER (A) AUTHORIZING POSTPETITION USE OF CASH COLLATERAL, (B) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES AND (C) GRANTING RELATED RELIEF

Upon the motion (the "Motion") [Docket No. 42][2] dated July 15, 2015 of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), pursuant to sections 105, 361, 362, 363, 507(b) and 552(b) of title 11 of the United States Code (the "Bankruptcy Code") and Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") 2002, 4001, 6003, 6004 and 9014, seeking or sought, among other things, entry of a proposed final order (the "Proposed Final Order"):

(I) authorizing the Debtors, subject and pursuant to the terms and conditions set forth in this Amended Final Order, to (a) use the Cash Collateral (as defined herein), which Cash Collateral shall be used in accordance with the Budget Covenant (as defined herein), including a budget acceptable in

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co. LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

all respects to the Steering Committee (as defined herein) and Administrative Agent (as defined herein), each in their sole discretion, including any variances therefrom and the financial covenants (as such budget may be extended, varied, supplemented, or otherwise modified in accordance with the provisions of this Amended Final Order (as defined herein), the "Approved Budget") and (b) provide adequate protection on account of the diminution in the value of the Prepetition Collateral (as defined herein) as a consequence of the Debtors' use, sale or lease of the Prepetition Collateral, including any Cash Collateral (as defined below), and/or the imposition of the automatic stay to the Prepetition Secured Parties (as defined herein) who have been granted prepetition liens and security interests under the following documents (collectively, the "Prepetition Debt Documents"):

(a) the Credit Agreement, dated as of April 1, 2011 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "Credit Agreement" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 1L Security Agreement (as defined below) and all other documentation executed in connection with any of the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Credit Documents"), among Walter Energy, Inc. ("Walter"), as U.S. borrower, Western Coal Corp.[3] and Walter Energy Canada Holdings, Inc., as Canadian borrowers, the lenders from time to time party thereto (collectively, the "First Lien Lenders"), and Morgan Stanley Senior Funding, Inc., as administrative agent (in such capacity, the "Administrative Agent");

(b) the Indenture, dated as of September 27, 2013 (as amended, waived, supplemented or otherwise modified from time to time, the "First Lien Indenture" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 1L Notes Collateral Agreement (as defined below) and all other documentation executed in connection with the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Indenture Documents" and together with the First Lien Credit Documents, the "First Lien Documents"), among Walter, as issuer, certain of

[3] Western Coal Corp. was a Canadian borrower at the time of entry into the First Lien Credit Agreement and related documents. In connection with a 2012 restructuring, substantially all of Western Coal Corp.'s assets were transferred to Walter Canadian Coal Partnership, and Western Coal Corp. was dissolved, with its remaining assets (including its partnership interest in Walter Canadian Coal Partnership) distributed to Walter Energy Canada Holdings, Inc.

its subsidiaries, as guarantors, and Wilmington Trust, National Association (as successor to Union Bank, N.A.), as trustee (in such capacity, the "First Lien Trustee") and collateral agent for the noteholders from time to time of the 9.50% Senior Secured Notes due 2019 (collectively, the "First Lien Noteholders" and, together with the First Lien Trustee, the Administrative Agent and the First Lien Lenders, the "First Lien Secured Parties");

(c) the Indenture, dated as of March 27, 2014 (as amended, waived, supplemented or otherwise modified from time to time, the "Second Lien Indenture" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 2L Collateral Agreement (as defined below) and all other documentation executed in connection with the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "Second Lien Indenture Documents"), among Walter, as issuer, certain of its subsidiaries, as guarantors, and Wilmington Trust, National Association, as trustee (in such capacity, the "Second Lien Trustee" and, together with the First Lien Trustee, the "Indenture Trustees") and collateral agent for the noteholders from time to time of the 11.0%/12.0% Senior Secured Second Lien PIK Toggle Notes due 2020 (collectively, the "Second Lien Noteholders" and, together with the Second Lien Trustee and the First Lien Secured Parties, collectively, the "Prepetition Secured Parties");

(II) waiving the Debtors' right to surcharge the Prepetition Collateral pursuant to Bankruptcy Code section 506(c);

(III) modifying the automatic stay imposed by Bankruptcy Code section 362 to the extent necessary to implement and effectuate the terms of this Proposed Final Order; and

(IV) waiving any applicable stay with respect to the effectiveness and enforceability of the Proposed Final Order (including a waiver pursuant to Bankruptcy Rule 6004(h)).

The *Interim Order (A) Authorizing PostPetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (D) Granting Related Relief* (the "Interim Order") [Docket No. 59] was entered by the Court on July 15, 2015. The Court held a hearing to consider the approval of the Motion on a final basis (the "Final Hearing") on September 2 and 3, 2015. Proper notice of

the final hearing was given. The Court considered the record made by the Debtors at the interim hearing on the Motion (including the First Day Declaration), as well as the record at the Final Hearing made by all parties, including the testimony, evidence (including later submissions), and arguments presented and admitted by all parties. On September 14, 2015, the Court entered the *Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief* [Docket No. 723] (the "Final Order"). On September 18, 2015, the Steering Committee filed the *Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Interim Use of Cash Collateral* [Docket No. 746] (the "Emergency Motion"). It appears to this Court that the amendments to the Final Order requested in the Emergency Motion as set forth herein (the "Amended Final Order") are in the best interests of the Debtors, their estates, creditors and parties-in-interest; and after due deliberation of the testimony, evidence, arguments and applicable law, the Court concludes:

IT IS FOUND, DETERMINED, ORDERED AND ADJUDGED, that:

1. *The Motion*. The Motion, as supplemented by the Emergency Motion and as argued and represented at the hearing, is granted on a final basis only as set forth herein. Any objection to the Motion to the extent not withdrawn or resolved is hereby overruled. All actions taken in connection with or in reliance on the Interim Order are hereby reaffirmed in full as if taken in connection with or in reliance on this Amended Final Order. This Amended Final Order amends and supersedes the Final Order in its entirety.

2. *Jurisdiction*. This Court has core jurisdiction over the above-captioned Chapter 11 cases (the "Chapter 11 Cases") commenced on July 15, 2015 (the "Petition Date"), the

Motion, the objections, and the parties and property affected hereby pursuant to 28 U.S.C. §§ 157(b) and 1334. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. *Statutory Committees.* On July 30, 2015, the Office of the Bankruptcy Administrator for the Northern District of Alabama (the "Bankruptcy Administrator") appointed the official committee of unsecured creditors (the "Creditors' Committee") in the Chapter 11 Cases [Docket No. 268]. Pursuant to an order entered on July 30, 2015 [Docket No. 264], a committee of retired employees (the "Retiree Committee") has been formed pursuant to Bankruptcy Code sections 1114(c)(2) and 1114(d). As of the date hereof, no other official committees have been appointed in the Chapter 11 Cases.

4. *Notice*. The Debtors have caused notice of the Motion, the relief requested therein and the Final Hearing to be served on: (a) the Bankruptcy Administrator; (b) counsel to the Administrative Agent; (c) counsel to the First Lien Trustee; (d) counsel to the Second Lien Trustee; (d) counsel to a steering committee (the "Steering Committee") of First Lien Lenders and First Lien Noteholders; (e) counsel to the ad hoc group of unsecured creditors; (f) the Internal Revenue Service; (g) the Securities and Exchange Commission; (h) the U.S. Environmental Protection Agency; (i) counsel to the United Mine Workers of America (the "UMWA"); (j) counsel to the United Steel Workers; (k) the holders of the fifty (50) largest unsecured claims against the Debtors, on a consolidated basis; (l) the United States Attorney for the Northern District of Alabama; (m) counsel to the Creditors' Committee and (n) all persons and entities that have filed a request for service of filings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 (the "Notice Parties"). Under the circumstances, the notice given by the Debtors of the Motion, the relief requested therein and of the Final Hearing constitutes due and

sufficient notice thereof and complies with Bankruptcy Rules 2002 and 4001(b) and (d). Notice of the Emergency Motion was also served on the Notice Parties.

5. *Debtors' Stipulations*. Subject to the rights granted to certain parties, other than the Debtors, to challenge the Prepetition Secured Parties' claims and liens before the termination of the Challenge Period (as defined herein) as set forth below in paragraph 16, the Debtors admit, stipulate, and agree that:

(a) As of the Petition Date, all of the Debtors (excluding Jefferson Warrior Railroad Company, Inc., Jim Walter Homes, LLC, Walter Home Improvement, Inc., Blue Creek Energy, Inc., Sloss-Sheffield Steel & Iron Company, SP Machine, Inc., and V Manufacturing Company) (collectively, the "Obligated Debtors") were unconditionally indebted and liable to the Prepetition Secured Parties, without defense, counterclaim or offset of any kind, for the following:

(i) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the First Lien Credit Documents, including, without limitation, the Loans (as defined in the Credit Agreement) made by the First Lien Lenders to such Debtors in the outstanding aggregate principal amount of $978,178,601.35 of term loans, and US$50,688,432.80 and C$24,070,494.00 (the "Canadian LCs") in outstanding letters of credit, plus accrued and unpaid interest, fees (including any prepayment fees), expenses, penalties, premiums and other obligations incurred in connection therewith, in each case in accordance with the terms of the First Lien Credit Documents (collectively, the "Credit Agreement Obligations"); the Credit Agreement Obligations are unconditionally guaranteed by the U.S. Subsidiary Guarantors (as defined in the Credit Agreement) and are secured by first priority security interests in and liens on (the "Credit Agreement Liens") substantially all of the assets of Walter and the U.S. Subsidiary Guarantors, including Cash Collateral (as defined herein) (the "Prepetition Collateral"), pursuant to and on the terms set forth in (A) the U.S. Guaranty and Collateral Agreement, dated as of April 1, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "1L Security Agreement"), among Walter, the U.S. Subsidiary Guarantors and Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Credit

Agreement Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of April 1, 2011, made by Walter to the Credit Agreement Collateral Agent, and (C) such other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the Credit Agreement;

(ii) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the First Lien Indenture Documents (collectively, the "First Lien Indenture Obligations" and together with the Credit Agreement Obligations, the "First Lien Obligations"), including, without limitation, the Notes (as defined in the First Lien Indenture) issued to the First Lien Noteholders in the outstanding aggregate principal amount of $970,000,000 under the First Lien Indenture, plus accrued and unpaid interest, fees, penalties, premium, expenses and other obligations incurred in connection therewith, in each case in accordance with the terms of the First Lien Indenture Documents; the First Lien Indenture Obligations are unconditionally guaranteed by the same entities that have guaranteed the Credit Agreement Obligations and secured, *pari passu* with the Credit Agreement Liens, by first priority security interests in and liens on the Prepetition Collateral (collectively with the Credit Agreement Liens, the "Prepetition First Priority Liens"), pursuant to and in accordance with the terms of (A) the First-Lien Notes Collateral Agreement, dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "1L Notes Collateral Agreement"), among Walter, certain of its subsidiaries from time to time party thereto and Wilmington Trust, National Association (as successor to Union Bank, N.A.), as collateral agent (in such capacity, the "1L Notes Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of September 27, 2013, made by Walter to the 1L Notes Collateral Agent, and (C) such other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the First Lien Indenture; and

(iii) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the Second Lien Indenture Documents (collectively, the "Second Lien Indenture Obligations" and together with the First Lien Obligations, the "Prepetition Obligations"), including, without limitation, the Notes (as defined in the Second Lien Indenture) issued to the Second Lien Noteholders in the outstanding aggregate principal amount (including interest that has been capitalized) of $360.5 million under the Second Lien Indenture, plus accrued and unpaid interest, fees, penalties, premium, expenses and other obligations incurred in connection therewith, in each case in accordance with the terms of the Second Lien Indenture Documents; the Second Lien Indenture Obligations are unconditionally guaranteed

by the same entities that have guaranteed the First Lien Obligations and secured by second priority security interests in and liens on the Prepetition Collateral (the "Prepetition Second Priority Liens" and together with the Prepetition First Priority Liens, the "Prepetition Liens"), pursuant to and in accordance with the terms of (A) the Second-Lien Notes Collateral Agreement, dated as of March 27, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "2L Notes Collateral Agreement"), among Walter, certain of its subsidiaries from time to time party thereto and Wilmington Trust, National Association, as collateral agent (in such capacity, the "2L Notes Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of March 27, 2014, made by Walter to the 2L Notes Collateral Agent, and (C) all other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the Second Lien Indenture.

(b) The Prepetition Obligations constitute the legal, valid, binding, non-avoidable obligations of the Obligated Debtors.

(c) The Prepetition Liens are valid, binding, perfected, non-avoidable, and enforceable liens on and security interests in the Prepetition Collateral, subject in each case, solely as among the Prepetition Secured Parties, to the terms of the Intercreditor Agreement (as defined herein) and, prior to giving effect to the Interim Order, those other liens explicitly permitted by the applicable Prepetition Debt Documents (in each case, only to the extent such permitted exceptions were valid, properly perfected, non-avoidable liens senior in priority to the respective liens and security interests of the Prepetition Secured Parties on the Petition Date) (the "Permitted Priority Liens"), if any.

(d) (i) No portion of the Prepetition Obligations, the Prepetition Debt Documents, and the transactions contemplated thereby is subject to contest, attack, objection, recoupment, defense, setoff, counterclaim, avoidance, recharacterization, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination or other challenge pursuant to the Bankruptcy

Code or applicable nonbankruptcy law; (ii) the Debtors do not have any claims, challenges, counterclaims, causes of action, defenses, recoupment, disgorgement, or setoff rights related to the Prepetition Obligations or the Prepetition Debt Documents, whether arising under the Bankruptcy Code or applicable nonbankruptcy law, on or prior to the date hereof, against the Prepetition Secured Parties and their respective affiliates, subsidiaries, agents, officers, directors, employees, attorneys and advisors; and (iii) the Debtors each irrevocably waive, for themselves, and their subsidiaries, shareholders, and affiliates, any right to challenge or contest in any way the perfection, validity, priority and enforceability of the Prepetition Liens or the validity or enforceability of the Prepetition Obligations and the Prepetition Debt Documents. Any order entered by the Court in relation to the establishment of a bar date for any claims (including without limitation administrative expense claims) in any of the Chapter 11 Cases or any successor cases shall not apply to the Prepetition Secured Parties. The Prepetition Obligations, Prepetition Liens, interests, rights, priorities and protections granted to, or in favor of the Prepetition Secured Parties, as set forth in the Interim Order, this Amended Final Order and in the applicable Prepetition Debt Documents shall be deemed a timely filed proof of claim on behalf of these Prepetition Secured Parties in each of these Chapter 11 Cases, and none of the Prepetition Secured Parties shall be required to file a proof of claim with respect thereto.

(e) Each of the Debtors and the Debtors' estates, on its own behalf and on behalf of its past, present and future predecessors, successors, heirs, subsidiaries, and assigns (collectively, the "Releasors") shall, to the maximum extent permitted by applicable law, unconditionally, irrevocably, fully and forever release, remise, acquit, relinquish, irrevocably waive and discharge each of the Prepetition Secured Parties and each of their respective former, current, or future officers, employees, directors, agents, representatives, owners, members,

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partners, financial advisors, legal advisors, shareholders, managers, consultants, accountants, attorneys, affiliates, and predecessors in interest (collectively, the "Releasees") of and from any and all claims, demands, liabilities, responsibilities, disputes, remedies, causes of action, indebtedness and obligations, rights, assertions, allegations, actions, suits, controversies, proceedings, losses, damages, injuries, attorneys' fees, costs, expenses, or judgments of every type, whether known, unknown, asserted, unasserted, suspected, unsuspected, accrued, unaccrued, fixed, contingent, pending, or threatened including, without limitation, all legal and equitable theories of recovery, arising under common law, statute or regulation or by contract, of every nature and description that exist on the date hereof relating to any of the Prepetition Debt Documents, or the transactions contemplated under such documents, including, but not limited to, (i) any so-called "lender liability," equitable subordination, equitable disallowance or recharacterization claims or defenses, (ii) any and all claims and causes of action arising under the Bankruptcy Code, and (iii) any and all claims and causes of action regarding the validity, priority, perfection or avoidability of the Prepetition Liens and the Prepetition Obligations. The Debtors' acknowledgments, stipulations, and releases shall be binding on the Debtors and their respective representatives, successors and assigns and, only subject to any action timely commenced by the Creditors' Committee or any other party in interest, and in any case which is granted the requisite standing before the expiration of the Challenge Period as provided in paragraph 16, on each of the Debtors' estates, all creditors thereof and each of their respective representatives, successors and assigns, including, without limitation, any trustee or other representative appointed by the Court, whether such trustee or representative is appointed in cases under chapter 11 or chapter 7 of the Bankruptcy Code.

(f) For purposes of this Amended Final Order, the term "Cash Collateral" shall mean and include all "cash collateral" as defined in Bankruptcy Code section 363 in which the Prepetition Secured Parties have a perfected lien, security interest or other interest, in each case whether existing on the Petition Date, arising pursuant to the Interim Order or this Amended Final Order, or otherwise. The Debtors stipulate that any and all of the Debtors' cash, cash equivalents, negotiable instruments, investment property, securities, and any amounts generated from the use, sale, lease or other disposition of the Prepetition Collateral, in each case wherever located, constitute Cash Collateral and Prepetition Collateral of the Prepetition Secured Parties.

(g) As of the Petition Date, the Debtors have not brought and are not aware of any claims, objections, challenges, causes of action, including without limitation, avoidance claims under chapter 5 of the Bankruptcy Code against the Prepetition Secured Parties arising out of or related to the Prepetition Obligations.

(h) To the Debtors' knowledge, as of the Petition Date, there were no other perfected liens on or security interests in the Prepetition Collateral except for the Prepetition Liens and the Permitted Priority Liens.

6. *Section 552(b).* Each of the Prepetition Secured Parties shall be entitled to all of the rights and benefits of Bankruptcy Code section 552(b). The "equities of the case" exception under Bankruptcy Code section 552(b) shall not apply to the Prepetition Secured Parties with respect to proceeds, products, or profits of any of the Prepetition Collateral.

7. *Findings Regarding the Use of Cash Collateral and Prepetition Collateral.*

(a) Good cause has been shown for the entry of this Amended Final Order.

(b) The Debtors have an immediate need to use the Cash Collateral to permit, among other things, the orderly continuation of their businesses, pay their operating expenses and preserve the going concern value of the Debtors.

(c) All parties agree that the preservation and maintenance of the Debtors' businesses and assets is necessary to maximize value. The continued operation of the Debtors' businesses would not be possible and there would be irreparable harm to the Debtors, their estates, and their creditors without the Debtors' ability to use Cash Collateral. Authorization to use Cash Collateral is therefore (i) critical to the Debtors' ability to maximize the value of these chapter 11 estates, (ii) in the best interests of the Debtors, their estates, and their creditors, and (iii) necessary to avoid immediate and irreparable harm to the Debtors, their estates, their creditors, and their assets, businesses, goodwill, reputation, employees and former employees.

(d) The terms of the use of the Cash Collateral pursuant to this Amended Final Order are fair and reasonable based on the facts and circumstances as presented at the hearing and based on other pleadings and arguments in the Chapter 11 Cases.

(e) The Steering Committee, the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the Second Lien Trustee, the 1L Notes Collateral Agent, and the 2L Notes Collateral Agent, as applicable, have consented to (or, as applicable, have been directed to, or it has been asserted that they are deemed to have consented to pursuant to the Intercreditor Agreement referred to below), conditioned upon the entry of this Amended Final Order, the Debtors' proposed use of Cash Collateral, on the terms and conditions set forth in this Amended Final Order and in accordance with the Budget Covenant. Pursuant and subject to the

terms of the Amended and Restated Intercreditor Agreement, dated as of March 27, 2014 (as amended, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Walter, the other grantors from time to time party thereto, the Credit Agreement Collateral Agent, the 1L Notes Collateral Agent, the 2L Notes Collateral Agent, and each additional Collateral Agent (as defined in the Intercreditor Agreement) and Authorized Representative (as defined in the Intercreditor Agreement) from time to time party thereto, the 1L Notes Collateral Agent, the First Lien Noteholders, the 2L Notes Collateral Agent and the Second Lien Noteholders are precluded from objecting to the use of Cash Collateral under certain circumstances, including if the Credit Agreement Collateral Agent has consented thereto and the adequate protection provisions set forth herein are adhered to.

(f) The continued use of Cash Collateral appears to this Court as having been negotiated in good faith and at arms' length among the Debtors, the Steering Committee, the Credit Agreement Collateral Agent (on behalf of the First Lien Lenders) and the Administrative Agent, as applicable, and, therefore, the use of the Cash Collateral by the Debtors in accordance with the terms of this Amended Final Order shall be deemed to have been extended, issued, or made in "good faith."

8. *Authorization of Use of Cash Collateral.* Subject to the terms of this Amended Final Order and in accordance with the Budget Covenant, the Debtors are hereby authorized to use the Cash Collateral during the period from the Petition Date through and including the Termination Date for: (a) working capital requirements; (b) general corporate purposes; (c) adequate protection payments to the Prepetition Secured Parties as contemplated herein; and (d) the costs and expenses of administering these Chapter 11 Cases (including payments benefiting from the Carve-Out) incurred in the Chapter 11 Cases; provided that the Debtors shall

not be authorized to use Cash Collateral to pay fees or expenses (x) in excess of $175,000 per month for each of the Creditors' Committee and the Retiree Committee (the "Committee Monthly Cap") on account of all Professional Persons (as defined herein) retained by each such committee in the aggregate, (y) in excess of $100,000 (the "Investigation Budget") for the Creditors' Committee to investigate (but not prepare, initiate or prosecute) Claims and Defenses (as defined herein) against the Prepetition Secured Parties before the termination of the Challenge Period (as defined herein), or (z) to initiate or prosecute proceedings or actions (the "Challenge") on account of any Claims and Defenses against the Prepetition Secured Parties. For the avoidance of doubt and notwithstanding any other provision of this Amended Final Order, other than the Investigation Budget (which may be used solely for the purposes authorized in paragraph 8 of this Amended Final Order), no Cash Collateral, Prepetition Collateral, Collateral or any proceeds thereof, or any portion of the Carve-Out may be used directly or indirectly by any Debtor, any official committee appointed in the case, including the Creditors' Committee and Retiree Committee, or any trustee appointed in the Chapter 11 Cases or any successor case, or any other person, party or entity to (i) investigate, object, contest, or raise any defense to the validity, perfection, priority, extent, or enforceability of the Prepetition Obligations, the Prepetition Liens or any action purporting to do any of the foregoing; (ii) investigate, assert or prosecute any Claims and Defenses against the Prepetition Secured Parties or their respective predecessors-in-interest, agents, affiliates, representatives, attorneys, or advisors or any action purporting to do the foregoing in respect of the Prepetition Obligations and/or the Prepetition Liens; (iii) prevent, hinder, or otherwise delay the Prepetition Secured Parties' enforcement, or realization on the Prepetition Obligations, Cash Collateral, the Prepetition Liens, the Adequate Protection Obligations, or the Adequate Protection Liens in

accordance with the Amended Final Order; (iv) seek to modify any of the rights granted to the Prepetition Secured Parties hereunder (other than with the consents contemplated hereunder); (v) apply to the Court for authority to approve superpriority claims or grant liens (other than the Approved Liens (as defined below)) in the Collateral or any portion thereof that are senior to, or on parity with, the Adequate Protection Liens, the Superpriority Claims or the Prepetition Liens, unless all Prepetition Obligations and claims under the Interim Order and this Amended Final Order have been refinanced or paid in full in cash (including the cash collateralization of any letters of credit) or otherwise agreed to in writing by the Administrative Agent and the Steering Committee, each in its sole discretion; or (vi) seek to pay any amount on account of any claims arising prior to the Petition Date unless such payments are agreed to in writing by the Steering Committee in its sole discretion, are authorized in any "first day" orders or are otherwise included in the Approved Budget.

9. *Entitlement to Adequate Protection.* The Prepetition Secured Parties are entitled to adequate protection of their respective interests in the Prepetition Collateral (including, but not limited to, the Cash Collateral) on which the Prepetition Secured Parties hold perfected security interests as of the Petition Date in an amount equal to the aggregate postpetition diminution in value of the Prepetition Collateral, including any Cash Collateral, from and after the Petition Date (such diminution in value, the "Diminution in Value"), including, but not limited to, to the extent such diminution results from the sale, lease or use by the Debtors of the Prepetition Collateral, the subordination of the Prepetition Liens to the Carve-Out, or the imposition of the automatic stay pursuant to Bankruptcy Code section 362 (such adequate protection, as set forth in paragraphs 10 and 11 below, the "Adequate Protection Obligations").

10. *Adequate Protection Claims and Liens*.

(a) Adequate Protection for the First Lien Secured Parties. As adequate protection for the Diminution in Value of the Prepetition Collateral, the First Lien Secured Parties are hereby granted the following claims, liens, rights and benefits:

(i) ***First Lien Superpriority Claim***. The Adequate Protection Obligations due to the First Lien Secured Parties (the "First Lien Adequate Protection Obligations") shall constitute allowed joint and several superpriority claims against each of the Debtors as provided in Bankruptcy Code section 507(b) (collectively, the "First Lien Superpriority Claim"), with priority over any and all administrative expenses and all other claims against the Debtors, now existing or hereafter arising, of any kind whatsoever, including, without limitation, all other administrative expenses of the kind specified in Bankruptcy Code sections 503(b) and 507(b), and over any and all other administrative expenses or other claims arising under any other provision of the Bankruptcy Code, including, without limitation, Bankruptcy Code sections 105, 326, 327, 328, 330, 331, 365, 503, 506, 507(a), 507(b), 546, 552, 726, 1113 or 1114, whether or not such expenses or claims may become secured by a judgment lien or other nonconsensual lien, levy or attachment, subject and subordinate only to the Carve-Out;

(ii) ***First Lien Adequate Protection Liens***. Subject to the Carve-Out, as security for the First Lien Adequate Protection Obligations, effective as of the Petition Date and perfected without the necessity of the execution by the Debtors (or recordation or other filing) of security agreements, control agreements, pledge agreements, financing statements, mortgages or other similar documents, or the possession or control by the First Lien Secured Parties of any Postpetition Collateral (as defined below), the following security interests and liens are hereby granted to the First Lien Secured Parties (all such liens and security interests, the "First Lien Adequate Protection Liens"):

(A) Pursuant to Bankruptcy Code sections 361(2) and 363(c)(2), a valid, binding, continuing, enforceable, fully-perfected, non-avoidable additional and replacement first priority lien on, and security interest in, all property (including any previously unencumbered property), whether now owned or hereafter acquired or existing and wherever located, of each Debtor and each Debtor's "estate" (as created pursuant to Bankruptcy Code section 541(a)), of any kind or nature whatsoever, real or personal, tangible or intangible, and now existing or hereafter

acquired or created, including, without limitation, all cash, accounts, inventory, goods, contract rights, mineral rights, instruments, documents, chattel paper, patents, trademarks, copyrights, and licenses therefor, accounts receivable, receivables and receivables records, general intangibles, payment intangibles, tax or other refunds, insurance proceeds, letters of credit, owned real estate, real property leaseholds, fixtures, deposit accounts, commercial tort claims, securities accounts, instruments, investment property, letter-of-credit rights, supporting obligations, machinery and equipment, real property, leases (and proceeds from the disposition thereof), all of the issued and outstanding capital stock of each Debtor (other than Walter), other equity or ownership interests held by a Debtor, including equity interests in subsidiaries and non-wholly-owned subsidiaries, money, investment property, and causes of action (including causes of action and the proceeds thereof arising under Bankruptcy Code section 549 and any related action under Bankruptcy Code section 550 but excluding causes of action and the proceeds of any causes of action under Bankruptcy Code sections 502(d), 544, 545, 547, 548, 550 or 553 or the proceeds of any other avoidance actions under the Bankruptcy Code or applicable non-bankruptcy law (such excluded actions only, collectively the "Avoidance Actions")), Cash Collateral, and all cash and non-cash proceeds, rents, products, substitutions, accessions, and profits of any of the collateral described above (except as to the Avoidance Actions), documents, vehicles, intellectual property, securities, partnership or membership interests in limited liability companies and capital stock, including, without limitation, the products, proceeds and supporting obligations thereof, whether in existence on the Petition Date or thereafter created, acquired, or arising and wherever located (all such property (including the Junior Collateral (as defined herein)), other than the Prepetition Collateral in existence immediately prior to the Petition Date, being collectively referred to as, the "Postpetition Collateral" and collectively with the Prepetition Collateral, the "Collateral"), which liens and security interests shall be senior to any and all other liens and security interests other than the Carve-Out and the Permitted Priority Liens, if any, and liens granted to third parties on Cash Collateral to secure Approved Collateralized Obligations (as defined below) (the "Approved Liens").

(B) Subject to the Carve-Out, pursuant to Bankruptcy Code sections 361(2) and 363(c)(2), a valid, binding, continuing, enforceable, fully-perfected non-avoidable junior priority replacement lien on, and security interest in, all property, whether now owned or hereafter acquired or existing and wherever located,

of each Debtor and each Debtor's "estate" (as created pursuant to Bankruptcy Code section 541(a)), property of any kind or nature whatsoever, real or personal, tangible or intangible, and now existing or hereafter acquired or created, including, without limitation, all cash, accounts, inventory, goods, contract rights, mineral rights, instruments, documents, chattel paper, patents, trademarks, copyrights, and licenses therefor, accounts receivable, receivables and receivables records, general intangibles, payment intangibles, tax or other refunds, insurance proceeds, letters of credit, contracts, owned real estate, real property leaseholds, fixtures, deposit accounts, commercial tort claims, securities accounts, instruments, investment property, letter-of-credit rights, supporting obligations, machinery and equipment, real property, leases (and proceeds from the disposition thereof), all of the issued and outstanding capital stock of each Debtor (other than Walter), other equity or ownership interests held by a Debtor, including equity interests in subsidiaries and non-wholly-owned subsidiaries, money, investment property, causes of action, Cash Collateral, and all cash and non-cash proceeds, rents, products, substitutions, accessions, and profits of any of the collateral described above, documents, vehicles, intellectual property, securities, partnership or membership interests in limited liability companies and capital stock, including, without limitation, the products, proceeds and supporting obligations thereof, whether now existing or hereafter acquired, that is subject only to (x) the Permitted Priority Liens or (y) valid and non-avoidable liens in existence immediately prior to the Petition Date that are perfected after the Petition Date to the extent permitted by Bankruptcy Code section 546(b), which valid, perfected and unavoidable liens are senior in priority to the security interests and liens in favor of the Administrative Agent and the First Lien Trustee (the "Junior Collateral").

(C) Notwithstanding anything in this Amended Final Order to the contrary, the Adequate Protection Liens shall not attach to any Avoidance Actions or the proceeds of any Avoidance Actions.

(D) The First Lien Adequate Protection Liens shall not be (1) subject or subordinate to, or *pari passu* with, (a) any lien or security interest that is avoided and preserved for the benefit of the Debtors and their estates under Bankruptcy Code section 551 or (b) any lien or security interest arising on or after the Petition Date, but subject to the Carve-Out, or (2) except as otherwise set forth in paragraphs 10(a)(ii)(A) and 10(a)(ii)(B) hereof, subordinated to or made *pari passu* with any other lien, claim or security interest under Bankruptcy Code sections 363 or 364 or otherwise.

(iii) ***Carve-Out***. For purposes hereof, the "Carve-Out" shall mean, following the Termination Date, the sum of: (A) all fees required to be paid to the Clerk of the Court and the Bankruptcy Administrator (without regard to the Carve-Out Trigger Notice (as defined herein)); (B) reasonable fees and expenses up to $25,000 in the aggregate incurred by a trustee appointed under Bankruptcy Code section 726(b) (without regard to the Carve-Out Trigger Notice); (C) subject to the Committee Monthly Cap with respect to Professional Fees incurred by Professional Persons retained by the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases, and subject to any Professional Fees permitted to be incurred by the Creditors' Committee under the Investigation Budget, to the extent allowed, whether by interim order, procedural order or otherwise, all accrued and unpaid reasonable fees, costs, and expenses (the "Professional Fees") incurred by persons or firms retained by the Debtors, the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases pursuant to Bankruptcy Code section 327, 328, or 363 (collectively, the "Professional Persons") at any time before or on the day of delivery by the Administrative Agent or Steering Committee of a Carve-Out Trigger Notice (the "Pre-Trigger Date Fees"); and (D) after the delivery by the Administrative Agent or Steering Committee of the Carve-Out Trigger Notice (the "Trigger Date"), to the extent allowed at any time, whether by interim order, procedural order or otherwise, the payment of (1) all Professional Fees of Professional Persons retained by the Debtors and (2) subject to the Committee Monthly Cap, the payment of Professional Fees of Professional Persons incurred by the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases, not to exceed $5 million in the aggregate for clauses (1) and (2) incurred after the Trigger Date (the amount set forth in this clause (D) being the "Post-Carve Out Trigger Notice Cap"); provided that nothing herein shall be construed to impair the ability of any party to object to the fees, expenses, reimbursement or compensation described in clauses (C) or (D) above, on any grounds. On the day on which a Carve-Out Trigger Notice is given to the Debtors, such Carve-Out Trigger Notice also shall constitute a demand to the Debtors to utilize all cash on hand as of such date and any available cash thereafter held by any Debtor to fund a reserve in an aggregate amount equal to the accrued and unpaid Pre-Trigger Date Fees plus the Post-Carve Out Trigger Notice Cap, and the Debtors shall deposit and hold any such amounts in a segregated account at a financial institution selected by the Debtors for such purpose and solely for the benefit of the Professional Persons entitled thereto. The reserved funds shall be released from time to time from the segregated account to pay when due any Pre-Trigger Date Fees and any fees and expenses incurred after Post-Carve Out

Trigger Notice that are included in the Post-Carve Out Trigger Notice Cap under clause (D) above. Such account and amounts therein shall be free and clear of all liens, claims and interests of any party other than the Professional Persons entitled thereto. Notwithstanding the foregoing, (X) the Carve-Out shall not include, apply to or be available for any fees or expenses incurred by any party in connection with (1) the investigation, preparation, initiation or prosecution of any claims, causes of action, proceeding, adversary proceeding or other litigation against any of the Prepetition Secured Parties (in such capacity), including challenging the amount, validity, perfection, priority or enforceability of or asserting any defense, counterclaim or offset to, the Prepetition Obligations and the Prepetition Liens granted under the Prepetition Debt Documents in favor of the Prepetition Secured Parties, including, but not limited to, for lender liability or pursuant to Bankruptcy Code section 105, 510, 544, 547, 548, 549, 550 or 552, applicable nonbankruptcy law or otherwise; (2) attempts to modify any of the rights granted to the Prepetition Secured Parties hereunder (other than with the consents contemplated hereunder); (3) attempts to prevent, hinder or otherwise delay any of the Prepetition Secured Parties' enforcement or realization upon any Collateral in accordance with the Prepetition Debt Documents and this Amended Final Order; or (4) paying any amount on account of any claims arising before the Petition Date unless such payments are approved by an order of this Court, in the Approved Budget or otherwise consented to by the Steering Committee in its sole discretion, and (Y) so long as the Carve-Out Trigger Notice shall not have been delivered, the Carve-Out shall not be reduced by the payment of Professional Fees allowed at any time by this Court. Any claim incurred in connection with any of the activities described above (other than as permitted in connection with the Investigation Budget in an amount not exceeding such Investigation Budget) shall not be allowed, treated or payable as an administrative expense claim for purposes of Bankruptcy Code section 1129(a)(9)(A). For purposes of the foregoing, "Carve-Out Trigger Notice" shall mean a written notice delivered by the Administrative Agent or the Steering Committee to the Debtors, Debtors' counsel, the Bankruptcy Administrator, counsel to the Creditors' Committee and counsel to the Retiree Committee, upon the occurrence and during the continuance of a Termination Event (as defined below), stating that the Post-Carve Out Trigger Notice Cap has been invoked. For the avoidance of doubt and notwithstanding anything to the contrary herein or in the Prepetition Debt Documents, the Carve-Out shall be senior to all liens and claims arising out of the Prepetition Debt Documents, including the Prepetition Liens, the Adequate Protection Liens, the Superpriority Claims, and any and all other forms of adequate protection, liens or claims securing or relating to the Prepetition Obligations.

(b) Adequate Protection for the Second Lien Trustee and Second Lien Noteholders. As adequate protection for the Diminution in Value of their liens and interests in the Prepetition Collateral, the Second Lien Trustee and the Second Lien Noteholders are hereby granted the following claims, liens, rights and benefits:

(i) ***Second Lien Superpriority Claims***. The Adequate Protection Obligations due to the Second Lien Trustee and the Second Lien Noteholders (the "Second Lien Adequate Protection Obligations") shall constitute joint and several superpriority claims against the Debtors as provided in Bankruptcy Code section 507(b) (the "Second Lien Superpriority Claim" and together with the First Lien Superpriority Claim, the "Superpriority Claims"), with priority over any and all administrative expenses and all other claims against the Debtors, now existing or hereafter arising, of any kind whatsoever, including, without limitation, all other administrative expenses of the kind specified in Bankruptcy Code sections 503(b) and 507(b), and over any and all other administrative expenses or other claims arising under any other provision of the Bankruptcy Code, including, without limitation, Bankruptcy Code sections 105, 326, 327, 328, 330, 331, 365, 503, 506, 507(a), 507(b), 546, 552, 726, 1113 or 1114, whether or not such expenses or claims may become secured by a judgment lien or other nonconsensual lien, levy or attachment, subject and subordinate only to the Carve Out, the First Lien Superpriority Claim, the First Lien Obligations and any bid protections afforded to a stalking horse purchaser, which protections have been consented to by the Steering Committee in its sole discretion and approved by the Court.

(ii) ***Second Lien Adequate Protection Liens***. As security for the Second Lien Adequate Protection Obligations, effective as of the Petition Date and perfected without the necessity of the execution by the Debtors (or recordation or other filing) of security agreements, control agreements, pledge agreements, financing statements, mortgages or other similar documents, or the possession or control by the Second Lien Indenture Trustee of any Postpetition Collateral, security interests and liens are hereby granted to the Second Lien Indenture Trustee for the benefit of the Second Lien Noteholders on the Postpetition Collateral, subject and subordinate only to the (A) the Carve-Out, (B) the First Lien Adequate Protection Liens, (C) the liens and security interests securing the First Lien Obligations, (D) the Permitted Priority Liens, and (E) Approved Liens, and subject further to the Intercreditor Agreement (all such liens and security interests, the "Second Lien Adequate

Protection Liens," and collectively with the First Lien Adequate Protection Liens, the "Adequate Protection Liens").

(iii) Notwithstanding anything in this Amended Final Order to the contrary, the Adequate Protection Liens shall not attach to any Avoidance Actions or the proceeds of any Avoidance Actions.

(iv) The Second Lien Adequate Protection Liens shall not be subject or subordinate to, or *pari passu* with, any lien or security interest that is avoided and preserved for the benefit of the Debtors and their estates under Bankruptcy Code section 551.

(c) For the avoidance of doubt, (i) to the extent ACE American Insurance Company and/or any of its affiliates (collectively, "ACE") had valid and perfected liens and/or security interests on property (including Cash Collateral) of the Debtors as of the Petition Date, which liens and/or security interests were senior to the liens and/or security interests of each of the Prepetition Secured Parties, such liens and/or security interests shall be senior to any liens and/or security interests granted pursuant to this Order, (ii) the Prepetition Secured Parties do not have liens and/or security interests on any letter(s) of credit for which ACE is the beneficiary or any proceeds thereof and (iii) this Order does not grant the Debtors any right to use any property (or the proceeds thereof) held by ACE as collateral to secure obligations under insurance policies and related agreements.

11. *Additional Adequate Protection.* As additional adequate protection:

(a) Payments: The Debtors are authorized and shall promptly pay in cash to the Administrative Agent, for the ratable benefit of the First Lien Lenders (including in respect of any unreimbursed drawings on letters of credit), and to the First Lien Trustee, for the ratable benefit of the First Lien Noteholders: (i) all interest accrued but unpaid as of the Petition Date calculated based on 100% of the applicable non-default contract rate as set forth in the First Lien Credit Documents and the First Lien Indenture Documents, as applicable, by no later than

December 31, 2015, with such payments to be received by the Administrative Agent and First Lien Trustee on or before 12:00 PM (prevailing Eastern time) on such date; and (ii) all interest accruing after the Petition Date under the First Lien Credit Documents (with the LIBO Rate under the First Lien Credit Documents fixed at 1.00% per annum for purposes of such postpetition interest payments under the First Lien Credit Documents) and the First Lien Indenture Documents, respectively, in each case calculated based on 80% of the applicable contract non-default rate set forth in the First Lien Credit Documents and the First Lien Indenture Documents, as applicable, which postpetition interest shall be payable on a monthly basis in equal installments (but subject to adjustment if the principal amount of such indebtedness shall be reduced) on the 15th day of each month, or the next business day if the 15th day is not a business day, with such payments to be received by the Administrative Agent and First Lien Trustee on or before 12:00 PM (prevailing Eastern time) on such date. The aforementioned payments of interest are without prejudice to the rights of the Administrative Agent and the First Lien Trustee (and any party-in-interest's right to object thereto) to assert a claim for payment of additional interest at any other rates in accordance with the applicable governing documents but without prejudice to the right of any party-in-interest with standing to do so to seek to recharacterize such payments as principal. All computations of postpetition interest shall be made on the basis of a year of 360 days and a month of 30 days.

(b) Agent/Indenture Trustee Fees and Expenses: The Debtors shall promptly pay, in cash, (x) all Letter of Credit Fees and Facing Fees (each as defined in the Credit Agreement), and any annual administrative agent fees and other fees set forth in Section 4.01(b) through (e) of the Credit Agreement (including, in each case, all amounts set forth in Section 4.01(a) through (e) of the Credit Agreement accrued with respect to periods on or prior to the

Petition Date) on the respective dates for the payment (or, in the case of all amounts accrued as of the Petition Date, promptly upon entry of the Interim Order) of all such fees as provided in the Credit Agreement, at the applicable non-default rate provided for in the First Lien Credit Documents with respect to such fees and (y) upon presentment, but in no event later than 10 days of presentment, of an applicable invoice to the Debtors (with a copy of such invoice to be presented contemporaneously to the Bankruptcy Administrator and counsel for both the Creditors' Committee and Retiree Committee), all reasonable, actual, and documented (in customary detail, redacted for privilege and work product) fees, costs and expenses incurred by each of the Administrative Agent and the First Lien Trustee, including, without limitation, the fees, costs and expenses of one lead counsel, one local counsel (if necessary) and, if needed, one Canadian counsel for each of the Administrative Agent and the First Lien Trustee, in each case in accordance with the applicable engagement letters (if any) and the Prepetition Debt Documents and without further order of, or application to, the Court or notice to any party other than as provided in this paragraph 11(b).

(c) Steering Committee Fees and Expenses. The Debtors shall promptly pay in cash upon presentment, but in no event later than 10 days of presentment, of an applicable invoice to the Debtors (with a copy of such invoice to be presented contemporaneously to both the Bankruptcy Administrator and counsel for both the Creditors' Committee and Retiree Committee), all reasonable, actual, and documented (in customary detail, redacted for privilege and work product) fees, costs and expenses of (i) Akin Gump Strauss Hauer & Feld LLP ("Akin Gump"), as lead counsel, Burr Forman LLP ("Burr Forman"), as Alabama counsel, Cassels Brock & Blackwell LLP ("Cassels"), as Canadian counsel, Jackson Kelly LLP ("Jackson Kelly"), as West Virginia counsel, Lazard Frères & Co. LLC ("Lazard"), as financial advisor

(including the Restructuring Fee as defined in Lazard's engagement letter), and Stephen Douglas Williams Consulting LLC, as consultant, to the Steering Committee ("Williams Consulting" and together with Akin Gump, Burr Forman, Cassels, Jackson Kelly and Lazard, the "Steering Committee Advisors") and (ii) any other consultants or advisors retained by the Steering Committee (and not by individual Steering Committee members) (the parties described in this paragraph 11(c)(ii), collectively, the "Consultants"); provided that the Steering Committee shall provide notice to the Debtors prior to retaining any such Consultants, in each case, in accordance with engagement letters (if any) of such professional, and in each case, without further order of, or application to, the Court or notice to any party other than as provided in this paragraph 11(c); provided that no success fees shall be payable to Williams Consulting or any Consultant. In addition, the Debtors shall promptly reimburse each Steering Committee member in cash for all reasonable and documented out-of-pocket costs and expenses (without limiting the Debtors' obligations pursuant to the previous sentence, which out-of-pocket costs and expenses should not include any advisor or professional fees for such individual Steering Committee member) incurred by such member in connection with these cases.

(d) Credit Bidding. The Administrative Agent (on behalf of the First Lien Lenders), the First Lien Trustee (on behalf of the First Lien Noteholders) and the Second Lien Trustee (on behalf of the Second Lien Noteholders) (but only if any such credit bid provides, to the extent set forth in the Intercreditor Agreement, for the payment in full and in cash of all Prepetition Obligations owed to the First Lien Secured Parties and any amounts due and owing to the First Lien Secured Parties under the Interim Order and this Amended Final Order, and provides for the cash collateralization of any letters of credit in accordance with the First Lien Credit Documents, the Interim Order and this Amended Final Order), as applicable, shall have

the right to credit bid (X) up to the full amount of the remaining Prepetition Obligations under the First Lien Credit Documents, First Lien Indenture Documents and the Second Lien Indenture Documents, respectively and (Y) the First Lien Superpriority Claims, the Second Lien Superpriority Claims, and any unpaid amounts due and owing under paragraph 11(a) through (c) hereof, as applicable, in the sale of any of the Collateral, including, without limitation, (a) pursuant to Bankruptcy Code section 363, (b) a plan of reorganization or a plan of liquidation under Bankruptcy Code section 1129, or (c) a sale or disposition by a chapter 7 trustee for any Debtor under Bankruptcy Code section 725.

(e) Reporting and Budget Compliance. The Debtors shall comply in all respects with the provisions of this paragraph 11(e) (the "Budget Covenant"). The initial budget shall cover the 12-week period beginning the business week of the Petition Date (the "Initial Budget Period") and be in the form attached hereto as **Exhibit A** (the "Initial Budget"). On or before the last business day of the tenth week of the Initial Budget Period, the Debtors shall deliver an updated budget (the "Second Budget") for the 12-week period following the Initial Budget Period (the "Second Budget Period"). On or before the last business day of the tenth week of the Second Budget Period, the Debtors shall deliver an updated budget (the "Third Budget" and, together with the Initial Budget and the Second Budget, collectively, the "Budgets") for the 12-week period following the Second Budget Period (the "Third Budget Period"). The Budgets shall be delivered to the Steering Committee and the Administrative Agent, with a copy delivered to the Creditors' Committee; provided that, the Budgets may be shared on a confidential basis with those Prepetition Secured Parties that have signed a confidentiality agreement or are otherwise subject to confidentiality restrictions pursuant to the Prepetition Debt Documents. The Initial Budget was the first budget utilized for reporting and

permitted variance purposes (the "Approved Budget"). The Second Budget and the Third Budget provided thereafter shall be of no force and effect unless and until such budget is approved by the Steering Committee and the Administrative Agent, each in its sole discretion. The Steering Committee and the Administrative Agent, each in its sole discretion, shall approve or reject the Second Budget or the Third Budget within eleven (11) days after the last day that delivery thereof is permitted as set forth above; provided that, each of the Second Budget and the Third Budget shall be deemed approved upon the passage of such eleven (11) day period with no objection raised by the Steering Committee and the Administrative Agent. Further, each such budget shall be served on Committee Counsel and each shall have the right to object to or challenge such budget; provided, however, that if such challenge or objection is overruled or denied, no fees may be requested, allowed or approved by any professional with regard to such Budget Challenge or objection, and any related hearings. Upon the approval by the Steering Committee and the Administrative Agent, each of the Second Budget and the Third Budget shall become the "Approved Budget" for the Second Budget Period and the Third Budget Period, as applicable. Every week (beginning with the first full week after the Petition Date), on the fifth business day of such week, the Debtors shall deliver to the Steering Committee Advisors, the advisors to the Administrative Agent, the advisors to the Creditors' Committee and counsel to the Second Lien Trustee, a weekly variance report from the previous week comparing the actual cash receipts and disbursements of the Debtors with the receipts and disbursements in the Approved Budget (the "Budget Variance Report"); provided that, the Budget Variance Report may be shared on a confidential basis with the Administrative Agent, the Steering Committee and the Second Lien Trustee. The Budget Variance Report shall include, among other things, (a) details regarding amounts paid under any order of the Court; (b) a detailed comparison, including

commentary, of each week's performance against the Approved Budget; and (c) a detailed comparison, including commentary, of aggregate performance since the commencement of the Approved Budget against such Approved Budget. The Debtors shall not allow (x) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Initial Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Initial Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Initial Budget, (y) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Second Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Second Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Second Budget, and (z) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Third Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Third Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Third Budget. For purposes of the Cumulative Net Cash Flow and Cumulative Disbursements variance tests set forth above, (i) "Testing Period" shall mean (x) with respect to clause (x) in the prior sentence, the first two week period of the Initial Budget Period, and each cumulative period beginning with the

beginning of the Initial Budget Period and ending every two weeks after the first two week period, (y) with respect to clause (y) in the prior sentence, the first two week period of the Second Budget Period, and each cumulative period beginning with the beginning of the Second Budget Period and ending every two weeks after the first two week period, and (z) with respect to clause (z) in the prior sentence, the first two week period of the Third Budget Period, and each cumulative period beginning with the beginning of the Third Budget Period and ending every two weeks after the first two week period; and (ii) "Cumulative Net Cash Flow" and "Cumulative Disbursements" shall not include, but shall otherwise be permitted to be paid in accordance herewith, (w) adequate protection payments, (x) fees and expenses of professionals retained outside the ordinary course of business, (y) the Debtors' use of the Cash Collateral to collateralize any new, replaced or renewed letters of credit, surety bonds, adequate assurance deposits in favor of utilities, or workers' compensation obligations, in each case, that has been consented to by the Steering Committee in its sole discretion (collectively, the "Approved Collateralized Obligations") and (z) key employee retention payments approved by both the Steering Committee and the Court. The Debtors shall not allow cumulative capital expenditures beginning July 1, 2015, as calculated on a GAAP basis, to exceed the amounts set forth in the Debtors' projected capital expenditure budget attached as an exhibit to the Initial Budget by more than the greater of (x) $5 million and (y) 20%. Such capital expenditure variance shall be tested as of the end of each calendar month, and the Debtors shall deliver to the Steering Committee Advisors, the advisors to the Administrative Agent and the advisors to the Creditors' Committee a variance report calculating such variance no later than 15 business days following the end of each calendar month, beginning with July 2015.

(f) Access to Records/Financial Reporting. In addition to, and without limiting, whatever rights of access the Prepetition Secured Parties have under the Prepetition Debt Documents, upon reasonable notice, at reasonable times and subject to appropriate confidentiality protections, the Debtors shall permit representatives and agents of the Steering Committee, the Creditors' Committee, the Retiree Committee, and the Administrative Agent (i) to have access to and inspect the Debtors' properties, subject to reasonable safety precautions, (ii) to examine the Debtors' books and records, and (iii) to discuss the Debtors' affairs, finances and condition with the Debtors' officers and financial advisors. In addition, the Debtors shall provide to the Steering Committee Advisors, the advisors to the Administrative Agent, the Creditors' Committee, the Retiree Committee, and the UMWA, on a monthly basis, reports setting forth (i) substantive mine-by-mine details of the Debtors' operating performance, including its non-debtor subsidiaries and (ii) a detailed comparison, including commentary, of the month's actual operating performance against the projections, substantially in form and substance consistent with the Company's historical monthly reporting to the Board of Directors, as modified to include summary mine-level operating and financial data.

(g) Executory Contracts and Unexpired Leases. The Debtors will confer with the Steering Committee and its advisors to determine which executory contracts and unexpired leases should be assumed or rejected by the Debtors. The Debtors will provide the Steering Committee and its advisors with all necessary information in order to analyze such a decision. The Debtors shall not make any decision with regard to the assumption or rejection of executory contracts and unexpired leases without first obtaining the consent of the Steering Committee, which consent shall be in its sole discretion.

(h) Employee Incentive/Retention Plans. The Debtors have agreed not to seek approval of any employee incentive or retention plans (or any similar sort of retention or incentive program) without the prior written consent of the Steering Committee, which consent shall be in its sole discretion.

(i) Other Covenants.

1. The Debtors shall maintain their cash management arrangements in a manner consistent in all material respects with that described in *The Debtors' Motion for an Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief* (the "Cash Management Motion") [Docket No. 38], as modified by the order approving the Cash Management Motion [Docket No. 332] (as may be further amended).

2. Except as expressly permitted under the "first day" pleadings, the Debtors shall not use, sell or lease any material assets outside the ordinary course of business, or seek authority of this Court to the extent required by Bankruptcy Code section 363, without obtaining the prior written consent of the Steering Committee, which consent shall be in its sole discretion, and prior consultation with the Administrative Agent and the First Lien Trustee at least five (5) business days prior to the date on which the Debtors seek the Court's authority for such use, sale or lease. Subject to paragraph 10(a)(iii) hereof and the rights of any holder of a Permitted Priority Lien thereon, in the event of any such sale, lease, transfer, license, or other disposition of property of the Debtors (other than a disposition of all or substantially all of the Debtors' assets) that constitutes Collateral outside the ordinary course of business (to the extent permitted by the Prepetition Debt Documents and this Amended Final Order) the Debtors are authorized and shall promptly pay, without further notice or order of this Court, the Administrative Agent or Indenture Trustees, as appropriate under the Intercreditor Agreement, for the benefit of the applicable Prepetition Secured Parties, 100% of the net cash proceeds resulting therefrom no later than the second business day following receipt of such proceeds. In the event of any casualty, condemnation, or similar event with respect to property that constitutes Collateral, the Debtors are authorized and shall promptly pay to the Administrative Agent or Indenture Trustees, as appropriate under the Intercreditor Agreement,

for the benefit of the applicable Prepetition Secured Parties, any insurance proceeds, condemnation award, or similar payment (excluding any amounts on account of any D&O policies) in excess of $2,000,000 no later than the second business day following receipt of payment by the Debtors unless the applicable Prepetition Secured Parties consent, each in their sole discretion but subject to the Intercreditor Agreement, in writing, to the funds being reinvested by the Debtors.

(j) Restrictions on the Use of Collateral with Respect to Foreign and Non-Debtor Affiliates. The Debtors shall not transfer or use any Collateral, including any Cash Collateral, to or for the benefit of any direct or indirect foreign or non-debtor affiliate or subsidiary of the Debtors, including, without limitation, in connection with any professional fees and expenses incurred with respect to any restructuring of such subsidiary or affiliate, provided that the Debtors shall be permitted to make payments for the benefit of its foreign and non-debtor affiliates or subsidiaries (i) as expressly provided in an Approved Budget or (ii) with the prior consent of the Steering Committee, which consent shall be in its sole discretion ("Permitted Non-Debtor Affiliate Payments") and, other than with respect to any payments made to or for the benefit of Black Warrior Methane Corp. and Black Warrior Transmission Corp., any such Permitted Non-Debtor Affiliate Payments shall be made pursuant to senior secured notes, which notes shall be pledged to the First Lien Secured Parties. For the avoidance of doubt, in the event that any Permitted Non-Debtor Affiliate Payment is made to any one or more Canadian Entity (as defined below), each such Canadian Entity shall grant liens against all of its present and future property, assets and undertaking, and all other Canadian Entities shall (i) guarantee repayment of such Permitted Non-Debtor Affiliate Payment and (ii) grant liens against all of their respective present and future property, assets and undertaking as security for such guarantee obligations, and each such Permitted Non-Debtor Affiliate Payment and all of such guarantees and security shall be assigned and pledged by the maker of such Permitted Non-Debtor Affiliate

Payment in favor of the First Lien Secured Parties, and in each such case, the form of the note(s), security and guarantees shall be in form and substance satisfactory to the Steering Committee in its sole discretion.

(k) Right to Seek Additional Adequate Protection. The Interim Order and this Amended Final Order are without prejudice to, and do not constitute a waiver of, expressly or implicitly, the rights of the Prepetition Secured Parties to request additional forms of adequate protection at any time or any party-in-interest's right to object thereto. Any such request must be consistent with the Intercreditor Agreement.

(l) Independent Director of Canadian Entities. Within a reasonable period of time prior to taking any steps towards commencing a sale, marketing, restructuring or similar process with respect to the direct or indirect subsidiaries of Walter that are formed, incorporated or otherwise domiciled in Canada (each, a "Canadian Entity" and collectively, the "Canadian Entities"), Walter shall cause to be appointed to the board of Walter Energy Canada Holdings, Inc. an independent director mutually agreeable to the Debtors and the Steering Committee (and, upon the request of such independent director, Walter shall cause such independent director to be appointed to the board of any other Canadian Entity so requested).

12. *Termination.* The Debtors' right to use the Cash Collateral pursuant to this Amended Final Order shall automatically terminate (the date of any such termination, the "Termination Date") without further notice or court proceeding on the earliest to occur of (i) October 21, 2015, or such later date as may be agreed to by the Steering Committee in writing, including by electronic mail from counsel to the Steering Committee, in its sole discretion, (ii) the effective date of any confirmed chapter 11 plan in any of the Chapter 11 Cases, (iii) the date of the consummation of a sale or other disposition of all or substantially all

of the assets of the Debtors, and (iv) the occurrence of any of the events set forth in this paragraph 12(a) through (l) below, unless waived by the Administrative Agent and the Steering Committee, each in its sole discretion (each of the following events, a "Termination Event" and collectively, the "Termination Events"):

(a) the Debtors' failure to: (i) use the Collateral, including but not limited to Cash Collateral, in a manner consistent with the Approved Budget, but subject to the Budget Covenant, and otherwise comply in any respect with any provision of this Amended Final Order (including, but not limited to, the failure to make the payments identified in paragraphs 11(a), (b) and (c) when due in accordance with and under the terms hereof); or (ii) comply with any other covenant or agreement specified in this Amended Final Order (including any obligations to comply with the provisions of paragraph 11 or the covenants and other obligations of the Debtors contained therein); in each case where such failure shall have continued unremedied for five (5) business days following receipt of written notice by the Debtors from the Administrative Agent or the Steering Committee of such failure;

(b) (i) an application, motion or other pleading shall have been filed by any Debtor seeking to amend, stay, supplement, vacate, extend or modify in any manner the Prepetition Secured Parties' rights or benefits under this Amended Final Order; or (ii) an order shall have been entered reversing, amending, supplementing, extending, staying, vacating, or otherwise modifying in any manner this Amended Final Order, in each case, without the prior written consent of the Steering Committee and the Administrative Agent, each in its sole discretion;

(c) the date any provision of this Amended Final Order shall for any reason cease to be valid and binding or any Debtor shall so assert in any pleading filed in any court;

(d) the date (i) any Chapter 11 Case shall be dismissed or converted to a case under chapter 7 of the Bankruptcy Code or any Debtor shall file a motion or other pleading seeking the dismissal or conversion of any Chapter 11 Case pursuant to Bankruptcy Code section 1112 or otherwise; or (ii) a trustee, responsible officer, or an examiner (other than a fee examiner) pursuant to Bankruptcy Code section 1104 is appointed or elected, as applicable, in any Chapter 11 Case, any Debtor applies for, consents to, or acquiesces in, any such appointment, or the Court shall have entered an order providing for such appointment, in each case without the prior written consent of the Steering Committee in its sole discretion;

(e) the Court shall have entered an order granting relief from the automatic stay to the holder or holders of any security interest to permit foreclosure (or the granting of a deed in lieu of foreclosure of the like) on any of the Debtor's assets (other than in respect of insurance proceeds or with respect to assets having a fair market value of less than $1,000,000);

(f) any Debtor shall have filed a motion or application for the approval of any superpriority claim or any lien in the Chapter 11 Cases (other than such claim or lien granted or permitted pursuant to this Amended Final Order), which is *pari passu* with or senior to any of the Adequate Protection Liens, Superpriority Claims or Prepetition Liens, without the prior consent of the Steering Committee and the Administrative Agent, each in its sole discretion;

(g) other than with respect to the Carve-Out or the Approved Liens, any Debtor shall create or incur, or the Court enters an order granting, any claim which is *pari passu* with or senior to any of the Prepetition Liens or Prepetition Obligations or the Adequate Protection Liens and Adequate Protection Obligations granted under the Interim Order or this Amended Final Order;

(h) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, the consummation of a sale or disposition of any material assets of the Debtors other than in the ordinary course of business;

(i) commencement of any action, including the filing of any pleading, by any Debtor, or direct or indirect non-debtor affiliate or subsidiary of a Debtor, against any of the Prepetition Secured Parties with respect to any of the Prepetition Obligations or Prepetition Liens;

(j) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, the Canadian Entities commence, or become subject to, any restructuring or insolvency proceeding in any jurisdiction;

(k) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, commencement of a sale process or other actions in furtherance of a disposition of any material assets of the Canadian Entities; or

(l) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, incurrence of any new secured debt or any unsecured debt, which unsecured debt is incurred outside of the ordinary course of business (other than as it relates to the Permitted Non-Debtor Affiliate Payments or cash collateralization of the Canadian LCs using the cash on hand as of the Petition Date held by the Canadian Entities), by any of the Canadian Entities.

13. *Remedies Upon a Termination Event.* The Debtors shall immediately provide notice to the Steering Committee, the Administrative Agent and each of the Indenture Trustees (with a copy to counsel for the Creditors' Committee, counsel to the Retiree Committee, counsel to the First Lien Trustee, counsel to the Second Lien Trustee and the Bankruptcy Administrator), of the occurrence of any Termination Event, at which time the Debtors' ability to use Cash

Collateral hereunder shall terminate and the Adequate Protection Obligations shall become due and payable. Upon the occurrence of a Termination Event and following the giving of not less than five (5) business days' advance written notice (the "Enforcement Notice") to counsel to the Debtors, counsel to the Creditors' Committee, counsel to the Retiree Committee, the UMWA, and the Bankruptcy Administrator (the "Notice Period"), the Prepetition Secured Parties (subject as among themselves to the terms of the Intercreditor Agreement), may exercise any remedies available to them under this Amended Final Order, the Prepetition Debt Documents and applicable non-bankruptcy law, including but not limited to (a) set off and apply immediately any and all amounts in accounts maintained by the Debtors against the Adequate Protection Obligations and Prepetition Obligations owed to the Prepetition Secured Parties and otherwise enforce rights against the Collateral for application towards the Adequate Protection Obligations and Prepetition Obligations; (b) take any and all actions necessary to take control of the Collateral, including any Cash Collateral; and (c) take any other actions or exercise any other rights or remedies permitted under this Amended Final Order, the Prepetition Debt Documents or applicable law to effect the repayment and satisfaction of the Adequate Protection Obligations and Prepetition Obligations owed to the Prepetition Secured Parties. The rights and remedies of the Prepetition Secured Parties specified herein are cumulative and not exclusive of any rights or remedies that they may otherwise have. The only permissible basis for the Debtors, the Creditors' Committee, the Bankruptcy Administrator or any other party to contest, challenge or object to an Enforcement Notice shall be solely with respect to the validity of the Termination Event(s) giving rise to such Enforcement Notice (*i.e.* whether such Termination Events validly occurred and have not been cured or waived in accordance with this Amended Final Order). The automatic stay pursuant to Bankruptcy Code section 362 shall be automatically terminated at the

end of the Notice Period, without further notice or order of the Court, unless the Prepetition Secured Parties elect otherwise in a written notice to the Debtors, and the Prepetition Secured Parties shall be permitted to exercise all rights and remedies, including with respect to the Collateral (including, without limitation, any Cash Collateral), set forth in this Amended Final Order, the Prepetition Debt Documents and the Intercreditor Agreement, and as otherwise available at law without further order or application or motion to the Court, and without restriction or restraint by any stay under Bankruptcy Code sections 362 or 105 or otherwise.

14. *Perfection of Adequate Protection Liens.*

(a) The Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee and the 2L Notes Collateral Agent are each hereby authorized, but not required, to file or record financing statements, intellectual property filings, mortgages, notices of lien or similar instruments in any jurisdiction in order to validate and perfect the liens and security interests granted to it hereunder. Whether or not the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, each in its respective sole discretion, chooses to file such financing statements, intellectual property filings, mortgages, notices of lien or similar instruments, such liens and security interests shall be deemed valid, perfected, allowed, enforceable, non-avoidable and not subject to challenge, dispute, subordination, contest, attack, objection, recoupment, defense, setoff, counterclaim, avoidance, recharacterization, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination (whether equitable, contractual or otherwise) or other challenge of any kind pursuant to the Bankruptcy Code or applicable nonbankruptcy law as of the Petition Date. If the

Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent determines to file any financing statements, notices of liens or similar instruments, the Debtors will cooperate and assist in any such filings as reasonably requested by the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, as applicable, and the automatic stay shall be modified to allow such filings.

(b) The Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, may, each in its respective discretion, cause a certified copy of this Amended Final Order to be filed with or recorded in filing or recording offices in addition to or in lieu of such financing statements, mortgages, notices of lien or similar instruments, and all filing offices are hereby authorized to accept such certified copy of this Amended Final Order for filing and recording.

(c) The Debtors shall execute and deliver to the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent all such agreements, financing statements, instruments and other documents as each such party may reasonably request to evidence, confirm, validate or perfect the Adequate Protection Liens.

(d) Notwithstanding anything to the contrary in the Motion or this Amended Final Order, for purposes of this Amended Final Order, in no event shall the Collateral include or the Adequate Protection Liens granted under this Amended Final Order attach to, any lease, license, permit, contract, or agreement (including any operating and joint venture agreements) or

other property right, to which any Debtor is a party, or any of such relevant Debtor's rights or interests thereunder, if and for so long as the grant of such security interest would constitute or result in: (i) the abandonment, invalidation, unenforceability, or other impairment of any right, title, or interest of any Debtor therein, or (ii) a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, agreement, or other property right pursuant to any provision thereof, unless, in the case of each of clauses (i) and (ii), the applicable provision is rendered ineffective by applicable non-bankruptcy law or the Bankruptcy Code (such leases, licenses, contracts or agreements, or other property rights are collectively referred to as the "Specified Contracts"); provided that the foregoing shall not preclude any counterparty to a Specified Contract from an opportunity to be heard in this Court on notice with respect to whether applicable non-bankruptcy law or the Bankruptcy Code renders such provision ineffective. Notwithstanding the foregoing, the Adequate Protection Liens shall in all events attach to all proceeds, products, offspring, or profits from all sales, transfers, dispositions, or monetizations of any and all Specified Contracts.

15. *Preservation of Rights Granted Under this Amended Final Order.*

(a) Notwithstanding any order dismissing any of these Chapter 11 Cases under Bankruptcy Code section 1112 or otherwise entered at any time, (i) the Superpriority Claims, the other administrative claims granted pursuant to the Interim Order or this Amended Final Order, the Carve-Out and the Adequate Protection Liens shall continue in full force and effect and shall maintain their priorities as provided in this Amended Final Order until all Adequate Protection Obligations and the Carve Out shall have been paid and satisfied in full (and such Superpriority Claims, the other administrative claims granted pursuant to the Interim Order or this Amended Final Order, the Carve Out and the Adequate Protection Liens shall,

notwithstanding such dismissal, remain binding on all parties in interest), and (ii) this Court shall retain jurisdiction, notwithstanding such dismissal, for the purposes of enforcing the claims, liens and security interests referred to in clause (i) above.

(b) If any or all of the provisions of this Amended Final Order are hereafter reversed, modified, vacated or stayed, such reversal, stay, modification or vacatur shall not affect: (i) the validity, priority or enforceability of any Adequate Protection Obligations incurred prior to the date of the entry of an order granting such reversal, stay, modification or vacatur (the "Reversal Order"); or (ii) the validity, priority or enforceability of the Adequate Protection Liens securing such Adequate Protection Obligations. Notwithstanding any such reversal, stay, modification or vacatur, any use of the Collateral (including the Cash Collateral) or any Adequate Protection Obligations incurred by the Debtors hereunder or under the Interim Order, as the case may be, prior to the date of the entry of the Reversal Order shall be governed in all respects by the original provisions of this Amended Final Order, and (x) the First Lien Secured Parties shall be entitled to all of the rights, remedies, privileges and benefits granted in Bankruptcy Code section 363(m) with respect to all uses of the Collateral (including the Cash Collateral) and such First Lien Adequate Protection Obligations for periods prior to the date of the entry of the Reversal Order and (y) subject to the Intercreditor Agreement, the Second Lien Trustee and the Second Lien Noteholders shall be entitled to all of the rights, remedies, privileges and benefits granted in Bankruptcy Code section 363(m) with respect to all uses of the Collateral (including the Cash Collateral) (other than Collateral constituting setoff rights of the First Lien Secured Parties) and all Second Lien Adequate Protection Obligations for periods prior to the date of the entry of the Reversal Order.

(c) Except as expressly provided in this Amended Final Order, the Adequate Protection Obligations, the Superpriority Claims and all other rights, claims, security interests and remedies of the Prepetition Secured Parties granted by the provisions of this Amended Final Order or the Interim Order shall survive, and shall not be modified, impaired or discharged by the entry of an order (i) converting any of these Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, dismissing any of these Chapter 11 Cases or by any other act or omission or (ii) confirming a plan of reorganization in any of the Chapter 11 Cases, and, pursuant to section 1141(d)(4) of the Bankruptcy Code, the Debtors have waived any discharge as to any remaining Adequate Protection Obligations; provided that any plan of reorganization or liquidation approved with the consent of the Steering Committee in its sole discretion shall supersede and replace the terms of the Amended Final Order upon its effectiveness in accordance therewith. The terms and provisions of this Amended Final Order shall continue in these Chapter 11 Cases, in any successor cases if these Chapter 11 Cases cease to be jointly administered, or in any superseding chapter 7 cases under the Bankruptcy Code, and the Adequate Protection Liens, Superpriority Claims, other administrative claims granted pursuant to this Amended Final Order or the Interim Order, and all other rights, claims, security interests and remedies of the Prepetition Secured Parties granted by the provisions of this Amended Final Order or the Interim Order shall continue in full force and effect as provided herein.

16. *Effect of Stipulations on Third Parties*. The stipulations, releases and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall be binding upon the Debtors and any successor thereto in all circumstances other than as expressly set forth below. The stipulations, releases and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall be binding upon all other parties in interest, including the

Creditors' Committee or any chapter 7 or chapter 11 trustee appointed or elected for any of the Debtors (a "Trustee"), unless and to the extent (a) the Creditors' Committee or any other party in interest other than any Debtor (including any Trustee), in each case, after obtaining requisite standing, has duly filed an adversary proceeding challenging in whole or part the validity, enforceability, priority or extent of the Prepetition Obligations or the liens on the Prepetition Collateral securing the Prepetition Obligations held by or on behalf of the Prepetition Secured Parties or otherwise asserting or prosecuting any Avoidance Actions, recharacterization, subordination, "lender liability", or any other claims, counterclaims or causes of action, objections, contests or defenses (collectively, the "Claims and Defenses") against the Prepetition Secured Parties in connection with any matter related to the Prepetition Obligations, or the Prepetition Collateral or the Prepetition Liens by no later than the later of (i) in the case of any such adversary proceeding filed by a party in interest with requisite standing other than the Creditors' Committee or a Trustee, seventy-five (75) days after the date of entry of the Interim Order, (ii) in the case of any such adversary proceeding filed by the Creditors' Committee or a Trustee, ninety (90) days after the appointment of the Creditors' Committee (i.e. October 28, 2015), and (iii) any such later date agreed to in writing by the Steering Committee and the Administrative Agent, First Lien Trustee or Second Lien Trustee, as applicable, each in its sole discretion (the time period established by the later of the foregoing clauses (i), (ii) and (iii), the "Challenge Period"), and (b) an order is entered by a court of competent jurisdiction and becomes final and non-appealable in favor of the plaintiff sustaining any such Challenge or claim in any such duly filed adversary proceeding. If no such adversary proceeding is timely filed prior to the expiration of the Challenge Period by the Creditors' Committee or a party in interest, which has been granted the appropriate standing, without further order of this Court: (x) the

Prepetition Obligations shall constitute allowed claims, not subject to counterclaim, setoff, subordination, recharacterization, defense, avoidance, contest, attack, objection, recoupment, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination (whether equitable, contractual or otherwise) or other challenge of any kind pursuant to the Bankruptcy Code or applicable nonbankruptcy law, for all purposes in these Chapter 11 Cases and any subsequent chapter 7 cases; and (y) the Prepetition Obligations, the Administrative Agent's, the First Lien Trustee's and the Second Lien Trustee's respective Prepetition Liens on the Prepetition Collateral and the respective Prepetition Secured Parties in such capacity shall not be subject to any other or further challenge or claim and any party in interest shall be forever enjoined and barred from seeking to exercise the rights of the Debtors' estates or taking any such action, including any successor thereto (including any estate representative or a Trustee, whether such Trustee is appointed or elected prior to or following the expiration of the Challenge Period). If any such adversary proceeding is timely filed by a party in interest with appropriate standing prior to the expiration of the Challenge Period, the stipulations and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall nonetheless remain binding and preclusive (as provided in the second sentence of this paragraph) on the Creditors' Committee and any other Person (as defined in the Credit Agreement), including any Trustee, except as to any such findings and admissions that were expressly and successfully challenged in such adversary proceeding. Nothing in this Amended Final Order or the Interim Order vests or confers on any Person, including the Creditors' Committee or Trustee, standing or authority to pursue any cause of action belonging to the Debtors or their estates; provided, however, that the Creditors' Committee shall be automatically vested with standing to initiate a Challenge prior to the

expiration of the Challenge Period without any need to first seek a Court order granting such standing.

17. *Reservation of Rights of the Prepetition Secured Parties and the Steering Committee*.

(a) Notwithstanding any other provision in this Amended Final Order or the Interim Order to the contrary, this Amended Final Order is without prejudice to, and does not constitute a waiver, expressly or implicitly, or relinquishment, of the Prepetition Secured Parties' or the Steering Committee's respective rights with respect to any person or entity, or with respect to any other collateral owned or held by any person or entity. The rights of the Prepetition Secured Parties and the Steering Committee, respectively, are expressly reserved and entry of this Amended Final Order shall be without prejudice to, and does not constitute a waiver, expressly or implicitly, or relinquishment, of:

(i) the Prepetition Secured Parties' or the Steering Committee's respective rights to bring or be heard on any matter brought before this Court;

(ii) the Prepetition Secured Parties' or the Steering Committee's respective rights under the Prepetition Debt Documents, the Bankruptcy Code or applicable nonbankruptcy law, including, without limitation the rights, if any, to (v) request modification of the automatic stay, (w) sell or foreclose on any Collateral under applicable law, (x) request dismissal of any of the Chapter 11 Cases, conversion of any of the Chapter 11 Cases to a case under chapter 7, or appointment of a chapter 11 trustee, examiner or receiver, (y) propose, subject to the provisions of Bankruptcy Code section 1121, a chapter 11 plan; or (z) take any action specified in paragraph 11(k) above;

(iii) the Prepetition Secured Parties' or the Steering Committee's respective rights to seek any other or supplemental relief in respect of the Debtors;

(iv) the Administrative Agent's and the First Lien Trustee's rights, and subject to the Intercreditor Agreement, the Second Lien Trustee's right, to seek modification of the grant of adequate protection provided

under this Amended Final Order or the Interim Order so as to provide different or additional adequate protection; or

(v) any other respective rights, claims, or privileges (whether legal, equitable, or otherwise) of the Prepetition Secured Parties or the Steering Committee;

(b) Nothing contained herein shall be deemed a finding by the Court or an acknowledgement by the Prepetition Secured Parties or the Steering Committee, respectively, that the adequate protection granted herein does in fact adequately protect the Prepetition Secured Parties against the Diminution in Value of their interests in the Prepetition Collateral.

18. *Compliance with the Prepetition Debt Document Covenants*. Unless otherwise agreed to by the Steering Committee in its sole discretion, notwithstanding the Debtors' additional reporting requirements and obligations set forth in paragraph 11 hereof, the Debtors shall comply in all respects with all of the reporting requirements set forth in Section 9.01 (except for clauses (d) and (e)) of the Credit Agreement.

19. *Prepetition Intercreditor Agreements*. Nothing in this Amended Final Order or the Interim Order shall amend or otherwise modify the terms and enforceability of the Intercreditor Agreement, which shall remain in full force and effect. The rights of the Prepetition Secured Parties shall at all times remain subject to the Intercreditor Agreement and any other applicable intercreditor agreements.

20. *506(c) Waiver*. Except to the extent of the Carve-Out, no costs or expenses of administration of the Chapter 11 Cases, which have been or may be incurred in any of the Chapter 11 Cases at any time shall be charged against or recovered from any Prepetition Secured Party, any of the Prepetition Obligations, any of their respective claims, or the Collateral pursuant to Bankruptcy Code sections 105(a) or 506(c), or otherwise, without the prior written consent of the affected Administrative Agent, First Lien Trustee or Second Lien Trustee and the

Steering Committee, each in its sole discretion, and no such consent shall be implied from any other action, inaction, or acquiescence by any of the Prepetition Secured Parties or their respective representatives.

21. *No Marshaling/Application of Proceeds*. The Administrative Agent, the First Lien Trustee and the Second Lien Trustee, as applicable, shall be entitled to apply the payments or proceeds of the Collateral in accordance with this Amended Final Order and the provisions of the Prepetition Debt Documents and the Intercreditor Agreement, and in no event shall any of the Prepetition Secured Parties be subject to the equitable doctrine of "marshaling" or any other similar doctrine with respect to any of the Collateral or otherwise.

22. *Limitation on Use of Collateral*. For the avoidance of doubt, the Debtors shall not be allowed to use the Cash Collateral to pay fees and expenses of any Professional Person retained by the Creditors' Committee, the Retiree Committee or any other statutory committee in excess of the Committee Monthly Cap; provided that any unused amounts may be carried forward to a subsequent month.

23. *Binding Effect; Successors and Assigns*. The provisions of this Amended Final Order, including all findings herein, shall be binding upon all parties in interest in these Chapter 11 Cases, including the Prepetition Secured Parties, the Creditors' Committee, the Retiree Committee, the Debtors and their respective successors and assigns (including any Trustee hereinafter appointed or elected for the estates of any of the Debtors, an examiner appointed pursuant to Bankruptcy Code section 1104, or any other fiduciary appointed as a legal representative of any of the Debtors or with respect to the property of the estate of any of the Debtors) as provided herein. The protections afforded to the Prepetition Secured Parties under this Amended Final Order and any actions taken pursuant thereto, shall survive the entry of an

order dismissing any or all of the Chapter 11 Cases or converting any or all of the Chapter 11 Cases into a case(s) under chapter 7 of the Bankruptcy Code, and the Adequate Protection Liens and the Superpriority Claims shall continue in the Chapter 11 Cases, in any such successor case(s) or after any such dismissal. Except as otherwise provided herein, the Adequate Protection Liens and the Superpriority Claims shall maintain their priorities as provided in the Interim Order and this Amended Final Order, and not be modified, altered or impaired in any way by any other financing, extension of credit, incurrence of indebtedness, or any conversion of any of the Chapter 11 Cases into a case(s) pursuant to chapter 7 of the Bankruptcy Code or dismissal of any of the Chapter 11 Cases, or by any other act or omission until the Prepetition Obligations are indefeasibly paid in full in cash (and any letters of credit cash collateralized in accordance with the terms of the First Lien Credit Documents).

24. *Limitation of Liability*. In permitting the use of the Cash Collateral or in exercising any rights or remedies as and when permitted pursuant to this Amended Final Order the Prepetition Secured Parties shall not be deemed to be in control of the operations of the Debtors or to be acting as a "responsible person" or "owner or operator" with respect to the operation or management of the Debtors (as such terms, or any similar terms, are used in the United States Comprehensive Environmental Response, Compensation and Liability Act, 29 U.S.C. §§ 9601 et seq. as amended, or any similar federal or state statute), nor shall they owe any fiduciary duty to any of the Debtors, their creditors or estates, or shall constitute or be deemed to constitute a joint venture or partnership with any of the Debtors. Furthermore, nothing in this Amended Final Order shall in any way be construed or interpreted to impose or allow the imposition upon the Prepetition Secured Parties of any liability for any claims arising from the

prepetition or postpetition activities of any of the Debtors and their respective affiliates (as defined in Bankruptcy Code section 101(2)).

25. *No Modification of Amended Final Order*. Each Debtor irrevocably waives any right to seek any amendment, modification or extension of this Amended Final Order without the prior written consent of the Steering Committee and the Administrative Agent, each in its sole discretion, and no such consent shall be implied by any action, inaction or acquiescence of the Steering Committee or the Administrative Agent.

26. *Priorities Among Prepetition Secured Parties.* Notwithstanding anything to the contrary herein or in any other order of this Court, in determining the relative priorities and rights of the Prepetition Secured Parties (including, without limitation, the relative priorities and rights of the Prepetition Secured Parties with respect to the adequate protection granted hereunder), such relative priorities and rights shall continue to be governed by the Prepetition Debt Documents and the Intercreditor Agreement.

27. *Rights of Administrative Agent and First Lien Trustee.* Nothing in this Amended Final Order shall be construed to limit or affect the (i) Administrative Agent's right to request instructions from the Required Lenders (as defined in the Credit Agreement) in accordance with Section 12.04 of the Credit Agreement and (ii) First Lien Trustee's right to request directions from holders of a majority in aggregate principal amount of the then outstanding First Lien Notes (the "Majority First Lien Noteholders") in accordance with Sections 6.05, 7.01, and 10.02 of the First Lien Indenture. It being understood that since the Steering Committee constitutes the Required Lenders and the Majority First Lien Noteholders and can therefore direct the Administrative Agent in taking actions in connection with the Credit Agreement and the First Lien Trustee in taking actions in connection with the First Lien Indenture, in any instance in this

Amended Final Order where the Administrative Agent or the First Lien Trustee is indicated as having given its consent, as the Steering Committee has also given its consent in such case, the Administrative Agent and the First Lien Trustee shall be deemed to have given its consent at the direction of the Required Lenders and Majority First Lien Noteholders, as applicable.

28. *No Waiver*. This Amended Final Order shall not be construed in any way as a waiver or relinquishment of any rights that the Prepetition Secured Parties may have to bring or be heard on any matter brought before this Court. Notwithstanding anything herein to the contrary, the entry of this Amended Final Order is without prejudice to, and does not constitute a waiver of, expressly or implicitly, the rights, claims and defenses of the issuers of surety bonds on which the Debtors are principals or indemnitors under applicable bankruptcy and non-bankruptcy law, including any such issuer's rights, claims and defenses under any existing indemnity agreements, surety bonds or related agreements or any letters of credit related thereto, all of which are expressly reserved.

29. *Automatic Stay Modified*. The automatic stay shall be modified or lifted to the extent necessary to allow the relevant Prepetition Secured Parties to provide any notices to the Debtors or take any other action as contemplated by and in accordance with this Amended Final Order.

30. *Rights Preserved.*

(a) Notwithstanding anything herein to the contrary, the entry of this Amended Final Order is without prejudice to, and does not constitute a waiver of, expressly or implicitly the Prepetition Secured Parties' or the Steering Committee's right to seek any other or supplemental relief in respect of the Debtors, including the right to seek additional adequate

protection. Nothing in this Amended Final Order shall relieve the Debtors of any obligations under federal, state or local police or regulatory laws or under 28 U.S.C. § 959(b).

(b) Nothing in this Amended Final Order is intended to be and shall not be deemed collateral estoppel or *res judicata* regarding the issues raised by Dominion Resources Black Warrior Trust that are on appeal from order(s) of this Court. Further, all parties' rights and claims regarding those issues are preserved.

31. *Effectiveness.* This Amended Final Order shall constitute findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 and shall take effect immediately upon entry hereof, and there shall be no stay of execution of effectiveness of this Amended Final Order. Any finding of fact shall constitute a finding of fact even if it appears as a conclusion of law, and any conclusion of law shall constitute a conclusion of law even if it appears as a finding of fact.

32. *Controlling Effects of Amended Final Order.* To the extent of any conflict between or among (a) the Motion, any other order of this Court, or any other agreements, on the one hand, and (b) the terms and provisions of this Amended Final Order, on the other hand, unless such term or provision herein is phrased in terms of "as defined in" or "as more fully described in" or "as provided in" or words to that effect with respect to the Prepetition Debt Documents, the terms and provisions of this Amended Final Order shall govern. This Amended Final Order shall take effect and be fully enforceable *nunc pro tunc* to the Petition Date immediately upon entry hereof, notwithstanding the possible application Bankruptcy Rules 6004(g), 7062, 9014, or otherwise, and the Clerk of this Court is hereby directed to enter this Amended Final Order on this Court's dockets in the Chapter 11 Cases.

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33. *Jurisdiction*. This Court shall retain jurisdiction to enforce the terms of this Amended Final Order and to adjudicate any and all matters arising from or related to the interpretation, implementation or enforcement of this Amended Final Order.

Dated: September 28, 2015

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Exhibit A

Initial Budget

Confidential
Subject to Material Change

Walter Energy, Inc. and Domestic Subsidiaries
Cash Collateral Budget

(Amounts in USD)

	1	2	3	4	5	6	7	8	9	10	11	12	Total
Actual / Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	for
Week Ending	7/18/15	7/25/15	8/1/15	8/8/15	8/15/15	8/22/15	8/29/15	9/5/15	9/12/15	9/19/15	9/26/15	10/3/15	12 Weeks
TOTAL NET CASH FLOW													
Receipts													
Sales/AR Receipts	$ 10,844,222	$ 15,024,788	$ 18,727,363	$ 12,585,487	$ 15,645,125	$ 15,402,161	$ 5,956,529	$ 4,358,090	$ 10,743,138	$ 15,994,156	$ 23,583,227	$ 13,187,610	$ 162,051,895
Other	200,000	575,000	970,000	3,000	300,000	575,000	190,000	1,008,272	-	106,250	200,000	980,000	5,107,522
Total Cash Receipts	**11,044,222**	**15,599,788**	**19,697,363**	**12,588,487**	**15,945,125**	**15,977,161**	**6,146,529**	**5,366,362**	**10,743,138**	**16,100,406**	**23,783,227**	**14,167,610**	**167,159,417**
Disbursements													
Payroll, Benefits & Pension	(6,331,258)	(5,695,298)	(7,292,681)	(5,722,640)	(7,483,164)	(3,345,640)	(7,495,664)	(3,905,289)	(7,060,189)	(6,297,764)	(4,536,189)	(6,797,764)	(71,963,540)
Leases, Taxes, Utilities, Fuel, Insurance	(1,394,453)	(577,000)	(1,227,145)	(3,345,140)	(2,295,615)	(969,600)	(587,753)	(3,916,145)	(696,809)	(2,092,836)	(959,000)	(3,806,753)	(21,868,249)
Freight & Royalties	(6,125,550)	(2,753,000)	(2,534,071)	(2,426,025)	(5,384,014)	(2,924,500)	(2,542,221)	(2,522,479)	(2,495,560)	(4,765,760)	(2,850,935)	(2,136,025)	(39,460,140)
Other Expenditures	(652,712)	(13,482,552)	(16,547,260)	(9,315,901)	(2,571,463)	(2,504,010)	(3,579,217)	(2,660,096)	(2,409,086)	(2,967,733)	(4,932,558)	(6,422,468)	(68,045,056)
Total Disbursements[1]	**(14,503,973)**	**(22,507,850)**	**(27,601,157)**	**(20,809,706)**	**(17,734,256)**	**(9,743,750)**	**(14,204,855)**	**(13,004,009)**	**(12,661,644)**	**(16,124,093)**	**(13,278,682)**	**(19,163,010)**	**(201,336,985)**
TOTAL NET CASH FLOW[2]	**$ (3,459,751)**	**$ (6,908,062)**	**$ (7,903,794)**	**$ (8,221,219)**	**$ (1,789,131)**	**$ 6,233,411**	**$ (8,058,326)**	**$ (7,637,648)**	**$ (1,918,506)**	**$ (23,687)**	**$ 10,504,544**	**$ (4,995,400)**	**$ (34,177,568)**
Cash Collateral Budget Metrics													
Cumulative Totals													
Total Disbursements	(14,503,973)	(37,011,822)	(64,612,979)	(85,422,685)	(103,156,941)	(112,900,691)	(127,105,546)	(140,109,556)	(152,771,200)	(168,895,293)	(182,173,975)	(201,336,985)	
Total Net Cash Flow	(3,459,751)	(10,367,813)	(18,271,607)	(26,492,826)	(28,281,957)	(22,048,546)	(30,106,872)	(37,744,520)	(39,663,026)	(39,686,713)	(29,182,168)	(34,177,568)	

Notes:

[1] Although permitted pursuant to the terms of the Cash Collateral Order, the figures above exclude (i) adequate protection payments, (ii) fees and expenses of professionals retained outside the ordinary course of business, (iii) the Debtors' use of the Cash Collateral to collateralize any new, replaced or renewed letters of credit, surety bonds or workers' compensation obligations in each case, that have been consented to by the Steering Committee in its sole discretion and (iv) key employee retention payments approved by both the Steering Committee and the Court that are approved to be paid pursuant to the Approved Budget and the Cash Collateral Order.

[2] Budget assumes continuation of ordinary course transactions between the Debtors and Non-Debtor Affiliates Black Warrior Methane and Black Warrior Transmission.

Walter Energy - Domestic Capital Expenditures Budget

$ in 000s

	2015						2016	
	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Cumulative
Capital Expenditures	8,460	6,044	4,551	3,315	4,514	5,739	8,273	40,897

FILED
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U.S. DISTRICT COURT
N.D. OF ALABAMA

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:	)	Chapter 11
WALTER ENERGY, INC., *et al*.	)	Case No. 15-02741-TOM11
Debtors.[1]	)	Jointly Administered

AMENDED FINAL ORDER (A) AUTHORIZING POSTPETITION USE OF CASH COLLATERAL, (B) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES AND (C) GRANTING RELATED RELIEF

Upon the motion (the "Motion") [Docket No. 42][2] dated July 15, 2015 of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), pursuant to sections 105, 361, 362, 363, 507(b) and 552(b) of title 11 of the United States Code (the "Bankruptcy Code") and Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") 2002, 4001, 6003, 6004 and 9014, seeking or sought, among other things, entry of a proposed final order (the "Proposed Final Order"):

(I) authorizing the Debtors, subject and pursuant to the terms and conditions set forth in this Amended Final Order, to (a) use the Cash Collateral (as defined herein), which Cash Collateral shall be used in accordance with the Budget Covenant (as defined herein), including a budget acceptable in

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co. LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

all respects to the Steering Committee (as defined herein) and Administrative Agent (as defined herein), each in their sole discretion, including any variances therefrom and the financial covenants (as such budget may be extended, varied, supplemented, or otherwise modified in accordance with the provisions of this Amended Final Order (as defined herein), the "Approved Budget") and (b) provide adequate protection on account of the diminution in the value of the Prepetition Collateral (as defined herein) as a consequence of the Debtors' use, sale or lease of the Prepetition Collateral, including any Cash Collateral (as defined below), and/or the imposition of the automatic stay to the Prepetition Secured Parties (as defined herein) who have been granted prepetition liens and security interests under the following documents (collectively, the "Prepetition Debt Documents"):

(a) the Credit Agreement, dated as of April 1, 2011 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "Credit Agreement" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 1L Security Agreement (as defined below) and all other documentation executed in connection with any of the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Credit Documents"), among Walter Energy, Inc. ("Walter"), as U.S. borrower, Western Coal Corp.[3] and Walter Energy Canada Holdings, Inc., as Canadian borrowers, the lenders from time to time party thereto (collectively, the "First Lien Lenders"), and Morgan Stanley Senior Funding, Inc., as administrative agent (in such capacity, the "Administrative Agent");

(b) the Indenture, dated as of September 27, 2013 (as amended, waived, supplemented or otherwise modified from time to time, the "First Lien Indenture" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 1L Notes Collateral Agreement (as defined below) and all other documentation executed in connection with the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Indenture Documents" and together with the First Lien Credit Documents, the "First Lien Documents"), among Walter, as issuer, certain of

[3] Western Coal Corp. was a Canadian borrower at the time of entry into the First Lien Credit Agreement and related documents. In connection with a 2012 restructuring, substantially all of Western Coal Corp.'s assets were transferred to Walter Canadian Coal Partnership, and Western Coal Corp. was dissolved, with its remaining assets (including its partnership interest in Walter Canadian Coal Partnership) distributed to Walter Energy Canada Holdings, Inc.

its subsidiaries, as guarantors, and Wilmington Trust, National Association (as successor to Union Bank, N.A.), as trustee (in such capacity, the "First Lien Trustee") and collateral agent for the noteholders from time to time of the 9.50% Senior Secured Notes due 2019 (collectively, the "First Lien Noteholders" and, together with the First Lien Trustee, the Administrative Agent and the First Lien Lenders, the "First Lien Secured Parties");

(c) the Indenture, dated as of March 27, 2014 (as amended, waived, supplemented or otherwise modified from time to time, the "Second Lien Indenture" and together with all mortgage, security, pledge, guaranty and collateral agreements, including the 2L Collateral Agreement (as defined below) and all other documentation executed in connection with the foregoing, each as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "Second Lien Indenture Documents"), among Walter, as issuer, certain of its subsidiaries, as guarantors, and Wilmington Trust, National Association, as trustee (in such capacity, the "Second Lien Trustee" and, together with the First Lien Trustee, the "Indenture Trustees") and collateral agent for the noteholders from time to time of the 11.0%/12.0% Senior Secured Second Lien PIK Toggle Notes due 2020 (collectively, the "Second Lien Noteholders" and, together with the Second Lien Trustee and the First Lien Secured Parties, collectively, the "Prepetition Secured Parties");

(II) waiving the Debtors' right to surcharge the Prepetition Collateral pursuant to Bankruptcy Code section 506(c);

(III) modifying the automatic stay imposed by Bankruptcy Code section 362 to the extent necessary to implement and effectuate the terms of this Proposed Final Order; and

(IV) waiving any applicable stay with respect to the effectiveness and enforceability of the Proposed Final Order (including a waiver pursuant to Bankruptcy Rule 6004(h)).

The *Interim Order (A) Authorizing PostPetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (D) Granting Related Relief* (the "Interim Order") [Docket No. 59] was entered by the Court on July 15, 2015. The Court held a hearing to consider the approval of the Motion on a final basis (the "Final Hearing") on September 2 and 3, 2015. Proper notice of

the final hearing was given. The Court considered the record made by the Debtors at the interim hearing on the Motion (including the First Day Declaration), as well as the record at the Final Hearing made by all parties, including the testimony, evidence (including later submissions), and arguments presented and admitted by all parties. On September 14, 2015, the Court entered the *Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief* [Docket No. 723] (the "Final Order"). On September 18, 2015, the Steering Committee filed the *Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Interim Use of Cash Collateral* [Docket No. 746] (the "Emergency Motion"). It appears to this Court that the amendments to the Final Order requested in the Emergency Motion as set forth herein (the "Amended Final Order") are in the best interests of the Debtors, their estates, creditors and parties-in-interest; and after due deliberation of the testimony, evidence, arguments and applicable law, the Court concludes:

IT IS FOUND, DETERMINED, ORDERED AND ADJUDGED, that:

1. *The Motion*. The Motion, as supplemented by the Emergency Motion and as argued and represented at the hearing, is granted on a final basis only as set forth herein. Any objection to the Motion to the extent not withdrawn or resolved is hereby overruled. All actions taken in connection with or in reliance on the Interim Order are hereby reaffirmed in full as if taken in connection with or in reliance on this Amended Final Order. This Amended Final Order amends and supersedes the Final Order in its entirety.

2. *Jurisdiction*. This Court has core jurisdiction over the above-captioned Chapter 11 cases (the "Chapter 11 Cases") commenced on July 15, 2015 (the "Petition Date"), the

Motion, the objections, and the parties and property affected hereby pursuant to 28 U.S.C. §§ 157(b) and 1334. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. *Statutory Committees.* On July 30, 2015, the Office of the Bankruptcy Administrator for the Northern District of Alabama (the "Bankruptcy Administrator") appointed the official committee of unsecured creditors (the "Creditors' Committee") in the Chapter 11 Cases [Docket No. 268]. Pursuant to an order entered on July 30, 2015 [Docket No. 264], a committee of retired employees (the "Retiree Committee") has been formed pursuant to Bankruptcy Code sections 1114(c)(2) and 1114(d). As of the date hereof, no other official committees have been appointed in the Chapter 11 Cases.

4. *Notice*. The Debtors have caused notice of the Motion, the relief requested therein and the Final Hearing to be served on: (a) the Bankruptcy Administrator; (b) counsel to the Administrative Agent; (c) counsel to the First Lien Trustee; (d) counsel to the Second Lien Trustee; (d) counsel to a steering committee (the "Steering Committee") of First Lien Lenders and First Lien Noteholders; (e) counsel to the ad hoc group of unsecured creditors; (f) the Internal Revenue Service; (g) the Securities and Exchange Commission; (h) the U.S. Environmental Protection Agency; (i) counsel to the United Mine Workers of America (the "UMWA"); (j) counsel to the United Steel Workers; (k) the holders of the fifty (50) largest unsecured claims against the Debtors, on a consolidated basis; (l) the United States Attorney for the Northern District of Alabama; (m) counsel to the Creditors' Committee and (n) all persons and entities that have filed a request for service of filings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 (the "Notice Parties"). Under the circumstances, the notice given by the Debtors of the Motion, the relief requested therein and of the Final Hearing constitutes due and

sufficient notice thereof and complies with Bankruptcy Rules 2002 and 4001(b) and (d). Notice of the Emergency Motion was also served on the Notice Parties.

5. *Debtors' Stipulations*. Subject to the rights granted to certain parties, other than the Debtors, to challenge the Prepetition Secured Parties' claims and liens before the termination of the Challenge Period (as defined herein) as set forth below in paragraph 16, the Debtors admit, stipulate, and agree that:

(a) As of the Petition Date, all of the Debtors (excluding Jefferson Warrior Railroad Company, Inc., Jim Walter Homes, LLC, Walter Home Improvement, Inc., Blue Creek Energy, Inc., Sloss-Sheffield Steel & Iron Company, SP Machine, Inc., and V Manufacturing Company) (collectively, the "Obligated Debtors") were unconditionally indebted and liable to the Prepetition Secured Parties, without defense, counterclaim or offset of any kind, for the following:

(i) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the First Lien Credit Documents, including, without limitation, the Loans (as defined in the Credit Agreement) made by the First Lien Lenders to such Debtors in the outstanding aggregate principal amount of $978,178,601.35 of term loans, and US$50,688,432.80 and C$24,070,494.00 (the "Canadian LCs") in outstanding letters of credit, plus accrued and unpaid interest, fees (including any prepayment fees), expenses, penalties, premiums and other obligations incurred in connection therewith, in each case in accordance with the terms of the First Lien Credit Documents (collectively, the "Credit Agreement Obligations"); the Credit Agreement Obligations are unconditionally guaranteed by the U.S. Subsidiary Guarantors (as defined in the Credit Agreement) and are secured by first priority security interests in and liens on (the "Credit Agreement Liens") substantially all of the assets of Walter and the U.S. Subsidiary Guarantors, including Cash Collateral (as defined herein) (the "Prepetition Collateral"), pursuant to and on the terms set forth in (A) the U.S. Guaranty and Collateral Agreement, dated as of April 1, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "1L Security Agreement"), among Walter, the U.S. Subsidiary Guarantors and Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Credit

Agreement Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of April 1, 2011, made by Walter to the Credit Agreement Collateral Agent, and (C) such other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the Credit Agreement;

(ii) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the First Lien Indenture Documents (collectively, the "First Lien Indenture Obligations" and together with the Credit Agreement Obligations, the "First Lien Obligations"), including, without limitation, the Notes (as defined in the First Lien Indenture) issued to the First Lien Noteholders in the outstanding aggregate principal amount of $970,000,000 under the First Lien Indenture, plus accrued and unpaid interest, fees, penalties, premium, expenses and other obligations incurred in connection therewith, in each case in accordance with the terms of the First Lien Indenture Documents; the First Lien Indenture Obligations are unconditionally guaranteed by the same entities that have guaranteed the Credit Agreement Obligations and secured, *pari passu* with the Credit Agreement Liens, by first priority security interests in and liens on the Prepetition Collateral (collectively with the Credit Agreement Liens, the "Prepetition First Priority Liens"), pursuant to and in accordance with the terms of (A) the First-Lien Notes Collateral Agreement, dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "1L Notes Collateral Agreement"), among Walter, certain of its subsidiaries from time to time party thereto and Wilmington Trust, National Association (as successor to Union Bank, N.A.), as collateral agent (in such capacity, the "1L Notes Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of September 27, 2013, made by Walter to the 1L Notes Collateral Agent, and (C) such other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the First Lien Indenture; and

(iii) all debts, liabilities and obligations of every kind and nature owed by the Obligated Debtors under the Second Lien Indenture Documents (collectively, the "Second Lien Indenture Obligations" and together with the First Lien Obligations, the "Prepetition Obligations"), including, without limitation, the Notes (as defined in the Second Lien Indenture) issued to the Second Lien Noteholders in the outstanding aggregate principal amount (including interest that has been capitalized) of $360.5 million under the Second Lien Indenture, plus accrued and unpaid interest, fees, penalties, premium, expenses and other obligations incurred in connection therewith, in each case in accordance with the terms of the Second Lien Indenture Documents; the Second Lien Indenture Obligations are unconditionally guaranteed

by the same entities that have guaranteed the First Lien Obligations and secured by second priority security interests in and liens on the Prepetition Collateral (the "Prepetition Second Priority Liens" and together with the Prepetition First Priority Liens, the "Prepetition Liens"), pursuant to and in accordance with the terms of (A) the Second-Lien Notes Collateral Agreement, dated as of March 27, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "2L Notes Collateral Agreement"), among Walter, certain of its subsidiaries from time to time party thereto and Wilmington Trust, National Association, as collateral agent (in such capacity, the "2L Notes Collateral Agent"), (B) the Grant of Security Interest in United States Trademarks, dated as of March 27, 2014, made by Walter to the 2L Notes Collateral Agent, and (C) all other mortgage, security, pledge, guaranty and collateral agreements executed in connection with the Second Lien Indenture.

(b) The Prepetition Obligations constitute the legal, valid, binding, non-avoidable obligations of the Obligated Debtors.

(c) The Prepetition Liens are valid, binding, perfected, non-avoidable, and enforceable liens on and security interests in the Prepetition Collateral, subject in each case, solely as among the Prepetition Secured Parties, to the terms of the Intercreditor Agreement (as defined herein) and, prior to giving effect to the Interim Order, those other liens explicitly permitted by the applicable Prepetition Debt Documents (in each case, only to the extent such permitted exceptions were valid, properly perfected, non-avoidable liens senior in priority to the respective liens and security interests of the Prepetition Secured Parties on the Petition Date) (the "Permitted Priority Liens"), if any.

(d) (i) No portion of the Prepetition Obligations, the Prepetition Debt Documents, and the transactions contemplated thereby is subject to contest, attack, objection, recoupment, defense, setoff, counterclaim, avoidance, recharacterization, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination or other challenge pursuant to the Bankruptcy

Code or applicable nonbankruptcy law; (ii) the Debtors do not have any claims, challenges, counterclaims, causes of action, defenses, recoupment, disgorgement, or setoff rights related to the Prepetition Obligations or the Prepetition Debt Documents, whether arising under the Bankruptcy Code or applicable nonbankruptcy law, on or prior to the date hereof, against the Prepetition Secured Parties and their respective affiliates, subsidiaries, agents, officers, directors, employees, attorneys and advisors; and (iii) the Debtors each irrevocably waive, for themselves, and their subsidiaries, shareholders, and affiliates, any right to challenge or contest in any way the perfection, validity, priority and enforceability of the Prepetition Liens or the validity or enforceability of the Prepetition Obligations and the Prepetition Debt Documents. Any order entered by the Court in relation to the establishment of a bar date for any claims (including without limitation administrative expense claims) in any of the Chapter 11 Cases or any successor cases shall not apply to the Prepetition Secured Parties. The Prepetition Obligations, Prepetition Liens, interests, rights, priorities and protections granted to, or in favor of the Prepetition Secured Parties, as set forth in the Interim Order, this Amended Final Order and in the applicable Prepetition Debt Documents shall be deemed a timely filed proof of claim on behalf of these Prepetition Secured Parties in each of these Chapter 11 Cases, and none of the Prepetition Secured Parties shall be required to file a proof of claim with respect thereto.

(e) Each of the Debtors and the Debtors' estates, on its own behalf and on behalf of its past, present and future predecessors, successors, heirs, subsidiaries, and assigns (collectively, the "Releasors") shall, to the maximum extent permitted by applicable law, unconditionally, irrevocably, fully and forever release, remise, acquit, relinquish, irrevocably waive and discharge each of the Prepetition Secured Parties and each of their respective former, current, or future officers, employees, directors, agents, representatives, owners, members,

partners, financial advisors, legal advisors, shareholders, managers, consultants, accountants, attorneys, affiliates, and predecessors in interest (collectively, the "Releasees") of and from any and all claims, demands, liabilities, responsibilities, disputes, remedies, causes of action, indebtedness and obligations, rights, assertions, allegations, actions, suits, controversies, proceedings, losses, damages, injuries, attorneys' fees, costs, expenses, or judgments of every type, whether known, unknown, asserted, unasserted, suspected, unsuspected, accrued, unaccrued, fixed, contingent, pending, or threatened including, without limitation, all legal and equitable theories of recovery, arising under common law, statute or regulation or by contract, of every nature and description that exist on the date hereof relating to any of the Prepetition Debt Documents, or the transactions contemplated under such documents, including, but not limited to, (i) any so-called "lender liability," equitable subordination, equitable disallowance or recharacterization claims or defenses, (ii) any and all claims and causes of action arising under the Bankruptcy Code, and (iii) any and all claims and causes of action regarding the validity, priority, perfection or avoidability of the Prepetition Liens and the Prepetition Obligations. The Debtors' acknowledgments, stipulations, and releases shall be binding on the Debtors and their respective representatives, successors and assigns and, only subject to any action timely commenced by the Creditors' Committee or any other party in interest, and in any case which is granted the requisite standing before the expiration of the Challenge Period as provided in paragraph 16, on each of the Debtors' estates, all creditors thereof and each of their respective representatives, successors and assigns, including, without limitation, any trustee or other representative appointed by the Court, whether such trustee or representative is appointed in cases under chapter 11 or chapter 7 of the Bankruptcy Code.

(f) For purposes of this Amended Final Order, the term "Cash Collateral" shall mean and include all "cash collateral" as defined in Bankruptcy Code section 363 in which the Prepetition Secured Parties have a perfected lien, security interest or other interest, in each case whether existing on the Petition Date, arising pursuant to the Interim Order or this Amended Final Order, or otherwise. The Debtors stipulate that any and all of the Debtors' cash, cash equivalents, negotiable instruments, investment property, securities, and any amounts generated from the use, sale, lease or other disposition of the Prepetition Collateral, in each case wherever located, constitute Cash Collateral and Prepetition Collateral of the Prepetition Secured Parties.

(g) As of the Petition Date, the Debtors have not brought and are not aware of any claims, objections, challenges, causes of action, including without limitation, avoidance claims under chapter 5 of the Bankruptcy Code against the Prepetition Secured Parties arising out of or related to the Prepetition Obligations.

(h) To the Debtors' knowledge, as of the Petition Date, there were no other perfected liens on or security interests in the Prepetition Collateral except for the Prepetition Liens and the Permitted Priority Liens.

6. *Section 552(b).* Each of the Prepetition Secured Parties shall be entitled to all of the rights and benefits of Bankruptcy Code section 552(b). The "equities of the case" exception under Bankruptcy Code section 552(b) shall not apply to the Prepetition Secured Parties with respect to proceeds, products, or profits of any of the Prepetition Collateral.

7. *Findings Regarding the Use of Cash Collateral and Prepetition Collateral.*

(a) Good cause has been shown for the entry of this Amended Final Order.

(b) The Debtors have an immediate need to use the Cash Collateral to permit, among other things, the orderly continuation of their businesses, pay their operating expenses and preserve the going concern value of the Debtors.

(c) All parties agree that the preservation and maintenance of the Debtors' businesses and assets is necessary to maximize value. The continued operation of the Debtors' businesses would not be possible and there would be irreparable harm to the Debtors, their estates, and their creditors without the Debtors' ability to use Cash Collateral. Authorization to use Cash Collateral is therefore (i) critical to the Debtors' ability to maximize the value of these chapter 11 estates, (ii) in the best interests of the Debtors, their estates, and their creditors, and (iii) necessary to avoid immediate and irreparable harm to the Debtors, their estates, their creditors, and their assets, businesses, goodwill, reputation, employees and former employees.

(d) The terms of the use of the Cash Collateral pursuant to this Amended Final Order are fair and reasonable based on the facts and circumstances as presented at the hearing and based on other pleadings and arguments in the Chapter 11 Cases.

(e) The Steering Committee, the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the Second Lien Trustee, the 1L Notes Collateral Agent, and the 2L Notes Collateral Agent, as applicable, have consented to (or, as applicable, have been directed to, or it has been asserted that they are deemed to have consented to pursuant to the Intercreditor Agreement referred to below), conditioned upon the entry of this Amended Final Order, the Debtors' proposed use of Cash Collateral, on the terms and conditions set forth in this Amended Final Order and in accordance with the Budget Covenant. Pursuant and subject to the

terms of the Amended and Restated Intercreditor Agreement, dated as of March 27, 2014 (as amended, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Walter, the other grantors from time to time party thereto, the Credit Agreement Collateral Agent, the 1L Notes Collateral Agent, the 2L Notes Collateral Agent, and each additional Collateral Agent (as defined in the Intercreditor Agreement) and Authorized Representative (as defined in the Intercreditor Agreement) from time to time party thereto, the 1L Notes Collateral Agent, the First Lien Noteholders, the 2L Notes Collateral Agent and the Second Lien Noteholders are precluded from objecting to the use of Cash Collateral under certain circumstances, including if the Credit Agreement Collateral Agent has consented thereto and the adequate protection provisions set forth herein are adhered to.

(f) The continued use of Cash Collateral appears to this Court as having been negotiated in good faith and at arms' length among the Debtors, the Steering Committee, the Credit Agreement Collateral Agent (on behalf of the First Lien Lenders) and the Administrative Agent, as applicable, and, therefore, the use of the Cash Collateral by the Debtors in accordance with the terms of this Amended Final Order shall be deemed to have been extended, issued, or made in "good faith."

8. *Authorization of Use of Cash Collateral.* Subject to the terms of this Amended Final Order and in accordance with the Budget Covenant, the Debtors are hereby authorized to use the Cash Collateral during the period from the Petition Date through and including the Termination Date for: (a) working capital requirements; (b) general corporate purposes; (c) adequate protection payments to the Prepetition Secured Parties as contemplated herein; and (d) the costs and expenses of administering these Chapter 11 Cases (including payments benefiting from the Carve-Out) incurred in the Chapter 11 Cases; provided that the Debtors shall

not be authorized to use Cash Collateral to pay fees or expenses (x) in excess of $175,000 per month for each of the Creditors' Committee and the Retiree Committee (the "Committee Monthly Cap") on account of all Professional Persons (as defined herein) retained by each such committee in the aggregate, (y) in excess of $100,000 (the "Investigation Budget") for the Creditors' Committee to investigate (but not prepare, initiate or prosecute) Claims and Defenses (as defined herein) against the Prepetition Secured Parties before the termination of the Challenge Period (as defined herein), or (z) to initiate or prosecute proceedings or actions (the "Challenge") on account of any Claims and Defenses against the Prepetition Secured Parties. For the avoidance of doubt and notwithstanding any other provision of this Amended Final Order, other than the Investigation Budget (which may be used solely for the purposes authorized in paragraph 8 of this Amended Final Order), no Cash Collateral, Prepetition Collateral, Collateral or any proceeds thereof, or any portion of the Carve-Out may be used directly or indirectly by any Debtor, any official committee appointed in the case, including the Creditors' Committee and Retiree Committee, or any trustee appointed in the Chapter 11 Cases or any successor case, or any other person, party or entity to (i) investigate, object, contest, or raise any defense to the validity, perfection, priority, extent, or enforceability of the Prepetition Obligations, the Prepetition Liens or any action purporting to do any of the foregoing; (ii) investigate, assert or prosecute any Claims and Defenses against the Prepetition Secured Parties or their respective predecessors-in-interest, agents, affiliates, representatives, attorneys, or advisors or any action purporting to do the foregoing in respect of the Prepetition Obligations and/or the Prepetition Liens; (iii) prevent, hinder, or otherwise delay the Prepetition Secured Parties' enforcement, or realization on the Prepetition Obligations, Cash Collateral, the Prepetition Liens, the Adequate Protection Obligations, or the Adequate Protection Liens in

accordance with the Amended Final Order; (iv) seek to modify any of the rights granted to the Prepetition Secured Parties hereunder (other than with the consents contemplated hereunder); (v) apply to the Court for authority to approve superpriority claims or grant liens (other than the Approved Liens (as defined below)) in the Collateral or any portion thereof that are senior to, or on parity with, the Adequate Protection Liens, the Superpriority Claims or the Prepetition Liens, unless all Prepetition Obligations and claims under the Interim Order and this Amended Final Order have been refinanced or paid in full in cash (including the cash collateralization of any letters of credit) or otherwise agreed to in writing by the Administrative Agent and the Steering Committee, each in its sole discretion; or (vi) seek to pay any amount on account of any claims arising prior to the Petition Date unless such payments are agreed to in writing by the Steering Committee in its sole discretion, are authorized in any "first day" orders or are otherwise included in the Approved Budget.

9. *Entitlement to Adequate Protection.* The Prepetition Secured Parties are entitled to adequate protection of their respective interests in the Prepetition Collateral (including, but not limited to, the Cash Collateral) on which the Prepetition Secured Parties hold perfected security interests as of the Petition Date in an amount equal to the aggregate postpetition diminution in value of the Prepetition Collateral, including any Cash Collateral, from and after the Petition Date (such diminution in value, the "Diminution in Value"), including, but not limited to, to the extent such diminution results from the sale, lease or use by the Debtors of the Prepetition Collateral, the subordination of the Prepetition Liens to the Carve-Out, or the imposition of the automatic stay pursuant to Bankruptcy Code section 362 (such adequate protection, as set forth in paragraphs 10 and 11 below, the "Adequate Protection Obligations").

10. *Adequate Protection Claims and Liens*.

(a) Adequate Protection for the First Lien Secured Parties. As adequate protection for the Diminution in Value of the Prepetition Collateral, the First Lien Secured Parties are hereby granted the following claims, liens, rights and benefits:

(i) ***First Lien Superpriority Claim***. The Adequate Protection Obligations due to the First Lien Secured Parties (the "First Lien Adequate Protection Obligations") shall constitute allowed joint and several superpriority claims against each of the Debtors as provided in Bankruptcy Code section 507(b) (collectively, the "First Lien Superpriority Claim"), with priority over any and all administrative expenses and all other claims against the Debtors, now existing or hereafter arising, of any kind whatsoever, including, without limitation, all other administrative expenses of the kind specified in Bankruptcy Code sections 503(b) and 507(b), and over any and all other administrative expenses or other claims arising under any other provision of the Bankruptcy Code, including, without limitation, Bankruptcy Code sections 105, 326, 327, 328, 330, 331, 365, 503, 506, 507(a), 507(b), 546, 552, 726, 1113 or 1114, whether or not such expenses or claims may become secured by a judgment lien or other nonconsensual lien, levy or attachment, subject and subordinate only to the Carve-Out;

(ii) ***First Lien Adequate Protection Liens***. Subject to the Carve-Out, as security for the First Lien Adequate Protection Obligations, effective as of the Petition Date and perfected without the necessity of the execution by the Debtors (or recordation or other filing) of security agreements, control agreements, pledge agreements, financing statements, mortgages or other similar documents, or the possession or control by the First Lien Secured Parties of any Postpetition Collateral (as defined below), the following security interests and liens are hereby granted to the First Lien Secured Parties (all such liens and security interests, the "First Lien Adequate Protection Liens"):

(A) Pursuant to Bankruptcy Code sections 361(2) and 363(c)(2), a valid, binding, continuing, enforceable, fully-perfected, non-avoidable additional and replacement first priority lien on, and security interest in, all property (including any previously unencumbered property), whether now owned or hereafter acquired or existing and wherever located, of each Debtor and each Debtor's "estate" (as created pursuant to Bankruptcy Code section 541(a)), of any kind or nature whatsoever, real or personal, tangible or intangible, and now existing or hereafter

acquired or created, including, without limitation, all cash, accounts, inventory, goods, contract rights, mineral rights, instruments, documents, chattel paper, patents, trademarks, copyrights, and licenses therefor, accounts receivable, receivables and receivables records, general intangibles, payment intangibles, tax or other refunds, insurance proceeds, letters of credit, owned real estate, real property leaseholds, fixtures, deposit accounts, commercial tort claims, securities accounts, instruments, investment property, letter-of-credit rights, supporting obligations, machinery and equipment, real property, leases (and proceeds from the disposition thereof), all of the issued and outstanding capital stock of each Debtor (other than Walter), other equity or ownership interests held by a Debtor, including equity interests in subsidiaries and non-wholly-owned subsidiaries, money, investment property, and causes of action (including causes of action and the proceeds thereof arising under Bankruptcy Code section 549 and any related action under Bankruptcy Code section 550 but excluding causes of action and the proceeds of any causes of action under Bankruptcy Code sections 502(d), 544, 545, 547, 548, 550 or 553 or the proceeds of any other avoidance actions under the Bankruptcy Code or applicable non-bankruptcy law (such excluded actions only, collectively the "Avoidance Actions")), Cash Collateral, and all cash and non-cash proceeds, rents, products, substitutions, accessions, and profits of any of the collateral described above (except as to the Avoidance Actions), documents, vehicles, intellectual property, securities, partnership or membership interests in limited liability companies and capital stock, including, without limitation, the products, proceeds and supporting obligations thereof, whether in existence on the Petition Date or thereafter created, acquired, or arising and wherever located (all such property (including the Junior Collateral (as defined herein)), other than the Prepetition Collateral in existence immediately prior to the Petition Date, being collectively referred to as, the "Postpetition Collateral" and collectively with the Prepetition Collateral, the "Collateral"), which liens and security interests shall be senior to any and all other liens and security interests other than the Carve-Out and the Permitted Priority Liens, if any, and liens granted to third parties on Cash Collateral to secure Approved Collateralized Obligations (as defined below) (the "Approved Liens").

(B) Subject to the Carve-Out, pursuant to Bankruptcy Code sections 361(2) and 363(c)(2), a valid, binding, continuing, enforceable, fully-perfected non-avoidable junior priority replacement lien on, and security interest in, all property, whether now owned or hereafter acquired or existing and wherever located,

of each Debtor and each Debtor's "estate" (as created pursuant to Bankruptcy Code section 541(a)), property of any kind or nature whatsoever, real or personal, tangible or intangible, and now existing or hereafter acquired or created, including, without limitation, all cash, accounts, inventory, goods, contract rights, mineral rights, instruments, documents, chattel paper, patents, trademarks, copyrights, and licenses therefor, accounts receivable, receivables and receivables records, general intangibles, payment intangibles, tax or other refunds, insurance proceeds, letters of credit, contracts, owned real estate, real property leaseholds, fixtures, deposit accounts, commercial tort claims, securities accounts, instruments, investment property, letter-of-credit rights, supporting obligations, machinery and equipment, real property, leases (and proceeds from the disposition thereof), all of the issued and outstanding capital stock of each Debtor (other than Walter), other equity or ownership interests held by a Debtor, including equity interests in subsidiaries and non-wholly-owned subsidiaries, money, investment property, causes of action, Cash Collateral, and all cash and non-cash proceeds, rents, products, substitutions, accessions, and profits of any of the collateral described above, documents, vehicles, intellectual property, securities, partnership or membership interests in limited liability companies and capital stock, including, without limitation, the products, proceeds and supporting obligations thereof, whether now existing or hereafter acquired, that is subject only to (x) the Permitted Priority Liens or (y) valid and non-avoidable liens in existence immediately prior to the Petition Date that are perfected after the Petition Date to the extent permitted by Bankruptcy Code section 546(b), which valid, perfected and unavoidable liens are senior in priority to the security interests and liens in favor of the Administrative Agent and the First Lien Trustee (the "Junior Collateral").

(C) Notwithstanding anything in this Amended Final Order to the contrary, the Adequate Protection Liens shall not attach to any Avoidance Actions or the proceeds of any Avoidance Actions.

(D) The First Lien Adequate Protection Liens shall not be (1) subject or subordinate to, or *pari passu* with, (a) any lien or security interest that is avoided and preserved for the benefit of the Debtors and their estates under Bankruptcy Code section 551 or (b) any lien or security interest arising on or after the Petition Date, but subject to the Carve-Out, or (2) except as otherwise set forth in paragraphs 10(a)(ii)(A) and 10(a)(ii)(B) hereof, subordinated to or made *pari passu* with any other lien, claim or security interest under Bankruptcy Code sections 363 or 364 or otherwise.

(iii) ***Carve-Out***. For purposes hereof, the "Carve-Out" shall mean, following the Termination Date, the sum of: (A) all fees required to be paid to the Clerk of the Court and the Bankruptcy Administrator (without regard to the Carve-Out Trigger Notice (as defined herein)); (B) reasonable fees and expenses up to $25,000 in the aggregate incurred by a trustee appointed under Bankruptcy Code section 726(b) (without regard to the Carve-Out Trigger Notice); (C) subject to the Committee Monthly Cap with respect to Professional Fees incurred by Professional Persons retained by the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases, and subject to any Professional Fees permitted to be incurred by the Creditors' Committee under the Investigation Budget, to the extent allowed, whether by interim order, procedural order or otherwise, all accrued and unpaid reasonable fees, costs, and expenses (the "Professional Fees") incurred by persons or firms retained by the Debtors, the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases pursuant to Bankruptcy Code section 327, 328, or 363 (collectively, the "Professional Persons") at any time before or on the day of delivery by the Administrative Agent or Steering Committee of a Carve-Out Trigger Notice (the "Pre-Trigger Date Fees"); and (D) after the delivery by the Administrative Agent or Steering Committee of the Carve-Out Trigger Notice (the "Trigger Date"), to the extent allowed at any time, whether by interim order, procedural order or otherwise, the payment of (1) all Professional Fees of Professional Persons retained by the Debtors and (2) subject to the Committee Monthly Cap, the payment of Professional Fees of Professional Persons incurred by the Creditors' Committee, the Retiree Committee or any other statutory committee appointed in the Chapter 11 Cases, not to exceed $5 million in the aggregate for clauses (1) and (2) incurred after the Trigger Date (the amount set forth in this clause (D) being the "Post-Carve Out Trigger Notice Cap"); provided that nothing herein shall be construed to impair the ability of any party to object to the fees, expenses, reimbursement or compensation described in clauses (C) or (D) above, on any grounds. On the day on which a Carve-Out Trigger Notice is given to the Debtors, such Carve-Out Trigger Notice also shall constitute a demand to the Debtors to utilize all cash on hand as of such date and any available cash thereafter held by any Debtor to fund a reserve in an aggregate amount equal to the accrued and unpaid Pre-Trigger Date Fees plus the Post-Carve Out Trigger Notice Cap, and the Debtors shall deposit and hold any such amounts in a segregated account at a financial institution selected by the Debtors for such purpose and solely for the benefit of the Professional Persons entitled thereto. The reserved funds shall be released from time to time from the segregated account to pay when due any Pre-Trigger Date Fees and any fees and expenses incurred after Post-Carve Out

Trigger Notice that are included in the Post-Carve Out Trigger Notice Cap under clause (D) above. Such account and amounts therein shall be free and clear of all liens, claims and interests of any party other than the Professional Persons entitled thereto. Notwithstanding the foregoing, (X) the Carve-Out shall not include, apply to or be available for any fees or expenses incurred by any party in connection with (1) the investigation, preparation, initiation or prosecution of any claims, causes of action, proceeding, adversary proceeding or other litigation against any of the Prepetition Secured Parties (in such capacity), including challenging the amount, validity, perfection, priority or enforceability of or asserting any defense, counterclaim or offset to, the Prepetition Obligations and the Prepetition Liens granted under the Prepetition Debt Documents in favor of the Prepetition Secured Parties, including, but not limited to, for lender liability or pursuant to Bankruptcy Code section 105, 510, 544, 547, 548, 549, 550 or 552, applicable nonbankruptcy law or otherwise; (2) attempts to modify any of the rights granted to the Prepetition Secured Parties hereunder (other than with the consents contemplated hereunder); (3) attempts to prevent, hinder or otherwise delay any of the Prepetition Secured Parties' enforcement or realization upon any Collateral in accordance with the Prepetition Debt Documents and this Amended Final Order; or (4) paying any amount on account of any claims arising before the Petition Date unless such payments are approved by an order of this Court, in the Approved Budget or otherwise consented to by the Steering Committee in its sole discretion, and (Y) so long as the Carve-Out Trigger Notice shall not have been delivered, the Carve-Out shall not be reduced by the payment of Professional Fees allowed at any time by this Court. Any claim incurred in connection with any of the activities described above (other than as permitted in connection with the Investigation Budget in an amount not exceeding such Investigation Budget) shall not be allowed, treated or payable as an administrative expense claim for purposes of Bankruptcy Code section 1129(a)(9)(A). For purposes of the foregoing, "Carve-Out Trigger Notice" shall mean a written notice delivered by the Administrative Agent or the Steering Committee to the Debtors, Debtors' counsel, the Bankruptcy Administrator, counsel to the Creditors' Committee and counsel to the Retiree Committee, upon the occurrence and during the continuance of a Termination Event (as defined below), stating that the Post-Carve Out Trigger Notice Cap has been invoked. For the avoidance of doubt and notwithstanding anything to the contrary herein or in the Prepetition Debt Documents, the Carve-Out shall be senior to all liens and claims arising out of the Prepetition Debt Documents, including the Prepetition Liens, the Adequate Protection Liens, the Superpriority Claims, and any and all other forms of adequate protection, liens or claims securing or relating to the Prepetition Obligations.

(b) Adequate Protection for the Second Lien Trustee and Second Lien Noteholders. As adequate protection for the Diminution in Value of their liens and interests in the Prepetition Collateral, the Second Lien Trustee and the Second Lien Noteholders are hereby granted the following claims, liens, rights and benefits:

(i) ***Second Lien Superpriority Claims***. The Adequate Protection Obligations due to the Second Lien Trustee and the Second Lien Noteholders (the "Second Lien Adequate Protection Obligations") shall constitute joint and several superpriority claims against the Debtors as provided in Bankruptcy Code section 507(b) (the "Second Lien Superpriority Claim" and together with the First Lien Superpriority Claim, the "Superpriority Claims"), with priority over any and all administrative expenses and all other claims against the Debtors, now existing or hereafter arising, of any kind whatsoever, including, without limitation, all other administrative expenses of the kind specified in Bankruptcy Code sections 503(b) and 507(b), and over any and all other administrative expenses or other claims arising under any other provision of the Bankruptcy Code, including, without limitation, Bankruptcy Code sections 105, 326, 327, 328, 330, 331, 365, 503, 506, 507(a), 507(b), 546, 552, 726, 1113 or 1114, whether or not such expenses or claims may become secured by a judgment lien or other nonconsensual lien, levy or attachment, subject and subordinate only to the Carve Out, the First Lien Superpriority Claim, the First Lien Obligations and any bid protections afforded to a stalking horse purchaser, which protections have been consented to by the Steering Committee in its sole discretion and approved by the Court.

(ii) ***Second Lien Adequate Protection Liens***. As security for the Second Lien Adequate Protection Obligations, effective as of the Petition Date and perfected without the necessity of the execution by the Debtors (or recordation or other filing) of security agreements, control agreements, pledge agreements, financing statements, mortgages or other similar documents, or the possession or control by the Second Lien Indenture Trustee of any Postpetition Collateral, security interests and liens are hereby granted to the Second Lien Indenture Trustee for the benefit of the Second Lien Noteholders on the Postpetition Collateral, subject and subordinate only to the (A) the Carve-Out, (B) the First Lien Adequate Protection Liens, (C) the liens and security interests securing the First Lien Obligations, (D) the Permitted Priority Liens, and (E) Approved Liens, and subject further to the Intercreditor Agreement (all such liens and security interests, the "Second Lien Adequate

Protection Liens," and collectively with the First Lien Adequate Protection Liens, the "Adequate Protection Liens").

(iii) Notwithstanding anything in this Amended Final Order to the contrary, the Adequate Protection Liens shall not attach to any Avoidance Actions or the proceeds of any Avoidance Actions.

(iv) The Second Lien Adequate Protection Liens shall not be subject or subordinate to, or *pari passu* with, any lien or security interest that is avoided and preserved for the benefit of the Debtors and their estates under Bankruptcy Code section 551.

(c) For the avoidance of doubt, (i) to the extent ACE American Insurance Company and/or any of its affiliates (collectively, "ACE") had valid and perfected liens and/or security interests on property (including Cash Collateral) of the Debtors as of the Petition Date, which liens and/or security interests were senior to the liens and/or security interests of each of the Prepetition Secured Parties, such liens and/or security interests shall be senior to any liens and/or security interests granted pursuant to this Order, (ii) the Prepetition Secured Parties do not have liens and/or security interests on any letter(s) of credit for which ACE is the beneficiary or any proceeds thereof and (iii) this Order does not grant the Debtors any right to use any property (or the proceeds thereof) held by ACE as collateral to secure obligations under insurance policies and related agreements.

11. *Additional Adequate Protection.* As additional adequate protection:

(a) Payments: The Debtors are authorized and shall promptly pay in cash to the Administrative Agent, for the ratable benefit of the First Lien Lenders (including in respect of any unreimbursed drawings on letters of credit), and to the First Lien Trustee, for the ratable benefit of the First Lien Noteholders: (i) all interest accrued but unpaid as of the Petition Date calculated based on 100% of the applicable non-default contract rate as set forth in the First Lien Credit Documents and the First Lien Indenture Documents, as applicable, by no later than

December 31, 2015, with such payments to be received by the Administrative Agent and First Lien Trustee on or before 12:00 PM (prevailing Eastern time) on such date; and (ii) all interest accruing after the Petition Date under the First Lien Credit Documents (with the LIBO Rate under the First Lien Credit Documents fixed at 1.00% per annum for purposes of such postpetition interest payments under the First Lien Credit Documents) and the First Lien Indenture Documents, respectively, in each case calculated based on 80% of the applicable contract non-default rate set forth in the First Lien Credit Documents and the First Lien Indenture Documents, as applicable, which postpetition interest shall be payable on a monthly basis in equal installments (but subject to adjustment if the principal amount of such indebtedness shall be reduced) on the 15th day of each month, or the next business day if the 15th day is not a business day, with such payments to be received by the Administrative Agent and First Lien Trustee on or before 12:00 PM (prevailing Eastern time) on such date. The aforementioned payments of interest are without prejudice to the rights of the Administrative Agent and the First Lien Trustee (and any party-in-interest's right to object thereto) to assert a claim for payment of additional interest at any other rates in accordance with the applicable governing documents but without prejudice to the right of any party-in-interest with standing to do so to seek to recharacterize such payments as principal. All computations of postpetition interest shall be made on the basis of a year of 360 days and a month of 30 days.

(b) Agent/Indenture Trustee Fees and Expenses: The Debtors shall promptly pay, in cash, (x) all Letter of Credit Fees and Facing Fees (each as defined in the Credit Agreement), and any annual administrative agent fees and other fees set forth in Section 4.01(b) through (e) of the Credit Agreement (including, in each case, all amounts set forth in Section 4.01(a) through (e) of the Credit Agreement accrued with respect to periods on or prior to the

Petition Date) on the respective dates for the payment (or, in the case of all amounts accrued as of the Petition Date, promptly upon entry of the Interim Order) of all such fees as provided in the Credit Agreement, at the applicable non-default rate provided for in the First Lien Credit Documents with respect to such fees and (y) upon presentment, but in no event later than 10 days of presentment, of an applicable invoice to the Debtors (with a copy of such invoice to be presented contemporaneously to the Bankruptcy Administrator and counsel for both the Creditors' Committee and Retiree Committee), all reasonable, actual, and documented (in customary detail, redacted for privilege and work product) fees, costs and expenses incurred by each of the Administrative Agent and the First Lien Trustee, including, without limitation, the fees, costs and expenses of one lead counsel, one local counsel (if necessary) and, if needed, one Canadian counsel for each of the Administrative Agent and the First Lien Trustee, in each case in accordance with the applicable engagement letters (if any) and the Prepetition Debt Documents and without further order of, or application to, the Court or notice to any party other than as provided in this paragraph 11(b).

(c) Steering Committee Fees and Expenses. The Debtors shall promptly pay in cash upon presentment, but in no event later than 10 days of presentment, of an applicable invoice to the Debtors (with a copy of such invoice to be presented contemporaneously to both the Bankruptcy Administrator and counsel for both the Creditors' Committee and Retiree Committee), all reasonable, actual, and documented (in customary detail, redacted for privilege and work product) fees, costs and expenses of (i) Akin Gump Strauss Hauer & Feld LLP ("Akin Gump"), as lead counsel, Burr Forman LLP ("Burr Forman"), as Alabama counsel, Cassels Brock & Blackwell LLP ("Cassels"), as Canadian counsel, Jackson Kelly LLP ("Jackson Kelly"), as West Virginia counsel, Lazard Frères & Co. LLC ("Lazard"), as financial advisor

(including the Restructuring Fee as defined in Lazard's engagement letter), and Stephen Douglas Williams Consulting LLC, as consultant, to the Steering Committee ("Williams Consulting" and together with Akin Gump, Burr Forman, Cassels, Jackson Kelly and Lazard, the "Steering Committee Advisors") and (ii) any other consultants or advisors retained by the Steering Committee (and not by individual Steering Committee members) (the parties described in this paragraph 11(c)(ii), collectively, the "Consultants"); provided that the Steering Committee shall provide notice to the Debtors prior to retaining any such Consultants, in each case, in accordance with engagement letters (if any) of such professional, and in each case, without further order of, or application to, the Court or notice to any party other than as provided in this paragraph 11(c); provided that no success fees shall be payable to Williams Consulting or any Consultant. In addition, the Debtors shall promptly reimburse each Steering Committee member in cash for all reasonable and documented out-of-pocket costs and expenses (without limiting the Debtors' obligations pursuant to the previous sentence, which out-of-pocket costs and expenses should not include any advisor or professional fees for such individual Steering Committee member) incurred by such member in connection with these cases.

(d) Credit Bidding. The Administrative Agent (on behalf of the First Lien Lenders), the First Lien Trustee (on behalf of the First Lien Noteholders) and the Second Lien Trustee (on behalf of the Second Lien Noteholders) (but only if any such credit bid provides, to the extent set forth in the Intercreditor Agreement, for the payment in full and in cash of all Prepetition Obligations owed to the First Lien Secured Parties and any amounts due and owing to the First Lien Secured Parties under the Interim Order and this Amended Final Order, and provides for the cash collateralization of any letters of credit in accordance with the First Lien Credit Documents, the Interim Order and this Amended Final Order), as applicable, shall have

the right to credit bid (X) up to the full amount of the remaining Prepetition Obligations under the First Lien Credit Documents, First Lien Indenture Documents and the Second Lien Indenture Documents, respectively and (Y) the First Lien Superpriority Claims, the Second Lien Superpriority Claims, and any unpaid amounts due and owing under paragraph 11(a) through (c) hereof, as applicable, in the sale of any of the Collateral, including, without limitation, (a) pursuant to Bankruptcy Code section 363, (b) a plan of reorganization or a plan of liquidation under Bankruptcy Code section 1129, or (c) a sale or disposition by a chapter 7 trustee for any Debtor under Bankruptcy Code section 725.

(e) Reporting and Budget Compliance. The Debtors shall comply in all respects with the provisions of this paragraph 11(e) (the "Budget Covenant"). The initial budget shall cover the 12-week period beginning the business week of the Petition Date (the "Initial Budget Period") and be in the form attached hereto as **Exhibit A** (the "Initial Budget"). On or before the last business day of the tenth week of the Initial Budget Period, the Debtors shall deliver an updated budget (the "Second Budget") for the 12-week period following the Initial Budget Period (the "Second Budget Period"). On or before the last business day of the tenth week of the Second Budget Period, the Debtors shall deliver an updated budget (the "Third Budget" and, together with the Initial Budget and the Second Budget, collectively, the "Budgets") for the 12-week period following the Second Budget Period (the "Third Budget Period"). The Budgets shall be delivered to the Steering Committee and the Administrative Agent, with a copy delivered to the Creditors' Committee; provided that, the Budgets may be shared on a confidential basis with those Prepetition Secured Parties that have signed a confidentiality agreement or are otherwise subject to confidentiality restrictions pursuant to the Prepetition Debt Documents. The Initial Budget was the first budget utilized for reporting and

permitted variance purposes (the "Approved Budget"). The Second Budget and the Third Budget provided thereafter shall be of no force and effect unless and until such budget is approved by the Steering Committee and the Administrative Agent, each in its sole discretion. The Steering Committee and the Administrative Agent, each in its sole discretion, shall approve or reject the Second Budget or the Third Budget within eleven (11) days after the last day that delivery thereof is permitted as set forth above; provided that, each of the Second Budget and the Third Budget shall be deemed approved upon the passage of such eleven (11) day period with no objection raised by the Steering Committee and the Administrative Agent. Further, each such budget shall be served on Committee Counsel and each shall have the right to object to or challenge such budget; provided, however, that if such challenge or objection is overruled or denied, no fees may be requested, allowed or approved by any professional with regard to such Budget Challenge or objection, and any related hearings. Upon the approval by the Steering Committee and the Administrative Agent, each of the Second Budget and the Third Budget shall become the "Approved Budget" for the Second Budget Period and the Third Budget Period, as applicable. Every week (beginning with the first full week after the Petition Date), on the fifth business day of such week, the Debtors shall deliver to the Steering Committee Advisors, the advisors to the Administrative Agent, the advisors to the Creditors' Committee and counsel to the Second Lien Trustee, a weekly variance report from the previous week comparing the actual cash receipts and disbursements of the Debtors with the receipts and disbursements in the Approved Budget (the "Budget Variance Report"); provided that, the Budget Variance Report may be shared on a confidential basis with the Administrative Agent, the Steering Committee and the Second Lien Trustee. The Budget Variance Report shall include, among other things, (a) details regarding amounts paid under any order of the Court; (b) a detailed comparison, including

commentary, of each week's performance against the Approved Budget; and (c) a detailed comparison, including commentary, of aggregate performance since the commencement of the Approved Budget against such Approved Budget. The Debtors shall not allow (x) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Initial Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Initial Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Initial Budget, (y) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Second Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Second Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Second Budget, and (z) (i) "Cumulative Net Cash Flow" for the relevant Testing Period to have a negative variance of more than $20 million from the "Cumulative Net Cash Flow" line item set forth in the Third Budget and (ii) "Cumulative Disbursements" for the relevant Testing Period to have a negative variance of more than the greater of (a) $7.5 million and (b) 5% of "Cumulative Disbursements" set forth in the Third Budget for the relevant Testing Period from the "Cumulative Disbursements" line item set forth in the Third Budget. For purposes of the Cumulative Net Cash Flow and Cumulative Disbursements variance tests set forth above, (i) "Testing Period" shall mean (x) with respect to clause (x) in the prior sentence, the first two week period of the Initial Budget Period, and each cumulative period beginning with the

beginning of the Initial Budget Period and ending every two weeks after the first two week period, (y) with respect to clause (y) in the prior sentence, the first two week period of the Second Budget Period, and each cumulative period beginning with the beginning of the Second Budget Period and ending every two weeks after the first two week period, and (z) with respect to clause (z) in the prior sentence, the first two week period of the Third Budget Period, and each cumulative period beginning with the beginning of the Third Budget Period and ending every two weeks after the first two week period; and (ii) "Cumulative Net Cash Flow" and "Cumulative Disbursements" shall not include, but shall otherwise be permitted to be paid in accordance herewith, (w) adequate protection payments, (x) fees and expenses of professionals retained outside the ordinary course of business, (y) the Debtors' use of the Cash Collateral to collateralize any new, replaced or renewed letters of credit, surety bonds, adequate assurance deposits in favor of utilities, or workers' compensation obligations, in each case, that has been consented to by the Steering Committee in its sole discretion (collectively, the "Approved Collateralized Obligations") and (z) key employee retention payments approved by both the Steering Committee and the Court. The Debtors shall not allow cumulative capital expenditures beginning July 1, 2015, as calculated on a GAAP basis, to exceed the amounts set forth in the Debtors' projected capital expenditure budget attached as an exhibit to the Initial Budget by more than the greater of (x) $5 million and (y) 20%. Such capital expenditure variance shall be tested as of the end of each calendar month, and the Debtors shall deliver to the Steering Committee Advisors, the advisors to the Administrative Agent and the advisors to the Creditors' Committee a variance report calculating such variance no later than 15 business days following the end of each calendar month, beginning with July 2015.

(f) Access to Records/Financial Reporting. In addition to, and without limiting, whatever rights of access the Prepetition Secured Parties have under the Prepetition Debt Documents, upon reasonable notice, at reasonable times and subject to appropriate confidentiality protections, the Debtors shall permit representatives and agents of the Steering Committee, the Creditors' Committee, the Retiree Committee, and the Administrative Agent (i) to have access to and inspect the Debtors' properties, subject to reasonable safety precautions, (ii) to examine the Debtors' books and records, and (iii) to discuss the Debtors' affairs, finances and condition with the Debtors' officers and financial advisors. In addition, the Debtors shall provide to the Steering Committee Advisors, the advisors to the Administrative Agent, the Creditors' Committee, the Retiree Committee, and the UMWA, on a monthly basis, reports setting forth (i) substantive mine-by-mine details of the Debtors' operating performance, including its non-debtor subsidiaries and (ii) a detailed comparison, including commentary, of the month's actual operating performance against the projections, substantially in form and substance consistent with the Company's historical monthly reporting to the Board of Directors, as modified to include summary mine-level operating and financial data.

(g) Executory Contracts and Unexpired Leases. The Debtors will confer with the Steering Committee and its advisors to determine which executory contracts and unexpired leases should be assumed or rejected by the Debtors. The Debtors will provide the Steering Committee and its advisors with all necessary information in order to analyze such a decision. The Debtors shall not make any decision with regard to the assumption or rejection of executory contracts and unexpired leases without first obtaining the consent of the Steering Committee, which consent shall be in its sole discretion.

(h) Employee Incentive/Retention Plans. The Debtors have agreed not to seek approval of any employee incentive or retention plans (or any similar sort of retention or incentive program) without the prior written consent of the Steering Committee, which consent shall be in its sole discretion.

(i) Other Covenants.

1. The Debtors shall maintain their cash management arrangements in a manner consistent in all material respects with that described in *The Debtors' Motion for an Order (A) (I) Approving Continued Use of the Debtors' Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims; and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief* (the "Cash Management Motion") [Docket No. 38], as modified by the order approving the Cash Management Motion [Docket No. 332] (as may be further amended).

2. Except as expressly permitted under the "first day" pleadings, the Debtors shall not use, sell or lease any material assets outside the ordinary course of business, or seek authority of this Court to the extent required by Bankruptcy Code section 363, without obtaining the prior written consent of the Steering Committee, which consent shall be in its sole discretion, and prior consultation with the Administrative Agent and the First Lien Trustee at least five (5) business days prior to the date on which the Debtors seek the Court's authority for such use, sale or lease. Subject to paragraph 10(a)(iii) hereof and the rights of any holder of a Permitted Priority Lien thereon, in the event of any such sale, lease, transfer, license, or other disposition of property of the Debtors (other than a disposition of all or substantially all of the Debtors' assets) that constitutes Collateral outside the ordinary course of business (to the extent permitted by the Prepetition Debt Documents and this Amended Final Order) the Debtors are authorized and shall promptly pay, without further notice or order of this Court, the Administrative Agent or Indenture Trustees, as appropriate under the Intercreditor Agreement, for the benefit of the applicable Prepetition Secured Parties, 100% of the net cash proceeds resulting therefrom no later than the second business day following receipt of such proceeds. In the event of any casualty, condemnation, or similar event with respect to property that constitutes Collateral, the Debtors are authorized and shall promptly pay to the Administrative Agent or Indenture Trustees, as appropriate under the Intercreditor Agreement,

for the benefit of the applicable Prepetition Secured Parties, any insurance proceeds, condemnation award, or similar payment (excluding any amounts on account of any D&O policies) in excess of $2,000,000 no later than the second business day following receipt of payment by the Debtors unless the applicable Prepetition Secured Parties consent, each in their sole discretion but subject to the Intercreditor Agreement, in writing, to the funds being reinvested by the Debtors.

(j) Restrictions on the Use of Collateral with Respect to Foreign and Non-Debtor Affiliates. The Debtors shall not transfer or use any Collateral, including any Cash Collateral, to or for the benefit of any direct or indirect foreign or non-debtor affiliate or subsidiary of the Debtors, including, without limitation, in connection with any professional fees and expenses incurred with respect to any restructuring of such subsidiary or affiliate, provided that the Debtors shall be permitted to make payments for the benefit of its foreign and non-debtor affiliates or subsidiaries (i) as expressly provided in an Approved Budget or (ii) with the prior consent of the Steering Committee, which consent shall be in its sole discretion ("Permitted Non-Debtor Affiliate Payments") and, other than with respect to any payments made to or for the benefit of Black Warrior Methane Corp. and Black Warrior Transmission Corp., any such Permitted Non-Debtor Affiliate Payments shall be made pursuant to senior secured notes, which notes shall be pledged to the First Lien Secured Parties. For the avoidance of doubt, in the event that any Permitted Non-Debtor Affiliate Payment is made to any one or more Canadian Entity (as defined below), each such Canadian Entity shall grant liens against all of its present and future property, assets and undertaking, and all other Canadian Entities shall (i) guarantee repayment of such Permitted Non-Debtor Affiliate Payment and (ii) grant liens against all of their respective present and future property, assets and undertaking as security for such guarantee obligations, and each such Permitted Non-Debtor Affiliate Payment and all of such guarantees and security shall be assigned and pledged by the maker of such Permitted Non-Debtor Affiliate

Payment in favor of the First Lien Secured Parties, and in each such case, the form of the note(s), security and guarantees shall be in form and substance satisfactory to the Steering Committee in its sole discretion.

(k) Right to Seek Additional Adequate Protection. The Interim Order and this Amended Final Order are without prejudice to, and do not constitute a waiver of, expressly or implicitly, the rights of the Prepetition Secured Parties to request additional forms of adequate protection at any time or any party-in-interest's right to object thereto. Any such request must be consistent with the Intercreditor Agreement.

(l) Independent Director of Canadian Entities. Within a reasonable period of time prior to taking any steps towards commencing a sale, marketing, restructuring or similar process with respect to the direct or indirect subsidiaries of Walter that are formed, incorporated or otherwise domiciled in Canada (each, a "Canadian Entity" and collectively, the "Canadian Entities"), Walter shall cause to be appointed to the board of Walter Energy Canada Holdings, Inc. an independent director mutually agreeable to the Debtors and the Steering Committee (and, upon the request of such independent director, Walter shall cause such independent director to be appointed to the board of any other Canadian Entity so requested).

12. *Termination.* The Debtors' right to use the Cash Collateral pursuant to this Amended Final Order shall automatically terminate (the date of any such termination, the "Termination Date") without further notice or court proceeding on the earliest to occur of (i) October 21, 2015, or such later date as may be agreed to by the Steering Committee in writing, including by electronic mail from counsel to the Steering Committee, in its sole discretion, (ii) the effective date of any confirmed chapter 11 plan in any of the Chapter 11 Cases, (iii) the date of the consummation of a sale or other disposition of all or substantially all

of the assets of the Debtors, and (iv) the occurrence of any of the events set forth in this paragraph 12(a) through (l) below, unless waived by the Administrative Agent and the Steering Committee, each in its sole discretion (each of the following events, a "Termination Event" and collectively, the "Termination Events"):

(a) the Debtors' failure to: (i) use the Collateral, including but not limited to Cash Collateral, in a manner consistent with the Approved Budget, but subject to the Budget Covenant, and otherwise comply in any respect with any provision of this Amended Final Order (including, but not limited to, the failure to make the payments identified in paragraphs 11(a), (b) and (c) when due in accordance with and under the terms hereof); or (ii) comply with any other covenant or agreement specified in this Amended Final Order (including any obligations to comply with the provisions of paragraph 11 or the covenants and other obligations of the Debtors contained therein); in each case where such failure shall have continued unremedied for five (5) business days following receipt of written notice by the Debtors from the Administrative Agent or the Steering Committee of such failure;

(b) (i) an application, motion or other pleading shall have been filed by any Debtor seeking to amend, stay, supplement, vacate, extend or modify in any manner the Prepetition Secured Parties' rights or benefits under this Amended Final Order; or (ii) an order shall have been entered reversing, amending, supplementing, extending, staying, vacating, or otherwise modifying in any manner this Amended Final Order, in each case, without the prior written consent of the Steering Committee and the Administrative Agent, each in its sole discretion;

(c) the date any provision of this Amended Final Order shall for any reason cease to be valid and binding or any Debtor shall so assert in any pleading filed in any court;

(d) the date (i) any Chapter 11 Case shall be dismissed or converted to a case under chapter 7 of the Bankruptcy Code or any Debtor shall file a motion or other pleading seeking the dismissal or conversion of any Chapter 11 Case pursuant to Bankruptcy Code section 1112 or otherwise; or (ii) a trustee, responsible officer, or an examiner (other than a fee examiner) pursuant to Bankruptcy Code section 1104 is appointed or elected, as applicable, in any Chapter 11 Case, any Debtor applies for, consents to, or acquiesces in, any such appointment, or the Court shall have entered an order providing for such appointment, in each case without the prior written consent of the Steering Committee in its sole discretion;

(e) the Court shall have entered an order granting relief from the automatic stay to the holder or holders of any security interest to permit foreclosure (or the granting of a deed in lieu of foreclosure of the like) on any of the Debtor's assets (other than in respect of insurance proceeds or with respect to assets having a fair market value of less than $1,000,000);

(f) any Debtor shall have filed a motion or application for the approval of any superpriority claim or any lien in the Chapter 11 Cases (other than such claim or lien granted or permitted pursuant to this Amended Final Order), which is *pari passu* with or senior to any of the Adequate Protection Liens, Superpriority Claims or Prepetition Liens, without the prior consent of the Steering Committee and the Administrative Agent, each in its sole discretion;

(g) other than with respect to the Carve-Out or the Approved Liens, any Debtor shall create or incur, or the Court enters an order granting, any claim which is *pari passu* with or senior to any of the Prepetition Liens or Prepetition Obligations or the Adequate Protection Liens and Adequate Protection Obligations granted under the Interim Order or this Amended Final Order;

(h) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, the consummation of a sale or disposition of any material assets of the Debtors other than in the ordinary course of business;

(i) commencement of any action, including the filing of any pleading, by any Debtor, or direct or indirect non-debtor affiliate or subsidiary of a Debtor, against any of the Prepetition Secured Parties with respect to any of the Prepetition Obligations or Prepetition Liens;

(j) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, the Canadian Entities commence, or become subject to, any restructuring or insolvency proceeding in any jurisdiction;

(k) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, commencement of a sale process or other actions in furtherance of a disposition of any material assets of the Canadian Entities; or

(l) unless otherwise agreed to in writing by the Steering Committee in its sole discretion, incurrence of any new secured debt or any unsecured debt, which unsecured debt is incurred outside of the ordinary course of business (other than as it relates to the Permitted Non-Debtor Affiliate Payments or cash collateralization of the Canadian LCs using the cash on hand as of the Petition Date held by the Canadian Entities), by any of the Canadian Entities.

13. *Remedies Upon a Termination Event.* The Debtors shall immediately provide notice to the Steering Committee, the Administrative Agent and each of the Indenture Trustees (with a copy to counsel for the Creditors' Committee, counsel to the Retiree Committee, counsel to the First Lien Trustee, counsel to the Second Lien Trustee and the Bankruptcy Administrator), of the occurrence of any Termination Event, at which time the Debtors' ability to use Cash

Collateral hereunder shall terminate and the Adequate Protection Obligations shall become due and payable. Upon the occurrence of a Termination Event and following the giving of not less than five (5) business days' advance written notice (the "Enforcement Notice") to counsel to the Debtors, counsel to the Creditors' Committee, counsel to the Retiree Committee, the UMWA, and the Bankruptcy Administrator (the "Notice Period"), the Prepetition Secured Parties (subject as among themselves to the terms of the Intercreditor Agreement), may exercise any remedies available to them under this Amended Final Order, the Prepetition Debt Documents and applicable non-bankruptcy law, including but not limited to (a) set off and apply immediately any and all amounts in accounts maintained by the Debtors against the Adequate Protection Obligations and Prepetition Obligations owed to the Prepetition Secured Parties and otherwise enforce rights against the Collateral for application towards the Adequate Protection Obligations and Prepetition Obligations; (b) take any and all actions necessary to take control of the Collateral, including any Cash Collateral; and (c) take any other actions or exercise any other rights or remedies permitted under this Amended Final Order, the Prepetition Debt Documents or applicable law to effect the repayment and satisfaction of the Adequate Protection Obligations and Prepetition Obligations owed to the Prepetition Secured Parties. The rights and remedies of the Prepetition Secured Parties specified herein are cumulative and not exclusive of any rights or remedies that they may otherwise have. The only permissible basis for the Debtors, the Creditors' Committee, the Bankruptcy Administrator or any other party to contest, challenge or object to an Enforcement Notice shall be solely with respect to the validity of the Termination Event(s) giving rise to such Enforcement Notice (*i.e.* whether such Termination Events validly occurred and have not been cured or waived in accordance with this Amended Final Order). The automatic stay pursuant to Bankruptcy Code section 362 shall be automatically terminated at the

end of the Notice Period, without further notice or order of the Court, unless the Prepetition Secured Parties elect otherwise in a written notice to the Debtors, and the Prepetition Secured Parties shall be permitted to exercise all rights and remedies, including with respect to the Collateral (including, without limitation, any Cash Collateral), set forth in this Amended Final Order, the Prepetition Debt Documents and the Intercreditor Agreement, and as otherwise available at law without further order or application or motion to the Court, and without restriction or restraint by any stay under Bankruptcy Code sections 362 or 105 or otherwise.

14. *Perfection of Adequate Protection Liens.*

(a) The Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee and the 2L Notes Collateral Agent are each hereby authorized, but not required, to file or record financing statements, intellectual property filings, mortgages, notices of lien or similar instruments in any jurisdiction in order to validate and perfect the liens and security interests granted to it hereunder. Whether or not the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, each in its respective sole discretion, chooses to file such financing statements, intellectual property filings, mortgages, notices of lien or similar instruments, such liens and security interests shall be deemed valid, perfected, allowed, enforceable, non-avoidable and not subject to challenge, dispute, subordination, contest, attack, objection, recoupment, defense, setoff, counterclaim, avoidance, recharacterization, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination (whether equitable, contractual or otherwise) or other challenge of any kind pursuant to the Bankruptcy Code or applicable nonbankruptcy law as of the Petition Date. If the

Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent determines to file any financing statements, notices of liens or similar instruments, the Debtors will cooperate and assist in any such filings as reasonably requested by the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, as applicable, and the automatic stay shall be modified to allow such filings.

(b) The Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent, may, each in its respective discretion, cause a certified copy of this Amended Final Order to be filed with or recorded in filing or recording offices in addition to or in lieu of such financing statements, mortgages, notices of lien or similar instruments, and all filing offices are hereby authorized to accept such certified copy of this Amended Final Order for filing and recording.

(c) The Debtors shall execute and deliver to the Administrative Agent, the Credit Agreement Collateral Agent, the First Lien Trustee, the 1L Notes Collateral Agent, the Second Lien Trustee or the 2L Notes Collateral Agent all such agreements, financing statements, instruments and other documents as each such party may reasonably request to evidence, confirm, validate or perfect the Adequate Protection Liens.

(d) Notwithstanding anything to the contrary in the Motion or this Amended Final Order, for purposes of this Amended Final Order, in no event shall the Collateral include or the Adequate Protection Liens granted under this Amended Final Order attach to, any lease, license, permit, contract, or agreement (including any operating and joint venture agreements) or

other property right, to which any Debtor is a party, or any of such relevant Debtor's rights or interests thereunder, if and for so long as the grant of such security interest would constitute or result in: (i) the abandonment, invalidation, unenforceability, or other impairment of any right, title, or interest of any Debtor therein, or (ii) a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, agreement, or other property right pursuant to any provision thereof, unless, in the case of each of clauses (i) and (ii), the applicable provision is rendered ineffective by applicable non-bankruptcy law or the Bankruptcy Code (such leases, licenses, contracts or agreements, or other property rights are collectively referred to as the "Specified Contracts"); provided that the foregoing shall not preclude any counterparty to a Specified Contract from an opportunity to be heard in this Court on notice with respect to whether applicable non-bankruptcy law or the Bankruptcy Code renders such provision ineffective. Notwithstanding the foregoing, the Adequate Protection Liens shall in all events attach to all proceeds, products, offspring, or profits from all sales, transfers, dispositions, or monetizations of any and all Specified Contracts.

15. *Preservation of Rights Granted Under this Amended Final Order.*

(a) Notwithstanding any order dismissing any of these Chapter 11 Cases under Bankruptcy Code section 1112 or otherwise entered at any time, (i) the Superpriority Claims, the other administrative claims granted pursuant to the Interim Order or this Amended Final Order, the Carve-Out and the Adequate Protection Liens shall continue in full force and effect and shall maintain their priorities as provided in this Amended Final Order until all Adequate Protection Obligations and the Carve Out shall have been paid and satisfied in full (and such Superpriority Claims, the other administrative claims granted pursuant to the Interim Order or this Amended Final Order, the Carve Out and the Adequate Protection Liens shall,

notwithstanding such dismissal, remain binding on all parties in interest), and (ii) this Court shall retain jurisdiction, notwithstanding such dismissal, for the purposes of enforcing the claims, liens and security interests referred to in clause (i) above.

(b) If any or all of the provisions of this Amended Final Order are hereafter reversed, modified, vacated or stayed, such reversal, stay, modification or vacatur shall not affect: (i) the validity, priority or enforceability of any Adequate Protection Obligations incurred prior to the date of the entry of an order granting such reversal, stay, modification or vacatur (the "Reversal Order"); or (ii) the validity, priority or enforceability of the Adequate Protection Liens securing such Adequate Protection Obligations. Notwithstanding any such reversal, stay, modification or vacatur, any use of the Collateral (including the Cash Collateral) or any Adequate Protection Obligations incurred by the Debtors hereunder or under the Interim Order, as the case may be, prior to the date of the entry of the Reversal Order shall be governed in all respects by the original provisions of this Amended Final Order, and (x) the First Lien Secured Parties shall be entitled to all of the rights, remedies, privileges and benefits granted in Bankruptcy Code section 363(m) with respect to all uses of the Collateral (including the Cash Collateral) and such First Lien Adequate Protection Obligations for periods prior to the date of the entry of the Reversal Order and (y) subject to the Intercreditor Agreement, the Second Lien Trustee and the Second Lien Noteholders shall be entitled to all of the rights, remedies, privileges and benefits granted in Bankruptcy Code section 363(m) with respect to all uses of the Collateral (including the Cash Collateral) (other than Collateral constituting setoff rights of the First Lien Secured Parties) and all Second Lien Adequate Protection Obligations for periods prior to the date of the entry of the Reversal Order.

(c) Except as expressly provided in this Amended Final Order, the Adequate Protection Obligations, the Superpriority Claims and all other rights, claims, security interests and remedies of the Prepetition Secured Parties granted by the provisions of this Amended Final Order or the Interim Order shall survive, and shall not be modified, impaired or discharged by the entry of an order (i) converting any of these Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, dismissing any of these Chapter 11 Cases or by any other act or omission or (ii) confirming a plan of reorganization in any of the Chapter 11 Cases, and, pursuant to section 1141(d)(4) of the Bankruptcy Code, the Debtors have waived any discharge as to any remaining Adequate Protection Obligations; provided that any plan of reorganization or liquidation approved with the consent of the Steering Committee in its sole discretion shall supersede and replace the terms of the Amended Final Order upon its effectiveness in accordance therewith. The terms and provisions of this Amended Final Order shall continue in these Chapter 11 Cases, in any successor cases if these Chapter 11 Cases cease to be jointly administered, or in any superseding chapter 7 cases under the Bankruptcy Code, and the Adequate Protection Liens, Superpriority Claims, other administrative claims granted pursuant to this Amended Final Order or the Interim Order, and all other rights, claims, security interests and remedies of the Prepetition Secured Parties granted by the provisions of this Amended Final Order or the Interim Order shall continue in full force and effect as provided herein.

16. *Effect of Stipulations on Third Parties*. The stipulations, releases and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall be binding upon the Debtors and any successor thereto in all circumstances other than as expressly set forth below. The stipulations, releases and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall be binding upon all other parties in interest, including the

Creditors' Committee or any chapter 7 or chapter 11 trustee appointed or elected for any of the Debtors (a "Trustee"), unless and to the extent (a) the Creditors' Committee or any other party in interest other than any Debtor (including any Trustee), in each case, after obtaining requisite standing, has duly filed an adversary proceeding challenging in whole or part the validity, enforceability, priority or extent of the Prepetition Obligations or the liens on the Prepetition Collateral securing the Prepetition Obligations held by or on behalf of the Prepetition Secured Parties or otherwise asserting or prosecuting any Avoidance Actions, recharacterization, subordination, "lender liability", or any other claims, counterclaims or causes of action, objections, contests or defenses (collectively, the "Claims and Defenses") against the Prepetition Secured Parties in connection with any matter related to the Prepetition Obligations, or the Prepetition Collateral or the Prepetition Liens by no later than the later of (i) in the case of any such adversary proceeding filed by a party in interest with requisite standing other than the Creditors' Committee or a Trustee, seventy-five (75) days after the date of entry of the Interim Order, (ii) in the case of any such adversary proceeding filed by the Creditors' Committee or a Trustee, ninety (90) days after the appointment of the Creditors' Committee (i.e. October 28, 2015), and (iii) any such later date agreed to in writing by the Steering Committee and the Administrative Agent, First Lien Trustee or Second Lien Trustee, as applicable, each in its sole discretion (the time period established by the later of the foregoing clauses (i), (ii) and (iii), the "Challenge Period"), and (b) an order is entered by a court of competent jurisdiction and becomes final and non-appealable in favor of the plaintiff sustaining any such Challenge or claim in any such duly filed adversary proceeding. If no such adversary proceeding is timely filed prior to the expiration of the Challenge Period by the Creditors' Committee or a party in interest, which has been granted the appropriate standing, without further order of this Court: (x) the

Prepetition Obligations shall constitute allowed claims, not subject to counterclaim, setoff, subordination, recharacterization, defense, avoidance, contest, attack, objection, recoupment, reclassification, reduction, disallowance, recovery, disgorgement, attachment, "claim" (as defined in the Bankruptcy Code), impairment, subordination (whether equitable, contractual or otherwise) or other challenge of any kind pursuant to the Bankruptcy Code or applicable nonbankruptcy law, for all purposes in these Chapter 11 Cases and any subsequent chapter 7 cases; and (y) the Prepetition Obligations, the Administrative Agent's, the First Lien Trustee's and the Second Lien Trustee's respective Prepetition Liens on the Prepetition Collateral and the respective Prepetition Secured Parties in such capacity shall not be subject to any other or further challenge or claim and any party in interest shall be forever enjoined and barred from seeking to exercise the rights of the Debtors' estates or taking any such action, including any successor thereto (including any estate representative or a Trustee, whether such Trustee is appointed or elected prior to or following the expiration of the Challenge Period). If any such adversary proceeding is timely filed by a party in interest with appropriate standing prior to the expiration of the Challenge Period, the stipulations and admissions contained in this Amended Final Order, including in paragraph 5 hereof, shall nonetheless remain binding and preclusive (as provided in the second sentence of this paragraph) on the Creditors' Committee and any other Person (as defined in the Credit Agreement), including any Trustee, except as to any such findings and admissions that were expressly and successfully challenged in such adversary proceeding. Nothing in this Amended Final Order or the Interim Order vests or confers on any Person, including the Creditors' Committee or Trustee, standing or authority to pursue any cause of action belonging to the Debtors or their estates; provided, however, that the Creditors' Committee shall be automatically vested with standing to initiate a Challenge prior to the

expiration of the Challenge Period without any need to first seek a Court order granting such standing.

17. *Reservation of Rights of the Prepetition Secured Parties and the Steering Committee*.

(a) Notwithstanding any other provision in this Amended Final Order or the Interim Order to the contrary, this Amended Final Order is without prejudice to, and does not constitute a waiver, expressly or implicitly, or relinquishment, of the Prepetition Secured Parties' or the Steering Committee's respective rights with respect to any person or entity, or with respect to any other collateral owned or held by any person or entity. The rights of the Prepetition Secured Parties and the Steering Committee, respectively, are expressly reserved and entry of this Amended Final Order shall be without prejudice to, and does not constitute a waiver, expressly or implicitly, or relinquishment, of:

(i) the Prepetition Secured Parties' or the Steering Committee's respective rights to bring or be heard on any matter brought before this Court;

(ii) the Prepetition Secured Parties' or the Steering Committee's respective rights under the Prepetition Debt Documents, the Bankruptcy Code or applicable nonbankruptcy law, including, without limitation the rights, if any, to (v) request modification of the automatic stay, (w) sell or foreclose on any Collateral under applicable law, (x) request dismissal of any of the Chapter 11 Cases, conversion of any of the Chapter 11 Cases to a case under chapter 7, or appointment of a chapter 11 trustee, examiner or receiver, (y) propose, subject to the provisions of Bankruptcy Code section 1121, a chapter 11 plan; or (z) take any action specified in paragraph 11(k) above;

(iii) the Prepetition Secured Parties' or the Steering Committee's respective rights to seek any other or supplemental relief in respect of the Debtors;

(iv) the Administrative Agent's and the First Lien Trustee's rights, and subject to the Intercreditor Agreement, the Second Lien Trustee's right, to seek modification of the grant of adequate protection provided

under this Amended Final Order or the Interim Order so as to provide different or additional adequate protection; or

(v) any other respective rights, claims, or privileges (whether legal, equitable, or otherwise) of the Prepetition Secured Parties or the Steering Committee;

(b) Nothing contained herein shall be deemed a finding by the Court or an acknowledgement by the Prepetition Secured Parties or the Steering Committee, respectively, that the adequate protection granted herein does in fact adequately protect the Prepetition Secured Parties against the Diminution in Value of their interests in the Prepetition Collateral.

18. *Compliance with the Prepetition Debt Document Covenants*. Unless otherwise agreed to by the Steering Committee in its sole discretion, notwithstanding the Debtors' additional reporting requirements and obligations set forth in paragraph 11 hereof, the Debtors shall comply in all respects with all of the reporting requirements set forth in Section 9.01 (except for clauses (d) and (e)) of the Credit Agreement.

19. *Prepetition Intercreditor Agreements*. Nothing in this Amended Final Order or the Interim Order shall amend or otherwise modify the terms and enforceability of the Intercreditor Agreement, which shall remain in full force and effect. The rights of the Prepetition Secured Parties shall at all times remain subject to the Intercreditor Agreement and any other applicable intercreditor agreements.

20. *506(c) Waiver*. Except to the extent of the Carve-Out, no costs or expenses of administration of the Chapter 11 Cases, which have been or may be incurred in any of the Chapter 11 Cases at any time shall be charged against or recovered from any Prepetition Secured Party, any of the Prepetition Obligations, any of their respective claims, or the Collateral pursuant to Bankruptcy Code sections 105(a) or 506(c), or otherwise, without the prior written consent of the affected Administrative Agent, First Lien Trustee or Second Lien Trustee and the

Steering Committee, each in its sole discretion, and no such consent shall be implied from any other action, inaction, or acquiescence by any of the Prepetition Secured Parties or their respective representatives.

21. *No Marshaling/Application of Proceeds*. The Administrative Agent, the First Lien Trustee and the Second Lien Trustee, as applicable, shall be entitled to apply the payments or proceeds of the Collateral in accordance with this Amended Final Order and the provisions of the Prepetition Debt Documents and the Intercreditor Agreement, and in no event shall any of the Prepetition Secured Parties be subject to the equitable doctrine of "marshaling" or any other similar doctrine with respect to any of the Collateral or otherwise.

22. *Limitation on Use of Collateral*. For the avoidance of doubt, the Debtors shall not be allowed to use the Cash Collateral to pay fees and expenses of any Professional Person retained by the Creditors' Committee, the Retiree Committee or any other statutory committee in excess of the Committee Monthly Cap; provided that any unused amounts may be carried forward to a subsequent month.

23. *Binding Effect; Successors and Assigns*. The provisions of this Amended Final Order, including all findings herein, shall be binding upon all parties in interest in these Chapter 11 Cases, including the Prepetition Secured Parties, the Creditors' Committee, the Retiree Committee, the Debtors and their respective successors and assigns (including any Trustee hereinafter appointed or elected for the estates of any of the Debtors, an examiner appointed pursuant to Bankruptcy Code section 1104, or any other fiduciary appointed as a legal representative of any of the Debtors or with respect to the property of the estate of any of the Debtors) as provided herein. The protections afforded to the Prepetition Secured Parties under this Amended Final Order and any actions taken pursuant thereto, shall survive the entry of an

order dismissing any or all of the Chapter 11 Cases or converting any or all of the Chapter 11 Cases into a case(s) under chapter 7 of the Bankruptcy Code, and the Adequate Protection Liens and the Superpriority Claims shall continue in the Chapter 11 Cases, in any such successor case(s) or after any such dismissal. Except as otherwise provided herein, the Adequate Protection Liens and the Superpriority Claims shall maintain their priorities as provided in the Interim Order and this Amended Final Order, and not be modified, altered or impaired in any way by any other financing, extension of credit, incurrence of indebtedness, or any conversion of any of the Chapter 11 Cases into a case(s) pursuant to chapter 7 of the Bankruptcy Code or dismissal of any of the Chapter 11 Cases, or by any other act or omission until the Prepetition Obligations are indefeasibly paid in full in cash (and any letters of credit cash collateralized in accordance with the terms of the First Lien Credit Documents).

24. *Limitation of Liability*. In permitting the use of the Cash Collateral or in exercising any rights or remedies as and when permitted pursuant to this Amended Final Order the Prepetition Secured Parties shall not be deemed to be in control of the operations of the Debtors or to be acting as a "responsible person" or "owner or operator" with respect to the operation or management of the Debtors (as such terms, or any similar terms, are used in the United States Comprehensive Environmental Response, Compensation and Liability Act, 29 U.S.C. §§ 9601 et seq. as amended, or any similar federal or state statute), nor shall they owe any fiduciary duty to any of the Debtors, their creditors or estates, or shall constitute or be deemed to constitute a joint venture or partnership with any of the Debtors. Furthermore, nothing in this Amended Final Order shall in any way be construed or interpreted to impose or allow the imposition upon the Prepetition Secured Parties of any liability for any claims arising from the

prepetition or postpetition activities of any of the Debtors and their respective affiliates (as defined in Bankruptcy Code section 101(2)).

25. *No Modification of Amended Final Order*. Each Debtor irrevocably waives any right to seek any amendment, modification or extension of this Amended Final Order without the prior written consent of the Steering Committee and the Administrative Agent, each in its sole discretion, and no such consent shall be implied by any action, inaction or acquiescence of the Steering Committee or the Administrative Agent.

26. *Priorities Among Prepetition Secured Parties.* Notwithstanding anything to the contrary herein or in any other order of this Court, in determining the relative priorities and rights of the Prepetition Secured Parties (including, without limitation, the relative priorities and rights of the Prepetition Secured Parties with respect to the adequate protection granted hereunder), such relative priorities and rights shall continue to be governed by the Prepetition Debt Documents and the Intercreditor Agreement.

27. *Rights of Administrative Agent and First Lien Trustee.* Nothing in this Amended Final Order shall be construed to limit or affect the (i) Administrative Agent's right to request instructions from the Required Lenders (as defined in the Credit Agreement) in accordance with Section 12.04 of the Credit Agreement and (ii) First Lien Trustee's right to request directions from holders of a majority in aggregate principal amount of the then outstanding First Lien Notes (the "Majority First Lien Noteholders") in accordance with Sections 6.05, 7.01, and 10.02 of the First Lien Indenture. It being understood that since the Steering Committee constitutes the Required Lenders and the Majority First Lien Noteholders and can therefore direct the Administrative Agent in taking actions in connection with the Credit Agreement and the First Lien Trustee in taking actions in connection with the First Lien Indenture, in any instance in this

Amended Final Order where the Administrative Agent or the First Lien Trustee is indicated as having given its consent, as the Steering Committee has also given its consent in such case, the Administrative Agent and the First Lien Trustee shall be deemed to have given its consent at the direction of the Required Lenders and Majority First Lien Noteholders, as applicable.

28. *No Waiver*. This Amended Final Order shall not be construed in any way as a waiver or relinquishment of any rights that the Prepetition Secured Parties may have to bring or be heard on any matter brought before this Court. Notwithstanding anything herein to the contrary, the entry of this Amended Final Order is without prejudice to, and does not constitute a waiver of, expressly or implicitly, the rights, claims and defenses of the issuers of surety bonds on which the Debtors are principals or indemnitors under applicable bankruptcy and non-bankruptcy law, including any such issuer's rights, claims and defenses under any existing indemnity agreements, surety bonds or related agreements or any letters of credit related thereto, all of which are expressly reserved.

29. *Automatic Stay Modified*. The automatic stay shall be modified or lifted to the extent necessary to allow the relevant Prepetition Secured Parties to provide any notices to the Debtors or take any other action as contemplated by and in accordance with this Amended Final Order.

30. *Rights Preserved.*

(a) Notwithstanding anything herein to the contrary, the entry of this Amended Final Order is without prejudice to, and does not constitute a waiver of, expressly or implicitly the Prepetition Secured Parties' or the Steering Committee's right to seek any other or supplemental relief in respect of the Debtors, including the right to seek additional adequate

protection. Nothing in this Amended Final Order shall relieve the Debtors of any obligations under federal, state or local police or regulatory laws or under 28 U.S.C. § 959(b).

(b) Nothing in this Amended Final Order is intended to be and shall not be deemed collateral estoppel or *res judicata* regarding the issues raised by Dominion Resources Black Warrior Trust that are on appeal from order(s) of this Court. Further, all parties' rights and claims regarding those issues are preserved.

31. *Effectiveness.* This Amended Final Order shall constitute findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 and shall take effect immediately upon entry hereof, and there shall be no stay of execution of effectiveness of this Amended Final Order. Any finding of fact shall constitute a finding of fact even if it appears as a conclusion of law, and any conclusion of law shall constitute a conclusion of law even if it appears as a finding of fact.

32. *Controlling Effects of Amended Final Order.* To the extent of any conflict between or among (a) the Motion, any other order of this Court, or any other agreements, on the one hand, and (b) the terms and provisions of this Amended Final Order, on the other hand, unless such term or provision herein is phrased in terms of "as defined in" or "as more fully described in" or "as provided in" or words to that effect with respect to the Prepetition Debt Documents, the terms and provisions of this Amended Final Order shall govern. This Amended Final Order shall take effect and be fully enforceable *nunc pro tunc* to the Petition Date immediately upon entry hereof, notwithstanding the possible application Bankruptcy Rules 6004(g), 7062, 9014, or otherwise, and the Clerk of this Court is hereby directed to enter this Amended Final Order on this Court's dockets in the Chapter 11 Cases.

33. *Jurisdiction*. This Court shall retain jurisdiction to enforce the terms of this Amended Final Order and to adjudicate any and all matters arising from or related to the interpretation, implementation or enforcement of this Amended Final Order.

Dated: September 28, 2015

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge

Exhibit A

Initial Budget

Confidential
Subject to Material Change

Walter Energy, Inc. and Domestic Subsidiaries
Cash Collateral Budget

(Amounts in USD)

	1	2	3	4	5	6	7	8	9	10	11	12	Total
Actual / Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	for
Week Ending	7/18/15	7/25/15	8/1/15	8/8/15	8/15/15	8/22/15	8/29/15	9/5/15	9/12/15	9/19/15	9/26/15	10/3/15	12 Weeks
TOTAL NET CASH FLOW													
Receipts													
Sales/AR Receipts	$ 10,844,222	$ 15,024,788	$ 18,727,363	$ 12,585,487	$ 15,645,125	$ 15,402,161	$ 5,956,529	$ 4,358,090	$ 10,743,138	$ 15,994,156	$ 23,583,227	$ 13,187,610	$ 162,051,895
Other	200,000	575,000	970,000	3,000	300,000	575,000	190,000	1,008,272	-	106,250	200,000	980,000	5,107,522
Total Cash Receipts	**11,044,222**	**15,599,788**	**19,697,363**	**12,588,487**	**15,945,125**	**15,977,161**	**6,146,529**	**5,366,362**	**10,743,138**	**16,100,406**	**23,783,227**	**14,167,610**	**167,159,417**
Disbursements													
Payroll, Benefits & Pension	(6,331,258)	(5,695,298)	(7,292,681)	(5,722,640)	(7,483,164)	(3,345,640)	(7,495,664)	(3,905,289)	(7,060,189)	(6,297,764)	(4,536,189)	(6,797,764)	(71,963,540)
Leases, Taxes, Utilities, Fuel, Insurance	(1,394,453)	(577,000)	(1,227,145)	(3,345,140)	(2,295,615)	(969,600)	(587,753)	(3,916,145)	(696,809)	(2,092,836)	(959,000)	(3,806,753)	(21,868,249)
Freight & Royalties	(6,125,550)	(2,753,000)	(2,534,071)	(2,426,025)	(5,384,014)	(2,924,500)	(2,542,221)	(2,522,479)	(2,495,560)	(4,765,760)	(2,850,935)	(2,136,025)	(39,460,140)
Other Expenditures	(652,712)	(13,482,552)	(16,547,260)	(9,315,901)	(2,571,463)	(2,504,010)	(3,579,217)	(2,660,096)	(2,409,086)	(2,967,733)	(4,932,558)	(6,422,468)	(68,045,056)
Total Disbursements[1]	**(14,503,973)**	**(22,507,850)**	**(27,601,157)**	**(20,809,706)**	**(17,734,256)**	**(9,743,750)**	**(14,204,855)**	**(13,004,009)**	**(12,661,644)**	**(16,124,093)**	**(13,278,682)**	**(19,163,010)**	**(201,336,985)**
TOTAL NET CASH FLOW[2]	**$ (3,459,751)**	**$ (6,908,062)**	**$ (7,903,794)**	**$ (8,221,219)**	**$ (1,789,131)**	**$ 6,233,411**	**$ (8,058,326)**	**$ (7,637,648)**	**$ (1,918,506)**	**$ (23,687)**	**$ 10,504,544**	**$ (4,995,400)**	**$ (34,177,568)**
Cash Collateral Budget Metrics													
Cumulative Totals													
Total Disbursements	(14,503,973)	(37,011,822)	(64,612,979)	(85,422,685)	(103,156,941)	(112,900,691)	(127,105,546)	(140,109,556)	(152,771,200)	(168,895,293)	(182,173,975)	(201,336,985)	
Total Net Cash Flow	(3,459,751)	(10,367,813)	(18,271,607)	(26,492,826)	(28,281,957)	(22,048,546)	(30,106,872)	(37,744,520)	(39,663,026)	(39,686,713)	(29,182,168)	(34,177,568)	

Notes:

[1] Although permitted pursuant to the terms of the Cash Collateral Order, the figures above exclude (i) adequate protection payments, (ii) fees and expenses of professionals retained outside the ordinary course of business, (iii) the Debtors' use of the Cash Collateral to collateralize any new, replaced or renewed letters of credit, surety bonds or workers' compensation obligations in each case, that have been consented to by the Steering Committee in its sole discretion and (iv) key employee retention payments approved by both the Steering Committee and the Court that are approved to be paid pursuant to the Approved Budget and the Cash Collateral Order.

[2] Budget assumes continuation of ordinary course transactions between the Debtors and Non-Debtor Affiliates Black Warrior Methane and Black Warrior Transmission.

Walter Energy - Domestic Capital Expenditures Budget

$ in 000s

	2015						2016	
	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Cumulative
Capital Expenditures	8,460	6,044	4,551	3,315	4,514	5,739	8,273	40,897