UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:	)	Chapter 11
WALTER ENERGY, INC., *et al*.	)	Case No. 15-02741-TOM11
Debtors.[1]	)	Jointly Administered
DOMINION RESOURCES BLACK WARRIOR TRUST, by and through its TRUSTEE, SOUTHWEST BANK,	)	
Plaintiff,	)	
VS.	)	Adversary No. 15-00102-TOM
WALTER BLACK WARRIOR BASIN LLC,	)	
Defendant.	)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that the undersigned attorneys appear in the above-captioned adversary proceeding on behalf of the steering committee (the "Steering Committee") of (i) lenders under the Credit Agreement, dated as of April 1, 2011 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time) by and among Walter Energy, Inc. ("Walter"), as U.S. borrower, Western Coal Corp. and Walter Energy

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

Canada Holdings, Inc., as Canadian borrowers, and, among others, Morgan Stanley Senior Funding, Inc., as administrative agent, and (ii) noteholders of the 9.50% Senior Secured Notes due 2019 under the Indenture dated as of September 27, 2013 (as amended, waived, supplemented or otherwise modified from time to time), among Walter, as issuer, certain of its subsidiaries, as guarantors, and Wilmington Trust, National Association, as trustee and collateral agent. The undersigned submit this Notice of Appearance and, pursuant to Bankruptcy Rules 2002, 9007 and 9010, and Bankruptcy Code section 1109(b), request that all notices given or required to be given of all hearings and conferences and all papers or pleadings served or required to be served in this adversary proceeding be delivered and served upon the Steering Committee at the address of its counsel as set forth below, and that the following names be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as set forth below:

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PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Code section 1109(b), the foregoing request includes all notices, papers and pleadings referred to in the above-mentioned Bankruptcy Rules together with all orders and notices of applications, motions, petitions, pleadings, demands, complaints or other documents which, in any way, affect the above-captioned debtor, its property or any related adversary proceeding.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance shall not be deemed or construed to be a waiver of the rights of the Steering Committee (i) to have final

orders in any non-core matters entered only after de novo review by a District Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, or (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal.

Dated: August 14, 2015

Respectfully submitted,

/s/ Michael Leo Hall

Michael Leo Hall
D. Christopher Carson

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CERTIFICATE OF SERVICE

I hereby certify that I have served a copy of the foregoing document by Notice of Electronic Filing, or, if the party served does not participate in Notice of Electronic Filing, by U.S. First Class Mail or email on this the 14th day of August, 2015:

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