

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:

WALTER ENERGY, INC. *et al.*,

Debtors.¹

Chapter 11

Case No. 15-02741-TOM11

Jointly Administrated

**DOMINION RESOURCES BLACK WARRIOR TRUST’S WITNESS AND EXHIBIT
LIST FOR AUGUST 3, 2015 HEARING**

Dominion Resources Black Warrior Trust (“Dominion”) by and through its Trustee, Southwest Bank, hereby files this witness and exhibit list for the August 3, 2015 hearing (the “Hearing”) regarding Dominion’s Emergency Motion to Reconsider, On A Limited Basis, The Cash Management Order [Dkt. No. 239]:

Witnesses

Dominion may call any of the following witnesses at the Hearing, whether in person or by proffer:

1. Ron Hooper, Senior Vice President of Southwest Bank;
2. William G. Harvey, Chief Financial Officer of Walter Energy, Inc.;
3. Any witnesses called or designated by any other party; and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359



4. Any witnesses necessary to rebut the testimony of any witness called or designated by any other party.

Exhibits²

Dominion may offer into evidence any one or more of the following exhibits at the Hearing:

Exhibit	Description	Offered	Objection	Admitted
A.	Overriding Royalty Conveyance dated May 31, 1994			
B.	Amendment and Ratification of Overriding Royalty Conveyance dated November 20, 1994			
C.	Trust Agreement of Dominion Resources Black Warrior Trust dated May 31, 1994			
D.	First Amendment of Trust Agreement of Dominion Resources Black Warrior Trust dated May 31, 1994			
E.	Administrative Services Agreement effective June 1, 1994			
F.	Gas Purchase Agreement effective June 1, 1994			
G.	Declaration of William G. Harvey in Support of First Day Motions [Dkt. 3]			
H.	The Debtors' Motion For An Order Approving Continued Use Existing Cash Management System [Dkt. 38]			
I.	Order Approving Continued Use of the Existing Cash Management System [Dkt. 60]			
J.	Interim Order Authorizing Postpetition Use Of Cash Collateral [Dkt. 59]			
K.	Letter from Walter Energy to SW Bank Dominion Resources dated July 20, 2015			
L.	Any exhibit designated by any other party			

² Each designated exhibit shall also include any and all attachments and/or exhibits to such exhibit.

Exhibit	Description	Offered	Objection	Admitted
M.	Any exhibits necessary to rebut the testimony of witnesses called or designated by any other party			

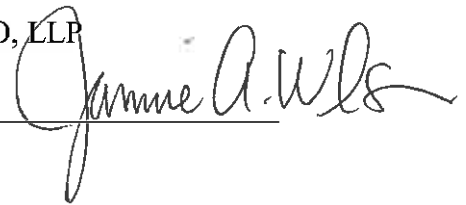
Dominion reserves the right to supplement or amend this Witness and Exhibit List at any time before the Hearing.

Dated: July 29, 2015

Respectfully Submitted,

BENTON & CENTENO, LLP

By: */s/ Lee R. Benton*



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ATTORNEYS FOR THE DOMINION RESOURCES
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