

United States Bankruptcy Court
Northern District of Alabama

In re:
Walter Energy, Inc.
Debtor

Case No. 15-02741-TOM
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2

User: ltumlin
Form ID: pdf000

Page 1 of 3
Total Noticed: 25

Date Rcvd: Jul 16, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2015.

- db +Walter Energy, Inc., 3000 Riverchase Galleria, Suite 1700, Birmingham, AL 35244-2378
- aty +Ira Dizengoff, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- aty +James Savin, Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Ave NW, Washington, DC 20036-1564
- aty +Kristine Manoukian, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- cr +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731
- cr +Cowan & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- intp +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787
- crmc Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, NY 10036-6745
- cr +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- cr United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP, 65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068
- cr +WHH Real Estate, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- intp +Wilmington Trust, National Association, Corporate Capital Markets, 50 South Sixth Street Ste 1290, Minneapolis, MN 55402-1544
- 8703478 Department of Revenue, Jefferson County Courthouse, Birmingham AL 35263
- 8703475 General Counsel, State Department of, Industrial Relations, Montgomery AL 36102
- 8703482 +Secretary of the Treasury, 1500 Pennsylvania Ave., NW, Washington, DC 20220-0001
- 8703474 +State Department of Revenue, P O Box 1927, Pelham AL 35124-5927
- 8703484 +United States Attorney, Northern District of Alabama, 1801 Fourth Avenue North, Birmingham, AL 35203-2101

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

- smg +E-mail/Text: bnc_notices_southern@alnb.uscourts.gov Jul 17 2015 01:27:12 Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
 - ba +E-mail/Text: bnc_notices_southern@alnb.uscourts.gov Jul 17 2015 01:27:12 J. Thomas Corbett, Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111
 - 8703477 E-mail/Text: cathy.cole@dir.alabama.gov Jul 17 2015 01:26:50 Birmingham District Tax Office, P O Box 13156, Birmingham AL 35202-3156
 - 8703479 E-mail/Text: cio.bncmail@irs.gov Jul 17 2015 01:26:07 Internal Revenue Service, 801 Tom Martin Dr, Birmingham AL 35211
 - 8703476 +E-mail/Text: bankruptcy@revenue.alabama.gov Jul 17 2015 01:28:28 State of Alabama Dept of Revenue, P O Box 320001, Montgomery AL 36132-0001
 - 8703481 +E-mail/Text: atlreorg@sec.gov Jul 17 2015 01:27:06 U.S. Securities and Exchange Commission, Branch of Reorganization, 950 East Paces Ferry Road Ste 900, Atlanta, GA 30326-1382
- TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

- 8703480* ++INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX 7346, PHILADELPHIA PA 19101-7346
(address filed with court: Internal Revenue Service, P O Box 21126, Philadelphia PA 19114)
 - 8703483* ++INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX 7346, PHILADELPHIA PA 19101-7346
(address filed with court: Internal Revenue Service, P.O. Box 21126, Philadelphia, PA 19114)
 - 8703485* Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346
- TOTALS: 0, * 3, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).



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***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 18, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2015 at the address(es) listed below:

Benjamin Shaw Goldman	on behalf of Creditor	Alabama State Port Authority bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Benjamin Shaw Goldman	on behalf of Creditor	Thompson Tractor Co., Inc. bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Benjamin Shaw Goldman	on behalf of Creditor	Parker Towing Company, Inc. bgoldman@handarendall.com, ajohnson@handarendall.com;lstatum@handarendall.com
Bill D Bensinger	on behalf of Creditor	Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com
Bill D Bensinger	on behalf of Creditor	WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
Bill D Bensinger	on behalf of Creditor	Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
Cathleen C Moore	on behalf of Debtor	Walter Land Company ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Natural Gas, LLC ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Minerals, Inc. ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Exploration & Production LLC ccmoore@babc.com
Cathleen C Moore	on behalf of Debtor	Walter Home Improvement, Inc. ccmoore@babc.com
D Christopher Carson	on behalf of Creditor Committee	Steering Committee ccarson@burr.com, mstinson@burr.com,erains@burr.com
Daniel D Sparks	on behalf of Creditor	Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com
Daniel D Sparks	on behalf of Creditor	WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com
Daniel D Sparks	on behalf of Creditor	Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com
Glen Marshall Connor	on behalf of Creditor	Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com
Glen Marshall Connor	on behalf of Creditor	UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com;gjackson@qcwdr.com
James Blake Bailey	on behalf of Debtor	Walter Exploration & Production LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Black Warrior Basin LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Minerals, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Blue Creek Coal Sales, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Energy Holdings, LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Coke, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	SP Machine, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	V Manufacturing Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Sloss-Sheffield Steel & Iron Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Natural Gas, LLC jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Land Company jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Walter Home Improvement, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Jim Walter Resources, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Blue Creek Energy, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Taft Coal Sales & Associates, Inc. jbailey@babc.com, kkirsch@babc.com
James Blake Bailey	on behalf of Debtor	Jefferson Warrior Railroad Company, Inc. jbailey@babc.com, kkirsch@babc.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babac.com, kkirsch@babac.com

James Blake Bailey on behalf of Debtor Walter Energy, Inc. jbailey@babac.com, kkirsch@babac.com

Jay R. Bender on behalf of Debtor Maple Coal Co., LLC jbender@babac.com

Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babac.com

Jay R. Bender on behalf of Debtor Jim Walter Homes, LLC jbender@babac.com

Jay R. Bender on behalf of Debtor Walter Energy, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babac.com

Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babac.com

Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babac.com

Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com;doctoringorlando@rumberger.com;jkimblesecy@rumberger.com;mcourtney@rumberger.com;ldowner@rumberger.com

Michael Leo Hall on behalf of Creditor Committee Steering Committee mhall@burr.com, rellis@burr.com;mivey@burr.com

Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babac.com

Patrick Darby on behalf of Debtor Walter Energy, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babac.com

Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babac.com

R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, doctoringorlando@rumberger.com;swilliamssecy@rumberger.com;ldowner@rumberger.com;mcourtney@rumberger.com;mbarnette@rumberger.com

William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com

William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc. wlt@csattorneys.com, dml@csattorneys.com

TOTAL: 58

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Joint Administration Requested

ORDER (A) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED LIST OF 50 LARGEST UNSECURED CREDITORS, (B) WAIVING THE REQUIREMENT TO FILE A LIST OF CREDITORS, AND (C) ESTABLISHING PROCEDURES FOR NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE DEBTORS' CHAPTER 11 CASES

Upon consideration of the motion (the "Motion")² of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above captioned cases (each a "Debtor" and collectively, the "Debtors") for entry of an order, pursuant to sections 105(a), 342(a) and 521(a)(1)(A) of title 11 of the U.S. Code (the "Bankruptcy Code") and rules 1007(a), 1007(d), 2002(a)(1), 2002(f) and 2002(l) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for entry of an order: (i) authorizing the Debtors to file a consolidated list of 50 largest unsecured creditors, (ii) waiving the requirement to file a list of creditors; (iii) establishing procedures for notifying creditors of the commencement of the Debtors' chapter 11 cases and the meeting of creditors required by section 341 of the Bankruptcy Code; and it appearing that this

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED to the extent provided herein.
2. The Debtors are authorized, *nunc pro tunc* to the Petition Date, to file a consolidated list of the fifty (50) largest creditors in the Chapter 11 Cases in the form of the Consolidated Fifty Largest List.
3. The requirement that the Debtors file with the Court a list of creditors under Bankruptcy Rule 1007(a) is waived *nunc pro tunc* to the Petition Date and the Claims and Noticing Agent shall retain and maintain the Consolidated List of Creditors.
4. The Claims and Noticing Agent shall make the Consolidated List of Creditors available to the Court, the Clerk and any parties in interest upon request.
5. The form of the Notice of Commencement, in substantially the form annexed to the Motion as Exhibit B, is approved.

6. The proposed Notice of Commencement Procedures are approved as follows:
- (a) Within seven (7) days of entry of this Order, the Claims and Noticing Agent shall serve the Notice of Commencement on the Consolidated List of Creditors. The Claims and Noticing Agent shall file with this Court proof of service of the Notice of Commencement on the Consolidated List of Creditors within seven (7) days of such service.
 - (b) At least twenty-one (21) days prior to the scheduled meeting of creditors under section 341 of the Bankruptcy Code, the Debtors or the Claims and Noticing Agent shall publish the Notice of Commencement in the following local and nationwide publications: Birmingham News, Alabama Messenger, Tuscaloosa News, Mobile-Press Register, Charleston Gazette & Daily Mail, Nicholas Chronicle, Tumbler Ridge News, Chetwynd Echo, Wall Street Journal National Edition and USA Today National Edition (collectively, the “Publications”). The Debtors or the Claims and Noticing Agent shall file proofs of publication within a reasonable time after such proofs of publication are made available by the Publications.
 - (c) The Claims and Noticing Agent shall publish the Notice of Commencement on the website to be established by the Claims and Noticing Agent at <http://www.kccllc.net/walterenergy> within seven (7) days of entry of this Order approving this Motion.

7. The Debtors’ compliance with this Order shall satisfy the requirements of sections 342(a), 521(a)(1)(A) and 1514 of the Bankruptcy Code and Bankruptcy Rules 1007(a), 1007(d), 2002(a)(1) and 2002(l) and shall provide adequate notice of the commencement of the Chapter 11 Cases under the circumstances.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 15, 2015

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
United States Bankruptcy Judge