IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., *et al.*,[1]	)	Case No. 25-10475 (TMH)
	)	(Jointly Administered)
Debtors.	)	

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On April 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; via Overnight Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Notice of Filing of Proposed Confirmation Order** [Docket No. 1539]
- **Debtors' Memorandum of Law in Support of Approval of the Disclosure Statement on a Final Basis and Confirmation of the Joint Plan of Liquidation of Village Roadshow Entertainment Group USA Inc. and its Debtor Affiliates and Omnibus Reply to Objections to Confirmation** [Docket No. 1541]
- **Declaration of Keith Maib in Support of Approval of the Disclosure Statement on a Final Basis and Confirmation of the Joint Plan of Liquidation of Village Roadshow Entertainment Group USA Inc. and its Debtor Affiliates** [Docket No. 1542]
- **Declaration of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Joint Plan of Liquidation of Village Roadshow Entertainment Group USA Inc. and Its Debtor Affiliates** [Docket No. 1546]

[1] The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/vreg.

- **Debtors' Witness and Exhibit List** [Docket No. 1547]

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: April 15, 2026

/s/ *Matthew J. Canty*
Matthew J. Canty
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	chase.anderson@hines.com; eric.lyon@hines.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Leib M. Lerner, Douglas J. Harris	leib.lerner@alston.com; douglas.harris@alston.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Alston & Bird LLP	Stephen M. Blank	stephen.blank@alston.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	agavant@btlaw.com; KKansa@btlaw.com
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	lofarrell@btlaw.com
Counsel for U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Mark R. Owens, Amy E. Tryon	mark.owens@btlaw.com; amy.tryon@btlaw.com
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	ariela@bfbst.com
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Counsel to Regency Entertainment (USA), Inc.	Carothers & Hauswirth LLP	Gregory W. Hauswirth	ghauswirth@ch-legal.com
Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	chipman@chipmanbrown.com
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	ryan@ryanpowerslaw.com
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Eric E. Walker	ewalker@cooley.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Aaron Applebaum, Roxanne M. Eastes	aaron.applebaum@us.dlapiper.com; roxanne.eastes@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Dennis O'Donnell	dennis.odonnell@us.dlapiper.com
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	mark@sowdllp.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	rmarcus@mindspring.com
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	mark.holscher@kirkland.com
Top 20 Creditor	Kubier Entertainment f/s/o Karen Croner	Attn: Jeff Okin	KCroner@mac.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Landis Rath & Cobb LLP	Kimberly A. Brown, George A. Williams III	brown@lrclaw.com; williams@lrclaw.com
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	Liliana.Ranger@lw.com; Djenab.Conde@lw.com; Sam.Lehman@lw.com
Counsel for Union Entities	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	John M. Steiner, Kristin A. Lawson	jsteiner@leechtishman.com; klawson@leechtishman.com
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	Michael P. Kruszewski	mkruszewski@leechtishman.com
Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein, Noah Weingarten	vrubinstein@loeb.com; nweingarten@loeb.com
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	dstone@glaserweil.com
Top 20 Creditor	Milbank	Sean McMillon	smcmillon@milbank.com
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Nicholas Connolly, Ari Tuchman	nalmeida@milbank.com; smcmillon@milbank.com; nconnolly@milbank.com; VREGMilbank@milbank.com

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	bryan@moonshot.tv
Counsel to Clover Ivy Purchaser, LLC	Moore & Van Allen PLLC	Glenn E. Siegel, William D. Curtis	glennsiegel@mvalaw.com; williamcurtis@mvalaw.com
Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited	Morgan, Lewis & Bockius LLP	Jody C. Barillare	jody.barillare@morganlewis.com
Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited	Morgan, Lewis & Bockius LLP	Stephan E. Hornung	stephan.hornung@morganlewis.com
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Morris James LLP	Eric J. Monzo, Jason S. Levin	emonzo@morrisjames.com; jlevin@morrisjames.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Matthew B. Harvey	cmiller@morrisnichols.com; mharvey@morrisnichols.com
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	jnewton@mofo.com; gpeck@mofo.com; mrussell@mofo.com; wwinsett@mofo.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	mkline@omm.com; theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Scott Drake, Emma Jones	eljones@omm.com; sdrake@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	swarren@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Timothy Jay Fox, Jr. and Jane M. Leamy	timothy.fox@usdoj.gov; Jane.M.Leamy@usdoj.gov
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Bradford J. Sandler, Peter J. Keane	bsandler@pszjlaw.com; pkeane@pszjlaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert J. Feinstein, Shirley S. Cho	rfeinstein@pszjlaw.com; scho@pszjlaw.com
Counsel to the Ad Hoc Group of ABS Noteholders	Pashman Stein Walder Hayden, P.C.	David B. Stratton, Joseph C. Barsalona II, Alexis R. Gambale	dstratton@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	susanwilliams@paulhastings.com; paulsagan@paulhastings.com
Counsel for 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Potter Anderson & Corroon LLP	R. Stephen McNeill, Brett M. Haywood, Shannon A. Forshay	rmcneill@potteranderson.com; bhaywood@potteranderson.com; sforshay@potteranderson.com
Top 20 Creditor	PWGA Pension Fund		kchristovich@wga.org
Counsel to Clover Ivy Purchaser, LLC	Robinson & Cole LLP	Jamie L. Edmonson, Rachel Jaffe Mauceri	jedmonson@rc.com; rmauceri@rc.com
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	faxbahr@gmail.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025	Seward & Kissel LLP	John R. Ashmead, Gregg S. Bateman, Catherine V. LoTempio	ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	bateman@sewkis.com; patel@sewkis.com

Exhibit A

Core/2002 Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	lhoward@independentartistgroup.com
Counsel to Vine Alternative Investments Group, LLC	Stevens & Lee, P.C.	Joseph H. Huston, Jr.	joseph.huston@stevenslee.com
Counsel to Regency Entertainment (USA), Inc.	Stinson LLP	Sandford L. Frey	sandford.frey@stinson.com
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	ak@hjth.com
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	jon.cassir@caa.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Committee of Unsecured Creditors	Vanessa McCarthy	c/o: William Morris Endeavor Entertainment, LLC	TRizzo@endeavorco.com
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock	JAFeltman@wlrk.com; MSBenn@wlrk.com; JMSimwinga@wlrk.com; KPWaldock@wlrk.com
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	wayne.smith@warnerbros.com
Top 20 Creditor and Co-Counsel for Magnum Films SPC	Weil Gotshal & Manges LLP	Kevin Bostel	frank.nocco@weil.com; Kevin.Bostel@weil.com
Co-Counsel for Magnum Films SPC	Weil, Gotshal & Manges LLP	Tom Ara	Tom.Ara@weil.com
Top 20 Creditor	WGA Health Fund Contribtuion		kchristovich@wga.org
Counsel to 20th Century Studios, Inc.	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew N. Goldman, Benjamin W. Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	kchristovich@wga.org

Exhibit B

Exhibit B

Objecting & Responding Parties Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Counsel for Union Entities	Law Office of Susan E. Kaufman, LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Matthew B. Harvey	cmiller@morrisnichols.com; mharvey@morrisnichols.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	mkline@omm.com; theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Scott Drake, Emma Jones	eljones@omm.com; sdrake@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	swarren@omm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Timothy Jay Fox, Jr. and Jane M. Leamy	timothy.fox@usdoj.gov; Jane.M.Leamy@usdoj.gov
Interested Party	The G.O.A.T. Media, LLC	John Pautsch	legal@thegoat.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	csawyer@morrisnichols.com; cberzack@morrisnichols.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	dpetrocelli@omm.com

Exhibit C

Exhibit C

Affected Party Service List

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
The G.O.A.T. Media, LLC	John Pautsch	9903 Santa Monica Blvd. #169	Beverly Hills	CA	90212

Exhibit D

Exhibit D

Core/2002 Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor and Committee of Unsecured Creditors	10100 Santa Monica Blvd.	Attn: Chase Anderson and Eric Lyons, Hines	10100 Santa Monica Blvd, Suite 180			Los Angeles	CA	90067
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833
U.S. Bank National Association, as ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	One Marina Park Drive Suite 1530			Boston	MA	02210
Top 20 Creditor	Blackbird Films f/s/o Adam Small	c/o Brechen Feldman Breimer Silver & Thompson, LLP	Attn: Ariela Moskowitz	1875 Century Park East, Suite 1770		Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to Regency Entertainment (USA), Inc.	Carothers & Hauswirth LLP	Gregory W. Hauswirth	1007 N. Orange Street, 4th Floor			Wilmington	DE	19801
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	5807 Fayette Street			Los Angeles	CA	90042
Counsel to Vine Alternative Investments Group, LLC	Cooley LLP	Eric E. Walker	110 N. Wacker Drive	Suite 4200		Chicago	IL	60606
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 20 Creditor	EP Abso LLC	c/o Sloane, Offer, Weber, and Dern LLP	Attn: Mark Wetzstein	10100 Santa Monica Blvd., Suite 750		Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 20 Creditor	Katzner Pictures f/s/o Oren Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles	CA	90071
Counsel to Content Partners	Latham & Watkins LLP	Liliana Ranger, Djenab Conde, Sam Lehman	10250 Constellation Blvd., Suite 1100			Los Angeles	CA	90067
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	John M. Steiner, Kristin A. Lawson	525 William Penn Place, 28th Floor			Pittsburgh	PA	15219
Counsel to Regency Entertainment (USA), Inc.	Leech Tishman Fuscaldo & Lampl, LLC	Michael P. Kruszewski	1001 State Street, Suite 1400			Erie	PA	16501
Top 20 Creditor and Committee of Unsecured Creditors	McGuffin Entertainment Media, Inc. c/o UTA	c/o Glaser Weil Fink Howard Jordan & Shapiro LLP	Attn: Douglas Stone and James Scura	10250 Constellation Blvd., 19th Floor		Los Angeles	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards			New York	NY	10001-2163
Counsel to Falcon and Ontario	Milbank LLP	Nelly Almeida, Sean McMillon, Nicholas Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163
Top 20 Creditor	Moonshot Entertainment Inc. f/s/o Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	CA	90210

Exhibit D
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Clover Ivy Purchaser, LLC	Moore & Van Allen PLLC	Glenn E. Siegel, William D. Curtis	100 North Tryon Street, Suite 4700			Charlotte	NC	28202-4003
Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited	Morgan, Lewis & Bockius LLP	Stephan E. Hornung	101 Park Avenue			New York	NY	10178-0060
Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	James Newton, Geoff Peck, Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor			Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900			Los Angeles	CA	90071
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Timothy Jay Fox, Jr. and Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree Media	Paul Hastings LLP	Susan Williams, Paul Sagan	1999 Avenue of the Stars, 27th Floor			Century City	CA	90067
Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083			Pasadena	CA	91185-5085
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	c/o Surpin, Mayersohn & Coghill, LLP	1880 Century Park East, Suite 404			Los Angeles	CA	90067
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
Top 20 Creditor	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	f/s/o Jill Blotevogel	c/o Agency for the Performing Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Norman Lear Building, 3rd Floor		Culver City	CA	90232
Counsel to Regency Entertainment (USA), Inc.	Stinson LLP	Sandford L. Frey	1901 Avenue of the Stars, Suite 450			Los Angeles	CA	90067-6006
Top 20 Creditor	Three Rivers Entertainment f/s/o David Hollander	c/o Hansen, Jacobson, Teller, Hoberman	Attn: Adam Kaller and Duncan Hedges	450 North Roxbury Drive, Suite 800		Beverly Hills	CA	90210
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067

Exhibit D

Core/2002 Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Counsel to the Ad Hoc Group of ABS Noteholders	Wachtell, Lipton, Rosen & Katz	Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor and Co-Counsel for Magnum Films SPC	Weil Gotshal & Manges LLP	Kevin Bostel	767 Fifth Avenue			New York	NY	10153
Co-Counsel for Magnum Films SPC	Weil, Gotshal & Manges LLP	Tom Ara	1999 Avenue of the Stars, Suite 1800			Los Angeles	CA	90067
Top 20 Creditor	WGA Health Fund Contribtuion		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

Exhibit E

Exhibit E

Objecting & Responding Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	1999 Avenue of the Stars 8th Floor		Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	400 South Hope Street Suite 1900		Los Angeles	CA	90071
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Timothy Jay Fox, Jr. and Jane M. Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Warner Bros. Entertainment Inc., and its Affiliates	Morris, Nichols, Arsht & Tunnell LLP	Casey B. Sawyer and Cicely Berzack	1201 N. Market Street, 16th Floor	Wilmington	DE	19801
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	Warner Bros. Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Daniel M. Petrocelli	1999 Avenue of the Stars 8th Floor	Los Angeles	CA	90067