**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., *et al.*,[1] | ) | Case No. 25-10475 (TMH) |
| | ) | (Jointly Administered) |
| Debtors. | ) | |

## CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On December 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1** [Docket No. 1167]
- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Entertainment Group (BVI) Limited** [Docket No. 1168]
- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Entertainment Group USA Inc.** [Docket No. 1169]
- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Productions Inc.** [Docket No. 1170]

[1] The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/vreg.

Furthermore, on December 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1** [Docket No. 1167]

Furthermore, on December 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Entertainment Group (BVI) Limited** [Docket No. 1168]

Furthermore, on December 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Entertainment Group USA Inc.** [Docket No. 1169]

Furthermore, on December 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit I**; and via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of Certain Amendments to Schedules E/F for Village Roadshow Productions Inc.** [Docket No. 1170]

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: January 7, 2026

/s/ *Mikayla Cleary*
Mikayla Cleary
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

# Exhibit A

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Top 20 Creditor and Committee of Unsecured Creditors | 10100 Santa Monica Blvd. | Attn: Chase Anderson and Eric Lyons, Hines | chase.anderson@hines.com; eric.lyon@hines.com |
| Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates | Alston & Bird LLP | Leib M. Lerner, Douglas J. Harris | leib.lerner@alston.com; douglas.harris@alston.com |
| Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates | Alston & Bird LLP | Stephen M. Blank | stephen.blank@alston.com |
| U.S. Bank National Association, as ABS Trustee | Barnes & Thornburg LLP | Aaron Gavant, Kenneth P. Kansa | agavant@btlaw.com; KKansa@btlaw.com |
| U.S. Bank National Association, as ABS Trustee | Barnes & Thornburg LLP | Leah O'Farrell | lofarrell@btlaw.com |
| Counsel for U.S. Bank National Association, as ABS Trustee | Barnes & Thornburg LLP | Mark R. Owens, Amy E. Tryon | mark.owens@btlaw.com; amy.tryon@btlaw.com |
| Top 20 Creditor | Blackbird Films f/s/o Adam Small | c/o Brechen Feldman Breimer Silver & Thompson, LLP | ariela@bfbst.com |
| Counsel for Union Entities | Bush Gottlieb, a Law Corporation | David E. Ahdoot, Kirk Prestegard | dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com |
| Counsel to Regency Entertainment (USA), Inc. | Carothers & Hauswirth LLP | Gregory W. Hauswirth | ghauswirth@ch-legal.com |
| Counsel to Sony Pictures Entertainment, Inc., Columbia Pictures Industries, Inc. and affiliates | Chipman Brown Cicero & Cole, LLP | William E. Chipman, Jr. | chipman@chipmanbrown.com |
| Top 20 Creditor | Content Cartel LLC | c/o Ryan Powers, Attorney at Law | ryan@ryanpowerslaw.com |
| Counsel to Vine Alternative Investments Group, LLC | Cooley LLP | Attn.: Daniel Shamah | dshamah@cooley.com |
| Delaware Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney.general@state.de.us; attorney.general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Counsel to Magnum Films SPC | DLA Piper LLP (US) | Aaron Applebaum, Roxanne M. Eastes | aaron.applebaum@us.dlapiper.com; roxanne.eastes@us.dlapiper.com |
| Counsel to Magnum Films SPC | DLA Piper LLP (US) | Dennis O'Donnell | dennis.odonnell@us.dlapiper.com |
| Top 20 Creditor | EP Abso LLC | c/o Sloane, Offer, Weber, and Dern LLP | mark@sowdllp.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Top 20 Creditor | Katzner Pictures f/s/o Oren Moverman | Oren Moverman | rmarcus@mindspring.com |
| Top 20 Creditor | Kirkland & Ellis LLP | Mark C. Holscher, P.C. | mark.holscher@kirkland.com |
| Top 20 Creditor | Kubier Entertainment f/s/o Karen Croner | Attn: Jeff Okin | KCroner@mac.com |
| Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC | Landis Rath & Cobb LLP | Kimberly A. Brown, George A. Williams III | brown@lrclaw.com; williams@lrclaw.com |
| Counsel to Content Partners and for CP Ventura LLC | Latham & Watkins LLP | David Hammerman | David.Hammerman@lw.com |
| Counsel to Content Partners and for CP Ventura LLC | Latham & Watkins LLP | Deniz Irgi, Davis A. Klabo | Deniz.Irgi@lw.com; davis.klabo@lw.com |
| Counsel to Content Partners | Latham & Watkins LLP | Liliana Ranger, Djenab Conde, Sam Lehman | Liliana.Ranger@lw.com; Djenab.Conde@lw.com; Sam.Lehman@lw.com |
| Counsel for Union Entities | Law Office of Susan E. Kaufman, LLC | Susan E. Kaufman | skaufman@skaufmanlaw.com |
| Counsel to Regency Entertainment (USA), Inc. | Leech Tishman Fuscaldo & Lampl, LLC | John M. Steiner, Kristin A. Lawson | jsteiner@leechtishman.com; klawson@leechtishman.com |
| Counsel to Regency Entertainment (USA), Inc. | Leech Tishman Fuscaldo & Lampl, LLC | Michael P. Kruszewski | mkruszewski@leechtishman.com |
| Attorneys for Alcon Media Group, LLC and Loompala Pictures, LLC | Loeb & Loeb LLP | Vadim J. Rubinstein, Noah Weingarten | vrubinstein@loeb.com; nweingarten@loeb.com |
| Top 20 Creditor and Committee of Unsecured Creditors | McGuffin Entertainment Media, Inc. c/o UTA | c/o Glaser Weil Fink Howard Jordan & Shapiro LLP | dstone@glaserweil.com |
| Top 20 Creditor | Milbank | Sean McMillon | smcmillon@milbank.com |

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Falcon and Ontario | Milbank LLP | Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman | nalmeida@milbank.com; smcmillon@milbank.com; knesfield@milbank.com; nconnolly@milbank.com; VREGMilbank@milbank.com |
| Top 20 Creditor | Moonshot Entertainment Inc. f/s/o Bryan Cranston | c/o UTA | bryan@moonshot.tv |
| Counsel to Clover Ivy Purchaser, LLC | Moore & Van Allen PLLC | Glenn E. Siegel, William D. Curtis | glennsiegel@mvalaw.com; williamcurtis@mvalaw.com |
| Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited | Morgan, Lewis & Bockius LLP | Jody C. Barillare | jody.barillare@morganlewis.com |
| Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited | Morgan, Lewis & Bockius LLP | Stephan E. Hornung | stephan.hornung@morganlewis.com |
| Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025 | Morris James LLP | Eric J. Monzo, Jason S. Levin | emonzo@morrisjames.com; jlevin@morrisjames.com |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | Morris, Nichols, Arsht & Tunnell LLP | Curtis S. Miller, Matthew B. Harvey | cmiller@morrisnichols.com; mharvey@morrisnichols.com |
| Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP | Morrison & Foerster LLP | James Newton, Geoff Peck, Miranda Russell, Will Winsett | jnewton@mofo.com; gpeck@mofo.com; mrussell@mofo.com; wwinsett@mofo.com |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | O'Melveny & Myers LLP | Matt Kline and Timothy Heafner | mkline@omm.com; theafner@omm.com |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | O'Melveny & Myers LLP | Scott Drake, Emma Jones | eljones@omm.com; sdrake@omm.com |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | O'Melveny & Myers LLP | Steve Warren | swarren@omm.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Attn Timothy Jay Fox, Jr. | timothy.fox@usdoj.gov |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Pachulski Stang Ziehl & Jones LLP | Bradford J. Sandler, Peter J. Keane | bsandler@pszjlaw.com; pkeane@pszjlaw.com |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Pachulski Stang Ziehl & Jones LLP | Robert J. Feinstein, Shirley S. Cho | rfeinstein@pszjlaw.com; scho@pszjlaw.com |
| Counsel to the Ad Hoc Group of ABS Noteholders | Pashman Stein Walder Hayden, P.C. | David B. Stratton, Joseph C. Barsalona II, Alexis R. Gambale | dstratton@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com |
| Counsel to Vine; Counsel to EastTree Media | Paul Hastings LLP | Susan Williams, Paul Sagan | susanwilliams@paulhastings.com; paulsagan@paulhastings.com |
| Counsel for 1397225 Ontario Limited and Falcon Strategic Partners IV, LP | Potter Anderson & Corroon LLP | Christopher M. Samis, R. Stephen McNeill, Brett M. Haywood, Shannon A. Forshay | csamis@potteranderson.com; rmcneill@potteranderson.com; bhaywood@potteranderson.com; sforshay@potteranderson.com |
| Top 20 Creditor | PWGA Pension Fund | | kchristovich@wga.org |
| Counsel to CP Ventura LLC | Richards, Layton & Finger, P.A. | Michael J. Merchant, Amanda R. Steele | merchant@rlf.com; steele@rlf.com |
| Counsel to Clover Ivy Purchaser, LLC | Robinson & Cole LLP | Jamie L. Edmonson, Rachel Jaffe Mauceri | jedmonson@rc.com; rmauceri@rc.com |
| Top 20 Creditor | SawSee Films, Inc. f/s/o Fax Bahr | c/o Surpin, Mayersohn & Coghill, LLP | faxbahr@gmail.com |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov |

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Wilmington Savings Fund Society, FSB, as collateral agent under that certain Fifth Amended and Restated Note Purchase Agreement, dated January 21, 2025 | Seward & Kissel LLP | John R. Ashmead, Gregg S. Bateman, Catherine V. LoTempio | ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com |
| Counsel to Collateral Agent for Senior Secured Notes | Seward & Kissell LLP | Gregg Bateman, Sagar Patel | bateman@sewkis.com; patel@sewkis.com |
| Top 20 Creditor | Signpost Up Ahead, Inc. f/s/o Jill Blotevogel | f/s/o Jill Blotevogel | lhoward@independentartistgroup.com |
| Counsel to Vine Alternative Investments Group, LLC | Stevens & Lee, P.C. | Joseph H. Huston, Jr. | joseph.huston@stevenslee.com |
| Counsel to Regency Entertainment (USA), Inc. | Stinson LLP | Sandford L. Frey | sandford.frey@stinson.com |
| Top 20 Creditor | Three Rivers Entertainment f/s/o David Hollander | c/o Hansen, Jacobson, Teller, Hoberman | ak@hjth.com |
| Top 20 Creditor | Upper Press, LLC f/s/o Patrick Cunnane | c/o CAA | jon.cassir@caa.com |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| Committee of Unsecured Creditors | Vanessa McCarthy | c/o: William Morris Endeavor Entertainment, LLC | TRizzo@endeavorco.com |
| Counsel to the Ad Hoc Group of ABS Noteholders | Wachtell, Lipton, Rosen & Katz | Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock | JAFeltman@wlrk.com; MSBenn@wlrk.com; JMSimwinga@wlrk.com; KPWaldock@wlrk.com |
| Top 20 Creditor | Warner Bros. Entertainment Inc. | Attn Wayne Smith | wayne.smith@warnerbros.com |
| Top 20 Creditor and Co-Counsel for Magnum Films SPC | Weil Gotshal & Manges LLP | Kevin Bostel | frank.nocco@weil.com; Kevin.Bostel@weil.com |
| Co-Counsel for Magnum Films SPC | Weil, Gotshal & Manges LLP | Tom Ara | Tom.Ara@weil.com |
| Top 20 Creditor | WGA Health Fund Contribtuion | | kchristovich@wga.org |
| Counsel to 20th Century Studios, Inc. | Wilmer Cutler Pickering Hale and Dorr LLP | Andrew N. Goldman, Benjamin W. Loveland | andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com |
| Top 20 Creditor | Writers Guild of America West | Kristy Christovich | kchristovich@wga.org |

# Exhibit B

**Exhibit B**
**Core/2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Top 20 Creditor and Committee of Unsecured Creditors | 10100 Santa Monica Blvd. | Attn: Chase Anderson and Eric Lyons, Hines | 10100 Santa Monica Blvd, Suite 180 | | | Los Angeles | CA | 90067 |
| U.S. Bank National Association, as ABS Trustee | Barnes & Thornburg LLP | Aaron Gavant, Kenneth P. Kansa | One N. Wacker Drive Suite 4400 | | | Chicago | IL | 60606-2833 |
| U.S. Bank National Association, as ABS Trustee | Barnes & Thornburg LLP | Leah O'Farrell | One Marina Park Drive Suite 1530 | | | Boston | MA | 02210 |
| Top 20 Creditor | Blackbird Films f/s/o Adam Small | c/o Brechen Feldman Breimer Silver & Thompson, LLP | Attn: Ariela Moskowitz | 1875 Century Park East, Suite 1770 | | Los Angeles | CA | 90067 |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 |
| Counsel to Regency Entertainment (USA), Inc. | Carothers & Hauswirth LLP | Gregory W. Hauswirth | 1007 N. Orange Street, 4th Floor | | | Wilmington | DE | 19801 |
| Top 20 Creditor | Content Cartel LLC | c/o Ryan Powers, Attorney at Law | 5807 Fayette Street | | | Los Angeles | CA | 90042 |
| Counsel to Vine Alternative Investments Group, LLC | Cooley LLP | Attn.: Daniel Shamah | 55 Hudson Yards | | | New York | NY | 10001 |
| Delaware Attorney General | Delaware Attorney General | Attn Bankruptcy Department | Carvel State Office Bldg. | 820 N. French St. | | Wilmington | DE | 19801 |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | Attn Bankruptcy Department | Carvel State Building | 820 N French St | Wilmington | DE | 19801 |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | Franchise Tax | PO Box 898 | | Dover | DE | 19903 |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd., Suite 100 | | | Dover | DE | 19904 |
| Top 20 Creditor | EP Abso LLC | c/o Sloane, Offer, Weber, and Dern LLP | Attn: Mark Wetzstein | 10100 Santa Monica Blvd., Suite 750 | | Los Angeles | CA | 90067 |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| Top 20 Creditor | Katzner Pictures f/s/o Oren Moverman | Oren Moverman | 16 West 16th Street, Apt. 12AN | | | New York | NY | 10011 |
| Top 20 Creditor | Kirkland & Ellis LLP | Mark C. Holscher, P.C. | 555 Flower Street Suite 3700 | | | Los Angeles | CA | 90071 |
| Counsel to Content Partners and for CP Ventura LLC | Latham & Watkins LLP | David Hammerman | 1271 Avenue of the Americas | | | New York | NY | 10020 |
| Counsel to Content Partners and for CP Ventura LLC | Latham & Watkins LLP | Deniz Irgi, Davis A. Klabo | 355 South Grand Avenue, Suite 100 | | | Los Angeles | CA | 90071 |
| Counsel to Content Partners | Latham & Watkins LLP | Liliana Ranger, Djenab Conde, Sam Lehman | 10250 Constellation Blvd., Suite 1100 | | | Los Angeles | CA | 90067 |
| Counsel to Regency Entertainment (USA), Inc. | Leech Tishman Fuscaldo & Lampl, LLC | John M. Steiner, Kristin A. Lawson | 525 William Penn Place, 28th Floor | | | Pittsburgh | PA | 15219 |
| Counsel to Regency Entertainment (USA), Inc. | Leech Tishman Fuscaldo & Lampl, LLC | Michael P. Kruszewski | 1001 State Street, Suite 1400 | | | Erie | PA | 16501 |
| Top 20 Creditor and Committee of Unsecured Creditors | McGuffin Entertainment Media, Inc. c/o UTA | c/o Glaser Weil Fink Howard Jordan & Shapiro LLP | Attn: Douglas Stone and James Scura | 10250 Constellation Blvd., 19th Floor | | Los Angeles | CA | 90067 |
| Top 20 Creditor | Milbank | Sean McMillon | 55 Hudson Yards | | | New York | NY | 10001-2163 |
| Counsel to Falcon and Ontario | Milbank LLP | Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman | 55 Hudson Yards | | | New York | NY | 10001-2163 |

**Exhibit B**
**Core/2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Top 20 Creditor | Moonshot Entertainment Inc. f/s/o Bryan Cranston | c/o UTA | Attn: Matt Rice | 9336 Civic Center Drive | | Beverly Hills | CA | 90210 |
| Counsel to Clover Ivy Purchaser, LLC | Moore & Van Allen PLLC | Glenn E. Siegel, William D. Curtis | 100 North Tryon Street, Suite 4700 | | | Charlotte | NC | 28202-4003 |
| Counsel to Paramount Global and its Affiliates, Including Paramount Pictures Corporation, Paramount Pictures International, and Paramount Pictures International Limited | Morgan, Lewis & Bockius LLP | Stephan E. Hornung | 101 Park Avenue | | | New York | NY | 10178-0060 |
| Counsel to DIP Lenders - Falcon and Ontario, 1397225 Ontario Limited and Falcon Strategic Partners IV, LP | Morrison & Foerster LLP | James Newton, Geoff Peck, Miranda Russell, Will Winsett | 250 West 55th Street | | | New York | NY | 10019-9601 |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | O'Melveny & Myers LLP | Matt Kline and Timothy Heafner | 1999 Avenue of the Stars 8th Floor | | | Los Angeles | CA | 90067 |
| Counsel to Warner Bros. Entertainment Inc., and its Affiliates | O'Melveny & Myers LLP | Steve Warren | 400 South Hope Street Suite 1900 | | | Los Angeles | CA | 90071 |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Attn Timothy Jay Fox, Jr. | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 |
| Counsel to Vine; Counsel to EastTree Media | Paul Hastings LLP | Susan Williams, Paul Sagan | 1999 Avenue of the Stars, 27th Floor | | | Century City | CA | 90067 |
| Top 20 Creditor | PWGA Pension Fund | | Dept. LA 25083 | | | Pasadena | CA | 91185-5085 |
| Top 20 Creditor | SawSee Films, Inc. f/s/o Fax Bahr | c/o Surpin, Mayersohn & Coghill, LLP | 1880 Century Park East, Suite 404 | | | Los Angeles | CA | 90067 |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | Regional Director | 100 Pearl St., Suite 20-100 | | New York | NY | 10004-2616 |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | Regional Director | One Penn Center | 1617 JFK Boulevard Ste 520 | Philadelphia | PA | 19103 |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 |
| Counsel to Collateral Agent for Senior Secured Notes | Seward & Kissell LLP | Gregg Bateman, Sagar Patel | One Battery Park Plaza | | | New York | NY | 10004 |
| Top 20 Creditor | Signpost Up Ahead, Inc. f/s/o Jill Blotevogel | f/s/o Jill Blotevogel | c/o Agency for the Performing Arts | 10585 Santa Monica Blvd. | | Los Angeles | CA | 90025 |
| Top 20 Creditor | Sony Pictures Television Inc. | Matthew Bickell | 10202 West Washington Blvd. | Norman Lear Building, 3rd Floor | | Culver City | CA | 90232 |
| Counsel to Regency Entertainment (USA), Inc. | Stinson LLP | Sandford L. Frey | 1901 Avenue of the Stars, Suite 450 | | | Los Angeles | CA | 90067-6006 |
| Top 20 Creditor | Three Rivers Entertainment f/s/o David Hollander | c/o Hansen, Jacobson, Teller, Hoberman | Attn: Adam Kaller and Duncan Hedges | 450 North Roxbury Drive, Suite 800 | | Beverly Hills | CA | 90210 |
| Top 20 Creditor | Upper Press, LLC f/s/o Patrick Cunnane | c/o CAA | Attn: Jon Cassir | 2000 Avenue of the Stars | | Los Angeles | CA | 90067 |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 |

**Exhibit B**
**Core/2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Counsel to the Ad Hoc Group of ABS Noteholders | Wachtell, Lipton, Rosen & Katz | Joshua A. Feltman, Michael S. Benn, Joel M. Simwinga, Katherine P. Waldock | 51 West 52nd Street | | | New York | NY | 10019 |
| Top 20 Creditor | Warner Bros. Entertainment Inc. | Attn Wayne Smith | 4000 Warner Blvd | | | Burbank | CA | 91522 |
| Top 20 Creditor and Co-Counsel for Magnum Films SPC | Weil Gotshal & Manges LLP | Kevin Bostel | 767 Fifth Avenue | | | New York | NY | 10153 |
| Co-Counsel for Magnum Films SPC | Weil, Gotshal & Manges LLP | Tom Ara | 1999 Avenue of the Stars, Suite 1800 | | | Los Angeles | CA | 90067 |
| Top 20 Creditor | WGA Health Fund Contribtuion | | Dept. LA 25102 | | | Pasadena | CA | 91185-5102 |
| Top 20 Creditor | Writers Guild of America West | Kristy Christovich | 7000 West Third Street | | | Los Angeles | CA | 90048 |

# Exhibit C

**Exhibit C**

**First Omnibus Objection Claimants**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Kendall Milton | | Email on File |
| Keyon E Tehrani | | Email on File |
| Lily Drew | Attn Lily Drew | Email on File |
| Lions Gate Films Inc. | Anthony Gambol | agambol@lionsgate.com |
| Mediabrat Productions Inc. | f/s/o Will Pascoe | will@mediabrat.com |
| Mediabrat Productions Inc. | William Pascoe | will@mediabrat.com |
| Moonshot Entertainment, Inc. | Attn Cole Nicholas | CNicholas@GreenbergGlusker.com |
| The G.O.A.T. Media, LLC | John Pautsch | legal@thegoat.com |
| William Morris Endeavor Entertainment, LLC | Courtney Braun | trizzo@endeavorco.com |
| William Morris Endeavor Entertainment, LLC | Trina Shek Rizzo | trizzo@endeavorco.com |

# Exhibit D

**Exhibit D**

**First Omnibus Objection Claimants**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | Sacramento | CA | 95812-2952 |
| Kendall Milton | | Address on File | | | | |
| Keyon E Tehrani | | Address on File | | | | |
| Lily Drew | Attn Lily Drew | Address on File | | | | |
| Lions Gate Films Inc. | Anthony Gambol | 2700 Colorado Avenue | | Santa Monica | CA | 90404 |
| Mediabrat Productions Inc. | f/s/o Will Pascoe | c/o Independent Artist Group | 10585 Santa Monica Blvd. | Los Angeles | CA | 90025 |
| Mediabrat Productions Inc. | William Pascoe | 23421 Summerglen Place | | Valencia | CA | 91354 |
| Moonshot Entertainment, Inc. | Attn Cole Nicholas | c/o Greenberg Glusker | 2049 Century Park East, Ste. 2600 | Los Angeles | CA | 90067 |
| Moonshot Entertainment, Inc. | Bryan Cranston | 15821 Ventura Blvd. #500 | | Encino | CA | 91436 |
| The G.O.A.T. Media, LLC | John Pautsch | 9903 Santa Monica Blvd. #169 | | Beverly Hills | CA | 90212 |
| William Morris Endeavor Entertainment, LLC | Courtney Braun | 9601 Wilshire Blvd | | Beverly Hills | CA | 90210 |
| William Morris Endeavor Entertainment, LLC | Trina Shek Rizzo | 9601 Wilshire Blvd | | Beverly Hills | CA | 90210 |

# Exhibit E

**Exhibit E**

**Affected Party Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Milbank LLP | Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman | nalmeida@milbank.com; smcmillon@milbank.com; knesfield@milbank.com; nconnolly@milbank.com; atuchman@milbank.com |

# Exhibit F

**Exhibit F**

**Affected Parties Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|---|---|---|---|---|---|
| Milbank | Sean McMillon | 55 Hudson Yards | New York | NY | 10001-2163 |
| Milbank LLP | Nelly Almeida, Sean McMillon, Kamal Nesfield, Nicholas Connolly, Ari Tuchman | 55 Hudson Yards | New York | NY | 10001-2163 |
| Weil Gotshal & Manges LLP | | 767 Fifth Avenue | New York | NY | 10153 |

# Exhibit G

**Exhibit G**

**Affected Parties Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| David Hollander | Attn Adam Kaller | ak@hjth.com |
| Dixon Cox Productions, Inc. f/s/o Chris Case | Sean Scott | sscott@gursey.com |
| Three Rivers Entertainment | c/o Hansen, Jacobson, Teller, Hoberman | ak@hjth.com |

# Exhibit H

**Exhibit H**

**Affected Parties Service List**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| Chris Case DBA Dixon Cox Productions Inc | | 2121 Avenue of the Stars, Suite 1300 | | | Los Angeles | CA | 90067 |
| David Hollander | Attn Adam Kaller | 450 North Roxbury Dr., Suite 800 | Hansen, Jacobson, Teller, Hoberman, Newman, Warren | Richman, Rush, Kaller, Gellman, Meigs, & Fox | Beverly Hills | CA | 90210 |
| Dixon Cox Production f/s/o Christopher Case | Attn Jare E. Levine | c/o Yorn Levine Barnes Krintzman Rubenstin Kohner Endlich & Gellman | 1999 Avenue of the Stars, 4th Floor, North Tower | | Los Angeles | CA | 90067 |
| Dixon Cox Productions, Inc. f/s/o Chris Case | Sean Scott | 2121 Avenue of the Stars, Suite 1300 | | | Los Angeles | CA | 90067 |
| Dixon Cox Productions, Inc. f/s/o Christopher Case | Attn Jared E. Levine | c/o Morris Yorn Barnes Levine Krintzman Rubenstein Kohner Endlich & Gellman | 2000 Avenue of the Stars, 3rd Floor, North Tower | | Los Angeles | CA | 90067 |
| LA County Tax Assessor | | 225 North Hills St | | | Los Angeles | CA | 90012 |
| Three River Entertainment, Inc. | Attn Adam Kaller and Duncan Hedges | c/o Hansen, Jacobson, Teller, Hoberman, Newman, Warren, Richman, et al. | 450 North Roxbury Dr., Suite 800 | | Beverly Hills | CA | 90210 |
| Three Rivers Entertainment | c/o Hansen, Jacobson, Teller, Hoberman | Attn Adam Kaller and Duncan Hedges | 450 North Roxbury Drive, Suite 800 | | Beverly Hills | CA | 90210 |
| Three Rivers Entertainment f/s/o David Hollander | Attn Adam Kaller and Duncan Hedges | c/o Hansen, Jacobson, Teller, Hoberman, Newman, Warren, Richman et al | 450 North Roxbury Drive, Suite 800 | | Beverly Hiils | CA | 90210 |

# Exhibit I

**Exhibit I**

**Affected Parties Service List**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Blackbird Films f/s/o Adam Small | Attn Ariela Moskowitz | ariela@bfbst.com |
| Hart Properties f/s/o James V. Hart | c/o James V. Hart | j.v.hart@gmail.com |
| Jacob V. Hart | | Email on File |
| Karen Croner | | Email on File |
| Katzner Pictures f/s/o Oren Moverman | | Email on File |
| Kendall Milton | Attn Eric Brooks | eric@ggssc.com |
| Kendall Milton | Attn Jim Stein | jim.stein@iala.com |
| Kendall Milton | | Email on File |
| Light Work Content, Inc. f/s/o Eric Amadio | Attn Bash Narran | bnaran@wmeagency.com |
| Light Work Content, Inc. f/s/o Eric Amadio | Attn Greg Slewett and Graham Ballou | greg@jssk.com; graham@jssk.com |
| Lightwork Content Inc. f/s/o Eric Amadio | c/o WME Entertainment | BNaran@wmeagency.com |
| Moonshot Entertainment Inc. f/s/o Bryan Cranston | c/o UTA | bryan@moonshot.tv |
| Moonshot Entertainment, Inc. | Attn Cole Nicholas | CNicholas@GreenbergGlusker.com |
| Moonshot Entertainment, Inc. | Greenberg Glusker Fields Claman & Machtinger LLP | jkrieger@greenbergglusker.com |
| Moonshot Entertainment, Inc. | Saul Ewing LLP | john.demmy@saul.com |
| Patrick Cunnane | | Email on File |
| SawSee Films, Inc. f/s/o Fax Bahr | c/o Surpin, Mayersohn & Coghill, LLP | faxbahr@gmail.com |
| Signpost Up Ahead, Inc. f/s/o Jill Blotevogel | f/s/o Jill Blotevogel | lhoward@independentartistgroup.com |
| Upper Press, LLC | Attn Jon Cassir | jon.cassir@caa.com |
| Upper Press, LLC f/s/o Patrick Cunnane | c/o CAA | jon.cassir@caa.com |

# Exhibit J

**Exhibit J**
**Affected Parties Service List**
**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| An MLR Original f/s/o Marja-Lewis Ryan | c/o Johnson Shapiro Slewett & Kole, LLP | Attn Tara Kole & Marjorie Williams | 750 N. San Vicente Blvd, Ste. 1550 | | West Holllywood | CA | 90069 |
| Blackbird Films f/s/o Adam Small | Attn Ariela Moskowitz | c/o Brechen Feldman Breimer Silver & Thompson, LLP | 1875 Century Park East, Suite 1770 | | Los Angeles | CA | 90067 |
| Chris Cullari | c/o Stagecoach Entertainment, Attn Steve Smith | 11835 W. Olympic Blvd | | | Los Angeles | CA | 90064 |
| Chris Cullari | c/o The Gersh Agency | PO Box 5617 | | | Beverly Hills | CA | 90209 |
| CHRIS CULLARI and JENNIFER RAITE | c/o Stagecoach Entertainment, Attn Steve Smith | 11835 W. Olympic Blvd | | | Los Angeles | CA | 90064 |
| Christopher Cullari c/o Gersh | | 9465 Wilshire Blvd, 6th Floor | | | Beverly Hills | CA | 90212 |
| Hart Properties f/s/o James V. Hart | c/o James V. Hart | 225 East 73rd Street. #6A | | | New York | NY | 10021 |
| Jacob V. Hart | Jonathan Levin | Address on File | | | | | |
| Jacob V. Hart | | Address on File | | | | | |
| Jennifer Raite | Attn Sean Barclay | c/o The Gersh Agency | 9465 Wilshire Blvd., 6th Floor | | Los Angeles | CA | 90212 |
| Jennifer Raite | c/o Stagecoach Entertainment, Attn Steve Smith | 11835 W. Olympic Blvd | | | Los Angeles | CA | 90064 |
| Jennifer Raite c/o Gersh | | 9465 Wilshire Blvd, 6th Floor | | | Beverly Hills | CA | 90212 |
| Karen Croner | | Address on File | | | | | |
| Katzner Pictures f/s/o Oren Moverman | | Address on File | | | | | |
| Kendall Milton | Attn Eric Brooks | c/o Goodman, Genow, Schenkman, Smelkinson & Christopher, LLP | 9665 Wilshire Blvd, Fifth Floor | | Beverly Hills | CA | 90212 |
| Kendall Milton | Attn Jim Stein | c/o Innovative Artists Literary Agency | 1505 10th Street | | Santa Monica | CA | 90401 |
| Kendall Milton | | Address on File | | | | | |
| Kubier Entertainment f/s/o Karen Croner | | Address on File | | | | | |
| Kubier Entertainment, Inc. | | Address on File | | | | | |
| Light Work Content, Inc. f/s/o Eric Amadio | Attn Bash Narran | c/o WME | 9601 Wilshire Blvd | | Beverly Hills | CA | 90210 |
| Light Work Content, Inc. f/s/o Eric Amadio | Attn Greg Slewett and Graham Ballou | c/o Johnson Shapiro Slewett & Kole LLP | 750 N San Vicente Blvd, #RE 1550 | | West Hollywood | CA | 90069 |
| Lightwork Content Inc. f/s/o Eric Amadio | c/o WME Entertainment | 9601 Wilshire Blvd., 3rd Floor | | | Beverly Hills | CA | 90210 |
| Moonshot Entertainment Inc. f/s/o Bryan Cranston | c/o UTA | Attn Matt Rice | 9336 Civic Center Drive | | Beverly Hills | CA | 90210 |
| Moonshot Entertainment, Inc. | Attn Cole Nicholas | c/o Greenberg Glusker | 2049 Century Park East, Ste. 2600 | | Los Angeles | CA | 90067 |
| Moonshot Entertainment, Inc. | Bryan Cranston | 15821 Ventura Blvd. #500 | | | Encino | CA | 91436 |
| Moonshot Entertainment, Inc. | Greenberg Glusker Fields Claman & Machtinger LLP | Jeffrey A. Krieger | 2049 Century Park East, Suite 2600 | | Los Angeles | CA | 90067 |
| Moonshot Entertainment, Inc. | Moonshot Entertainment, Inc. | Bryan Cranston | 15821 Ventura Blvd. #500 | | Encino | CA | 91436 |
| Moonshot Entertainment, Inc. | Saul Ewing LLP | John D. Demmy | 1201 North Market Street, Suite 2300 | P.O. Box 1266 | Wilmington | DE | 19899 |

**Exhibit J**
**Affected Parties Service List**
**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| Moonshot Entertainment, Inc. f/s/o Bryan Cranston, James Degus and Any Other Employees | Attn Matt Rice | 9336 Civic Center Dr. | c/o United Talent Agency | or Indpt Contractors Acting on Behalf of ProdCo | Beverly Hills | CA | 90210 |
| Patrick Cunnane | Attn Jon Cassir | c/o Creative Artists Agency | 2000 Avenue of the Stars | | Los Angeles | CA | 90067 |
| Patrick Cunnane | | Address on File | | | | | |
| Sadamantium, Inc. f/s/o Mike Lawrence | Attn Jeff Greenberg | c/o Gersh | 9465 Wilshire Blvd., 6th Floor | | Beverly Hills | CA | 90212 |
| Sammy Mo, Inc. f/s/o Sam Morrill | c/o William Morris Endeavor | Attn Allysa Mahler | 9601 Wilshire Blvd. | | Beverly Hills | CA | 90210 |
| SawSee Films, Inc. f/s/o Fax Bahr | Attn Paul Mayersohn | c/o Surpin, Mayersohn & Coghill, LLP | 1880 Century Park East Suite 404 | | Los Angeles | CA | 90067 |
| SawSee Films, Inc. f/s/o Fax Bahr | c/o Surpin, Mayersohn & Coghill, LLP | 1880 Century Park East, Suite 404 | | | Los Angeles | CA | 90067 |
| Say When Productions f/s/o Allie Romano | Attn Ryan Nord | c/o The Nord Group LLP | 1925 Century Park East, Suite 1700 | | Los Angeles | CA | 90067 |
| Say When Productions f/s/o Allie Romano | c/o Kaplan Perrone Entertainment | Attn Josh Goldenberg | 9171 Wilshire Blvd., Suite 400 | | Beverly Hills | CA | 90210 |
| Signpost Up Ahead, Inc. f/s/o Jill Blotevogel | Attn Lindsay Howard Parker | c/o APA | 10585 Santa Monica Blvd | | Los Angeles | CA | 90025 |
| Signpost Up Ahead, Inc. f/s/o Jill Blotevogel | f/s/o Jill Blotevogel | c/o Agency for the Performing Arts | 10585 Santa Monica Blvd. | | Los Angeles | CA | 90025 |
| Upper Press, LLC | Attn Jon Cassir | c/o Creative Artists Agency | 2000 Avenue of the Stars | | Los Angeles | CA | 90067 |
| Upper Press, LLC f/s/o Patrick Cunnane | c/o CAA | Attn Jon Cassir | 2000 Avenue of the Stars | | Los Angeles | CA | 90067 |