

Samuel A. Khalil, Esq.
 Lauren C. Doyle, Esq.
 Brian Kinney, Esq.
 Edward R. Linden, Esq.
MILBANK LLP
 55 Hudson Yards
 New York, New York 10001
 Telephone: (212) 530-5000
 Facsimile: (212) 530-5219

Michael J. Edelman, Esq.
 William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
 1633 Broadway, 31st Floor
 New York, New York 10019
 Telephone: (212) 407-7700
 Facsimile: (212) 407-7799

Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)	Chapter 11	
)		
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)	
)		
Debtors. ²)	(Jointly Administered)	
)		

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference (the “Status Conference”) will take place on **November 6, 2023 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004. **The Status Conference will be conducted via Zoom for Government.** Further information on the use of

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Zoom for Government can be found at the Court's website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Status Conference must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **November 5, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that copies of the Motion and other pleadings can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

[Remainder of page intentionally left blank]

Dated: November 3, 2023
New York, New York

/s/ Brian Kinney

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney, Esq.

Edward R. Linden, Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: skhalil@milbank.com

ldoyle@milbank.com

bkinney@milbank.com

elinden@milbank.com

*Counsel to all Debtors and Debtors in Possession
other than the Participation Debtors*

/s/ Michael J. Edelman

Michael J. Edelman, Esq.

William W. Thorsness, Esq. (admitted *pro hac vice*)

VEDDER PRICE P.C.

1633 Broadway, 31st Floor

New York, New York 10019

Telephone: (212) 407-7700

Facsimile: (212) 407-7799

Email: mjedelman@vedderprice.com

wthorsness@vedderprice.com

Counsel to the Participation Debtors