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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
In re:) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*) Case No. Case No. 23-11177 (JPM)
)
Debtors.¹) (Jointly Administered)
_____)

**AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON NOVEMBER 1, 2023 AT 11:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **November 1, 2023 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be conducted in-person.**

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601) (“*VAH*”); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A) (“*Aetios 1*”); Aetios Aviation Leasing 2 Limited (N/A) (“*Aetios 2*”); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A) (“*Panamera XII*”); Panamera Aviation Leasing XIII Designated Activity Company (N/A) (“*Panamera XIII*”); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A) (“*VAMP*”); and Voyager Finance Co. (9652). The “MSNs 63695 and 63781 Debtors” are, collectively, Aetios 1, Aetios 2, Panamera XII and Panamera XIII. The “P.A. Debtors” are, collectively, VAH, VAMI and the MSNs 63695 and 63781 Debtors.



or otherwise contacting the Court. Appearances must be entered no later than **October 31, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”).

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the “Pleadings”) can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court’s website.

HEARING AGENDA

I. Matters Going Forward

1. **Participation Agreement Assumption Motion.** *Motion of Voyager Aviation Holdings, LLC, and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 42] (the “Participation Agreement Motion”)

Related Documents:

- a. **Declaration in Support of Participation Agreement Assumption.** *Declaration of Vinod Chandiramani In Support of Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 43] (the “Participation Agreement Motion”)

Responses Received:

- a. **UST Objection.** *Objection of the United States Trustee to the Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 107]
- b. **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers’ Objection to Motion of Voyager Aviation Holdings, LLC and Other*

Participation Assets Debtors for Entry of an Order, Pursuant to 11. U.S.C. §§363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity and (IV) Granting Related Relief [Docket No. 154]

- i. **Declaration in Support of AFIC Objection.** *Declaration of Henning Sohnemann in Support of the Aircraft Finance Insurance Consortium Insurers' (A) Motion for Relief from the Automatic Stay and Request for Adequate Protection; and (B) Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 159]

- c. **Joinder to AFIC Objection.** *Joinder of Landesbank Hessen-Thüringen Girozentrale to Aircraft Finance Insurance Consortium Insurers Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to Any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 156]

- d. **BlueBay Objection.** *RBC BlueBay's Objection to The Liquidated Damages and Reservation of Right* [Docket No. 388]

- e. **P.A. Debtors' Reply in Support of the Participation Agreement Motion.** *Reply Of Voyager Aviation Holdings, LLC And Other Participation Assets Debtors In Support Of Motion For Entry Of An Order, Pursuant To 11 U.S.C. §§ 363(B), 363(F) And 365(A), (I) Authorizing Assumption Of Participation Agreement And Related Transactions, (II) Authorizing Sale Of Participation Interests And Related Transactions, (III) Approving Liquidated Damages If Participation Assets Sold To Any Other Person Or Entity, And (Iv) Granting Related Relief* [Docket No. 448]

- f. **Azorra's Statement in Support of Participation Agreement Motion.** *Statement of Azorra Explorer Holdings Limited in Support of the Debtors' Motion to Assume the Participation Agreement* [Docket No. 453]

Status: This matter is going forward.

2. **Motion to File Redacted RSA Term Sheet Under Seal.** *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order Authorizing Such Debtors to Redact and File Under Seal Certain Commercially Sensitive Information Contained in RSA Amendment Term Sheet* [Docket No. 129]

Status: This matter is going forward.

3. **Request for Status Conference.**
 - a. **Letter request for Status Conference from AFIC Insurers.** *Request for Status Conference on November 1, 2023, at 11:00 a.m.* [Docket No. 439]

Status: This matter is going forward.

Dated: October 31, 2023
New York, New York

/s/ Michael J. Edelman
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