

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Texas

Fort Worth Division

In re: Vista Proppants and Logistics, LLC, et. al.

§  
§  
§  
§

Case No. 20-42002

Lead Case No. 20-42002

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 06/09/2020

Plan Confirmed Date: 10/28/2020

Plan Effective Date: 11/06/2020

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Vista Litigation Trust

Name of Authorized Party or Entity

/s/ James J. McGinley

Signature of Responsible Party

10/15/2024

Date

James J. McGinley

Printed Name of Responsible Party

140 Sherman Street, 4th Floor, Fairfield, CT 06824

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



204200224101500000000001

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$998,147
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$998,147

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>			
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i						
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

xxx						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

lxxii					
lxxiii					
lxxiv					
lxxv					
lxxvi					
lxxvii					
lxxviii					
lxxix					
lxxx					
lxxxi					
lxxxii					
lxxxiii					
lxxxiv					
lxxxv					
lxxxvi					
lxxxvi					
lxxxvi					
lxxxix					
xc					
xc					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
c					
ci					

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				
	iii				
	iv				
v					
vi					

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

xcviii						
xcvii						
xcvi						
xcv						
xciv						
xciii						
xcii						
xcviii						
xcv						
xciv						
xciii						
xcviii						
xcv						
xciv						
xciii						
xcviii						
c						
ci						
c.	All professional fees and expenses (debtor & committees)					

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,000,000	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name Vista Proppants and Logistics, LLC, et. al.

Case No. 20-42002

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ James J. McGinley

Signature of Responsible Party

CEO and President of Ankura Trust Company, LLC so

Title

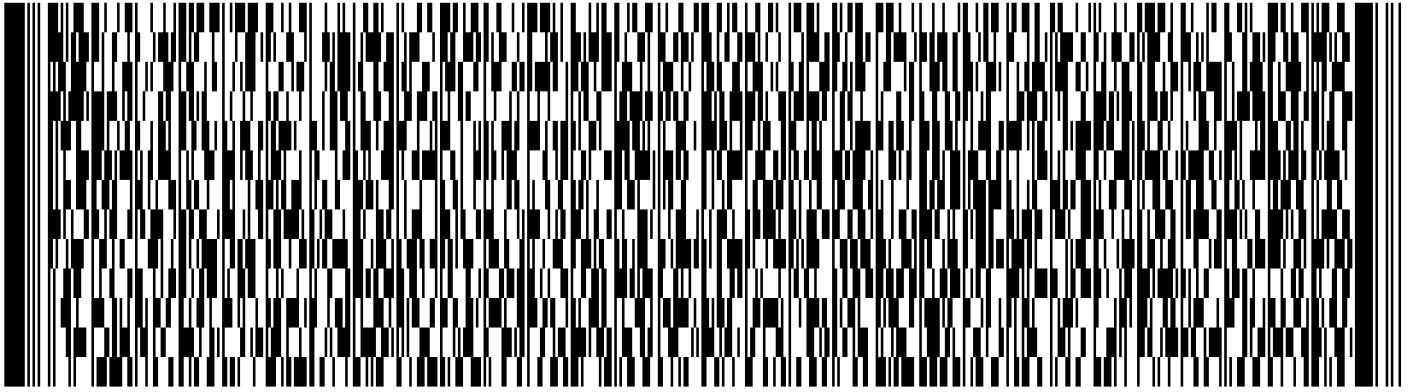
James J. McGinley

Printed Name of Responsible Party

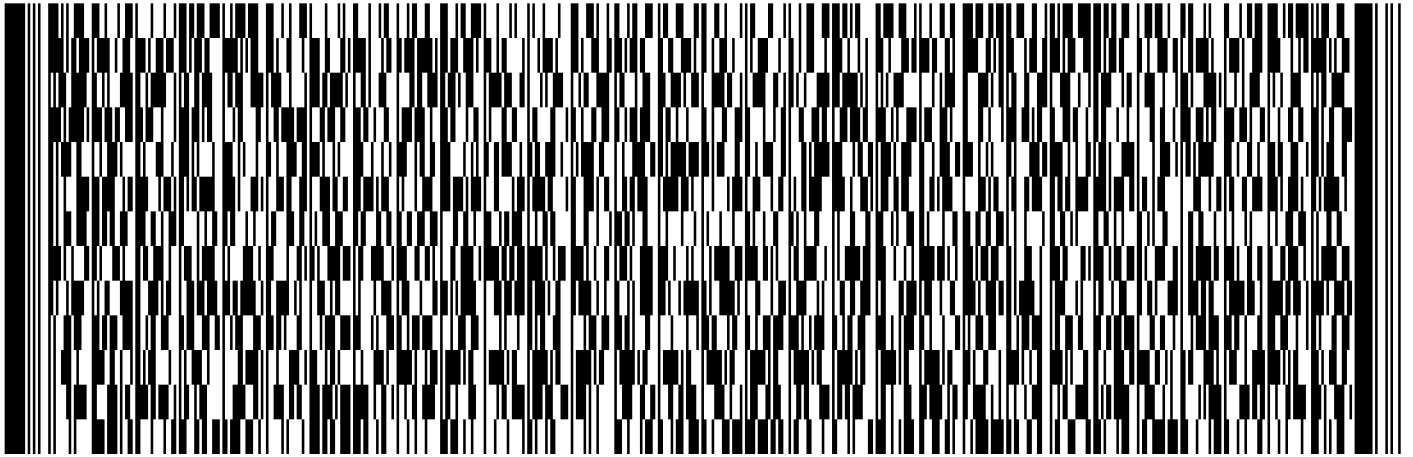
10/15/2024

Date

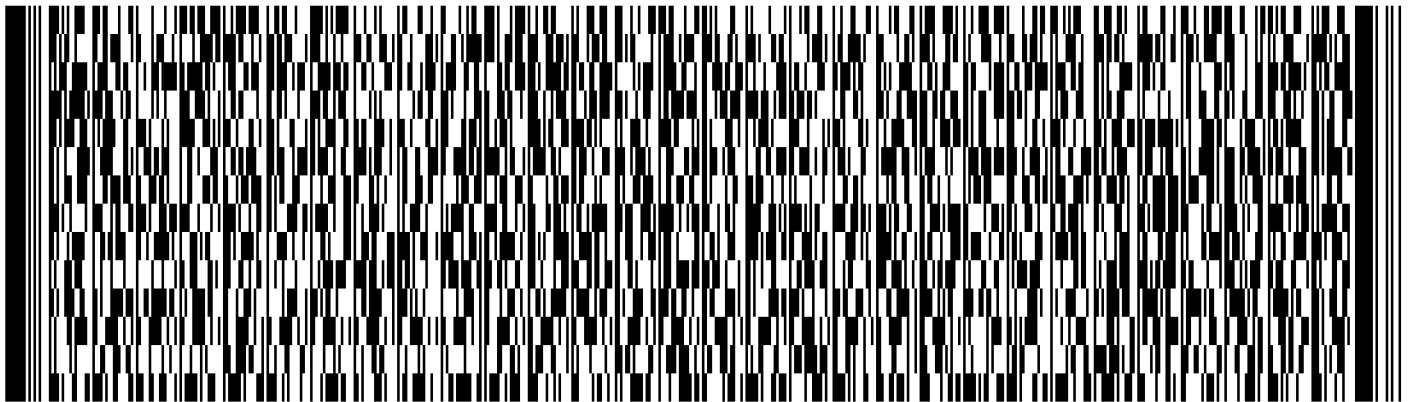




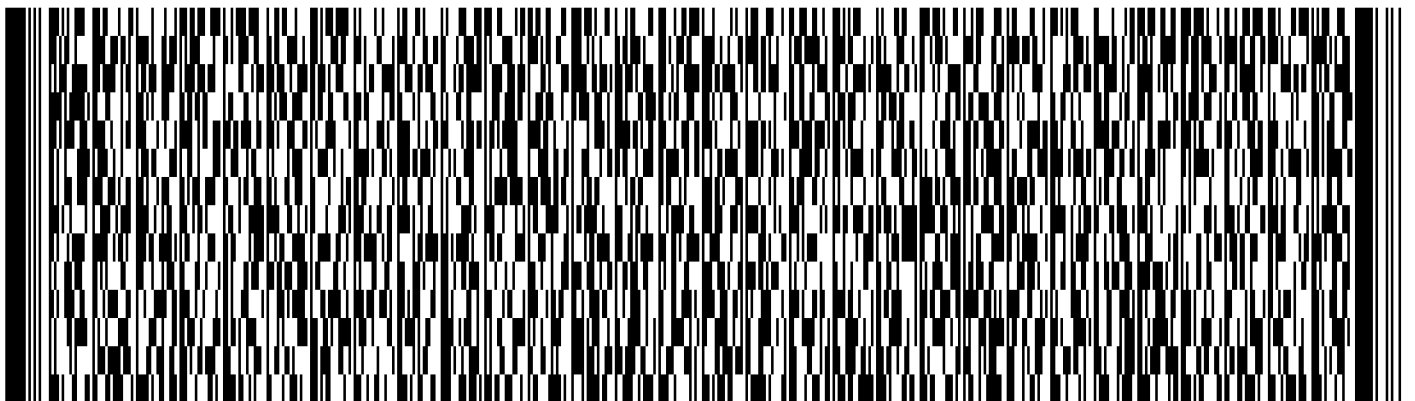
Page 1



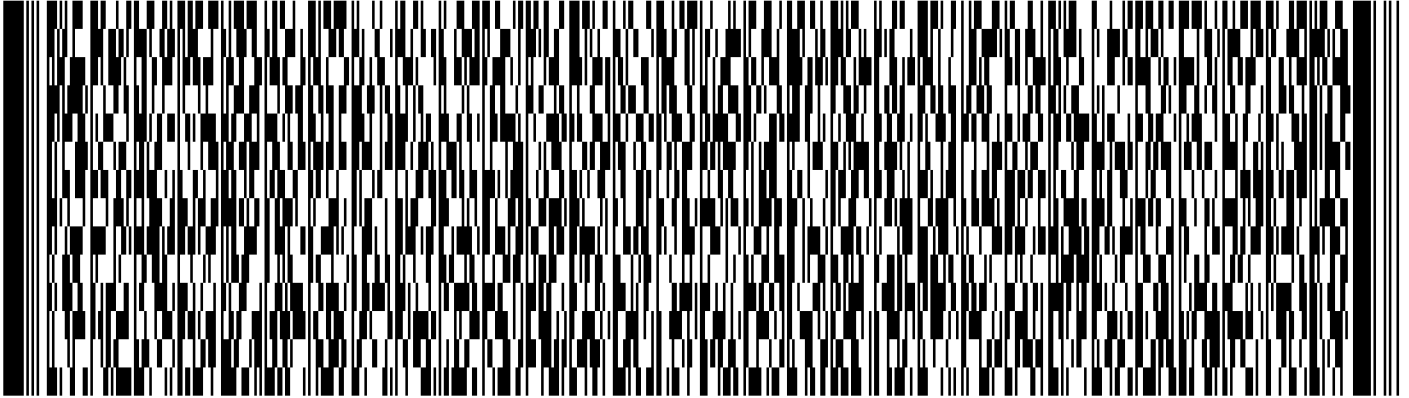
Other Page 1



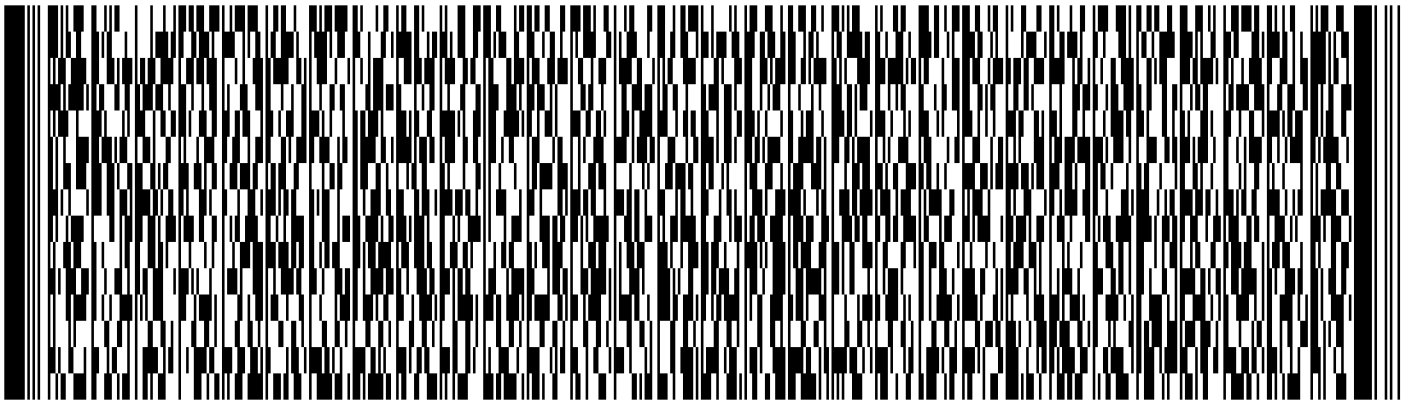
Page 2 Minus Tables



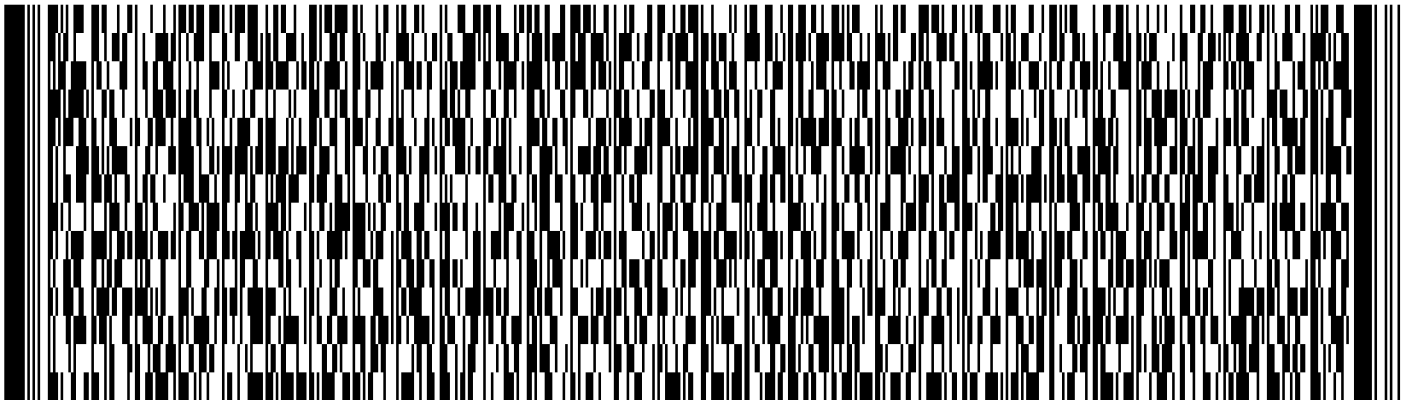
Bankruptcy Table 1-50



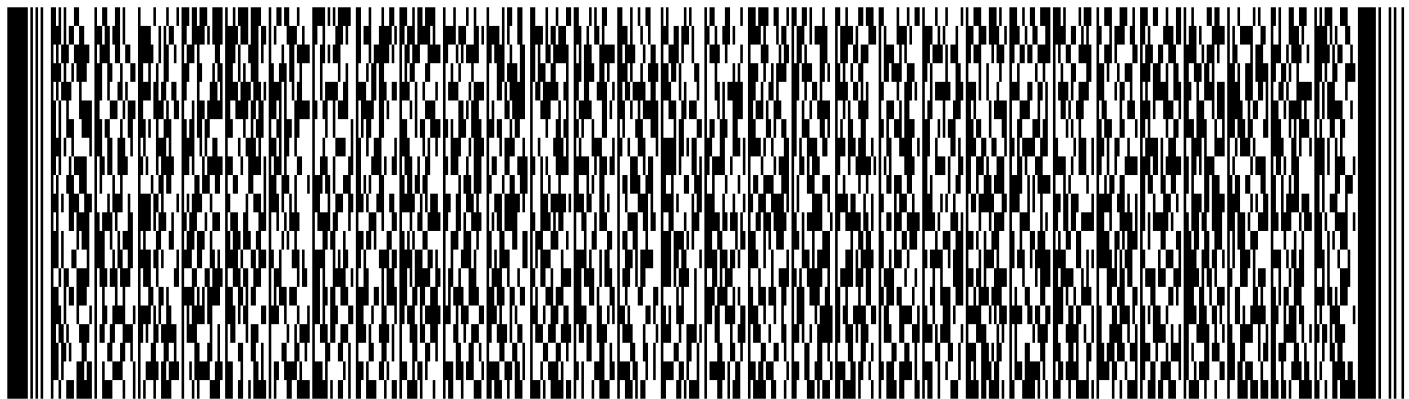
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

---

In re:

VISTA PROPPANTS AND LOGISTICS, LLC,  
et al.,

Reorganized Debtors.<sup>1</sup>

---

§  
§ Chapter 11  
§  
§ Case No. 20-42002-ELM-11  
§  
§  
§ (Jointly Administered)  
§

**POST-CONFIRMATION REPORT NOTES**  
**QUARTER ENDING SEPTEMBER 30, 2024**

Part 2: Pre-confirmation Professional Fees and Expenses

Ankura Trust Company, LLC was appointed as Litigation Trustee upon confirmation of the *Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et. al.* (the “Plan”) [Dkt. No. 748]. The Litigation Trustee was not responsible for managing, making or reporting on professional fee payments during the pendency of these bankruptcy cases. Accordingly, no amounts are reported herein.

Part 3: Recoveries of the Holders of Claims and Interests Under Confirmed Plan

Pursuant to the *Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et. al.* [Dkt. No. 748] and the Litigation Trust Agreement, the Vista Litigation Trust was established, in part, to make distributions to allowed general unsecured claims. On the Effective Date (November 6, 2020), the Vista Litigation Trust was funded, in part, with the \$1 million GUC Cash Settlement (as defined in the Plan) pursuant to the Plan and *Order Confirming the Fourth Amended Joint Plan of Reorganization of Vista Proppants and Logistics, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 717].

The Litigation Trustee continues to reconcile general unsecured claims. As such reconciliation process is ongoing, the value of “Allowed Claims” is reported as zero.

The Post-confirmation Report was executed by James J. McGinley solely in his capacity as CEO and President of Ankura Trust Company, LLC solely in its capacity as Litigation Trustee of Vista Litigation Trust.

---

<sup>1</sup> The Reorganized Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817); VPROP Operating, LLC (0269); Lonestar Prospects Management, L.L.C. (8451); MAALT Specialized Bulk, LLC (2001); Denetz Logistics, LLC (8177); Lonestar Prospects, Ltd. (4483); and MAALT, LP (5198). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.