Stephen M. Pezanosky
State Bar No. 15881850
Matthew T. Ferris
State Bar No. 24045870
David L. Staab
State Bar No. 24093194
HAYNES AND BOONE, LLP
301 Commerce Street, Suite 2600
Fort Worth, TX 76102
Telephone: 817.347.6600
Facsimile: 817.347.6650
Email: stephen.pezanosky@haynesboone.com
Email: matt.ferris@haynesboone.com
Email: david.staab@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	**Chapter 11**
	§	
Vista Proppants and Logistics, LLC, et al.,[1]	§	**Case No. 20-42002-ELM-11**
	§	
Debtors.	§	**(Jointly Administered)**

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

The debtors in possession in the above-captioned action (collectively, the "Debtors" or the "Company"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs" or "Statements") and together with the Schedules, (the "Schedules and Statements") with the United States Bankruptcy Court for the Northern District of Texas Fort Worth Division (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") and Rule 1007 of the

[1] The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vista Proppants and Logistics, LLC (7817) ("Vista HoldCo"); VPROP Operating, LLC (0269) ("VPROP"); Lonestar Prospects Management, L.L.C. (8451) ("Lonestar Management"); MAALT Specialized Bulk, LLC (2001) ("Bulk"); Denetz Logistics, LLC (8177) ("Denetz"); Lonestar Prospects, Ltd. (4483) ("Lonestar Ltd."); and MAALT, LP (5198) ("MAALT"). The location of the Debtors' service address is 4413 Carey Street, Fort Worth, TX 76119-4219.

Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mrs. Kristin Whitley, the Debtors' Chief Financial Officer, has signed each of the Schedules and Statements. Mrs. Whitley is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mrs. Whitley has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mrs. Whitley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (a "Claim") description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a

Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

Description of Cases and "As Of" Information Date. On June 9, 2020 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned cases (the "Chapter 11 Cases").

The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On June 12, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 66]. On June 23, 2020, an official committee of unsecured creditors (the "Committee") was appointed in the Chapter 11 Cases. No trustee or examiner has been requested or appointed in the Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020, except as otherwise noted.

2. **Net Book Value of Assets**. Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book value of assets as of June 9, 2020. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors' enterprise valuation.

3. **Recharacterization**. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired

postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

4. **Liabilities**. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

   Although there are multiple lenders under the Debtors' prepetition senior secured term loan facility, only the administrative agent has been listed on Schedules.

   The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

5. **Excluded Assets and Liabilities**. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

   The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis. As discussed below, prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this Bankruptcy Court authorization may not be reflected in the Schedules and Statements.

6. **Insiders**. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of insiders; (e) entities related to insiders; and (d) the debtors. Persons listed as "insiders" have been included for informational purposes only and their inclusion in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

7. **Consolidated Reporting**. The Debtors do not maintain separate financial books and records for Debtors Denetz Logistics, LLC and Lonestar Prospects Management, LLC. The Debtors have reported information in the Schedules and Statements as it is maintained in their books and records and have provided additional reporting for non-consolidated Debtors where available.

8. **Intellectual Property Rights**. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

9. **Executory Contracts**. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

10. **Classifications**. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.

11. **Claims Description**. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

12. **Causes of Action**. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or

in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. **Summary of Significant Reporting Policies**. The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action as is necessary and appropriate to avoid over payment or duplicate payment of any liabilities.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Intercompany Payables and Receivables**. Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what generally appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Certain intercompany accounts with no net value that do not reflect an actual payable or receivable balance have been excluded from the Schedules and Statements. The Debtors take no position in these Schedules and Statements as to whether any intercompany accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

16. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, credits, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may

have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. **Workers' Compensation Claims**. Name and addresses of individuals that may have claims on account of workers' compensation programs have been redacted in compliance with HIPAA.

18. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on June 9, 2020.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except as noted above and where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. For a complete description of the Debtors' cash management system see the Debtors' *Debtors' Amended Emergency Motion for Entry of an Order (I) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (II) Waiving Certain U.S. Trustee Requirements; and (III) Authorizing Continuation of Intercompany Transactions with Section 346(a) Administrative Priority* [Docket No. 30].

Schedule A/B.11. The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with certainty what amounts will actually be collected.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation prepared in connection with the Disclosure Statement.

Schedule A/B.55. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options,

guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

The Debtors have made best efforts to list all contracts relating to real property rights in Schedule A/B.55. However, not all of the Debtors' executory contracts are listed in Schedule A/B. See Schedule G at each Debtor for a listing of that Debtor's executory contracts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including parties from whom the Debtors may have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Trade payable claims listed in Schedule E/F reflect vouchered unpaid invoices as of the Petition Date. The value of goods received but for which invoices have not been received may not be reflected in Schedule E/F.

Pursuant to the *Order (I) Authorizing Debtors to Pay Certain Pre-Petition Employee Wages, Other Compensation and Reimbursable Employee Expenses; (II) Continuing Employee Benefits Programs; (III)*

Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; and (IV) Granting Related Relief [Docket No. 71] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F certain wage and wage-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Wages Order.

Pursuant to the *Order (I) Authorizing Debtors to Pay Prepetition Sales/Use Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code* [Docket No. 75] (the "Tax Order"), the Bankruptcy Court granted the Debtors authority to pay or honor sales and use taxes. The Debtors have not listed on Schedule E/F certain taxes and tax-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Tax Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has a receipt not invoiced.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements, and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors' intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtors' Statements

SOFA 3. SOFA 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders, employees (other than expense reimbursements), and bankruptcy professionals. The amounts listed in SOFA 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on SOFA 3. All disbursements listed on SOFA 3 are made through the Debtors' cash management system.

SOFAs 4 & 30. Directors and officers listed as transferees in Statement 4 for one Debtor may be (i) directors or officers of that Debtor as well as directors or officers of other Debtors, (ii) directors or officers of one or more Debtors other than that Debtor, or (iii) former directors or officers no longer employed by the Debtors.

Statement 4 does not include payments made to certain employee benefit providers in the ordinary course for the benefit of employee insiders.

The Debtors have included in this response all transfers to Alvarez and Marsal due to Gary Barton's appointment as CRO pursuant to engagement letter dated May 19, 2020. All fees paid prior to this date, were paid to Alvarez and Marsal as the financial advisor to the Debtors.

SOFA 9. Certain royalty agreements provide for charitable donations on behalf of the counterparty, in lieu of remitting monthly royalty payments to the counterparty. These payments have been included in response to this question.

SOFA 10. Material losses covered by the Debtors' insurance policies are reported in Statement 10. Other de Minimis losses may not be listed.

SOFA 11. All disbursements listed in SOFA 11 were initiated and disbursed by Lonestar Prospects, Ltd., but were for the benefit of all Debtors.

SOFA 16. In the ordinary course of their businesses, the Debtors maintain certain customer banking information necessary to complete payment transactions that is not reflected in SOFA 16.

SOFA 22-24. The Debtors have listed environmental information in SOFA 22-24 to the best of their ability, based on the information reasonably available to the Debtors at the time at the time the Schedules and Statements were prepared.

SOFA 26. In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to SOFA 26.

Fill in this information to identify the case:

Debtor name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42002-ELM-11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*	$ 0.00
1b. **Total personal property:** Copy line 91A from *Schedule A/B*	$ 3,818,932.45 + undetermined amounts
1c. **Total of all property:** Copy line 92 from *Schedule A/B*	$ 3,818,932.45 + undetermined amounts

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*	$ 0.00 + undetermined amounts
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)	
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of *Schedule E/F*	$ 0.00
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*	+ $ 7,765,407.32
4. **Total liabilities** Lines 2 + 3a + 3b	$ 7,765,407.32 + undetermined amounts

Fill in this information to identify the case:

Debtor name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42002-ELM-11

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	$ 0.00
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*	
Name of institution (bank or brokerage firm) / Type of account / Last 4 digits of account number	
3.1. See Attached Rider	$ 37,464.42
3.2.	$
4. **Other cash equivalents** *(Identify all)*	
4.1. Certificate of Deposit	$ 0.00
4.2.	$
5. **Total of Part 1** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	$ 37,464.42

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1.	$
7.2.	$

Debtor Vista Proppants and Logistics, LLC (Name) Case number (*if known*) 20-42002-ELM-11

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ $_____

8.2. _____ $_____

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $ 0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	_____ face amount	– _____ doubtful or uncollectible accounts	= ..... →	$_____
11b. Over 90 days old:	_____ face amount	– _____ doubtful or uncollectible accounts	= ..... →	$_____

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1. None		_____	$ 0.00
14.2. _____		_____	$_____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**				
Name of entity:	% of ownership:			
15.1. See Attached Rider	_____%	_____	$ 0.00	
15.2. _____	_____%	_____	$ + undetermined amounts	

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1. None	_____	$ 0.00	
16.2. _____	_____	$_____	

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. $ 0.00 + undetermined amounts

Debtor Vista Proppants and Logistics, LLC Name

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Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
	MM / DD / YYYY	$		$
20. **Work in progress**				
	MM / DD / YYYY	$		$
21. **Finished goods, including goods held for resale**				
	MM / DD / YYYY	$		$
22. **Other inventory or supplies**				
	MM / DD / YYYY	$		$

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
	$		$
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
	$		$
31. **Farm and fishing supplies, chemicals, and feed**			
	$		$
32. **Other farming and fishing-related property not already listed in Part 6**			
	$		$

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33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**
- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
- ☐ No
- ☐ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
_____	$_____	_____	$_____
40. **Office fixtures**			
_____	$_____	_____	$_____
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
_____	$_____	_____	$_____
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	$_____	_____	$_____
42.2 _____	$_____	_____	$_____
42.3 _____	$_____	_____	$_____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	$		$
47.2	$		$
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. Aircraft and accessories			
49.1	$		$
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	$		$

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No

☐ Yes

Debtor Vista Proppants and Logistics, LLC (Name) Case number (if known) 20-42002-ELM-11

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

$ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, and trade secrets**	$		$
61. **Internet domain names and websites**	$		$
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations**	$		$
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

$ 0.00

Debtor Vista Proppants and Logistics, LLC (Name) Case number (if known) 20-42002-ELM-11

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**
- [X] No
- [ ] Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- [X] No
- [ ] Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- [X] No
- [ ] Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- [ ] No. Go to Part 12.
- [X] Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
None — Total face amount — doubtful or uncollectible amount = → $ 0.00

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
None — Tax year ____ $ 0.00
Tax year ____ $
Tax year ____ $

73. **Interests in insurance policies or annuities**
See Attached Rider $ 0.00 + undetermined amounts

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
None $ 0.00
Nature of claim
Amount requested $

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
Potential BI Claim - $4,031,957 $ Undetermined
Nature of claim Business Interruption Claim
Amount requested $ Undetermined

76. **Trusts, equitable or future interests in property**
None $ 0.00

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
See Attached Rider $ 3,781,468.03
$

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. $ 3,781,468.03 + undetermined amounts

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- [X] No
- [ ] Yes

Debtor Vista Proppants and Logistics, LLC
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 37,464.42	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$ 0.00	
83. **Investments.** *Copy line 17, Part 4.*	$ 0.00 + undetermined amounts	
84. **Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 0.00	
88. **Real property.** *Copy line 56, Part 9.* . . . ➔		$ 0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $ 3,781,468.03 + undetermined amounts	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$ 3,818,932.45 + undetermined amounts	+ 91b. $ 0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. . . . . $ 3,818,932.45 + undetermined amounts

Debtor Name: Vista Proppants and Logistics, LLC Case Number: 20-42002-ELM-11

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
PLAINS CAPITAL	Money Market Account	3286	$27,464.42
PLAINS CAPITAL	Management Fees	8100	$10,000.00
		TOTAL	**$37,464.42**

Debtor Name: Vista Proppants and Logistics, LLC Case Number: 20-42002-ELM-11

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
VPROP Operating, LLC	100	N/A	Undetermined
		TOTAL	**$0.00 + undetermined amounts**

Debtor Name: Vista Proppants and Logistics, LLC Case Number: 20-42002-ELM-11

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
6/1/2020 - 6/1/2021	Auto	AS2-641-445467-020	Undetermined
6/1/2020 - 6/1/2021	Cyber Liability	W234569200301	Undetermined
6/1/2020 - 6/1/2021	D&O	8259-6803	Undetermined
6/1/2020 - 6/1/2021	D&O	8259-6803	Undetermined
6/1/2020 - 6/1/2021	Extra Liability	2357505	Undetermined
6/1/2020 - 6/1/2021	General Liability	2357406	Undetermined
6/1/2020 - 6/1/2021	General Liability	CPS3361363	Undetermined
6/1/2020 - 6/1/2021	Inland Marine	ITH100065009620	Undetermined
6/1/2020 - 6/1/2021	Property	795012651	Undetermined
6/1/2020 - 6/1/2021	Property	0100116655-0	Undetermined
6/1/2020 - 6/1/2021	Property	8E-A3-PP-0000114-0	Undetermined
6/1/2020 - 6/1/2021	Property	EPRN18212237	Undetermined
6/1/2020 - 6/1/2021	Property	IAG968404	Undetermined
6/1/2020 - 6/1/2021	Property	NHD913397	Undetermined
6/1/2020 - 6/1/2021	Property	PRPNA2003445	Undetermined
6/1/2020 - 6/1/2021	Property	PRPNA2003993	Undetermined
6/1/2020 - 6/1/2021	Property	PRPNA2003995	Undetermined
6/1/2020 - 6/1/2021	Unkown	8260-8694	Undetermined
6/1/2020 - 6/1/2021	Workers' Comp	WC6-641-445457-01	Undetermined
		TOTAL	**$0.00 + undetermined amounts**

Debtor Name: Vista Proppants and Logistics, LLC Case Number: 20-42002-ELM-11

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Description	Current value of debtor's interest
Intercompany Receivable - Lonestar Prospects, Ltd.	$382,137.87
Intercompany Receivable - Various Debtor Entities	$3,399,330.16
TOTAL	**$3,781,468.03**

Fill in this information to identify the case:

Debtor name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42002-ELM-11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1	**Creditor's name** ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT **Creditor's mailing address** 245 PARK AVENUE 44TH FLOOR NEW YORK, NY 10167 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures	**Describe debtor's property that is subject to a lien** See Schedule D Disclosures **Describe the lien** Guarantor to Amended and Restated Senior Secured Credit Agreement dated as of November 9, 2017 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	$ Undetermined	$ Undetermined
2.2	**Creditor's name** ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT **Creditor's mailing address** 245 PARK AVENUE 44TH FLOOR NEW YORK, NY 10167 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** See Schedule D Disclosures **Describe the lien** Secretary of State, Delaware UCC Lien 20175052458 dated 07/31/2017 Original File Number 2017838934 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☒ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☒ Disputed	$ Undetermined	$ Undetermined

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 0.00 + undetermined amounts

Debtor Vista Proppants and Logistics, LLC
Name

Case number *(if known)* 20-42002-ELM-11

Part 1: Additional Page

	Column A **Amount of claim** Do not deduct the value of collateral	*Column B* **Value of collateral that supports this claim**
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		

2.3

Creditor's name
ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

Creditor's mailing address
245 PARK AVENUE
44TH FLOOR
NEW YORK, NY 10167

Creditor's email address, if known

Date debt was incurred Undetermined
Last 4 digits of account number

Describe debtor's property that is subject to a lien
See Schedule D Disclosures

Describe the lien
Secretary of State, Delaware UCC Lien 20177467923 dated 11/09/2017

Is the creditor an insider or related party?
- [X] No
- [ ] Yes

Is anyone else liable on this claim?
- [X] No
- [ ] Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition date, the claim is:
Check all that apply.
- [X] Contingent
- [X] Unliquidated
- [X] Disputed

Do multiple creditors have an interest in the same property?
- [X] No
- [ ] Yes. Have you already specified the relative priority?
  - [ ] No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures
  - [ ] Yes. The relative priority of creditors is specified on lines

$ Undetermined

$ Undetermined

Debtor Vista Proppants and Logistics, LLC
Name

Case number *(if known)* 20-42002-ELM-11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
None		

Fill in this information to identify the case:

Debtor Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known) 20-42002-ELM-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☒ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.2	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.3	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____

Debtor Vista Proppants and Logistics, LLC (Name) Case number (if known) 20-42002-ELM-11

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** MAALT SPECIALIZED BULK, LLC 4413 CAREY STREET FORT WORTH, TX 76119-4219 **Date or dates debt was incurred** Various **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** Intercompany Trade Payable Claim **Is the claim subject to offset?** ❑ No ❑ Yes	$ 66,666.40
3.2	**Nonpriority creditor's name and mailing address** MAALT, LP 4413 CAREY STREET FORT WORTH, TX 76119-4219 **Date or dates debt was incurred** Various **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** Intercompany Trade Payable Claim **Is the claim subject to offset?** ❑ No ❑ Yes	$ 99,999.60
3.3	**Nonpriority creditor's name and mailing address** PIPER SANDLER & CO **Date or dates debt was incurred** Various **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** Trade Payable **Is the claim subject to offset?** ❑ No ❑ Yes	$ 382,872.79
3.4	**Nonpriority creditor's name and mailing address** VARIOUS DEBTOR ENTITIES 4413 CAREY STREET FORT WORTH, TX 76119 **Date or dates debt was incurred** Various **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** Intercompany Trade Payable Claim **Is the claim subject to offset?** ❑ No ❑ Yes	$ 7,215,868.53
3.5	**Nonpriority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$ _____
3.6	**Nonpriority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___	**As of the petition filing date, the claim is:** *Check all that apply.* ❑ Contingent ❑ Unliquidated ❑ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ❑ No ❑ Yes	$ _____

Debtor Vista Proppants and Logistics, LLC
Name

Case number *(if known)* 20-42002-ELM-11

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor Vista Proppants and Logistics, LLC
Name

Case number (*if known*) 20-42002-ELM-11

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 0.00
5b. **Total claims from Part 2**	5b.	+	$ 7,765,407.32
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 7,765,407.32

Fill in this information to identify the case:

Debtor name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42002-ELM-11 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

	2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 12/14/2017	A SHRED 2 PIECES, LLC 2320 HINTON DRIVE IRVING, TX 75061
2.2	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 07/05/2018	A-DEPENDABLE DRUG TESTING, LLC 1099 WATERS EDGE DR GRANBURY, TX 76048
2.3	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 11/20/2019	ALVAREZ & MARSAL NORTH AMERICA 600 MADISON AVENUE 8TH FLOOR NEW YORK CITY, NY 10022
2.4	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Guarantor to Amended and Restated Senior Secured Credit Agreement dated as of November 9, 2017	ARES CAPITAL CORPORATION 2000 AVENUE OF THE STARS 12TH FLOOR LOS ANGELES, CA 90067
2.5	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Accomodations Agreement dated 02/14/2019	ARIES SPV, LLC 2900 SOUTH QUINCY STREET ARLINGTON, VA 22206

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 10/21/2018	COWBOY UP AVIATION 4413 CAREY STREET FORT WORTH, TX 76119
2.7	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Severance Agreement dated 04/15/2019	CRAIG MACKEY 1911 AUTRY CT ARLINGTON, TX 76017
2.8	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 09/25/2019	DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284
2.9	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 05/08/2019	DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284
2.10	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 01/20/2020	DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284
2.11	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 09/01/2019	DILLEY APARTMENTS LP 4737 SHAVANO OAK #105 SAN ANTONIO, TX 78249
2.12	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 09/01/2019	DILLEY APARTMENTS LP 4737 SHAVANO OAK #105 SAN ANTONIO, TX 78249

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 09/01/2019	DILLEY APARTMENTS LP 4737 SHAVANO OAK #105 SAN ANTONIO, TX 78249
2.14	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 09/01/2019	DILLEY APARTMENTS LP 4737 SHAVANO OAK #105 SAN ANTONIO, TX 78249
2.15	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 08/27/2019	FRIO LODGES, LLC 317 NORTH 12TH STREET MCALLEN, TX 78501
2.16	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 11/07/2019	FRIO LODGES, LLC 317 NORTH 12TH STREET MCALLEN, TX 78501
2.17	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 08/19/2019	FRIO LODGES, LLC 317 NORTH 12TH STREET MCALLEN, TX 78501
2.18	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Management Services Agreement dated 05/01/2017	GBH PROPERTIES LLC 4413 CAREY STREET FORT WORTH, TX 76119
2.19	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 10/04/2019	HAYNES AND BOONE, LLP P.O. BOX 841399 DALLAS, TX 75284-1399

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 02/16/2018	INDUSTRIAL TAX CONSULTING 13105 NORTHWEST FWY STE 1115 HOUSTON, TX 77040
2.21	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 08/17/2018	ISN SOFTWARE CORPORATION 3232 MCKINNEY AVENUE SUITE 1500 DALLAS, TX 75204
2.22	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Supply Agreement dated 07/01/2012	JAMES HARDIE BUILDING PRODUCTS INC. 231 S. LASALLE ST. CHICAGO, IL 60606
2.23	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Supply Agreement dated 02/26/2013	JAMES HARDIE BUILDING PRODUCTS INC. 231 S. LASALLE ST. CHICAGO, IL 60606
2.24	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Supply Agreement dated 04/01/2016	JAMES HARDIE BUILDING PRODUCTS INC. 231 S. LASALLE ST. CHICAGO, IL 60606
2.25	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Supply Agreement dated 07/01/2019	JAMES HARDIE BUILDING PRODUCTS INC. 231 S. LASALLE ST. CHICAGO, IL 60606
2.26	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter	JAMES LANTER, P.C. 560 N. WALNUT CREEK SUITE 120 MANSFIELD, TX 76063

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 01/13/2020	JOBSINLOGISTICS.COM,INC. 17501 BISCAYNE BLVD. NORTH MIAMI BEACH, FL 33160
2.28	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 01/13/2019	JOBSINLOGISTICS.COM,INC. 17501 BISCAYNE BLVD. NORTH MIAMI BEACH, FL 33160
2.29	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Severance Agreement dated 03/19/2020	JON INCE 436 TIMBERLAKE DRIVE AZLE, TX 76020
2.30	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Consulting Agreement dated 01/07/2019	JOSE GUSTAVO ALEMAN HURTADO 1203 S GAIL AVE MONAHANS, TX 79756
2.31	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Insurance Agreement dated 10/01/2018	KESTRA ADVISORY SERVICES, LLC 3221 COLLINSWORTH STREET FORT WORTH, TX 76107
2.32	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Employment Agreement dated 01/01/2018	KRISTIN SMITH 6463 WOODSTOCK ROAD FORT WORTH, TX 76116
2.33	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 04/29/2020	KURTZMAN CARSON CONSULTANTS LLC 2335 ALASKA AVENUE EL SEGUNDO, CA 90245

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 03/05/2019	LOCKTON-DUNNING SERIES OF LOCKTON COMPANIES, LLC 3657 BRIARPARK DR SUITE 700 HOUSTON, TX 77057
2.35	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Management Services Agreement dated 05/01/2017	M&J PARTNERSHIP, LTD 4413 CAREY STREET FORT WORTH, TX 76119-4219
2.36	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Support Agreement dated 05/01/2020	MCA CONNECT, LLC 8055 E. TUFTS AVE DENVER, CO 80237
2.37	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Purchase and Sales Agreement dated 06/01/2020	MCA CONNECT, LLC 8055 E. TUFTS AVE DENVER, CO 80237
2.38	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 06/06/2018	MEDICAL DOCTOR ASSOCIATES, LLC 145 TECHNOLOGY PARKWAY NW NORCROSS, GA 30092
2.39	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Employment Agreement dated 01/01/2018	MIKE H. FLEET JR. 6406 INVERNESS RD GRANBURY, TX 76049
2.40	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 12/13/2019	NORTH COAST CAPITAL CORP. 30955 NORTHWESTERN HIGHWAY FARMINGTON HILLS, MI 48334

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter	PAUL WICKES 5600 TENNYSON PARKWAY SUITE 205 PLANO, TX 75024
2.42	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 10/22/2019	PIPER JAFFRAY 800 NICOLLET MALL MINNEAPOLIS, MN 55402
2.43	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 07/01/2019	PITNEY BOWES INC. 3001 SUMMER ST. STAMFORD, CT 06926
2.44	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Rental Contract dated 06/01/2019	POWERSCREEN TEXAS, INC. 5680 WEST STATE HWY 71 LA GRANGE, TX 78945
2.45	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Settlement Agreement dated 08/12/2019	RJS HOLDINGS 8251 ST JOHNS DRIVE WAXAHACHIE, TX 75167
2.46	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 03/01/2018	RS ENERGY GROUP, INC. 600 TRAVIS STREET HOUSTON, TX 77002
2.47	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Carrier Contract Agreement dated 10/28/2019	SANDBOX LOGISTICS, LLC 24275 KATY FREEWAY KATY, TX 77494

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 05/31/2018	SECURED DOCUMENT SHREDDING, INC. 26 W INDUSTRIAL LOOP MIDLAND, TX 79701
2.49	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 10/02/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.50	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.51	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.52	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.53	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.54	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061

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	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.56	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.57	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.58	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.59	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.60	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.61	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061

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	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.62	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.63	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.64	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.65	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.66	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.67	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Apartment Lease Contract dated 09/13/2019	SENDERO RANCH PEARSALL 3558 BUSINESS INTERSTATE 35 E PEARSALL, TX 78061
2.68	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Letter of Intent dated 09/01/2018	SEQUITIR PERMIAN, LLC 206 EAST 9TH STREET AUSTIN, TX 78701

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Permises Access Agreement dated 07/27/2018	SEQUITIR PERMIAN, LLC 206 EAST 9TH STREET AUSTIN, TX 78701
2.70	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 06/21/2018	SIMMONS & COMPANY
2.71	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 03/05/2019	SIMMONS ENERGY 609 MAIN STREET #3800 HOUSTON, TX 77002
2.72	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Service Agreement dated 10/01/2019	STERICYCLE INC. 2355 WAUKEGAN ROAD BANNOCKBURN, IL 60015
2.73	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Severance Agreement dated 10/09/2019	STEVE MCCARLEY 4213 LAUREN LANE GARLAND, TX 75043
2.74	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 08/07/2019	STOUT RISIUS ROSS, LLC 1000 MAIN STREET HOUSTON, TX 77002
2.75	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 01/29/2019	SUNSTATE EQUIPMENT CO. 5552 EAST WASHINGTON ST. PHOENIX, AZ 85034

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	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.76	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 04/18/2018	SUNSTATE EQUIPMENT CO. 5552 EAST WASHINGTON ST. PHOENIX, AZ 85034
2.77	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 04/18/2018	SUNSTATE EQUIPMENT CO. 5552 EAST WASHINGTON ST. PHOENIX, AZ 85034
2.78	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 04/18/2018	SUNSTATE EQUIPMENT CO. 5552 EAST WASHINGTON ST. PHOENIX, AZ 85034
2.79	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 10/11/2018	SUNSTATE EQUIPMENT CO. 5552 EAST WASHINGTON ST. PHOENIX, AZ 85034
2.80	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 10/09/2019	SUTTON FROST CARY LLP 600 SIX FLAGS DRIVE ARLINGTON, TX 76011
2.81	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 12/05/2019	SUTTON FROST CARY LLP 600 SIX FLAGS DRIVE ARLINGTON, TX 76011
2.82	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Storage Agreement dated 04/01/2020	TEXAS NEW MEXICO RAILWAY, LLC 315 W 3RD STREET PITTSBURG, KS 66762

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 10/21/2018	TEXJET, LLC 4413 CAREY STREET FORT WORTH, TX 76119
2.84	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Severance Agreement dated 03/19/2020	THERESA LUSK 5421 CAVALRY POST DR. ARLINGTON, TX 76017
2.85	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Lease Agreement dated 12/11/2018	TOP RAIL SOLUTIONS, INC. 765 EAST 520TH AVENUE PITTSBURG, KS 66762
2.86	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Terms & Conditions dated 08/27/2019	U.S. SILICA COMPANY ATTN: ACCOUNTS PAYABLE 701 BOYCE MEMORIAL DRIVE OTTAWA, IL 61350
2.87	**State what the contract or lease is for and the nature of the debtor's interest** **State the term remaining** **List the contract number of any government contract**	Engagement Letter dated 04/16/2019	WHITNEY SMITH COMPANY, INC. 301 COMMERCE STREET #1950 FORT WORTH, TX 76102

Fill in this information to identify the case:

Debtor name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (If known): 20-42002-ELM-11

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.1	Maalt Specialized Bulk, LLC	4413 Carey Street	Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G
2.2	Denetz Logistics, LLC	4413 Carey Street	Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G
2.3	Maalt, LP	4413 Carey Street	Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G
2.4	Maalt, LP	4413 Carey Street	Fort Worth, TX 76119-4219	KESTRA ADVISORY SERVICES, LLC	☐ D ☐ E/F ☒ G
2.5	Lonestar Prospects Management, LLC	4413 Carey Street	Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G
2.6	Lonestar Prospects, Ltd.	4413 Carey Street	Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G

Debtor Vista Proppants and Logistics, LLC
Name

Case number *(if known)* 20-42002-ELM-11

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.7	VPROP Operating, LLC	4413 Carey Street Fort Worth, TX 76119-4219	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	☒ D ☐ E/F ☐ G

Fill in this information to identify the case and this filing:

Debtor Name Vista Proppants and Logistics, LLC

United States Bankruptcy Court for the: Northern District of Texas Fort Worth Division

Case number (*If known*): 20-42002-ELM-11

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/23/2020
MM / DD / YYYY

✘ /s/ Kristin Whitley
Signature of individual signing on behalf of debtor

Kristin Whitley
Printed name

Chief Financial Officer
Position or relationship to debtor