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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION – LOS ANGELES

In re: Verity Health System of California, Inc., *et al.*,[1] Debtors and Debtors In Possession.	District Court Case Number: 2:18-cv-10675-RGK Bankruptcy Court Lead Case Number: 2:18-bk-20151-ER Adversary Case Number: N/A
Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*, Appellant, v. Verity Health System of California, Inc., *et al.* Appellee.	**APPELLANT OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VERITY HEALTH SYSTEM OF CALIFORNIA, INC., ET AL.'S RESPONSE TO MOTION OF UMB BANK, N.A. AND WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEES, TO INTERVENE IN APPEAL**

[1] The other Debtors in the chapter 11 cases, being jointly administered under Lead Case No. 2:18-bk-20151-ER, are O'Connor Hospital 2:18-bk-20168-ER, Saint Louise Regional Hospital 2:18-bk-20162-ER, St. Francis Medical Center 2:18-cv-20165-ER, St. Vincent Medical Center 2:18-bk-20164-ER, Seton Medical Center 2:18-cv-20167-ER, O'Connor Hospital Foundation 2:18-bk-20179-ER, Saint Louise Regional Hospital Foundation 2:18-cv-20172-ER, St. Francis Medical Center of Lynwood Foundation 2:18-cv-20178-ER, St. Vincent Foundation 2:18-cv-20180-ER, St. Vincent Dialysis Center, Inc. 2:18-cv-20171- ER Seton Medical Center Foundation 12:8-cv-20175-ER, Verity Business Services 2:18-cv-20173-ER, Verity Medical Foundation 2:18-cv-20169-ER, Verity Holdings, LLC 2:18-cv-20163-ER, DePaul Ventures, LLC 2:18-cv-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 2:18-cv-20181-ER.

Appellant, the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession, hereby submits this response to the *Motion of UMB Bank, N.A. and Wells Fargo Bank, National Association, as Indenture Trustees, to Intervene in Appeal* (the "Motion") [Docket No. 17].

Having reviewed and considered the Motion, the Committee hereby states that it has no objection to the Motion.

Dated: March 19, 2019

MILBANK LLP

By: */s/ Gregory A. Bray*
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