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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION – LOS ANGELES

In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*, Debtors and Debtors In Possession.[1]	District Court Case Number: 2:18-cv-10675-RGK Bankruptcy Court Lead Case Number: 2:18-bk-20151-ER Adversary Case Number: N/A
Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*, Appellant, v. Verity Health System of California, Inc., *et al.* Appellee.	**NOTICE OF APPELLEE U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015 AND SERIES 2017 NOTE TRUSTEE, REGARDING (I) DESIGNATION AS A PROPER APPELLEE BEFORE THIS COURT AND (II) INTENT TO OPPOSE THE APPEAL OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VERITY HEALTH SYSTEM OF CALIFORNIA, INC. OR, IN THE ALTERNATIVE, MOTION OF U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015 AND SERIES 2017 NOTE TRUSTEE TO INTERVENE IN THIS APPEAL.**

[1] The other Debtors in the chapter 11 cases being jointly administered under Lead Case No. 2:18-bk-20151-ER are O'Connor Hospital 2:18-bk-20168-ER, Saint Louise Regional Hospital 2:18-bk-20162-ER, St. Francis Medical Center 2:18-cv-20165-ER, St. Vincent Medical Center 2:18-bk-20164-ER, Seton Medical Center 2:18-cv-20167-ER, O'Connor Hospital Foundation 2:18-bk-20179-ER, Saint Louise Regional Hospital Foundation 2:18-cv-20172-ER, St. Francis Medical Center of Lynwood Foundation 2:18-cv-20178-ER, St. Vincent Foundation 2:18-cv-20180-ER, St. Vincent Dialysis Center, Inc. 2:18-cv-20171- ER Seton Medical Center Foundation 12:8-cv-20175-ER, Verity Business Services 2:18-cv-20173-ER, Verity Medical Foundation 2:18-cv-20169-ER, Verity Holdings, LLC 2:18-cv-20163 DePaul Ventures - San Jose Dialysis, LLC 2:18-cv-20181-ER

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PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but in its capacities as Series 2015 Note Trustee ("2015 Note Trustee") and as Series 2017 Note Trustee ("2017 Note Trustee" and, together with the 2015 Note Trustee, the "Notes Trustee"), represents the interests of the holders of the $160,000,000 California Public Finance Authority Revenue Notes (Verity Health System) Series 2015 A, B, C, and D (collectively, the "2015 Notes") and the $42,000,000 California Public Finance Authority Revenue Notes (Verity Health System) Series 2017 and Series 2017B, respectively (collectively, the "2017 Notes" and, together with the 2015 Notes, the "Notes"). As such, it is one of the largest secured creditors in the chapter 11 cases and is a proper appellee (an "Appellee," and, collectively, one of the "Appellees") in the above-captioned appeal the ("Committee Appeal"), which is now pending before this Court.

PLEASE TAKE FURTHER NOTICE that the Official Committee of Unsecured Creditors of Verity Health System of California, Inc. (the "Committee") commenced this appeal by filing its *Notice of Appeal and Statement of Election* ("Notice of Appeal") [District Court Dkt. No. 1] on December 27, 2018, in which it erroneously listed the Debtors as the sole Appellees.

PLEASE TAKE FURTHER NOTICE that on January 10, 2019, the Committee filed with this Court its *Certification and Notice of Interested Parties* [District Court Dkt. No. 6] where it designated the Notes Trustee as one of the parties that might have a pecuniary interest in the outcome of the Committee Appeal.

PLEASE TAKE FURTHER NOTICE that on January 10, 2019, the Committee filed with the Bankruptcy Court its *Statement of Issues and Designation of Record with Respect to Appeal of Final Order Granting Authority to Obtain Postpetition Financing and Related Relief* [Bankruptcy Court Dkt. No. 1234] (the "Appeal Statement")[2] a true and correct copy of which is

[2] The Final Order Granting Authority to Obtain Postpetition Financing described in the Appeal Statement is the *Final Order (I) Authorizing Postpetition Financing, (ii) Authorizing Use Of Cash Collateral, (iii) Granting Liens*

attached hereto as Exhibit A, whereby the Committee described issues to be determined on appeal including (a) whether the Bankruptcy Court erred in granting the Prepetition Secured Creditors a waiver of the Debtors' rights under 506(c); and (2) whether the Bankruptcy Court erred in granting the Prepetition Secured Creditors a waiver of the Debtors' rights under section 552(b).

PLEASE TAKE FURTHER NOTICE that the Notes Trustee: (a) is one of the "Prepetition Secured Creditors" described in the Appeal Statement; (b) filed numerous objections and reservations of rights with the Bankruptcy Court regarding Final DIP Order (as defined in the Appeal Statement) that is the subject of the Committee Appeal [Bankruptcy Court Dkt. No. 67, 219, 367, and 401]; (c) is the intended beneficiary of the portions of the Final DIP Order subject to the Committee Appeal; and (d) specifically bargained for the inclusion of these provisions in exchange for its ultimate support of the Final DIP Order.

PLEASE TAKE FURTHER NOTICE that the Notes Trustee, as a proper Appellee with respect to the Committee Appeal, intends to oppose the relief sought by the Committee in the Committee Appeal which, if granted, would abrogate the Notes Trustee's bargained-for rights and protections under the Final DIP Order. The Notes Trustee intends to file a brief supporting the position of the other Appellees, or to the extent practicable to file joinders with such arguments.

And Providing Superpriority Administrative Expense Status, (iv) Granting Adequate Protection (v) Modifying Automatic Stay, And (vi) Granting Related Relief entered by the Bankruptcy Court on October 4, 2018 (the "DIP Order") [Bankruptcy Court Dkt. No. 409]

MOTION OF U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015 AND SERIES 2017 NOTES TRUSTEE, TO INTERVENE UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 8013(g)

As described above, the Notes Trustee has an important stake in the Committee Appeal and is a proper party to such Committee Appeal. In the event that the Court disagrees, the Notes Trustee alternatively hereby moves (the "Motion") to intervene in the Committee Appeal under Federal Rule of Bankruptcy Procedure 8013(g) (referred to herein as the "Rules" or a "Rule" as applicable), and in support of such Motion states as follows:

This Motion for Intervention is Timely

1. This Motion is timely under Rule 8013(g), which requires that a motion to intervene in a bankruptcy appeal be filed within thirty days after the appeal is docketed. Although the Notice of Appeal was docketed in this Court on December 27, 2018, because of a pending motion for reconsideration of the Final DIP Order, it had not yet become a final order. Thus, under Rule 8002(b)(2), the Committee's Notice of Appeal was not initially effective.[3]

2. On February 1, 2019, the Debtors filed the *Stipulation between Debtors and Swinerton Builders, Resolving Rule 7052 Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing . . .* (the "Stipulation") with the Bankruptcy Court [Bankruptcy Court Dkt. No. 1437], and on February 4, 2019 the Bankruptcy Court entered an order approving the Stipulation (the "Approval Order") [Bankruptcy Court Dkt. No. 1457]. Once the Bankruptcy Court entered the Approval Order, the DIP Order was a final order which could be appealed to this Court, and the Committee Appeal was perfected and no longer tolled.

[3] The Committee recognized the same deficiency in a filing made to this Court. *See Appellant Official Committee Of Unsecured Creditors Of Verity Health Systems Of California, Inc., et al.'s (i) Statement Regarding The Resolution Of A Motion For Reconsideration That Had Prevented This Appeal From Proceedings And (ii) Request For Briefing Schedule* [District Court Dkt. No. 7].

3. This Motion is filed within thirty days after the Committee Appeal was perfected and therefore complies with the timing of Rule 8013(g).

Intervention in the Committee Appeal under Rule 8013(g) is Appropriate

4. The Notes Trustee represents the interests of holders of over $200,000,000 of Notes issued by the California Public Finance Authority, the proceeds of which were loaned to Verity Health System of California, Inc., both on behalf of itself and as a representative the other members of the Verity Health System Obligated Group who are Appellees herein.

5. The indebtedness evidenced by the Notes is jointly secured by senior first priority security interests and liens in a considerable portion of the Appellees' assets, including (x) accounts of St. Francis Medical Center, St. Vincent Medical Center, O'Connor Hospital, Saint Louise Regional Hospital, and Seton Medical Center, including Seton Medical Center Coastside and (y) real property and certain personal property comprising St. Francis Medical Center and Saint Louise Regional Hospital (collectively, the "Senior Note Collateral").

6. On August 31, 2018, the Appellees each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code and sought approval of the Final DIP Order. As noted above, the Notes Trustee filed numerous objections and reservations of rights to protect its rights in and to the Senior Note Collateral. On October 3, 2018, the Notes Trustee withdrew any remaining objections that it had to entry of the Final DIP Order on the record and consented to the form of Final DIP Order subject to the Committee Appeal.

7. The Final DIP Order was the product of intense negotiations and compromise. One of the central compromises in the Final DIP Order was the agreement of the Notes Trustee to subordinate its first priority perfected security interests and liens to those of the "DIP Lender"

and the "Carve Out".[4] As described in the Final DIP Order, this subordination was required by the DIP Lender before the DIP Lender would agree to advance funds to the Appellees, without which the disorderly liquidation of the Appellees and disruption of critical health care could have resulted. However, the Notes Trustee's agreement to subordinate its liens to the DIP Lender and Carve Out could potentially undermine the value of its claims in the chapter 11 cases. To protect against this downside, the Notes Trustee negotiated a number of protections in the event the value of the Senior Note Collateral was eroded during the chapter 11 cases. The paragraphs that are subject to the Committee Appeal contain two such protections:

> (f) **Sections 506(c) and 552(b).** In light of the Prepetition Secured Creditors' and McKesson's' agreements that their Prepetition Liens and VMF Liens, respectively, shall be subject to the Carve Out and subordinate to the DIP Liens, the Prepetition Secured Creditors and McKesson are each entitled to a waiver of any "equities of the case" exception under section 552(b) of the Bankruptcy Code, and a waiver of the provisions of section 506(c) of the Bankruptcy Code.

Final DIP Order ¶ 5(f).

> 19. **Section 506(c) Claims; Equities of the Case.** Nothing contained in this Final Order shall be deemed a consent by the DIP Agent, the DIP Lender or any Prepetition Secured Creditor to any charge, lien, assessment or claim against the DIP Collateral under Section 506(c) of the Bankruptcy Code or otherwise. The "equities of the case" exception under Section 552(b) of the Bankruptcy Code and surcharge powers under section 506(c) of the Bankruptcy Code are waived as to the Prepetition Creditors and all pre and postpetition collateral securing their claims.

Final DIP Order ¶ 19.

8. Paragraphs 5(f) and 19 of the DIP Order exist solely because the Notes Trustee agreed to subordinate its liens to the DIP Lender and Carve Out. The Notes Trustee should be permitted to defend its bargained-for protections in the Committee Appeal.

[4] As defined in the Final DIP Order.

9. A movant must demonstrate "an interest" under Federal Rule of Bankruptcy Procedure 8013(g) to be able to intervene in an appeal. This requirement is similar to that imposed upon intervenors in adversary proceedings in the Bankruptcy Court. *See* In re Thompson, 965 F.2d 1136, 1142 (1st Cir. 1992), as amended (May 4, 1992) ("[p]utative intervenor under Bankruptcy Rule 7024 must . . . demonstrate a direct and substantial interest which would be impaired were intervention not permitted.") As is clear from the above quoted language, the provisions subject to the Committee Appeal are portions of the Final DIP Order directly intended to benefit the Notes Trustee. The Notes Trustee is one of the Prepetition Secured Creditors described in the Final DIP Order and negotiated the provision in question in exchange for agreeing to subordinate certain of its liens to other liens established by the DIP Order. Thus, if paragraphs 5(f) and 19 of the Final DIP Order are to be modified by this Court, the Notes Trustee's rights will be directly impacted. Accordingly, intervention is appropriate.

10. Rule 8013(g) also requires a party seeking intervention to state "whether intervention was sought in the bankruptcy court." The Notes Trustee did not seek intervention in the bankruptcy court, because, as is described above, the Notes Trustee was a party in interest with respect to the motion that gave rise to the DIP Order and subsequent Committee Appeal. The Notes Trustee submits that its participation as a party in interest in the bankruptcy court further demonstrates that it is appropriate for it to intervene in the Committee Appeal.

11. Finally, it is not appropriate for the Notes Trustee to participate merely as an amicus curiae in the Committee Appeal, nor would the Notes Trustee's interests be adequately represented if it is required to file an amicus curiae brief. A party should not be required to file an amicus brief where its rights are being directly litigated, instead, intervention is appropriate. In re Bethel Res., Inc., 73 B.R. 24, 26 (Bankr. S.D. Ohio 1987) (permitting intervention where

underlying litigation could impair or impede and assignee's ability to protect its interest assignments); In re Sundquist, 570 B.R. 92, 98 (Bankr. E.D. Cal. 2017) (allowing intervention of intended third-party beneficiaries of debtors' punitive damages award). Given that the Notes Trustee's bargained-for rights under the Final DIP Order would be abrogated if the Committee Appeal is granted, the Notes Trustee is in the best position to raise all available arguments to defend its own rights. Accordingly, the Notes Trustee should be permitted to intervene in the Committee Appeal.

CONCLUSION

Wherefore the Notes Trustee respectfully requests to be permitted intervention in the Committee Appeal pursuant to Rule 8013(g).

DATED: March 1, 2018

MCDERMOTT WILL & EMERY LLP

By: _____
Jason D. Strabo

MASLON LLP

By: _____
Clark T. Whitmore

Attorneys for U.S. Bank National Association, not individually but as Series 2015 Note Trustee and Series 2017 Note Trustee, respectively

underlying litigation could impair or impede and assignee's ability to protect its interest assignments); In re Sundquist, 570 B.R. 92, 98 (Bankr. E.D. Cal. 2017) (allowing intervention of intended third-party beneficiaries of debtors' punitive damages award). Given that the Notes Trustee's bargained-for rights under the Final DIP Order would be abrogated if the Committee Appeal is granted, the Notes Trustee is in the best position to raise all available arguments to defend its own rights. Accordingly, the Notes Trustee should be permitted to intervene in the Committee Appeal.

CONCLUSION

Wherefore the Notes Trustee respectfully requests to be permitted intervention in the Committee Appeal pursuant to Rule 8013(g).

DATED: March 1, 2018

MCDERMOTT WILL & EMERY LLP

By: /s/ *Jason D. Strabo*
Jason D. Strabo

MASLON LLP

By: _____
Clark T. Whitmore

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Exhibit A

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Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Affects:

☑ All Debtors
☐ Verity Health System of California, Inc.
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital Foundation
☐ St. Francis Medical Center of Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151 - ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF ISSUES AND DESIGNATION OF RECORD WITH RESPECT TO APPEAL OF FINAL ORDER GRANTING AUTHORITY TO OBTAIN POSTPETITION FINANCING AND RELATED RELIEF [DKT. 409]

Pursuant to Rule 8009(a)(1) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 8000-1, appellant Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al*. (the "Committee" or the "Appellant") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors-in-possession (the "Debtors") hereby submits its designation of record and statement of the issues to be presented in connection with Appellant's appeal from the *Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108* [Docket No. 409] (the "Final DIP Order"):

STATEMENT OF ISSUES

1. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors[1] a waiver of the Debtors' rights under section 506(c) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to surcharge collateral to satisfy the costs of preserving the Prepetition Secured Creditors' collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any unencumbered assets; (iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and (iv) the Debtors' unsecured creditors have consequently been compelled to fund the costs of the liquidation of the Prepetition Secured Creditors' collateral.

2. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors a waiver of the Debtors' rights under section 552(b) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to contend that the equities of the case justified the exclusion of post-petition proceeds from the Prepetition Secured Creditors' collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any (prepetition or postpetition) unencumbered assets;

[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Final DIP Order.

(iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and (iv) as a result of the foregoing, otherwise unencumbered assets were used by the Debtors to facilitate the recoveries of the Prepetition Secured Creditors.

DESIGNATION OF RECORD

Date Filed	Court Docket #	Document Name
FILED IN CASE NO. 18-20151 (LEAD CASE)		
12/3/2018	0968	Stipulation Between the Debtors and Swinerton to Continue Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing […] (Filed by Creditor Swinerton Builders)
11/13/2018	0812	Notice of Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing […]; and Reply of Swinerton Builder in Support of Motion [Related to Docket Nos. 732, 564, 409, 392, 355, 309 and 269]; to be Held on December 4, 2018 at 10:00 a.m. (Filed by Creditor Swinerton Builders)
10/31/2018	0732	Objection to Swinerton Builders' Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final DIP Order [Related to Docket Nos. 565, 409] (Filed by Debtor Verity Health System of California, Inc.)
10/22/2018	0615	Order Denying Motion for Reconsideration of the Final Financing Order
10/22/2018	0614	Memorandum of Decision (1) Overruling Objections to the (A) Prepetition Wages Motion and (B) Financing Motion and (2) Denying Motion for Reconsideration of the Final Financing Order

10/17/2018	0565	Notice of Opportunity to Request a Hearing on Motion re: Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0564	Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0559	Retirement Plan for Hospital Employees' Notice of Motion and Motion to Alter or Amend Final Order (I) Authorizing Post Petition Financing, etc. (FRBP 9023) (Filed by Creditor Retirement Plan for Hospital Employees)
10/15/2018	0513	Schedules of Assets and Liabilities for Verity Health System of California, Inc. (Case No. 18-20151) (Filed by Debtor Verity Health System of California, Inc.)
10/8/2018	0428	Transcript Regarding Hearing Held October 3, 2018 re: Emergency Motion of Debtors for Interim and Final Orders (No image available)
10/4/2018	0407	Transcript Record Transmittal re: Hearing Date October 3, 2018 (No Image Available)
10/4/2018	0405	Transcript Order Form re: Hearing Held on October 3, 2018 at 10:00 a.m. (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

10/4/2018	0409	Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief
10/4/2018	0406	Notice of Filing of Exhibit Designated at Hearing on Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
10/4/2018	0402	Response of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/4/2018	0401	Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/3/2018	0398	Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11. U.S.C. §§ 105, 363, 364,1107, and 1108 (Filed by Creditor UMB Bank, N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee)

10/3/2018	0392	Final Ruling of Bankruptcy Court (as reflected in annotated agenda filed under following Docket Entry: "Hearing Held on October 3, 2018 at 10:00 AM re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108")
10/2/2018	0380	Supplemental Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)
10/1/2018	0368	Reservation of Rights of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Proposed Final DIP Order (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/1/2018	0367	Combined Limited Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Master Trustee and Series 2005 Trustee's Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/1/2018	0355	Omnibus Supplemental Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/28/2018	0333	Statement Regarding Cash Collateral or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)

9/27/2018	0319	Notice of Errata to Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. Sections 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/27/2018	0316	Official Committee of Unsecured Creditors' Limited Objection to Debtor's Motion for Authority to Obtain Postpetition Financing and Related Relief (Filed by Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.)
9/26/2018	0309	Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/26/2018	0308	Notice of Resolution of Disputes and Withdrawal of McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor McKesson Corporation).
9/25/2018	0297	Limited Objection of UNAC to Debtors' Motion for Entry of Final Orders (A) Authorizing the Debtors to Obtain Post-Petition Financing, etc. (Filed by Creditor United Nurses Associations of CA/Union of Health Care Professionals)
9/25/2018	0292	Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

9/25/2018	0288	Order Approving Stipulation Extending Deadline for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/25/2018	0287	Order Approving Stipulation Extending Deadline for UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/25/2018	0285	Order Approving Stipulation Extending Deadline for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/24/2018	0279	McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Declaration of Bryan Thompson in Support Thereof (Filed by Creditor McKesson Corporation)
9/24/2018	0276	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/24/2018	0275	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
9/24/2018	0273	Transcript Regarding Hearing Held September 5, 2018 re: Verity Health System of California, Inc. (No Image Available)
9/24/2018	0272	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)

9/24/2018	0270	Declaration of Curtis Johnson in Support of Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/24/2018	0269	Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/20/2018	0244	Order Approving Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0243	Order Approving Stipulation Extending Deadlines for UMB Bank N.A. as Successor Master Trustee and Wells Fargo Bank N.A. as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion
9/20/2018	0241	Order Approving Stipulation Extending Deadlines for California Statewide Communities Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0240	Order Approving Stipulation Extending Deadline for Mckesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0233	Transcript Record Transmittal re: Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (No Image Available)
9/20/2018	0232	Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (Filed by Debtor Verity Health System of California, Inc.)

9/19/2018	0227	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0226	Stipulation Extending Deadlines for California Statewide Communities Development Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0225	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0224	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0220	Attorney General's Limited Objection to Debtors' Emergency Motions for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing Debtors to Use Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 USC §§ 105, 363, 364, 1107, and 1110; Memorandum of Points and Authorities in Support Thereof (Filed by Attorney Alicia Berry)
9/19/2018	0219	Renewed Reservation of Rights of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)

9/19/2018	0218	Objection of Retirement Plan for Hospital Employees to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Retirement Plan for Hospital Employees)
9/19/2018	0213	SEIU-UHW's Objection to Emergency Motion for Order: (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages and Salaries, and (B) Pay and Honor Employee Benefits and Other Workforce Obligations [Doc. 22] and Objection to Emergency Motion for Orders (A) Authorizing Debtors to Obtain Post Petition Financing (B) Authorizing Debtors to Use Cash Collateral [Doc. 31] (Filed by Creditor SEIU United Healthcare Workers - West)
9/17/2018	0201	Notice Of Final Hearing On Debtors' Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 110 (Filed by Debtor Verity Health System of California, Inc.)
9/11/2018	0162	Declaration of Service of Travis R. Buckingham re: 1) Order Granting Emergency Motion of Debtors for Entry of Order: (I) Authorizing the Debtors to (a) Pay Prepetition Employee Wages and Salaries, and (b) Pay and Honor Employee Benefits and other Workforce Obligations; and (II) Authorizing and Directing the Applicable Bank to Pay all Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing; 2) Order Granting Emergency Motion of Debtors for Authority to: (1) Continue using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief; and 3) Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief

9/7/2018	0124	Final Ruling on Interim DIP Order (as reflectced in annotated agenda filed with following Docket entry" "Hearing Held on September 5, 2018 re: Emergency Motion of Debtors for Interim and Final Orders (a) Authorizing the Debtors to Obtain Post Petition Financing (b) Authorizing the Debtors to use Cash Collateral and (c) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Memorandum of Points and Authorities in Support Thereof; Declaration of Anita Chou In Support Thereof"
9/6/2018	0086	Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief
9/5/2018	0080	Declaration of Patrick Coffey, Managing Director, In Support of Debtors' Motion for Interim Order (I) Authorizing Post Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Debtor Verity Health System of California, Inc.)
9/5/2018	0071	Notice of Filing Revised [Proposed] Interim Order (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108; and Blackline Reflecting the Debtors Proposed Changes to Order (Filed by Debtor Verity Health System of California, Inc.)
9/4/2018	0067	Combined Reservation of Rights of U.S. Bank National Association, as Series 2015 Note Trustee and as Series 2017 Note Trustee, to Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107, and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)

9/4/2018	0049	Hearing Set re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108; Memorandum Of Points And Authorities In Support Thereof; Declaration Of Anita Chou In Support Thereof; to be Held on September 5, 2018 at 10:00 a.m. (No Image Available)
8/31/2018	0033	Statement Regarding Cash Collateral Or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0032	Declaration Of Anita Chou, Chief Financial Officer, In Support Of Motion For Interim Order Authorizing (A) Use Of Cash Collateral (B) Debtor In Possession Credit Agreement (C) Grant Of Superpriority Priming Liens To Dip Lender and; (D) Grant Of Junior Liens On Post Petition Accounts And Inventory As Adequate Protection To Prepetition Secured Parties Pursuant To 11 U.S.C. §§105(A), 363(C)(2), And 364(C) And (D (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0031	Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Memorandum of Points and Authorities in Support Thereof; Declaration of Anita Chou in Support Thereof (Filed by Debtor Verity Health System of California, Inc.)
FILED IN CASE NO. 18-20162 (*St. Louise Regional Hospital*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106 Sum or

		206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Louise Regional Hospital
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Louise Regional Hospital
FILED IN CASE NO. 18-20163 (*Verity Holdings, LLC*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Holdings, LLC
10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Holdings, LLC
FILED IN CASE NO. 18-20164 (*St. Vincent Medical Center*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Medical Center

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Medical Center
FILED IN CASE NO. 18-20166 (*St. Francis Medical Center*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Co-debtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center
FILED IN CASE NO. 18-20167 (*Seton Medical Center*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center
FILED IN CASE NO. 18-20168 (*O'Connor Hospital*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor O'Connor Hospital
FILED IN CASE NO. 18-20169 (*Verity Medical Foundation*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Medical Foundation

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Medical Foundation
FILED IN CASE NO. 18-20171 (*St. Vincent Dialysis Center, Inc.*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Dialysis Center, Inc.
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Dialysis Center, Inc.
FILED IN CASE NO. 18-20172 (*St. Louise Regional Hospital Foundation*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Saint Louise Regional Hospital Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Saint Louise Regional Hospital Foundation
FILED IN CASE NO. 18-20173 (*Verity Business Services*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Business Services
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Business Service
FILED IN CASE NO. 18-20175 (*Seton Medical Center Foundation*)		
10/15/2018	10	(Case No. 18-20175) Seton Medical Center Foundation Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center Foundation
FILED IN CASE NO. 18-20176 (*De Paul Ventures, LLC*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures, LLC
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor De Paul Ventures, LLC
FILED IN CASE NO. 18-20178 (*St. Francis Medical Center of Lynwood Foundation*)		
	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center of Lynwood Foundation

	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center of Lynwood Foundation
FILED IN CASE NO. 18-20179 (*O'Connor Hospital Foundation*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital Foundation
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207)Filed by Debtor O'Connor Hospital Foundation
FILED IN CASE NO. 18-20180 (*St. Vincent Foundation*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Foundation

10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Foundation
FILED IN CASE NO. 18-20181 (*De Paul Ventures - San Jose Dialysis, LLC*)		
10/15/2018	8	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC
10/15/2018	9	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207)Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC

DATED: January 9, 2019

MILBANK, TWEED, HADLEY & McCLOY

/s/ Gregory A. Bray
GREGORY A. BRAY
MARK SHINDERMAN
JAMES C. BEHRENS

Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): ***OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF ISSUES AND DESIGNATION OF RECORD WITH RESPECT TO APPEAL OF FINAL ORDER GRANTING AUTHORITY TO OBTAIN POSTPETITION FINANCING AND RELATED RELIEF [DKT. 409]*** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) January 9, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) January 9, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) January 9, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 9, 2019	Jenifer Gibbs	/s/ Jenifer Gibbs
Date	*Printed Name*	*Signature*

SERVICE LIST
(Via NEF)

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