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ATTORNEY(S) FOR: Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. Appellant(s) v. Verity Health System of California, Inc., et al. Appellee(s)	DISTRICT COURT CASE NUMBER: 2:18−cv−10675−RGK BANKRUPTCY COURT CASE NUMBER: 2:18−bk−20151−ER **CERTIFICATION AND NOTICE OF INTERESTED PARTIES (Local Rule 7.1.-1)**

TO: THE COURT AND ALL PARTIES OF RECORD:

The undersigned, counsel of record for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. certifies that the following listed party (or parties) may have a pecuniary interest in the outcome of this case. These representations are made to enable the Court to evaluate possible disqualification or recusal.

(List the names of all such parties and identify their connection and interest. Use additional sheet if necessary.)

PARTY	CONNECTION / INTEREST
All secured and unsecured creditors of Verity Health System of California, Inc. and its subsidiaries (the "Appellees"), as reflected in the various Schedules of Assets and Liabilities listed in the Statement of Issues and Designation of Record (Bankruptcy Court Docket No. 1234) annexed hereto as Exhibit A.	Disposition of the questions at issue in the appeal could affect, potentially in indirect, remote and contingent ways, the recoveries of the Appellees' secured and unsecured creditors.

1/9/2019
Date

/s/ Gregory A. Bray
Signature

Attorney of record for (or name of party appearing in pro per):

Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.



EXHIBIT A

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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Affects:

☑ All Debtors
☐ Verity Health System of California, Inc.
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital Foundation
☐ St. Francis Medical Center of Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151 - ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF ISSUES AND DESIGNATION OF RECORD WITH RESPECT TO APPEAL OF FINAL ORDER GRANTING AUTHORITY TO OBTAIN POSTPETITION FINANCING AND RELATED RELIEF [DKT. 409]

Pursuant to Rule 8009(a)(1) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 8000-1, appellant Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al*. (the "Committee" or the "Appellant") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors-in-possession (the "Debtors") hereby submits its designation of record and statement of the issues to be presented in connection with Appellant's appeal from the *Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108* [Docket No. 409] (the "Final DIP Order"):

STATEMENT OF ISSUES

1. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors[1] a waiver of the Debtors' rights under section 506(c) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to surcharge collateral to satisfy the costs of preserving the Prepetition Secured Creditors' collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any unencumbered assets; (iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and (iv) the Debtors' unsecured creditors have consequently been compelled to fund the costs of the liquidation of the Prepetition Secured Creditors' collateral.

2. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors a waiver of the Debtors' rights under section 552(b) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to contend that the equities of the case justified the exclusion of post-petition proceeds from the Prepetition Secured Creditors' collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any (prepetition or postpetition) unencumbered assets;

[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Final DIP Order.

(iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and (iv) as a result of the foregoing, otherwise unencumbered assets were used by the Debtors to facilitate the recoveries of the Prepetition Secured Creditors.

DESIGNATION OF RECORD

Date Filed	Court Docket #	Document Name
FILED IN CASE NO. 18-20151 (LEAD CASE)		
12/3/2018	0968	Stipulation Between the Debtors and Swinerton to Continue Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing […] (Filed by Creditor Swinerton Builders)
11/13/2018	0812	Notice of Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing […]; and Reply of Swinerton Builder in Support of Motion [Related to Docket Nos. 732, 564, 409, 392, 355, 309 and 269]; to be Held on December 4, 2018 at 10:00 a.m. (Filed by Creditor Swinerton Builders)
10/31/2018	0732	Objection to Swinerton Builders' Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final DIP Order [Related to Docket Nos. 565, 409] (Filed by Debtor Verity Health System of California, Inc.)
10/22/2018	0615	Order Denying Motion for Reconsideration of the Final Financing Order
10/22/2018	0614	Memorandum of Decision (1) Overruling Objections to the (A) Prepetition Wages Motion and (B) Financing Motion and (2) Denying Motion for Reconsideration of the Final Financing Order

10/17/2018	0565	Notice of Opportunity to Request a Hearing on Motion re: Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0564	Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0559	Retirement Plan for Hospital Employees' Notice of Motion and Motion to Alter or Amend Final Order (I) Authorizing Post Petition Financing, etc. (FRBP 9023) (Filed by Creditor Retirement Plan for Hospital Employees)
10/15/2018	0513	Schedules of Assets and Liabilities for Verity Health System of California, Inc. (Case No. 18-20151) (Filed by Debtor Verity Health System of California, Inc.)
10/8/2018	0428	Transcript Regarding Hearing Held October 3, 2018 re: Emergency Motion of Debtors for Interim and Final Orders (No image available)
10/4/2018	0407	Transcript Record Transmittal re: Hearing Date October 3, 2018 (No Image Available)
10/4/2018	0405	Transcript Order Form re: Hearing Held on October 3, 2018 at 10:00 a.m. (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

10/4/2018	0409	Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief
10/4/2018	0406	Notice of Filing of Exhibit Designated at Hearing on Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
10/4/2018	0402	Response of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/4/2018	0401	Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/3/2018	0398	Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11. U.S.C. §§ 105, 363, 364,1107, and 1108 (Filed by Creditor UMB Bank, N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee)

10/3/2018	0392	Final Ruling of Bankruptcy Court (as reflected in annotated agenda filed under following Docket Entry: "Hearing Held on October 3, 2018 at 10:00 AM re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108")
10/2/2018	0380	Supplemental Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)
10/1/2018	0368	Reservation of Rights of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Proposed Final DIP Order (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/1/2018	0367	Combined Limited Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Master Trustee and Series 2005 Trustee's Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/1/2018	0355	Omnibus Supplemental Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/28/2018	0333	Statement Regarding Cash Collateral or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)

9/27/2018	0319	Notice of Errata to Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. Sections 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/27/2018	0316	Official Committee of Unsecured Creditors' Limited Objection to Debtor's Motion for Authority to Obtain Postpetition Financing and Related Relief (Filed by Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.)
9/26/2018	0309	Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/26/2018	0308	Notice of Resolution of Disputes and Withdrawal of McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor McKesson Corporation).
9/25/2018	0297	Limited Objection of UNAC to Debtors' Motion for Entry of Final Orders (A) Authorizing the Debtors to Obtain Post-Petition Financing, etc. (Filed by Creditor United Nurses Associations of CA/Union of Health Care Professionals)
9/25/2018	0292	Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

9/25/2018	0288	Order Approving Stipulation Extending Deadline for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/25/2018	0287	Order Approving Stipulation Extending Deadline for UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/25/2018	0285	Order Approving Stipulation Extending Deadline for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/24/2018	0279	McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Declaration of Bryan Thompson in Support Thereof (Filed by Creditor McKesson Corporation)
9/24/2018	0276	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/24/2018	0275	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
9/24/2018	0273	Transcript Regarding Hearing Held September 5, 2018 re: Verity Health System of California, Inc. (No Image Available)
9/24/2018	0272	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)

9/24/2018	0270	Declaration of Curtis Johnson in Support of Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/24/2018	0269	Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/20/2018	0244	Order Approving Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0243	Order Approving Stipulation Extending Deadlines for UMB Bank N.A. as Successor Master Trustee and Wells Fargo Bank N.A. as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion
9/20/2018	0241	Order Approving Stipulation Extending Deadlines for California Statewide Communities Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0240	Order Approving Stipulation Extending Deadline for Mckesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0233	Transcript Record Transmittal re: Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (No Image Available)
9/20/2018	0232	Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (Filed by Debtor Verity Health System of California, Inc.)

9/19/2018	0227	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0226	Stipulation Extending Deadlines for California Statewide Communities Development Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0225	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0224	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0220	Attorney General's Limited Objection to Debtors' Emergency Motions for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing Debtors to Use Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 USC §§ 105, 363, 364, 1107, and 1110; Memorandum of Points and Authorities in Support Thereof (Filed by Attorney Alicia Berry)
9/19/2018	0219	Renewed Reservation of Rights of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)

9/19/2018	0218	Objection of Retirement Plan for Hospital Employees to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Retirement Plan for Hospital Employees)
9/19/2018	0213	SEIU-UHW's Objection to Emergency Motion for Order: (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages and Salaries, and (B) Pay and Honor Employee Benefits and Other Workforce Obligations [Doc. 22] and Objection to Emergency Motion for Orders (A) Authorizing Debtors to Obtain Post Petition Financing (B) Authorizing Debtors to Use Cash Collateral [Doc. 31] (Filed by Creditor SEIU United Healthcare Workers - West)
9/17/2018	0201	Notice Of Final Hearing On Debtors' Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 110 (Filed by Debtor Verity Health System of California, Inc.)
9/11/2018	0162	Declaration of Service of Travis R. Buckingham re: 1) Order Granting Emergency Motion of Debtors for Entry of Order: (I) Authorizing the Debtors to (a) Pay Prepetition Employee Wages and Salaries, and (b) Pay and Honor Employee Benefits and other Workforce Obligations; and (II) Authorizing and Directing the Applicable Bank to Pay all Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing; 2) Order Granting Emergency Motion of Debtors for Authority to: (1) Continue using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief; and 3) Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief

9/7/2018	0124	Final Ruling on Interim DIP Order (as reflectced in annotated agenda filed with following Docket entry" "Hearing Held on September 5, 2018 re: Emergency Motion of Debtors for Interim and Final Orders (a) Authorizing the Debtors to Obtain Post Petition Financing (b) Authorizing the Debtors to use Cash Collateral and (c) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Memorandum of Points and Authorities in Support Thereof; Declaration of Anita Chou In Support Thereof"
9/6/2018	0086	Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief
9/5/2018	0080	Declaration of Patrick Coffey, Managing Director, In Support of Debtors' Motion for Interim Order (I) Authorizing Post Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Debtor Verity Health System of California, Inc.)
9/5/2018	0071	Notice of Filing Revised [Proposed] Interim Order (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108; and Blackline Reflecting the Debtors Proposed Changes to Order (Filed by Debtor Verity Health System of California, Inc.)
9/4/2018	0067	Combined Reservation of Rights of U.S. Bank National Association, as Series 2015 Note Trustee and as Series 2017 Note Trustee, to Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107, and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)

9/4/2018	0049	Hearing Set re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108; Memorandum Of Points And Authorities In Support Thereof; Declaration Of Anita Chou In Support Thereof; to be Held on September 5, 2018 at 10:00 a.m. (No Image Available)
8/31/2018	0033	Statement Regarding Cash Collateral Or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0032	Declaration Of Anita Chou, Chief Financial Officer, In Support Of Motion For Interim Order Authorizing (A) Use Of Cash Collateral (B) Debtor In Possession Credit Agreement (C) Grant Of Superpriority Priming Liens To Dip Lender and; (D) Grant Of Junior Liens On Post Petition Accounts And Inventory As Adequate Protection To Prepetition Secured Parties Pursuant To 11 U.S.C. §§105(A), 363(C)(2), And 364(C) And (D (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0031	Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Memorandum of Points and Authorities in Support Thereof; Declaration of Anita Chou in Support Thereof (Filed by Debtor Verity Health System of California, Inc.)
FILED IN CASE NO. 18-20162 (*St. Louise Regional Hospital*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106 Sum or

		206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Louise Regional Hospital
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Louise Regional Hospital
FILED IN CASE NO. 18-20163 (*Verity Holdings, LLC*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Holdings, LLC
10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Holdings, LLC
FILED IN CASE NO. 18-20164 (*St. Vincent Medical Center*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Medical Center

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Medical Center
FILED IN CASE NO. 18-20166 (*St. Francis Medical Center*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Co-debtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center
FILED IN CASE NO. 18-20167 (*Seton Medical Center*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center
FILED IN CASE NO. 18-20168 (*O'Connor Hospital*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor O'Connor Hospital
FILED IN CASE NO. 18-20169 (*Verity Medical Foundation*)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Medical Foundation

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Medical Foundation
FILED IN CASE NO. 18-20171 (*St. Vincent Dialysis Center, Inc.*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Dialysis Center, Inc.
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Dialysis Center, Inc.
FILED IN CASE NO. 18-20172 (*St. Louise Regional Hospital Foundation*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Saint Louise Regional Hospital Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Saint Louise Regional Hospital Foundation
FILED IN CASE NO. 18-20173 (*Verity Business Services*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Business Services
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Business Service
FILED IN CASE NO. 18-20175 (*Seton Medical Center Foundation*)		
10/15/2018	10	(Case No. 18-20175) Seton Medical Center Foundation Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center Foundation
FILED IN CASE NO. 18-20176 (*De Paul Ventures, LLC*)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures, LLC
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor De Paul Ventures, LLC
FILED IN CASE NO. 18-20178 (*St. Francis Medical Center of Lynwood Foundation*)		
	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center of Lynwood Foundation

	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center of Lynwood Foundation
FILED IN CASE NO. 18-20179 (*O'Connor Hospital Foundation*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital Foundation
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207)Filed by Debtor O'Connor Hospital Foundation
FILED IN CASE NO. 18-20180 (*St. Vincent Foundation*)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Foundation

10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Foundation
FILED IN CASE NO. 18-20181 (*De Paul Ventures - San Jose Dialysis, LLC*)		
10/15/2018	8	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC
10/15/2018	9	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207)Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC

DATED: January 9, 2019

MILBANK, TWEED, HADLEY & McCLOY

/s/ Gregory A. Bray
GREGORY A. BRAY
MARK SHINDERMAN
JAMES C. BEHRENS

Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): ***OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF ISSUES AND DESIGNATION OF RECORD WITH RESPECT TO APPEAL OF FINAL ORDER GRANTING AUTHORITY TO OBTAIN POSTPETITION FINANCING AND RELATED RELIEF [DKT. 409]*** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) January 9, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) January 9, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) January 9, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 9, 2019	Jenifer Gibbs	/s/ Jenifer Gibbs
Date	*Printed Name*	*Signature*

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