UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: Verity Health System of California, Inc. §
§
§
Debtor(s) §

Case No. 18-20151

Lead Case No. 18-20151

☒ Jointly Administered

# Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 08/31/2018

Plan Confirmed Date: 08/12/2020

Plan Effective Date: 09/04/2020

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: VHS Liquidating Trust

Name of Authorized Party or Entity

/s/ Tania M. Moyron
Signature of Responsible Party

04/21/2026
Date

Tania M. Moyron
Printed Name of Responsible Party

DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, CA 90017-5704
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

**Part 1: Summary of Post-confirmation Transfers**

| | Current Quarter | Total Since Effective Date |
|---|---|---|
| a. Total cash disbursements | $249,524 | $227,279,630 |
| b. Non-cash securities transferred | $0 | $0 |
| c. Other non-cash property transferred | $0 | $0 |
| d. Total transferred (a+b+c) | $249,524 | $227,279,630 |

**Part 2: Preconfirmation Professional Fees and Expenses**

| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| a. | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | *Aggregate Total* | $0 | $11,081,411 | $0 | $11,081,411 |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Dentons US LLP | Lead Counsel | $0 | $2,733,288 | $0 | $2,733,288 |
| | ii | Davis Wright Tremaine LLP | Special Counsel | $0 | $453,941 | $0 | $453,941 |
| | iii | Berkeley Research Group LLC | Financial Professional | $0 | $3,013,757 | $0 | $3,013,757 |
| | iv | Bartko Zankel Bunzel & Miller | Special Counsel | $0 | $595,534 | $0 | $595,534 |
| | v | Nelson Hardiman LLP | Special Counsel | $0 | $149,198 | $0 | $149,198 |
| | vi | Pachulski Stang Ziehl & Jones L | Special Counsel | $0 | $562,488 | $0 | $562,488 |
| | vii | Milbank LLP | Special Counsel | $0 | $1,062,738 | $0 | $1,062,738 |
| | viii | FTI Consulting Inc. | Financial Professional | $0 | $475,864 | $0 | $475,864 |
| | ix | Dr. Jacob Rubin, MD, FACC | Other | $0 | $152,060 | $0 | $152,060 |
| | x | Dr. Tim Stacy DNP, ACNP | Other | $0 | $72,332 | $0 | $72,332 |
| | xi | Levene, Neale, Bender, Yoo & B | Special Counsel | $0 | $20,435 | $0 | $20,435 |
| | xii | Edelman | Other | $0 | $15,673 | $0 | $15,673 |
| | xiii | Kurtzman Carson Consulting | Other | $0 | $1,774,103 | $0 | $1,774,103 |
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Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

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Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

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| b. | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | | | |
| | *Itemized Breakdown by Firm* | | | | | |
| | Firm Name | Role | | | | |
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Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

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Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

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Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|---|---|---|---|---|---|
| a. Administrative claims | $33,678,100 | $0 | $32,624,347 | $60,678,100 | 54% |
| b. Secured claims | $136,430,108 | $0 | $136,430,109 | $136,430,108 | 100% |
| c. Priority claims | $21,401,341 | $0 | $19,712,806 | $21,401,341 | 92% |
| d. General unsecured claims | $0 | $0 | $0 | $0 | 0% |
| e. Equity interests | $0 | $0 | $0 | | |

**Part 4: Questionnaire**

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 06/30/2027

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Verity Health System of California, Inc. Case No. 18-20151

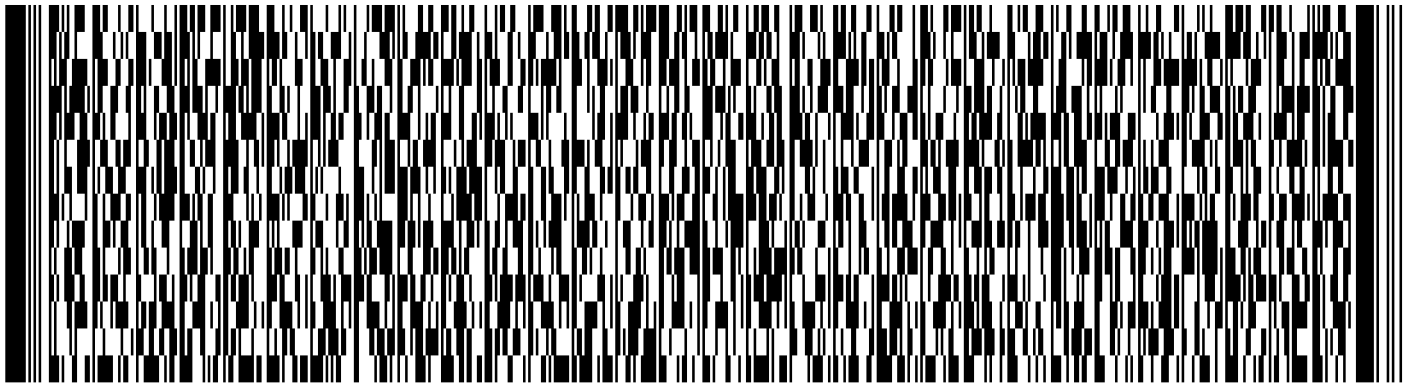
**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

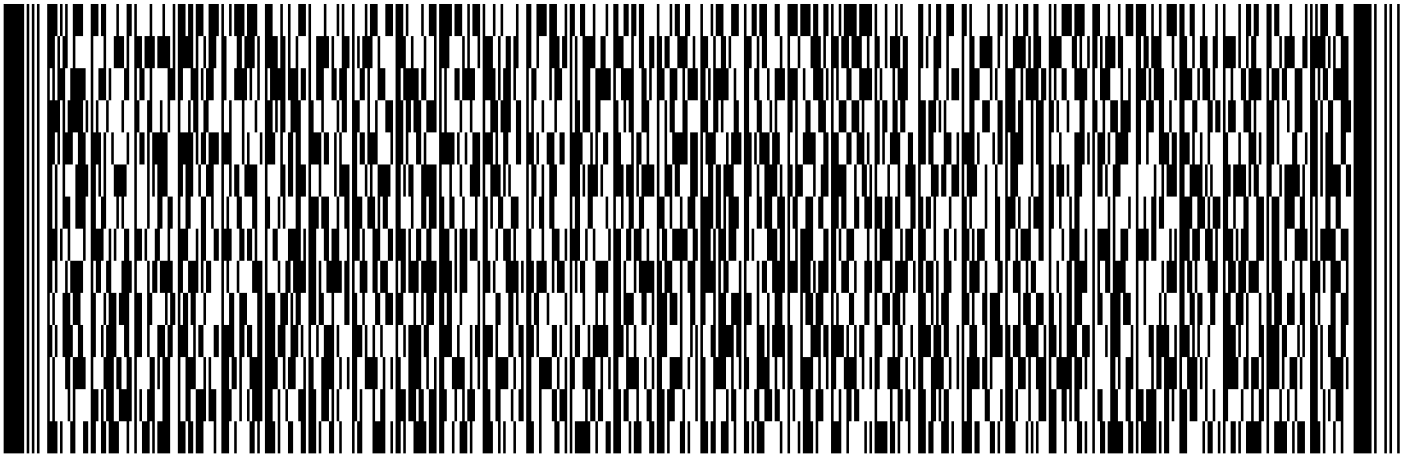
**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

| | |
|---|---|
| /s/ Howard Grobstein | Howard Grobstein, Liquidating Trustee |
| Signature of Responsible Party | Printed Name of Responsible Party |
| Liquidating Trustee | 04/20/2026 |
| Title | Date |

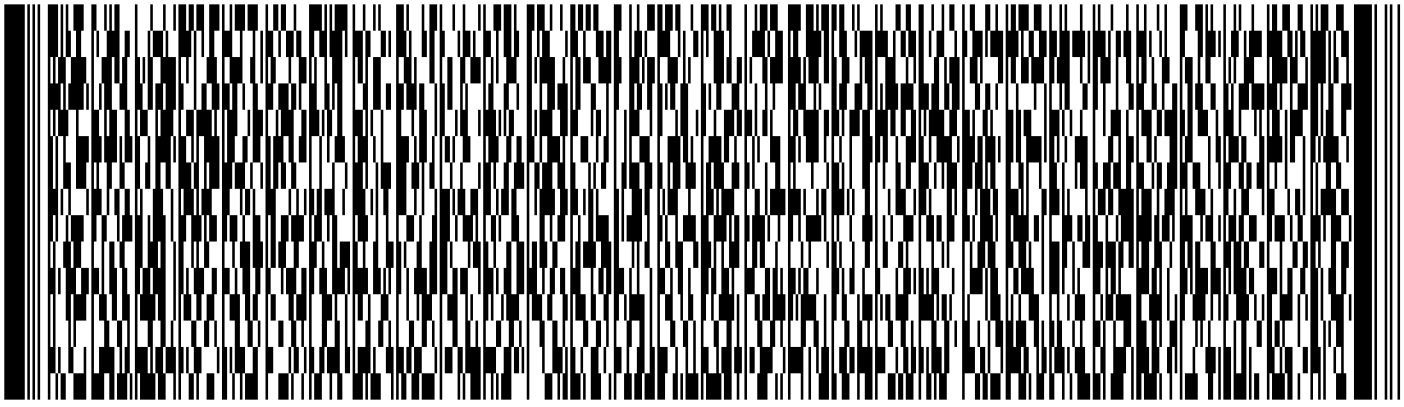
Debtor's Name Verity Health System of California, Inc. Case No. 18-20151



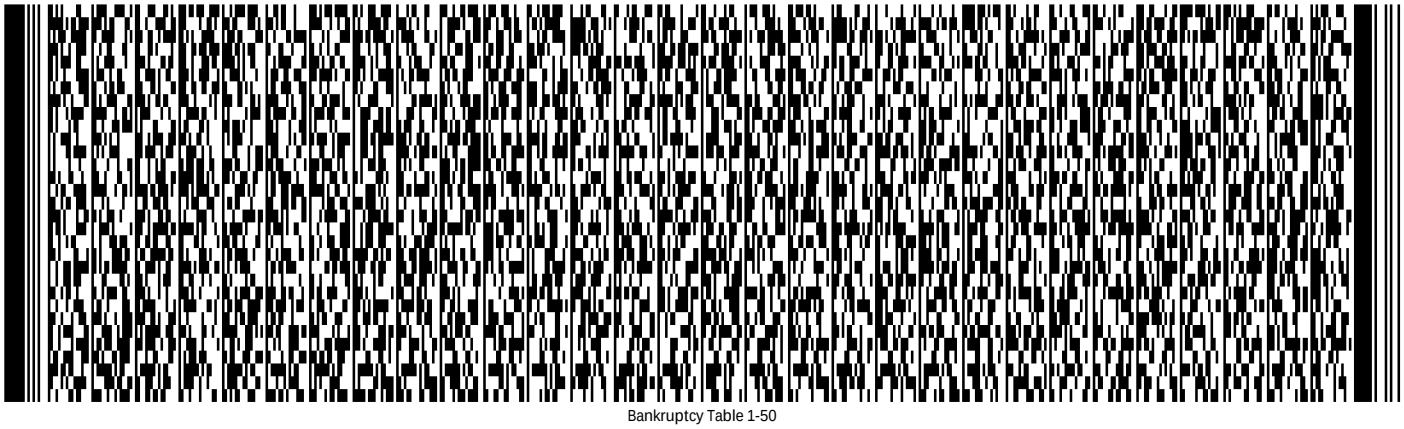
Page 1



Other Page 1

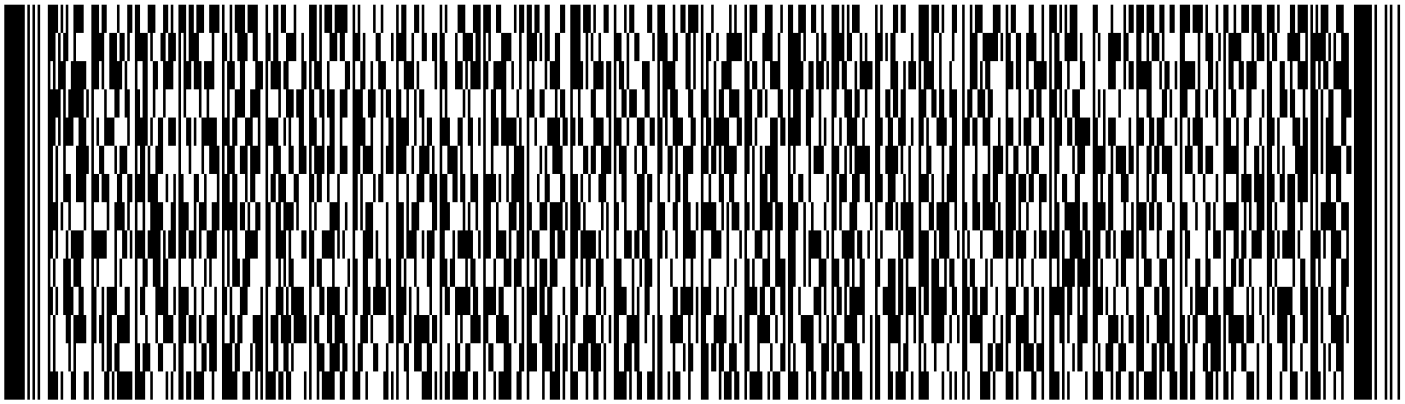


Page 2 Minus Tables

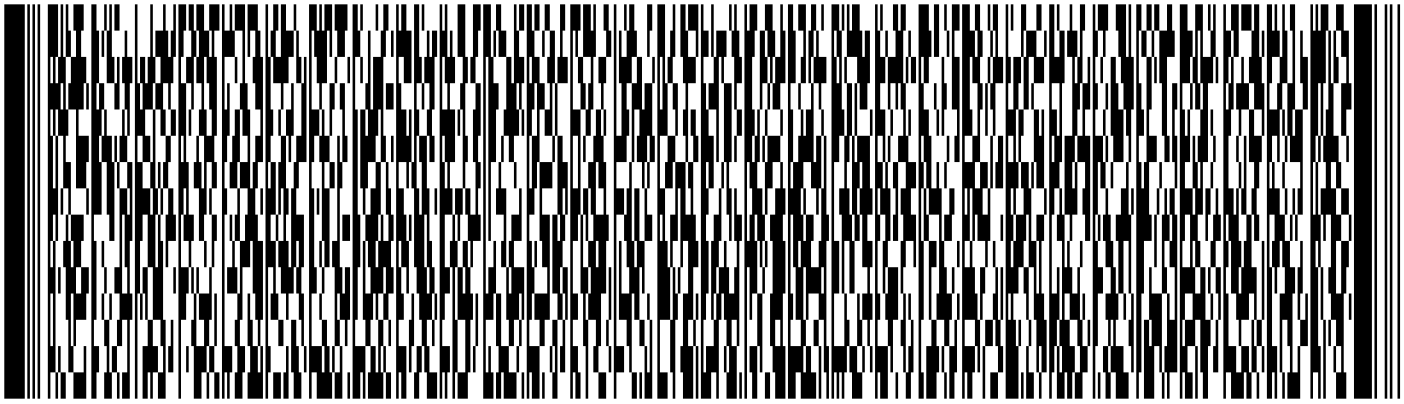


Bankruptcy Table 1-50

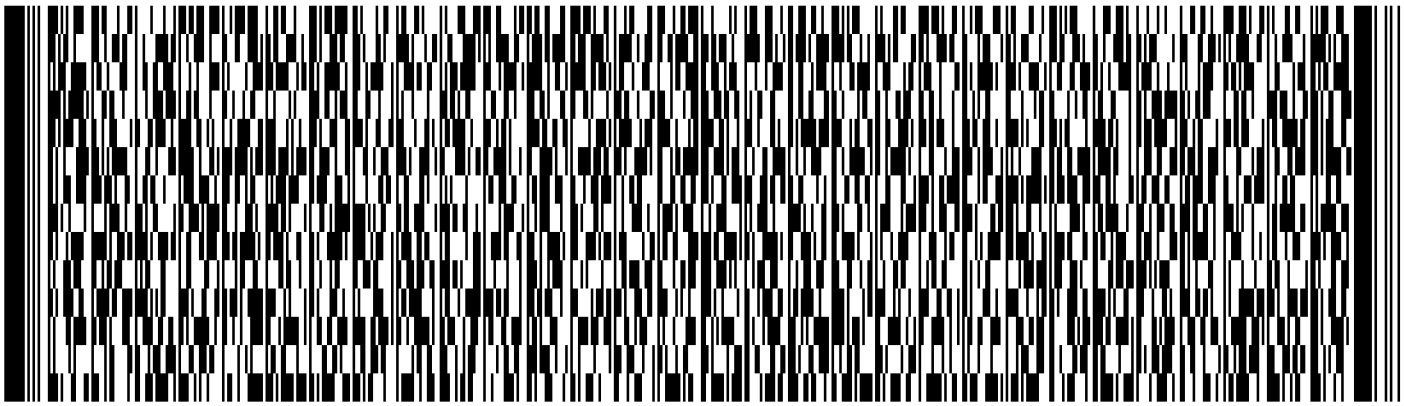
Debtor's Name Verity Health System of California, Inc. Case No. 18-20151



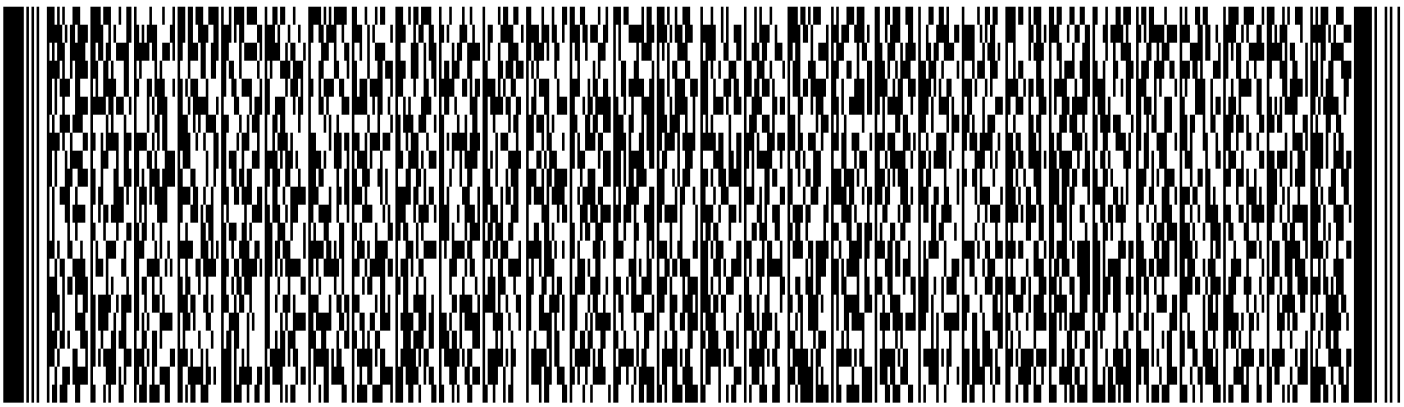
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page