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Case No. 2:19−cv−10352−DSF[1]

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*,[2] Debtors and Debtors in	On Appeal from the United States Bankruptcy Court for the Central District of California (Bankr. Lead Case No.: 2:18-bk-20151-ER)

[1] This appeal (2:19-cv-10352-DSF) has been consolidated with the following related appeals: 2:19-cv-10354-DSF and 2:19-cv-10356-DSF.

[2] The other Debtors in the chapter 11 cases, being jointly administered under Lead Case No. 2:18-bk-20151-ER, are O'Connor Hospital 2:18-bk-20168-ER, Saint Louise Regional Hospital 2:18-bk-20162-ER, St. Francis Medical Center 2:18-cv-20165-ER, St. Vincent Medical Center 2:18-bk-20164-ER, Seton Medical Center 2:18-cv-20167-ER, O'Connor Hospital Foundation 2:18-bk-20179-ER, Saint Louise Regional Hospital Foundation 2:18-cv-20172-ER, St. Francis Medical Center of Lynwood Foundation 2:18-cv-20178-ER, St. Vincent Foundation 2:18-cv- 20180-ER, St. Vincent Dialysis Center, Inc. 2:18-cv-20171- ER Seton Medical Center Foundation 12:8-cv-20175-ER, Verity Business Services 2:18-cv-20173-ER, Verity Medical Foundation 2:18-cv-20169-ER, Verity Holdings, LLC 2:18-cv-20163-ER, DePaul Ventures, LLC 2:18-cv-20176-ER, and DePaul Ventures – San Jose Dialysis, LLC 2:18-cv-20181-ER.

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Possession.	**STRATEGIC GLOBAL MANAGEMENT, INC.'S NOTICE OF RELATED CASES**
STRATEGIC GLOBAL MANAGEMENT, INC., Appellant, v. STATE OF CALIFORNIA; VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al*. Appellees.	**[LOCAL RULE 83-1.3]** Judge: Hon. Dale S. Fischer Place: Courtroom 7D, 350 W. First Street, Los Angeles, CA 90012

Appellant Strategic Global Management, Inc. ("SGM"), pursuant to Local Rule 83-1.3.1, hereby submits its Notice Of Related Cases, and calls the Court's attention to the following related case:

- ***Verity Health System of California, Inc., et al. v. Strategic Global Management, Inc., et al.*, Case No. 2:20-cv-00613** (the "Withdrawal Action"), commenced on January 21, 2020; pending before the Honorable David O. Carter in the United States District Court, Central District of California (the "District Court"). On January 3, 2020, Verity Health Systems of California, Inc., *et al.* ("Verity") filed a complaint against, among other parties, SGM, in the Bankruptcy Court alleging, among other things, SGM's breach of the Asset Purchase Agreement, thereby commencing the adversary proceeding titled *Verity Health System of California, Inc. et al., v. Strategic Global Management, Inc. et al.*, Adv. No. 2:20-ap-01001-ER (the "Adversary Proceeding"). On January 21, 2020, SGM filed its "*Motion For Withdrawal Of Reference Of Adversary Proceeding From The Bankruptcy Court*" (the "Withdrawal Motion") in the District Court, in which SGM requested that the District Court withdraw the reference of the Adversary Proceeding. The Withdrawal Action and

Adversary Action, on the one hand, and the Appeals, on the other hand, are related because they concern, among other things, the respective obligations of SGM and Verity under their Asset Purchase Agreement.[3]

Dated: February 4, 2020

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

By: */s/ Gary E. Klausner*

Gary E. Klausner
Jeffrey S. Kwong

Counsel for Strategic Global Management, Inc.
Appellant

[3] Judge Carter originally scheduled a hearing on the Withdrawal Motion for February 10, 2020. However, the parties recently entered into, and filed a stipulation requesting that the hearing on the Withdrawal Motion be continued to February 24, 2020.

CERTIFICATE OF SERVICE

1. I hereby certify that on February 4, 2020, I electronically filed the foregoing document with the Clerk of the Court for the United States District Court for the Central District of California using the CM/ECF system.

2. I further certify that parties of record to this appeal who either are registered CM/ECF users, or who have registered for electronic notice, or who have consented in writing to electronic service, will be served through the CM/ECF system.

3. I further certify that some of the parties of record to this appeal may not have not consented to electronic service. I have served the foregoing documents by the means set forth below:

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Dated: February 4, 2020

/s/ Gary E. Klausner
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