Docket #0047 Date Filed: 11/26/2019

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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al*.,

Debtors and Debtors In Possession.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS of VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al*.,

Plaintiff,

v.

U.S. BANK, NATIONAL ASSOCIATION, as trustee,

Defendant.

Lead Case No. 2:18-bk-20151-ER

Chapter 11

Hon. Ernest M. Robles

Adv. Proc. No. 2:19-ap-01165-ER

JOINT STATUS REPORT

Status Conference:

Date: December 10, 2019
Time: 10:00 AM
Location: Ctrm. 1568
Roybal Federal Building
255 East Temple Street
Los Angeles, CA 90012

1820151191127000000000001

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Attorneys for U.S. Bank National Association, not individually, but as Notes Trustee

Pursuant to the Court's Order of September 12, 2019 [Docket No. 33], the Official Committee of Unsecured Creditors (the "Committee") and U.S. Bank, National Association (the "Trustee," and together with the Committee, the "Parties") hereby submit this Joint Status Report.

The Committee filed its initial Complaint for Determination of Validity, Priority, and Extent of Liens and Security Interests in this action on June 13, 2019 [Docket No. 1]. The Committee filed its First Amended Complaint on September 11, 2019 [Docket No. 30], and the Trustee filed a Motion to Dismiss the First Amended Complaint on September 30, 2019 [Docket No. 39] (the "Motion to Dismiss"). The Committee filed an opposition to the Motion to Dismiss on October 17, 2019 [Docket No. 42]. The Trustee filed a reply to the Committee's opposition on October 24, 2019 [Docket No. 44].

The Committee filed the *Official Committee of Unsecured Creditors' Omnibus Objection to Claims Filed by U.S. Bank National Association, UMB Bank, N.A., and Wells Fargo Bank, National Association, as Trustees; Declaration of Mark Shinderman in Support Thereof* [Bankr. Docket No. 3634] in the Debtors' bankruptcy cases on November 18, 2019 (the "Claims Objection"). The Claims Objection incorporates by reference the Committee's adversary actions asserted in this adversary proceeding.

The hearing regarding the Motion to Dismiss, which was originally scheduled for November 21, 2019, has been continued to December 19, 2019 [Docket No. 45].

Respectfully submitted,

DATED: November 26, 2019

MILBANK LLP

/s/ Robert J. Liubicic
Mark Shinderman
Robert J. Liubicic
Daniel B. Denny
Alexandra Achamallah

Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

DATED: November 26, 2019

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DATED: November 26, 2019

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **JOINT STATUS REPORT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) November 26, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) November 26, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) November 26, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 26, 2019	Beth Aalberts	/s/ Beth Aalberts
Date	*Printed Name*	*Signature*

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(Via NEF)

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Los Angeles, CA 90012-3300