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MARK SHINDERMAN (Bar No. 136644)
mshinderman@milbank.com
ROBERT J. LIUBICIC (Bar No. 271465)
rliubicic@milbank.com
ALEXANDRA ACHAMALLAH (Bar No. 317978)
aachamallah@milbank.com
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

THOMAS E. JEFFRY JR. (Bar No. 125265)
thomas.jeffry@arentfox.com
ROBERT M. HIRSH (admitted *pro hac vice*)
robert.hirsh@arentfox.com
ARENT FOX LLP
1301 Avenue of the Americas
New York, NY 10019
Telephone: (212) 457-5430
Facsimile: (212) 484-3990

Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

[additional counsel on next page]

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al*., Debtors and Debtors In Possession.	Chapter 11 Lead Case No. 2:18-bk-20151-ER Hon. Ernest M. Robles Adv. Proc. No. 2:19-ap-01166-ER
OFFICIAL COMMITTEE OF UNSECURED CREDITORS of VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al*., Plaintiff, v. UMB BANK, NATIONAL ASSOCIATION, as trustee, Defendant.	**JOINT STATUS REPORT REGARDING MEDIATION CONFERENCE** Status Conference: Date: October 15, 2019 Time: 10:00 AM Location: Ctrm. 1568 Roybal Federal Building 255 East Temple Street Los Angeles, CA 90012

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MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.
Daniel S. Bleck *(pro hac vice)*
Paul J. Ricotta *(pro hac vice)*
Ian A. Hammel *(pro hac vice)*
One Financial Center
Boston, MA 02111
Tel: 617-542-6000
Fax: 617-542-2241
Email: dsbleck@mintz.com
Email: pjricotta@mintz.com
Email: iahammel@mintz.com

MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.
Abigail V. O'Brient (SBN 265704)
2029 Century Park East, Suite 3100
Los Angeles, CA 90067
Tel: 310-586-3200
Fax: 310-586-3202
Email: avobrient@mintz.com

Attorneys for Defendant
UMB Bank, N.A. as master indenture trustee

Pursuant to the Court's Order of September 5, 2019 [Docket No. 23], the Official Committee of Unsecured Creditors (the "Committee") and UMB Bank, National Association ("UMB Bank," and together with the Committee, the "Parties") hereby submit this Joint Status Report regarding the outcome of the mediation conference conducted on September 9, 2019.

The mediation was held before Honorable Martin R. Barash at the law offices of Milbank LLP. The mediation was attended by representatives of the Committee, UMB Bank, U.S. Bank National Association, and the Debtors. The parties mediated from approximately 9:00 AM to 5:30 PM. The mediation was unsuccessful.

The Court will recall that the Committee filed its initial Complaint for Determination of Validity, Priority, and Extent of Liens and Security Interests in this action on June 13, 2019 [Docket No. 1]. Pursuant to the Parties' Joint Case Management and Scheduling Stipulation [Docket No. 15], the Parties contemplated a potentially expedited litigation schedule, under which they would endeavor to agree upon a set of stipulated facts by August 22, 2019, and if able to so agree, file motions for summary judgment by August 29, 2019. The Parties were unable to agree upon a set of stipulated facts.

Pursuant to the Parties' Stipulation Extending Time to Answer or Otherwise File Responsive Motion to Complaint [Docket No. 18], the Committee filed its First Amended Complaint on September 11, 2019 [Docket No. 28], and UMB Bank filed a Motion to Dismiss the First Amended Complaint on September 30, 2019 [Docket No. 37] (the "Motion to Dismiss"). The Committee's opposition to the Motion to Dismiss is due on October 17, 2019. UMB Bank's reply is due on October 24, 2019. The Motion to Dismiss is scheduled to be heard on November 21, 2019.

Respectfully submitted,

DATED: October 8, 2019

MILBANK LLP

Mark Shinderman
Robert J. Liubicic
Alexandra Achamallah

ARENT FOX LLP
Thomas E. Jeffry Jr.
Robert M. Hirsh (admitted *pro hac vice*)

Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

DATED: October 8, 2019

MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.

Daniel S. Bleck *(pro hac vice)*
Paul J. Ricotta *(pro hac vice)*
Ian A. Hammel *(pro hac vice)*
One Financial Center
Boston, MA 02111
Tel: 617-542-6000
Fax: 617-542-2241
Email: dsbleck@mintz.com
Email: pjricotta@mintz.com
Email: iahammel@mintz.com

Abigail V. O'Brient (SBN 265704)
2029 Century Park East, Suite 3100
Los Angeles, CA 90067
Tel: 310-586-3200
Fax: 310-586-3202
Email: avobrient@mintz.com

Attorneys for Defendant UMB Bank, N.A. as master indenture trustee

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **JOINT STATUS REPORT REGARDING MEDIATION** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) October 8, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) October 8, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) October 8, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 8, 2019	Beth Aalberts	/s/ Beth Aalberts
Date	*Printed Name*	*Signature*

SERVICE LIST
(Via NEF)

- **Alexandra Achamallah** aachamallah@milbank.com, rliubicic@milbank.com
- **Nicholas A Koffroth** nick.koffroth@dentons.com, chris.omeara@dentons.com
- **Samuel R Maizel** samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com;derry.kalve@dentons.com
- **Tania M Moyron** tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com
- **Abigail V O'Brient** avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
- **Mark Shinderman** mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com
- **United States Trustee (LA)** ustpregion16.la.ecf@usdoj.gov

SERVICE LIST
(Via First Class Mail)

Nathan F Coco
McDermott Will & Emery
444 W Lake St Ste 4000
Chicago, IL 60606-0029

Megan Preusker
McDermott Will & Emery
444 West Lake Street, Ste 4000
Chicago, IL 60606-0029

Clark Whitmore
Maslon LLP
3300 Wells Fargo Center
90 S 7th St
Minneapolis, MN 55402

SERVICE LIST

(Via Overnight Federal Express)

The Honorable Ernest M. Robles
United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1560/Courtroom 1568
Los Angeles, CA 90012-3300