Docket #0011 Date Filed: 7/9/2019

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Attorneys for U.S. Bank National Association, not individually but as Series 2015 Notes Trustee and Series 2017 Notes Trustee, respectively

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*, Debtors.	Lead Case No. 2:18-bk-20151-ER Chapter 11
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.*, Plaintiff, v. U.S. BANK NATIONAL ASSOCIATION, as trustee, Defendant.	Adv. Proc. No. 2:19-ap-01165-ER **NOTICE OF APPEARANCE ON BEHALF OF U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015 NOTES TRUSTEE AND AS SERIES 2017 NOTES TRUSTEE**

PLEASE TAKE NOTICE THAT Nathan F. Coco, Megan Preusker, and Jason D. Strabo of the firm McDermott Will & Emery LLP hereby appear as counsel of record in the above-captioned

adversary proceeding pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "*Bankruptcy Rules*") on behalf of U.S. Bank National Association, not individually, but in its capacities as indenture trustee under multiple trust indentures in respect of certain Series 2015 Notes ("*Series 2015 Notes Trustee*"), as defendant in this proceeding.

PLEASE TAKE FURTHER NOTICE THAT Jason M. Reed and Clark T. Whitmore of the firm Maslon LLP hereby appear as counsel of record in the above-captioned adversary proceeding pursuant to Rule 9010(b) of the Bankruptcy Rules on behalf of U.S. Bank National Association, not individually, but in its capacities as indenture trustee under multiple trust indentures in respect of certain Series 2017 Notes ("*Series 2017 Notes Trustee*" and, together with the Series 2015 Notes Trustee, the "*Trustee*"), as defendant in this proceeding.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Bankruptcy Rules 9007 and 9010, the Trustee respectfully requests that all notices given or required to be given and all papers served or required to be served in this proceeding be served upon counsel at the following addresses and email addresses:

Jason D. Strabo (SBN 246426)
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2049 Century Park East, Suite 3200
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PLEASE TAKE FURTHER NOTICE THAT the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, notices of any application, complaint, demand, hearing, motion, petition, pleading or request, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, facsimile or otherwise filed with regard to the above-referenced adversary proceeding.

This appearance is not, and shall not be deemed or construed to be, a waiver of any of the Trustee's substantive or procedural rights, including without limitation, (i) the Trustee's right to have final orders in non-core matters entered only after *de novo* review by the District Court, (ii) the Trustee's right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto, (iii) the Trustee's right to have the reference withdrawn by the District Court, (iv) the Trustee's right to have any claims constitutionally required to be determined by the District Court be determined therein, or (v) any other rights, claims, actions, defenses, set-offs or recoupments to which the Trustee is or may be entitled under any agreement, applicable law or in equity.

Dated: July 9, 2019

MCDERMOTT WILL & EMERY LLP

By: /s/ Jason D. Strabo
Jason D. Strabo

MASLON LLP

By: /s/ *Clark T. Whitmore*
Clark T. Whitmore

Attorneys for U.S. Bank National Association, not individually but as Series 2015 Notes Trustee and Series 2017 Notes Trustee, respectively

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this adversary proceeding. My business address is: McDermott Will & Emery LLP, 2049 Century Park East, Suite 3200, Los Angeles, CA 90067-3206.

A true and correct copy of the foregoing document, entitled NOTICE OF APPEARANCE ON BEHALF OF U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015 NOTES TRUSTEE AND AS SERIES 2017 NOTES TRUSTEE, will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On July 9, 2019, I checked the CM/ECF docket for this bankruptcy case and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Mark Shinderman, Robert J. Liubicic, Alexandra Achamallah, Thomas E. Jeffry Jr., and Robert M. Hirsh on behalf of the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.
mshinderman@milbank.com, rliubicics@milbank.com, aachamallah@milbank.com, thomas.jeffry@arentfox.com, robert.hirsch@arentfox.com

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On July 9, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on July 9, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Personal Delivery:
Honorable Ernest Robles
United States Bankruptcy Court for the Central District of California
Roybal Federal Building and U.S. Courthouse
255 E. Temple Street, Suite 1560
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

July 9, 2019	Jason D. Strabo	*/s/ Jason D. Strabo*
Date	*Printed Name*	*Signature*

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Dated: July 9, 2019

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Jason D. Strabo

MASLON LLP

By: /s/ *Clark T. Whitmore*
Clark T. Whitmore

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