

United States Bankruptcy Court
CENTRAL DISTRICT OF CALIFORNIA

In re

Verity Health System of California, Inc.

Case No. 2:18-bk-20151-ER

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

*For legal services, I have agreed to accept..... \$ 1,947,779.11

Prior to the filing of this statement I have received \$ 1,947,799.11

Balance Due..... \$ _____

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

*This sum is just the amount received prepetition. The Debtors will be liable to Dentons US LLP, and Dentons US LLP will seek to be paid from the estates, for all post-petition fees and expenses.



- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]
See Attachment "5-E"

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/15/2018

Date

/s/ Samuel R. Maizel

Signature of Attorney

Dentons US LLP

Name of law firm



ATTACHMENT "5-E"

In re Verity Health System of California, Inc.

Lead Case No. 2:18-bk-20151-ER

ATTACHMENT "5-E"

1. Advising the Debtors with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtors;
2. Advising the Debtors with regard to certain rights and remedies of the bankruptcy estates and rights, claims and interests of creditors;
3. Taking all necessary actions to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved and the preparation of objections to claims filed against the Debtors' estates;
4. Representing the Debtors in any proceeding or hearing in the Bankruptcy Court involving the estates unless the Debtors are represented in such proceeding or hearing by other special counsel;
5. Conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding (except to the extent that any such adversary proceeding is in an area outside of Dentons US's expertise);
6. Preparing and assisting the Debtors in the preparation of reports, applications, pleadings and orders including, but not limited, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtors' use, sale or lease of property outside the ordinary course of business;
7. Representing the Debtors and taking all necessary actions with regard to obtaining debtor in possession financing and the use of cash collateral, including, but not limited to, negotiating and seeking Bankruptcy Court approval of any financing and cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of cash collateral;
8. Assisting the Debtors and taking all necessary actions in connection with the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in connection with the plan of reorganization, and/or a sale or sales of the Debtors' assets, including but not limited to the Hospitals;

9. Taking all necessary actions to protect and preserve the value of the Debtors' estates, including with respect to the Debtors' affiliates and all related matters;
10. Performing any other services which may be appropriate in Dentons US's representation of the Debtors during these bankruptcy cases.