

In re:  
Verity Health System of California, Inc.  
Debtor

Case No. 18-20151-ER  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin  
Form ID: pdf042

Page 1 of 2  
Total Noticed: 3

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,  
El Segundo, CA 90245-5027  
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000  
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,  
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com  
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and  
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,  
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com  
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov  
Aram Ordubegian on behalf of Creditor Medline Industries, Inc. ordubegian.aram@arentfox.com  
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation  
butler.damarr@pbgc.gov, efile@pbgc.gov  
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,  
louisa.lin@usdoj.gov  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,  
bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West  
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund  
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust  
Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net  
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmlaw.com  
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov  
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca  
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov  
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,  
g33404@notify.cincompass.com  
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as  
Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com  
Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,  
docket@buchalter.com;dcyrankowski@buchalter.com  
John A Moe on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,  
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Page 2 of 2  
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Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John A Moe on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com  
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Kenneth K Wang on behalf of Creditor California Department of Health Care Services kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov; susan.lincoln@doj.ca.gov; yesenia.caro@doj.ca.gov  
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com, rrange@nelsonhardiman.com  
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Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com  
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com, chris.omeara@dentons.com  
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 48

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 4 DENTONS US LLP  
 601 South Figueroa Street, Suite 2500  
 5 Los Angeles, California 90017-5704  
 Tel: (213) 623-9300 / Fax: (213) 623-9924



6 Proposed Attorneys for the Chapter 11 Debtors and  
 7 Debtors In Possession

**CHANGES MADE BY COURT**

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

DENTONS US LLP  
 601 SOUTH FIGUEROA STREET, SUITE 2500  
 LOS ANGELES, CALIFORNIA 90017-5704  
 (213) 623-9300

<p>10 In re</p> <p>11 VERITY HEALTH SYSTEM OF CALIFORNIA, INC., <i>et al.</i>,</p> <p>12 Debtors and Debtors In Possession.</p> <hr/> <p>13 <input checked="" type="checkbox"/> Affects All Debtors</p> <p>14 <input type="checkbox"/> Affects Verity Health System of California, Inc.</p> <p>15 <input type="checkbox"/> Affects O'Connor Hospital</p> <p>16 <input type="checkbox"/> Affects Saint Louise Regional Hospital</p> <p>17 <input type="checkbox"/> Affects St. Francis Medical Center</p> <p>18 <input type="checkbox"/> Affects St. Vincent Medical Center</p> <p>19 <input type="checkbox"/> Affects Seton Medical Center</p> <p>20 <input type="checkbox"/> Affects O'Connor Hospital Foundation</p> <p>21 <input type="checkbox"/> Affects Saint Louise Regional Hospital Foundation</p> <p>22 <input type="checkbox"/> Affects St. Francis Medical Center of Lynwood Foundation</p> <p>23 <input type="checkbox"/> Affects St. Vincent Foundation</p> <p>24 <input type="checkbox"/> Affects St. Vincent Dialysis Center, Inc.</p> <p>25 <input type="checkbox"/> Affects Seton Medical Center Foundation</p> <p>26 <input type="checkbox"/> Affects Verity Business Services</p> <p>27 <input type="checkbox"/> Affects Verity Medical Foundation</p> <p>28 <input type="checkbox"/> Affects Verity Holdings, LLC</p> <p><input type="checkbox"/> Affects De Paul Ventures, LLC</p> <p><input type="checkbox"/> Affects De Paul Ventures - San Jose ASC, LLC</p> <p>Debtors and Debtors In Possession.</p>	<p>Lead Case No. 2:18-bk-20151-ER</p> <p>Jointly Administered With:</p> <p>CASE NO.: 2:18-bk-20162-ER</p> <p>CASE NO.: 2:18-bk-20163-ER</p> <p>CASE NO.: 2:18-bk-20164-ER</p> <p>CASE NO.: 2:18-bk-20165-ER</p> <p>CASE NO.: 2:18-bk-20167-ER</p> <p>CASE NO.: 2:18-bk-20168-ER</p> <p>CASE NO.: 2:18-bk-20169-ER</p> <p>CASE NO.: 2:18-bk-20171-ER</p> <p>CASE NO.: 2:18-bk-20172-ER</p> <p>CASE NO.: 2:18-bk-20173-ER</p> <p>CASE NO.: 2:18-bk-20175-ER</p> <p>CASE NO.: 2:18-bk-20176-ER</p> <p>CASE NO.: 2:18-bk-20178-ER</p> <p>CASE NO.: 2:18-bk-20179-ER</p> <p>CASE NO.: 2:18-bk-20180-ER</p> <p>CASE NO.: 2:18-bk-20171-ER</p> <p>Chapter 11 Cases</p> <p>Hon. Judge Ernest M. Robles</p> <p><b>INTERIM ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER AUTHORIZING DEBTORS TO HONOR PREPETITION OBLIGATIONS TO CRITICAL VENDORS</b></p> <p><u>EMERGENCY HEARING:</u></p> <p>Date: September 5, 2018</p> <p>Time: 10:00 a.m.</p> <p>Place: Courtroom 1568</p>
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DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

1 At the above referenced date, time and location, the Court held an emergency hearing on  
2 *Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Honor Prepetition*  
3 *Obligations to Critical Vendors* (the "Emergency Motion") [Docket No. 29]<sup>1</sup> filed by Verity  
4 Health System of California, Inc. ("VHS") and the above-referenced affiliated debtors, the  
5 Debtors and Debtors in Possession in the above-captioned chapter 11 bankruptcy case  
6 (collectively, the "Debtors") for entry of an interim order authorizing, but not directing, the  
7 Debtors to continue to pay and/or honor the prepetition claims of critical vendors up to \$5 Million  
8 and only as needed to avoid immediate and irreparable harm. Appearances were made as set forth  
9 in the Court's record.

10 The Court, having considered the Emergency Motion, all pleadings and declarations filed  
11 by the Debtors in support of the Emergency Motion, *and the Combined Reservation of Rights of*  
12 *U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee [Doc.*  
13 *No. 69], and for the reasons set forth in the Court's tentative ruling [Doc. No. 123], which the*  
14 *Court adopts as its final ruling and which is incorporated herein by reference; ~~no opposition to~~*  
15 *the Emergency Motion having been filed*, and good cause appearing,

16 IT IS HEREBY ORDERED THAT:

- 17 1. The Emergency Motion is granted on an interim basis subject to the terms of this  
18 Interim Order.
- 19 2. The Court will hold a Final Hearing on the Emergency Motion on October 3,  
20 2018, at 10:00 a.m.
- 21 3. The Debtors are authorized, but not directed, in their sole discretion, to continue to  
22 pay and/or honor the prepetition claims of their most critical vendors in an interim amount of up  
23 to \$5 Million in the Debtors' discretion and in the ordinary course of the Debtors' business,  
24 pursuant to the Protocol as described in the Emergency Motion in accordance with the Budget,  
25 and subject to certain Terms and Conditions and the Accountability Requirements, as set forth  
26 more fully in their Emergency Motion.

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28 <sup>1</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Emergency Motion.

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Date: September 7, 2018



Ernest M. Robles  
United States Bankruptcy Judge