Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** Vanderbilt Minerals, LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 13-1432885

4. **Debtor's address**

Principal place of business

33 Winfield Street
Number Street

Norwalk CT 06855
City State ZIP Code

Fairfield
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

1837 State HWY 812
Number Street

Gouverneur NY 13624
City State ZIP Code

5. **Debtor's website** (URL) https://www.vanderbiltminerals.com/

8897800260215000000000001

Debtor Vanderbilt Minerals, LLC
Name

Case number (*if known*)_____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

2 1 2 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check **all** that apply*:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Vanderbilt Minerals, LLC
Name

Case number (*if known*)_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?_____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☒ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor Vanderbilt Minerals, LLC
Name

Case number (*if known*)

15. Estimated assets

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☒ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☒ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 16 / 2026
MM / DD / YYYY

✘ /s/ Dean Vomero
Signature of authorized representative of debtor

Dean Vomero
Printed name

Title Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Charles J. Sullivan
Signature of attorney for debtor

Date 02 / 16 / 2026
MM / DD / YYYY

Charles J. Sullivan
Printed name

Bond, Schoeneck & King PLLC
Firm name

One Lincoln Center
Number Street

Syracuse NY 13202
City State ZIP Code

315-218-8000
Contact phone

csullivan@bsk.com
Email address

507717 NY
Bar number State

Fill in this information to identify the case:

Debtor name Vanderbilt Minerals, LLC

United States Bankruptcy Court for the: Northern District of New York
(State)

Case number (If known): _____

❑ Check if this is an amended filing

Chapter 11 Case: List of Law Firms with Significant Talc Claims Against the Debtor

The following is an alphabetical list of the law firms with the most significant representations of parties with talc claims against Vanderbilt Minerals, LLC, as debtor (the "Debtor"), based on the volume of claims or related factors (the "Top Talc Counsel List"). Concurrently with this petition, the Debtor has filed a motion seeking authority to file this Top Talc Counsel List in lieu of a list of the 20 largest unsecured creditors.[1]

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Belluck Law, LLP 546 Fifth Ave. New York, NY 10036	Seth Dymond Joseph W. Belluck Tel: (212) 681-1575 jbelluck@bellucklaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
2	Cooney & Conway 120 North Lasalle Street Chicago, IL 60602	David Barrett Tel: (312) 236-6166 dbarrett@cooneyconway.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
3	Dalton & Associates, P.A. 1106 West Tenth Street Wilmington, DE 19806	Bartholomew J. Dalton Ipek Kurul Andrew C. Dalton Michael C. Dalton Tel (302) 652-2050 ikurul@bdaltonlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
4	Early, Lucarelli, Sweeney & Meisenkothen One Century Tower, 265 Church St New Haven, CT 06510 122 E 42nd St #4700 New York, NY 10168	Kyle Navin Jessica Liberati Tel: (203) 777-7799 bkenney@elslaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
5	Law Offices of Michael P. Joyce 50 Congress Street, Suite 840 Boston, MA 02109	Rafael J. Colmenares Michael P. Joyce Tel: (617) 720-1222 rcolmenares@mpjoycelaw.com mpjoyce@mpjoycelaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated

[1] This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors, other than insiders, who have the 20 largest unsecured claims against a debtor.

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Maune Raichle Hartley French & Mudd, LLC 1900 Powell Street, Suite 200 Emeryville, CA 94608 70 Washington Street, Suite 200 Oakland, CA 94607 777 S Harbour Island Blvd, Ste 310 Tampa, FL 33602 1015 Locust Street, Suite 1200 St. Louis, MO 63101 2 Club Centre Ct. Edwardsville, IL 62025 150 West 30th Street, Ste. 201 New York, NY 10001 80 SE Madison Street, Suite 310 Portland, OR 97214 101 SW Main Street, Suite 1820 Portland, OR 97204 325-41 Chestnut St. Philadelphia, PA 19106 P.O. Box 2492 Mount Pleasant, SC 29465	David L. Amell David L. Rancilio Arya A. Shirani Garvey C. Vincent Dawn Besserman Nate Mudd Kendra J. Summers Meredith B. Good Nathaniel Falds Tel: (800) 358-5922 damell@mrhfmlaw.com drancilio@mrhfmlaw.com ashirani@mrhfmlaw.com gvincent@mrhfmlaw.com dbesserman@mrhfmlaw.com nmudd@mrhfmlaw.com PNWService@mrhfmlaw.com nfalda@mrhfmlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
7	Meirowitz & Wasserberg, LLP 535 5th Avenue, 23rd Floor New York, NY 10017 95 Third Street, 2d Floor	Sarah Gilson Daniel Wasserberg Tel: (212) 897-1988 sgilson@mwinjurylaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
8	Onderlaw, LLC 110 E Lockwood Ave. St. Louis, MO 63119	John F. Theil Tel: (314) 963-9000 asbestos@onderlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
9	Shrader & Associates, LLP 9 Greenway Plaza, Suite 2300 Houston, TX 77046 3 Professional Park Dr., Suite A Maryville, IL 62062	Ross D. Stomel Allyson M. Romani Tel: (346) 409-2995 ross@shraderlaw.com allyson@shraderlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10	Simmons Hanly Conroy LLC 100 N. Pacific Coast Highway El Segundo, CA 90245 455 Market Street, Suite 1270 San Francisco, CA 94105 One Court Street Alton, IL 62002 255 Alhambra Circle, Suite 320 Coral Gables, FL 33134 112 Madison Ave 7th Floor New York, NY 10016	Deborah R. Rosenthal Crystal G. Foley Christine A. Renken Juan P. Bauta, II John B. Wetmore Tel: (415) 536-3986 drosenthal@simmonsfirm.com cfoley@simmonsfirm.com crenken@simmonsfirm.com jbauta@simmonsfirm.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
11	Simon Greenstone Panateir, PC 301 East Ocean Blvd. Long Beach, CA 90802 1201 Elm St. Dallas, TX 75270 750 Third Avenue, Suite 976 New York, NY 1001 420 Lexington Avenue, Suite 2848 New York, NY 10170	Holly C. Peterson Brendan J. Tully Tel. (214) 276-7680 hpterson@sgptrial.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
12	SWMW Law, LLC 701 Market St. #1000 St. Louis, MO 63101	Stephanie L. Gold Tel: (314) 480-5180 asbestos@swmwlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
13	The Gori Law Firm PC 156 N. Main Street Edwardsville, IL 62025 360 Lexington Ave F20 New York, NY 10017 122 East 42nd Street, Suite 4700 New York, New York 10168	Sara M. Salger Erin L. Beavers Jason J. Steinmeyer Ivan D. Cason Jason M. Hodrinsky Tel: (618) 659-9833 asbestoslitigation@gorilaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated
14	Thornton Law Firm One Lincoln St. Boston, MA 02110 100 Summer Street, 30th Floor Boston, MA 02110 84 State Street, 4th Floor Boston, MA 02109	Jotham Kinder Andrew Wainwright Andrea Landry Tel: (617) 720-1333 jkinder@tenlaw.com awainwright@tenlaw.com alandry@tenlaw.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15	Weitz & Luxenberg, PC 1800 Century Park East Ste 700 Los Angeles, CA 90067 700 Broadway New York, NY 10003 200 Lake Drive East – Suite 205 Cherry Hill, NJ 08002	Benno Ashrafi Brandon DuPree Michelle C. Murtha Tel: (310) 247-0921 bashrafi@weitzlux.com bdupree@weitzlux.com	Talc Personal Injury	Disputed/ Contingent/ Unliquidated	N/A	N/A	Unliquidated

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK
UTICA DIVISION

In re: Vanderbilt Minerals, LLC Debtor.	Chapter 11 Case No. 26-_____ (WAK)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Vanderbilt Minerals, LLC states as follows:

Debtor	Name and Address of Equity Interest Holder	Percentage of Interests Held
Vanderbilt Minerals, LLC	R.T. Vanderbilt Holding Company, Inc. 30 Winfield Street Norwalk, CT 06855	100%

Fill in this information to identify the case and this filing:

Debtor Name Vanderbilt Minerals, LLC

United States Bankruptcy Court for the: Northern District of New York (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 16 / 2026
MM / DD / YYYY

✘ /s/ Dean Vomero
Signature of individual signing on behalf of debtor

Dean Vomero
Printed name

Chief Restructuring Officer
Position or relationship to debtor