Docket #1112 Date Filed: 11/11/2026

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Syracuse Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

SIXTH MONTHLY FEE STATEMENT OF KATTEN MUCHIN ROSENMAN LLP AS COUNSEL TO THE DEBTOR AT THE SOLE DIRECTION OF THE INDEPENDENT MANAGER AND SOLE MEMBER OF THE INDEPENDENT SPECIAL COMMITTEE OF THE DEBTOR, FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Name of Applicant:	**Katten Muchin Rosenman LLP**
Authorized to provide professional services to:	Syracuse Minerals, LLC (f/k/a Vanderbilt Minerals, LLC) at the sole direction of Ben Pickering in his capacity as Independent Manager and Sole Member of the Independent Special Committee
Date of bankruptcy filing:	February 16, 2026
Date of retention order:	April 14, 2026
Period for which compensation and reimbursement are sought:	September 1, 2026 through and including September 30, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$253,454.80 (80% of $316,818.50)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$414.50
Type of fee statement or application:	Monthly Fee Statement
Prior Applications	First Monthly Fee Statement [Docket No. 671] Second Monthly Fee Statement [Docket No. 772] Third Monthly Fee Statement [Docket No. 837] First Interim Fee Application [Docket No. 927]

[1] The Debtor is Syracuse Minerals, LLC (f/k/a Vanderbilt Minerals, LLC) (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

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	Fourth Monthly Fee Statement [Docket No. 993] Fifth Monthly Fee Statement [Docket No. 1034]

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Local Rules of the United States Bankruptcy Court for the Northern District of New York (the "Local Rules"), the *Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor Effective as of the Petition Date*, entered on April 14, 2026 [Docket No. 385] (the "Retention Order"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees*, entered on April 17, 2026 [Docket No. 419] (the "Interim Compensation Order"), Katten Muchin Rosenman LLP ("Katten"), counsel for Debtor Syracuse Minerals, LLC (f/k/a Vanderbilt Minerals, LLC) ("Debtor"), at the sole direction of Ben Pickering in his capacity as Independent Manager (the "Independent Manager") and sole member of the Independent Special Committee of the Debtor in the above-captioned chapter 11 case (this "Chapter 11 Case"), hereby submits this *Sixth Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor, for Compensation for Services Rendered and Reimbursement of Expenses for the Period From September 1, 2026 Through and Including September 30, 2026* (this "Monthly Fee Statement") for: (i) interim allowance of $253,869.30 for the reasonable compensation for actual, necessary legal services Katten rendered to Debtor, at the sole direction of the Independent Manager, from September 1, 2026 through and including September 30, 2026 (the "Fee Period"), and actual, necessary expenses Katten incurred in connection therewith; (ii) interim allowance and payment of compensation in the amount of $253,454.80 (80% of $316,818.50) for reasonable compensation for actual, necessary legal services Katten rendered during the Fee Period; and (iii) interim allowance and payment of

$414.50 for the actual, necessary expenses Katten incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule for the Fee Period of the number of hours expended and fees incurred (on an aggregate basis) by Katten partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories Katten established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Katten incurred $316,818.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement and the Interim Compensation Order, Katten seeks payment of 80% of such fees ($253,454.80 in the aggregate).

- **Exhibit B** is a schedule of Katten professionals, including the standard hourly rate for each professional who rendered services to Debtor, on behalf of and at the sole direction of the Independent Manager, in connection with this Chapter 11 Case during the Fee Period, and the title, hourly rate, aggregate hours worked, and amount of fees relating to each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is $1,512.23.[2] The blended hourly billing rate of paraprofessionals for all services provided during the Fee Period is $745.00.[3]

- **Exhibit C** is a schedule for the Fee Period setting forth the total payment sought with respect to each category of expenses for which Katten is seeking payment in this Monthly Fee Statement. All of these disbursements comprise the requested sum for Katten's out-of-pocket expenses, which total $414.50.

- **Exhibit D** includes the time records of Katten professionals, which provides a daily summary of the time spent by each Katten professional during the Fee Period and an itemization of expenses by project category.

Representations

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Katten

[2] The blended hourly rate of $1,512.23 for attorneys is derived by dividing the total fees for attorneys of $307,133.50 by the total hours of 203.10 for those same attorneys.

[3] The blended hourly rate of $745 for paraprofessionals is derived by dividing the total fees for paraprofessionals of $9,685 by the total hours of 13.00 for those same paraprofessionals.

reserves the right to make further application to the United States Bankruptcy Court for the Northern District of New York for allowance of such fees and expenses not included herein in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

3. The Independent Manager reviewed and approved the filing of this Monthly Fee Statement.

Notice

4. Notice of this Monthly Fee Statement will be provided in accordance with the Interim Compensation Order.

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WHEREFORE, Katten, in connection with services rendered to Debtor, at the sole direction of its Independent Manager in connection with this Chapter 11 Case, respectfully requests: (i) interim allowance of $253,869.30 for reasonable compensation for actual, necessary legal services Katten rendered to Debtor, at the sole direction of its Independent Manager during the Fee Period, and actual, necessary expenses Katten incurred in connection therewith; (ii) interim allowance and payment of compensation in the amount of $253,454.80, which is 80% of the total amount of reasonable compensation for actual, necessary legal services Katten rendered during the Fee Period; and (iii) interim allowance and payment of $414.50 for the actual, necessary expenses Katten incurred in connection with such services during the Fee Period.

New York, New York
Dated: November 11, 2026

/s/ Cindi M. Giglio
KATTEN MUCHIN ROSENMAN LLP
Cindi M. Giglio
Marc B. Roitman
Summer M. McKee (admitted *pro hac vice*)
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New York, New York 10020-1605
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- and -

KATTEN MUCHIN ROSENMAN LLP
Dan Barnowski (admitted *pro hac vice*)
1919 Pennsylvania Avenue NW, Suite 800
Washington, D.C. 20006-3404
Telephone: (202) 625-3500
Email: dan.barnowski@katten.com

Counsel to the Independent Manager and Sole Member of the Independent Special Committee of the Debtor

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing was served via CM/ECF on this 11th day of November, 2026, to all parties receiving notice in the above-captioned case and in accordance with the Interim Compensation Order, constituting all necessary parties.

/s/ *Cindi M. Giglio*
Cindi M. Giglio

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Syracuse Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

VERIFICATION OF CINDI M. GIGLIO

I, Cindi M. Giglio, hereby declare the following under penalty of perjury:

1. I am a partner of the law firm of Katten Muchin Rosenman LLP ("Katten"), located at 50 Rockefeller Plaza, New York, New York 10020. I am the lead attorney from Katten working on the above-captioned chapter 11 case (this "Chapter 11 Case"). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the Northern, Southern, and Eastern Districts of New York. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by Katten as counsel to Syracuse Minerals, LLC (f/k/a Vanderbilt Minerals, LLC) ("Debtor"), at the sole direction of its Independent Manager ("Independent Manager") and sole member of the Independent Special Committee, and am familiar with the work performed at the direction of its Independent Manager by the lawyers and other personnel at Katten.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

[1] The Debtor is Syracuse Minerals, LLC (f/k/a Vanderbilt Minerals, LLC) (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

New York, New York
Dated: November 11, 2026

/s/ Cindi M. Giglio
Cindi M. Giglio
Partner
Katten Muchin Rosenman LLP

Exhibit A

In re Syracuse Minerals, LLC

Bankruptcy Case No. 26-60110 (WAK)

Summary of Total Fees and Expenses by Project Category
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

In re Syracuse Minerals, LLC
Bankruptcy Case No. 26-60110 (WAK)

Summary of Total Fees and Expenses by Project Category
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

Matter Number	Matter Description	Hours	Amount	Expenses	Total Compensation
2	Retention and Fee Applications	25.20	$ 22,791.00		$ 22,791.00
4	DIP / Cash Collateral	2.80	3,626.00		3,626.00
7	Contested Matters, Adversary Proceedings	82.70	119,212.50		119,212.50
10	Business Operations and Governance	27.10	43,738.50		43,738.50
11	Case Administration	2.20	2,300.00		2,300.00
19	Hearings	1.70	2,201.50		2,201.50
21	Investigation	8.50	10,611.00		10,611.00
22	Plan/Disclosure Statement/Confirmation	65.90	112,338.00		112,338.00
32	Expenses			$ 414.50	414.50
Totals		**216.10**	**$ 316,818.50**	**$ 414.50**	**$ 317,233.00**

Exhibit B

In re Syracuse Minerals, LLC

Bankruptcy Case No. 26-60110 (WAK)

Attorneys' and Paraprofessionals' Information
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

In re Syracuse Minerals, LLC
Bankruptcy Case No. 26-60110 (WAK)

Attorneys' and Paraprofessionals' Information
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

Attorneys

Attorney	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Cindi M. Giglio	Partner (NYC)	NY - 2007	Restructuring	$2,070	29.50	$ 61,065.00
Shaya Rochester	Partner (NYC)	NY - 2003	Restructuring	1,895	0.30	568.50
Marc B. Roitman	Partner (NYC)	NY - 2010	Restructuring	1,895	22.40	42,448.00
Dan Barnowski	Partner (DC)	DC - 1998	Litigation	1,695	5.20	8,814.00
Robert Smith	Partner (DC)	NY - 2006 DC - 2010 MD - 2020	Litigation	1,495	55.60	83,122.00
Summer M. McKee	Counsel (NYC)	NY - 2015	Restructuring	1,295	63.40	82,103.00
Ally Jordan	Associate (DC)	CT - 2021 DC - 2022	Litigation	1,205	12.00	14,460.00
Neeki Memarzadeh	Associate (DC)	DC - 2023	Litigation	990	1.30	1,287.00
Arlen Moradi	Associate (LA)	CA - 2023	Restructuring	990	13.40	13,266.00
Totals for Attorneys					**203.10**	**$ 307,133.50**

PARAPROFESSIONALS

Paraprofessional	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Marie Siena	Paraprofessional (NYC)	Restructuring	$745	13.00	$ 9,685.00
Totals for Paraprofessionals				**13.00**	**$ 9,685.00**

Total for Attorneys and Paraprofessionals	**216.10**	**$ 316,818.50**

Exhibit C

In re Syracuse Minerals, LLC

Bankruptcy Case No. 26-60110 (WAK)

Summary of Actual and Necessary Expenses
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

In re Syracuse Minerals, LLC
Bankruptcy Case No. 26-60110 (WAK)

Summary of Actual and Necessary Expenses
for the Fee Period of September 1, 2026 Through and Including September 30, 2026

Expenses by Category	Amount
Legal Research	$ 149.50
Service Fees/Court Reporters	265.00
Total	**$ 414.50**

Exhibit D

In re Syracuse Minerals, LLC

Bankruptcy Case No. 26-60110 (WAK)

Detailed Description of Fees, Expenses and Disbursements for the Fee Period of September 1, 2026 Through and Including September 30, 2026

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353676
Client No. 403692
Matter No. 00002

FEIN: 36-2796532

Re: Retention and Fee Applications (403692.00002)

For legal services rendered through September 30, 2026	$22,791.00
CURRENT INVOICE TOTAL:	**$22,791.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
01 Sep 26	McKee, Summer M	Emails with A. Moradi regarding interim fee application and June CNO (.10)	0.10
01 Sep 26	Moradi, Arlen P.	Draft certificate of no objection to Katten's third monthly fee statement (.20); revise Katten's first interim fee application (.80)	1.00
02 Sep 26	Siena, Marie A.	File CNO for June Monthly Fee Statement on the Court's docket (.30); email with Katten regarding same (.10)	0.40
02 Sep 26	McKee, Summer M	Emails with A. Moradi regarding interim fee application (.20)	0.20
03 Sep 26	Siena, Marie A.	Revise interim fee application (2.80)	2.80
04 Sep 26	Siena, Marie A.	Review July and August billing statements for compliance with UST guidelines (1.10)	1.10
04 Sep 26	McKee, Summer M	Emails with A. Moradi regarding interim fee application (.10)	0.10
04 Sep 26	Moradi, Arlen P.	Revise interim fee application (.40); emails with BSK regarding same (.20); emails with Katten regarding same (.20); review July prebills to ensure compliance with UST guidelines and correct privilege concerns (1.40)	2.20
06 Sep 26	Siena, Marie A.	Incorporate A. Moradi comments to July billing statements (.70)	0.70
07 Sep 26	Siena, Marie A.	Continue to incorporate A. Moradi comments to July billing statements (.70)	0.70
08 Sep 26	McKee, Summer M	Emails with A. Moradi and M. Siena regarding July fee statement (.10)	0.10
09 Sep 26	Siena, Marie A.	Finalize 1st Interim Fee App for filing (.50); emails with S. McKee and A. Moradi regarding same (.40); file same on the court's docket (.30); coordinate service of same (.20)	1.40
09 Sep 26	McKee, Summer M	Emails with A. Moradi and M. Siena regarding first interim fee application (.10); emails with BSK regarding joint notice of same (.10)	0.20
09 Sep 26	Moradi, Arlen P.	Finalize Katten's first interim fee application (.70); emails with S. McKee regarding same (.20)	0.90
11 Sep 26	Siena, Marie A.	Incorporate Katten team comments to July billing statements (.50)	0.50
16 Sep 26	McKee, Summer M	Review and revise July invoice to address confidentiality concerns (.50)	0.50
21 Sep 26	McKee, Summer M	Emails with Katten regarding July fee statement (.10)	0.10
22 Sep 26	Giglio, Cindi M.	Review July invoices for compliance with UST guidelines (.10)	0.10
22 Sep 26	Moradi, Arlen P.	Review and comment on July and August prebills for compliance with UST guidelines (2.00)	2.00
23 Sep 26	Siena, Marie A.	Prepare exhibits for July monthly fee statement (1.10)	1.10
23 Sep 26	McKee, Summer M	Review Holdings' omnibus fee application objection (.20); emails with Katten regarding same (.10)	0.30
24 Sep 26	Siena, Marie A.	Incorporate A. Moradi comments to August billing statements (1.20)	1.20
24 Sep 26	Giglio, Cindi M.	Review July fee statement (.40)	0.40
24 Sep 26	Moradi, Arlen P.	Finalize July Fee Statement (.30); emails with C. Giglio and M. Siena regarding same (.20); email to B. Pickering regarding same (.10); revise August prebills	1.80

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
		to comply with UST guidelines (1.20)	
25 Sep 26	Moradi, Arlen P.	Review revised August prebills (.30)	0.30
28 Sep 26	Siena, Marie A.	Revise July monthly fee statement to incorporate comments from client (1.60)	1.60
28 Sep 26	Moradi, Arlen P.	Revise and finalize Katten's Fourth Monthly Fee Statement (.50); emails with M. Siena and C. Giglio regarding same (.10); review and revise Katten's Fifth Monthly Fee Statement for compliance with UST guidelines (.90); email to M. Siena regarding same (.20)	1.70
29 Sep 26	Siena, Marie A.	Finalize July monthly fee statement for filing (.20); file same on the court's docket (.20); coordinate service of same (.20); incorporate A. Moradi comments to August billing statements (.90)	1.50
29 Sep 26	Moradi, Arlen P.	Emails with M. Siena and N. Memarzadeh regarding fee statements (.20)	0.20
		TOTALS:	**25.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	0.50	2,070.00	$1,035.00
47229	McKee, Summer M	1.60	1,295.00	$2,072.00
47239	Moradi, Arlen P.	10.10	990.00	$9,999.00
41782	Siena, Marie A.	13.00	745.00	$9,685.00
	TOTAL:	**25.20**		**$22,791.00**

TOTAL FEES: **$22,791.00**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353675
Client No. 403692
Matter No. 00004

FEIN: 36-2796532

Re: DIP / Cash Collateral (403692.00004)

For legal services rendered through September 30, 2026	$3,626.00
CURRENT INVOICE TOTAL:	**$3,626.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

Date	Attorney or Assistant	Description	Hours
02 Sep 26	McKee, Summer M	Revise fee estimate for anticipated services through effective date (.50); emails with C. Giglio regarding same (.20)	0.70
03 Sep 26	McKee, Summer M	Emails with M. Siena and H. Do regarding weekly fee estimate for budget purposes (.10); revise case budget estimates (.40); emails with C. Giglio regarding same (.20)	0.70
08 Sep 26	McKee, Summer M	Analyze case budget and Katten fee budget for September through December (.60); emails with Katten regarding same (.20)	0.80
11 Sep 26	McKee, Summer M	Emails with M. Siena (.10) and ABS (.10) regarding estimated fees for budget purposes	0.20
17 Sep 26	McKee, Summer M	Emails with accounting (.10) and H. Do (.10) regarding estimated fees	0.20
30 Sep 26	McKee, Summer M	Emails with M. Siena (.10) and H. Do (.10) regarding estimated fees	0.20
		TOTALS:	**2.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	2.80	1,295.00	$3,626.00
	TOTAL:	**2.80**		**$3,626.00**

TOTAL FEES: **$3,626.00**

Katten

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50 Rockefeller Plaza
New York, NY 10020-1605

November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353677
Client No. 403692
Matter No. 00007

FEIN: 36-2796532

Re: Contested Matters, Adversary Proceedings (403692.00007)

For legal services rendered through September 30, 2026	$119,212.50
CURRENT INVOICE TOTAL:	**$119,212.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
01 Sep 26	Smith, Robert T.	Review settlement MOU and offer comments (.40)	0.40
02 Sep 26	Smith, Robert T.	Call with S. McKee regarding appellate matters (.50); meeting with N. Memarzadeh regarding same (.20); review revisions to MOU (.20); review tort claimant appellate brief (3.00); review outline of appellees' brief (.60)	4.50
02 Sep 26	Rochester, Shaya	Meeting with S. McKee to discuss status of case and mediation (.30)	0.30
02 Sep 26	McKee, Summer M	Call with R. Smith regarding status of settlement appeal (.50); email (.10) and discussion (.30) with S. Rochester regarding same	0.90
02 Sep 26	Memarzadeh, Neeki	Discussion with R. Smith regarding settlement discussions (.20)	0.20
03 Sep 26	Smith, Robert T.	Review outline of appellee's brief (.70)	0.70
03 Sep 26	McKee, Summer M	Emails with K. Posin regarding settlement appeal (.40)	0.40
04 Sep 26	Smith, Robert T.	Call with C. Giglio regarding appellate brief (.20)	0.20
04 Sep 26	Giglio, Cindi M.	Call with R. Smith regarding settlement appeal (.20)	0.20
04 Sep 26	Jordan, Ally G	Review and analyze UCC appellate brief (.40)	0.40
04 Sep 26	McKee, Summer M	Emails with Vinson & Elkins regarding settlement appeal (.20); emails with C. Giglio regarding same (.10)	0.30
05 Sep 26	McKee, Summer M	Emails with Katten regarding prosecution of settlement appeal (.60)	0.60
08 Sep 26	McKee, Summer M	Emails with Katten regarding settlement appeal (.50); review letter from Holdings regarding settlement appeal resolution outside date (.30); emails with Katten regarding same (.20); emails with Latham regarding same (.10)	1.10
09 Sep 26	Smith, Robert T.	Review Whittaker cert. petition (.90); draft response brief (3.00)	3.90
09 Sep 26	McKee, Summer M	Emails with Katten regarding settlement appeal (.20)	0.20
10 Sep 26	Smith, Robert T.	Review and analyze Appellants' arguments and case law (2.90); draft response brief (3.50)	6.40
11 Sep 26	Smith, Robert T.	Draft response brief (3.50); analyze cases (1.60)	5.10
11 Sep 26	Jordan, Ally G	Review and analyze record cites in Appellants' briefs to confirm accuracy (.50)	0.50
14 Sep 26	Smith, Robert T.	Draft reply brief (3.50); analyze appellants' briefs and record (3.00); review cases (.60)	7.10
14 Sep 26	Jordan, Ally G	Review and analyze cases cited in appellants' briefs to determine accuracy of the propositions cited therefor (2.10)	2.10
15 Sep 26	Smith, Robert T.	Draft reply brief (3.50); analyze record on appeal (2.70)	6.20
15 Sep 26	Jordan, Ally G	Review and analyze documents cited in appellants' briefs in support of factual assertions made therein (2.90)	2.90
16 Sep 26	Smith, Robert T.	Revise response brief (.80)	0.80
16 Sep 26	Jordan, Ally G	Revise appellate brief (1.10)	1.10
17 Sep 26	Smith, Robert T.	Review and make additional revisions to response brief (.40)	0.40
17 Sep 26	Jordan, Ally G	Review and revise appellate brief (3.50)	3.50
18 Sep 26	Smith, Robert T.	Review proposed revisions to response brief (1.70); make additional revisions to response brief (2.90)	4.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
18 Sep 26	Jordan, Ally G	Revise appellate brief (1.50)	1.50
18 Sep 26	McKee, Summer M	Emails with R. Smith regarding appeals brief (.30); research and support of record in support of same (1.60); review draft Special Committee reply brief from R. Smith (.80)	2.70
18 Sep 26	Memarzadeh, Neeki	Review edits to brief (1.10)	1.10
21 Sep 26	McKee, Summer M	Call with Latham and Brown Rudnick regarding UCC plan settlement terms (1.10); call with K. Posin regarding same (.30); emails with Katten regarding same (.30)	1.70
22 Sep 26	Smith, Robert T.	Make revisions to response brief (1.90)	1.90
22 Sep 26	Giglio, Cindi M.	Begin review of appellate brief (.70)	0.70
22 Sep 26	McKee, Summer M	Review revised reply brief from R. Smith (.70); emails with Katten regarding same (.20)	0.90
23 Sep 26	Smith, Robert T.	Review revisions to response brief (.30); make additional changes to response brief (.50)	0.80
23 Sep 26	Giglio, Cindi M.	Continued edits to brief (.50)	0.50
23 Sep 26	Roitman, Marc B.	Review and revise draft appellees' brief (1.10); research regarding same (.60)	1.70
24 Sep 26	Smith, Robert T.	Review and integrate comments and suggested revisions from M. Roitman and C. Giglio to response brief (2.60)	2.60
24 Sep 26	Giglio, Cindi M.	Finish comments to brief (.50)	0.50
24 Sep 26	Roitman, Marc B.	Review revised draft appellees' brief (.60)	0.60
24 Sep 26	McKee, Summer M	Review Katten comments to draft appeal reply brief (.60); review revised draft of same (.60)	1.20
25 Sep 26	Smith, Robert T.	Make revisions to response brief (.40)	0.40
28 Sep 26	Smith, Robert T.	Make additional revisions to appellees' brief (.30)	0.30
28 Sep 26	McKee, Summer M	Review revised draft reply brief (.70); emails with Katten and B. Pickering regarding same (.20); emails with Debtor's professionals regarding UCC amicus briefs (.20)	1.10
29 Sep 26	Smith, Robert T.	Review and make additional revisions to appellees' brief (.70); review client comments to the same (.10)	0.80
30 Sep 26	Smith, Robert T.	Review and analyze comments to appellees' brief provided by Latham (2.70); make additional revisions to appellees' brief (3.00)	5.70
30 Sep 26	McKee, Summer M	Review UCC notice regarding amicus briefs (.10); emails with Katten regarding same (.10); review Latham comments to draft appeal reply brief (.80)	1.00
		TOTALS:	**82.70**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	1.90	2,070.00	$3,933.00
46340	Jordan, Ally G	12.00	1,205.00	$14,460.00
47229	McKee, Summer M	12.10	1,295.00	$15,669.50
47406	Memarzadeh, Neeki	1.30	990.00	$1,287.00
44845	Rochester, Shaya	0.30	1,895.00	$568.50
45657	Roitman, Marc B.	2.30	1,895.00	$4,358.50

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

	Attorney or Assistant		Hours	Rate	Amount
42497	Smith, Robert T.		52.80	1,495.00	$78,936.00
		TOTAL:	**82.70**		**$119,212.50**
				TOTAL FEES:	**$119,212.50**

Katten

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November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353682
Client No. 403692
Matter No. 00010

FEIN: 36-2796532

Re: Business Operations and Governance (403692.00010)

For legal services rendered through September 30, 2026 ..... $43,738.50

CURRENT INVOICE TOTAL: $43,738.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
03 Sep 26	McKee, Summer M	Attend Debtor's Board meeting (.50); emails with C. Giglio and M. Roitman regarding same (.20); review draft minutes of Aug. 27th Board meeting (.10); emails with C. Giglio and B. Pickering regarding same (.10)	0.90
08 Sep 26	Roitman, Marc B.	Call with Debtor professionals regarding plan and appeal-related matters (1.00)	1.00
08 Sep 26	McKee, Summer M	Emails with B. Pickering and Katten regarding scheduling Indep. Special Committee meeting (.10); attend Debtor's professionals call regarding operational and plan issues (1.00)	1.10
09 Sep 26	Smith, Robert T.	Pre-call before meeting with client (.70); meeting with client (.60)	1.30
09 Sep 26	Barnowski, Dan	Katten pre-call (.70); special committee meeting (.60)	1.30
09 Sep 26	Giglio, Cindi M.	Katten pre-call related to SC meeting (.70); call with K. Posin (.20); meeting with B. Pickering (.60); prepare for same (.30)	1.80
09 Sep 26	Roitman, Marc B.	Attend Katten pre-call in advance of same (.70); attend Independent Special Committee call regarding plan and appeal-related matters (partial) (.50)	1.20
09 Sep 26	McKee, Summer M	Draft agenda for Special Committee meeting (.10); emails with C. Giglio (.10) and B. Pickering (.10) regarding same; attend Special Committee meeting (.60) and Katten pre-call in advance of same (.70); draft minutes for 8/28 (.40) and 9/9 (.60) Special Committee meetings; emails with C. Giglio regarding same (.10)	2.70
10 Sep 26	Roitman, Marc B.	Attend Board meeting (.50)	0.50
10 Sep 26	McKee, Summer M	Attend Debtor's Board meeting (.50); email regarding key takeaways of same to Katten team (.20); review and revise draft minutes of Aug. 27 and Sept. 3 Board meetings (.40); emails with Katten (.10), B. Pickering (.10) and Latham (.10) regarding same; revise draft minutes for Sept. 9 Special Committee meeting (.20); emails with C. Giglio and M. Roitman regarding same (.10)	1.70
11 Sep 26	Giglio, Cindi M.	Correspond regarding board meeting minutes (.10)	0.10
11 Sep 26	Roitman, Marc B.	Revise minutes of Independent Special Committee meeting (.40); revise Board meeting minutes regarding plan-related matters and governance (.30)	0.70
11 Sep 26	McKee, Summer M	Emails with M. Roitman regarding draft Sept. 9 Special Committee meeting minutes (.20); review and finalize same (.20); emails with B. Pickering regarding same (.10)	0.50
12 Sep 26	Giglio, Cindi M.	Review edits to 9/9 minutes (.10)	0.10
14 Sep 26	Giglio, Cindi M.	Correspond with M. Roitman (.20); review agenda (.10); review status conference summary (.10)	0.40
14 Sep 26	McKee, Summer M	Draft agenda for Sept. 15 Special Committee meeting (.20); emails with C. Giglio regarding same (.10); revise same and emails with B. Pickering regarding same (.10); attend Debtor's professionals' call (.50); emails with C. Giglio and M. Roitman regarding key takeaways from same (.20)	1.10
16 Sep 26	Barnowski, Dan	Katten pre-call (.30); attend special committee call	0.60

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
		(.30)	
16 Sep 26	Giglio, Cindi M.	Attend call with Katten team (.30); call with B. Pickering (.30); prepare for same (.10)	0.70
16 Sep 26	Roitman, Marc B.	Attend ISC meeting (.30); pre-call with Katten in preparation for same (.30)	0.60
16 Sep 26	McKee, Summer M	Attend Special Committee meeting (.30); pre-call with Katten in advance of same (.30); prepare for same (.10)	0.70
17 Sep 26	McKee, Summer M	Review and comment on draft minutes for Sept. 10 Board meeting (.30); emails with Katten regarding same (.10)	0.40
18 Sep 26	McKee, Summer M	Emails with B. Pickering (.10) and Latham (.10) regarding draft Sept. 10th Board meeting minutes; attend Board meeting (.60); emails with C. Giglio and M. Roitman regarding same (.20)	1.00
21 Sep 26	McKee, Summer M	Draft agenda for Sept. 22nd Special Committee meeting (.10); emails with C. Giglio regarding same (.10); draft minutes for Sept. 16 Special Committee meeting (.30); emails with C. Giglio regarding same (.10)	0.60
21 Sep 26	Moradi, Arlen P.	Emails with S. McKee regarding special committee meeting (.20)	0.20
22 Sep 26	Smith, Robert T.	Meeting with client (.70)	0.70
22 Sep 26	Giglio, Cindi M.	Attend call with SC (.70); call with S. McKee (.10)	0.80
22 Sep 26	Roitman, Marc B.	Attend Independent Special Committee meeting (.70)	0.70
22 Sep 26	McKee, Summer M	Attend Special Committee meeting (.70); call with C. Giglio (.10)	0.80
24 Sep 26	Giglio, Cindi M.	Attend board meeting (.50)	0.50
24 Sep 26	Roitman, Marc B.	Attend Board meeting (.50)	0.50
28 Sep 26	Giglio, Cindi M.	Attend call with professionals (.40); correspond regarding agenda (.10); correspond regarding amicus brief (.20)	0.70
28 Sep 26	Roitman, Marc B.	Attend professionals call regarding case matters (.40)	0.40
29 Sep 26	Giglio, Cindi M.	Review board minutes (.30)	0.30
29 Sep 26	McKee, Summer M	Review draft minutes of Sept. 18 (.20) and Sept. 24 (.20) Board meetings; emails with K. Posin regarding VM LLCA Amendment (.10)	0.50
		TOTALS:	**27.10**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	1.90	1,695.00	$3,220.50
44904	Giglio, Cindi M.	5.40	2,070.00	$11,178.00
47229	McKee, Summer M	12.00	1,295.00	$15,540.00
47239	Moradi, Arlen P.	0.20	990.00	$198.00
45657	Roitman, Marc B.	5.60	1,895.00	$10,612.00
42497	Smith, Robert T.	2.00	1,495.00	$2,990.00
	TOTAL:	**27.10**		**$43,738.50**
			TOTAL FEES:	**$43,738.50**

Katten

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November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353680
Client No. 403692
Matter No. 00011

FEIN: 36-2796532

Re: Case Administration (403692.00011)

For legal services rendered through September 30, 2026 ..... $2,300.00

CURRENT INVOICE TOTAL: $2,300.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00011: Case Administration

Date	Attorney or Assistant	Description	Hours
08 Sep 26	McKee, Summer M	Emails with A. Moradi regarding case calendar (.10)	0.10
09 Sep 26	Moradi, Arlen P.	Review bankruptcy case and various appellate dockets (.40); update case tracker and draft case calendar regarding upcoming deadlines and responsibilities (.60)	1.00
10 Sep 26	McKee, Summer M	Review and update case calendar (.10); emails with Katten and B. Pickering regarding same (.10)	0.20
17 Sep 26	McKee, Summer M	Emails with A. Moradi regarding case schedule (.10)	0.10
17 Sep 26	Moradi, Arlen P.	Review case docket and update case calendar (.30); email to S. McKee regarding same (.10)	0.40
21 Sep 26	Moradi, Arlen P.	Revise case calendar (.30); emails with S. McKee regarding same (.10)	0.40
		TOTALS:	**2.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00011: Case Administration

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	0.40	1,295.00	$518.00
47239	Moradi, Arlen P.	1.80	990.00	$1,782.00
	TOTAL:	**2.20**		**$2,300.00**

TOTAL FEES: **$2,300.00**

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November 4, 2026

Ben Pickering
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Invoice No. 40353678
Client No. 403692
Matter No. 00019

FEIN: 36-2796532

Re: Hearings (403692.00019)

For legal services rendered through September 30, 2026	$2,201.50
CURRENT INVOICE TOTAL:	**$2,201.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
14 Sep 26	McKee, Summer M	Attend status conference (.50); emails with C. Giglio and M. Roitman regarding same (.20); email to B. Pickering regarding same (.10)	0.80
16 Sep 26	McKee, Summer M	Attend status conference (.70); emails with Katten regarding same (.20)	0.90
		TOTALS:	**1.70**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00019: Hearings

	Attorney or Assistant		Hours	Rate	Amount
47229	McKee, Summer M		1.70	1,295.00	$2,201.50
		TOTAL:	**1.70**		**$2,201.50**
				TOTAL FEES:	**$2,201.50**

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November 4, 2026

Ben Pickering
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Invoice No. 40353681
Client No. 403692
Matter No. 00021

FEIN: 36-2796532

Re: Investigation (403692.00021)

For legal services rendered through September 30, 2026	$10,611.00
CURRENT INVOICE TOTAL:	**$10,611.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
03 Sep 26	McKee, Summer M	Call with B. Pickering regarding scope of investigation memo (.50); correspondence with C. Giglio regarding same (.20)	0.70
17 Sep 26	McKee, Summer M	Research and analysis related to case summary investigation memo (2.30); drafting outline of same (1.40)	3.70
21 Sep 26	McKee, Summer M	Draft investigation timeline for investigation memo (.80); emails with C. Giglio regarding same (.10)	0.90
23 Sep 26	Moradi, Arlen P.	Review diligence documents in response to inquiry from Latham (1.00); emails with Latham and S. McKee regarding same (.30)	1.30
29 Sep 26	McKee, Summer M	Draft investigation summary timeline (1.90)	1.90
		TOTALS:	**8.50**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00021: Investigation

	Attorney or Assistant		Hours	Rate	Amount
47229	McKee, Summer M		7.20	1,295.00	$9,324.00
47239	Moradi, Arlen P.		1.30	990.00	$1,287.00
		TOTAL:	**8.50**		**$10,611.00**

TOTAL FEES: **$10,611.00**

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November 4, 2026

Ben Pickering
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Invoice No. 40353679
Client No. 403692
Matter No. 00022

FEIN: 36-2796532

Re: Plan/Disclosure Statement/Confirmation (403692.00022)

For legal services rendered through September 30, 2026	$112,338.00
CURRENT INVOICE TOTAL:	**$112,338.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

Date	Attorney or Assistant	Description	Hours
01 Sep 26	Barnowski, Dan	Assessment of privilege language in settlement agreement (.40); communications with team concerning status and potential settlement terms (.30); review revised privilege language (.30)	1.00
01 Sep 26	Giglio, Cindi M.	Attend all day mediation session (8.20)	8.20
01 Sep 26	Roitman, Marc B.	Attend in-person Plan mediation meeting with Debtors and UCC, including review and analysis of settlement and mediation proposals (8.20)	8.20
01 Sep 26	McKee, Summer M	Attend Debtor plan mediation session with B. Pickering, Latham, BSK, ABS, Greenhill, and Brown Rudnick (8.20); Emails with D. Barnowski, C. Giglio and M. Roitman regarding proposed plan release language (.40)	8.60
02 Sep 26	Giglio, Cindi M.	Calls with D. Vomero and email follow up regarding settlement (.90); emails regarding privilege transfer (.30); review MOU (.40); related emails with Katten (.20)	1.80
02 Sep 26	Roitman, Marc B.	Review and revise MOU language regarding matters of relevance to Independent Manager (.50); conference with Katten team regarding revisions to settlement and plan documentation (.50)	1.00
02 Sep 26	McKee, Summer M	Emails with Katten (.10) and Latham (.10) regarding proposed transfer of privilege plan language; review and comment on revised MOU from K. Posin (.40); emails with C. Giglio (.10) and K. Posin (.10) regarding same	0.80
03 Sep 26	Giglio, Cindi M.	Calls with B. Pickering regarding settlement issues (.30); call with G. Howard regarding same (.40); related follow up with Katten (.80); calls with K. Posin regarding plan matters (.50); review of plan related emails and documents (.60)	2.60
03 Sep 26	McKee, Summer M	Emails with C. Giglio and K. Posin regarding indemnity plan provisions (.20); review updated outline of terms for UCC plan settlement from K. Posin (.20); emails with Debtor's professionals regarding timing of disclosure statement hearing and status of MOU comments from UCC (.30)	0.70
05 Sep 26	Barnowski, Dan	Analysis and emails with Katten concerning settlement issues (.70)	0.70
05 Sep 26	Giglio, Cindi M.	Emails with Katten related to settlement agreement (.40)	0.40
05 Sep 26	Roitman, Marc B.	Analyze settlement agreement and appeal-related obligations under restructuring documentation (.40); emails with Katten regarding appeal-related obligations and plan implementation issues (.20); review and assess settlement milestones and related restructuring documentation (.10)	0.70
08 Sep 26	Barnowski, Dan	Analysis of settlement agreement and amendment documents (.50); review breach letter (.20)	0.70
08 Sep 26	Giglio, Cindi M.	Calls and emails regarding letter from G. Howard (.50); review of same (.40)	0.90
08 Sep 26	McKee, Summer M	Emails with Debtor's professionals regarding plan confirmation timeline (.20)	0.20

PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

Date	Attorney or Assistant	Description	Hours
09 Sep 26	Roitman, Marc B.	Call with Latham regarding plan and appeal-related matters (.30)	0.30
09 Sep 26	McKee, Summer M	Emails with Katten (.20) and Latham (.20) regarding revised Debtor's professionals' budget in connection with UCC plan settlement; emails with Debtor's professionals regarding confirmation timeline and resolution of insurer issues (.20)	0.60
10 Sep 26	McKee, Summer M	Review Debtor's letter regarding amended plan filing (.10); review UCC comments to draft plan settlement MOU (.90)	1.00
11 Sep 26	Giglio, Cindi M.	Emails with Katten regarding MOU (.20)	0.20
11 Sep 26	McKee, Summer M	Review Latham further comments to draft MOU reflecting proposed UCC plan settlement (.50); emails with Katten regarding same (.30); review insurer letter confirmation timeline (.10) and emails with Katten regarding same (.10)	1.00
12 Sep 26	Barnowski, Dan	Communications with Katten team about draft language in plan (.30); analysis of same (.30)	0.60
12 Sep 26	Giglio, Cindi M.	Correspond with G. Howard regarding plan matters (.10); review edits to MOU and emails regarding same (.50); call with Latham and clients regarding same (1.40); related follow up with B. Pickering (.20); emails with S. McKee regarding same (.20)	2.40
12 Sep 26	Roitman, Marc B.	Review and revise MOU provisions relating to plan implementation and preservation of privileged materials (.40); emails with Katten regarding MOU revisions and settlement documentation (.30)	0.70
12 Sep 26	McKee, Summer M	Call with Debtor's professionals regarding draft MOU reflecting potential UCC plan settlement (1.40); emails with Katten regarding same (.50); revisions to same (.60); emails with Katten regarding revisions (.20); emails with K. Posin regarding same (.20)	2.90
13 Sep 26	Giglio, Cindi M.	Attend call with G. Howard regarding plan matters (.50); follow up call with Latham regarding same (.30)	0.80
13 Sep 26	Roitman, Marc B.	Call with Holdings regarding Plan matters (.50); follow up call with Latham regarding same (.30); emails with Debtor professionals regarding MOU revisions, settlement documentation, and plan-related matters (.40); prepare for call regarding appeal-related and settlement matters (.10)	1.30
13 Sep 26	McKee, Summer M	Review updated draft MOU reflecting UCC plan settlement from Latham (.50)	0.50
14 Sep 26	Giglio, Cindi M.	Attend to issues related to MOU comments (.50)	0.50
14 Sep 26	Roitman, Marc B.	Participate in call with Debtor professionals regarding plan and appeal-related matters (.50); review and analyze revisions to MOU regarding settlement implementation, privilege protections, and governance matters (.40); emails with Latham and Katten regarding MOU revisions and plan-related matters (.40)	1.30
14 Sep 26	McKee, Summer M	Emails with Katten and Latham regarding comments to draft MOU reflecting UCC plan settlement (.60)	0.60
15 Sep 26	Barnowski, Dan	Attention to privilege issues (.30)	0.30

PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

Date	Attorney or Assistant	Description	Hours
15 Sep 26	Giglio, Cindi M.	Review edits to plan (.40); emails with B. Pickering regarding same (.20); emails with S. McKee regarding same (.10)	0.70
15 Sep 26	McKee, Summer M	Call with Latham and UCC regarding draft MOU reflecting UCC plan settlement (1.30); email to C. Giglio and M. Roitman regarding same (.20); emails with D. Barnowski regarding key provisions to MOU (.20); review revisions to proposed plan (.70) and disclosure statement (.80) from Latham; emails with C. Giglio regarding same (.20); emails with Debtor's professionals regarding same (.20); review insurer letter regarding disclosure statement timeline (.20); emails with Katten regarding same (.10)	3.90
16 Sep 26	Giglio, Cindi M.	Review Holdings letter and related correspondence (.50)	0.50
16 Sep 26	Roitman, Marc B.	Emails with Katten regarding Holdings letter to court regarding alleged breach and coordination with Latham regarding UCC call (.20)	0.20
16 Sep 26	McKee, Summer M	Review letter filed by Holdings regarding revised plan (.30); emails with Katten and Latham regarding same (.20); emails with B. Pickering regarding same and status conference (.20)	0.70
21 Sep 26	Giglio, Cindi M.	Emails regarding next steps regarding Holdings' letter to the Court (.30)	0.30
21 Sep 26	McKee, Summer M	Emails with A. Moradi (.10) and B. Pickering (.10) regarding revised confirmation timeline	0.20
22 Sep 26	Smith, Robert T.	Call with Katten team regarding appeal and plan matters (.80)	0.80
22 Sep 26	Giglio, Cindi M.	Attend team call regarding plan (.80)	0.80
22 Sep 26	Roitman, Marc B.	Call with Katten regarding plan matters and UCC appeal (.80)	0.80
22 Sep 26	McKee, Summer M	Call with Katten team regarding terms of UCC plan settlement and appeals issues (.80)	0.80
23 Sep 26	Giglio, Cindi M.	Call with K. Posin regarding plan matters (.40)	0.40
23 Sep 26	McKee, Summer M	Emails with K. Posin and C. Giglio regarding UCC plan settlement (.20); review draft TDP (.80)	1.00
26 Sep 26	Giglio, Cindi M.	Emails with G. Howard regarding plan matters (.20)	0.20
26 Sep 26	McKee, Summer M	Emails with Katten and Latham regarding UCC and Holdings' plan issues (.20)	0.20
28 Sep 26	McKee, Summer M	Review UCC comments to draft TDP (.50)	0.50
29 Sep 26	Giglio, Cindi M.	Email with G. Howard regarding plan dispute (.10)	0.10
29 Sep 26	McKee, Summer M	Emails with Debtor's professionals and B. Pickering regarding exclusivity period (.20)	0.20
30 Sep 26	Giglio, Cindi M.	Call with G. Howard regarding plan matters (.20); emails with K. Posin (.20); call with K. Posin (.30); correspond with B. Pickering (.20)	0.90
30 Sep 26	McKee, Summer M	Emails with Debtor's professionals regarding exclusivity (.10); emails with Katten and Latham regarding UCC and Holdings' plan issues (.20); review draft plan supplement (.40) and liquidation analysis (.50)	1.20
		TOTALS:	**65.90**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	3.30	1,695.00	$5,593.50
44904	Giglio, Cindi M.	21.70	2,070.00	$44,919.00
47229	McKee, Summer M	25.60	1,295.00	$33,152.00
45657	Roitman, Marc B.	14.50	1,895.00	$27,477.50
42497	Smith, Robert T.	0.80	1,495.00	$1,196.00
	TOTAL:	**65.90**		**$112,338.00**

TOTAL FEES: **$112,338.00**

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November 4, 2026

Ben Pickering
[redacted]

Invoice No. 40353674
Client No. 403692
Matter No. 00032

FEIN: 36-2796532

Re: Expenses (403692.00032)

Disbursements and other charges	$ 414.50
CURRENT INVOICE TOTAL:	**$414.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
01 Sep 26	Vendor: CS Disco, Inc.; Invoice#: 862262; Date: 9/1/2026 - Review DB Monthly Minimum for September 2026	265.00
30 Sep 26	Westlaw Legal Research: SMITH,ROBERT on 9/1/2026	2.20
30 Sep 26	Westlaw Legal Research: SMITH,ROBERT on 9/10/2026	2.20
30 Sep 26	Westlaw Legal Research: SMITH,ROBERT on 9/14/2026	2.20
30 Sep 26	Westlaw Legal Research: JORDAN,ALLY on 9/11/2026	142.90
	TOTAL DISBURSEMENTS:	**$414.50**

SUMMARY OF DISBURSEMENTS

Matter 00032: Expenses

Service Fees	$265.00
Legal Research	$149.50
TOTAL DISBURSEMENTS:	**$414.50**