Docket #1075 Date Filed: 10/25/2026

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,[1]	Case No. 26-60110 (WAK)
Debtor.	

FIFTH MONTHLY APPLICATION OF CAPLIN & DRYSDALE, CHARTERED, AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR REIMBURSEMENT OF DISBURSEMENTS INCURRED FOR THE PERIOD FROM AUGUST 1, 2026, THROUGH AUGUST 31, 2026

Name of Applicant:	Caplin & Drysdale, Chartered
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Order entered May 4, 2026 [Dkt. No. 523]; *Nunc Pro Tunc* to March 5, 2026
Period for which Compensation and Reimbursement are sought:	August 1, 2026, through August 31, 2026
Amount of Compensation sought as actual, reasonable and necessary:	$176,090.25 (interim compensation sought for 80% of that amount, or $140,872.20)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	$4,346.01

This is a: x monthly ___ interim ___ final application.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

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SUMMARY OF ATTORNEY TIME & COMPENSATION[2]

AUGUST 1, 2026, THROUGH AUGUST 31, 2026

NAME OF PROFESSIONAL	POSITION | DEPARTMENT | YEAR OF BAR ADMISSION	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Kevin C. Maclay	Member | Bankruptcy | Member of Maryland Bar: 1994; Member of District of Columbia Bar: 1996	$2,175	20.4	$44,370.00
Todd E. Phillips	Member | Bankruptcy | Member of California Bar: 2005; Member of District of Columbia Bar: 2009; Member of New York Bar: 2016	$1,625	9.0	$14,625.00
Kevin M. Davis	Member | Bankruptcy | Member of Maryland Bar: 2010; Member of District of Columbia Bar: 2011	$617.50	2.9	$1,790.75
		$1,235	32.7	$40,384.50
James P. Wehner	Member | Bankruptcy | Member of Virginia Bar: 1995; Member of District of Columbia Bar: 1997; Member of New York Bar: 2003	$1,700	3.5	$5,950.00
Ann C. McMillan	Senior Counsel | Bankruptcy | Member of California Bar: 1984; Member of District of Columbia Bar: 1988	$1,295	0.3	$388.50
Lucas H. Self	Of Counsel | Bankruptcy | Member of Louisiana Bar: 2016; Member of District of Columbia Bar: 2022	$915	23.9	$21,868.50
Shahriar M. Raafi	Of Counsel | Bankruptcy | Member of New York Bar: 2018; Member of District of Columbia Bar: 2022	$860	21.2	$18,232.00
Allegra N. Kauffman	Associate | Bankruptcy | Member of Florida Bar: 2019; Member of District of Columbia Bar: 2020	$755	4.5	$3,397.50
Allison M. Scoggin	Associate | Bankruptcy | Member of Missouri Bar: 2020; Member of District of Columbia Bar: 2021	$710	1.6	$1,136.00
Alec G. Schwartz	Associate | Bankruptcy | Member of New York Bar: 2023; Member of District of Columbia Bar: 2023	$625	30.0	$18,750.00
	ATTORNEY TOTAL		**150.0**	**$170,892.75**

[2] Nonworking travel time is billed at one-half of the professional's usual hourly rate.

SUMMARY OF PARAPROFESSIONAL TIME & COMPENSATION

AUGUST 1, 2026, THROUGH AUGUST 31, 2026

NAME OF PARAPROFESSIONAL	POSITION	DEPARTMENT	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Cecilia Guerrero	Paralegal	Bankruptcy	$675	2.1	$1,417.50
Jessica A. Giglio	Paralegal	Bankruptcy	$675	5.6	$3,780.00
		TOTAL		**7.7**	**$5,197.50**

SUMMARY OF COMPENSATION BY PROFESSIONAL CATEGORY

CATEGORY	BLENDED RATE	TOTAL HOURS	TOTAL COMPENSATION
Member	$1,563.80	68.5	$107,120.25
Senior Counsel	$1,295.00	0.3	$388.50
Of Counsel	$889.15	45.1	$40,100.50
Associate	$644.97	36.1	$23,283.50
Paralegal	$675.00	7.7	$5,197.50
	TOTAL	**157.7**	**$176,090.25**

UNITED STATES BANKRUPTCY COURT
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In re:	Chapter 11
Vanderbilt Minerals, LLC,[1]	Case No. 26-60110 (WAK)
Debtor.	

FIFTH MONTHLY APPLICATION OF CAPLIN & DRYSDALE, CHARTERED, AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR REIMBURSEMENT OF DISBURSEMENTS INCURRED FOR THE PERIOD FROM AUGUST 1, 2026, THROUGH AUGUST 31, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 2016-1 of the Local Bankruptcy Rules for the Northern District of New York (the "**Local Bankruptcy Rules**"), the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the "**U.S. Trustee Guidelines**"), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Dkt. No. 419] (the "**Interim Compensation Order**"), and the *Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as Co-Counsel for the Official Committee of Unsecured Creditors of Vanderbilt Minerals, LLC, Effective* Nunc Pro Tunc *to March 5, 2026* [Dkt. No. 523] (the "**Retention Order**"), the law firm of Caplin & Drysdale, Chartered ("**Caplin & Drysdale**"), co-counsel for the Official Committee of Unsecured Creditors (the "**Committee**"), hereby submits this fifth monthly fee application (the "**Application**") for interim allowance of compensation in the amount of $176,090.25 for professional legal services

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

rendered, together with reimbursement of actual and necessary expenses incurred in the amount of $4,346.01, for the period from August 1, 2026, through August 31, 2026 (the "**Compensation Period**"). In support of this Application, Caplin & Drysdale respectfully represents as follows:

JURISDICTION

1. This Court has subject-matter jurisdiction to hear and determine this Application under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b), and this Court has constitutional authority to hear and decide this Application. Venue is proper in this Court under 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On February 16, 2026, the Debtor filed a petition for relief under chapter 11 of the Bankruptcy Code, commencing the above-captioned chapter 11 case (the "**Chapter 11 Case**") [Dkt. No. 1]. The Debtor continues to manage and operate its business as a debtor-in-possession under sections 1107 and 1108 of the Bankruptcy Code.

3. On March 3, 2026, the Office of the United States Trustee for Region 2 notified the Court that, pursuant to 11 U.S.C. § 1102, it had appointed the Committee [Dkt. No. 111].

4. On April 3, 2026, the Committee filed the *Application for Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as Co-Counsel for the Official Committee of Unsecured Creditors of Vanderbilt Minerals, LLC, Effective* Nunc Pro Tunc *to March 5, 2026* [Dkt. No. 278].

5. On April 17, 2026, the Court entered the Interim Compensation Order. Pursuant to the Interim Compensation Order, the Court established a procedure for payment of interim compensation and reimbursement of disbursements for professionals retained in this case. In particular, the Court authorized the filing and service to certain notice parties of monthly fee applications by professionals retained in these cases (including professionals employed by the

Committee) and payment by the Debtor of 80% of fees and 100% of expenses, in the absence of an objection made within fourteen (14) days of service of the pertinent application.

6. On May 4, 2026, this Court entered the Retention Order.

PAYMENT AND REIMBURSEMENT REQUESTED

7. Caplin & Drysdale submits this Application for (a) payment of reasonable compensation for actual, reasonable, and necessary professional services performed by it as co-counsel for the Committee during the Compensation Period, and (b) reimbursement of actual, reasonable, and necessary disbursements made to pay expenses incurred in representing the Committee during the Compensation Period. This Application is made pursuant to sections 328, 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, the U.S. Trustee Guidelines, and the Interim Compensation Order. This is Caplin & Drysdale's fifth monthly fee application.

8. A summary of time records on a project category basis as well as itemized time records for the professionals and paraprofessionals performing services for the Committee during the Compensation Period are attached hereto as **Exhibit A**. These time records comply with the requirements set forth in Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the U.S. Trustee Guidelines, including through the use of separate matter numbers for different project types and itemized time entries for each professional and paraprofessional, calculated by tenths of an hour and categorized in accordance with the appropriate task code. The fees charged by Caplin & Drysdale in this Chapter 11 Case are billed in accordance with its existing billing rates and procedures in effect during the Compensation Period.

9. Exhibit A also provides a detailed summary of Caplin & Drysdale's out-of-pocket expenses incurred during the Compensation Period.

10. As set forth in Exhibit A, Caplin & Drysdale rendered 157.7 hours of professional services to the Committee having a value of $176,090.25, calculated at Caplin & Drysdale's usual customary hourly rates as more specifically set forth herein. Caplin & Drysdale had expenses in the amount of $4,346.01 for the Compensation Period. Thus, the total amount of fees (80% of the aggregate amount of fees for the Compensation Period) and disbursements for which Caplin & Drysdale seeks approval and payment on an interim basis for the Compensation Period is $145,218.21.

11. All services for which compensation is requested by Caplin & Drysdale were performed for and on behalf of the Committee and were necessary, reasonable, and beneficial to the Committee and its constituency. Compensation for these services as requested is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved.

12. During the Compensation Period, Caplin & Drysdale received no promises of payment from any third party for services rendered or to be rendered in any capacity whatsoever with respect to the matters covered by this Application. There is no agreement or understanding between Caplin & Drysdale and any other person, other than the members of Caplin & Drysdale, for the sharing of any compensation to be received for services rendered in this Chapter 11 Case.

13. To the extent time for services rendered or expenses incurred during the Compensation Period were not processed prior to the preparation of this Application, or to the extent Caplin & Drysdale has, for any other reason, not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Compensation Period, Caplin & Drysdale reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

CONCLUSION

WHEREFORE, Caplin & Drysdale respectfully requests payment of its reasonable and necessary fees and expenses incurred during the Compensation Period in the total amount of $145,218.21, consisting of (i) $140,872.20, which is 80% of the fees incurred for professional services rendered by Caplin & Drysdale during the Compensation Period, and (ii) $4,346.01 for actual and necessary costs and expenses.

Dated: October 25, 2026

Respectfully submitted,

/s/ Todd E. Phillips

Kevin C. Maclay, Esq. (admitted *pro hac vice*)
Todd E. Phillips, NY Bar. No. 5470950
Kevin M. Davis (admitted *pro hac vice*)
Caplin & Drysdale, Chartered
1200 New Hampshire Avenue NW, 8th Floor
Washington, DC 20036
Tel: (202) 862-5000
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Co-Counsel for the
Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,[1]	Case No. 26-60110 (WAK)
Debtor.	

CERTIFICATION OF TODD E. PHILLIPS

I, Todd E. Phillips, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, hereby certify that:

1. I am a Member in the applicant firm of Caplin & Drysdale, Chartered ("**Caplin & Drysdale**"). Caplin & Drysdale was retained by the Committee[2] pursuant to this Court's Retention Order. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York. This certification is made in support of the *Fifth Monthly Application of Caplin & Drysdale, Chartered, as Co-Counsel for the Official Committee of Unsecured Creditors for Allowance of Interim Compensation and Reimbursement of Disbursements Incurred for the Period from August 1, 2026, Through August 31, 2026* (the "**Application**").

2. I have read the foregoing Application. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with Local Bankruptcy Rule 2016-1.

Dated: October 25, 2026
Washington, DC

/s/ Todd E. Phillips
Todd E. Phillips, Esq.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms as defined in the Application.

EXHIBIT A

CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036
Telephone: (202) 862-5000 Federal Tax I.D. No.: 52-1226629 Fax: (202) 429-3301
www.capdale.com

Official Committee of Unsecured Creditors of Vanderbilt Minerals, LLC

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RE: Vanderbilt bankruptcy

For Professional Services Rendered Through August 31, 2026

Total Services	$176,090.25
Total Disbursements	$4,346.01
Total Current Charges	$180,436.26

Remittance Advice

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

Check Payable To:
Caplin & Drysdale, Chartered
Attn: Accounts Receivable
1200 New Hampshire Avenue NW 8th Floor
Washington, DC 20036

Wire Transfer:
Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:
We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

CAPLIN & DRYSDALE

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Washington, DC 20036
Telephone: (202) 862-5000 Federal Tax I.D. No.: 52-1226629 Fax: (202) 429-3301
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Official Committee of Unsecured Creditors of Vanderbilt Minerals, LLC

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RE: Vanderbilt bankruptcy

For Professional Services Rendered Through August 31, 2026

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.04	**Case Administration & Calendar Control**				
8/18/2026	JAG	Attorney hearing registrations.	0.1	$675.00	$67.50
		Total	**0.10**		**$67.50**
.07	**Fee Applications-Self**				
8/14/2026	TEP	Communications w/ CG re fee application.	0.1	$1,625.00	$162.50
8/21/2026	CG	Draft and revise interim fee application.	2.1	$675.00	$1,417.50
8/27/2026	TEP	Communications w/ JAG re monthly fee application.	0.3	$1,625.00	$487.50
8/27/2026	JAG	Prepare monthly fee statement.	2.2	$675.00	$1,485.00
8/31/2026	TEP	Review and edit monthly fee application (.3); confer w/ JAG re same (.1).	0.4	$1,625.00	$650.00
8/31/2026	JAG	Review and revise monthly invoice (.7); confer w/ TEP re same (.1).	0.8	$675.00	$540.00
		Total	**5.90**		**$4,742.50**
.09	**Financing**				
8/7/2026	TEP	Communications w/ KMD re budget.	0.1	$1,625.00	$162.50
		Total	**0.10**		**$162.50**
.10	**Litigation**				
8/2/2026	KMD	Review draft appeal brief (.6); communications w/ D. Molton, E. Goodman re same (.5).	1.1	$1,235.00	$1,358.50
8/3/2026	KMD	Review motion to dismiss issues (.2); review appeal strategy (.4).	0.6	$1,235.00	$741.00
8/4/2026	KCM	Teleconference w/ KMD re case status.	0.2	$2,175.00	$435.00

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SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
8/4/2026	KMD	Analyze motion to dismiss issues (.4); confer w/ KCM re same (.2).	0.6	$1,235.00	$741.00
8/5/2026	LHS1	Communicate w/ KMD re settlement appeal (.1); review and analyze related documents (.4).	0.5	$915.00	$457.50
8/7/2026	KCM	Plan/prepare for co-counsel strategy call.	0.4	$2,175.00	$870.00
8/7/2026	KCM	Confer w/ D. Molton, C. Castaldi, LHS, and KMD re case strategy.	0.9	$2,175.00	$1,957.50
8/7/2026	KMD	Confer w/ D. Molton, C. Castaldi, KCM, and LHS re case strategy (.9); review related materials (.5).	1.4	$1,235.00	$1,729.00
8/7/2026	LHS1	Confer w/ D. Molton, C. Castaldi, KCM, and KMD re case strategy.	0.9	$915.00	$823.50
8/11/2026	KCM	Review/edit opposition to exclusivity.	0.7	$2,175.00	$1,522.50
8/11/2026	KCM	Teleconference w/ LHS re case status and tasks.	0.3	$2,175.00	$652.50
8/11/2026	KCM	Teleconference w/ C. Castaldi re case status.	0.1	$2,175.00	$217.50
8/11/2026	LHS1	Review and revise objection to exclusivity motion (4.1); confer w/ KCM re same (.3); confer w/ E. Goodman re same (.2).	4.6	$915.00	$4,209.00
8/12/2026	KMD	Communications w/ C. Castaldi re insurance issues.	0.3	$1,235.00	$370.50
8/12/2026	LHS1	Edit exclusivity objection (.5); confer w/ co-counsel re same (.3).	0.8	$915.00	$732.00
8/13/2026	KCM	Plan/prepare re co-counsel call.	0.7	$2,175.00	$1,522.50
8/13/2026	KCM	Teleconference w/ co-counsel re consolidating settlement appeals.	0.2	$2,175.00	$435.00
8/14/2026	KCM	Plan/prepare re insurance presentation.	0.4	$2,175.00	$870.00
8/14/2026	KCM	Confer w/ insurance counsel, KMD, D. Molton, C. Castaldi, LHS re insurance issues.	0.4	$2,175.00	$870.00
8/14/2026	KMD	Teleconference w/ J. Bjork, K. Posin, D. Molton, E. Goodman, C. Castaldi, M. Atkinson re potential mediation and related issues (.5); teleconference w/ insurance counsel, KCM, D. Molton, C. Castaldi, LHS re insurance issues (.4).	0.9	$1,235.00	$1,111.50
8/14/2026	LHS1	Teleconference w/ insurance counsel, KCM, D. Molton, C. Castaldi, KMD re insurance issues.	0.4	$915.00	$366.00
8/15/2026	LHS1	Communicate w/ KCM and KMD re hearing issues.	0.2	$915.00	$183.00
8/17/2026	KCM	Teleconference w/ C. Castaldi re case status.	0.2	$2,175.00	$435.00
8/18/2026	KCM	Plan/prepare re settlement options and review/analyze related memos, communications and materials.	1.4	$2,175.00	$3,045.00
8/18/2026	KMD	Review appeal materials (.2); communications w/ LHS re same (.2).	0.4	$1,235.00	$494.00

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SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
8/18/2026	JAG	Prepare materials re hearing (.3); communicate w/ LHS re same (.1).	0.4	$675.00	$270.00
8/19/2026	KCM	Plan/prepare re co-counsel strategy call.	0.9	$2,175.00	$1,957.50
8/19/2026	KCM	Teleconference w/ D. Molton, C. Castaldi, E. Goodman, C. Moxley, J. Jonas, and KMD re case strategy.	0.5	$2,175.00	$1,087.50
8/19/2026	KMD	Teleconference w/ D. Molton, C. Castaldi, E. Goodman, C. Moxley, J. Jonas, KCM re case strategy (.5); prep re same (.4); teleconference w/ J. Bjork re potential resolution issues (.3); teleconference w/ AGS, SMR (partial) re Holdings issues (.2).	1.4	$1,235.00	$1,729.00
8/19/2026	LHS1	Attend hearing (.2); confer w/ C. Castaldi re same (.1).	0.3	$915.00	$274.50
8/19/2026	SMR	Confer w/ KMD and AGS re research issues re Holdings (partial).	0.1	$860.00	$86.00
8/19/2026	AGS	Correspond w/ KMD re Holdings issues (.1); confer w/ KMD and SMR (partial) re same (.2).	0.3	$625.00	$187.50
8/20/2026	KCM	Review/analyze memos and materials re 9019 release and related issues and plan/prepare next steps.	1.1	$2,175.00	$2,392.50
8/20/2026	LHS1	Confer w/ AGS re Holdings research (.3); confer w/ SMR and AGS re same (.4).	0.7	$915.00	$640.50
8/20/2026	SMR	Confer w/ AGS re Holdings research issue (multiple) (1.5); confer w/ AGS and LHS re same (.4); research and analyze issues re same (2.9); draft memo re same (.3); confer w/ C. Moxley re same (.1).	5.2	$860.00	$4,472.00
8/20/2026	AGS	Analyze memo re 9019 releases (.5); research expanding scope re same (4.7); confer w/ SMR re Holdings research issue (multiple) (1.5); confer w/ LHS re same (.3); confer w/ SMR and LHS re same (.4); summarize findings re same (.4).	7.8	$625.00	$4,875.00
8/21/2026	LHS1	Review and revise exclusivity motion (1.6); correspond w/ KMD re same (.1); teleconference w/ E. Goodman, C. Moxley, AGS, and SMR re potential causes of action (partial) (.7); research issues re same (2.7); confer w/ AGS and SMR re same (.3).	5.4	$915.00	$4,941.00
8/21/2026	SMR	Confer w/ E. Goodman, C. Moxley, LHS (partial) and AGS re claims issues (1.0); research and analyze issues re same (1.9); review LHS memo re same (.1); review and revise AGS memo re same (.4); research and analyze issues re same (.3); correspond w/ LHS and AGS re same (.2); confer w/ LHS and AGS re same (.3).	4.2	$860.00	$3,612.00

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SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
8/21/2026	AGS	Revise analysis re 9019 releases (3.1); correspond w/ SMR re co-counsel call (.1); confer w/ E. Goodman, C. Moxley, SMR, and LHS (partial) re claims issues (1.0); confer w/ SMR and LHS re same (.3); correspond w/ SMR and LHS re same (.1); correspond w/ KMD re same (.6).	5.2	$625.00	$3,250.00
8/22/2026	LHS1	Review and analyze claims issue (.3); correspond w/ KMD re same (.5).	0.8	$915.00	$732.00
8/22/2026	AGS	Correspond w/ LHS and SMR re presentation on 9019 release limitations.	0.1	$625.00	$62.50
8/23/2026	LHS1	Review and revise mediation presentation (.6); confer w/ AGS re same (.2); correspond w/ KMD re same (.1).	0.9	$915.00	$823.50
8/23/2026	AGS	Confer w/ LHS re mediation presentation.	0.2	$625.00	$125.00
8/24/2026	KMD	Review memoranda re potential negotiation issues (1.3); review and revise slides re negotiation strategy (.8); teleconferences w/ AGS, SMR, LHS re same (1.4); teleconference w/ C. Castaldi re case status/next steps (.4).	3.9	$1,235.00	$4,816.50
8/24/2026	LHS1	Teleconferences w/ KMD, AGS, SMR re draft mediation slides.	1.4	$915.00	$1,281.00
8/24/2026	SMR	Review and revise AGS draft slides re mediation (.2); research and analyze issues re same (1.8); teleconferences w/ AGS, LHS and KMD re same (1.4).	3.4	$860.00	$2,924.00
8/24/2026	AGS	Review/revise draft mediation slides (1.9); teleconferences w/ KMD, LHS, SMR re same (1.4).	3.3	$625.00	$2,062.50
8/25/2026	KCM	Teleconference w/ LHS re mediation and case status.	0.2	$2,175.00	$435.00
8/25/2026	KCM	Plan/prepare re case status and mediation strategy.	0.8	$2,175.00	$1,740.00
8/25/2026	KCM	Teleconference w/ D. Molton, KMD, LHS, SMR, C. Castaldi, C. Moxley, and E. Goodman re mediation strategy.	0.6	$2,175.00	$1,305.00
8/25/2026	KCM	Teleconference w/ KMD re strategy and next steps.	0.5	$2,175.00	$1,087.50
8/25/2026	KMD	Teleconference w/ C. Castaldi, C. Moxley re potential resolution strategy (1.5); teleconference w/ D. Molton, KCM, LHS, SMR, C. Castaldi, C. Moxley, and E. Goodman re mediation strategy (.6); confer w/ AGS, LHS, and SMR re same (.3); review and revise materials re same (.7); confer w/ KCM re case/negotiation status (.5).	3.6	$1,235.00	$4,446.00

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SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
8/25/2026	LHS1	Teleconference w/ D. Molton, KCM, KMD, SMR, C. Castaldi, C. Moxley, and E. Goodman re mediation strategy (.6); confer w/ AGS re same (.1); confer w/ AGS and SMR re same (.3); confer w/ AGS, KMD, and SMR re same (.3); confer w/ KCM re same (.2).	1.5	$915.00	$1,372.50
8/25/2026	SMR	Confer w/ AGS re draft slides for mediation and related issues (.5) (multiple); confer w/ LHS and AGS re same (.3); confer w/ KMD, LHS and AGS re same (.3); review and revise same (.3); research and analyze issues re mediation and claims against third parties (1.0); teleconference w/ D. Molton, KCM, KMD, LHS, C. Castaldi, C. Moxley, and E. Goodman re mediation strategy (.6); review and analyze draft mediation slides drafted by counsel (.2); research issues re same (.1).	3.3	$860.00	$2,838.00
8/25/2026	AGS	Draft presentation slides re mediation (4.6); confer w/ SMR re same (multiple) (.5); confer w/ LHS re same (.1); confer w/ LHS and SMR re same (.3); confer w/ KMD, LHS and SMR re same (.3).	5.8	$625.00	$3,625.00
8/26/2026	KMD	Review and revise slides re negotiation strategy.	0.7	$1,235.00	$864.50
8/26/2026	SMR	Review and analyze D. Molton emails re mediation strategy (.1); review and analyze draft mediation presentation (.3); review and revise same (.8); research and analyze issues re same (.1); confer w/ AGS re same (.1).	1.4	$860.00	$1,204.00
8/26/2026	AGS	Draft presentation slides re mediation (1.4); correspond w/ LHS and SMR re same (.2); confer w/ SMR re same (.1); correspond w/ KMD re same (.1); review correspondence from co-counsel re mediation posture (.1).	1.9	$625.00	$1,187.50
8/27/2026	KCM	Teleconferences w/ D. Molton re case strategy.	0.3	$2,175.00	$652.50
8/27/2026	KCM	Plan/prepare re case strategy and mediation issues.	0.9	$2,175.00	$1,957.50
8/27/2026	KCM	Teleconference w/ C. Castaldi, D. Molton, C. Moxley, E. Goodman, M. Atkinson, KMD, and SMR re potential settlement issues (partial).	0.5	$2,175.00	$1,087.50
8/27/2026	KMD	Review memoranda re release issues (1.4); confer w/ AGS, LHS re same (.4); review/revise slides re potential negotiation presentation (.5); teleconference w/ C. Castaldi, D. Molton, C. Moxley, E. Goodman, M. Atkinson, KCM (partial), and SMR re negotiation strategy (1.1); teleconference w/ C. Castaldi re same (.1).	3.5	$1,235.00	$4,322.50
8/27/2026	LHS1	Review and edit mediation presentation (.7); confer w/ AGS and SMR re same (.3); confer w/ AGS and KMD re release issues (.4).	1.4	$915.00	$1,281.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
8/27/2026	SMR	Teleconference w/ C. Castaldi, D. Molton, C. Moxley, E. Goodman, M. Atkinson, KCM (partial), and KMD re mediation issues (1.1); confer w/ AGS and LHS re mediation-related slides (.3); confer w/ AGS re same (.8); research and analyze issues re same (.5).	2.7	$860.00	$2,322.00
8/27/2026	AGS	Review/revise SMR edits to mediation presentation slides (1.0); confer w/ SMR re same (.8); correspond w/ KMD re same (.2); confer w/ SMR and LHS re presentation slides (.3); draft insert for same (.5); confer w/ KMD and LHS re release issues (.4).	3.2	$625.00	$2,000.00
8/28/2026	KMD	Teleconference w/ E. Goodman re upcoming negotiation session w/ Debtor and affiliates (.9); teleconference w/ C. Castaldi re same (.6); prepare materials re same (.8).	2.3	$1,235.00	$2,840.50
8/28/2026	SMR	Review and analyze E. Goodman memo re mediation issues (.1); analyze issues re same (.1); review and revise presentation re same (.2); research and analyze issues re same (.2).	0.6	$860.00	$516.00
8/29/2026	KCM	Plan/prepare re call w/ co-counsel.	0.4	$2,175.00	$870.00
8/29/2026	KCM	Teleconference w/ D. Molton, C. Castaldi, E. Goodman, KMD re mediation session and case strategy.	0.5	$2,175.00	$1,087.50
8/29/2026	KMD	Teleconference w/ D. Molton, C. Castaldi, E. Goodman, KCM re settlement negotiations (.5); teleconference w/ J. Bjork, D. Molton, E. Goodman re same (.3).	0.8	$1,235.00	$988.00
8/30/2026	KCM	Teleconferences w/ KMD re mediation issues.	0.6	$2,175.00	$1,305.00
8/30/2026	KMD	Teleconferences w/ KCM re mediation issues.	0.6	$1,235.00	$741.00
8/31/2026	KCM	Plan/prepare re mediation and case strategy (1.1); teleconference w/ KMD, M. Atkinson, and co-counsel re mediation issue (.3); teleconference w/ KMD re same (.4).	1.8	$2,175.00	$3,915.00
8/31/2026	KMD	Teleconference w/ KCM, M. Atkinson, and co-counsel re mediation issue (.3); teleconference w/ C. Castaldi re same (.4); teleconference w/ KCM re same (.4); review and revise materials for negotiation session (2.4).	3.5	$1,235.00	$4,322.50
		Total	**110.00**		**$119,064.50**
.11 Plan & Disclosure Statement					
8/5/2026	KMD	Confer w/ K. Posin re Plan issues, next steps (1.2); communicate w/ KCM re same (.1); confer w/ TEP re TDP issues (.1).	1.4	$1,235.00	$1,729.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
8/5/2026	TEP	Confer w/ KMD re TDP issues (.1); communications w/ KMD re same (.2); communicate w/ M. Atkinson re same (.1); communications w/ AMS re same (.1); plan/prepare re same (.4).	0.9	$1,625.00	$1,462.50
8/6/2026	KMD	Review solicitation/voting materials (.8); review Plan and disclosure statement materials (2.4); teleconference w/ C. Castaldi re same (.3); teleconference w/ AMS re same (.1).	3.6	$1,235.00	$4,446.00
8/6/2026	TEP	Communications w/ JAG re Plan and DS (.2); conferences w/ JAG re same (.2).	0.4	$1,625.00	$650.00
8/6/2026	AMS	Confer w/ KMD re TDP.	0.1	$710.00	$71.00
8/6/2026	ANK	Review and analyze proposed solicitation procedures (2.3); review and analyze proposed solicitation order (2.2).	4.5	$755.00	$3,397.50
8/6/2026	JAG	Review, organize, and prepare Plan and Plan-related materials (.6); conferences w/ TEP re same (.2); communicate w/ TEP re same (.1).	0.9	$675.00	$607.50
8/14/2026	LHS1	Review and analyze Plan, disclosure statement and related materials.	2.4	$915.00	$2,196.00
8/23/2026	TEP	Communications w/ AMS re TDP (.1); prepare and edit TDP (.8); review materials re same (1.0); communications w/ KMD re same (.1); communicate w/ M. Atkinson re same (.1).	2.1	$1,625.00	$3,412.50
8/23/2026	AMS	Communications w/ TEP re TDP.	0.2	$710.00	$142.00
8/24/2026	TEP	Prepare and edit draft TDP (.3); communications w/ AMS re same (.1).	0.4	$1,625.00	$650.00
8/24/2026	AMS	Review and analyze TDP provisions (.3); communications w/ TEP re same (.1).	0.4	$710.00	$284.00
8/25/2026	KMD	Teleconference w/ K. Posin re Trust/TDP issues (.6); confer w/ TEP re same (.3).	0.9	$1,235.00	$1,111.50
8/25/2026	TEP	Plan/prepare re TDP/Trust documents (.3); confer w/ KMD re same (.3).	0.6	$1,625.00	$975.00
8/27/2026	JPW	Confer w/ TEP re TDP issues (.1); review Province Plan analysis (.5).	0.6	$1,700.00	$1,020.00
8/27/2026	TEP	Confer w/ JPW re TDP issues and next steps (.1); confer w/ LHS re same (.1); confer w/ K. Frenchman re Trust issues (.1); prepare and edit TDP (.6); communicate w/ JPW re same (.1).	1.0	$1,625.00	$1,625.00
8/27/2026	LHS1	Confer w/ TEP re TDP and related issues.	0.1	$915.00	$91.50
8/27/2026	AMS	Communications w/ TEP, KMD, JPW, M. Atkinson re TDP issues.	0.3	$710.00	$213.00
8/28/2026	JPW	Review materials re prep for call (.4); teleconference Province, TEP, AMS re TDP issues (.2).	0.6	$1,700.00	$1,020.00

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Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
8/28/2026	TEP	Prepare for TDP call (.2); teleconference w/ Province, JPW, and AMS re same (.2); review M. Atkinson communication re same (.1); communications w/ KCM and JPW re same (.1).	0.6	$1,625.00	$975.00
8/28/2026	AGS	Review/analyze co-counsel's correspondence re proposed Plan terms.	0.1	$625.00	$62.50
8/28/2026	AMS	Confer w/ TEP, JPW, Province re TDP issues.	0.2	$710.00	$142.00
8/29/2026	KCM	Review/analyze materials re potential Plan resolution.	1.1	$2,175.00	$2,392.50
8/31/2026	JPW	Research and analyze product info (1.0); review Province claims analysis (.5); review and comment on draft TDP language (.8).	2.3	$1,700.00	$3,910.00
8/31/2026	TEP	Communicate w/ M. Atkinson re TDP issues (.1); plan/prepare re same (.3); prepare and edit draft TDP and communications w/ ACM, JPW, and AMS re same (.4).	0.8	$1,625.00	$1,300.00
8/31/2026	ACM	Review tort system claims data and proposed TDP provisions.	0.3	$1,295.00	$388.50
8/31/2026	AMS	Communications w/ TEP, JPW re TDP (.2); communications w/ ACM, TEP, JPW re same (.1).	0.3	$710.00	$213.00
		Total	**27.10**		**$34,487.50**
.15 Committee Meetings/Conferences					
8/4/2026	KMD	Prepare for Committee meeting (.1); attend Committee meeting (.3).	0.4	$1,235.00	$494.00
8/4/2026	TEP	Review constituent inquiry and communicate w/ KMD re same.	0.1	$1,625.00	$162.50
8/5/2026	TEP	Communications w/ constituent re case issue.	0.1	$1,625.00	$162.50
8/11/2026	KCM	Plan/prepare re Committee meeting.	0.7	$2,175.00	$1,522.50
8/11/2026	KCM	Attend Committee meeting.	0.4	$2,175.00	$870.00
8/19/2026	TEP	Review C. Castaldi communication to Committee re case status.	0.1	$1,625.00	$162.50
8/21/2026	AGS	Review and revise presentation slides for Committee re 9019 releases.	1.4	$625.00	$875.00
8/22/2026	TEP	Review claimants' counsel and co-counsel communications re case status (.1); communications w/ LHS re same (.1); confer w/ LHS re same (.1).	0.3	$1,625.00	$487.50
8/22/2026	LHS1	Confer w/ TEP re client inquiry.	0.1	$915.00	$91.50
8/24/2026	TEP	Communications w/ Committee member and KMD re meeting.	0.1	$1,625.00	$162.50
8/25/2026	TEP	Communications w/ Chair re TDP call.	0.1	$1,625.00	$162.50
8/26/2026	TEP	Review C. Castaldi communication to Committee re case status.	0.1	$1,625.00	$162.50

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SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
8/27/2026	KCM	Plan/prepare re Committee presentation and review/edit related slides and materials.	0.4	$2,175.00	$870.00
8/27/2026	TEP	Prepare for call w/ Chair and AMS re TDP issues (.3); confer w/ Chair and AMS re same (.1).	0.4	$1,625.00	$650.00
8/27/2026	SMR	Review and analyze co-counsel draft mediation presentation for Committee meeting (.2); research and analyze issues re same (.1).	0.3	$860.00	$258.00
8/27/2026	AMS	Confer w/ TEP, Committee Chair re TDP.	0.1	$710.00	$71.00
8/28/2026	KCM	Review/edit revised draft Committee presentation and review/analyze related materials.	0.8	$2,175.00	$1,740.00
8/28/2026	LHS1	Edit presentation slides for Committee (.2); correspond w/ AGS and SMR re same (.1).	0.3	$915.00	$274.50
8/28/2026	AGS	Draft insert for Committee presentation slides re 9019 releases (.5); correspond w/ LHS and SMR re same (.2).	0.7	$625.00	$437.50
8/30/2026	KMD	Review and comment on presentation materials for Committee.	0.8	$1,235.00	$988.00
8/31/2026	KCM	Plan/prepare re Committee meeting.	0.3	$2,175.00	$652.50
8/31/2026	KCM	Attend Committee meeting.	1.2	$2,175.00	$2,610.00
8/31/2026	LHS1	Attend Committee meeting.	1.2	$915.00	$1,098.00
		Total	**10.40**		**$14,965.00**
.16 Travel					
8/31/2026	KMD	Travel to NYC for negotiation session.	2.9	$617.50	$1,790.75
		Total	**2.90**		**$1,790.75**
.17 Docket Review & File Maintenance					
8/19/2026	JAG	Review docket and update pleadings files re same.	1.2	$675.00	$810.00
		Total	**1.20**		**$810.00**
		Total Professional Services	157.7		$176,090.25

PERSON RECAP

Person		Title	Hours	Rate	Amount
KMD	Kevin M. Davis	Member	32.7	$1,235.00	$40,384.50
KMD	Kevin M. Davis	Member	2.9	$617.50	$1,790.75
KCM	Kevin C. Maclay	Member	20.4	$2,175.00	$44,370.00
TEP	Todd E. Phillips	Member	9.0	$1,625.00	$14,625.00
JPW	James P. Wehner	Member	3.5	$1,700.00	$5,950.00

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PERSON RECAP

Person		Title	Hours	Rate	Amount
ACM	Ann C. McMillan	Senior Counsel	0.3	$1,295.00	$388.50
SMR	Shahriar M. Raafi	Of Counsel	21.2	$860.00	$18,232.00
LHS1	Lucas H. Self	Of Counsel	23.9	$915.00	$21,868.50
ANK	Allegra N. Kauffman	Associate	4.5	$755.00	$3,397.50
AGS	Alec G. Schwartz	Associate	30.0	$625.00	$18,750.00
AMS	Allison M. Scoggin	Associate	1.6	$710.00	$1,136.00
JAG	Jessica A. Giglio	Paralegal	5.6	$675.00	$3,780.00
CG	Cecilia Guerrero	Paralegal	2.1	$675.00	$1,417.50

DISBURSEMENTS

Date	Description of Disbursements	Amount
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$2.50
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$9.90
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$11.80
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$1.30
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$2.90
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$155.80
08/04/2026	PACER SERVICE CENTER - Pacer Charges [.17]	$8.40
08/27/2026	Taxi - Transportation for KCM to home [.16]	$120.00
08/31/2026	Database Research - Lexis - AGS - 08/20/2026 [.10]	$13.97
08/31/2026	Database Research - Westlaw - ANK - 08/06-20/2026 [.11]	$1,114.34
08/31/2026	Database Research - Westlaw - LHS - 08/11-25/2026 [.11]	$182.95
08/31/2026	Database Research - Westlaw - AGS - 08/20-27/2026 [.11]	$1,286.84
08/31/2026	Court Reporting/Transcript Service - 4/14 & 4/15 hr'g trs. [.17]	$108.75
08/31/2026	Trvl Exp - Hotel charges in NYC (KMD) [.16]	$950.19
08/31/2026	Air & Train - Amtrak Union Station-NY Penn Station (KMD) [.16]	$339.00
08/31/2026	Taxi - from NY Penn Station to hotel (KMD) [.16]	$37.37
	Total Disbursements	$4,346.01

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Total Services	$176,090.25
Total Disbursements	$4,346.01
Total Current Charges	$180,436.26

TASK RECAP

Services

Category	Hours	Amount
.04	0.10	$67.50
.07	5.90	$4,742.50
.09	0.10	$162.50
.10	110.00	$119,064.50
.11	27.10	$34,487.50
.15	10.40	$14,965.00
.16	2.90	$1,790.75
.17	1.20	$810.00
	157.70	$176,090.25

Disbursements

Category	Amount
.10	$13.97
.11	$2,584.13
.16	$1,446.56
.17	$301.35
	$4,346.01

BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
JAG	Jessica A. Giglio	.04	0.10	$675.00	$67.50
TEP	Todd E. Phillips	.07	0.80	$1,625.00	$1,300.00
JAG	Jessica A. Giglio	.07	3.00	$675.00	$2,025.00
CG	Cecilia Guerrero	.07	2.10	$675.00	$1,417.50
TEP	Todd E. Phillips	.09	0.10	$1,625.00	$162.50
KMD	Kevin M. Davis	.10	25.60	$1,235.00	$31,616.00
KCM	Kevin C. Maclay	.10	15.50	$2,175.00	$33,712.50
SMR	Shahriar M. Raafi	.10	20.90	$860.00	$17,974.00
LHS1	Lucas H. Self	.10	19.80	$915.00	$18,117.00
AGS	Alec G. Schwartz	.10	27.80	$625.00	$17,375.00
JAG	Jessica A. Giglio	.10	0.40	$675.00	$270.00
KMD	Kevin M. Davis	.11	5.90	$1,235.00	$7,286.50
KCM	Kevin C. Maclay	.11	1.10	$2,175.00	$2,392.50
TEP	Todd E. Phillips	.11	6.80	$1,625.00	$11,050.00
JPW	James P. Wehner	.11	3.50	$1,700.00	$5,950.00
ACM	Ann C. McMillan	.11	0.30	$1,295.00	$388.50
LHS1	Lucas H. Self	.11	2.50	$915.00	$2,287.50
ANK	Allegra N. Kauffman	.11	4.50	$755.00	$3,397.50

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BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
AGS	Alec G. Schwartz	.11	0.10	$625.00	$62.50
AMS	Allison M. Scoggin	.11	1.50	$710.00	$1,065.00
JAG	Jessica A. Giglio	.11	0.90	$675.00	$607.50
KMD	Kevin M. Davis	.15	1.20	$1,235.00	$1,482.00
KCM	Kevin C. Maclay	.15	3.80	$2,175.00	$8,265.00
TEP	Todd E. Phillips	.15	1.30	$1,625.00	$2,112.50
SMR	Shahriar M. Raafi	.15	0.30	$860.00	$258.00
LHS1	Lucas H. Self	.15	1.60	$915.00	$1,464.00
AGS	Alec G. Schwartz	.15	2.10	$625.00	$1,312.50
AMS	Allison M. Scoggin	.15	0.10	$710.00	$71.00
KMD	Kevin M. Davis	.16	2.90	$617.50	$1,790.75
JAG	Jessica A. Giglio	.17	1.20	$675.00	$810.00
				157.70	$176,090.25