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October 14, 2026

VIA ELECTRONIC FILING

Honorable Wendy A. Kinsella
United States Bankruptcy Court
Northern District of New York
100 South Clinton Street
Syracuse, New York 13202

Re: *Vanderbilt Minerals, LLC; Chapter 11 Case No. 26-60110*

Dear Chief Judge Kinsella:

As the Court is aware, my firm is co-counsel to Vanderbilt Minerals, LLC (the "Debtor"). The Debtor writes to advise the Court that the Debtor and the Official Committee of Unsecured Creditors (the "Committee") have reached a further resolution regarding (i) the Debtor's Motion to Extend Exclusive Periods Pursuant to 11 U.S.C. § 1121(d) and for Entry of Bridge Order [Docket No. 605] (the "Exclusivity Motion"), (ii) the Motion of the Official Committee of Unsecured Creditors to Terminate the Debtor's Exclusive Periods Pursuant to 11 U.S.C. § 1121(d)(1) [Docket No. 895] (the "Committee Exclusivity Motion"), and (iii) the pending motion to dismiss [Docket No. 147] (the "Motion to Dismiss", and together with the Exclusivity Motion and Committee Exclusivity Motion, collectively, the "Motions").[1]

Subject to the Court's approval, and without prejudice to the parties' respective rights with respect to the Motions, the Debtor and the Committee have agreed to adjourn the hearings on the Motions, currently scheduled for October 19, 2026, to Wednesday, November 18, 2026, and to extend the Debtor's exclusive period to solicit acceptances of a chapter 11 plan through

[1] By way of brief procedural history, the Debtor filed the Exclusivity Motion on May 15, 2026. Thereafter, the Committee filed a Reservation of Rights [Docket No. 734] reflecting the parties' agreement to extend the Debtor's plan-filing exclusivity through August 26, 2026 and solicitation exclusivity through October 24, 2026, with the balance of the requested extensions to be considered at a further hearing on August 19, 2026. On June 22, 2026, the Court entered its first order on exclusivity [Docket No. 749] confirming that agreement. On August 19, 2026, the Court entered its Second Bridge Order Extending Exclusive Periods Pursuant to 11 U.S.C. § 1121(d) [Docket No. 879], which, among other things, further extended the Debtor's exclusive period to file a chapter 11 plan through September 15, 2026 and adjourned the further hearing on the balance of the relief requested in the Exclusivity Motion to September 14, 2026, while preserving the Debtor's and the Committee's rights with respect to that relief. On September 8, 2026, the Court entered its Third Bridge Order Extending Exclusive Periods Pursuant to 11 U.S.C. § 1121(d) [Docket No. 919], which, among other things, further extended the Debtor's exclusive period to file a chapter 11 plan through October 21, 2026 and adjourned the hearing on the balance of the relief requested in the Exclusivity Motion to October 20, 2026, while preserving the Debtor's and the Committee's rights with respect to that relief. Thereafter, by text order entered September 17, 2026 [Docket No. 966], the Court, in the interest of judicial economy, adjourned the hearing on the Motions to October 19, 2026 at 11:00 a.m.

October 14, 2026

November 20, 2026. For the Court's consideration, a proposed bridge order (the "Bridge Order") reflecting this agreed extension is enclosed as ***Exhibit A***.

The Debtor respectfully requests that the Court grant the proposed Bridge Order, and will be prepared to address any questions the Court may have at the hearing on November 18, 2026.

Respectfully yours,

BOND, SCHOENECK & KING, PLLC

Charles J. Sullivan

CJS/ta

cc: All Parties via ECF

The adjournment of the Motions to November 18, 2026 at 3:00 pm is *GRANTED*

So Ordered this
15th day of October, 2026

Hon. Wendy A. Kinsella
United States Bankruptcy Judge