Docket #0994 Date Filed: 09/29/2026

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,	Case No. 26-60110 (WAK)
Debtor.[1]	

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 419], Greenhill & Co., LLC has filed the *Monthly Fee Statement of Greenhill & Co., LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to Vanderbilt Minerals, LLC for the Period August 18, 2026 Through September 17, 2026*, a copy of which is attached hereto and hereby served upon you.

Dated: September 29, 2026

GREENHILL & CO., LLC

By: */s/ Eric Mendelsohn*
Eric Mendelsohn, Managing Director
1271 Avenue of the Americas
New York, New York 10022
Telephone: (212) 389-1500
Email: eric.mendelsohn@greenhill.com

Investment Banker for Vanderbilt Minerals, LLC

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

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UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,	Case No. 26-60110 (WAK)
Debtor.[1]	

MONTHLY FEE STATEMENT OF GREENHILL & CO., LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO VANDERBILT MINERALS, LLC FOR THE PERIOD AUGUST 18, 2026 THROUGH SEPTEMBER 17, 2026

Name of Applicant:	Greenhill & Co., LLC
Authorized to Provide Professional Services to:	Vanderbilt Minerals, LLC, Debtor-In-Possession
Date of Retention:	Order entered April 14, 2026 [Docket No. 386] *Nunc Pro Tunc* to February 16, 2026
Period for which compensation and reimbursement is sought:	August 18, 2026 through September 17, 2026
Amount of compensation sought as actual, reasonable and necessary:	80% of $125,000 ($100,000)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$683.34

This is a: _X_ monthly ____ quarterly ____ final application.

This is Greenhill & Co., LLC's fourth monthly fee statement in this case.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

SUMMARY OF INVOICE FOR ACTIVITY FROM AUGUST 18, 2026 THROUGH AND INCLUDING SEPTEMBER 17, 2026 (1)

Invoice Dated 9/21/2026	
Monthly Advisory Fee (8/18/2026 - 9/17/2026)	$125,000.00
Out-of-Pocket Expenses	683.34
Total	**$125,683.34**

SUMMARY OF PROFESSIONALS' TIME DURING PERIOD OF AUGUST 18, 2026 THROUGH AND INCLUDING SEPTEMBER 17, 2026 (2)

Name of Professional	Position	Number of Hours
Eric Mendelsohn	Managing Director	10.0
Charles Geizhals	Director	10.0
Patrick Nilsen	Vice President	45.0
Ryan Ludwig	Analyst	22.5
Total		**87.5**

SUMMARY OF EXPENSES DURING INVOICED PERIOD OF AUGUST 18, 2026 THROUGH AND INCLUDING SEPTEMBER 17, 2026 (3)

Out-of-Pocket Expenses	
Transportation	$372.39
Meals (Overtime)	310.95
Total Expenses	**$683.34**

1. Monthly fees are earned and due in advance on the 18th of each month.
2. Includes time detail for period included in above invoice. See following pages for detail.
3. Includes expenses billed in connection with above invoice. See following pages for detail.

EXHIBIT A — INVOICE DATED SEPTEMBER 21, 2026

MIZUHO | Greenhill

Greenhill & Co., LLC
1271 Avenue of the Americas
New York, NY 10020
(212) 389-1500
(212) 389-1700 Fax

Invoice

Bill To:

Vanderbilt Minerals, LLC

33 Winfield St.
Norwalk CT 06855

Invoice Details:

Invoice Date:	2026-09-21
Invoice Number	016472001017

Invoice submitted pursuant to the engagement letter dated January 24, 2026.

Description	Amount
Monthly Advisory Fee (8/18/2026 - 9/17/2026)	125,000.00
Out of pocket expenses	683.34

Total Due	USD	125,683.34

Please send payment via electronic transfer to:

[redacted]

Regards,
Mizuho Greenhill Accounts Receivables

Advisory-ProductControl@mizuhogroup.com

EXHIBIT B — SUMMARY TIME RECORDS [1]

	August 2026			
	Eric Mendelsohn Managing Director	**Charles Geizhals Director**	**Patrick Nilsen Vice President**	**Ryan Ludwig Analyst**
8/18/2026	--	--	2.5 hour(s)	3.0 hour(s)
8/19/2026	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
8/20/2026	--	--	--	--
8/21/2026	--	--	1.5 hour(s)	--
8/22/2026	--	--	--	--
8/23/2026	--	--	--	1.5 hour(s)
8/24/2026	0.5 hour(s)	0.5 hour(s)	2.5 hour(s)	0.5 hour(s)
8/25/2026	--	--	2.5 hour(s)	1.0 hour(s)
8/26/2026	--	--	3.0 hour(s)	--
8/27/2026	--	--	--	--
8/28/2026	--	--	--	--
8/29/2026	--	--	--	--
8/30/2026	--	--	--	--
8/31/2026	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	2.5 hour(s)
Total	**2.0 hour(s)**	**2.0 hour(s)**	**13.5 hour(s)**	**9.5 hour(s)**

1. Monthly fees are earned and due in advance on the 18th of each month.

	September 2026			
	Eric Mendelsohn **Managing Director**	**Charles Geizhals** **Director**	**Patrick Nilsen** **Vice President**	**Ryan Ludwig** **Analyst**
9/1/2026	5.0 hour(s)	5.0 hour(s)	5.0 hour(s)	--
9/2/2026	--	--	1.0 hour(s)	--
9/3/2026	--	--	2.0 hour(s)	--
9/4/2026	--	--	4.5 hour(s)	4.0 hour(s)
9/5/2026	--	--	--	--
9/6/2026	--	--	--	--
9/7/2026	--	--	2.0 hour(s)	--
9/8/2026	1.0 hour(s)	1.0 hour(s)	6.5 hour(s)	4.0 hour(s)
9/9/2026	--	--	8.5 hour(s)	2.5 hour(s)
9/10/2026	--	--	--	--
9/11/2026	--	--	--	--
9/12/2026	--	--	--	--
9/13/2026	--	--	--	--
9/14/2026	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
9/15/2026	--	--	--	--
9/16/2026	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
9/17/2026	--	--	--	0.5 hour(s)
Total	**8.0 hour(s)**	**8.0 hour(s)**	**31.5 hour(s)**	**13.0 hour(s)**

EXHIBIT C — INDIVIDUAL TIME DETAIL

Case Hours Detail					
Date	**Day**	**Employee**	**Category**	**Hours**	**Description**
8/19/2026	Wednesday	Eric Mendelsohn	Court	1.0	Attend court hearing.
8/24/2026	Monday	Eric Mendelsohn	Calls	0.5	Attend call w ith stakeholders.
8/31/2026	Monday	Eric Mendelsohn	Calls	0.5	Attend call w ith stakeholders.
9/1/2026	Tuesday	Eric Mendelsohn	Calls	5.0	Attend call w ith stakeholders.
9/8/2026	Tuesday	Eric Mendelsohn	Calls	0.5	Attend call w ith stakeholders.
9/8/2026	Tuesday	Eric Mendelsohn	Calls	0.5	Attend call w ith stakeholders.
9/14/2026	Monday	Eric Mendelsohn	Calls	0.5	Attend call w ith stakeholders.
9/14/2026	Monday	Eric Mendelsohn	Court	0.5	Attend court hearing.
9/16/2026	Wednesday	Eric Mendelsohn	Court	1.0	Attend court hearing.

Case Hours Detail					
Date	**Day**	**Employee**	**Category**	**Hours**	**Description**
8/19/2026	Wednesday	Charles Geizhals	Court	1.0	Attend court hearing.
8/24/2026	Monday	Charles Geizhals	Calls	0.5	Attend call w ith stakeholders.
8/31/2026	Monday	Charles Geizhals	Calls	0.5	Attend call w ith stakeholders.
9/1/2026	Tuesday	Charles Geizhals	Calls	5.0	Attend call w ith stakeholders.
9/8/2026	Tuesday	Charles Geizhals	Calls	0.5	Attend call w ith stakeholders.
9/8/2026	Tuesday	Charles Geizhals	Calls	0.5	Attend call w ith stakeholders.
9/14/2026	Monday	Charles Geizhals	Calls	0.5	Attend call w ith stakeholders.
9/14/2026	Monday	Charles Geizhals	Court	0.5	Attend court hearing.
9/16/2026	Wednesday	Charles Geizhals	Court	1.0	Attend court hearing.

Case Hours Detail					
Date	**Day**	**Employee**	**Category**	**Hours**	**Description**
8/18/2026	Tuesday	Patrick Nilsen	Admin	2.5	Prepare internal materials.
8/19/2026	Wednesday	Patrick Nilsen	Court	1.0	Attend court hearing.
8/21/2026	Friday	Patrick Nilsen	Admin	1.5	Prepare internal materials.
8/24/2026	Monday	Patrick Nilsen	Calls	0.5	Attend call w ith stakeholders.
8/24/2026	Monday	Patrick Nilsen	Diligence	2.0	Prepare due diligence materials.
8/25/2026	Tuesday	Patrick Nilsen	Email	0.5	Correspond w ith stakeholders.
8/25/2026	Tuesday	Patrick Nilsen	Admin	2.0	Prepare internal materials.
8/26/2026	Wednesday	Patrick Nilsen	Diligence	3.0	Prepare due diligence materials.
8/31/2026	Monday	Patrick Nilsen	Calls	0.5	Attend call w ith stakeholders.
9/1/2026	Tuesday	Patrick Nilsen	Calls	5.0	Attend call w ith stakeholders.
9/2/2026	Wednesday	Patrick Nilsen	Admin	1.0	Prepare internal materials.
9/3/2026	Thursday	Patrick Nilsen	Diligence	2.0	Prepare due diligence materials.
9/4/2026	Friday	Patrick Nilsen	Admin	4.0	Prepare internal materials.
9/4/2026	Friday	Patrick Nilsen	Email	0.5	Correspond w ith stakeholders.
9/7/2026	Monday	Patrick Nilsen	Admin	2.0	Prepare internal materials.
9/8/2026	Tuesday	Patrick Nilsen	Calls	0.5	Attend call w ith stakeholders.
9/8/2026	Tuesday	Patrick Nilsen	Calls	0.5	Attend call w ith stakeholders.
9/8/2026	Tuesday	Patrick Nilsen	Diligence	4.5	Prepare due diligence materials.
9/8/2026	Tuesday	Patrick Nilsen	Email	1.0	Correspond w ith stakeholders.
9/9/2026	Wednesday	Patrick Nilsen	Diligence	4.0	Prepare due diligence materials.
9/9/2026	Wednesday	Patrick Nilsen	Email	1.5	Correspond w ith stakeholders.
9/9/2026	Wednesday	Patrick Nilsen	Admin	3.0	Prepare internal materials.
9/14/2026	Monday	Patrick Nilsen	Calls	0.5	Attend call w ith stakeholders.
9/14/2026	Monday	Patrick Nilsen	Court	0.5	Attend court hearing.
9/16/2026	Wednesday	Patrick Nilsen	Court	1.0	Attend court hearing.

Case Hours Detail					
Date	**Day**	**Employee**	**Category**	**Hours**	**Description**
8/18/2026	Tuesday	Ryan Ludwig	Admin	3.0	Prepare internal materials.
8/19/2026	Wednesday	Ryan Ludwig	Court	1.0	Attend court hearing.
8/23/2026	Sunday	Ryan Ludwig	Admin	1.5	Prepare internal materials.
8/24/2026	Monday	Ryan Ludwig	Calls	0.5	Attend call with stakeholders.
8/25/2026	Tuesday	Ryan Ludwig	Admin	1.0	Prepare internal materials.
8/31/2026	Monday	Ryan Ludwig	Calls	0.5	Attend call with stakeholders.
8/31/2026	Monday	Ryan Ludwig	Admin	2.0	Prepare internal materials.
9/4/2026	Friday	Ryan Ludwig	Admin	4.0	Prepare internal materials.
9/8/2026	Tuesday	Ryan Ludwig	Calls	0.5	Attend call with stakeholders.
9/8/2026	Tuesday	Ryan Ludwig	Calls	0.5	Attend call with stakeholders.
9/8/2026	Tuesday	Ryan Ludwig	Admin	3.0	Prepare internal materials.
9/9/2026	Wednesday	Ryan Ludwig	Admin	2.5	Prepare internal materials.
9/14/2026	Monday	Ryan Ludwig	Calls	0.5	Attend call with stakeholders.
9/14/2026	Monday	Ryan Ludwig	Court	0.5	Attend court hearing.
9/16/2026	Wednesday	Ryan Ludwig	Court	1.0	Attend court hearing.
9/17/2026	Thursday	Ryan Ludwig	Email	0.5	Correspond with stakeholders.

EXHIBIT D — EXPENSE SUPPLEMENT

Transportation

Name	Date	Transportation	Starting Point	Ending Point	Purpose	Cost
Patrick Nilsen	7/30/2026	Taxi	Office	Home	Overtime	$62.63
Patrick Nilsen	8/4/2026	Taxi	Office	Home	Overtime	27.22
Patrick Nilsen	8/7/2026	Taxi	Office	Home	Overtime	41.44
Patrick Nilsen	8/11/2026	Taxi	Office	Home	Overtime	31.53
Patrick Nilsen	8/21/2026	Taxi	Office	Home	Overtime	65.50
Patrick Nilsen	8/26/2026	Taxi	Office	Home	Overtime	27.02
Patrick Nilsen	9/1/2026	Taxi	Office	Home	Overtime	23.94
Patrick Nilsen	9/2/2026	Taxi	Office	Home	Overtime	32.01
Patrick Nilsen	9/3/2026	Taxi	Office	Home	Overtime	30.98
Patrick Nilsen	9/9/2026	Taxi	Office	Home	Overtime	30.12
Total						**$372.39**

Meals (Overtime)

Name	Date	City	Type	Purpose	Cost
Patrick Nilsen	7/27/2026	New York, NY	Dinner	Overtime	$21.01
Patrick Nilsen	8/4/2026	New York, NY	Dinner	Overtime	35.00
Charles Geizhals	8/10/2026	New York, NY	Dinner	Overtime	35.00
Patrick Nilsen	8/10/2026	New York, NY	Dinner	Overtime	34.59
Patrick Nilsen	8/11/2026	New York, NY	Dinner	Overtime	35.00
Patrick Nilsen	8/18/2026	New York, NY	Dinner	Overtime	22.29
Patrick Nilsen	8/20/2026	New York, NY	Dinner	Overtime	35.00
Patrick Nilsen	8/24/2026	New York, NY	Dinner	Overtime	31.80
Patrick Nilsen	8/25/2026	New York, NY	Dinner	Overtime	26.26
Patrick Nilsen	9/9/2026	New York, NY	Dinner	Overtime	35.00
Total					**$310.95**