Docket #0988 Date Filed: 09/24/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
VANDERBILT MINERALS, LLC,	:	
Debtor.[1]	:	Case No. 26-60110 (WAK)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 419], Latham & Watkins LLP has filed the *Fourth Monthly Fee Statement of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtor for the Period August 1, 2026 through August 31, 2026* a copy of which is attached hereto and hereby served upon you.

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[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's mailing address for purposes of this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

2660110260924000000000003

Dated: September 24, 2026
Syracuse, New York

Respectfully submitted,

/s/ Charles J. Sullivan

BOND, SCHOENECK & KING, PLLC
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Counsel for the Debtor and Debtor in Possession

- and -

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Counsel for the Debtor and Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
VANDERBILT MINERALS, LLC,	:	Case No. 26-60110 (WAK)
Debtor.[1]	:	

FOURTH MONTHLY FEE STATEMENT OF LATHAM & WATKINS LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTOR FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Name of applicant:	Latham & Watkins LLP
Authorized to provide professional services to:	Debtor and Debtor-in-Possession
Date of retention:	June 11, 2026 effective as of April 19, 2026
Period for which compensation and reimbursement are sought:	August 1, 2026 through August 31, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$1,420,940.50 (80% = $1,136,752.40)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$13,391.38

This is a(n): _X_ monthly _____interim application

This is Latham & Watkins LLP's fourth monthly fee statement in this case.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's mailing address for purposes of this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
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LATHAM & WATKINS LLP

INVOICE

September 23, 2026

Please identify your payment with the following:

Invoice No. 2604005440
Matter Number 082961-1000

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

For professional services rendered through August 31, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	94.10	$ 171,403.50
Assumption and Rejection of Leases and Contracts	6.40	$ 12,787.00
Case Administration (Docket, WIP and Calendar Updates)	19.00	$ 19,817.50
Claims Administration and Objections	24.00	$ 60,526.50
Corporate Governance and Board/Committee Matters	20.90	$ 51,234.00
Fee and Retention Applications (LW)	13.80	$ 13,307.00
Fee and Retention Applications (Others)	1.00	$ 2,436.00
Financing	1.40	$ 3,860.00
General Case Strategy (WIP Calls, Team and Client Calls)	42.90	$ 106,584.50
Hearings	5.70	$ 14,122.00
Insurance	25.60	$ 53,815.00
Litigation	129.10	$ 238,601.50
Non-Working Travel Time	16.00	$ 21,575.00
Official Committee of Unsecured Creditors Matters	1.50	$ 2,370.00
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	350.30	$ 637,416.00
Tax	4.50	$ 11,085.00
	756.20	$ 1,420,940.50

Total Due **$ 1,420,940.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604005440 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026

J M Kronsnoble	2.30	Hrs. @	$ 3,050.00/hr.	$ 7,015.00
J E Bjork	39.10	Hrs. @	$ 2,950.00/hr.	$ 115,345.00
J E Bjork	2.50	Hrs. @	$ 1,475.00/hr.	$ 3,687.50
G A Davis	26.70	Hrs. @	$ 2,950.00/hr.	$ 78,765.00
J L Wine	17.90	Hrs. @	$ 2,795.00/hr.	$ 50,030.50
KA Posin	146.20	Hrs. @	$ 2,650.00/hr.	$ 387,430.00
KA Posin	13.50	Hrs. @	$ 1,325.00/hr.	$ 17,887.50
E R Marks	15.70	Hrs. @	$ 2,395.00/hr.	$ 37,601.50
M A Sherry	2.70	Hrs. @	$ 2,395.00/hr.	$ 6,466.50
A Yerramalli	26.50	Hrs. @	$ 2,395.00/hr.	$ 63,467.50
A Potash	15.20	Hrs. @	$ 2,050.00/hr.	$ 31,160.00
J N Anderson	2.20	Hrs. @	$ 1,950.00/hr.	$ 4,290.00
S P Hansen	13.30	Hrs. @	$ 1,950.00/hr.	$ 25,935.00
M Ardeljan	6.40	Hrs. @	$ 1,850.00/hr.	$ 11,840.00
D Gumm	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00
B F McCall	8.00	Hrs. @	$ 1,850.00/hr.	$ 14,800.00
M T Nieberg	2.10	Hrs. @	$ 1,850.00/hr.	$ 3,885.00
I J Ashworth	22.40	Hrs. @	$ 1,765.00/hr.	$ 39,536.00
U Hinberg	12.40	Hrs. @	$ 1,695.00/hr.	$ 21,018.00
C L Kirk	36.00	Hrs. @	$ 1,695.00/hr.	$ 61,020.00
M V Koenitzer	33.90	Hrs. @	$ 1,695.00/hr.	$ 57,460.50
K E Hildebrand	85.80	Hrs. @	$ 1,580.00/hr.	$ 135,564.00
R A Presley	21.90	Hrs. @	$ 1,580.00/hr.	$ 34,602.00
J D Morton	44.30	Hrs. @	$ 1,410.00/hr.	$ 62,463.00
R M Cantoral	36.10	Hrs. @	$ 1,195.00/hr.	$ 43,139.50
K M Samkian	41.80	Hrs. @	$ 1,195.00/hr.	$ 49,951.00
M Fitchen	2.10	Hrs. @	$ 995.00/hr.	$ 2,089.50
C M Tarrant	22.20	Hrs. @	$ 720.00/hr.	$ 15,984.00
L Canty	19.00	Hrs. @	$ 695.00/hr.	$ 13,205.00
M Laskowski	11.60	Hrs. @	$ 695.00/hr.	$ 8,062.00
T Peene	11.10	Hrs. @	$ 620.00/hr.	$ 6,882.00
A Peters	13.10	Hrs. @	$ 480.00/hr.	$ 6,288.00
	756.20			$ 1,420,940.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604005440 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
08/01/26	B F McCall	.60	1,110.00	Incorporate A. Potash edits and comments into PSA
08/02/26	A Potash	.50	1,025.00	Emails with B. McCall and C. Kirk regarding strategy for updating Fidelity bond status tracker (0.2); review Western sale agreement (0.3)
08/03/26	A Potash	.80	1,640.00	Confer with B. McCall regarding replacement bonds across multiple jurisdictions, including Fidelity bonds for SC Dixie, NY Gouverneur, NC Robbins/Glendon, and US Customs (0.4); correspondence from A. Yerramalli regarding Milbank coordination on bond replacements (0.1); telephone conference with R. Dykman and B. McCall regarding site visit, buyer interest in mine, potential costs, historical preservation, and scheduling of September visit (0.3)
08/03/26	A Yerramalli	.20	479.00	Call with D. Vomero regarding net working capital
08/03/26	M V Koenitzer	.50	847.50	Analyze document transfer workstreams
08/03/26	B F McCall	1.30	2,405.00	Review and correspond with Latham team regarding replacement bond workstream (0.3); correspond with D. Vomero regarding same (0.2); correspond with Milbank regarding same (0.2); attend call with A. Potash and Tecopa Mines regarding potential purchase of California property (0.4); correspond regarding same (0.2)
08/03/26	M T Nieberg	.30	555.00	Correspond with Latham team regarding purchase agreement draft for western mining rights
08/04/26	A Potash	.40	820.00	Analyze Tecopa Mines offer to purchase Western Talc property and next steps (0.2); outreach to Mojave Desert Land Trust to confirm whether competing offers exist for Western Talc (0.2)
08/04/26	M V Koenitzer	.30	508.50	Analyze document transfer workstreams
08/04/26	B F McCall	.20	370.00	Correspond with CSG regarding bond status
08/05/26	A Potash	.60	1,230.00	Conference with B. McCall regarding status of Glendon Mine permit application, including acreage update and involvement of mining consultant (0.2); review Glendon Mine permit application form sent to M. Stewart (0.2); review environmental liabilities matrix (0.2)
08/05/26	M V Koenitzer	.60	1,017.00	Review and analyze document transfer workstreams
08/05/26	B F McCall	.70	1,295.00	Call with M. Stewart regarding permit transfer status (0.2); correspond regarding same (0.1); revise draft purchase agreement for California land (0.3);

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Invoice No. 2604005440
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Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				correspond regarding same (0.1)
08/05/26	M T Nieberg	.20	370.00	Correspond with Latham team regarding western mining purchase agreement
08/06/26	KA Posin	.20	530.00	Email environmental matrix to D. Vomero
08/06/26	A Potash	1.20	2,460.00	Review Stanley Black & Decker proof of claim filed in bankruptcy and assess analysis in environmental liabilities matrix (0.3); direct G. Bellett and B. McCall on same (0.1); email D. Vomero reporting Tecopa Mines offer for Western patented claims (0.3); review Tecopa Mines email from R. Dykman regarding historical preservation plans, miner memorials, and site security (0.2); review disclosure statement regarding environmental liabilities, sale of assets, and disposition of California and Nevada mining rights (0.3)
08/06/26	A Yerramalli	.40	958.00	Call with Latham/V&E regarding records transfer
08/06/26	M Ardeljan	.80	1,480.00	Revise preservation letter to VM Buyer based on feedback from B. Marks
08/06/26	M V Koenitzer	1.00	1,695.00	Analyze and review document transfer workstreams (0.5); telephone conference with V&E/RTVH regarding same (0.5)
08/06/26	M T Nieberg	.40	740.00	Revise western patented mining claim purchase agreement
08/07/26	A Potash	.50	1,025.00	Correspondence with R. Dykman of Tecopa Mines regarding offer for Western Talc patented claims (0.3); review response from R. Dykman (0.1); review email from G. Bellett regarding environmental matters and updated claims analysis (0.1)
08/07/26	M V Koenitzer	.80	1,356.00	Review document transfer quotes (0.4); correspondences with Latham team regarding same (0.4)
08/10/26	KA Posin	.30	795.00	Review revised purchase agreement
08/10/26	A Potash	1.00	2,050.00	Confer with C. Kirk as to replacement bond status (0.2); revise Tecopa Mines purchase and sale agreement (0.8)
08/10/26	A Yerramalli	.90	2,155.50	Emails with Latham regarding bond status (0.2); emails with Latham regarding working capital adjustment (0.2); review APA (0.2); emails with Latham/D. Vomero regarding APA provisions (0.3)

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Date	Timekeeper	Hours	Amount	Description
08/10/26	J N Anderson	1.00	1,950.00	Review and revise purchase agreement
08/10/26	C L Kirk	1.20	2,034.00	Correspond with Latham team regarding replacement bonds
08/10/26	M V Koenitzer	1.10	1,864.50	Correspondence with Latham team regarding vendor for email segregation project
08/10/26	B F McCall	1.30	2,405.00	Review updated draft purchase agreement for California real estate (0.3); correspond with Latham team regarding same (0.2); review and analyze working capital provisions in APA vis a vis bonding requirements (0.8)
08/10/26	M T Nieberg	.60	1,110.00	Review and revise western mining purchase agreement
08/10/26	K E Hildebrand	2.00	3,160.00	Draft motion to transfer and abandon mining claims (1.1); research for same (0.9)
08/11/26	A Yerramalli	2.10	5,029.50	Call with D. Vomero regarding working capital (0.3); emails with D. Breslin regarding same (0.1); call with VGS/VM regarding record transfer (0.6); emails with Latham regarding same (0.1); call with Milbank/Latham/K&E/V&E regarding email transfers (0.6); call with M. Koenitzer regarding same (0.3); email with D. Vomero regarding working capital update (0.1)
08/11/26	M V Koenitzer	2.60	4,407.00	Telephone conferences regarding email transfer workstreams with Control Risks, V&E, and Milbank (1.9); correspondence with Latham team regarding Control Risks engagement (0.7)
08/11/26	M Fitchen	.90	895.50	Draft escrow joint release instruction letter
08/11/26	K E Hildebrand	1.00	1,580.00	Review and revise motion to transfer and abandon mining claims
08/12/26	KA Posin	.40	1,060.00	Converse with M. Koenitzer and A. Yerramalli regarding document retention
08/12/26	A Potash	.80	1,640.00	Revise Tecopa Mines purchase and sale agreement (0.5); confer with C. Kirk regarding Sidehill Mine reclamation plan transfer of ownership status (0.3)
08/12/26	A Yerramalli	.40	958.00	Call with Latham regarding records transfer
08/12/26	C L Kirk	3.40	5,763.00	Calls with regulatory agencies for updates on replacement bonds (2.2); correspond with Debtor and buyer regarding the same (1.2)

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Date	Timekeeper	Hours	Amount	Description
08/12/26	M V Koenitzer	1.40	2,373.00	Participate in discussion with K. Posin and A. Yerramalli regarding document transfer workstreams (0.4); email with Latham team regarding Control Risks engagement (1.0)
08/12/26	M Fitchen	.30	298.50	Draft escrow joint release instruction letter
08/13/26	KA Posin	.40	1,060.00	Review and respond to emails regarding purchase agreement for mining rights
08/13/26	A Potash	.90	1,845.00	Email R. Dykman of Tecopa Mines transmitting draft purchase agreement for Western Talc patented claims (0.2); email D. Vomero transmitting draft purchase agreement (0.2); review M. Nieberg's comments on purchase and sale agreement regarding Western mining rights (0.3); review and analyze correspondence from Debtor (0.2)
08/13/26	C L Kirk	1.80	3,051.00	Prepare bond replacement updates
08/13/26	M T Nieberg	.40	740.00	Revise western retained mining claims purchase agreement (0.3); correspond with Debtor regarding annual mining fees (0.1)
08/14/26	KA Posin	.40	1,060.00	Review status of bonds
08/14/26	A Potash	1.10	2,255.00	Review comprehensive replacement bond status update from C. Kirk (0.5); review Victory permit transfer tracking table from M. Stewart (0.3); review Sidehill Mine reclamation plan transfer update from M. Stewart (0.3)
08/14/26	C L Kirk	4.10	6,949.50	Multiple emails and calls with Riverspan EHS Director and counsel, and relevant state and federal agencies, regarding bond replacement updates
08/14/26	M V Koenitzer	.30	508.50	Emails with A. Yerramalli and K. Posin regarding asset transfer workstreams and preservation notice
08/15/26	A Potash	.50	1,025.00	Review cash call letter from Chem-Dyne trust and analyze Chem-Dyne environmental liability (0.3); confer with K. Posin regarding response strategy for Chem-Dyne claim (0.1); review Tecopa Mines response from R. Dykman regarding draft purchase agreement (0.1)
08/16/26	A Potash	.80	1,640.00	Review replacement bond update from C. Kirk and analyze implications of bond cancellations on underlying permits (0.3); conference with C. Kirk and B. McCall regarding strategy for SC Dixie bond release, NY Gouverneur corporate acknowledgment

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Date	Timekeeper	Hours	Amount	Description
				correction, and NC Robbins/Glendon permit review status (0.2); analyze proof of claim (0.3)
08/16/26	A Yerramalli	.40	958.00	Review document transfer vendor agreement (0.2); email with M. Koenitzer regarding same (0.1); email with K. Posin regarding name change (0.1)
08/17/26	KA Posin	.40	1,060.00	Review draft stipulation staying sale appeal
08/17/26	A Yerramalli	.70	1,676.50	Further review of record transfer vendor agreement (0.4); emails with M. Koenitzer regarding Letter to Riverspan regarding Same (0.1); emails with Latham regarding record preservation notice (0.2)
08/17/26	C L Kirk	.80	1,356.00	Correspond with Latham team regarding replacement bond updates
08/17/26	M V Koenitzer	1.30	2,203.50	Emails with Latham team regarding engagement letter for email transfer process (0.4); prepare document preservation notice (0.9)
08/17/26	B F McCall	.60	1,110.00	Draft summary of APA mechanics for working capital vis a vis bonds (0.5); correspond regarding same (0.1)
08/18/26	A Potash	.30	615.00	Review replacement bonds update from T. Goslin
08/18/26	C L Kirk	.20	339.00	Correspond with Latham team regarding replacement bonds
08/19/26	A Potash	.30	615.00	Review Sidehill Mine Inyo County permit transfer and replacement bond status from C. Kirk (0.2); review correspondence regarding Tecopa Mines purchase agreement timing and next steps (0.1)
08/19/26	J N Anderson	1.20	2,340.00	Review credit agreement (0.6); telephone conference with J. Rivas regarding flood certificates and collateral requirements (0.3); telephone conference with C. Ohmer regarding real estate collateral requirements (0.3)
08/19/26	C L Kirk	3.50	5,932.50	Review permit transfer and replacement bond materials and updates (2.3); met with buyer's counsel and its environmental team to discuss the same (1.2)
08/19/26	B F McCall	2.20	4,070.00	Review correspondence regarding permit transfers (0.3); correspond with Latham team regarding same (0.2); call with A. Potash regarding same (0.3); call with C. Kirk regarding same (0.4); prepare for and attend call with VM Buyer and team (0.6); update draft email regarding working capital (0.2); correspond regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
08/20/26	A Potash	.70	1,435.00	Telephone conference with R. Dykman regarding Western Talc purchase agreement, trust formation, and transaction logistics (0.5); confer with K. Posin and K. Hildebrand regarding court filing strategy and hearing schedule for Western Talc sale approval (0.2)
08/20/26	A Yerramalli	.20	479.00	Emails with Latham/D. Vomero regarding working capital adjustment
08/20/26	C L Kirk	.20	339.00	Correspond with Latham team regarding replacement bonds
08/20/26	B F McCall	.20	370.00	Correspond with Latham team regarding Inyo County permit transfer
08/20/26	M T Nieberg	.20	370.00	Review correspondence regarding western retained mining rights
08/20/26	M Fitchen	.50	497.50	Review and analyze escrow joint release instruction letter
08/21/26	A Potash	.60	1,230.00	Review update from C. Kirk regarding New Discovery mine permit transfer and bond replacement (0.3); analyze Nevada Division of Environmental Protection letter regarding Blanco Mine surety bond deficiencies and required corrections (0.3)
08/21/26	C L Kirk	3.00	5,085.00	Correspond with Latham team regarding replacement bond issues (0.6); prepare submittal documents for Sidehill mine permit transfer (2.4)
08/21/26	B F McCall	.20	370.00	Correspond with Latham team regarding permit transfers
08/22/26	A Potash	.50	1,025.00	Review and comment on C. Kirk's reclamation permit transfer update for New Discovery mine (0.3); review Kern County correspondence regarding Snow White replacement bond and permit transfer (0.2)
08/22/26	C L Kirk	1.00	1,695.00	Review replacement bond communications (0.7); discuss same with Latham team (0.3)
08/24/26	C L Kirk	2.10	3,559.50	Emails and calls with agencies and buyer regarding status of replacement bonds
08/24/26	B F McCall	.40	740.00	Review and provide comments on email to Inyo County (0.3); correspond with Latham team regarding same (0.1)
08/25/26	A Potash	.70	1,435.00	Review comprehensive replacement bond update from C. Kirk covering all jurisdictions (0.5); direct Latham team regarding follow-up calls with Buyer and state

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Date	Timekeeper	Hours	Amount	Description
				contacts for 8/26 update call (0.2)
08/25/26	C L Kirk	4.20	7,119.00	Correspond with buyer and agencies regarding status of permit transfers and replacement bonds (2.2); correspond with agencies and buyer regarding permit transfers and replacement bonds (2.0)
08/26/26	KA Posin	.50	1,325.00	Draft email to Milbank team regarding claims
08/26/26	C L Kirk	1.50	2,542.50	Emails and calls with relevant parties regarding permit transfers and replacement bonds
08/26/26	R M Cantoral	2.50	2,987.50	Call with K. Hildebrand regarding mining claim transfer motion (0.2); review and revise same (1.7); correspondence with D. Vomero regarding email transfer and document scanning (0.1); correspondence with Latham team regarding corporate name change amendment (0.5)
08/26/26	K E Hildebrand	1.10	1,738.00	Draft transfer and abandonment motion and research for same (0.7); prepare for and meet with R. Cantoral regarding transfer and abandonment motion (0.4)
08/27/26	KA Posin	1.00	2,650.00	Review comments on escrow letter (0.2); review response from Milbank regarding claims included in funds flow and respond to same (0.6); review document retention letter (0.2)
08/27/26	A Potash	.40	820.00	Review updated replacement bond matrix from B. McCall (0.2); assess next steps on same (0.2)
08/27/26	A Yerramalli	.30	718.50	Review escrow release letter (0.1); emails with Latham/Milbank regarding same (0.2)
08/27/26	C L Kirk	1.70	2,881.50	Emails and calls with relevant parties regarding permit transfers and replacement bonds
08/27/26	R M Cantoral	.40	478.00	Correspondence with Latham team, and D. Vomero regarding corporate name change amendment
08/27/26	M Fitchen	.40	398.00	Emails with Latham team regarding execution of escrow joint release instruction letter
08/28/26	KA Posin	.20	530.00	Review and respond to emails from A. Ham regarding buyer payments
08/28/26	A Potash	.80	1,640.00	Review letter from F&D/Zurich counsel T. Freedman regarding proposed plan confirmation language to preserve surety rights (0.4); confer with A. Yerramalli, C. Kirk, and K. Posin regarding response strategy to F&D/Zurich potential plan objection (0.2); direct C. Kirk as to next steps (0.2)

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Date	Timekeeper	Hours	Amount	Description
08/28/26	C L Kirk	2.30	3,898.50	Discuss permit transfer and replacement bonds with Debtors and Latham team
08/28/26	R M Cantoral	.30	358.50	Correspondence with D. Vomero regarding email transfer provider (0.2); correspondence with same regarding corporate name change (0.1)
08/29/26	A Potash	.60	1,230.00	Comment on bond replacement matrix (0.4); review F&D/Zurich correspondence and continued bond status coordination with C. Kirk (0.2)
08/29/26	C L Kirk	1.30	2,203.50	Email and calls with Latham team regarding status of permit transfers and replacement bonds
08/30/26	A Potash	.60	1,230.00	Revise bond replacement matrix with comments directing team on follow-up actions for NC Robbins/Glendon state contacts (0.2); review continued F&D/Zurich email chain and updated bond status information from C. Kirk regarding all jurisdictions (0.2); email R. Dykman following up on trust formation for Western purchase entity (0.2)
08/30/26	A Yerramalli	.20	479.00	Emails with Latham team regarding bond/permit transfers
08/30/26	C L Kirk	.30	508.50	Discuss permit transfer and replacement bonds with Latham team
08/30/26	R M Cantoral	.20	239.00	Correspondence with D. Vomero regarding transaction services agreement
08/31/26	A Potash	.60	1,230.00	Confer with Latham team regarding bonds and rights of way (0.3); review updates on same (0.2); confer with M. Stewart on Blanco and Beatty (0.1)
08/31/26	A Yerramalli	.30	718.50	Email with D. Vomero regarding record transfers (0.1); email with Latham regarding same (0.2)
08/31/26	C L Kirk	3.40	5,763.00	Discuss permit transfer and replacement bonds with Latham team (0.6); review and revise bond replacement tracking charts (2.4); identify and schedule follow up action items related to same (0.4)
08/31/26	M V Koenitzer	.40	678.00	Analyze document transfer workstream
08/31/26	B F McCall	.30	555.00	Review and provide edits to email regarding Dixie permits

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Asset Disposition / Asset Sales

KA Posin	3.80	Hrs. @	$ 2,650.00/hr.	$ 10,070.00
A Yerramalli	6.10	Hrs. @	$ 2,395.00/hr.	$ 14,609.50
A Potash	15.20	Hrs. @	$ 2,050.00/hr.	$ 31,160.00
J N Anderson	2.20	Hrs. @	$ 1,950.00/hr.	$ 4,290.00
M Ardeljan	.80	Hrs. @	$ 1,850.00/hr.	$ 1,480.00
B F McCall	8.00	Hrs. @	$ 1,850.00/hr.	$ 14,800.00
M T Nieberg	2.10	Hrs. @	$ 1,850.00/hr.	$ 3,885.00
C L Kirk	36.00	Hrs. @	$ 1,695.00/hr.	$ 61,020.00
M V Koenitzer	10.30	Hrs. @	$ 1,695.00/hr.	$ 17,458.50
K E Hildebrand	4.10	Hrs. @	$ 1,580.00/hr.	$ 6,478.00
R M Cantoral	3.40	Hrs. @	$ 1,195.00/hr.	$ 4,063.00
M Fitchen	2.10	Hrs. @	$ 995.00/hr.	$ 2,089.50
	94.10			$ 171,403.50

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
08/05/26	R A Presley	.70	1,106.00	Revise Barkley lease rejection order
08/06/26	KA Posin	.60	1,590.00	Review revised rejection order (0.4); respond to R. Presley regarding same (0.2)
08/06/26	R A Presley	.30	474.00	Correspond with Latham team and buyer counsel regarding Barkley lease rejection
08/10/26	KA Posin	1.00	2,650.00	Review revisions to Barkley order and draft email to R. Presley regarding same (0.8); draft email to J. Ruff regarding lease motion (0.2)
08/11/26	KA Posin	.30	795.00	Review revision to rejection order
08/11/26	R A Presley	.40	632.00	Revise proposed rejection order regarding Barkley lease
08/12/26	R A Presley	.70	1,106.00	Review and revise proposed rejection order regarding Barkley lease
08/13/26	R A Presley	.40	632.00	Correspond with local counsel regarding filing of proposed rejection order
08/14/26	KA Posin	.30	795.00	Review letter regarding rejection motion
08/14/26	R A Presley	.70	1,106.00	Correspond with advisors regarding filing of proposed rejection order
08/17/26	R A Presley	.20	316.00	Emails with local counsel regarding filing of the rejection order
08/25/26	KA Posin	.30	795.00	Review and provide comments on contract addendum
08/25/26	R A Presley	.30	474.00	Revise Barkley lease addendum
08/26/26	R A Presley	.20	316.00	Revise Barkley lease addendum

KA Posin	2.50	Hrs. @	$ 2,650.00/hr.	$ 6,625.00
R A Presley	3.90	Hrs. @	$ 1,580.00/hr.	$ 6,162.00
	6.40			$ 12,787.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
08/03/26	R M Cantoral	.30	358.50	Review case calendar (0.2); correspondence with paralegal team regarding same (0.1)
08/05/26	KA Posin	.70	1,855.00	Draft email to Latham team regarding case update (0.4); converse with D. Vomero regarding case status (0.3)
08/05/26	A Peters	.30	144.00	Review docket and update case calendar
08/06/26	A Peters	.30	144.00	Review docket and update case calendar
08/10/26	KA Posin	.70	1,855.00	Review hearing letter (0.3); converse with D. Vomero regarding case status (0.4)
08/10/26	K E Hildebrand	.20	316.00	Revise WIP list
08/11/26	KA Posin	1.50	3,975.00	Converse with C. Castaldi regarding case status (0.2); draft email to Latham team regarding 8/19 hearing and case status (0.7); converse with D. Vomero regarding case status (0.6)
08/13/26	KA Posin	.40	1,060.00	Converse with D. Vomero regarding case status
08/15/26	KA Posin	.40	1,060.00	Review and respond to email from G. Howard
08/16/26	KA Posin	.20	530.00	Converse with D. Vomero regarding case status
08/20/26	A Peters	.30	144.00	Review docket and update case calendar
08/21/26	A Peters	.90	432.00	Review invoices for processing (0.3); review and update notice of appearances (0.3); correspond with Latham team regarding the same (0.3)
08/24/26	R M Cantoral	.30	358.50	Review and revise case calendar
08/25/26	KA Posin	.30	795.00	Converse with D. Vomero regarding case status
08/26/26	R M Cantoral	.70	836.50	Review and revise WIP
08/26/26	A Peters	4.50	2,160.00	Review docket and update case calendar (0.3); review, analyze, and organize court docket for all motions and corresponding objections to populate tracking chart (3.8); correspond with Latham team regarding logistics in connection with same (0.4)
08/27/26	A Peters	6.20	2,976.00	Review docket and update case calendar (0.3); review, analyze, and organize court docket for all motions and corresponding objections to populate tracking chart (5.5); correspond with Latham team regarding logistics in connection with same (0.4)
08/28/26	KA Posin	.20	530.00	Converse with D. Vomero regarding case status

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
08/28/26	A Peters	.30	144.00	Review docket and update case calendar
08/31/26	A Peters	.30	144.00	Review docket and update case calendar

KA Posin	4.40	Hrs. @	$ 2,650.00/hr.	$ 11,660.00
K E Hildebrand	.20	Hrs. @	$ 1,580.00/hr.	$ 316.00
R M Cantoral	1.30	Hrs. @	$ 1,195.00/hr.	$ 1,553.50
A Peters	13.10	Hrs. @	$ 480.00/hr.	$ 6,288.00
	19.00			$ 19,817.50

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
08/01/26	KA Posin	.40	1,060.00	Analyze filed claims
08/02/26	KA Posin	.40	1,060.00	Review claims analysis
08/06/26	KA Posin	3.10	8,215.00	Draft email response to creditor (0.2); analyze filed claims (1.0); draft emails to D. Vomero regarding same (0.4); draft email to D. Vomero regarding withdrawal of claims (0.2); converse with D. Vomero regarding claims analysis (0.4); analyze claims (0.9)
08/07/26	KA Posin	.30	795.00	Draft response to J. Mihm regarding demand for reimbursement
08/10/26	KA Posin	1.00	2,650.00	Analyze filed claims
08/11/26	KA Posin	5.10	13,515.00	Analyze claims (1.5); draft emails to D. Vomero regarding claim objections (1.2); draft emails to Verita regarding amended claims (0.4); review claim updates (2.0)
08/12/26	KA Posin	2.60	6,890.00	Analyze filed claims (0.8); draft response to claimant inquiry (0.3); attend call with D. Vomero regarding claims (0.6); review and revise claims spreadsheets (0.9)
08/12/26	I J Ashworth	.70	1,235.50	Conference with D. Vomero and K. Posin regarding claims
08/13/26	KA Posin	.50	1,325.00	Review filed claims
08/14/26	KA Posin	.50	1,325.00	Converse with I. Ashworth regarding claims process
08/14/26	I J Ashworth	.50	882.50	Conference with K. Posin regarding claims
08/16/26	KA Posin	.30	795.00	Draft emails to D. Vomero and S. Hansen regarding claims
08/17/26	KA Posin	.30	795.00	Draft emails regarding PBGC claims
08/17/26	A Yerramalli	.60	1,437.00	Review claims and emails with Latham regarding same (0.4); emails with K. Posin regarding same (0.2)
08/19/26	KA Posin	.30	795.00	Draft emails to Verita and I. Ashworth regarding claims
08/19/26	I J Ashworth	.30	529.50	Correspondence with Bond team regarding claim objections
08/20/26	I J Ashworth	1.20	2,118.00	Review claims spreadsheet to reconcile claims for objection
08/21/26	KA Posin	.30	795.00	Review claims

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
08/21/26	I J Ashworth	.40	706.00	Correspondence with Bond team regarding claims analysis (0.1); review precedent related to the same (0.3)
08/24/26	KA Posin	.70	1,855.00	Review invoices and draft email to D. Vomero regarding admin claim (0.2); draft email to Kip regarding post-petition claim allocations (0.2); draft emails to J. Mihm regarding insurance claims (0.3)
08/25/26	KA Posin	2.30	6,095.00	Review email from A. Yerramalli regarding filed claims (0.3); draft responses to D. Vomero regarding claims analysis (0.3); review claims values and draft summary of claim amounts (1.7)
08/26/26	KA Posin	1.60	4,240.00	Converse with D. Vomero regarding claims (0.2); update claim analysis (1.0); review revisions to insurer motion (0.4)
08/31/26	KA Posin	.40	1,060.00	Review and respond to email from counsel to bond claimant
08/31/26	I J Ashworth	.20	353.00	Correspondence with K. Posin regarding claims data

KA Posin	20.10	Hrs. @	$ 2,650.00/hr.	$ 53,265.00
A Yerramalli	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
I J Ashworth	3.30	Hrs. @	$ 1,765.00/hr.	$ 5,824.50
	24.00			$ 60,526.50

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
08/02/26	KA Posin	.50	1,325.00	Review and provide comments on board meeting minutes
08/04/26	K E Hildebrand	.20	316.00	Draft board minutes
08/06/26	G A Davis	1.00	2,950.00	Board meeting
08/06/26	KA Posin	1.60	4,240.00	Prepare for (0.4) and attend board meeting (1.2)
08/06/26	K E Hildebrand	2.40	3,792.00	Prepare for and attend board meeting (1.5); draft board minutes (0.9)
08/07/26	KA Posin	.40	1,060.00	Review board meeting minutes
08/10/26	J E Bjork	1.90	5,605.00	Participate on Board call (0.7); follow-up call with K. Posin (0.2); review of plan terms in advance of mediation (1.0)
08/10/26	K E Hildebrand	.20	316.00	Revise board minutes
08/13/26	J E Bjork	1.30	3,835.00	Participate on Board call and review materials in advance (1.0); conference with counsel for unsecured committee (0.3)
08/13/26	KA Posin	1.60	4,240.00	Prepare for (0.6) and attend board meeting (1.0)
08/13/26	A Yerramalli	1.00	2,395.00	Attend board meeting
08/13/26	K E Hildebrand	1.20	1,896.00	Prepare for and attend board meeting
08/14/26	KA Posin	.40	1,060.00	Attend call with UCC and Latham regarding case and negotiations
08/18/26	KA Posin	.40	1,060.00	Review and provide comments on board meeting minutes
08/18/26	K E Hildebrand	.90	1,422.00	Draft board minutes
08/19/26	J E Bjork	1.00	2,950.00	Conference with committee counsel regarding plan mediation
08/20/26	G A Davis	1.30	3,835.00	Prepare for and attend board meeting (1.0); mediation preparations and case and plan strategy (0.3)
08/20/26	KA Posin	.40	1,060.00	Review revisions to board meeting minutes
08/24/26	K E Hildebrand	.30	474.00	Draft board minutes
08/26/26	J E Bjork	.20	590.00	Emails with Committee counsel regarding plan issues
08/27/26	G A Davis	1.00	2,950.00	Prepare for and attend board meeting
08/27/26	KA Posin	1.10	2,915.00	Prepare for (0.5) and attend board meeting (0.6)

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
08/27/26	K E Hildebrand	.60	948.00	Prepare for and attend board meeting

J E Bjork	4.40	Hrs. @	$ 2,950.00/hr.	$ 12,980.00
G A Davis	3.30	Hrs. @	$ 2,950.00/hr.	$ 9,735.00
KA Posin	6.40	Hrs. @	$ 2,650.00/hr.	$ 16,960.00
A Yerramalli	1.00	Hrs. @	$ 2,395.00/hr.	$ 2,395.00
K E Hildebrand	5.80	Hrs. @	$ 1,580.00/hr.	$ 9,164.00
	20.90			$ 51,234.00

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Invoice No. 2604005440
September 23, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
08/04/26	C M Tarrant	1.80	1,296.00	Review and revise monthly fee materials
08/05/26	C M Tarrant	1.30	936.00	Review and revise monthly fee materials
08/12/26	K E Hildebrand	1.70	2,686.00	Review Latham fee application and revisions for same
08/12/26	C M Tarrant	1.60	1,152.00	Review and revise monthly fee materials
08/15/26	KA Posin	.70	1,855.00	Review fee application materials
08/17/26	C M Tarrant	2.60	1,872.00	Prepare draft of first interim fee application (1.2); prepare draft of third monthly fee statement (1.2); emails with Latham team regarding same (0.2)
08/18/26	KA Posin	.20	530.00	Review fee materials
08/19/26	K E Hildebrand	.20	316.00	Emails to D. Vomero and Latham team regarding Latham fee application
08/19/26	C M Tarrant	2.40	1,728.00	Review and revise first interim fee application (1.6); finalize monthly fee statement (0.8)
08/24/26	C M Tarrant	1.30	936.00	Review and revise first interim fee application

KA Posin	.90	Hrs. @	$ 2,650.00/hr.	$ 2,385.00
K E Hildebrand	1.90	Hrs. @	$ 1,580.00/hr.	$ 3,002.00
C M Tarrant	11.00	Hrs. @	$ 720.00/hr.	$ 7,920.00
	13.80			$ 13,307.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
08/20/26	KA Posin	.30	795.00	Review July fee applications
08/27/26	K E Hildebrand	.20	316.00	Review bankruptcy professional fee schedule
08/31/26	KA Posin	.50	1,325.00	Review ABS retention documents

KA Posin	.80	Hrs. @	$ 2,650.00/hr.	$ 2,120.00
K E Hildebrand	.20	Hrs. @	$ 1,580.00/hr.	$ 316.00
	1.00			$ 2,436.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
08/07/26	KA Posin	.40	1,060.00	Review updated budgets
08/19/26	J E Bjork	.50	1,475.00	Conference with A. Yerramalli regarding DIP funding and liquidity (0.3); review liquidity forecast (0.2)
08/20/26	KA Posin	.20	530.00	Review budget
08/28/26	KA Posin	.30	795.00	Attend call with H. Do, D. Vomero and K. Hildebrand regarding cash accruals and estimates

J E Bjork	.50	Hrs. @	$ 2,950.00/hr.	$ 1,475.00
KA Posin	.90	Hrs. @	$ 2,650.00/hr.	$ 2,385.00
	1.40			$ 3,860.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
08/01/26	KA Posin	.50	1,325.00	Converse with D. Vomero regarding case strategy
08/03/26	G A Davis	1.60	4,720.00	Review and analyze plan and case strategy workstreams and deliverables (1.1); correspondence with Latham team regarding same (0.5)
08/05/26	G A Davis	.50	1,475.00	Attend Latham team call regarding workstreams and issues
08/05/26	KA Posin	1.70	4,505.00	Attend weekly legal update call with Latham team (0.5); converse with K. Davis and C. Castaldi regarding case status and plan (1.2)
08/05/26	S P Hansen	.80	1,560.00	Attend WIP call with Latham team
08/05/26	I J Ashworth	.70	1,235.50	Attend Latham team call
08/05/26	M V Koenitzer	.70	1,186.50	Participate in Latham team call
08/05/26	K E Hildebrand	.90	1,422.00	Prepare for and attend meeting with Latham team regarding work-in-progress and next steps
08/05/26	R A Presley	.70	1,106.00	Participate in weekly internal progress call
08/06/26	G A Davis	.50	1,475.00	Call with B. Pickering regarding case strategy
08/07/26	G A Davis	.90	2,655.00	Review and analyze plan and case strategy workstreams and deliverables (0.6); correspondence with Latham team regarding same (0.3)
08/10/26	J E Bjork	.50	1,475.00	Conference with B. Pickering regarding strategy
08/10/26	G A Davis	1.40	4,130.00	Prepare for and attend call with Greenhill, BSK, D. Vomero and B. Pickering regarding case development and strategy (1.0); analyze mediation preparations and case and plan strategy (0.4)
08/10/26	KA Posin	1.00	2,650.00	Prepare for (0.2) and attend weekly professionals update call (0.5); converse with J. Bjork regarding case status (0.3)
08/10/26	A Yerramalli	.50	1,197.50	Call with advisors regarding strategy
08/11/26	A Yerramalli	.20	479.00	Emails with Latham team regarding work streams
08/11/26	I J Ashworth	.20	353.00	Review correspondence regarding Plan and claim objections
08/12/26	G A Davis	.50	1,475.00	Call with Latham team regarding case issues, workstreams and strategy
08/12/26	KA Posin	1.30	3,445.00	Converse with D. Vomero regarding case status and

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				plan process (0.9); attend Latham team update call (0.4)
08/12/26	A Yerramalli	.40	958.00	Call with Latham team regarding next steps
08/12/26	S P Hansen	.40	780.00	Attend Latham team call
08/12/26	I J Ashworth	.40	706.00	Participate in Latham team call
08/12/26	M V Koenitzer	.40	678.00	Participate in Latham team call
08/12/26	K E Hildebrand	.50	790.00	Attend meeting with Latham team regarding work-in-progress and next steps
08/12/26	R A Presley	.40	632.00	Participate in Latham team call
08/13/26	J E Bjork	.80	2,360.00	Internal Latham team call to discuss exclusivity related issues and file review (0.6); conference with K. Posin regarding mediation (0.2)
08/13/26	G A Davis	1.00	2,950.00	Attend Latham team call regarding CAE issues and strategy
08/14/26	G A Davis	.90	2,655.00	Review and analyze mediation preparations and case and plan strategy
08/14/26	KA Posin	2.60	6,890.00	Converse with J. Bjork regarding case plan and prep (0.5); converse with B. Pickering regarding case strategy (0.5); draft emails to Katten and Bond regarding case strategy (0.3); converse with Katten and Bond teams regarding case status (1.0); converse with D. Vomero regarding case status (0.3)
08/17/26	G A Davis	1.30	3,835.00	Prepare for and attend professionals call (0.5); review mediation preparations and case and plan strategy (0.8)
08/17/26	KA Posin	.80	2,120.00	Attend weekly professionals call (0.4); attend update call with D. Vomero (0.4)
08/17/26	A Yerramalli	.40	958.00	Call with advisors regarding Hearing/strategy
08/18/26	G A Davis	.40	1,180.00	Analyze mediation preparations and case and plan strategy
08/19/26	G A Davis	.70	2,065.00	Calls with Latham team regarding mediation preparations and case and plan strategy
08/19/26	KA Posin	1.50	3,975.00	Attend weekly update call with Latham team (0.6); converse with D. Vomero regarding case status (0.4); draft email to Latham team regarding open issues (0.5)

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
08/19/26	A Yerramalli	.80	1,916.00	Call with Latham regarding work streams (0.6); emails with Latham regarding next steps (0.2)
08/19/26	S P Hansen	.50	975.00	Attend Latham team call
08/19/26	M V Koenitzer	.60	1,017.00	Participate in Latham team call
08/19/26	R M Cantoral	.60	717.00	Participate in Latham team call
08/19/26	K E Hildebrand	.60	948.00	Prepare for and meet with Latham team regarding work-in-progress and next steps
08/19/26	R A Presley	.60	948.00	Participate in Latham team call
08/20/26	J E Bjork	.50	1,475.00	Participate on professionals call
08/20/26	KA Posin	1.20	3,180.00	Prepare for (0.3) and attend professionals call (0.8); converse with B. Pickering regarding same (0.1)
08/20/26	K E Hildebrand	1.00	1,580.00	Prepare for and meet with D. Vomero, Latham, Katten and Bond teams regarding work-in-progress and next steps
08/21/26	G A Davis	.60	1,770.00	Emails and calls with Latham team regarding mediation preparations and case and plan strategy
08/24/26	KA Posin	1.30	3,445.00	Prepare for (0.3) and attend weekly professionals calls (0.4); converse with D. Vomero regarding case status (0.2); converse with A. Yerramalli regarding case status (0.4)
08/24/26	A Yerramalli	.90	2,155.50	Call with advisors regarding strategy (0.5); emails with Latham regarding same (0.2); call with S. McKee regarding same (0.1); emails with S. McKee regarding same (0.1)
08/25/26	G A Davis	1.40	4,130.00	Emails and calls regarding open case and plan issues with committee, strategy for mediation and to resolve case (0.8); calls and correspondence with Latham team regarding same (0.6)
08/26/26	G A Davis	1.40	4,130.00	Call with Latham team regarding case and plan workstreams and issues (0.5); review and analyze open case and plan issues with committee, strategy for mediation and to resolve case (0.5); calls and correspondence regarding same (0.4)
08/26/26	KA Posin	.40	1,060.00	Attend weekly legal update call with Latham team
08/26/26	A Yerramalli	.40	958.00	Call with Latham team regarding work streams
08/26/26	R M Cantoral	.40	478.00	Call with Latham team

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
08/26/26	R A Presley	.40	632.00	Participate in Latham team call
08/31/26	G A Davis	1.00	2,950.00	Prepare for and attend professionals call regarding plan and case issues, strategy and workstreams
08/31/26	A Yerramalli	.30	718.50	Call with advisors regarding strategy/plan negotiations

J E Bjork	1.80	Hrs. @	$ 2,950.00/hr.	$ 5,310.00
G A Davis	14.10	Hrs. @	$ 2,950.00/hr.	$ 41,595.00
KA Posin	12.30	Hrs. @	$ 2,650.00/hr.	$ 32,595.00
A Yerramalli	3.90	Hrs. @	$ 2,395.00/hr.	$ 9,340.50
S P Hansen	1.70	Hrs. @	$ 1,950.00/hr.	$ 3,315.00
I J Ashworth	1.30	Hrs. @	$ 1,765.00/hr.	$ 2,294.50
M V Koenitzer	1.70	Hrs. @	$ 1,695.00/hr.	$ 2,881.50
K E Hildebrand	3.00	Hrs. @	$ 1,580.00/hr.	$ 4,740.00
R A Presley	2.10	Hrs. @	$ 1,580.00/hr.	$ 3,318.00
R M Cantoral	1.00	Hrs. @	$ 1,195.00/hr.	$ 1,195.00
	42.90			$ 106,584.50

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
08/13/26	KA Posin	.30	795.00	Draft email to Bond team regarding hearing logistics
08/16/26	KA Posin	.40	1,060.00	Converse with E. Goodman regarding 8/19 hearing (0.2); draft email to D. Vomero regarding 8/19 hearing (0.2)
08/17/26	KA Posin	2.40	6,360.00	Prepare outlines and review materials for hearing
08/18/26	K E Hildebrand	.30	474.00	Emails to Latham team regarding hearing preparation
08/19/26	KA Posin	1.00	2,650.00	Prepare for hearing
08/19/26	J L Wine	.60	1,677.00	Participate remotely in hearing on various issues (0.4); follow-up emails with Latham team regarding same (0.2)
08/19/26	K E Hildebrand	.70	1,106.00	Prepare for and attend hearing

J L Wine	.60	Hrs. @	$ 2,795.00/hr.	$ 1,677.00
KA Posin	4.10	Hrs. @	$ 2,650.00/hr.	$ 10,865.00
K E Hildebrand	1.00	Hrs. @	$ 1,580.00/hr.	$ 1,580.00
	5.70			$ 14,122.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
08/02/26	KA Posin	.80	2,120.00	Review update from J. Mihm on insurance matters (0.3); review revised insurance stipulation (0.5)
08/02/26	A Yerramalli	.20	479.00	Review insurer claim stipulation (0.1); email with Latham regarding same (0.1)
08/02/26	R A Presley	.30	474.00	Revise contingent claim stipulation
08/03/26	KA Posin	.20	530.00	Review revised insurance stipulation
08/03/26	R A Presley	.90	1,422.00	Draft declaration in support of insurance stipulation
08/05/26	R A Presley	.40	632.00	Revise insurance stipulation (0.2); email to insurers (0.2)
08/06/26	I J Ashworth	.60	1,059.00	Review revised insurer stipulation and corresponding declaration
08/06/26	R A Presley	.70	1,106.00	Revise insurance stipulation
08/07/26	KA Posin	1.00	2,650.00	Review insurance analysis (0.5); review and provide comments on revised insurance stipulation (0.5)
08/08/26	R A Presley	.20	316.00	Revise insurance stipulation
08/10/26	KA Posin	1.00	2,650.00	Converse with D. Vomero and J. Mihm regarding insurance policies (0.7); draft emails to C. Castaldi regarding insurance motion (0.3)
08/10/26	R A Presley	.90	1,422.00	Revise declaration in support of insurance stipulation (0.3); revise Barkley solar stipulation (0.6)
08/11/26	KA Posin	.90	2,385.00	Converse with J. Mihm and D. Vomero regarding insurance policies (0.7); review revised insurance stipulation (0.2)
08/11/26	R A Presley	.70	1,106.00	Discuss status of insurance stipulations with Latham team (0.2); revise insurance stipulation (0.5)
08/12/26	E R Marks	.20	479.00	Email correspondence with Latham team regarding D&O coverage
08/12/26	KA Posin	.20	530.00	Email revised insurance stipulation to UCC
08/12/26	R A Presley	.30	474.00	Review comments to insurance stipulation
08/13/26	KA Posin	1.00	2,650.00	Converse with insurers regarding insurance stipulation (0.6); draft responses to insurers regarding revisions to stipulation (0.4)
08/13/26	R A Presley	.40	632.00	Revise insurance stipulation and circulate to insurers

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
08/14/26	KA Posin	.60	1,590.00	Review revisions to insurance stipulation
08/14/26	R A Presley	1.60	2,528.00	Revise insurance stipulations
08/15/26	KA Posin	1.00	2,650.00	Review and respond to emails from R. Presley regarding insurance stipulation (0.5); review and provide comments on insurance claim stipulation and motion (0.5)
08/15/26	R A Presley	.40	632.00	Revise defense costs stipulation
08/16/26	KA Posin	.20	530.00	Draft email to Latham team regarding insurance policies
08/16/26	R A Presley	.20	316.00	Revise defense costs stipulation
08/17/26	KA Posin	.30	795.00	Review letter to court regarding insurance stipulation
08/17/26	R A Presley	.80	1,264.00	Revise insurance stipulation for filing
08/19/26	KA Posin	.30	795.00	Draft email to J. Mihm regarding insurance matters
08/20/26	KA Posin	1.10	2,915.00	Draft response to J. Mihm regarding insurance call (0.5); draft response to J. Mihm regarding insurance payments (0.6)
08/21/26	J E Bjork	.30	885.00	Review D&O policy summary
08/21/26	KA Posin	.90	2,385.00	Converse with J. Wine, B. Marks, D. Vomero and J. Mihm regarding insurance coverage
08/24/26	KA Posin	1.10	2,915.00	Draft email to J. Mihm regarding coverage in place agreement (0.2); draft response to J. Mihm regarding insurance payments (0.5); draft email to R. Presley regarding insurer claims (0.4)
08/24/26	R A Presley	2.20	3,476.00	Finalize insurance stipulation with insurers and local counsel
08/25/26	KA Posin	.40	1,060.00	Review and respond to email from J. Mihm regarding litigation (0.2); draft response to defense counsel regarding insurance motion (0.2)
08/26/26	KA Posin	.30	795.00	Attend call with G. Calhoun regarding Plan
08/26/26	R A Presley	2.10	3,318.00	Finalize filing of insurance stipulation and accompanying motion
08/28/26	KA Posin	.40	1,060.00	Review and respond to emails from J. Mihm regarding insurance matters

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
08/31/26	K E Hildebrand	.50	790.00	Prepare for and meet with Latham and CSG Law regarding bonds

J E Bjork	.30	Hrs. @	$ 2,950.00/hr.	$ 885.00
KA Posin	11.70	Hrs. @	$ 2,650.00/hr.	$ 31,005.00
E R Marks	.20	Hrs. @	$ 2,395.00/hr.	$ 479.00
A Yerramalli	.20	Hrs. @	$ 2,395.00/hr.	$ 479.00
I J Ashworth	.60	Hrs. @	$ 1,765.00/hr.	$ 1,059.00
K E Hildebrand	.50	Hrs. @	$ 1,580.00/hr.	$ 790.00
R A Presley	12.10	Hrs. @	$ 1,580.00/hr.	$ 19,118.00
	25.60			$ 53,815.00

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Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
08/02/26	KA Posin	.30	795.00	Draft emails to Latham team regarding status of appeals
08/02/26	J L Wine	.20	559.00	Email correspondence to Latham team regarding settlement and sale appeals and consolidation
08/03/26	E R Marks	.60	1,437.00	Email correspondence with Latham team regarding updates to SEC filings and review same
08/03/26	J L Wine	.70	1,956.50	Email correspondence with Latham team regarding 8/19 hearing (0.4); email correspondence regarding Latham team edits to draft disclosure statement (0.3)
08/03/26	M Ardeljan	.60	1,110.00	Emails with J. Wine and B. Marks regarding revisions to draft disclosure statement (0.3); emails with J. Morton, R. Cantoral, and R. Presley regarding preparation for August 19 hearing and related motion practice (0.3)
08/03/26	J D Morton	.30	423.00	Correspondence with Latham team concerning preparation for August 19 hearing on insurance motion
08/04/26	E R Marks	1.00	2,395.00	Email correspondence with Latham team regarding appeal (0.2); review UCC's appellate brief (0.8)
08/04/26	KA Posin	.50	1,325.00	Review settlement appeal brief
08/04/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg and Latham team regarding appeals
08/04/26	J L Wine	1.50	4,192.50	Review portions of filing version of disclosure statement (1.3); email correspondence with Latham team regarding UCC filing settlement appeal (0.2)
08/04/26	M Ardeljan	.60	1,110.00	Draft document preservation letter for Riverspan
08/04/26	U Hinberg	2.80	4,746.00	Review and revise opening brief (1.6); research arguments for answering brief (1.2)
08/05/26	E R Marks	1.00	2,395.00	Email correspondence with Latham team regarding appeal (0.2); review UCC's appellate brief (0.8)
08/05/26	KA Posin	1.60	4,240.00	Draft emails to Latham team regarding appellant brief (0.3); draft response to J. Morton regarding hearing preparation (0.3); review status of open environmental matters and draft responses regarding same (1.0)
08/05/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg regarding appeal
08/05/26	J L Wine	.90	2,515.50	Email correspondence with Latham team regarding and review appellant's brief regarding settlement

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				appeal (0.5); email correspondence with Latham team regarding status of potential motions for 8/19 hearing (0.2); review draft insurance stipulation objection (0.2)
08/05/26	M Ardeljan	.20	370.00	Emails with J. Morton regarding August 19 hearing preparation
08/05/26	U Hinberg	4.50	7,627.50	Research arguments for answering brief
08/05/26	J D Morton	6.40	9,024.00	Prepare for August 19 hearing on motion to dismiss and insurance motion (2.3); correspondence with K. Posin and B. Marks concerning August 19 hearing strategy and preparation (0.2); review past hearing transcripts, dispositive motions, and other documents to prepare for August 19 hearing (1.3); draft insurance motion witness outline (2.6)
08/06/26	J L Wine	.20	559.00	Review district court orders regarding bankruptcy appeal docket
08/06/26	M Ardeljan	1.00	1,850.00	Draft preservation letter to VM Buyer and email same to team for review
08/06/26	U Hinberg	2.10	3,559.50	Review and revise opening brief (1.9); correspond with Latham team regarding same (0.2)
08/06/26	J D Morton	.70	987.00	Review production of documents to be transmitted to Katten (0.3); analysis of motion to dismiss to prepare for August 19 (0.4)
08/07/26	G A Davis	1.00	2,950.00	Call with Katten team regarding settlement appeals (0.5); call with Katten team regarding dismissal considerations (0.5)
08/07/26	E R Marks	.50	1,197.50	Attend conference call regarding settlement appeal
08/07/26	KA Posin	.90	2,385.00	Attend call with Latham teams regarding briefing schedule (0.5); review and email appeal dismissal (0.2); draft email to UCC regarding appeals (0.2)
08/07/26	M A Sherry	.80	1,916.00	Conference with Katten and Latham team regarding appeals (0.5); conference and correspondence with U. Hinberg regarding same (0.3)
08/07/26	J L Wine	1.30	3,633.50	Telephone conference with Latham and Katten teams regarding settlement appeal (0.5); review underlying briefing from settlement motion and consider equitable estoppel issues (0.8)
08/07/26	U Hinberg	.80	1,356.00	Meet with co-counsel to discuss appellate brief and possible motion to dismiss

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Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
08/10/26	KA Posin	.80	2,120.00	Review opening brief
08/10/26	J L Wine	.50	1,397.50	Email correspondence regarding 8/19 hearing (0.2); email correspondence regarding Employers Mutual bond (0.2); email correspondence regarding communications with talc plaintiffs (0.1)
08/10/26	J D Morton	11.60	16,356.00	Correspondence with talc litigation plaintiffs' counsel to obtain dismissals (1.4); prepare witness preparation module for insurance motion if contested at 8/19 hearing (5.2); prepare argument outline and preparation materials in event motion to dismiss moves forward on 8/19 (4.8); correspondence with J. Mihm and J. Favate regarding Barone bond (0.2)
08/11/26	E R Marks	.80	1,916.00	Strategize with Latham team regarding motions up for August 19 hearing and motion to dismiss
08/11/26	J L Wine	.20	559.00	Email correspondence with Latham teams regarding 8/19 hearing
08/11/26	M Ardeljan	.30	555.00	Review emails from Latham team and discuss status of motion practice for August 19 hearing with J. Morton
08/11/26	J D Morton	1.90	2,679.00	Review and analyze hearing materials in connection with exclusivity motion, insurance motion, and motion to dismiss
08/11/26	M Laskowski	.90	625.50	Correspond with K. Hildebrand regarding mediation logistics preparation for 9/1 (0.4); assist with coordinating same (0.5)
08/12/26	E R Marks	.30	718.50	Strategize with Latham team regarding motions up for August 19 hearing
08/12/26	KA Posin	.30	795.00	Attend call with K. Hildebrand, J. Wine and J. Morton regarding 8/19 hearing
08/12/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg and K. Posin regarding appeals consolidation
08/12/26	J L Wine	1.50	4,192.50	Telephone conference with Latham teams regarding preparation for 8/19 hearing and other option issues (0.5); email correspondence regarding evidence for motion to dismiss hearing (0.1); email correspondence regarding negotiation with talc plaintiff regarding stay (0.1); email correspondence regarding draft motion to consolidate appeals (0.2); email correspondence regarding and review UCC's objection to exclusivity motion (0.6)
08/12/26	M Ardeljan	1.10	2,035.00	Attend team call regarding exclusivity motion (0.5);

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Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				review and revise draft email from J. Morton regarding litigation violating automatic stay (0.2); review and analyze objection to exclusivity motion (0.4)
08/12/26	U Hinberg	.60	1,017.00	Review motion to consolidate appeals and share reactions with team
08/12/26	J D Morton	6.20	8,742.00	Call with K. Hildebrand regarding exclusivity motion argument at 8/19 hearing (0.2); call with K. Posin regarding motions and matters going forward at 8/19 hearing (0.3); correspondence with talc plaintiff's counsel in 7 pending talc suits (0.4); 8/19 hearing preparations (2.9); review service affidavits in 6 pending talc lawsuits (0.3); research regarding automatic stay impact on attempted service (0.8); identify potential evidence needed for 8/19 hearing (1.3)
08/12/26	M Laskowski	.30	208.50	Correspond with K. Hildebrand regarding mediation logistics preparation for 9/1
08/13/26	KA Posin	.70	1,855.00	Converse with Latham team regarding 8/19 hearing (0.4); review and respond to emails from J. Morton regarding talc litigation (0.3)
08/13/26	M A Sherry	.20	479.00	Correspondence with Katten regarding appeal consolidation
08/13/26	J L Wine	.70	1,956.50	Telephone conference with team regarding potential evidence to support exclusivity motion (0.5); email correspondence regarding appeals consolidation (0.1); email correspondence regarding communications with talc plaintiffs (0.1)
08/13/26	M Ardeljan	1.20	2,220.00	Emails with insurance counsel and Latham team regarding production requests (0.3); prepare for and attend call with Latham teams regarding evidence for court hearing (0.9)
08/13/26	J D Morton	.60	846.00	Correspondence with Katten and M. Ardeljan regarding insurance matters (0.3); attend Latham team call regarding exclusivity issues potentially moving forward at 8/19 hearing (0.3)
08/14/26	J E Bjork	2.50	7,375.00	Conference with committee counsel regarding mediation and prepare for same (0.8); follow up conference with K. Posin (0.5); review emails and background information on scope of settlement and estate releases and file review (1.2)

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
08/14/26	J L Wine	.20	559.00	Email correspondence with Latham team regarding 8/19 hearing (0.1); email correspondence with Latham team regarding stipulation to consolidate appeals (0.1)
08/14/26	J D Morton	1.90	2,679.00	Correspondence with Latham team regarding evidence needed for disclosure statement hearing (0.2); prepare for 8/19 hearing on exclusivity motion (1.3); correspondence with talc counsel (0.4)
08/15/26	KA Posin	.30	795.00	Review and provide comments on appellate motion
08/16/26	KA Posin	.60	1,590.00	Draft summary of appeals
08/16/26	M A Sherry	.20	479.00	Review draft stipulation regarding consolidation
08/16/26	J L Wine	.20	559.00	Email correspondence with Latham team regarding stipulation to consolidate appeals (0.1); email correspondence with Latham team regarding 8/19 hearing, exclusivity motion, and status of talc plaintiffs (0.1)
08/17/26	E R Marks	2.30	5,508.50	Phone call with K. Posin and J. Wine to discuss potential insurance settlement (0.6); review reply brief in support of exclusivity (1.2); email correspondences with Latham team regarding same (0.5)
08/17/26	KA Posin	.50	1,325.00	Converse with B. Marks and J. Wine regarding litigation matters
08/17/26	M A Sherry	.30	718.50	Correspondence with U. Hinberg regarding appeal stipulation
08/17/26	J L Wine	1.10	3,074.50	Telephone conference with K. Posin and B. Marks regarding commutation strategy (0.5); review draft exclusivity reply brief and emails, and review comments from others regarding same (0.5); email correspondence with Latham team regarding stipulation to consolidate appeals (0.1)
08/17/26	U Hinberg	.80	1,356.00	Review and revise to stipulation to extension to file sale appeal briefs
08/18/26	E R Marks	.40	958.00	Email correspondence with Latham team regarding consolidation of appeal (0.2); email correspondence with Latham team regarding hearing (0.2)
08/18/26	KA Posin	.30	795.00	Review appeal stipulation and provide comments on same
08/18/26	M A Sherry	.20	479.00	Review and revise appeal stipulation
08/18/26	J L Wine	.50	1,397.50	Review Katten email and portions of research

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Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				regarding equitable mootness (0.4); email correspondence with Latham team regarding stipulation to consolidate appeals (0.1)
08/18/26	U Hinberg	.20	339.00	Emails with Latham team regarding stipulation to stay sale appeal
08/19/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg regarding stipulation
08/19/26	U Hinberg	.60	1,017.00	Review and revise appeal stipulations (0.4); emails with Latham team and opposing counsel regarding same (0.2)
08/20/26	E R Marks	.60	1,437.00	Email correspondence with Latham team regarding commutation (0.5); email correspondence with Latham team regarding Riverspan preservation notice (0.1)
08/20/26	KA Posin	1.30	3,445.00	Review comments on appeal stipulation (0.4); draft email to Bond regarding Barone order (0.2); review counsel invoices (0.3); review and respond to litigation summary from R. Presley (0.4)
08/20/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg regarding stipulation
08/20/26	J L Wine	.20	559.00	Email correspondence with Latham team regarding commutation strategy
08/20/26	K M Samkian	.60	717.00	Prepare mediation materials
08/21/26	J L Wine	1.50	4,192.50	Telephone conference with J. Mihm and Latham team regarding commutation strategy (0.9); review prior report/analysis regarding insurance (0.4); email correspondence with Latham team regarding mediation and privilege (0.2)
08/21/26	K M Samkian	1.60	1,912.00	Review and analyze mediation materials
08/23/26	J L Wine	.60	1,677.00	Review and analyze agenda, issues, and potential testimony for 9/14 hearing
08/24/26	E R Marks	1.50	3,592.50	Email correspondence regarding Barone stipulation (0.2); review draft notice modifying stay (0.3); review motion to terminate exclusivity filed by Committee (0.8); email correspondence regarding same (0.2)
08/24/26	KA Posin	.60	1,590.00	Review Barone order (0.3); review appellate notice (0.3)
08/24/26	J L Wine	.80	2,236.00	Email correspondence with Latham team regarding stipulation to consolidate appeals (0.2); email correspondence with Latham team regarding Barone stipulation and next steps on appeal (0.2); review

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Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				Committee's motion to terminate exclusivity (0.4)
08/24/26	J D Morton	1.50	2,115.00	Analysis of recent talc litigation dismissal filings (0.3); draft witness prepare materials for September 14 hearing (1.2)
08/24/26	M Laskowski	.50	347.50	Correspond with Latham team regarding preparations for the 9/1 mediation (0.3); Correspond with K. Hildebrand regarding same (0.2)
08/25/26	E R Marks	1.50	3,592.50	Strategize for hearing on September 14
08/25/26	J L Wine	.60	1,677.00	Email correspondence with Latham team regarding Committee's motion to terminate exclusivity (0.1); email correspondence with Latham teams regarding omnibus hearing update and preparation (0.5)
08/25/26	M Ardeljan	.60	1,110.00	Discuss a with J. Morton and Latham team regarding September 14 hearing
08/25/26	J D Morton	3.20	4,512.00	Analysis of Committee's exclusivity objection to prepare for hearing (0.7); analysis of contested disclosure statement issues to prepare for hearing (1.3); analysis of documents needed for D. Vomero to prepare for testimony on exclusivity and the disclosure statement (1.2)
08/25/26	M Laskowski	.70	486.50	Correspond with Latham team regarding preparations for the 9/1 mediation (0.4); correspond with K. Hildebrand regarding same (0.3)
08/26/26	E R Marks	2.40	5,748.00	Conference call with Latham team to discuss motions up for hearing on September 14 (0.8); email correspondence regarding same (0.9); analyze legal standard for exclusivity and brainstorm regarding evidence needed (0.7)
08/26/26	KA Posin	1.70	4,505.00	Attend call with Latham team regarding 9/14 hearing (0.7); review and email to D. Vomero appellate order (0.3); review appellate brief (0.7)
08/26/26	J L Wine	2.20	6,149.00	Conduct initial review of 8/19 preparation outline (0.6); telephone conference with Latham team regarding preparation for 9/14 hearing (0.5); follow-up telephone conference with B. Marks regarding same (0.3); follow-up emails on exclusivity factors (0.2); review settlement appeal brief (0.6)
08/26/26	A Yerramalli	.90	2,155.50	Call with Latham team regarding upcoming litigation (0.7); call with K. Posin regarding same (0.2)
08/26/26	J D Morton	1.50	2,115.00	Call with Latham team regarding hearing on the 14th

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Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				regarding exclusivity, motion to dismiss, and disclosure statement (0.4); analysis of exclusivity and disclosure factors in connection with September 14 hearing preparation (1.1)
08/26/26	M Laskowski	6.20	4,309.00	Correspond with Latham team regarding preparations for the 9/1 mediation (0.2); prepare for 9/1 mediation (0.3); Correspond with K. Hildebrand regarding voluminous litigation tracking chart (0.2); correspond with A. Peters regarding same (0.3); review the docket, prepare the litigation tracking chart (5.2)
08/26/26	C M Tarrant	1.80	1,296.00	Assist with preparation of materials in advance of settlement meeting (1.6); emails with Latham team regarding same (0.2)
08/27/26	E R Marks	1.80	4,311.00	Strategize regarding Sept. 14 hearing
08/27/26	J L Wine	1.30	3,633.50	Review various filings and consider direct testimony in preparation for omnibus hearing
08/27/26	R M Cantoral	.30	358.50	Review and revise preservation notice (0.1); correspondence with Latham team regarding same (0.1); correspondence with Milbank team regarding same (0.1)
08/27/26	J D Morton	5.30	7,473.00	Draft D. Vomero outline for exclusivity hearing and disclosure statement hearing (5.2); correspondence with Katten regarding September 14 hearing (0.1)
08/27/26	M Laskowski	1.30	903.50	Assist with preparation for the 9/1 mediation (0.4); review the voluminous litigation tracking chart (0.6); correspond with A. Peters regarding same (0.3)
08/28/26	J L Wine	.20	559.00	Email correspondence with Latham team regarding disclosure statement and potential objections
08/28/26	M Laskowski	.60	417.00	Review the voluminous litigation tracking chart (0.3); correspond with A. Peters regarding same (0.2); forward same to K. Hildebrand regarding same (0.1)
08/30/26	E R Marks	.50	1,197.50	Email correspondence with Latham team regarding Sept. 14 hearing
08/31/26	E R Marks	.30	718.50	Email correspondence with Latham team regarding Sept. 14 hearing
08/31/26	J L Wine	.20	559.00	Email correspondence with Latham team regarding D. Vomero direct testimony preparation
08/31/26	J D Morton	3.20	4,512.00	Draft D. Vomero witness outline regarding exclusivity

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Invoice No. 2604005440
September 23, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
08/31/26	M Laskowski	1.10	764.50	Correspond with K. Hildebrand and V&E regarding the 9/1 mediation preparations (0.4); assist with mediation preparation (0.5); update case calendars (0.2)
08/31/26	C M Tarrant	.60	432.00	Review consolidated appeal order and updated deadlines (0.4); emails with Latham team regarding same (0.2)

J E Bjork	2.50	Hrs. @	$ 2,950.00/hr.	$ 7,375.00
G A Davis	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
J L Wine	17.30	Hrs. @	$ 2,795.00/hr.	$ 48,353.50
KA Posin	10.40	Hrs. @	$ 2,650.00/hr.	$ 27,560.00
E R Marks	15.50	Hrs. @	$ 2,395.00/hr.	$ 37,122.50
M A Sherry	2.70	Hrs. @	$ 2,395.00/hr.	$ 6,466.50
A Yerramalli	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
M Ardeljan	5.60	Hrs. @	$ 1,850.00/hr.	$ 10,360.00
U Hinberg	12.40	Hrs. @	$ 1,695.00/hr.	$ 21,018.00
J D Morton	44.30	Hrs. @	$ 1,410.00/hr.	$ 62,463.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
K M Samkian	2.20	Hrs. @	$ 1,195.00/hr.	$ 2,629.00
C M Tarrant	2.40	Hrs. @	$ 720.00/hr.	$ 1,728.00
M Laskowski	11.60	Hrs. @	$ 695.00/hr.	$ 8,062.00
	129.10			$ 238,601.50

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Non-Working Travel Time

Date	Timekeeper	Hours	Amount	Description
08/18/26	KA Posin	4.00	5,300.00	Travel to Syracuse for hearing
08/19/26	KA Posin	1.00	1,325.00	Travel to and attend hearing in Syracuse
08/20/26	KA Posin	4.50	5,962.50	Travel to Los Angeles from hearing
08/30/26	J E Bjork	2.50	3,687.50	Non-working travel
08/31/26	KA Posin	4.00	5,300.00	Travel from Los Angeles to New York for plan meeting

J E Bjork	2.50	Hrs. @	$ 1,475.00/hr.	$ 3,687.50
KA Posin	13.50	Hrs. @	$ 1,325.00/hr.	$ 17,887.50
	16.00			$ 21,575.00

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
08/11/26	K E Hildebrand	.40	632.00	Emails to Latham team regarding mediation coordination and scheduling
08/12/26	K E Hildebrand	.30	474.00	Emails to Latham team regarding mediation coordination and scheduling
08/24/26	K E Hildebrand	.20	316.00	Emails to Latham team regarding plan negotiation meeting
08/25/26	K E Hildebrand	.30	474.00	Emails to Latham team regarding plan negotiations and meeting with UCC
08/31/26	K E Hildebrand	.30	474.00	Emails to D. Vomero, Latham, and Greenhill teams regarding meeting with Committee

K E Hildebrand	1.50	Hrs. @	$ 1,580.00/hr.	$ 2,370.00
	1.50			$ 2,370.00

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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
08/01/26	KA Posin	7.50	19,875.00	Finalize review of disclosure statement (1.5); review and provide comments on solicitation procedures motion (4.0); review and provide comments on exhibits to solicitation procedures motion (2.0)
08/01/26	A Yerramalli	.90	2,155.50	Emails with Latham team regarding disclosure statement (0.4); review same (0.5)
08/01/26	S P Hansen	.50	975.00	Review disclosure statement (0.3); correspondence with Latham team regarding same (0.2)
08/01/26	I J Ashworth	.80	1,412.00	Correspondence with Latham team regarding Plan and Disclosure Statement (0.4); review and revise Disclosure Statement (0.4)
08/01/26	M V Koenitzer	.90	1,525.50	Review and revise disclosure statement
08/01/26	R M Cantoral	8.90	10,635.50	Review and revise Disclosure Statement (7.6); correspondence regarding same with Latham teams (0.8); correspondence with Greenhill regarding same (0.1); correspondence with M. Koenitzer regarding same (0.4)
08/02/26	KA Posin	3.40	9,010.00	Review Verita comments on solicitation procedures motion (0.4); review revised draft plan (1.7); review open disclosure statement questions and draft responses regarding same (0.4); review revised solicitation procedures motion (0.9)
08/02/26	A Yerramalli	.80	1,916.00	Revise solicitation procedures motion
08/02/26	S P Hansen	.50	975.00	Correspondence with K. Posin and I. Ashworth regarding plan revisions
08/02/26	I J Ashworth	.40	706.00	Revise Plan per comments from K. Posin (0.3); correspondence with same regarding the same (0.1)
08/02/26	M V Koenitzer	2.50	4,237.50	Review and revise disclosure statement
08/02/26	R M Cantoral	4.70	5,616.50	Review and analyze Disclosure statement (3.9); call with M. Koenitzer regarding same (0.2); correspondence with D. Vomero regarding same (0.3); correspondence with J. Mihm regarding same (0.3)
08/02/26	K E Hildebrand	4.10	6,478.00	Review and revise solicitation procedures motion (2.9); research for same (1.2)
08/03/26	KA Posin	10.80	28,620.00	Review emails from J. Mihm and R. Cantoral regarding insurance provisions of Disclosure Statement (0.4); review revisions to solicitation procedures motion (1.5); review and provide comments on revised disclosure statement (3.2);

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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
				review and provide comments on confirmation timeline (0.4); review and respond to email from J. Mihm regarding insurance matters (0.4); review revised schedule and draft response to G. Walter regarding same (0.4); review revised plan (2.1); review revised ballots and solicitation notices and provide comments on same (2.4)
08/03/26	A Yerramalli	2.70	6,466.50	Emails with Latham team regarding plan timeline (0.4); emails with Latham team regarding plan/disclosure statement (1.0); review disclosure statement comments (0.4); review revised solicitation materials (0.6); emails with Latham team regarding same (0.2); emails with Latham team regarding plan (0.1)
08/03/26	S P Hansen	4.90	9,555.00	Correspondence with K. Posin regarding plan precedent (0.4); review and revise solicitation procedures (3.5); review disclosure statement (1.0)
08/03/26	I J Ashworth	3.10	5,471.50	Review and revise Plan
08/03/26	M V Koenitzer	6.60	11,187.00	Review and revise disclosure statement
08/03/26	R M Cantoral	4.00	4,780.00	Review and revise solicitation procedures ballots (2.4); correspondence with Latham team regarding same (0.3); correspondence with Latham team regarding status of workstreams (0.2); correspondence regarding disclosure statement and solicitation procedures with Latham team (1.1)
08/03/26	K E Hildebrand	11.90	18,802.00	Draft solicitation procedures motion and research for same (11.6); prepare for and meet with A. Estrada regarding solicitation procedures (0.3)
08/03/26	K M Samkian	2.10	2,509.50	Draft insurance policy list (1.8); review correspondence from Latham team regarding restructuring updates (0.3)
08/04/26	G A Davis	1.30	3,835.00	Review and analyze plan and case strategy workstreams and deliverables (0.8); correspondence with Latham team regarding same (0.5)
08/04/26	KA Posin	9.30	24,645.00	Review revised solicitation procedures motion (1.4); review revised disclosure statement order exhibits (1.7); review and revise Plan (0.5); review further revisions to disclosure statement motion (2.9); review further revisions to Disclosure Statement (2.5); draft emails to G. Howard and UCC counsel regarding plan discussions (0.3)

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Date	Timekeeper	Hours	Amount	Description
08/04/26	A Yerramalli	2.80	6,706.00	Revise disclosure statement (0.5); call with K. Posin regarding plan (0.1); emails with Latham team regarding plan/disclosure statement/solicitation procedures (0.6); call with M. Koenitzer regarding disclosure statement (0.2); calls with K. Posin regarding convenience class (0.4); review revised ballots (0.3); review revised disclosure statement/solicitation procedures (0.5); emails with Latham team regarding filing timing (0.2)
08/04/26	S P Hansen	3.20	6,240.00	Review comments to solicitation procedures (0.5); correspondence with K. Posin regarding same (0.3); review and revise disclosure statement (2.0); discuss same with I. Ashworth (0.4)
08/04/26	I J Ashworth	3.50	6,177.50	Revise Plan per comments from K. Posin, S. Hansen
08/04/26	M V Koenitzer	5.70	9,661.50	Review and revise disclosure statement
08/04/26	R M Cantoral	.50	597.50	Review correspondence related to Disclosure statement and solicitation procedures
08/04/26	K E Hildebrand	6.90	10,902.00	Revise solicitation procedures motion and research for same (6.8); meet with M. Koenitzer regarding solicitation procedures (0.1)
08/04/26	K M Samkian	3.00	3,585.00	Revise Disclosure Statement (2.8); review correspondence from Latham team regarding restructuring updates (0.2)
08/04/26	C M Tarrant	1.60	1,152.00	Research related to solicitation motion and disclosure statement (1.3); emails with Latham team regarding same (0.3)
08/05/26	KA Posin	1.10	2,915.00	Review revisions to Disclosure Statement and provide comments on same (0.9); draft email to G. Howard regarding plan discussions (0.2)
08/05/26	A Yerramalli	.40	958.00	Emails with Latham team regarding ballots (0.1); emails with BSK/Latham team regarding plan/disclosure statement (0.3)
08/05/26	I J Ashworth	.70	1,235.50	Finalize Plan for filing
08/05/26	M V Koenitzer	4.10	6,949.50	Review and revise disclosure statement
08/05/26	R M Cantoral	.50	597.50	Review correspondence related to Plan, Disclosure Statement, and Solicitation Procedures
08/05/26	K E Hildebrand	2.60	4,108.00	Revise solicitation procedures motion
08/05/26	K M Samkian	1.70	2,031.50	Conference with Latham team regarding restructuring

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Date	Timekeeper	Hours	Amount	Description
				updates (0.7); revise disclosure statement (1.0)
08/06/26	KA Posin	1.00	2,650.00	Review claims analysis (0.4); review research on alternative case paths (0.6)
08/06/26	I J Ashworth	.80	1,412.00	Emails with Latham team and local counsel regarding final revisions and filing of Plan
08/06/26	M V Koenitzer	.60	1,017.00	Review and revise disclosure statement
08/06/26	R M Cantoral	.50	597.50	Review correspondence related to Plan, Disclosure Statement, and Solicitation Procedures
08/06/26	K E Hildebrand	.60	948.00	Revise solicitation procedures motion (0.1); emails to Bond team regarding filing of plan, disclosure statement, and solicitation procedures motion (0.4); meet with K. Doner regarding filing solicitation procedure motion (0.1)
08/06/26	K M Samkian	.30	358.50	Review correspondence from Latham team regarding restructuring updates
08/07/26	KA Posin	1.20	3,180.00	Converse with D. Vomero regarding plan process (0.2); attend call with Katten regarding plan options (0.7); draft response to C. Castaldi regarding hearings (0.3)
08/07/26	R M Cantoral	.50	597.50	Review correspondence regarding filing of plan and disclosure statement
08/08/26	J E Bjork	.60	1,770.00	Emails with parties related to plan term sheet negotiations
08/10/26	KA Posin	.20	530.00	Draft email to K. Samkian and J. Bjork regarding plan process
08/10/26	K M Samkian	1.30	1,553.50	Correspondence with J. Bjork and K. Posin regarding settlement summary (0.2); review settlement materials to prepare summary (1.1)
08/11/26	J E Bjork	1.50	4,425.00	Emails and calls related to plan mediation with parties
08/11/26	G A Davis	.80	2,360.00	Review and analyze mediation preparations and case and plan strategy
08/11/26	KA Posin	.80	2,120.00	Draft emails to G. Howard and D. Molton regarding plan discussion (0.4); draft emails to K. Hildebrand regarding exclusivity motion (0.4)
08/11/26	K M Samkian	3.00	3,585.00	Prepare settlement release summary
08/12/26	J E Bjork	1.70	5,015.00	Multiple emails and calls related to plan negotiations

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Date	Timekeeper	Hours	Amount	Description
				and preparation for upcoming plan mediation
08/12/26	KA Posin	2.70	7,155.00	Review UCC objection to exclusivity and provide outline for response to K. Hildebrand (1.9); converse with D. Vomero regarding same (0.8)
08/12/26	A Yerramalli	.40	958.00	Analyze UCC objection to exclusivity
08/12/26	K E Hildebrand	2.10	3,318.00	Prepare for and meet with Latham team regarding exclusivity motion (0.5); analyze exclusivity motion objection (0.4); research regarding exclusivity (1.2)
08/12/26	K M Samkian	2.90	3,465.50	Prepare settlement release summary (2.5); conference with Latham team regarding restructuring updates (0.4)
08/13/26	KA Posin	2.20	5,830.00	Discuss exclusivity motion with J. Bjork and A. Yerramalli (0.9); conduct research regarding same (0.4); converse with Latham team regarding plan and exclusivity motion (0.6); draft email to R. Presley regarding exclusivity requirements (0.3)
08/13/26	A Yerramalli	1.00	2,395.00	Call with K. Posin regarding exclusivity objection (0.4); emails with Latham team regarding same (0.2); call with Latham team regarding exclusivity/plan negotiations (0.4)
08/13/26	K E Hildebrand	6.90	10,902.00	Draft reply in support of exclusivity motion and research for same (6.5); prepare for and meet with Latham team regarding reply in support of exclusivity motion (0.4)
08/13/26	R A Presley	2.10	3,318.00	Research plan exclusivity
08/14/26	A Yerramalli	.60	1,437.00	Call with UCC advisors regarding Settlement discussions (0.4); emails with Latham team regarding same (0.2)
08/14/26	K E Hildebrand	8.20	12,956.00	Draft reply in support of exclusivity motion (6.4); research for same (1.8)
08/14/26	K M Samkian	1.80	2,151.00	Prepare settlement release summary (1.4); emails and calls with Latham team regarding same (0.4)
08/15/26	KA Posin	3.10	8,215.00	Review and revise draft reply in support of exclusivity motion
08/16/26	KA Posin	.30	795.00	Draft email to A. Yerramalli regarding plan research
08/16/26	L Canty	3.30	2,293.50	Review and cite check exclusivity reply
08/17/26	J E Bjork	2.10	6,195.00	Participate on calls with Debtor and other stakeholders

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Date	Timekeeper	Hours	Amount	Description
				related to plan efforts and mediation preparation
08/17/26	KA Posin	3.20	8,480.00	Review and revise reply brief and prepare same for filing (0.8); draft response to UCC regarding same (0.2); review bridge order (0.3); review and provide comments on revised bridge order (0.6); review exclusivity cover letter (0.3); review revisions to exclusivity reply (0.5); review revised reply brief (0.5)
08/17/26	A Yerramalli	.70	1,676.50	Review plan research (0.4); review exclusivity response (0.2); email with Latham team regarding same (0.1)
08/17/26	S P Hansen	.50	975.00	Discuss matter with K. Posin (0.2); review various correspondence regarding pension items (0.3)
08/17/26	K E Hildebrand	3.40	5,372.00	Revise reply in support of exclusivity motion (2.9); draft bridge order for exclusivity motion (0.5)
08/17/26	K M Samkian	2.40	2,868.00	Review and revise settlement release summary (1.8); emails with Latham team regarding same (0.6)
08/17/26	L Canty	5.10	3,544.50	Review and further cite check exclusivity reply (2.4); research regarding fees, other issues referenced in same for K. Hildebrand (2.7)
08/18/26	J E Bjork	1.60	4,720.00	Emails and calls related to plan mediation with participating parties
08/18/26	KA Posin	.40	1,060.00	Attend call with G. Howard, C. Giglio and J. Bjork regarding plan
08/18/26	S P Hansen	.40	780.00	Research issues regarding claim treatment
08/18/26	K M Samkian	2.70	3,226.50	Review and revise settlement release summary
08/18/26	C M Tarrant	1.60	1,152.00	Research regarding scope of releases (1.4); emails with Latham team regarding same (0.2)
08/19/26	J E Bjork	1.30	3,835.00	Emails with K. Posin regarding mediation materials and related research (0.3); review of plan related issues in advance of mediation (0.4); conference with counsel for parent company and prepare for call (0.6)
08/19/26	K E Hildebrand	.50	790.00	Emails to Latham team regarding mediation preparation
08/19/26	R A Presley	.30	474.00	Research D&O indemnification claim treatment
08/19/26	K M Samkian	.90	1,075.50	Conference with Latham team regarding restructuring updates (0.6); correspondence with I. Ashworth regarding settlement release summary (0.2); review

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Date	Timekeeper	Hours	Amount	Description
				correspondence from Latham team regarding restructuring workstreams (0.1)
08/19/26	T Peene	3.20	1,984.00	Assist with preparation of materials regarding precedent plans and related objections for Latham team review
08/19/26	C M Tarrant	1.70	1,224.00	Additional research on plan releases (1.4); emails with Latham team regarding same (0.3)
08/20/26	J E Bjork	1.70	5,015.00	Multiple emails and calls related to plan mediation and settlement releases
08/20/26	S P Hansen	.30	585.00	Correspondence with K. Samkian regarding plan term sheet
08/20/26	R A Presley	1.40	2,212.00	Research D&O indemnification claim treatment
08/20/26	T Peene	4.30	2,666.00	Assist with preparation of materials regarding precedent plans and related objections for Latham team review
08/21/26	J E Bjork	1.70	5,015.00	Call with K. Samkian regarding mediation materials (0.2); multiple emails related to mediation and outline of mediation issues and conferences with various parties (1.5)
08/21/26	KA Posin	.40	1,060.00	Draft responses to J. Bjork regarding plan discussions
08/21/26	A Yerramalli	.40	958.00	Call with J. Bjork regarding plan issues (0.1); emails with Latham team regarding same (0.1); call with interested party regarding plan (0.2)
08/21/26	I J Ashworth	.60	1,059.00	Review memorandum of settlement implications (0.5); correspondence with K. Samkian regarding the same (0.1)
08/21/26	R M Cantoral	2.80	3,346.00	Draft open items tracker related to filed version of disclosure statement
08/21/26	K E Hildebrand	.90	1,422.00	Research regarding plan releases and exculpation provisions
08/21/26	K M Samkian	.90	1,075.50	Draft settlement release summary
08/21/26	T Peene	3.60	2,232.00	Assist with preparation of materials regarding precedent plans and related objections for Latham team review
08/22/26	J E Bjork	1.40	4,130.00	Emails and review of materials regarding mediation including estate release definitions

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Date	Timekeeper	Hours	Amount	Description
08/24/26	J E Bjork	3.10	9,145.00	Review materials and outline mediation issues in preparation for mediation session (2.7); emails with committee counsel regarding plan (0.2); emails with K. Posin regarding plan mediation (0.2)
08/24/26	G A Davis	1.00	2,950.00	Prepare for and call with Vanderbilt professionals team regarding plan and case issues
08/24/26	KA Posin	1.90	5,035.00	Draft emails to insurers regarding plan (0.2); review motion to terminate exclusivity (1.2); review plan provisions (0.5)
08/24/26	A Yerramalli	.50	1,197.50	Call with K. Posin regarding plan issues
08/24/26	I J Ashworth	.20	353.00	Review Plan for updates
08/24/26	K E Hildebrand	1.40	2,212.00	Research regarding plan releases
08/24/26	K M Samkian	4.20	5,019.00	Revise settlement releases summary
08/24/26	L Canty	6.80	4,726.00	Research re exclusivity reply (1.9); research regarding fees, other issues referenced in same for K. Hildebrand (4.9)
08/25/26	J E Bjork	1.70	5,015.00	Emails with Committee counsel regarding upcoming mediation (0.3); conference with K. Posin regarding same (0.3); review plan materials and related objection from UCC and review mediation related materials (1.1)
08/25/26	KA Posin	4.30	11,395.00	Converse with D. Vomero regarding plan provisions and email documents regarding same (0.6); draft emails to K. Hildebrand regarding objection to exclusivity termination motion (0.3); review and respond to emails from S. Hansen regarding plan provisions (0.5); review solicitation procedures and email summary of same (1.4); converse with K. Davis regarding plan documents (0.5); review exclusivity termination motion summary (0.6); converse with K. Hildebrand, D. Vomero and H. Do regarding exclusivity motion (0.4)
08/25/26	A Yerramalli	.50	1,197.50	Emails with Latham team regarding plan
08/25/26	S P Hansen	1.10	2,145.00	Discuss matter with K. Posin (0.3); analyze issues related to plan (0.5); correspondence with K. Posin regarding same (0.3)
08/25/26	I J Ashworth	1.10	1,941.50	Review and revise plan
08/25/26	M V Koenitzer	.20	339.00	Review disclosure statement open items list

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08/25/26	R M Cantoral	.90	1,075.50	Review and revise Disclosure statement open items tracker (0.7); correspondence with I. Ashworth regarding same (0.2)
08/25/26	K E Hildebrand	4.80	7,584.00	Research on plan releases (3.4); prepare for and meet with D. Vomero, H. Do, and K. Posin regarding exclusivity objection (1.4)
08/25/26	K M Samkian	1.00	1,195.00	Revise settlement releases summary
08/25/26	L Canty	3.80	2,641.00	Research regarding exclusivity termination motions and related issues for K. Hildebrand
08/26/26	KA Posin	1.50	3,975.00	Draft emails to J. Bjork regarding 9/1 meeting (0.3); review meeting materials prepared by K. Samkian (0.7); draft email to S. Hansen and A. Yerramalli regarding TDP (0.3); review plan research summary (0.2)
08/26/26	S P Hansen	.20	390.00	Review correspondence regarding plan items
08/26/26	I J Ashworth	1.80	3,177.00	Participate in coordinating call with Latham team, K. Posin and A. Yerramalli regarding upcoming hearings (0.7); review and prepare plan and Disclosure statement update list (1.1)
08/26/26	R M Cantoral	1.40	1,673.00	Correspondence with M. Koenitzer and K. Samkian regarding reply to Disclosure statement objection (0.3); review precedent cases for determination of voting rules (0.6); review and revise Disclosure statement open issues tracker (0.5)
08/26/26	K E Hildebrand	4.40	6,952.00	Research regarding plan releases (2.2); draft memorandum for same (2.2)
08/26/26	K M Samkian	.80	956.00	Correspondence with Bond team regarding sample reply briefs (0.2); correspondence with I. Ashworth, M. Koenitzer, and R. Cantoral regarding disclosure statement reply (0.1); conference with Latham team regarding restructuring updates (0.4); correspondence with J. Bjork regarding plan documents (0.1)
08/26/26	C M Tarrant	1.60	1,152.00	Research regarding reply to objections to disclosure statement motion (1.3); emails with Latham team regarding same (0.3)
08/27/26	J E Bjork	1.00	2,950.00	Review and respond to emails related to mediation and plan releases and review relevant precedent and case law
08/27/26	KA Posin	4.70	12,455.00	Review open Plan issues list (0.5); review objection summaries (0.3); converse with I. Ashworth and A.

LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
				Yerramalli regarding claims process (0.7); analyze and revise plan terms (2.1); review email from Fidelity (0.4); review Plan revisions (0.7)
08/27/26	A Yerramalli	.90	2,155.50	Emails with Latham team regarding disclosure statement (0.2); emails with Latham team regarding plan issues (0.2); call with Latham team regarding plan (0.5)
08/27/26	I J Ashworth	3.30	5,824.50	Conference with K. Posin, A. Yerramalli regarding Plan-claim issues (0.6); revise Plan accordingly (2.7)
08/27/26	M V Koenitzer	.30	508.50	Review correspondence related to disclosure statement
08/27/26	K M Samkian	1.40	1,673.00	Research disclosure statement reply briefs
08/27/26	C M Tarrant	1.10	792.00	Additional research regarding reply to objections to disclosure statement motion
08/28/26	J E Bjork	1.00	2,950.00	Review and respond to emails related to mediation issues
08/28/26	G A Davis	1.20	3,540.00	Review and analyze open case and plan issues with committee, strategy for mediation and to resolve case (0.8); calls and correspondence with Latham team regarding same (0.4)
08/28/26	KA Posin	2.10	5,565.00	Draft email to D. Vomero summarizing plan revisions (0.9); analyze plan release precedent (1.2)
08/28/26	I J Ashworth	.70	1,235.50	Review and revise Plan
08/28/26	R M Cantoral	.50	597.50	Correspondence with I. Ashworth regarding changes to Plan and Disclosure statement
08/28/26	K E Hildebrand	.30	474.00	Prepare for and meet with D. Vomero, H. Do, and K. Posin regarding objection to exclusivity motion
08/28/26	K M Samkian	6.10	7,289.50	Review correspondence from Latham team regarding restructuring updates (0.1); correspondence with M. Koenitzer and R. Cantoral regarding reply brief drafting (0.1); correspondence with Bond team regarding reply brief (0.1); draft reply brief (5.7); correspondence with J. Bjork regarding release research (0.1)
08/29/26	J E Bjork	1.50	4,425.00	Conference call with Committee counsel regarding plan mediation (0.6); follow-up conference with K. Posin regarding same (0.2); emails with G. Davis regarding same (0.2); revise outline of mediation issues (0.5)

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Date	Timekeeper	Hours	Amount	Description
08/29/26	KA Posin	1.60	4,240.00	Attend call with J. Bjork and UCC regarding plan negotiations (0.9); converse with C. Giglio regarding same (0.4); draft email to UCC professionals regarding claims (0.3)
08/29/26	A Yerramalli	.20	479.00	Call with K. Posin regarding settlement discussions
08/29/26	I J Ashworth	.20	353.00	Correspondence with J. Mihm regarding plan changes
08/29/26	K E Hildebrand	3.40	5,372.00	Research regarding plan releases (1.8); draft memorandum for same (1.6)
08/29/26	K M Samkian	2.70	3,226.50	Review and revise reply brief
08/30/26	J E Bjork	2.40	7,080.00	Review mediation materials and prepare outline of plan terms and negotiating points
08/30/26	KA Posin	2.50	6,625.00	Prepare materials in response to request from UCC (1.3); conversations with D. Vomero regarding plan process (0.8); review updated financial information from D. Vomero (0.4)
08/31/26	J E Bjork	5.30	15,635.00	Prepare for mediation including outline of open issues and review research on release provisions (2.2); multiple discussions with UCC counsel and Debtor principals regarding mediation (1.1); meeting with Debtor principals regarding mediation (2.0)
08/31/26	G A Davis	4.00	11,800.00	Prepare for plan mediation with UCC (2.0); meeting with advisory team to prepare for mediation (2.0)
08/31/26	KA Posin	1.70	4,505.00	Draft response to J. Bjork regarding plan modification (0.4); draft plan term sheet (1.3)
08/31/26	A Yerramalli	1.00	2,395.00	Call with Latham/Fidelity counsel regarding plan comments (0.8); call with C. Kirk regarding same (0.1); email to G. Howard regarding same (0.1)
08/31/26	M V Koenitzer	1.00	1,695.00	Review and revise disclosure statement
08/31/26	R M Cantoral	4.90	5,855.50	Call with M. Koenitzer regarding status of Disclosure statement revisions (0.3); review and revise Disclosure statement (3.7); correspondence with K. Posin regarding outstanding items (0.6); review and revise open items tracker (0.3)
08/31/26	K E Hildebrand	5.20	8,216.00	Draft exclusivity objection (3.4); research regarding same (1.8)
08/31/26	K M Samkian	.40	478.00	Review and revise reply brief

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Date	Timekeeper	Hours	Amount	Description
08/31/26	C M Tarrant	1.20	864.00	Additional research on plan and releases (0.9); emails with Latham team regarding same (0.3)

J E Bjork	29.60	Hrs. @	$ 2,950.00/hr.	$ 87,320.00
G A Davis	8.30	Hrs. @	$ 2,950.00/hr.	$ 24,485.00
KA Posin	67.90	Hrs. @	$ 2,650.00/hr.	$ 179,935.00
A Yerramalli	13.80	Hrs. @	$ 2,395.00/hr.	$ 33,051.00
S P Hansen	11.60	Hrs. @	$ 1,950.00/hr.	$ 22,620.00
I J Ashworth	17.20	Hrs. @	$ 1,765.00/hr.	$ 30,358.00
M V Koenitzer	21.90	Hrs. @	$ 1,695.00/hr.	$ 37,120.50
K E Hildebrand	67.60	Hrs. @	$ 1,580.00/hr.	$ 106,808.00
R A Presley	3.80	Hrs. @	$ 1,580.00/hr.	$ 6,004.00
R M Cantoral	30.10	Hrs. @	$ 1,195.00/hr.	$ 35,969.50
K M Samkian	39.60	Hrs. @	$ 1,195.00/hr.	$ 47,322.00
C M Tarrant	8.80	Hrs. @	$ 720.00/hr.	$ 6,336.00
L Canty	19.00	Hrs. @	$ 695.00/hr.	$ 13,205.00
T Peene	11.10	Hrs. @	$ 620.00/hr.	$ 6,882.00
	350.30			$ 637,416.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS LLP

Invoice No. 2604005440
September 23, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
08/01/26	J M Kronsnoble	2.30	7,015.00	Review and revise tax mark-up of Disclosure Statement (2.0); draft emails to D. Gumm regarding tax matters (0.3)
08/01/26	D Gumm	2.20	4,070.00	Review and revise Disclosure Statement (1.8); consult with J. Kronsnoble regarding Disclosure Statement tax disclosure (0.4)

J M Kronsnoble	2.30	Hrs. @	$ 3,050.00/hr.	$ 7,015.00
D Gumm	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00
	4.50			$ 11,085.00

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10250 Constellation Blvd., Suite 1100
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www.lw.com

LATHAM & WATKINS LLP

INVOICE

September 23, 2026

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

Please identify your payment with the following:

Invoice No. 2604005441
Matter Number 082961-1026

For professional services rendered through August 31, 2026

Re: **Disbursements**

Costs and Disbursements	13,391.38
Total Due	**$ 13,391.38**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604005441 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604005441
September 23, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
07/31/26	Docket - NY PACER usage - July 2026	T Peene	161.60
07/31/26	Docket - NY PACER usage - July 2026	M Laskowski	125.60
	Total Court Research		**287.20**
08/28/26	Filing Fees - Universal Registered Agents, Inc. - Name reservation	J Kombet	130.00
	Total Filing Fees		**130.00**
08/10/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Late Work - 07/31/26 - Office / Home	R M Cantoral	26.96
	Total Ground Transportation		**26.96**
08/03/26	Westlaw - Search on: 03-Aug-2026 - Westlaw ID: - Request by: Samkian, Kevin Michael 92360 - Grp: 1000849579	K M Samkian	27.00
08/05/26	Westlaw - Search on: 05-Aug-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	511.20
08/06/26	Westlaw - Search on: 06-Aug-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	234.90
08/13/26	Database Research - Bench IQ, Inc. - Bench IQ usage - July 2026.	K E Hildebrand	617.50
08/13/26	Westlaw - Search on: 13-Aug-2026 - Westlaw ID: - Request by: Presley, Rebekah Anne 84061 - Grp: 1000427646	R A Presley	327.60
08/14/26	Lexis Nexis - Search Date: 14-Aug-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	361.80
08/14/26	Lexis Nexis - Search Date: 14-Aug-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	361.80
08/14/26	Lexis Nexis - Search Date: 14-Aug-2026 - Timekeeper ID: 93096 - HILDEBRAND, KENNY	K E Hildebrand	445.50
08/16/26	Westlaw - Search on: 16-Aug-2026 - Westlaw ID: - Request by: Canty, LaAsia 93660 - Grp: 1000427646	L Canty	154.80
08/20/26	Westlaw - Search on: 20-Aug-2026 - Westlaw ID: - Request by: Presley, Rebekah Anne 84061 - Grp: 1000427646	R A Presley	172.80
08/27/26	Lexis Nexis - Search Date: 27-Aug-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	297.90
08/31/26	Lexis Nexis - Search Date: 31-Aug-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	211.50
	Total Legal Research		**3,724.30**

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Invoice No. 2604005441
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Date	Description	Timekeeper	Amount
08/03/26	Communicate with prospective vendors regarding matter scoping and pricing; communicate with client IT regarding data volumes requested	G M Donovan	546.00
08/04/26	Review and analyze vendor matter proposals; telephone calls with counsel and prospective vendors regarding same	G M Donovan	773.50
08/06/26	Conference with M. Koenitzer regarding data scoping discussion; prepare for and attend conference call with counsel and client regarding data collection	G M Donovan	1,183.00
08/06/26	Advise on vendor scoping, client data migration considerations, and proposed workflow for email transfer and holdback process	M Yanway	455.00
08/07/26	Communicate with M. Koenitzer regarding revised scope of matter data collections; analyze data volumes reported by client IT contact	G M Donovan	409.50
08/08/26	Communicate with prospective ediscovery vendors regarding revisions to cost estimates	G M Donovan	364.00
08/10/26	Consult and advise regarding vendor workflow, client migration considerations, and engagement documentation for data carve-out and privileged holdback process	M Yanway	637.00
08/10/26	Communicate with M. Koenitzer regarding vendor estimates and workflow questions	G M Donovan	409.50
08/11/26	Consult and advise regarding vendor workflow, client migration considerations, and engagement documentation for data carve-out and privileged holdback process	M Yanway	1,501.50
08/11/26	Prepare for and attend conference call regarding mailbox migrations; attend conference call with counsel firms regarding same	G M Donovan	773.50
08/12/26	Coordinating procurement of eDiscovery service provider	M Yanway	91.00
08/17/26	Coordinating procurement of eDiscovery service provider	M Yanway	182.00
08/19/26	Confer and consult regarding matter status	M Yanway	45.50
08/19/26	Review correspondence regarding matter vendor engagement	G M Donovan	136.50
	Total Practice Support		**7,507.50**
08/16/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7547885557, Departure Date: 08/18/2026 , Route: BUR-DEN/SYR-DEN/BUR , Carrier: UNITED AIRLINES INC.	KA Posin	822.44
08/23/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7547885705, Departure Date: 08/31/2026 , Route: LAX/EWR , Carrier: UNITED AIRLINES INC.	KA Posin	571.58
08/23/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7547885706, Departure Date: 09/01/2026 , Route: JFK/LAX , Carrier: AMERICAN AIRLINES INC.	KA Posin	321.40

LATHAM & WATKINS LLP

Invoice No. 2604005441
September 23, 2026

Date	Description	Timekeeper	Amount
	Total Travel Expenses		**1,715.42**
	Total Costs and Disbursements:		**$ 13,391.38**

Costs and Disbursements:

Court Research	287.20
Filing Fees	130.00
Ground Transportation	26.96
Legal Research	3,724.30
Practice Support	7,507.50
Travel Expenses	1,715.42
Total Costs and Disbursements:	**$ 13,391.38**

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