UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
VANDERBILT MINERALS, LLC, [1]	Case No. 26-60110 (WAK)
Debtor.	

SUMMARY AND COVER SHEET
TO THE FIRST APPLICATION FOR INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF LATHAM & WATKINS LLP

1.	Name of Applicant:	Latham & Watkins LLP
2.	Petition Date:	February 16, 2026
3.	Date of Applicant's Appointment:	June 11, 2026 [Docket No. 731] (effective *nunc pro tunc* to April 19, 2026)
4.	Nature of Employment:	Counsel for the Debtor
5.	Time Records:	Attached as Exhibits A-B to Application
6.	Retainer:	$ 0.00
7.	Total Compensation and Expenses Requested:	
	a. Award Sought:	
	Fees:	$8,655,301.00
	Expenses for First Compensation Period:	$ 40,232.38
	Total:	$8,695,533.38
	b. Payment Sought:	
	Fees:	$1,731,060.20
	Expenses for First Compensation Period:	$ 0.00
	Total:	$1,731,060.20
8.	Total Compensation and Expenses Previously Awarded:	None

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's mailing address for purposes of this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

2660110260909000000000007

Monthly Fee Statements for Fee Period

Compensation Period	Requested Fees	Fees Paid at 80%	Requested Expenses	Expenses Paid at 100%
4/19/2026 – 5/31/2026	$6,579,528.50	$5,263,622.80	$27,218.23	$27,218.23
6/1/2026 – 6/30/2026	$2,075,772.50	$1,660,618.00	$13,014.15	$13,014.15
Total:	**$8,655,301.00**	**$6,924,240.80**	**$40,232.38**	**$40,232.38**

Unpaid Fees and Expenses

Compensation Period	Requested Fees	Unpaid Fees	Expenses Not Paid Yet
4/19/2026 – 5/31/2026	$6,579,528.50	$1,315,905.70	$0.00
6/1/2026 – 6/30/2026	$2,075,772.50	$415,154.50	$0.00
Total:	**$8,655,301.00**	**$1,731,060.20**	**$0.00**

Name	Agreed Rate	Hours	Total
Bjork, Jeffrey E. (Partner)	$2,950.00	72.00	$212,400.00
Schrock, Ray C. (Partner)	$2,950.00	16.00	$47,200.00
Davis, George A. (Partner)	$2,811.88[2]	141.70	$398,250.00
Wine, Jamie L. (Partner)	$2,755.39[3]	187.00	$515,258.25
Posin, Kimberly A. (Partner)	$2,597.83[4]	453.60	$1,178,322.50
Farrell, Joseph B. (Partner)	$2,550.00	21.30	$54,315.00
Cohen, Jessica N. (Partner)	$2,550.00	65.60	$167,280.00
Sherry, Melissa A. (Partner)	$2,395.00	3.40	$8,143.00
Yerramalli, Anupama (Partner)	$2,395.00	160.50	$384,397.50
Marks, Elizabeth R. (Partner)	$2,367.06[5]	298.30	$706,046.00
Fontanes, Stephanie L. (Partner)	$2,250.00	9.30	$20,925.00
Harris, Alex D. (Partner)	$2,250.00	39.80	$89,550.00
Breslin, Daniel R. (Partner)	$2,176.74[6]	129.80	$281,925.00
Gardiner, Drew T. (Partner)	$2,150.00	8.30	$17,845.00
Park, Elizabeth R. (Partner)	$2,050.00	8.90	$18,245.00
Potash, Aron (Partner)	$2,050.00	152.40	$312,420.00
Hansen, Shawn P. (Counsel)	$1,950.00	165.80	$323,310.00
Anderson, Jeffrey N. (Counsel)	$1,950.00	135.80	$264,810.00
Tang, XiaoWen S. (Counsel)	$1,875.99[7]	123.60	$231,855.00
Niemeyer, John D. (Associate)	$1,850.00	24.00	$44,400.00
Ficchi, Thomas (Associate)	$1,850.00	2.00	$3,700.00
McCall, Brian F. (Associate)	$1,850.00	124.10	$229,585.00
Nieberg, Michael T. (Associate)	$1,850.00	106.30	$196,655.00
Ardeljan, Michael (Associate)	$1,850.00	215.60	$398,860.00
Ashworth, Isaac J. (Associate)	$1,765.00	25.40	$44,831.00
Hu, Lingzi (Associate)	$1,765.00	3.70	$6,530.50
Kirk, Casey L. (Associate)	$1,695.00	176.50	$299,167.50
Hinberg, Uriel (Associate)	$1,695.00	25.90	$43,900.50
Koenitzer, Meghana V. (Associate)	$1,676.80[8]	210.20	$352,305.75
Zhao, Zijun (Associate)	$1,580.00	137.20	$216,776.00
Bellett, Georgia E. (Associate)	$1,580.00	32.80	$51,824.00
Gonulal, Ece (Associate)	$1,580.00	59.40	$93,852.00
Hildebrand, Kenneth E. (Associate)	$1,580.00	147.20	$232,576.00
Morton, Jacob D. (Associate)	$1,410.00	241.30	$340,233.00
Hartunian, Jordyn S. (Associate)	$1,410.00	125.50	$176,955.00
Kauffman, Cole B. (Associate)	$1,195.00	44.60	$53,297.00
Geraci, Laura (Associate)	$1,195.00	6.40	$7,648.00
Cantoral, Richard M. (Associate)	$1,195.00	251.20	$300,184.00
Kooker, Kimberly M. (Associate)	$1,195.00	46.50	$55,567.50
Samkian, Kevin M. (Associate)	$1,195.00	3.90	$4,660.50
Fitchen, Megan (Associate)	$995.00	39.70	$39,501.50

[2] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[3] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[4] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[5] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[6] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[7] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[8] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name	Agreed Rate	Hours	Total
Lim, Ai Ni (Associate)	$995.00	4.80	$4,776.00
Olsson, Anna Xiaonan (Associate)	$995.00	39.80	$39,601.00
Bach, Eliane S. (Associate)	$995.00	23.20	$23,084.00
Krieter, Brian D. (Paralegal)	$885.00	51.00	$45,135.00
Kohn, Rachel L. (Professional Staff)	$800.00	2.80	$2,240.00
Tarrant, Christopher M. (Paralegal)	$720.00	82.20	$59,184.00
Canty, LaAsia (Paralegal)	$695.00	2.70	$1,876.50
Laskowski, Mathew (Paralegal)	$695.00	6.90	$4,795.50
Bourne, Bradley J. (Paralegal)	$660.00	7.40	$4,884.00
Bajada-Bartlett, Jessica (Paralegal)	$645.00	3.60	$2,322.00
Peene, Travis (Paralegal)	$620.00	26.40	$16,368.00
Jaman, Ella M. (Paralegal)	$560.00	26.30	$14,728.00
Peters, Arielle (Paralegal)	$480.00	22.50	$10,800.00
	TOTAL:	**4,542.10**	**$8,655,301.00**

The blended hourly rate for all professional services reflected in this Application was $1,905.57.

This is a(n): __X__ interim ____ final fee application

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
VANDERBILT MINERALS, LLC, [1]	Case No. 26-60110 (WAK)
Debtor.	

FIRST APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF LATHAM & WATKINS LLP FOR THE DEBTOR

TO: THE HONORABLE WENDY A. KINSELLA
CHIEF UNITED STATES BANKRUPTCY JUDGE:

Latham & Watkins LLP ("L&W") hereby submits its first interim application (this "Application") for compensation for services rendered and reimbursement of expenses incurred on behalf of Vanderbilt Minerals, LLC (the "Debtor") from April 19, 2026 through June 30, 2026 (the "First Interim Compensation Period"), and respectfully states as follows:

1. L&W is a professional limited liability company engaged in the practice of law with offices in several major cities around the world, including New York, Los Angeles, Chicago, Washington D.C., and Boston. The undersigned is a member of L&W and is an attorney duly licensed to practice in the Courts of the State of New York and the United States District Courts and Bankruptcy Courts for the Northern and Southern Districts of New York.

2. L&W submits this Application for allowance of interim compensation in the amount of $8,655,301.00 and for reimbursement of actual and necessary costs and expenses in the amount of $40,232.38 incurred by L&W in the course of its representation of the Debtor in this chapter 11 case during the First Interim Compensation Period.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's mailing address for purposes of this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

GENERAL BACKGROUND

3. On February 16, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (11 U.S.C. § 101 et seq., the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of New York (the "Court"), commencing the Debtor's chapter 11 case (this "Chapter 11 Case"). The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On March 3, 2026, the Office of the United States Trustee for Region 2 (the "U.S. Trustee") appointed the Official Committee of Unsecured Creditors (the "Committee") pursuant to Bankruptcy Code section 1102 [Docket No. 111]. The Committee selected Brown Rudnick LLP ("BR") and Caplin & Drysdale Chartered ("C&D") as its bankruptcy counsel, and applications to employ BR and C&D were approved by the Court. No request for a trustee or examiner has been made in this Chapter 11 Case, and as of the date of this filing, no other official committees have been appointed or designated.

5. Information regarding the Debtor's history, business operations and structure, and the events leading up to this Chapter 11 Case is set forth in the *Declaration of Dean Vomero, Chief Restructuring Officer of Vanderbilt Minerals, LLC, in Support of First Day Motions of Debtor and Debtor in Possession* (the "First Day Declaration") [Docket No. 3], which was filed on the Petition Date and is incorporated herein by reference.

6. On June 11, 2026, this Court entered an *Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel Effective as of April 19, 2026* [Docket No. 731]. As disclosed in L&W's retention application [Docket No. 642], L&W

received no payments and advances from the Debtor during the 90-day period prior to the Petition Date.

7. On April 17, 2026, this Court entered its *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 419] (the "Interim Compensation Order").

8. Pursuant to the Interim Compensation Order, L&W has submitted to the Debtor and the other Notice Parties (as defined in the Interim Compensation Order) monthly fee statements (each a "Monthly Fee Statement") as follows:

Compensation Period	Requested Fees	Requested Expenses
4/19/2026 – 5/31/2026	$6,579,528.50	$27,218.23
6/1/2026 – 6/30/2026	$2,075,772.50	$13,014.15
Total:	**$8,655,301.00**	**$40,232.38**

9. Upon the expiration of the applicable objection period, the Interim Compensation Order authorized the Debtor to pay L&W 80% of its undisputed fees and 100% of the undisputed expenses set forth in each Monthly Fee Statement. No objections have been filed relating to any of L&W's Monthly Fee Statements. Accordingly, as of the date of this Application, the Debtor has paid the following amounts pursuant to Monthly Fee Statements during the First Interim Compensation Period:

Compensation Period	Fees Paid at 80%	Expenses Paid at 100%
4/19/2026 – 5/31/2026	$5,263,622.80	$27,218.23
6/1/2026 – 6/30/2026	$1,660,618.00	$13,014.15
Total:	**$6,924,240.80**	**$40,232.38**

10. During the First Interim Compensation Period, L&W provided counsel to the Debtor on a wide range of business, restructuring and other matters related to this Chapter 11 Case, including those matters set forth below.

Asset Disposition / Asset Sales

2,175.40 Hours

11. During the First Interim Compensation Period, L&W managed and coordinated the Debtor's section 363 sale process for substantially all of the Debtor's assets (the "Sale").

12. L&W prepared for and conducted the auction held on May 4, 2026, and negotiated, reviewed, and revised the *Asset Purchase Agreement* with VM Buyer LLC, the successful bidder, and related transaction documents, including transition services agreements. Following the auction, L&W filed the *Notice of Successful and Backup Bidders With Respect to the Auction of the Debtor's Assets* [Docket No. 552] and continued to prosecute the Sale through entry of the order approving the Sale on May 8, 2026 [Docket No. 576].

13. L&W reviewed and addressed Sale objections, including the objections filed by the Committee [Docket Nos. 162 and 488], the U.S. Trustee [Docket No. 121], the Pension Benefit Guaranty Corporation [Docket No. 517], the U.S. Environmental Protection Agency [Docket No. 524], certain law firms [Docket No. 113], and Fidelity & Deposit Company of Maryland and Zurich North America [Docket No. 484], and prepared and filed a reply in response to the objections and in support of the Sale [Docket No. 541].

14. The Sale closed on June 10, 2026, and L&W continues to manage extensive Sale-related workstreams, including real estate transfers; environmental permit transfers in California, Nevada, South Carolina, and New York; dispositions of mining rights; transfers of FCC licenses and surety bonds; and assignments of intellectual property.

15. L&W also prepared and filed the *Debtor's Motion for Entry of an Order Pursuant to Sections 105(a), 363(b) and 363(c) of the Bankruptcy Code (I) Authorizing the Debtor to Dispose of Certain Valueless Assets Without Further Court Approval and (II) Granting Related*

Relief [Docket No. 683] (the "Abandonment Motion"), which the Court approved on June 22, 2026 [Docket No. 748].

Assumption and Rejection of Leases and Contracts

16.10 Hours

16. During the First Interim Compensation Period, L&W prepared and filed the *Motion for Entry of an Order Authorizing the Debtor to Reject Certain Executory Contracts and Unexpired Leases Effective as of the Rejection Date* [Docket No. 735] and prepared supplemental rejection notices and amended exhibits.

17. L&W also assisted co-counsel in work related to the Debtor's lease assumption and rejection deadlines.

Business Operations/Strategic Planning

54.40 Hours

18. During the First Interim Compensation Period, L&W advised the Debtor regarding ongoing business operations and strategic planning, including strategies for document-retention and file-management, the disposition of remaining post-Sale assets, and issues related to talc storage facilities. These efforts included several general strategic discussions with Dean Vomero, the Debtor's Chief Restructuring Officer, regarding case direction.

Case Administration (Docket, WIP and Calendar Updates)

58.00 Hours

19. During the First Interim Compensation Period, L&W maintained open communication with the Debtor and co-counsel regarding overall case status and strategy. L&W tracked docket filings, maintained work-in-progress tracking records, coordinated hearing and

deadline schedules, and managed calendar updates. L&W also coordinated with Bond Schoeneck & King, PLLC, as co-counsel, to promote efficient and orderly case administration.

Claims Administration and Objections

65.70 Hours

20. During the First Interim Compensation Period, L&W reviewed and analyzed talc and non-talc claims data.

21. L&W also prepared and filed the *Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim Other Than with Respect to Direct Talc Claims, (II) Approving the Form of and Manner for Filing Proofs of Claim, and (III) Approving Notice of Bar Dates* [Docket No. 691] (the "Bar Date Motion") establishing deadlines for the filing of proofs of claim, reviewed and addressed the response filed by the Committee [Docket No. 739], reviewed and addressed objections filed by certain insurers [Docket No. 741], prepared and filed the Debtor's reply [Docket No. 752], and prosecuted the motion through the Court's order granting the requested relief entered on June 29, 2026 [Docket No. 773].

Corporate Governance and Board/Committee Matters

55.40 Hours

22. During the First Interim Compensation Period, L&W advised the Debtor's Board of Managers regarding corporate governance matters, including preparing board resolutions approving the DIP refinancing and the Sale, drafting and revising board meeting minutes, and scheduling and attending board update calls.

23. L&W also coordinated with Katten Muchin Rosenman LLP ("Katten"), counsel to the Debtor at the sole direction of the Independent Manager and sole member of the

Independent Special Committee of the Debtor, regarding related governance and transaction matters.

Employee Benefits and Pensions

5.0 Hours

24. During the First Interim Compensation Period, L&W reviewed employee benefits matters arising in connection with the Sale, including ERISA and pension plan liabilities, and addressed issues relating to the Pension Benefit Guaranty Corporation arising from the Sale.

Fee and Retention Applications (LW)

56.30 Hours

25. During the First Interim Compensation Period, L&W prepared and filed its application to be employed as bankruptcy counsel for the Debtor [Docket No. 642], which the Court approved [Docket No. 731] effective as of April 19, 2026.

26. L&W also assembled and filed its monthly fee statements for the periods from April 19 through May 31, 2026 and June 1 through June 30, 2026 in accordance with the Interim Compensation Order.

Fee and Retention Applications (Others)

6.20 Hours

27. During the First Interim Compensation Period, L&W assisted certain of the Debtor's other advisors, namely Greenhill and Verita, with the review of and compliance with their respective retention orders.

28. L&W also informed the Debtor's Chief Restructuring Officer, Dean Vomero, of obligations arising from the fee applications of the Committee's advisors.

Financings

256.90 Hours

29. During the First Interim Compensation Period, L&W devoted substantial time to the Debtor's DIP financing. L&W reviewed and analyzed the then-existing DIP facility, including drafting interim DIP orders and related credit documents, and negotiated, drafted, and finalized the replacement DIP financing documentation, including the Replacement DIP Motion [Docket No. 554] (the "DIP Motion"), the DIP Credit Agreement, the Security Agreement, and related ancillary documents. The replacement DIP financing was approved on an interim basis [Docket No. 577] and a final basis [Docket No. 670].

30. L&W managed the closing of the replacement DIP facility, including UCC termination filings, terminations of deposit account control agreements, and payoff of the prior DIP lender.

31. L&W also monitored compliance with DIP covenants, reviewed variance reports and budgets, and addressed objections to the replacement DIP facility filed by Commodore Materials [Docket No. 644] and the Committee[Docket No. 645].

General Case Strategy (WIP Calls, Team and Client Calls)

134.60 Hours

32. During the First Interim Compensation Period, L&W held regular internal team calls, client calls with Dean Vomero and Debtor management, and calls with Bond and the Debtor's other professionals, including Greenhill and Katten, to discuss and coordinate overall case strategy.

33. L&W also attended recurring professionals' calls, addressed workstream transitions following its engagement as lead bankruptcy counsel, and coordinated the allocation of responsibility among the Debtor's professionals.

Hearings

164.90 Hours

34. During the First Interim Compensation Period, L&W prepared for and attended numerous hearings before the Court, including hearings concerning the *Motion of the Official Committee of Unsecured Creditors to Dismiss the Chapter 11 Case Pursuant to 11 U.S.C. § 1112(b)* [Docket No. 147] (the "Motion to Dismiss"), the Sale, the replacement DIP financing, the *Motion of the Debtor at the Sole Direction of Independent Manager and Sole Member of the Independent Special Committee of the Debtor for Entry of an Order (I) Approving the Global Settlement Between the Debtor and R.T. Vanderbilt Holding Co., Inc. and Certain of Its Subsidiaries; and (II) Granting Related Relief* [Docket No. 22] (the "Global Settlement Motion"), the Bar Date Motion, the Abandonment Motion; and other case-management matters.

35. L&W also prepared witnesses, including Dean Vomero and Eric Mendelsohn, for evidentiary hearings, and reviewed the relevant pleadings, exhibits, and evidentiary issues in preparation for those hearings.

Insurance

103.40 Hours

36. During the First Interim Compensation Period, L&W conducted a review and analysis of the Debtor's insurance coverage, including historical policies relating to talc claims.

37. L&W analyzed D&O policies and coverage charts, and addressed the London Market insurer reimbursement issues.

38. L&W prepared and filed the *Debtor's Emergency Motion for Entry of Stipulated Orders Granting Limited Relief from the Automatic Stay Authorizing Certain Insurance-Related Payments* [Docket No. 623], which was approved by stipulated orders [Docket Nos. 667 and 668].

39. L&W also analyzed issues concerning payment of appellate bond premiums in connection with the Barone appeal.

Litigation

1,197.50 Hours

40. During the First Interim Compensation Period, L&W devoted substantial time to litigation matters. After joining the matter in April 2026, L&W spent time reviewing the case record to get up to speed on ongoing litigation between the Debtor and the Committee, including related to the Global Settlement Motion and the Committee's pending Motion to Dismiss.

41. L&W opposed the *Motion of the Official Committee of Unsecured Creditors for a Stay Pending Appeal* [Docket No. 510] (the "Motion to Stay the Global Settlement") and prepared and filed the Debtor's opposition [Docket No. 536]. On May 6, 2026 and May 7, 2026, L&W litigated against the Committee at a two-day contested evidentiary hearing on (1) the Motion to Stay the Global Settlement, (2) the *Motion of the Debtor and Debtor in Possession for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtor's Assets, (B) Authorizing the Debtor to Enter into the Stalking Horse Agreement and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II) (A) Approving the Sale of the Debtor's Assets Free and Clear*

of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief [Docket No. 16] (the "*Sale Motion*"), and (3) interim approval of the DIP Motion. L&W also litigated final approval of the DIP Motion at a hearing on May 21, 2026.

42. L&W opposed the *Motion of the Official Committee of Unsecured Creditors for a Stay Pending Appeal* [Docket No. 646] (the "Motion to Stay the Sale") and prepared and filed the Debtor's objection [Docket No. 673] as well as argued this motion at a contested hearing on May 28, 2026.

43. L&W handled the briefing and oral argument when the Committee appealed the Bankruptcy Court's orders denying the Motion to Stay the Sale and Motion to Stay the Global Settlement to the District Court for the Northern District of New York (the "District Court").

44. L&W managed ongoing talc personal-injury litigation matters by reviewing post-petition talc complaints, analyzing potential violations of the automatic stay, preparing and sending stay-violation letters to plaintiffs' counsel, and coordinating with the Debtor's litigation counsel.

45. L&W negotiated a lift-stay stipulation for the Barone appeal pending in Connecticut, prepared for and attended the district court hearing on the Committee's motion to stay, and responded to the Committee's discovery requests and produced documents.

46. L&W also addressed environmental litigation matters, including the Occidental lawsuits, in coordination with Akin Gump Strauss Hauer & Feld LLP, and conducted research regarding statutory and equitable mootness issues.

Meetings and Communications with Creditors

0.9 Hours

47. During the First Interim Compensation Period, L&W conferred with individual creditors and/or their counsel regarding discrete matters and questions regarding the Chapter 11 Case.

Non-Working Travel Time

82.80 Hours

48. During the First Interim Compensation Period, L&W professionals generally made an effort to work on case matters while traveling where possible. Those who spent time traveling but were unable to work on case matters while traveling allocated that travel time to this billing category. Travel time has been billed at one-half of normal hourly rates.

Official Committee of Unsecured Creditors Matters

5.50 Hours

49. During the First Interim Compensation Period, L&W communicated with Committee counsel regarding matters related to the Chapter 11 Case, including coordination on plan-related issues and case administration.

Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

90.10 Hours

50. During the First Interim Compensation Period, L&W began developing the framework for a chapter 11 plan of reorganization and drafted and negotiated a plan term sheet with Committee counsel and the Debtor's other professionals.

51. L&W also assisted in drafting the Motion to Extend Exclusive Periods Pursuant to 11 U.S.C. § 1121(d) and for Entry of Bridge Order [Docket No. 605], which resulted in an

initial extension of the exclusivity periods [Docket No. 749], and performed related plan and disclosure-statement analysis.

Reporting

0.4 Hours

52. During the First Interim Compensation Period, L&W reviewed matters relating to the Debtor's first day order reporting obligations.

UST Matters

10.4 Hours

53. During the First Interim Compensation Period, L&W communicated with the Office of the United States Trustee regarding various matters arising in connection with the Chapter 11 Case, including the U.S. Trustee's objections to motions and the Debtor's compliance with U.S. Trustee guidelines.

Utilities

1.4 Hours

54. During the First Interim Compensation Period, L&W addressed utility-related matters, including reviewing utility-notice issues in connection with the sale closing.

Vendor and Customer Matters

0.8 Hours

55. During the First Interim Compensation Period, L&W addressed matters relating to the Debtor's vendors and customers as needed in the ordinary course of the Chapter 11 Case.

DISCUSSION

56. All of the services for which compensation is requested by L&W were performed for, or on behalf of, the Debtor, and not on behalf of any creditor, examiner, trustee,

or any other entity. In addition, L&W has not entered into any agreements to fix fees or to share compensation as prohibited by 18 U.S.C. § 155 and 11 U.S.C. § 504.

57. During the First Interim Compensation Period, L&W billed to the Debtor a total of 4,542.10 hours rendering professional and paraprofessional services to the Debtor. The attorney blended hourly rate for all services reflected in this Application was $1,970.39.

58. The following is a list of the professionals and paraprofessionals who performed services on behalf of the Debtor in this Chapter 11 Case during the First Interim Compensation Period which shows each individual's normal hourly billing rate and the hours expended in the provision of services to the Debtor and the fees sought in connection therewith as part of this Application:

Name	Agreed Rate	Hours	Total
Bjork, Jeffrey E. (Partner)	$2,950.00	72.00	$212,400.00
Schrock, Ray C. (Partner)	$2,950.00	16.00	$47,200.00
Davis, George A. (Partner)	$2,811.88[2]	141.70	$398,250.00
Wine, Jamie L. (Partner)	$2,755.39[3]	187.00	$515,258.25
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Farrell, Joseph B. (Partner)	$2,550.00	21.30	$54,315.00
Cohen, Jessica N. (Partner)	$2,550.00	65.60	$167,280.00
Sherry, Melissa A. (Partner)	$2,395.00	3.40	$8,143.00
Yerramalli, Anupama (Partner)	$2,395.00	160.50	$384,397.50
Marks, Elizabeth R. (Partner)	$2,367.06[5]	298.30	$706,046.00
Fontanes, Stephanie L. (Partner)	$2,250.00	9.30	$20,925.00
Harris, Alex D. (Partner)	$2,250.00	39.80	$89,550.00
Breslin, Daniel R. (Partner)	$2,176.74[6]	129.80	$281,925.00
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Potash, Aron (Partner)	$2,050.00	152.40	$312,420.00
Hansen, Shawn P. (Counsel)	$1,950.00	165.80	$323,310.00
Anderson, Jeffrey N. (Counsel)	$1,950.00	135.80	$264,810.00
Tang, XiaoWen S. (Counsel)	$1,875.99[7]	123.60	$231,855.00
Niemeyer, John D. (Associate)	$1,850.00	24.00	$44,400.00
Ficchi, Thomas (Associate)	$1,850.00	2.00	$3,700.00
McCall, Brian F. (Associate)	$1,850.00	124.10	$229,585.00
Nieberg, Michael T. (Associate)	$1,850.00	106.30	$196,655.00
Ardeljan, Michael (Associate)	$1,850.00	215.60	$398,860.00
Ashworth, Isaac J. (Associate)	$1,765.00	25.40	$44,831.00
Hu, Lingzi (Associate)	$1,765.00	3.70	$6,530.50
Kirk, Casey L. (Associate)	$1,695.00	176.50	$299,167.50
Hinberg, Uriel (Associate)	$1,695.00	25.90	$43,900.50
Koenitzer, Meghana V. (Associate)	$1,676.80[8]	210.20	$352,305.75
Zhao, Zijun (Associate)	$1,580.00	137.20	$216,776.00
Bellett, Georgia E. (Associate)	$1,580.00	32.80	$51,824.00
Gonulal, Ece (Associate)	$1,580.00	59.40	$93,852.00
Hildebrand, Kenneth E. (Associate)	$1,580.00	147.20	$232,576.00
Morton, Jacob D. (Associate)	$1,410.00	241.30	$340,233.00
Hartunian, Jordyn S. (Associate)	$1,410.00	125.50	$176,955.00
Kauffman, Cole B. (Associate)	$1,195.00	44.60	$53,297.00
Geraci, Laura (Associate)	$1,195.00	6.40	$7,648.00
Cantoral, Richard M. (Associate)	$1,195.00	251.20	$300,184.00
Kooker, Kimberly M. (Associate)	$1,195.00	46.50	$55,567.50

[2] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[3] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[4] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[5] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[6] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[7] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.
[8] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name	Agreed Rate	Hours	Total
Samkian, Kevin M. (Associate)	$1,195.00	3.90	$4,660.50
Fitchen, Megan (Associate)	$995.00	39.70	$39,501.50
Lim, Ai Ni (Associate)	$995.00	4.80	$4,776.00
Olsson, Anna Xiaonan (Associate)	$995.00	39.80	$39,601.00
Bach, Eliane S. (Associate)	$995.00	23.20	$23,084.00
Krieter, Brian D. (Paralegal)	$885.00	51.00	$45,135.00
Kohn, Rachel L. (Professional Staff)	$800.00	2.80	$2,240.00
Tarrant, Christopher M. (Paralegal)	$720.00	82.20	$59,184.00
Canty, LaAsia (Paralegal)	$695.00	2.70	$1,876.50
Laskowski, Mathew (Paralegal)	$695.00	6.90	$4,795.50
Bourne, Bradley J. (Paralegal)	$660.00	7.40	$4,884.00
Bajada-Bartlett, Jessica (Paralegal)	$645.00	3.60	$2,322.00
Peene, Travis (Paralegal)	$620.00	26.40	$16,368.00
Jaman, Ella M. (Paralegal)	$560.00	26.30	$14,728.00
Peters, Arielle (Paralegal)	$480.00	22.50	$10,800.00
	TOTAL:	**4,542.10**	**$8,655,301.00**

59. The professionals primarily responsible for representing the Debtor in connection with this Chapter 11 Case are George Davis, Jeff Bjork, Kimberly Posin, and Anupama Yerramalli. Each of Mr. Davis, Mr. Bjork, Ms. Posin, and Ms. Yerramalli represent clients in all aspects of commercial and bankruptcy matters, and they have practiced before United States Bankruptcy Courts in multiple jurisdictions for approximately thirty-five (35) years, twenty-eight (28) years, twenty-four (24) years, and eighteen (18) years, respectively.

60. Prior to filing this Application, L&W has provided to the Debtor Monthly Fee Statements for the periods of April 19, 2026 – May 31, 2026 and June 1, 2026 – June 30, 2026. A copy of this Application has also been provided to the Debtor.

61. L&W has, in the exercise of its billing discretion, voluntarily written off services valued in excess of $149,284.31 which services are not reflected on the time records attached hereto. Moreover, in cases composed of several separate ongoing matters such as this Chapter 11 Case, it is impossible to record the detail of each letter, telephone call, conference time or

research. Many such hours have been performed to date, but L&W is not requesting compensation for such services.

62. L&W, in the ordinary course of its business, maintains computerized time records. Attached to this Application as ***Exhibits A and B*** are the detailed time records of the services performed on behalf of the Debtor, separated by task codes, respectively for the periods from (a) April 19, 2026 through May 31, 2026 and (b) June 1, 2026 through June 30, 2026, as submitted with L&W's Monthly Fee Statements for the same time periods.

63. No objections to any of L&W's Monthly Fee Statements have been filed in accordance with the Interim Compensation Order. Additionally, the Debtor has reviewed and approved for payment all of the Monthly Fee Statements.

64. L&W respectfully submits that its fees are reasonable based on the customary compensation charged by comparably skilled practitioners at L&W and other firms in comparable bankruptcy and non-bankruptcy cases.

65. There is no agreement or understanding among the Debtor, L&W or any other person or firm for sharing of compensation to be received for services rendered in this Chapter 11 Case.

66. The services that L&W has rendered on behalf of the Debtor have been necessary and beneficial to the Debtor's estate.

67. L&W notes that twelve factors are usually reviewed by the Court in calculating the fee due to professionals in bankruptcy cases:

(1) the time and labor required;

(2) the novelty and difficulty of issues;

(3) the skill necessary to perform the services properly;

(4) the preclusion of other employment;

(5) the customary fee;

(6) whether the fee is fixed or contingent;

(7) time limitations imposed by the client or circumstances;

(8) the amounts involved and the results obtained;

(9) the experience, reputation and ability of the professional;

(10) the undesirability of the case;

(11) the nature and length of the professional relationship to the client; and

(12) awards in similar cases.

68. L&W respectfully suggests that the fair and reasonable value of the services reflected in this Application is $8,655,301.00.

69. Pursuant to the Interim Compensation Order, which authorizes L&W to be paid 80% of its undisputed fees, and 100% of its undisputed expenses on a monthly basis, L&W has to date received a total of $6,924,240.80 in fees and $40,232.38 in expenses (for a total of $6,964,473.18) incurred during the First Interim Compensation Period.

70. Based upon the foregoing, L&W respectfully requests that the Court issue an Order approving payment to L&W of fees in the amount of $8,655,301.00 and directing the Debtor to pay to L&W $1,731,060.20, which is the unpaid portion of the fees requested in this Application and more particularly described below.

Compensation Period	Requested Fees	Fees Paid at 80%	Requested Expenses	Expenses Paid at 100%
4/19/2026 – 5/31/2026	$6,579,528.50	$5,263,622.80	$27,218.23	$27,218.23
6/1/2026 – 6/30/2026	$2,075,772.50	$1,660,618.00	$13,014.15	$13,014.15
Total:	**$8,655,301.00**	**$6,924,240.80**	**$40,232.38**	**$40,232.38**

Unpaid Fees and Expenses

Compensation Period	Requested Fees	Unpaid Fees	Expenses Not Paid Yet
4/19/2026 – 5/31/2026	$6,579,528.50	$1,315,905.70	$0.00
6/1/2026 – 6/30/2026	$2,075,772.50	$415,154.50	$0.00
Total:	**$8,655,301.00**	**$1,731,060.20**	**$0.00**

DISBURSEMENTS

71. L&W has incurred reasonable and necessary out-of-pocket disbursements in connection with its representation of the Debtor during the First Interim Compensation Period. L&W has expended a total of $40,232.38 in actual disbursements on behalf of the Debtor during that period, as set forth in ***Exhibit C*** attached hereto. The requested disbursements are customarily charged to and paid by L&W's bankruptcy and non-bankruptcy clients.

A. Travel

72. L&W also incurred out-of-pocket expenses for travel in the Debtor's case during the First Interim Compensation Period in the sum of $25,124.86. The travel expenses include airfare, ground transportation, lodging, meals, mileage, tolls and parking relating to travel to Syracuse for hearings as well as meetings and auctions held at L&W's New York office. L&W's travel expenses are separately itemized on ***Exhibit D*** annexed hereto and made a part hereof.

73. Accordingly, L&W respectfully requests reimbursement for its travel expenses in the total amount of $25,124.86.

B. Additional Expenses

74. L&W incurred additional expenses during the First Interim Compensation Period for certificates of good standing ($51.38), court costs ($15.39), court research ($43.10),

filing fees ($2,092.00), Lexis ($1,132.20), messenger/courier ($119.54), transcripts ($6,343.71), Westlaw ($3,035.20) and computerized research ($2,275.00). These expenses in the total amount of $15,107.52 were incurred in connection with providing necessary services for the benefit of the Debtor.

75. Accordingly, L&W respectfully requests reimbursement of these additional expenses in the total amount of $15,107.52.

76. Based upon the foregoing, L&W requests entry of an order allowing reimbursement of L&W's disbursements in the total sum of $40,232.38.

NOTICE

77. Pursuant to the Interim Compensation Order, this Application will be served only upon the Notice Parties (as defined in the Interim Compensation Order). Notice of the hearing on this Application will be given to (i) the Office of the United States Trustee for the Northern District of New York, (ii) counsel for the Committee, (iii) all required governmental agencies, and (iv) all parties who have formally appeared in this Chapter 11 Case and requested notice in accordance with Rule 2002 of the Federal Rules of Bankruptcy Procedure. In light of the nature of the relief requested herein, the Debtor respectfully submits that further notice of this Application is neither required nor necessary.

CONCLUSION

78. Based upon the foregoing, L&W respectfully requests that the Court approve interim compensation of L&W in the amount of $8,655,301.00 for services rendered to the Debtor during the First Interim Compensation Period, plus reimbursement of expenses in the amount of $40,232.38, for a total award of $8,695,533.38.

WHEREFORE, Latham & Watkins LLP respectfully prays for the entry of an Order:

(a) Approving, awarding and allowing on an interim basis fees to L&W for services rendered to the Debtor during the First Interim Compensation Period in the sum of $8,655,301.00, together with actual and necessary disbursements in the amount of $40,232.38;

(b) directing that L&W be paid, from the Debtor's estate, all such fees and expenses which have not previously been paid pursuant to the Interim Compensation Order; and

(c) granting such other and further relief as this Court deems just and proper.

Dated: September 9, 2026
Syracuse, New York

Respectfully submitted,

/s/ George A. Davis

LATHAM & WATKINS LLP
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George A. Davis
Jamie L. Wine
Anupama Yerramalli
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-and-

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Counsel for the Debtor and Debtor in Possession

EXHIBIT A

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 22, 2026

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

Please identify your payment with the following:

Invoice No. 2604003262
Matter Number 082961-1000

For professional services rendered through May 31, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	1,629.40	$ 2,950,884.00
Assumption and Rejection of Leases and Contracts	.90	$ 2,094.00
Business Operations/Strategic Planning	13.70	$ 35,605.00
Case Administration (Docket, WIP and Calendar Updates)	49.10	$ 76,876.50
Claims Administration and Objections	27.10	$ 54,726.50
Corporate Governance and Board/Committee Matters	35.70	$ 88,120.00
Employee Benefits and Pensions	3.50	$ 7,841.00
Fee and Retention Applications (LW)	37.70	$ 47,960.50
Fee and Retention Applications (Others)	2.90	$ 4,338.50
Financing	250.60	$ 472,592.00
General Case Strategy (WIP Calls, Team and Client Calls)	88.00	$ 220,101.50
Hearings	153.30	$ 302,880.50
Insurance	90.20	$ 172,105.50
Litigation	938.40	$ 1,904,680.50
Meetings and Communications with Creditors	.90	$ 1,657.50
Non-Working Travel Time	73.20	$ 95,335.50
Official Committee of Unsecured Creditors Matters	5.50	$ 13,250.50
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	49.50	$ 120,085.50
Reporting	.40	$ 1,060.00
UST Matters	3.00	$ 5,475.50
Utilities	.20	$ 239.00
Vendor and Customer Matters	.80	$ 1,619.00
	3,454.00	$ 6,579,528.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003262 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026

Total Due	**$ 6,579,528.50**

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026

J E Bjork	58.90	Hrs. @	$ 2,950.00/hr.	$ 173,755.00
G A Davis	98.90	Hrs. @	$ 2,950.00/hr.	$ 291,755.00
G A Davis	13.40	Hrs. @	$ 1,475.00/hr.	$ 19,765.00
R C Schrock	16.00	Hrs. @	$ 2,950.00/hr.	$ 47,200.00
J L Wine	161.50	Hrs. @	$ 2,795.00/hr.	$ 451,392.50
J L Wine	5.30	Hrs. @	$ 1,397.50/hr.	$ 7,406.75
KA Posin	294.70	Hrs. @	$ 2,650.00/hr.	$ 780,955.00
KA Posin	9.50	Hrs. @	$ 1,325.00/hr.	$ 12,587.50
J N Cohen	43.70	Hrs. @	$ 2,550.00/hr.	$ 111,435.00
J B Farrell	11.20	Hrs. @	$ 2,550.00/hr.	$ 28,560.00
E R Marks	214.40	Hrs. @	$ 2,395.00/hr.	$ 513,488.00
E R Marks	7.00	Hrs. @	$ 1,197.50/hr.	$ 8,382.50
M A Sherry	3.40	Hrs. @	$ 2,395.00/hr.	$ 8,143.00
A Yerramalli	126.10	Hrs. @	$ 2,395.00/hr.	$ 302,009.50
D R Breslin	90.30	Hrs. @	$ 2,250.00/hr.	$ 203,175.00
D R Breslin	9.00	Hrs. @	$ 1,125.00/hr.	$ 10,125.00
S L Fontanes	9.30	Hrs. @	$ 2,250.00/hr.	$ 20,925.00
A D Harris	35.70	Hrs. @	$ 2,250.00/hr.	$ 80,325.00
D T Gardiner	8.30	Hrs. @	$ 2,150.00/hr.	$ 17,845.00
ER Park	8.90	Hrs. @	$ 2,050.00/hr.	$ 18,245.00
A Potash	125.10	Hrs. @	$ 2,050.00/hr.	$ 256,455.00
X S Tang	76.60	Hrs. @	$ 2,050.00/hr.	$ 157,030.00
X S Tang	21.00	Hrs. @	$ 1,025.00/hr.	$ 21,525.00
J N Anderson	98.30	Hrs. @	$ 1,950.00/hr.	$ 191,685.00
S P Hansen	149.10	Hrs. @	$ 1,950.00/hr.	$ 290,745.00
M Ardeljan	169.30	Hrs. @	$ 1,850.00/hr.	$ 313,205.00
B F McCall	88.20	Hrs. @	$ 1,850.00/hr.	$ 163,170.00
M T Nieberg	57.70	Hrs. @	$ 1,850.00/hr.	$ 106,745.00
J D Niemeyer	19.20	Hrs. @	$ 1,850.00/hr.	$ 35,520.00
L Hu	3.70	Hrs. @	$ 1,765.00/hr.	$ 6,530.50
U Hinberg	12.70	Hrs. @	$ 1,695.00/hr.	$ 21,526.50
C L Kirk	135.60	Hrs. @	$ 1,695.00/hr.	$ 229,842.00
M V Koenitzer	159.20	Hrs. @	$ 1,695.00/hr.	$ 269,844.00
M V Koenitzer	3.50	Hrs. @	$ 847.50/hr.	$ 2,966.25
G E Bellett	21.70	Hrs. @	$ 1,580.00/hr.	$ 34,286.00
E Gonulal	35.80	Hrs. @	$ 1,580.00/hr.	$ 56,564.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026

K E Hildebrand	120.90	Hrs. @	$ 1,580.00/hr.	$ 191,022.00
Z Zhao	137.20	Hrs. @	$ 1,580.00/hr.	$ 216,776.00
J S Hartunian	90.70	Hrs. @	$ 1,410.00/hr.	$ 127,887.00
J D Morton	189.00	Hrs. @	$ 1,410.00/hr.	$ 266,490.00
R M Cantoral	206.10	Hrs. @	$ 1,195.00/hr.	$ 246,289.50
L Geraci	6.40	Hrs. @	$ 1,195.00/hr.	$ 7,648.00
C B Kauffman	22.20	Hrs. @	$ 1,195.00/hr.	$ 26,529.00
K M Kooker	35.70	Hrs. @	$ 1,195.00/hr.	$ 42,661.50
E S Bach	15.50	Hrs. @	$ 995.00/hr.	$ 15,422.50
M Fitchen	24.90	Hrs. @	$ 995.00/hr.	$ 24,775.50
A X Olsson	39.80	Hrs. @	$ 995.00/hr.	$ 39,601.00
B D Krieter	18.10	Hrs. @	$ 885.00/hr.	$ 16,018.50
C M Tarrant	62.20	Hrs. @	$ 720.00/hr.	$ 44,784.00
J K Bajada-Bartlett	3.60	Hrs. @	$ 645.00/hr.	$ 2,322.00
T Peene	26.40	Hrs. @	$ 620.00/hr.	$ 16,368.00
E M Jaman	26.30	Hrs. @	$ 560.00/hr.	$ 14,728.00
A Peters	16.60	Hrs. @	$ 480.00/hr.	$ 7,968.00
R L Kohn	2.80	Hrs. @	$ 800.00/hr.	$ 2,240.00
B J Bourne	7.40	Hrs. @	$ 660.00/hr.	$ 4,884.00
	3,454.00			$ 6,579,528.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003262 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
04/20/26	A Yerramalli	.30	718.50	Call with G. Davis regarding upcoming auction status
04/21/26	KA Posin	1.40	3,710.00	Draft emails regarding auction logistics (0.3); attend introduction call with Greenhill team (0.5); review and respond to emails from Latham team regarding status of sale process (0.6)
04/21/26	S P Hansen	.90	1,755.00	Review bidding procedures and related deadlines (0.4); correspondence with K. Posin regarding same (0.2); discuss same with BSK (0.3)
04/22/26	KA Posin	1.00	2,650.00	Draft emails to Latham attorneys regarding ongoing sale process (0.6); converse and exchange emails with D. Mun regarding same (0.4)
04/23/26	KA Posin	.70	1,855.00	Review stalking horse APA and sale objections (0.4); converse with A. Yerramalli regarding sale process (0.3)
04/23/26	A Yerramalli	1.60	3,832.00	Call with K. Posin regarding background (0.3); conference with B. Marks regarding same (0.3); conference with Latham team regarding sale work streams (0.5); review sale documents (0.5)
04/23/26	R M Cantoral	1.10	1,314.50	Review docket for documents related to sale motion and order (0.6); emails with K. Posin regarding same (0.1); emails with Latham team regarding schedule asset auction (0.4)
04/23/26	K E Hildebrand	.30	474.00	Prepare internal summary of sale process and key next steps
04/23/26	E M Jaman	.80	448.00	Correspondence with Latham team regarding auction preparations (0.4); correspondence with Latham teams regarding Friday 5/1 meeting preparations (0.4)
04/23/26	C M Tarrant	.70	504.00	Assist with preparation of upcoming auction
04/24/26	J E Bjork	.60	1,770.00	Emails and update from A. Yerramalli regarding sale and auction planning and file review
04/24/26	G A Davis	1.90	5,605.00	Call with Greenhill team regarding bid allocation issues (0.4); review Riverspan bid (0.8); calls with Milbank regarding bidding issues (0.7)
04/24/26	KA Posin	3.50	9,275.00	Attend sale update call with A. Yerramalli and Greenhill (1.5); attend call with potential bidder (0.3); review and analyze sale and auction logistics (0.7); draft emails to A. Yerramalli regarding sale process (0.3); review open sale diligence questions

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				(0.7)
04/24/26	A Yerramalli	3.50	8,382.50	Call with Latham/Greenhill regarding sale process (0.6); call with Milbank/Latham regarding bid procedures (0.4); emails with Milbank regarding same (0.1); further call with Latham/Greenhill regarding bid allocation (0.5); further call with Milbank regarding bid allocation (0.2); call with Latham/BSK/Greenhill regarding sale process (0.7); review bids (0.4); emails with Latham regarding auction (0.2); emails with Latham regarding sale order comments (0.4)
04/24/26	S P Hansen	1.30	2,535.00	Analyze sale precedent (0.4); review PBGC sale order comments (0.4); review bid (0.5)
04/24/26	J S Hartunian	2.70	3,807.00	Discuss and correspond regarding deal background (0.4); review sale order and bid draft comments and Equity Commitment Letter (2.3)
04/24/26	K E Hildebrand	.90	1,422.00	Meet with Latham and Greenhill teams regarding updates on sale process (0.5); meet with Latham, Bond, Katten, and Greenhill teams regarding updates on sale process and key next steps (0.4)
04/25/26	KA Posin	2.20	5,830.00	Attend call with A. Yerramalli and Bond team regarding sale process (0.9); review disclosure schedules (0.3); review comparisons of sale documents (0.5); review sales materials (0.5)
04/25/26	A Yerramalli	1.60	3,832.00	Call with BSK/Latham regarding sale status (0.8); call with K. Posin regarding same (0.2); emails with Latham regarding same order (0.4); call with Jones Day regarding sale status (0.2)
04/25/26	X S Tang	3.90	7,995.00	Review Riverspan bid draft Asset Purchase Agreement, bid letter and equity commitment letter (1.5); review and revise summary of material changes made in the Riverspan bid draft Asset Purchase Agreement (2.4)
04/25/26	R M Cantoral	2.30	2,748.50	Emails with A. Yerramalli and S. Hansen regarding sale order (0.5); analysis of stalking horse and bidder sale orders (1.7); email to Bond team regarding team call on asset purchase agreement (0.1)
04/25/26	J S Hartunian	1.10	1,551.00	Review and revise Equity Commitment Letter (0.8); correspondence regarding bid draft, Equity Commitment Letter and disclosure schedules (0.3)
04/26/26	J E Bjork	.30	885.00	Review and analyze competing bids and file review

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
04/26/26	KA Posin	3.90	10,335.00	Attend sale bid call with Latham and Bond teams (1.2); draft emails regarding PBGC comments (0.2); review open issues list for sale (0.3); attend call with Greenhill, Latham and Bond teams regarding bids (1.0); review sale schedules (1.2)
04/26/26	A Yerramalli	1.60	3,832.00	Call with BSK/Latham regarding APA/sale order (0.4); call with K. Posin regarding same (0.2); call with Latham/Greenhill/BSK/Katten regarding bids (0.5); review bid side-by-side (0.1) emails with advisors regarding same (0.4)
04/26/26	S P Hansen	.80	1,560.00	Review auction notice (0.4); correspondence with R. Cantoral regarding sale items (0.4)
04/26/26	X S Tang	2.40	4,920.00	Prepare for and participate in call with co-counsel regarding Riverspan APA markup (1.0); review draft disclosure schedules (1.4)
04/26/26	K E Hildebrand	2.00	3,160.00	Meet with Latham and Bond teams regarding bid updates (0.9); meet with Latham, Bond, Greenhill, and Katten teams, and D. Vomero regarding asset purchase agreement (1.1)
04/27/26	G A Davis	3.00	8,850.00	Revise UWC regarding further board delegation of authority (0.7); call with Greenhill and BSK teams regarding real estate, mineral rights, permitting and compliance issues (0.5); conference with A. Yerramalli regarding sale closing issues (0.5); call with BSK, Jones Day and Greenhill teams regarding sale issues (0.5); review bids and bid summaries (0.8)
04/27/26	S L Fontanes	.80	1,800.00	Review Shared Facilities Agreement
04/27/26	KA Posin	2.80	7,420.00	Draft emails regarding sale process to A. Yerramalli (0.2); attend sale call to discuss closing items (0.5); review sale objections (0.3); review emails from A. Yerramalli regarding sale process (0.4); converse with A. Yerramalli regarding sale structure and process (0.4); review cure objections (0.7); review closing checklist (0.3)
04/27/26	A Potash	.50	1,025.00	Confer with Latham team as to background to matter and permit transfers (0.3); review background on proceedings (0.2)
04/27/26	A Yerramalli	4.10	9,819.50	Call with BSK regarding sale workstreams (0.1); emails with Latham regarding sale order (0.2); emails with Latham regarding bid procedures (0.2); call with V&E/Katten/Latham/BSK regarding permits/bonding (0.5); call with BSK/Jones Day

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				regarding status of sale work streams (0.5); conference with M. Koenitzer regarding sale process (0.1); call with M. Stewart/BSK/Latham/Greenhill regarding permits (1.0); conference with G. Davis regarding sale process (0.4); call with D. Agay regarding sale process (0.2); emails with Latham/Greenhill/BSK regarding sale process (0.2); emails with Latham regarding consultation rights (0.1); email to M. Woods regarding sale (0.2); call with L. Doyle regarding sale (0.1); call with K. Posin regarding sale status (0.3)
04/27/26	S P Hansen	3.10	6,045.00	Correspondence with Debtor regarding disclosure schedules (0.4); review same (0.4); correspondence with A. Potash regarding sale (0.3); review committee objection to sale (0.8); correspondence with Latham team regarding same (0.4); analyze proposed sale order language related to objections (0.8)
04/27/26	X S Tang	4.90	10,045.00	Review and revise draft closing checklist (1.6); correspondence with J. Hartunian regarding comments on same (0.4); review transition services agreements (2.3); correspondence and conference with J. Hartunian and M. Fitchen regarding summary of same and updates to closing checklist (0.6)
04/27/26	M V Koenitzer	1.10	1,864.50	Review case background materials related to sale and auction (0.7); emails with Latham team regarding same (0.4)
04/27/26	R M Cantoral	3.80	4,541.00	Draft issues list and objection tracker related to sale process (1.3); review filed sale objection and prepare related summaries (1.6); call with Latham team regarding same (0.3); correspondence with objection parties on revised sale order language (0.6)
04/27/26	M Fitchen	.50	497.50	Confer with S. Tang and J. Hartunian regarding transition services agreements (0.2); confer with J. Hartunian regarding transition services agreements (0.1); analyze transition services agreements (0.2)
04/27/26	J S Hartunian	3.10	4,371.00	Correspondence with Latham team regarding deal background and process (0.5); review and revise closing checklist (2.0); discuss and analyze transition service agreements (0.6)
04/27/26	K E Hildebrand	6.80	10,744.00	Meet with Latham, Bond, Katten and VE Law teams regarding sale process (0.5); call with P. Nilsen regarding marketing process overview (0.3); meet

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				with M. Koenitzer regarding sale process and order objections (0.2); meet with R. Cantoral regarding sale objections (0.2); review and revise auction notice (0.8); summarize objections to sale order and analysis for same (1.7); email to Verita team regarding notice requirements for auction notice (0.1); draft sale order reply (1.8); research for same (1.2)
04/27/26	E M Jaman	.40	224.00	Correspondence with Latham teams regarding auction prepare and meeting with UCC
04/27/26	C M Tarrant	1.90	1,368.00	Assist with preparation of auction and auction related materials (0.8); review and revise sale objection chart (0.8); emails with Latham team regarding same (0.3)
04/28/26	J E Bjork	.60	1,770.00	Review bid information (0.4); conference with counsel for DIP lender regarding same (0.2)
04/28/26	D R Breslin	2.90	6,525.00	Telephone call with D. Mun regarding transaction background (0.4); review RS bid letter (0.5); begin review and revise asset purchase agreement (2.0)
04/28/26	J N Cohen	.50	1,275.00	Emails with A. Yerramalli regarding next steps regarding auction and sale
04/28/26	G A Davis	1.40	4,130.00	Review sale and cure objections, issues raised and proposed responses (0.9); numerous emails with Debtor advisor teams regarding same (0.5)
04/28/26	S L Fontanes	1.30	2,925.00	Conference call with Latham team regarding real estate assets to be included and excluded in sale (0.5); review DIP and asset purchase agreement regarding same (0.8)
04/28/26	KA Posin	3.50	9,275.00	Review and analyze sale objections (0.9); review and analyze cure objections (0.2); review assigned contract list and draft email to A. Yerramalli regarding same (0.2); converse with Latham team regarding sale objections and reply (1.0); review and respond to emails from A. Yerramalli regarding sale matters (1.2)
04/28/26	A Potash	2.20	4,510.00	Analyze shared facilities agreement, supply agreement, and transition services agreements (1.3); confer with Latham team as to same (0.3); review permit and financial assurance materials (0.4); review updates on sale process (0.2)
04/28/26	A Yerramalli	5.30	12,693.50	Emails with Milbank/Greenhill regarding Riverspan

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				bid (0.1); emails with D. Agay regarding auction (0.1); emails with Latham team regarding sale process (0.8); review sale process documents (1.0); call with Jones Day/Latham regarding labor issues (0.5); call with BSK/Latham regarding sale work streams (0.6); call with E. Mendelsohn regarding auction (0.1); emails with Latham regarding sale process (0.8); call with D. Agay regarding sale declarations (0.1); call with D. Robertson regarding sale order (0.1); emails with Latham regarding sale documents (0.5); emails with informal objectors regarding sale order language (0.4); emails with K. Posin regarding sale status (0.2)
04/28/26	J N Anderson	5.30	10,335.00	Review and revise shared facilities agreement (3.0); telephone conference with J. Hartunian regarding real estate dispositions and shared facilities (0.3); telephone conference with R. Cantoral regarding real estate dispositions and shared facilities (0.3); review bankruptcy filings, purchase agreement and disclosure schedules in respect of required real estate transfers (1.7)
04/28/26	S P Hansen	3.90	7,605.00	Attend diligence call with Latham team regarding sale (0.5); attend telephone conference regarding sale reply with Latham team (1.0); analyze sale objection (1.5); correspondence with Debtor regarding disclosure schedules (0.3); correspondence with Latham team regarding sale declarations (0.6)
04/28/26	X S Tang	3.40	6,970.00	Prepare for and participate in conference call with BSK regarding asset sale work stream allocations (0.7); prepare for and participate in conference call with Jones Day regarding collective bargaining agreements transfer (0.5); review summary of transition services agreements (1.9); conference with J. Hartunian regarding terms of transition services agreements and updates to closing checklist (0.3)
04/28/26	M V Koenitzer	6.80	11,526.00	Participate in telephone conference with Jones Day regarding employee diligence items (0.4); participate in standing sale call with Latham and BSK teams (0.5); review existing sale documents and sale order (5.9)
04/28/26	B F McCall	3.70	6,845.00	Review Transition Services Agreements, Murray Shared Facilities Agreement, and Material Supply Agreement from environmental, health, and safety perspective (1.2); prepare summary of EHS and permitting provisions in ancillary sale agreements for A. Potash (1.1); conference with A. Potash

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				regarding identified issues and in draft agreement provisions (0.3); research and analyze permitting transfers in connection with bankruptcy sale (1.1)
04/28/26	R M Cantoral	3.90	4,660.50	Review schedule of assumed contracts (0.7); correspondence with bidder counsel regarding proposed sale additions (1.4); review and revise sale objection and issues list (1.2); emails with Latham team on auction logistics (0.6)
04/28/26	M Fitchen	.90	895.50	Review transition services agreements (0.6); update transaction checklist regarding transition services agreements (0.3)
04/28/26	J S Hartunian	4.10	5,781.00	Correspondence with Latham team regarding transition service agreements (0.5); review and analyze summaries of transition service agreements (3.3); update checklist (0.3)
04/28/26	K E Hildebrand	5.60	8,848.00	Emails to McDonald Hopkins team regarding proposed sale order and objections to same (0.2); review and revise reply (2.1); research for same (1.6); call with A. Ham regarding proposed sale order objection language (0.2); meet with Latham and Jones Day team regarding employment and related issues (0.5); meet with K. Posin, S. Hansen, and R. Cantoral regarding sale reply (1.0)
04/28/26	E M Jaman	.40	224.00	Correspondence with Latham teams regarding auction preparation
04/28/26	C M Tarrant	2.80	2,016.00	Assist with preparation of upcoming auction (1.1); research regarding contested sale hearings (1.4); emails with Latham team regarding same (0.3)
04/29/26	D R Breslin	9.20	20,700.00	Prepare for and attend telephone conference with Latham team to discuss asset sale matters and transaction status (0.5); review related background materials (1.5); review APA disclosure schedules (1.0); review first day motions and related documents (3.5); continue reviewing stalking horse APA (2.7)
04/29/26	J N Cohen	2.90	7,395.00	Emails with Latham team regarding background and next steps (0.5); review and analyze transaction agreements (2.4)
04/29/26	G A Davis	.50	1,475.00	Review draft motion regarding Talc disposal authority
04/29/26	J B Farrell	.50	1,275.00	Email and review regarding employee transitions (0.3); email regarding litigation (0.2)

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04/29/26	S L Fontanes	1.10	2,475.00	Attend all hands conference call regarding talc silo and excluded assets (0.5); telephone conference regarding real estate assets relating to talc silos (0.6)
04/29/26	KA Posin	2.00	5,300.00	Review settlement order and draft emails to G. Davis regarding same (0.5); draft response to bidder regarding hearings (0.2); attend sales call regarding sale closing matters (0.8); attend call with C. Giglio and counsel for Holdings regarding settlement (0.3); review sale closing checklist (0.2)
04/29/26	A Potash	2.30	4,715.00	Confer with Latham team as to talc silo issues (0.4); assess permit transfers (0.5); review permit tracker (0.3); review updates on sale process (0.5); review CIM (0.4); direct team as to environmental matters (0.2)
04/29/26	A Yerramalli	3.90	9,340.50	Call with Latham regarding sale process/asset purchase agreement (0.5); call with Debtor/Advisors regarding excluded assets (1.0); call with McDonald/Latham regarding sale order provisions (0.5); call with McDonald/Latham/BSK regarding real estate diligence (0.3); emails with Vinson regarding employee matters (0.1); emails with Jones Day regarding same (0.1); emails with Latham regarding contract analysis (0.2); emails with Latham regarding sale order provisions (0.2); emails with BSK/Latham regarding contract diligence (0.2); review sale documents (0.8)
04/29/26	J N Anderson	5.80	11,310.00	Telephone conference with P. Nilsen, M. Nieberg, S. Fontanes regarding talc storage (0.5); telephone conference with J. Iendino, S. Fontanes and M. Nieberg regarding real estate dispositions (0.5); review bankruptcy filings and real estate diligence matters (3.0); draft summary of real estate disposition requirements (1.8)
04/29/26	S P Hansen	1.90	3,705.00	Attend telephone conference with Lender regarding sale (0.3); review sale reply outline (1.6)
04/29/26	X S Tang	2.10	4,305.00	Prepare for and participate in conference call regarding asset sale (0.5); prepare for and participate in conference call regarding silo of Talc (0.5); prepare for and participate in conference call regarding cure hearing and contract review (0.5); review and revise summary of conditions precedent to closing (0.6)
04/29/26	M V Koenitzer	7.50	12,712.50	Participate in call with Debtor regarding talc silo issues (0.8); multiple call with Greenhill regarding

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				diligence items (1.5); prepare for and participate in standing sale call with Latham and BSK teams (1.0); participate in call with McDonald Hopkins regarding sale order negotiations (0.4); participate in discussion with Riverspan/Milbank regarding open diligence items (0.3); prepare auction logistics checklist and related script (0.9); review sale order considerations (1.4); emails with Debtor and internal Latham team regarding diligence (1.2)
04/29/26	B F McCall	2.10	3,885.00	Prepare for and attend call with Latham team regarding talc silo disposal questions (0.6); follow up correspondence regarding same (0.2); review and analyze background documents and diligence materials on EHS and permitting matters (1.0); draft summary of same (0.3)
04/29/26	M T Nieberg	2.40	4,440.00	Review various diligence materials, purchase agreement and disclosure schedules (1.0); prepare for and attend various telephone conferences regarding transaction and real estate assets (1.4)
04/29/26	R M Cantoral	1.40	1,673.00	Correspondence with Latham team regarding sale status (0.3); correspondence with bidder counsels regarding sale order (0.3); call with same regarding same (0.2); review and revise sale order (0.2); review of settlement terms related to post-sale services (0.4)
04/29/26	M Fitchen	1.30	1,293.50	Review transition services agreements
04/29/26	E Gonulal	1.10	1,738.00	Attend call with Latham team regarding sale process (0.2); review the documents provided in connection with the sale (0.9)
04/29/26	J S Hartunian	3.90	5,499.00	Review and revise Transition Service Agreements summary (0.6); review and analyze list of condition precedents in purchase agreements (2.7); revise equity commitment letter (0.6)
04/29/26	K E Hildebrand	4.00	6,320.00	Meet with J. Anderson regarding real estate issues relating to sale process (0.2); draft sale order objection reply and research for same (1.7); draft sale objection reply and research for same (1.8); meet with McDonald Hopkins, Latham, and Bond teams regarding sale order revisions (0.3)
04/29/26	C M Tarrant	4.10	2,952.00	Research regarding sale order (0.8); research regarding declaration in support of sale (0.9); review and revise auction materials (1.4); research regarding same (0.6); emails and calls with Latham team regarding same (0.4)

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04/30/26	D R Breslin	8.10	18,225.00	Review and revise RS equity commitment letter (1.5); prepare for and attend telephone conference with Milbank team regarding auction matters (0.7); prepare for and attend telephone conference with USW counsel regarding labor matters (0.4); prepare for and attend telephone conference regarding permit transfer matters (1.0); prepare for and attend daily telephone conference with Latham team regarding auction matters (0.4); review and analyze various auction related matters (4.1)
04/30/26	J N Cohen	.50	1,275.00	Attend standing advisor check in call regarding sale process
04/30/26	G A Davis	2.00	5,900.00	Call with Milbank team regarding sale/auction issues (0.5); review bids, bid summaries and develop strategy for auction (1.0); numerous emails regarding same (0.5)
04/30/26	J B Farrell	1.70	4,335.00	Call regarding employee issues with union rep (0.5); call with bidder counsel regarding same (0.2); review regarding union issues (0.7); call with bidder counsel D. Stark (0.3)
04/30/26	KA Posin	2.40	6,360.00	Review emails from Latham team regarding contract list (0.3); review bid analysis (0.6); review emails from Latham and Greenhill teams regarding open sale issues (0.7); review sale motion and objections to prepare for hearing (0.8)
04/30/26	A Potash	4.20	8,610.00	Call with Debtor and Latham team as to permit transfers, financial assurance, Murray outreach to regulators, air permitting, and stormwater issues (0.9); prepare for same (0.6); review Titan materials (0.7); assess talc silo questions (0.2); call with Latham team to discuss sale action items (0.6); review information on bids (0.5); assess Nevada remediation issues (0.2); call with B. McCall regarding permits and APA (0.5)
04/30/26	R C Schrock	.50	1,475.00	Review materials for auction
04/30/26	A Yerramalli	4.70	11,256.50	Call with Milbank/Latham regarding auction process (0.5); emails with Latham regarding APAs (0.8); emails with Latham regarding diligence (0.6); calls with D. Agay regarding auction (0.2); emails with BSK/Latham regarding sale work streams (0.2); call with D. Vomero regarding same (0.1); review sale order comments (0.4); call with Debtor/Latham/BSK regarding permit transfers (in part) (0.5); call with BSK/Latham regarding sale (0.5); call with G. Davis

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				regarding sale (0.2); analyze sale issues (0.7)
04/30/26	J N Anderson	3.30	6,435.00	Telephone conference with M. Nieberg regarding real estate dispositions (0.5); review asset purchase agreement and draft issues list (2.0); telephone conference with P. Nielsen, S. Fontanes, A. Yerramalli, and M. Nieberg regarding business transition (0.8)
04/30/26	S P Hansen	.50	975.00	Correspondence with BSK regarding sale items (0.2); discuss sale items with M. Koenitzer (0.3)
04/30/26	X S Tang	4.30	8,815.00	Prepare for and participate in conference call regarding arrangement of Murray employees (0.5); prepare for and participate in conference call regarding transfer of permit (0.9); prepare for and participate in conference call with bondholders' counsel regarding asset sale (0.5); review Titan Asset Purchase Agreement and draft summary of same (1.6); review and revise Riverspan Equity Commitment Letter (0.8)
04/30/26	C L Kirk	2.00	3,390.00	Analyze environmental provisions in asset purchase agreement (0.5); review background materials regarding bankruptcy financing (1.5)
04/30/26	M V Koenitzer	9.20	15,594.00	Participate in call with V&E law (0.4); participate in discussion with GH team (0.3); participate in discussion with Milbank regarding Riverspan diligence issues (0.3); participate in discussion with USW regarding sale (0.3); participate in discussion regarding permit transfer issues (0.4); prepare for and participate in standing sale call with Latham and BSK teams (1.0); prepare auction logistics checklist and related script (1.1); review sale order considerations (1.9); email with Debtor and internal Latham team regarding diligence (3.5)
04/30/26	B F McCall	3.60	6,660.00	Participate in conference with A. Potash and C. Kirk regarding environmental diligence work plan and task allocation ahead of bankruptcy auction (0.6); prepare for and attend call with Latham team regarding permit transfer process (0.7); analyze Lyles Mineral Lease transfer documentation and evaluate corporate entity structure of Debtor Western Resources, LLC relative to Debtor, LLC (0.3); review permit tracker and identify permits held by debtor affiliates, including Debtor and Advanced Milling Technologies (0.4); prepare diligence summary spreadsheet based on virtual data room documents (0.4); participate in check-in conference with A.

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				Potash and C. Kirk regarding Debtor ELR checklist and coordination of diligence tasks (0.6); prepare and email cleaned-up notes from talc silo disposition call (0.3); draft correspondence to team outlining EHS workstreams ahead of Monday auction (0.3) +
04/30/26	M T Nieberg	1.30	2,405.00	Prepare for and attend telephone conference regarding title and survey (0.6); review purchase agreement (0.7)
04/30/26	R M Cantoral	5.90	7,050.50	Call with DOJ on sale order language (0.2); draft proposed language comparison chart (0.6); review and revise same (0.2); draft comparison chart for each bidder (0.5); review and revise same (0.4); correspondence with objection parties and bidder counsel regarding same (0.7); draft email to auction attendees (0.4); review and revise auction script (0.5); call with Latham team regarding permit transfer (0.4); standing sale call with Latham and Bond teams (0.3); correspondence with all auction parties regarding auction (1.2); correspondence with Greenhill team regarding VDR (0.1); review and revise auction checklist (0.4)
04/30/26	M Fitchen	.50	497.50	Teleconference regarding employment related topics in asset purchase agreement (0.2); teleconference regarding permit transfers (0.3)
04/30/26	E Gonulal	.60	948.00	Review the correspondence with respect to the asset sales (0.3); join the Standing Sale Call (0.3)
04/30/26	J S Hartunian	1.30	1,833.00	Attend calls regarding sale process and workstreams (0.9); review and revise Equity Commitment Letter (0.4)
04/30/26	K E Hildebrand	5.10	8,058.00	Review and revise sale order objection reply (1.4); research for same (0.7); review and revise sale order (1.4); research for same (0.8); meet with McDonald Hopkins, Latham, and Bond teams regarding sale order revisions (0.3); meet with Latham team regarding sale process updates and key next steps (0.5)
04/30/26	E M Jaman	2.20	1,232.00	Correspondence with Latham teams regarding preparation for auction (0.8); review case background and docket in connection with same (0.8); prepare and revise auction checklist for Latham team (0.6)
04/30/26	A Peters	.90	432.00	Assist with preparing materials and logistics for auction

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04/30/26	C M Tarrant	1.90	1,368.00	Additional research regarding Sale Order (0.4); review and revise additional auction materials (0.6); research regarding same (0.3); emails and calls with Latham team regarding same (0.6)
05/01/26	J E Bjork	.80	2,360.00	Review bid comparison and update from A. Yerramalli regarding auction issues (0.5); conference with B. Pickering regarding sale update and plan negotiations (0.3)
05/01/26	D R Breslin	3.90	8,775.00	Prepare for and attend telephone conference with Greenhill team to discuss feedback for bidders on open issues (1.0); prepare for and attend telephone conference with USW counsel to discuss Murray employees (0.4); prepare for and attend daily telephone conference with Latham team (0.5); review and revise summary of feedback for bidders (0.5); review feedback from Latham environmental team on APA and correspond with Latham team regarding same (0.5); review and analyze correspondence regarding auction matters (1.0)
05/01/26	J N Cohen	2.10	5,355.00	Review and analyze settlement agreement (1.4); prepare issues list regarding same (0.4); standing sale call (0.3)
05/01/26	J B Farrell	2.60	6,630.00	Call regarding transition list/actions (0.5); calls regarding USW/bidders and emails regarding same (0.9); follow up bidder call regarding union (0.5); emails regarding union issues (0.7)
05/01/26	S L Fontanes	1.00	2,250.00	Conference call regarding real estate dispositions
05/01/26	KA Posin	2.70	7,155.00	Review revisions to sale order language (0.3); attend sale call regarding open sale issues (0.5); attend call regarding hearing logistics (0.2); attend sale closing call (1.2); review list of open sale points (0.5)
05/01/26	A Potash	3.10	6,355.00	Call with Latham team to discuss APA risks, potential edits, and strategy (1.2); review stalking horse and Riverspan purchase agreements (0.8); review Titan documents (0.2); confer with M. Stewart regarding talc silos (0.1); form strategy with respect to same (0.3); assess Western mining reclamation issues (0.2); direct team on permit and purchase agreement workstreams (0.3)
05/01/26	A Yerramalli	4.80	11,496.00	Emails with Latham regarding APAs (0.4); emails with M. Koenitzer regarding sale order (0.3); call with Greenhill/Latham/BSK regarding APAs (1.0); emails with Latham regarding sale order (0.3); call

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				with Latham/BSK regarding sale (0.4); call with R. Cantoral regarding sale order (0.1); call with B. Marks regarding sale declaration (0.1); call with R. McDonald, M. Koenitzer regarding schedules (0.1); call with Milbank/V&E regarding APA provisions (0.5); call with Latham/BSK/Greenhill regarding sale process/auction (0.5); emails with Latham regarding APA (0.4); emails with Latham/Greenhill/BSK regarding APA open issues (0.7)
05/01/26	J N Anderson	1.60	3,120.00	Telephone conference with A. Yerramalli, M. Koenitzer, and M. Nieberg regarding transition list (0.5); telephone conference with M. Nieberg regarding real estate transfer matters (0.5); review and revise asset purchase agreement (0.6)
05/01/26	S P Hansen	5.20	10,140.00	Attend telephone conference regarding sale items with debtor advisors (0.5); attend telephone conferences with bidders regarding sale order (0.7); attend telephone conference with Latham team regarding auction process (0.5); review and revise sale objection (3.5)
05/01/26	X S Tang	3.20	6,560.00	Prepare for and participate in conference call regarding arrangement of Murray employees (0.5); prepare for and participate in conference call regarding transfer of permit (0.8); prepare for and participate in conference call with bondholders' counsel regarding asset sale (0.5); review Titan Asset Purchase Agreement and draft summary of same (1.4)
05/01/26	C L Kirk	7.00	11,865.00	Meet with A. Potash and B. McCall to discuss environmental action items (1.5); review background materials regarding bankruptcy financing (1.5); analyze environmental provisions in asset purchase agreement (4.0)
05/01/26	M V Koenitzer	6.80	11,526.00	Telephone conferences with bidders regarding CBA-related issues (1.2); update sale workstream punchlist (0.6); review and revise sale order (0.5); prepare auction checklist and participate in internal telephone conference regarding same (1.2); emails with objectors regarding updated sale order language (0.9); telephone conference with GH team regarding diligence questionnaire from bidder (0.3); review and analyze to auction logistics (2.1)
05/01/26	B F McCall	3.40	6,290.00	Confer with A. Potash regarding talc disposal process and waste characterization (0.2); draft and send correspondence to M. Stewart regarding

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Date	Timekeeper	Hours	Amount	Description
				disposal plan and permit transfer work stream (0.2); participate in transition list call and report on environmental issues (0.5); review Akin memorandum regarding North Carolina disposal method for consistency (0.4); confer with A. Potash and C. Kirk regarding Stalking Horse APA environmental provisions (0.5); research collateral arrangements for surety bonds and letters of credit in virtual data room (0.4); emails with Latham team on issues list and requests for buyers in advance of Monday auction (0.6); call with A. Potash and C. Kirk regarding same (0.6)
05/01/26	M T Nieberg	1.60	2,960.00	Prepare for and attend various telephone conferences regarding sale transaction
05/01/26	R M Cantoral	5.70	6,811.50	Call with USW and Milbank regarding sale order language (0.3); call with USW and McDonald regarding same (0.2); call with DOJ counsel same (0.2); call with Latham and Bond team regarding outstanding purchase agreement items (0.3); correspondence with bidder and lender counsel regarding objections and sale order language (1.2); correspondence with Latham team regarding auction logistics and documentation (2.3); review and revise auction checklist (1.2)
05/01/26	M Fitchen	.30	298.50	Attend auction status call
05/01/26	E Gonulal	.60	948.00	Review correspondence with respect to the asset sales (0.4); join Standing Sale Call (0.2)
05/01/26	J S Hartunian	4.00	5,640.00	Attend discussions regarding legal work streams and process regarding auction and sale (1.2); correspond regarding purchase agreement and issues list (1.0); review and revise purchase agreement (0.8); review issues lists (1.0)
05/01/26	K E Hildebrand	8.20	12,956.00	Meet with Latham team regarding auction logistics (0.3); Meet with Latham, Bond, and Greenhill teams regarding sale process (0.5); meet with United Steelworkers, Latham, and Milbank teams regarding sale order objections (0.3); Meet with United Steelworkers, Latham, and McDonald Hopkins teams regarding sale order objections (0.3); draft revisions to reply, objection summary chart, and research for same (6.8)
05/01/26	C M Tarrant	2.10	1,512.00	Assist with preparing additional materials and related documents for auction (0.6); research regarding same (0.6); several calls and emails with

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				Latham team regarding same (0.9)
05/02/26	D R Breslin	1.00	2,250.00	Review and revise Riverspan APA
05/02/26	S L Fontanes	.50	1,125.00	Attend all hands call regarding auction preparation
05/02/26	KA Posin	9.30	24,645.00	Review sale related filings (2.8) and prepare hearing outline (1.3); review revisions to sale order (0.4); prepare for sale hearing (1.3); review draft sale reply and provide comments on same (1.4); review revised APA and provide comments on same (0.8); draft and email list of open items regarding sale reply (0.7); review draft objection to stay motion (0.6)
05/02/26	A Potash	.40	820.00	Confer with Latham team as to purchase agreement (0.1); review updates on bidder questions (0.1); review materials on assets and environmental risks (0.2)
05/02/26	A Yerramalli	2.70	6,466.50	Call with Greenhill/BSK/Latham regarding sale process (0.3); emails with Latham regarding APA revisions (0.7); review revised APA provisions (0.5); emails with Latham regarding sale declarations (0.3); emails with Latham regarding bid procedures (0.4); emails with Latham regarding sale process (0.5)
05/02/26	S P Hansen	1.40	2,730.00	Review and revise objection to sale order
05/02/26	X S Tang	3.40	6,970.00	Prepare for and participate in conference call with bondholders' counsel regarding asset sale (0.5); review bidders' responses to requests for revisions (0.8); review and revise Riverspan asset purchase agreement (1.6); correspondence with D. Breslin and J. Hartunian regarding further revised Riverspan asset purchase agreement (0.5)
05/02/26	M V Koenitzer	6.20	10,509.00	Prepare and revise auction script (3.4); prepare auction agenda (0.5); participate in standing sale workstream discussion (0.5); review and revise sale order (1.1); emails with GH team regarding auction logistics (0.7)
05/02/26	B F McCall	.50	925.00	Attend check in call with Latham team (0.4); follow up regarding same (0.1)
05/02/26	R M Cantoral	2.10	2,509.50	Review and revise Sale Order (1.3); emails with Verita regarding Auction Notice (0,2); emails with McDonald and DOJ regarding Sale Order Language (0.3); correspondence with Latham team regarding auction (0.3)

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Date	Timekeeper	Hours	Amount	Description
05/02/26	E Gonulal	.40	632.00	Attend Latham Standing Sale Call
05/02/26	J S Hartunian	3.20	4,512.00	Correspond regarding purchase agreement (0.1); attend discussions regarding work streams (0.3); review and revise purchase agreement (2.8)
05/02/26	K E Hildebrand	3.10	4,898.00	Meet with Latham, Bond, and Greenhill teams regarding sale process (0.5); attend meeting with Latham team regarding auction logistics (0.2); review and revise reply to objection to sale and sale order (1.8); research for same (0.6)
05/03/26	J E Bjork	.60	1,770.00	Emails and update on bids and sale issues
05/03/26	D R Breslin	1.00	2,250.00	Prepare for auction (0.8); review and respond to correspondence with Latham team (0.2)
05/03/26	G A Davis	.60	1,770.00	Review bids, bid summaries and develop strategy for auction (0.3); numerous emails regarding same (0.3)
05/03/26	J B Farrell	.40	1,020.00	Emails and review regarding Union issues in APA
05/03/26	S L Fontanes	.50	1,125.00	Attend all hands call regarding auction preparation
05/03/26	KA Posin	1.80	4,770.00	Draft response to S. Hansen regarding sale hearing (0.3); revise sale reply brief (1.5)
05/03/26	A Potash	1.90	3,895.00	Confer with Latham team about permit transfers (0.2); review permit materials (0.5); review updates on APA and bidder requests (0.5); direct team as to permits, financial assurance and environmental risk (0.3); review APA updates (0.4)
05/03/26	A Yerramalli	4.50	10,777.50	Call with B. Marks regarding sale process same (0.2); call with BSK/Greenhill/Latham regarding sale process (0.4); call with M. Koenitzer regarding auction (0.2); call with Latham regarding auction (0.2); call with Greenhill/Latham regarding auction (0.8); call with V&E/Milbank regarding diligence (0.5); emails with Latham regarding sale declarations (0.2); review revised APA (0.4); emails with Latham regarding APA schedules (0.5); emails with Latham regarding auction (0.4); revise auction script (0.4); further emails with Latham regarding APA (0.3)
05/03/26	J N Anderson	.20	390.00	Review revised purchase agreement
05/03/26	X S Tang	2.10	4,305.00	Prepare and participate in conference call with bondholders' counsel regarding asset sale process (0.5); prepare for and participate in conference call with Milbank regarding Murray employee matter (0.3); review further revised asset purchase

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Date	Timekeeper	Hours	Amount	Description
				agreement (0.9); review further revised closing checklist (0.4)
05/03/26	M V Koenitzer	7.20	12,204.00	Review and analyze auction logistics (2.2); review and revise seller disclosure schedules (1.6); revise sale workstream punchlist (0.4); participate in telephone conferences regarding sale workstreams and auction (1.2); review asset purchase agreement (0.4); emails with Latham team regarding declarations (0.8); review and revise auction script (0.3); email correspondence with USW counsel regarding auction attendance (0.3)
05/03/26	M T Nieberg	.80	1,480.00	Prepare for and attend telephone conference regarding transaction
05/03/26	R M Cantoral	6.80	8,126.00	Correspondence with Latham and bidder counsel on sale order proposed language (1.0); emails with Verita team regarding certificates of service (0.3); correspondence with Latham teams regarding finalized documents for auction (0.7); review of same (1.3); correspondence with Latham team regarding auction logistics and printing needs (1.1); pre-auction call with Latham team (0.3); correspondence with auction attendees regarding auction schedule and attestations (0.6); review of purchase agreement schedules (0.5); review purchase agreement (0.6); emails with Latham and bidder counsels regarding same (0.4)
05/03/26	M Fitchen	.90	895.50	Draft updates to asset purchase agreement
05/03/26	E Gonulal	.80	1,264.00	Join the Standing Sale Call (0.5); correspondence with J. Cohen regarding the same (0.3)
05/03/26	J S Hartunian	2.50	3,525.00	Correspond regarding purchase agreement and revise purchase agreement (1.8); update closing checklist (0.7)
05/03/26	C M Tarrant	5.30	3,816.00	Assist with preparation of auction and auction related materials for 5/4 auction (2.9); review and revise related materials (1.3); emails and calls with Latham teams regarding same (1.1)
05/04/26	J E Bjork	.30	885.00	Conference with Latham team regarding bid updated
05/04/26	D R Breslin	12.00	27,000.00	Review and revise multiple drafts of APA for auction (2.0); meet with bidders prior to auction (1.0); attend auction (3.0); revise Riverspan APA following auction (2.0); review and analyze auction date

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Date	Timekeeper	Hours	Amount	Description
				matters (4.0)
05/04/26	J N Cohen	.50	1,275.00	Work with E. Gonulal regarding reverse TSA
05/04/26	G A Davis	8.50	25,075.00	Prepare for and conduct auction for sale of debtor's assets (8.0); call with J. Brohel, C. Sullivan and J. Bjork regarding transition issues (0.5)
05/04/26	E R Marks	.80	1,916.00	Attend conference call to discuss results of auction and next steps
05/04/26	KA Posin	9.30	24,645.00	Attend meetings with auction parties (3.8); attend auction proceedings (1.6); review waiver letter (0.3); meet with UCC regarding auction process (0.5); converse with Milbank regarding DIP process (0.4); meeting with CRO and Bond team regarding same (0.7); review and respond to requests of Committee (0.9); review sale declarations (0.7); review revised sale reply (0.4)
05/04/26	A Potash	2.20	4,510.00	Confer with Debtor and Latham team as to core samples (0.4); review updates on auction and APA (0.6); assess next steps on permit transfers (0.5); review permit roadmap (0.4); direct team as to next steps on same (0.2); confer with Milbank on permit transfers (0.1)
05/04/26	A Yerramalli	12.00	28,740.00	Prepare for (0.5) and attend auction (7.3); conference with bidders regarding revised APAs (1.0); conference with Latham regarding revised APA (0.8); emails with Latham regarding sale order/sale notice (0.6); revise declarations (0.7); call with E. Mendelsohn regarding same (0.1); revise sale reply (0.6); emails with Latham/Greenhill regarding UCC sale requests (0.4)
05/04/26	J N Anderson	.30	585.00	Review and revise disclosure schedules
05/04/26	S P Hansen	1.90	3,705.00	Attend portions of auction (1.5); attend telephone conference with Latham team regarding auction (0.4)
05/04/26	X S Tang	9.80	20,090.00	Prepare for and participate in auction (6.3); review and revise asset purchase agreement (3.5)
05/04/26	C L Kirk	.40	678.00	Confer internally regarding environmental permit strategy
05/04/26	M V Koenitzer	15.40	26,103.00	Prepare for and participate in auction (12.8); prepare notice of successful bidder (0.4); review and revise draft declarations (1.3); revise sale order (0.9)

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Date	Timekeeper	Hours	Amount	Description
05/04/26	B F McCall	1.50	2,775.00	Analyze sale workstreams punchlist and permit transfer responsibilities (0.2); draft permit transfer roadmap, goals, and action items (0.8); prepare and transmit correspondence regarding permit transfer discussion (0.3); emails with A. Yerramalli regarding next steps for permit transfer workstream (0.2)
05/04/26	M T Nieberg	1.60	2,960.00	Prepare for and attend various telephone conferences regarding transaction (1.2); review purchase agreement (0.4)
05/04/26	R M Cantoral	12.40	14,818.00	Participation in auction (7.0); meetings with potential bidders regarding auction (1.4); internal meeting with Latham teams (3.0); correspondence with auction participants (1.0)
05/04/26	E Gonulal	1.80	2,844.00	Review the documents related to the Transition Services Agreement (0.6); meeting with J. Cohen to discuss the same (0.7); correspondence with M. Koenitzer regarding the same (0.5)
05/04/26	J S Hartunian	.70	987.00	Review correspondence regarding auction process and purchase agreement (0.2); update Equity Commitment Letter (0.5)
05/04/26	K E Hildebrand	13.70	21,646.00	Attend auction (8.0); revise reply to objection to sale order (3.8); revise declarations in support of sale and sale order (0.7); meet with Latham, Bond, and Greenhill teams regarding auction (0.5); meet with Latham team regarding next steps for auction results and sale order (0.7)
05/04/26	E M Jaman	3.30	1,848.00	Correspondence with Latham teams and third party vendors regarding auction (0.5); assist with preparation of materials and logistical support for auction (2.8)
05/04/26	T Peene	3.80	2,356.00	Conduct legal research and cite check Debtor reply to sale objections
05/04/26	A Peters	5.00	2,400.00	Assist with logistics auction (3.0); prepare action materials (2.0)
05/04/26	C M Tarrant	4.80	3,456.00	Assist with and attend auction (3.7); emails and calls with Latham team regarding same (1.1)
05/05/26	D R Breslin	5.00	11,250.00	Prepare for and attend meeting with D. Vomero to review TSA matters (0.5); review revised Riverspan ECL and finalize same (0.5); review revised Riverspan purchase agreement and revise same (1.0); prepare for and attend telephone conference

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Date	Timekeeper	Hours	Amount	Description
				with Latham team to discuss sale matters (0.5); draft backup bidder APA (2.5)
05/05/26	J N Cohen	1.90	4,845.00	Meet with D. Vomero (0.6); prepare for same (0.3); emails with E. Gonulal regarding same (0.5); attend standing sale call (0.5)
05/05/26	G A Davis	1.00	2,950.00	Review and revise response to sale objections
05/05/26	S L Fontanes	1.00	2,250.00	Conference calls with Latham team and advisors regarding real estate transfers and talc disposition
05/05/26	KA Posin	5.20	13,780.00	Review and provide comments on revised sale reply (0.7); review statement in support of sale (0.4); review revised Mendelsohn declaration and Vomero declaration (0.4); review revised schedules (0.4); review revisions to sale order and APA (1.4); review further revisions to reply brief (0.4); review buyer revisions to APA (0.3); review sale objection chart (0.2); converse with E. Mendelsohn regarding revisions to declaration (0.2); review further revisions to Mendelsohn declaration (0.3); review further revisions to Sale order (0.5)
05/05/26	A Potash	1.30	2,665.00	Review updates on purchase agreement and schedules (0.3); call with Milbank on permit transfers (0.4); confer with Latham team on next steps on permits (0.2); review permit tracker (0.4)
05/05/26	A Yerramalli	6.30	15,088.50	Call with D. Vomero/Latham regarding TSA (in part) (0.2); attend sale hearing witness preparation (in part) (0.8); emails with Latham/BSK regarding sale schedules (0.2); review sale reply (0.4); review sale resolution (0.2); attend Mendelsohn sale hearing preparation (1.0); emails with Latham regarding APA revisions (0.2); call with Latham/Bond regarding sale process (0.4); review sale order (0.4); emails with Latham regarding APA/sale reply (0.3); email with D. Agay regarding auction (0.1); further emails with Latham regarding sale reply/declarations (0.4); review same (0.4); emails with Latham regarding sale order (0.2); review revised APA (0.2); call with Greenhill/Latham regarding declarations (0.4); emails with Latham regarding APA/schedules (0.5)
05/05/26	J N Anderson	2.20	4,290.00	Review estate diligence materials (1.0); review asset purchase agreement (0.3); telephone conference with M. Nieberg regarding real estate conveyances (0.3); telephone conference with A. Yerramalli, P. Nilsen, D. Breslin, S. Fontanes, M. Nieberg, R. McDonald, C. Geizhals, and B. LaBahn regarding

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				transaction status (0.3); telephone conference with M. Nieberg regarding real estate workstreams for closing (0.3)
05/05/26	X S Tang	2.10	4,305.00	Review Milbank's revised draft asset purchase agreement (0.5); correspondence with D. Breslin regarding same (0.5); review and revise Backup Bidder asset purchase agreement (0.8); correspondence with K. Posin, A. Yerramalli regarding same (0.3)
05/05/26	M V Koenitzer	11.40	19,323.00	Review and revise sale order (8.6); revise sale punchlist (0.3); participate in sale workstream telephone conference (0.5); participate in telephone conference regarding TSA (0.5); participate in telephone conference regarding permit transfer (0.4); email correspondence with Latham team regarding open items and sale declarations (1.1)
05/05/26	B F McCall	1.70	3,145.00	Telephone conference with Milbank counsel regarding permit transfer process for post-auction closing workstream (0.6); correspondence with A. Yerramalli and Latham team summarizing call and outlining Latham's proposed role and closing condition requirements (0.3); evaluate DOJ-proposed Sale Order language and purchased contract carve-out requests from buyer's counsel (0.4); correspondence with A. Potash regarding responsibility for mineral lease assignments (0.2); emails scheduling for permit transfer check-in call with M. Stewart (0.2)
05/05/26	M T Nieberg	1.30	2,405.00	Prepare for and attend various telephone conferences regarding transaction (0.8); correspond regarding real property diligence with C. Kauffman (0.5)
05/05/26	R M Cantoral	5.00	5,975.00	Draft Notice of successful bid (0.9); review disclosure schedules (0.6); correspondence with Latham and Milbank regarding same (0.4) call with bidders regarding auction record (0.2); call with Latham team regarding same (0.2); correspondence with Latham team regarding same (0.1); correspondence with Latham and Milbank team regarding sale documents (0.8); review and revise same (1.2); review and revise sale objection and issues list chart (0.6)
05/05/26	E Gonulal	1.60	2,528.00	Review documents related to the Transition Services Agreement (0.6); meeting with D. Vomero, D. Breslin and J. Cohen to discuss the Transition Services

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				Agreement (0.3); meeting with J. Cohen to discuss the same (0.5); attend the Standing Sale Call (0.2)
05/05/26	J S Hartunian	1.40	1,974.00	Attend discussion regarding legal work streams and purchase agreement (0.7); revise and analyze purchase agreement (0.7)
05/05/26	K E Hildebrand	7.00	11,060.00	Review and revise reply and emails with Latham team regarding same (5.9); meet with A. Ham regarding declarations in support of sale and sale order (0.2); meet with E. Mendelsohn, Greenhill team, Bond team, and Latham team regarding declaration in support of sale and sale order (0.7); meet with Latham, Bond, and Greenhill teams regarding sale process (0.2)
05/05/26	C B Kauffman	2.50	2,987.50	Review data room for real property documents
05/05/26	E M Jaman	.40	224.00	Correspondence with Latham team and third party vendors in preparation of re-opening of auction record
05/06/26	J E Bjork	1.20	3,540.00	Update on auction and sale issues with Latham team (0.6); conference with Debtor (0.6)
05/06/26	D R Breslin	2.20	4,950.00	Further revise backup bidder APA (1.2); review bidding procedures and draft emails to Latham team regarding backup bidder deposit requirements (0.8); attend closure of auction (0.2)
05/06/26	G A Davis	.40	1,180.00	Attend reopening of auction
05/06/26	S L Fontanes	.60	1,350.00	All hands call regarding auction preparation
05/06/26	KA Posin	4.90	12,985.00	Review revised sale order (0.6); review and analyze sale filings (2.0); review revisions to sale order (0.8); review summary of APA revisions (0.4); review key sale cases cited in briefing (1.1)
05/06/26	A Potash	2.30	4,715.00	Review updates on sale (0.6); confer with Latham team and Milbank as to schedules (0.2); review updates to schedules (0.4); assess seller permit and bond issues (0.5); review backup bidder APA (0.2); review sale order (0.4)
05/06/26	A Yerramalli	4.10	9,819.50	Emails with Latham regarding sale documents (0.6); revise sale order (0.5); attend portion of witness preparation (0.4); revise backup bidder APA (0.5); call with D. Breslin regarding APA (0.1); emails with Latham regarding same (0.5); emails with BSK/Latham regarding same (0.3); attend auction

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				closing call (0.2); revise auction closing script (0.4); emails with Latham regarding notice of successful bidder (0.2); emails with Latham regarding APA matters (0.4)
05/06/26	J N Anderson	1.60	3,120.00	Review revised sale order (0.5); review revised purchase agreement (0.5); prepare real estate transfer documents (0.6)
05/06/26	X S Tang	5.60	11,480.00	Review and revise backup bidder asset purchase agreement (2.5); correspondence with D. Breslin regarding revised draft and additional comments (0.8); review bidding procedures for any carve-outs for stalking horse bidder (0.5); correspondence with M. Koenitzer and D. Bassine regarding same (0.5); draft summary of key changes to Stalking Horse Asset Purchase Agreement (1.3)
05/06/26	C L Kirk	1.20	2,034.00	Review and analyze purchase agreement schedules relating to permit and bond transfers
05/06/26	M V Koenitzer	14.50	24,577.50	Participate in witness preparation sessions (5.0); telephone conference with Milbank team regarding sale hearing (1.0); review and revise sale order (0.6); prepare for sale hearing and prepare summary of sale order for same (3.0); review bid procedures with respect to good faith deposit (0.7); revise notice of successful bidder and notice of proposed sale order (0.9); prepare notice of successful bidder and APA, revised sale order, and DIP order for filing (3.3)
05/06/26	B F McCall	.50	925.00	Correspond regarding permit transfer tasks (0.2); review Sale Order for EHS issues (0.3)
05/06/26	M T Nieberg	.30	555.00	Prepare for and attend telephone conference regarding transaction
05/06/26	R M Cantoral	6.20	7,409.00	Review and revise Notice of successful bid (1.2); draft closing script for auction (0.5); emails with Latham team regarding disclosure schedules (0.4); calls regarding sale order and asset purchase agreement with Latham and Milbank team (1.7); attendance at virtual auction (1.3): correspondence with all auction participants regarding same (0.5); correspondence with reporter regarding same (0.6)
05/06/26	M Fitchen	.20	199.00	Review asset purchase agreement signature pages
05/06/26	E Gonulal	1.20	1,896.00	Draft the Forward and Reverse Transition Services Schedules

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05/06/26	J S Hartunian	1.00	1,410.00	Emails with parties regarding execution version of purchase agreement and signatures
05/06/26	K E Hildebrand	.50	790.00	Review sale declaration and emails to Milbank and Bond teams for same (0.3); attend auction closing (0.2)
05/07/26	J N Cohen	.20	510.00	Attend standing sale call
05/07/26	S L Fontanes	.50	1,125.00	Attend all hands call regarding auction preparation
05/07/26	KA Posin	1.00	2,650.00	Review revisions to sale order (0.4); draft emails regarding sale order and closing requirements (0.6)
05/07/26	A Potash	2.40	4,920.00	Confer with Latham team and Debtor as to permit transfers (0.3); review schedules and data room materials (0.4); confer with Milbank as to transfers (0.2); call with M. Stewart as to permit transfers (0.6); direct team on next steps as to same (0.3); review permit transfer strategy document (0.2); assess Veegum environmental issues (0.4)
05/07/26	A Yerramalli	2.10	5,029.50	Calls with D. Vomero regarding sale status (0.2); call with E. Mendelsohn regarding sale (0.1); call with K. Posin regarding same (0.1); call with R. Cantoral regarding same (0.1); emails with Latham regarding sale order (0.2); emails with Latham regarding APA termination (0.5); attend portion of sale/DIP hearing (0.4); emails with Latham regarding same (0.5)
05/07/26	J N Anderson	2.30	4,485.00	Review real property diligence materials (1.5); review and analyze real property transfer documentation (0.8)
05/07/26	X S Tang	1.20	2,460.00	Review and revise board resolutions approving asset purchase agreement (0.9); correspondence with J. Hartunian regarding same (0.3)
05/07/26	C L Kirk	4.90	8,305.50	Assess environmental permit and bond transfer requirements (3.9); discuss permit transfer strategy with Debtor and Latham team (1.0)
05/07/26	M V Koenitzer	5.80	9,831.00	Prepare notice of successful bidder (0.8); review and revise sale order (0.9); emails filing of proposed sale order, APA and related exhibits (1.6); prepare overview of sale order in preparation for hearing (1.2); review JBL objection (0.5); review stalking horse purchase agreement for expense reimbursement language (0.2); review sale resolutions (0.6)

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05/07/26	B F McCall	1.10	2,035.00	Attend permit transfer check-in call with M. Stewart, A. Potash, and project team (0.7); confer with A. Potash regarding identification of local counsel (0.2); correspondence with M. Stewart regarding scope of outside counsel engagement for environmental permit work (0.2)
05/07/26	M T Nieberg	.80	1,480.00	Prepare for and attend various telephone conferences regarding sales transaction (0.4); review various deeds and real property diligence materials (0.4)
05/07/26	R M Cantoral	3.50	4,182.50	Research regarding good faith deposit (1.2); research regarding precedent Breakup Fee (1.4); review of Stalking Horse Agreement and Bidding Procedures order on same (0.9)
05/07/26	E Gonulal	.20	316.00	Attend Standing Sale Call
05/07/26	J S Hartunian	2.30	3,243.00	Discussions and correspondence regarding sale process, purchase agreement and other work streams (0.3); draft and correspond with Latham team regarding resolutions approving purchase agreement (2.0)
05/07/26	C B Kauffman	1.10	1,314.50	Review data room for real property documents (0.7); schedule call with Milbank regarding real property transfers (0.4)
05/08/26	J N Cohen	.50	1,275.00	Attend sales call
05/08/26	KA Posin	.90	2,385.00	Review revisions to sale order (0.3); review payoff letter (0.2); converse with A. Yerramalli regarding sale closing open items (0.4)
05/08/26	A Potash	4.50	9,225.00	Assess air emissions and compliance issues (0.4); review Akin memorandum (0.3); confer with Latham team and Debtor on permit transfers and Western assets (0.7); confer with Debtor and team on Veegum water, air, and transfer issues (0.6); assess Veegum risks and next steps (0.3); assess North Carolina and California transfer issues (0.4); direct C. Kirk on transfer matrix (0.8); comment on California and North Carolina questions (0.6); review sale order (0.2); review schedules (0.2)
05/08/26	A Yerramalli	1.50	3,592.50	Call with D. Agay regarding sale status (0.1); emails with Latham regarding same (0.1); call with M. Stewart regarding permit transfers (0.3); call with K. Posin regarding sale status (0.4); emails with Latham regarding sale documents (0.6)

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Date	Timekeeper	Hours	Amount	Description
05/08/26	J N Anderson	5.20	10,140.00	Telephone conference with A. Rhinehardt and M. Nieberg regarding real estate transfer matters (0.7); telephone conference with M. Nieberg, A. Rhinehardt and D. Groman regarding real estate transfer matters (0.7); draft correspondence with S. Fontanes regarding real property transfer matters (0.3); review diligence materials in respect of real property transfers (3.5)
05/08/26	X S Tang	1.40	2,870.00	Prepare for and participate in standing sales call (0.4); review final sales order (0.5); correspondence with M. Fitchen regarding execution of Riverspan Asset Purchase Agreement (0.5)
05/08/26	C L Kirk	1.30	2,203.50	Analyze permit transfer obligations (0.7); identify missing permits (0.6)
05/08/26	M V Koenitzer	7.40	12,543.00	Review and revise sale and DIP order (3.5); emails entry of sale order and DIP order (2.3); review draft DIP budget (1.2); participate in telephone conference with Latham team regarding sale workstreams (0.4)
05/08/26	B F McCall	.90	1,665.00	Review memorandum from Akin Gump regarding California air permitting requirements for Sidehill Mine (0.3); conference with M. Stewart regarding status of California permit transfer and air emission estimates (0.4); correspond regarding same (0.2)
05/08/26	M T Nieberg	1.80	3,330.00	Prepare for (1.1); and attend various telephone conferences regarding real property transfers (0.7)
05/08/26	R M Cantoral	1.20	1,434.00	Draft notice of revised order (0.5); email to Latham team regarding proposed filing version of sale order (0.5); call regarding same (0.2)
05/08/26	E Gonulal	.30	474.00	Join the Standing Sale Call
05/08/26	J S Hartunian	.30	423.00	Correspond with parties regarding signature pages and execution of purchase agreement
05/08/26	C B Kauffman	.80	956.00	Meeting with Milbank regarding transfers of real property (0.4); prepare notes on the meeting for M. Nieberg and J. Anderson (0.4)
05/09/26	A Potash	.70	1,435.00	Confer with Latham team regarding permit transfer matrix requested by M. Stewart (0.3); review and comment on same (0.4)
05/09/26	A Yerramalli	.40	958.00	Emails with Latham team regarding schedules/APA closing
05/09/26	C L Kirk	7.20	12,204.00	Research permit transfer requirements for California

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Date	Timekeeper	Hours	Amount	Description
				assets(4.0); draft permit transfer instructions for California assets (3.2)
05/09/26	M T Nieberg	.20	370.00	Prepare for and attend telephone conference regarding transaction
05/10/26	KA Posin	.40	1,060.00	Review emails regarding asset purchase agreement and ancillary sale documents
05/10/26	A Potash	.80	1,640.00	Confer with Latham team as to permit tracker (0.2); review updates to same (0.3); review compiled APA (0.3)
05/10/26	C L Kirk	.40	678.00	Confer internally regarding permit transfer requirements
05/10/26	M V Koenitzer	.80	1,356.00	Review asset purchase agreement and DIP credit agreement (0.6); email correspondence with Latham Latham team regarding same (0.2)
05/10/26	M T Nieberg	.20	370.00	Correspond with local counsel regarding transfers
05/10/26	R M Cantoral	.20	239.00	Correspondence regarding purchase agreement schedules with Latham team (0.1); correspondence with Milbank regarding same (0.1)
05/11/26	D R Breslin	1.50	3,375.00	Prepare for and attend daily update call (0.3); prepare for and attend telephone conference with Katten and V&E teams to discuss settlement assets and transfer process (0.4); review and analyze correspondence (0.8)
05/11/26	J N Cohen	1.00	2,550.00	Review and revise Minerals TSA schedules (0.8); email with Latham team regarding open items and next steps (0.2)
05/11/26	G A Davis	.70	2,065.00	Review sale documents (0.3); review talc removal issues (0.4)
05/11/26	KA Posin	1.00	2,650.00	Attend sale coordination call with affiliates (0.4); review sale checklist (0.2); review sale documents (0.4)
05/11/26	A Potash	2.80	5,740.00	Confer with Riverspan as to APA (0.1); confer with G. Holley and M. Stewart regarding California, Arizona, and Nevada transfers, financial assurance, and mine permits (0.4); confer with Latham team as to transfer and local counsel (0.4); assess Nevada air permit issues (0.3); review closing checklist (0.1); assess North Carolina permit actions (0.6); confer with Latham team on same (0.2); confer with team on Mojave permits (0.3); comment on permit transfer

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Date	Timekeeper	Hours	Amount	Description
				guide (0.4)
05/11/26	A Yerramalli	1.40	3,353.00	Call with D. Vomero regarding sale process (0.2); call with R. McDonald regarding schedules (0.1); call with Latham regarding sale status (0.2); call with V&E/Katten/Latham regarding transition (0.5); emails with Latham regarding talc removal process (0.4)
05/11/26	J N Anderson	4.60	8,970.00	Telephone conference with M. Nieberg regarding property transfers (1.5); prepare real property transfer documentation (3.1)
05/11/26	S P Hansen	1.00	1,950.00	Attend telephone conference with Debtor and K. Posin regarding bank account transition (0.3); review sale order and correspondence with A. Yerramalli regarding same (0.7)
05/11/26	X S Tang	1.10	2,255.00	Prepare for and participate in standing asset sales call (0.3); review further updated closing checklist (0.5); review correspondences regarding status of permit transfer (0.3)
05/11/26	C L Kirk	6.60	11,187.00	Research and summarize permit transfer requirements
05/11/26	M V Koenitzer	1.40	2,373.00	Participate in internal standing sale call and call regarding real estate considerations (1.0); participate in telephone conference with Latham, Katten and V&E teams regarding intercompany settlement asset transfer coordination (0.4)
05/11/26	B F McCall	2.30	4,255.00	Research North Carolina permit transfer procedures for air quality, mining, and stormwater discharge permits (0.7); draft North Carolina Permit Transfer Action Plan memorandum addressing transfer mechanisms, required documentation, and regulatory requirements for approximately 12 permits (0.8); review and respond to A. Potash comments on permit transfer analysis (0.4); correspondence with C. Kirk regarding coordination of California and North Carolina permit entries (0.2); review tracker entries and provide revisions (0.2)
05/11/26	M T Nieberg	2.10	3,885.00	Prepare for (1.4) and attend various telephone conferences regarding transaction (0.7)
05/11/26	R M Cantoral	.70	836.50	Call with Latham team regarding status of sale work stream (0.3); review correspondence regarding final asset purchase agreement (0.4)

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Date	Timekeeper	Hours	Amount	Description
05/11/26	E Gonulal	.60	948.00	Join the Standing Sale Call (0.2); revise the Forward and Reverse Transition Services Schedules in line with J. Cohen's comments (0.4)
05/11/26	J S Hartunian	1.30	1,833.00	Review correspondence regarding schedules, permit transfers and execution of the purchase agreement (0.1); attend discussions regarding work streams and sale process (0.2); review and update checklist (1.0)
05/11/26	K E Hildebrand	.20	316.00	Meet with M. Koenitzer regarding sale process updates and next steps
05/11/26	B D Krieter	1.00	885.00	Conference with J. Anderson and correspond with M. Nieberg regarding review of title commitments and title requirements (0.2); review title commitments (0.8)
05/12/26	D R Breslin	2.60	5,850.00	Review and revise TSA schedules (1.0); review and analyze correspondence (1.2); review closing checklist (0.4)
05/12/26	J N Cohen	.30	765.00	Emails with D. Breslin regarding Minerals TSA and schedules
05/12/26	A Potash	6.00	12,300.00	Confer with Latham team and Milbank as to permit transfer action items, Mojave, and North Carolina (0.5); review Veegum environmental summary (0.3); call with M Stewart and Murray team regarding March 12 meeting, counsel, KDEP next steps, water and air issues (1.0); gameplan next steps on same (0.4); direct team as to Murray strategy (0.3); review Murray meeting minutes (0.2); confer with Latham team as to permit transfer strategy (0.3); review DEP slide deck and talking points (0.3); confer with WSP and FBT as to Murray issues and air and water permits (0.4); review single source rules (0.5); review Nevada talc documents (0.2); review Inyo reclamation requirements (0.3); review and revise permit transfer matrix (0.7); review associated requirements (0.4); direct team on next steps (0.2)
05/12/26	A Yerramalli	1.10	2,634.50	Emails with Latham team regarding permit transfers (0.2); review TSA schedules (0.2); emails with Latham/D. Vomero regarding sale matters (0.2); review talc disposal draft motion/affidavit (0.5)
05/12/26	J N Anderson	3.60	7,020.00	Telephone conference with M. Nieberg regarding property transfers (0.5); prepare real property transfer documents (3.1)
05/12/26	C L Kirk	9.70	16,441.50	Research permit transfer mechanisms (4.7); draft

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Date	Timekeeper	Hours	Amount	Description
				permit transfer instructions for seller (5.0)
05/12/26	M V Koenitzer	.60	1,017.00	Emails with R. Cantoral and Latham team regarding open items
05/12/26	B F McCall	2.30	4,255.00	Review and comment on permit transfer action plans for Mojave and Inyo, California sites (0.7); prepare for and participate in team conference call regarding Murray, Kentucky facility permit separation strategy including Title V air permit, KPDES water discharge permit, and stormwater outfall issues (0.7); draft and transmit engagement inquiries to potential Kentucky environmental counsel and consultant regarding permit transfer filings for post-closing facility split (0.5); call with A. Potash regarding action items (0.4)
05/12/26	M T Nieberg	1.30	2,405.00	Prepare for (0.6) and attend telephone conference with local counsel (0.7)
05/12/26	R M Cantoral	1.90	2,270.50	Review APA for transfer tax related provision (0.2); review retained real property schedules (1.7)
05/12/26	B D Krieter	1.30	1,150.50	Review South Carolina and North Carolina title commitments and prepare summary of title requirements
05/13/26	J N Cohen	.20	510.00	Latham update call regarding open issues and next steps
05/13/26	S L Fontanes	.20	450.00	All hands call regarding auction preparation
05/13/26	KA Posin	.20	530.00	Attend call with Debtor and Holdings professionals regarding transfer to settlement assets
05/13/26	A Potash	4.70	9,635.00	Confer with Latham team as to California and North Carolina permit transfer tracker (0.4); review updates to same (0.3); direct C. Kirk as to next steps on permitting issues (0.2); confer with Latham team as to Murray issues (0.2); review TSA updates (0.3); review proposals from T. Hagerty and WSP (0.3); review KSP scope (0.2); confer with M. Stewart on same (0.1); call with M. Stewart as to permit transfers and roadblocks (1.0); review M. Stewart permit tracker (0.3); assess strategy for additional workstreams requested by M. Stewart (0.4); confer with Latham team as to mine operating permits (0.3); assess Murray stormwater issues (0.5); review closing checklist (0.1); confer with Latham team on same (0.1)
05/13/26	A Yerramalli	1.50	3,592.50	Emails with Latham regarding mineral rights

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				transfer (0.1); conference with D. Vomero regarding transition (0.3); call with V&E/Greenhill/D. Vomero/Latham regarding asset transfers (0.2); review APA analysis (0.2); emails with Latham regarding permit transfers (0.2); call with Latham (in part) regarding work streams (0.3); emails with Latham regarding mineral rights (0.2)
05/13/26	J N Anderson	3.40	6,630.00	Telephone conference with M. Koenitzer and M. Nieberg regarding closing (0.5); review and revise closing checklist (2.0); review transfer documents (0.5); review purchase agreement (0.4)
05/13/26	X S Tang	1.10	2,255.00	Prepare for and participate in standing asset sales call (0.3); review further revised closing checklist from Milbank (0.3); correspondence with M. Koenitzer and J. Hartunian regarding asset transfer coordination (0.5)
05/13/26	C L Kirk	3.70	6,271.50	Analyze permit transfer mechanisms
05/13/26	M V Koenitzer	2.00	3,390.00	Correspondence with Latham real estate team regarding transfer taxes and other real estate considerations (0.4); discussion with D. Vomero regarding correspondence from Canadian taxing authority (0.2); emails with Greenhill regarding settlement assets funds flow (0.5); emails with Latham team regarding sale-related documents (0.5); email correspondence regarding ordinary course professionals (0.4)
05/13/26	B F McCall	2.90	5,365.00	Finalize Working draft of permit transfer analysis and step-by-step action items for California and North Carolina permits (0.6); transmit analysis to Debtor in advance of permit transfer check-in call (0.2); participate in permit transfer check-in call with M. Stewart (1.1); confer with C. Kirk and A. Potash regarding status of Inyo and Mojave permit entries (0.2); evaluate and correspond regarding engagement of FBT Gibbons as Kentucky environmental permit counsel (0.3); correspond regarding cost estimates for Kentucky air and water discharge permit transfers (0.2); evaluate WSP proposal for Murray facility permit transfer and environmental consulting services (0.3)
05/13/26	M T Nieberg	.50	925.00	Correspond regarding transfer taxes and deed forms with various local counsel
05/13/26	R M Cantoral	2.60	3,107.00	Review of Stalking horse documents for termination fee analysis (0.7); correspondence with D. Vomero

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				and Bond team regarding same (0.1); research related to mining claims and transfer of same (1.6); attendance at call with sale team (0.2)
05/13/26	M Fitchen	.40	398.00	Attend standing call (0.2); revise project updates regarding closing (0.2)
05/13/26	E Gonulal	.20	316.00	Join the Standing Sale Call
05/13/26	J S Hartunian	.60	846.00	Discuss legal workstreams and asset transfer (0.2); correspond regarding checklist (0.4)
05/14/26	D R Breslin	2.10	4,725.00	Prepare for and attend closing checklist call with Milbank team (0.5); prepare for and attend daily update call with Latham team (0.5); attention to correspondence (1.1)
05/14/26	J N Cohen	1.00	2,550.00	Review and analyze APA with respect to TSA matters (0.6); attend standing sale call (0.4)
05/14/26	S L Fontanes	.30	675.00	All hands call regarding auction preparation
05/14/26	KA Posin	.30	795.00	Attend call with D. Vomero and Latham team regarding transition
05/14/26	A Potash	6.80	13,940.00	Confer with Bond, Debtor, and Latham team on Lyles issues (0.4); review and emails with team on same (0.3); review revised WSP proposal (0.2); assist M. Stewart with permit transfer presentation (0.7); confer with Latham team, Debtor, Bond, and Milbank as to permit transfers (0.8); confer with team on Lyles issues (0.4); review permit tracker (0.3); confer with Latham team on Kentucky transfers (0.3); assess FCC permit transfer (0.3); review rules around same (0.4); guide C. Kirk on permit strategy (0.5); confer with T. Hagerty as to air and water permits (0.4); call with M. Stewart regarding NPDES, air permits, Kentucky, outfalls and slide deck (1.1); confer with Latham team as to abandonment and mining claims (0.2); call with real estate team on crossover issues (0.5)
05/14/26	A Yerramalli	2.70	6,466.50	Emails with D. Vomero/Latham regarding employee transfers (0.1); emails with Latham/advisors regarding mineral rights (0.3); emails with Latham regarding bid protections (0.4); call with Milbank/Latham regarding closing checklist (0.4); call with Latham/Greenhill/BSK regarding closing checklist (0.2); emails with Latham regarding closing (0.2); call with D. Vomero, K. Posin, S. Hansen regarding transition (0.4); review funds flow (0.4);

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				further emails with Latham regarding talc disposal motion (0.3)
05/14/26	J N Anderson	5.20	10,140.00	Telephone conference with M. Nieberg regarding real estate transfers (0.5); telephone conference with M. Fitchen and M. Nieberg regarding closing (0.5); telephone conference with M. Koenitzer and M. Nieberg regarding closing (0.3); prepare for telephone conferences (1.0); review transfer documents for Hilltop mine (1.0); draft correspondence with A. Rhinehardt regarding title diligence matters (0.5); review background regarding Arizona lease transfer (0.6); review transfer documents (0.8)
05/14/26	X S Tang	2.10	4,305.00	Prepare for and participate in closing checklist call (0.5); prepare for and participate in standing asset sales call (0.5); conference and correspondence with J. Hartunian regarding next steps and follow ups with multiple workstreams (0.6); correspondence with Milbank regarding ancillary documents (0.5)
05/14/26	C L Kirk	8.60	14,577.00	Meet with buyer counsel to discuss permit transfer process (1.0); meet with Debtor to discuss permit transfer process (1.0); meet with Latham team to discuss permit transfer assignments (1.0); research transfer mechanisms for federal communications commission permit (1.5); develop permit transfer action items (1.5); create file sharing system for permit transfer process (0.7); confer internally regarding permit transfer workstreams (1.9)
05/14/26	M V Koenitzer	3.20	5,424.00	Participate in closing checklist call with Latham and Milbank teams (0.3); participate in internal standing sale call (0.2); emails with Latham team regarding sale workstreams (0.9); email correspondence with Canadian taxing authorities (1.2); review seller disclosure schedules with respect to mining claims (0.6)
05/14/26	B F McCall	3.80	7,030.00	Correspondence with T. Goslin of Milbank regarding permit transfer process and scheduling follow-up call (0.2); conference with M. Stewart regarding permit transfer presentation materials for Riverspan team (0.4); email to M. Stewart regarding buyer entity names for permit transfers (0.2); correspondence with Latham team regarding assistance with multi-state permit transfer workstream (0.4); emails with Latham team regarding ordinary course professional fee caps applicable to local environmental counsel

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				engagement (0.2); prepare for and attend call with Debtor and counsel regarding Murray permit split (1.1); prepare for and attend call with Latham team regarding permit transfer application workstream (0.7); prepare for and attend call with Latham real estate team regarding coordination (0.6)
05/14/26	M T Nieberg	1.50	2,775.00	Prepare for and attend various telephone conferences regarding transaction (0.2); correspond with various local counsel regarding real property transfers (1.3)
05/14/26	E S Bach	.90	895.50	Discuss approach to creating mining permit packets and researching bond transferability with B. McCall, C. Kirk and environmental team
05/14/26	G E Bellett	.90	1,422.00	Attend briefing call with Latham team
05/14/26	R M Cantoral	6.40	7,648.00	Review of schedule and statements, purchase agreement, and disclosure schedules to determine leftover debtor assets post disposition (6.0); correspondence with Latham team regarding same (0.4)
05/14/26	M Fitchen	1.50	1,492.50	Teleconference with Milbank regarding closing checklist (0.4); review and analyze closing ancillaries (0.6); emails calls regarding transition services agreements and asset transfers (0.5)
05/14/26	E Gonulal	4.10	6,478.00	Join the Standing Sale Call (0.2); draft a Transition Services Agreement between Debtor and Riverspan (3.9)
05/14/26	J S Hartunian	3.50	4,935.00	Review updated closing checklist (0.1); attend closing checklist call with opposing counsel (0.5); correspond regarding escrow agent (0.2); attend internal call regarding legal workstreams (0.8); correspond regarding, ancillaries Transition Service Agreements, checklist, calls and Intercompany Settlement Workstreams (1.9)
05/14/26	K E Hildebrand	.20	316.00	Meet with Latham, Bond, and Greenhill teams regarding sale process and key next steps
05/14/26	C B Kauffman	.20	239.00	Track new documents relating to real estate in data room
05/14/26	K M Kooker	1.20	1,434.00	Video conference with environmental team to discuss permit transfer process and assignments (0.9); review and revise meeting notes (0.3)

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05/15/26	D R Breslin	2.90	6,525.00	Prepare for and attend telephone conference with Milbank team to discuss TSA matters (0.4); prepare for and attend telephone conference with Latham team to review transaction status (0.4); prepare for and attend telephone conference with Milbank team regarding real estate transfers (0.5); prepare for and attend all-hands call regarding intercompany settlement transfers (0.6); review and analyze related correspondence (1.0)
05/15/26	J N Cohen	1.60	4,080.00	Work with E. Gonulal regarding IP assignment (0.2); continue to review and revise Minerals mutual TSA (0.8); video conference with Milbank regarding TSAs (0.4); standing sales call (0.2)
05/15/26	G A Davis	.40	1,180.00	Review emails regarding executory contracts and remaining assets
05/15/26	ER Park	.50	1,025.00	Confer with C. Kirk regarding FCC license issue (0.2); review bankruptcy filings (0.3)
05/15/26	KA Posin	1.40	3,710.00	Attend call to discuss permit transfers (0.7); draft emails to UCC regarding talc (0.4); draft emails to D. Vomero regarding talc storage (0.3)
05/15/26	A Potash	4.90	10,045.00	Confer with Debtor and team regarding Veegum, local counsel, WSP, emissions calculations, Dixie permits, and presentations today (0.9); assess abandonment questions and Nevada and California properties (0.4); review updated slide deck for permit transfers (0.3); confer with Latham team on FCC transfer (0.4); address questions on same (0.2); review first day declaration (0.3); call with Debtor, V&E and team regarding Kentucky permits (0.5); prepare for same (0.3); review Sidehill permits (0.3); strategize with Latham team as to Veegum dynamics and next steps (0.4); debrief with Latham team on Milbank discussion (0.2); confer with Latham team on Murray questions (0.3); direct team on bonds and financial assurance issues (0.4)
05/15/26	A Yerramalli	3.50	8,382.50	Calls with D. Vomero regarding sale closing (0.5); call with Debtor/advisors regarding Permit transfers (0.6); call with K. Posin regarding same (0.1); call with M. Stewart regarding same (0.1); call with R. Cantoral regarding Asset disposition (0.2); call with V&E/Latham/Katten regarding Permit transfers (0.5); call with Latham regarding Sale closing (0.2); call with Latham/Milbank/BSK regarding real estate transfers (0.5); call with V&E/Latham/Katten regarding settlement assets (0.5); emails with

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				Latham regarding APA requirements (0.2); emails with Latham regarding Permit process (0.1)
05/15/26	J N Anderson	5.40	10,530.00	Telephone conference with M. Koenitzer and M. Nieberg regarding closing (0.3); telephone conference with M. Nieberg and M. Keannelly regarding transfer matters (0.5); telephone conference with M. Nieberg regarding real estate diligence matters (0.5); prepare for telephone conferences (1.2); review real estate diligence materials (1.8); review and revise real estate transfer documents (1.1)
05/15/26	X S Tang	1.70	3,485.00	Prepare for and participate in conference call regarding TSA process (0.5); prepare for and participate in standing asset sales call (0.3); review summary of and correspondences regarding status of inter Debtor settlement transfer (0.9)
05/15/26	C L Kirk	4.20	7,119.00	Confer with Latham team regarding permit transfer workstreams (0.8); research stormwater permit transfer requirements (2.1); research stormwater permit requirements for abandoned mines (0.3); confer with FCC team regarding radio station permit transfer (1.0)
05/15/26	M V Koenitzer	3.30	5,593.50	Participate in calls regarding permit transfer (0.8); participate in standing internal sale workstream call (0.4); participate in sale check in discussion with Milbank and Latham teams (0.4); participate in call regarding inter company settlement with Milbank, Latham, V&E and Katten teams (0.4); review and analyze FCC filing issues (1.3)
05/15/26	B F McCall	4.00	7,400.00	Confer with A. Potash and C. Kirk regarding permit transfer strategy (0.4); exchange correspondence with M. Stewart regarding financial assurance and bonding issues (0.2); participate in calls with Debtor and its counsel (1.2); call with Milbank regarding status of permit transfer applications and next steps (0.6); prepare and email notes from conference call with J. Cave regarding Kentucky DEP permitting matters (0.2); confer with A. Potash regarding coordination with local counsel and consultants for Murray facility permit transfer (0.2); exchange correspondence with E. Park, C. Kirk, and M. Koenitzer regarding FCC license transfer requirements (0.2); exchange correspondence with M. Stewart regarding conflict and waiver issues with FBT Gibbons (0.3); relay cost estimate from FBT Gibbons for pre-close permit transfer work (0.1);

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				confer with T. Hagerty of FBT Gibbons regarding conflict clearance and potential requirement for bankruptcy court approval of retention as Ordinary Course Professional (0.3); evaluate mining claims discussion materials and confer with A. Potash and R. Cantoral regarding same (0.3)
05/15/26	M T Nieberg	3.20	5,920.00	Prepare for (1.8) and attend various telephone conferences with parties regarding transaction (1.4)
05/15/26	R M Cantoral	10.60	12,667.00	Call with Debtor and Dorsey regarding western minerals claims (0.5); call with Sale team regarding TSA (0.5); call with Sale team regarding sale process work streams (0.2); call with Bond team and D. Vomero regarding Stalking Horse termination payment and related matters (0.5); call with sale team regarding intercompany settlement transfers (0.2); review of Debtor schedules and SOFAs to conduct analysis of executory contracts and unexpired leases remaining post-sale (8.7)
05/15/26	M Fitchen	1.80	1,791.00	Review and analyze closing ancillaries (0.3); teleconference regarding transition services agreements (0.1); draft bill of sale (0.9); teleconference regarding asset transfers (0.5)
05/15/26	E Gonulal	.70	1,106.00	Review background materials regarding the transaction (0.4); join the TSA discussion call with Milbank (0.2); join the Standing Sale Call (0.1)
05/15/26	J S Hartunian	5.70	8,037.00	Review and revise ancillaries (2.4); attend various calls regarding workstreams, transition services agreements, intercompany settlement transfers and real estate (2.4); discuss escrow process with Debtor and Latham team (0.6); correspond with opposing counsel regarding various workstreams (0.3)
05/15/26	C B Kauffman	1.10	1,314.50	Real estate transfers call with Milbank (0.4); track local counsel forms and comments on transfer taxes for such transfers (0.7)
05/15/26	K M Kooker	2.30	2,748.50	Correspond with B. McCall and C. Kirk regarding California permitting (0.1); review and inventory California permitting materials in data room (2.2)
05/16/26	J N Cohen	1.30	3,315.00	Finalize Minerals mutual TSA (1.0); email with E. Gonulal regarding same (0.3)
05/16/26	KA Posin	.70	1,855.00	Converse with D. Vomero regarding transition (0.2); draft email to A. Yerramalli regarding transition services (0.5)

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05/16/26	A Potash	1.30	2,665.00	Review Jones Day updates on FCC filing (0.1); confer with Latham team as to financial assurance (0.2); assess financial assurance requirements (0.3); confer with Debtor and team on permit transfers (0.2); assess Snow White permitting and rights of way (0.3); confer with Latham team as to Murray (0.2)
05/16/26	A Yerramalli	1.00	2,395.00	Emails with K. Posin regarding TSAs (0.1); review same (0.4); emails with Latham regarding Post-sale asset disposition (0.4); emails with D. Vomero, K. Posin regarding TSA (0.1)
05/16/26	J N Anderson	2.80	5,460.00	Review and prepare real estate transfer documentation
05/16/26	M V Koenitzer	.20	339.00	Email correspondence with Latham team regarding TSAs
05/16/26	M T Nieberg	.70	1,295.00	Review and comment on closing checklist (0.4); prepare for and attend telephone conference regarding transaction (0.3)
05/16/26	E S Bach	3.10	3,084.50	Analyze mechanics of bond transferability under asset purchase agreement and specific to each permitted site
05/16/26	R M Cantoral	5.60	6,692.00	Review VDR for documents related to potential post-sale assets (5.1); emails with Latham team regarding potential post-sale assets (0.5)
05/16/26	E Gonulal	.70	1,106.00	Revise the Transition Services Agreement between Debtor and Riverspan in line with J. Cohen's comments
05/17/26	J N Cohen	.40	1,020.00	Work with R. Cantoral regarding CUVAN trademark
05/17/26	ER Park	.30	615.00	Draft FCC application narrative
05/17/26	A Potash	.70	1,435.00	Confer with Latham team as to APA permit transfer requirements (0.2); analyze risk in connection with same (0.3); assess NV Talc work and core issues (0.2)
05/17/26	A Yerramalli	.50	1,197.50	Emails with Latham team regarding transition
05/17/26	X S Tang	.50	1,025.00	Review correspondences regarding transition services agreement and asset transfer
05/17/26	B F McCall	.30	555.00	Review E. Bach's summary of financial assurance issues
05/17/26	R M Cantoral	3.60	4,302.00	Review and revise talc disposal motion

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05/17/26	K M Kooker	2.40	2,868.00	Research permit transfer requirements (1.8); prepare permit transfer materials (0.6)
05/18/26	D R Breslin	2.90	6,525.00	Review and revise TSA (1.2); prepare for and attend daily call with Latham team to discuss transaction status (0.4); review closing checklist (0.5); review and analyze email correspondence (0.8)
05/18/26	J N Cohen	.30	765.00	Attend standing sales call
05/18/26	ER Park	1.20	2,460.00	Draft FCC applications (0.7); review bankruptcy documents in connection with same (0.3); confer with C. Kirk, B. Bourne regarding FCC application (0.2)
05/18/26	KA Posin	2.60	6,890.00	Draft emails to A. Yerramalli regarding talc removal motion (0.3); draft email to M. Stewart regarding same (0.3); attend call with professionals regarding sale closing (0.5); review emails from D. Vomero regarding intercompany transfers and draft response regarding same (0.9); review and respond to emails regarding open sale matters (0.6)
05/18/26	A Potash	4.20	8,610.00	Confer with M. Stewart regarding permitting strategy and next steps (0.3); confer with Latham team as to FCC license (0.2); confer with Latham team regarding purchase agreement permit terms (0.2); review APA (0.3); direct team on permit transfer process (0.3); confer with D. Vomero, J. Knowlden, M. Stewart and team as to core samples, Nevada remediation, consultants, and entity names (0.5); review sale order (0.2); confer with Latham team as to Gouverneur permits (0.3); confer with Latham team as to unsold assets (0.3); direct team on coordination with buyer (0.3); assess NPDES permit issues (0.4); confer with Latham team as to mine site abandonment (0.4); guide M. Stewart on APA coordination process (0.2); assess short term transfers of Veegum assets (0.3)
05/18/26	A Yerramalli	2.90	6,945.50	Call with Latham/Debtor/D. Vomero regarding permit transfers (0.8); call with BSK/Greenhill/Latham regarding sale status (0.4); call with D. Breslin regarding sale (0.1); call with Latham regarding mining claims (0.2); call with K. Posin regarding sale process (0.3); call with M. Koenitzer regarding sale (0.1); emails with Latham regarding permit transfer (0.2); emails with Latham regarding post-sale assets (0.4); emails with Latham regarding samples (0.2); emails with Latham regarding lease transfers (0.2)

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Date	Timekeeper	Hours	Amount	Description
05/18/26	J N Anderson	1.80	3,510.00	Telephone conference with M. Nieberg and R. Cantoral regarding procedural matters (0.3); telephone conference with M. Koenitzer and M. Nieberg regarding closing (0.2); review and revise closing checklist (0.5); review real estate diligence materials (0.8)
05/18/26	S P Hansen	.40	780.00	Review letter regarding termination and transfer of accounts
05/18/26	X S Tang	2.30	4,715.00	Prepare for and participate in standing asset sale call with BSK (0.5); conference and correspondence with J. Hartunian regarding next steps (0.6); conference with D. Breslin, J. Hartunian and M. Koenitzer regarding coordination of various workstreams (0.3); review draft ancillary documents (0.9)
05/18/26	C L Kirk	4.60	7,797.00	Call to discuss permit transfer process (1.0); confer regarding transfer process (2.1); research permit transfer issues (0.4); meet with Latham team to discuss retained assets (0.5); update permit transfer action items (0.6)
05/18/26	M V Koenitzer	3.40	5,763.00	Participate in standing sale call with Latham/GH/Bond teams (0.3); participate in discussion regarding mining claims with Latham real estate and environmental teams (1.0); participate in call with Latham team regarding workstreams (2.1)
05/18/26	B F McCall	3.60	6,660.00	Confer with A. Potash regarding permit transfer process (0.4); correspond with M. Stewart regarding State of Nevada permit submission (0.3); emails with A. Potash regarding confirmation of entity names with buyer's counsel (0.2); correspond with A. Yerramalli and C. Kirk regarding Murray permits (0.3); analyze right-of-entry permits and advise regarding disclosure schedule updates (0.6); confer with A. Potash and C. Kirk regarding call notes from Debtor discussion (0.3); follow up with M. Koenitzer regarding sequencing of intercompany asset transfers (0.2); forward mining claim documentation to E. Bach, K. Georgia, and C. Kirk for review (0.1); correspond with Latham team regarding SharePoint access for permit transfer work product (0.2); prepare for and attend call with Latham team regarding permit transfer workstream check in (1.0)
05/18/26	M T Nieberg	2.30	4,255.00	Prepare for and attend various telephone conferences regarding transaction (1.6); correspond with local counsel regarding various state specific matters (0.7)

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Date	Timekeeper	Hours	Amount	Description
05/18/26	E S Bach	1.10	1,094.50	Meet with B. McCall, C. Kirk, and team to discuss findings on financial assurances issues and status of permit packets
05/18/26	G E Bellett	2.60	4,108.00	Review vault permitting materials and identify missing documents (0.9); create permit transfer packets (0.9); attend check-in call with Latham team (0.8)
05/18/26	R M Cantoral	3.80	4,541.00	Call with D. Vomero on post-sale debtor assets (0.5); call with Real Estate team on same (0.5); call with sale team on same (0.5); review and revise post-sale asset list (0.9); review mining claim deeds (0.8); review APA and disclosure schedules related to transferred insurance policies (0.4); emails regarding same (0.2)
05/18/26	M Fitchen	2.40	2,388.00	Draft seller's officer's certificate (0.6); review updates regarding FIRPTA requirements (0.2); teleconference with Latham team regarding standing check in call (0.3); review bill of sale (0.1); draft intellectual property assignment agreement (0.5); draft assignment and assumption agreement (0.7)
05/18/26	E Gonulal	.70	1,106.00	Revise the Transition Services Agreement in line with the comments received from D. Breslin and J. Cohen (0.4); correspondence with J. Cohen regarding the additional Services Agreement (0.3)
05/18/26	J S Hartunian	4.80	6,768.00	Correspond regarding employment matters, ancillaries, W9 form closing deliverable, signing and closing checklist and other legal workstreams (0.7); attend sale call (0.5); review and revise checklist and ancillaries (3.6)
05/18/26	C B Kauffman	.30	358.50	Review local counsel responses regarding transfer taxes and closing requirements
05/18/26	K M Kooker	1.10	1,314.50	Correspond with G. Bellett regarding permit transfers (0.1); video conference with environmental team regarding permit transfers (0.7); video conference with C. Kirk regarding California permit transfers (0.2); review call notes (0.1)
05/19/26	D R Breslin	3.10	6,975.00	Prepare for and attend telephone conference regarding mineral rights leases (0.8); prepare for and attend closing checklist call with Milbank team (0.5); prepare for and attend real estate transfer call with Milbank team (0.5); review and analyze correspondence (1.0); review and analyze transaction matters (0.3)

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05/19/26	J N Cohen	.70	1,785.00	Email with K. Posin regarding talc samples (0.3); review and revise IP assignment (0.4)
05/19/26	J B Farrell	.60	1,530.00	Review notices to unions
05/19/26	S L Fontanes	.70	1,575.00	Conference call regarding real estate disposition
05/19/26	KA Posin	1.30	3,445.00	Review intercompany services agreements (0.4); converse with A. Yerramalli regarding sale appeal (0.5); draft response to Committee regarding same (0.4)
05/19/26	A Potash	7.20	14,760.00	Confer with M. Stewart and team as to Gouverneur permits (0.1); review updates on same (0.2); review Dixie materials and land entry agreements (0.3); respond to requests from M. Stewart regarding Murray (0.8); confer with Milbank as to permit transfers (0.5); prepare for DEP meeting (0.4); confer with T. Hagerty as to permits (0.3); review Western Minerals notes (0.2); direct team on next steps (0.3); confer with Debtor on permitting issues (0.3); review guidance from KDEQ (0.2); assess explosives license pathway (0.5); call with M. Stewart on permit transfer action items (1.0); debrief with Latham team as to same (0.3): direct team on transfer packets (0.2); confer with T. Goslin as to transfers (0.4); review updates on Western assets (0.2); review financial assurance updates (0.6); assess TSA and master reorganization agreement questions (0.4)
05/19/26	A Yerramalli	1.20	2,874.00	Calls with M. Stewart regarding permit/real estate matters (0.2); call with D. Vomero/Latham regarding talc removal/post-sale assets (0.6); call with Latham/Greenhill/BSK regarding closing (in part) (0.4)
05/19/26	J N Anderson	4.80	9,360.00	Telephone conference with M. Nieberg regarding mining rights (0.5); telephone conference with M. Nieberg, M. Stewart and M. Marra regarding mining rights (1.0); telephone conference with M. Fitchen and M. Nieberg regarding closing (0.5); review Hilltop documentation (0.8); review mining rights documentation (1.5); review real estate diligence materials (0.5)
05/19/26	X S Tang	3.20	6,560.00	Prepare for and participate in closing checklist call with Milbank (0.5); review draft ancillary documents (1.1); correspondence with J. Hartunian regarding same (0.3); review asset purchase agreement, sales order and disclosure schedules and summarize buyer's obligations with respect to pension plans

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				(0.8); correspondence with D. Breslin, K. Posin and A. Yerramalli regarding same (0.5)
05/19/26	C L Kirk	4.70	7,966.50	Meet with Debtor to discuss permit transfer workstreams (0.8); meet with Debtor to discuss mining claim transfers (0.9); confer internally regarding permit transfer workstreams (1.4); review permit transfer applications (0.6); review documents related to California air permit transfers (0.5); draft permit transfer applications (0.5)
05/19/26	M V Koenitzer	3.90	6,610.50	Participate in standing checklist calls (2.4); review and revise sale closing checklist (0.4); prepare punchlist of sale workstreams (1.1)
05/19/26	B F McCall	2.90	5,365.00	Prepare for and attend call with Debtor regarding Permit transfer workstream (1.2); emails with A. Potash, T. Goslin, and C. Kirk regarding permit transfer strategy (0.3); review and analyze sale workstreams punchlist regarding status of permit transfers (0.3); confer with C. Kirk regarding permit transfer tracker and timeline for draft permit packages across multiple jurisdictions (0.2); review E. Bach summary of financial assurance instruments (0.4); correspond regarding TSA review (0.2); emails regarding retention of Kentucky counsel and correspondence regarding same (0.3)
05/19/26	M T Nieberg	3.60	6,660.00	Prepare for and attend various telephone conferences regarding transfers (2.0); correspond with various local counsel regarding transfer tax and forms (1.6)
05/19/26	E S Bach	4.40	4,378.00	Draft findings on total bond value, calculating substitute bond reimbursement, missing documentation, collateral structures and financial instruments for excluded assets (3.2); research related to same (1.2)
05/19/26	G E Bellett	3.60	5,688.00	Prepare permit transfer packages to various parties (3.4); discuss the same with Latham team (0.2)
05/19/26	R M Cantoral	2.60	3,107.00	Call with Debtor and real estate advisors regarding mining claim transfer status (1.0); call with advisors regarding closing checklist (0.2); internal call regarding real estate transfer (0.3); call with D. Vomero and Latham team regarding talc removal (0.6); review and revise Talc motion (0.5)
05/19/26	M Fitchen	2.30	2,288.50	Review project updates regarding closing (0.1); review and revise assignment and assumption

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				agreement (0.3); draft updated checklist (0.2); review and revise intellectual property assignment agreement (0.3); teleconference with buyer's counsel regarding closing checklist (0.3); draft escrow agreement (1.0); review transition services agreements (0.1)
05/19/26	E Gonulal	1.20	1,896.00	Correspondence with the Latham teams regarding the Mutual TSA (0.2); revise the IP Assignment Agreement (1.0)
05/19/26	J S Hartunian	7.50	10,575.00	Correspond regarding W9 form (0.3); update and lead checklist call (2.0); review punchlist (0.2); correspond regarding CBA notices (0.2); review and revise various ancillaries (4.8)
05/19/26	K E Hildebrand	.30	474.00	Meet with Latham, Bond, and Milbank teams regarding closing checklist
05/19/26	C B Kauffman	2.90	3,465.50	Review transfer tax document requirements and form deeds for each state real property is located in (1.6); review transition services agreement for real estate matters (1.3)
05/19/26	K M Kooker	5.30	6,333.50	Correspond with B. McCall regarding status of permit packets (0.1); research permit application process for Snow White and Side Hill mines (1.0); prepare list of outstanding information and documentation for permit applications (1.8); prepare permit application packets (2.2); correspond with C. Kirk (0.2)
05/19/26	B D Krieter	.20	177.00	Review requirements to qualify entity in Arizona and correspond with M. Nieberg regarding the same
05/20/26	D R Breslin	3.80	8,550.00	Prepare for and attend daily call with Latham team to discuss transaction status (0.3); prepare for and attend telephone conference with Latham team regarding ERISA matters (0.5); prepare for and attend telephone conference with D. Vomero regarding TSAs (0.5); review purchase agreement and DIP credit agreement and draft emails to Latham team regarding ERISA matters (0.5); review email correspondence (1.0); review and analyze transaction matters (1.0)
05/20/26	J N Cohen	.70	1,785.00	Video conference with D. Vomero regarding Minerals TSA schedules (0.4); emails with D. Breslin regarding TSA costs (0.3)
05/20/26	S L Fontanes	.80	1,800.00	Conference call regarding real estate disposition

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05/20/26	ER Park	1.10	2,255.00	Conference call with M. Stewart, J. Sykes regarding FCC application, approval process (0.4); conference call, email correspondence with FCC staff regarding application process (0.4); conference call, email correspondence with Riverspan counsel regarding FCC application process (0.3)
05/20/26	KA Posin	1.80	4,770.00	Draft emails to D. Vomero and Latham team regarding stay motion (0.4); review sale hearing transcript (0.5); converse with K. Davis regarding stay motion and OST (0.6); draft emails to Latham team and K. Davis regarding stay motion (0.3)
05/20/26	A Potash	2.40	4,920.00	Confer with Latham team, M. Stewart, D. Vomero, buyer counsel, Stites, and Debtor regarding permit transfers, gating items, FCC permit, SWPPPs, Kentucky DEP call, local counsel issues, and next steps (1.1); review SWPPPs (0.2); review permit action register (0.3); review permit transfer documentation (0.4); guide C. Kirk on permit transfer actions (0.3); review Milbank call notes (0.1)
05/20/26	A Yerramalli	.20	479.00	Emails with Latham regarding assumed liabilities
05/20/26	J N Anderson	.60	1,170.00	Telephone conference with M. Koenitzer and M. Nieberg regarding closing (0.3); review correspondence regarding real estate transfer documents (0.3)
05/20/26	X S Tang	2.30	4,715.00	Prepare for and participate in conference call with A. Harris, S. Hansen and D. Breslin regarding ERISA/Plan liabilities (0.5); prepare for and participate in standing sale call (0.5); prepare for and participate in services agreement (0.5); review and revise Master Reorganization Agreement (0.8)
05/20/26	C L Kirk	4.40	7,458.00	Confer Internally regarding permit transfer applications (3.0); meet with buyer counsel to discuss radio station permit transfer filing (0.1); meet with Debtor and Riverspan permit teams to discuss transfer process (1.3)
05/20/26	M V Koenitzer	1.60	2,712.00	Participate in standing sale call and call regarding services agreements (0.5); review UCC's sale stay motion (0.9); review and revise sale punchlist and closing checklist (0.2)
05/20/26	B F McCall	4.30	7,955.00	Prepare for and attend conference call with Milbank, Riverspan, FBT Gibbons, and Debtor regarding permit transfer process and Murray site overview (1.2); correspondence to Milbank outlining general

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				questions regarding new permittee entities, permits not requiring transfer, review and submission process, and proposed schedule for regular check-ins (0.4); review and emails with C. Kirk regarding edits to same (0.2); confer with M. Stewart regarding KDEP call postponement pending FBT and WSP onboarding (0.2); emails with K. Kooker regarding Sidehill and Snow White mining reclamation plan and CUP questions and outstanding documents (0.2); forward real estate questions to M. Nieberg (0.1); prepare for and attend call with Latham team regarding permit transfer work stream (1.0); prepare for and attend call with Debtor regarding permit transfer work stream (1.0)
05/20/26	M T Nieberg	1.40	2,590.00	Prepare for and attend telephone conference regarding transaction (0.5); correspond with local counsel regarding deeds (0.5); correspond regarding transfer forms (0.4)
05/20/26	E S Bach	.90	895.50	Discuss status of financial instrument transfer and permit application preparation with Latham team
05/20/26	G E Bellett	5.10	8,058.00	Prepare permitting packages (4.6); attend call with Latham team regarding same (0.5)
05/20/26	R M Cantoral	5.60	6,692.00	Review and revise talc motion (3.5); correspondence with Latham team regarding same (0.3); correspondence with Latham team regarding call with J. Brohel (0.4); correspondence and research regarding D&O insurance (0.5); correspondence regarding employee vacation policies (0.2); correspondence with V&E regarding trademark (0.2); research local rules regarding order shortening time (0.5)
05/20/26	M Fitchen	.70	696.50	Teleconference with Latham team regarding closing items (0.1); review project updates regarding closing (0.1); draft updated checklist (0.5)
05/20/26	E Gonulal	1.40	2,212.00	Correspondence with J. Cohen regarding the Mutual TSA and the Services Agreement (0.5); join the Standing Sale Call (0.3); join the call with D. Vomero to discuss the Mutual TSA and the Services Agreement (0.6)
05/20/26	J S Hartunian	4.70	6,627.00	Update checklist (0.4); correspond regarding assignment and assumption agreement (0.1); review correspondence regarding various legal workstreams including CBA notices, transition service agreements and insurance policies (0.4); review and analyze

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				escrow agreement (0.2); attend standing sales call (0.1); review and analyze master reorganization agreement (3.5)
05/20/26	K M Kooker	8.50	10,157.50	Video conference with environmental team (0.5); review materials relating to mining permits (2.1); research mining permit transfer process (1.0); prepare mining permit transfer packets (2.0); research Bureau of Land Management transfer process (0.5); prepare Bureau transfer packets (2.4)
05/20/26	B J Bourne	2.20	1,452.00	Register FRN to be used in FCC assignment applications (0.2); correspond with in-house counsel and FCC staff to reset FCC passwords (2.0)
05/21/26	D R Breslin	4.30	9,675.00	Review and revise master transfer agreement (2.5); prepare for and attend daily call with Latham team (0.3); prepare for and attend asset transfer call with V&E team (0.5); review and analyze email correspondence (1.0)
05/21/26	J N Cohen	.30	765.00	Work with E. Gonulal regarding Minerals TSA next steps
05/21/26	ER Park	1.50	3,075.00	Review, finalize FCC application (0.8); confer with C. Kirk, B. Bourne regarding same (0.3); email correspondence with M. Stewart, J. Sykes, Riverspan counsel regarding FCC filing, process (0.4)
05/21/26	A Potash	6.30	12,915.00	Confer with M. Stewart, Milbank, V&E and team as to permit transfers, McNamee, Pardue and Randall, application packets, and financial assurance (0.6); form strategy for permit transfers (0.3); analyze Debtor questions around financial assurance replacement (0.5); review updates on Nevada Talc remediation and planting and assess next steps (0.3); review updates on permit transfer action items (0.4); assess explosives permit issues (0.2); direct team on TSA updates (0.3); direct team on South Carolina air, water, and mine permits (0.4); call with D. Vomero and team regarding Nevada Talc, Murray, South Carolina, letters of credit, restricted cash, BLM, and sale order (0.7); direct team as to next steps on financial assurance issues (0.2); review APA requirements (0.4); comment on TSA (0.4); review FCC materials (0.2); review Zurich materials (0.4); direct C. Kirk on transfers (0.4); analyze questions from M. Stewart on Netzsch mill (0.6)
05/21/26	A Yerramalli	3.80	9,101.00	Conference with M. Koenitzer regarding sale (0.1); emails with Latham regarding permits/licenses (0.4);

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				call with Latham regarding closing checklist (0.2); emails with Latham regarding talc removal (0.1); call with Debtor/Latham regarding permit transfers (0.5); review intercompany settlement agreement documentation (0.5); call with V&E/Katten/Latham regarding intercompany settlement status (0.5); revise talc removal motion (0.8); emails with Greenhill regarding Funds flow (0.2); emails with Latham regarding Closing deliverables (0.5)
05/21/26	J N Anderson	1.20	2,340.00	Telephone conference with M. Nieberg, M. Stewart and M. Marra regarding transfer of mining rights (0.5); telephone conference with M. Nieberg regarding real estate closing documents (0.5); telephone conference with M. Fitchen and M. Nieberg regarding closing (0.2)
05/21/26	X S Tang	1.50	3,075.00	Prepare for and participate closing checklist call (0.5); prepare for and participate in standing sale call (0.5); prepare for and participate in conference call regarding intercompany settlement transfers (0.5)
05/21/26	C L Kirk	4.90	8,305.50	Confer internally regarding permit transfers (1.2); review reclamation cost estimates in connection with permit transfer process (0.5); research permit transfer process for Nevada assets (0.8); prepare filings for permit transfers (1.9); meet with Debtor to discuss permit transfers (0.5)
05/21/26	M V Koenitzer	4.80	8,136.00	Participate in standing checklist calls (3.4); review and revise sale closing checklist (0.5); prepare punchlist of sale workstreams (0.3); conference with A. Yerramalli regarding outstanding sale closing workstreams (0.3); emails with E. Gonulal on mutual TSA items to incorporate (0.3)
05/21/26	B F McCall	4.50	8,325.00	Confer with C. Kirk regarding status of sale workstreams (0.3); evaluate Master Reorganization Agreement and analyze whether environmental permit transfer mechanics require revisions to the MRA (0.5); prepare and email correspondence to A. Potash regarding MRA analysis and recommendation that permit transfer provisions are better addressed in the TSA (0.3); draft and email proposed revisions to Transition Services Agreement to address permit transfer issues (0.6); prepare for and attend coordination call with A. Potash, A. Yerramalli, D. Vomero, and M. Stewart (0.6); review and analyze financial assurance mechanisms in APA and sale order (0.7); correspond with A. Potash regarding same (0.2); review and prepare permit

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				transfer application packages (1.3)
05/21/26	M T Nieberg	1.80	3,330.00	Prepare for and attend various calls regarding transaction (1.0); correspond with various local counsel regarding transfers (0.4); review transaction agreements (0.4)
05/21/26	E S Bach	1.10	1,094.50	Analyze reclamation cost spreadsheet and revise summary of findings regarding financial instruments accordingly
05/21/26	G E Bellett	1.40	2,212.00	Review and revise permitting packages
05/21/26	R M Cantoral	2.90	3,465.50	Review and revise talc motion (1.1); draft open items list regarding same (0.3); draft rider to talc occupancy agreement (1.1); correspondence with Bond team regarding monthly operating report (0.1); correspondence with K. Posin regarding cash management requirements (0.1); draft meeting agenda for General counsel regarding disposition of talc and related matters (0.2)
05/21/26	M Fitchen	.90	895.50	Review updated checklist (0.1); teleconference with buyer's counsel regarding closing checklist (0.2); review updates regarding substitute bonds (0.1); teleconference regarding intercompany settlement items (0.4); review intercompany settlement related items (0.1)
05/21/26	E Gonulal	3.40	5,372.00	Review the correspondence regarding the asset sales (0.3); join the Standing Sale Call (0.2); revise the Mutual TSA Schedules in line with the discussion with D. Vomero (2.1); correspondence with J. Cohen and M. Koenitzer regarding the TSA and the TSA Schedules (0.4); correspondence with J. Cohen and R. Cantoral regarding the trademark schedules (0.4)
05/21/26	J S Hartunian	2.70	3,807.00	Review and revise checklist (0.8); correspond regarding CBA notices (0.2); review and revise Master Reorganization Agreement (0.6); lead closing checklist call with opposing counsel (0.3); attend standing sales call (0.1); attend call regarding intercompany asset transfers (0.5); correspond regarding intercompany asset transfer call with opposing counsel and checklist (0.2)
05/21/26	C B Kauffman	.90	1,075.50	Review and analyze transfer tax and conveyance documents for various jurisdictions where real property sits
05/21/26	K M Kooker	3.40	4,063.00	Review Bureau of Land Management permit packets

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				(0.5); calculate transfer fee (0.1); update forms based on reclamation cost confirmation (0.1); correspond with C. Kirk regarding status update (0.1); research and review and analyze permit packet for right of way assignment (1.6); review and analyze permit packet for air quality and equipment (1.0)
05/21/26	B J Bourne	2.30	1,518.00	Draft and revise FCC bankruptcy assignment application in relevant agency database (1.7); email draft with E. Park (0.1); certify and submit FCC bankruptcy application and pay associated application fees (0.5)
05/22/26	D R Breslin	4.30	9,675.00	Prepare for and attend daily update call with Latham team (0.3); prepare for and attend telephone conference regarding transfer of assets in settlement (0.5); review updated closing checklist (0.5); review and analyze email correspondence (1.0); review and analyze transaction matters (2.0)
05/22/26	J N Cohen	1.40	3,570.00	Work with E. Gonulal regarding CUVAN mark (0.2); review and analyze environmental comments to Minerals TSA (0.2); review and revise updated Minerals TSA schedules (0.7); telephone conference with Milbank regarding settlement transfers (0.3)
05/22/26	ER Park	1.40	2,870.00	Conference call, email correspondence with M. Stewart regarding FCC application, process (0.4); email correspondence with FCC staff regarding application processing (0.2); email correspondence with Riverspan counsel regarding transfer application (0.2); draft application narrative in connection with same (0.6)
05/22/26	KA Posin	5.30	14,045.00	Attend call with D. Vomero and Latham team regarding Nevada talc (0.6); draft email to A. Yerramalli regarding open issues (0.4); review TSA schedules (0.7); attend sale update call (0.3); review funds flow (0.3); review revised talc motion (1.4); review designation notice and draft email to sale team regarding same (0.3); review revised talc motion (0.4); review updated list of transferred assets (0.4); review sale closing items (0.5)
05/22/26	A Potash	7.50	15,375.00	Confer with M. Stewart, T. Goslin, and team as to Dixie, Standard, New York, Inyo, Mojave, Beatty, and Blanco permit transfers (0.9); assess Netzsch air permit issues (0.5); direct team on naming issues for transfers (0.2); confer with Latham team as to TSA (0.1); confer with H. Do and team as to explosives and FCC permits (0.4); instruct C. Kirk on permit

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				transfers and process (0.5); review mill permit issues (0.3); call with Debtor team, H. Do, and G. Holley regarding permit transfers, cell tower, Murray, and Dixie (1.0); direct team on next steps coming out of same (0.2); call with J. Cave as to Murray (0.2); call with E. Tillman, M. Stewart, H. Do and team as to permit transfers, Standard, petroleum bulk storage issues, and x-ray devices (0.9); review permit packages and stormwater issues (0.6); comment on permit matrix (0.3); review Nevada reclamation issues (0.4); confer with C. Kirk on same (0.2); review reclamation questions (0.3); review high divide environmental survey (0.3); call with Milbank regarding collateral (0.2)
05/22/26	A Yerramalli	3.70	8,861.50	Call with D. Vomero regarding sale (0.2); call with Minerals/Latham/D. Vomero regarding residual assets (0.5); call with Minerals, D. Ninety, Latham, Dorsey regarding Mineral leases (0.8); call with Katten/V&E/Latham regarding Intercompany settlement closing (0.4); emails with Latham regarding Closing status (0.4); further review talc removal motion (0.6); assess closing issues (0.8)
05/22/26	J N Anderson	4.70	9,165.00	Telephone conference with M. Stewart, M. Nieberg and M. Marra regarding transfer of mining rights (0.5); telephone conference with M. Nieberg regarding real estate closing matters (1.0); telephone conference with M. Koenitzer and M. Nieberg regarding closing matters (0.3); telephone conference with M. Fitchen and M. Nieberg regarding closing matters (0.5); review correspondence regarding closing (1.0); review closing documents (1.4)
05/22/26	X S Tang	.90	1,845.00	Prepare for and participate in standing sale call (0.4); prepare for and participate in conference call regarding intercompany settlement transfers (0.5)
05/22/26	C L Kirk	9.20	15,594.00	Participate in calls regarding permit transfer (0.5); confer internally regarding permit transfers (0.8); review and analyze permit transfer requirements (3.1); prepare permit transfer applications (3.6); analyze entitlement records (1.2)
05/22/26	M V Koenitzer	6.10	10,339.50	Participate in standing checklist calls (3.0); review and revise sale closing checklist (0.5); prepare punchlist of sale workstreams (0.3); review and analyze employee benefits questions (0.7); review assets and liability detail spreadsheet (0.9); review and analyze FCC transfer issues (0.5); emails

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				environmental questionnaire (0.2)
05/22/26	B F McCall	4.10	7,585.00	Review and finalize permit transfer application packages for North Carolina air, water discharge, mining, and pressure vessel permits (2.3); prepare and transmit Robbins Mine NPDES Stormwater Discharge and Robbins Mill Air Quality permit transfer packages to Milbank for buyer review (0.3); telephone conference with Debtor regarding permit transfer workflow and status (0.6); conference with T. Goslin of Milbank regarding financial instrument establishment by Riverspan (0.3); call with A. Potash regarding same (0.3); respond to Debtor regarding estimated timeline for completion of permit transfer deliverables (0.3)
05/22/26	M T Nieberg	3.30	6,105.00	Prepare for and attend various telephone conferences regarding transaction (2.2); correspond regarding various deeds and transfer forms (1.1)
05/22/26	E S Bach	.90	895.50	Prepare draft of documentation to confirm with Debtor
05/22/26	G E Bellett	2.90	4,582.00	Revise permitting packages (2.7); discuss the same with Latham team (0.2)
05/22/26	R M Cantoral	3.20	3,824.00	Correspondence regarding meeting with J. Brohel (0.1); review and revise Talc motion (1.3); emails with D. Vomero regarding same (0.1); correspondence with Milbank regarding wiring instructions (0.1); correspondence with IP team regarding trademark (0.2); correspondence with Real Estate team and bond regarding sale local counsel (0.2); review and revise rider to occupancy agreement (0.2); call with Latham and Debtor regarding mining claims (0.5); attendance at standing sale call (0.1); attendance at call regarding settlement transfers (0.4)
05/22/26	M Fitchen	.50	497.50	Attend internal standing call regarding closing items (0.1); teleconference regarding intercompany settlement items (0.3); review project updates regarding closing (0.1)
05/22/26	E Gonulal	3.50	5,530.00	Revise the Mutual TSA Schedules (0.7); join the Standing Sale Call (0.2); draft a Services Agreement to be executed between Debtor Global Services and Debtor (2.1); correspondence with J. Bajada-Bartlett and R. Cantoral regarding the trademark schedules (0.5)

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05/22/26	J S Hartunian	1.00	1,410.00	Attend standing sales call (0.1); correspond regarding ancillaries and review correspondence regarding transition services agreement and other workstreams (0.2); attend call regarding intercompany settlement assets (0.5); correspond regarding environmental questionnaire (0.2)
05/22/26	C B Kauffman	.40	478.00	Review transfer tax document requirements and form deeds for each state real property (0.2); review transition services agreement for real estate matters (0.2)
05/22/26	K M Kooker	1.60	1,912.00	Draft confirmatory questions (0.5); attend call regional water board office to confirm notice of termination requirements for California mines (0.2); correspond with Inyo County to confirm transfer application process for reclamation plan (0.2); update permit packets (0.5); attend telephone conference with C. Kirk regarding updates to packets (0.2)
05/22/26	J K Bajada-Bartlett	1.00	645.00	Review and discuss ownership issues regarding CUVAN trademark
05/22/26	B D Krieter	1.00	885.00	Review transfer tax forms
05/23/26	ER Park	.30	615.00	Email correspondence with Riverspan counsel regarding FCC application (0.1); email correspondence with M. Stewart, Latham team regarding FCC application process (0.2)
05/23/26	KA Posin	.80	2,120.00	Review and provide comments on rider for talc storage
05/23/26	A Potash	2.30	4,715.00	Confer with Latham team and Milbank as to TSA, permit transfers, Western assets, closing checklists, and FCC license (0.4); review updates on FCC license (0.1); direct C. Kirk on Western division issues (0.2); review assignment agreement (0.2); analyze Nevada Talc and New Discovery issues (0.4); direct C. Kirk as to same (0.3); assess planned mineralogy testing (0.2); review reclamation requirements (0.5)
05/23/26	A Yerramalli	.40	958.00	Emails with Latham team regarding talc removal motion
05/23/26	C L Kirk	7.60	12,882.00	Research post-close assets and permit transfers (4.8); confer internally regarding post-close assets and permit transfer (1.1); prepare filings for permit transfers (1.7)

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05/23/26	B F McCall	.70	1,295.00	Review draft Assignment and Assumption Agreement (0.4); analyze Schedule B of the agreement (0.2); correspondence with C. Kirk and A. Potash regarding same (0.1)
05/23/26	M T Nieberg	.30	555.00	Review and correspond regarding legal descriptions
05/23/26	R M Cantoral	.30	358.50	Correspondence with K. Posin and D. Vomero regarding talc motion (0.1); correspondence with same regarding meeting with J. Brohel (0.1); correspondence with K. Posin regarding rider to occupancy agreement (0.1)
05/24/26	J N Cohen	.40	1,020.00	Emails with Latham team regarding Minerals TSA schedules
05/24/26	A Potash	1.90	3,895.00	Confer with Latham team and Milbank as to reclamation and remediation obligations, TSA, New Discovery, lab testing, questions around financial assurance, APA, sale order, encroachment permits, and bonding (0.8); assess reclamation obligations and approach (0.5); review TSA schedules (0.2); review APA financial assurance provisions (0.4)
05/24/26	A Yerramalli	.30	718.50	Emails with Latham team regarding TSA/permits
05/24/26	C L Kirk	3.90	6,610.50	Correspond internally regarding permit transfers (0.8); review and revise permit transfer filings (3.1)
05/24/26	B F McCall	1.40	2,590.00	Draft whitepaper analyzing treatment of bonds, letters of credit, and cash collateral under Asset Purchase Agreement and Sale Order (1.2); conference with A. Potash regarding same (0.2)
05/24/26	M T Nieberg	.40	740.00	Attend telephone conference and correspond regarding legal descriptions
05/24/26	R M Cantoral	.30	358.50	Review and revise rider to occupancy agreement (0.2); correspondence with Debtor regarding same (0.1)
05/24/26	E Gonulal	.30	474.00	Correspondence with J. Cohen regarding the Mutual TSA Schedules
05/25/26	KA Posin	3.20	8,480.00	Review letter of credit and bond summary and converse with D. Vomero regarding same (0.9); review revised talc motion (1.1); review revised draft of stay opposition (1.2)
05/25/26	A Potash	7.10	14,555.00	Confer with Latham team, D Vomero, and M Stewart as to Western and NV Talc (0.3); review and comment on draft permit transfer packages (0.6);

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				analyze financial assurance obligations (0.7); review and revise explained as to same (1.5); confer with Latham team as to pressure vessels and TSA (0.3); review and comment on TSA provisions (0.3); review purchase agreement and schedules (0.6); review mine reclamation documentation (0.6); confer with C. Kirk on Tule Canyon and Beatty issues (0.5); confer with Latham team as to responsible official issues (0.1); assess same (0.2); review Blanco and Buff air permit documentation (0.3); confer with D. Vomero as to bonding (0.2); assess Nevada bonding issues (0.4); direct B. McCall on financial assurance issues (0.5)
05/25/26	A Yerramalli	1.20	2,874.00	Emails with Latham regarding bonds (0.3); emails with Latham regarding transition (0.2); review talc removal motion (0.5); emails with Latham regarding same (0.2)
05/25/26	C L Kirk	8.90	15,085.50	Correspond with Debtor regarding permit transfer workstreams (0.5); analyze environmental provisions in mutual transition services agreement (1.4); confer internally regarding permit transfers (1.1); analyze reclamation obligations (2.1); prepare permit transfer applications (3.8)
05/25/26	M V Koenitzer	1.60	2,712.00	Prepare insert to sale stay opposition (1.3); email correspondence with Milbank regarding employee benefits (0.3)
05/25/26	B F McCall	4.10	7,585.00	Prepare and transmit permit transfer application packages to Milbank for Robbins Mill Pressure Vessel Permits, Blanco Air Permit, Beatty Air Permit, Buff Air Permit, and Sidehill BLM right-of-way assignment (3.6); conference with E. Tillman regarding preparation of cover letters for permit transfer applications (0.2); email correspondence with A. Potash and C. Kirk regarding permit transfer process (0.3)
05/25/26	M T Nieberg	1.10	2,035.00	Prepare for and attend various telephone conferences regarding real property transfers
05/25/26	R M Cantoral	1.70	2,031.50	Review and revise talc motion (1.5); review and revise agenda for meeting with J. Brohel (0.2)
05/25/26	J S Hartunian	.20	282.00	Correspond with Latham team regarding ancillaries and checklist
05/25/26	C B Kauffman	.20	239.00	Review internal correspondences and emails internal meetings for the week

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05/25/26	K M Kooker	4.70	5,616.50	Research California mining law relating to reclamation obligations (2.5); review data room documents relating to California mines (1.0); draft summary of findings for A. Potash and B. McCall review (1.0); correspond with C. Kirk regarding unpatented mining claims (0.2)
05/26/26	D R Breslin	3.30	7,425.00	Prepare for and attend closing checklist calls with V&E, Milbank and Riverspan teams (1.0); prepare for and attend telephone conference with Latham team regarding surety bonds (0.5); review and comment on email response regarding same (0.3); prepare for and attend internal update call (0.3); review and analyze correspondence (1.2)
05/26/26	J N Cohen	3.60	9,180.00	Work with E. Gonulal regarding Minerals TSA schedules (0.4); video conference with Riverspan regarding closing matters (0.5); review and analyze multiple pieces of correspondence from D. Vomero regarding TSA schedules (0.6); review and revise same (0.8); standing sales call (0.3); review and analyze Milbank comments on Murray and VGS TSAs (0.8); prepare correspondence to Milbank regarding same (0.2)
05/26/26	J B Farrell	1.10	2,805.00	Call regarding sale to do items (0.3); email and call regarding unions (0.8)
05/26/26	ER Park	.30	615.00	Email correspondence with Milbank team regarding FCC application (0.2); confer with A. Potash, confer with B. Bourne regarding same (0.1)
05/26/26	KA Posin	1.20	3,180.00	Attend sale closing checklist call (0.3); attend sale closing call with Latham team (0.3); review revised version of stay opposition (0.6)
05/26/26	A Potash	6.70	13,735.00	Confer with D. Vomero and team as to bonding, letters of credit, APA mechanics, closing adjustments and discussions with Milbank (0.7); form strategy for same (0.5); review and revise update for Debtor on same (0.6); assess stormwater issues (0.5); direct team on permit transfers (0.6); assess North Carolina permits (0.3); review findings on reclamation issues (0.2); confer with C. Kennedy on South Carolina issues (0.5): review permit packages (0.7); call with Milbank, buyer, seller, and team regarding closing items (0.5); review Nevada and California reclamation questions (0.4); call with M. Stewart regarding permit action items (0.1); review three revised ancillaries which include schedules relating to real property and permits (0.4); confer with

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				Milbank regarding permits and financial assurance (0.4); comment on TSA (0.2); confer with Greenhill on financial assurance (0.1)
05/26/26	A Yerramalli	3.40	8,143.00	Calls with D. Vomero regarding open items (0.3); call with Milbank/Riverspan/Debtor/Latham regarding closing timing (0.5); call with Latham regarding bonds (in part) (0.3); call with D. Vomero regarding benefits (0.1); call with Latham/Debtor regarding transition items (1.2); emails with D. Vomero, Greenhill regarding funds flow (0.2); emails with Latham regarding closing checklist (0.2); emails with Latham regarding TSA (0.1); emails with K. Posin regarding TSA (0.1); review sale stay reply (0.4)
05/26/26	J N Anderson	5.50	10,725.00	Telephone conference with M. Nieberg regarding real estate closing matters (1.5); telephone conference with M. Nieberg and M. Koenitzer regarding closing matters (0.5); review real estate checklist (0.5); review real estate transfer descriptions (2.0); review correspondence regarding closing (1.0)
05/26/26	X S Tang	3.10	6,355.00	Prepare for and participate in conference call with Milbank, Riverspan and Debtor regarding closing related matters (0.5); prepare for and participate in closing checklist calls (0.5); prepare for and participate in conference call regarding reclamation bonds (0.5); prepare for and participate in conference call regarding real estate transfer (0.4); review Milbank's comments on ancillary documents (0.9); correspondence with J. Hartunian regarding same (0.3)
05/26/26	C L Kirk	3.10	5,254.50	Correspond with Debtor and local counsel regarding reclamation obligations (0.5); confer internally regarding permit transfers and ancillary agreements (1.1); analyze environmental provisions in ancillary agreements (1.5)
05/26/26	M V Koenitzer	5.30	8,983.50	Prepare insert for sale stay stipulation (1.4); follow up with BSK team regarding designation notice and contract rejection notices (0.3); emails with IP team regarding TSAs (0.4); email and telephone correspondence with R. Cantoral regarding assumed contracts (0.3); emails with Debtor regarding environmental questionnaire (0.3); review and revise closing checklist (0.6); review talc removal motion and emails declaration (2.0)
05/26/26	B F McCall	4.70	8,695.00	Draft email to Debtor analyzing treatment of

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				reclamation bonds, parent guarantees, and collateral under the APA (0.4); conference with A. Potash and Latham team regarding same (0.4); prepare and transmit permit transfer application packages to Milbank for Gouverneur Mining Permit, Gouverneur SPDES Permit, and Blanco Air Permit (2.2); correspondence with T. Goslin regarding insurance documentation for permit transfers (0.2); correspondence with M. Stewart regarding South Carolina Dixie Permits and California SWPPPs (0.2); review and revise environmental provisions of Transition Services Agreement (0.5); correspondence with A. Potash regarding financial assurance for permit applications (0.3); attend closing matters call with Latham team (0.5)
05/26/26	M T Nieberg	7.10	13,135.00	Prepare for and attend various telephone conferences regarding closing and real property transfers (5.2); review and comment on deeds and transfer documents (1.9)
05/26/26	G E Bellett	5.20	8,216.00	Research into and draft summary of Nevada mining reclamation requirements (4.9); discuss the same with Latham team (0.3)
05/26/26	R M Cantoral	4.50	5,377.50	Review and revise talc motion (1.0); call with J. Brohel on talc-related sale issues (1.3); correspondence with K. Posin regarding same (0.2); review and revise bill of sale (0.4); onboarding meeting with S. Natkin (0.5); review list of assumed contracts (0.4); correspondence with M. Koenitzer regarding same (0.2); participate in standing sale call (0.3); review sale timeline (0.2)
05/26/26	M Fitchen	2.30	2,288.50	Draft updated checklist (0.5); review and analyze closing project updates (0.6); teleconference regarding closing matters (0.5); teleconference with Milbank regarding closing checklist (0.3); teleconference with Latham team regarding project updates (0.2); review closing ancillaries (0.2)
05/26/26	E Gonulal	6.00	9,480.00	Review the correspondence regarding the asset sales (0.4); correspondence with J. Cohen and D. Vomero regarding the TSAs (0.7); join the closing call with Riverspan (0.6); revise the TSA Schedules in line with D. Vomero's comments (3.2); revise the Mutual TSA (1.1)
05/26/26	J S Hartunian	6.10	8,601.00	Correspond regarding ancillaries, union notices, intercompany settlement and checklist (1.0); update checklist (1.2); attend various calls regarding closing

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				matters (1.1); discuss signature page process (0.1); review and revise ancillaries (2.4); correspond regarding schedules to ancillaries (0.3)
05/26/26	C B Kauffman	3.40	4,063.00	Use D. Vomero declaration to decipher chain of ownership from R.T. Debtor to current debtor entity (1.2); attend and take notes on meetings regarding real estate transfers (1.0); review deed requirements and statuses (1.2)
05/26/26	K M Kooker	1.80	2,151.00	Correspond with B. McCall regarding storm water permits (0.5); update storm water plans (1.2); review correspondence from G. Bellett (0.1)
05/26/26	B D Krieter	1.70	1,504.50	Review entity history regarding Debtor (0.8); order certified charter documents from New York regarding R.T. Debtor, Inc. (0.1); conference with M. Nieberg and J. Anderson regarding preparation of deeds and transfer tax forms (0.3); review transfer forms and affidavits (0.5)
05/26/26	B J Bourne	.90	594.00	Draft FCC assignment application and email draft with E. Park
05/27/26	D R Breslin	1.30	2,925.00	Review APA and draft email to Latham team regarding trademarks (0.3); review and analyze email correspondence (1.0)
05/27/26	J N Cohen	1.80	4,590.00	Work with E. Gonulal regarding Minerals mutual TSA next steps (0.6); email with Latham team regarding disclosure schedules (0.3); review and analyze Master Reorganization Agreement (0.3); video conference with Riverspan regarding closing matters (0.3); work with E. Gonulal regarding reorganization IP assignments (0.3)
05/27/26	J B Farrell	.90	2,295.00	Prepare for and call regarding union (0.5); call regarding closing issues (0.4)
05/27/26	KA Posin	2.20	5,830.00	Review mining claim descriptions and related sale emails (0.5); review emails regarding sale status (0.4); review revisions to talc motion and draft emails to R. Cantoral and G. Davis regarding same (0.9); review storage agreement (0.4)
05/27/26	A Potash	8.80	18,040.00	Confer with Latham team as to ancillary agreements (0.2); assess same (0.3); confer with M. Stewart at to new permit materials (0.1); review same (0.5); confer with M. Stewart as to Dixie reclamation discrepancy (0.4); review files on Dixie bonding (0.5); direct team on permit transfers (0.4); review and comment on

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				permit transfer packages (1.0); confer with B. McCall regarding mine maps (0.1); confer with J. Cave and team regarding KDEP meeting and process (0.2); confer with Latham team as to TSAs (0.2); review and comment on permit transfer tracker (0.4); troubleshoot Sidehill and Snow White permit issues (0.5); review updates on South Carolina reclamation issues (0.4); Call with M. Stewart, E. Tillman, J. Stallings, C. Kennedy, and team on permit transfers (1.3); emails with E. Park on New York permit (0.4); call with P. Nilsen and M. Stewart regarding bonds (0.3); direct C. Kirk on permit transfers (0.3); call with M. Stewart and team as to Sidehill, stormwater, fees, signatories, Murray, and Dixie (0.5); debrief with B. McCall on same (0.3); review additional materials from C. Kennedy (0.3); review AMT air permit issue (0.2)
05/27/26	A Yerramalli	3.30	7,903.50	Call with Debtor/Latham regarding title (0.4); emails with Latham/Debtor regarding benefits (0.2); emails with Latham regarding closing checklist (0.2); emails with Latham/Milbank/Riverspan/Debtor regarding transition (0.2); emails with Latham regarding closing process (0.2); call with Debtor/Latham regarding lease transfers (0.5); further review revised talc motion (0.5); emails with Latham regarding same (0.2); call with D. Vomero regarding closing status (0.2); conference with M. Koenitzer regarding same (0.2); call with Milbank/Riverspan/Debtor/Latham regarding closing status (0.5)
05/27/26	J N Anderson	6.50	12,675.00	Telephone conference with A. Yerramalli, M. Koenitzer, M. Nieberg, P. Nilsen, and C. Kauffman regarding sales process (0.5); telephone conference with M. Stewart, M. Marra and M. Nieberg regarding transfer of mining rights (1.0); telephone conference with M. Nieberg and M. Kennealy regarding closing (0.5); review closing checklist (0.5); review correspondence regarding closing (2.0); review real estate transfer documentation (2.0)
05/27/26	C L Kirk	10.70	18,136.50	Analyze environmental provisions in ancillary agreements (2.8); Prepare permit transfers (4.0); confer internally regarding permit transfers (1.9); meet with Debtor to discuss permit transfer workstreams (0.5); update action items for permit transfer workstreams (1.5)
05/27/26	M V Koenitzer	4.60	7,797.00	Participate in internal workstreams discussions (0.8); participate in calls regarding western mine, NY

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				properties, sale closing call with Milbank and CBA notices with Latham and Debtor team (1.4); update sale punchlist (0.4); emails with various sale specialist teams regarding sale closing (1.1); review and revise talc disposal motion (0.9)
05/27/26	B F McCall	8.00	14,800.00	Update permit transfer tracker and confer with C. Kirk and A. Potash regarding status of pending packages across all sites (0.5); provide guidance regarding BLM right-of-way template for additional ROW transfers (0.2); prepare and transmit North Carolina Glendon Mine and Robbins Mine permit transfer packages to Milbank for review and confer with T. Goslin regarding surety bond amounts and cover letter revisions (1.6); prepare and transmit South Carolina Dixie Air Permit, McNamee Mine NPDES, Pardue Mine NPDES, and Randall Mine NPDES transfer packages to Milbank for review and emails regarding address updates and submission through SCDES ePermitting system (2.0); prepare and transmit Nevada Beatty, Blanco, and Buff stormwater discharge permit transfer packages to Milbank for review, including updated SWPPPs and NOI instructions for Nevada permitting portal (1.6); review water withdrawal permit packets for Gouverneur mine and mill and identify missing documentation (0.3); review draft Sidehill Mine reclamation plan transfer of ownership application and provide comments regarding deed requirements (0.3); emails with E. Tillman and M. Stewart regarding air facility registration endorsement process and Milbank review sequencing (0.2); attend EHS action items sync call with A. Potash, M. Stewart, and J. Knowlden (0.6); attend meeting with Debtor Chemical and Riverspan representatives with KY regulators (0.7)
05/27/26	M T Nieberg	5.60	10,360.00	Attend multiple telephone conferences with Debtor regarding New York properties (1.6); attend telephone conference with Debtor regarding mineral transfers (0.5); prepare for and attend telephone conference with J. Anderson regarding deeds and real property matters (1.2); correspond with buyer's counsel regarding transfer documents (1.0); prepare for and attend telephone conference with title Debtor regarding deed transfers (1.0); review and comment on deed forms (0.3)
05/27/26	E S Bach	.20	199.00	Prepare permit application packets for Buff Satin Mine and Clark County ROWs

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05/27/26	R M Cantoral	3.40	4,063.00	Review and revise Talc disposal motion (1.5); correspondence with Latham team regarding same (0.4); call with Latham team regarding same (0.3); call with Milbank on closing timeline (0.2); review and revise talc disposal motion declaration (1.0); correspondence with D. Vomero and M. Stewart regarding same (0.3
05/27/26	M Fitchen	1.80	1,791.00	Teleconference with Latham team regarding project updates (0.1); teleconference regarding closing matters (0.4); teleconference regarding collective bargaining agreement notices (0.3); review signature page process (0.5); review and analyze project updates (0.5)
05/27/26	L Geraci	.40	478.00	Confer with E. Gonulal regarding transaction status and next steps for IP workstream (0.3); attend transaction status call (0.1)
05/27/26	E Gonulal	3.10	4,898.00	Review the revised TSAs received from Milbank (0.5); meeting with J. Cohen and L. Geraci to discuss the TSAs (0.2); join the Standing Sale Call (0.1); join the closing call with Riverspan (0.5); draft the IP Assignment Agreement of the Master Reorganization Agreement (1.8)
05/27/26	J S Hartunian	.90	1,269.00	Update checklist (0.2); correspond regarding ancillaries and schedules (0.2); correspond regarding IP matters (0.1); correspond with V&E regarding schedules to purchase agreement (0.1); correspond regarding transition services agreements (0.1); correspond regarding checklist and IP matters (0.2)
05/27/26	C B Kauffman	2.60	3,107.00	Review transfer tax document requirements and form deeds for each state real property is located in
05/27/26	B D Krieter	3.80	3,363.00	Review title commitment legal descriptions and vesting deeds (1.3); prepare legal descriptions (1.5); review requirements regarding execution of transfer forms and affidavits and prepare summary regarding the same (0.7); review restated charter documents and correspond with C. Kauffman regarding the same (0.2); correspond with J. Anderson regarding corporate vesting history and deeds (0.1)
05/28/26	D R Breslin	2.80	6,300.00	Prepare for and attend closing checklist call with Milbank team (0.5); prepare for and attend daily update call with Latham team (0.3); prepare for and attend closing checklist call with Riverspan team (0.5); review comments to reorganization agreement (0.3); review and analyze correspondence (1.2)

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Date	Timekeeper	Hours	Amount	Description
05/28/26	J N Cohen	9.50	24,225.00	Review and revise MRA assignment and schedules (1.2); work with E. Gonulal regarding same (0.4); review and revise Minerals TSA with VGS (0.7); exchange correspondence with D. Vomero regarding same (0.6); review and revise closing checklist (0.2); review and analyze D. Vomero comments on Minerals TSA with Riverspan and related schedules (0.8); sales call with Milbank (0.5); video conference with D. Vomero regarding Minerals TSA with Riverspan (0.8); prepare for same (0.4); closing call with other advisors (0.5); work with Latham team regarding TSA arrangements (3.4)
05/28/26	ER Park	1.70	3,485.00	Conference call with M. Stewart regarding FCC application issues (0.4); review, revise draft of application narrative (0.5); conference call, email correspondence with J. Knowlden regarding FCC application (0.5); confer with A. Potash, B. Bourne regarding same (0.3)
05/28/26	KA Posin	3.70	9,805.00	Attend call with Milbank and Latham teams regarding stay hearing (0.2); attend hearing on motion to stay (0.5); draft emails to D. Vomero regarding sale issues (0.5); review proposed TSA revisions (0.5); review APA and draft emails to A. Yerramalli regarding same (0.4); attend call with D. Vomero and Latham team regarding TSAs (0.9); review emails regarding mining properties (0.3); converse with D. Vomero regarding deposits (0.4)
05/28/26	A Potash	5.90	12,095.00	Emails with M. Stewart, team, C. Kennedy, and Milbank as to permit transfers and financial assurance (1.5); review updates on South Carolina riders (0.4); confer with Latham team as to land entry agreements, easements, and other Dixie issues (0.6); review Milbank comments on permit packages (0.4); review update on hectorite (0.1); review updated South Carolina permit packages (0.2); review and comment on permit tracker (0.3); review master reorganization agreement comments (0.2); confer with Latham team as to Western assets (0.1); call with M. Stewart, E. Tillman, H. Do and team as to Murray, Standard, KT Clay, Dixie, and other permit issues (0.8); assess talc disposal questions (0.4); comment on TSA (0.2); review permit packages (0.7)
05/28/26	A Yerramalli	3.60	8,622.00	Call with D. Vomero regarding TSAs (0.2); emails with Latham regarding same (0.4); call with Latham/Milbank regarding closing checklist (0.5); call with G. Howard regarding settlement closing (0.2); emails with Latham regarding closing process

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				(0.5); call with D. Vomero regarding deliverables (0.2); call with Latham/D. Vomero regarding TSA (0.5); call with Milbank/Latham/Riverspan/D. Vomero regarding closing timeline (0.5); emails with Latham regarding employee transition (0.2); emails with K. Posin regarding sale (0.4)
05/28/26	J N Anderson	12.10	23,595.00	Prepare for real estate coordination call (1.3); telephone conference with M. Nieberg and A. Rhinehardt regarding real estate closing matters (0.5); telephone conference with M. Nieberg and M. Fitchen regarding closing (0.5); telephone conference with M. Nieberg and M. Koenitzer regarding closing (0.5); prepare for telephone conference regarding closing (3.0); review real estate transfer documentation (3.0); review and analyze related closing (3.3)
05/28/26	X S Tang	1.50	3,075.00	Prepare for and participate in closing checklist call with Milbank (0.5); prepare for and participate in standing sale call with BSK (0.5); prepare for and participate in conference call with Milbank and Riverspan regarding outstanding closing matters (0.5)
05/28/26	C L Kirk	10.40	17,628.00	Meet with Debtor to discuss permit transfers (0.5); confer internally regarding permit transfer applications (2.0); revise permit transfer applications based on discussions with Debtor (2.0); prepare permit transfer applications (3.5); update permit transfer action items (1.0); analyze permit transfer issues (1.4)
05/28/26	M V Koenitzer	3.00	5,085.00	Participate in internal workstreams discussions (0.9); participate in calls regarding sale closing call Milbank and TSAs with D. Vomero (0.3); update sale punchlist (0.2); emails with various sale specialist teams regarding sale closing (1.6)
05/28/26	B F McCall	7.30	13,505.00	Conference with C. Kirk regarding status of outstanding permit transfer applications and coordination of action items for Milbank submission (0.3); prepare and transmit permit transfer application materials for Milbank review (3.1); conference with T. Goslin regarding transfer approvals and emails signature process with M. Stewart (0.6); review revised Snow White BLM Plan of Operations transfer documents prepared by C. Kirk (0.5); prepare for and attend call regarding South Carolina permit transfer process and status (1.1); emails with M. Stewart for signature on

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				transfer application packets (1.3); review explosives permit application package from H. Do and forward to Milbank (0.4)
05/28/26	M T Nieberg	3.90	7,215.00	Prepare for and attend telephone conference to discuss real estate matters (0.7); prepare for and attend telephone conference to discuss closing matters (0.5); prepare for and attend telephone conference to discuss property transfers (1.0); correspond regarding deeds and transfer forms (1.7)
05/28/26	E S Bach	2.90	2,885.50	Create draft permit transfer application packets and emails for Buff Satin and Clark County ROWs
05/28/26	R M Cantoral	.90	1,075.50	Call with D. Vomero regarding DIP Declaration (0.7); review and revise same (0.1); email with Latham team regarding same (0.1)
05/28/26	M Fitchen	2.30	2,288.50	Draft updated checklist (1.2); teleconference with Milbank regarding checklist (0.4); teleconference with Latham team regarding project updates (0.1); teleconference regarding closing matters (0.3); review project updates (0.3)
05/28/26	L Geraci	3.00	3,585.00	Review comments from Debtors to Transition Services Agreement (0.2); attend transaction checklist call (0.1); prepare IP assignment agreement and email to J. Cohen for review (0.8); review comments from J. Cohen to IP assignment agreement (0.2); email to Katten team for review (0.2); attend Transition Services Agreement discussion with Debtors (1.1); attend closing checklist call (0.4)
05/28/26	E Gonulal	.90	1,422.00	Review the correspondence regarding the asset sales (0.5); revise the IP Assignment Agreement of the Master Reorganization Agreement in line with J. Cohen's comments (0.4)
05/28/26	J S Hartunian	4.00	5,640.00	Review and revise checklist (1.3); lead checklist call with opposing counsel (0.5); review escrow agreement (0.3); attend standing sale call (0.3); correspond regarding transition service agreements, master reorganization agreement and schedules, escrow agreement, lienholder notification, ancillaries, real estate matters and intellectual property matters (1.6)
05/28/26	C B Kauffman	2.40	2,868.00	Meetings with A. Rhinehardt, Milbank, Riverspan about status of real property deeds and transfers

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05/28/26	K M Kooker	1.80	2,151.00	Correspond with C. Kirk and E. Bach regarding right of way permit process (0.5); update right of way permit packets for Nevada mines (1.3)
05/28/26	B D Krieter	4.80	4,248.00	Emails mobile notary services (0.3); draft and revise transfer forms and affidavits (3.0); review title commitments and legal descriptions (1.5)
05/28/26	B J Bourne	.70	462.00	Draft FCC assignment application and email draft with E. Park
05/29/26	D R Breslin	2.80	6,300.00	Prepare for and attend telephone conference with D. Vomero to discuss MRO agreement (0.5); prepare for and attend daily meeting with Latham team regarding closing (0.3); prepare for and attend daily all-hands call with Riverspan team (0.5); review and analyze email correspondence (1.5)
05/29/26	J N Cohen	4.70	11,985.00	Work with D. Breslin regarding MRA (0.3); video conference with D. Vomero regarding same (0.5); review and revise MRA schedules (0.4); work with L. Geraci regarding same (0.4); standing sales call with other advisors (0.5); closing call with Milbank (0.5); review and revise Minerals mutual TSA with Riverspan (1.4); prepare correspondence to D. Vomero regarding same (0.4); review and revise closing checklist (0.3)
05/29/26	ER Park	.60	1,230.00	Email correspondence with J. Knowlden, M. Stewart, Milbank team, confer with A. Potash, B. Bourne regarding FCC license, application issues
05/29/26	KA Posin	.60	1,590.00	Draft emails regarding workers comp claims (0.3); converse with R. Cantoral regarding declaration (0.3)
05/29/26	A Potash	6.70	13,735.00	Confer with Latham team, Debtor, buyer counsel, and C. Kennedy regarding closing on Monday and action items for transfer of the sixty permits (1.2); review updated permit tracker and direct team on next steps (0.6); guide M. Stewart regarding Dixie permit questions (0.4); review Milbank feedback on permit packages (0.4); assess fee payment, reclamation bond, and other post-closing actions items (0.5); emails on FCC and explosive issues (0.7); respond to Milbank questions on Snow White, Sidehill, New York mill, Beatty, and Lyles (0.3); review permit packages (0.9); call with E. Tillman, team, Milbank, and J Stallings regarding permit gating items (0.5); review silo cleaning question (0.2); review new documentation from G. Holley (0.5); review filing fee summary (0.3) review

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				financial assurance discrepancies (0.2)
05/29/26	A Yerramalli	3.90	9,340.50	Emails with Latham regarding closing issues (0.8); emails with Latham regarding master reorganization agreement (0.4); call with M. Stewart regarding lease transfers (0.1); call with Latham/D. Vomero regarding master reorganization agreement (0.5); further call with M. Stewart regarding asset transfers (0.1); call with D. Vomero regarding sale status (0.1); call with Latham/Milbank/Riverspan/D. Vomero regarding closing status (0.4); further call with D. Vomero regarding same (0.3); call with Debtor professionals regarding sale (0.4); call with Debtor/Latham regarding mineral transfers (0.4); call with Latham regarding sale status (0.2); call with D. Vomero regarding transfers (0.2)
05/29/26	J N Anderson	7.10	13,845.00	Review background materials regarding real estate value allocations (2.0); prepare summary of real estate value allocations (3.0); telephone conference with M. Stewart and M. Nieberg regarding real estate allocations (0.5); telephone conference with M. Nieberg and M. Koenitzer regarding closing (0.5); telephone conference with M. Nieberg and A. Rhinehardt regarding closing (0.5); review and analyze closing documents (0.6)
05/29/26	X S Tang	2.40	4,920.00	Prepare for and participate in conference call regarding master reorganization agreement (0.5); standing sale call with BSK (0.3); prepare for and participate in conference call with Milbank and Riverspan regarding outstanding closing matters (0.5); review and revise Master Reorganization Agreement (0.8); correspondence with J. Hartunian regarding same (0.3)
05/29/26	C L Kirk	3.00	5,085.00	Prepare permit transfer applications (2.5); correspond internally regarding permit transfers (0.5)
05/29/26	M V Koenitzer	3.00	5,085.00	Participate in internal workstreams discussions (1.0); review MRA schedules (0.4); emails with Latham team regarding APA/disclosure schedule amendments (0.4); correspondence with Milbank team regarding MRA schedules (0.5); telephone conference with Milbank team regarding closing matters (0.3); telephone conferences regarding property values and western minerals talc mining operations (0.4)
05/29/26	B F McCall	6.20	11,470.00	Prepare and finalize permit transfer applications, cover letters, transfer request forms, affidavits, and

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Date	Timekeeper	Hours	Amount	Description
				notices of change for multiple mine reclamation permits, mining permits, air permits, and stormwater permits across Nevada, New York, North Carolina, South Carolina, and California (3.6); emails with Milbank team regarding review, signature authorization, and buyer corporate structure details (0.6); conference with T. Goslin regarding permit documentation status, bond information, and submission procedures (0.3); telephone conference with M. Stewart regarding permit signing and status update (0.3); conference with A. Potash regarding signing strategy for buyer and seller permits (0.3); review and address outstanding items on permit tracking matrix (0.5); prepare for and attend call with Debtor regarding permit status check in (0.6)
05/29/26	M T Nieberg	4.40	8,140.00	Prepare for and attend telephone conference regarding reorganization agreement (0.5); attend telephone conference with J. Anderson regarding property values (0.4); prepare for and attend telephone conference with Debtor regarding property values and draft value chart (1.5); review and comment on various deeds and transfer forms (2.0)
05/29/26	M Fitchen	2.50	2,487.50	Teleconference with Latham team regarding status updates (0.1); review closing project updates (0.7); teleconference regarding closing matters (0.4); emails to various parties regarding closing signature pages (1.3)
05/29/26	L Geraci	3.00	3,585.00	Review and revise Master Reorganization Agreement schedules and email J. Cohen for review and then to V&E (1.6); attend transaction checklist call (0.1); attend closing checklist call (0.4); review and revise mutual Transition Services Agreement schedules pursuant to discussion with Debtors and send to J. Cohen for review (0.9)
05/29/26	J S Hartunian	6.00	8,460.00	Correspond regarding and revise schedules to Master Reorganization Agreement (0.9); review and revise Master Reorganization Agreement (2.9); correspond regarding amendment to purchase agreement and schedules including insurance policies matter and permits (0.7); review signature page punch list (0.4); correspond regarding escrow agreement (0.2); review and analyze revised ancillaries from opposing counsel and schedules thereto (0.9)
05/29/26	C B Kauffman	2.20	2,629.00	Emails with M. Stewart and M. Nieberg to process

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				assignment of Lyles lease (0.2); internal and external meetings regarding real estate transfers and closing timeline (1.0); prepare deeds for non-NY properties (1.0)
05/29/26	K M Kooker	1.60	1,912.00	Research permitting fees to fill out fee schedule (1.5); draft email to C. Kirk (0.1)
05/29/26	B D Krieter	4.30	3,805.50	Draft and revise transfer forms and affidavits (3.0); review legal descriptions (0.5); review title commitments (0.7); correspond with T. Ficchi regarding transfer forms (0.1)
05/29/26	B J Bourne	1.30	858.00	Draft and revise FCC assignment application
05/30/26	D R Breslin	2.40	5,400.00	Review and revise MRO agreement (1.4); review and analyze email correspondence (1.0)
05/30/26	J N Cohen	2.40	6,120.00	Exchange correspondence with Milbank regarding employee benefits (0.5); review and revise schedules to TSA between Minerals and Riverspan (1.9)
05/30/26	A Potash	1.20	2,460.00	Confer with Debtor and Milbank regarding permit transfers, closing and reorganization agreement (0.5); review updates on permit transfers (0.3); review updated tracking table (0.2); direct team on Murray, Side Hill, and Snow White (0.2)
05/30/26	A Yerramalli	.90	2,155.50	Emails with Latham regarding asset transfers (0.4); call with D. Vomero regarding same (0.1); emails with Latham regarding closing timing (0.4)
05/30/26	J N Anderson	1.20	2,340.00	Review correspondence regarding closing (0.6); review information regarding real estate allocations (0.6)
05/30/26	X S Tang	1.50	3,075.00	Review further revised master reorganization agreement (0.4); correspondence with J. Hartunian regarding same (0.2); review further revised exhibits A, B and C to master reorganization agreement (0.6); correspondence with M. Fitchen regarding same (0.3)
05/30/26	C L Kirk	1.50	2,542.50	Analyze counter party changes to ancillary agreements (0.5); discuss permit transfers and related agreements internally (1.0)
05/30/26	M V Koenitzer	1.10	1,864.50	Review signature page punchlist (0.6); email correspondence with specialist teams regarding closing (0.3); email correspondence with Milbank regarding MRA schedules (0.2)

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05/30/26	B F McCall	1.80	3,330.00	Emails finalization of permit transfer application packets (1.5); correspond regarding same (0.3)
05/30/26	M T Nieberg	.60	1,110.00	Correspond regarding deed and property transfer related matters
05/30/26	M Fitchen	.50	497.50	Review project updates regarding closing
05/30/26	J S Hartunian	2.50	3,525.00	Review and revise Master Reorganization Agreement (1.9); correspond regarding escrow agreement, signature pages, and exhibits to Master Reorganization Agreement (0.6)
05/30/26	C B Kauffman	1.20	1,434.00	Prepare deeds for owned real property transfers in CA, NV, NC, SC, and KY
05/31/26	D R Breslin	3.40	7,650.00	Review comments to MRO agreement (0.3); draft responses to same (0.7); review APA amendment (0.4); review LLC agreement amendment (0.5); review multiple drafts of updated MRO agreement (0.5); review and analyze emails (1.0)
05/31/26	J N Cohen	3.00	7,650.00	Revise mutual TSA and schedules per D. Vomero comments (0.7); prepare correspondence to Milbank regarding same (0.3); revise Minerals TSA with VGS (0.6); exchange correspondence with D. Vomero regarding same (0.3); prepare correspondence to Milbank regarding same (0.3); review and analyze revised mutual TSA and schedule from Milbank (0.6); work with A. Potash regarding same (0.2)
05/31/26	J B Farrell	.70	1,785.00	Emails and review regarding vacation payout
05/31/26	KA Posin	.60	1,590.00	Review and respond to emails regarding closing matters
05/31/26	A Potash	.90	1,845.00	Confer with Debtor, team, V&E, and Milbank as to permit transfers, fee payment, Nevada talc, and TSA (0.4); review FCC updates (0.1); assess Nevada and Western talc issues (0.2); review TSA (0.2)
05/31/26	A Yerramalli	.70	1,676.50	Emails with Latham regarding sale status (0.4); emails with Latham regarding asset transfers (0.3)
05/31/26	X S Tang	1.60	3,280.00	Review and revise amendment to asset purchase agreement (0.4); review and revise amendment to Debtor, LLC Limited Liability Debtor Agreement (0.4); review further revised master reorganization agreement (0.5); correspondence with J. Hartunian regarding comments on the foregoing documents (0.3)

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05/31/26	M V Koenitzer	.40	678.00	Emails calls with USW regarding unused vacation policy (0.1); review MRA schedules and correspondence with Latham team regarding same (0.3)
05/31/26	M T Nieberg	.30	555.00	Correspond regarding real property related buyer requests
05/31/26	M Fitchen	.40	398.00	Review project updates
05/31/26	E Gonulal	.40	632.00	Review the correspondence regarding the asset sales
05/31/26	J S Hartunian	7.60	10,716.00	Correspond regarding exhibits to Master Reorganization Agreement, Lease Assignment and Assumption Agreements, Environmental Questionnaire, and signature pages (2.1); review and revise checklist (1.1); review and revise Master Reorganization Agreement (1.4); draft amendment to Limited Liability Debtor Agreement (1.1); draft amendment to purchase agreement and disclosure schedules (1.9)

J E Bjork	4.40	Hrs. @	$ 2,950.00/hr.	$ 12,980.00
G A Davis	20.40	Hrs. @	$ 2,950.00/hr.	$ 60,180.00
R C Schrock	.50	Hrs. @	$ 2,950.00/hr.	$ 1,475.00
KA Posin	85.80	Hrs. @	$ 2,650.00/hr.	$ 227,370.00
J N Cohen	43.70	Hrs. @	$ 2,550.00/hr.	$ 111,435.00
J B Farrell	8.50	Hrs. @	$ 2,550.00/hr.	$ 21,675.00
E R Marks	.80	Hrs. @	$ 2,395.00/hr.	$ 1,916.00
A Yerramalli	106.20	Hrs. @	$ 2,395.00/hr.	$ 254,349.00
D R Breslin	88.80	Hrs. @	$ 2,250.00/hr.	$ 199,800.00
S L Fontanes	9.30	Hrs. @	$ 2,250.00/hr.	$ 20,925.00
ER Park	8.90	Hrs. @	$ 2,050.00/hr.	$ 18,245.00
A Potash	125.10	Hrs. @	$ 2,050.00/hr.	$ 256,455.00
X S Tang	76.60	Hrs. @	$ 2,050.00/hr.	$ 157,030.00
J N Anderson	98.30	Hrs. @	$ 1,950.00/hr.	$ 191,685.00
S P Hansen	22.30	Hrs. @	$ 1,950.00/hr.	$ 43,485.00
B F McCall	88.20	Hrs. @	$ 1,850.00/hr.	$ 163,170.00
M T Nieberg	57.70	Hrs. @	$ 1,850.00/hr.	$ 106,745.00
C L Kirk	134.10	Hrs. @	$ 1,695.00/hr.	$ 227,299.50

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Asset Disposition / Asset Sales

M V Koenitzer	149.60	Hrs. @	$ 1,695.00/hr.	$ 253,572.00
G E Bellett	21.70	Hrs. @	$ 1,580.00/hr.	$ 34,286.00
E Gonulal	35.80	Hrs. @	$ 1,580.00/hr.	$ 56,564.00
K E Hildebrand	57.90	Hrs. @	$ 1,580.00/hr.	$ 91,482.00
J S Hartunian	90.70	Hrs. @	$ 1,410.00/hr.	$ 127,887.00
R M Cantoral	122.10	Hrs. @	$ 1,195.00/hr.	$ 145,909.50
L Geraci	6.40	Hrs. @	$ 1,195.00/hr.	$ 7,648.00
C B Kauffman	22.20	Hrs. @	$ 1,195.00/hr.	$ 26,529.00
K M Kooker	35.70	Hrs. @	$ 1,195.00/hr.	$ 42,661.50
E S Bach	15.50	Hrs. @	$ 995.00/hr.	$ 15,422.50
M Fitchen	24.90	Hrs. @	$ 995.00/hr.	$ 24,775.50
B D Krieter	18.10	Hrs. @	$ 885.00/hr.	$ 16,018.50
C M Tarrant	23.60	Hrs. @	$ 720.00/hr.	$ 16,992.00
J K Bajada-Bartlett	1.00	Hrs. @	$ 645.00/hr.	$ 645.00
T Peene	3.80	Hrs. @	$ 620.00/hr.	$ 2,356.00
E M Jaman	7.50	Hrs. @	$ 560.00/hr.	$ 4,200.00
A Peters	5.90	Hrs. @	$ 480.00/hr.	$ 2,832.00
B J Bourne	7.40	Hrs. @	$ 660.00/hr.	$ 4,884.00
	1,629.40			$ 2,950,884.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
04/29/26	R M Cantoral	.20	239.00	Correspondence regarding non-debtor contracts to be assumed
05/14/26	KA Posin	.70	1,855.00	Review motion to extend time to assume or reject leases

KA Posin	.70	Hrs. @	$ 2,650.00/hr.	$ 1,855.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	.90			$ 2,094.00

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
05/05/26	KA Posin	.50	1,325.00	Draft emails to Debtor regarding samples
05/10/26	KA Posin	.50	1,325.00	Review emails regarding talc properties
05/11/26	KA Posin	1.10	2,915.00	Converse with D. Vomero and S. Hansen regarding cash transition (0.4); review and respond to emails regarding talc removal (0.7)
05/12/26	KA Posin	.40	1,060.00	Review emails from D. Vomero regarding talc assets
05/13/26	KA Posin	.50	1,325.00	Review mining rights
05/14/26	KA Posin	1.00	2,650.00	Converse with JP Morgan regarding banking (0.5); review remaining assets list and draft emails to R. Cantoral regarding same (0.5)
05/14/26	S P Hansen	1.00	1,950.00	Attend telephone conference with D. Vomero and JPM regarding bank accounts (0.5); attend telephone conference with D. Vomero and K. Posin regarding transition items (0.5)
05/15/26	KA Posin	.80	2,120.00	Review emails from R. Cantoral regarding executory contracts and remaining assets
05/16/26	KA Posin	.20	530.00	Review emails from R. Cantoral regarding remaining assets
05/18/26	KA Posin	1.30	3,445.00	Review updated list of remaining assets (0.3); review draft storage agreements (0.3); converse with real estate and environmental teams regarding talc property (0.4); review and respond to emails from R. Cantoral regarding insurance (0.3)
05/23/26	KA Posin	1.10	2,915.00	Draft responses to D. Vomero regarding talc motion and remaining property (0.4); draft email to Latham team regarding abandonment of properties (0.4); review bond information (0.3)
05/25/26	KA Posin	.70	1,855.00	Review and respond to emails from D. Vomero and M. Stewart regarding CA and NV properties
05/26/26	KA Posin	1.90	5,035.00	Review revised talc motion and supporting declaration and provide comments on same (1.5); review Western Talc documents (0.4)
05/28/26	KA Posin	1.40	3,710.00	Review emails regarding cell phone tower in California and respond to same (0.4); review corporate history and talc documents (0.7); draft email to R. Cantoral regarding Nevada property (0.3)
05/29/26	KA Posin	.60	1,590.00	Review Nevada talc summary (0.3); review status of environmental review (0.3)

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
05/31/26	KA Posin	.70	1,855.00	Converse with D. Vomero regarding business (0.3); draft emails regarding remaining talc properties (0.4)

KA Posin	12.70	Hrs. @	$ 2,650.00/hr.	$ 33,655.00
S P Hansen	1.00	Hrs. @	$ 1,950.00/hr.	$ 1,950.00
	13.70			$ 35,605.00

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
04/19/26	KA Posin	1.00	2,650.00	Review filed documents in preparation with meeting with Debtor
04/19/26	R C Schrock	1.30	3,835.00	Calls with Debtor regarding various restructuring and initial work plan items
04/20/26	KA Posin	.70	1,855.00	Converse with K. Hildebrand regarding case status (0.4); draft emails to Katten and Bond teams regarding background information and files (0.3)
04/20/26	K E Hildebrand	3.00	4,740.00	Draft file transfer letter and revisions to same (0.7); draft pro hac vice motions for Latham team and revisions to same (1.7); analyze local rules and summary for same (0.6)
04/20/26	C M Tarrant	2.40	1,728.00	Assist with conflicts and retention application (1.6); prepare draft of retention surveys (0.8)
04/21/26	KA Posin	1.30	3,445.00	Review notice of appearance and draft emails to S. Hansen regarding same (0.4); draft emails to J. Bjork and G. Davis regarding case admin (0.6); draft case update for Latham team (0.3)
04/21/26	R M Cantoral	1.20	1,434.00	Emails with Latham team regarding general case administration, organization, and matter necessities (0.8); emails with K. Hildebrand and Latham team regarding hearing binders (0.4)
04/21/26	K E Hildebrand	1.20	1,896.00	Emails to Latham and Bond teams regarding pro hac vice motions and revisions to same (0.8); analyze local rules regarding pro hac vice motion procedures (0.4)
04/22/26	KA Posin	2.40	6,360.00	Draft emails to C. Sullivan, G. Davis and J. Bjork regarding 4/22 hearing (0.4); draft case update for Latham team (0.3); draft emails to B. Marks and R. Cantoral regarding coordination calls (0.3); review status of filed motions and orders (0.9); emails with Latham team regarding case status and filings (0.5)
04/22/26	S P Hansen	.40	780.00	Review correspondence regarding Notice of Appearance and administrative matters
04/22/26	K E Hildebrand	1.30	2,054.00	Revise pro hac vice motions (0.6); revise notice of appearance and research for same (0.7)
04/22/26	C M Tarrant	.80	576.00	Emails and calls with Latham team regarding same and case updates/status
04/23/26	KA Posin	.80	2,120.00	Email work in progress summary
04/24/26	S P Hansen	1.10	2,145.00	Review WIP and checklist

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
04/24/26	R M Cantoral	1.80	2,151.00	Draft WIP (1.1); email with Latham team regarding same (0.2); review and revise same (0.4); email with technology team regarding team distribution lists (0.1)
04/25/26	KA Posin	1.80	4,770.00	Review and provide comments on open task list (0.7); review background materials and CIM (1.1)
04/25/26	R M Cantoral	.70	836.50	Review and revise WIP (0.6); emails with K. Posin regarding insurance data room (0.1)
04/26/26	R M Cantoral	2.70	3,226.50	Emails with Verita team regarding revision of notice address for USW (0.1); review court docket, summarize, and categorize all motions, orders, notices, declarations, and other pleadings (2.6)
04/27/26	R M Cantoral	1.50	1,792.50	Review and revise WIP (0.9); emails with Latham team regarding onboarding (0.6)
04/27/26	A Peters	.40	192.00	Review docket and update case calendar
04/28/26	KA Posin	1.10	2,915.00	Draft emails regarding case status (0.5); review summary of court orders (0.3); draft emails to B. Pickering and C. Giglio regarding 4/1 meeting (0.3)
04/28/26	R M Cantoral	3.40	4,063.00	Draft chart outlining all obligations of first day orders (2.3); correspondence with Latham team regarding same (0.3); review and revise WIP (0.4); prepare and email onboarding care package for Latham team (0.4)
04/29/26	KA Posin	.30	795.00	Email case materials to D. Vomero
04/29/26	R M Cantoral	.80	956.00	Review and revise WIP (0.6); emails with full Latham team regarding same (0.2)
04/29/26	A Peters	.30	144.00	Review docket and update case calendar
04/30/26	R M Cantoral	.60	717.00	Review and revise WIP (0.3); review and revise sale checklist (0.3)
04/30/26	A Peters	.90	432.00	Create case calendar
05/01/26	R M Cantoral	.70	836.50	Review and revise WIP
05/04/26	A Peters	.50	240.00	Review docket and update case calendar
05/05/26	KA Posin	.50	1,325.00	Email list of filings needed for sale and DIP
05/05/26	R M Cantoral	.60	717.00	Review and revise WIP
05/08/26	R M Cantoral	.80	956.00	Review and revise WIP (0.7); correspondence with Latham and Bond teams regarding 341 meeting (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
05/08/26	A Peters	.30	144.00	Review docket and update case calendar
05/11/26	R M Cantoral	1.60	1,912.00	Review and revise WIP (0.9); call with Latham team regarding same (0.3); review of DIP and Sale orders for case deadlines (0.4)
05/12/26	S P Hansen	.50	975.00	Discuss case matter with D. Vomero
05/12/26	R M Cantoral	1.20	1,434.00	Review and revise WIP (1.0); correspondence with Latham team regarding same (0.2)
05/12/26	A Peters	.30	144.00	Review docket and update case calendar
05/13/26	A Peters	.30	144.00	Review docket and update case calendar
05/14/26	R C Schrock	.50	1,475.00	Review materials for case strategy
05/14/26	R M Cantoral	.70	836.50	Review and revise WIP
05/15/26	A Peters	.80	384.00	Review docket and update case calendar
05/19/26	G A Davis	1.20	3,540.00	Review and analyze workstreams and case strategy
05/20/26	R M Cantoral	.40	478.00	Correspondence regarding case calendar and hearing binders
05/21/26	R M Cantoral	1.10	1,314.50	Review and revise WIP and case calendar
05/21/26	A Peters	.30	144.00	Review docket and update case calendar
05/22/26	R M Cantoral	.50	597.50	Review and revise WIP
05/22/26	A Peters	.30	144.00	Review docket and update case calendar
05/26/26	A Peters	.30	144.00	Review docket and update case calendar
05/28/26	R M Cantoral	.20	239.00	Review and revise WIP
05/28/26	A Peters	.30	144.00	Review docket and update case calendar

G A Davis	1.20	Hrs. @	$ 2,950.00/hr.	$ 3,540.00
R C Schrock	1.80	Hrs. @	$ 2,950.00/hr.	$ 5,310.00
KA Posin	9.90	Hrs. @	$ 2,650.00/hr.	$ 26,235.00
S P Hansen	2.00	Hrs. @	$ 1,950.00/hr.	$ 3,900.00
K E Hildebrand	5.50	Hrs. @	$ 1,580.00/hr.	$ 8,690.00
R M Cantoral	20.50	Hrs. @	$ 1,195.00/hr.	$ 24,497.50

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

C M Tarrant	3.20	Hrs. @	$ 720.00/hr.	$ 2,304.00
A Peters	5.00	Hrs. @	$ 480.00/hr.	$ 2,400.00
	49.10			$ 76,876.50

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
04/19/26	KA Posin	1.20	3,180.00	Review and analyze Pace report and claims data
05/09/26	KA Posin	.90	2,385.00	Review talc claims data
05/19/26	KA Posin	1.20	3,180.00	Review bar date motion and provide comments on same
05/19/26	C M Tarrant	1.10	792.00	Research regarding bar date motion (0.9); emails with Latham team regarding same (0.2)
05/21/26	KA Posin	.40	1,060.00	Draft emails to Latham team and K. Davis regarding bar date motion
05/22/26	K E Hildebrand	3.20	5,056.00	Draft bar date motion (2.1); research for same (1.1)
05/23/26	K E Hildebrand	4.40	6,952.00	Review and revise bar date motion (3.1); research for same (1.3)
05/24/26	K E Hildebrand	1.90	3,002.00	Review and revise bar date motion
05/25/26	KA Posin	1.20	3,180.00	Review revised bar date motion
05/26/26	KA Posin	2.40	6,360.00	Review revised bar date motion and provide comments on same
05/26/26	K E Hildebrand	.20	316.00	Revise bar date motion
05/27/26	G A Davis	1.00	2,950.00	Review and revise bar date pleadings
05/27/26	KA Posin	2.10	5,565.00	Review revised bar date motion (1.8); converse with G. Walter regarding same (0.3)
05/27/26	A Yerramalli	.70	1,676.50	Review revised bar date motion (0.5); email to Latham regarding same (0.1); email with Latham regarding further revisions to same (0.1)
05/27/26	K E Hildebrand	4.00	6,320.00	Revise bar date motion and research for same (3.7); meet with A. Estrada regarding amended proof of claim form (0.2); emails to D. Vomero regarding bar date motion (0.1)
05/28/26	KA Posin	.80	2,120.00	Review revisions to bar date motion and draft emails to K. Hildebrand, G. Davis and J. Bjork regarding same
05/28/26	K E Hildebrand	.40	632.00	Revise bar date motion (0.3); emails with local counsel regarding filing of same (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Claims Administration and Objections

G A Davis	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
KA Posin	10.20	Hrs. @	$ 2,650.00/hr.	$ 27,030.00
A Yerramalli	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
K E Hildebrand	14.10	Hrs. @	$ 1,580.00/hr.	$ 22,278.00
C M Tarrant	1.10	Hrs. @	$ 720.00/hr.	$ 792.00
	27.10			$ 54,726.50

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
04/19/26	J E Bjork	1.50	4,425.00	Meeting with Debtor Board and prepare for same
04/19/26	R C Schrock	1.00	2,950.00	Calls with board regarding coordination for matter
04/20/26	J E Bjork	1.00	2,950.00	Conferences with Board regarding settlement and plan issues
04/22/26	KA Posin	.30	795.00	Schedule board meeting
04/23/26	J E Bjork	2.20	6,490.00	Prepare for and participate on Board meeting and review materials regarding same
04/23/26	G A Davis	1.00	2,950.00	Board update meeting
04/23/26	KA Posin	.80	2,120.00	Attend board call
04/23/26	K E Hildebrand	1.60	2,528.00	Draft board resolutions and revisions to same
04/24/26	J E Bjork	.40	1,180.00	Review board resolutions
04/25/26	KA Posin	.70	1,855.00	Review and revise draft resolutions
04/26/26	G A Davis	1.60	4,720.00	Revise board resolutions regarding further delegation of authority to IC (0.8); call with Greenhill to review bids received (0.8)
04/26/26	KA Posin	.40	1,060.00	Review revisions to board resolution
04/26/26	K E Hildebrand	.50	790.00	Revise board resolutions
04/27/26	G A Davis	.50	1,475.00	Attend Debtor board call
04/27/26	KA Posin	.90	2,385.00	Review revisions to board resolutions (0.3); attend board call (0.6)
04/27/26	A Yerramalli	.50	1,197.50	Attend board call (in part)
04/27/26	K E Hildebrand	.80	1,264.00	Revise board resolutions
04/28/26	KA Posin	.20	530.00	Review revisions to board resolutions
04/29/26	R M Cantoral	.30	358.50	Review of special committee resolutions (0.1); email with Latham team regarding Board meeting agenda (0.2)
04/30/26	J E Bjork	1.00	2,950.00	Review agenda and materials and participate in Board meeting
04/30/26	G A Davis	.50	1,475.00	Call with BSK, Katten and Greenhill regarding board materials
04/30/26	KA Posin	.90	2,385.00	Prepare for (0.2) and attend board meeting (0.4); draft email to board regarding special board meeting (0.3)

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
05/01/26	KA Posin	.40	1,060.00	Draft board updates
05/04/26	J E Bjork	.70	2,065.00	Review Board agenda (0.2); review Special Committee resolution and conference with Debtor regarding same (0.5)
05/04/26	KA Posin	.40	1,060.00	Review and email board resolutions
05/05/26	J E Bjork	.60	1,770.00	Participate on Board call
05/05/26	G A Davis	.50	1,475.00	Board update call
05/05/26	KA Posin	.70	1,855.00	Attend board call (0.3); review and email board resolutions (0.4)
05/05/26	K E Hildebrand	1.00	1,580.00	Draft board resolutions for 363 sale approval, revisions to same, and prepare finalized resolutions for distribution to Debtor
05/06/26	KA Posin	.20	530.00	Email revised board resolutions
05/07/26	KA Posin	.60	1,590.00	Schedule board meeting (0.2); review board resolutions and draft emails regarding same (0.4)
05/07/26	R M Cantoral	2.40	2,868.00	Correspondence with Latham team regarding board consents (0.8); call with K. Hildebrand regarding same (0.2); review and revise sale and dip consents (1.4)
05/07/26	K E Hildebrand	.40	632.00	Emails to Latham team regarding resolutions approving DIP refinancing (0.2); meet with R. Cantoral regarding resolutions approving DIP refinancing (0.2)
05/08/26	KA Posin	.50	1,325.00	Draft hearing summary for J. Brohel (0.2); review board resolutions regarding DIP financing (0.3)
05/08/26	K E Hildebrand	.70	1,106.00	Review execution versions of board resolutions (0.4); email board managers regarding executed resolutions, proposed resolutions approving DIP financing, and DIP financing review materials (0.3)
05/09/26	KA Posin	.30	795.00	Schedule board call
05/09/26	K E Hildebrand	.30	474.00	Email to board managers and Latham team regarding resolutions approving DIP refinancing
05/11/26	G A Davis	.50	1,475.00	Attend board update call
05/11/26	KA Posin	.30	795.00	Attend board update call
05/12/26	K E Hildebrand	1.20	1,896.00	Revise board minutes
05/13/26	KA Posin	.50	1,325.00	Review revisions to board meeting minutes

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
05/14/26	G A Davis	.50	1,475.00	Attend board meeting
05/14/26	KA Posin	.40	1,060.00	Attend board meeting
05/14/26	K E Hildebrand	.20	316.00	Revise board minutes and email to Debtor for same
05/22/26	G A Davis	1.80	5,310.00	Board meeting (1.0); call with Debtor advisory team regarding case developments and strategy (0.8)
05/22/26	KA Posin	.50	1,325.00	Attend board meeting
05/29/26	G A Davis	.50	1,475.00	Attend board meeting
05/29/26	KA Posin	1.00	2,650.00	Prepare for (0.2) and attend board meeting (0.5); draft emails to Latham team regarding same (0.3)

J E Bjork	7.40	Hrs. @	$ 2,950.00/hr.	$ 21,830.00
G A Davis	7.40	Hrs. @	$ 2,950.00/hr.	$ 21,830.00
R C Schrock	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
KA Posin	10.00	Hrs. @	$ 2,650.00/hr.	$ 26,500.00
A Yerramalli	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
K E Hildebrand	6.70	Hrs. @	$ 1,580.00/hr.	$ 10,586.00
R M Cantoral	2.70	Hrs. @	$ 1,195.00/hr.	$ 3,226.50
	35.70			$ 88,120.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
04/28/26	J B Farrell	.80	2,040.00	Prepare for and call regarding Unions and benefits
05/04/26	J B Farrell	.40	1,020.00	Emails regarding Labor issues
05/17/26	R M Cantoral	.40	478.00	Correspondence with Latham team regarding non-union severance and vacation policy
05/18/26	J B Farrell	.60	1,530.00	Review regarding severance policy (0.4); call regarding open items (0.2)
05/18/26	R M Cantoral	.20	239.00	Correspondence with Debtor and Milbank regarding severance and vacation policies
05/19/26	R M Cantoral	.20	239.00	Correspondence with J. Farrell regarding collective bargaining agreements and company policies
05/25/26	J B Farrell	.50	1,275.00	Review regarding vacation issues
05/28/26	J B Farrell	.40	1,020.00	Emails regarding employees on leave

J B Farrell	2.70	Hrs. @	$ 2,550.00/hr.	$ 6,885.00
R M Cantoral	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
	3.50			$ 7,841.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
04/20/26	K E Hildebrand	5.30	8,374.00	Draft Latham retention application (4.8); meet with C. Tarrant regarding retention and conflicts workstreams (0.5)
04/20/26	C M Tarrant	3.20	2,304.00	Review docket (0.8); calendar all case deadlines (1.1); prepare draft NOA and PHV (0.7); review local rules and judges procedures (0.3); emails with Latham team regarding same (0.3)
04/21/26	KA Posin	.60	1,590.00	Review and provide comments on interested party list (0.3); draft emails to Latham team regarding pro hac vice applications (0.3)
04/21/26	S P Hansen	.80	1,560.00	Review retention application
04/21/26	K E Hildebrand	1.30	2,054.00	Draft retention application and parties in interest list
04/21/26	C M Tarrant	2.80	2,016.00	Review PIIL and assist with conflicts review (0.9); review and revise PHV and NOA (0.6); assist with Latham retention application (1.1); emails with Latham team regarding same (0.2)
04/22/26	K E Hildebrand	.20	316.00	Revise parties in interest list
04/22/26	E M Jaman	2.20	1,232.00	Draft retention surveys (0.5); follow up correspondence with Latham team regarding same (0.2); review parties in interest list draft (0.7); follow up correspondence with Latham team regarding same (0.4); revise same (0.4)
04/22/26	C M Tarrant	2.10	1,512.00	Review and update retention survey, PIIL,, retention applications (1.4); review and revise NOA and PHV (0.7)
04/23/26	S P Hansen	.50	975.00	Review retention application
04/24/26	S P Hansen	1.60	3,120.00	Review and revise retention documents (1.2); correspondence with J. Bjork and G. Davis regarding same (0.2); correspondence with K. Posin regarding same (0.2)
04/26/26	K E Hildebrand	1.30	2,054.00	Revisions to Latham retention application and research for same
04/27/26	R M Cantoral	.30	358.50	Correspondence with Latham team regarding bankruptcy billing requirements
04/27/26	E M Jaman	2.00	1,120.00	Review and revise parties in interest list draft (1.3); correspondence with Latham team regarding same (0.3); review docket for new notices of appearance (0.2); update tracker in connection with same (0.2)

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Invoice No. 2604003262
June 22, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
04/29/26	K E Hildebrand	.20	316.00	Review and revise parties in interest list
04/30/26	K E Hildebrand	.20	316.00	Revise Latham retention application
04/30/26	A Peters	1.00	480.00	Draft retention surveys
04/30/26	C M Tarrant	1.80	1,296.00	Review and revise PIIL and related disclosures (0.6); review and revise Latham retention application (0.9); emails with Latham team regarding same (0.3)
05/05/26	E M Jaman	.60	336.00	Review docket for new notices of appearance (0.3); update tracker in connection with same (0.1); correspondence with Latham team regarding same (0.2)
05/08/26	K E Hildebrand	.80	1,264.00	Meet with E. Jaman regarding conflicts and disclosure summary (0.6); Review disclosure summary for conflicts check (0.2)
05/08/26	E M Jaman	1.10	616.00	Call with K. Hildebrand regarding conflicts reports for retention application draft (0.8); follow up correspondence regarding same (0.3)
05/09/26	K E Hildebrand	1.70	2,686.00	Meet with T. Fafara regarding Latham conflicts (0.3); draft Latham retention application (1.4)
05/11/26	K E Hildebrand	2.80	4,424.00	Analyze results from firm disclosure procedures and revise retention application for same (2.7); meet with A. Casalett regarding firm disclosure procedures results (0.1)
05/13/26	G A Davis	.60	1,770.00	Review Latham retention application
05/13/26	KA Posin	1.00	2,650.00	Review and revise Latham retention application
05/14/26	KA Posin	.20	530.00	Draft response to K. Hildebrand regarding retention application
05/14/26	K E Hildebrand	.50	790.00	Revise Latham retention application
05/18/26	K E Hildebrand	.20	316.00	Revise Latham retention application and email to Debtor for same
05/19/26	K E Hildebrand	.30	474.00	Revise Latham retention application
05/20/26	K E Hildebrand	.20	316.00	Email with K. Posin regarding Latham retention application and summary of local rules for same
05/27/26	KA Posin	.30	795.00	Latham retention Draft response to J. Bjork regarding fee applications

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Invoice No. 2604003262
June 22, 2026
Matter Name: Fee and Retention Applications (LW)

G A Davis	.60	Hrs. @	$ 2,950.00/hr.	$ 1,770.00
KA Posin	2.10	Hrs. @	$ 2,650.00/hr.	$ 5,565.00
S P Hansen	2.90	Hrs. @	$ 1,950.00/hr.	$ 5,655.00
K E Hildebrand	15.00	Hrs. @	$ 1,580.00/hr.	$ 23,700.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
C M Tarrant	9.90	Hrs. @	$ 720.00/hr.	$ 7,128.00
E M Jaman	5.90	Hrs. @	$ 560.00/hr.	$ 3,304.00
A Peters	1.00	Hrs. @	$ 480.00/hr.	$ 480.00
	37.70			$ 47,960.50

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Invoice No. 2604003262
June 22, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
04/22/26	R M Cantoral	1.20	1,434.00	Review of UCC retention applications (0.6); review of local rules relating to same (0.2); emails with Latham team regarding retention application comparison (0.4)
04/23/26	KA Posin	.40	1,060.00	Draft emails to Committee regarding retention applications
04/23/26	R M Cantoral	.90	1,075.50	Review of Province retention applications (0.7); email with Latham team regarding summary and analysis of same (0.2)
04/28/26	KA Posin	.20	530.00	Draft response to ordinary course professional regarding declaration
05/19/26	R M Cantoral	.20	239.00	Correspondence with Bond team regarding ordinary course professionals

KA Posin	.60	Hrs. @	$ 2,650.00/hr.	$ 1,590.00
R M Cantoral	2.30	Hrs. @	$ 1,195.00/hr.	$ 2,748.50
	2.90			$ 4,338.50

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Invoice No. 2604003262
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Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
04/21/26	KA Posin	3.90	10,335.00	Draft emails to S. Hansen regarding DIP motion, orders and hearing (0.3); review and respond to emails regarding interim DIP order and final DIP hearing (0.6); review DIP proposals (0.3); review and analyze DIP documents, order, motion, objections and reply briefs (2.7)
04/21/26	S P Hansen	6.90	13,455.00	Review DIP materials including DIP objections and Interim DIP orders and prepare summary of same (3.5); prepare DIP order (3.4)
04/22/26	KA Posin	3.40	9,010.00	Draft emails to G. Davis and J. Bjork regarding revisions to DIP documents and 4/22 hearing (0.6); review revised DIP order and provide comments on same (1.0); review and respond to emails regarding revisions to DIP documents (0.4); revise DIP order (0.5); draft summary of DIP agreement (0.4); review draft DIP agreement and amendment (0.5)
04/22/26	S P Hansen	3.00	5,850.00	Review and revise DIP order (1.8); review revisions to Credit Agreement (0.4); correspondence with DIP lender and related parties regarding same (0.4); analyze objections to DIP (0.4)
04/23/26	KA Posin	.80	2,120.00	Review revisions to DIP documents (0.4); review and respond to emails from S. Hansen regarding DIP amendment (0.4)
04/23/26	S P Hansen	5.20	10,140.00	Review notice related to DIP filing (0.8); discuss DIP filing with Lender (0.4); discuss DIP filing with Committee (0.4); review and revise DIP Order (1.1); discuss filing with K. Hildebrand (0.2); correspondence with DIP Lender and BSK regarding proposed revisions to DIP (0.4); prepare DIP documents for filing (1.2); review budget (0.4); discuss same with D. Vomero (0.3)
04/23/26	K E Hildebrand	1.20	1,896.00	Draft notice of fourth amended DIP credit agreement (0.9); emails with Latham team regarding same (0.3)
04/24/26	J E Bjork	.30	885.00	Conference with DIP lender regarding DIP extension
04/24/26	S P Hansen	1.10	2,145.00	Discuss DIP with BSK (0.3); review and revise DIP notice (0.4); emails regarding filing of amended DIP documents with local counsel (0.4)
04/25/26	KA Posin	.90	2,385.00	Review DIP materials (0.2); review financial information and provide comments on same (0.7)
04/25/26	S P Hansen	.20	390.00	Review correspondence regarding budget

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Date	Timekeeper	Hours	Amount	Description
04/26/26	S P Hansen	.40	780.00	Review materials related to final DIP
04/27/26	KA Posin	.80	2,120.00	Converse with S. Hansen regarding DIP and case status (0.3); review DIP summary (0.5)
04/27/26	S P Hansen	3.30	6,435.00	Discuss DIP with lender's counsel (0.2); correspondence with Bond team regarding same (0.2); prepare analysis of DIP and overview of Committee and UST objections (1.8); correspondence with Latham team regarding same (0.5); review transcripts regarding DIP (0.6)
04/28/26	KA Posin	.40	1,060.00	Review revisions to DIP court submission
04/28/26	S P Hansen	2.40	4,680.00	Correspondence with K. Posin regarding DIP milestones (0.4); prepare correspondence to DIP lender regarding DIP order (0.4); update DIP Order (1.6)
04/29/26	KA Posin	1.50	3,975.00	Draft emails to D. Vomero regarding hearings and DIP filings (0.4); converse with DIP lender regarding DIP and sale process (0.3); attend call with S. Hansen, C. Sullivan, G. Walter and DIP Lender regarding final DIP order (0.3); review draft DIP order and provide comments on same (0.5)
04/29/26	S P Hansen	1.10	2,145.00	Attend telephone conference with DIP lender regarding DIP hearing (0.3); review DIP (0.6); correspondence with K. Posin regarding DIP (0.2)
04/30/26	KA Posin	1.60	4,240.00	Review replies in support of DIP motion and prepare for hearing (0.8); review default letters (0.6); review variance report (0.2)
04/30/26	S P Hansen	3.00	5,850.00	Correspondence with BSK regarding DIP (0.3); modify DIP (0.3); review DIP and correspondence with DIP lender regarding same (0.4); analyze outstanding DIP objections (2.0)
05/01/26	KA Posin	1.50	3,975.00	Review proposed revisions to DIP order (0.2); review DIP open issues (0.9); review budget revisions (0.4)
05/01/26	S P Hansen	1.60	3,120.00	Various correspondence with committee regarding DIP (0.2); review and revise DIP Order (0.8); review statement regarding DIP objections (0.6)
05/02/26	A Yerramalli	.20	479.00	Emails with Latham team regarding DIP budget
05/03/26	KA Posin	.30	795.00	Draft emails to J. Bjork and G. Davis regarding budgeting
05/03/26	S P Hansen	.60	1,170.00	Attend telephone conference with Lender regarding DIP (0.4); prepare for same (0.2)

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Date	Timekeeper	Hours	Amount	Description
05/04/26	KA Posin	1.70	4,505.00	Converse with Gray regarding DIP financing requirements and budget (0.5); review draft DIP term sheet (0.6); review draft DIP budget (0.3); draft response to S. Hansen regarding DIP (0.3)
05/04/26	A Yerramalli	.40	958.00	Revise DIP term sheet
05/04/26	S P Hansen	8.10	15,795.00	Review DIP order and credit agreement (1.5); correspondence with K. Posin regarding same (0.6); draft term sheet related to replacement DIP (2.5); attend telephone conference with committee regarding DIP (0.6); attend telephone conference with Latham team regarding DIP (0.6); correspondence with K. Posin and G. Walter regarding DIP and committee objection (0.4); review materials related to committee objection (0.4) review precedent DIP motions (1.0); review DIP materials from replacement lender (0.5)
05/04/26	R M Cantoral	3.20	3,824.00	Meeting with Latham and Bond teams regarding DIP motion and related workstreams (0.5); correspondence regarding same (0.4); draft DIP refinancing motion (2.3)
05/04/26	K E Hildebrand	.50	790.00	Meet with Latham team regarding DIP refinancing and next steps
05/05/26	G A Davis	1.00	2,950.00	Work on DIP term sheet and related documents
05/05/26	A D Harris	4.00	9,000.00	Review and analyze draft commitment letter (1.5); discussions with Latham team regarding same (0.6); review and analyze DIP term sheet and review existing credit agreement (1.9)
05/05/26	KA Posin	2.50	6,625.00	Attend call with Milbank and Latham teams regarding DIP financing (0.5); converse with S. Hansen regarding new DIP financing (0.6); review draft interim DIP order (1.0); review revisions to DIP Credit Agreement (0.4)
05/05/26	A Yerramalli	1.10	2,634.50	Review revised term sheet (0.2); emails with Latham regarding same (0.4); call with Milbank/Latham regarding DIP (0.5)
05/05/26	S P Hansen	11.80	23,010.00	Attend telephone conference with committee regarding DIP objection (0.4); review and revise budget (0.6); review and revise DIP motion (2.0); discuss DIP with A. Harris (0.5); emails regarding same (0.4); review comments to DIP term sheet from Milbank (1.4); discuss replacement DIP with K. Posin and A. Yerramalli (0.5); discuss replacement DIP with

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Date	Timekeeper	Hours	Amount	Description
				Milbank (0.5); review DIP credit documents (1.2); analyze issues related to replacement DIP (1.3); discuss DIP with K. Posin (0.4); discuss DIP with D. Vomero (0.4); review comments to credit agreement from Milbank (0.8); review and revise interim DIP order (1.4)
05/05/26	R M Cantoral	11.20	13,384.00	Draft DIP Refinancing Motion (5.3); review DIP Term sheet correspondence and revisions (0.5); review and revise DIP motion (4.3); call with S. Hansen regarding same (0.7); call with Milbank regarding DIP generally (0.4)
05/05/26	K E Hildebrand	.70	1,106.00	Meet with Latham team regarding refinanced DIP process (0.2); meet with Latham and Milbank teams regarding DIP refinancing (0.5)
05/06/26	A D Harris	10.10	22,725.00	Conference call regarding DIP term sheet (0.4); review and revise security agreement (2.6); conference calls regarding variance reporting and exit fee (0.8); review and revise draft credit agreement (3.8); discussions with Latham team regarding same (1.3); review and analyze ancillary credit agreement closing deliverables (1.2)
05/06/26	KA Posin	3.20	8,480.00	Review and provide comments on DIP motion (0.9); review emails and attend call with Milbank and Latham teams regarding DIP financing (0.9); converse with A. Yerramalli regarding same (0.4); review revised DIP Motion, DIP term sheet and DIP order (1.0)
05/06/26	A Yerramalli	4.60	11,017.00	Call with Milbank/Latham regarding DIP financing (0.5); call with Greenhill/Latham regarding same (0.4); emails with Latham regarding DIP (0.4); review DIP motion (0.4); emails with S. Hansen regarding DIP order (0.1); call with L. Doyle regarding DIP (0.1); call with Milbank/Latham regarding DIP (0.4); call with E. Mendelsohn, S. Hansen regarding DIP (0.2); calls with S. Hansen regarding same (0.4); call with K. Posin regarding DIP (0.3); call with S. Hansen regarding same (0.2); call with E. Mendelsohn regarding same (0.1); call with L. Doyle regarding same (0.1); call with S. Hansen regarding same (0.1); emails with Greenhill/Latham regarding same (0.5); emails with Latham/Milbank regarding same (0.4)
05/06/26	S P Hansen	15.20	29,640.00	Review and revise DIP motion (1.4); review lender revisions to credit agreement (1.2); discuss DIP with Debtor advisors (0.4); discuss DIP with Milbank (0.5); review internal revisions to DIP motion (1.2); discuss DIP motion with R. Cantoral (0.6); correspondence

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Date	Timekeeper	Hours	Amount	Description
				with Commodore regarding pay off letter (0.2); review same (0.5); discuss DIP term sheet with Milbank and Debtor advisors (0.8); review and revise term sheet (1.1); review and revise DIP interim order (1.6); discuss interim order with Milbank (0.4); discuss DIP with A. Yerramalli (0.4); discuss DIP with Debtor advisors (0.5); discuss credit agreement with A. Harris (0.4); review internal revisions to same (1.0); continue to revise DIP motion per comments from Milbank (1.2); review reservation of rights letter (0.4); discuss same with Bond (0.6); review resolutions related to DIP (0.8)
05/06/26	R M Cantoral	5.50	6,572.50	Review and revise DIP documents (3.5); calls with Milbank regarding same (1.5); research regarding 6004(a) and 6004 (h) (0.5)
05/06/26	K E Hildebrand	.70	1,106.00	Meet with Latham and Milbank teams regarding DIP financing documentation
05/06/26	A X Olsson	4.70	4,676.50	Attend call to discuss terms of new debtor in possession credit agreement and acquisition terms (0.3); discuss debt workstreams and drafting questions related to same with Latham team (0.7); draft and finalize ancillary finance documents for new debtor in possession loan agreement (1.2); review corporate document order related to same for completeness (0.3); email opposing counsel regarding execution process and other closing logistics (0.2); prepare loan documents for execution (0.5); prepare for and attend call with Latham team to discuss credit agreement revisions and open finance items for closing (0.9); review and revise credit agreement exhibits and security agreement to align with credit agreement revisions (0.6)
05/07/26	A D Harris	6.20	13,950.00	Continue to review and revise DIP credit agreement (2.7); review Interim DIP Order in connection with drafting of credit agreement (0.8); conference calls regarding variance reporting and regarding exit fee (0.4); review and revise security agreement (2.3)
05/07/26	KA Posin	.40	1,060.00	Review emails regarding DIP financing, credit agreement and ancillary documents
05/07/26	A Yerramalli	.90	2,155.50	Call with Latham/Milbank regarding DIP (0.3); call with G. Davis/K. Posin regarding DIP order (0.2); call with McDonald Hopkins/Milbank/Latham/BSK regarding Commodore DIP (0.4)
05/07/26	S P Hansen	6.80	13,260.00	Review and revise DIP order (1.2); discuss DIP order with Commodore counsel and Right lane counsel (0.6);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with D. Vomero regarding budget (0.4); discuss DIP with Latham team (0.5); discuss DIP order with Milbank (0.6); discuss closing process with Milbank (0.4); correspondence regarding same (0.3); review and revise payoff letter (0.5); discuss DIP with K. Davis (0.4); review variance provisions in credit agreement (0.7); correspondence with debtor advisors regarding same (0.4); continue to review credit agreement and security agreement (0.8)
05/07/26	R M Cantoral	2.40	2,868.00	Review and revise DIP documents for filing (1.4); correspondence with UST and UCC counsel regarding same (0.2); calls with Latham, Right Lane, and Riverspan counsel regarding edits to DIP Order (0.8)
05/07/26	K E Hildebrand	.60	948.00	Revise interim DIP order and emails to Milbank team, McDonald Hopkins team, US Trustee, and Brown Rudnick teams for same
05/07/26	A X Olsson	7.90	7,860.50	Revise security agreement and credit agreement exhibits and email same to Latham team for review (0.4); review and revise authorizing DIP financing resolutions pursuant to Latham team input (0.8); analyze governing document question related to same (0.5); discuss DIP financing terms and drafting questions for open items with Latham team (1.2); attend call with bidder counsel to discuss termination fee, priority and other DIP financing terms (0.6); review emails relating to resolution of same (0.4); further discuss authorizing DIP resolutions and other deliverables with Latham team (1.3); email Debtor regarding execution of DIP deliverables (0.4); discuss historical transaction events and open DIP items with Latham team (0.4); review bidder counsel comments to credit and security agreements and revise same pursuant to Latham team feedback (1.2); review payoff letter and discuss open payoff items (0.5); draft email to UCC regarding review of security documents (0.2)
05/08/26	A D Harris	5.90	13,275.00	Revise draft security agreement and draft DIP credit agreement (4.1); discussions regarding variance reporting (0.6); review revised credit agreement schedules (0.4); emails and telephone calls with Latham team regarding ancillary deliverables required for closing of DIP credit agreement (0.8)
05/08/26	KA Posin	.90	2,385.00	Review revisions to DIP order (0.3); review emails regarding variance reporting and revisions to DIP documents (0.6)
05/08/26	A Yerramalli	.80	1,916.00	Call with Latham regarding DIP (0.4); call with

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Date	Timekeeper	Hours	Amount	Description
				Latham/Milbank regarding same (0.4)
05/08/26	S P Hansen	4.90	9,555.00	Discuss DIP with A. Harris (0.5); discuss DIP credit documents with Milbank (0.6); review and revise payoff letter (0.4); review budget materials (0.8); discuss same with D. Vomero (0.4); review various revisions to DIP credit agreement and related documents (1.8); review interim DIP order (0.4)
05/08/26	R M Cantoral	2.00	2,390.00	Call with Latham team on DIP documents (0.5); call with Latham and Milbank on same (0.5); correspondence with Latham team regarding authorizing resolutions and perfection certificate (0.5); review draft payoff letter (0.3); call and emails with Bond tea regarding DIP disclosure schedules (0.1); correspondence with C. Tarrant and Bond team regarding DIP objection deadline (0.1)
05/08/26	A X Olsson	10.80	10,746.00	Revise remainder of DIP authorize resolutions pursuant to existing Debtor consent and Latham team input (2.5); discuss drafting questions and open items regarding DIP loan documents with Latham team (2.1); emails with Latham team regarding review and preparation of UCC security documents and obtain existing lender and bidder counsel sign off on same (1.0); IP review and preparation of IP security documents and obtain existing lender and bidder counsel sign off on same (1.4); revise and review updates to loan and security document schedules and disclosures (1.0); review and analyze bidder diligence questions regarding same (0.5); review comments to payoff letter and execution of same (0.4); draft UCC termination checklist pursuant to firm policy (0.4); attend call with Latham teams regarding open DIP items ahead of all hands call (0.6); attend all hands call with Latham teams, bidder counsel and Debtor regarding loan agreement comments and other open DIP financing points (0.6); confirm status of DIP items with bidder counsel (0.3)
05/08/26	J K Bajada-Bartlett	.70	451.50	Review release drafts (0.5); email comments to Latham team (0.2)
05/09/26	A D Harris	1.40	3,150.00	Review and analyze revised draft DIP credit agreement and revised draft security agreement (1.1); emails with Latham team and with Milbank team regarding same (0.3)
05/09/26	KA Posin	.40	1,060.00	Review emails regarding status of DIP documents
05/09/26	A Yerramalli	.20	479.00	Emails with Latham team regarding DIP resolutions

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Date	Timekeeper	Hours	Amount	Description
05/09/26	A X Olsson	7.00	6,965.00	Review and prepare DIP finance loan documents for execution (2.5); review executed documents shared by bidder for completeness (2.2); review and analyze bidder diligence questions on loan agreement schedules and perfection certificate (1.0); review lien search results to confirm loan agreement scheduling question (0.4); discuss open DIP drafting questions and deliverables with Latham team (0.7); email Latham team regarding status of DIP resolutions (0.2)
05/10/26	A D Harris	1.10	2,475.00	Finalize of DIP credit agreement, security agreement and other ancillary deliverables in connection with same (0.8); emails with Latham team regarding same (0.3)
05/10/26	KA Posin	.30	795.00	Review emails regarding closing of DIP loan
05/10/26	S P Hansen	.60	1,170.00	Correspondence with Milbank regarding DIP (0.2); correspondence with D. Vomero regarding closing matters (0.2); correspondence with Latham team regarding same (0.2)
05/10/26	A X Olsson	4.40	4,378.00	Review and confirm internal Latham sign off on remaining executed DIP financing documents (2.1); discuss open credit agreement drafting question with Latham team and Debtor (0.4); draft remainder of UCC termination checklist (0.4); finalize DIP committed loan notice and submit executed version to lender (0.2); confirm satisfaction of closing conditions and emails regarding funding logistics with bidder counsel and internal Latham teams (1.3)
05/11/26	A D Harris	1.60	3,600.00	Review and analyze closing of DIP credit agreement (1.3); emails regarding post-closing requirements under DIP credit agreement (0.3)
05/11/26	KA Posin	.70	1,855.00	Review DIP notice (0.3); review emails regarding variance testing and DIP documents (0.4)
05/11/26	S P Hansen	2.00	3,900.00	Review and analyze matters related to closing of DIP (1.2); prepare final order (0.5); review and revise DIP notice (0.3)
05/11/26	A X Olsson	2.60	2,587.00	Discuss remaining open DIP items prior to closing with internal Latham teams (0.6); initiate DIP closing thread and track subsequent wire transfers to ensure payoff conditions met (0.5); review DIP post-closing requirements and email Debtor regarding plan for same (0.4); email outgoing lender counsel regarding status of payoff conditions and terminations (0.4); emails regarding filing of required security releases

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Date	Timekeeper	Hours	Amount	Description
				with Latham UCC and IP teams (0.4); review and analyze document and DIP requests from Latham team (0.3)
05/12/26	A D Harris	1.70	3,825.00	Revise form of variance report (0.6); review DIP credit agreement (0.6); emails with Debtor and with Latham team regarding same (0.5)
05/12/26	A Yerramalli	.30	718.50	Emails with E. Marks regarding DIP (0.1); emails with Latham regarding DIP hearing (0.2)
05/12/26	S P Hansen	1.30	2,535.00	Review and revise DIP order
05/12/26	A X Olsson	.20	199.00	Review variance report drafting request from Debtor and discuss same with Latham team (0.1); email IP and secured party counsel regarding IP security filings (0.1)
05/12/26	J K Bajada-Bartlett	1.90	1,225.50	File release with USPTO (1.6); email confirmation to Latham team (0.3)
05/13/26	A D Harris	.90	2,025.00	Review and analyze release documentation for existing deposit account control agreements (0.7); emails with Latham team regarding same (0.2)
05/13/26	S P Hansen	2.00	3,900.00	Review and revise final DIP order (1.7); correspondence with Milbank regarding same (0.3)
05/13/26	A X Olsson	1.40	1,393.00	Email prior lender counsel and new lender counsel regarding payoff release documentation (0.5); review existing deposit account control agreements and proposed release drafts and email suggested revisions to Latham team for review (0.9)
05/14/26	KA Posin	.30	795.00	Draft emails to A. Yerramalli regarding DIP
05/14/26	A X Olsson	.50	497.50	Review final bank account control agreement termination documentation (0.3); email same to banks pursuant to payoff letter (0.2)
05/15/26	G A Davis	.70	2,065.00	Review draft final DIP order (0.3); conversations with Bond and Latham teams regarding DIP hearing (0.4)
05/15/26	KA Posin	.90	2,385.00	Review draft final DIP order (0.4); converse with D. Vomero, Bond and Latham teams regarding DIP hearing (0.5)
05/15/26	S P Hansen	1.20	2,340.00	Review and revise DIP order (0.9); correspondence with Latham team regarding same (0.3)
05/16/26	KA Posin	.20	530.00	Draft email to S. Hansen regarding DIP order

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
05/17/26	KA Posin	.80	2,120.00	Review emails regarding revisions to final DIP order (0.5); converse with Milbank and A. Yerramalli regarding DIP order and hearing (0.3)
05/17/26	A Yerramalli	.80	1,916.00	Emails with Latham regarding DIP (0.4); call with Latham/Milbank regarding DIP (0.4)
05/17/26	S P Hansen	1.10	2,145.00	Review revisions to DIP Order (0.7); correspondence with Milbank regarding same (0.2); correspondence with Commodore, UST and Committee regarding same (0.2)
05/18/26	G A Davis	.50	1,475.00	Call with MH regarding Commodore DIP/APA issues
05/18/26	KA Posin	.70	1,855.00	Converse with D. Agay regarding DIP financing (0.3); converse with Milbank and Latham teams regarding same (0.4)
05/18/26	A Yerramalli	.80	1,916.00	Call with D. Agay/Latham regarding DIP order (0.2); call with Milbank/Latham regarding DIP (0.4); emails with Latham regarding DIP hearing (0.2)
05/18/26	S P Hansen	2.10	4,095.00	Attend telephone conference with Commodore regarding DIP (0.5); attend telephone conference with Milbank regarding DIP (0.5); review and revise DIP order (0.9); correspondence with K. Posin and A. Yerramalli regarding same (0.2)
05/19/26	G A Davis	.50	1,475.00	Call with Milbank team regarding Commodore DIP/APA termination fee claim issues
05/19/26	A D Harris	1.00	2,250.00	Review credit agreement DACA requirements (0.8); emails with Latham team regarding same (0.2)
05/19/26	KA Posin	3.30	8,745.00	Draft response to K. Davis regarding DIP order request (0.2); prepare for DIP hearing (1.7); email requested DIP language (0.5); attend calls with Milbank and Latham teams regarding DIP order (0.4); review comments on DIP order (0.5)
05/19/26	A Yerramalli	1.00	2,395.00	Call with Milbank/Latham regarding DIP (0.4); conference with G. Davis regarding same (0.2); emails with Latham regarding same (0.4)
05/19/26	S P Hansen	2.20	4,290.00	Attend telephone conference with Milbank regarding DIP (0.5); review and revise DIP Order (1.1); various correspondence regarding same (0.3); correspondence with A. Harris and A. Olsson regarding DIP Agreement (0.3)
05/20/26	A D Harris	1.50	3,375.00	Emails and discussions regarding representations and warranties under DIP credit agreement (0.7); review

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
				schedules in connection with same (0.3); review DIP credit agreement in connection with same (0.5)
05/20/26	KA Posin	6.00	15,900.00	Converse with D. Vomero regarding DIP order (0.4); conversations with S. Hansen regarding same (0.6); review DIP objections and prepare response to same (4.1); attend call with Milbank and Latham teams regarding hearing (0.5); converse with G. Walter regarding DIP motion and hearing (0.4)
05/20/26	S P Hansen	3.50	6,825.00	Discuss DIP with L. Doyle (0.4); discuss DIP Order with K. Posin (0.3); additional conversation with L. Doyle to discuss DIP (0.4); attend telephone conference with Latham team regarding DIP Credit Agreement (0.5); discuss DIP with Milbank (0.5); discuss DIP with D. Agay (0.3); review and revise DIP Order (1.1)
05/21/26	A D Harris	.30	675.00	Emails with Latham team regarding requirements for borrowing under DIP credit agreement
05/21/26	S P Hansen	.70	1,365.00	Discuss DIP with D. Vomero (0.3); correspondence with Latham team regarding same (0.2); correspondence with Milbank regarding same (0.2)
05/22/26	KA Posin	.30	795.00	Review final DIP order
05/22/26	S P Hansen	.40	780.00	Correspondence with Bond and D. Vomero regarding DIP
05/26/26	A X Olsson	.30	298.50	Analyze control bank question regarding bank account control agreement termination

J E Bjork	.30	Hrs. @	$ 2,950.00/hr.	$ 885.00
G A Davis	2.70	Hrs. @	$ 2,950.00/hr.	$ 7,965.00
KA Posin	37.70	Hrs. @	$ 2,650.00/hr.	$ 99,905.00
A Yerramalli	11.10	Hrs. @	$ 2,395.00/hr.	$ 26,584.50
A D Harris	35.70	Hrs. @	$ 2,250.00/hr.	$ 80,325.00
S P Hansen	92.70	Hrs. @	$ 1,950.00/hr.	$ 180,765.00
K E Hildebrand	3.70	Hrs. @	$ 1,580.00/hr.	$ 5,846.00
R M Cantoral	24.30	Hrs. @	$ 1,195.00/hr.	$ 29,038.50
A X Olsson	39.80	Hrs. @	$ 995.00/hr.	$ 39,601.00
J K Bajada-Bartlett	2.60	Hrs. @	$ 645.00/hr.	$ 1,677.00
	250.60			$ 472,592.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003262 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/19/26	KA Posin	.70	1,855.00	Attend strategy call with Katten, Bond and Latham teams
04/19/26	K E Hildebrand	.30	474.00	Meet with K. Posin regarding case overview
04/20/26	G A Davis	3.10	9,145.00	Call with B. Pickering and R. Schrock regarding case strategy (0.5); call with Katten team regarding strategy (0.5); call with Latham team regarding workstreams (0.5); call with Jones Day regarding transition case strategy pending motions (0.5); call with Brown Rudnick and Caplin teams regarding TCC objectives, priorities and points of disagreement (0.5); conference with R. Schrock regarding pending motions (0.6)
04/20/26	KA Posin	1.40	3,710.00	Converse with Katten team and Latham team regarding next steps (0.5); attend call with Latham team regarding case strategy (0.9)
04/20/26	K E Hildebrand	.40	632.00	Meet with K. Posin regarding work in progress and hearing preparation
04/21/26	R C Schrock	1.10	3,245.00	Numerous calls with Latham team and Debtor regarding issues related to case strategy
04/21/26	S P Hansen	1.40	2,730.00	Correspondence with K. Hildebrand and R. Cantoral regarding hearings and related materials (0.6); review notice of appearance (0.5); correspondence with BSK regarding same (0.3)
04/21/26	R M Cantoral	.30	358.50	Call with K. Hildebrand on case background
04/22/26	G A Davis	2.80	8,260.00	Call with B. Pickering of Greenhill and Jones Day teams regarding workstream transitions (0.8); call with C. Sullivan and K. Posin regarding workstream coordination (0.5); meetings with Bond and Latham teams to discuss substantive case issues, pending motions and allocation of responsibility (1.5)
04/22/26	KA Posin	1.20	3,180.00	Attend weekly professionals call (0.5); meet with Bond and Latham attorneys regarding case status (0.7)
04/22/26	R M Cantoral	.80	956.00	Emails with Latham team regarding scheduling WIP meeting and coordination of deposition and hearing summaries (0.6); emails with Latham team regarding WIP meeting (0.2)
04/23/26	J E Bjork	1.80	5,310.00	Multiple conferences with CRO regarding case related issues (0.7); review work list and timing for upcoming matters and key dates (0.6); internal conference with K. Posin and G. Davis regarding case strategy and sale (0.5)

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Invoice No. 2604003262
June 22, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/23/26	G A Davis	3.10	9,145.00	Call with D. Vomero and B. Pickering regarding MOR issues (0.8); follow up call with B. Pickering (0.2); call with D. Vomero and Bond and Katten teams regarding pending motions workstreams coordination and strategy (1.0); review and analyze pending contested motions and case strategy and tactics (1.1)
04/23/26	KA Posin	1.40	3,710.00	Attend call with professionals
04/23/26	S P Hansen	1.50	2,925.00	Attend telephone conference with BSK regarding administrative items (1.1); discuss same with K. Posin (0.4)
04/23/26	R M Cantoral	.90	1,075.50	WIP Meeting with Latham team
04/23/26	K E Hildebrand	.60	948.00	Meet with Latham team regarding work in progress updates and key next steps
04/23/26	Z Zhao	1.30	2,054.00	Meet with Latham team to discuss motion to dismiss and sales hearing (0.5); review and analyze case files for background information (0.8)
04/23/26	C M Tarrant	.40	288.00	Emails with Latham team about cases status and WIP
04/24/26	J E Bjork	.50	1,475.00	Multiple conferences with K. Posin regarding upcoming hearing and checklist of open issues
04/25/26	J E Bjork	.70	2,065.00	Emails related to continuance of motion to dismiss and committee objection to sale (0.3); emails with Latham Team related to plan path and negotiations (0.2); emails with committee counsel related to case administration issues (0.2)
04/25/26	G A Davis	.80	2,360.00	Correspondence with Latham team regarding case issues and workstreams
04/27/26	G A Davis	2.00	5,900.00	Call with B. Pickering and C. Giglio regarding case strategy (0.5); call with W&C and Katten teams regarding parent issues (0.5); call with Katten and V&E teams regarding bond transfer issues (0.5); call with BSK and Latham team regarding hearing preparation (0.5)
04/27/26	KA Posin	3.60	9,540.00	Attend call with B. Pickering and Latham team regarding case status (0.5); converse with White & Case team regarding case status (0.4); schedule professional and board calls (0.3); converse with D. Vomero regarding case status (0.3); converse with Bond and Latham teams regarding hearings (0.7); converse with K. Davis and C. Castaldi regarding case (0.6); review and analyze scheduling matters (0.4);

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Invoice No. 2604003262
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				review summary of case filings (0.4)
04/27/26	S P Hansen	.80	1,560.00	Attend telephone conference with Bond and Latham teams regarding DIP, sale and stay hearings
04/28/26	G A Davis	1.80	5,310.00	Call with D. Molton regarding TCC issues and path forward (0.5); call with Jones Day and Greenhill regarding buyer diligence, CBA and pension issues (0.5); call with B. Pickering regarding same and update on TCC call (0.8)
04/29/26	G A Davis	1.40	4,130.00	Attend Debtor professionals call (0.8); call with Katten and V&E teams regarding final order, APA, DIP and settlement order waiver issues (0.6)
04/29/26	KA Posin	2.50	6,625.00	Attend weekly professionals call to discuss case and strategy (0.7); attend strategy call with Latham team (0.5); attend call with Latham team regarding 3/7 hearing (0.7); converse with D. Vomero regarding case strategy (0.2); review email from S. Hansen regarding post-sale matters (0.4)
04/29/26	A Yerramalli	1.30	3,113.50	Call with Debtor/Advisors regarding strategy/status (0.5); further call with K. Posin regarding same (0.2); call with Latham team (in part) regarding work streams (0.4); conference with M. Koenitzer regarding same (0.2)
04/29/26	S P Hansen	2.50	4,875.00	Attend telephone conference with Debtor regarding administrative items (0.4); attend telephone conference with Bond regarding post-close items (0.5); review correspondence regarding administrative items (0.3); correspondence with K. Posin regarding administrative items (0.8); attend WIP call (0.5)
04/29/26	M V Koenitzer	1.50	2,542.50	Participate in internal WIP call (0.5); participate in internal WIP call and sale sync call (1.0)
04/29/26	K E Hildebrand	.50	790.00	Meet with Latham team regarding work-in-progress and case updates
04/30/26	J E Bjork	.60	1,770.00	Follow up conference with K. Posin regarding workplan and review of same (0.2); emails and update on sale issues with Latham team (0.2); emails with D. Vomero regarding financing and DIP issues (0.2)
04/30/26	G A Davis	.50	1,475.00	Call with Latham team regarding work in progress, issues and strategy
04/30/26	KA Posin	1.40	3,710.00	Converse with S. Hansen regarding case matters (0.5); draft emails regarding strategy meeting on 5/1 (0.4);

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Invoice No. 2604003262
June 22, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				attend case status call with Latham team (0.5)
04/30/26	A Yerramalli	.50	1,197.50	Call with Latham regarding work streams
04/30/26	S P Hansen	1.20	2,340.00	Correspondence with DOL regarding inquiry (0.2); review various correspondence regarding hearing (0.4); attend WIP call (0.6)
04/30/26	M V Koenitzer	.70	1,186.50	Participate in internal WIP calls
04/30/26	R M Cantoral	.50	597.50	Call with Latham team regarding status of ongoing workstreams, including auction and sale process
05/01/26	G A Davis	3.10	9,145.00	Call with Greenhill team regarding soft transition issues (0.5); pre-call with TCC professionals regarding chapter 11 plan and case resolution issues and call with TCC chairman (1.3); call with BSK, Katten and Greenhill teams regarding competing bids and auction preparations (0.8); call with V&E and Riverspan regarding transition issues (0.5)
05/01/26	KA Posin	2.60	6,890.00	Attend calls with UCC and Debtor professionals regarding plan path (1.1); attend professionals call to discuss open issues (0.6); attend call with V&E and Katten regarding settlement terms (0.4); converse with S. Hansen regarding plan process (0.5)
05/01/26	A Yerramalli	.40	958.00	Call with Debtor advisors regarding strategy
05/02/26	J E Bjork	.70	2,065.00	Emails with K. Posin related to case funding (0.2); review liquidity forecast (0.2); emails from Latham team regarding competing bids and related open items (0.3)
05/04/26	KA Posin	.80	2,120.00	Attend call with Latham team regarding sale, auction and hearings and related open items
05/05/26	J E Bjork	.80	2,360.00	Update on sale process (0.3); conference with K. Posin and review of plan issues (0.5)
05/05/26	G A Davis	.50	1,475.00	Call with Brown Rudnick regarding case developments/path forward
05/06/26	G A Davis	.80	2,360.00	Attend Debtor professionals call
05/08/26	G A Davis	1.30	3,835.00	Call with K. Posin regarding DIP and sale orders (0.5); Debtor professionals call (0.8)
05/08/26	KA Posin	.80	2,120.00	Converse with G. Davis regarding next steps (0.3); attend professionals call regarding case strategy (0.5)
05/09/26	KA Posin	.80	2,120.00	Update work in progress list and action items (0.5);

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				converse with D. Vomero regarding same (0.3)
05/11/26	J E Bjork	.40	1,180.00	Conference with debtor professionals
05/11/26	KA Posin	1.00	2,650.00	Attend professionals update call (0.3); review status of open items and draft response to Latham team regarding same (0.7)
05/11/26	A Yerramalli	.40	958.00	Attend professionals coordination call
05/11/26	M V Koenitzer	.40	678.00	Participate in internal WIP call
05/11/26	R M Cantoral	.20	239.00	Call with M. Koenitzer and K. Hildebrand regarding ongoing workstreams
05/11/26	K E Hildebrand	.20	316.00	Meet with Latham, Bond, and Greenhill teams regarding sale process and DIP refinancing updates
05/13/26	KA Posin	.60	1,590.00	Attend weekly work in process call with Latham team
05/13/26	S P Hansen	.60	1,170.00	Attend WIP call with Latham team
05/13/26	M V Koenitzer	.60	1,017.00	Participate in WIP call and review WIP
05/13/26	R M Cantoral	.60	717.00	WIP call with Latham team
05/13/26	K E Hildebrand	.70	1,106.00	Meet with Latham team regarding work-in-progress and next steps (0.6); meet with Latham, Bond, and Greenhill teams regarding work-in-progress and next steps (0.1)
05/13/26	J D Morton	.60	846.00	Attend full team WIP call to discuss case strategy
05/14/26	J E Bjork	.50	1,475.00	Update on board call and conference with K. Posin
05/14/26	R M Cantoral	.40	478.00	Correspondence with Latham team regarding TSA and settlement work streams
05/15/26	G A Davis	.70	2,065.00	Attend Debtor professionals call
05/15/26	KA Posin	.90	2,385.00	Attend weekly professionals call (0.6); converse with A. Yerramalli regarding case strategy (0.3)
05/15/26	A Yerramalli	.50	1,197.50	Call with advisors regarding Strategy/next steps (in part)
05/18/26	G A Davis	1.10	3,245.00	Review workstreams and case strategy
05/18/26	KA Posin	1.30	3,445.00	Attend professionals update call (0.3); draft emails to Latham team regarding hearing objections and case status (0.6); converse with D. Vomero regarding case status (0.4)

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Invoice No. 2604003262
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
05/18/26	K E Hildebrand	.40	632.00	Meet with Latham, Bond, and Greenhill teams regarding sale process and next steps
05/19/26	KA Posin	.50	1,325.00	Attend call with D. Vomero and Latham team regarding talc and sales matters
05/20/26	G A Davis	1.70	5,015.00	Review and analyze workstreams and case strategy (0.9); Debtors professionals call (0.8)
05/20/26	KA Posin	.30	795.00	Draft emails to D. Vomero and J. Brohel regarding case strategy
05/20/26	M V Koenitzer	.20	339.00	Participate in internal WIP call
05/21/26	G A Davis	1.10	3,245.00	Review and analyze workstreams and case strategy
05/21/26	KA Posin	1.40	3,710.00	Draft emails to D. Vomero and Latham team regarding case status (0.7); draft emails to R. Cantoral regarding pending motions (0.4); draft emails to D. Vomero and Latham team regarding new bank account (0.3)
05/22/26	KA Posin	.90	2,385.00	Attend weekly update call with professionals (0.4); review list of open legal topics (0.5)
05/26/26	G A Davis	.50	1,475.00	Analyze workstreams and related deliverables
05/26/26	KA Posin	1.20	3,180.00	Attend call with J. Brohel, D. Vomero and Latham team regarding case status
05/26/26	K E Hildebrand	.20	316.00	Meet with Latham, Bond, and Greenhill teams regarding work-in-progress and next steps
05/27/26	G A Davis	1.00	2,950.00	Call with K. Posin regarding case work streams (0.5); Latham team call regarding workstreams, issues and strategy (0.5)
05/27/26	KA Posin	1.50	3,975.00	Converse with G. Davis regarding case update (0.3); attend weekly Latham team call regarding case status (0.6); converse with D. Vomero regarding open matters (0.3); draft response to J. Brohel regarding closing (0.3)
05/27/26	A Yerramalli	.60	1,437.00	Call with Latham regarding work streams
05/27/26	S P Hansen	.60	1,170.00	Attend WIP call with Latham team
05/27/26	R M Cantoral	.50	597.50	Participation in WIP call and call with full Latham team
05/27/26	K E Hildebrand	.70	1,106.00	Meet with Latham team regarding work-in-progress and next steps (0.6); meet with Latham, Bond, and Greenhill teams regarding work-in-progress and next

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				steps (0.1)
05/29/26	G A Davis	.30	885.00	Attend Debtor professionals coordination call
05/29/26	KA Posin	.30	795.00	Attend weekly professionals call regarding case status

J E Bjork	6.00	Hrs. @	$ 2,950.00/hr.	$ 17,700.00
G A Davis	27.60	Hrs. @	$ 2,950.00/hr.	$ 81,420.00
R C Schrock	1.10	Hrs. @	$ 2,950.00/hr.	$ 3,245.00
KA Posin	27.10	Hrs. @	$ 2,650.00/hr.	$ 71,815.00
A Yerramalli	3.70	Hrs. @	$ 2,395.00/hr.	$ 8,861.50
S P Hansen	8.60	Hrs. @	$ 1,950.00/hr.	$ 16,770.00
M V Koenitzer	3.40	Hrs. @	$ 1,695.00/hr.	$ 5,763.00
K E Hildebrand	4.00	Hrs. @	$ 1,580.00/hr.	$ 6,320.00
Z Zhao	1.30	Hrs. @	$ 1,580.00/hr.	$ 2,054.00
J D Morton	.60	Hrs. @	$ 1,410.00/hr.	$ 846.00
R M Cantoral	4.20	Hrs. @	$ 1,195.00/hr.	$ 5,019.00
C M Tarrant	.40	Hrs. @	$ 720.00/hr.	$ 288.00
	88.00			$ 220,101.50

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Invoice No. 2604003262
June 22, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
04/19/26	M Ardeljan	.20	370.00	Exchange emails with B. Marks regarding evidentiary hearing review
04/20/26	M Ardeljan	4.60	8,510.00	Discuss bankruptcy hearings with B. Marks (0.5); analyze hearing recording for B. Pickering testimony regarding alter ego, veil-piercing, and successor liability claims (4.1)
04/21/26	K E Hildebrand	4.70	7,426.00	Prepare hearing materials (4.1); meet with R. Cantoral regarding hearing materials and case summaries (0.2); meet with E. Jaman regarding hearing materials (0.1); draft notice of appearance (0.3)
04/21/26	C M Tarrant	2.60	1,872.00	Assist with preparations for Wednesday and Thursday hearings (2.3); emails with Latham team regarding same (0.3)
04/22/26	J E Bjork	4.50	13,275.00	Participate in hearing on settlement (2.0); conference with CRO regarding cash liquidity and review forecast (0.5); review case-related information and sale summary and update call with Greenhill regarding auction process (1.0); update call on work streams with debtor professionals (1.0)
04/22/26	G A Davis	1.50	4,425.00	Prepared for hearing (0.8); attend settlement hearing (0.7)
04/22/26	E R Marks	.70	1,676.50	Attend hearing on ruling on settlement motion
04/22/26	KA Posin	.70	1,855.00	Attend hearing
04/22/26	J L Wine	1.90	5,310.50	Prepare for hearing (1.2); attend hearing on settlement motion (0.7)
04/22/26	E M Jaman	.40	224.00	Correspondence with Latham team regarding hearing preparations
04/23/26	C M Tarrant	.70	504.00	Assist with preparation for upcoming hearings
04/26/26	KA Posin	.50	1,325.00	Draft emails to B. Marks and J. Wine regarding hearings (0.3); draft emails to Bond team regarding 3/4 hearing (0.2)
04/27/26	J L Wine	.80	2,236.00	Remotely attend court status conference regarding UCC letter
04/28/26	KA Posin	.80	2,120.00	Draft emails to Debtor regarding 4/4 hearing (0.3); attend call with J. Bjork and G. Davis regarding hearings (0.5)
04/29/26	KA Posin	1.30	3,445.00	Draft emails to DIP lender, UCC and Bond team regarding hearing changes (0.4); draft emails to C.

LATHAM&WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
				Sullivan regarding letter request for adjournment (0.2); review and provide comments draft letter request and email same (0.7)
04/29/26	S P Hansen	.70	1,365.00	Attend telephone conference with Latham regarding hearings
04/29/26	K E Hildebrand	.20	316.00	Prepare materials for final DIP hearing
04/29/26	E M Jaman	1.30	728.00	Review docket for filings related to the DIP and Sale in preparation of hearings the following week (0.8); correspondence with Latham team regarding DIP objections and e-binders to prepare for hearing (0.5)
04/30/26	K E Hildebrand	.30	474.00	Prepare materials for DIP hearing
04/30/26	E M Jaman	3.20	1,792.00	Review docket for filings related to sale, its objections, and replies (0.8); correspondence with Latham team regarding same (0.5); review filings for cases cited for preparation of case law binder (1.6); correspondence with Latham team in connection with same (0.3)
04/30/26	A Peters	1.00	480.00	Meeting with Latham team regarding preparing hearing materials and binder for upcoming hearings
05/01/26	KA Posin	.40	1,060.00	Attend call with Katten and Latham teams regarding hearings
05/01/26	C M Tarrant	2.30	1,656.00	Assist with preparation for upcoming sale and DIP hearings (1.9); emails with Latham team regarding same (0.4)
05/04/26	K E Hildebrand	1.10	1,738.00	Prepare hearing materials for DIP and sale hearings
05/04/26	E M Jaman	2.40	1,344.00	Review docket for sale and DIP related filings (0.5); prepare e-binders in preparation of 5/6 and 5/7 hearings (1.3); correspondence with Latham team regarding registration for appearances at auction in compliance with local rules (0.3); register hearing attendees in connection with same (0.3)
05/04/26	C M Tarrant	2.40	1,728.00	Assist with preparation for upcoming hearing (2.1); emails with Latham team regarding same (0.3)
05/05/26	G A Davis	1.20	3,540.00	Review and analyze sale and DIP issues and preparations for upcoming hearings
05/05/26	KA Posin	2.40	6,360.00	Attend witness prep with D. Vomero and Latham team (1.1); attend meeting with E. Mendelsohn regarding witness prep (1.3)
05/05/26	K E Hildebrand	3.50	5,530.00	Meet with D. Vomero regarding witness preparation

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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
				(1.5); meet with E. Mendelsohn regarding witness preparation (2.0)
05/06/26	J E Bjork	1.00	2,950.00	Participate in hearing on stay motion and related issues
05/06/26	G A Davis	1.80	5,310.00	Attend hearing on TCCs motion for stay pending appeal
05/06/26	KA Posin	7.00	18,550.00	Attend hearing on stay motion (1.9); prepare for sale hearing (3.9); revise hearing outline (1.2)
05/06/26	J L Wine	3.50	9,782.50	Attend motion to stay haring
05/06/26	M Ardeljan	13.30	24,605.00	Prepare for court hearings (9.8) and attend May 6 hearing (3.5)
05/06/26	J D Morton	3.90	5,499.00	Prepare for DIP and sale hearing (0.6); attend and participate in preparation of E. Mendelsohn for examination at the sale and DIP hearings (3.3)
05/06/26	C M Tarrant	1.60	1,152.00	Prepare UCC binder of exhibits for today's hearing (1.3); emails with Latham team regarding same (0.3)
05/07/26	G A Davis	7.40	21,830.00	Prepare for (1.2) and attend sale and DIP hearings (4.3) ; numerous discussions with Debtor, TCC, bidders and DIP lenders advisors before and during hearing to resolve issues (1.9)
05/07/26	E R Marks	7.50	17,962.50	Attend hearing on sale motion and interim DIP to handle witnesses and evidentiary presentation
05/07/26	KA Posin	7.80	20,670.00	Prepare for (1.0) and attend sale and DIP hearing and negotiate DIP and Sale order with interested parties (6.8)
05/07/26	J L Wine	.80	2,236.00	Remotely attend E. Mendelsohn witness preparation (0.5); email correspondence regarding insurance bond issue (0.2); status emails with E. Marks (0.1)
05/07/26	S P Hansen	1.50	2,925.00	Attend portion of hearing
05/07/26	M Ardeljan	7.60	14,060.00	Prepare for (5.1) and attend May 7 court hearing (2.5)
05/07/26	M V Koenitzer	6.20	10,509.00	Participate in sale and DIP hearings
05/07/26	J D Morton	3.10	4,371.00	Assist Latham team at sale and DIP hearing
05/07/26	Z Zhao	.70	1,106.00	Review and analyze exhibits filed by the UCC in connection with the hearing
05/07/26	C M Tarrant	2.40	1,728.00	Assist with preparations for today's hearing (2.1);

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Date	Timekeeper	Hours	Amount	Description
				emails with Latham team regarding same (0.3)
05/17/26	G A Davis	.50	1,475.00	Call with Milbank team regarding preparations for upcoming hearings
05/19/26	A Peters	2.10	1,008.00	Assist with preparations for materials for 5/21 hearing (1.9); emails with Latham team regarding same (0.2)
05/20/26	C M Tarrant	1.10	792.00	Prepare materials for 5/21 bankruptcy and district court hearings (0.9); emails with Latham team regarding same (0.2)
05/21/26	D R Breslin	1.50	3,375.00	Attend UCC appeal oral argument
05/21/26	G A Davis	2.20	6,490.00	Attend hearing on TCC appeal of order denying stay pending appeal (1.0); attend hearing on final DIP approval and other relief (1.2)
05/21/26	KA Posin	2.70	7,155.00	Prepare for (0.7) and attend court hearing (1.5); converse with Bond and Latham teams regarding stay hearing in District court (0.5)
05/21/26	J L Wine	4.00	11,180.00	Prepare for district court motion to stay argument (2.5); remotely attend district court motion to stay argument (1.5)
05/21/26	M Ardeljan	1.60	2,960.00	Prepare for and attend oral argument on District Court stay motion
05/21/26	R M Cantoral	1.20	1,434.00	Virtual attendance at hearings on DIP, exclusivity, removal, and extension motions
05/21/26	J D Morton	.20	282.00	Virtually attend hearing on lift-stay motion to pay certain insurance claims
05/21/26	C M Tarrant	1.60	1,152.00	Additional preparation of materials for bankruptcy and district court hearings on 5/21
05/26/26	T Peene	1.40	868.00	Assist with preparation of materials regarding May 28, 2026 hearing for Latham team review
05/27/26	A Peters	1.60	768.00	Assist with 5/28 Hearing materials (1.4); email with Latham team regarding the same (0.2)
05/28/26	G A Davis	.50	1,475.00	Attend hearing regarding UCC stay motion
05/28/26	E R Marks	1.60	3,832.00	Attend hearing on motion to stay (0.8); email correspondence regarding same (0.8)
05/28/26	J L Wine	3.30	9,223.50	Prepare for hearing on motion to stay regarding sale appeal (2.3); telephone conference with Milbank and team regarding preparation for hearing (0.3); attend

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Date	Timekeeper	Hours	Amount	Description
				remote hearing on motion to stay regarding sale appeal (0.6); email correspondence regarding upcoming June hearings (0.1)
05/28/26	M Ardeljan	.80	1,480.00	Prepare for and attend oral argument regarding motion to stay Sale Order

J E Bjork	5.50	Hrs. @	$ 2,950.00/hr.	$ 16,225.00
G A Davis	15.10	Hrs. @	$ 2,950.00/hr.	$ 44,545.00
J L Wine	14.30	Hrs. @	$ 2,795.00/hr.	$ 39,968.50
KA Posin	23.60	Hrs. @	$ 2,650.00/hr.	$ 62,540.00
E R Marks	9.80	Hrs. @	$ 2,395.00/hr.	$ 23,471.00
D R Breslin	1.50	Hrs. @	$ 2,250.00/hr.	$ 3,375.00
S P Hansen	2.20	Hrs. @	$ 1,950.00/hr.	$ 4,290.00
M Ardeljan	28.10	Hrs. @	$ 1,850.00/hr.	$ 51,985.00
M V Koenitzer	6.20	Hrs. @	$ 1,695.00/hr.	$ 10,509.00
K E Hildebrand	9.80	Hrs. @	$ 1,580.00/hr.	$ 15,484.00
Z Zhao	.70	Hrs. @	$ 1,580.00/hr.	$ 1,106.00
J D Morton	7.20	Hrs. @	$ 1,410.00/hr.	$ 10,152.00
R M Cantoral	1.20	Hrs. @	$ 1,195.00/hr.	$ 1,434.00
C M Tarrant	14.70	Hrs. @	$ 720.00/hr.	$ 10,584.00
T Peene	1.40	Hrs. @	$ 620.00/hr.	$ 868.00
E M Jaman	7.30	Hrs. @	$ 560.00/hr.	$ 4,088.00
A Peters	4.70	Hrs. @	$ 480.00/hr.	$ 2,256.00
	153.30			$ 302,880.50

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Date	Timekeeper	Hours	Amount	Description
04/23/26	D T Gardiner	.40	860.00	Review excess D&O policies and correspondence regarding same with K. Posin
04/23/26	KA Posin	.40	1,060.00	Draft emails to D. Gardiner regarding insurance matters
04/24/26	J E Bjork	.50	1,475.00	Review insurance information
04/24/26	G A Davis	1.30	3,835.00	Call with J. Brohel, B. Pickering, D. Vomero and others regarding insurance issues
04/24/26	D T Gardiner	1.30	2,795.00	Prepare for (0.4) and participate in call regarding insurance issues (0.4); review J. Mihm memo regarding insurance issues (0.5)
04/24/26	KA Posin	1.00	2,650.00	Attend call with insurance counsel regarding insurance matters (0.6); review insurance materials (0.4)
04/26/26	J E Bjork	.30	885.00	Review insurance summary
04/28/26	D T Gardiner	1.50	3,225.00	Review insurance materials (1.1); confer with S. Lesan, J. Niemeyer and L. Hu regarding same (0.4)
04/28/26	KA Posin	1.60	4,240.00	Draft response to D. Gardiner regarding insurance matters (0.2); draft response to J. Bjork regarding insurance information (0.7); draft emails to G. Davis regarding insurance meetings (0.7)
04/28/26	L Hu	1.80	3,177.00	Review prior analysis of coverage available for talc claims (1.6); teleconference with Latham team regarding same (0.2)
04/28/26	J D Niemeyer	2.70	4,995.00	Confer and strategize with D. Gardiner regarding scope of insurance review (0.8); review and analyze insurance policies, chart, and coverage counsel notes regarding coverage issues and available policies (1.9)
04/29/26	J E Bjork	.50	1,475.00	Review insurance information
04/29/26	G A Davis	.90	2,655.00	Pre-call and call with TCC professionals regarding insurance issues
04/29/26	D T Gardiner	1.70	3,655.00	Review coverage analysis and background materials in preparation for calls with creditors committee (0.4); confer with J. Niemeyer regarding same (0.2); attend pre-call and call with creditors committee (0.6); analyze coverage under Side A D&O policies (0.3); follow-up correspondence regarding PACE coverage chart (0.2)
04/29/26	KA Posin	1.80	4,770.00	Attend calls with insurance counsel regarding

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Date	Timekeeper	Hours	Amount	Description
				insurance policies (0.9); review emails from D. Gardiner and J. Mihm regarding insurance matters and respond to same (0.9)
04/29/26	L Hu	1.90	3,353.50	Review and comment on prior analysis of coverage available for talc claims (1.6); confer with J. Niemeyer regarding same (0.3)
04/29/26	J D Niemeyer	2.90	5,365.00	Confer and strategize with L. Hu regarding insurance analysis (0.5); analyze insurance materials for scope of insurance available (1.1); confer with Latham team and coverage counsel regarding insurance analysis (0.5); teleconference with Cohen team regarding insurance issues (0.8)
04/30/26	D T Gardiner	1.00	2,150.00	Correspondence regarding post-close D&O insurance (0.3); confer with J. Niemeyer regarding same (0.2); confer with K. Posin and J. Niemeyer regarding coverage analysis and correspondence with tort claimants' committee regarding same (0.5)
04/30/26	KA Posin	.40	1,060.00	Draft emails to Latham team regarding insurance policies
04/30/26	S P Hansen	.50	975.00	Discuss insurance items with CRO (0.3); correspondence with D. Gardner regarding insurance items (0.2)
04/30/26	J D Niemeyer	3.40	6,290.00	Confer with debtor regarding insurance issues (0.5); confer with debtor and broker regarding same (0.4); analyze coverage counsel's analysis and source documents for coverage determination (2.1); confer with K. Posin regarding same (0.4)
05/01/26	D T Gardiner	.30	645.00	Review Pace coverage chart
05/01/26	J D Niemeyer	1.10	2,035.00	Analyze revised coverage chart (0.4); draft summary analysis regarding changes to prior analysis (0.7)
05/04/26	J D Niemeyer	.60	1,110.00	Communications with J. Mihm regarding scope of available coverage (0.2); review and analyze materials regarding same (0.4)
05/05/26	D T Gardiner	.30	645.00	Correspondence with J. Mihm, K. Posin and J. Niemeyer regarding response to UCC's request for policy register
05/05/26	J D Niemeyer	1.00	1,850.00	Communications with J. Mihm regarding responses to Cohen requests (0.5); analyze drafted responses regarding same (0.5)
05/06/26	D T Gardiner	.20	430.00	Review correspondence from UCC coverage counsel

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Date	Timekeeper	Hours	Amount	Description
				(0.1); confer with J. Niemeyer regarding same (0.1)
05/06/26	J D Niemeyer	.90	1,665.00	Review and analyze coverage charts for talc claims (0.7); confer with Latham team regarding same (0.2)
05/10/26	KA Posin	.30	795.00	Draft email to J. Bjork and G. Davis regarding insurance premium
05/11/26	D T Gardiner	.50	1,075.00	Correspondence with LMI and K. Posin regarding request for comfort order (0.3); correspondence with J. Niemeyer and K. Posin regarding insurance issues (0.2)
05/11/26	KA Posin	1.40	3,710.00	Draft emails to B. Marks regarding stay motion (0.4); draft email to Latham team regarding same (0.3); review and respond to email from insurer regarding lift stay motion (0.4); review status of insurance responses (0.3)
05/11/26	J D Niemeyer	.40	740.00	Research and analyze Cohen requests for historical policy information and International Talc Debtor issues
05/11/26	J D Morton	2.20	3,102.00	Emails with B. Marks, K. Posin, and J. Wine regarding emergency motion to lift stay to allow certain insurers to pay claims (0.2); research and analysis regarding Connecticut appellate bonds in connection with insurers' payment of bond premiums (1.1); emails with J. Mihm regarding insurers' payment of appellate bonds (0.2); analysis of documents concerning payment of appellate bond proceeds and London Market insurer reimbursements (0.7)
05/12/26	D T Gardiner	.50	1,075.00	Confer with K. Posin and J. Niemeyer regarding coverage issues
05/12/26	KA Posin	2.10	5,565.00	Attend call with B. Marks, J. Mihm and J. Morton regarding insurance policies (0.5); converse with talc litigation counsel, B. Marks, J. Morton and U. Hinberg regarding bond (0.6); converse with J. Niemeyer regarding insurance policies (0.3); converse with K. Davis and C. Castaldi regarding insurance matters (0.4); review and respond to emails from M. Stewart and D. Vomero regarding talc samples (0.3)
05/12/26	J D Niemeyer	1.50	2,775.00	Confer and strategize with K. Posin and D. Gardiner regarding insurance due diligence and committee questions (0.6); review and analyze response to Cohen regarding same (0.9)
05/12/26	J D Morton	10.30	14,523.00	Analysis of Barone action in Connecticut concerning

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Date	Timekeeper	Hours	Amount	Description
				insurer bond premium payments (0.6); review insurance policy documents in connection with lift-stay motion to authorize payments (0.3); review lift-stay precedent in NDNY (0.5); call with J. Mihm concerning insurance matters that may require relief from the automatic stay (0.5); conference with talk counsel in Connecticut regarding case on appeal and bond premiums coming due (0.6); research case law concerning stay relief (2.2); draft lift stay motion (5.6)
05/13/26	G A Davis	.50	1,475.00	Review and analyze insurance coverage issues
05/13/26	KA Posin	2.40	6,360.00	Draft response to Cohen regarding insurance matters (1.2); review draft stay motion and provide comments on same (0.7); review emails from J. Morton regarding same (0.5)
05/13/26	J D Niemeyer	1.10	2,035.00	Review and analyze policy chart, insurer agreements and related materials regarding International Talc issues
05/13/26	J D Morton	8.10	11,421.00	Draft omnibus motion concerning relief from the automatic stay to pay two categories of insurance claims (3.1); correspondence with J. Mihm, insurers' counsel, K. Posin, and B. Marks concerning lift-stay motion and insurance payments (0.8); research case law concerning insurance proceeds and the automatic stay (1.5); Second-level review of and revisions to motion to lift the automatic stay to release certain insurance proceeds (2.7)
05/14/26	G A Davis	.90	2,655.00	Review strategy concerning TCC expedited motion for stay pending appeal (0.3); review and analyze insurance related issues and draft motion (0.3); conferences with A. Yerramalli and K. Posin regarding same (0.3)
05/14/26	KA Posin	1.10	2,915.00	Draft response to B. Marks and J. Morton regarding stay relief (0.4); converse with G. Davis regarding same (0.3); review revisions to stay motion (0.4)
05/14/26	J D Morton	9.20	12,972.00	Correspondence with J. Mihm and insurers regarding appellate bond premiums and stay relief (0.7); emails with B. Marks, K. Posin, and J. Wine regarding lift-stay motion to pay insurance claims (0.4); draft stipulations to pay insurance proceeds (3.3); second-level edits to motion to lift stay to pay insurance claims (2.3); audit exhibits to lift-stay motion (0.5); correspondence with Barone insurers counsel regarding stipulation to pay appellate bond premiums (0.2); third-level edits to lift-stay motion and

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				stipulation to address comments form insurers, K. Posin, B. Marks, and A. Yerramalli (1.8)
05/15/26	KA Posin	2.00	5,300.00	Review and respond to emails from J. Morton regarding stay motion (1.0); review revision to lift stay motion (0.4); attend call with J. Mihm, J. Brohel and J. Niemeyer regarding insurance matters (0.6)
05/15/26	J D Niemeyer	1.10	2,035.00	Confer and strategize with J. Mihm, J. Brohel, D. Vomero, and K. Posin regarding insurance and talc issues (0.7); confer with K. Posin and D. Gardiner regarding same (0.4)
05/15/26	J D Morton	6.70	9,447.00	Correspondence London Market insurers regarding stipulation to pay reimbursements (0.6); emails with J. Mihm and insurers regarding appellate bond premiums and stay relief (0.3); emails with B. Marks, K. Posin, and J. Wine regarding lift-stay motion and related stipulations (0.5); second-level edits to stipulation to pay appellate bond premiums (0.4); draft for London Market insurers to remit reimbursements (1.7); second-level edits to motion to lift stay to pay insurance claims (1.2); research case law regarding automatic stay relief and paying appellate bond premiums (1.4); audit exhibits to lift-stay motion to prepare filings (0.3); correspondence with co-counsel regarding filing lift stay motion and previewing documents with the U.S. Trustee (0.3)
05/17/26	KA Posin	.30	795.00	Draft emails regarding motion to lift stay
05/18/26	KA Posin	1.20	3,180.00	Review bonds and London insurance stipulation (0.5); attend call with Latham and UCC professionals regarding bonds (0.4); review and respond to email from J. Mihm regarding bond renewal (0.3)
05/18/26	J D Niemeyer	1.10	2,035.00	Teleconference with creditor committee's counsel regarding insurance coverage issues (0.9); correspond with K. Posin regarding same (0.2)
05/21/26	D T Gardiner	.30	645.00	Correspondence with J. Mihm regarding coverage under London policies
05/22/26	J D Niemeyer	.20	370.00	Correspond with J. Mihm regarding coverage analysis and representations to Cohen
05/23/26	KA Posin	.60	1,590.00	Draft email to D. Vomero regarding bond payment (0.2); review precedent decisions (0.4)
05/26/26	D T Gardiner	.30	645.00	Confer with K. Posin and J. Niemeyer regarding London coverage issues

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Date	Timekeeper	Hours	Amount	Description
05/26/26	KA Posin	.20	530.00	Draft response to J. Niemeyer regarding London policies
05/26/26	J D Niemeyer	1.20	2,220.00	Communications with J. Mihm and Latham team regarding insurance issues with London loss runs
05/29/26	KA Posin	.30	795.00	Attend insurance calls with J. Mihm

J E Bjork	1.30	Hrs. @	$ 2,950.00/hr.	$ 3,835.00
G A Davis	3.60	Hrs. @	$ 2,950.00/hr.	$ 10,620.00
KA Posin	17.10	Hrs. @	$ 2,650.00/hr.	$ 45,315.00
D T Gardiner	8.30	Hrs. @	$ 2,150.00/hr.	$ 17,845.00
S P Hansen	.50	Hrs. @	$ 1,950.00/hr.	$ 975.00
J D Niemeyer	19.20	Hrs. @	$ 1,850.00/hr.	$ 35,520.00
L Hu	3.70	Hrs. @	$ 1,765.00/hr.	$ 6,530.50
J D Morton	36.50	Hrs. @	$ 1,410.00/hr.	$ 51,465.00
	90.20			$ 172,105.50

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Date	Timekeeper	Hours	Amount	Description
04/19/26	J E Bjork	3.10	9,145.00	Review motion to dismiss pleadings (1.0); emails and calls with Latham team and Katten regarding motion to dismiss hearing (1.5); conference with K. Posin regarding arguments on motion to dismiss and related issues (0.6)
04/19/26	KA Posin	3.90	10,335.00	Review and analyze motion to dismiss and objections thereto (3.3); emails with Latham team regarding same (0.6)
04/19/26	R C Schrock	2.50	7,375.00	Review materials for settlement and motion to determine hearings (2.1); emails with Latham team regarding same (0.4)
04/19/26	J L Wine	4.30	12,018.50	Email correspondence with Latham team regarding case background (0.3); initial review of case background materials (2.4); telephone conference with local counsel and Katten regarding strategy for motion to dismiss hearing (0.8); follow-up telephone conference with J. Bjork (0.2); telephone conference and email correspondence with B. Marks regarding background (0.4); email correspondence with K. Posin regarding strategy and hearing preparation (0.2)
04/20/26	J E Bjork	3.90	11,505.00	Multiple emails and calls with counsel for Debtor and core constituents and review recent pleadings (2.5); conference with CRO regarding liquidity and sale related issues (0.4); assess settlement issues and plan strategy and outline key steps (1.0)
04/20/26	G A Davis	1.60	4,720.00	Call with BSK and Katten teams regarding MOT opposition strategy (1.0); calls with K. Posin regarding preparations for MTD hearing (0.6)
04/20/26	E R Marks	8.60	20,597.00	Conference call with Latham team in advance of Debtor call (0.5); call with Debtor to discuss strategy for MTD hearing (0.5); debrief with Latham team and discuss oral argument at hearing (0.8); conference call with Katten to learn background and strategize regarding MTD hearing (1.0); conference call with Jones Day regarding same (0.6); phone and email correspondence with Latham team regarding workstreams and staffing (1.2); review and revise MTD and settlement briefing (3.0); correspondence with J. Wine regarding factual background and legal arguments (1.0)
04/20/26	KA Posin	5.00	13,250.00	Draft emails to J. Wine and B. Marks regarding settlement (0.4); review and respond to emails from J. Wine, J. Bjork and B. Marks regarding litigation

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Date	Timekeeper	Hours	Amount	Description
				strategy (0.5); converse with Latham team regarding motion to dismiss and litigation matters (0.7); attend call with Latham, Bond and Katten teams regarding motion to dismiss hearing (0.9); review and email opinion (0.2); prepare for motion to dismiss hearing (2.3)
04/20/26	R C Schrock	6.90	20,355.00	Review documents for settlement and MTD (2.0); calls with Debtor regarding same (2.0); calls with stakeholders regarding (1.9); calls with Latham team regarding ongoing workstreams (1.0)
04/20/26	J L Wine	5.40	15,093.00	Review K. Posin analysis of motion to dismiss (0.2); telephone conference with Katten and Latham teams regarding background and motion to dismiss strategy (0.5); telephone conference with Latham team regarding same (0.5); telephone conference with Bond and Latham teams regarding same (1.0); telephone conference with Jones Day and Latham teams regarding same (0.5); follow-up telephone conference with Latham team regarding same (0.5); email correspondence with Latham team regarding and continue review of pleadings and background materials (2.2)
04/20/26	J D Morton	.20	282.00	Emails with B. Marks about motion to dismiss hearing preparations
04/21/26	J E Bjork	3.10	9,145.00	Emails and calls with counsel to Debtor regarding case-related issues (0.3); emails and calls with Committee counsel regarding same (0.5); review recent pleadings related to settlement motion and motion to dismiss (0.8); multiple calls with DIP lender and committee counsel regarding adjournment of motion to dismiss and final DIP hearing (1.2) and conference with Debtor regarding same (0.3)
04/21/26	G A Davis	2.90	8,555.00	Call with Greenhill team regarding sale and settlement motions (0.5); call with D. Agay regarding Commodore's case perspectives and objectivity (0.5); call with G. Howard regarding Holdings specific issues (0.5); review and analyze pending contested motions and case strategy and tactics (1.4)
04/21/26	E R Marks	6.20	14,849.00	Conference call with Latham team to discuss preparation for MTD hearing and background work to get up to speed (0.5); attend hearing preparation session with Vomero (1.8); review and revise key players list and email correspondence regarding same (0.6); review list of key motions and hearings (0.3); strategize and assist in preparing for motion to

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Date	Timekeeper	Hours	Amount	Description
				dismiss hearing (3.0)
04/21/26	KA Posin	5.50	14,575.00	Prepare for motion to dismiss hearing (2.5); review motion to dismiss pleading (1.8); review and analyze case law cited in motion to dismiss pleadings (1.2)
04/21/26	J L Wine	4.70	13,136.50	Participate in portion of D. Vomero witness preparation (1.0); email correspondence with Latham team regarding and continue review of pleadings and background materials in preparation for motion to dismiss hearing (3.1); review evidentiary matrix from Bond (0.2); email correspondence regarding and review draft pro hac vice application (0.2); email correspondence regarding potential postponement of motion to dismiss hearing (0.2)
04/21/26	M Ardeljan	1.60	2,960.00	Discuss litigation strategy with B. Marks (0.2); exchange emails with Latham team regarding strategy (0.5); review key documents (0.9)
04/21/26	R M Cantoral	7.50	8,962.50	Review case citations from motion to dismiss pleadings and create case law chart (0.7); categorize and prioritize cited cases by relevance to MTD hearing (0.7); review and summarize cited case law for motion to dismiss (6.1)
04/21/26	K E Hildebrand	4.20	6,636.00	Draft hearing script regarding United States Trustee's request for appointment of trustee (2.1); research for same (1.4); emails and call with Latham team regarding same (0.7)
04/21/26	J D Morton	7.40	10,434.00	Analysis of first day declarations and DIP declarations to prepare for motion to dismiss hearing (1.6); call with B. Marks regarding witness preparations and briefing needs in advance of motion to dismiss hearing (0.5); prepare summaries of key player and key events for purposes of bringing team up to speed in advance of motion to dismiss and sale hearings (0.6); analysis of motion to dismiss papers to prepare for motion to dismiss hearing (0.8); analysis of co-counsel's motion to dismiss evidence matrix chart (0.8); prepare summaries of depositions to prepare for motion to dismiss and sale hearing (1.9); prepare summaries of hearing testimony to prepare for motion to dismiss and sale hearing (1.2)
04/21/26	E M Jaman	5.60	3,136.00	Review motion to dismiss briefings (2.2); research cited case law in connection with same (2.2); prepare e-binders in connection with same (0.6);

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				correspondence with Latham teams regarding same (0.6)
04/22/26	E R Marks	5.80	13,891.00	Strategize with J. Wine and K. Posin regarding hearing on MTD (1.6); discussions with Latham team regarding same (0.8); review deposition summaries (1.8); email correspondence with Latham team regarding same (0.4); review other background materials (1.2)
04/22/26	KA Posin	2.00	5,300.00	Review and analyze motion dismiss filings and case law in preparation for hearing (1.6); draft responses to J. Bjork regarding scope of settlement (0.4)
04/22/26	R C Schrock	1.50	4,425.00	Review materials related to global settlement and motion to dismiss
04/22/26	J L Wine	3.50	9,782.50	Prepare for hearings (1.0); conferences and email correspondence with Bond, D. Vomero, and team regarding preparation for hearings and development of talking points (2.1); follow-up email correspondence with Latham team regarding same (0.4)
04/22/26	S P Hansen	.60	1,170.00	Correspondence with J. Bjork and K. Posin regarding settlement agreement
04/22/26	M Ardeljan	2.10	3,885.00	Review key documents from chapter 11 case (1.5); meet with J. Morton to discuss strategy (0.3); exchange emails with Latham team regarding strategy (0.3)
04/22/26	R M Cantoral	.90	1,075.50	Continue preparation of case law summaries for motion to dismiss hearing (0.7); emails with K. Hildebrand regarding same (0.2)
04/22/26	J D Morton	5.90	8,319.00	Correspondence with M. Ardeljan regarding preparing witnesses for the motion to dismiss hearing (0.4); prepare deposition designation materials in connection with motion to dismiss hearing (0.3); analysis of deposition and hearing transcripts to prepare for motion to dismiss hearing (2.3); analysis of first day declaration and motion to dismiss papers (2.2); analysis of deposition transcripts and deposition summaries to prepare for upcoming hearings (0.7)
04/23/26	E R Marks	2.70	6,466.50	Attend team meeting to discuss various on-going workstreams (0.5); email and in-person discussions with Latham team regarding preparation for MTD and DIP hearing (0.6); review background materials

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				(1.6)
04/23/26	J L Wine	1.00	2,795.00	Email correspondence regarding Riverspan (0.2); participate in team meeting regarding preparation for 5/4 hearings (0.8)
04/23/26	M Ardeljan	1.00	1,850.00	Meeting with Latham team regarding strategy (0.5); exchange emails with Latham team regarding upcoming court proceedings (0.5)
04/24/26	R C Schrock	.50	1,475.00	Review materials related to potential settlement discussions
04/24/26	S P Hansen	.80	1,560.00	Research issues related to settlement agreement
04/24/26	J D Morton	6.80	9,588.00	Draft email to S. Lightdale regarding materiality and disproportionate forfeiture in connection with late notices under the Merger Agreement (0.7); call with Z. Zhao regarding preparing for motion to dismiss, sale, and stay hearings (0.4); analysis of deposition and hearing transcripts to prepare for motion to dismiss hearing (1.3); analysis of first day declaration and motion to dismiss papers to prepare for motion to dismiss hearing (2.1); prepare for motion to dismiss witness examinations (2.3)
04/24/26	Z Zhao	2.30	3,634.00	Review and analyze motion to dismiss briefings, settlement hearing transcript and evidentiary record to confirm whether motion to dismiss elements have been satisfied (1.2); video conference with Latham team regarding motion to dismiss elements (0.4); review settlement hearing transcript and analyze elements for motion to dismiss (0.7)
04/25/26	KA Posin	1.20	3,180.00	Review UCC letter (0.2); review testimony summaries (1.0)
04/25/26	J L Wine	.20	559.00	Email correspondence regarding and review UCC's letter regarding settlement ruling and potential appeal
04/25/26	S P Hansen	.80	1,560.00	Research issues related to settlement agreement
04/25/26	M Ardeljan	3.90	7,215.00	Communicate with Latham team regarding stay motion (0.9); review and revise legal research and outline on stay motion (3.0)
04/25/26	R M Cantoral	.60	717.00	Email with Latham team regarding settlement appeal letter
04/25/26	J D Morton	1.10	1,551.00	Analysis of Committee's request to strike Rule 6004(h) relief (0.3); research case law supporting

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				proposition that relief from Rule 6004(h) can be granted without briefing (0.6); draft email to M. Ardeljan summarizing findings on Rule 6004(h) relief (0.2)
04/25/26	Z Zhao	4.70	7,426.00	Review and analyze letter filed by the UCC regarding potential motion for stay and appeal (0.2); perform legal and factual research in support of the opposition (1.4); draft outline for the opposition to motion to stay (2.9); correspond with Latham team regarding the same (0.2)
04/26/26	J L Wine	3.50	9,782.50	Email correspondence regarding motion to dismiss and DIP hearing preparation (0.2); continue review of background materials and pleadings related to same (3.3)
04/26/26	S P Hansen	.40	780.00	Correspondence with J. Bjork regarding settlement items
04/26/26	M Ardeljan	1.60	2,960.00	Discuss work product and strategy with B. Marks (0.3); work on motion to stay research and outline (1.3)
04/26/26	R M Cantoral	.90	1,075.50	Review of litigation response to appeal letter outline (0.3); emails Latham team regarding same (0.1); emails with Bond team regarding same (0.1); emails with Latham team regarding matter background (0.1); review local rules of procedure regarding objection extension (0.2); emails with Bond team regarding same (0.1)
04/26/26	J D Morton	4.80	6,768.00	Research regarding exigency and Rule 6004h in connection with the Committee's alternative proposed order and eventual stay motion (2.8); emails with M. Ardeljan and Z. Zhao regarding evidentiary support for exigency and research findings (0.6); research and analysis regarding issues relevant to the Committee's potential stay motion (1.4)
04/26/26	Z Zhao	4.90	7,742.00	Perform legal and factual research relating to Rule 6004 issue (0.8); revise outline for opposition to motion to stay (1.8); perform further legal and factual research in support of the opposition to motion to stay (1.3); correspond with Latham team regarding same (0.2); review and analyze motion to dismiss briefings and settlement hearing transcript and analyze element for upcoming hearing (0.8)
04/26/26	C M Tarrant	2.10	1,512.00	Research on sale orders and objection to motion to

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				stay pending appeal (1.8); emails with Latham team regarding same (0.3)
04/27/26	J E Bjork	.60	1,770.00	Conference with committee counsel regarding motion to dismiss and case related issues
04/27/26	E R Marks	4.70	11,256.50	Review and revise evidentiary matrix for motion to dismiss hearing (1.2); email correspondence with Latham team regarding same (0.3); strategize for briefing in opposition to motion to stay (0.6); email correspondence with Latham team regarding same (0.2); discuss witness sequencing and evidentiary presentation given hearing date for motion to stay (0.8); review work product on the motion to dismiss shared by Bond (1.6)
04/27/26	KA Posin	1.50	3,975.00	Converse with C. Giglio regarding hearing (0.2); attend settlement status conference (0.8); review revisions to settlement motion order (0.2); review litigation update (0.3)
04/27/26	R C Schrock	.20	590.00	Review materials for settlement
04/27/26	J L Wine	4.00	11,180.00	Email correspondence regarding and review order (0.2); review draft opposition to anticipated motion to stay and draft letter to court regarding same (0.5); email correspondence with Latham team regarding strategy for upcoming hearings and conversations with other counsel and parties regarding same (0.5); telephone conference with Latham team and Bond regarding preparation for upcoming hearings (0.8); review Bond materials and drafts relevant to witness examinations for upcoming hearings (0.5); review motion to dismiss evidence gap analysis (0.5); review materials and evidence for potential motion to dismiss hearing (1.0)
04/27/26	M Ardeljan	5.10	9,435.00	Work on legal and evidentiary analyses for motion to dismiss and opposition to stay motion (4.7); emails with Latham team regarding same (0.4)
04/27/26	R M Cantoral	4.50	5,377.50	Review and revise summary of all filings to date (3.2); conduct research on local rule requirements (0.7); emails with Bond team regarding same (0.2); review audio file of status conference (0.4)
04/27/26	J D Morton	3.30	4,653.00	Analysis of motion to dismiss-related documents prepared by co-counsel to prepare for hearing (0.8); analysis of record evidence needed for motion to dismiss hearing (0.2); emails with M. Ardeljan regarding motion to dismiss evidence (0.3); draft

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				chart of motion to dismiss evidence to prepare for hearing (0.5); analysis of evidentiary needs on the CTC settlement factors (0.5); analysis of evidentiary record for sale hearing (0.4); correspondence with M. Ardeljan regarding cross-hearing strategy (0.6)
04/27/26	Z Zhao	3.80	6,004.00	Draft opposition to the UCC's motion to stay pending appeal (2.7); revise motion to dismiss analysis (0.2); review and analyze the court's memorandum decision on settlement approval (0.3); prepare list of factual questions in connection with the stay objection (0.6)
04/28/26	E R Marks	3.60	8,622.00	Email correspondence and internal conference calls to strategize regarding motion to stay briefing and hearings next week (1.2); review and revise factual summaries for motion to stay briefing and email correspondence regarding (1.0); email correspondence regarding motion to dismiss hearing and timing (0.6); discuss workstream status with Latham team (0.8)
04/28/26	KA Posin	.50	1,325.00	Attend call with Latham team and Katten team regarding litigation matters
04/28/26	J L Wine	3.30	9,223.50	Email correspondence regarding and review summary of key DIP terms (0.2); review draft outline for opposition to motion to stay (0.4); telephone conference with Latham team and Katten regarding strategy for opposition to stay motion (0.5); review UCC's sale objection (0.7); review summary of all sale objections (0.2); email correspondence regarding auction, bids, sales procedures (0.5); email correspondence with Latham team regarding strategy for upcoming hearings (0.4); review revised motion to dismiss evidence matrix (0.4)
04/28/26	M Ardeljan	6.20	11,470.00	Work on motion to dismiss and opposition to stay motion legal research and witness evidence analyses
04/28/26	R M Cantoral	.50	597.50	Research and correspondence regarding local rules (0.3); emails with Bond team regarding case calendar (0.2)
04/28/26	J D Morton	7.20	10,152.00	Analysis of witness testimony in evidence and witness testimony we need to elicit at omnibus sale and DIP hearing (1.6); analysis of Bidding Procedures and sale-related documents to prepare for sale hearing (1.4); correspondence with M. Ardeljan and Z. Zhao regarding cross-topic hearing preparations (0.3); analysis of DIP-related

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				evidentiary needs (0.6); draft chart tracking witness testimony across the case for DIP and sale-related issues (0.8); correspondence with M. Ardeljan and Z. Zhao regarding cross-topic hearing preparations (0.2); create shell witness declarations (1.2); create shell witness outlines (1.1)
04/28/26	Z Zhao	5.80	9,164.00	Draft opposition to the UCC's motion to stay pending appeal (1.8); correspond with Latham team regarding same (0.3); identify key factual topics for stay opposition declaration (1.3); review interim orders and DIP budgets and revise list of factual questions in connection with the stay objection (0.9); video conference with Latham and Katten teams regarding upcoming hearings and case strategy (0.5); summarize call notes and correspond with Latham team regarding case strategy (0.2); video conference with Latham team regarding hearing strategy (0.4); review and analyze DIP and sale declarations (0.4)
04/28/26	C M Tarrant	1.10	792.00	Research regarding declarations and replies to motions to stay pending appeal (0.9); emails with Latham team regarding same (0.2)
04/29/26	J E Bjork	.50	1,475.00	Conference with counsel for Committee regarding case related issues and motion to dismiss
04/29/26	G A Davis	.50	1,475.00	Review settlement memorandum and consider case implications
04/29/26	E R Marks	3.60	8,622.00	Conference call with Latham team to discuss motion to stay briefing and hearings next week (0.8); conference call with Bond regarding same (0.5); strategize regarding fact witness declarations and discuss same with Latham team (1.2); discuss staffing and workstreams for hearings next week with Latham team (1.1)
04/29/26	J L Wine	4.10	11,459.50	Telephone conference with Latham team regarding strategy for opposition to stay and declarations (0.8); telephone conference with Latham team and Bond regarding preparation for upcoming hearings (0.5); email correspondence with Latham team regarding preparation for upcoming hearings (0.3); telephone conference with E. Marks regarding same (0.3); review draft issue and evidence chart for stay, sale, and DIP hearings (0.4); review notice of appeal (0.1); email correspondence regarding Hartford/Bond question (0.2); review materials from prior DIP hearings (1.5)

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04/29/26	M Ardeljan	4.20	7,770.00	Calls with Latham and Bond teams regarding stay and DIP motion preparation (1.0); work on legal and evidentiary analyses for witness declarations on stay, sale, and DIP motions (3.2)
04/29/26	R M Cantoral	.60	717.00	Review notice of appeal (0.2); review of information regarding Barone appeal (0.3); correspondence regarding same (0.1)
04/29/26	J D Morton	10.60	14,946.00	Call with M. Ardeljan and Z. Zhao regarding drafting declarations and witness outlines (0.4); review 363 sale legal standard analysis (0.3); review and revise declaration of E. Mendelsohn in support of the 363 sale (1.3); cross-topic preparations for omnibus hearing on motion to stay, final DIP, and 363 sale (7.4); call with co-counsel Bond regarding presentation of evidence at omnibus hearing (0.5); call with K. Posin, J. Wine, M. Ardeljan, S. Hansen, and Z. Zhao regarding drafting declarations to support stay opposition, sale, and final DIP order (0.7)
04/29/26	Z Zhao	7.40	11,692.00	Identify key witnesses and topics in connection with the stay hearing (0.6); video conference with Latham team regarding case strategy and hearing (0.5); summarize key legal standard for the opposition to the stay motion (0.6); review and analyze key filings and evidentiary record and draft issues and evidence chart for the stay hearing (2.1); video conference with Latham team regarding declaration (0.4); draft declaration D. Vomero in support of the opposition to the motion to stay (3.2)
04/29/26	C M Tarrant	1.20	864.00	Research regarding declaration in support of opposition to motion to stay pending appeal (0.9); emails with Latham team regarding same (0.3)
04/30/26	E R Marks	5.30	12,693.50	Phone and email correspondence regarding bonding requirement for prepetition CT appeal and appellate procedure (1.5); email correspondence regarding hearings next week and evidentiary presentation (0.8); review and revise evidence matrix for sales motion, DIP motion and stay briefing (2.4); email correspondence with Latham team regarding same (0.6)
04/30/26	KA Posin	.90	2,385.00	Draft emails to Latham and Bond teams regarding evidentiary record (0.5); draft email to Latham team regarding proposal for same (0.4)
04/30/26	J L Wine	2.90	8,105.50	Email correspondence regarding analysis of Hartford

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				issue (0.2); review revised issues and evidence chart and E. Marks comments thereto (0.5); status emails with Latham team regarding upcoming hearings (0.3); email correspondence regarding strategy for relying on evidence from prior hearings (0.3); initial review of UCC's motion to stay (0.4); review emails regarding DIP order and amendments (0.2); prepare for upcoming hearings (1.0)
04/30/26	M Ardeljan	5.30	9,805.00	Draft and revise witness declarations and opposition to stay motion based on review of UCC filing
04/30/26	U Hinberg	2.20	3,729.00	Research purpose of bond posted by Debtor under Connecticut law (2.0); email with Latham team regarding same (0.2)
04/30/26	C L Kirk	1.50	2,542.50	Meet with A. Potash and B. McCall to discuss environmental action items
04/30/26	J D Morton	8.40	11,844.00	Review and revise declaration of E. Mendelsohn in support of the 363 sale (2.9); draft witness matrix chart tracking testimony in record and comparing it against evidentiary needs (0.8); review and revise Vomero declaration (2.4); emails with M. Ardeljan and Z. Zhao regarding drafting declarations and evidence needed for omnibus sale and DIP hearing (0.4); prepare for omnibus sale and DIP hearing (1.9)
04/30/26	Z Zhao	6.30	9,954.00	Draft declaration of D. Vomero in support of the opposition to the UCC's motion to stay settlement order (2.8); review and analyze the UCC's motion to stay (0.4); revise opposition to the UCC's motion to stay (1.8); revise D. Vomero declaration in support of the opposition (1.3)
05/01/26	E R Marks	6.00	14,370.00	Review and revise Vomero declaration in support of opposition to motion to stay (2.3); Review and revise Mendelsohn declaration in support of sales motion (1.2); strategize for hearings next week and email correspondence with Latham team regarding same (2.0); conference call with Katten and Bond to discuss witness sequencing and evidentiary presentation (0.5)
05/01/26	KA Posin	1.60	4,240.00	Review case data (0.4); review and respond to email from B. Marks regarding evidentiary record (0.3); review evidence summary (0.9)
05/01/26	J L Wine	4.40	12,298.00	Email correspondence regarding and review order scheduling hearings (0.2); telephone conference with

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				Katten, Bond, and team regarding preparation for upcoming hearings (0.8); email correspondence regarding and review/edit drafts of Vomero and Mendelsohn declarations (1.3); remotely attend meeting with counsel in preparation for settlement meeting (0.5); remotely attend settlement meeting (0.5); email correspondence with Latham team regarding hearing and witness preparation (0.8); email correspondence regarding draft sales order (0.3)
05/01/26	M Ardeljan	5.20	9,620.00	Work on draft declarations and opposition brief for Debtor and UCC motions
05/01/26	J D Morton	8.10	11,421.00	Correspondence with Latham team and local counsel regarding preparations for NDNY sale and DIP hearings (0.3); analysis of court filings and case law to prepare for sale and DIP hearing (3.1); revise D. Vomero's declaration to be filed in advance of sale, stay, and DIP hearings (1.1); draft list of open facts in E. Mendelsohn's sale declarations (0.2); draft E. Mendelsohn's sale declarations (0.9); prepare for witness examinations at sale and DIP hearings (2.5)
05/01/26	Z Zhao	6.30	9,954.00	Revise issues and evidence chart regarding opposition to stay motion (1.3); revise declaration of D. Vomero in support of the opposition to the UCC's motion to stay settlement order (1.8); revise draft opposition to the UCC's motion to stay (2.8); review and revise E. Mendelson declaration (0.4)
05/02/26	E R Marks	8.30	19,878.50	Review and revise declaration of D. Vomero regarding motion to stay (1.8); review and revise declaration of E. Mendelsohn regarding sales motion (1.5); review and revise objection to motion to stay (2.3); email correspondence with J. Wine regarding hearings next week (1.1); email correspondence with K. Posin regarding same (0.7); conference call with UCC's counsel to discuss witness sequencing for hearings next week (0.4); email correspondence with M. Ardeljan regarding declarations and scope (0.5)
05/02/26	J L Wine	5.10	14,254.50	Telephone conference with Brown Rudnick and team regarding protocols for upcoming hearings (0.4); email correspondence regarding and review revised issues and evidence chart (0.5); consider strategy for upcoming hearings (0.5); email correspondence regarding witness examination outlines (0.5); email correspondence regarding revisions to draft declarations (0.5); review UCC's filing regarding open issues on DIP (0.2); email

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				correspondence regarding bid procedures and implications for motions (0.2); review and edit revised draft Vomero declaration (0.6); email correspondence regarding and review/edit revised opposition to motion to stay (0.9); review again stay motion and related materials (0.8)
05/02/26	M Ardeljan	6.20	11,470.00	Work on draft declarations and opposition brief for Debtor and UCC motions (4.3); research regarding same (1.6); emails with Latham team regarding same (0.3)
05/02/26	J D Morton	3.10	4,371.00	Research and analysis of case law regarding the business judgment standard and 363 sales (0.8); prepare for witness examinations at sale and DIP hearings (2.3)
05/02/26	Z Zhao	4.20	6,636.00	Revise issues and evidence chart regarding opposition to stay motion (0.6); revise draft opposition to the stay motion (0.9); correspond with Latham team regarding draft stay opposition and declarations (0.3); perform targeted legal research regarding substantial injury factor in support of the stay opposition and summarize key legal standards (2.4)
05/03/26	E R Marks	7.10	17,004.50	Review and revise objection to motion to stay (4.1); review and revises Vomero and Mendelsohn declarations (2.2); email correspondence with J. Wine and Latham team regarding same (0.8)
05/03/26	KA Posin	2.20	5,830.00	Review and provide comments on stay objection (1.5); draft emails to B. Marks and J. Wine regarding evidentiary hearing and declarations (0.7)
05/03/26	J L Wine	5.80	16,211.00	Email correspondence and review legal research regarding motion to stay governing law and standards (1.4); email correspondence regarding and review revised draft Mendelsohn declaration (0.5); email correspondence regarding and analyze waiver of condition for final, non-appealable order (0.6); telephone conference with R. Smith of Katten regarding division of arguments for opposition to motion to stay (0.4); email correspondence regarding sales order and cure objections (0.2); email correspondence regarding additional declarations needed regarding auction/bidders (0.2); email correspondence regarding equitable mootness arguments and case law (0.3); email correspondence regarding and review revised Vomero declaration and consider harmonization with revised opposition

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				to stay brief (0.5); review and edit revised drafts of opposition to motion to stay (1.3); review Katten's draft opposition to motion to stay (0.4)
05/03/26	M Ardeljan	7.20	13,320.00	Review and revise draft declarations and opposition brief for Debtor and UCC motions (5.3); additional research regarding same (1.9)
05/03/26	J D Morton	10.10	14,241.00	Emails with J. Wine and B. Marks regarding witness declarations and Debtor's stay opposition in connection with omnibus DIP, Stay, and Sale hearing (0.4); draft E. Mendelsohn declaration in support of sale (1.4); draft winning bidder declaration shell (3.2); draft witness outline for E. Mendelsohn (3.7); analysis of hearing and deposition transcripts and other documents to prepare for examination of E. Mendelsohn (1.4)
05/03/26	Z Zhao	8.90	14,062.00	Revise declaration of D. Vomero in support of the opposition to the UCC's motion to stay settlement order (2.8); perform targeted legal research in support of the opposition to stay (1.2) revise draft opposition to the UCC's motion to stay (4.6); correspond with Latham team regarding opposition draft and case strategy (0.3)
05/04/26	E R Marks	11.20	26,824.00	Review and revise draft opposition to motion to stay to reflect edits from team internally (6.5); review and revise declarations from Vomero and Mendelsohn regarding same (2.8); email correspondence regarding exhibits for hearings (0.7); review witness outline for E. Mendelsohn and email correspondence to provide comments (1.2)
05/04/26	KA Posin	2.70	7,155.00	Review revised objection to stay motion (1.5); review further revisions to objection (1.2)
05/04/26	J L Wine	9.00	25,155.00	Review K. Posin comments on draft opposition to motion to stay and email correspondence with E. Marks regarding same (0.4); review winning bidder draft declaration (0.4); email correspondence regarding potential waiver of condition for final, non-appealable order (0.3); review draft letter regarding same (0.1); email correspondence regarding potential outcomes if stay is granted (0.3); email correspondence regarding and analyze DIP milestones and potential impacts of stay (0.5); email correspondence with Katten regarding stay oppositions (0.2); review draft Mendelsohn direct outline and cross module (0.4); email correspondence regarding and review revisions to Mendelsohn

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				declaration and Greenhill comments regarding same (0.5); email correspondence regarding and review/edit revised drafts of stay opposition (0.7); review reservation of rights letter from DIP lender (0.1); email correspondence regarding and review draft witness and exhibit list (0.3); email correspondence regarding and review revisions to draft Vomero declaration (0.3); review comments to draft winning bidder declaration (0.2); prepare for motion to stay argument (including review of all cases cited in brief) (3.5); telephone conference and email correspondence with Latham team regarding outcome of auction and next steps regarding DIP (0.8)
05/04/26	S P Hansen	1.40	2,730.00	Review and revise opposition to stay motion (1.0); various correspondence with Latham team regarding same (0.4)
05/04/26	M Ardeljan	4.30	7,955.00	Review and revise draft declarations, briefs, and witness outlines for Debtor and UCC motions
05/04/26	J D Morton	12.20	17,202.00	Call with M. Ardeljan and Z. Zhao regarding DIP, stay, and sale hearing preparations (0.3); prepare witness exam outline for E. Mendelsohn regarding 363 sale (2.9); attend team call regarding auction status and hearing preparations (0.7); prepare for DIP and sale hearing (8.3)
05/04/26	Z Zhao	9.60	15,168.00	Telephone conference with Latham and Bond teams regarding DIP facility and D. Vomero declaration (0.5); revise declaration of D. Vomero in support of the opposition to the UCC's motion to stay settlement order (1.3); perform targeted legal research in support of the opposition to stay (1.2); revise draft opposition to the UCC's motion to stay (1.6); correspond with Latham team regarding opposition draft and hearing preparation (0.4); draft direct examination outline of D. Vomero (1.3); draft cross examination modules of D. Vomero (1.9); telephone conference with Latham team regarding new DIP facility and auction updates (0.5); draft witness preparation outline and key documents for preparation session with D. Vomero (0.9)
05/05/26	E R Marks	15.90	38,080.50	Attend Latham team meeting to discuss current on-going workstreams (0.5); email and in-person discussions with Latham team regarding preparation for MTD and DIP hearing (0.6); review related materials in connection with same (1.6); conduct witness preparation session with D. Vomero

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				for hearings on motions to stay and sale (2.2); conduct witness preparation session with D. Vomero for hearings on DIP and sale motion (1.5); review and revise direct exam outlines for same (2.7); review and review opposition to motion to stay to incorporate edits from team and Katten and finalize for filing (3.5); review and revise declaration from D. Vomero in support of opposition to motion to stay (2.1); review Katten's opposition to motion to stay (1.1); discuss scope of E. Mendelsohn's sale declaration and review draft of same (1.3)
05/05/26	J L Wine	9.80	27,391.00	Email correspondence regarding Belluck joinder (0.2); email correspondence regarding revisions to draft opposition to motion to stay (0.5); email correspondence regarding argument outline (0.3); email correspondence regarding Greenhill edits to draft Mendelsohn declaration (0.3); email correspondence regarding Vomero edits to draft declaration (0.2); review independent member statement in support of sale (0.1); email correspondence regarding and review presentation of auction results (0.3); email correspondence regarding insurance bond (0.2); review and edit draft Vomero examination outline (0.5); participate in witness preparation session with D. Vomero (2.5); participate in witness preparation session with E. Mendelsohn (2.1); review revisions to Mendelsohn declaration (0.3); email correspondence regarding additional DIP declaration (0.3); review Holdings joinder in stay opposition (0.1); prepare for motion to stay hearing (1.1); telephone conference with E. Mendelsohn regarding additional changes to declaration (0.5); review draft sale declaration (0.3)
05/05/26	M Ardeljan	8.70	16,095.00	Prepare for and participate in witness preparation sessions with D. Vomero and E. Mendelsohn (5.6); revise, finalize opposition to UCC's stay motion and exhibit list for May 6 hearing (3.1)
05/05/26	J D Morton	14.80	20,868.00	Draft, review and revise E. Mendelsohn's sale declaration (3.8); review and revise D. Vomero's declaration to be filed in advance of sale, stay, and DIP hearings (1.3); review and revise witness exam outline for D. Vomero's (0.3); draft witness exam outline for E. Mendelsohn (2.4); prepare for DIP and sale hearing (4.3); analyze and prepare potential exhibits for sale and DIP hearings (2.7)
05/05/26	Z Zhao	7.60	12,008.00	Participate in the witness preparation session of D. Vomero (2.3); revise and finalize declaration of D.

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				Vomero in support of the opposition to the UCC's motion to stay settlement order and correspond with Latham team regarding same (1.3); perform substantive legal cite checks of the opposition (1.1); revise and finalize the opposition to UCC's motion to stay (1.2); revise direct examination outline of D. Vomero in preparation for the hearing (0.9); identify key documents for the motion to stay hearing and correspond with Bond team regarding same (0.8)
05/05/26	C M Tarrant	1.10	792.00	Additional research regarding reply/response to UCC stay motion (0.9); emails with Latham team regarding same (0.2)
05/06/26	E R Marks	12.80	30,656.00	Review and revise direct exam outlines for D. Vomero and E. Mendelsohn for hearings on stay, sale and DIP (2.5); attend hearing on opposition to motion to stay to handle witnesses and evidentiary presentation (3.5); witness preparation with D. Vomero in advance of hearing (2.5); strategize regarding exhibit lists (1.5); conduct witness preparation for E. Mendelsohn for sale hearing tomorrow (2.0); strategize with Latham team regarding negotiations on DIP (0.8)
05/06/26	J L Wine	6.70	18,726.50	Participate in D. Vomero witness preparation for motion to stay hearing (1.5); conferences with Katten, Bond, and Latham teams regarding preparation for hearings (0.5); prepare for motion to stay hearing and revise argument outline (2.1); follow-up conferences with Katten, Bond, and Latham teams regarding next steps (0.6); email correspondence with Latham team regarding preparation for sale and DIP hearings and updated declarations (0.5); participate remotely in E. Mendelsohn witness preparation (1.5)
05/06/26	J D Morton	10.00	14,100.00	Review and revise D. Vomero's declaration to be filed in advance of sale, stay, and DIP hearings (0.7); draft E. Mendelsohn's sale declarations (3.7); draft E. Mendelsohn's witness examination outline (2.9); review deposition transcripts and other documents to prepare for examination of E. Mendelsohn (2.7)
05/06/26	Z Zhao	2.70	4,266.00	Review and analyze exhibits filed by the UCC in connection with the stay motion hearing (0.7); correspond with Latham and Bond team regarding hearing (0.6); analyze UCC exhibits and prepare mock cross examination questions for D. Vomero in preparation for the hearing (1.4)

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05/07/26	E R Marks	8.00	19,160.00	Witness preparation with E. Mendelsohn in advance of hearing (0.5); discuss potential cross exam and exhibits with D. Vomero (0.5); debrief following hearing (1.0); attend Latham team meeting to discuss on-going workstreams (0.5); email and in-person discussions with Latham team regarding preparation for MTD and DIP hearing (0.6); review related materials for same (1.2)
05/07/26	J L Wine	3.00	8,385.00	Remotely attend court conference regarding ruling on motion to stay (0.5); remotely attend sale hearing (2.5)
05/07/26	U Hinberg	.20	339.00	Emails with Latham team regarding payment of insurance premium
05/07/26	J D Morton	6.30	8,883.00	Review Committee's exhibits for DIP and sale hearing (0.6); prepare E. Mendelsohn for direct and cross examination on DIP and 363 sale issues (0.5); prepare for DIP and sale hearing (1.9); emails with local counsel concerning hearing preparations and exhibits (0.2); prepare exhibits and witness and exhibits list in connection with Sale and DIP hearings (2.2); review witness binders and examination materials (0.9)
05/08/26	E R Marks	.80	1,916.00	Email correspondence regarding insurance policy production for Committee
05/08/26	KA Posin	.20	530.00	Review and respond to emails regarding appeal bond
05/08/26	J L Wine	.80	2,236.00	Email correspondence regarding sales and DIP orders (0.4); email correspondence regarding D&O insurance policies (0.3); email correspondence regarding insurance bind issue (0.1)
05/08/26	M Ardeljan	1.10	2,035.00	Review and analyze UCC's discovery requests
05/09/26	J L Wine	.20	559.00	Email correspondence regarding appeal bond
05/11/26	E R Marks	3.70	8,861.50	Review legal research on lifts-stay for insurance proceeds (1.2); email correspondence with Latham team regarding same (1.1); review sample lift-stay stipulation (0.4); strategize regarding motion to lift stay (1.0)
05/11/26	KA Posin	1.00	2,650.00	Review and respond to emails from B. Marks regarding bond and premiums
05/11/26	J L Wine	.90	2,515.50	Email correspondence regarding and review legal

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				research on insurance bond issue and potential lift/stay motion
05/11/26	M Ardeljan	.90	1,665.00	Review and analyze UCC's discovery requests
05/11/26	U Hinberg	.20	339.00	Review correspondence regarding surreply
05/12/26	G A Davis	.50	1,475.00	Attend Latham team call regarding TCC appeal
05/12/26	E R Marks	9.60	22,992.00	Conference calls regarding Barone strategy relief and appeal (1.0); conference call regarding appeal of settlement order (0.5); internal email correspondence to obtain extension on timing to pay Barone bond (0.8); email correspondence with insurers regarding bond payment (0.6); strategize and prepare for final DIP hearing and evidentiary presentation (2.5); discuss status of workstreams with Latham team (0.8); review and revise lift stay motion and email correspondence regarding same (3.4)
05/12/26	KA Posin	.50	1,325.00	Attend call with Latham team regarding appeal
05/12/26	M A Sherry	.50	1,197.50	Conference with Latham team regarding appeal
05/12/26	J L Wine	4.30	12,018.50	Telephone conference with Latham team regarding district court appeal (0.5); email correspondence regarding insurance bond issue (0.4); email correspondence regarding 341(a) meeting and preparation (0.3); email correspondence regarding preparation for DIP and lift/stay hearing (0.4); review various background materials regarding lift/stay motion (0.9); review draft lift/stay motion and E. Marks comments thereto (0.4); review again UCC's stay motion in bankruptcy court (0.3); review again opinion on stay and notes from argument (1.1)
05/12/26	M Ardeljan	2.60	4,810.00	Review and analyze UCC's discovery requests (1.0); review and analyze insurance issues (0.3); review and analyze pending litigation appeal (1.3)
05/12/26	U Hinberg	1.10	1,864.50	Revise opposition to motion for stay
05/12/26	T Peene	6.50	4,030.00	Assist with preparation of materials regarding precedent lift-stay notices/motions for Latham team review (2.2); assist with preparation of materials regarding substantive case pleadings for Latham team review (4.3)
05/13/26	G A Davis	.90	2,655.00	Review draft stay motion and comment on same (0.5); review motion for stay pending appeal (0.4)
05/13/26	E R Marks	9.70	23,231.50	Attend WIP call and discuss status of litigation

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				workstreams (0.5); review and revise Barone lift stay motion and email correspondence with Latham team regarding same (3.5); review case law cited in lift stay motion (1.1); strategize and prepare for final DIP hearing and email correspondence with J. Wine regarding same (2.4); discuss opposition to motion to stay for District Court (1.2); email correspondence with J. Mihm regarding Barone bond (0.4); email correspondence with D. Vomero regarding hearing preparation and attending (0.6)
05/13/26	KA Posin	.90	2,385.00	Review motion for stay pending appeal (0.5); draft emails to D. Vomero and Latham team regarding district court hearing (0.4)
05/13/26	M A Sherry	.20	479.00	Review correspondence regarding stay
05/13/26	J L Wine	1.80	5,031.00	Email correspondence regarding lift/stay draft motion (0.3); review further revised drafts, and K. Posin and E. Marks comments to same (0.4); email correspondence with Latham team and Katten regarding and review UCC's motion for stay in district court (0.4); email correspondence with Latham team regarding and review UCC's motion for preliminary injunction/stay (0.4); email correspondence with Latham team regarding coordination and preparation for various 5/21 hearings (0.3)
05/13/26	M Ardeljan	3.20	5,920.00	Attend team call regarding litigation and restructuring strategy (0.7); review and revise opposition to UCC stay motion (2.5)
05/13/26	Z Zhao	7.30	11,534.00	Review and analyze the motion for stay filed by the UCC in the district court (0.6); telephone with Latham team regarding the opposition brief (0.3); perform targeted legal research regarding legal standard in the district court (1.2); review and analyze key documents and filings, including the sale order, the asset purchase agreement and the waiver (1.3); draft opposition to the UCC's motion to stay pending appeal (3.2); draft Vomero declaration in support of the opposition (0.7)
05/13/26	T Peene	1.70	1,054.00	Assist with preparation of motion for stay relief
05/13/26	C M Tarrant	1.60	1,152.00	Research on opposition to motion to stay appeal (1.3); emails with Latham team regarding same (0.3)
05/14/26	G A Davis	1.50	4,425.00	Correspondence with Latham team regarding stay relief (0.3); converse with K. Posin regarding same

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				(0.3); correspondence with Latham and Katten teams regarding stay pending appeal (0.4); review strategy concerning TCC expedited motion for stay pending appeal (0.5)
05/14/26	E R Marks	5.80	13,891.00	Email correspondence to strategize regarding draft opposition to UCC motion for a stay (1.6); review and revise lift-stay motion and stipulation regarding Barone appeal and defense indemnification fees (2.6); email correspondence regarding same (0.8); email correspondence regarding evidence and procedure for district court hearing on motion to stay (0.8)
05/14/26	KA Posin	1.70	4,505.00	Converse with Latham and Katten teams regarding stay pending appeal (0.5); review and respond to emails regarding stay relief (0.5); review draft stay objection (0.7)
05/14/26	M A Sherry	.20	479.00	Correspondence with Latham team and U. Hinberg regarding stay motion
05/14/26	J L Wine	4.10	11,459.50	Review UCC district court motion for stay pending appeal (0.3); telephone conference with Katten and Latham teams regarding same (0.6); review email regarding termination fee (0.1); email correspondence regarding and review drafts of stipulated lift/stay order and various comments thereto (0.5); review revised draft lift/stay motion and various edits thereto (0.7); review UCC designation of appellate record for appeal of settlement/sale (0.3); email correspondence regarding 341(a) meeting (0.2); review emails regarding insurance bond factual issues (0.5); email correspondence regarding and consider strategy for opposition to district court motion for stay (0.9)
05/14/26	A Yerramalli	1.40	3,353.00	Review stay pleadings (0.4); review stay relief motion (0.2); call with Katten/Latham regarding stay motion (0.5); conference with G. Davis regarding stay relief motion (0.2); emails with K. Posin regarding same (0.1)
05/14/26	M Ardeljan	5.10	9,435.00	Review and revise opposition to UCC stay motion (4.2); research regarding same (0.9)
05/14/26	U Hinberg	4.90	8,305.50	Review materials for appeal
05/14/26	Z Zhao	6.40	10,112.00	Review and revise opposition to the UCC's motion to stay pending appeal (3.3); perform legal research regarding applicable review standard and

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Date	Timekeeper	Hours	Amount	Description
				correspond with Latham team regarding same (1.8); telephone conference with joint defense team regarding opposition to motion to stay (0.5); telephone conference with Latham team regarding motion to stay and research (0.4); correspond with Latham team regarding opposition brief (0.4)
05/15/26	J E Bjork	.60	1,770.00	File review regarding upcoming stay litigation
05/15/26	E R Marks	6.00	14,370.00	Conference call with Bond to discuss DIP hearing and breakup fee (0.6); email correspondence regarding collection of insurance policies for production to UCC and review drafts of same (0.5); review and revise draft opposition to UCC motion for a stay (2.1); review and revise lift-stay motion regarding Barone appeal and defense indemnification fees (1.2); email correspondence regarding same (0.8); email correspondence regarding evidence and procedure for district court hearing on motion to stay (0.8)
05/15/26	M A Sherry	.40	958.00	Review correspondence on stay opposition
05/15/26	J L Wine	1.80	5,031.00	Email correspondence regarding and review proposed edits to draft opposition to district court motion to stay (0.9); email correspondence regarding and review proposed edits to draft lift/stay motion (0.7); email correspondence regarding potential talc motion (0.2)
05/15/26	M Ardeljan	7.80	14,430.00	Draft and revise opposition to UCC stay motion
05/15/26	U Hinberg	1.70	2,881.50	Review materials for appeal
05/15/26	Z Zhao	5.90	9,322.00	Draft section on the UCC's obligation to post bond and perform targeted legal research on this issue (0.9); conduct targeted legal research regarding bond requirements and applicable standards (0.6); revise opposition to the UCC's motion to stay pending appeal, incorporate team feedback and address internal comments regarding substantive arguments and organizational structure (3.8); conduct targeted factual research and review key pleadings and filings in the docket in support of the opposition (0.6)
05/15/26	T Peene	4.30	2,666.00	Conduct legal research and cite check the Debtor opposition to motion to stay pending appeal
05/16/26	G A Davis	1.40	4,130.00	Review revised stay briefs and provide comments on same

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05/16/26	KA Posin	2.50	6,625.00	Review revised stay briefs and provide comments on same (2.0); review stay relief request and draft emails to Latham team regarding same (0.5)
05/16/26	J L Wine	5.10	14,254.50	Review and edit draft opposition to district court motion to stay (2.5); email correspondence regarding same (0.7); review key cases (1.6); review Katten's draft opposition (0.3)
05/16/26	M Ardeljan	6.30	11,655.00	Review and revise opposition to UCC's stay motion in District Court (5.1); additional research regarding same (1.2)
05/16/26	U Hinberg	.20	339.00	Emails regarding opposition to motion for stay
05/16/26	J D Morton	.30	423.00	Correspondence with M. Ardeljan, Z. Zhao, and K. Posin regarding hearing preparations for May 21
05/16/26	Z Zhao	1.80	2,844.00	Review and revise the opposition to motion to stay pending appeal (0.6); perform additional targeted legal research in support of the opposition and correspond with Latham team regarding same (1.2)
05/17/26	E R Marks	2.20	5,269.00	Review and revise opposition to motion to stay (1.8); email correspondence with Latham team regarding same (0.4)
05/17/26	KA Posin	.70	1,855.00	Review revisions to stay opposition
05/17/26	J L Wine	2.00	5,590.00	Review K. Posin comments to draft opposition to district court motion to stay (0.2); email correspondence regarding and review/edit further drafts of same (1.5); email correspondence regarding Belluck joinder in district court motion to stay (0.1); email correspondence regarding potential lift of stay to issue Barone/CT judgment (0.2)
05/17/26	M Ardeljan	2.90	5,365.00	Draft and research for opposition to UCC's stay motion in District Court
05/17/26	J D Morton	.70	987.00	Preparations for May 21 hearing on lift-stay insurance motion (0.5); emails with K. Posin regarding appellate bonds and stay relief (0.2)
05/17/26	Z Zhao	.30	474.00	Correspond with Latham team regarding opposition to motion to stay, exhibits and filing
05/17/26	R L Kohn	2.80	2,240.00	Research regarding citations and form of cover, for Z. Zhao
05/18/26	J E Bjork	.40	1,180.00	Emails and update on litigation issues

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05/18/26	G A Davis	.50	1,475.00	Call with J Brohel regarding Hamblen case
05/18/26	E R Marks	5.20	12,454.00	Review and revise drafts of opposition to motion to stay (1.4); email correspondence regarding same with Latham team internally (1.2); conference call with Bond to discuss procedure and evidence for district court hearing (0.5); email correspondence regarding same (0.5); review draft stipulation with London (0.6); email correspondence regarding updates to payment dates (0.5); conference call with UCC to discuss lift-stay motion (0.5)
05/18/26	KA Posin	1.80	4,770.00	Converse with G. Davis and J. Brohel regarding pending talc litigation (0.4); draft email regarding cease and desist letter (0.5); review revisions to stay objection (0.5); draft email to J. Brohel regarding pending litigation (0.4)
05/18/26	M A Sherry	1.50	3,592.50	Review and comment on oppositions to stay motion (1.0); correspondence with Latham litigators regarding same (0.5)
05/18/26	J L Wine	5.30	14,813.50	Email correspondence regarding draft opposition to district court motion to dismiss (0.4); email correspondence regarding Belluck joinder (0.1); email correspondence regarding potential talc motion (0.3); email correspondence and telephone conference with Bond and B. Marks regarding potential new declaration for opposition to stay (0.8); telephone conference with UCC counsel and team regarding stipulating to insurance bond renewal stay relief (0.5); follow-up emails regarding same (0.2); email correspondence regarding and review draft London insurers stipulation (0.3); review documents regarding 341(a) meeting preparation (0.5); conduct legal research regarding Sannes orders on review of motions to stay (0.5); review/edit draft of district court opposition to motion to dismiss (0.5); email correspondence and telephone conference with M. Sherry and team regarding additional revisions (0.5); email correspondence regarding and review draft declaration and exhibits (0.4); review Hamblen complaint and email correspondence regarding cease and desist notice (0.3)
05/18/26	A Yerramalli	.90	2,155.50	Emails with Latham regarding stay opposition (0.4); review same (0.5)
05/18/26	M Ardeljan	7.60	14,060.00	Revise, finalize, and file opposition to UCC's stay motion in District Court (6.9); emails with Latham team regarding same (0.7)

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05/18/26	U Hinberg	.90	1,525.50	Review and suggest revisions to opposition to stay pending appeal
05/18/26	R M Cantoral	1.10	1,314.50	Call with UCC counsel regarding upcoming stay relief hearing (0.4); correspondence with Latham team regarding final DIP hearing (0.3); review correspondence regarding stay opposition response (0.4)
05/18/26	J D Morton	5.90	8,319.00	Videoconference with Committee's counsel, K. Posin, B. Marks, and J. Mihm regarding motion to lift automatic stay to authorize certain insurance payments (0.4); draft and revise stipulation for London Reimbursements (1.2); analysis London policy documents and reimbursement letters (0.5); emails and oversee filing of attorney admission packets to appear at hearings in NDNY (0.3); analysis of bonds and draft stipulations in advance of call with Committee's counsel (0.3); prepare materials and exhibits for lift-stay hearing (3.2)
05/18/26	Z Zhao	6.40	10,112.00	Review and revise the opposition to motion for stay pending appeal (1.9); perform legal research in support of the opposition (0.8); conduct factual and legal citation verification and proof reading (1.7); draft attorney declaration in support of the opposition to UCC's motion to stay (0.8); review and finalize exhibits and correspond with Latham team regarding same (0.6); prepare key documents for motion to stay (0.6)
05/18/26	T Peene	4.60	2,852.00	Assist with preparation of exhibits regarding opposition of stay pending appeal (1.7); conduct legal research and cite check opposition of stay pending appeal (2.2); assist with preparation of opposition of stay pending appeal (0.7)
05/18/26	C M Tarrant	1.10	792.00	Additional research regarding opposition to stay motion (0.9); emails with Latham team regarding same (0.2)
05/19/26	E R Marks	4.20	10,059.00	Prepare for hearing on Thursday (2.5); discuss materials needed for hearing and logistics with Latham team (0.5); discuss notification of new motion for stay to be filed by Committee and strategize regarding potential response (1.2)
05/19/26	KA Posin	1.70	4,505.00	Review talc removal motion and provide comments on same
05/19/26	J L Wine	6.50	18,167.50	Review all filings, case, supporting documents, and

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				transcript from bankruptcy court argument regarding district court motion to stay (5.7); review outline from bankruptcy court stay argument (0.4); email correspondence regarding and review Committee's motion to shorten time regarding stay of sale order pending appeal (0.4)
05/19/26	A Yerramalli	.50	1,197.50	Call with K. Posin regarding sale stay motion
05/19/26	M Ardeljan	5.60	10,360.00	Draft and revise appellate oral argument script for J. Wine (4.9); review and analyze UCC discovery request (0.7)
05/19/26	J D Morton	.90	1,269.00	Prepare for May 21 hearing
05/19/26	Z Zhao	1.40	2,212.00	Revise hearing argument outline for the motion to stay in the district court proceeding (1.2); review district court hearing materials (0.2)
05/20/26	E R Marks	9.80	23,471.00	Draft oral argument outline for lift-stay motion to permit insurance payments (2.1); review briefing and exhibits to prepare to argue motion (2.3); discuss stipulation with Employers Mutual regarding lift-stay motion and review proposed edits (1.2); review and discuss oral argument outline for J. Wine to argue motion for stay in district court and email correspondence regarding same (2.2); review and analyze new motion for stay pending appeal of sale order filed by Committee (0.8); strategize Latham team internally regarding response to new motion to stay (1.2)
05/20/26	J L Wine	7.60	21,242.00	Email correspondence and telephone conference Latham team regarding motion for stay pending appeal of sale order and request for order shortening time/scheduling (1.0); email correspondence regarding London lift/stay stipulation (0.4); email correspondence regarding and review Committee's reply regarding district court motion for stay (0.5); review and edit argument outline for district court stay hearing (3.5); additional preparation for same (1.8); review motion to stay pending appeal of sale order (0.3); email correspondence regarding meeting with J. Brohel (0.1)
05/20/26	M Ardeljan	3.60	6,660.00	Revise oral argument script for J. Wine and emails with Latham team for arguments regarding same (2.8); work on UCC discovery request (0.2); emails with Latham team regarding new UCC stay motion and strategy for response (0.6)

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05/20/26	U Hinberg	.20	339.00	Emails with Latham team regarding various appeals
05/20/26	R M Cantoral	1.20	1,434.00	Review UCC appeal motions (0.7); correspondence with Latham team regarding same (0.5)
05/20/26	J D Morton	10.40	14,664.00	Revise cease and desist letter to counsel in pending asbestos litigation (0.3); correspondence with London counsel regarding lift-stay motion (0.2); prepare for May 21 hearing (0.7); draft contingent proposed order in the London does not consent to lift-stay motion before May 21 hearing (1.0); revise stipulation with London per counsel's comments (0.7); analysis of motions for stay pending appeal filed by the Committee (0.2); research and analysis of case law concerning the automatic stay's application to predecessors and successors in interest (2.6); call with co-counsel regarding filing London stipulation (0.1); correspondence with M. Koenitzer and K. Posin regarding response to UCC (0.2); draft objection to motion for order shortening time (4.2); correspondence with B. Marks concerning preparations for May 21 hearing (0.2)
05/20/26	Z Zhao	7.90	12,482.00	Draft hearing argument outline for the motion to stay sale order pending appeal (0.8); revise the hearing argument outline for the opposition to the motion to stay and correspond with Latham team regarding same (0.4); review and analyze the UCC's motion to stay sale pending appeal (0.7); review and analyze the UCC's reply to the opposition to motion to stay the settlement order (0.6); draft additional argument points in support of the opposition to stay for the district court hearing (0.5) draft outline for the opposition to the UCC's motion to stay the sale order in the bankruptcy court proceeding (2.8); perform targeted legal and factual research in support of the hearing arguments for motion to stay settlement order in the district court and correspond with Latham team regarding same (1.2); perform targeted legal and factual research regarding jurisdictional arguments in support of the opposition to the stay of sale order (0.9)
05/20/26	C M Tarrant	1.10	792.00	Research on motion to stay opposition (0.5); research on status of all pending appeal cases (0.4); emails with Latham team regarding same (0.2)
05/21/26	E R Marks	7.10	17,004.50	Attend hearing on final DIP motion, lift-stay motion to permit insurance payments, and other motions (1.5); prepare for oral argument on lift-stay motion in advance of hearing (1.5); debrief after hearing with

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Date	Timekeeper	Hours	Amount	Description
				D. Vomero and Bond (1.0); discuss upcoming motions and hearing dates (0.8); email correspondence regarding uploading of orders for motions granted today (0.5); discuss outcome of motion for stay hearing in district court with J. Wine (0.6); review and revise letter regarding violation of automatic stay and email correspondence regarding same (1.2)
05/21/26	KA Posin	1.00	2,650.00	Converse with B. Marks regarding stay violation (0.3); review case law on standing (0.3); review stay letter and provide comments on same (0.4)
05/21/26	M A Sherry	.20	479.00	Correspondence with Latham team and U. Hinberg regarding stay order
05/21/26	J L Wine	.90	2,515.50	Email correspondence with Latham team regarding hearings and next steps (0.5); email correspondence regarding and review drafts of cease and desist letter (0.4)
05/21/26	M Ardeljan	.70	1,295.00	Review and revise Sale Order stay opposition
05/21/26	J D Morton	5.20	7,332.00	Prepare for May 21 hearing (3.2); draft cease and desist letter concerning pending suit against RT Debtor Debtor (1.3); analysis of law suit filed against Holdings and RT Debtor Debtor LLC (0.7)
05/21/26	Z Zhao	7.70	12,166.00	Review and analyze the UCC's motion to stay the sale order pending appeal (0.6); perform legal research in support of the opposition to the motion to stay (1.2); review and analyze prior briefings and filings draft the opposition brief to the UCC's motion to stay the sale order (5.9)
05/22/26	E R Marks	2.70	6,466.50	Phone call with Z. Zhun regarding workstreams and staffing (0.5); email correspondence regarding district court transcript (0.2); strategize regarding motion to stay briefing (2.0)
05/22/26	J L Wine	.30	838.50	Email correspondence regarding district court opinion on motion to stay
05/22/26	M Ardeljan	5.10	9,435.00	Conduct and analyze legal research to draft opposition to UCC motion to stay Sale Order
05/23/26	E R Marks	1.70	4,071.50	Email correspondence regarding motion to stay pending appeal of sale order
05/23/26	KA Posin	.30	795.00	Review status of Occidental lawsuit
05/23/26	J L Wine	1.30	3,633.50	Email correspondence with Latham team regarding

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Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				legal standards applicable to opposition to motion to stay regarding sale approval appeal (0.4); review again UCC's motion to stay regarding sale approval appeal (0.3); strategize regarding approach to opposition (0.4); email correspondence with B. Marks and K. Posin regarding same (0.2)
05/23/26	M Ardeljan	8.30	15,355.00	Draft and revise opposition to UCC motion to stay Sale Order (7.6); emails with Latham team regarding research and arguments for same (0.7)
05/23/26	U Hinberg	.20	339.00	Emails with K. Posin regarding various appeals
05/23/26	Z Zhao	2.90	4,582.00	Perform legal and factual research in support of the opposition to the UCC's motion to stay (1.2); revise the opposition to the opposition to stay motion (1.4); correspond and telephone conference with Latham team regarding same (0.3)
05/24/26	E R Marks	6.20	14,849.00	Review and revise opposition to motion to stay pending appeal of sale order (5.6); email correspondence with Latham team regarding same (0.6)
05/24/26	KA Posin	5.20	13,780.00	Review stay motion (1.1); review and provide comments on opposition to stay motion (3.4); emails with Latham team regarding same (0.3); review litigation summary document (0.5)
05/24/26	J L Wine	2.60	7,267.00	Additional email correspondence with B. Marks regarding strategy for opposition to motion to stay regarding sale appeal (0.5); review revised drafts of opposition from B. Marks (0.7); review K. Posin proposed suggestions to same and suggest additional edits (0.6); review transcript from sale hearing (0.4); review notes from district court stay hearing (0.4)
05/24/26	M Ardeljan	3.20	5,920.00	Revise opposition to UCC motion to stay Sale Order
05/24/26	U Hinberg	.60	1,017.00	Review dockets and deadlines for pending appeals
05/24/26	Z Zhao	1.20	1,896.00	Revise the opposition to the UCC's stay motion and incorporate team's comments
05/25/26	G A Davis	1.20	3,540.00	Review and analyze draft pleadings, bar date, stay opposition, talc motion and APA closing issues and developments
05/25/26	E R Marks	6.10	14,609.50	Review and revise opposition to motion to stay pending appeal of sale order (5.7); email

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Date	Timekeeper	Hours	Amount	Description
				correspondence with Latham team regarding same (0.4)
05/25/26	J L Wine	3.30	9,223.50	Email correspondence with B. Marks regarding strategy for opposition to motion to stay regarding sale appeal (0.5); email correspondence with K. Posin regarding same (0.4); review initial draft opposition to stay pending appeal of sale order and review B. Marks edits to same (0.5); review and edit revised draft opposition to stay pending appeal of sale (1.6); review K. Posin comments to same (0.3)
05/25/26	M Ardeljan	.20	370.00	Emails with E. Marks regarding opposition to UCC motion to stay Sale Order
05/25/26	Z Zhao	3.70	5,846.00	Revise the opposition to the UCC's stay motion and incorporate team's comments (2.8); perform legal and factual research in support of the opposition (0.9)
05/26/26	E R Marks	7.00	16,765.00	Continue to review and revise opposition to motion to stay pending appeal of sale order and finalize for filing (5.2); review exhibits (0.8) email correspondence with Katten regarding designation of record for appeal and review same (0.7); email correspondence regarding PPTs designated for appeal (0.3)
05/26/26	KA Posin	1.00	2,650.00	Review opposition to stay motion and appellate record (0.7); draft responses to J. Brohel and B. Marks regarding cease and desist letter (0.3)
05/26/26	M A Sherry	.20	479.00	Correspondence with U. Hinberg regarding sale order stay opposition and appeal filings
05/26/26	J L Wine	5.60	15,652.00	Review/edit and email correspondence regarding drafts of opposition to motion to stay regarding sale appeal (2.5); review sale order briefing, declaration, transcript, and order in preparation for hearing on stay motion (2.8); email correspondence regarding designation of appeal record and review same (0.3)
05/26/26	M Ardeljan	9.60	17,760.00	Revise, finalize, and file opposition to UCC motion to stay Sale Order (4.6); draft and revise oral argument script for J. Wine (5.0)
05/26/26	U Hinberg	.30	508.50	Emails with Latham team regarding various appeals
05/26/26	J D Morton	.80	1,128.00	Analysis of record designations for the settlement appeal

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Date	Timekeeper	Hours	Amount	Description
05/26/26	Z Zhao	6.60	10,428.00	Revise the opposition to the UCC's stay motion and incorporate team's comments (1.4); proof read the opposition and perform substantive fact and legal citation checks of the draft (1.8); prepare hearing materials for stay hearing (0.6); draft stay hearing argument outline (2.6); correspond with Latham and BSK team regarding draft opposition, exhibits and filing (0.2)
05/26/26	T Peene	3.70	2,294.00	Conduct legal research and cite check the Debtor opposition to the motion of the official committee of unsecured creditors for a stay pending appeal
05/27/26	G A Davis	.80	2,360.00	Review and analyze TCC motion to stay sale closing and Debtor opposition
05/27/26	E R Marks	4.00	9,580.00	Prepare for hearing motion to stay (2.1); review and revise stay violation letter regarding Hamblen action and email correspondence regarding same (1.3); email correspondence regarding talc motion and declaration (0.6)
05/27/26	KA Posin	.30	795.00	Draft response to T. Radcliffe regarding talc litigation
05/27/26	J L Wine	7.10	19,844.50	Review/edit draft argument talking points for stay argument regarding sale appeal (2.3); review all cases cited in stay briefing (2.4); prepare for hearing on motion to stay regarding sale appeal (1.7); email correspondence regarding stay violation letter (0.2); review draft talc motion and declaration (0.5)
05/27/26	M Ardeljan	3.70	6,845.00	Revise oral argument script for J. Wine on motion to stay Sale Order
05/27/26	J D Morton	.20	282.00	Revise asbestos litigation cease and desist letter per B. Marks's comments
05/27/26	Z Zhao	1.20	1,896.00	Review and analyze district court transcript in preparation for the bankruptcy court stay hearing (0.6); review bankruptcy court stay hearing materials (0.2); review and analyze the bankruptcy court's hearing transcript and correspond with Latham team regarding same (0.4)
05/28/26	G A Davis	2.20	6,490.00	Call with J. Brohel, Dehay team and K. Posin regarding litigation issues (0.8); review and analyze draft pleadings, bar date, stay opposition, talc motion and APA closing issues and developments (1.4)

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Date	Timekeeper	Hours	Amount	Description
05/28/26	E R Marks	1.30	3,113.50	Email correspondence regarding talc motion and declaration (0.6); email correspondence regarding stay violation letter regarding Hamblen Action (0.7)
05/28/26	KA Posin	2.80	7,420.00	Converse with national coordinating counsel regarding litigation matters (1.0); draft summary of same (0.3); review stay ruling (0.7); draft emails to Akin and Latham team regarding ongoing litigation matter (0.3); review talc claims (0.5)
05/29/26	G A Davis	.80	2,360.00	Review and analyze draft pleadings, bar date, stay opposition, talc motion and APA closing issues and developments
05/29/26	KA Posin	.20	530.00	Schedule litigation call with Akin
05/29/26	M A Sherry	.20	479.00	Correspondence with J. Wine and U. Hinberg regarding sale orders stay denial
05/29/26	J L Wine	.30	838.50	Email correspondence regarding and review draft order on stay motion (0.2); status update with appellate team (0.1)
05/29/26	R M Cantoral	.70	836.50	Review and revise Vomero talc declaration (0.2); call with K. Posin regarding same (0.1); correspondence with Latham team regarding same (0.2); correspondence with Bond team regarding same (0.2)

J E Bjork	12.20	Hrs. @	$ 2,950.00/hr.	$ 35,990.00
G A Davis	14.80	Hrs. @	$ 2,950.00/hr.	$ 43,660.00
R C Schrock	11.60	Hrs. @	$ 2,950.00/hr.	$ 34,220.00
J L Wine	142.50	Hrs. @	$ 2,795.00/hr.	$ 398,287.50
KA Posin	48.80	Hrs. @	$ 2,650.00/hr.	$ 129,320.00
E R Marks	202.90	Hrs. @	$ 2,395.00/hr.	$ 485,945.50
M A Sherry	3.40	Hrs. @	$ 2,395.00/hr.	$ 8,143.00
A Yerramalli	2.80	Hrs. @	$ 2,395.00/hr.	$ 6,706.00
S P Hansen	4.00	Hrs. @	$ 1,950.00/hr.	$ 7,800.00
M Ardeljan	140.10	Hrs. @	$ 1,850.00/hr.	$ 259,185.00
U Hinberg	12.70	Hrs. @	$ 1,695.00/hr.	$ 21,526.50
C L Kirk	1.50	Hrs. @	$ 1,695.00/hr.	$ 2,542.50
K E Hildebrand	4.20	Hrs. @	$ 1,580.00/hr.	$ 6,636.00
Z Zhao	135.20	Hrs. @	$ 1,580.00/hr.	$ 213,616.00

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J D Morton	144.70	Hrs. @	$ 1,410.00/hr.	$ 204,027.00
R M Cantoral	18.50	Hrs. @	$ 1,195.00/hr.	$ 22,107.50
C M Tarrant	9.30	Hrs. @	$ 720.00/hr.	$ 6,696.00
T Peene	20.80	Hrs. @	$ 620.00/hr.	$ 12,896.00
E M Jaman	5.60	Hrs. @	$ 560.00/hr.	$ 3,136.00
R L Kohn	2.80	Hrs. @	$ 800.00/hr.	$ 2,240.00
	938.40			$ 1,904,680.50

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Invoice No. 2604003262
June 22, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
04/24/26	R M Cantoral	.50	597.50	Emails with Latham team regarding meeting with UCC and parent entity
05/27/26	KA Posin	.40	1,060.00	Converse with K. Davis regarding plan term sheet

KA Posin	.40	Hrs. @	$ 2,650.00/hr.	$ 1,060.00
R M Cantoral	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
	.90			$ 1,657.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003262 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604003262
June 22, 2026
Matter Name: Non-Working Travel Time

Date	Timekeeper	Hours	Amount	Description
04/22/26	G A Davis	6.50	9,587.50	Travel to/from Syracuse to attending hearing
04/22/26	J L Wine	4.50	12,577.50	Non-working travel time to and from Syracuse
05/03/26	D R Breslin	5.00	5,625.00	Travel to NYC for auction
05/03/26	X S Tang	10.50	10,762.50	Travel from San Francisco to New York to attend auction
05/04/26	KA Posin	3.00	3,975.00	Travel to New York for auction and hearing
05/05/26	D R Breslin	4.00	4,500.00	Return travel from NYC following auction
05/05/26	X S Tang	10.50	10,762.50	Return trip from auction in New York to San Francisco
05/06/26	G A Davis	3.40	5,015.00	Travel to Syracuse for hearing
05/06/26	J L Wine	5.30	7,406.75	Portion of travel to/from Syracuse for motion to stay hearing
05/06/26	M V Koenitzer	1.70	1,440.75	Travel from NYC to Syracuse for hearing
05/07/26	G A Davis	3.50	5,162.50	Travel to NYC from hearing
05/07/26	M V Koenitzer	.60	508.50	Travel from Syracuse to NYC from hearing
05/08/26	KA Posin	3.00	3,975.00	Travel from New York to Los Angeles from hearings
05/08/26	M V Koenitzer	1.20	1,017.00	Travel from Syracuse to NYC from hearing
05/20/26	E R Marks	3.50	4,191.25	Travel to Syracuse for hearing
05/20/26	KA Posin	1.00	1,325.00	Travel to Syracuse for hearing
05/21/26	E R Marks	3.50	4,191.25	Travel from Syracuse for hearing
05/21/26	KA Posin	2.50	3,312.50	Travel from Syracuse to LA from hearing

G A Davis	13.40	Hrs. @	$ 1,475.00/hr.	$ 19,765.00
J L Wine	4.50	Hrs. @	$ 2,795.00/hr.	$ 12,577.50
J L Wine	5.30	Hrs. @	$ 1,397.50/hr.	$ 7,406.75
KA Posin	9.50	Hrs. @	$ 1,325.00/hr.	$ 12,587.50
E R Marks	7.00	Hrs. @	$ 1,197.50/hr.	$ 8,382.50
D R Breslin	9.00	Hrs. @	$ 1,125.00/hr.	$ 10,125.00

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Matter Name: Non-Working Travel Time

X S Tang	21.00	Hrs. @	$ 1,025.00/hr.	$ 21,525.00
M V Koenitzer	3.50	Hrs. @	$ 847.50/hr.	$ 2,966.25
	73.20			$ 95,335.50

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Invoice No. 2604003262
June 22, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
04/20/26	KA Posin	.50	1,325.00	Attend call with Latham team and UCC counsel regarding case status and litigation
04/22/26	J E Bjork	.40	1,180.00	Conference with counsel for UCC regarding motion to dismiss and upcoming dates
04/27/26	R M Cantoral	.80	956.00	Correspondence with Latham team regarding planned in-person meeting with UCC and Debtor parent
04/30/26	KA Posin	.70	1,855.00	Converse with C. Castaldi and K. Davis regarding scheduling (0.5); converse with D. Molton regarding 5/1 meeting (0.2)
05/01/26	A Yerramalli	1.10	2,634.50	Call with UCC counsel regarding plan process (0.5); call with K. Posin regarding same (0.2); call with UCC member/counsel regarding plan process (0.4)
05/02/26	KA Posin	.40	1,060.00	Converse with Committee and Latham teams regarding evidentiary record
05/05/26	KA Posin	.40	1,060.00	Converse with UCC regarding hearings
05/18/26	KA Posin	.50	1,325.00	Converse with C. Castaldi and K. Davis regarding case
05/22/26	KA Posin	.70	1,855.00	Converse with K. Davis regarding motions and hearings and draft emails to J. Mihm and J. Bjork regarding same

J E Bjork	.40	Hrs. @	$ 2,950.00/hr.	$ 1,180.00
KA Posin	3.20	Hrs. @	$ 2,650.00/hr.	$ 8,480.00
A Yerramalli	1.10	Hrs. @	$ 2,395.00/hr.	$ 2,634.50
R M Cantoral	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
	5.50			$ 13,250.50

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Invoice No. 2604003262
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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
04/23/26	J E Bjork	.90	2,655.00	Conference with counsel for UCC regarding plan negotiations (0.5); review insurance related information (0.4)
04/24/26	J E Bjork	.70	2,065.00	Conference with counsel for Special Committee regarding plan issues (0.2); conference with counsel for UCC regarding plan negotiations and motion to dismiss (0.5)
04/26/26	J E Bjork	1.10	3,245.00	Review workplan and plan timeline (0.3); outline of plan issues for discussion with Committee counsel (0.5); emails with Debtor related to financing and liquidity issues (0.3)
04/27/26	J E Bjork	1.10	3,245.00	Conference with Debtor regarding plan strategy and chapter 11 path (0.5); review plan structure and related precedent for trust procedures in advance of discussion with committee counsel (0.6)
04/28/26	J E Bjork	1.50	4,425.00	Multiple calls with Debtor related to plan negotiations and upcoming hearings (0.9); conference with committee counsel regarding same (0.6)
04/29/26	J E Bjork	1.20	3,540.00	Multiple emails and calls with Debtor and Latham team regarding plan negotiations with committee (0.9); review materials related to sale and plan terms (0.3)
04/29/26	S P Hansen	2.50	4,875.00	Research issues related to plan (1.0); review materials related to plan analysis (1.5)
04/29/26	R M Cantoral	1.90	2,270.50	Draft summary of precedent Liquidating Plan, settlement, and memorandum opinion
04/30/26	J E Bjork	.80	2,360.00	Outline materials for plan negotiations with Committee counsel
04/30/26	KA Posin	.50	1,325.00	Review precedent plan summary and provide comments on same
04/30/26	S P Hansen	1.40	2,730.00	Prepare summary of assets and liabilities of post-close entity and settlement summary
04/30/26	R M Cantoral	4.20	5,019.00	Continued draft summary of precedent Liquidating Plan, settlement, and memorandum opinion (1.5); email to Latham team regarding same (0.3); review and revise same (2.4)
05/01/26	J E Bjork	2.20	6,490.00	Prepare for plan negotiations with Committee counsel and review plan summary and insurance information (1.2); participate on lawyer only conference with Committee counsel regarding plan negotiations (0.5);

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Date	Timekeeper	Hours	Amount	Description
				follow up conference with K. Posin regarding plan term sheet (0.2); review trust procedures precedent (0.3)
05/01/26	R M Cantoral	.80	956.00	Correspondence with Latham team regarding Plan precedent (0.6); continued research of same (0.2)
05/02/26	S P Hansen	.80	1,560.00	Prepare plan term sheet
05/03/26	J E Bjork	.50	1,475.00	Review plan outline and prepare same
05/03/26	S P Hansen	.90	1,755.00	Draft plan term sheet
05/04/26	S P Hansen	.80	1,560.00	Review and revise plan term sheet
05/06/26	S P Hansen	.40	780.00	Correspondence with J. Bjork and G. Davis regarding plan term sheet
05/08/26	J E Bjork	.80	2,360.00	Emails and update on plan term sheet and file review
05/09/26	J E Bjork	.60	1,770.00	Update on plan term sheet and related issues and file review
05/09/26	G A Davis	.60	1,770.00	Review and analyze mapping of transaction history and release structuring issues/risks
05/10/26	J E Bjork	1.00	2,950.00	Review plan term sheet and related materials
05/11/26	J E Bjork	.90	2,655.00	Review plan term sheet and related materials (0.6); conference with Latham team regarding same (0.3)
05/11/26	G A Davis	1.90	5,605.00	Attend Debtor professionals call (0.5); review and revise plan term sheet (0.6); correspondence with Latham team regarding same (0.3); call with Latham team regarding plan term sheet (0.5)
05/11/26	KA Posin	.30	795.00	Attend all with J. Bjork, G. Davis and S. Hansen regarding term sheet
05/11/26	S P Hansen	1.80	3,510.00	Attend telephone conference with J. Bjork, G. Davis and K. Posin regarding term sheet (0.6); review and revise same (1.2)
05/12/26	J E Bjork	1.20	3,540.00	Review case history and trust procedures (0.5); emails regarding changes to plan term sheet and file review (0.7)
05/12/26	G A Davis	.90	2,655.00	Revise plan term sheet
05/12/26	KA Posin	.50	1,325.00	Review comments on term sheet
05/12/26	S P Hansen	1.60	3,120.00	Review and revise plan term sheet (1.2);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with K. Posin and G. Davis regarding same (0.4)
05/13/26	J E Bjork	1.00	2,950.00	Emails with Latham team regarding plan term sheet and review of insurance related issues
05/13/26	G A Davis	.90	2,655.00	Review and analyze plan term sheet revisions
05/13/26	KA Posin	.70	1,855.00	Review revised plan term sheet (0.4); draft emails to D. Vomero and B. Pickering regarding same (0.3)
05/13/26	S P Hansen	1.60	3,120.00	Review and revise plan term sheet (1.4); correspondence with K. Posin and G. Davis regarding same (0.2)
05/14/26	J E Bjork	.50	1,475.00	Review changes to plan term sheet and emails with K. Posin
05/14/26	G A Davis	.20	590.00	Review comments on term sheet
05/14/26	KA Posin	1.50	3,975.00	Review comments on term sheet (0.4); draft emails to J. Bjork and G. Davis regarding term sheet (0.3); review and provide comments on exclusivity motion (0.8)
05/14/26	S P Hansen	.50	975.00	Review and revise plan term sheet (0.4); correspondence with Latham team regarding same (0.1)
05/15/26	J E Bjork	.60	1,770.00	Review term sheet for plan
05/15/26	KA Posin	.30	795.00	Review revisions to term sheet
05/15/26	S P Hansen	.30	585.00	Review and revise plan term sheet
05/16/26	KA Posin	.30	795.00	Email with Latham team regarding draft plan term sheet
05/18/26	J E Bjork	.60	1,770.00	Call to Committee counsel regarding plan issues (0.3); review recent pleadings related to same (0.3)
05/20/26	J E Bjork	.50	1,475.00	Conference with D. Molton regarding plan issues and review of plan term sheet
05/22/26	J E Bjork	1.20	3,540.00	Conference with Debtor and update on plan strategy (0.6); review of plan term sheet and conference with Committee Counsel (0.6)
05/26/26	J E Bjork	1.20	3,540.00	Update calls related to closing and plan discussions
05/29/26	J E Bjork	1.00	2,950.00	Multiple emails and calls related to plan negotiations and term sheet

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
05/31/26	J E Bjork	.30	885.00	Review of plan term sheet

J E Bjork	21.40	Hrs. @	$ 2,950.00/hr.	$ 63,130.00
G A Davis	4.50	Hrs. @	$ 2,950.00/hr.	$ 13,275.00
KA Posin	4.10	Hrs. @	$ 2,650.00/hr.	$ 10,865.00
S P Hansen	12.60	Hrs. @	$ 1,950.00/hr.	$ 24,570.00
R M Cantoral	6.90	Hrs. @	$ 1,195.00/hr.	$ 8,245.50
	49.50			$ 120,085.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003262 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
05/14/26	KA Posin	.40	1,060.00	Review schedules and statement of financial affairs

KA Posin	.40	Hrs. @	$ 2,650.00/hr.	$ 1,060.00
	.40			$ 1,060.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
05/08/26	R M Cantoral	.20	239.00	Correspondence with Latham and Bond teams regarding 341 meeting
05/12/26	E R Marks	.50	1,197.50	Email correspondence regarding 341 meeting
05/12/26	M Ardeljan	.30	555.00	Section 341(a) hearing prep
05/14/26	T Peene	.40	248.00	Assist with preparation of materials regarding prepare for 314(a) meeting for Latham team review
05/15/26	M Ardeljan	.30	555.00	Prepare for Section 341(a) hearing
05/18/26	R M Cantoral	.20	239.00	Correspondence with UST regarding opening of new bank account
05/19/26	E R Marks	.40	958.00	Email correspondence regarding 341 meeting
05/19/26	J L Wine	.20	559.00	Email correspondence regarding continuation of 341(a) meeting
05/19/26	M Ardeljan	.50	925.00	Communicate with Debtor and Latham team regarding section 341(a) preparation

J L Wine	.20	Hrs. @	$ 2,795.00/hr.	$ 559.00
E R Marks	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
M Ardeljan	1.10	Hrs. @	$ 1,850.00/hr.	$ 2,035.00
R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
T Peene	.40	Hrs. @	$ 620.00/hr.	$ 248.00
	3.00			$ 5,475.50

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
04/26/26	R M Cantoral	.20	239.00	Email with S. Hansen regarding national grid court conflict

R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	.20			$ 239.00

LATHAM & WATKINS LLP

Invoice No. 2604003262
June 22, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
04/28/26	KA Posin	.30	795.00	Converse with D. Vomero regarding vendor matter
04/30/26	S P Hansen	.30	585.00	Review and analyze administrative items related to vendor
05/11/26	R M Cantoral	.20	239.00	Correspondence regarding critical vendors status with local counsel and D. Vomero

KA Posin	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
S P Hansen	.30	Hrs. @	$ 1,950.00/hr.	$ 585.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	.80			$ 1,619.00

EXHIBIT B

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

July 15, 2026

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

Please identify your payment with the following:

Invoice No. 2604003685
Matter Number 082961-1000

For professional services rendered through June 30, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	546.00	$ 970,333.00
Assumption and Rejection of Leases and Contracts	15.20	$ 26,052.50
Business Operations/Strategic Planning	40.70	$ 84,962.50
Case Administration (Docket, WIP and Calendar Updates)	8.90	$ 9,557.50
Claims Administration and Objections	38.60	$ 73,649.00
Corporate Governance and Board/Committee Matters	19.70	$ 43,587.00
Employee Benefits and Pensions	1.50	$ 1,792.50
Fee and Retention Applications (LW)	18.60	$ 19,406.50
Fee and Retention Applications (Others)	3.30	$ 7,551.00
Financing	6.30	$ 13,795.00
General Case Strategy (WIP Calls, Team and Client Calls)	46.60	$ 122,507.00
Hearings	11.60	$ 25,586.50
Insurance	13.20	$ 30,584.50
Litigation	259.10	$ 514,369.00
Non-Working Travel Time	9.60	$ 12,147.00
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	40.60	$ 98,999.50
UST Matters	7.40	$ 18,294.50
Utilities	1.20	$ 2,598.00
	1,088.10	$ 2,075,772.50

Total Due **$ 2,075,772.50**

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LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026

J E Bjork	13.10	Hrs. @	$ 2,950.00/hr.	$ 38,645.00
G A Davis	29.40	Hrs. @	$ 2,950.00/hr.	$ 86,730.00
J L Wine	20.20	Hrs. @	$ 2,795.00/hr.	$ 56,459.00
KA Posin	141.00	Hrs. @	$ 2,650.00/hr.	$ 373,650.00
KA Posin	8.40	Hrs. @	$ 1,325.00/hr.	$ 11,130.00
J N Cohen	21.90	Hrs. @	$ 2,550.00/hr.	$ 55,845.00
J B Farrell	10.10	Hrs. @	$ 2,550.00/hr.	$ 25,755.00
E R Marks	76.90	Hrs. @	$ 2,395.00/hr.	$ 184,175.50
A Yerramalli	34.40	Hrs. @	$ 2,395.00/hr.	$ 82,388.00
D R Breslin	30.50	Hrs. @	$ 2,250.00/hr.	$ 68,625.00
A D Harris	4.10	Hrs. @	$ 2,250.00/hr.	$ 9,225.00
A Potash	27.30	Hrs. @	$ 2,050.00/hr.	$ 55,965.00
X S Tang	26.00	Hrs. @	$ 2,050.00/hr.	$ 53,300.00
J N Anderson	37.50	Hrs. @	$ 1,950.00/hr.	$ 73,125.00
S P Hansen	16.70	Hrs. @	$ 1,950.00/hr.	$ 32,565.00
M Ardeljan	46.30	Hrs. @	$ 1,850.00/hr.	$ 85,655.00
T Ficchi	2.00	Hrs. @	$ 1,850.00/hr.	$ 3,700.00
B F McCall	35.90	Hrs. @	$ 1,850.00/hr.	$ 66,415.00
M T Nieberg	48.60	Hrs. @	$ 1,850.00/hr.	$ 89,910.00
J D Niemeyer	4.80	Hrs. @	$ 1,850.00/hr.	$ 8,880.00
I J Ashworth	25.40	Hrs. @	$ 1,765.00/hr.	$ 44,831.00
U Hinberg	13.20	Hrs. @	$ 1,695.00/hr.	$ 22,374.00
C L Kirk	40.90	Hrs. @	$ 1,695.00/hr.	$ 69,325.50
M V Koenitzer	46.30	Hrs. @	$ 1,695.00/hr.	$ 78,478.50
M V Koenitzer	1.20	Hrs. @	$ 847.50/hr.	$ 1,017.00
G E Bellett	11.10	Hrs. @	$ 1,580.00/hr.	$ 17,538.00
E Gonulal	23.60	Hrs. @	$ 1,580.00/hr.	$ 37,288.00
K E Hildebrand	26.30	Hrs. @	$ 1,580.00/hr.	$ 41,554.00
J S Hartunian	34.80	Hrs. @	$ 1,410.00/hr.	$ 49,068.00
J D Morton	52.30	Hrs. @	$ 1,410.00/hr.	$ 73,743.00
R M Cantoral	45.10	Hrs. @	$ 1,195.00/hr.	$ 53,894.50
C B Kauffman	22.40	Hrs. @	$ 1,195.00/hr.	$ 26,768.00
K M Kooker	10.80	Hrs. @	$ 1,195.00/hr.	$ 12,906.00
K M Samkian	3.90	Hrs. @	$ 1,195.00/hr.	$ 4,660.50
E S Bach	7.70	Hrs. @	$ 995.00/hr.	$ 7,661.50
M Fitchen	14.80	Hrs. @	$ 995.00/hr.	$ 14,726.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026

A Lim	4.80	Hrs. @	$ 995.00/hr.	$ 4,776.00
B D Krieter	32.90	Hrs. @	$ 885.00/hr.	$ 29,116.50
C M Tarrant	20.00	Hrs. @	$ 720.00/hr.	$ 14,400.00
L Canty	2.70	Hrs. @	$ 695.00/hr.	$ 1,876.50
M Laskowski	6.90	Hrs. @	$ 695.00/hr.	$ 4,795.50
A Peters	5.90	Hrs. @	$ 480.00/hr.	$ 2,832.00
	1,088.10			$ 2,075,772.50

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/01/26	D R Breslin	2.10	4,725.00	Prepare for and attend multiple telephone conferences with Milbank team to review closing matters (0.8); review and revise MRA (0.6); review and respond to related correspondence (0.7)
06/01/26	J N Cohen	2.20	5,610.00	Closing call with Riverspan and Milbank (0.5); attend standing sales call (0.5); work with D. Breslin regarding MRA (0.3); work with Latham team regarding permits (0.2); prepare correspondence to Milbank regarding same (0.2); exchange correspondence with D. Vomero regarding TSAs (0.5)
06/01/26	J B Farrell	1.70	4,335.00	Prepare for and attend call with Union representation (0.6); calls with Latham team regarding closing (0.7); review bonus assignment agreement (0.4)
06/01/26	KA Posin	2.20	5,830.00	Draft emails to Latham team regarding revisions to documents (0.4); draft email to J. Hartunian regarding excluded assets (0.2); review contract rejection notice (0.3); attend sale closing call (0.4); review and respond to emails regarding open sale issues (0.6); converse with D. Vomero regarding sale matters (0.3)
06/01/26	A Potash	2.80	5,740.00	Participate in telephone conference with Latham team, M. Stewart, E. Tillman, and H. Do regarding permit transfers and prepare note of same (0.3); correspond with B. McCall and D. Vomero regarding Buyer's post-closing operation under the explosives permit for the Gouverneur #4 mine and the indemnity arrangement (0.4); review Snow White and Sidehill reclamation bond history, JP Morgan letter-of-credit amendment chronology, and updated financial assurance cost estimates from G. Holley (0.6); assess mutual transition services agreement environmental comments regarding permit indemnity and Nevada reclamation obligations at the New Discovery site (0.5); correspond with B. McCall regarding whether to reference in the master reorganization agreement the Bureau of Land Management rights-of-way still held in the names of R.T. Vanderbilt Company and Vanderbilt Minerals Corporation (0.4); correspond with K. Posin and B. McCall regarding Nevada Talc and Western Talc (0.3); review material characterization and waste profile for the Gouverneur silo talc disposal (0.3)
06/01/26	A Yerramalli	1.80	4,311.00	Call with D. Vomero regarding TSAs (0.2); call with Latham/MB regarding closing timing (0.5); call with Greenhill regarding cure costs (0.1); call with D. Vomero/Latham/Greenhill regarding cure costs (0.5); review APA (0.4); email with K. Posin regarding same (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/01/26	J N Anderson	4.20	8,190.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.4); telephone conference with M. Nieberg, C. Kauffman and D. Groman regarding closing (0.5); review and revise real estate closing documents (2.6); telephone conference with M. Nieberg regarding closing matters (0.7)
06/01/26	X S Tang	2.50	5,125.00	Correspondence with J. Hartunian and M. Fitchen regarding comments on ancillary documents (0.6); prepare for and participate in conference call regarding transaction timing (0.3); prepare for and participate in standing asset sale call (0.4); prepare for and participate in conference call regarding unused vacation with union's counsel (0.4); review further revised master reorganization agreement (0.4); review further revised bonus assignment agreement (0.4)
06/01/26	C L Kirk	4.50	7,627.50	Meet with Latham team to discuss permit transfer filings (0.8); prepare permit transfer applications (3.7)
06/01/26	M V Koenitzer	1.20	2,034.00	Participate in sale workstream and closing workstreams calls with A. Yerramalli and R. Cantoral
06/01/26	B F McCall	5.10	9,435.00	Conference with A. Potash and C. Kirk regarding BLM Rights-of-Way permit transfer (0.4); analyze Master Reorganization Agreement (0.3); draft correspondence to Latham team proposing revisions to MRA further assurances provision (0.2); correspond regarding proposed MRA revisions (0.2); draft proposed revision to Further Assurances section of MRA to address cooperation obligations for permit transfers (0.4); email with G. Bellett regarding mining maps for Glendon and Robbins mines (0.2); prepare for and participate in Victory Permit Transfer check-in call with M. Stewart (0.6); prepare for and attend call with Latham team regarding permit transfer application submittals (0.6); correspondence with Milbank regarding Sidehill BLM Plan of Operations bond amount (0.3); correspond regarding explosives permit (0.2); email with G. Holley regarding reconciliation of reclamation bond amounts and letters of credit documentation (0.2); review and finalize McNamee Mine and Randall Mine mining and NPDES permit transfer documentation (1.1); attend closing timeline call (0.4)
06/01/26	M T Nieberg	3.20	5,920.00	Prepare for and attend telephone conference regarding closing timing (0.5); attend telephone conference regarding real estate (0.5); correspond regarding property values (1); review and comment on transfer instruments (1.2)

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Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/01/26	E S Bach	1.50	1,492.50	Meet with B. McCall and team to discuss final items to complete for permit transfer applications for closing (0.6); prepare final application packets (0.9)
06/01/26	G E Bellett	2.10	3,318.00	Attend call with Latham team regarding closing (0.7); assemble final transmittal packages related to closing (1.4)
06/01/26	R M Cantoral	.80	956.00	Correspondence with Company, Milbank, and Latham team regarding outstanding diligence of MRA and APA (0.4); correspondence with S. Natkin regarding notice of sale (0.2); correspondence with K. Posin and B. McCall regarding talc disposal regulations (0.2)
06/01/26	M Fitchen	2.70	2,686.50	Review emails regarding closing updates (0.4); teleconference regarding closing timing (0.3); teleconference with Latham team regarding closing matters (0.1); review master reorganization schedules (0.2); prepare signature pages (1.4); review bonus assignment agreement (0.3)
06/01/26	J S Hartunian	4.90	6,909.00	Correspond regarding LLCA Amendment (0.3); attend closing matters call (0.5); attend standing sales call (0.3); update APA amendment (2.0); review schedules to master reorganization agreement (1.0); correspond regarding signature pages (0.3); correspond regarding payoff letter and escrow agreement (0.5)
06/01/26	C B Kauffman	.70	836.50	Attend call with Latham team regarding Closing timing and outstanding issues
06/01/26	K M Kooker	.80	956.00	Correspond with B. McCall regarding scheduling call (0.2); video conference with Latham team regarding environmental issues (0.4); correspond with G. Bellett and E. Bach regarding permit packets (0.2)
06/01/26	B D Krieter	2.20	1,947.00	Review and revise transfer tax forms and affidavits (0.5); correspond with J. Anderson regarding Kentucky parcel searches (0.2); review legal description issues and vesting deeds (1.5)
06/02/26	D R Breslin	3.40	7,650.00	Prepare for and attend multiple telephone conferences with Milbank and V&E teams regarding closing matters (1.5); prepare for and attend telephone conference with Katten team to discuss MRA (0.5); review and respond to related correspondences (1.4)
06/02/26	J N Cohen	1.40	3,570.00	Exchange correspondence with Katten and V&E regarding TSAs (0.5); attend Latham closing call (0.5); work with E. Gonulal regarding updates to TSA schedule (0.4)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/02/26	KA Posin	.50	1,325.00	Attend call with Latham team to discuss MRA
06/02/26	A Potash	1.90	3,895.00	Correspond with T. Goslin regarding the Victory ATF explosives license and preference to address operating rights through the transition services agreement following call (0.3); review Bureau of Land Management rights-of-way transmittal packages (0.5); correspond with B. McCall regarding successor-entity language for the rights-of-way and the master reorganization agreement (0.3); review B. McCall analysis of the Nevada Talc reclamation regime, the $88,541 financial guarantee, and reclamation threshold (0.5); review APA amendment and Schedule 8.8(d) revision and correspond with B. McCall and C. Kirk regarding the buyer's requested change (0.3)
06/02/26	A Yerramalli	.80	1,916.00	Call with D. Vomero regarding closing (0.2); call with Latham/MB teams regarding closing status (0.4); emails with Latham regarding TSAs (0.2)
06/02/26	J N Anderson	2.30	4,485.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.5); telephone conference with M. Nieberg, C. Kauffman and D. Groman regarding closing (0.5); review and revise real estate closing documents (0.8); telephone conference with M. Nieberg regarding closing matters (0.5)
06/02/26	X S Tang	2.50	5,125.00	Prepare for and participate in conference call regarding master reorganization agreement (0.5); review further revised amendment to asset purchase agreement (0.4); correspondence with M. Fitchen and J. Hartunian regarding same (0.2); prepare for and participate in closing checklist call with Milbank (0.4); prepare for and participate in standing call real estate transfer matters (0.5); prepare for and participate in conference call regarding closing matters with Riverspan (0.5)
06/02/26	T Ficchi	.90	1,665.00	Review South Carolina transfer tax items (0.6); email correspondence with Latham team regarding review of the same (0.3)
06/02/26	C L Kirk	1.10	1,864.50	Revise permit transfer packages
06/02/26	M V Koenitzer	3.40	5,763.00	Participate in sale workstream calls (1.6); emails and calls regarding closing workstreams with A. Yerramalli and R. Cantoral (1.8)
06/02/26	B F McCall	5.90	10,915.00	Conferences with C. Kirk, E. Tillman, and M. Stewart regarding finalization of permit transfer submittal

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				packages (0.3); prepare and transmit draft regulator correspondence and completed application packages to E. Tillman and M. Stewart for review (2.5); emails regarding additional signature requirements for Beatty and Buff air permits and Gouverneur water withdrawal permits (0.3); conference with M. Stewart regarding signature status and preparation of transfer fee checks (0.2); confer with T. Goslin, J. Stallings, and M. Stewart regarding South Carolina permit transfers (0.4); revise MRA further assurances provision (0.3); correspond regarding same (0.2); correspond regarding California bond amounts (0.2); prepare background information and questions regarding California and Nevada Talc properties (1.3); correspond with Latham team regarding same (0.2)
06/02/26	M T Nieberg	3.80	7,030.00	Prepare for and attend telephone conference with buyer's counsel regarding closing (0.4); prepare for and attend telephone conference with buyer's counsel regarding real property transfers (0.5); review and comment on various deed and transfer form related matters (2.9)
06/02/26	R M Cantoral	1.60	1,912.00	Call with Latham team and Milbank regarding TSA (0.4); call with Latham team and Katten regarding MRA (0.4); draft rider to warehouse agreement (0.3); correspondence with S. Natkin regarding sale closing and notice of sale closing (0.5)
06/02/26	M Fitchen	2.60	2,587.00	Draft updated checklist (0.4); teleconference with Milbank regarding closing checklist (0.4); emails with parties regarding signature page execution (0.5); emails with Latham team regarding closing (0.4); teleconference regarding master reorganization agreement (0.5); teleconference regarding closing matters (0.4)
06/02/26	E Gonulal	3.10	4,898.00	Review correspondence regarding the asset sales (0.7); review the Master Reorganization Agreement (0.6); review and revise Mutual TSA (0.8); attend closing call with Riverspan (0.4); revise Mutual TSA schedules in line with D. Vomero's comments (0.6)
06/02/26	J S Hartunian	4.20	5,922.00	Update checklist and attend checklist call (0.9); update Master Reorganization Agreement (0.3); correspond regarding adjustment escrow, signature pages, various closing matters and schedules to Master Reorganization Agreement (1.5); attend call regarding Master Reorganization Agreement (0.5); attend call regarding closing matters (0.4); correspond regarding amendment to APA (0.1); discuss real estate matters

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				(0.1); review and revise payoff letter (0.4)
06/02/26	K E Hildebrand	.40	632.00	Meet with Debtor, Latham, Milbank, and Riverspan teams regarding closing considerations
06/02/26	C B Kauffman	1.30	1,553.50	Revise Kentucky deed (0.6); attend meetings for closing (0.4); review transfer correspondences (0.3)
06/02/26	K M Kooker	.60	717.00	Finalize permit packets for transmittal
06/02/26	B D Krieter	2.60	2,301.00	Review legal description issues and correspond with M. Nieberg regarding the same (1.5); prepare related closing documents (1.1)
06/03/26	D R Breslin	3.20	7,200.00	Review and revise MRA (0.5); prepare for (0.5) and attend multiple telephone conferences with V&E and Milbank teams to review closing matters (1.0); review and respond to related correspondence (1.2)
06/03/26	J N Cohen	4.20	10,710.00	Review and revise mutual TSA schedules (0.8); exchange correspondence with D. Vomero regarding same (0.7); prepare correspondence to V&E regarding same (0.3); work with Latham team regarding same (0.7); standing sales call (0.5); video conference with Minerals regarding commingled files (0.5); video conference with Minerals regarding TSA (0.7)
06/03/26	J B Farrell	1.20	3,060.00	Call regarding closing items (0.5); emails regarding notice (0.4); email regarding vacation (0.3)
06/03/26	KA Posin	.50	1,325.00	Attend sale update call (0.2); converse with A. Yerramalli regarding same (0.3)
06/03/26	A Potash	2.20	4,510.00	Participate in telephone conference with M. Stewart, G. Holley, K. Posin, and D. Vomero regarding Nevada Talc and Western Talc status, reclamation plans, Bureau of Land Management bond release, and mineralogy testing, and prepare notes of call (0.9); correspond with T. Goslin and J. Anderson regarding treatment of the ATF license (0.6); review update regarding submission of the explosives permit application for the Gouverneur #4 mine (0.2); review B. McCall preliminary analysis of the patented and unpatented claim count and the Nevada reclamation regime under NRS 519A (0.3); correspond with B. McCall and C. Kirk regarding revised closing timing (0.2)
06/03/26	A Yerramalli	3.10	7,424.50	Call with VM/Latham regarding Nevada/Western talc entities (in part) (0.8); call with Latham/BSK/Greenhill regarding closing (0.1); call with Latham regarding

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				sale status (0.4); call with Latham/Milbank regarding sale closing (0.3); call with VM/Latham regarding records (0.6); call with K. Posin regarding sale (0.2); call with J. Anderson regarding TSAs (0.2); call with K. Posin regarding sale strategy (0.5)
06/03/26	J N Anderson	1.20	2,340.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.3); telephone conference with M. Nieberg, C. Kauffman and D. Groman regarding closing (0.3); review and revise real estate closing documents (0.6)
06/03/26	X S Tang	2.10	4,305.00	Prepare for and participate in closing checklist call with Milbank (0.5); prepare for and participate in standing sale call with BSK (0.4); prepare for and participate in call regarding closing matters with Riverspan (0.5); review and revise amendment to asset purchase agreement (0.4); correspondence with D. Breslin regarding further revised master reorganization agreement (0.3)
06/03/26	T Ficchi	.40	740.00	Review of South Carolina transfer tax items (0.3); email correspondence regarding review of the same (0.1)
06/03/26	C L Kirk	1.90	3,220.50	Confer with Latham team regarding permit transfers (0.8); prepare permit transfer applications (1.1)
06/03/26	M V Koenitzer	3.60	6,102.00	Review APA for purchased name references (0.7); participate in sale workstream calls and coordinate closing workstreams with A. Yerramalli and R. Cantoral (2.5); participate in calls with D. Vomero regarding unused vacation (0.4)
06/03/26	B F McCall	1.30	2,405.00	Confer with A. Potash and C. Kirk regarding closing timeline and strategy for submitting permit transfer packages in advance of anticipated Monday closing (0.3); evaluate revised APA Amendment received from Milbank (0.3); direct C. Kirk to compile final Snow White Reclamation Plan permit transfer package and prepare transmittal correspondence to M. Stewart for signature of Transfer of Ownership Cover Letter and Statement of Responsibility (0.2); review LWD incineration site matter (0.3); correspond regarding same (0.2)
06/03/26	M T Nieberg	4.40	8,140.00	Prepare for and attend telephone conference with Debtor regarding western properties (1.0); review and comment on amendment to purchase agreement (0.4); review and comment on various deeds and transfer tax forms and allocated value amounts (2.4); attend

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				telephone conference regarding closing (0.6)
06/03/26	R M Cantoral	1.10	1,314.50	Correspondence regarding rider to occupancy agreement (0.1); closing checklist call with Latham team (0.3); standing call with Latham, Bond, and Greenhill (0.3); call regarding Transaction service agreement (0.4)
06/03/26	M Fitchen	1.90	1,890.50	Draft updated checklist (0.5); emails with Latham team regarding signature pages and closing (0.7); teleconference with Milbank regarding closing checklist (0.1); review escrow agreement (0.2); teleconference with Latham team regarding project updates (0.2); teleconference regarding closing matters (0.2)
06/03/26	E Gonulal	5.70	9,006.00	Review and revise the Mutual TSA (1.3); review and revise the Mutual TSA Schedules (0.7); attend closing checklist call with Milbank (0.2); review the correspondence regarding the asset sales (0.5); attend Standing Sale Call (0.3); join an internal call about the asset sales with the Latham and Debtor teams (0.5); attend closing call with Riverspan (0.3); review and revise the VGS TSA (1.5); join a call with D. Vomero to discuss the VGS TSA (0.4)
06/03/26	J S Hartunian	4.80	6,768.00	Review payoff letter (0.1); review and analyze amendment to the purchase agreement (2.0); correspond regarding checklist (0.3); correspond regarding signature pages and closing matters (0.4); update checklist (0.3); review punchlist (0.1); attend checklist call (0.1); attend standing sales call (0.2); attend closing matters call (0.3); review and analyze master reorganization agreement (1.0)
06/03/26	C B Kauffman	2.20	2,629.00	Attend Closing meetings (0.4); review and revise Kentucky deed (1.8)
06/03/26	B D Krieter	3.50	3,097.50	Draft and revise transfer tax forms and withholding affidavits (1.5); review legal description issues (1.7); conference and correspond with J. Anderson regarding South Carolina withholding taxes (0.3)
06/04/26	D R Breslin	5.30	11,925.00	Review and revise multiple drafts of MRA asset schedules (2.3); correspondence and telephone calls with D. Vomero regarding same (0.5); prepare for and attend telephone conference with Katten team to review TSA and MRA status (1.0); review revised TSA and MRA (0.5); prepare for and attend daily telephone conference with Milbank team to discuss closing status (0.5); review and respond to related

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				correspondence (0.5)
06/04/26	J N Cohen	3.20	8,160.00	Review and revise multiple drafts of VGS TSA (1.1); review and revise TSA with Riverspan (0.5); work with Latham team regarding name change covenant (0.6); video conference with Katten regarding MRA and TSA (0.5); closing call with Riverspan (0.5)
06/04/26	J B Farrell	1.50	3,825.00	Emails regarding notice and prepare notice(0.8); call and email regarding union vacation (0.7)
06/04/26	KA Posin	1.30	3,445.00	Converse with A. Yerramalli regarding closing (0.3); review revised sale documents (0.4); review and respond to email from A. Yerramalli regarding corporate name (0.4); review revisions to TSA documents (0.2)
06/04/26	A Potash	1.30	2,665.00	Review Global Services transition services agreement and master reorganization agreement drafts (0.3); review talc disposal research assignment regarding the Gouverneur silo inventory and correspond with team regarding independent landfill-disposal analysis (0.4); review E. Park confirmation that the FCC granted the license assignment application and respond (0.2); review Bureau of Land Management rights-of-way transfer packages and reclamation permit (0.4)
06/04/26	A Yerramalli	4.20	10,059.00	Call with D. Breslin regarding master reorganization agreement (0.1); emails with Latham regarding same (0.4); call with K. Posin regarding sale (0.2); call with D. Vomero regarding same (0.2); review revised transaction documents (0.5); call with Latham/BSK/Greenhill regarding sale status (0.2); further call with D. Breslin regarding same (0.1); call with K. Posin regarding same (0.1); call with D. Vomero regarding TSAs (0.2); call with Latham/Union regarding APA (0.2); call with Latham regarding closing checklist (in part) (0.4); call with D. Vomero/Katten/Latham regarding master reorganization agreement (in part) (0.5); emails with Latham regarding transaction documents (0.5); emails with V&E/Latham regarding union transition (0.2); emails with Latham regarding APA amendment (0.4)
06/04/26	J N Anderson	2.30	4,485.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.4); telephone conference with M. Nieberg, C. Kauffman and D. Groman regarding closing (0.3); review and revise real estate closing documents (1.1); telephone conference with M. Nieberg regarding closing matters

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				(0.5)
06/04/26	X S Tang	4.30	8,815.00	Prepare for and participate in closing checklist call with Milbank (0.5); prepare for and participate in standing sale call with BSK (0.4); prepare for and participate in call regarding master reorganization agreement (0.8); review further revised master reorganization agreement and schedules thereto (0.8); conference with J. Hartunian regarding comments on same (0.8); prepare for and participate in conference call regarding closing matters with Riverspan (0.5); prepare for and participate in conference call regarding treatment of unused vacation (0.5)
06/04/26	M V Koenitzer	4.60	7,797.00	Emails and calls with J. Farrell on unused vacation issues and telephone conferences regarding same with union (1.0); participate in sale workstream calls and coordinate closing workstreams with Latham team (3.6)
06/04/26	B F McCall	.50	925.00	Correspond regarding talc disposal research (0.3); correspond regarding permit transfer application packages (0.2)
06/04/26	M T Nieberg	3.60	6,660.00	Emails with J. Farrell on unused vacation issues (0.5); telephone conferences regarding same with union (0.5); participate in sale workstream calls and coordinate closing workstreams with Latham team (2.6)
06/04/26	R M Cantoral	2.50	2,987.50	Attend closing checklist call with Milbank (0.1); review and revise punch list (0.3); attend internal sale call with Latham team (0.2); review and revise notice of sale closing (0.5); call with S. Natkin regarding same (0.5); review and revise talc disposal rider (0.1); correspondence with Debtor regarding same (0.1); review and revise occupancy agreement rider (0.1); correspondence with Latham teams regarding sale closing timeline (0.6)
06/04/26	M Fitchen	3.00	2,985.00	Draft updated checklist (0.7); review closing project updates (0.4); teleconference with Milbank regarding closing checklist (0.2); teleconference with Latham team regarding closing (0.2); review master reorganization agreement (0.5); teleconference regarding master reorganization agreement (0.5); teleconference regarding closing matters (0.5)
06/04/26	E Gonulal	3.50	5,530.00	Review and revise of the VGS TSA (1.2); correspondence with D. Vomero regarding the Mutual TSA and the VGS TSA (0.4); attend standing sale call

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				(0.3); join call with Katten to discuss the Master Reorganization Agreement (0.8); review the Master Reorganization Agreement (0.3); attend closing checklist call with Riverspan (0.5)
06/04/26	J S Hartunian	6.40	9,024.00	Review and revise checklist (1.0); correspond regarding CBA notices (0.3); review and analyze Master Reorganization Agreement schedules (1.9); correspond regarding the same (0.4); attend standing sales call (0.2); attend checklist call (0.3); correspond regarding scheduling calls (0.8); attend calls regard Master Reorganization Agreement (1.0); attend closing matters call (0.5)
06/04/26	C B Kauffman	2.30	2,748.50	Attend closing meetings (0.4); prepare final deed forms for closing (1.9)
06/04/26	K M Kooker	.50	597.50	Correspond with E. Bach regarding talc research (0.1); review correspondence from B. McCall regarding talc research (0.1); conduct research into talc regulations (0.3)
06/04/26	B D Krieter	3.50	3,097.50	Draft and revise transfer tax forms and withholding affidavits (1.5); review legal description issues (1.7); conference and correspond with J. Anderson regarding South Carolina withholding taxes (0.3)
06/05/26	D R Breslin	2.00	4,500.00	Prepare for and attend daily update call with Riverspan and Milbank team (0.4); review updated closing documents (0.3); review and analyze correspondence related to same (1.3)
06/05/26	J N Cohen	.90	2,295.00	Exchange correspondence with Minerals, V&E and Katten regarding transferred patents (0.4); closing call with Riverspan (0.5)
06/05/26	J B Farrell	1.00	2,550.00	Attend calls regarding sale and union issue (0.6); draft message to union (0.4)
06/05/26	KA Posin	1.90	5,035.00	Converse with Latham team and D. Vomero regarding open sale items (0.7); review emails regarding sale matters (0.4); attend call with Latham and Milbank teams to discuss file transfer (0.5); attend sale call with Milbank (0.3)
06/05/26	A Potash	1.20	2,460.00	Review Sidehill Mine plan of operations transfer, change-of-operator materials, financial assurance, and bonding for the Bureau of Land Management transfer (0.6); correspond with B. McCall and G. Holley regarding reconciliation of the Snow White reclamation bond amount for the permit transfer

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				application (0.3); review Inyo County notice of incomplete application for the Sidehill Mine reclamation plan transfer (0.3)
06/05/26	A Yerramalli	2.70	6,466.50	Call with Latham/D. Vomero regarding TSA matters (0.6); call with D. Vomero regarding status (0.1); call with Latham/Milbank/Riverspan/D. Vomero regarding closing status (0.3); call with Latham/Milbank regarding records (0.4); call with advisors regarding sale status (0.4); emails with Latham regarding APA provisions (0.4); emails with Latham regarding payoff letter (0.1); emails with Katten/Latham regarding TSA/MRA (0.4)
06/05/26	J N Anderson	5.50	10,725.00	Telephone conference with M. Nieberg regarding closing (0.5); finalize real estate closing documents (4.6); telephone conference with M. Nieberg, C. Kauffman and B. Krieter regarding closing matters (0.4)
06/05/26	X S Tang	1.50	3,075.00	Prepare for and participate in call regarding closing item status with Riverspan (0.5); review further revised asset purchase agreement amendment (0.3); correspondence with J. Hartunian regarding same (0.2); review further revised Assignment of Rights (0.3); correspondence with J. Hartunian regarding same (0.2)
06/05/26	M V Koenitzer	1.00	1,695.00	Participate in telephone conference with A. Yerramalli, K. Posin, R. Cantoral and D. Vomero regarding entity name, address, and talc records (0.6); emails with Latham teams and Milbank regarding closing workstreams (0.4)
06/05/26	B F McCall	1.30	2,405.00	Correspond regarding California Bond amounts (0.5); finalize permit transfer applications (0.3); review Inyo county correspondence (0.3); correspond regarding same (0.2)
06/05/26	M T Nieberg	.90	1,665.00	Correspond regarding various transfer forms and deeds
06/05/26	R M Cantoral	1.50	1,792.50	Correspondence with S. Natkin on notice of sale closing (0.6); call with Milbank regarding talc retention (0.3); call with D. Vomero regarding post-sale issues (0.6)
06/05/26	E Gonulal	.80	1,264.00	Attend closing checklist call with Riverspan (0.4); correspondence with J. Cohen and D. Vomero regarding TSAs (0.4)

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06/05/26	J S Hartunian	3.00	4,230.00	Correspond regarding schedules to Master Reorganization Agreement (0.1); update amendment to purchase agreement (1.0); correspond regarding closing matters and signature pages (0.6); review purchase agreement for question regarding trailing intercompany expenses (0.5); attend closing matters call (0.3); correspond regarding assignment of rights agreement update (0.1); correspondence regarding bonus agreement (0.4)
06/05/26	C B Kauffman	1.50	1,792.50	Attend closing meetings (0.4); review transfer tax forms (0.6); research regarding South Carolina withholding tax affidavit (0.5)
06/05/26	K M Kooker	1.40	1,673.00	Research talc waste classification question under New York law
06/05/26	B D Krieter	5.40	4,779.00	Conference and correspond with South Carolina local counsel regarding withholding affidavits (0.5); draft and revise transfer tax forms and withholding affidavits (2.3); conference with J. Anderson regarding closing documents and signature pages (0.3); review legal description issues (0.7); review Kentucky parcels and correspond with J. Anderson regarding the same (0.3); review and revise deeds (0.5); review of deeds and transfer forms with buyer's counsel (0.3); correspond with New York local counsel regarding transfer forms and review the same (0.5)
06/06/26	J N Cohen	1.40	3,570.00	Review and analyze multiple correspondences from D. Vomero regarding TSAs (0.8); review and analyze Katten revisions to VGS TSA (0.4); work with E. Gonulal regarding talc files (0.2)
06/06/26	A Potash	.70	1,435.00	Review Snow White Mine plan of operations transmittal and change-of-operator submission to the Bureau of Land Management (0.4); review revised transition services agreement insurance and reimbursable-expenses provisions (0.3)
06/06/26	A Yerramalli	.40	958.00	Emails with Latham regarding closing status
06/06/26	J N Anderson	.50	975.00	Review revised closing real estate documents
06/06/26	B F McCall	.90	1,665.00	Correspond regarding post-closing name change question (0.2); correspond regarding NY permit transfer applications (0.2); correspond regarding South Carolina permit transfer applications (0.1); draft submission materials for California plan of operations transfers (0.3); correspond regarding Kentucky permit transfer applications (0.1)

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06/06/26	M T Nieberg	1.30	2,405.00	Emails and calls with Latham team and Debtor regarding closing items
06/06/26	R M Cantoral	.50	597.50	Correspondence with Latham team regarding closing matters
06/06/26	E Gonulal	1.40	2,212.00	Correspondence with D. Vomero and J. Cohen regarding the VGS TSA (0.8); review and revise the VGS TSA (0.6)
06/06/26	J S Hartunian	.60	846.00	Correspond regarding bonus agreement
06/06/26	C B Kauffman	.20	239.00	Prepare and review final NV deed forms
06/07/26	J N Cohen	1.80	4,590.00	Review and revise VGS TSA (0.6); exchange multiple pieces of correspondence with D. Vomero regarding same (1.0); work with E. Gonulal regarding MRA schedules (0.2)
06/07/26	J B Farrell	1.00	2,550.00	Emails regarding union (0.6); call regarding closing (0.4)
06/07/26	KA Posin	1.50	3,975.00	Review revised TSAs and provide comments on same (0.6); attend closing call (0.2); review stay briefing outline and provide comments on same (0.7)
06/07/26	A Potash	.60	1,230.00	Correspond with M. Koenitzer and C. Kirk regarding closing timing and readiness (0.2); review permit transfer status tracker and instruct C. Kirk regarding the name-change research approach and keeping Nevada Talc and Western Talc separate (0.4)
06/07/26	A Yerramalli	.80	1,916.00	Call with Milbank/Latham/Riverspan/D. Vomero regarding closing status (0.2); emails with Latham regarding deeds (0.1); emails with K. Posin regarding records (0.1); review APA amendment (0.4)
06/07/26	X S Tang	.50	1,025.00	Prepare for and participate in call regarding outstanding closing items with Riverspan
06/07/26	C L Kirk	3.10	5,254.50	Review permit issues related to name change (2.7); emails with Latham team regarding same (0.4)
06/07/26	M V Koenitzer	.80	1,356.00	Correspondences with Latham teams and R. Cantoral regarding closing updates
06/07/26	B F McCall	.70	1,295.00	Correspond regarding South Carolina permits (0.1); emails regarding payment for NY PBS permit transfers (0.3); update permit transfer tracking table (0.2); correspond regarding same (0.1)
06/07/26	M T Nieberg	1.60	2,960.00	Review and update various security instruments (1.2);

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				prepare for and attend telephone conference regarding closing (0.4)
06/07/26	E S Bach	.40	398.00	Research and draft findings on talc disposal issue
06/07/26	R M Cantoral	.30	358.50	Attend call regarding status of closing timing
06/07/26	M Fitchen	.30	298.50	Teleconference regarding closing
06/07/26	E Gonulal	1.20	1,896.00	Review and revise the VGS TSA (0.7); correspondence with J. Cohen regarding the same (0.2); attend closing call with Riverspan (0.3)
06/07/26	J S Hartunian	1.00	1,410.00	Attend call regarding closing matters (0.2); correspond regarding signature pages, schedules to Master Reorganization Agreement and IP assignment agreement (0.8)
06/07/26	C B Kauffman	.50	597.50	Review of NV deed forms
06/08/26	D R Breslin	3.90	8,775.00	Prepare for and attend daily telephone conference with Milbank team (0.5); prepare for and attend telephone conference with V&E team to finalize carve-out documents (0.7); review updated transaction documents (1.6); review and respond to related correspondence (1.1)
06/08/26	J N Cohen	2.90	7,395.00	Review and analyze MRA schedules (0.3); exchange multiple pieces of correspondence with Katten regarding TSA (0.9); review and analyze revised MRA (0.3); review and analyze APA amendment (0.3); closing matters call (0.3); video conference with Katten and V&E regarding TSA (0.5); review and revise same (0.3)
06/08/26	J B Farrell	1.20	3,060.00	Calls regarding sale and union issue
06/08/26	KA Posin	1.90	5,035.00	Review revised TSAs and closing documents (1.3); draft emails to D. Vomero, M. Stewart and J. Brohel regarding document transfer (0.3); attend sale update call (0.3)
06/08/26	A Potash	2.40	4,920.00	Participate in telephone conference with C. Kirk and B. McCall regarding permit transfers, county outreach, and the M. Stewart notarized statement of responsibility, and prepare note of same (0.6); review closing checklist correspondence regarding surety bonds, letters of credit, and indemnity entities (0.7); review C. Kirk memorandum regarding permitting effect of the proposed name change on the Nevada Talc and Western Talc properties (0.5); review C. Kirk

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				updates on Inyo and Kern county contacts for the Sidehill and Snow White reclamation plan transfers (0.4); review rejection of the Blanco Mine stormwater discharge notice of intent (0.2)
06/08/26	A Yerramalli	2.50	5,987.50	Emails with Latham regarding MRA/TSA (0.4); call with S. McKee regarding same (0.2); review MRA (0.4); call with Milbank/Latham/Riverspan/Katten/D. Vomero regarding sale status (0.2); emails with Latham regarding closing work streams (0.4); call with Latham/Katten/V&E regarding MRA (0.5); review MRA/TSA drafts (0.4)
06/08/26	J N Anderson	5.00	9,750.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.5); telephone conference with M. Nieberg, C. Kauffman and D. Groman regarding closing (0.5); review and revise real estate closing documents (3.0); telephone conference with M. Nieberg regarding closing matters (1.0)
06/08/26	X S Tang	3.30	6,765.00	Prepare for and participate in conference call regarding closing matters with Milbank and Katten (0.5); review further revised master reorganization agreement (0.4); review further revised schedules to master reorganization agreement and correspondences regarding same (0.9); review further revised asset purchase agreement amendment (0.4); correspondence with J. Hartunian regarding same (0.4); review further revised Exhibits A-1, C and D to master reorganization agreement (0.4); correspondence with J. Hartunian regarding same (0.3)
06/08/26	T Ficchi	.70	1,295.00	Continue review of South Carolina transfer tax items (0.4) ; email correspondence regarding review of the same (0.3)
06/08/26	C L Kirk	3.80	6,441.00	Meet with Debtor to discuss permit transfer applications (0.5); prepare permit transfer applications (3.3)
06/08/26	M V Koenitzer	1.00	1,695.00	Review precedent APA and TSA for treatment of privileged documents (0.4); emails with Latham team and Debtor regarding closing logistics (0.6)
06/08/26	B F McCall	2.70	4,995.00	Correspondence with C. Kirk, A. Potash, and Debtor regarding status of permit transfer applications (0.3); conference with A. Potash and C. Kirk regarding permit application status tracker and outstanding items (0.2); prepare for and attend call with Debtor

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				regarding Inyo County requests (0.6); emails with C. Kirk regarding follow-up calls to Inyo County and Kern County contacts concerning Sidehill and Snow White reclamation plan transfer applications (0.3); correspondence with T. Goslin of Milbank regarding permit transfer applications (0.2); prepare and transmit reclamation plan transfer of ownership package for Sidehill Mine to Debtor (0.4); direct C. Kirk to begin completing Inyo County forms (0.2); review and comment on document confirming replacement of bonds (0.5)
06/08/26	M T Nieberg	6.40	11,840.00	Prepare for and attend various telephone conferences regarding transaction and closing (2.8); review and revise various deeds and transfer forms (3.6)
06/08/26	E S Bach	4.30	4,278.50	Research and summarize findings on talc landfill disposal method issue
06/08/26	R M Cantoral	.30	358.50	All hands call regarding closing timeline
06/08/26	M Fitchen	1.40	1,393.00	Teleconference regarding closing matters (0.3); review and revise master reorganization agreement and schedules (1.1)
06/08/26	E Gonulal	2.30	3,634.00	Review the VGS TSA (0.6); review the MRA and its schedules (0.6); correspondence with J. Cohen regarding the same (0.3); attend closing call with Riverspan (0.3); attend call to discuss the MRA and TSA with V&E and Katten teams (0.5)
06/08/26	J S Hartunian	2.00	2,820.00	Correspond regarding amendment to purchase agreement (0.6); review correspondence regarding Master Reorganization Agreement, schedules thereto, various closing matters and Transition Services Agreement (1.1); attend sales call (0.3)
06/08/26	C B Kauffman	1.70	2,031.50	Review correspondences on final deed and transfer document forms in various jurisdictions (0.6); meetings with other parties' counsel regarding closing and real estate documents (1.1)
06/08/26	B D Krieter	7.40	6,549.00	Draft and revise I-290 forms (0.7); conference with purchaser's counsel regarding closing documents and withholding taxes (0.4); review and revise deeds, transfer forms and affidavits (2.5); draft and revise signature page packets and correspond with M. Nieberg regarding the same (2.7); review legal descriptions (0.6); conference and correspond with J. Anderson regarding withholding affidavits (0.2); draft and revise updated PCOR form regarding Inyo County

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				(0.3)
06/09/26	D R Breslin	5.60	12,600.00	Review and revise APA amendment (0.5); prepare for and attend multiple closing checklist calls (1.5); review and revise closing documents (1.3); review closing checklist (0.6); review and respond to related correspondences (1.7)
06/09/26	J N Cohen	1.70	4,335.00	Attend closing matters call (0.3); work with E. Gonulal regarding IP assignments (0.8); review and revise same (0.4); closing matters call (0.2)
06/09/26	J B Farrell	.20	510.00	Calls regarding sale and union issue
06/09/26	KA Posin	1.20	3,180.00	Review revised funds flow (0.3); converse with J. Alexander regarding closing conditions (0.1); review revision to talc order (0.3); attend sale closing call (0.3); converse with A. Yerramalli regarding records (0.2)
06/09/26	A Potash	1.70	3,485.00	Review B. McCall notes of telephone conference with M. Stewart regarding Western Talc mine history, and analyze Surface Mining and Reclamation Act (1.0); prepare follow-up questions for M. Stewart regarding same (0.4); review Kern County and Inyo County reclamation plan transfer follow-up regarding the California mines (0.3)
06/09/26	A Yerramalli	5.00	11,975.00	Emails with Latham regarding records (0.2); emails with D. Vomero/Latham regarding same (0.4); emails with Latham regarding asset disposition (0.2); review assignment schedules (0.4); conference with M. Koenitzer regarding closing (0.2); emails with Latham/Milbank regarding real estate documents (0.4); review correspondence regarding closing status (0.4); call with D. Vomero regarding same (0.1); call with Milbank/Katten/Latham/Riverspan/D. Vomero regarding closing status (0.8); call with D. Vomero regarding status (0.1); call with Latham/Milbank/Riverspan/D. Vomero/Katten/V&E regarding closing (0.3); call with J. Anderson regarding TSA (0.1); further closing call with all parties (0.1); call with K. Posin regarding records (0.1); emails with Latham regarding records (0.2); emails with Riverspan/Milbank/Latham/D. Vomero regarding closing (0.5); emails with Latham regarding closing matters (0.5)
06/09/26	J N Anderson	7.60	14,820.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.5); telephone conference with M. Nieberg, C. Kauffman

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				and D. Groman regarding closing (0.5); review and revise real estate closing documents (5.6); telephone conference with M. Nieberg regarding closing matters (1.0)
06/09/26	X S Tang	3.10	6,355.00	Prepare for and participate in call regarding closing matters with Milbank and Katten (0.8); prepare for and participate in conference call with Milbank regarding real estate transfer related matters (0.4); prepare for and participate in conference call with V&E, Milbank and Katten regarding closing logistics (0.5); prepare for and participate in conference call regarding closing matters with Riverspan (0.5); review correspondences regarding various closing workstreams (0.9)
06/09/26	C L Kirk	2.70	4,576.50	Prepare permit transfer applications
06/09/26	M V Koenitzer	4.40	7,458.00	Emails and calls with Debtor and Latham team regarding closing logistics (2.0); participate in calls with V&E/Latham/Katten/Milbank teams regarding closing (1.5); participate in calls with other advisors regarding closing (0.9)
06/09/26	B F McCall	3.70	6,845.00	Review updated permit transfer documentation (0.2); update permit transfer tracking table (0.1); correspond regarding Inyo County registered agent requirements (0.1); research and develop action plan regarding Western and Nevada Talc abandonment (0.8); call with M. Stewart regarding Western and Nevada Talc matters (0.5); draft summary of same (0.2); prepare for and attend closing checklist call (0.7); research SMARA reclamation obligations (0.5); draft summary of same (0.3); update Snow White permit transfer form (0.2); correspond regarding same (0.1)
06/09/26	M T Nieberg	8.70	16,095.00	Prepare for and attend various telephone conferences regarding transaction and closing (1.8); review and revise various deeds and transfer forms related to closing (6.9)
06/09/26	E S Bach	.30	298.50	Analyze analysis of talc material for disposal and research further analysis to conduct
06/09/26	R M Cantoral	1.00	1,195.00	All hands call regarding closing timeline (0.7); participation in standing real estate call (0.3)
06/09/26	M Fitchen	2.90	2,885.50	Emails with Latham team regarding closing (0.4); teleconference regarding closing matters (0.7); review and analyze signature pages and executed versions of closing documents (1.7); teleconference regarding closing timing (0.1)

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06/09/26	E Gonulal	2.70	4,266.00	Attend closing calls with Riverspan (0.7); correspondence with Latham team regarding the TSAs and IP assignments (0.5); review and revise the IP assignments (1.1); correspondence with J. Cohen regarding the same (0.4)
06/09/26	J S Hartunian	2.40	3,384.00	Correspond regarding funds flow, checklist call, signature pages, schedules to Master Reorganization Agreement, IP Assignments and amendment to purchase agreement (1.4); prepare for and attend calls regarding closing matters (0.6); review compiled documents (0.4)
06/09/26	C B Kauffman	3.70	4,421.50	Meetings with other parties' counsel regarding closing and real estate documents (2.1); prepare signature packets and compile execution version of deeds and transfer documents (1.6)
06/09/26	K M Kooker	4.20	5,019.00	Research New York talc disposal and classification requirements (2.0); draft research memorandum summarizing findings (2.0); review correspondence from A. Potash (0.1); correspond with B. McCall regarding Western Talc reclamation obligations (0.1)
06/09/26	B D Krieter	4.70	4,159.50	Review and revise closing documents (1.5); review and assemble final closing documents and signature pages (2.0); review updated legal descriptions (0.7); review completed signature pages (0.5)
06/10/26	D R Breslin	3.80	8,550.00	Prepare for and attend multiple telephone conferences with Milbank team regarding closing matters (1.0); review revisions to TSA regarding employee payroll matters (0.6); prepare for and attend closing call (0.4); review and analyze pending closing date matters (1.8)
06/10/26	J N Cohen	1.90	4,845.00	Work with D. Breslin regarding payroll services (0.6); review and revise updated TSA schedules (0.4); closing calls (0.6); work with Latham team regarding closing documents (0.3)
06/10/26	J B Farrell	2.30	5,865.00	Calls regarding sale and union issue (1.1); review and revise related addendum (1.2)
06/10/26	KA Posin	3.20	8,480.00	Draft responses to emails regarding closing matters (0.4); draft email to M. Koenitzer regarding conditions precedent (0.2); review bond transfer emails (0.2); attend sale closing calls (0.8); draft emails regarding sale closing (0.4); draft emails to A. Yerramalli and DeHay regarding talc documents (0.6); review sale notice (0.3); converse with D. Vomero regarding documents (0.3)

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06/10/26	A Potash	1.20	2,460.00	Confirm all permit applications submitted with M. Koenitzer, C. Kirk, and B. McCall regarding closing of the asset sale (0.5); review K. Kooker findings regarding waste classification and testing(0.4); review C. Kirk draft response to Kern County regarding the reclamation plan permit transfer materials (0.3)
06/10/26	A Yerramalli	4.20	10,059.00	Call with D. Breslin regarding closing status (0.1); call with all parties regarding closing status (0.3); call with D. Breslin regarding deliverables (0.1); attend various closing calls (0.5); call with Latham/VM regarding records (0.7); call with D. Vomero regarding closing (0.2); emails with Latham regarding same (0.6); revise sale notice (0.2); emails with Latham regarding same (0.2); emails with K. Posin regarding records (0.4); review union agreement (0.2); emails with Milbank/Riverspan/D. Vomero/Latham/BSK/Greenhill/V&E/Katten regarding closing mechanics/closing process (0.7)
06/10/26	J N Anderson	4.20	8,190.00	Telephone conference with R. Cantoral, M. Nieberg, A. Yerramalli, and D. Groman regarding closing (0.5); review and revise real estate closing documents (3.2); telephone conference with M. Nieberg regarding closing matters (0.5)
06/10/26	X S Tang	2.20	4,510.00	Review correspondences regarding final closing matters and fully compiled closing documents (1.8); prepare for and participate in closing call (0.4)
06/10/26	C L Kirk	5.90	10,000.50	Prepare supplemental filings in response to county's request (5.3); emails with Latham team regarding same (0.6)
06/10/26	M V Koenitzer	6.20	10,509.00	Emails and calls with all parties regarding closing logistics (1.9); participate in number of calls with Milbank/Riverspan, Latham, Katten, Greenhill, and V&E regarding sale closing (2.2); emails and calls with J. Farrell and steelworkers union over documentation for unused vacation (1.1); participate in discussion with Debtor regarding post-close retention of documents (1.0)
06/10/26	B F McCall	2.10	3,885.00	Participate in closing calls and confirm completion of environmental permit transfer applications (0.7); confer with A. Potash and C. Kirk regarding closing readiness (0.2); correspond with M. Koenitzer regarding outstanding Kentucky application status (0.1); review and correspond regarding Kentucky permit status (0.3); review assignment and assumption documents for Vanderbilt Energy LC transfer to RSP

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Date	Timekeeper	Hours	Amount	Description
				Minerals regarding letter of credit obligations (0.6); correspond regarding same (0.2)
06/10/26	M T Nieberg	4.80	8,880.00	Prepare for and attend various telephone conferences regarding closing (2.1); review, update and distribute various deeds and transfer forms (2.7)
06/10/26	E S Bach	1.20	1,194.00	Draft summary of issues arising from landfill disposal and talc characterization for Latham team review
06/10/26	R M Cantoral	2.60	3,107.00	Call with S. Natkin regarding notice of sale closing (0.9); review and revise same (1.2); correspondence with Latham and Milbank regarding same (0.3); call with M. Koenitzer regarding same (0.1); correspondence with Riverspan regarding closing matters call (0.1)
06/10/26	E Gonulal	1.90	3,002.00	Review and revise the Mutual TSA Schedules (0.3); correspondence with Latham team and J. Cohen regarding the TSAs (0.8); attend closing calls with Riverspan (0.8)
06/10/26	J S Hartunian	2.70	3,807.00	Review and revised final documents for closing (1.6); emails with parties regarding same (0.6); attend and prepare for closing matters call (0.5)
06/10/26	K E Hildebrand	.30	474.00	Meet with Latham, Milbank, and Katten teams regarding closing considerations
06/10/26	C B Kauffman	3.60	4,302.00	Review and finalize final closing documents (3.1); emails with parties regarding signatures for closing (0.5)
06/10/26	K M Kooker	1.30	1,553.50	Correspond with E. Bach regarding talc summary document (0.1); review correspondence regarding Western Talc operations (0.2); revise summary document (0.4); research landfill permit (0.6)
06/10/26	B D Krieter	1.50	1,327.50	Review updates to legal descriptions (0.5); review and revise closing documents and assemble the same (1.0)
06/11/26	KA Posin	.90	2,385.00	Review sale documents (0.3); review letter of credit materials (0.4); draft email to D. Vomero regarding JPM documents (0.2)
06/11/26	A Potash	1.30	2,665.00	Review E. Bach and K. Kooker environmental compliance summary, circulate consolidated analysis, and request a one-page summary for the Latham team (0.8); analyze Vanderbilt Energy LC assignment and assumption by RSP Minerals, including letter-of-credit indemnity and potential abandonment in bankruptcy,

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				and correspond with B. McCall and C. Kirk regarding proposed language (0.5)
06/11/26	A Yerramalli	.20	479.00	Emails with Latham regarding sale closing notice
06/11/26	X S Tang	4.00	8,200.00	Prepare for and participate in conference call regarding closing matters with Milbank and Katten (0.5); review further revised master reorganization agreement (0.4); review further revised schedules to master reorganization agreement and correspondences regarding same (0.9); review further revised asset purchase agreement amendment (0.4); correspondence with J. Hartunian regarding same (0.4); review further revised Exhibits A-1, C and D to master reorganization agreement (0.4); correspondence with J. Hartunian regarding same (0.3); review Assignment and Assumption Agreement of Letter of Credit, Continuing Agreement and Signing Authority in connection with transfer of Vanderbilt's Letters of Credit to Riverspan (0.5); correspondence with K. Posin regarding same (0.2)
06/11/26	M V Koenitzer	.90	1,525.50	Review documentation for unused vacation (0.3); prepare press release and correspondence with RS/Milbank team regarding same (0.6)
06/11/26	B F McCall	2.70	4,995.00	Analyze assignment and assumption documents from JPMorgan for transfer of letters of credit to RSP Minerals (0.5); draft proposed contract revisions to limit Assignor's indemnification obligations and add express release from original letter of credit agreements (0.4); conferences with A. Potash regarding contract negotiation approach (0.3); draft correspondence to K. Posin summarizing identified risks and proposed language (0.2); review Notice of Agreed Order for Vanderbilt Chemical's Murray facility (0.4); conference with A. Potash regarding same (0.2); emails with E. Bach and K. Kooker regarding talc disposal regulatory research and DANC permit inquiry (0.4); revise summary of talc disposal research (0.3)
06/11/26	M T Nieberg	.90	1,665.00	Correspond with Latham team regarding various closing related matters and transfer forms
06/11/26	R M Cantoral	1.50	1,792.50	Review and revise post-sale asset list (0.7); review and revise sale notice (0.3); correspondence with Bond team regarding same (0.2); review and revise Talc proposed order (0.3)
06/11/26	J S Hartunian	.20	282.00	Correspond regarding closing set

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Date	Timekeeper	Hours	Amount	Description
06/11/26	C B Kauffman	1.80	2,151.00	Finalize closing documents and post-closing formalities (1.2); confer with internal and external teams regarding any necessary clean-up (0.6)
06/11/26	K M Kooker	1.60	1,912.00	Correspond with B. McCall, A. Potash and E. Bach regarding waste permit for New York talc (0.4); revise talc disposal one sheet based on A. Potash comments (1.2)
06/11/26	B D Krieter	1.30	1,150.50	Review and update South Carolina conveyance documents and correspond with M. Nieberg regarding the same (0.5); review and revise Nevada Declaration of Value forms (0.3); review updated New York transfer forms (0.3); review updated Kentucky forms (0.2)
06/12/26	KA Posin	.40	1,060.00	Draft response regarding sale documents (0.2); draft email to D. Vomero regarding revisions to assignment document (0.2)
06/12/26	A Potash	.40	820.00	Review final talc disposal analysis
06/12/26	B F McCall	.40	740.00	Correspond with M. Stewart regarding Robbins Air Permit (0.2); correspond with K. Posin regarding assignment and assumption agreement (0.2)
06/12/26	M T Nieberg	.50	925.00	Correspond regarding transfer forms
06/12/26	R M Cantoral	.50	597.50	Correspondence with K. Posin regarding environmental talc research (0.1); correspondence with Latham and Bond teams regarding local counsel engagement (0.1); correspondence with Greenhill team regarding access to data room (0.1); review and revise talc disposal order (0.2)
06/12/26	J S Hartunian	.20	282.00	Correspond regarding closing set documents with opposing counsel
06/12/26	C B Kauffman	.30	358.50	Final post-closing correspondences and document closure
06/12/26	K M Kooker	.20	239.00	Review correspondence from Latham team regarding closing
06/13/26	R M Cantoral	.20	239.00	Review and revise talc disposal order
06/15/26	KA Posin	.20	530.00	Draft response to JP Morgan regarding control agreement
06/15/26	A Potash	.30	615.00	Correspond with B. McCall regarding talc disposal (0.1); analyze same (0.2)

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Date	Timekeeper	Hours	Amount	Description
06/15/26	A Yerramalli	.70	1,676.50	Emails with Latham regarding sale follow-up (0.2); review final CBA addendum (0.1); review Committee sale stay reply (0.2); call with K. Posin regarding post-close status (0.2)
06/15/26	C L Kirk	3.00	5,085.00	Analyze environmental issues
06/15/26	M V Koenitzer	.30	508.50	Review and revise press release
06/15/26	B F McCall	.60	1,110.00	Analyze talc disposal and reclamation issues (0.4); emails with Latham teams regarding talc remediation workstreams (0.2)
06/15/26	M T Nieberg	.30	555.00	Correspond regarding western legal descriptions
06/15/26	R M Cantoral	.80	956.00	Review and revise post-sale asset list (0.5); correspondence with Latham teams and Company regarding same (0.3)
06/15/26	J S Hartunian	.50	705.00	Review materials for post-closing obligations and correspond regarding the same
06/15/26	K M Kooker	.20	239.00	Correspond with B. McCall regarding talc (0.1); review correspondence from A. Potash and B. McCall (0.1)
06/15/26	B D Krieter	.20	177.00	Review and revise Nevada Declaration of Value forms
06/16/26	A Potash	.60	1,230.00	Review C. Kirk analysis regarding the reliability analytical reports characterizing talc (0.3); assess associated waste-profiling and disposal risk (0.3)
06/16/26	A Yerramalli	1.10	2,634.50	Emails with Latham regarding records (0.2); call with Latham/Greenhill regarding records (0.5); call with Latham/Greenhill regarding remaining assets (0.2); emails with Latham regarding same (0.2)
06/16/26	J N Anderson	.60	1,170.00	Telephone conference with M. Nieberg regarding mining rights (0.2); review correspondence regarding mining rights (0.4)
06/16/26	C L Kirk	6.50	11,017.50	Research and analyze environmental issues (6.1); emails with Latham team regarding same (0.4)
06/16/26	M V Koenitzer	5.60	9,492.00	Prepare records tracker and review correspondence regarding documents located in Norwalk and Baltimore (5.2); correspondence with D. Vomero and BSK regarding JBL and Dominion claims (0.4)
06/16/26	B F McCall	1.20	2,220.00	Analyze talc site remediation and disposition issues (0.4); assess reclamation obligations, testing status, and potential abandonment considerations (0.4); review and analyze next steps for matrix of

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Date	Timekeeper	Hours	Amount	Description
				outstanding obligations and transfer options (0.4)
06/16/26	M T Nieberg	.50	925.00	Correspond regarding various matters related to deeds and transfer forms
06/16/26	R M Cantoral	.80	956.00	Review and revise post-sale asset list (0.5); correspondence with Latham teams and Company regarding same (0.3)
06/16/26	C B Kauffman	.80	956.00	Prepare SC deeds and NV declarations of value for re-execution
06/17/26	A Potash	1.20	2,460.00	Review detailed C. Kirk analysis regarding talc, the EPA critique of methodology, and landfill disposal, and correspond with B. McCall and C. Kirk regarding alternatives (0.8); correspond with R. Cantoral and B. McCall regarding whether Debtor owns ATF explosives permits as excluded assets and post-closing termination (0.3); review FCC closing and consummation-notice timing (0.1)
06/17/26	J N Anderson	.50	975.00	Telephone conference with M. Nieberg regarding disposition of mining rights (0.2); review correspondence regarding disposition of mining rights (0.3)
06/17/26	C L Kirk	1.30	2,203.50	Conduct additional environmental analysis based on internal discussions
06/17/26	M V Koenitzer	6.30	10,678.50	Meetings with J. Brohel and R. Cirella in Norwalk regarding talc documents (5.5); telephone conference with K. Posin, J. Brohel, and R. Cirella regarding documents (0.3); participate in telephone conference with Latham and DeHay teams (0.5)
06/17/26	B F McCall	.80	1,480.00	Analyze waste characterization and disposal options for talc materials (0.3); correspond regarding landfill disposal and alternative disposition strategies (0.3); correspond regarding explosives permit (0.2)
06/17/26	M T Nieberg	1.10	2,035.00	Correspond with minerals counsel regarding legal descriptions for excluded assets (0.5); emails with Debtor on signature pages (0.3); correspond with local counsel and Debtor regarding invoices (0.3)
06/17/26	R M Cantoral	.30	358.50	Correspondence with A. Potash and B. McCall regarding remaining assets (0.2); correspondence with K. Posin regarding MRA (0.1)
06/18/26	A Potash	1.30	2,665.00	Participate in telephone conference with K. Posin, B. McCall, M. Koenitzer, S. Hansen, and A. Yerramalli

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Date	Timekeeper	Hours	Amount	Description
				regarding sale proceeds, the environmental bond, remaining properties, and proposed talc and non-talc trusts, and prepare note of same (0.5); correspond with B. McCall regarding preparation of a reclamation obligations matrix for the Nevada Talc and Western Talc sites (0.4); review further C. Kirk analysis regarding silo talc disposal options (0.3); review draft FCC consummation notice for the license assignment (0.1)
06/18/26	A Yerramalli	.20	479.00	Email with J. Brohel regarding APA (0.1); review same (0.1)
06/18/26	J N Anderson	1.40	2,730.00	Review correspondence regarding disposition of mining rights (0.8); draft summary of disposition of mining rights (0.6)
06/18/26	S P Hansen	.50	975.00	Attend telephone conference with Latham team regarding post-close items
06/18/26	M V Koenitzer	.60	1,017.00	Prepare work plan for document review (0.2); participate in internal workstreams discussion (0.4)
06/18/26	B F McCall	1.70	3,145.00	Analyze environmental permitting, reclamation, and property disposition issues for talc sites (0.3); prepare matrix regarding outstanding obligations, abandonment considerations, potential counterparties, and next steps (0.4); call with team regarding same (0.5); follow up call with A. Potash regarding same (0.3); conference with M. Stewart regarding permit address updates and pending California transfer documentation (0.2)
06/18/26	M T Nieberg	1.10	2,035.00	Prepare for and attend telephone conference regarding western properties (0.7); correspond regarding South Carolina transfer tax forms (0.4)
06/18/26	C B Kauffman	.20	239.00	Review post-closing correspondence with local counsel
06/19/26	J N Anderson	.20	390.00	Review correspondence regarding disposition of mining rights
06/19/26	M V Koenitzer	.30	508.50	Emails regarding document review in Norwalk and Baltimore
06/19/26	M T Nieberg	.90	1,665.00	Correspond regarding retained mineral rights (0.7); correspond regarding South Carolina certificates (0.2)
06/21/26	A Potash	.30	615.00	Correspond with B. McCall regarding an agenda and scheduling for a call with M. Stewart to assess

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				outstanding environmental liabilities and set reserves for the LWD Site potentially responsible party group
06/22/26	D R Breslin	1.20	2,700.00	Review asset sale CIM (1.0); correspondence regarding same (0.2)
06/22/26	J N Cohen	.30	765.00	Work with A. Yerramalli regarding Debtor mark inquiry
06/22/26	KA Posin	.30	795.00	Attend call with Latham team regarding transfer of documents
06/22/26	A Potash	.90	1,845.00	Review LWD Site potentially responsible party group fourth-quarter and annual fund reports and related invoices to assess outstanding environmental liabilities and reserves (0.5); correspond with B. McCall regarding the environmental matters agenda and site information gathering (0.4)
06/22/26	A Yerramalli	1.00	2,395.00	Review non-core asset teaser (0.2); call with Latham regarding records (0.5); emails with Latham/Greenhill regarding teaser (0.3)
06/22/26	J N Anderson	.20	390.00	Draft correspondence with M. Nieberg regarding asset dispositions
06/22/26	M V Koenitzer	2.50	4,237.50	Prepare post-closing workstream tracker (1.9); prepare document transfer tracker (0.6)
06/22/26	B F McCall	.50	925.00	Correspond regarding retained environmental liabilities (0.2); draft response regarding silo talc (0.3)
06/22/26	M T Nieberg	.50	925.00	Review and comment on closing checklist (0.2); correspond regarding legal descriptions for excluded mining rights (0.3)
06/22/26	E Gonulal	1.00	1,580.00	Review and revise the closing checklist
06/22/26	J S Hartunian	1.70	2,397.00	Review and revise post-closing checklist
06/23/26	KA Posin	.40	1,060.00	Review post-closing
06/23/26	A Potash	1.00	2,050.00	Prepare detailed instructions to the team to develop a six-site environmental liabilities matrix, including site status, bottom-line assessment, site-specific questions, reserve estimates, and public document repositories (0.6); review post-closing obligations checklist regarding transition services agreements, Nevada Talc remediation phasing, and permit transition indemnity (0.2); review final Western Mines confidential information memorandum and outreach plan (0.2)

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06/23/26	M V Koenitzer	1.10	1,864.50	Review and revise post-closing workstream checklist
06/23/26	B F McCall	.90	1,665.00	Correspond regarding retained environmental liability matrix (0.2); call with Debtor regarding same (0.2); review and provide edits on post-closing checklist (0.5)
06/23/26	M T Nieberg	.50	925.00	Correspond with Debtor regarding signature pages
06/23/26	G E Bellett	2.30	3,634.00	Draft permitting matrix (2.1); emails with Latham team regarding same (0.2)
06/23/26	J S Hartunian	.20	282.00	Review updates to checklist
06/24/26	KA Posin	.30	795.00	Review emails regarding confidentiality
06/24/26	A Yerramalli	.20	479.00	Emails with D. Vomero/Greenhill regarding potential bidder documents
06/24/26	J N Anderson	.50	975.00	Draft correspondence with M. Nieberg regarding asset dispositions
06/24/26	M V Koenitzer	.30	508.50	Email correspondence with Latham teams regarding name change (0.2); discussion with VGS regarding electronic records transfer (0.1)
06/24/26	B F McCall	.90	1,665.00	Review and provide comments on retained environmental liability matrix (0.7); correspond regarding name change permitting implications (0.2)
06/24/26	M T Nieberg	.70	1,295.00	Correspond regarding post-closing real estate matters
06/24/26	C B Kauffman	.40	478.00	Review proper final forms of declaration of value documents for Nevada properties
06/24/26	B D Krieter	.30	265.50	Review and update executed Declarations of Value
06/25/26	KA Posin	.20	530.00	Review emails regarding post-closing matters
06/25/26	A Potash	2.00	4,100.00	Emails with B. McCall, A. Yerramalli, and T. Goslin regarding status of replacement surety bonds, permit transfers, and cancellation of existing bonds following the sale (0.5); analyze abandonment of patented and unpatented mining claims and reclamation requirements for the Western Talc and Nevada Talc properties (0.6); review Bureau of Land Management name-change correspondence and expired-notice status for the Nevada Talc (Tule Canyon) and New Discovery sites (0.3); correspond with B. McCall regarding the Kern County reclamation plan transfer status (0.2); review draft six-site environmental liabilities matrix (0.4)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/25/26	J N Anderson	.50	975.00	Draft correspondence with M. Nieberg regarding asset dispositions
06/25/26	B F McCall	.50	925.00	Correspond regarding status of replacement bonds (0.3); correspond regarding permit transfer status (0.2)
06/25/26	M T Nieberg	1.00	1,850.00	Correspond regarding western excluded assets
06/25/26	G E Bellett	4.70	7,426.00	Revise matrix to reflect comments from A. Potash and B. McCall (4.1); draft questions for call with Debtor (0.6)
06/26/26	KA Posin	.20	530.00	Review email from K. Hildebrand regarding cures
06/26/26	A Potash	1.20	2,460.00	Participate in telephone conference with B. Pollack, B. McCall, G. Bellett, and J. Brohel regarding reserves for the Central Steel Drum, ChemDyne, Ecology Systems, Gallups Quarry, LWD, and Pulvair sites, and conduct post-call debrief with B. McCall, and prepare note of same (0.9); review status of Western Talc and Nevada Talc reclamation analysis (0.3)
06/26/26	A Yerramalli	.20	479.00	Emails with Latham regarding miscellaneous asset dispositions
06/26/26	B F McCall	1.20	2,220.00	Prepare for call with VGS regarding environmental liabilities (0.5); attend call regarding same (0.5); follow up call with A. Potash regarding same (0.2)
06/26/26	M T Nieberg	.50	925.00	Correspond regarding various matters related to the retained western mining claims
06/26/26	G E Bellett	1.20	1,896.00	Prepare for call with Debtor (0.3); attend call (0.5); revise analysis of liabilities matrix (0.4)
06/26/26	C B Kauffman	.60	717.00	Review correspondences on final deed and transfer document forms in various jurisdictions (0.3); meetings with other parties' counsel regarding closing and real estate documents (0.3)
06/27/26	M T Nieberg	.30	555.00	Review and comment on updated deeds and transfer documents
06/28/26	A Potash	.20	410.00	Review environmental matters correspondence and site status updates in advance of follow-up with B. Pollack and M. Stewart
06/29/26	KA Posin	1.10	2,915.00	Review revised assignment documents (0.5); draft email to E. Mayo and Milbank regarding same (0.6)
06/29/26	A Potash	.40	820.00	Review environmental matters correspondence and site status updates in advance of follow-up with B.

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				Pollack and M. Stewart (0.2); direct C. Kirk on same (0.2)
06/29/26	B F McCall	.30	555.00	Correspond regarding retained liability action plan
06/29/26	M T Nieberg	.70	1,295.00	Update and distribute various deeds and transfer forms
06/29/26	G E Bellett	.80	1,264.00	Draft emails to outside counsel
06/29/26	C B Kauffman	.60	717.00	Prepare new deeds and declarations of value for Nye County, Nevada properties
06/29/26	B D Krieter	.30	265.50	Review and revise Nevada Declaration of Value
06/30/26	KA Posin	1.70	4,505.00	Review revisions to assignment agreement (0.3); review settlement agreement regarding status of intercompany contracts (0.8); attend call with VGS counsel and Latham team regarding electronic records (0.6)
06/30/26	A Potash	.20	410.00	Review post-closing checklist for the week of June 29 regarding transition services obligations, Nevada Talc remediation phasing, and permit transition
06/30/26	A Yerramalli	.60	1,437.00	Call with V&E/Latham regarding record transfers
06/30/26	J N Anderson	.80	1,560.00	Draft correspondence with M. Nieberg regarding asset dispositions
06/30/26	C L Kirk	1.60	2,712.00	Review emails regarding closing items checklist (0.4); discuss active workstreams with Latham team (0.7); develop action items list (0.5)
06/30/26	M V Koenitzer	1.30	2,203.50	Prepare for and participate in calls regarding transfer of documents/electronic records from VGS to Riverspan
06/30/26	M T Nieberg	.40	740.00	Correspond regarding abandonment related matters
06/30/26	R M Cantoral	.20	239.00	Correspondence with Latham teams regarding post-closing checklist

KA Posin	19.90	Hrs. @	$ 2,650.00/hr.	$ 52,735.00
J N Cohen	21.90	Hrs. @	$ 2,550.00/hr.	$ 55,845.00
J B Farrell	10.10	Hrs. @	$ 2,550.00/hr.	$ 25,755.00
A Yerramalli	29.70	Hrs. @	$ 2,395.00/hr.	$ 71,131.50
D R Breslin	30.50	Hrs. @	$ 2,250.00/hr.	$ 68,625.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
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Matter Name: Asset Disposition / Asset Sales

A Potash	27.30	Hrs. @	$ 2,050.00/hr.	$ 55,965.00
X S Tang	26.00	Hrs. @	$ 2,050.00/hr.	$ 53,300.00
J N Anderson	37.50	Hrs. @	$ 1,950.00/hr.	$ 73,125.00
S P Hansen	.50	Hrs. @	$ 1,950.00/hr.	$ 975.00
T Ficchi	2.00	Hrs. @	$ 1,850.00/hr.	$ 3,700.00
B F McCall	35.90	Hrs. @	$ 1,850.00/hr.	$ 66,415.00
M T Nieberg	48.60	Hrs. @	$ 1,850.00/hr.	$ 89,910.00
C L Kirk	35.40	Hrs. @	$ 1,695.00/hr.	$ 60,003.00
M V Koenitzer	45.40	Hrs. @	$ 1,695.00/hr.	$ 76,953.00
G E Bellett	11.10	Hrs. @	$ 1,580.00/hr.	$ 17,538.00
E Gonulal	23.60	Hrs. @	$ 1,580.00/hr.	$ 37,288.00
K E Hildebrand	.70	Hrs. @	$ 1,580.00/hr.	$ 1,106.00
J S Hartunian	34.80	Hrs. @	$ 1,410.00/hr.	$ 49,068.00
R M Cantoral	16.50	Hrs. @	$ 1,195.00/hr.	$ 19,717.50
C B Kauffman	22.40	Hrs. @	$ 1,195.00/hr.	$ 26,768.00
K M Kooker	10.80	Hrs. @	$ 1,195.00/hr.	$ 12,906.00
E S Bach	7.70	Hrs. @	$ 995.00/hr.	$ 7,661.50
M Fitchen	14.80	Hrs. @	$ 995.00/hr.	$ 14,726.00
B D Krieter	32.90	Hrs. @	$ 885.00/hr.	$ 29,116.50
	546.00			$ 970,333.00

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LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
06/01/26	KA Posin	.40	1,060.00	Draft emails to D. Vomero and Latham team regarding contract rejections
06/01/26	K E Hildebrand	2.60	4,108.00	Draft rejection motion and research for same (2.1); emails to Latham team regarding rejection motion and related contracts (0.1); analyze executory contracts and unexpired leases (0.4)
06/02/26	KA Posin	.20	530.00	Draft response to K. Hildebrand regarding rejection motion
06/02/26	K E Hildebrand	.80	1,264.00	Draft rejection motion (0.4); research for same (0.4)
06/03/26	K E Hildebrand	2.30	3,634.00	Draft rejection motion (1.9); research for same (0.4)
06/04/26	KA Posin	.40	1,060.00	Review rejection motion and provide comments on same
06/08/26	A Peters	1.60	768.00	Cite check rejection motion (1.4); emails and calls with Latham team regarding same (0.2)
06/11/26	KA Posin	.40	1,060.00	Review contract rejection motion for filing
06/11/26	K E Hildebrand	1.20	1,896.00	Research and revise rejection motion
06/15/26	KA Posin	.80	2,120.00	Draft emails to Latham team regarding JBL contract (0.2); review same (0.6)
06/16/26	KA Posin	.20	530.00	Draft emails to A. Rivera and R. Cantoral regarding contract rejection schedule
06/19/26	R M Cantoral	.70	836.50	Draft supplemental rejection notice (0.6); correspondence with K. Posin regarding same (0.1)
06/22/26	KA Posin	.30	795.00	Review rejection supplemental notice
06/22/26	K E Hildebrand	.20	316.00	Emails to Latham team regarding supplemental notice to reject executory contracts and unexpired leases
06/23/26	KA Posin	.50	1,325.00	Review correspondence regarding revised rejected contract notice (0.3); Review revised contract notice (0.2)
06/23/26	K E Hildebrand	.80	1,264.00	Draft notice of amended exhibits to rejection motion and emails to Latham and Bond team for same
06/24/26	KA Posin	.60	1,590.00	Respond to emails regarding contract rejection order and schedule (0.3); review revised order (0.3)
06/24/26	K E Hildebrand	1.20	1,896.00	Revise notice of amended exhibits for rejection motion (0.9); emails with local counsel regarding same (0.3)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

KA Posin	3.80	Hrs. @	$ 2,650.00/hr.	$ 10,070.00
K E Hildebrand	9.10	Hrs. @	$ 1,580.00/hr.	$ 14,378.00
R M Cantoral	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
A Peters	1.60	Hrs. @	$ 480.00/hr.	$ 768.00
	15.20			$ 26,052.50

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
06/01/26	KA Posin	.80	2,120.00	Draft emails regarding remaining properties (0.3); review emails from D. Vomero regarding employee benefits (0.5)
06/02/26	KA Posin	1.50	3,975.00	Draft responses to J. Brohel regarding employment and insurance matters (0.7); review emails from R. Cantoral regarding talc motion (0.2); draft emails to D. Vomero and J. Brohel regarding litigation fund (0.3); draft emails to R. Cantoral and H. Do regarding storage facility (0.3)
06/03/26	KA Posin	4.10	10,865.00	Draft emails regarding file retention (0.9); respond to email regarding business records (0.6); prepare for (0.3) and attend call with M. Stewart and G. Holley regarding CA/NV properties (1.1); draft response to D. Molton (0.2); attend call with M. Stewart and D. Vomero regarding records (0.8); review rider (0.2)
06/05/26	KA Posin	.40	1,060.00	Draft emails to J. Brohel regarding document retention
06/08/26	KA Posin	1.10	2,915.00	Review talc motion and storage information (0.4); review Western Talc materials (0.7)
06/08/26	R M Cantoral	.50	597.50	Call with S. Natkin regarding motion to change name (0.3); correspondence regarding same (0.2)
06/09/26	KA Posin	1.20	3,180.00	Draft responses to D. Vomero regarding talc samples (0.6); draft emails to D. Vomero regarding talc files (0.4); converse with D. Vomero regarding documents (0.2)
06/10/26	KA Posin	1.80	4,770.00	Review and respond to email regarding talc samples (0.4); review summary of CA mine operations (0.5); attend call with J. Brohel, M. Stewart and Latham team regarding documents (0.9)
06/11/26	KA Posin	1.70	4,505.00	Converse with D. Vomero regarding litigation and data room and other open matters (0.4); review revisions to talc order (0.7); review talc disposal research (0.3); draft response to R. Cantoral regarding utility notice (0.3)
06/12/26	M Laskowski	.40	278.00	Correspond with R. Cantoral regarding data room access and preservation of files (0.2); correspond with C. Tarrant regarding same (0.1); correspond with K. Posin regarding same (0.1)
06/13/26	M Laskowski	2.30	1,598.50	Review notice of VDR access (0.1);review voluminous dataroom from SmartRoom (1.8); work on transitioning same to shared Latham team storage for review (0.3); advise R. Cantoral of status (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
06/14/26	KA Posin	.40	1,060.00	Review talc memo
06/14/26	M V Koenitzer	.30	508.50	Emails regarding retention of documents
06/14/26	M Laskowski	.50	347.50	Correspond with C. Tarrant regarding dataroom storage (0.1); continue to work on transitioning VDR to shared storage for Latham team review (0.3); correspond with M. Koenitzer regarding same (0.1)
06/15/26	E R Marks	2.20	5,269.00	Confer with team regarding data room document retention considerations
06/15/26	KA Posin	.70	1,855.00	Draft email to Latham teams regarding open items
06/15/26	J L Wine	.30	838.50	Email correspondence regarding data room wind-down
06/15/26	M Laskowski	.80	556.00	Correspond with K. Posin, M. Koenitz, R. Cantoral regarding dataroom status (0.3); generate index from SmartRoom (0.2); email same (0.1); monitor additional correspondence regarding same (0.2)
06/16/26	KA Posin	3.30	8,745.00	Converse with D. Vomero regarding leases and liquidity (0.5); draft emails to R. Cantoral regarding same (0.3); update issues list (0.9); converse with Latham and Greenhill teams regarding data room (0.5); converse with Greenhill regarding abandonment (0.2); draft emails to D. Vomero and J. Brohel regarding signing authority (0.3); review case calendar (0.2); draft emails regarding data room analysis (0.4)
06/17/26	KA Posin	.90	2,385.00	Attend call with DeHay, Debtor and Latham teams regarding documents (0.6); attend call with Latham team regarding Norwalk documents (0.3)
06/18/26	KA Posin	1.20	3,180.00	Converse with Latham teams regarding CA and NV properties (0.4); review photos and summary of talc samples and draft response to M. Stewart regarding same (0.5); review information from J. Brohel on LWD litigation (0.3)
06/19/26	KA Posin	.80	2,120.00	Converse with D. Vomero, H. Do and M. Stewart regarding talc samples (0.5); draft email to A. Potash regarding environmental matters (0.3)
06/22/26	KA Posin	1.20	3,180.00	Prepare contact information for Greenhill team (0.5); review property teasers (0.2); review storage agreement (0.5)
06/22/26	R M Cantoral	.50	597.50	Review and revise name change motion
06/23/26	KA Posin	1.00	2,650.00	Converse with D. Vomero and P. Nilson regarding

LATHAM & WATKINS LLP

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Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
				properties (0.3); draft emails to J. Brohel regarding tax returns (0.3); review final CIM (0.4)
06/23/26	R M Cantoral	.50	597.50	Review and revise name change motion
06/23/26	M Laskowski	.50	347.50	Correspond with R. Cantoral regarding dataroom migration (0.2); review specific documents to be segregated to shared storage (0.2); advise of plan (0.1)
06/24/26	C L Kirk	3.70	6,271.50	Confer internally regarding name change issues
06/24/26	R M Cantoral	.40	478.00	Review and revise name change motion
06/24/26	M Laskowski	.90	625.50	Review specific information to be stored on shared drive from dataroom
06/25/26	KA Posin	.80	2,120.00	Review analysis of abandonment requirements
06/25/26	C L Kirk	.40	678.00	Correspond regarding name change process
06/29/26	C L Kirk	1.40	2,373.00	Research name change issues
06/29/26	R M Cantoral	.40	478.00	Correspondence with K. Posin regarding data room contents (0.1); search data room for responsive documents (0.3)
06/29/26	M Laskowski	.30	208.50	Correspond with IT for shared space to be allocated to house the voluminous dataroom (0.2); correspond with C. Tarrant regarding dataroom transfer strategy (0.1)
06/30/26	KA Posin	.30	795.00	Draft email to D. Vomero regarding mining rights
06/30/26	M Laskowski	1.20	834.00	Prepare voluminous dataroom folders to the shared drive space for follow up by the Latham team

J L Wine	.30	Hrs. @	$ 2,795.00/hr.	$ 838.50
KA Posin	23.20	Hrs. @	$ 2,650.00/hr.	$ 61,480.00
E R Marks	2.20	Hrs. @	$ 2,395.00/hr.	$ 5,269.00
C L Kirk	5.50	Hrs. @	$ 1,695.00/hr.	$ 9,322.50
M V Koenitzer	.30	Hrs. @	$ 1,695.00/hr.	$ 508.50
R M Cantoral	2.30	Hrs. @	$ 1,195.00/hr.	$ 2,748.50
M Laskowski	6.90	Hrs. @	$ 695.00/hr.	$ 4,795.50
	40.70			$ 84,962.50

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Invoice No. 2604003685
July 15, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
06/01/26	R M Cantoral	.50	597.50	Review and revise WIP
06/01/26	A Peters	.30	144.00	Review docket and update case calendar
06/03/26	R M Cantoral	.50	597.50	Review and revise WIP
06/03/26	A Peters	.30	144.00	Review docket and update case calendar
06/08/26	KA Posin	.30	795.00	Review case calendar and objection deadlines
06/08/26	R M Cantoral	.30	358.50	Review case calendar
06/08/26	A Peters	.40	192.00	Review docket and update case calendar
06/11/26	R M Cantoral	.70	836.50	Review and revise WIP
06/12/26	A Peters	.30	144.00	Review docket and update case calendar
06/15/26	R M Cantoral	.30	358.50	Review and revise case calendar
06/15/26	A Peters	.30	144.00	Review docket and update case calendar
06/16/26	R M Cantoral	.20	239.00	Review and revise case calendar
06/16/26	A Peters	.30	144.00	Review docket and update case calendar
06/17/26	R M Cantoral	.50	597.50	Review and revise WIP
06/22/26	R M Cantoral	.30	358.50	Review and revise case calendar
06/22/26	A Peters	.30	144.00	Review docket and update case calendar
06/23/26	KA Posin	.40	1,060.00	Update case issues list
06/23/26	R M Cantoral	.30	358.50	Review and revise case calendar
06/23/26	A Peters	.30	144.00	Review docket and update case calendar
06/24/26	S P Hansen	.50	975.00	Research issues regarding confirmation timeline (0.3); correspondence with Bond regarding same (0.2)
06/26/26	A Peters	.30	144.00	Review docket and update case calendar
06/28/26	M V Koenitzer	.20	339.00	Review case calendar
06/29/26	R M Cantoral	.30	358.50	Review and revise case calendar
06/29/26	A Peters	.50	240.00	Review docket and update case calendar (0.2); emails with Latham team regarding same (0.3);
06/30/26	A Peters	.30	144.00	Review docket and update case calendar

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

KA Posin	.70	Hrs. @	$ 2,650.00/hr.	$ 1,855.00
S P Hansen	.50	Hrs. @	$ 1,950.00/hr.	$ 975.00
M V Koenitzer	.20	Hrs. @	$ 1,695.00/hr.	$ 339.00
R M Cantoral	3.90	Hrs. @	$ 1,195.00/hr.	$ 4,660.50
A Peters	3.60	Hrs. @	$ 480.00/hr.	$ 1,728.00
	8.90			$ 9,557.50

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
06/01/26	KA Posin	.50	1,325.00	Draft response to D. Vomero regarding proof of claim
06/03/26	R M Cantoral	1.70	2,031.50	Correspondence regarding mining claim documents (0.2); call with Debtor and Latham team regarding mining claims (1.1); review and revise notes of same (0.4)
06/03/26	K E Hildebrand	.60	948.00	Draft addendum to proof of claim
06/04/26	KA Posin	.30	795.00	Review draft claim supplement
06/04/26	K E Hildebrand	.30	474.00	Revise addendum to proof of claim
06/18/26	KA Posin	.60	1,590.00	Review and address bar date objection
06/18/26	I J Ashworth	4.70	8,295.50	Draft reply in support of bar date (4.2); conference with K. Posin, S. Hansen regarding same (0.5)
06/18/26	K M Samkian	1.40	1,673.00	Conference with I. Ashworth regarding reply brief research (0.3); research bar date requirements (1.1)
06/19/26	KA Posin	1.30	3,445.00	Review case law on bar dates (0.5); review draft reply in support of bar date motion (0.8)
06/19/26	I J Ashworth	6.90	12,178.50	Draft reply brief in support of bar date motion
06/19/26	R M Cantoral	.50	597.50	Correspondence with Latham and Verita regarding anticipated service of bar date notice (0.3); review of schedules and statements related to same (0.2)
06/20/26	I J Ashworth	1.20	2,118.00	Revise Reply in support of bar date motion
06/21/26	KA Posin	.70	1,855.00	Review revised bar date reply
06/21/26	I J Ashworth	1.60	2,824.00	Revise bar date reply brief
06/22/26	KA Posin	4.60	12,190.00	Prepare for bar date hearing (1.4); review case law in support of bar date motion (0.4); review revised reply brief (0.9); review and revise draft hearing outline (1.9)
06/22/26	I J Ashworth	5.10	9,001.50	Finalize bar date reply
06/22/26	J D Niemeyer	1.00	1,850.00	Analyze draft reply to bar date motion regarding insurance issues (0.7); communications with J. Mihm regarding same (0.3)
06/22/26	R M Cantoral	.90	1,075.50	Correspondence with Akin regarding bar date notice (0.2); correspondence with DeHay regarding same (0.1); correspondence with Verita and Latham team regarding noticing of bar date notice (0.4); correspondence with J. Mihm regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
06/23/26	KA Posin	.20	530.00	Draft emails to K. Hildebrand regarding service of bar date notice
06/23/26	K E Hildebrand	.40	632.00	Emails to Latham, Verita, and Bond teams regarding bar date notice and cure objections
06/24/26	KA Posin	.90	2,385.00	Draft email to K. Hildebrand regarding defense counsel claims (0.4); review service list for bar date motion (0.5)
06/24/26	R M Cantoral	.20	239.00	Correspondence with Verita regarding bar date notice
06/24/26	K E Hildebrand	.90	1,422.00	Email to M. Zamaloff regarding claim inquiry (0.1); analyze bar date notice requirements and prepare summary of required service parties (0.8)
06/25/26	KA Posin	.60	1,590.00	Draft emails to K. Hildebrand regarding service list for bar date notice
06/25/26	K E Hildebrand	.70	1,106.00	Emails to Latham, Bond, Verita, and DeHay teams regarding bar date order and notice requirements (0.6); meet with J. Morton regarding bar date notice process (0.1)
06/26/26	KA Posin	.20	530.00	Draft response to D. Quigley regarding bar date notice
06/29/26	K E Hildebrand	.60	948.00	Prepare bar date and publication notices and emails to Verita, Latham, Akin, and DeHay teams for same

KA Posin	9.90	Hrs. @	$ 2,650.00/hr.	$ 26,235.00
J D Niemeyer	1.00	Hrs. @	$ 1,850.00/hr.	$ 1,850.00
I J Ashworth	19.50	Hrs. @	$ 1,765.00/hr.	$ 34,417.50
K E Hildebrand	3.50	Hrs. @	$ 1,580.00/hr.	$ 5,530.00
R M Cantoral	3.30	Hrs. @	$ 1,195.00/hr.	$ 3,943.50
K M Samkian	1.40	Hrs. @	$ 1,195.00/hr.	$ 1,673.00
	38.60			$ 73,649.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
06/01/26	KA Posin	.40	1,060.00	Review board meeting minutes
06/01/26	K E Hildebrand	.70	1,106.00	Revise board minutes
06/02/26	KA Posin	.40	1,060.00	Review Holdings resolutions and LLC amendment
06/04/26	G A Davis	.50	1,475.00	Attend board meeting
06/04/26	KA Posin	.80	2,120.00	Attend board meeting (0.5); review board meeting minutes (0.3)
06/04/26	K E Hildebrand	1.50	2,370.00	Attend board meeting (0.5); draft board minutes and revisions and emails for same (1.0)
06/08/26	K E Hildebrand	.40	632.00	Analyze corporate governance documents and summary of governance considerations
06/10/26	KA Posin	.30	795.00	Respond to board resignations
06/10/26	K E Hildebrand	.20	316.00	Revise board minutes and email finalized version to board members
06/11/26	G A Davis	.80	2,360.00	Board update call
06/11/26	KA Posin	1.20	3,180.00	Attend board meeting
06/11/26	K E Hildebrand	1.90	3,002.00	Attend board meeting (1.2); draft board minutes (0.7)
06/12/26	KA Posin	.20	530.00	Review board meeting minutes
06/17/26	KA Posin	.70	1,855.00	Review revised board minutes (0.2); email open issues list to board (0.2); prepare for board meeting (0.3)
06/17/26	R M Cantoral	.30	358.50	Review and revise board minutes (0.2); correspondence with B. Pickering regarding same (0.1)
06/18/26	G A Davis	1.60	4,720.00	Board meeting (0.8); calls and correspondence regarding same (0.8)
06/18/26	KA Posin	1.30	3,445.00	Attend board meeting
06/18/26	R M Cantoral	1.20	1,434.00	Virtual attendance at Board meeting
06/22/26	KA Posin	.30	795.00	Review board meeting minutes
06/22/26	K E Hildebrand	.20	316.00	Finalize board minutes and email to board
06/23/26	R M Cantoral	.30	358.50	Review and revise board minutes (0.2); correspondence with Katten regarding same (0.1)
06/24/26	KA Posin	.40	1,060.00	Prepare for board meeting

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
06/25/26	G A Davis	1.00	2,950.00	Board meeting
06/25/26	KA Posin	.90	2,385.00	Attend board call
06/25/26	K E Hildebrand	1.00	1,580.00	Prepare for and attend board meeting
06/26/26	KA Posin	.40	1,060.00	Review board meeting minutes
06/29/26	K E Hildebrand	.80	1,264.00	Draft board minutes and revisions to same

G A Davis	3.90	Hrs. @	$ 2,950.00/hr.	$ 11,505.00
KA Posin	7.30	Hrs. @	$ 2,650.00/hr.	$ 19,345.00
K E Hildebrand	6.70	Hrs. @	$ 1,580.00/hr.	$ 10,586.00
R M Cantoral	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
	19.70			$ 43,587.00

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LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
06/09/26	R M Cantoral	1.20	1,434.00	Draft agreement regarding rollover PTO for union employees
06/15/26	R M Cantoral	.30	358.50	Correspondence with M. Koenitzer regarding collective bargaining agreement addenda

R M Cantoral	1.50	Hrs. @	$ 1,195.00/hr.	$ 1,792.50
	1.50			$ 1,792.50

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Invoice No. 2604003685
July 15, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
06/01/26	C M Tarrant	1.10	792.00	Review and revise monthly fee materials
06/04/26	C M Tarrant	1.90	1,368.00	Review and revise monthly fee materials
06/05/26	C M Tarrant	2.40	1,728.00	Review and revise monthly fee materials
06/08/26	K E Hildebrand	.40	632.00	Draft certificate of no objection for Latham retention application and emails to Latham and Bond team for same
06/08/26	C M Tarrant	1.90	1,368.00	Review and revise monthly fee materials
06/09/26	KA Posin	.30	795.00	Review CNO
06/09/26	R M Cantoral	.20	239.00	Correspondence with C. Tarrant and Bond team regarding fee application format
06/10/26	K E Hildebrand	.40	632.00	Revise certificate of no objection for Latham retention application (0.2); emails to C. Tarrant regarding fee application (0.2)
06/11/26	C M Tarrant	1.90	1,368.00	Review and revise monthly fee materials
06/14/26	KA Posin	.30	795.00	Draft emails to J. Bjork and G. Davis regarding case budgets
06/15/26	C M Tarrant	1.80	1,296.00	Review and revise monthly fee materials
06/16/26	KA Posin	.20	530.00	Review fee application materials
06/16/26	R M Cantoral	.30	358.50	Correspondence with C. Tarrant regarding Latham fee application
06/17/26	R M Cantoral	3.20	3,824.00	Correspondence with C. Tarrant regarding Latham fee application (0.3); review and revise same (2.9)
06/18/26	KA Posin	1.00	2,650.00	Review fee application materials
06/23/26	R M Cantoral	.20	239.00	Correspondence with Bond team and C. Tarrant regarding fee application
06/23/26	C M Tarrant	1.10	792.00	Finalize first monthly fee statement for filing (0.9); emails with Latham and Bond team regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Fee and Retention Applications (LW)

KA Posin	1.80	Hrs. @	$ 2,650.00/hr.	$ 4,770.00
K E Hildebrand	.80	Hrs. @	$ 1,580.00/hr.	$ 1,264.00
R M Cantoral	3.90	Hrs. @	$ 1,195.00/hr.	$ 4,660.50
C M Tarrant	12.10	Hrs. @	$ 720.00/hr.	$ 8,712.00
	18.60			$ 19,406.50

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
06/02/26	KA Posin	.40	1,060.00	Draft emails to K. Hildebrand regarding OCPs (0.2); review OCP declarations (0.2)
06/02/26	K E Hildebrand	.30	474.00	Analyze ordinary course professional order and prepare summary for same (0.2); emails to Latham and Bond teams regarding supplemental notice for ordinary course professionals (0.1)
06/09/26	R M Cantoral	.60	717.00	Correspondence with D. Vomero regarding Committee professional fee applications (0.3); correspondence with Province regarding same (0.1); correspondence with Bond and Real estate team on OCP declarations for local counsel (0.2)
06/10/26	KA Posin	.30	795.00	Review fee applications
06/11/26	KA Posin	.40	1,060.00	Review fee applications and estimates
06/12/26	KA Posin	.50	1,325.00	Review Greenhill engagement letter (0.3); converse with Greenhill regarding same (0.2)
06/14/26	KA Posin	.20	530.00	Draft email to UCC counsel regarding case budgets
06/19/26	KA Posin	.30	795.00	Request budgets from professionals
06/30/26	KA Posin	.30	795.00	Draft email to D. Vomero regarding fee applications and payments

KA Posin	2.40	Hrs. @	$ 2,650.00/hr.	$ 6,360.00
K E Hildebrand	.30	Hrs. @	$ 1,580.00/hr.	$ 474.00
R M Cantoral	.60	Hrs. @	$ 1,195.00/hr.	$ 717.00
	3.30			$ 7,551.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
06/01/26	A D Harris	.40	900.00	Emails regarding payoff letter for DIP credit agreement (0.2); begin to review payoff letter (0.2)
06/02/26	A D Harris	1.40	3,150.00	Revise payoff letter for DIP credit agreement (0.6); review relevant APA provisions in connection with same (0.5); emails with L&W team regarding same (0.3)
06/02/26	S P Hansen	1.10	2,145.00	Review payoff letter
06/03/26	A D Harris	.60	1,350.00	Review DIP credit agreement provisions around payment of exit fee (0.3); review revise draft DIP payoff letter (0.3)
06/04/26	A D Harris	.40	900.00	Review revised payoff letter for DIP credit facility (0.2); emails with L&W team and with Milbank team regarding same (0.2)
06/04/26	S P Hansen	.30	585.00	Correspondence with Greenhill and D. Vomero regarding payoff letter
06/05/26	A D Harris	.40	900.00	Emails regarding draft payoff letter for DIP credit facility (0.2); review revised payoff letter (0.2)
06/05/26	S P Hansen	.20	390.00	Correspondence with D. Vomero and Greenhill regarding payoff letter
06/08/26	A D Harris	.40	900.00	Emails regarding revised draft payoff letter for DIP credit facility and review DIP credit agreement in connection with same
06/09/26	A D Harris	.50	1,125.00	Finalize payoff letter for termination of DIP credit facility
06/10/26	S P Hansen	.20	390.00	Correspondence with A. Olsson regarding payoff letter
06/17/26	KA Posin	.40	1,060.00	Review draft budget and provide comments on same

KA Posin	.40	Hrs. @	$ 2,650.00/hr.	$ 1,060.00
A D Harris	4.10	Hrs. @	$ 2,250.00/hr.	$ 9,225.00
S P Hansen	1.80	Hrs. @	$ 1,950.00/hr.	$ 3,510.00
	6.30			$ 13,795.00

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LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
06/01/26	KA Posin	1.00	2,650.00	Attend professionals call (0.4); review and respond to special committee status report (0.6)
06/03/26	G A Davis	.50	1,475.00	Latham team call regarding workstreams, issues and strategy
06/03/26	KA Posin	1.70	4,505.00	Attend update calls with Latham team (1.2); converse with A. Yerramalli regarding case status (0.5)
06/03/26	S P Hansen	1.20	2,340.00	Attend telephone conferences with Latham team regarding chapter 11 cases
06/03/26	K E Hildebrand	1.30	2,054.00	Meet with K. Posin and S. Hansen regarding work-in-progress and next steps (0.3); meet with Latham, Bond, and Greenhill teams regarding sales process progress and next steps (0.2); meet with Latham team regarding work-in-progress and next steps (0.8)
06/04/26	K E Hildebrand	.20	316.00	Meet with Latham, Bond, and Greenhill teams regarding work-in-progress and next steps
06/05/26	J E Bjork	.70	2,065.00	Multiple emails and update on sale closing and plan issues
06/05/26	G A Davis	.70	2,065.00	Attend professionals call regarding workstreams and case strategy
06/05/26	KA Posin	.20	530.00	Attend weekly professionals call
06/08/26	J E Bjork	.70	2,065.00	Participate on professional call update and review of workstreams
06/08/26	G A Davis	1.70	5,015.00	Analyze post-sale closing case dynamics, priorities and strategy (0.8); numerous correspondence regarding same (0.4); call with BSK, Greenhill and D. Vomero regarding workstreams, case issues and deliverables (0.5)
06/08/26	KA Posin	.70	1,855.00	Attend professional update call (0.4); converse with D. Vomero regarding case status (0.3)
06/08/26	A Yerramalli	.50	1,197.50	Attend professionals strategy call (0.3); call with K. Posin regarding same (0.2)
06/09/26	J E Bjork	.40	1,180.00	Emails and update on workstreams and closing issues
06/09/26	G A Davis	.80	2,360.00	Review and analyze separation transaction issues, negotiation positions, timing consideration and documents (0.6); calls and correspondence with advisory team regarding same (0.2)
06/10/26	G A Davis	1.70	5,015.00	Latham internal call regarding workstreams, case

LATHAM&WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				issues and strategy (0.5); review and analyze separation transaction issues, negotiation positions, timing consideration and documents (0.9); calls and correspondence with advisory team regarding same (0.3)
06/10/26	KA Posin	.40	1,060.00	Attend weekly WIP update call with Latham team
06/10/26	R M Cantoral	.50	597.50	WIP Call with Latham team
06/10/26	K E Hildebrand	.40	632.00	Meet with Latham restructuring team regarding work-in-progress and next steps
06/11/26	G A Davis	.90	2,655.00	Review and analyze separation transaction issues, negotiation positions, timing consideration and documents (0.6); calls and correspondence with advisory team regarding same (0.3)
06/11/26	KA Posin	.40	1,060.00	Converse with D. Vomero regarding case status (0.2); draft email to A. Yerramalli regarding next steps (0.2)
06/12/26	G A Davis	1.60	4,720.00	Call with BSK, Greenhill and D. Vomero regarding case issues, strategy and workstreams (0.5); review and analyze separation transaction issues, negotiation positions, timing consideration and documents (0.5); calls and correspondence with advisory team regarding same (0.6)
06/12/26	KA Posin	.60	1,590.00	Converse with B. Pickering regarding case status (0.2); converse with D. Vomero regarding same (0.4)
06/13/26	G A Davis	.60	1,770.00	Analyze separation transaction issues, negotiation positions, timing consideration and documents (0.3); calls and correspondence with advisory team regarding same (0.3)
06/15/26	G A Davis	1.90	5,605.00	Call with BSK, Greenhill and D. Vomero regarding case developments and strategy (0.7); analyze post-sale case strategy, workstreams and plan term sheet (0.8); calls and correspondence regarding same (0.4)
06/15/26	KA Posin	3.60	9,540.00	Converse with D. Vomero regarding case status (0.2); converse with A. Yerramalli regarding case status (0.3); draft email to R. Cantoral regarding remaining contacts (0.4); draft remaining issues list (1.8); attend weekly professionals call (0.3); review and circulate issues list (0.4); converse with C. Geizhals regarding properties (0.2)
06/17/26	J E Bjork	.20	590.00	Review case related updates
06/17/26	G A Davis	.50	1,475.00	Call with Latham team regarding workstreams and

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				case issues
06/17/26	KA Posin	4.50	11,925.00	Review workplan from D. Vomero and respond to open issues (0.5); converse with D. Vomero regarding issues list (1.0); draft response to M. Atkinson (0.3); revise open issues list and circulate to D. Vomero (2.0); converse with D. Vomero regarding case status (0.3); attend weekly case update call with Latham team (0.4)
06/17/26	S P Hansen	.50	975.00	Attend WIP call
06/17/26	R M Cantoral	.40	478.00	WIP Call with Latham team
06/18/26	KA Posin	.40	1,060.00	Conversations with D. Vomero regarding case status
06/18/26	A Yerramalli	.50	1,197.50	Call with Company advisors regarding issues list
06/19/26	J E Bjork	.30	885.00	Review case update
06/19/26	G A Davis	1.70	5,015.00	Call with BSK, Greenhill and D. Vomero regarding workstreams, timing considerations and case strategy and issues (0.8); calls and correspondence regarding same (0.9)
06/19/26	KA Posin	.50	1,325.00	Update open issues list (0.2); attend weekly update call with professionals (0.3)
06/20/26	KA Posin	.30	795.00	Calls regarding lift stay and plan term sheet
06/21/26	G A Davis	.80	2,360.00	Review post-sale case strategy, workstreams and plan term sheet (0.6); calls and correspondence regarding same (0.2)
06/22/26	G A Davis	2.70	7,965.00	Attend professional call (0.8); call with T. Branham (DobsLegal) regarding Barone appeal (0.5); review TCC draft plan term sheet and related issues and followup (1.4)
06/22/26	KA Posin	.50	1,325.00	Attend professionals call
06/22/26	A Yerramalli	.50	1,197.50	Call with Company advisors regarding strategy
06/24/26	KA Posin	.90	2,385.00	Attend weekly case update call with Latham team (0.5); converse with K. Davis regarding case status (0.4)
06/24/26	A Yerramalli	.50	1,197.50	Call with Latham regarding strategy
06/24/26	S P Hansen	.50	975.00	Attend WIP call
06/24/26	M V Koenitzer	.40	678.00	Participate in WIP call

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
06/24/26	K E Hildebrand	.50	790.00	Meet with Latham team regarding work-in-progress and next steps
06/29/26	G A Davis	.80	2,360.00	Attend professionals call
06/29/26	KA Posin	1.80	4,770.00	Attend professionals update call (0.8); update issues list (0.5); review merger and assignment agreements (0.5)
06/29/26	A Yerramalli	1.70	4,071.50	Call with advisors regarding strategy (0.5); further call with K. Posin, D. Vomero regarding same (0.4); call with K. Posin regarding plan strategy (0.6); emails with Latham regarding same (0.2)
06/30/26	KA Posin	.30	795.00	Converse with D. Vomero regarding case updates

J E Bjork	2.30	Hrs. @	$ 2,950.00/hr.	$ 6,785.00
G A Davis	16.90	Hrs. @	$ 2,950.00/hr.	$ 49,855.00
KA Posin	17.80	Hrs. @	$ 2,650.00/hr.	$ 47,170.00
A Yerramalli	3.70	Hrs. @	$ 2,395.00/hr.	$ 8,861.50
S P Hansen	2.20	Hrs. @	$ 1,950.00/hr.	$ 4,290.00
M V Koenitzer	.40	Hrs. @	$ 1,695.00/hr.	$ 678.00
K E Hildebrand	2.40	Hrs. @	$ 1,580.00/hr.	$ 3,792.00
R M Cantoral	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
	46.60			$ 122,507.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
06/08/26	KA Posin	.50	1,325.00	Draft email to UCC counsel regarding hearing on 6/17
06/10/26	KA Posin	.80	2,120.00	Respond to email from C. Sullivan regarding 6/17 hearing (0.3); draft response to C. Castaldi regarding 6/17 hearing (0.5)
06/16/26	KA Posin	1.00	2,650.00	Prepare for 6/17 hearing
06/17/26	E R Marks	.30	718.50	Attend hearing on talc and other motions
06/17/26	KA Posin	.40	1,060.00	Prepare for (0.1) and attend hearing (0.3)
06/17/26	R M Cantoral	.30	358.50	Virtual attendance at hearing regarding talc disposal motion
06/22/26	K E Hildebrand	2.30	3,634.00	Draft and revise hearing script for K. Posin regarding bar date motion (2.1); emails with Latham team regarding same (0.2)
06/23/26	KA Posin	1.20	3,180.00	Prepare for bar date hearing (0.8); revise hearing outline (0.4)
06/23/26	C M Tarrant	.90	648.00	Prepare attorneys for 6/24 hearing
06/24/26	KA Posin	3.40	9,010.00	Prepare for (1.6); review case law (1.3) and attend bar date hearing (0.5)
06/24/26	I J Ashworth	.50	882.50	Telephonically attend hearing on bar date

KA Posin	7.30	Hrs. @	$ 2,650.00/hr.	$ 19,345.00
E R Marks	.30	Hrs. @	$ 2,395.00/hr.	$ 718.50
I J Ashworth	.50	Hrs. @	$ 1,765.00/hr.	$ 882.50
K E Hildebrand	2.30	Hrs. @	$ 1,580.00/hr.	$ 3,634.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
C M Tarrant	.90	Hrs. @	$ 720.00/hr.	$ 648.00
	11.60			$ 25,586.50

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Invoice No. 2604003685
July 15, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
06/02/26	KA Posin	1.30	3,445.00	Draft response to J. Mihm regarding insurance matters (0.3); attend call with J. Brohel and J. Mihm regarding insurance matters (1.0)
06/02/26	J D Niemeyer	1.00	1,850.00	Communications with J. Mihm and Latham team regarding London insurance issues
06/03/26	G A Davis	1.00	2,950.00	Call with J. Mihm regarding insurance related issues
06/03/26	KA Posin	1.10	2,915.00	Attend call with J. Mihm and J. Bjork regarding insurance coverage (0.9); draft response to J. Mihm regarding term sheet (0.2)
06/03/26	J D Niemeyer	.30	555.00	Confer with D. Gardiner regarding insurance issues
06/04/26	G A Davis	1.00	2,950.00	Call with UCC advisors regarding insurance and term sheet issues
06/04/26	J D Niemeyer	1.10	2,035.00	Teleconference with committee's counsel regarding insurance issues
06/08/26	KA Posin	.60	1,590.00	Review email from J. Babbin regarding bonds and draft response to B. Marks
06/15/26	KA Posin	.40	1,060.00	Review and respond to email from J. Mihm regarding open insurance issues
06/16/26	KA Posin	.30	795.00	Draft responses to B. Marks regarding insurance matters
06/16/26	A Peters	.70	336.00	Review holdings DO policies produced documents (0.4); emails with Latham team regarding same (0.3);
06/18/26	KA Posin	2.10	5,565.00	Converse with J. Mihm, J. Niemeyer regarding open insurance matters (0.8); converse with I. Ashworth and S. Hansen regarding insurance objection (0.5); converse with UCC counsel regarding same (0.4); review comments from J. Mihm on insurance objection (0.4)
06/18/26	J D Niemeyer	1.40	2,590.00	Confer and strategize with coverage counsel regarding outstanding insurance issues and insurer objection
06/22/26	R M Cantoral	.30	358.50	Review of list of insurance providers
06/30/26	KA Posin	.60	1,590.00	Review defense costs summary

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Insurance

G A Davis	2.00	Hrs. @	$ 2,950.00/hr.	$ 5,900.00
KA Posin	6.40	Hrs. @	$ 2,650.00/hr.	$ 16,960.00
J D Niemeyer	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
A Peters	.70	Hrs. @	$ 480.00/hr.	$ 336.00
	13.20			$ 30,584.50

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
06/01/26	E R Marks	.80	1,916.00	Email correspondence regarding stay violation letter in Hamblen action (0.5); email correspondence regarding insurance reimbursements from London insurers (0.3)
06/01/26	KA Posin	.70	1,855.00	Attend update call regarding status of mediation
06/01/26	U Hinberg	.20	339.00	Emails regarding opposition to stay pending appeal
06/01/26	C M Tarrant	2.10	1,512.00	Research regarding status of all pending appeal cases (0.8); prepare chart regarding same (0.9); emails with Latham team regarding same (0.4)
06/02/26	E R Marks	2.90	6,945.50	Follow up regarding stay violation letter in Hamblen action (0.2); email correspondence with London insurers regarding timing of reimbursement payment and loss run (0.5); conference call with Akin regarding Occidental lawsuits and email correspondence regarding same (0.6); email correspondence regarding Employers Mutual request for new bond for Barone appeal (0.4); review legal research regarding need to reopen talc cases to file notice of bar date (0.9); email correspondence regarding same (0.3)
06/02/26	KA Posin	1.20	3,180.00	Attend call with Akin regarding environmental litigation (0.6); draft email to B. Marks regarding pending litigation (0.3); review bond documents (0.3)
06/02/26	J L Wine	.70	1,956.50	Review Vomero declaration (0.2); email correspondence regarding insurance payments (0.1); email correspondence regarding bar date notice (0.2); email correspondence regarding potential lift/stay motion (0.2)
06/02/26	K E Hildebrand	.50	790.00	Meet with K. Posin, B. Marks, D. Quigley, and N. Franklin regarding litigation updates and ordinary course professional considerations
06/02/26	C M Tarrant	1.10	792.00	Additional research regarding response to stay motion (0.9); emails with Latham team regarding same (0.2)
06/03/26	E R Marks	2.40	5,748.00	Email correspondence regarding Employers Mutual bond for Barone appeal (0.5); review drafts of lift stay stipulation for Barone appeal and email correspondence regarding same (1.2); email correspondence regarding London reimbursement (0.1); email correspondence regarding appeal of DIP order and closing date (0.6)
06/03/26	KA Posin	.50	1,325.00	Review draft stay stipulation and draft emails to Latham team regarding same

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06/03/26	J L Wine	.60	1,677.00	Email correspondence regarding notice of appeal of DIP order (0.1); email correspondence regarding and review Baronne correspondence and draft stipulation (0.5)
06/03/26	M Ardeljan	.30	555.00	Review emails regarding Barone litigation bonds in preparation for team call to discuss same
06/03/26	U Hinberg	2.00	3,390.00	Review bankruptcy court materials on sale order in connection with pending appeals
06/03/26	R M Cantoral	.60	717.00	Correspondence with Debtor regarding talc related documents (0.2); review same (0.4)
06/04/26	E R Marks	2.60	6,227.00	Conference call regarding Barone appeal and whether to lift stay (0.5); review notice of emergency stay motion for sale order and email correspondence to strategize regarding response (1.3); email correspondence regarding Employers Mutual bond and review revised form (0.8)
06/04/26	KA Posin	1.60	4,240.00	Review UCC motion for stay and draft email to Latham team regarding same (0.7); attend call with Latham team regarding stay motion (0.6); response to A. Yerramalli regarding files (0.3)
06/04/26	J L Wine	2.10	5,869.50	Telephone conference with team regarding Barrone stipulation (0.4); telephone conference and email correspondence with team regarding district court stay appeal regarding sale motion (0.8); review memorandum in support of district court stay appeal (0.4); email correspondence regarding strategy for opposition (0.3); review order regarding briefing schedule and email correspondence regarding same (0.2)
06/04/26	A Yerramalli	.40	958.00	Emails with Latham regarding stay pending appeal motion
06/04/26	M Ardeljan	1.20	2,220.00	Prepare for and attend team call regarding Barone litigation bonds (0.6); review UCC motion to stay Sale Order and email with Latham team regarding strategy for same (0.6)
06/04/26	U Hinberg	1.30	2,203.50	Continue reviewing bankruptcy court materials on sale order
06/04/26	J D Morton	5.60	7,896.00	Call with Latham team regarding Barone action and UCC motion to stay pending sale order appeal (0.5); analysis of UCC motion to stay pending sale order appeal (0.7); draft outline of opposition to UCC motion

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Date	Timekeeper	Hours	Amount	Description
				to stay pending sale order appeal (4.4)
06/05/26	E R Marks	.80	1,916.00	Email correspondence regarding Employers Mutual bond and proposed revisions (0.6); email correspondence regarding Barone lift stay (0.2)
06/05/26	J L Wine	.30	838.50	Email correspondence regarding potential changes to bond
06/05/26	M Ardeljan	1.40	2,590.00	Draft and revise outline of opposition to UCC motion for stay of the Sale Order
06/06/26	J L Wine	.40	1,118.00	Review draft outline for opposition to district court appeal of sale stay motion
06/07/26	E R Marks	2.60	6,227.00	Review and analyze outline for response to motion to stay regarding sales order (2.2); email correspondence regarding effect of sale closing on same (0.4)
06/07/26	J L Wine	.50	1,397.50	Email correspondence with Latham team regarding draft outline for opposition to district court appeal of sale stay motion and review additional comments regarding same
06/07/26	M Ardeljan	.60	1,110.00	Review and respond to emails from Latham team regarding strategy for opposition to UCC motion to stay the Sale Order
06/07/26	U Hinberg	.40	678.00	Review outline for opposition to stay pending appeal and offer suggestions
06/07/26	J D Morton	3.50	4,935.00	Review and revise opposition to UCC motion to stay sale order (3.2); emails B. Marks, K. Posin, and M. Ardeljan regarding the same (0.3)
06/08/26	E R Marks	3.70	8,861.50	Conference call with Barone opposing counsel regarding stipulation to lift automatic stay (0.5). email correspondence regarding same and prejudgment remedy bonds (0.8); review Committee's motion for stay (1.2); strategize regarding response to motion for stay (1.2)
06/08/26	KA Posin	.90	2,385.00	Attend call with D. Omar regarding appeal and draft email to B. Marks regarding same (0.5); review PACE reports on legal fees (0.4)
06/08/26	J L Wine	1.30	3,633.50	Email correspondence regarding strategy for district court stay opposition (0.5); email correspondence regarding Barone/potential new bond (0.4); email correspondence regarding stay violation letter (0.2); email correspondence regarding potential lift/stay stipulation (0.2)

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06/08/26	M Ardeljan	9.30	17,205.00	Draft and revise opposition to UCC motion for stay of the Sale Order (6.1); research regarding same (2.7); emails with Latham team regarding same (0.5)
06/08/26	R M Cantoral	.20	239.00	Correspondence with K. Posin regarding repository of talc-related documents
06/08/26	J D Morton	7.60	10,716.00	Emails with Latham team regarding research on statutory and equitable mootness (0.5); analysis of case law on statutory and equitable mootness (0.7); revise opposition to UCC motion to stay sale order per M. Ardeljan's comments (1.2); confirm accuracy of record citations UCC motion to stay sale order (0.5); draft opposition UCC motion to stay sale order (4.1); emails from CT counsel J Wiggins regarding Employers Mutual litigation bond (0.6)
06/08/26	C M Tarrant	1.10	792.00	Research regarding reply to motion to stay UCC sale appeal (0.9); emails with Latham team regarding same (0.2)
06/09/26	E R Marks	4.30	10,298.50	Review and provide feedback to response to motion to stay sale order filed in district court (1.3); email correspondence to strategize and discuss same (0.8); conference call to discuss legal research into surety bonds and email correspondence regarding same (0.9); conference call to discuss strategy for surety bonds (0.7); email correspondence with insurance and CT counsel regarding surety bonds (0.6)
06/09/26	KA Posin	3.80	10,070.00	Draft response to J. Morton regarding talc complaints (0.3); converse with K. Davis regarding lift stay request (0.3); converse with Latham team regarding same (0.8); review and respond to emails regarding insurance bonds (0.3); draft email to Bond regarding motion to dismiss (0.2); draft response to J. Mihm regarding insurance bonds (0.3); review draft stay motion objection and provide comments on same (1.6)
06/09/26	J L Wine	2.10	5,869.50	Email correspondence regarding and review/revised draft district court stay opposition, and review K. Posin and U. Hinberg comments regarding same (1.3); email correspondence regarding Barone lift/stay request (0.4); email correspondence regarding stay violation correspondence (0.1); telephone conference with K. Posin and B. Marks regarding district court stay opposition brief (0.3)
06/09/26	M Ardeljan	4.30	7,955.00	Review feedback on opposition to UCC stay motion and revise same (1.3); attend calls with Latham team regarding Barone litigation bonds (1.4); review bond

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				documents and emails with team regarding litigation bond strategy (1.6)
06/09/26	U Hinberg	4.20	7,119.00	Review and revise opposition to stay (3.8); emails with Latham team regarding same (0.4)
06/09/26	A Lim	.50	497.50	Discuss legal research questions with B. Marks, M. Ardeljan, and U. Hinberg
06/09/26	J D Morton	7.50	10,575.00	Analysis of discovery materials in connection with producing documents to the UCC (0.3); draft opposition to UCC motion to stay sale order (3.2); additional drafting and revisions to opposition to UCC motion to stay sale order (2.3); analysis of case law on statutory and equitable mootness (1.1); correspondence with J. Ruff regarding pending Hamblen litigation and potentially stay violation and analysis of correspondence with Hamblen's counsel (0.4); Call with M. Ardeljan regarding impact of automatic stay on Barone appeal proceedings (0.2)
06/10/26	E R Marks	7.30	17,483.50	Review and revise opposition to motion to stay (4.5); email correspondence with team regarding same (2.8)
06/10/26	KA Posin	.20	530.00	Draft response to J. Babbin regarding stay request
06/10/26	J L Wine	1.30	3,633.50	Email correspondence regarding talc motion/hearing (0.1); email correspondence regarding extending motion to dismiss hearing date (0.1); email correspondence regarding potential Barone lift/stay stipulation (0.3); email correspondence regarding and review revised draft district court stay opposition (0.8)
06/10/26	M Ardeljan	8.30	15,355.00	Draft and revise opposition to UCC's motion to stay Sale Order (7.6); emails with Latham team regarding same (0.7)
06/10/26	U Hinberg	3.30	5,593.50	Review and Revise opposition to stay
06/10/26	R M Cantoral	.40	478.00	Partial attendance at call with J. Brohel and M. Stewart regarding talc-related documents
06/10/26	A Lim	1.60	1,592.00	Conduct case law research (1.1); review secondary sources for legal questions (0.5)
06/10/26	J D Morton	.60	846.00	Analysis of case law and draft case law parentheticals and citations for opposition to UCC motion to stay sale order
06/11/26	E R Marks	11.00	26,345.00	Review and revise opposition brief to motion to stay sale order (4.3); conduct legal research to identify additional cases for brief (2.0); phone and email

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				correspondence regarding brief and to strategize regarding arguments (2.3); review and revise exhibits and declaration for brief (1.1); review and revise comments from Bond on brief (0.5); assist with finalization for filing (0.8)
06/11/26	KA Posin	2.50	6,625.00	Converse with C. Castaldi regarding lift stay (0.4); review and respond to email from B. Marks regarding Barone litigation (0.4); review revised stay motion opposition drafts and draft emails to B. Marks regarding same (1.4); review and respond to emails regarding revisions to same (0.3)
06/11/26	J L Wine	2.00	5,590.00	Review and revise draft district court stay opposition, email correspondence regarding same, and review portions of certain cited cases (1.7); email correspondence regarding potential lift/stay stipulation (0.3)
06/11/26	M Ardeljan	10.30	19,055.00	Revise, finalize, and file opposition to UCC's motion to stay Sale Order (7.9); additional research regarding same (1.6); emails with Latham team regarding same (0.8)
06/11/26	U Hinberg	.20	339.00	Emails with Latham team regarding stay opposition
06/11/26	A Lim	2.70	2,686.50	Conduct case law research (1.8); prepare research summary regarding opposition to stay motion (0.9)
06/11/26	J D Morton	12.40	17,484.00	Draft stipulation regarding appeal of the Barone action in Connecticut state court (1.9); correspondence with M. Ardeljan regarding Barone Connecticut action (0.1); additional drafting and revisions for opposition to UCC motion to stay sale order (3.2); correspondence with M. Ardeljan, B. Marks, and K. Posin regarding opposition to UCC motion to stay sale order (0.6); analysis of case law on statutory and equitable mootness (3.8); review and citation check for opposition to UCC motion to stay sale order (2.8)
06/12/26	E R Marks	5.60	13,412.00	Review and revise stipulation to lift stay in Barone appeal (2.5); strategize regarding scope of lift stay (0.8); review Imerys sample stipulation (0.5); debrief with Latham team regarding briefing for motion to stay (0.5); email correspondence with G. Davis regarding considerations for lift stay (0.8); email correspondence regarding talc hearing declaration (0.5)
06/12/26	KA Posin	3.60	9,540.00	Converse with B. Marks regarding stay stipulation (0.4); review revisions to stipulation and provide

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Date	Timekeeper	Hours	Amount	Description
				comments on same (2.8); draft response to J. Ruff regarding Hamblen matter and talc documents (0.2); draft response to T. Branham regarding stipulation (0.2)
06/12/26	J L Wine	.40	1,118.00	Email correspondence regarding potential Barone lift/stay stipulation
06/12/26	J D Morton	3.30	4,653.00	Additional drafting and revisions for stipulation regarding appeal of the Barone action in Connecticut state court (2.8); Analysis of Supreme Court of Connecticut discretionary review in connection with pending asbestos litigation (0.5)
06/13/26	R M Cantoral	.20	239.00	Correspondence with Latham team with regard to virtual data room transfer
06/14/26	G A Davis	.50	1,475.00	Call with K. Posin and B. Marks regarding Barone lift stay issues
06/14/26	E R Marks	1.10	2,634.50	Phone call with G. Davis and K. Posin regarding Barone appeal (0.5); email correspondence regarding same (0.3); email correspondence regarding data room shutdown (0.3)
06/14/26	KA Posin	1.60	4,240.00	Converse with G. Davis and B. Marks regarding lift stay and draft emails regarding same (0.9); review surety bond and respond to B. Marks regarding same (0.4); review revisions to order (0.3)
06/14/26	J L Wine	.30	838.50	Email correspondence regarding potential Barone stipulation (0.2); email correspondence regarding data room (0.1)
06/15/26	E R Marks	4.40	10,538.00	Review email from Barone appellate counsel regarding appeal and bonds and summarize current strategy for G. Davis (0.4); review reply in support of motion to stay filed by Committee and email correspondence regarding same (1.3); conduct case law research on cases cited in Committee's reply and email correspondence regarding same (1.5); review and analyze lift stay issues regarding other talc litigation (1.2)
06/15/26	KA Posin	2.10	5,565.00	Review UCC brief and cited case law summary (0.4); review response from appellate counsel regarding appeal (0.8); draft emails to B. Marks regarding same (0.7); review and respond to email from M. Ardeljan regarding insurance policies (0.2)
06/15/26	J L Wine	1.20	3,354.00	Email correspondence regarding Barone

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Date	Timekeeper	Hours	Amount	Description
				appeal/potential stipulation (0.3); email correspondence regarding insurance policies (0.2); email correspondence regarding and review reply regarding district court stay motion (0.4); email correspondence regarding and review portions of MOAC Mall case (0.3)
06/15/26	M Ardeljan	3.40	6,290.00	Review the UCC's reply on motion to stay the Sale Order (0.2); work on collection, review, and production of documents in response to the UCC's discovery requests (3.2)
06/15/26	I J Ashworth	1.60	2,824.00	Research regarding stay stipulation
06/15/26	R M Cantoral	.60	717.00	Correspondence with Latham team and Greenhill regarding talc document preservation (0.5); correspondence with M. Ardeljan regarding prior committee productions (0.1)
06/15/26	J D Morton	2.20	3,102.00	Draft cover letter for production of documents to the UCC (0.4); analysis of documents to be produced to the UCC (0.4); analysis of UCC's reply in support of motion for stay pending appeal (0.9); emails with R. Cantoral and M. Ardeljan regarding discovery and 524g research work streams (0.5)
06/16/26	G A Davis	1.70	5,015.00	Review TCC reply brief in support of stay pending appeal (0.9); calls and correspondence regarding same (0.8)
06/16/26	E R Marks	5.30	12,693.50	Review 19 recently filed talc litigation complaints naming Debtor as defendant (1.5); create chart of litigations to determine whether automatic stay has been violated (1.2); email correspondence with team internally regarding same (0.5); conference call with Greenhill regarding files in data room (0.5); review chart of documents for preservation and to be transferred to Riverspan and email correspondence regarding same (1.1); review ruling by district court on motion to stay and email correspondence regarding same (0.5)
06/16/26	KA Posin	2.60	6,890.00	Review talc Latham materials (0.6); converse with UCC and B. Marks regarding appeal (0.7); draft response to B. Marks regarding stay violation letters (0.3); draft email to I. Ashworth regarding status of research and review same (1.0)
06/16/26	J L Wine	.90	2,515.50	Email correspondence regarding London insurers/lack of payment (0.3); email correspondence regarding and review order on district court motion to stay (0.3);

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				email correspondence regarding production of insurance policies (0.2); email correspondence regarding potential stay violation letters (0.1)
06/16/26	M Ardeljan	2.90	5,365.00	Work on the UCC's discovery requests
06/16/26	I J Ashworth	3.30	5,824.50	Research regarding stay stipulation
06/16/26	R M Cantoral	1.20	1,434.00	Call with Greenhill and Latham team regarding document preservation of data room (0.7); correspondence with Latham team regarding same (0.2); correspondence with S. Natkin regarding stay violation letters (0.1); correspondence with M. Koenitzer regarding records tracker (0.2)
06/16/26	J D Morton	.70	987.00	Correspondence with associates regarding status of pending talc litigations against the Debtor (0.2); correspondence with Latham team regarding responses to pending talc litigation against the debtor (0.5)
06/16/26	C M Tarrant	1.60	1,152.00	Research regarding post-petition related complaints and stay violations letter (1.4); emails with Latham team regarding same (0.2)
06/17/26	E R Marks	2.70	6,466.50	Email correspondence regarding recently filed talc litigation complaints and stay violation letters (0.5); email correspondence with appellate counsel regarding Barone appeal (0.7) conference call with Barone counsel regarding lift stay (0.5); conference call with DeHay regarding hard copy files and other talc materials to produce to Riverspan (0.5); email correspondence with J. Wine regarding litigation workstreams (0.5)
06/17/26	KA Posin	.20	530.00	Draft response to B. Marks regarding defense costs
06/17/26	J L Wine	1.00	2,795.00	Email correspondence regarding and review mass tort analysis, Barone options, and CT appeal timing/costs (0.5); remotely attend hearing on talc motion (0.3); email correspondence regarding data room wind-down (0.2)
06/17/26	M Ardeljan	.60	1,110.00	Work on the UCC's discovery requests
06/17/26	U Hinberg	.60	1,017.00	Review and reply in support of motion for stay pending appeal and district court order regarding same (0.4); email M. Sherry regarding same (0.2)
06/17/26	R M Cantoral	1.50	1,792.50	Review Greenhill data room and draft plan of action with regard to documents preservation of same (1.4);

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				correspondence with K. Posin regarding local rules (0.1)
06/17/26	J D Morton	.80	1,128.00	Analysis of pending talc litigation and potential stay violations (0.6); call with London Counsel regarding defense cost payments (0.2)
06/18/26	E R Marks	1.90	4,550.50	Discuss data room document transfer and email correspondence regarding same (1.4); email correspondence regarding production of parent-level insurance policies to UCC (0.5)
06/18/26	J L Wine	.20	559.00	Email correspondence regarding Barrone potential stipulation
06/18/26	M Ardeljan	3.50	6,475.00	Finalize and serve document production on the UCC (1.2); work on the UCC's discovery requests (2.3)
06/18/26	R M Cantoral	.30	358.50	Correspondence with I. Ashworth regarding bar date reply (0.2); correspondence with E. Marks regarding data room preservation plan (0.1)
06/18/26	J D Morton	.90	1,269.00	Analysis of potential stay violations (0.4); revise stay violation letters to plaintiffs' counsel representing (0.5)
06/18/26	L Canty	2.70	1,876.50	Preparation of document production for M. Ardeljan
06/19/26	E R Marks	1.10	2,634.50	Email correspondence regarding Barone Appeal (0.5); email correspondence regarding lift stay letters (0.6)
06/19/26	KA Posin	.30	795.00	Draft emails to counsel regarding lift stay request
06/19/26	R M Cantoral	2.00	2,390.00	Research regarding 3003(c)(3) (1.7); correspondence with I. Ashworth regarding same (0.3)
06/20/26	J D Morton	2.50	3,525.00	Review and revise stay violation letters (1.6); review talc dockets and complaints to prepare responses thereto (0.9)
06/21/26	J D Morton	.30	423.00	Review and revise edits to stay violation letters
06/22/26	E R Marks	2.90	6,945.50	Conference call with Barone plaintiff regarding lift stay for appeal (0.5); review and revise stipulation to lift stay for appeal and email correspondence regarding same (1.8); email correspondence regarding 19 talc cases and service of process (0.6)
06/22/26	KA Posin	1.60	4,240.00	Prepare for (0.3) and attend call with counsel regarding lift stay request (0.5); review stay violation analysis (0.8)
06/22/26	J L Wine	.60	1,677.00	Email correspondence regarding and review revised

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Date	Timekeeper	Hours	Amount	Description
				Barone stipulation (0.4); review reply regarding bar date motion (0.2)
06/22/26	R M Cantoral	.50	597.50	Call with Latham team regarding retention of physical talc documents
06/22/26	J D Morton	.70	987.00	Provide comments on draft stay violation letter (0.3); correspondence with Latham team regarding drafting stay violation letters in pending talc litigations (0.4)
06/23/26	E R Marks	.20	479.00	Email correspondence regarding bar date hearing
06/23/26	KA Posin	.80	2,120.00	Review and provide comments on revised draft stipulation (0.6); draft email to J. Brohel regarding Egypt litigation (0.2)
06/23/26	J L Wine	.30	838.50	Email correspondence regarding revisions to Barone stipulation
06/24/26	E R Marks	1.80	4,311.00	Email correspondence with J. Morton regarding talc cases and lift stay letters (0.5); email correspondence regarding Barone lift stay stipulation (0.8); email correspondence regarding bar date motion and court hearing (0.5)
06/24/26	KA Posin	.40	1,060.00	Review comments on stay stipulation
06/24/26	J L Wine	.70	1,956.50	Remotely attend hearing regarding bar date (0.4); email correspondence regarding Barone stipulation and call with counsel (0.3)
06/24/26	J D Morton	2.60	3,666.00	Research regarding stay violations (0.4); review and revise stay violation letters for 19 pending talc litigations (2.2)
06/25/26	E R Marks	1.20	2,874.00	Review Bond's edits to Barone lift stay stipulation and email correspondence regarding same (0.4); review and revise stipulation to incorporate additional edits (0.3); email correspondence regarding notice of bar date and contact information for talc plaintiffs (0.5)
06/25/26	KA Posin	1.60	4,240.00	Draft emails regarding insurance payments for defense costs (0.8); review and provide comments on stay stipulation (0.5); review and respond to emails regarding defense counsel (0.3)
06/25/26	J L Wine	.40	1,118.00	Additional email correspondence regarding and revise Barone stipulation
06/25/26	J D Morton	.30	423.00	Analysis of litigation bonds
06/26/26	E R Marks	1.40	3,353.00	Review and revise lift stay stipulation for Barone

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				appeal and email correspondence regarding same (1.3); email correspondence regarding upcoming hearings (0.1)
06/26/26	KA Posin	.40	1,060.00	Converse with E. DiMarco regarding appeal
06/26/26	J L Wine	.30	838.50	Email correspondence regarding further revisions to Barone stipulation
06/26/26	U Hinberg	.20	339.00	Emails with team about appellate briefing schedule
06/26/26	J D Morton	.60	846.00	Analysis of appeals dockets and work streams (0.3); correspondence with J. Mihm regarding insurer bond stipulation (0.3)
06/26/26	C M Tarrant	1.10	792.00	Research regarding status of all pending appeals (0.9); emails with Latham team regarding same (0.2)
06/29/26	E R Marks	.70	1,676.50	Email correspondence regarding appeal
06/29/26	KA Posin	1.40	3,710.00	Review and email appeals schedule (0.3); review documents filed in appeal (0.4); review status of open environmental matters (0.7)
06/29/26	J L Wine	.40	1,118.00	Email correspondence regarding appeal of settlement order
06/29/26	U Hinberg	.80	1,356.00	Correspond with team regarding appellate briefing schedule and strategy
06/29/26	J D Morton	.20	282.00	Emails with B. Marks and K. Posin regarding pending litigation and stay violations
06/30/26	E R Marks	1.40	3,353.00	Email correspondence to Barone Plaintiff's counsel regarding draft lift stay stipulation (0.3); email correspondence internally and with Committee regarding same (0.2); email correspondence with J. Morton and K. Posin regarding talc lawsuits and stay violation letters (0.9)
06/30/26	KA Posin	.60	1,590.00	Respond to J. Morton regarding stay letters (0.4); draft emails to D. Vomero regarding file transition (0.2)
06/30/26	J L Wine	.30	838.50	Prepare status emails to Latham team regarding Hamblen/dismissals
06/30/26	R M Cantoral	.50	597.50	Call with Latham and Vinson teams regarding electronic records

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G A Davis	2.20	Hrs. @	$ 2,950.00/hr.	$ 6,490.00
J L Wine	18.30	Hrs. @	$ 2,795.00/hr.	$ 51,148.50
KA Posin	28.60	Hrs. @	$ 2,650.00/hr.	$ 75,790.00
E R Marks	70.10	Hrs. @	$ 2,395.00/hr.	$ 167,889.50
A Yerramalli	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
M Ardeljan	46.10	Hrs. @	$ 1,850.00/hr.	$ 85,285.00
I J Ashworth	4.90	Hrs. @	$ 1,765.00/hr.	$ 8,648.50
U Hinberg	13.20	Hrs. @	$ 1,695.00/hr.	$ 22,374.00
K E Hildebrand	.50	Hrs. @	$ 1,580.00/hr.	$ 790.00
J D Morton	52.30	Hrs. @	$ 1,410.00/hr.	$ 73,743.00
R M Cantoral	8.00	Hrs. @	$ 1,195.00/hr.	$ 9,560.00
A Lim	4.80	Hrs. @	$ 995.00/hr.	$ 4,776.00
C M Tarrant	7.00	Hrs. @	$ 720.00/hr.	$ 5,040.00
L Canty	2.70	Hrs. @	$ 695.00/hr.	$ 1,876.50
	259.10			$ 514,369.00

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Non-Working Travel Time

Date	Timekeeper	Hours	Amount	Description
06/17/26	M V Koenitzer	1.20	1,017.00	Travel to and from Norwalk
06/23/26	KA Posin	4.20	5,565.00	Travel from Los Angeles to Syracuse for hearing
06/25/26	KA Posin	4.20	5,565.00	Travel from Syracuse to LA

KA Posin	8.40	Hrs. @	$ 1,325.00/hr.	$ 11,130.00
M V Koenitzer	1.20	Hrs. @	$ 847.50/hr.	$ 1,017.00
	9.60			$ 12,147.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003685 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
06/01/26	J E Bjork	1.20	3,540.00	Review insurance information and update on plan negotiations with Committee
06/01/26	KA Posin	.30	795.00	Review revisions to term sheet
06/03/26	J E Bjork	1.10	3,245.00	Participate on call with Committee counsel regarding plan issues and insurance (0.7); review of term sheet (0.4)
06/04/26	J E Bjork	1.20	3,540.00	Conference call with Debtor regarding plan negotiations (0.3); follow up conference with committee counsel (0.9)
06/04/26	KA Posin	1.20	3,180.00	Attend call with UCC counsel regarding plan term sheet
06/04/26	S P Hansen	1.10	2,145.00	Attend telephone conference with Committee regarding insurance item
06/05/26	KA Posin	.80	2,120.00	Attend call with UCC regarding exclusivity (0.4); draft emails to J. Bjork and Bond regarding same (0.4)
06/09/26	KA Posin	.40	1,060.00	Review and respond to Committee response to exclusivity motion
06/09/26	K M Samkian	2.50	2,987.50	Research Miyoshi plan confirmation documents
06/10/26	J E Bjork	.50	1,475.00	Update call on plan negotiations
06/11/26	KA Posin	.20	530.00	Review and email reservation of rights
06/12/26	J E Bjork	.60	1,770.00	Emails and update on plan negotiations and term sheet
06/12/26	KA Posin	.50	1,325.00	Review revisions to exclusivity order
06/15/26	J E Bjork	1.00	2,950.00	Emails and update on plan term sheet (0.4); review of related materials (0.6)
06/15/26	KA Posin	.20	530.00	Review comments on order
06/16/26	J E Bjork	1.10	3,245.00	Emails related to plan negotiations (0.6); review of related materials (0.5)
06/17/26	J E Bjork	.70	2,065.00	Review emails and conference with committee counsel regarding plan issues
06/17/26	KA Posin	2.00	5,300.00	Review and provide comments on term sheet (1.5); converse with D. Vomero regarding same (0.5)
06/17/26	S P Hansen	.40	780.00	Review plan term sheet

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
06/18/26	S P Hansen	1.40	2,730.00	Review plan term sheet (0.6); correspondence with I. Ashworth regarding bar date objection (0.4); attend telephone conference with K. Posin and I. Ashworth regarding same (0.4)
06/19/26	J E Bjork	.70	2,065.00	Emails and calls regarding plan term sheet
06/19/26	KA Posin	.30	795.00	Review comment on plan term sheet from S. Hansen
06/19/26	S P Hansen	.60	1,170.00	Correspondence with K. Posin regarding plan term sheet (0.4); analyze same (0.2)
06/22/26	J E Bjork	1.20	3,540.00	Review UCC term sheet (0.3); conference with K. Posin regarding same (0.2); conference with Debtor regarding plan issues (0.7)
06/22/26	G A Davis	.40	1,180.00	Review and analyze case developments, workstreams and plan/term sheet issues
06/22/26	A Yerramalli	.40	958.00	Review plan term sheet comments
06/23/26	G A Davis	.70	2,065.00	Review and analyze case developments, workstreams and plan/term sheet issues
06/23/26	KA Posin	.80	2,120.00	Draft term sheet issues list (0.5); draft email to S. Hansen regarding plan terms (0.3)
06/25/26	G A Davis	.50	1,475.00	Review and analyze case developments, workstreams and plan/term sheet issues
06/25/26	KA Posin	.50	1,325.00	Review comments on plan term sheet
06/25/26	A Yerramalli	.20	479.00	Emails with Latham regarding plan term sheet (0.1); review APA regarding same (0.1)
06/25/26	S P Hansen	2.50	4,875.00	Analyze insurance issues in term sheet (1.5); prepare confirmation timeline (1.0)
06/26/26	J E Bjork	.60	1,770.00	Update on plan term sheet and related issues
06/26/26	G A Davis	1.90	5,605.00	Call with TCC professionals regarding plan term sheet issues (1.4); review and analyze case developments, workstreams and plan/term sheet issues (0.5)
06/26/26	KA Posin	1.30	3,445.00	Converse with UCC regarding plan term sheet (0.9); review draft time line (0.4)
06/26/26	S P Hansen	2.50	4,875.00	Attend telephone conference with committee regarding plan term sheet (1.0); prepare timeline regarding confirmation (1.5)
06/29/26	J E Bjork	.30	885.00	Emails and update on plan term sheet

LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
06/29/26	G A Davis	.50	1,475.00	Review and analyze case developments, workstreams and plan/term sheet issues
06/29/26	KA Posin	1.10	2,915.00	Converse with A. Yerramalli regarding plan process (0.8); draft email to Latham team regarding plan documents (0.3)
06/29/26	S P Hansen	1.70	3,315.00	Correspondence with R. Cantoral and K. Hildebrand regarding plan related research (0.4); analyze plan items, including plan precedent (1.0); correspondence with Latham team regarding same (0.3)
06/29/26	R M Cantoral	.50	597.50	Correspondence with Latham team regarding plan, Disclosure statement, and solicitation procedures
06/30/26	J E Bjork	.60	1,770.00	Emails and update on confirmation timeline and negotiations
06/30/26	G A Davis	.40	1,180.00	Review and analyze case developments, workstreams and plan/term sheet issues
06/30/26	S P Hansen	1.50	2,925.00	Correspondence with Bond regarding timeline (0.3); review plan precedent (0.8); correspondence with I. Ashworth and M. Koenitzer regarding same (0.4)
06/30/26	I J Ashworth	.50	882.50	Review plan related documents (0.4); correspondence with S. Hansen regarding the same (0.1)

J E Bjork	10.80	Hrs. @	$ 2,950.00/hr.	$ 31,860.00
G A Davis	4.40	Hrs. @	$ 2,950.00/hr.	$ 12,980.00
KA Posin	9.60	Hrs. @	$ 2,650.00/hr.	$ 25,440.00
A Yerramalli	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
S P Hansen	11.70	Hrs. @	$ 1,950.00/hr.	$ 22,815.00
I J Ashworth	.50	Hrs. @	$ 1,765.00/hr.	$ 882.50
R M Cantoral	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
K M Samkian	2.50	Hrs. @	$ 1,195.00/hr.	$ 2,987.50
	40.60			$ 98,999.50

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Invoice No. 2604003685
July 15, 2026
Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
06/01/26	E R Marks	.20	479.00	Email correspondence regarding 341 meeting
06/04/26	E R Marks	1.20	2,874.00	Review statements and schedules to prepare D. Vomero for 341 meeting
06/08/26	J L Wine	.20	559.00	Email correspondence regarding 341(a) meeting and additional documentation
06/08/26	M Ardeljan	.20	370.00	Emails with Latham team regarding preparation for 341(a) meeting
06/08/26	R M Cantoral	.20	239.00	Correspondence with Latham team regarding 341 meeting preparation and related documents for review
06/09/26	E R Marks	2.40	5,748.00	Conduct preparation session with D. Vomero for 341 meeting (1.0); review SOFAs, schedules, and MORs in preparation therefore (1.4)
06/09/26	KA Posin	1.10	2,915.00	Attend 341 prep session with D. Vomero
06/09/26	J L Wine	1.00	2,795.00	Participate in D. Vomero preparation for 341(a) meeting
06/11/26	E R Marks	.50	1,197.50	Attend 341 meeting with D. Vomero
06/11/26	J L Wine	.40	1,118.00	Attend 341(a) meeting

J L Wine	1.60	Hrs. @	$ 2,795.00/hr.	$ 4,472.00
KA Posin	1.10	Hrs. @	$ 2,650.00/hr.	$ 2,915.00
E R Marks	4.30	Hrs. @	$ 2,395.00/hr.	$ 10,298.50
M Ardeljan	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	7.40			$ 18,294.50

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LATHAM & WATKINS LLP

Invoice No. 2604003685
July 15, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
06/09/26	KA Posin	.30	795.00	Review utility order
06/11/26	R M Cantoral	.40	478.00	Draft adequate assurance deposit release notice
06/12/26	KA Posin	.50	1,325.00	Review utility provider notice (0.2); draft emails regarding open issues (0.3)

KA Posin	.80	Hrs. @	$ 2,650.00/hr.	$ 2,120.00
R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
	1.20			$ 2,598.00

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EXHIBIT C

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 22, 2026

Please identify your payment with the following:

Invoice No. 2604003264
Matter Number 082961-1026

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

For professional services rendered through May 31, 2026

Re: **Disbursements**

Costs and Disbursements	27,218.23
Total Due	**$ 27,218.23**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003264 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
05/07/26	Court Costs - Diners Club International/Harris N.A. - Fee to obtain Massachusetts certificate of good standing for E. Marks	M Richman	15.39
	Total Court Costs		**15.39**
05/14/26	Messenger/Courier - Recipient: - CHARLOTTE, NC 28202 on 14-May-2026 - AB #: 871813172811 - Inv #: 930835142 - Sender: Anna Olsson - CHICAGO, IL 60611	A X Olsson	12.05
05/19/26	Messenger/Courier - Recipient: Brendan Sheehan - SYRACUSE, NY 13202 on 19-May-2026 - AB #: 871999969826 - Inv #: 930894806 - Sender: Jacob Morton - NEW YORK CITY, NY 10020	J D Morton	40.65
05/28/26	Messenger/Courier - Recipient: Eric Abramson - BIRMINGHAM, MI 48009 on 28-May-2026 - AB #: 872352585010 - Inv #: 932788367 - Sender: Jacob Morton - BOSTON, MA 02116	J D Morton	33.97
	Total Federal Express & Messenger		**86.67**
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Elizabeth Marks - 04/22/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for George Davis - 04/22/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Jamie Wine - 04/22/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Jeffrey Bjork - 04/22/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Kimberly Posin - 04/22/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Anu Yerramalli - 04/24/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV admission for Ray Schrock - 04/24/26	C M Tarrant	100.00
05/05/26	Filing Fees - Christopher Michael Tarrant - - PHV for Michael Ardeljan - 04/30/26	C M Tarrant	100.00
05/06/26	Filing Fees - Cogency Global, Inc. - Obtained certified copies of charter documents and a short-form certificate of good standing from the Delaware Division of Corporations for Vanderbilt Minerals, LLC.	A X Olsson	249.00
05/18/26	Filing Fees - Jessica Kristen Bajada-Bartlett - - Filing Fees - 05/12/26	J K Bajada-Bartlett	415.00
05/22/26	Filing Fees - Elizabeth R Park - - FCC filing fee - 05/21/26	ER Park	475.00

LATHAM&WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/28/26	Filing Fees - Cogency Global, Inc. - New York - Department of State - Certified Copy of Restated Forward	B D Krieter	103.00
	Total Filing Fees		**2,042.00**
05/01/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime work ride home - 04/29/26 - Office/Home	R M Cantoral	26.95
05/01/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime work ride home - 04/30/26 - Office/Home	R M Cantoral	26.37
05/08/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/04/26 - Office/Home	R M Cantoral	27.99
05/08/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/06/26 - Office/Home	R M Cantoral	23.94
05/08/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/07/26 - Office/Home	R M Cantoral	22.54
05/14/26	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 1 Harborside Dr., Terminal B, East Boston, MA to 20 Garden Rd., Wellesley Hills, MA	E R Marks	142.80
05/14/26	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/05/26 - 20 Garden Rd., Wellesley Hills, MA to 1 Harborside Dr., East Boston, MA	E R Marks	109.79
05/18/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/12/26 - Office/Home	R M Cantoral	23.93
05/18/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/15/26 - Office/Home	R M Cantoral	37.91
05/18/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/14/26 - Office/Home	R M Cantoral	34.49
05/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/20/26 - Office/Home	R M Cantoral	27.59
05/22/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/21/26 - Office/Home	R M Cantoral	24.97
05/28/26	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber after working late - 04/29/26 - office/home	M V Koenitzer	56.30
05/28/26	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber prior to auction - 05/04/26 - home/auction	M V Koenitzer	47.21
05/28/26	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber home after working late - 05/04/26 - auction/home	M V Koenitzer	49.15

LATHAM&WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
	Total Ground Transportation		**681.93**
04/30/26	Westlaw - Search on: 30-Apr-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	36.00
04/30/26	Westlaw - Search on: 30-Apr-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	172.80
05/04/26	Westlaw - Search on: 04-May-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	40.00
05/04/26	Lexis Nexis - Search Date: 04-May-2026 - Timekeeper ID: 93096 - HILDEBRAND, KENNY	K E Hildebrand	356.40
05/13/26	Lexis Nexis - Search Date: 13-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	317.70
05/14/26	Westlaw - Search on: 14-May-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	9.00
05/15/26	Westlaw - Search on: 15-May-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	231.30
05/15/26	Westlaw - Search on: 15-May-2026 - Westlaw ID: - Request by: Peene, Travis 92254 - Grp: 1000073842	T Peene	309.60
05/16/26	Westlaw - Search on: 16-May-2026 - Westlaw ID: - Request by: Ardeljan, Michael 93653 - Grp: 1000427646	M Ardeljan	154.80
05/20/26	Westlaw - Search on: 20-May-2026 - Westlaw ID: - Request by: Habibian, Shady 92124 - Grp: 1000849579	S Habibian	9.00
05/22/26	Lexis Nexis - Search Date: 22-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	190.80
05/23/26	Westlaw - Search on: 23-May-2026 - Westlaw ID: - Request by: Ardeljan, Michael 93653 - Grp: 1000427646	M Ardeljan	154.80
05/25/26	Westlaw - Search on: 25-May-2026 - Westlaw ID: - Request by: Kooker, Kimberly Michelle 87546 - Grp: 1000849579	K M Kooker	18.00
	Total Legal Research		**2,000.20**
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Breakfast - Hot - VC - George Davis on May 04 2026	M Smith	955.42
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	92.55
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	92.55
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	37.02

LATHAM&WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	92.55
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	92.55
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Lunch - Hot Two Entree Buffet - VC - George Davis on May 04 2026	M Smith	1,249.40
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Sweet & Salty - VC - George Davis on May 04 2026	M Smith	318.47
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	37.02
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	37.02
05/27/26	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026	M Smith	92.55
05/27/26	Meal Services - Aramark Services, Inc. - A.Peters - Breakfast - Cold Continental - Debtors - Disbursements on May 05 2026	J D Morton	99.63
05/27/26	Meal Services - Aramark Services, Inc. - A.Peters - Lunch - Hot Three Entree Buffet - Debtors - Disbursements on May 05 2026	J D Morton	405.03
05/27/26	Meal Services - Aramark Services, Inc. - A.Peters - Snack - M&Ms - Debtors - Disbursements on May 05 2026	J D Morton	29.40
05/27/26	Meal Services - Aramark Services, Inc. - A.Peters - Snack - Popcorn - Debtors - Disbursements on May 05 2026	J D Morton	35.93
05/27/26	Meal Services - Aramark Services, Inc. - A.Peters - Breakfast - Hot - Debtors - Disbursements on May 05 2026	J D Morton	127.39
	Total Meal Services		**3,794.48**
05/08/26	Meals - Richard Mark Cantorall - Dinner - Overtime meal - 05/06/26 - Prince St Pizza - Internal Guests: Richard Mark Cantoral, Jack Vincent Santoro, Juan Jose Crespo Pedreschi	R M Cantoral	30.00
05/14/26	Meals - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/05/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks	E R Marks	4.79
05/14/26	Meals - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/05/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks	E R Marks	20.56
05/14/26	Meals - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/05/26 - Legal Sea Foods - Internal Guests: Elizabeth R Marks	E R Marks	52.07

LATHAM&WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/18/26	Meals - GrubHub Holdings Inc. - 2026-04-28 Order No. 290633310628605 for Richard Cantoral - working late	R M Cantoral	30.00
05/18/26	Meals - GrubHub Holdings Inc. - 2026-04-29 Order No. 652533334548927 for Richard Cantoral - working late	R M Cantoral	30.00
05/28/26	Meals - Meghana Vunnamadala Koenitzer - Dinner - dinner after working late - 04/28/26 - Farmer J - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	27.29
05/28/26	Meals - Meghana Vunnamadala Koenitzer - Dinner - dinner while working late - 04/30/26 - Daily Provisions - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	20.93
	Total Meals		**215.64**
05/07/26	Outside Services (Non-Attorney) - Veritext - Court reporter fees	C M Tarrant	2,316.08
	Total Outside Services (Non-Attorney)		**2,316.08**
05/11/26	Transcripts - Veritext - Hearing Transcript	C M Tarrant	2,877.13
	Total Transcripts		**2,877.13**
05/03/26	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7437509359, Departure Date: 05/07/2026 , Route: SYR/BOS , Carrier: AMERICAN AIRLINES INC.	E R Marks	336.17
05/03/26	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7437509358, Departure Date: 05/05/2026 , Route: BOS/SYR , Carrier: JET BLUE	E R Marks	438.80
05/03/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7437509333, Departure Date: 05/03/2026 , Route: LAX/EWR*SYR-ORD/LAX , Carrier: UNITED AIRLINES INC.	KA Posin	1,022.10
05/03/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7437509425, Departure Date: 05/05/2026 , Route: EWR/SYR , Carrier: UNITED AIRLINES INC.	KA Posin	303.14
05/03/26	Airfare - The Lawyers Travel Service - BRESLIN, DANIEL R Ticket No: 7437509299, Departure Date: 05/03/2026 , Route: ORD/LGA/ORD , Carrier: UNITED AIRLINES INC.	D R Breslin	733.00
05/03/26	Airfare - The Lawyers Travel Service - TANG, XIAOWEN S Ticket No: 7437509366, Departure Date: 05/03/2026 , Route: SFO/EWR/SFO , Carrier: UNITED AIRLINES INC.	X S Tang	1,414.53
05/08/26	Lodging - Out of Town - XiaoWen Stella Tang - Lodging - Attending the NYC Auction - 05/05/26 - Thompson Central Park New York	X S Tang	1,141.99

LATHAM&WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/08/26	Meals - Out-of-Town - XiaoWen Stella Tang - Hotel - Dinner - Attending the NYC Auction - 05/03/26 - Thompson Central Park New York - Internal Guests: XiaoWen Stella Tang	X S Tang	75.00
05/08/26	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - SFO to Home	X S Tang	99.26
05/08/26	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - Hotel to Airport	X S Tang	206.77
05/08/26	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - Hotel to Office	X S Tang	13.67
05/08/26	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/02/26 - Airport to Hotel	X S Tang	164.26
05/08/26	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/02/26 - Home to SFO	X S Tang	48.21
05/08/26	Meals - Out-of-Town - XiaoWen Stella Tang - Lunch - Attending the NYC Auction - 05/05/26 - United Inflight Meal - Internal Guests: XiaoWen Stella Tang	X S Tang	21.00
05/08/26	Meals - Out-of-Town - XiaoWen Stella Tang - Lunch - Attending the NYC Auction - 05/03/26 - District Market - Internal Guests: XiaoWen Stella Tang	X S Tang	32.66
05/10/26	Airfare - The Lawyers Travel Service - DAVIS, GEORGE A Ticket No: 7439057691, Departure Date: 05/07/2026 , Route: SYR/LGA , Carrier: DELTA AIR LINES INC.	G A Davis	808.22
05/10/26	Airfare - The Lawyers Travel Service - DAVIS, GEORGE A Ticket No: 7439057553, Departure Date: 05/06/2026 , Route: EWR/SYR/EWR , Carrier: UNITED AIRLINES INC.	G A Davis	392.24
05/10/26	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7439057608, Departure Date: 05/06/2026 , Route: JFK/SYR/LGA , Carrier: DELTA AIR LINES INC.	M V Koenitzer	501.28
05/10/26	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7439057709, Departure Date: 05/07/2026 , Route: SYR-IAD/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	402.04
05/10/26	Airfare - The Lawyers Travel Service - ARDELJAN, MICHAEL Ticket No: 7439057541, Departure Date: 05/05/2026 , Route: JFK/SYR/JFK , Carrier: JET BLUE	M Ardeljan	832.61
05/12/26	Meals - Out-of-Town - George A Davis - Hotel - Dinner - Debtors hearing - 05/06/26 - Marriott Syracuse Downtown - Internal Guests: George A Davis	G A Davis	35.92

LATHAM & WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/12/26	Meals - Out-of-Town - George A Davis - Hotel - Breakfast - Debtors hearing - 05/07/26 - Marriott Syracuse Downtown - Internal Guests: George A Davis	G A Davis	27.36
05/12/26	Lodging - Out of Town - George A Davis - Lodging - Debtors hearing - 05/07/26 - Marriott Syracuse Downtown	G A Davis	300.00
05/12/26	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/07/26 - airport to home	G A Davis	109.00
05/12/26	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/07/26 - taxi	G A Davis	34.94
05/12/26	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/06/26 - taxi	G A Davis	139.00
05/12/26	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/06/26 - Airport to hotel	G A Davis	41.96
05/14/26	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 447 S. Salina St., Syracuse, NY to 127 W. Fayette St., Syracuse, NY	E R Marks	17.89
05/14/26	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 100 S. Clinton St., Syracuse, NY to 1100 Col. Eileen Collins Blvd., Syracuse, NY	E R Marks	39.55
05/14/26	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/06/26 - 109 W. Fayette St., Syracuse, NY to 100 E. Onondaga St., Syracuse, NY	E R Marks	17.98
05/14/26	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/05/26 - 1000 Col. Eileen Collins Blvd., Syracuse, NY to 100 E. Onondaga St., Syracuse, NY	E R Marks	49.16
05/14/26	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Meal during hotel stay - 05/06/26 - Marriott Syracuse Downtown - Internal Guests: Elizabeth R Marks	E R Marks	26.60
05/14/26	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay during travel for Debtors business - 05/08/26 - Marriott Syracuse Downtown - 2 nights	E R Marks	600.00
05/14/26	Meals - Out-of-Town - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/07/26 - Paradies Lagardere - SYR - Internal Guests: Elizabeth R Marks	E R Marks	20.43
05/14/26	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/07/26 - Syrenity Bar & Grill - Internal Guests: Elizabeth R Marks	E R Marks	19.51

LATHAM & WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/14/26	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/07/26 - Jack Duggan's Pub and Restaurant - Internal Guests: Elizabeth R Marks	E R Marks	33.98
05/17/26	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7441673889, Departure Date: 05/21/2026 , Route: SYR-IAD/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	434.17
05/17/26	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 4396615405, Departure Date: 05/20/2026 , Route: BOS/SYR/IAD/BOS , Carrier: UNITEDAIRLINESINC.	E R Marks	58.04
05/17/26	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7441673888, Departure Date: 05/20/2026 , Route: BOS/SYR , Carrier: JET BLUE	E R Marks	444.80
05/17/26	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7440358240, Departure Date: 05/20/2026 , Route: JFK/SYR , Carrier: JET BLUE	KA Posin	273.80
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - home/airport	M V Koenitzer	144.94
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - airport/office	M V Koenitzer	30.17
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - office/hotel	M V Koenitzer	12.37
05/20/26	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Dinner - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - Wegman's - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	34.42
05/20/26	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - Marriott Syracuse Downtown	M V Koenitzer	297.18
05/20/26	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Meals Other - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - Starbucks - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	32.73
05/20/26	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Dinner - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - airport - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	43.87
05/20/26	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/08/26 - Marriott Syracuse Downtown	M V Koenitzer	297.18

LATHAM & WATKINS LLP

Invoice No. 2604003264
June 22, 2026

Date	Description	Timekeeper	Amount
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber from Syracuse airport back to hotel due to cancelled flight - 05/07/26 - airport/hotel	M V Koenitzer	40.96
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - hotel/office	M V Koenitzer	16.65
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/08/26 - hotel/airport	M V Koenitzer	70.27
05/20/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - 05/08/26 - airport/home	M V Koenitzer	67.37
05/21/26	Mileage - Out-of-Town - Jamie L Wine - - Attend hearing - 04/22/26 - From home to US District Court Northern District of New York	J L Wine	187.78
05/21/26	Mileage - Out-of-Town - Jamie L Wine - - Attend hearing - 05/06/26 - From home to US District Court Northern District of New York	J L Wine	187.78
05/21/26	Parking - Out-of-Town - Jamie L Wine - - Attend hearing - 05/06/26	J L Wine	14.00
	Total Travel Expenses		**13,188.71**
	Total Costs and Disbursements:		**$ 27,218.23**

Costs and Disbursements:

Court Costs	15.39
Federal Express & Messenger	86.67
Filing Fees	2,042.00
Ground Transportation	681.93
Legal Research	2,000.20
Meal Services	3,794.48
Meals	215.64
Outside Services (Non-Attorney)	2,316.08
Transcripts	2,877.13
Travel Expenses	13,188.71
Total Costs and Disbursements:	**$ 27,218.23**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

July 15, 2026

Please identify your payment with the following:

Invoice No. 2604003686
Matter Number 082961-1026

Vanderbilt Minerals LLC
33 Winfield Street
Norwalk, CT 06855
Dean Vomero

For professional services rendered through June 30, 2026

Re: **Disbursements**

Costs and Disbursements	13,014.15
Total Due	**$ 13,014.15**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003686 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003686
July 15, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
06/29/26	Certificate Of Good Standing - Dana M. Louttit - Certificate of Good Standing - DC COGS (Melissa Sherry) - 06/02/26	D M Louttit	25.69
06/29/26	Certificate Of Good Standing - Dana M. Louttit - Certificate of Good Standing - DC COGS (Uriel Hinberg) - 06/02/26	D M Louttit	25.69
	Total Certificate Of Good Standing		**51.38**
05/31/26	Docket - NY PACER Usage - May 2026	T Peene	22.80
05/31/26	Docket - CH PacerPro Usage - May 2026	C M Tarrant	20.30
	Total Court Research		**43.10**
06/11/26	Messenger/Courier - Recipient: Paul Simons, Jr. - AIKEN, SC 29801 on 11-Jun-2026 - AB #: 872842502429 - Inv #: 934637397 - Sender: Chicago Title Insurance Compan - CHICAGO, IL 60601	C B Kauffman	32.87
	Total Federal Express & Messenger		**32.87**
06/01/26	Filing Fees - Elizabeth R Park - - FCC filing fee - 05/31/26	ER Park	50.00
	Total Filing Fees		**50.00**
06/04/26	Westlaw - Search on: 04-Jun-2026 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	9.00
06/05/26	Westlaw - Search on: 05-Jun-2026 - Westlaw ID: - Request by: Kooker, Kimberly Michelle 87546 - Grp: 1000849579	K M Kooker	9.00
06/08/26	Westlaw - Search on: 08-Jun-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	9.00
06/09/26	Westlaw - Search on: 09-Jun-2026 - Westlaw ID: - Request by: Kooker, Kimberly Michelle 87546 - Grp: 1000849579	K M Kooker	928.80
06/09/26	Westlaw - Search on: 09-Jun-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	377.10
06/09/26	Lexis Nexis - Search Date: 09-Jun-2026 - Timekeeper ID: 86686 - HINBERG, URIEL	U Hinberg	178.20
06/10/26	Westlaw - Search on: 10-Jun-2026 - Westlaw ID: - Request by: Lim, Ai Ni 88852 - Grp: 1004019677	A Lim	99.00
06/10/26	Westlaw - Search on: 10-Jun-2026 - Westlaw ID: - Request by: Hinberg, Uriel 86686 - Grp: 1000073842	U Hinberg	163.80
06/10/26	Lexis Nexis - Search Date: 10-Jun-2026 - Timekeeper ID: 86686 - HINBERG, URIEL	U Hinberg	89.10

LATHAM&WATKINS LLP

Invoice No. 2604003686
July 15, 2026

Date	Description	Timekeeper	Amount
06/11/26	Westlaw - Search on: 11-Jun-2026 - Westlaw ID: - Request by: Lim, Ai Ni 88852 - Grp: 1004019677	A Lim	154.80
06/11/26	Westlaw - Search on: 11-Jun-2026 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	149.40
	Total Legal Research		**2,167.20**
06/18/26	Meals Meals - GrubHub Holdings Inc. - 2026-05-11 Order No. 945633450483799 for Cantoral Richard	R M Cantoral	29.07
06/29/26	Meals - Elizabeth R Marks - Dinner - Dinner while traveling for client business - 05/20/26 - Davio's - Internal Guests: Elizabeth R Marks	E R Marks	30.00
06/29/26	Meals - Elizabeth R Marks - Meals Other - Snacks while traveling for client business - 05/20/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks	E R Marks	12.83
	Total Meals		**71.90**
06/03/26	Outside Services (Non-Attorney) Outside Services (Non-Attorney) - Cogency Global, Inc. - UCC Filing Fee	L D Phillips	128.00
07/07/26	Outside Services (Non-Attorney) - Brian Francis McCall - - Permit transfer fees for our client - Permit transfer fees for our client - 06/07/26	B F McCall	1,022.50
	Total Outside Services (Non-Attorney)		**1,150.50**
06/16/26	Review responses from vendors to assess their capabilities and draft items for follow up and requirements gathering pourposes	A Elias	682.50
06/16/26	Drafted and initiated vendor outreach to assess capability, location coverage (CT/MD), partner relationships, and cost-effective solutions for large-scale scanning project	A Elias	637.00
06/17/26	Call with one of the vendors to discuss scope, logistics, and vendor requirements for large-scale multi-location scanning project	A Elias	273.00
06/18/26	Review responses from vendors to assess their capabilities and draft items for follow up and requirements gathering pourposes	A Elias	682.50
	Total Practice Support		**2,275.00**
06/01/26	Meals - Out-of-Town - Kimberly A Posin - Hotel - Meals Other - Trip to New York for Client Matters Hotel Refreshment Charge - 05/04/26 - New York Marriott Marquis - Internal Guests: Kimberly A Posin	KA Posin	3.55

LATHAM & WATKINS LLP

Invoice No. 2604003686
July 15, 2026

Date	Description	Timekeeper	Amount
06/01/26	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 05/03/26 (two nights)- New York Marriott Marquis	KA Posin	912.86
06/01/26	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 05/05/26 (three nights) - Marriott Syracuse Downtown	KA Posin	1,235.52
06/01/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 05/08/26 - Hotel/Airport	KA Posin	47.62
06/01/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 05/05/26 - Airport/Hotel	KA Posin	46.53
06/01/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 05/05/26 - Hotel/Airport	KA Posin	208.79
06/01/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 05/04/26 - Airport/Hotel	KA Posin	87.91
06/02/26	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 04/21/26 (two nights) - Marriott Syracuse Downtown	KA Posin	594.36
06/02/26	Airfare - Kimberly A Posin - - Trip to New York for Client Matters Airfare Charge from 23 to 25th of April - 04/22/26 - NY/DC/LA - Airline-United Airlines - 04/23/2026 - 04/25/2026	KA Posin	921.80
06/02/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Home - 04/26/26 - Airport/Home	KA Posin	121.98
06/02/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 04/23/26 - Hotel/Airport	KA Posin	42.02
06/02/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 04/21/26 - Airport/Hotel	KA Posin	43.97
06/02/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Home to Airport - 04/20/26 - Home/Airport	KA Posin	97.97
06/02/26	Airfare - Kimberly A Posin - - Trip to New York for Client Matters Airfare Charge for 21st of April - 04/20/26 - LA/Chicago/NY - Airline-United Airlines - 04/21/2026 - 04/21/2026	KA Posin	494.20
06/10/26	Ground Transportation - Out-Of-Town - Daniel Robert Breslin - Taxi/Car Service - Sunday-Tuesday, May 5-8, 2026, Meetings at Latham & Watkins LLP New York office - Uber - 05/03/26 - LaGuardia Airport to Thompson Central Park-New York hotel	D R Breslin	89.48

LATHAM & WATKINS LLP

Invoice No. 2604003686
July 15, 2026

Date	Description	Timekeeper	Amount
06/10/26	Parking - Out-of-Town - Daniel Robert Breslin - - Sunday-Tuesday, May 5-8, 2026, Meetings at Latham & Watkins LLP New York office - Parking at O'Hare Airport, Chicago - 05/05/26	D R Breslin	96.00
06/10/26	Lodging - Out of Town - Daniel Robert Breslin - Lodging - Sunday-Tuesday, May 5-8 (three nights), 2026, Meetings at Latham & Watkins LLP New York office - Hotel - 05/05/26 - Thompson Central Park - New York	D R Breslin	1,141.99
06/10/26	Ground Transportation - Out-Of-Town - Daniel Robert Breslin - Taxi/Car Service - Sunday-Tuesday, May 5-8, 2026, Meetings at Latham & Watkins LLP New York office - Uber - 05/05/26 - Latham & Watkins LLP NY office to LaGuardia Airport	D R Breslin	134.47
06/21/26	Meals - Out-of-Town - Kimberly A Posin - Lunch - Trip to NY for Client Meeting Lunch at the Airport - 05/21/26 - Johnny Rockets - Internal Guests: Kimberly A Posin	KA Posin	24.77
06/21/26	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to NY for Client Meeting Hotel Accommodations - 05/20/26 (one night)- Marriott	KA Posin	311.22
06/21/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to NY for Client Meeting Taxi from Airport to Hotel - 05/21/26 - Airport/Hotel	KA Posin	40.98
06/21/26	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to NY for Client Meeting Taxi from Airport to Home - 05/22/26 - Airport/Home	KA Posin	147.48
06/29/26	Meals - Out-of-Town - Elizabeth R Marks - Lunch - Lunch while traveling for client business - 05/21/26 - Einstein Bros Bagels - Internal Guests: Elizabeth R Marks	E R Marks	27.21
06/29/26	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay while traveling for client business - 05/21/26 - (one night) Marriott Syracuse Downtown	E R Marks	299.52
	Total Travel Expenses		**7,172.20**
	Total Costs and Disbursements:		**$ 13,014.15**

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Invoice No. 2604003686
July 15, 2026

Costs and Disbursements:

Certificate Of Good Standing	51.38
Court Research	43.10
Federal Express & Messenger	32.87
Filing Fees	50.00
Legal Research	2,167.20
Meals	71.90
Outside Services (Non-Attorney)	1,150.50
Practice Support	2,275.00
Travel Expenses	7,172.20
Total Costs and Disbursements:	**$ 13,014.15**

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EXHIBIT D

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
5/3/2026	Airfare	$336.17	Marks, Elizabeth R	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7437509359, Departure Date: 05/07/2026 , Route: SYR/BOS , Carrier: AMERICAN AIRLINES INC.
5/3/2026	Airfare	$733.00	Breslin, Daniel Robert	Airfare - The Lawyers Travel Service - BRESLIN, DANIEL R Ticket No: 7437509299, Departure Date: 05/03/2026 , Route: ORD/LGA/ORD , Carrier: UNITED AIRLINES INC.
5/3/2026	Airfare	$303.14	Posin, Kimberly A	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7437509425, Departure Date: 05/05/2026 , Route: EWR/SYR , Carrier: UNITED AIRLINES INC.
5/3/2026	Airfare	$438.80	Marks, Elizabeth R	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7437509358, Departure Date: 05/05/2026 , Route: BOS/SYR , Carrier: JET BLUE
5/3/2026	Airfare	$1,414.53	Tang, XiaoWen Stella	Airfare - The Lawyers Travel Service - TANG, XIAOWEN S Ticket No: 7437509366, Departure Date: 05/03/2026 , Route: SFO/EWR/SFO , Carrier: UNITED AIRLINES INC.
5/3/2026	Airfare	$1,022.10	Posin, Kimberly A	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7437509333, Departure Date: 05/03/2026 , Route: LAX/EWR*SYR-ORD/LAX , Carrier: UNITED AIRLINES INC.
5/10/2026	Airfare	$392.24	Davis, George A	Airfare - The Lawyers Travel Service - DAVIS, GEORGE A Ticket No: 7439057553, Departure Date: 05/06/2026 , Route: EWR/SYR/EWR , Carrier: UNITED AIRLINES INC.
5/10/2026	Airfare	$501.28	Koenitzer, Meghana Vunnamadala	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7439057608, Departure Date: 05/06/2026 , Route: JFK/SYR/LGA , Carrier: DELTA AIR LINES INC.
5/10/2026	Airfare	$402.04	Koenitzer, Meghana Vunnamadala	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7439057709, Departure Date: 05/07/2026 , Route: SYR-IAD/EWR , Carrier: UNITED AIRLINES INC.
5/10/2026	Airfare	$832.61	Ardeljan, Michael	Airfare - The Lawyers Travel Service - ARDELJAN, MICHAEL Ticket No: 7439057541, Departure Date: 05/05/2026 , Route: JFK/SYR/JFK , Carrier: JET BLUE
5/10/2026	Airfare	$808.22	Davis, George A	Airfare - The Lawyers Travel Service - DAVIS, GEORGE A Ticket No: 7439057691, Departure Date: 05/07/2026 , Route: SYR/LGA , Carrier: DELTA AIR LINES INC.
5/14/2026	Airfare	$0.00	Marks, Elizabeth R	Airfare - Elizabeth R Marks - Change Ticket Fee - Seat selection/change for flight - 05/07/26 - Seat selection/change
5/17/2026	Airfare	$273.80	Posin, Kimberly A	Airfare - The Lawyers Travel Service - POSIN, KIMBERLY ANN Ticket No: 7440358240, Departure Date: 05/20/2026 , Route: JFK/SYR , Carrier: JET BLUE
5/17/2026	Airfare	$444.80	Marks, Elizabeth R	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7441673888, Departure Date: 05/20/2026 , Route: BOS/SYR , Carrier: JET BLUE
5/17/2026	Airfare	$58.04	Marks, Elizabeth R	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 4396615405, Departure Date: 05/20/2026 , Route: BOS/SYR/IAD/BOS , Carrier: UNITEDAIRLINESINC.
5/17/2026	Airfare	$434.17	Marks, Elizabeth R	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7441673889, Departure Date: 05/21/2026 , Route: SYR-IAD/BOS , Carrier: UNITED AIRLINES INC.
		$8,394.94		
5/1/2026	Ground Transportation - Local	$26.37	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime work ride home - 04/30/26 - Office/Home
5/1/2026	Ground Transportation - Local	$26.95	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime work ride home - 04/29/26 - Office/Home
5/8/2026	Ground Transportation - Local	$22.54	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/07/26 - Office/Home
5/8/2026	Ground Transportation - Local	$23.94	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/06/26 - Office/Home
5/8/2026	Ground Transportation - Local	$27.99	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/04/26 - Office/Home
5/14/2026	Ground Transportation - Local	$109.79	Marks, Elizabeth R	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/05/26 - 20 Garden Rd., Wellesley Hills, MA to 1 Harborside Dr., East Boston, MA
5/14/2026	Ground Transportation - Local	$142.80	Marks, Elizabeth R	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 1 Harborside Dr., Terminal B, East Boston, MA to 20 Garden Rd., Wellesley Hills, MA
5/18/2026	Ground Transportation - Local	$34.49	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/14/26 - Office/Home
5/18/2026	Ground Transportation - Local	$37.91	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/15/26 - Office/Home
5/18/2026	Ground Transportation - Local	$23.93	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/12/26 - Office/Home
5/21/2026	Ground Transportation - Local	$27.59	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/20/26 - Office/Home
5/22/2026	Ground Transportation - Local	$24.97	Cantoral, Richard Mark	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 05/21/26 - Office/Home
5/28/2026	Ground Transportation - Local	$49.15	Koenitzer, Meghana Vunnamadala	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber home after working late - 05/04/26 - auction/home
5/28/2026	Ground Transportation - Local	$47.21	Koenitzer, Meghana Vunnamadala	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber prior to auction - 05/04/26 - home/auction

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
5/28/2026	Ground Transportation - Local	$56.30	Koenitzer, Meghana Vunnamadala	Ground Transportation - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber after working late - 04/29/26 - office/home
		$681.93		
5/8/2026	Ground Transportation - Out-Of-Town	$48.21	Tang, XiaoWen Stella	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/02/26 - Home to SFO
5/8/2026	Ground Transportation - Out-Of-Town	$164.26	Tang, XiaoWen Stella	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/02/26 - Airport to Hotel
5/8/2026	Ground Transportation - Out-Of-Town	$13.67	Tang, XiaoWen Stella	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - Hotel to Office
5/8/2026	Ground Transportation - Out-Of-Town	$206.77	Tang, XiaoWen Stella	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - Hotel to Airport
5/8/2026	Ground Transportation - Out-Of-Town	$99.26	Tang, XiaoWen Stella	Ground Transportation - Out-Of-Town - XiaoWen Stella Tang - Taxi/Car Service - Attending the NYC Auction - 05/04/26 - SFO to Home
5/12/2026	Ground Transportation - Out-Of-Town	$41.96	Davis, George A	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/06/26 - Airport to hotel
5/12/2026	Ground Transportation - Out-Of-Town	$139.00	Davis, George A	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/06/26 - taxi
5/12/2026	Ground Transportation - Out-Of-Town	$34.94	Davis, George A	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/07/26 - taxi
5/12/2026	Ground Transportation - Out-Of-Town	$109.00	Davis, George A	Ground Transportation - Out-Of-Town - George A Davis - Taxi/Car Service - Debtors hearing - 05/07/26 - airport to home
5/14/2026	Ground Transportation - Out-Of-Town	$49.16	Marks, Elizabeth R	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/05/26 - 1000 Col. Eileen Collins Blvd., Syracuse, NY to 100 E. Onondaga St., Syracuse, NY
5/14/2026	Ground Transportation - Out-Of-Town	$17.98	Marks, Elizabeth R	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/06/26 - 109 W. Fayette St., Syracuse, NY to 100 E. Onondaga St., Syracuse, NY
5/14/2026	Ground Transportation - Out-Of-Town	$39.55	Marks, Elizabeth R	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 100 S. Clinton St., Syracuse, NY to 1100 Col. Eileen Collins Blvd., Syracuse, NY
5/14/2026	Ground Transportation - Out-Of-Town	$17.89	Marks, Elizabeth R	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for Debtors business - 05/07/26 - 447 S. Salina St., Syracuse, NY to 127 W. Fayette St., Syracuse, NY
5/20/2026	Ground Transportation - Out-Of-Town	$67.37	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - 05/08/26 - airport/home
5/20/2026	Ground Transportation - Out-Of-Town	$70.27	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/08/26 - hotel/airport
5/20/2026	Ground Transportation - Out-Of-Town	$16.65	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - hotel/office
5/20/2026	Ground Transportation - Out-Of-Town	$40.96	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber from Syracuse airport back to hotel due to cancelled flight - 05/07/26 - airport/hotel
5/20/2026	Ground Transportation - Out-Of-Town	$12.37	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - office/hotel
5/20/2026	Ground Transportation - Out-Of-Town	$30.17	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - airport/office
5/20/2026	Ground Transportation - Out-Of-Town	$144.94	Koenitzer, Meghana Vunnamadala	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - home/airport
		$1,364.38		
5/8/2026	Lodging - Out of Town	$1,141.99	Tang, XiaoWen Stella	Lodging - Out of Town - XiaoWen Stella Tang - Lodging - Attending the NYC Auction - 05/05/26 - Thompson Central Park New York
5/12/2026	Lodging - Out of Town	$300.00	Davis, George A	Lodging - Out of Town - George A Davis - Lodging - Debtors hearing - 05/07/26 - Marriott Syracuse Downtown
5/14/2026	Lodging - Out of Town	$600.00	Marks, Elizabeth R	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay during travel for Debtors business - 05/08/26 - Marriott Syracuse Downtown - 2 nights
5/20/2026	Lodging - Out of Town	$297.18	Koenitzer, Meghana Vunnamadala	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/08/26 - Marriott Syracuse Downtown
5/20/2026	Lodging - Out of Town	$297.18	Koenitzer, Meghana Vunnamadala	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - Marriott Syracuse Downtown

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
		$2,636.35		
5/27/2026	Meal Services	$92.55	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$127.39	Morton, Jacob Daniel	Meal Services - Aramark Services, Inc. - A.Peters - Breakfast - Hot - Debtors - Disbursements on May 05 2026
5/27/2026	Meal Services	$37.02	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$37.02	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$35.93	Morton, Jacob Daniel	Meal Services - Aramark Services, Inc. - A.Peters - Snack - Popcorn - Debtors - Disbursements on May 05 2026
5/27/2026	Meal Services	$29.40	Morton, Jacob Daniel	Meal Services - Aramark Services, Inc. - A.Peters - Snack - M&Ms - Debtors - Disbursements on May 05 2026
5/27/2026	Meal Services	$318.47	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Sweet & Salty - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$1,249.40	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Lunch - Hot Two Entree Buffet - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$92.55	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$92.55	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$37.02	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$405.03	Morton, Jacob Daniel	Meal Services - Aramark Services, Inc. - A.Peters - Lunch - Hot Three Entree Buffet - Debtors - Disbursements on May 05 2026
5/27/2026	Meal Services	$92.55	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$92.55	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Snack - Assorted Packaged Snacks - VC - George Davis on May 04 2026
5/27/2026	Meal Services	$99.63	Morton, Jacob Daniel	Meal Services - Aramark Services, Inc. - A.Peters - Breakfast - Cold Continental - Debtors - Disbursements on May 05 2026
5/27/2026	Meal Services	$955.42	Smith, Marcy	Meal Services - Aramark Services, Inc. - G.Davis - Breakfast - Hot - VC - George Davis on May 04 2026
		$3,794.48		
5/8/2026	Meals - Local	$30.00	Cantoral, Richard Mark	Meals - Richard Mark Cantorall - Dinner - Overtime meal - 05/06/26 - Prince St Pizza - Internal Guests: Richard Mark Cantoral, Jack Vincent Santoro, Juan Jose Crespo Pedreschi
5/14/2026	Meals - Local	$52.07	Marks, Elizabeth R	Meals - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/05/26 - Legal Sea Foods - Internal Guests: Elizabeth R Marks
5/14/2026	Meals - Local	$20.56	Marks, Elizabeth R	Meals - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/05/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks
5/14/2026	Meals - Local	$4.79	Marks, Elizabeth R	Meals - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/05/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks
5/18/2026	Meals - Local	$30.00	Cantoral, Richard Mark	Meals - GrubHub Holdings Inc. - 2026-04-29 Order No. 652533334548927 for Richard Cantoral-working late
5/18/2026	Meals - Local	$30.00	Cantoral, Richard Mark	Meals - GrubHub Holdings Inc. - 2026-04-28 Order No. 290633310628605 for Richard Cantoral-working late
5/28/2026	Meals - Local	$20.93	Koenitzer, Meghana Vunnamadala	Meals - Meghana Vunnamadala Koenitzer - Dinner - dinner while working late - 04/30/26 - Daily Provisions - Internal Guests: Meghana Vunnamadala Koenitzer
5/28/2026	Meals - Local	$27.29	Koenitzer, Meghana Vunnamadala	Meals - Meghana Vunnamadala Koenitzer - Dinner - dinner after working late - 04/28/26 - Farmer J - Internal Guests: Meghana Vunnamadala Koenitzer
		$215.64		
5/8/2026	Meals - Out-of-Town	$32.66	Tang, XiaoWen Stella	Meals - Out-of-Town - XiaoWen Stella Tang - Lunch - Attending the NYC Auction - 05/03/26 - District Market - Internal Guests: XiaoWen Stella Tang
5/8/2026	Meals - Out-of-Town	$21.00	Tang, XiaoWen Stella	Meals - Out-of-Town - XiaoWen Stella Tang - Lunch - Attending the NYC Auction - 05/05/26 - United Inflight Meal - Internal Guests: XiaoWen Stella Tang
5/8/2026	Meals - Out-of-Town	$75.00	Tang, XiaoWen Stella	Meals - Out-of-Town - XiaoWen Stella Tang - Hotel - Dinner - Attending the NYC Auction - 05/03/26 - Thompson Central Park New York - Internal Guests: XiaoWen Stella Tang

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
5/12/2026	Meals - Out-of-Town	$27.36	Davis, George A	Meals - Out-of-Town - George A Davis - Hotel - Breakfast - Debtors hearing - 05/07/26 - Marriott Syracuse Downtown - Internal Guests: George A Davis
5/12/2026	Meals - Out-of-Town	$35.92	Davis, George A	Meals - Out-of-Town - George A Davis - Hotel - Dinner - Debtors hearing - 05/06/26 - Marriott Syracuse Downtown - Internal Guests: George A Davis
5/14/2026	Meals - Out-of-Town	$33.98	Marks, Elizabeth R	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/07/26 - Jack Duggan's Pub and Restaurant - Internal Guests: Elizabeth R Marks
5/14/2026	Meals - Out-of-Town	$19.51	Marks, Elizabeth R	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Dinner while traveling for Debtors business - 05/07/26 - Syrenity Bar & Grill - Internal Guests: Elizabeth R Marks
5/14/2026	Meals - Out-of-Town	$20.43	Marks, Elizabeth R	Meals - Out-of-Town - Elizabeth R Marks - Meals Other - Snack while traveling for Debtors business - 05/07/26 - Paradies Lagardere - SYR - Internal Guests: Elizabeth R Marks
5/14/2026	Meals - Out-of-Town	$26.60	Marks, Elizabeth R	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Meal during hotel stay - 05/06/26 - Marriott Syracuse Downtown - Internal Guests: Elizabeth R Marks
5/20/2026	Meals - Out-of-Town	$43.87	Koenitzer, Meghana Vunnamadala	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Dinner - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - airport - Internal Guests: Meghana Vunnamadala Koenitzer
5/20/2026	Meals - Out-of-Town	$32.73	Koenitzer, Meghana Vunnamadala	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Meals Other - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/07/26 - Starbucks - Internal Guests: Meghana Vunnamadala Koenitzer
5/20/2026	Meals - Out-of-Town	$34.42	Koenitzer, Meghana Vunnamadala	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Dinner - DIP, Sale, and UCC stay motion hearings in Syracuse - 05/06/26 - Wegman's - Internal Guests: Meghana Vunnamadala Koenitzer
		$403.48		
5/21/2026	Mileage - Out-of-Town	$187.78	Wine, Jamie L	Mileage - Out-of-Town - Jamie L Wine - - Attend hearing - 05/06/26 - From home to US District Court Northern District of New York
5/21/2026	Mileage - Out-of-Town	$187.78	Wine, Jamie L	Mileage - Out-of-Town - Jamie L Wine - - Attend hearing - 04/22/26 - From home to US District Court Northern District of New York
		$375.56		
5/21/2026	Parking - Out-of-Town	**$14.00**	Wine, Jamie L	Parking - Out-of-Town - Jamie L Wine - - Attend hearing - 05/06/26

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
6/2/2026	Airfare	$494.20	Posin, Kimberly A	Airfare - Kimberly A Posin - - Trip to New York for Client Matters Airfare Charge for 21st of April - 04/20/26 - LA/Chicago/NY - Airline-United Airlines - 04/21/2026 - 04/21/2026
6/2/2026	Airfare	$921.80	Posin, Kimberly A	Airfare - Kimberly A Posin - - Trip to New York for Client Matters Airfare Charge from 23 to 25th of April - 04/22/26 - NY/DC/LA - Airline-United Airlines - 04/23/2026 - 04/25/2026
		$1,416.00		
6/1/2026	Ground Transportation - Out-Of-Town	$87.91	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 05/04/26 - Airport/Hotel
6/1/2026	Ground Transportation - Out-Of-Town	$208.79	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 05/05/26 - Hotel/Airport
6/1/2026	Ground Transportation - Out-Of-Town	$46.53	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 05/05/26 - Airport/Hotel
6/1/2026	Ground Transportation - Out-Of-Town	$47.62	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 05/08/26 - Hotel/Airport
6/2/2026	Ground Transportation - Out-Of-Town	$97.97	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Home to Airport - 04/20/26 - Home/Airport
6/2/2026	Ground Transportation - Out-Of-Town	$43.97	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Hotel - 04/21/26 - Airport/Hotel
6/2/2026	Ground Transportation - Out-Of-Town	$42.02	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Hotel to Airport - 04/23/26 - Hotel/Airport
6/2/2026	Ground Transportation - Out-Of-Town	$121.98	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to New York for Client Matters Taxi from Airport to Home - 04/26/26 - Airport/Home
6/10/2026	Ground Transportation - Out-Of-Town	$134.47	Breslin, Daniel Robert	Ground Transportation - Out-Of-Town - Daniel Robert Breslin - Taxi/Car Service - Sunday-Tuesday, May 5-8, 2026, Meetings at Latham & Watkins LLP New York office - Uber - 05/05/26 - Latham & Watkins LLP NY office to LaGuardia Airport
6/10/2026	Ground Transportation - Out-Of-Town	$89.48	Breslin, Daniel Robert	Ground Transportation - Out-Of-Town - Daniel Robert Breslin - Taxi/Car Service - Sunday-Tuesday, May 5-8, 2026, Meetings at Latham & Watkins LLP New York office - Uber - 05/03/26 - LaGuardia Airport to Thompson Central Park-New York hotel
6/21/2026	Ground Transportation - Out-Of-Town	$147.48	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to NY for Client Meeting Taxi from Airport to Home - 05/22/26 - Airport/Home
6/21/2026	Ground Transportation - Out-Of-Town	$40.98	Posin, Kimberly A	Ground Transportation - Out-Of-Town - Kimberly A Posin - Taxi/Car Service - Trip to NY for Client Meeting Taxi from Airport to Hotel - 05/21/26 - Airport/Hotel
		$1,109.20		
6/1/2026	Lodging - Out of Town	$1,235.52	Posin, Kimberly A	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 05/05/26 (three nights) - Marriott Syracuse Downtown
6/1/2026	Lodging - Out of Town	$912.86	Posin, Kimberly A	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 05/03/26 (two nights)- New York Marriott Marquis
6/2/2026	Lodging - Out of Town	$594.36	Posin, Kimberly A	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to New York for Client Matters Hotel Accommodation - 04/21/26 (two nights) - Marriott Syracuse Downtown
6/10/2026	Lodging - Out of Town	$1,141.99	Breslin, Daniel Robert	Lodging - Out of Town - Daniel Robert Breslin - Lodging - Sunday-Tuesday, May 5-8 (three nights), 2026, Meetings at Latham & Watkins LLP New York office - Hotel - 05/05/26 - Thompson Central Park - New York
6/21/2026	Lodging - Out of Town	$311.22	Posin, Kimberly A	Lodging - Out of Town - Kimberly A Posin - Lodging - Trip to NY for Client Meeting Hotel Accommodations - 05/20/26 (one night)- Marriott
6/29/2026	Lodging - Out of Town	$299.52	Marks, Elizabeth R	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay while traveling for client business - 05/21/26 - (one night) Marriott Syracuse Downtown
		$4,495.47		
6/18/2026	Meals - Local	$29.07	Cantoral, Richard Mark	Meals Meals - GrubHub Holdings Inc. - 2026-05-11 Order No. 945633450483799 for Cantoral Richard
6/29/2026	Meals - Local	$12.83	Marks, Elizabeth R	Meals - Elizabeth R Marks - Meals Other - Snacks while traveling for client business - 05/20/26 - Hudson at Logan Airport - Internal Guests: Elizabeth R Marks
6/29/2026	Meals - Local	$30.00	Marks, Elizabeth R	Meals - Elizabeth R Marks - Dinner - Dinner while traveling for client business - 05/20/26 - Davio's - Internal Guests: Elizabeth R Marks
		$71.90		
6/1/2026	Meals - Out-of-Town	$3.55	Posin, Kimberly A	Meals - Out-of-Town - Kimberly A Posin - Hotel - Meals Other - Trip to New York for Client Matters Hotel Refreshment Charge - 05/04/26 - New York Marriott Marquis - Internal Guests: Kimberly A Posin

Work Date	Cost Type Description	Bill Amount	Timekeeper Name	Narrative
6/21/2026	Meals - Out-of-Town	$24.77	Posin, Kimberly A	Meals - Out-of-Town - Kimberly A Posin - Lunch - Trip to NY for Client Meeting Lunch at the Airport - 05/21/26 - Johnny Rockets - Internal Guests: Kimberly A Posin
6/29/2026	Meals - Out-of-Town	$27.21	Marks, Elizabeth R	Meals - Out-of-Town - Elizabeth R Marks - Lunch - Lunch while traveling for client business - 05/21/26 - Einstein Bros Bagels - Internal Guests: Elizabeth R Marks
		$55.53		