UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Vanderbilt Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

SUMMARY COVER SHEET TO FIRST INTERIM FEE APPLICATION OF KATTEN MUCHIN ROSENMAN LLP AS COUNSEL TO THE DEBTOR AT THE SOLE DIRECTION OF THE INDEPENDENT MANAGER AND SOLE MEMBER OF THE INDEPENDENT SPECIAL COMMITTEE OF THE DEBTOR, FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM FEBRUARY 16, 2026 THROUGH AND INCLUDING JUNE 30, 2026

Name of Applicant:	**Katten Muchin Rosenman LLP**
Authorized to provide professional services to:	Vanderbilt Minerals, LLC, at the sole direction of Ben Pickering in his capacity as Independent Manager and Sole Member of the Independent Special Committee
Date of Retention:	April 14, 2026 (*nunc pro tunc*)
Period for which compensation and reimbursement are sought:	February 16, 2026 through and including June 30, 2026
Amount of compensation sought as actual, reasonable, and necessary:	$2,997,713.00
Amount of expense reimbursement sought as actual, reasonable, and necessary:	$42,946.76[2]
Type of fee statement or application:	Interim Fee Application

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855

[2] Katten has written off certain expenses during the Fee Period in the amount of $1,574.85 as a courtesy to the Debtor's estate.

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Summary of Monthly Fee Statements for Compensation Period:

		Requested		Approved	
Date Filed	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
May 22, 2026 [Dkt. No. 671]	February 16, 2026 - April 30, 2026	$2,205,700.00	$35,684.23	$0.00	$0.00
June 29, 2026 [Dkt. No. 772]	May 1, 2026 - May 31, 2026	$585,372.50	$3,952.41	$0.00	$0.00
July 28, 2026 [Dkt. No. 837]	June 1, 2026 - June 30, 2026	$206,640.50	$3,310.12	$0.00	$0.00

Summary of prior Interim Fee Applications: **N/A**

Summary of Monthly Fee Statements
for the Fee Period of February 16, 2026 through June 30, 2026

		Requested		Approved/ Pending Approval		Total Holdback
Date Filed	**Period**	**Fees**	**Expenses**	**Fees (80%)**	**Expenses (100%)**	**Fees (20%)**
May 22, 2026 [Dkt. No. 671]	February 16, 2026 - April 30, 2026	$2,205,700.00	$35,684.23	$1,764,560.00	$35,684.23	$441,140.00
June 29, 2026 [Dkt. No. 772]	May 1, 2026 - May 31, 2026	$585,372.50	$3,952.41	$468,298.00	$3,952.41	$117,074.50
July 28, 2026 [Dkt. No. 837]	June 1, 2026 – June 30, 2026	$206,640.50	$3,310.12	$165,312.40	$3,310.12	$41,328.10
TOTALS:		**$2,997,713.00**	**$42,946.76**	**$2,398,170.40**	**$42,946.76**	**$599,542.60**
LESS Deduction for Fees						$0.00
TOTAL UNPAID FEES:[1]						**$768,165.12**

[1] This figure represents the 20% holdback for our 1st and 2nd Monthly Fee Statements and 100% of Fees and Expenses for our 3rd Monthly Fee Statement.

Summary of Hours and Compensation by Professional
for the Fee Period of February 16, 2026 through June 30, 2026

Attorneys

Attorney	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours for Fee Period	Total Compensation for Fee Period
Steven Reisman	Partner (NYC)	NY - 1991	Restructuring	$2,320	1.40	$ 3,248.00
Cindi Giglio	Partner (NYC)	NY - 2007	Restructuring	2,070	295.00	610,650.00
Marc Roitman	Partner (NYC)	NY - 2010	Restructuring	1,895	252.70	478,866.50
Todd Hatcher	Partner (NYC)	NY - 2009	Tax	1,870	2.80	5,236.00
Daniel Barnowski	Partner (DC)	DC - 1998	Litigation	1,695	352.00	596,640.00
Brian Spangler	Partner (CHI)	IL - 2013	Real Estate	1,520	7.10	10,792.00
Robert Smith	Partner (DC)	NY - 2006 DC - 2010 MD - 2020	Litigation	1,495	112.60	168,337.00
Ilana Lubin	Partner (NY)	NY - 2008	Corporate	1,470	26.60	39,102.00
Summer McKee	Counsel (NYC)	NY - 2015	Restructuring	1,295	542.30	702,278.50
James Blasland	Associate (NYC)	MA - 2018 NY - 2021	Tax	1,295	6.00	7,770.00
Michael Rosella	Associate (NYC)	NY - 2019	Restructuring	1,295	35.80	46,361.00
Grace Thompson	Associate (NYC)	NY - 2019 NJ - 2022	Restructuring	1,295	16.00	20,720.00
Ethan Trotz	Associate (CHI)	IL - 2018 WI - 2019 MN - 2024	Restructuring	1,255	0.90	1,129.50
Ally Jordan	Associate (DC)	CT - 2021 DC - 2022	Litigation	1,205	28.30	34,101.50
Arlen Moradi	Associate (LA)	CA - 2023	Restructuring	990	210.30	208,197.00
Nico Colombo	Associate (CHI)	IL - 2025	Restructuring	835	12.10	10,103.50
Alexander Norman	Associate (CHI)	IL - 2024	Restructuring	915	17.50	16,012.50
Totals for Attorneys					**1,919.40**	**$ 2,959,545.00**
Blended Rate for Attorneys						**$ 1,541.91**

Paraprofessionals

Paraprofessional	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours for Fee Period	Total Compensation for Fee Period
Adriane Konrath	Litigation Support Specialist	Information Technology (CHI)	$ 585	2.80	$ 1,638.00
Hali Leeds	Project Assistant	Restructuring (NYC)	325	8.10	2,632.50
Marie Siena	Paralegal (NYC)	Restructuring	745	45.50	33,897.50
Totals for Paraprofessionals				**56.40**	**$ 38,168.00**
Total for Attorneys and Paraprofessionals				**1,975.80**	**$ 2,997,713.00**
Blended Rate for Attorneys and Paraprofessionals					**$ 1,517.21**

Summary of Fees and Expenses by Matter Category
for the Fee Period of February 16, 2026 through June 30, 2026

Matter Number	Matter Description	Total Hours	Total Compensation
2	Retention and Fee Applications	103.50	$99,562.50
4	DIP / Cash Collateral	13.70	$18,516.50
7	Contested Matters, Adversary Proceedings	1,163.70	$1,819,071.00
9	Use, Sale, and Lease of Property	175.40	$269,771.50
10	Business Operations and Governance	99.70	$160,235.50
11	Case Administration	6.80	$7,294.50
12	Claims Administration and Objections	2.10	$2,475.50
19	Hearings	196.70	$315,889.50
21	Investigation	163.20	$219,191.50
22	Plan/Disclosure Statement/Confirmation	5.60	$10,009.50
28	Non-Working Travel	45.40	$75,695.50
TOTAL		**1,975.80**	**$2,997,713.00**

Summary of Expenses by Category
for the Fee Period of February 16, 2026 through June 30, 2026

Expenses by Category	Amount
Business Meals	$ 1,845.42
Filing Fees / Court Costs	215.00
Legal Research	13,356.93
Out of Town Travel	16,644.99
Postage and Courier	181.37
Service Fees/Court Reporters	10,703.05
TOTAL[1]	**$ 42,946.76**

[1] Katten has written off certain expenses during the Fee Period in the amount of $1,574.85 as a courtesy to the Debtor's estate.

Blended Rate Disclosures
for the Fee Period of February 16, 2026 through June 30, 2026

- The blended hourly rate for Katten timekeepers in Katten's New York, Washington, D.C., and Los Angeles offices (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")[1] during the Period beginning on March 1, 2026 and ending on June 30, 2026 (the "Comparable Period") was, in the aggregate, approximately $1,350.00 per hour (the "Non-Bankruptcy Blended Hourly Rate").[2]

- The blended hourly rate for all Katten timekeepers (including both professionals and paraprofessionals) who billed to the Debtor during the Fee Period was approximately $1,517.21 per hour (the "Blended Hourly Rate").[3]

Position at Katten	Blended Hourly Rate for this Application	Non-Bankruptcy Blended Hourly Rate
Partner	$ 1,821.44	$1,698.00
Counsel	1,295.00	1,363.00
Associate	1,053.52	1,063.00
Paralegal	676.74	646.00
Total Combined Blended Rate	**$ 1,517.21**	**$ 1,350.00**

[1] It is the nature of Katten's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within Katten's Insolvency and Restructuring Group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which Katten domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by Katten domestic timekeepers who work primarily within Katten's Insolvency and Restructuring Group.

[2] Katten calculated the blended rate for Non-Bankruptcy Matters by dividing the total dollar amount billed by Katten timekeepers in the New York, Washington, D.C., and Los Angeles offices to the Non-Bankruptcy Matters during the Comparable Period by the total number of hours billed by Katten timekeepers in the New York, Washington, D.C., and Los Angeles offices to the Non-Bankruptcy Matters during the Comparable Period.

[3] Katten calculated the blended rate for timekeepers who billed to the Debtor by dividing the total dollar amount billed by such timekeepers during the Fee Period by the total number of hours billed by such timekeepers during the Fee Period.

Budget for the Fee Period of February 16, 2026 through June 30, 2026[1]

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
2	Retention and Fee Applications	75	$ 80,000.00
4	DIP / Cash Collateral	20	25,000.00
7	Contested Matters, Adversary Proceedings	75[2]	275,000.00
9	Use, Sale, and Lease of Property	120	200,000.00
10	Business Operations and Governance	80	175,000.00
11	Case Administration	20	10,000.00
12	Claims Administration and Objections	10	5,000.00
19	Hearings	150	250,000.00
21	Investigation	200	250,000.00
22	Plan/Disclosure Statement/Confirmation	20	25,000.00
28	Non-Working Travel	40	45,000.00
		810	**$1,340,000.00**

Staffing Plan for the Fee Period of February 16, 2026 through June 30, 2026

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate
Partner	3	$1,887.00
Counsel	1	$1,295.00
Associate	1	$990.00
Paralegal	1	$675.00
Total		

[1] As disclosed in the *Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor Effective as of the Petition Date* [Docket No. 117] (the "Retention Application"), the Independent Manager approved Katten's Budget and Staffing Plan for the Fee Period.

[2] Katten could not have anticipated at the outset of these cases the contentious nature of these proceedings, nor the multitude of appeals which would be lodged by the UCC. As such, the number of hours and related fees budgeted for this Matter Category do not reflect the level of attention and time which has been required over the course of the Fee Period.

Summary of Fees/Hours Budgeted Compared with Fees/Hours Billed by Matter Category
for the Fee Period of February 16, 2026 through June 30, 2026

Matter Number	Matter Description	Hours		Fees	
		Budget	Billed	Budget	Billed
2	Retention and Fee Applications	75	103.50	$ 80,000.00	$ 99,562.50
4	DIP / Cash Collateral	20	13.70	25,000.00	18,516.50
7	Contested Matters, Adversary Proceedings	75	1,163.70	275,000.00	1,819,071.00
9	Use, Sale, and Lease of Property	120	175.40	200,000.00	269,771.50
10	Business Operations and Governance	80	99.70	175,000.00	160,235.50
11	Case Administration	20	6.80	10,000.00	7,294.50
12	Claims Administration and Objections	10	2.10	5,000.00	2,475.50
19	Hearings	150	196.70	250,000.00	315,889.50
21	Investigation	200	163.20	250,000.00	219,191.50
22	Plan/Disclosure Statement/Confirmation	20	5.60	25,000.00	10,009.50
28	Non-Working Travel	40	45.40	45,000.00	75,695.50
		810	**1,975.80**	**$1,340,000.00**	**$ 2,997,713.00**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Vanderbilt Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

FIRST INTERIM FEE APPLICATION OF KATTEN MUCHIN ROSENMAN LLP AS COUNSEL TO THE DEBTOR AT THE SOLE DIRECTION OF THE INDEPENDENT MANAGER AND SOLE MEMBER OF THE INDEPENDENT SPECIAL COMMITTEE OF THE DEBTOR, FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM FEBRUARY 16, 2026 THROUGH AND INCLUDING JUNE 30, 2026

Pursuant to sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules for the Northern District of New York (the "Local Rules"), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees*, entered on April 17, 2026 [Docket No. 419] (the "Interim Compensation Order"), the *Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor Effective as of the Petition Date*, entered on April 14, 2026 [Docket No. 385] (the "Retention Order"), the law firm of Katten Muchin Rosenman LLP ("Katten"), counsel for Debtor Vanderbilt Minerals, LLC ("Debtor"), at the sole direction of Ben Pickering in his capacity as Independent Manager (the "Independent Manager") and sole member of the Independent Special Committee of

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855

the Debtor in the above-captioned chapter 11 case (these "Chapter 11 Case"), hereby files this *First Interim Fee Application of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor for Services Rendered and Reimbursement of Expenses for the Fee Period from February 16, 2026 Through June 30, 2026* (the "Application"). By the Application, Katten seeks final allowance pursuant to the Interim Compensation Order with respect to the sums of $2,997,713.00 as compensation and $42,946.76 for reimbursement of actual and necessary expenses, for a total of $3,040,659.76 for the period February 16, 2026 through and including June 30, 2026 (the "Fee Period"). In support of this Application, Katten submits the *Verification of Cindi M. Giglio* attached hereto as **Exhibit A** (the "Giglio Verification") and the *Certification of Ben Pickering* attached hereto as **Exhibit B** (the "Pickering Certification"). In further support of this Application, Katten respectfully represents as follows:

Background

1. On February 16, 2026 (the "Petition Date"), the Debtor filed a voluntary petition with the United States Bankruptcy Court for the Northern District of New York (the "Court") seeking relief under chapter 11 of the Bankruptcy Code and commenced this Chapter 11 Case. On March 3, 2026, William K. Harrington, the United States Trustee for Region 2 (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors (the "UCC") in the Chapter 11 Case.

2. On March 3, 2026, the Debtor filed the *Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor Effective as of the Petition Date* [Docket No. 117] (the "Retention Application").

3. On April 14, 2026, the Court entered the Retention Order. The Retention Order authorizes the Debtor to compensate and reimburse Katten in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order. The Retention Order also authorizes the Debtor to compensate Katten at Katten's hourly rates charged for services of this type and to reimburse Katten for Katten's actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

4. On April 17, 2026, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in this Chapter 11 Case.

Compensation Paid and Its Source

5. All services for which compensation is requested by Katten were performed at the sole direction of the Independent Manager.

6. On October 30, 2025, the Debtor paid Katten $50,000, which constituted an advance fee deposit for legal services to be rendered and expenses to be incurred in connection with its representation of the Independent Manager. Further, on November 6, 2025, the Debtor paid $50,000 to Katten as an additional advance fee deposit. Accordingly, prior to the Petition Date, Katten received $100,000 in advance fee deposits from the Debtor (such deposits, collectively, the "Retainer"). After applying the Retainer to Katten's prepetition fees and expenses, Katten expended the entire Retainer.

7. Katten has not entered into any agreement to fix fees or to share compensation as prohibited by 18 U.S.C. § 155 and 11 U.S.C. § 504.

Monthly Fee Statements

8. Pursuant to the Interim Compensation Order, Katten has submitted the following Monthly Fee Statements to the Debtor for the months within the Fee Period, each of which is incorporated herein by reference in its entirety:

Date Filed	Period	Fees	Expenses
May 22, 2026 [Dkt. No. 671]	February 16, 2026 - April 30, 2026	$ 2,205,700.00	$ 35,684.23
June 29, 2026 [Dkt. No. 772]	May 1, 2026 - May 31, 2026	$ 585,372.50	$ 3,952.41
July 28, 2026 [Dkt. No. 837]	June 1, 2026 - June 30, 2026	$206,640.50	$3,310.12
TOTALS:		**$ 2,997,713.00**	**$42,946.76**

9. Each Monthly Fee Statement included a summary of the activities performed by Katten professionals and paraprofessionals during the applicable fee period, organized by project billing category.[2] Each Monthly Fee Statement also included as Exhibit D the detailed computerized time records of Katten professionals, which provide a daily summary of the time spent by each Katten professional during the applicable fee period and an itemization of expenses by project category. In total, Katten has submitted Monthly Fee Statements during the Fee Period for fees of $2,997,713.00 and expenses of $42,946.76.

Summary of Compliance with Interim Compensation Order

10. This Application has been prepared in accordance with the Retention Application, the Retention Order, and the Interim Compensation Order. Katten seeks compensation for professional and paraprofessional services rendered during the Fee Period in the amount of $2,997,713.00, and reimbursement of actual, reasonable and necessary expenses incurred during

[2] The summaries are qualified in their entirety by reference to the time and services detail attached to each Monthly Fee Statement, which exhibits are incorporated herein by reference.

the Fee Period in the amount of $42,946.76. During the Fee Period, Katten attorneys and paraprofessionals expended a total of 1,975.80 hours for which Katten requests compensation.

11. As of the date hereof, Katten has received total payments of $2,232,858.00 for legal services rendered and $39,636.64 for related expenses during the Fee Period pursuant to the Interim Compensation Order. Accordingly, by this Application, Katten seeks payment of fees in the amount of $764,855.00 and reimbursement of expenses in the amount of $3,310.12, for a total request for payment of $768,165.12.

12. The summary cover sheet to the Application includes Katten's Budget and Staffing Plan for the Fee Period, a comparison of budgeted fees and estimated hours for the Fee Period to actual fees and actual hours for the Fee Period. The Independent Manager has approved the actual expenditures covered by the Application.

13. In accordance with the Interim Compensation Order, Katten has submitted monthly fee statements seeking payment of (a) 80% of the fees incurred for reasonable and necessary professional services rendered by Katten at the sole direction of the Independent Manager, and (b) 100% of the actual and necessary costs and expenses incurred by Katten in connection with the services provided to the Independent Manager during the Fee Period.

14. Katten seeks interim allowance and approval of compensation for professional services rendered during the Fee Period in the aggregate amount of $2,997,713.00 and reimbursement of actual expenses incurred in connection with such services in the aggregate amount of $42,946.76, for a total allowance of $3,040,659.76 for fees and expenses incurred.

15. Katten performed the services for which it is seeking compensation at the sole direction of the Independent Manager, and not on behalf of any official committee, creditor, or other entity. During the Fee Period, Katten has neither shared nor agreed to share (a) any

compensation it has received or may receive with another party or person, other than with the partners, associates, and other attorneys associated with Katten, or (b) any compensation another person or party has received or may receive.

16. Based on the foregoing, and to the best of Katten's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, Local Rule 2016-1, and the Interim Compensation Order.

Summary of Services Rendered

17. During the Fee Period, Katten diligently and efficiently represented the Debtor, at the sole direction of the Independent Manager with respect to a variety of issues in the Chapter 11 Case. As described in further detail below, the professional services Katten performed were reasonable, necessary, and appropriate in light of the complexity of the issues involved in this Chapter 11 Case and the delegation of authority to the Independent Manager. Katten maintained a leanly staffed team comprised of highly-qualified attorneys that completed the tasks with which they were charged in an efficient and effective manner.

18. To provide a meaningful summary of the services Katten provided during the Fee Period, Katten has established, in accordance with its internal billing procedures, certain subject-matter categories (each, a "Matter Category") in connection with this Chapter 11 Case.

19. Exhibit D of each of the previously filed Monthly Fee Statements sets forth (i) the time records of Katten attorneys and paraprofessionals, which provide a daily summary of the time spent by each Katten professional for the relevant period, and (ii) an itemization of expenses incurred for each period. The time records demonstrate that Katten worked diligently to meet the needs of the Independent Manager in this Chapter 11 Case, including performing services on nights and weekends as well as during holidays. Katten's computerized records of time expended

providing professional services and expenses to the Debtor at the sole direction of the Independent Manager are also attached hereto as **Exhibit C**.

20. The following is a summary, by Matter Category, of the most significant professional services Katten provided during the Fee Period.[3] Given the interconnectedness of the issues in this Chapter 11 Case, certain of these categories may overlap with one another.

a. Retention and Fee Applications [Matter No. 2]

Fee Period Total Fees: $99,562.50 Total Hours: 103.50

21. This Matter Category includes time spent by Katten attorneys during the Fee Period with respect to preparing and filing Katten's Retention Application, including reviewing necessary potential parties in interest lists and other information received from the Debtor for purposes of preparing necessary disclosures in connection with Katten's retention. Katten also spent time preparing monthly fee statements in accordance with the Interim Compensation Order, including ensuring that privileged and confidential information is not disclosed.

b. DIP/Cash Collateral [Matter No. 4]

Fee Period Total Fees: $18,516.50 Total Hours: 13.70

22. This Matter Category includes time spent by Katten attorneys during the Fee Period with respect to analyzing and advising the Independent Manager on matters related to the Debtor's motions to use cash collateral and obtain debtor-in-possession financing.

c. Contested Matters, Adversary Proceedings [Matter No. 7]

Fee Period Total Fees: $1,819,071.00 Total Hours: 1,163.70

23. This Mater Category includes time spent by Katten attorneys during the Fee Period with respect to contested matters in the Chapter 11 Case, including, but not limited to (i) the

[3] The summaries are qualified in their entirety by reference to the time and services detail attached to each Monthly Fee Statement, which exhibits are incorporated herein by reference.

Debtor's motion for an order approving the global settlement; (ii) the Debtor's motion for an order approving the sale of assets; (iii) the Debtor's post-petition financing motions, (iv) the UCC's various appeals of orders approving the global settlement, the sale, and the DIP financing, and (v) the UCC's various motions for a stay pending appeal. The time spent by Katten attorneys in this Matter Category consisted of, among other things, (i) reviewing, drafting, and revising contested motions, (ii) reviewing, drafting, and revising applicable responsive pleadings in support of such motions, (iii) conducting legal research and analysis in support thereto, (iv) preparing for hearings, depositions, and other Court proceedings related to such contested matters, and (v) consulting, strategizing, and engaging in discussions with the Independent Manager, Katten attorneys, the Debtor, and parties in interest (including the UCC) with respect to such contested matters. To be clear, Katten could not have anticipated at the outset of these cases the contentious nature of these proceedings, nor the multitude of appeals which would be lodged by the UCC. As such, the amount initially budgeted for this Matter Category does not reflect the level of attention and time which has been required over the course of the Fee Period. Nevertheless, Katten has endeavored to staff contested matters leanly and efficiently.

d. Use, Sale, and Lease of Property [Matter No. 9]

Fee Period Total Fees: $269,771.50 Total Hours: 175.40

24. This Matter Category includes time spent by Katten attorneys during the Fee Period with respect to analyzing and advising the Independent Manager on matters related to the going-concern sale transaction among the Debtor and VM Buyer, LLC, including participating in the auction process, coordinating and overseeing the transfer of assets, and negotiating, drafting, and finalizing related documentation, including the master reorganization agreement.

e. Business Operations and Governance [Matter No. 10]

Fee Period Total Fees: $160,235.50 Total Hours: 99.70

25. This Matter Category includes time spent by Katten attorneys during the Fee Period advising the Independent Manager with respect to corporate governance matters as well as the business affairs of the Debtor and the Chapter 11 Case generally. Katten conducted regular meetings, generally on a weekly basis or as required by the circumstances of the Chapter 11 Case, with the Independent Manager, and prepared detailed minutes documenting all such meetings. In connection with these meetings, Katten prepared detailed agendas and materials setting forth updates in connection with the Chapter 11 Case. Katten attorneys also attended general board meetings with the Independent Manager, members of management, and counsel to the Debtor.

f. Case Administration [Matter No. 11]

Fee Period Total Fees: $7,294.50 Total Hours: 6.80

26. This Matter Category includes time spent by Katten attorneys and paraprofessionals during the Fee Period with respect to case administration matters. Katten paraprofessionals spent time preparing notices of appearance for Katten attorneys, preparing Katten's monthly fee statements, and calendaring and registering Katten attorneys for hearings in the Chapter 11 Case. In addition, Katten attorneys monitored the docket in the Chapter 11 Case and summarized pleadings relevant to the Independent Investigation.

g. Claims Administration and Objections [Matter No. 12]

Fee Period Total Fees: $2,475.50 Total Hours: 2.10

27. This Matter Category includes time spent by Katten attorneys reviewing the Debtor's motion(s) and the Court's Order pertaining to the filing of proofs of claim. This Matter Category also contains time spent drafting a proof of claim on behalf of the Independent Manager.

h. Hearings [Matter No. 19]

Fee Period Total Fees: $315,889.50 Total Hours: 196.70

28. This Matter Category includes time spent by Katten attorneys preparing for and attending Court hearings and proceedings during the Fee Period and discussing related key issues amongst Katten attorneys and with the Independent Manager. Specifically, Katten prepared for and attended hearings in the Chapter 11 Case held on February 17, 2026, February 25, 2026, March 4, 2026, March 12, 2026, March 18, 2026, March 19, 2026, March 24, 2026, April 9, 2026, April 14, 2026, April 15, 2026, April 16, 2026, April 17, 2026, April 22, 2026, April 27, 2026, May 6, 2026, May 7, 2026, May 21, 2026, May 28, 2026, June 11, 2026, and June 17, 2026.

i. Investigation [Matter No. 21]

Fee Period Total Fees: $219,191.50 Total Hours: 163.20

29. This Matter Category includes time spent on all matters related to the Independent Manager's independent investigation into whether there are viable or valuable claims and causes of action worthy of pursuit against certain parties, including, among others, certain of the Debtor's prepetition lenders, affiliated entities, and the Debtor's current and former directors and officers (the "Independent Investigation"). Specifically, in furtherance of the Independent Investigation, Katten attorneys spent time: (a) collecting and reviewing over 100,000 pages of documents produced in response to Katten's and the UCC's document and information requests; (b) identifying, preparing for and conducting witness interviews; (c) conferring and coordinating with legal and financial advisors to the Debtor; (d) analyzing historical transaction documents; (e) analyzing and researching potential claims and causes of action; (f) conferring regularly with the Independent Manager regarding their views, direction, and input on the Investigation and his ultimate recommendations, and (g) preparing presentations and related materials for the

Independent Manager and the UCC throughout the engagement, including comprehensive privileged reports detailing findings from the Independent Investigation.

j. Plan/Disclosure Statement/Confirmation [Matter No. 22]

Fee Period Total Fees: $10,009.50 Total Hours: 5.60

30. This Matter Category includes time spent by Katten attorneys providing services to the Independent Manager regarding a potential plan of reorganization, including reviewing an initial draft term sheet.

k. Non-Working Travel [Matter No. 28]

Fee Period Total Fees: $75,695.50 Total Hours: 45.40

31. This Matter Category includes time spent by Katten attorneys traveling to and from hearings in connection with their representation of the Independent Manager. The amounts presented for review and the request for payment in the Fee Application reflect a 50% reduction of the attorney's rate.

Valuation of Such Services

32. Katten's hourly rates are set at a level designed to compensate Katten fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by Katten in this Chapter 11 Case are equivalent to the hourly rates and corresponding rate structure Katten uses for other restructuring matters, as well as similar complex corporate and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and usually involve great complexity, high stakes, and significant time pressures. The summary cover sheet to the Application includes a summary of blended hourly rates for all non-bankruptcy domestic timekeepers who billed to non-

bankruptcy matters and blended hourly rates for timekeepers who billed during the Fee Period, respectively.

33. In the ordinary course of Katten's practice, Katten maintains computerized records of the time expended to render the professional services required by its clients. The summary cover sheet to the Application includes a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

a. the name of each attorney and paraprofessional for whose work on this Chapter 11 Case compensation is sought;

b. each attorney's year of bar admission and area of practice concentration;

c. the hourly billing rate for each attorney and paraprofessional;

d. the total hours billed by each attorney and each paraprofessional during the Fee Period; and

e. a calculation of total compensation requested using the rates disclosed in the Application.

Actual and Necessary Expenses Incurred by Katten

34. As set forth in the summary cover sheet to the Application, Katten seeks reimbursement of a total of $42,946.76 for expenses incurred during the Fee Period. Detailed records of each expense incurred by Katten were attached as Exhibit D to each of the previous Monthly Fee Statements.

35. In the ordinary course of Katten's practice, Katten maintains a record of expenses incurred in the rendition of the professional services for which Katten seeks reimbursement. Katten currently charges $0.10 per page for standard black and white duplication. Katten does not charge its clients for facsimile transmissions.

36. These charges are intended to reimburse Katten's actual direct operating costs in connection with the representation, which are not incorporated into Katten's hourly billing rates. Katten charges for external copying and computer research at the provider's cost without markup.

Reasonable and Necessary Services Provided by Katten

A. Reasonable and Necessary Fees Incurred in Providing Services to the Independent Manager

37. The foregoing professional services that Katten provided at the sole direction of the Independent Manager during the Fee Period were reasonable, necessary, and appropriate.

38. Many of the services that Katten partners and associates performed were provided by attorneys in Katten's Restructuring Practice. Katten has a prominent practice in this area and enjoys a national reputation for its specialized expertise. The attorneys at Katten have extensive experience acting as estate professionals in many large chapter 11 cases.

39. In addition, due to the facts and circumstances of this Chapter 11 Case, attorneys from Katten's Litigation, Corporate, Real Estate, and Tax Practices were also involved with Katten's representation of the Independent Manager. These practice groups also enjoy a national reputation for their skill and knowledge advising and advocating for their clients, who operate across the globe in virtually all market sectors.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Independent Manager

40. The complex issues in this Chapter 11 Case, which necessitated extensive analysis and coordination among team members, required Katten attorneys and other professionals to devote substantial time during the evenings and on weekends to perform services at the direction of the Independent Manager. These services were essential to provide professional services in a timely manner and on the necessary timetable. Katten's regular practice is not to charge its clients

for out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

41. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Independent Manager. Specifically, Katten regularly reviews its bills to ensure that the Debtor is billed only for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, Katten will waive certain fees and reduce its expenses if necessary. Consequently, Katten does not seek payment of such fees or reimbursement of such expenses in this Application.

Katten's Requested Compensation and Reimbursement Should Be Allowed

42. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—
>
> 1. the time spent on such services;
>
> 2. the rates charged for such services;
>
> 3. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> 4. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and

> 5. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id. § 330(a)(3).

43. Katten respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Independent Manager and the Debtor's estate. Katten further believes that it performed the services for the Independent Manager economically, effectively, and efficiently, and the results obtained benefited not only the Independent Manager, but also the Debtor's estate and constituents. Katten further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Independent Manager.

44. During the course of the Fee Period, Katten's hourly billing rates for attorneys ranged from $915 to $2,320. The hourly rates and corresponding rate structure utilized by Katten in this Chapter 11 Case are equivalent to the hourly rates and corresponding rate structure used by Katten for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. Katten strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in this Chapter 11 Case.

45. Moreover, Katten's hourly rates are set at a level designed to compensate Katten fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

46. In sum, Katten respectfully submits that the professional services Katten provided to the Debtor, at the sole direction of the Independent Manager, during the Chapter 11 Case were necessary and appropriate given the complexity of the Chapter 11 Case, the time expended by Katten, the nature and extent of Katten's services provided, the value of Katten's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, Katten respectfully submits that approval of the compensation sought herein is warranted and should be approved.

Notice

47. Notice of this Application will be provided in accordance with the Interim Compensation Order.

No Prior Request

48. No prior application for the relief requested herein has been made to this or any other court.

[*Remainder of page intentionally left blank.*]

WHEREFORE, Katten respectfully requests that the Court enter an order (a) allowing final compensation for services rendered during the Fee Period in the amount of $2,997,713.00; (b) reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of $42,946.76; (c) authorizing and empowering the Debtor to remit payment to Katten for such fees and expenses; and (d) granting such other relief as is appropriate under the circumstances.

Dated: September 9, 2026

Respectfully submitted,

/s/ Cindi M. Giglio

KATTEN MUCHIN ROSENMAN LLP
Cindi M. Giglio
Marc B. Roitman
Summer M. McKee (admitted *pro hac vice*)
50 Rockefeller Plaza
New York, New York 10020-1605
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- and -

KATTEN MUCHIN ROSENMAN LLP
Dan Barnowski (admitted *pro hac vice*)
1919 Pennsylvania Avenue NW, Suite 800
Washington, D.C. 20006-3404
Telephone: (202) 625-3500
Email: dan.barnowski@katten.com

Exhibit A
In re Vanderbilt Minerals, LLC, et al.
Bankruptcy Case No. 26-60110 (WAK)

Giglio Verification

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Vanderbilt Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

VERIFICATION OF CINDI M. GIGLIO

I, Cindi M. Giglio, hereby declare the following under penalty of perjury:

1. I am a partner at the law firm of Katten Muchin Rosenman LLP ("Katten"), located at 50 Rockefeller Plaza, New York, New York 10020. I am the lead attorney from Katten working on the above-captioned chapter 11 case (the "Chapter 11 Case"). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the Northern District of New York. There are no disciplinary proceedings pending against me. This Verification is submitted pursuant to sections 327(e), 328(a), 329, 504, and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rules 2016-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of New York (the "Local Rules").

2. I have personally performed legal services rendered by Katten as counsel to Vanderbilt Minerals, LLC (the "Debtor"), at the sole direction of its independent manager (the "Independent Manager"), and am familiar with the work performed on behalf of the Independent Manager by the lawyers and other personnel at Katten.

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855

3. I submit this verification in connection with the *First Interim Fee Application of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor for Services Rendered and Reimbursement of Expenses for the Fee Period from February 16, 2026 Through June 30, 2026* (the "Application").

4. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief. I have reviewed Local Rule 2016-1 and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees*, entered on April 17, 2026 [Docket No. 419] (the "Interim Compensation Order"), and submit that the Application substantially complies with such Local Rule and the Interim Compensation Order. I have also reviewed the U.S. Trustee's *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330* dated May 17, 1996 (28 C.F.R. Part 58, Appendix A) (the "Guidelines") and submit that the Application reasonably attempts to comply with the Guidelines.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

New York, New York
Dated: September 9, 2026

Respectfully submitted,

/s/ Cindi M. Giglio

KATTEN MUCHIN ROSENMAN LLP
Cindi M. Giglio
Marc B. Roitman
Summer M. McKee (admitted *pro hac vice*)
50 Rockefeller Plaza
New York, New York 10020-1605
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- and -

KATTEN MUCHIN ROSENMAN LLP
Dan Barnowski (admitted *pro hac vice*)
1919 Pennsylvania Avenue NW, Suite 800
Washington, D.C. 20006-3404
Telephone: (202) 625-3500
Email: dan.barnowski@katten.com

Counsel to the Independent Manager and Sole Member of the Independent Special Committee of the Debtor

Exhibit B

In re Vanderbilt Minerals, LLC, et al.
Bankruptcy Case No. 26-60110 (WAK)

Pickering Certification

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
Vanderbilt Minerals, LLC, [1]	)	Case No. 26-60110 (WAK)
Debtor.	)	

CERTIFICATION OF BEN PICKERING

I, Ben Pickering, Independent Manager of the Board of Vanderbilt Minerals, LLC, certify that I have reviewed the *First Interim Fee Application of Katten Muchin Rosenman LLP as Counsel to the Debtor at the Sole Direction of the Independent Manager and Sole Member of the Independent Special Committee of the Debtor for Services Rendered and Reimbursement of Expenses for the Fee Period from February 16, 2026 Through June 30, 2026* (the "Application") filed by Katten Muchin Rosenman LLP, and

☒ I do not object to allowance of the Application and payment of fees and expenses in full as the services rendered and fees charged appear reasonable;

☐ I object to the Application and to payment of the fees and expenses in full in the amounts and for the reasons set forth below:

Dated: September 9, 2026

/s/ Ben Pickering
Independent Manager and Sole Member of the
Independent Special Committee of the Debtor

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855

Exhibit C

In re Vanderbilt Minerals, LLC, et al.
Bankruptcy Case No. 26-60110 (WAK)

Detailed Description of Services Provided and
Detailed Description of Expenses and Disbursements
for the Fee Period of February 16, 2026 through June 30, 2026

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324109
Client No. 403692
Matter No. 00002

FEIN: 36-2796532

Re: Retention and Fee Applications (403692.00002)

For legal services rendered through April 30, 2026 ..... $45,094.50

CURRENT INVOICE TOTAL: $45,094.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
17 Feb 26	Moradi, Arlen P.	Review precedent applications for order authorizing retention and employment of Katten (.80); commence drafting application for entry of order authorizing the retention and employment of Katten Muchin Rosenman as counsel to the Independent Manager (3.30); correspondence with conflicts team regarding parties in interest report (.20); correspondence with S. McKee regarding same (.20)	4.50
18 Feb 26	Giglio, Cindi M.	Correspond regarding retention papers (.20)	0.20
18 Feb 26	McKee, Summer M	Emails with Katten regarding draft retention application (.20)	0.20
18 Feb 26	Moradi, Arlen P.	Draft proposed order granting the application to employ Katten Muchin Rosenman LLP as counsel to the independent manager (.50); draft declarations of C. Giglio and B. Pickering in support of same (1.40)	1.90
19 Feb 26	Moradi, Arlen P.	Review/analysis of identified entities on parties in interest report (.80); draft/revise declaration of C. Giglio in support of application to employ Katten as counsel to the independent manager (.50); draft/revise schedules in support of same (1.90)	3.20
23 Feb 26	McKee, Summer M	Review and revise draft retention application (.90); review and revise declarations in support of same (.50); review and revise proposed staffing plan (.20); emails with C. Giglio regarding same (.10)	1.70
24 Feb 26	Giglio, Cindi M.	Review and edit retention application (.50)	0.50
24 Feb 26	McKee, Summer M	Revisions to draft retention application (.50); emails with Jones Day regarding same (.10); emails with B. Pickering regarding same (.10)	0.70
24 Feb 26	Moradi, Arlen P.	Review updated parties in interest list and correspond with Katten regarding same (.80)	0.80
25 Feb 26	Giglio, Cindi M.	Further edits to retention papers (.30)	0.30
25 Feb 26	Moradi, Arlen P.	Analyze updated parties in interest report (.30); revise application to employ Katten Muchin Rosenman LLP as counsel to the Independent Manager in accordance with PII report (1.20)	1.50
26 Feb 26	McKee, Summer M	Review and revise Katten draft retention application (.40); emails with Katten regarding same (.10)	0.50
26 Feb 26	Moradi, Arlen P.	Review parties in interest conflict report (.50)	0.50
27 Feb 26	Giglio, Cindi M.	Approve retention application (.20)	0.20
27 Feb 26	McKee, Summer M	Review B. Pickering comments to draft declaration in support of Katten retention application (.20); revisions to same (.20); emails with Katten regarding same (.10); emails with Jones Day regarding same (.10)	0.60
04 Mar 26	Siena, Marie A.	Review February billing statements for compliance with UST guidelines (1.30)	1.30
04 Mar 26	Moradi, Arlen P.	Review billing statements for privileged and confidential information (.20)	0.20
11 Mar 26	Siena, Marie A.	Call with A. Moradi regarding fee statements (.30)	0.30
11 Mar 26	Moradi, Arlen P.	Telephone call with M. Siena regarding monthly fee statements (.30); review billing statements for privileged and confidential information (.50)	0.80
15 Mar 26	Moradi, Arlen P.	Review billing statements for compliance with UST guidelines (.40)	0.40

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
17 Mar 26	Siena, Marie A.	Review February billing statements for compliance with UST Guidelines (.30)	0.30
17 Mar 26	Leeds, Hali S.	Prepare initial draft of First Monthly Fee Statement (1.50)	1.50
20 Mar 26	Leeds, Hali S.	Continue to draft First Monthly Fee Statement (.30)	0.30
24 Mar 26	Giglio, Cindi M.	Correspond with UST (.20)	0.20
24 Mar 26	McKee, Summer M	Review UST omnibus objection to Debtor professional retentions (.40); emails with Katten regarding same (.10); review UCC objection to Jones Day retention (.50); review and comment on revised proposed Katten retention order resolving UST objection (.20); emails with A. Moradi regarding same (.10)	1.30
24 Mar 26	Moradi, Arlen P.	Review UST's omnibus objection to various retention applications (.60); emails with C. Giglio regarding same (.20); draft email to UST regarding same (.30); revise proposed order approving Katten's retention application (.80); draft email to UST regarding revised proposed order (.30)	2.20
25 Mar 26	Giglio, Cindi M.	Review revised order (.10)	0.10
26 Mar 26	Giglio, Cindi M.	Review revised order and related correspondence (.30)	0.30
30 Mar 26	McKee, Summer M	Emails with Katten regarding change in schedule for hearing on retention applications (.20); emails with M. Siena regarding logistics related to same (.10)	0.30
30 Mar 26	Moradi, Arlen P.	Emails with Katten regarding adjournment of hearing on retention application (.10)	0.10
06 Apr 26	McKee, Summer M	Review draft fee statement (.20); emails with H. Leeds regarding same (.10)	0.30
07 Apr 26	Leeds, Hali S.	Prepare Draft First Monthly Fee Statement (.60)	0.60
08 Apr 26	McKee, Summer M	Review UST letter confirming certain Debtor professional retention objections resolved (.10)	0.10
10 Apr 26	Siena, Marie A.	Review March billing statements for compliance with UST guidelines (1.90)	1.90
15 Apr 26	Moradi, Arlen P.	Review and revise fee applications and prebills to date (2.40)	2.40
20 Apr 26	Siena, Marie A.	Incorporate A. Moradi comments to March billing statements (1.30); emails with Katten regarding accrued fees (.30)	1.60
20 Apr 26	Moradi, Arlen P.	Review and revise Katten's prebills through March 2026 (2.40); emails with Katten regarding same (.30)	2.70
20 Apr 26	Leeds, Hali S.	Draft shell of Vanderbilt Monthly Fee Statement (.70)	0.70
21 Apr 26	Siena, Marie A.	Incorporate A. Moradi's further comments to March billing statements (1.70); emails with A. Moradi regarding same (.20)	1.90
21 Apr 26	Moradi, Arlen P.	Review and revise Katten pre-bills through March 2026 (1.50); emails with M. Siena regarding same (.20)	1.70
22 Apr 26	Siena, Marie A.	Incorporate A. Moradi further comments to billing statements (.40)	0.40
23 Apr 26	Siena, Marie A.	Review billing statements (.70); call with A. Moradi regarding same (.20)	0.90
23 Apr 26	Moradi, Arlen P.	Review and revise Katten's prebills (.70); telephone calls with M. Siena regarding same (.20)	0.90
24 Apr 26	Siena, Marie A.	Incorporate A. Moradi comments to billing statements (1.30); prepare exhibits for monthly fee statement (.50)	1.80

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
24 Apr 26	Moradi, Arlen P.	Review and finalize pre bills (.50)	0.50
26 Apr 26	Siena, Marie A.	Prepare exhibits for monthly fee statement and revise same (.90)	0.90
26 Apr 26	Moradi, Arlen P.	Review order establishing interim compensation procedures and first monthly fee application (.20); emails with Katten regarding same (.10).	0.30
27 Apr 26	Giglio, Cindi M.	Review fee order (.10)	0.10
		TOTALS:	**46.60**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	1.90	2,070.00	$3,933.00
47274	Leeds, Hali S.	3.10	325.00	$1,007.50
47229	McKee, Summer M	5.70	1,295.00	$7,381.50
47239	Moradi, Arlen P.	24.60	990.00	$24,354.00
41782	Siena, Marie A.	11.30	745.00	$8,418.50
	TOTAL:	**46.60**		**$45,094.50**

TOTAL FEES: **$45,094.50**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324111
Client No. 403692
Matter No. 00004

FEIN: 36-2796532

Re: DIP / Cash Collateral (403692.00004)

For legal services rendered through April 30, 2026	$13,647.50
CURRENT INVOICE TOTAL:	**$13,647.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

Date	Attorney or Assistant	Description	Hours
24 Feb 26	McKee, Summer M	Review limited DIP objections filed by certain law firms (.40); review objections filed by the UST (.20); emails with Katten regarding same (.10); emails with B. Pickering regarding same (.20); emails with D. Barnowski regarding same (.40)	1.30
25 Feb 26	Giglio, Cindi M.	Review of DIP objections (.80)	0.80
06 Mar 26	Giglio, Cindi M.	Call with S. McKee regarding DIP budget (.10)	0.10
06 Mar 26	McKee, Summer M	Estimate fee budget for DIP purposes (.50); call with C. Giglio regarding same (.10); emails with C. Giglio regarding same (.10); emails with D. Vomero regarding same (.10); emails with Jones Day regarding same (.10)	0.90
17 Mar 26	McKee, Summer M	Review UCC DIP objection (.50); review UCC mark-up of proposed bid procedures order (.10); review UST cash management objection (.10)	0.70
20 Mar 26	McKee, Summer M	Emails with D. Vomero and Katten regarding DIP reporting (.20)	0.20
23 Mar 26	McKee, Summer M	Review redline of Third Interim DIP order filed by Debtor (.10)	0.10
25 Mar 26	McKee, Summer M	Emails with Katten regarding DIP reporting (.10); emails with D. Vomero regarding same (.10)	0.20
27 Mar 26	McKee, Summer M	Review chambers memo regarding Third Interim DIP Order (.10); review Debtor's letter responding to same (.10)	0.20
10 Apr 26	Thompson, Grace A.	Detailed analysis of Vanderbilt DIP, including terms of default and triggers impacting settlement and sale (1.90)	1.90
11 Apr 26	Thompson, Grace A.	Continue analysis of Vanderbilt DIP, including review of DIP Credit Agreement, multiple interim orders, and relevant provisions of sale documents (1.20); draft summary of key terms and default analysis for Katten team (1.60)	2.80
14 Apr 26	McKee, Summer M	Review Commodore supplemental statement in support of final DIP order (.10)	0.10
27 Apr 26	McKee, Summer M	Emails with D. Vomero regarding DIP budget (.20); emails with C. Giglio regarding same (.20)	0.40
29 Apr 26	McKee, Summer M	Emails with Katten regarding DIP budget (.20); emails with D. Vomero regarding same (.10)	0.30
		TOTALS:	**10.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	0.90	2,070.00	$1,863.00
47229	McKee, Summer M	4.40	1,295.00	$5,698.00
44616	Thompson, Grace A.	4.70	1,295.00	$6,086.50
	TOTAL:	**10.00**		**$13,647.50**

TOTAL FEES: $13,647.50

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324112
Client No. 403692
Matter No. 00007

FEIN: 36-2796532

Re: Contested Matters, Adversary Proceedings (403692.00007)

For legal services rendered through April 30, 2026	$1,543,298.50
CURRENT INVOICE TOTAL:	**$1,543,298.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
16 Feb 26	Barnowski, Dan	Attention to communications with client and Jones Day teams about status and next steps (.30); review client's revisions to draft motion (.30)	0.60
16 Feb 26	McKee, Summer M	Final revisions to Settlement Agreement (2.30); revise Settlement Motion (2.10); revise declaration in support of same (1.70)	6.10
18 Feb 26	Barnowski, Dan	Initial analysis of discovery requests and related communications with Katten (.50); attention to issues concerning settlement hearing (.50)	1.00
18 Feb 26	Giglio, Cindi M.	Review of document request from Hartford (.20); related correspondence (.20)	0.40
18 Feb 26	McKee, Summer M	Review request for production from Hartford (.20); emails with Katten regarding same (.20); emails with B. Pickering and Jones Day regarding same (.10)	0.50
19 Feb 26	Barnowski, Dan	Teleconference with C. Giglio concerning discovery (.40); email to Katten concerning next steps (.20); communications with insurer about meet and confer (.20); further analysis of discovery requests (.30); call with S. McKee concerning discovery (.30); preparation of interrogatory responses (1.50); attention to alter ego issue (.40); analysis of draft document request responses (.40); teleconference with insurer counsel concerning its discovery (.50); follow-up concerning insurance issue (.40); teleconference with S. McKee concerning insurance issue (.30); teleconference with B. Pickering concerning discovery issues (.70); teleconference with Holdings concerning discovery issues (.20); teleconference with Jones Day concerning discovery issues (.90); follow-up call with S. McKee (.20); call with B. Pickering concerning production (.20); analysis of caselaw concerning discovery (.50)	7.60
19 Feb 26	Giglio, Cindi M.	Call with D. Barnowski regarding Hartford (.40); related correspondence (.40)	0.80
19 Feb 26	McKee, Summer M	Emails with Katten regarding discovery requests received from certain insurers (.20); emails with Jones Day regarding discovery requests received from certain insurers (.10); emails with Vinson & Elkins regarding same (.10); emails with B. Pickering regarding discovery requests received from certain insurers (.20); call with D. Barnowski regarding same (.30); calls with D. Barnowski and B. Pickering regarding same (.70); call with Vinson & Elkins (.10); call with Jones Day (.90); follow up call with D. Barnowski regarding same (.20)	2.80
19 Feb 26	Moradi, Arlen P.	Strategy with S. McKee regarding insurer's request for production of documents (.30)	0.30
20 Feb 26	Barnowski, Dan	Complete draft interrogatory responses (1.30); review and incorporate draft revisions to same (.40); prepare draft document request responses (2.00); teleconference with S. McKee about document production and review efforts (.20); attention to document production issues (.40)	4.30
20 Feb 26	McKee, Summer M	Compile documents responsive to insurer discovery	3.70

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		requests and review same for privilege (2.40); review and comment on draft responses to insurer interrogatories (.60); review and comment on draft responses to RFPs (.70)	
20 Feb 26	Moradi, Arlen P.	Gather and review documents to be produced in response to insurers' request for production of documents (.60)	0.60
21 Feb 26	Barnowski, Dan	Incorporate proposed revisions to document request responses (.30); communications with Katten about discovery (.30); privilege review of documents (1.70)	2.30
21 Feb 26	McKee, Summer M	Compile documents responsive to insurer discovery requests (1.10); emails with D. Barnowski regarding same (.10)	1.20
22 Feb 26	Barnowski, Dan	Review documents for production purposes (1.60)	1.60
23 Feb 26	Barnowski, Dan	Teleconference with C. Giglio concerning status and next steps (.20); analysis of materials for production (.60); communications with Katten concerning document production and next steps (.40); communications with client concerning documents to be produced (.20); review draft protective order (.40); communications with Hartford counsel about confidentiality of documents (.30)	2.10
23 Feb 26	Giglio, Cindi M.	Call with B. Pickering (.30); call with D. Barnowski (.20); call with S. McKee (.20); work on document production (.60)	1.30
23 Feb 26	McKee, Summer M	Emails with Katten regarding insurer discovery requests (.20); further privilege review of responsive documents (.90); emails with Katten and litigation support team regarding same (.20); review redacted documents to be produced (.20); call with C. Giglio (.20)	1.70
24 Feb 26	Barnowski, Dan	Finalize and serve responses to document requests and interrogatories (.90); communications with team about document production (.30); analysis of objection of certain law firms (.40); call with S. McKee (.10)	1.70
24 Feb 26	McKee, Summer M	Coordinate production of documents responsive to insurer discovery requests (2.10); emails with Katten regarding same (.50); call with production team regarding same (.30); call with D. Barnowski regarding same (.10); emails with production team and D. Barnowski regarding same (.30)	3.30
25 Feb 26	Barnowski, Dan	Teleconference with client about documents (.20); communications with insurer counsel about document production (.40); follow-up on document production issues (.40)	1.00
25 Feb 26	McKee, Summer M	Emails with production team and D. Barnowski regarding insurer production (.50); emails with D. Barnowski, counsel to insurers, and Jones Day regarding protective order (.20)	0.70
25 Feb 26	Moradi, Arlen P.	Emails with S. McKee and D. Barnowski regarding native documents to be produced in document production to insurers (.20)	0.20
26 Feb 26	Barnowski, Dan	Prepare prep and direct exam outline for depositions	5.70

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		(3.50); prepare two deposition prep primers for witnesses (2.20)	
26 Feb 26	Giglio, Cindi M.	Correspond related to preparation of B. Pickering (.40)	0.40
27 Feb 26	Barnowski, Dan	Analysis of documents for production purposes (1.40); teleconference with B. Pickering concerning same issue (.20); prepare depo prep memo on claims (1.50)	3.10
27 Feb 26	McKee, Summer M	Collect and coordinate supplemental production responsive to insurer discovery requests (2.10)	2.10
02 Mar 26	Barnowski, Dan	Further preparation of hearing prep memos (3.80); revisions to memos (.40); communications with team concerning witness prep issues (.40); teleconference with client concerning settlement issues (.50)	5.10
02 Mar 26	Giglio, Cindi M.	Call with client and Katten (.50); call with L. Kanzer (.10); call with G. Howard (.10); call with S. McKee (.20); review memoranda and comment on same (.80)	1.70
02 Mar 26	McKee, Summer M	Call with B. Pickering and Katten regarding settlement (.50); follow up call with B. Pickering regarding same (.20); call with C. Giglio regarding same (.20); emails with B. Pickering and Katten regarding same (.20); emails with B. Pickering regarding appropriate disclosures related to settlement (.10), emails with Katten regarding same (.20); emails with Jones Day regarding same (.20); research related to same (.40); call with A. Moradi regarding brief (.50); emails with Katten regarding prep for hearing on settlement motion (.40); review draft documents in support of same (.50)	3.40
02 Mar 26	Moradi, Arlen P.	Strategy call with S. McKee regarding bench brief for B. Pickering (.50); review/analyze correspondence regarding settlement bench brief (.30)	0.80
03 Mar 26	Barnowski, Dan	Communications with Katten concerning next steps and strategy (.30); teleconference with M. Roitman concerning settlement (.10); teleconference with C. Giglio concerning settlement (.30); memo to file concerning settlement (.30); revise settlement prep memo (1.30); review revised memos (.50); teleconference with Holdings counsel (.50)	3.30
03 Mar 26	Giglio, Cindi M.	Correspond with Vinson (.10); call with D. Barnowski (.30); correspond with S. McKee regarding presentation (.10); call with Vinson and team (.50)	1.00
03 Mar 26	Roitman, Marc B.	Review objections to bid procedures as relevant to investigation matters (.30); call with D. Barnowski regarding considerations relating to settlement and investigation (.10)	0.40
03 Mar 26	McKee, Summer M	Draft summaries related to settlement analysis in connection with deposition prep (3.50); review summaries compiled by D. Barnowski in connection with deposition prep (.80); emails with Katten regarding same (.50)	4.80
03 Mar 26	Moradi, Arlen P.	Draft settlement negotiation bench brief for B. Pickering (.90); revise remaining investigation bench briefs for B. Pickering (1.20); emails with D. Barnowski regarding same (.10)	2.20
04 Mar 26	Barnowski, Dan	Revise deposition prep memos (1.50); communications	1.90

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		with Katten concerning strategy and next steps (.40)	
04 Mar 26	Giglio, Cindi M.	Edits to "bench memos" (.70)	0.70
04 Mar 26	McKee, Summer M	Emails with Katten regarding deposition prep materials for B. Pickering (.30); revisions to summaries prepared for same (1.30); further emails with Katten regarding same (.30); review A. Moradi summary in connection with deposition prep (.30)	2.20
04 Mar 26	Moradi, Arlen P.	Draft settlement negotiation bench brief (1.70); revise remaining bench briefs for B. Pickering (.70); prepare investigation binders for B. Pickering and Katten (1.20)	3.60
05 Mar 26	Barnowski, Dan	Teleconference with client and Jones Day team concerning disclosures (.60); analysis of final hearing prep memos (1.80); Katten pre-call (.30)	2.70
05 Mar 26	Giglio, Cindi M.	Attend pre-call with Katten (.30); call with Jones Day team regarding disclosures (.40); call with B. Pickering (.10)	0.80
05 Mar 26	McKee, Summer M	Call with Jones Day, BSK, D. Vomero and Katten regarding settlement hearing and disclosures related to same (.60); pre-call with Katten in advance of same (.30)	0.90
05 Mar 26	Moradi, Arlen P.	Attend strategy meeting with Katten regarding official creditors committee (.30)	0.30
06 Mar 26	Barnowski, Dan	Teleconference with C. Giglio concerning UCC (.20); communications with team concerning next steps and strategy (.40)	0.60
06 Mar 26	Giglio, Cindi M.	Call with B. Pickering (.20); call with D. Vomero (.20); call with D. Barnowski (.20)	0.60
06 Mar 26	McKee, Summer M	Call with Vinson & Elkins regarding confidentiality concerns (.10); emails with Katten regarding same (.10)	0.20
07 Mar 26	Barnowski, Dan	Analysis of UCC interrogatories, RFAs, and document requests (.70); communications with Katten concerning responding to same (.30); teleconference with Debtor concerning responding to same (.50); prepare responses to some of the UCC discovery requests (.30); communications with UCC concerning discovery (.10)	1.90
07 Mar 26	Giglio, Cindi M.	Attention to call related to document request (.50)	0.50
07 Mar 26	McKee, Summer M	Review UCC discovery requests to Debtors (.70); call with Jones Day, BSK, and Katten regarding same (.50); follow up emails to Katten regarding Special Committee responses to same (.30)	1.50
08 Mar 26	Barnowski, Dan	Prepare responses to UCC's interrogatories (1.70); communications to Katten about same (.20)	1.90
08 Mar 26	Giglio, Cindi M.	Edits to interrogatories and emails related to same (.60)	0.60
08 Mar 26	McKee, Summer M	Review and revise draft responses to certain Creditors' Committee interrogatories (.80); emails with Katten regarding same (.20)	1.00
09 Mar 26	Barnowski, Dan	Communications with M. Corcoran concerning production of documents (.40); preparation of responses to UCC discovery (2.80); preparation for hearing direct (1.40); Katten team teleconference to discuss next steps (.60); teleconference with M.	7.20

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		Corcoran concerning insurance issue (.40); revise interrogatory response (.30); status update to team (.20); Katten team teleconference concerning interrogatory response (.30); initial meeting with UCC (.20); review redactions to meeting minutes and presentations (.60)	
09 Mar 26	Giglio, Cindi M.	Correspond with D. Barnowski (.10); review/redact minutes (1.10); review revisions to ROGs (.20); call regarding same (.30); attend UCC call (.20); correspond regarding Vinson subpoena (.10); call with Katten (.60)	2.60
09 Mar 26	McKee, Summer M	Emails with B. Pickering and Katten regarding UCC subpoena (.60); calls with Katten regarding same (.60); call with counsel to UCC and Katten regarding same (.20); compile documents responsive to UCC discovery requests (2.90)	4.30
09 Mar 26	Moradi, Arlen P.	Call with C. Giglio, D. Barnowski, and S. McKee regarding UCC discovery requests (.60); review and redact materials to be produced in response to UCC's subpoena (1.50)	2.10
10 Mar 26	Konrath, Adriane S.	Prepare document production documents (.30)	0.30
10 Mar 26	Barnowski, Dan	Teleconference with Holdings counsel about discovery (.20); analysis of motion to dismiss (.50); prepare opening statement for settlement hearing (.50); revise responses to subpoena (2.30); finalize responses to UCC interrogatories to Debtor (.50); teleconference with M. Corcoran concerning schedule issues (.20); attention to gathering and preparation of documents for production (.60)	4.80
10 Mar 26	Giglio, Cindi M.	Call with Vinson team (.20); review response to subpoena (.40); call with S. McKee on production issues (.10); review motion to dismiss (.50)	1.20
10 Mar 26	McKee, Summer M	Call with Vinson & Elkins and Katten regarding UCC discovery requests (.20); collect information responsive to same (3.50); review UCC motion seeking status conference on scheduling (.10); review UCC motion to dismiss (1.60); emails with Katten regarding same (.20); call with C. Giglio regarding production (.10)	5.70
10 Mar 26	Moradi, Arlen P.	Analyze UCC's motion to dismiss and emergency motion for status conference (.50)	0.50
11 Mar 26	Konrath, Adriane S.	Prepare document production documents VMIC 8595-VMIC 8904 (.50)	0.50
11 Mar 26	Barnowski, Dan	Revise and finalize responses to Interrogatories (.60); teleconference with client concerning document requests (.50); review additional documents for production (1.70); supervise redactions to privileged materials (.30); teleconference with B. Pickering concerning discovery (.50); teleconference with M. Corcoran concerning discovery (.20); Katten team teleconference concerning strategy and next steps (.80); analysis of objection to bid protections (.40); communications with Katten concerning UCC	5.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		arguments (.20); review responses to discovery from Holdings and Debtor (.30); call with S. McKee regarding same (.10)	
11 Mar 26	Giglio, Cindi M.	Review valuation reports (.40); discuss with D. Barnowski (.10); team strategy call (.80); brief research regarding alter ego (.40); review bidding procedures objection (.50)	2.20
11 Mar 26	Roitman, Marc B.	Call with Katten regarding UCC motion to dismiss and other UCC objections (.80); confer with C. Giglio regarding same (.20); preliminary review of pleadings filed in connection with same (.40)	1.40
11 Mar 26	McKee, Summer M	Compile materials responsive to UCC subpoena (3.10); call with D. Barnowski regarding same (.10); call with Katten regarding motion to dismiss response (.80); review and comment on draft subpoena responses (.30); emails with Katten regarding same (.20); emails with Katten regarding settlement valuation (.30)	4.80
11 Mar 26	Moradi, Arlen P.	Review/analysis of documents to be produced in response to UCC subpoena (2.30); review and confirm redactions of same (.60); strategy meeting with Katten regarding upcoming deadlines and hearings (.80)	3.70
12 Mar 26	Konrath, Adriane S.	Prepare document production VMIC 8905 -VMIC 9001 (.50)	0.50
12 Mar 26	Barnowski, Dan	Coordinate production of additional documents in discovery (.50); revise and serve subpoena response (.60); teleconference with N. Colombo and A. Norman concerning discovery issue (.50); multiple teleconferences with client about document gathering (.70); privilege review of documents (.60); analysis of debtor statement for hearing (.20); revise presentation to UCC (1.10); email to M. Corcoran concerning hearing next week (.30); multiple teleconferences with A. Moradi concerning document production issues (.60)	5.10
12 Mar 26	Giglio, Cindi M.	Call with H. Lennox (.20); review/analysis of appraisals (.60); correspond regarding document review (.20); call with D. Barnowski (.10)	1.10
12 Mar 26	Norman, Alexander	Call with N. Colombo and D. Barnowski regarding matter background and diligence matters (.50); correspond with Katten regarding matters relating to the foregoing (.30)	0.80
12 Mar 26	Colombo, Nico S.	Call with D. Barnowski to discuss document review (.50)	0.50
12 Mar 26	McKee, Summer M	Review Debtor's statement regarding UCC scheduling issues (.20)	0.20
12 Mar 26	Moradi, Arlen P.	Telephone calls with D. Barnowski regarding UCC Discovery Requests (.40); review, analyze, and redact documents to be produced to UCC (2.50); correspondence with D. Barnowski regarding same (.30); review documents in response to UCC's request for native format of certain produced documents (.50); further telephone call with D. Barnowski regarding additional documents to be produced (.20); emails with	4.80

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		client regarding upload of same (.30); finalize production and transmit to Debtor's counsel for upload (.60)	
13 Mar 26	Konrath, Adriane S.	Prepare database and ingesting documents into the DISCO database and preparing Review stages for review (.50)	0.50
13 Mar 26	Barnowski, Dan	Attention to client question on allocation issue (.40); analysis of issues pertinent to next week's court hearing (.40); revise presentation to UCC (1.90); supplemental document production (.50); communications with Katten concerning document review efforts (.30); teleconference with A. Moradi regarding same (.10)	3.60
13 Mar 26	Norman, Alexander	Correspond with Katten regarding investigation, data room and related matters (.30)	0.30
13 Mar 26	McKee, Summer M	Emails with Katten regarding supplemental UCC production (.30); review redline of draft protective order from Jones Day (.60)	0.90
13 Mar 26	Moradi, Arlen P.	Attention to supplemental production of documents (.40); telephone call with D. Barnowski regarding same (.10); emails with litigation support specialist regarding upload, organization, and review of supplemental production documents (.50)	1.00
14 Mar 26	Barnowski, Dan	Supervise document review efforts pertinent to additional production (.50)	0.50
14 Mar 26	Roitman, Marc B.	Review filings regarding settlement and sale matters (.60)	0.60
14 Mar 26	Colombo, Nico S.	Review documents and emails for production (2.10)	2.10
14 Mar 26	Moradi, Arlen P.	Correspondence with N. Colombo regarding review of supplemental production of documents (.20); review supplemental production (.50)	0.70
15 Mar 26	Barnowski, Dan	Revise UCC presentation (.80); review of potentially privileged documents for production (2.20); communications with Katten concerning court hearing (.40); attention to UCC communications concerning court hearing (.40); teleconference with M. Corcoran concerning hearing (.20); email to UCC counsel concerning same (.20); teleconference with A. Moradi regarding same (.10)	4.30
15 Mar 26	Giglio, Cindi M.	Attention to issues related to bid procedures hearings (.50); call with H. Lennox (.20)	0.70
15 Mar 26	Moradi, Arlen P.	Review/analyze supplemental production of documents (1.70); telephone call with D. Barnowski regarding same (.10); correspondence with D. Barnowski and litigation support specialist regarding production of same (.20)	2.00
16 Mar 26	Konrath, Adriane S.	Prepare document production data for VMIC 9002-VMIC 10080 (.20); ingest documents into the DISCO database for review (.20); prepare document production data for VMIC 10081 - VMIC 10421 (.40)	0.80
16 Mar 26	Barnowski, Dan	Teleconferences with A. Moradi concerning document production (.80); analysis of UCC letter and potential response (.40); attention to issues concerning Wednesday hearing (.30); teleconference with C.	7.40

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		Giglio concerning Wednesday hearing (.20); communications with UCC counsel concerning hearing (.50); teleconference with client about Wednesday hearing (.40); respond to UCC counsel privilege issues (1.70); review documents for production and privilege (3.10)	
16 Mar 26	Giglio, Cindi M.	Work on discovery related issues (.40); call with D. Barnowski (.20); call with H. Lennox (.10)	0.70
16 Mar 26	Roitman, Marc B.	Review letter from UCC regarding contested matters (.30); emails with Katten regarding same (.20)	0.50
16 Mar 26	McKee, Summer M	Emails with Katten regarding Special Committee meeting and B. Pickering deposition prep (.40); emails with Katten regarding prior productions to insurers and UCC (.30); review list of documents added to Debtor's production/data site (.20)	0.90
16 Mar 26	Moradi, Arlen P.	Telephone calls with D. Barnowski regarding UCC document production (.80); emails with same regarding same (.40); review, analyze, and redact supplemental production of documents to UCC (2.10); telephone call with litigation support specialist regarding same (.30); finalize production (.70); review previously redacted documents to provide explanation of same to UCC (.60)	4.90
17 Mar 26	Barnowski, Dan	Final prep for witness prep session (.30); witness prep meeting (3.60); analysis of UCC filings and exhibits for hearing tomorrow (.80); prepare prep memo for hearing (.90); teleconference with A. Norman concerning research issues (.40); teleconference with C. Giglio concerning hearing (.20); communications with Jones Day and UCC about tomorrow's hearing (.20)	6.40
17 Mar 26	Giglio, Cindi M.	Review draft reply ISO bidding procedures (.20); attend SC meeting (.80); attend portion of deposition preparation session (1.70); review of pleadings filed for tomorrow's hearing (2.00)	4.70
17 Mar 26	Norman, Alexander	Call with D. Barnowski regarding investigation matters and research (.40); follow up regarding call (.10); emails with D. Barnowski regarding investigation matters (.10)	0.60
17 Mar 26	McKee, Summer M	Attend portion of deposition prep session with B. Pickering and Katten (2.80); emails with Katten and B. Pickering regarding UCC settlement concerns (.20); review memo on insider transaction defenses (.30); emails with Katten regarding same (.10)	3.40
17 Mar 26	Moradi, Arlen P.	Review UCC's objection to the Debtor's DIP motion (.20); review/analysis of UCC's exhibit and witness list (.10) review/analysis of proposed bidding procedures order (.20); emails with D. Barnowski regarding UCC's successor liability allegations (.20); legal research regarding same (.90)	1.60
18 Mar 26	Barnowski, Dan	Meeting with client to prepare for hearing (1.10); prepare statement for hearing (.50); follow-up call with S. McKee concerning hearing (.30); follow-up call	4.20

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		with C. Giglio concerning hearing (.20); attend portions of hearing (1.50); review of documents cited by UCC in papers (.60)	
18 Mar 26	Giglio, Cindi M.	Attend a portion of further witness prep (.80); call with D. Barnowski (.20); correspond with team (.40)	1.40
18 Mar 26	McKee, Summer M	Deposition prep with B. Pickering and Katten (1.10); review interview summaries and emails with B. Pickering regarding same (.20)	1.30
19 Mar 26	Barnowski, Dan	Prepare for next witness prep session (1.20); attention to results of yesterday's hearing (.30); post-hearing strategy call with C. Giglio (.30); analysis of next steps (.50)	2.30
19 Mar 26	Giglio, Cindi M.	Follow up with D. Reynolds (.40); call with H. Lennox (.40); call with D. Barnowski (.30); call with S. McKee (.40); correspondence with Katten (.50)	2.00
19 Mar 26	Moradi, Arlen P.	Review/analysis of documents produced in response to UCC document requests (.40); correspondence with Katten regarding same (.10)	0.50
20 Mar 26	Barnowski, Dan	Preparation for settlement hearing (1.90)	1.90
20 Mar 26	Roitman, Marc B.	Begin drafting response to dismissal motion on behalf of Independent Manager (.80); research in connection with same (.40)	1.20
23 Mar 26	Barnowski, Dan	Teleconference with V&E team concerning hearing (.50); follow-up call with C. Giglio concerning same (.20); prepare for witness prep meeting (1.20); prepare for settlement hearing (.80); review discovery correspondence from UCC (.40)	3.10
23 Mar 26	Giglio, Cindi M.	Review transcript from judge's ruling (.50); call with D. Barnowski (.20)	0.70
23 Mar 26	Roitman, Marc B.	Review transcript of hearing regarding matters of relevance to Independent Manager (.50); research in connection with response to motion to dismiss (1.30)	1.80
23 Mar 26	McKee, Summer M	Review discovery correspondence from UCC counsel (.20)	0.20
24 Mar 26	Barnowski, Dan	Teleconference with M. Roitman concerning filings (.40); prepare response to UCC discovery letter (.50); revisions to direct outline (.50); prep meeting with witness (2.10); revise outline based on meeting (.50); communications with M. Corcoran concerning discovery and depositions (.30)	4.30
24 Mar 26	Giglio, Cindi M.	Review discovery letter (.40); attend deposition prep session (portion) (1.60)	2.00
24 Mar 26	Roitman, Marc B.	Call with D. Barnowski regarding response to motion to dismiss (.40)	0.40
24 Mar 26	McKee, Summer M	Review draft response to UCC discovery letter (.10) and emails with Katten regarding same (.10); review UCC letter regarding deposition scheduling (.10); deposition prep session with B. Pickering, D. Barnowski and C. Giglio (2.10); draft Independent Special Committee activity timeline (3.10)	5.50
25 Mar 26	Barnowski, Dan	Email exchanges with UCC counsel concerning discovery (.40); revise discovery letter in light of same exchanges (.50); teleconference with M. Corcoran	4.80

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		concerning discovery and motion to dismiss (.70); communications with client concerning deposition (.20); Katten meeting concerning meeting with UCC (.90); analysis of hearing testimony (.60); preparation for depo prep meeting (1.50)	
25 Mar 26	Giglio, Cindi M.	Edits to discovery letter (.20); discovery related correspondence with UCC (.10); coordination call with Jones Day litigation (.70); review 3/18 transcript for witness testimony (1.40)	2.40
25 Mar 26	Roitman, Marc B.	Call with Jones Day regarding matters relating to motion to dismiss and contested matters (.70)	0.70
25 Mar 26	Norman, Alexander	Research case law regarding applicable legal standards (1.90); draft and revise research summary regarding same (.90)	2.80
25 Mar 26	McKee, Summer M	Emails with Katten and Brown Rudnick regarding discovery requests (.20)	0.20
25 Mar 26	Moradi, Arlen P.	Emails with D. Barnowski regarding response letter to UCC (.20)	0.20
26 Mar 26	Barnowski, Dan	Prepare mock cross (1.30); finalize and transmit discovery letter to UCC (.20); communications with Katten concerning next steps (.20); analysis of research memo on entire fairness (.30); analysis of key documents (.60); attention to discovery letters from UCC (.30); communications with Katten concerning discovery (.30)	3.20
26 Mar 26	Giglio, Cindi M.	Research related to legal standard (.60); review notices of deposition (.30); related correspondence (.20); discussions with E. Mendelssohn (.50); discussion with M. Roitman (.20)	1.80
26 Mar 26	Roitman, Marc B.	Review correspondence with UCC (.20)	0.20
26 Mar 26	Norman, Alexander	Research case law regarding legal standards applicable in chapter 11 case (2.70); draft and revise summary of same and send to D. Barnowski (1.10)	3.80
26 Mar 26	McKee, Summer M	Review Debtor's and Holding's response to UCC discovery correspondence (.10) and UCC response to Special Committee letter responding to same (.10); emails with Jones Day and Katten regarding deposition scheduling (.10)	0.30
27 Mar 26	Barnowski, Dan	Meet with B. Pickering to prepare for hearing (2.30); revise direct exam outline (.40); call with C. Giglio (.20); teleconference with Jones Day team concerning April hearings (.60); communications with UCC concerning witnesses, depositions and meeting (.40); attention to discovery communications between parties (.40); Prepare for hearing (.90)	5.20
27 Mar 26	Giglio, Cindi M.	Call with D. Barnowski (.20); attend deposition prep (partial) (2.00); call with Jones Day and related follow up (.90)	3.10
27 Mar 26	Roitman, Marc B.	Continue drafting Independent Manager's response to motion to dismiss (3.30); further review of documents and filings related to same (.90); further case law research in connection with same (1.40)	5.60
27 Mar 26	Norman, Alexander	Follow up correspondence with D. Barnowski	0.80

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		regarding research matters (.30); review research in connection with same (.50)	
27 Mar 26	McKee, Summer M	Emails with Katten regarding UCC discovery issues (.20); call with B. Pickering regarding deposition prep materials (.30); deposition prep session with B. Pickering and Katten (2.50); emails with Katten regarding defense of settlement (.40); review UCC notice of intent to serve subpoenas (.20); emails with UCC, Jones Day, Vinson & Elkins, and Katten regarding deposition scheduling (.20)	3.80
29 Mar 26	Barnowski, Dan	Communications with client concerning depo schedule (.10); revise direct outline based on client meetings (.60)	0.70
29 Mar 26	Roitman, Marc B.	Continue drafting Independent Manager's response to motion to dismiss (3.90)	3.90
30 Mar 26	Barnowski, Dan	Prepare draft email to UCC (.30); prepare for deposition prep session (1.10); communications with Debtor's counsel concerning depositions and other issues (.40); hearing prep (.80)	2.60
30 Mar 26	Giglio, Cindi M.	Brief review of objection to motion to dismiss (.40)	0.40
30 Mar 26	Roitman, Marc B.	Continue drafting Independent Manager's response to motion to dismiss (5.40); further review of documents and filings related to same (.50); further case law research in connection with same (1.20); emails with Katten regarding further research relating to motion to dismiss (.50)	7.60
31 Mar 26	Barnowski, Dan	Prep meeting with client (3.00); prepare for prep meeting with client (.40); revise direct examination outline based on prep (.60); prepare short memo to file from prep session (.30); analysis of draft joinder to opposition to motion to dismiss (.50); attend portion of H. Lennox dep (.80)	5.60
31 Mar 26	Giglio, Cindi M.	Attend deposition prep (partial) (2.70)	2.70
31 Mar 26	Roitman, Marc B.	Call with Katten regarding matters relating to settlement and contested matters (partial attendance) (1.00); confer with Katten regarding response to motion to dismiss (.40); further revise draft response to motion to dismiss (.80)	2.20
31 Mar 26	McKee, Summer M	Attend portion of deposition prep session with Katten and B. Pickering (2.70)	2.70
31 Mar 26	Moradi, Arlen P.	Legal research in support of joinder to Debtor's opposition to UCC's motion to dismiss (1.60); review/revise joinder to Opposition to Motion to Dismiss (.90); attend deposition of H. Lennox (4.00)	6.50
31 Mar 26	Leeds, Hali S.	Proofread Joinder and Draft Timeline Exhibit (.20)	0.20
01 Apr 26	Barnowski, Dan	Communications with UCC concerning motion to compel (.50); communications with M. Corcoran concerning deps (.30); revise direct outline (.40); teleconference with client concerning privilege issue (.30); review special committee presentations for privilege (.40); attention to claim amount issue (.20); review research on alter ego (.30); privilege analysis (.40)	2.80

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
01 Apr 26	Roitman, Marc B.	Further research in connection with response to motion to dismiss (.80)	0.80
01 Apr 26	McKee, Summer M	Review draft joinder to objection to motion to dismiss (.40); emails with Katten regarding same (.10)	0.50
01 Apr 26	Moradi, Arlen P.	Legal research in support of Special Committee's joinder to the debtor's opposition to the UCC's motion to dismiss (2.10)	2.10
01 Apr 26	Leeds, Hali S.	Proofread/Edit Joinder and Independent Special Committee Activity Timeline (1.80)	1.80
02 Apr 26	Barnowski, Dan	Assessment of caselaw from UCC (.50); Katten team call to discuss strategy (1.50); teleconference with C. Giglio to discuss motion (.20); analysis of motion to compel (.30); analysis of strategy issues and next steps (.40); prep session with client (3.00); attention to discovery issues (.40); teleconference with M. Corcoran (.30); communications with client about UCC depo letter (.20); revise direct outline (.40); review draft opposition to motion (.40)	7.60
02 Apr 26	Giglio, Cindi M.	Team meeting to discuss issues related to production (1.50); call with M. Roitman (.20); call with D. Barnowski (.20); call with H. Lennox (.10); call with G. Howard (.10); attend deposition prep session (3.00); brief review of motion to compel (.40)	5.50
02 Apr 26	Roitman, Marc B.	Katten team call regarding contested matters and litigation (1.50); preliminary draft of reply ISO settlement (.50); call with C. Giglio regarding same (.20); revise Independent Manager response to Motion to Dismiss chapter 11 (1.70); review revised draft timeline regarding Independent Manager actions in connection with contested matters (.60); emails with Katten regarding same (.20); review Committee motion to compel (.40); review Committee declaration regarding motion to compel (.30); review response ISO Jones Day retention regarding matters relating to independent investigation (.50); emails with Katten regarding same (.20)	6.10
02 Apr 26	McKee, Summer M	Call with Katten regarding UCC privilege issues (1.50); emails with A. Moradi regarding review of Debtor's production to UCC (.10); emails with Katten regarding same (.10); deposition prep session with B. Pickering and Katten (3.00); review UCC motion to compel (.30) and declaration in support of same (.20); research related to defense of settlement (1.60); review record in support of motion to dismiss objection joinder (1.20); review revised draft of same (.20); emails with Katten regarding same (.10)	8.30
02 Apr 26	Moradi, Arlen P.	Coordinate coverage for upcoming depositions (.30); review/analysis of debtor's supplemental document production (3.20); emails with S. McKee, N. Colombo, and E. Trotz regarding same (.50); zoom meeting with Katten regarding UCC's motion to compel (1.50); review/analysis of UCC's motion to compel and accompanying papers in support thereof (.50)	6.00

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
03 Apr 26	Smith, Robert T.	Review UCC's motion to compel and exhibits (1.10); review cases supporting UCC's motion to compel (2.40)	3.50
03 Apr 26	Barnowski, Dan	Communications with client and UCC about depositions (.40); teleconference with White & Case concerning deposition (.50); follow-up call with M. Roitman and C. Giglio concerning next steps (.50); communications with UCC concerning depositions (.40); revise joinder (.50); analysis of issues pertinent to potential joinder exhibits (.70); teleconference with Jones Day team (.90); teleconference with A. Jordan and C. Giglio concerning appeal issue (.20); revise direct outline based on call today (.50); motion to compel issues (.40)	5.00
03 Apr 26	Giglio, Cindi M.	Further comments to joinder (1.40); call with M. Roitman (.50); correspond with White and Case (.10); correspond regarding joinder (.40); correspond regarding motion to compel (.20); review and notes on motion to compel (.50); review Lennox transcript (1.10); attend call with W&C (.40); follow up with Katten team (.50); call with Jones Day (.90); call with A. Jordan and D. Barnowski regarding research (.20)	6.20
03 Apr 26	Trotz, Ethan	Review background of case (.40); call with A. Moradi regarding document review (.20); review documents in preparation of independent director deposition (.30)	0.90
03 Apr 26	Roitman, Marc B.	Further revise Independent Manager response to Motion to Dismiss chapter 11 (.80); call with C. Giglio regarding contested matters and litigation (.50); further revise draft timeline regarding Independent Manager actions in connection with contested matters (1.30); review of documents relating to investigation in connection with same (.80); emails with Katten regarding same (.40); call with W&C regarding discovery matters (.40); call with Katten regarding same (.50); call with Jones Day regarding matters relating to Motion to Dismiss chapter 11 (.90)	5.60
03 Apr 26	Jordan, Ally G	Teleconference with C. Giglio and D. Barnowski to discuss research regarding standard for a stay (.20)	0.20
03 Apr 26	McKee, Summer M	Emails with Katten regarding UCC discovery issues (.30); emails with parties in interest regarding deposition logistics (.20); research related to defense of settlement (2.20); emails with Katten regarding joinder to objection to motion to dismiss (.40); updated schedules to be included with same (.50); review revised drafts of joinder to objection from M. Roitman (.40); review Jones Day draft reply to retention objection (.60); emails with Katten regarding same (.20)	4.80
03 Apr 26	Moradi, Arlen P.	Email with M. Roitman regarding joinder to opposition to motion to dismiss (.20)	0.20
04 Apr 26	Smith, Robert T.	Continue review of UCC's cases (2.20); conduct research (2.80); begin drafting response in opposition to UCC's motion to compel (2.60)	7.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
04 Apr 26	Barnowski, Dan	Communications with UCC concerning deposition schedule (.20); attention to deposition schedule and prep issues (.50); hearing prep (.60)	1.30
04 Apr 26	Giglio, Cindi M.	Correspond related to deposition coverage and creation of schedule (.40)	0.40
04 Apr 26	Roitman, Marc B.	Further revise response to MTD on behalf of Independent Manager (1.90); further review of research in connection with same (.70)	2.60
04 Apr 26	McKee, Summer M	Emails with Katten regarding deposition logistics (.40); research related to defense of settlement (3.20); emails with Katten regarding joinder to motion to dismiss (.20); review further revisions to same (.20)	4.00
05 Apr 26	Smith, Robert T.	Finish drafting response in opposition to motion to compel (3.70); review proposed revisions to the same (.30); make additional changes to draft (.60)	4.60
05 Apr 26	Barnowski, Dan	Analysis of revised joinder (.40) revise opposition to motion to compel (.70); communications with team about hearing and depositions (.30);hearing prep (.90)	2.30
05 Apr 26	Giglio, Cindi M.	Initial review of opposition to motion to compel (.50)	0.50
05 Apr 26	Roitman, Marc B.	Further revise response to MTD on behalf of Independent Manager (.40); emails with Katten and Independent Manager regarding same (.20); continue drafting reply in support of Settlement Motion on behalf of Independent Manager (1.20); further research and case law analysis in connection with same (1.10); further review of documents produced by Company relating to same (.90); review draft response to Motion to Compel (.60)	4.40
05 Apr 26	McKee, Summer M	Review draft response to motion to compel (.50); emails with Katten regarding same (.20); review comments to same (.20)	0.90
06 Apr 26	Smith, Robert T.	Review and make additional revisions to response in opposition to motion to compel (3.10); review and make revisions to declaration (.80); review and implement results of cite-check (.50); add citations to declaration to response (.40); make additional revisions (.60)	5.40
06 Apr 26	Barnowski, Dan	Teleconference with counsel to Vanderbilts (.20); analysis of revised joinder to opposition to motion to dismiss (.40); begin preparation of dep outline for Province (2.90); communications with Katten concerning upcoming hearings (.40); depo prep session (2.00); analysis of Holdings financial documents (.80); communications with A Moradi concerning document issue and deposition (.30); preparation for motion to compel hearing (.80)	7.80
06 Apr 26	Giglio, Cindi M.	Emails regarding trial prep (.10); call with White and Case (.20); emails regarding declaration (.10); email with UST (.10); review response to motion to compel and edits to same (1.10); attend deposition prep session (2.00); attend portion of Commodore deposition (1.50)	5.10
06 Apr 26	Roitman, Marc B.	Call with W&C regarding discovery matters (.20); further research and case law analysis in connection	2.40

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		with reply in support of Settlement Motion on behalf of Independent Manager (.80); emails with Independent Manager regarding response to MTD on behalf of Independent Manager (.20); review draft response to motion to compel (.50); review related declaration (.40); emails with Katten regarding same (.30)	
06 Apr 26	Jordan, Ally G	Research and analyze case law regarding standard for stay of sale order (2.10); revise motion to compel to correct legal citations (1.50)	3.60
06 Apr 26	McKee, Summer M	Review and comment on revised draft of reply to motion to compel (.40); emails with Katten regarding same (.50); review Katten comments to same (.30); review further revised draft of same (.30); review and revise draft Pickering declaration in support of same (.70); emails with Katten regarding draft declaration (.10); emails with Katten regarding deposition coverage and logistics (.10); attend deposition of E. Mara (4.70); further review of diligence in support of investigation and deposition prep (2.30)	9.40
06 Apr 26	Moradi, Arlen P.	Draft declaration of B. Pickering ISO Objection to Motion to Compel (.70); update case/deposition calendar (.20); attend deposition of Commodore 30(b)(6) (5.00); call with D. Barnowski regarding Holdings' financial documents (.30); review/analysis of same (1.10); emails with D. Barnowski regarding same (.30)	7.60
07 Apr 26	Siena, Marie A.	File response to motion and declaration on the court's docket (.40); coordinate service of same with noticing agent (.20); emails with Katten regarding same (.30)	0.90
07 Apr 26	Smith, Robert T.	Review and conduct final proof of brief and declaration (1.50); speak with client about declaration (.20)	1.70
07 Apr 26	Barnowski, Dan	Attention to final opposition to motion to compel (.30); analysis of final revisions to joinder to opposition to motion to dismiss (.30); attend deposition of Dean Vomero (4.70); Katten meeting to discuss depositions (.90); communications with UCC about hearing (.20); teleconference with M. Corcoran concerning depositions (.20); prepare for meeting with US Trustee (.40); analysis of final filed opposition to motion to compel (.40); attention to UCC request for witness to appear at hearing (.20)	7.60
07 Apr 26	Giglio, Cindi M.	Edits to joinder (.30); Katten team call (.90); attend Vomero deposition (5.30); call with L. Kanzer (.20); call with D. Barnowski (.20); finalize opposition to motion to compel and get filed (.50); review objection to motion to dismiss (.40)	7.80
07 Apr 26	Roitman, Marc B.	Revise response to MTD on behalf of Independent Manager (.90); emails with Katten regarding same (.30); emails with Independent Manager regarding same (.20); attend Webster deposition (partial) (4.20); call with Katten regarding preparations for hearing on Settlement Motion (.90); review Debtor draft response	7.00

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		to MTD in connection with joinder on behalf of Independent Manager (.50)	
07 Apr 26	McKee, Summer M	Review B. Pickering and C. Giglio comments to joinder to objection to motion to dismiss (.20); review revised drafts of same from M. Roitman (.30); review draft objection to motion to dismiss from Jones Day (.50); emails with Katten regarding UST investigation presentation (.20); review UCC surreply in support of objection to Jones Day retention (.30); review and revise draft Katten fee statement (.40); review Debtor reply to BSK (.20) and Applied Business Strategies (.20) retention objections	2.30
07 Apr 26	Moradi, Arlen P.	Emails with D. Barnowski regarding Holdings financial documents (.10); review/analysis of same (.40); attend deposition of D. Vomero (4.20); zoom meeting with Katten regarding recent depositions (.90); emails with Katten regarding UCC's motion to compel (.20)	5.80
08 Apr 26	Siena, Marie A.	File joinder on the court's docket (.20); coordinate service of same (.20); emails with Katten regarding same (.20)	0.60
08 Apr 26	Barnowski, Dan	Teleconference with client about hearing tomorrow (.50); communications with Katten concerning hearing (.30); teleconference with C. Giglio concerning hearing (.20); preparation for motion to compel hearing (2.60); two calls with V&E concerning hearing issues (.40); teleconference with Katten concerning depositions (1.00); review Atkinson affidavit (.90); review Holdings joinder (.40); teleconference with M. Roitman (.50)	6.80
08 Apr 26	Giglio, Cindi M.	Research related to settlement motion (.70); call with D. Barnowski (.20); review valuations (.50); calls with M. Roitman (.50); call with team to debrief (1.00); review of various pleadings filed (3.70)	6.60
08 Apr 26	Roitman, Marc B.	Revise response to MTD on behalf of Independent Manager (.40); detailed case law research regarding matters relating to Settlement Motion (3.60); emails with Katten regarding same (.30); draft detailed outline and begin drafting brief for reply in support of Settlement Motion on behalf of Independent Manager (3.90); call with C. Giglio regarding reply in support of Settlement Motion (.50); review UST objection to Settlement Motion (.50); review UCC objection to Settlement Motion (1.20); review other filings, including joinders and declarations (.70); call with C. Giglio regarding objections (.30); attend Katten team call regarding preparation for upcoming hearing (1.00); call with D. Barnowski regarding objections to settlement (.50)	12.90
08 Apr 26	Jordan, Ally G	Review and analyze case law regarding requirements to obtain stay of sale order (2.50)	2.50
08 Apr 26	McKee, Summer M	Attend deposition of J. Denaro (5.40); review UST (.60) and UCC (2.10) objections to settlement; call	10.70

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		with Katten regarding reply to settlement objections (1.00); review Holdings joinder to objection to motion to dismiss (.50); review Atkinson declaration in support of settlement objection (1.20)	
08 Apr 26	Moradi, Arlen P.	Attend deposition of J. Denaro (partial) (5.20); review/analysis of debtor's document production and GA appraisals (.50); review/analysis of cases cited by UCC in motion to compel (.70); correspondence with D. Barnowski regarding same (.20); review/analysis of objections and oppositions filed against the motion to dismiss and settlement motion (1.5); zoom meeting with Katten regarding same (1.00); correspondence with B. Pickering regarding same (.20); review/analysis of UCC's witness and exhibit list (.20); correspondence with D. Barnowski regarding same (.10); legal research in support of settlement motion (1.20); emails with M. Roitman regarding same (.10)	10.90
09 Apr 26	Barnowski, Dan	Final prep for hearing (.40); post-hearing meeting with debtor team (.50); teleconference with Katten concerning next steps (1.00); teleconference with M. Roitman and C. Giglio concerning hearing (.50); teleconference with client and C. Giglio concerning next steps (partial) (.20); attend hearing (4.50)	7.10
09 Apr 26	Giglio, Cindi M.	Attend team meeting (1.00); call with B. Pickering (.50); call with M. Roitman (.40); call with M. Roitman and D. Barnowski regarding settlement motion (.50); review of opposition to settlement motion and related filings (2.30); prepare for hearing (1.50)	6.20
09 Apr 26	Roitman, Marc B.	Continue drafting brief for reply in support of Settlement Motion on behalf of Independent Manager (2.60); draft email to UCC counsel regarding documents (.20); call with C. Giglio regarding matters relating to Settlement Motion (.20); call with C. Giglio and D. Barnowski regarding same (.50); Katten team call regarding same (1.00)	4.50
09 Apr 26	Jordan, Ally G	Research and analyze case law regarding generic claims under Delaware law (2.30)	2.30
09 Apr 26	McKee, Summer M	Emails with Katten regarding defense of settlement (.60); review of case law in support of same (3.50);draft summary of same for Katten team (1.60); call with Katten regarding settlement hearing and response to UCC objection (1.50); draft sections of response to settlement objections and research in support of same (5.20)	12.40
09 Apr 26	Moradi, Arlen P.	Legal research in support of settlement motion (1.00); Zoom meeting with Katten regarding 4/9 hearing and related strategy (1.50)	2.50
10 Apr 26	Smith, Robert T.	Draft motion to compel UCC to produce documents underlying expert report (1.90)	1.90
10 Apr 26	Barnowski, Dan	Teleconference with D. Agay (.50); teleconference with C. Giglio concerning next steps (.40); teleconference with C. Giglio concerning board meeting (.20); teleconference with Bond firm	10.30

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		concerning hearing (.50); hearing prep meeting with client (5.40); hearing prep issues (.40); attention to pleadings filed (.50); teleconference with client and C. Giglio concerning hearing (.60); prep for deposition of Atkinson (1.80)	
10 Apr 26	Giglio, Cindi M.	Call with B. Pickering and D. Barnowski (.60); draft agenda (.10); call with M. Rosella (.10); call with H. Lennox (.50); attend portion of deposition prep session (3.00); call with G. Thompson (.20); call with D. Barnowski (.20); call with D. Agay (.20); call with D. Molton (.20); attend portion of E. Mendelsohn (.50); follow up on exhibits (.10); call with D. Barnowski regarding discovery issues (.40); answer B. Pickering's questions by email (.40); call with M. Roitman regarding settlement motion (.30); review transcript of Mara and take notes on same (.80)	7.60
10 Apr 26	Rosella, Michael	Attend call with C. Giglio regarding matter background (.10); review documents regarding the Special Committee's investigation to get up to speed on matter in preparation for hearing on settlement motion, including key pleadings and documents related to Holdings settlement (3.80); review Katten work product regarding the investigation and Holdings settlement in preparation for upcoming depositions (3.60); emails with Katten regarding the foregoing (.30)	7.80
10 Apr 26	Roitman, Marc B.	Draft brief for reply in support of Settlement Motion on behalf of Independent Manager (4.10); review and analyze select case law relevant to cases and arguments from UCC Objection (1.20); revise and edit draft inserts to brief in connection with same (1.90); further research in connection with same (1.30); call with C. Giglio regarding same (.30); emails with Katten regarding matters relating to Settlement Motion (.30)	9.10
10 Apr 26	McKee, Summer M	Attend deposition of D. Orpilla (3.60); emails with Katten regarding takeaways from same (.80); emails with Katten and litigation services regarding Atkinson depo logistics (.50); review documents produced by UCC in preparation for Atkinson depo (1.50); update timeline exhibit for reply to settlement objections (1.40); review case law in support of reply to settlement objection (1.10); draft portion of reply to settlement objections (3.80); emails with Katten regarding same (.20)	12.90
10 Apr 26	Moradi, Arlen P.	Attend deposition of E. Mendelsohn (4.80); draft summary of same to D. Barnowski (.50)	5.30
11 Apr 26	Barnowski, Dan	Prepare deposition outline (2.20); communications with court and opposing counsel concerning proposed order (.50); review communications from court (.20); produce Katten presentations (.40); teleconference with trial team (.80); review reports of depositions (.70); attention to exhibit list (.50); review caselaw (.40); prep for deposition defense (.80); communications with	7.50

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		UCC about depositions (.30); teleconference with client about hearing prep (.20); trial prep (.50)	
11 Apr 26	Giglio, Cindi M.	Draft opening statement (2.40); edit first sections of brief (1.80); calls with case parties (1.70); circulate potential cites (.20); review DIP default analysis (.20)	6.30
11 Apr 26	Rosella, Michael	Prepare Katten work product for production (1.50); email with D. Barnowski regarding same (.10); emails with Katten regarding hearing prep matters (.40)	2.00
11 Apr 26	Roitman, Marc B.	Continue drafting brief for reply in support of Settlement Motion on behalf of Independent Manager (4.10); revise and incorporate edits to brief in connection with same (3.40); review and analyze case law and record materials in connection with same (1.60); call with case parties regarding hearing (.80)	9.90
11 Apr 26	McKee, Summer M	Emails with Katten regarding production of Special Committee presentations (.30); reply to settlement objections (.30); review summary of Mendelsohn depo from A. Moradi (.20); review portions of draft reply to settlement objections from M. Roitman (.50); review C. Giglio comments to same (.20); pull from diligence for citations in same (.60); emails with Katten regarding UCC order on motion to compel (.40); draft summary of settlement objections in support of defense (2.30); research in support of settlement defense (1.40)	6.20
12 Apr 26	Barnowski, Dan	Prep for Atkinson deposition (2.30); prep call with client concerning hearing and deposition (1.80); revise reply in support of settlement (1.60); call with M. Roitman regardign same (.20); communications with UCC concerning discovery (.30); attention to discovery issues (.50); hearing prep (1.20); analysis of Mara deposition (.50); produce interview reports (.20)	8.60
12 Apr 26	Giglio, Cindi M.	Review and further edits to brief (1.30); call with M. Roitman (.20); attend to discovery related issues (.90); calls with B. Pickering (1.80); related correspondence with team (.40)	4.60
12 Apr 26	Rosella, Michael	Prepare additional Katten documents for production (.50); emails with Katten regarding same (.30); emails with Katten regarding hearing prep matters (.40)	1.20
12 Apr 26	Roitman, Marc B.	Continue drafting brief for reply in support of Settlement Motion on behalf of Independent Manager (3.90); revise brief and refine arguments in connection with comments received from Independent Manager and Katten (3.70); review and analyze factual record and supporting documents in connection with same (1.90); emails with Katten regarding same (.30); call with C. Giglio regarding same (.20); call with D. Barnowski regarding same (.20)	10.20
12 Apr 26	McKee, Summer M	Emails with Katten regarding logistics of Atkinson deposition (.40); emails with Katten regarding interview summaries and production of same to UCC (.50); review depositions transcripts in support of settlement objection reply (.50); review emails between Katten and UCC regarding Atkinson depo (.20) and	10.20

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		settlement hearing (.20); legal research in support of settlement reply brief (4.60); revisions to draft reply brief (2.10); review further draft of reply brief and revise as requested by M. Roitman (1.70)	
13 Apr 26	Siena, Marie A.	Insert TOA into Reply brief (.90); prepare reply brief for filing (.50); emails with Katten regarding same (.30); file redacted reply brief on the court's docket (.30); coordinate service of same (.20)	2.20
13 Apr 26	Thompson, Grace A.	Cite check and comments to reply brief in support of settlement (1.10); attend team meeting (partial) (1.10); conduct legal research regarding key legal issues relevant to settlement of claims and investigation per D. Barnowski questions (3.60); draft summary email to Katten team regarding same (.80)	6.60
13 Apr 26	Barnowski, Dan	Final prep for Atkinson deposition (.60); attend Atkinson deposition (3.50); call with D. Barnowski regarding depositions and hearing (.50); team meeting concerning strategy (partial) (1.80); teleconference with client and S. McKee concerning deposition (.30); revise direct examination outline (1.40); review UCC reply on motion to dismiss (.40); review Commodore and Holdings reply in support of settlement (.40); revise draft opening (.50); teleconference with client concerning deposition and hearing (.40)	9.80
13 Apr 26	Giglio, Cindi M.	Meet with Katten (partial) (1.50); attend portions of Atkinson depo (3.20); edits to opening (3.10); finalizing reply (.50); review of filings (1.00); call with D. Molton (.10); call with M. Roitman (.10); calls with H. Lennox (.20)	9.70
13 Apr 26	Rosella, Michael	Prepare for P. Vanderbilt deposition by reviewing key documents and pleadings (2.00); attend P. Vanderbilt deposition (4.10); prepare notes and summary from same for Katten (1.00); emails with Katten regarding hearing preparations (.20)	7.30
13 Apr 26	Roitman, Marc B.	Revise brief for reply in support of Settlement Motion on behalf of Independent Manager (2.60); confer with D. Barnowski regarding depositions and hearing (.50); attend Atkinson deposition (partial attendance) (2.50); call with C. Giglio regarding matters relating to Settlement hearing (.10); confer with Katten regarding hearing and strategy (2.10); revise timeline exhibit to brief in support of Settlement Motion (1.90); further review docket filings relevant to Settlement Motion and related matters (.90); review and comment upon draft opening statement for Settlement hearing (.60); research regarding matters relating to hearing on settlement motion (.70); draft email analysis regarding same (.50)	12.40
13 Apr 26	McKee, Summer M	Review draft Commodore reply to settlement objections (.20); attend Wyse deposition (3.90); draft summary of takeaways from same for Katten team (1.10); trial prep with Katten (1.70); discussion with G. Thompson regarding same (.30); compile exhibits for	15.30

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		settlement hearing (1.30); coordinate logistics related to same (.50); coordinate exhibits for Atkinson deposition (.40); emails with BSK and Katten regarding filing of reply to settlement objections (.30); emails with Katten regarding logistics of Pickering deposition (.20); call with B. Pickering and D. Barnowski regarding depo prep (.30); call with B. Pickering regarding depo prep (.60); review Holdings response in support of settlement (.50); review draft opening statement from C. Giglio (.40); emails with Katten regarding same (.20); review depositions transcripts in support of settlement defense (2.30); review UCC reply to objections to motion to dismiss (50); emails with Katten regarding same (.20); review UCC motion to supplement record on objection to Jones Day retention (.20); review Debtor's objection to same (.20)	
14 Apr 26	Thompson, Grace A.	Confer with Katten team regarding research related to settlement (.30); review case from M. Roitman (.10); respond to research question from C. Giglio (.10)	0.50
14 Apr 26	Barnowski, Dan	Final prep for deposition of B. Pickering (.70); defend Pickering deposition (6.50); team meeting concerning next steps (.60); prepare outline of issues for hearing (.40); attention to witness and exhibit issues (.30)	8.50
14 Apr 26	Giglio, Cindi M.	Discuss opening with S. Reisman (.20); continued work on opening (.60); prepare for (.50) and attend B. Pickering deposition (6.50)	7.80
14 Apr 26	Rosella, Michael	Attend H. Vanderbilt deposition (4.90); prepare for same by reviewing key pleadings, documents, and notes (1.10); prepare notes for Katten team with respect to same (1.50)	7.50
14 Apr 26	Roitman, Marc B.	Further case law research regarding matters relating to hearing on settlement motion (.90); emails with Katten regarding same (.20); attend deposition of client (5.20); confer with client and Katten following same (.90); revise opening argument for hearing in support of Settlement (1.80)	9.00
14 Apr 26	McKee, Summer M	Review summary of research in support of defense of settlement from G. Thompson (.10) and emails with G. Thompson regarding same (.10); attend B. Pickering deposition (partial) (5.20) and assist with logistics of same (.40); review summary of H. Vanderbilt deposition from M. Rosella (.10) and emails with Katten regarding same (.10); review diligence in support of defense of settlement (2.10); emails with Katten regarding same (.40); compile hearing prep materials (.80) and coordinate production of same (.50); draft outline for closing arguments (3.30); post-Pickering deposition debrief with Katten and B. Pickering (.90); review deposition transcripts in support of settlement defense (1.80); review Debtor's supplement of record in support of Jones Day retention (.20)	16.00

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
14 Apr 26	Moradi, Arlen P.	Attend deposition of B. Pickering (partial) (4.90); review preparation materials for hearing on settlement motion (.60); coordinate preparation of same (.60)	6.10
15 Apr 26	Thompson, Grace A.	Draft demonstrative related to settlement, Special Committee, etc. (1.60); research underlying documents and incorporate into presentation (.60)	2.20
15 Apr 26	Reisman, Steven J.	Attend to discussions with C. Giglio and M. Roitman regarding strategy related to Vanderbilt given disqualification of Jones Day and discussion of issues regarding moving forward with settlement and strategy regarding same (.20); review materials in preparation for settlement motion including opening argument and give feedback to C. Giglio regarding same (1.20)	1.40
15 Apr 26	Barnowski, Dan	Teleconference with Jones Day team (.40); teleconference with DIP lender concerning next steps (.20); prepare Atkinson cross (2.40); discussion with S. McKee regarding deop designations (.50); revise Pickering direct (.60)	4.10
15 Apr 26	Giglio, Cindi M.	Work on opening and closing (1.70); call with Katten regarding same (1.10); confer with M. Roitman regarding same (1.20); review pleadings, evidence, and materials in preparation for hearing on settlement motion (2.60); strategy with Katten, BSK, and E. Mendelsohn regarding same (partial) (3.60); review draft opening and closing statements (.90); review UST's further statement in support of motion to dismiss (.20); correspondence with Katten regarding same (.10)	11.30
15 Apr 26	Rosella, Michael	Prepare sections of presentation for hearing on settlement motion (.70); review deposition transcripts in connection with same (.70); review draft opening statement in advance of hearing on settlement motion (.30); emails with Katten regarding potential deposition transcript designations (.30); review updates from retention hearing in advance of settlement motion hearing (.30)	2.30
15 Apr 26	Roitman, Marc B.	Call with Katten team regarding matters relating to Settlement (1.10); confer with C. Giglio regarding same (1.20); call with Debtor advisors regarding preparation for hearing (.40); preparation for hearing on Settlement Motion in person at BSK (partial) (4.80); draft closing argument in connection with same (1.60); review exhibits for hearing on Settlement Motion (.60)	9.70
15 Apr 26	McKee, Summer M	Discussion with D. Barnowski regarding deposition designations (.50); review UST's further statement in support of motion to dismiss (.20); correspondence with Katten regarding same (.10); review additional UCC exhibits (1.20); review deposition transcripts in support of settlement defense (2.30); calls with Vinson & Elkins (.50), Jones Day (.30), and David Agay (.30) regarding retention objection hearing and next steps; calls and correspondence with Katten regarding same (1.10)	6.50
15 Apr 26	Moradi, Arlen P.	Review preparation materials in advance of hearing on	0.90

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		settlement motion (.90)	
16 Apr 26	Thompson, Grace A.	Attend to issues regarding investigation production and UCC questions regarding same per D. Barnowski questions during hearing break in coordination with M. Rosella (.60)	0.60
16 Apr 26	Barnowski, Dan	Final prep for today's hearing (1.30); review pleadings, evidence, and materials in preparation for closing argument (3.20); prepare closing argument (2.90)	7.40
16 Apr 26	Giglio, Cindi M.	Review materials in preparation of closing arguments (2.40); strategy regarding closing arguments (3.10) and address designations for depositions (.60)	6.10
16 Apr 26	Rosella, Michael	Emails with Katten regarding settlement hearing updates (.40); emails with Katten regarding document production and discovery matters in connection with settlement hearing (.50); attend call with G. Thompson in connection with same (.60); attend call with S. McKee regarding deposition counter-designations (.30); correspondence with S. McKee regarding same (.20); review deposition transcripts to prepare counterdesignations on behalf of ISC (3.60); commence preparing counterdesignations (.50)	6.10
16 Apr 26	Roitman, Marc B.	Further preparation for hearing on Settlement Motion Day 1 (1.30); meeting with Debtor advisors and Independent Director after hearing (1.80); further revise draft closing argument (3.90); review deposition designations (1.40); emails with Katten regarding same (.30)	8.70
16 Apr 26	McKee, Summer M	Review amended (.10) and second amended (.10) UCC exhibit lists and added exhibits (.50); discuss same with Katten (.30); review UCC designations of Webster (.90), Orpilla (.80), Denaro (.80), P. Vanderbilt (.70), and H. Vanderbilt (.60) deposition transcripts and mark Special Committee counter designations to same (3.50); call (.30) and correspondence (.20) with M. Rosella regarding same; emails with Katten regarding same(.40); calls with Katten regarding same (.30)	9.50
17 Apr 26	Barnowski, Dan	Final prep for closing arguments (1.70); post-hearing meeting to discuss strategy and next steps (2.50)	4.20
17 Apr 26	Giglio, Cindi M.	Discussion with Katten, B. Pickering, BSK, and D. Vomero regarding key takeaways of settlement motion hearing and next steps (2.50); calls in furtherance of same (2.10)	4.60
17 Apr 26	Rosella, Michael	Attend call with S. McKee regarding deposition counter-designations (.40); review compiled deposition transcript designations circulated by UCC (.40); emails with Katten regarding corrections to same (.50); review updates from hearing (30)	1.60
17 Apr 26	Roitman, Marc B.	Prepare for Settlement Hearing day 2 (1.20); meeting in preparation for Settlement Hearing (1.70); meeting with Debtor advisors and Independent Director after hearing (2.50); confer with Katten regarding Settlement Hearing and related matters (1.10)	6.50

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
17 Apr 26	McKee, Summer M	Discussion with Katten, B. Pickering, BSK, and D. Vomero regarding key takeaways of settlement motion hearing and next steps (2.50); review combined depo designations of Webster, P. Vanderbilt & Orpilla (1.90) and note corrections needed on H. Vanderbilt, P. Vanderbilt, and Webster (.60); calls with A. Moradi (.40) and M. Rosella (.40) regarding initial review of Denaro and H. Vanderbilt combined transcripts; emails with Caplin and parties in interest regarding same (.30); confer regarding case dynamics and next steps (.50); pull and circulate Minerals operating agreement (.10); correspondence with Katten regarding same (.10)	6.80
18 Apr 26	Barnowski, Dan	Assessment of next steps (.30); communications with Katten concerning strategy going forward (.30)	0.60
18 Apr 26	Roitman, Marc B.	Research regarding matters relating to settlement hearing and potential appeal (1.30); emails with Katten regarding same (.30)	1.60
19 Apr 26	Barnowski, Dan	Communications with Katten about next steps (.40); teleconference with Latham and Bond teams concerning motion to dismiss (.70)	1.10
19 Apr 26	Roitman, Marc B.	Call with Debtor advisors regarding motion to dismiss and upcoming hearing (.70)	0.70
20 Apr 26	Smith, Robert T.	Call with restructuring team about upcoming hearing on settlement approval (.50); review issues related to stay pending appeal (1.30)	1.80
20 Apr 26	Barnowski, Dan	Teleconference with C. Giglio and S. McKee concerning next steps (.30); meeting with R. Smith and A. Jordan concerning appeal issue (.50); follow-up with Katten concerning next steps (.20); teleconference with Latham and Katten teams concerning hearing (.50); teleconference with Latham and Bond team concerning motion to dismiss hearing (1.00); attention to potential appeal issues (.40)	2.90
20 Apr 26	Giglio, Cindi M.	Call with Katten regarding potential settlement appeal (.50); call with Katten and Latham regarding case dynamics and strategy (.50); call regarding contested motion to dismiss (1.00); call with G. Howard (.10)	2.10
20 Apr 26	Roitman, Marc B.	Call with Katten regarding preparation for appeals team (partial attendance) (.20); call with Latham regarding contested matters and related matters (.50)	0.70
20 Apr 26	Jordan, Ally G	Call with Katten regarding potential settlement appeal (.50); review and analyze case law and memorandum regarding appeal of bankruptcy court order (.90).	1.40
20 Apr 26	McKee, Summer M	Emails with Katten and Latham regarding settlement motion (.40); call with Katten regarding potential settlement appeal (.50); call with Latham and Katten regarding regarding case dynamics and strategy (.50); call with A. Moradi regarding same (.70); research related to potential appeal of settlement decision (2.60)	4.70
20 Apr 26	Moradi, Arlen P.	Telephone call with S. McKee regarding case updates, next steps, and legal research project (.70); legal research regarding director and officer issues (.90)	1.60
21 Apr 26	Smith, Robert T.	Speak with A. Jordan on arguments related to opposing	0.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		a request for a stay (.20); review outline of stay opposition arguments (.40)	
21 Apr 26	Jordan, Ally G	Research and analyze case law regarding appeal of order approving sale (.90); research and analyze case law regarding standard for a stay of order approving sale (2.20); discuss arguments related to opposing a request for stay with R. Smith (.20); draft script for argument regarding the same (1.30)	4.60
21 Apr 26	McKee, Summer M	Review summary of research (.20) and case law (1.40) from A. Jordan related to defense of settlement in anticipation of potential UCC appeal (1.40); emails with Katten, BSK and Latham regarding motion to dismiss (.20)	1.80
21 Apr 26	Moradi, Arlen P.	Legal research regarding director and officers issues (.80)	0.80
22 Apr 26	Barnowski, Dan	Teleconference with M. Woods concerning hearing (.20); teleconference with C. Giglio concerning hearing (.20); teleconference with C. Giglio concerning potential appeal (.10); attention to communications concerning motion to dismiss (.20); prepare for potential argument on stay and appeal (.40)	1.10
22 Apr 26	Giglio, Cindi M.	Calls with D. Barnnowski regarding issues related to potential adjournment (.30); review talking points related to pending appeal (.30); attend to correspondence and review of proposed order language (.50)	1.10
22 Apr 26	Roitman, Marc B.	Review draft stipulation regarding motion to dismiss (.20); review draft Settlement Order (.20); emails with Katten regarding same (.20)	0.60
22 Apr 26	McKee, Summer M	Revise proposed order granting Settlement Motion per Court's feedback (.40); emails with Katten regarding same (.10); review draft motion to dismiss adjournment stipulation from BSK (.20); emails with Katten, BSK, and Latham regarding motion to dismiss (.30)	1.00
22 Apr 26	Moradi, Arlen P.	Research regarding language to be included in order approving global settlement (.70); revise order (.10); emails with Katten regarding same (.10)	0.90
23 Apr 26	Giglio, Cindi M.	Follow up related to settlement order (.20); review of comments from parties in interest (.30)	0.50
23 Apr 26	Roitman, Marc B.	Further review of revised draft Settlement Order (.10)	0.10
23 Apr 26	McKee, Summer M	Review comments to proposed order on settlement motion from Holdings (.10); emails with parties in interest and Katten regarding same (.20)	0.30
23 Apr 26	Moradi, Arlen P.	Finalize order approving global settlement (.20); draft emails to case parties regarding same (.20); emails with Katten regarding same (.10); correspondence with D. Vomero regarding settlement agreement (.10); apply case parties' comments to order approving settlement agreement (.20); email with case parties regarding revisions to same (.10)	0.90
24 Apr 26	Barnowski, Dan	Attention to proposed order and communications concerning same (.50); teleconference with C. Giglio	1.40

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		concerning proposed order (.10); meet and confer call with all parties concerning order language (.30); follow-up call with C. Giglio concerning same (.10); attention to next steps and strategy issues (.40)	
24 Apr 26	Giglio, Cindi M.	Attention to issues related to proposed order including emails with A. Moradi (.90); call with D. Barnowski regarding same (.10); call with M. Roitman regarding same (.20); follow-up call with D. Barnowski regarding same (.10)	1.30
24 Apr 26	Roitman, Marc B.	Review revised Settlement Order (.30); emails with Katten regarding same (.30); call with C. Giglio regarding same (.20); call with case parties regarding Settlement Order (.40); revise email to chambers regarding same (.20)	1.40
24 Apr 26	McKee, Summer M	Review UCC (.20) comments to proposed Settlement Order; emails with parties in interest regarding same (.40); emails with Vinson & Elkins regarding settlement agreement terms (.20)	0.80
24 Apr 26	Moradi, Arlen P.	Revise proposed order approving global settlement per case parties comments (.30); emails with C. Giglio regarding same (.20); emails with BSK regarding lodging of same (.10); review settlement motion (.20); draft email to chambers regarding submission of proposed order and areas of dispute (.40); emails with case parties regarding same (.20); review local rules (.20)	1.60
25 Apr 26	Giglio, Cindi M.	Attend to issues related to contested order (.50)	0.50
25 Apr 26	Roitman, Marc B.	Review UCC letter regarding order on settlement motion (.20); emails with Katten regarding same (.10)	0.30
25 Apr 26	McKee, Summer M	Review UCC letter to chambers regarding proposed order on settlement motion (.10); emails with Katten regarding same (.10); review summary of caselaw related to same from A. Moradi (.20)	0.40
25 Apr 26	Moradi, Arlen P.	Review UCC's letter regarding alternate proposed order (.10); research regarding Rule 6004(h) (.40); draft spreadsheet regarding assets to be transferred to debtor pursuant to settlement (.80); emails with C. Giglio regarding same (.10)	1.40
27 Apr 26	Smith, Robert T.	Analyze UCC's anticipated request for a stay pending appeal (.40)	0.40
27 Apr 26	Barnowski, Dan	Teleconference with White and Case and Latham (.40); attention to court order (.10); attend board meeting (.60); attention to appeal and stay issues (.40); teleconference with Katten about stay motion (.50)	2.00
27 Apr 26	Giglio, Cindi M.	Email regarding hearing (.10); call with G. Howard (.20); prepare for hearing (1.60); attend same (.70); follow up on settlement amendment (.20); review sale objection (.40); emails related to revised proposed order (.30)	3.50
27 Apr 26	Roitman, Marc B.	Call with C. Giglio regarding stay and appellate matters (.40); call with Katten regarding stay pending appeal (.50); emails with Katten regarding hearing preparation (.30); review UCC objection to sale motion	1.90

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		(.60); emails with Katten regarding same (.10)	
27 Apr 26	Jordan, Ally G	Teleconference with C. Giglio, D. Barnowski, M. Roitman, and R. Smith regarding appeal of settlement order (.50); research and analyze case law regarding bond requirement for stay of order approving settlement (.90).	1.40
27 Apr 26	McKee, Summer M	Review further UCC comments to proposed order on settlement motion (.10); emails with Katten (.10) and parties in interest (.10) regarding same; review written decision approving settlement motion (.60)	0.90
27 Apr 26	Moradi, Arlen P.	Revise UCC's proposed form of order approving settlement agreement (.10); emails with Katten regarding same (.20); email with case parties regarding same (.10); review memorandum decision on motion to approve settlement (.50); review UCC's objection to sale motion (.60)	1.50
28 Apr 26	Smith, Robert T.	Participate in portion of call about opposing UCC's request for a stay pending appeal (.40)	0.40
28 Apr 26	Barnowski, Dan	Analysis of objection to sale motion (.20); teleconference with Latham and Katten teams concerning stay motion (.60)	0.80
28 Apr 26	Giglio, Cindi M.	Emails regarding appeal issues (.20); review decision (.60); call regarding appeal (.60)	1.40
28 Apr 26	Roitman, Marc B.	Call with Latham regarding appeal-related matters (.60)	0.60
28 Apr 26	McKee, Summer M	Emails with A. Moradi regarding agreed to proposed settlement motion order (.20); review transcript of April 16th hearing in support of defense against motion to dismiss (.60); emails with Latham regarding same (.20); emails with Vinson & Elkins and A. Moradi regarding UCC productions (.10)	1.10
28 Apr 26	Moradi, Arlen P.	Emails with case parties regarding proposed order approving global settlement (.20); email with D. Agay regarding sign-off to same (.10); emails with C. Giglio regarding same (.20); emails with BSK regarding submission of proposed order (.20); revise and finalize proposed order (.30); review documents produced to UCC (.40); correspondence with V&E regarding same (.10)	1.50
29 Apr 26	Barnowski, Dan	Attention to notice of appeal (.20); analysis of stay issues (.40)	0.60
29 Apr 26	McKee, Summer M	Emails with Katten regarding UCC discovery requests (.20); emails with Katten regarding hearing on motion to dismiss and DIP (.20)	0.40
30 Apr 26	Barnowski, Dan	Analysis of motion for a stay (.60)	0.60
30 Apr 26	Giglio, Cindi M.	Review of motion for a stay pending appeal (.50); related correspondence with team (.40)	0.90
30 Apr 26	Roitman, Marc B.	Review stay pending appeal motion (.60); emails with Katten regarding same (.20)	0.80
30 Apr 26	McKee, Summer M	Emails with Vinson & Elkins regarding UCC production (.20) and extension of Settlement Approval Outside Date (.10); emails with B. Pickering and Katten regarding same (.10); review UCC motion	1.20

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		seeking stay pending appeal (.60); emails with Katten regarding same (.20)	
30 Apr 26	Moradi, Arlen P.	Review/analysis of UCC's Motion for Stay Pending Appeal (.40)	0.40
		TOTALS:	**980.10**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	251.00	1,695.00	$425,445.00
46748	Colombo, Nico S.	2.60	835.00	$2,171.00
44904	Giglio, Cindi M.	146.10	2,070.00	$302,427.00
46340	Jordan, Ally G	16.00	1,205.00	$19,280.00
32375	Konrath, Adriane S.	2.60	585.00	$1,521.00
47274	Leeds, Hali S.	2.00	325.00	$650.00
47229	McKee, Summer M	219.60	1,295.00	$284,382.00
47239	Moradi, Arlen P.	94.50	990.00	$93,555.00
46515	Norman, Alexander	9.10	915.00	$8,326.50
44842	Reisman, Steven J.	1.40	2,320.00	$3,248.00
45657	Roitman, Marc B.	157.00	1,895.00	$297,515.00
45177	Rosella, Michael	35.80	1,295.00	$46,361.00
41782	Siena, Marie A.	3.70	745.00	$2,756.50
42497	Smith, Robert T.	27.90	1,495.00	$41,710.50
44616	Thompson, Grace A.	9.90	1,295.00	$12,820.50
45485	Trotz, Ethan	0.90	1,255.00	$1,129.50
	TOTAL:	**980.10**		**$1,543,298.50**

TOTAL FEES: **$1,543,298.50**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324116
Client No. 403692
Matter No. 00009

FEIN: 36-2796532

Re: Use, Sale, and Lease of Property (403692.00009)

For legal services rendered through April 30, 2026 ..... $63,147.00

CURRENT INVOICE TOTAL: $63,147.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
03 Mar 26	Barnowski, Dan	Analysis of objections to bid procedures motion (.50)	0.50
03 Mar 26	Giglio, Cindi M.	Review objection to bidding procedures (.70)	0.70
03 Mar 26	McKee, Summer M	Review and summarize objections to bid procedures motion filed by UST (.70); review objections to bid procedures filed by Certain Law Firms (.80); emails with Katten and B. Pickering regarding same (.20)	1.70
03 Mar 26	Moradi, Arlen P.	Review/analysis of various objections to Debtor's bidding procedures motion (.30)	0.30
04 Mar 26	McKee, Summer M	Review letter filed by Belluck Law (.20); review Debtor's reply to bidding procedures objection (.30)	0.50
05 Mar 26	McKee, Summer M	Emails with Katten regarding stalking horse APA (.20); review key provisions of same (.20)	0.40
07 Mar 26	McKee, Summer M	Review terms of stalking horse APA (.30); emails with Katten regarding same (.20)	0.50
11 Mar 26	McKee, Summer M	Review UCC objection to bid procedures motion (.40); emails with Katten regarding same (.10)	0.50
12 Mar 26	Giglio, Cindi M.	Calls with M. Roitman (.30)	0.30
12 Mar 26	Roitman, Marc B.	Review consent to sale (.60); draft analysis/recommendations regarding same (.50); call with V&E regarding same (.20); calls with C. Giglio (.30)	1.60
12 Mar 26	McKee, Summer M	Review draft of Wells consent to transfer assets to Debtor (.20); emails with Katten and Jones Day regarding same (.10)	0.30
15 Mar 26	McKee, Summer M	Review UCC counsel's letter to Debtor regarding proposed revisions to bidding procedures (.30); review mark up of proposed order approving same (.40); discussion with Katten regarding same (.30)	1.00
16 Mar 26	McKee, Summer M	Emails with Katten regarding UCC request for B. Pickering to appear at hearing on bid procedures (.20); emails with Katten and Brown Rudnick regarding same (.10); emails with Katten and Jones Day regarding same (.10)	0.40
17 Mar 26	McKee, Summer M	Review draft Debtor's reply to bidding procedures objection to confirm accuracy with respect to settlement references (.20); emails with Katten and Jones Day regarding same (.10); review Atkinson declaration in support of UCC's bid procedures objection (.30); discussion with H. Leeds regarding hearing binder prep for March 18th hearing (.30)	0.90
19 Mar 26	Giglio, Cindi M.	Discussion with S. McKee regarding allocation mechanics (.40)	0.40
19 Mar 26	McKee, Summer M	Discussion with C. Giglio regarding allocation mechanics (.40)	0.40
23 Mar 26	McKee, Summer M	Review redline of proposed bidding procedures order and bid procedures filed by Debtor (.20); emails with Katten regarding same (.10)	0.30
26 Mar 26	McKee, Summer M	Review transcript of testimony given at March 18th hearing in support of bidding procedures (.90)	0.90
01 Apr 26	Giglio, Cindi M.	Discussions related to transfer of settlement assets (.40); related correspondence (.40)	0.80
02 Apr 26	Spangler, Brian M	Confer with Katten regarding Vanderbilt BK and RE structuring matters (.50)	0.50

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
02 Apr 26	Giglio, Cindi M.	Attend call related to asset sales (.50); related emails (.30)	0.80
02 Apr 26	Lubin, Ilana N.	Teleconference with C. Giglio, J. Blasland, S. McKee, B. Spangler regarding Settlement Agreement and next steps regarding transfer of non-debtor assets (.50); follow up emails regarding same (.10)	0.60
02 Apr 26	Blasland, James	Call with Katten to discuss matter (.50); call with T. Hatcher (.20); review of settlement agreement (.40); review of APA and email correspondence (.30)	1.40
02 Apr 26	McKee, Summer M	Call with Katten regarding tax efficiencies with respect to potential asset transfer to Debtor (.50)	0.50
03 Apr 26	Spangler, Brian M	Review transaction document (.10); confer with Jones Day Team (.50)	0.60
03 Apr 26	Giglio, Cindi M.	Correspond with T. Hatcher (.10); attend team call (.50)	0.60
03 Apr 26	Lubin, Ilana N.	Review notes in preparation for call with Jones Day and Katten (.30), teleconference regarding structuring considerations and process (.50); review Settlement Agreement (1.20); review Stalking Horse APA (1.10)	3.10
03 Apr 26	Blasland, James	Preparation for call and review of real estate transfer tax regulations (.40); call with company counsel (.50); email correspondence regarding same (.10)	1.00
03 Apr 26	McKee, Summer M	Call with Jones Day and Katten regarding tax considerations surrounding possible asset transfer (.50); emails with Katten regarding same (.50); review materials from Dorsey & Whitney related to same (.30)	1.30
04 Apr 26	Blasland, James	Structure email correspondence (.10)	0.10
07 Apr 26	Spangler, Brian M	Confer with Dorsey regarding AZ mine bon assignment (.50); confer with client (.80); call with C. Giglio (.10)	1.40
07 Apr 26	Giglio, Cindi M.	Call with B. Spangler (.10); call with corporate team (.90); related emails (.10)	1.10
07 Apr 26	Lubin, Ilana N.	Internal Katten teleconference with C .Giglio, S. McKee regarding intercompany APA mechanics, bond transfer and next steps (.90); attention to file (.30); disclosure schedules (.30)	1.50
07 Apr 26	Blasland, James	Call with Katten corporate team to discuss transaction (.90)	0.90
07 Apr 26	McKee, Summer M	Call with Katten corporate team regarding non-Debtor to Debtor asset transfer mechanics if settlement approved (.90)	0.90
08 Apr 26	Spangler, Brian M	Teleconference with V&E regarding AZ property (1.40)	1.40
08 Apr 26	Lubin, Ilana N.	Teleconference with Vincent & Elkins and B. Spangler regarding bond transfer and general structuring considerations with respect to intercompany sale (partial) (.30); follow up email to C Giglio (.10)	0.40
15 Apr 26	Lubin, Ilana N.	Attention to diligence request emails (.10); emails with S. McKee regarding same (.10)	0.20
20 Apr 26	Lubin, Ilana N.	Teleconference with S. McKee regarding various status items (.30)	0.30
20 Apr 26	Blasland, James	Attention to transaction email correspondence (.10)	0.10
21 Apr 26	Spangler, Brian M	Confer with debtor's counsel (.30); review real estate	0.60

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		correspondence (.30)	
21 Apr 26	Lubin, Ilana N.	Teleconference with BSK regarding status updates (.30)	0.30
21 Apr 26	Blasland, James	Preparation for call with BSK (.10); call with BSK and Katten teams (.30)	0.40
21 Apr 26	McKee, Summer M	Call with Katten and BSK regarding asset transfer process is settlement approved (.30); prepare for same (.20)	0.50
22 Apr 26	McKee, Summer M	Emails with Katten regarding status of asset transfer process (.20)	0.20
23 Apr 26	Spangler, Brian M	Attend conference call with client and counsel (partial) (.60)	0.60
23 Apr 26	Lubin, Ilana N.	Teleconference LW, BSK, Katten regarding coordination in light of settlement hearing (1.00)	1.00
23 Apr 26	McKee, Summer M	Emails with Vinson & Elkins, BSK and Latham regarding settlement asset transfer and sale process (.20)	0.20
24 Apr 26	McKee, Summer M	Review competing bid letter (.40); emails with Katten regarding same (.10)	0.50
25 Apr 26	Giglio, Cindi M.	Attend call related to sale mechanics (.50); related correspondence (.60)	1.10
26 Apr 26	Giglio, Cindi M.	Emails related to sale issues (.20)	0.20
27 Apr 26	Spangler, Brian M	Review diligence documents and confer with opposing counsel regarding transfer issues (.70)	0.70
27 Apr 26	McKee, Summer M	Call with Vinson & Elkins, Katten, BSK and Latham regarding asset transfer and sale process (.50); emails with Vinson & Elkins regarding settlement asset transfer mechanics (.30); review comparison of bids received to date (.30)	1.10
28 Apr 26	McKee, Summer M	Review UCC sale objection (.70); emails with Katten regarding same (.10); emails with Katten and Greenhill regarding milestones under bids received (.10); emails with Katten regarding asset transfer process (.10)	1.00
29 Apr 26	McKee, Summer M	Call with Debtor, Latham, Vinson & Elkins, Greenhill, D. Vomero and potential buyer regarding potential mechanics of sale process (1.00); call with C. Giglio, Latham, and Vinson & Elkins regarding settlement asset transfer (.40)	1.40
30 Apr 26	Giglio, Cindi M.	Attend to issues related to working capital adjustment as related to settlement agreement (.80); emails related to auction (.10)	0.90
		TOTALS:	**41.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	0.50	1,695.00	$847.50
46181	Blasland, James	3.90	1,295.00	$5,050.50
44904	Giglio, Cindi M.	6.90	2,070.00	$14,283.00
45899	Lubin, Ilana N.	7.40	1,470.00	$10,878.00
47229	McKee, Summer M	15.40	1,295.00	$19,943.00

SUMMARY OF PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

	Attorney or Assistant	Hours	Rate	Amount
47239	Moradi, Arlen P.	0.30	990.00	$297.00
45657	Roitman, Marc B.	1.60	1,895.00	$3,032.00
43867	Spangler, Brian M	5.80	1,520.00	$8,816.00
	TOTAL:	**41.80**		**$63,147.00**

TOTAL FEES: **$63,147.00**

Katten

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lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324117
Client No. 403692
Matter No. 00010

FEIN: 36-2796532

Re: Business Operations and Governance (403692.00010)

For legal services rendered through April 30, 2026	$88,263.00
CURRENT INVOICE TOTAL:	**$88,263.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Case: 26-60110 Barnowski, Dan Invoice No. 4012917
Invoice Date: May 21, 2026

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
13 Feb 26	Roitman, Marc B.	Attend Independent Director meeting (.40); emails with team regarding 9019 motion (.20)	0.60
25 Feb 26	McKee, Summer M	Revise agenda for Feb. 26 Special Committee meeting (.10); emails with Katten and client regarding same (.10)	0.20
25 Feb 26	Moradi, Arlen P.	Review docket filings and update Katten regarding same (.50); prepare agenda for 2/26/2026 independent special committee meeting (.10)	0.60
26 Feb 26	Barnowski, Dan	Katten pre-call (.30); attend independent committee call (.60)	0.90
26 Feb 26	Giglio, Cindi M.	Katten team pre-call (.30); attend call with SC (.60)	0.90
26 Feb 26	Roitman, Marc B.	Attend Katten call regarding case matters and meeting with Independent Director (.30)	0.30
26 Feb 26	McKee, Summer M	Attend Independent Special Committee meeting (.60); pre-call with Katten in advance of same (.30)	0.90
26 Feb 26	Moradi, Arlen P.	Attend internal Katten pre-call to independent special committee meeting (.30); attend independent special committee meeting meeting (.60); review docket and update Katten on filings (.20)	1.10
02 Mar 26	Giglio, Cindi M.	Comment on minutes of today's meeting (.10)	0.10
02 Mar 26	McKee, Summer M	Draft minutes of March 2nd Independent Special Committee meeting (.30); emails with Katten and B. Pickering regarding same (.10); emails with regarding scheduling of next Special Committee meeting (.10)	0.50
03 Mar 26	Giglio, Cindi M.	Correspond regarding UCC appointment (.10)	0.10
05 Mar 26	Moradi, Arlen P.	Review/analysis of daily docket filings and draft summary regarding same (1.10)	1.10
09 Mar 26	McKee, Summer M	Revise agenda for March 10th Special Committee meeting (.10); emails with Katten and B. Pickering regarding same (.10)	0.20
10 Mar 26	Barnowski, Dan	Katten pre-call (.30); attend special committee meeting (1.00)	1.30
10 Mar 26	Giglio, Cindi M.	Call with Katten (.30); call with B. Pickering (1.00)	1.30
10 Mar 26	McKee, Summer M	Attend Special Committee meeting (1.00); pre-call with Katten in advance of same (.30)	1.30
10 Mar 26	Moradi, Arlen P.	Attend independent special committee meeting (1.00); attend call in advance of same with Katten (.30)	1.30
11 Mar 26	Moradi, Arlen P.	Draft minutes for 3.10 Independent Special Committee meeting (.80)	0.80
13 Mar 26	McKee, Summer M	Review and revise draft minutes for March 10th Special Committee meeting (.50); emails with Katten regarding same (.10)	0.60
13 Mar 26	Moradi, Arlen P.	Finalize 3.10 independent special committee meeting minutes (.20); email with client regarding same (.10)	0.30
16 Mar 26	Giglio, Cindi M.	Review and edit agenda (.10)	0.10
17 Mar 26	McKee, Summer M	Attend Special Committee meeting (.80); prepare for same (.10)	0.90
19 Mar 26	McKee, Summer M	Draft minutes of March 17 Special Committee meeting (.30); emails with C. Giglio regarding same (.10)	0.40
24 Mar 26	Barnowski, Dan	Katten pre-call (.30); Special Committee meeting (.40)	0.70
24 Mar 26	Giglio, Cindi M.	Katten team call (.30); attend SC meeting (.40)	0.70
24 Mar 26	Roitman, Marc B.	Katten pre-call (.30)	0.30
24 Mar 26	McKee, Summer M	Attend Independent Special Committee meeting (.40);	1.10

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
		pre-call with Katten in advance of same (.30); draft agenda for same (.10); emails with C. Giglio and B. Pickering regarding agenda (.10); review and revise draft minutes for March 24 meeting (.10) and emails with C. Giglio regarding same (.10)	
24 Mar 26	Moradi, Arlen P.	Draft agenda for Independent special committee meeting (.10); attend same (.40); draft minutes regarding same (.60)	1.10
25 Mar 26	Giglio, Cindi M.	Review and edits to SC minutes (.20)	0.20
30 Mar 26	Giglio, Cindi M.	Call with D. Reynolds (.10); review agenda (.10)	0.20
30 Mar 26	McKee, Summer M	Review and revise agenda for March 31 Special Committee meeting (.20); emails with Katten and B. Pickering regarding same (.10)	0.30
30 Mar 26	Moradi, Arlen P.	Draft agenda for 3/31 independent special committee meeting (.20)	0.20
31 Mar 26	Giglio, Cindi M.	Attend SC meeting (.30)	0.30
31 Mar 26	McKee, Summer M	Attend Special Committee meeting (.30); review and revise draft minutes for March 31st Special Committee meeting (.40); emails with C. Giglio regarding same (.10)	0.80
31 Mar 26	Moradi, Arlen P.	Attend independent special committee meeting (.20); draft minutes to independent special committee meeting (.50)	0.70
10 Apr 26	Giglio, Cindi M.	Attend Board meeting (.80)	0.80
17 Apr 26	Roitman, Marc B.	Review LLC agreement regarding corporate governance matters (.30); emails with Katten regarding same (.30)	0.60
18 Apr 26	Giglio, Cindi M.	Prepare for board meeting (.30); attend board meeting (1.40); follow up calls and emails (.70)	2.40
18 Apr 26	McKee, Summer M	Draft resolution appointing Restructuring Committee (2.40); correspondence with Katten regarding same (.40)	2.80
19 Apr 26	Giglio, Cindi M.	Prepare for and attend pitch calls (4.50); calls and messages with Latham team (.40); call with B. Pickering (.20); kickoff call with Latham on strategy issues (.70); emails regarding care package (.20)	6.00
20 Apr 26	Giglio, Cindi M.	Call with B. Pickering (.20)	0.20
20 Apr 26	McKee, Summer M	Emails with C. Giglio regarding 4/21 Independent Special Committee meeting (.10); draft agenda for same (.10)	0.20
21 Apr 26	Barnowski, Dan	Katten pre-call (.30); special committee meeting (.50)	0.80
21 Apr 26	Giglio, Cindi M.	Attend Katten SC pre-call (.30); attend SC call (.50)	0.80
21 Apr 26	McKee, Summer M	Attend Special Committee meeting (.50); pre-call with Katten in advance of same (.30); draft revised Special Committee resolution expanding mandate for Board consideration (.80)	1.60
21 Apr 26	Moradi, Arlen P.	Katten pre-call to SC meeting (.30); attend SC meeting (.50)	0.80
22 Apr 26	Giglio, Cindi M.	Attend professionals call (.40); call with B. Pickering (.20); call with D. Barnowski (.20); correspond with Latham (.10)	0.90
22 Apr 26	Roitman, Marc B.	Revise UWC regarding Independent Special Committee mandate (.70)	0.70

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
22 Apr 26	Moradi, Arlen P.	Draft template minutes (.10); draft minutes for April 21 independent special committee meeting (.80); emails with S. McKee regarding same (.10)	1.00
23 Apr 26	Giglio, Cindi M.	Attend board call (.50); attend call on work streams (.60); call with D. Vomero (.20)	1.30
23 Apr 26	Roitman, Marc B.	Further revise UWC regarding Independent Special Committee mandate (1.20)	1.20
23 Apr 26	McKee, Summer M	Review revised UWD expanding Special Committee mandate from M. Roitman (.30)	0.30
27 Apr 26	Giglio, Cindi M.	Email with D. Agay (.10); call with Latham team and B. Pickering (.40); review edits to ISC resolutions (.20); review board materials (.20); attend portion of board meeting (.50)	1.40
27 Apr 26	Roitman, Marc B.	Call with Latham and W&C regarding case matters (.40); revise resolutions regarding Special Committee mandate (.20); emails with Katten regarding same (.20)	0.80
27 Apr 26	McKee, Summer M	Review Latham comments to draft UWC expanding Special Committee mandate (.30); emails with Katten regarding same (.10); revisions to same (.10); emails with C. Giglio regarding agenda for 4.29 Special Committee meeting (.10); emails with client regarding same (.10)	0.70
27 Apr 26	Moradi, Arlen P.	Draft agenda for SC meeting (.10); correspondence with S. McKee regarding same (.10)	0.20
28 Apr 26	Barnowski, Dan	Katten pre-call (.20); special committee call (.50)	0.70
28 Apr 26	Giglio, Cindi M.	Pre call for SC call (.20); attend SC call (.50); review and comment on minutes (.50)	1.20
28 Apr 26	Roitman, Marc B.	Call with Katten in advance of SC meeting (.20); emails with Latham regarding Special Committee resolutions (.10)	0.30
28 Apr 26	McKee, Summer M	Attend Special Committee meeting (.50); call with Katten in advance of same (.20); draft minutes of same (.60); review and comment on minutes from April 21st Special Committee meeting (.40); emails with C. Giglio regarding same (.20)	1.90
29 Apr 26	Giglio, Cindi M.	Professionals call (.50); emails regarding insurance (.20); attend insurance calls (.90)	1.60
30 Apr 26	Barnowski, Dan	Attend board meeting (.30)	0.30
30 Apr 26	Giglio, Cindi M.	Correspond regarding board meeting (.20); review amendment (.10)	0.30
		TOTALS:	**54.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	4.70	1,695.00	$7,966.50
44904	Giglio, Cindi M.	20.80	2,070.00	$43,056.00
47229	McKee, Summer M	14.70	1,295.00	$19,036.50
47239	Moradi, Arlen P.	9.20	990.00	$9,108.00
45657	Roitman, Marc B.	4.80	1,895.00	$9,096.00
	TOTAL:	**54.20**		**$88,263.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Attorney or Assistant	Hours	Rate	Amount
TOTAL FEES:			**$88,263.00**

Katten

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May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324114
Client No. 403692
Matter No. 00011

FEIN: 36-2796532

Re: Case Administration (403692.00011)

For legal services rendered through April 30, 2026	$6,906.00
CURRENT INVOICE TOTAL:	**$6,906.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00011: Case Administration

Date	Attorney or Assistant	Description	Hours
23 Feb 26	Siena, Marie A.	Update case calendar with upcoming hearing details (.40)	0.40
24 Feb 26	McKee, Summer M	Review and revise draft pro hac application and emails with BSK regarding same (.10)	0.10
04 Mar 26	Moradi, Arlen P.	Review/analysis of docket filings and prepare summary regarding same (.40)	0.40
13 Mar 26	McKee, Summer M	Emails with H. Leeds regarding case calendar (.20)	0.20
20 Mar 26	McKee, Summer M	Emails with Katten regarding logistics of April 2nd hearing (.10)	0.10
26 Mar 26	McKee, Summer M	Emails with M. Siena coordinating travel for April 2nd hearing (.20)	0.20
27 Mar 26	Moradi, Arlen P.	Review/analysis of docket filings (.20)	0.20
30 Mar 26	McKee, Summer M	Emails with Katten regarding deposition schedule and logistics (.20)	0.20
31 Mar 26	McKee, Summer M	Emails with M. Siena regarding rescheduled April 9th hearing travel logistics (.20)	0.20
04 Apr 26	McKee, Summer M	Review and comment on draft case calendar (.20)	0.20
19 Apr 26	McKee, Summer M	Coordinate with Katten and pull together relevant case materials for Latham (1.60); emails with A. Moradi regarding same (.20); correspondence with Latham and Katten regarding same (.30)	2.10
19 Apr 26	Moradi, Arlen P.	Prepare package of primary documents to be sent to new proposed debtor's counsel (1.10)	1.10
20 Apr 26	Siena, Marie A.	Complete and file order for transcript on the court's docket for hearings held on 4/15/26 through 4/17/26 (.50)	0.50
24 Apr 26	Siena, Marie A.	File request for transcript of hearing on the court's docket (.20)	0.20
24 Apr 26	Leeds, Hali S.	Filing transcript order form for hearing on 4/22 (.40)	0.40
		TOTALS:	**6.50**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00011: Case Administration

	Attorney or Assistant	Hours	Rate	Amount
47274	Leeds, Hali S.	0.40	325.00	$130.00
47229	McKee, Summer M	3.30	1,295.00	$4,273.50
47239	Moradi, Arlen P.	1.70	990.00	$1,683.00
41782	Siena, Marie A.	1.10	745.00	$819.50
	TOTAL:	**6.50**		**$6,906.00**

TOTAL FEES: **$6,906.00**

Katten

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May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324113
Client No. 403692
Matter No. 00019

FEIN: 36-2796532

Re: Hearings (403692.00019)

For legal services rendered through April 30, 2026 ..... $241,472.50

CURRENT INVOICE TOTAL: $241,472.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
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PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
16 Feb 26	Barnowski, Dan	Prepare for tomorrow's hearing (1.00)	1.00
16 Feb 26	McKee, Summer M	Strategize and prepare for first day hearings with Katten (3.10); work with parties in interest to prepare for same (3.20)	6.30
17 Feb 26	Barnowski, Dan	Final prep for first day hearing (.60); attend portion of first day hearing (2.10); attention to results of first day hearing and next steps (.40)	3.10
17 Feb 26	Giglio, Cindi M.	Communications related to first day hearing (.30)	0.30
17 Feb 26	McKee, Summer M	Attend first day hearing (3.70); prepare for same (1.60); emails with Katten regarding same (.20); draft summary of same for Katten and client (.30)	5.80
23 Feb 26	McKee, Summer M	Emails with Jones Day regarding second interim hearing logistics (.10)	0.10
25 Feb 26	Barnowski, Dan	Attend second day hearing (2.50); begin preparations for settlement hearing (.80)	3.30
25 Feb 26	Giglio, Cindi M.	Attend second day hearing (2.50)	2.50
25 Feb 26	McKee, Summer M	Attend second interim hearing on DIP and critical vendor motion (2.50); draft summary of same for B. Pickering (.30)	2.80
26 Feb 26	McKee, Summer M	Emails with Katten and Jones Day regarding hearing schedule/timeline (.20)	0.20
01 Mar 26	Barnowski, Dan	Prepare hearing prep memos (1.30)	1.30
02 Mar 26	McKee, Summer M	Emails with Katten regarding logistics for March 4th hearing (.10); emails with Jones Day regarding same (.10)	0.20
04 Mar 26	Barnowski, Dan	Attend hearing (2.30); teleconference with S. McKee concerning results of hearing and next steps (.10)	2.40
04 Mar 26	Giglio, Cindi M.	Attend portion of hearing on bidding procedures (1.50)	1.50
04 Mar 26	McKee, Summer M	Emails with Katten regarding hearing logistics (.20); attend hearing on bidding procedures motion (1.70); discussion with D. Barnowski regarding same (.30); discussion with C. Giglio regarding same (.40); draft summary of hearing for B. Pickering (.80)	3.40
12 Mar 26	Barnowski, Dan	Attend portion of hearing (1.20)	1.20
12 Mar 26	Giglio, Cindi M.	Attend status conference (1.40)	1.40
12 Mar 26	McKee, Summer M	Attend status conference on UCC scheduling issues (1.40); draft summary of same for B. Pickering (.90)	2.30
18 Mar 26	Giglio, Cindi M.	Attend hearing on bidding procedures (1.60); follow up on same (.80)	2.40
18 Mar 26	Roitman, Marc B.	Attendance at Court hearing (1.60)	1.60
18 Mar 26	McKee, Summer M	Attend hearing on Bidding Procedures Motion and DIP Motion (1.60); prepare summary of same for B. Pickering (.50)	2.10
19 Mar 26	Barnowski, Dan	Attend court hearing (.50)	0.50
19 Mar 26	Giglio, Cindi M.	Attend reading of Judge's decision on bidding procedures (.50)	0.50
19 Mar 26	Roitman, Marc B.	Attendance at Court hearing (.50)	0.50
19 Mar 26	McKee, Summer M	Emails with Katten regarding logistics of March 19th bench ruling (.20); attend bench ruling on Bidding Procedures and DIP Motions (.60); draft summary of same for B. Pickering (.40); review and revise A. Moradi summary of March 18th hearing (.40); emails with B. Pickering regarding same (.10)	1.70

PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
19 Mar 26	Moradi, Arlen P.	Attend 341(a) meeting of creditors (1.00); attend hearing on debtor's bidding procedures motion (1.00); draft summary of arguments presented at same and correspondence with S. McKee regarding same (1.40); draft summary of 341(a) meeting and correspondence with S. McKee regarding same (.80);	4.20
24 Mar 26	Barnowski, Dan	Attend hearing (1.60)	1.60
24 Mar 26	Giglio, Cindi M.	Attend continued DIP hearing (1.60)	1.60
24 Mar 26	Roitman, Marc B.	Attendance at Bankruptcy Court hearing (partial) (1.50)	1.50
24 Mar 26	McKee, Summer M	Attend continued hearing on bidding procedures and Third Interim DIP (1.60)	1.60
25 Mar 26	McKee, Summer M	Draft summary of continued hearing on bidding procedures and Third Interim DIP for B. Pickering (.70)	0.70
30 Mar 26	McKee, Summer M	Review testimony from March 18th hearing (.90); summarize same for B. Pickering (1.10)	2.00
09 Apr 26	Giglio, Cindi M.	Attend hearing on retention applications and motion to compel (4.00); follow up with JD and BS teams (.50)	4.50
09 Apr 26	Roitman, Marc B.	Partial attendance at Bankruptcy Court hearing (2.50)	2.50
09 Apr 26	McKee, Summer M	Attend hearing on motion to compel and retention applications (2.80)	2.80
14 Apr 26	Barnowski, Dan	Attend court hearing (partial) (.50)	0.50
14 Apr 26	Giglio, Cindi M.	Attend hearing related to retention Jones Day and other issues (.60) prepare for same (.40)	1.00
14 Apr 26	Roitman, Marc B.	Attend hearing in Bankruptcy Court (.60)	0.60
14 Apr 26	McKee, Summer M	Attend hearing on sealing motions and Jones Day retention objection (.60)	0.60
14 Apr 26	Leeds, Hali S.	Binder preparation for Hearing on Motion to Seal (.40)	0.40
15 Apr 26	Barnowski, Dan	Hearing in court concerning disqualification motions (1.10); review materials in preparation of hearing (1.50); strategy and preparation for hearing (3.00); several calls with client concerning testimony (.90); calls with Vinson Elkins concerning hearing (.30); meet and confer concerning hearing (.30)	7.10
15 Apr 26	Giglio, Cindi M.	Attend hearing on UCC and UST objection to Jones Day retention (1.10)	1.10
15 Apr 26	Roitman, Marc B.	Attend hearing on UCC and UST objection to Jones Day retention (1.10)	1.10
15 Apr 26	McKee, Summer M	Review materials in preparation of hearing (3.10); draft strategy outline regarding same (1.20); further preparation regarding same with BSK, Katten, and E. Mendelsohn (3.90); review select UCC designated exhibits (2.40); coordinate logistics of exhibits and case binders for settlement motion hearing (1.50); attend hearing on UCC and UST objection to Jones Day retention (1.10)	13.20
15 Apr 26	Moradi, Arlen P.	Attend hearing on Jones Day retention application and motion to seal (1.10); telephone call with Katten, Jones Day, and BSK regarding Jones Day retention application hearing (.40)	1.50
15 Apr 26	Leeds, Hali S.	Preparation of Binder for Hearing on Motion to Seal (2.20)	2.20

PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
16 Apr 26	Barnowski, Dan	Prepare for and attend hearing and prosecute settlement motion (6.50)	6.50
16 Apr 26	Giglio, Cindi M.	Attend hearing on Settlement Motion (5.90); prep meeting with Katten and B. Pickering in advance of same (1.50); prep meeting with Katten & Vinson & Elkins in advance of same (.50); hearing debrief with Katten, BSK, and B. Pickering (1.80)	9.70
16 Apr 26	Roitman, Marc B.	Attend hearing on Settlement Motion Day 1 (5.90)	5.90
16 Apr 26	McKee, Summer M	Attend hearing on Settlement Motion (5.90); prep meeting with Katten and B. Pickering of Settlement Motion Hearing (1.50); prep meeting with Katten & Vinson & Elkins in advance of same (.50); hearing debrief with Katten, BSK, and B. Pickering (1.80)	9.70
17 Apr 26	Barnowski, Dan	Attend hearing and present closing (2.50)	2.50
17 Apr 26	Giglio, Cindi M.	Attend hearing on Settlement Motion (2.50); strategic discussion with Katten and B. Pickering in advance of same (1.70)	4.20
17 Apr 26	Roitman, Marc B.	Attend hearing on Settlement Motion Day 2 (2.50)	2.50
17 Apr 26	McKee, Summer M	Attend hearing on Settlement Motion (2.50); strategic discussion with Katten and B. Pickering in advance of same (1.70)	4.20
22 Apr 26	Barnowski, Dan	Attend hearing on settlement motion (partial) (.70); post-hearing Katten call to discuss strategy and next steps (.50)	1.20
22 Apr 26	Giglio, Cindi M.	Attend ruling on settlement motion (.60); related discussions to follow up on ruling (.70)	1.30
22 Apr 26	Roitman, Marc B.	Attend Court Hearing regarding ruling on settlement motion (.90); hearing debrief call with Katten team and Independent Director (.20)	1.10
22 Apr 26	McKee, Summer M	Attend bench ruling on Settlement Motion (.90); debrief call with Katten and B. Pickering after (.20)	1.10
27 Apr 26	Roitman, Marc B.	Hearing - partial attendance (.50)	0.50
27 Apr 26	McKee, Summer M	Attend status conference on proposed settlement motion order (partial) (.50); coordinate travel logistics for May 4th hearing (.20)	0.70
27 Apr 26	Moradi, Arlen P.	Attend 105(a) conference (.80)	0.80
		TOTALS:	**152.60**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00019: Hearings

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	32.20	1,695.00	$54,579.00
44904	Giglio, Cindi M.	32.00	2,070.00	$66,240.00
47274	Leeds, Hali S.	2.60	325.00	$845.00
47229	McKee, Summer M	61.50	1,295.00	$79,642.50
47239	Moradi, Arlen P.	6.50	990.00	$6,435.00
45657	Roitman, Marc B.	17.80	1,895.00	$33,731.00
	TOTAL:	**152.60**		**$241,472.50**

TOTAL FEES: **$241,472.50**

Katten

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May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324115
Client No. 403692
Matter No. 00021

FEIN: 36-2796532

Re: Investigation (403692.00021)

For legal services rendered through April 30, 2026	$154,208.00
CURRENT INVOICE TOTAL:	**$154,208.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
13 Feb 26	Barnowski, Dan	Revise draft declaration (.80); attention to revised settlement documents and calculations (.80); prepare for meeting with client (.50); meeting with client concerning settlement presentation (.40); analysis of final presentation and draft motion (.40)	2.90
14 Feb 26	Barnowski, Dan	Attention to revisions to settlement documents and declaration (.60)	0.60
15 Feb 26	Barnowski, Dan	Attention to client questions concerning calculations (.20); respond to same (.40)	0.60
16 Feb 26	Giglio, Cindi M.	Attend to finalizing documents related to settlement and motion (2.20); correspondence related to same (.60)	2.80
26 Feb 26	McKee, Summer M	Emails with D. Vomero regarding intercompany agreements post-petition (.10); call with D. Vomero regarding intercompany agreements post-petition (.20)	0.30
03 Mar 26	McKee, Summer M	Review of VGS agreement (.30); emails with Katten regarding same (.10); emails with D. Vomero and B. Pickering regarding same (.10)	0.50
09 Mar 26	McKee, Summer M	Draft presentation to UCC counsel regarding the Special Committee's investigation and analysis of claims (2.10)	2.10
13 Mar 26	McKee, Summer M	Emails with B. Pickering and Katten regarding allocation of asset value (.30); emails with D. Barnowski regarding draft presentation to UCC on Special Committee investigation (.40); revisions to same (2.10)	2.80
14 Mar 26	Norman, Alexander	Correspond with Katten regarding investigation, data room and related matters (.20)	0.20
15 Mar 26	Roitman, Marc B.	Review of draft presentation regarding investigation matters (.60)	0.60
15 Mar 26	McKee, Summer M	Revisions to draft UCC investigation presentation (.70); emails with Katten regarding same (.10)	0.80
16 Mar 26	Giglio, Cindi M.	Review materials for UCC (.90); correspond with team (.10); calls with M. Roitman regarding research issues (.30)	1.30
16 Mar 26	Roitman, Marc B.	Further review of draft presentation regarding investigation matters (.40); confer with C. Giglio regarding analysis of potential claims (.30); research in connection with same (.60)	1.30
16 Mar 26	Norman, Alexander	Emails with C. Giglio and D. Barnowski regarding investigation matters (.20)	0.20
16 Mar 26	McKee, Summer M	Review and summarize case law cited by UCC related to valuation of alter ego claims and related standard of review (1.00); emails with Katten regarding same (.20)	1.20
18 Mar 26	Norman, Alexander	Research case law regarding legal standards for investigation (.20)	0.20
18 Mar 26	McKee, Summer M	Compile summary of amendments to intercompany agreements and effect of each (1.80)	1.80
19 Mar 26	Giglio, Cindi M.	Correspond with Vinson (.10)	0.10
19 Mar 26	Norman, Alexander	Research case law regarding legal standards relevant to investigation (3.60); draft memorandum regarding same (1.00)	4.60
19 Mar 26	McKee, Summer M	Review index of documents added to Debtor's data	0.10

PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
		room (.10)	
20 Mar 26	Barnowski, Dan	Teleconference with A. Norman concerning research (.10); analysis of documents marked as exhibits (.40); communications with Katten concerning strategy and next steps (.30)	0.80
20 Mar 26	Norman, Alexander	Call with D. Barnowski regarding research matters (.10)	0.10
23 Mar 26	Giglio, Cindi M.	Call with Vinson (.50)	0.50
23 Mar 26	Roitman, Marc B.	Call with counsel to holdings regarding matters relating to investigation (.50)	0.50
23 Mar 26	McKee, Summer M	Call with Katten and Vinson & Elkins regarding settlement (.50); revisions to presentation to UCC regarding Special Committee claims analysis (1.2); emails with Katten regarding same (.20)	1.90
24 Mar 26	Giglio, Cindi M.	Review allocation (.10); correspond with M. Roitman (.10); edits to UCC letter (.20)	0.40
25 Mar 26	Giglio, Cindi M.	Review and edit UCC presentation (.80); call with Katten on UCC presentation (1.00)	1.80
25 Mar 26	Roitman, Marc B.	Call with Katten regarding investigation matters and preparation for meeting with UCC regarding investigation (1.00); revise draft presentation to UCC regarding investigation matters (.70)	1.70
25 Mar 26	McKee, Summer M	Emails with Katten regarding same and deposition schedule (.10); call with Katten regarding UCC investigation presentation (1.00); further revisions to same (1.30); call with A. Moradi regarding further document review (.30); emails with A. Moradi regarding same (.10)	2.80
25 Mar 26	Moradi, Arlen P.	Telephone call with S. McKee regarding document review (.30); review/analysis of debtor's and holdings' document production (.90)	1.20
26 Mar 26	Moradi, Arlen P.	Analyze documents produced by debtors and R.T. Vanderbilt Holdings Co. (1.30)	1.30
27 Mar 26	Barnowski, Dan	Analysis of legal issues concerning fiduciary duties (.50)	0.50
27 Mar 26	McKee, Summer M	Call with A. Moradi regarding discovery review (.30)	0.30
27 Mar 26	Moradi, Arlen P.	Call with S. McKee regarding document production review (.30); review/analysis of debtor's document production (3.60) and R.T. Vanderbilt Holdings Co.'s document production (1.60);; emails with S. McKee regarding same (.20)	5.70
30 Mar 26	Giglio, Cindi M.	UCC follow up correspondence (.20); minor edits to UCC presentation (.20)	0.40
30 Mar 26	Roitman, Marc B.	Revise presentation to UCC regarding investigation matters (.60); review of documents and materials relevant to same (.50)	1.10
30 Mar 26	Norman, Alexander	Research case law of relevance to investigation and chapter 11 case (.70)	0.70
30 Mar 26	McKee, Summer M	Review comments to and revise UCC investigation presentation (1.20); review emails with Jones Day and insurers regarding draft protective order (.10) and insurer comments to same (.10)	1.40
30 Mar 26	Moradi, Arlen P.	Review/analysis of documents produced by debtor and	1.80

PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
		R.T. Vanderbilt Holding Co. (1.80)	
31 Mar 26	Barnowski, Dan	Emails to UCC concerning meeting with Special Committee (.40); Katten meeting concerning UCC meeting (1.00)	1.40
31 Mar 26	Giglio, Cindi M.	Prep for UCC meeting (1.00)	1.00
31 Mar 26	Norman, Alexander	Research case law of relevance to investigation and chapter 11 case (1.30); draft and revise summary of same and send same to D. Barnowski (1.10)	2.40
31 Mar 26	McKee, Summer M	Call with C. Giglio, M. Roitman, and D. Barnowski regarding UCC investigation presentation (1.00)	1.00
01 Apr 26	Barnowski, Dan	Prep for meeting with UCC (.60); meeting with UCC (1.00); Katten team call concerning next steps (.60); call with M. Roitman regarding investigation matters (.50)	2.70
01 Apr 26	Giglio, Cindi M.	Attend meeting with UCC (1.00); follow up call with Katten (.60); emails with Katten regarding same (.40); attend to issues related to motion to compel (.40)	2.40
01 Apr 26	Roitman, Marc B.	Further revise presentation to UCC regarding investigation matters (.50); attend meeting with UCC professionals regarding independent investigation and related matters (1.00); call with D. Barnowski regarding same (.50); call with Katten regarding same (.60)	2.60
01 Apr 26	McKee, Summer M	Call with D. Barnowski regarding settlement analysis (.30); finalize UCC investigation presentation (.50); emails with Katten regarding same (.20); attend UCC investigation presentation with UCC counsel and Katten (1.00); call with Katten regarding same (.50); emails with Katten regarding same (.30); draft further prep materials in support of Pickering deposition (1.40); review research summary related to defense of settlement (.30); emails with UCC counsel (.20) and Katten (.20) regarding privilege issues; review and summarize caselaw from UCC in support of position of non-privilege (1.70); research related to defense of settlement (2.30)	8.90
01 Apr 26	Moradi, Arlen P.	Attend Special Committee presentation to the UCC (1.00); zoom meeting with Katten regarding same (.80); review/analysis of Holdings document production (1.70); review/analysis of cases cited in support of UCC's motion to compel (2.10); emails with Katten regarding same (.60)	6.20
02 Apr 26	Konrath, Adriane S.	Ingesting documents into the DISCO database for review (.20)	0.20
02 Apr 26	Colombo, Nico S.	Meet with A. Moradi regarding document review (.30)	0.30
02 Apr 26	Moradi, Arlen P.	Zoom meeting with N. Colombo regarding document review (.30)	0.30
03 Apr 26	McKee, Summer M	Emails with Katten regarding review of further documents produced in support of ongoing investigation (.40)	0.40
03 Apr 26	Moradi, Arlen P.	Review/analysis of debtor's supplemental document production (2.90); telephone call with E. Trotz regarding same (.20); emails with same regarding case	7.10

PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
		background (.60); draft case calendar and event coverage chart (.70); review/analysis of documents uploaded to data room (2.70)	
04 Apr 26	Colombo, Nico S.	Conduct document review of additional diligence (4.40)	4.40
04 Apr 26	Moradi, Arlen P.	Review/analysis of debtor's supplemental document production and documents uploaded to data room (2.9); emails with N. Colombo regarding same (.20)	3.10
05 Apr 26	Colombo, Nico S.	Conduct document review of additional diligence (1.10)	1.10
06 Apr 26	Colombo, Nico S.	Conduct document review of additional diligence (1.80)	1.80
06 Apr 26	Moradi, Arlen P.	Emails with S. McKee regarding Holdings' board materials (.20); review/analysis of Holdings' board materials (.50)	0.70
07 Apr 26	Colombo, Nico S.	Conduct document review of additional diligence (1.90)	1.90
07 Apr 26	McKee, Summer M	Emails with Katten regarding Webster deposition (.20); emails with Katten regarding response to motion to compel (.20); emails and call with B. Pickering regarding same (.20); attend Webster deposition (4.10); call with Katten regarding deposition takeaways (.90); emails with Katten regarding deposition logistics (.20); emails with M. Siena regarding filing of response to motion to compel (.20); review additional diligence produced (1.10); research related to defense of settlement (2.30)	9.30
08 Apr 26	Barnowski, Dan	Prep for meeting with US Trustee (.40); meeting with US Trustee (1.00)	1.40
08 Apr 26	Giglio, Cindi M.	Call with UST (1.00)	1.00
08 Apr 26	Roitman, Marc B.	Meeting with UST regarding investigation matters (1.00); prepare in connection with same (.30)	1.30
10 Apr 26	Thompson, Grace A.	Call with C. Giglio regarding case matters (.10); review key pleadings regarding case background, First Day Declaration, settlement and settlement agreement, etc. (1.30)	1.40
18 Apr 26	McKee, Summer M	Emails with C. Giglio regarding counsel interviews (.20); coordinate logistics for same (.60)	0.80
20 Apr 26	Giglio, Cindi M.	Call with D. Barnowski and S. McKee regarding investigation workstreams (.30)	0.30
20 Apr 26	McKee, Summer M	Call with C. Giglio and D. Barnowski regarding investigation workstreams (.30)	0.30
28 Apr 26	Moradi, Arlen P.	Research regarding D&O issues (.70)	0.70
30 Apr 26	McKee, Summer M	Correspond with C. Giglio regarding D&O investigation (.10); correspond with A. Moradi regarding same (.10)	0.20
30 Apr 26	Moradi, Arlen P.	Emails with S. McKee regarding D&O Investigation (.20); initial review of materials in furtherance of same (.30)	0.50
		TOTALS:	**117.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00021: Investigation

	Attorney or Assistant		Hours	Rate	Amount
44866	Barnowski, Dan		10.90	1,695.00	$18,475.50
46748	Colombo, Nico S.		9.50	835.00	$7,932.50
44904	Giglio, Cindi M.		12.00	2,070.00	$24,840.00
32375	Konrath, Adriane S.		0.20	585.00	$117.00
47229	McKee, Summer M		36.90	1,295.00	$47,785.50
47239	Moradi, Arlen P.		28.60	990.00	$28,314.00
46515	Norman, Alexander		8.40	915.00	$7,686.00
45657	Roitman, Marc B.		9.10	1,895.00	$17,244.50
44616	Thompson, Grace A.		1.40	1,295.00	$1,813.00
		TOTAL:	**117.00**		**$154,208.00**

TOTAL FEES: **$154,208.00**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 21, 2026

Ben Pickering
[redacted]

Invoice No. 40324119
Client No. 403692
Matter No. 00028

FEIN: 36-2796532

Re: Non-Working Travel (403692.00028)

For legal services rendered through April 30, 2026 ..... $49,663.00

CURRENT INVOICE TOTAL: $49,663.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00028: Non-Working Travel

Date	Attorney or Assistant	Description	Hours
16 Feb 26	McKee, Summer M	Travel to Utica for first day hearing (6.80 hours billed at half time) (3.40)	3.40
17 Feb 26	Barnowski, Dan	Traveled from Syracuse, New York back to DC after hearing (6.60 hours billed at half time) (3.30)	3.30
17 Feb 26	McKee, Summer M	Return travel Utica to NYC after first day hearing (7.40 hours billed at half time) (3.70)	3.70
08 Apr 26	Barnowski, Dan	Non-working travel to Syracuse (billed at half time: 2.50 hours)	2.50
09 Apr 26	Barnowski, Dan	Return travel to DC (billed at half-time) (2.10)	2.10
09 Apr 26	Giglio, Cindi M.	Travel to and from Syracuse [billed at half time] (3.70)	3.70
15 Apr 26	Barnowski, Dan	Non-working travel (billed at 1/2 time) (1.00)	1.00
15 Apr 26	Roitman, Marc B.	Non working travel time (2.00 hours billed at half time) (1.00)	1.00
17 Apr 26	Barnowski, Dan	Return travel to DC (billed a half time) (2.50)	2.50
17 Apr 26	Giglio, Cindi M.	C. Giglio travel to Syracuse (2.60) (billed at half time)	2.60
17 Apr 26	Roitman, Marc B.	Non working travel time (3.00 hours billed at half time) (1.50)	1.50
17 Apr 26	McKee, Summer M	Return travel from Settlement Motion hearing in Syracuse (billed at half time) (2.60)	2.60
		TOTALS:	**29.90**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00028: Non-Working Travel

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	11.40	1,695.00	$19,323.00
44904	Giglio, Cindi M.	6.30	2,070.00	$13,041.00
47229	McKee, Summer M	9.70	1,295.00	$12,561.50
45657	Roitman, Marc B.	2.50	1,895.00	$4,737.50
	TOTAL:	**29.90**		**$49,663.00**

TOTAL FEES: **$49,663.00**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

May 20, 2026

Ben Pickering
[redacted]

Invoice No. 40324110
Client No. 403692
Matter No. 00032

FEIN: 36-2796532

Re: Expenses (403692.00032)

Disbursements and other charges	$ 35,684.23
CURRENT INVOICE TOTAL:	**$35,684.23**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
16 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY meal expense Date Incurred: 02/16/26 010080143780	22.83
16 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994888720161114 Date: 2/20/2026 - Vanderbilt Hearing (Syracuse, NY) - Vanderbilt Hearing Lodging expense Date Incurred: 02/16/26 010079948887	216.06
16 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994888720161114 Date: 2/20/2026 - Vanderbilt Hearing (Syracuse, NY) - Vanderbilt Hearing Transportation to airport Date Incurred: 02/16/26 010079948887	116.98
16 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994888720161114 Date: 2/20/2026 - Vanderbilt Hearing (Syracuse, NY) - Vanderbilt Hearing Transportation from airport to hotel Date Incurred: 02/16/26 010079948887	151.12
17 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY meal expense Date Incurred: 02/17/26 010080143780	54.90
17 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY meal expense Date Incurred: 02/17/26 010080143780	9.13
17 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY meal expense Date Incurred: 02/17/26 010080143780	15.25
17 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY 1 night stay plus taxes Date Incurred: 02/17/26 010080143780	216.06
17 Feb 26	Vendor: McKee, Summer Invoice#: 8014378004170343 Date: 3/4/2026 - Utica Trip 2/16/26 - 2/17/26 - Vanderbilt - Attend hearing in Utica, NY Cab home from train station Date Incurred: 02/17/26 010080143780	26.46
17 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994888720161114 Date: 2/20/2026 - Vanderbilt Hearing (Syracuse, NY) - Vanderbilt Hearing Transportation to court Date Incurred: 02/17/26 010079948887	14.99
17 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994888720161114 Date: 2/20/2026 - Vanderbilt Hearing (Syracuse, NY) - Vanderbilt Hearing Transportation from airport to home Date Incurred: 02/17/26 010079948887	89.98
17 Feb 26	Vendor: JP Morgan Commercial Card; Invoice#: JPMCC_FEBRUARY26_3; Date: 2/28/2026 - PNCC February 2026 - PNCC02-COURTS/USDC-NY-S	21.00
19 Feb 26	Vendor: Barnowski, Daniel Invoice#: 7994875520161114 Date: 2/20/2026 - NY Bankruptcy Court Admission Fee - NY Bankruptcy Court Admission Fee Court Admission Fee (Vanderbilt - Application for Pro Hac Vice) Date Incurred: 02/19/26 010079948755	100.00
26 Feb 26	Vendor: American Express (BTA); Invoice#: WE021526; Date: 2/15/2026 - BTA Travel Invoice for Period: 02/09/2026 to 02/15/2026 - Air - D. Barnowski 2/16/2026 IAD/SYR 31105	517.57
26 Feb 26	Vendor: American Express (BTA); Invoice#: WE021526; Date: 2/15/2026 - BTA Travel Invoice for Period: 02/09/2026 to 02/15/2026 - Air - D. Barnowski 2/17/2026 SYR/DCA 31106	654.61
26 Feb 26	Vendor: American Express (BTA); Invoice#: WE021526; Date: 2/15/2026 - BTA Travel Invoice for Period: 02/09/2026 to 02/15/2026 - Air - S. Mckee 2/16/2026 NYP\UCA\NYP 31131	311.00
28 Feb 26	Westlaw Legal Research: MORADI,ARLEN on 2/10/2026	1,420.97

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
28 Feb 26	Westlaw Legal Research: MORADI,ARLEN on 2/11/2026	6.95
03 Mar 26	Vendor: JP Morgan Commercial Card; Invoice#: JPMCC_MARCH26_2; Date: 3/31/2026 - PNCC March 2026 - PNCC03-US DISTRICT COURT NYN	100.00
19 Mar 26	FLIK International Corp; Invoice#: 5732900233; Date: 2/28/2026; Reservation 22904-Summer McKee-Meals.	614.12
23 Mar 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Hotel reservation fee Date Incurred: 03/23/26 010081197633	15.00
24 Mar 26	Vendor: US Courts Pacer Service Center; Invoice#: 022826-PACER; Date: 2/28/2026 - Reallocation of February PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - LAX February Chargebacks 403692-00001	32.80
25 Mar 26	Vendor: Federal Express (all US offices) Invoice#: 921217133 Date: 3/13/2026 - - Trking# 399309614712, on 3/4/2026 to: Attn: Dan Barnowski	48.09
25 Mar 26	Vendor: Federal Express (all US offices) Invoice#: 921217133 Date: 3/13/2026 - - Trking# 399309754329, on 3/4/2026 to: Attn:Summer McKee	61.36
25 Mar 26	Vendor: Federal Express (all US offices) Invoice#: 921217133 Date: 3/13/2026 - - Trking# 399309853690, on 3/4/2026 to: Ben Pickering	51.70
31 Mar 26	Westlaw Legal Research: NORMAN,ALEXANDER on 3/19/2026	16.20
31 Mar 26	Westlaw Legal Research: MCKEE,SUMMER on 3/2/2026	121.66
31 Mar 26	Westlaw Legal Research: LEEDS,HALI on 3/4/2026	102.23
31 Mar 26	Westlaw Legal Research: LEEDS,HALI on 3/26/2026	1,578.21
31 Mar 26	Westlaw Legal Research: ROITMAN,MARC on 3/16/2026	62.11
31 Mar 26	Westlaw Legal Research: ROITMAN,MARC on 3/26/2026	2.56
31 Mar 26	Westlaw Legal Research: ROITMAN,MARC on 3/29/2026	5.11
31 Mar 26	Westlaw Legal Research: ROITMAN,MARC on 3/30/2026	1,108.96
31 Mar 26	Westlaw Legal Research: NORMAN,ALEXANDER on 3/30/2026	10.80
31 Mar 26	Westlaw Legal Research: NORMAN,ALEXANDER on 3/31/2026	128.50
31 Mar 26	Westlaw Legal Research: MORADI,ARLEN on 3/17/2026	154.93
31 Mar 26	Westlaw Legal Research: MORADI,ARLEN on 3/31/2026	152.58
07 Apr 26	Vendor: American Express (BTA); Invoice#: WE032926; Date: 3/29/2026 - BTA Travel Invoice for Period: 03/23/2026 to 03/29/2026 - Air - S. Mckee 4/1/2026 JFK/SYR 31718	290.04
07 Apr 26	Vendor: American Express (BTA); Invoice#: WE032926; Date: 3/29/2026 - BTA Travel Invoice for Period: 03/23/2026 to 03/29/2026 - Air - S. Mckee 4/2/2026 SYR/EWR 31719	328.97
07 Apr 26	Vendor: American Express (BTA); Invoice#: WE032926; Date: 3/29/2026 - BTA Travel Invoice for Period: 03/23/2026 to 03/29/2026 - Air - S. Mckee 4/1/2026 LGA/SYR 31742	79.35
08 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Dinner Date Incurred: 04/08/26 010081197633	48.81
08 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging expense Date Incurred: 04/08/26 010081197633	376.74
08 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Hotel parking expense Date Incurred: 04/08/26 010081197633	27.00
09 Apr 26	Vendor: Giglio, Cindi Invoice#: 8102371215160400 Date: 4/15/2026 - MealTaxi and Car service charge - 4/9/26 - Meal in regards to trip to	26.36

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
	Syracuse to prepare for and attend hearing on retention applications and motion to compel. Meal in regards to trip to Syracuse to prepare for and attend hearing on retention applications and motion to compel. Date Incurred: 04/09/26 010081023712	
09 Apr 26	Vendor: Giglio, Cindi Invoice#: 8102371215160400 Date: 4/15/2026 - MealTaxi and Car service charge - 4/9/26 - Travel to and from Syracuse to prepare for and attend hearing on retention applications and motion to compel. Travel to and from Syracuse to prepare for and attend hearing on retention applications and motion to compel. Date Incurred: 04/09/26 010081023712	2,000.00
12 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Dinner Date Incurred: 04/12/26 010081197633	69.24
12 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging expense Date Incurred: 04/12/26 010081197633	416.65
12 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Transportation to train station (DC) Date Incurred: 04/12/26 010081197633	80.98
12 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Transportation from train station to hotel Date Incurred: 04/12/26 010081197633	51.98
13 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Dinner Date Incurred: 04/13/26 010081197633	79.70
13 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging expense Date Incurred: 04/13/26 010081197633	519.88
14 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging expense Date Incurred: 04/14/26 010081197633	519.88
14 Apr 26	Vendor: American Express (BTA); Invoice#: WE040526; Date: 4/5/2026 - BTA Travel Invoice for Period: 03/30/2026 to 04/05/2026 - Air - D. Barnowski 4/7/2026 WAS\NYP\WAS 31806	371.00
14 Apr 26	Vendor: American Express (BTA); Invoice#: WE040526; Date: 4/5/2026 - BTA Travel Invoice for Period: 03/30/2026 to 04/05/2026 - Air - S. Mckee 4/1/2026 LGA/SYR/EWR 31720	16.11
14 Apr 26	Vendor: American Express (BTA); Invoice#: WE040526; Date: 4/5/2026 - BTA Travel Invoice for Period: 03/30/2026 to 04/05/2026 - Air - S. Mckee 4/8/2026 EWR/SYR 31785	252.39
15 Apr 26	Vendor: Roitman, Marc Invoice#: 8122869629173126 Date: 4/29/2026 - Syracuse Trip - Vanderbilt 4/15/26 - 4/17/26 - Attend Hearings in Vanderbilt case in Syracuse, NY beverage expense Date Incurred: 04/15/26 010081228696	3.00
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Meal at hotel re: travel to Syracuse, NY to attend hearings. Meal at hotel re: travel to Syracuse, NY to attend hearings. Date Incurred: 04/15/26 010081201660	17.95
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Business meal re: travel to Syracuse, NY to attend hearings. Business meal re: travel to Syracuse, NY to	40.00

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
	attend hearings. Date Incurred: 04/15/26 010081201660	
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Dinner for all Katten and local counsel teams related to Vanderbilt trial Dinner for all Katten and local counsel teams related to Vanderbilt trial Date Incurred: 04/15/26 010081201660	328.78
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Lodging re: travel to Syracuse, NY to attend hearings. Lodging re: travel to Syracuse, NY to attend hearings. Date Incurred: 04/15/26 010081201660	1,132.57
15 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging expense Date Incurred: 04/15/26 010081197633	595.53
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Gas for drive re: Cindi Giglio and Marc Roitman travel to Syracuse, NY to attend hearings. Gas for drive re: Cindi Giglio and Marc Roitman travel to Syracuse, NY to attend hearings. Date Incurred: 04/15/26 010081201660	38.52
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Uber from local counsel to hotel re: trip to Syracuse for Vanderbilt hearings. Uber from local counsel to hotel re: trip to Syracuse for Vanderbilt hearings. Date Incurred: 04/15/26 010081201660	22.97
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Car Service for Summer McKee and Dan Barnowski for travel to Syracuse to attend hearings. Car Service for Summer McKee and Dan Barnowski for travel to Syracuse to attend hearings. Date Incurred: 04/15/26 010081201660	1,035.00
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Cindi Giglio and Marc Roitman drive from home to hotel re: trip to Syracuse to attend hearings. Cindi Giglio and Marc Roitman drive from home to hotel re: trip to Syracuse to attend hearings. Date Incurred: 04/15/26 010081201660	180.76
15 Apr 26	Vendor: McKee, Summer Invoice#: 8130094929173126 Date: 4/29/2026 - Various Expenses - Attend court hearing in Syracuse, NY cab to office Date Incurred: 04/15/26 010081300949	47.23
15 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Parking at hotel re: travel to Syracuse, NY to attend hearings. Parking at hotel re: travel to Syracuse, NY to attend hearings. Date Incurred: 04/15/26 010081201660	27.00
16 Apr 26	Vendor: McKee, Summer Invoice#: 8130094929173126 Date: 4/29/2026 - Various Expenses - Attend court hearing in Syracuse, NY meal expense Date Incurred: 04/16/26 010081300949	25.81
16 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Breakfast at hotel re: travel to Syracuse, NY to attend hearings. Breakfast at hotel re: travel to Syracuse, NY to attend hearings. Date Incurred: 04/16/26 010081201660	73.93
16 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Dinner for Katten team re: trip to Syracuse to attend hearings. Dinner for Katten team re: trip to Syracuse to attend hearings. Date Incurred: 04/16/26 010081201660	86.33
16 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 -	20.77

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
	Travel to Syracuse (April 15-17) - Food at courthouse for Cindi Giglio and Summer McKee while attending hearings. Food at courthouse for Cindi Giglio and Summer McKee while attending hearings. Date Incurred: 04/16/26 010081201660	
16 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Lodging Date Incurred: 04/16/26 010081197633	490.23
16 Apr 26	Vendor: Roitman, Marc Invoice#: 8122869629173126 Date: 4/29/2026 - Syracuse Trip - Vanderbilt 4/15/26 - 4/17/26 - Attend Hearings in Vanderbilt case in Syracuse, NY cab to court Date Incurred: 04/16/26 010081228696	8.22
16 Apr 26	Vendor: Roitman, Marc Invoice#: 8122869629173126 Date: 4/29/2026 - Syracuse Trip - Vanderbilt 4/15/26 - 4/17/26 - Attend Hearings in Vanderbilt case in Syracuse, NY cab expense Date Incurred: 04/16/26 010081228696	3.00
16 Apr 26	Vendor: Giglio, Cindi Invoice#: 8120166013161552 Date: 5/13/2026 - Travel to Syracuse (April 15-17) - Parking at hotel re: travel to Syracuse, NY to attend hearings. Date Incurred: 04/16/26 010081201660	27.00
17 Apr 26	Vendor: Roitman, Marc Invoice#: 8122869629173126 Date: 4/29/2026 - Syracuse Trip - Vanderbilt 4/15/26 - 4/17/26 - Attend Hearings in Vanderbilt case in Syracuse, NY beverage expense Date Incurred: 04/17/26 010081228696	3.01
17 Apr 26	Vendor: McKee, Summer Invoice#: 8130094929173126 Date: 4/29/2026 - Various Expenses - Attend court hearing in Syracuse, NY meal expense Date Incurred: 04/17/26 010081300949	39.02
17 Apr 26	Vendor: McKee, Summer Invoice#: 8130094929173126 Date: 4/29/2026 - Various Expenses - Attend court hearing in Syracuse, NY beverage expense Date Incurred: 04/17/26 010081300949	3.01
17 Apr 26	Vendor: McKee, Summer Invoice#: 8148299906160407 Date: 5/6/2026 - Syracuse Trip - Vanderbilt Hotel - Attend Hearing in Syracuse, NY Hotel stay plus taxes Date Incurred: 04/17/26 010081482999	1,085.76
17 Apr 26	Vendor: McKee, Summer Invoice#: 8130094929173126 Date: 4/29/2026 - Various Expenses - Attend court hearing in Syracuse, NY cab home Date Incurred: 04/17/26 010081300949	102.82
17 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Transportation to airport (NY) Date Incurred: 04/17/26 010081197633	51.98
17 Apr 26	Vendor: Barnowski, Daniel Invoice#: 8119763324161603 Date: 4/24/2026 - Vanderbilt Hearings (NY) April 8-17, 2026 - Vanderbilt Hearings Transportation from airport to home Date Incurred: 04/17/26 010081197633	93.99
18 Apr 26	Vendor: Evolution Litigation Services; Invoice#: 2121; Date: 4/18/2026 - Court Reporter for Depositions M. Wyse	947.40
18 Apr 26	Vendor: Evolution Litigation Services; Invoice#: 2123; Date: 4/18/2026 - Court Reporter for Depositions P. Vanderbilt.	873.60
20 Apr 26	Vendor: Evolution Litigation Services; Invoice#: 2111; Date: 4/20/2026 - Court Reporter for Depositions B. Pickering.	2,735.40
20 Apr 26	Vendor: Evolution Litigation Services; Invoice#: 2140; Date: 4/20/2026 - Court Reporter for Depositions H. Vanderbilt.	1,024.80
20 Apr 26	Vendor: J&J Court Transcribers, Inc.; Invoice#: 2026-00690; Date: 4/20/2026 - Transcript of Hearing held on 4/15/26.	66.70

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
21 Apr 26	Vendor: Roitman, Marc Invoice#: 8122869629173126 Date: 4/29/2026 - Syracuse Trip - Vanderbilt 4/15/26 - 4/17/26 - Attend Hearings in Vanderbilt case in Syracuse, NY 2 nights stay plus taxes Date Incurred: 04/21/26 010081228696	1,117.80
21 Apr 26	Vendor: Evolution Litigation Services; Invoice#: 2131; Date: 4/21/2026 - Court Reporter for Depositions D. Orpilla.	999.40
21 Apr 26	Vendor: American Express (BTA); Invoice#: WE041226; Date: 4/12/2026 - BTA Travel Invoice for Period: 04/06/2026 to 04/12/2026 - Air - D. Barnowski 4/17/2026 SYR/IAD 31839	411.76
21 Apr 26	Vendor: American Express (BTA); Invoice#: WE041226; Date: 4/12/2026 - BTA Travel Invoice for Period: 04/06/2026 to 04/12/2026 - Air - D. Barnowski 4/12/2026 WAS/NYP 31840	572.00
22 Apr 26	Vendor: J&J Court Transcribers, Inc.; Invoice#: 2026-00691; Date: 4/22/2026 Transcript of Hearing held on 4/16/26 and 4/17/26	497.35
28 Apr 26	Vendor: US Courts Pacer Service Center; Invoice#: 033126-PACER; Date: 3/31/2026 - Reallocation of March PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - March Chargebacks 403692-00019	47.80
28 Apr 26	Vendor: US Courts Pacer Service Center; Invoice#: 033126-PACER; Date: 3/31/2026 - Reallocation of March PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - March Chargebacks 403692-00001	104.70
28 Apr 26	Vendor: US Courts Pacer Service Center; Invoice#: 033126-PACER; Date: 3/31/2026 - Reallocation of March PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - March Chargebacks 403692-00032	2.60
29 Apr 26	Vendor: J&J Court Transcribers, Inc.; Invoice#: 2026-00756; Date: 4/29/2026 - ranscript of Hearing held on 4/22/26	44.00
30 Apr 26	Westlaw Legal Research: MORADI,ARLEN on 4/1/2026	531.11
30 Apr 26	Westlaw Legal Research: MORADI,ARLEN on 4/8/2026	2.11
30 Apr 26	Westlaw Legal Research: MCKEE,SUMMER on 4/10/2026	2.30
30 Apr 26	Westlaw Legal Research: MCKEE,SUMMER on 4/12/2026	398.21
30 Apr 26	Westlaw Legal Research: LEEDS,HALI on 4/1/2026	223.90
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/6/2026	74.63
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/8/2026	544.26
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/9/2026	737.85
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/10/2026	107.01
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/11/2026	128.14
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/12/2026	53.51
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/14/2026	223.90
30 Apr 26	Westlaw Legal Research: ROITMAN,MARC on 4/16/2026	153.40
30 Apr 26	Westlaw Legal Research: THOMPSON,GRACE on 4/13/2026	177.97
30 Apr 26	Westlaw Legal Research: THOMPSON,GRACE on 4/14/2026	384.66
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/21/2026	575.72
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/27/2026	394.84
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/6/2026	678.12
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/8/2026	708.97
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/9/2026	139.74
30 Apr 26	Westlaw Legal Research: JORDAN,ALLY on 4/20/2026	290.65
30 Apr 26	Westlaw Legal Research: SMITH,ROBERT on 4/4/2026	163.21
30 Apr 26	Westlaw Legal Research: SMITH,ROBERT on 4/6/2026	72.66
	TOTAL DISBURSEMENTS:	**$35,684.23**

SUMMARY OF DISBURSEMENTS

Matter 00032: Expenses

Business Meals	$1,581.95
Out of Town Travel	$10,885.14
Filing Fees / Court Costs	$215.00
Courier	$161.15
Service Fees / Court Reporter Fees	$7,209.65
Legal Research	$11,826.54
Airfare	$3,804.80
TOTAL DISBURSEMENTS:	**$35,684.23**

Katten

Direct Billing Inquiries to:
Lisa Henry
lisa.henry@katten.com

50 Rockefeller Plaza
New York, NY 10020-1605

June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333174
Client No. 403692
Matter No. 00002

FEIN: 36-2796532

Re: Retention and Fee Applications (403692.00002)

For legal services rendered through May 31, 2026 ..... $33,256.50

CURRENT INVOICE TOTAL: $33,256.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
05 May 26	Giglio, Cindi M.	Follow up on retention in light of expansion of mandate (.10)	0.10
14 May 26	Siena, Marie A.	Review April billing statements for compliance with UST guidelines (1.40)	1.40
14 May 26	McKee, Summer M	Correspondence with C. Giglio and A. Moradi regarding first monthly fee statement (.10)	0.10
14 May 26	Moradi, Arlen P.	Correspondence with M. Siena regarding fee application (.10); review draft fee application (.20)	0.30
15 May 26	Moradi, Arlen P.	Review April billing statements for privileged and confidential information (2.00); correspondence with M. Siena regarding same (.20)	2.20
18 May 26	Siena, Marie A.	Incorporate A. Moradi comments to April billing statements (1.80)	1.80
18 May 26	Moradi, Arlen P.	Review and revise Katten's April billing statements (3.50); further revision to same (.60); emails with M. Siena regarding same (.30); review order authorizing interim compensation procedures (.20)	4.60
19 May 26	Siena, Marie A.	Incorporate A. Moradi comments to April billing statements (2.60); emails with A. Moradi regarding same (.20)	2.80
19 May 26	Giglio, Cindi M.	Correspond regarding fee application (.20)	0.20
19 May 26	McKee, Summer M	Emails with Katten regarding first monthly fee statement (.10)	0.10
19 May 26	Moradi, Arlen P.	Further review and revisions to April billing statements (2.60); emails with M. Siena regarding same (.20)	2.80
20 May 26	Siena, Marie A.	Continue to incorporate A. Moradi comments to April billing statements (1.30); prepare exhibits for first monthly fee statement (1.50); incorporate C. Giglio comments to April billing statements (1.20); revise 1st monthly fee statement (1.30)	5.30
20 May 26	Giglio, Cindi M.	Review first monthly fee statement for compliance with UST guidelines (1.50)	1.50
20 May 26	McKee, Summer M	Emails with Katten regarding first monthly fee statement (.10)	0.10
20 May 26	Moradi, Arlen P.	Review order authorizing interim compensation procedures (.30); emails with S. McKee regarding monthly and interim fee applications (.20); finalize first monthly fee statement (1.30)	1.80
21 May 26	Siena, Marie A.	Review first monthly fee statement (.30); email with Katten regarding same (.10)	0.40
21 May 26	Giglio, Cindi M.	Correspond regarding fee statement (.20)	0.20
21 May 26	Moradi, Arlen P.	Finalize first monthly fee statement (1.70); email to B. Pickering regarding same (.30); email with C. Giglio regarding same (.10)	2.10
22 May 26	Siena, Marie A.	Revise billing statement to incorporate M. Roitman and A. Moradi comments (1.80); compile monthly fee statement (.30); call with A. Moradi regarding same (.30); emails with Katten regarding same (.20); file first monthly fee statement on the court's docket (.30); coordinate service of same (.20)	3.10
22 May 26	Giglio, Cindi M.	Attention to issues related to first monthly fee statement (.30)	0.30
22 May 26	Roitman, Marc B.	Call with B. Pickering regarding fee application (.10);	0.90

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
		follow up with Katten regarding same (.20); review revised draft of fee application (.40); emails with Katten regarding same (.20)	
22 May 26	McKee, Summer M	Emails with Katten regarding first monthly fee statement (.10)	0.10
22 May 26	Moradi, Arlen P.	Further revisions to and finalization of Katten's first fee statement and supporting invoices based on client comments (1.10); telephone calls with M. Siena regarding same (.30); emails with M. Roitman and C. Giglio regarding same (.20)	1.60
		TOTALS:	**33.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	2.30	2,070.00	$4,761.00
47229	McKee, Summer M	0.40	1,295.00	$518.00
47239	Moradi, Arlen P.	15.40	990.00	$15,246.00
45657	Roitman, Marc B.	0.90	1,895.00	$1,705.50
41782	Siena, Marie A.	14.80	745.00	$11,026.00
	TOTAL:	**33.80**		**$33,256.50**

TOTAL FEES: **$33,256.50**

Katten

Direct Billing Inquiries to:
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50 Rockefeller Plaza
New York, NY 10020-1605

June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333173
Client No. 403692
Matter No. 00004

FEIN: 36-2796532

Re: DIP / Cash Collateral (403692.00004)

For legal services rendered through May 31, 2026	$3,315.00
CURRENT INVOICE TOTAL:	**$3,315.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
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PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

Date	Attorney or Assistant	Description	Hours
01 May 26	McKee, Summer M	Review UCC statement of status of DIP objection (.20)	0.20
07 May 26	McKee, Summer M	Review replacement DIP motion (.60)	0.60
12 May 26	McKee, Summer M	Emails with D. Vomero regarding estimated fees in connection with DIP budget (.10); review notice of filing of fully executed DIP Agreement (.10); review Debtor's MOR (.10)	0.30
13 May 26	McKee, Summer M	Emails with M. Siena and C. Giglio regarding accrued fees in connection with DIP budget inquiry (.10)	0.10
14 May 26	McKee, Summer M	Emails with D. Vomero regarding Katten fee estimates in connection with DIP budget (.10)	0.10
19 May 26	Giglio, Cindi M.	Attend to correspondence regarding DIP language (.10)	0.10
20 May 26	McKee, Summer M	Emails with M. Siena regarding fee estimate for DIP budget purposes (.10); emails with D. Vomero and C. Giglio regarding same (.10)	0.20
20 May 26	McKee, Summer M	Review DIP objections filed by UCC (.30); review DIP Objections filed by Commodore (.40)	0.70
27 May 26	McKee, Summer M	Emails with D. Vomero regarding weekly fee estimate for DIP budget (.10) emails with M. Siena regarding same (.10)	0.20
		TOTALS:	**2.50**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	0.10	2,070.00	$207.00
47229	McKee, Summer M	2.40	1,295.00	$3,108.00
	TOTAL:	**2.50**		**$3,315.00**

TOTAL FEES: **$3,315.00**

Katten

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50 Rockefeller Plaza
New York, NY 10020-1605

June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333175
Client No. 403692
Matter No. 00007

FEIN: 36-2796532

Re: Contested Matters, Adversary Proceedings (403692.00007)

For legal services rendered through May 31, 2026	$255,247.50
CURRENT INVOICE TOTAL:	**$255,247.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
01 May 26	Smith, Robert T.	Review filings and orders related to UCC's motion for stay pending appeal (4.00); review outline of response in opposition to motion for stay (1.00); revise outline of response (1.00); draft response in opposition to motion for stay pending appeal (3.80); call with D. Barnowski concerning brief (.20); call with C. Giglio about brief (.10)	10.80
01 May 26	Barnowski, Dan	Katten team call concerning stay motion (.80); analysis of stay motion (.30); teleconference with Bond counsel concerning requests to it (.40); status update to client (.30); teleconference with R. Smith concerning brief (.20); Debtor professional call (.50); analysis of recent filings in case (.20)	2.70
01 May 26	Giglio, Cindi M.	Correspond regarding stay pending appeal (.40); meeting with Katten team (.80); litigation meeting with Latham (.70); further review of stay motion (1.20); attend settlement meeting (.40); call R. Smith (.10)	3.60
01 May 26	Roitman, Marc B.	Call with team regarding stay pending appeal and response in support of sale motion (.80); call with Latham regarding preparation for hearing on stay pending appeal and hearing on DIP/sale motion (.70); call with counsel to Holdings regarding settlement agreement and related matters (.40); call with Debtors' advisors regarding contested matters (.70); prepare for hearing on stay pending appeal and related matters (.80)	3.40
01 May 26	Jordan, Ally G	Draft opposition to motion to stay (3.90); teleconference with Katten to discuss opposition to motion to stay (.80)	4.70
01 May 26	McKee, Summer M	Emails with Katten regarding stay pending appeal objection (.20); call with Katten regarding appeal and possibly sale objection reply (.80); call with Katten, Latham, and Bond regarding stay opposition and sale hearing logistics (.70); research in support of stay opposition (.90); emails with A. Jordan regarding same (.20); call with Vinson & Elkins, Katten, and Latham regarding stay pending appeal (.40)	3.20
01 May 26	Moradi, Arlen P.	Prepare for next week's hearings (.40); Katten call regarding stay pending appeal (.80)	1.20
02 May 26	Smith, Robert T.	Draft response in opposition to UCC's motion for a stay pending appeal (5.20)	5.20
02 May 26	Jordan, Ally G	Draft opposition to motion to stay pending appeal (2.30)	2.30
03 May 26	Smith, Robert T.	Speak with Latham about stay opposition (.30); review and revise opposition to motion for a stay pending appeal (1.40); calls with C. Giglio (.20)	1.90
03 May 26	Barnowski, Dan	Revise draft opposition to stay motion (.80); communications with team about stay motion (.30); analysis of revised opposition (.40)	1.50
03 May 26	Giglio, Cindi M.	Review of opposition to motion for a stay pending appeal (.90); calls with R. Smith (.20); related correspondence (.30)	1.40
03 May 26	Roitman, Marc B.	Revise objection to stay pending appeal (.90); research	1.30

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		regarding same (.40)	
03 May 26	Jordan, Ally G	Draft opposition to motion to stay pending appeal (2.40)	2.40
03 May 26	McKee, Summer M	Review initial draft of objection to stay pending appeal (.50); review D. Barnowski comments to same (.20); review M. Roitman comments to same (.10); review C. Giglio comments to same (.20)	1.00
04 May 26	Smith, Robert T.	Review and make revisions to opposition to motion for stay (4.10); analyze irreparable harm to debtor if stay is granted (1.10)	5.20
04 May 26	Barnowski, Dan	Analysis of final opposition to stay motions and next steps (.80); attention to auction progress and results (.60)	1.40
04 May 26	McKee, Summer M	Review revised draft of Special Committee opposition to stay pending appeal from R. Smith (.50); emails with Katten regarding filing logistics for same (.10); review draft of Debtor's opposition to stay pending appeal from Latham (.40)	1.00
05 May 26	Smith, Robert T.	Prepare for hearing on UCC's motion for stay of the settlement order pending appeal (3.40); draft outline of argument for hearing (3.00)	6.40
05 May 26	Barnowski, Dan	Preparation for this week's hearings (.50); review draft statement in support of sale (.20); communications with team concerning hearing (.40); review filings from today (.50)	1.60
05 May 26	Giglio, Cindi M.	Review and comment on sale reply (.50); call with R. Smith (.20); calls with M. Roitman (.70); correspondence regarding filings (.70); edits to Debtors' brief (.40); work on finalizing ISC brief (.90); work on issues related to waiver of final order (1.10)	4.50
05 May 26	Roitman, Marc B.	Review filings opposing motion for stay pending appeal (.30); calls with C. Giglio regarding same (.70); prepare for hearing on stay pending appeal (.30)	1.30
05 May 26	McKee, Summer M	Emails with BSK and A. Moradi regarding deposition exhibits (.20); emails with Katten and Vinson & Elkins regarding waiver of final order condition precedent to settlement effectiveness (.40); revisions to draft letter agreement reflecting same (.20); emails with B. Pickering regarding same (.20); emails with G. Thompson to coordinate execution of same (.10); emails with BSK regarding filing logistics of same (.10); review revised draft of UCC stay motion opposition from R. Smith (.40); emails with Latham regarding same (.20); emails with BSK regarding filing logistics of same (.10); draft notice of waiver of condition precedent (.70); emails with Katten regarding same (.20); revisions to same (.20); review Debtor's opposition to stay motion (.50); review Vomero declaration in support of same (.30)	3.80
05 May 26	Moradi, Arlen P.	Emails with S. McKee regarding hearings and related materials (.20); review hearing binders (.40)	0.60
06 May 26	Smith, Robert T.	Prepare for hearing on UCC's motion for a stay pending appeal (1.50); call with M. Roitman regarding	2.50

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		same (1.00)	
06 May 26	Barnowski, Dan	Analysis of debtor motion in support of sale (.40); prep meeting before hearing (2.50)	2.90
06 May 26	Giglio, Cindi M.	Call with M. Roitman (.30); prepare for hearing (1.50)	1.80
06 May 26	Roitman, Marc B.	Call with C. Giglio regarding matters relating to hearing on stay pending appeal (.30); confer with R. Smith regarding same (1.00); meeting with Debtors' advisors and hearing preparation regarding stay pending appeal (1.50)	2.80
06 May 26	McKee, Summer M	Review Debtor witness and exhibit lists for May 6 hearing (.10); review UCC witness and exhibit lists for May 6 hearing (.10); emails with parties in interest regarding same (.20); coordinate with A. Rivera on filing of notice of waiver of condition precedent to settlement effectiveness (.20); coordinate with H. Leeds in compiling documents related to contested matters at May 6-7 hearings (.50); Emails with Katten regarding hearing on stay motion (.20); draft summary of same for B. Pickering (.50)	1.80
07 May 26	Barnowski, Dan	Final prep for hearing (.40)	0.40
07 May 26	McKee, Summer M	Review Debtor witness and exhibit lists (.10); review UCC witness and exhibit lists (.10) ; emails with Latham and A. Moradi regarding UCC exhibits (.20); emails with C. Giglio regarding additional notices of appeal filed with respect to settlement order (.30); emails with Katten regarding same (.20); draft update regarding hearing on stay motion, sale, and DIP (1.10)	2.00
07 May 26	Moradi, Arlen P.	Emails with company counsel regarding UCC's exhibits to sale motion hearing (.20); emails with S. McKee regarding same (.10); emails with Brown Rudnick regarding same (.20); review and analysis of revised proposed sale order (.30)	0.80
08 May 26	Smith, Robert T.	Analyze stay pending appeal (.30)	0.30
11 May 26	Smith, Robert T.	Draft and file appearance in district court on appeal from settlement order (.40)	0.40
11 May 26	Barnowski, Dan	Review transcript from stay denial motion (.40)	0.40
11 May 26	McKee, Summer M	Research in support of settlement appeal brief (3.70); draft background section for same (3.90); emails with Katten regrading same (.40); revisions to same (.70)	8.70
12 May 26	Smith, Robert T.	Review background for opposition to motion for a stay pending appeal (.10); discuss same with C. Giglio (.20)	0.30
12 May 26	Giglio, Cindi M.	Discuss appeal with R. Smith (.20)	0.20
12 May 26	McKee, Summer M	Emails with Katten regarding status of UCC appeal (.20); review District Court appeal docket (.10)	0.30
13 May 26	Smith, Robert T.	Review and analyze UCC's motion for a stay pending appeal (1.10); review cases cited in motion (1.10); call with C. Giglio (.30)	2.50
13 May 26	Barnowski, Dan	Analysis of stay motion on appeal (.50)	0.50
13 May 26	Giglio, Cindi M.	Correspond regarding notice of appeal (.20); review motion to stay (1.10); call with R. Smith (.30); emails with M. Roitman (.20)	1.80
13 May 26	Roitman, Marc B.	Review stay motion in District Court (.40); emails with Katten regarding same (.20)	0.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
13 May 26	McKee, Summer M	Emails with Katten (.20), and Latham and Katten (.30) regarding UCC notice of emergency motion seeking stay (.30); review UCC stay motion to NDNY District Court (.70); review related UCC statement of issues on appeal and designation of items to be included in appeal record (.60); emails with Katten regarding same (.10)	2.20
13 May 26	Moradi, Arlen P.	Review UCC's Motion for Stay Pending Appeal (.30); review UCC's statement of issues and designation of record on appeal (.40); review/analysis of appeal-related deadlines (.30)	1.00
14 May 26	Smith, Robert T.	Review decisions and cases relevant to opposition to motion for stay (2.70); draft opposition to motion for stay (5.10)	7.80
14 May 26	Barnowski, Dan	Attend call with Latham and Katten teams concerning stay motion (.60); analysis of stay motion (.40)	1.00
14 May 26	Giglio, Cindi M.	Call with litigators regarding appeal coordination (.50)	0.50
14 May 26	Jordan, Ally G	Prepare for and attend teleconference with counsel for the Debtor to discuss opposition to motion to stay (.60)	0.60
14 May 26	McKee, Summer M	Call with Katten and Latham regarding district court appeal stay motion (.60)	0.60
15 May 26	Smith, Robert T.	Draft argument section to response to motion to stay (3.90); review and revise background section of opposition to stay motion (3.20); draft introduction to opposition to stay motion (2.60)	9.70
15 May 26	Roitman, Marc B.	Emails with Katten regarding analysis relevant to stay pending appeal and posting of bond (.30)	0.30
15 May 26	McKee, Summer M	Emails with Katten and Latham regarding appeal pleadings (.30)	0.30
16 May 26	Smith, Robert T.	Make revisions to response in opposition to the motion to stay pending appeal (1.20)	1.20
16 May 26	Barnowski, Dan	Revise opposition to stay motion (.60)	0.60
16 May 26	Giglio, Cindi M.	Review and edits to motion opposing stay pending appeal (1.40); call with R. Smith (.20)	1.60
16 May 26	Roitman, Marc B.	Revise opposition to District Court stay motion (.70); emails with Katten regarding same (.20); review and analysis of related docket filings in connection with same (.60)	1.50
16 May 26	McKee, Summer M	Review draft of district court stay motion opposition from R. Smith (.60)	0.60
17 May 26	Smith, Robert T.	Edit and revise opposition to motion to stay (1.40)	1.40
17 May 26	Roitman, Marc B.	Review of revised draft opposition to District Court stay motion (.30)	0.30
17 May 26	McKee, Summer M	Emails with Vinson & Elkins and Katten regarding appeal stay motion opposition (.20); review M. Roitman comments to draft of district court stay motion opposition (.20); emails with Katten regarding same (.10); emails with Katten and Latham regarding stay opposition (.20); review redline to draft opposition from R. Smith (.30)	1.00
18 May 26	Smith, Robert T.	Final opposition to UCC's motion to stay filed in district court (2.70); review debtor's draft opposition (.70); file opposition with the district court (.30)	3.70

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
18 May 26	Barnowski, Dan	Review final opposition to stay appeal (.40); review trustee filing (.20)	0.60
18 May 26	Roitman, Marc B.	Review US Trustee letter to District Court regarding appeal (.10); emails with Katten regarding same (.10)	0.20
18 May 26	Jordan, Ally G	Revise opposition to motion to stay (2.30)	2.30
18 May 26	McKee, Summer M	Emails with Katten and Latham regarding opposition to stay motion (.10); review Debtor's (.70) and Holdings' (.70) opposition to stay motion; review UST letter regarding appeal (.10); emails with Katten regarding same (.10)	1.70
19 May 26	Smith, Robert T.	Pre-call before call with client (.30): prepare for stay hearing (1.50)	1.80
19 May 26	Barnowski, Dan	Review opposition to motion to stay filed by Holdings (.40)	0.40
19 May 26	Giglio, Cindi M.	Review Holdings brief (.40); correspond regarding appeal (.40)	0.80
19 May 26	Moradi, Arlen P.	Review Sandra Schreiner's statement of issues and designation of record on appeal (.20)	0.20
20 May 26	Smith, Robert T.	Prepare for hearing before district court on UCC's motion for a stay pending appeal (3.80); revise outline of argument in opposition to motion to stay (3.70)	7.50
20 May 26	Barnowski, Dan	Review reply brief on stay motion (.40)	0.40
20 May 26	Giglio, Cindi M.	Emails regarding motion for request for stay pending appeal of sale order (.20); review UCC reply brief (.60); correspondence with team (.20); review motion for stay of sale order (.50); related correspondence with M. Roitman (.10)	1.60
20 May 26	Moradi, Arlen P.	Review Reply ISO Stay Motion Appeal (.30)	0.30
21 May 26	Barnowski, Dan	Communications amongst Katten team about appeal (.30)	0.30
21 May 26	McKee, Summer M	Review UCC reply in further support of District Court stay motion (.50); correspondence with A. Moradi regarding District Court hearing on UCC stay motion pending appeal (.10)	0.60
22 May 26	Barnowski, Dan	Analysis of recent UCC filings (.30)	0.30
22 May 26	McKee, Summer M	Draft summary of district court stay hearing (.70); emails with Katten and B. Pickering regarding same (.20); review UCC designation of items in connection with settlement appeal and draft supplemental list (2.30); emails with Katten regarding same (.30)	3.50
26 May 26	Smith, Robert T.	Review designations for appellate record (.20)	0.20
26 May 26	Barnowski, Dan	Review opposition to stay motion (.30)	0.30
26 May 26	McKee, Summer M	Draft notice of designation of items to record on appeal (.90); emails with R. Smith regarding same (.20); revisions to same (.10); emails with Katten and Latham regarding same (.10); emails with Vinson & Elkins regarding same (.10)	1.40
26 May 26	Moradi, Arlen P.	Review filings related to the Committee's motion for stay pending appeal of the sale order (.10); emails with Katten regarding same (.10)	0.20
27 May 26	Siena, Marie A.	File Appellee's Designation of Items to be Included in Record of Appeal on the court's docket (.20); emails with S. McKee regarding same (.20); coordinate	0.60

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
		service of same (.20)	
27 May 26	McKee, Summer M	Emails with Katten (.10), M. Siena (.10) and Vinson & Elkins (.10) regarding filing of additional designations in connection with settlement appeal; review Debtor's opposition to stay motion related to sale order (.60); review Holdings' joinder to same (.20)	1.10
28 May 26	McKee, Summer M	Collect items designated for appeal record in connection with UCC settlement appeal to forward to chambers (.60); coordinate with IT regarding same (.40); draft cover letter for same (.20)	1.20
29 May 26	McKee, Summer M	Emails with Vinson & Elkins (.10) and Katten (.20) regarding designation of additional items in non-UCC settlement appeals; draft notices of designation for each additional appeal (.40); review Holdings designation of items to be included in settlement appeal record (.20)	0.90
30 May 26	McKee, Summer M	Emails with Katten regarding appeal designations (.10)	0.10
		TOTALS:	**167.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	15.30	1,695.00	$25,933.50
44904	Giglio, Cindi M.	17.80	2,070.00	$36,846.00
46340	Jordan, Ally G	12.30	1,205.00	$14,821.50
47229	McKee, Summer M	37.00	1,295.00	$47,915.00
47239	Moradi, Arlen P.	4.30	990.00	$4,257.00
45657	Roitman, Marc B.	11.70	1,895.00	$22,171.50
41782	Siena, Marie A.	0.60	745.00	$447.00
42497	Smith, Robert T.	68.80	1,495.00	$102,856.00
	TOTAL:	**167.80**		**$255,247.50**

TOTAL FEES: **$255,247.50**

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333180
Client No. 403692
Matter No. 00009

FEIN: 36-2796532

Re: Use, Sale, and Lease of Property (403692.00009)

For legal services rendered through May 31, 2026 ..... $114,496.00

CURRENT INVOICE TOTAL: $114,496.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
01 May 26	Giglio, Cindi M.	Call with B. Pickering (.20); call with Greenhill (.50); correspond with B Pickering (.10); call to discuss waiver of final order requirement (.40)	1.20
01 May 26	Roitman, Marc B.	Prepare for hearing on sale motion (.50)	0.50
01 May 26	McKee, Summer M	Call with R. McDonald regarding asset transfer/assigned contracts (.40)	0.40
02 May 26	Giglio, Cindi M.	Calls with Greenhill and Vinson and Elkins to discuss auction related issues (.50)	0.50
04 May 26	Giglio, Cindi M.	Discussions related to auction dynamics (.40); attend auction (8.20)	8.60
04 May 26	Roitman, Marc B.	Attend auction on behalf of Independent Director in connection with his expanded mandate as sole member of the Independent Special Committee (8.20); draft statement in support of sale (2.20)	10.40
04 May 26	McKee, Summer M	Participate in auction process, including conversations with Latham, Vinson & Elkins, B. Pickering and Katten throughout the day (8.20)	8.20
05 May 26	Giglio, Cindi M.	Confer with M. Roitman regarding statement in support of sale (.20); Email regarding final order (.20)	0.40
05 May 26	Roitman, Marc B.	Further revise statement in support of sale (.90); emails with Latham and B. Pickering regarding same (.30); confer with C. Giglio regarding same (.20); emails with Katten regarding same (.40); emails with Katten regarding testimony for sale hearing (.20); further prepare for sale hearing (.60)	2.60
05 May 26	McKee, Summer M	Review draft statement in support of sale from M. Roitman (.30) and B. Pickering comments to same (.10); emails with Katten and B. Pickering regarding defense of sale (.20); assist H. Leeds in compiling materials in support of defense of proposed sale (.60); emails with A. Moradi regarding same (.10) emails with Katten and Latham (.10) and Vinson & Elkins (.20) regarding winning auction bid; review accounting of winning bid from Greenhill (.40); review Debtor's reply to sale objection (.70) and supplemental Mendelsohn declaration in support of same (.40)	3.10
06 May 26	Roitman, Marc B.	Prepare for sale hearing and draft script and talking points (1.90)	1.90
06 May 26	McKee, Summer M	Review Holdings' joinder to the Debtor's Reply in support of sale (.20); coordinate with A. Rivera on filing of Special Committee's statement in support of sale (.10)	0.30
07 May 26	Roitman, Marc B.	Prepare for sale hearing (1.20)	1.20
07 May 26	McKee, Summer M	Review redline of proposed sale order (.80)	0.80
08 May 26	Giglio, Cindi M.	Emails regarding coordination (.20)	0.20
11 May 26	Giglio, Cindi M.	Attend coordination call (.40)	0.40
11 May 26	Roitman, Marc B.	Attend call with case parties regarding sale matters (.40)	0.40
11 May 26	McKee, Summer M	Call with Katten, Latham, and Vinson & Elkins regarding asset transfer process (.40); emails with same regarding same (.10)	0.50
13 May 26	Giglio, Cindi M.	Emails regarding Murray (.20)	0.20
13 May 26	McKee, Summer M	Emails with Latham and Katten regarding transfer of	0.20

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		assets (.20)	
14 May 26	McKee, Summer M	Initial review draft funds flow for sale process from Greenhill (.50); emails with parties in interest regarding same (.20)	0.70
15 May 26	McKee, Summer M	Emails with parties in interest regarding use of sale proceeds (.20); emails with Katten, Latham and Vinson & Elkins regarding status of sale documents (.20); call with Latham, Vinson & Elkins, Milbank and D. Vomero regarding settlement asset transfer (.50); email to C. Giglio regarding same (.10)	1.00
18 May 26	Giglio, Cindi M.	Emails with S. McKee (.20)	0.20
18 May 26	McKee, Summer M	Emails with Katten, Latham, Milbank, Vinson & Elkins, Greenhill, and D. Vomero regarding asset transfer process (.40); emails with C. Giglio regarding same (.20)	0.60
19 May 26	Giglio, Cindi M.	Correspond regarding transfer docs (.20)	0.20
19 May 26	Hatcher, Todd	Correspondence related to reorganization agreement; review reorganization agreement (.40)	0.40
19 May 26	Lubin, Ilana N.	Review master reorganization agreement and summarize issues regarding same (1.90); emails with Latham regarding issues list and approach to comments (.20)	2.10
19 May 26	Blasland, James	Email correspondence regarding Master Reorganization Agreement (.10)	0.10
20 May 26	Spangler, Brian M	Review Master Reorg agreement (.90); confer with Katten (.40)	1.30
20 May 26	Giglio, Cindi M.	Call with Katten team (.40); review correspondence regarding transfer documentation (.20)	0.60
20 May 26	Hatcher, Todd	Review reorganization agreement (.80); call regarding same with Katten team (.40)	1.20
20 May 26	Lubin, Ilana N.	Teleconference with T. Hatcher and J. Blasland regarding tax provisions of transfer agreement (.40); follow up email to C. Giglio and Katten regarding tax issues / review and additional points on the draft (i.e., title rep, approach to reps and pro-ration of expenses) (.50); teleconference with Katten regarding considerations in connection with the asset transfer (.40); follow up email to Latham regarding additional points to raise in connection with the draft asset transfer agreement (.30)	1.60
20 May 26	Blasland, James	Tax review of Master Reorganization Agreement (.40); call with I. Lubin and T. Hatcher to discuss Master Reorganization Agreement (.50); call with Katten to discuss transaction (.40); related email correspondence (.10)	1.40
20 May 26	McKee, Summer M	Call with Katten regarding asset transfer process (.40); emails with Katten and Latham regarding same (.20)	0.60
21 May 26	Giglio, Cindi M.	Attend all hands call (.40); call with G. Howard (.20)	0.60
21 May 26	Hatcher, Todd	Review reorganization agreement (.30)	0.30
21 May 26	Lubin, Ilana N.	Review revised intercompany transfer agreement (.20)	0.20
21 May 26	Blasland, James	Tax review of revised master reorganization agreement and email correspondence (.20)	0.20
22 May 26	Lubin, Ilana N.	Continue to review revisions from Latham of	0.50

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		intercompany transfer agreement (.40); email C. Giglio regarding same (.10)	
22 May 26	McKee, Summer M	Review UCC notice of appeal (.20); review motion for stay of sale order pending appeal (.60); call with parties in interest regarding asset transfer (.40); emails with C. Giglio regarding same (.10); review updated sale proceeds funds flow from Greenhill (.30)	1.60
26 May 26	McKee, Summer M	Emails with parties in interest regarding asset transfer logistics (.30) and draft Master Reorganization Agreement (.20); review Latham comments to same (.40)	0.90
27 May 26	McKee, Summer M	Emails with parties in interest regarding asset transfer logistics (.40); review V&E comments to Master Reorganization Agreement (.40); review draft schedules and exhibits to same from Milbank (2.20); review updated sale proceeds funds flow from Greenhill (.40)	3.40
28 May 26	Hatcher, Todd	Review master reorganization agreement (.40); review correspondence regarding same (.10)	0.50
28 May 26	Lubin, Ilana N.	Review revised MRA, conveyance documents and schedules together with preparation of list of items raised in connection with such review. (1.30)	1.30
28 May 26	Blasland, James	Review of revised MRA, exhibits and email correspondence (.40)	0.40
28 May 26	McKee, Summer M	Review I. Lubin comments to draft Master Reorganization Agreement (.50); emails with Katten regarding same (.20); emails with parties in interest regarding sale proceeds funds flow (.30); review additional MRA schedules from Vinson & Elkins (.40); review draft IP assignment and assumption agreements from Latham (.70); review Debtor's motion to dispose of valueless assets (.30)	2.40
29 May 26	Hatcher, Todd	Review open issues on reorganization agreement (.20)	0.20
29 May 26	Lubin, Ilana N.	Update and circulate summary of MRA and ancillary review for Latham Team (.20); attention to follow up emails with M. Roitman regarding open items, notably around regarding conveyance (.20)	0.40
29 May 26	McKee, Summer M	Emails with Katten regarding MRA (.20) and open issues related to settlement asset transfers (.40); emails with parties in interest regarding amendments to draft schedules (.20) and payoff schedules (.20); review Vomero declaration in support of motion seeking to dispose of valueless assets (.20)	1.20
30 May 26	McKee, Summer M	Review redline of MRA from Vinson & Elkins (.50) and Latham (.40)	0.90
31 May 26	Giglio, Cindi M.	Correspond regarding comments from D. Vomero (.30)	0.30
31 May 26	Lubin, Ilana N.	Attention to multiple emails from M. Roitman regarding updates to MRA (.10)	0.10
31 May 26	McKee, Summer M	Review revised exhibits to MRA from Latham (.50); emails with Katten, B. Pickering and D. Vomero regarding same (.40)	0.90
		TOTALS:	**70.30**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

	Attorney or Assistant	Hours	Rate	Amount
46181	Blasland, James	2.10	1,295.00	$2,719.50
44904	Giglio, Cindi M.	13.40	2,070.00	$27,738.00
45641	Hatcher, Todd	2.60	1,870.00	$4,862.00
45899	Lubin, Ilana N.	6.20	1,470.00	$9,114.00
47229	McKee, Summer M	27.70	1,295.00	$35,871.50
45657	Roitman, Marc B.	17.00	1,895.00	$32,215.00
43867	Spangler, Brian M	1.30	1,520.00	$1,976.00
	TOTAL:	**70.30**		**$114,496.00**

TOTAL FEES: **$114,496.00**

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333182
Client No. 403692
Matter No. 00010

FEIN: 36-2796532

Re: Business Operations and Governance (403692.00010)

For legal services rendered through May 31, 2026	$35,229.50
CURRENT INVOICE TOTAL:	**$35,229.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
01 May 26	Giglio, Cindi M.	Attend portion of professionals call (.30)	0.30
01 May 26	Roitman, Marc B.	Call with CRO, independent director, and Debtors' advisors regarding case matters (.60)	0.60
04 May 26	McKee, Summer M	Review recent Debtor board minutes (.30); emails with B. Pickering and C. Giglio regarding same (.10)	0.40
04 May 26	Moradi, Arlen P.	Draft agenda for ISC meeting (.10); correspondence with S. McKee regarding same (.10)	0.20
05 May 26	Giglio, Cindi M.	Attend board meeting (.30)	0.30
05 May 26	Roitman, Marc B.	Attend board meeting (.30)	0.30
08 May 26	Barnowski, Dan	Attend professionals call (.60)	0.60
08 May 26	Giglio, Cindi M.	Attend professionals call (.60)	0.60
08 May 26	Roitman, Marc B.	Professionals call regarding case matters (.60)	0.60
11 May 26	Barnowski, Dan	Attend portion of professionals call (.30)	0.30
11 May 26	Giglio, Cindi M.	Attend professionals call (.30); attend board call (.40); review agenda for SC call (.10)	0.80
11 May 26	Moradi, Arlen P.	Prepare agenda for May 12th ISC meeting (.10); email with S. McKee regarding same (.10)	0.20
12 May 26	Barnowski, Dan	Katten pre-call (.30); special committee meeting (.40)	0.70
12 May 26	Giglio, Cindi M.	Attend pre-call (.30); attend call with B. Pickering (.40)	0.70
12 May 26	Roitman, Marc B.	Katten pre-call (.30)	0.30
12 May 26	McKee, Summer M	Attend Special Committee meeting (.40); pre-call with Katten in advance of same (.30); prepare for same (.10)	0.80
13 May 26	McKee, Summer M	Draft minutes of May 12 Special Committee meeting (.50); emails with C. Giglio regarding same (.10)	0.60
14 May 26	Giglio, Cindi M.	Review 5/12 minutes (.30); attend board meeting (.30)	0.60
14 May 26	Roitman, Marc B.	Attend Board meeting (.30)	0.30
15 May 26	Barnowski, Dan	Attend professionals call (.60)	0.60
18 May 26	Barnowski, Dan	Attend professionals call (.30)	0.30
18 May 26	Roitman, Marc B.	Attend professionals call (.30)	0.30
18 May 26	McKee, Summer M	Review and revise draft agenda for 5.20 Special Committee meeting (.10); emails with Katten regarding same (.10)	0.20
18 May 26	Moradi, Arlen P.	Draft agenda for Special Committee meeting (.30); email with S. McKee and B. Pickering regarding same (.20)	0.50
19 May 26	Barnowski, Dan	Katten pre-call (.30); special committee meeting (.40)	0.70
19 May 26	Giglio, Cindi M.	Attend Katten team pre-call (.30); attend SC call (.40); discussions with S. McKee (.10)	0.80
19 May 26	Roitman, Marc B.	Katten team call regarding case matters (.30)	0.30
19 May 26	McKee, Summer M	Attend Special Committee call (.40); pre-call with Katten in advance of same (.30)	0.70
19 May 26	Moradi, Arlen P.	Attend independent special committee meeting (.40); attend pre-call in advance of same (.30)	0.70
21 May 26	Barnowski, Dan	Katten pre-call (.30)	0.30
22 May 26	Barnowski, Dan	Attend professional's call (.40)	0.40
22 May 26	Roitman, Marc B.	Attend Board meeting (.50); attend Debtors' professionals meeting (.40)	0.90
29 May 26	Barnowski, Dan	Katten pre-call (.20); attend Special Committee meeting (.60)	0.80
29 May 26	Giglio, Cindi M.	Attend board meeting (.40); attend Katten pre-call (.20); attend SC call (.60)	1.20
29 May 26	Roitman, Marc B.	Attend Board meeting (partial) (.30); debtor pros call	0.60

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
		(.30)	
29 May 26	McKee, Summer M	Attend Independent Special Committee meeting (.60); draft agenda for same (.10); emails with C. Giglio and B. Pickering regarding same (.10); pre-call with Katten in advance of same (.20); review Debtor's LLC agreement with respect to Board composition (.60); review emails from Debtor regarding same (.10); emails with Katten regarding same (.10)	1.80
29 May 26	Moradi, Arlen P.	Attend Special Committee meeting (.60); Katten only pre-call in advance of same (.20)	0.80
30 May 26	McKee, Summer M	Emails with C. Giglio and Latham regarding amendment to LLC Agreement (.10)	0.10
		TOTALS:	**21.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	4.70	1,695.00	$7,966.50
44904	Giglio, Cindi M.	5.30	2,070.00	$10,971.00
47229	McKee, Summer M	4.60	1,295.00	$5,957.00
47239	Moradi, Arlen P.	2.40	990.00	$2,376.00
45657	Roitman, Marc B.	4.20	1,895.00	$7,959.00
	TOTAL:	**21.20**		**$35,229.50**

TOTAL FEES: **$35,229.50**

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333178
Client No. 403692
Matter No. 00011

FEIN: 36-2796532

Re: Case Administration (403692.00011)

For legal services rendered through May 31, 2026	$388.50
CURRENT INVOICE TOTAL:	**$388.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00011: Case Administration

Date	Attorney or Assistant	Description	Hours
01 May 26	McKee, Summer M	Call with H. Leeds regarding case calendar (.30)	0.30
		TOTALS:	**0.30**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00011: Case Administration

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	0.30	1,295.00	$388.50
	TOTAL:	**0.30**		**$388.50**
			TOTAL FEES:	**$388.50**

Katten

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New York, NY 10020-1605

June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333181
Client No. 403692
Matter No. 00012

FEIN: 36-2796532

Re: Claims Administration and Objections (403692.00012)

For legal services rendered through May 31, 2026	$1,180.50
CURRENT INVOICE TOTAL:	**$1,180.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00012: Claims Administration and Objections

Date	Attorney or Assistant	Description	Hours
28 May 26	Moradi, Arlen P.	Review Motion for Order Setting Bar Dates and confer with S. McKee regarding the Independent Manager's need to file a claim (.40)	0.40
29 May 26	McKee, Summer M	Review Debtor's bar date motion (.30)	0.30
29 May 26	Moradi, Arlen P.	Emails with S. McKee regarding client's indemnification proof of claim (.20); commence preparing same (.20)	0.40
		TOTALS:	**1.10**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00012: Claims Administration and Objections

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	0.30	1,295.00	$388.50
47239	Moradi, Arlen P.	0.80	990.00	$792.00
	TOTAL:	**1.10**		**$1,180.50**

TOTAL FEES: $1,180.50

Katten

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June 22, 2026

Ben Pickering
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Invoice No. 40333176
Client No. 403692
Matter No. 00019

FEIN: 36-2796532

Re: Hearings (403692.00019)

For legal services rendered through May 31, 2026 ..... $73,209.50

CURRENT INVOICE TOTAL: $73,209.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
06 May 26	Smith, Robert T.	Attend hearing on UCC's motion for a stay pending appeal (2.50); discussions in court throughout the day (.30)	2.80
06 May 26	Barnowski, Dan	Attend hearing on stay motion (2.50); prepare for same (.10)	2.60
06 May 26	Giglio, Cindi M.	Attend portions of hearing (1.60)	1.60
06 May 26	Roitman, Marc B.	Attend bankruptcy court hearing on stay pending appeal (2.50); discussions in court throughout the day (.50)	3.00
06 May 26	McKee, Summer M	Attend hearing on stay motion (2.50)	2.50
07 May 26	Smith, Robert T.	Listen to portions of hearing before bankruptcy court (1.70); analyze district court stay pending appeal (.30)	2.00
07 May 26	Barnowski, Dan	Attend portion of hearing (4.50)	4.50
07 May 26	Giglio, Cindi M.	Attend sale hearing, DIP hearing and ruling on motion to stay, including discussions with team during breaks (5.20)	5.20
07 May 26	Roitman, Marc B.	Attend hearing on sale motion and DIP including discussions with team prior to, during, and after hearing (6.90)	6.90
07 May 26	McKee, Summer M	Attend hearing on stay motion, sale, and DIP (2.60)	2.60
21 May 26	Smith, Robert T.	Prepare for hearing before district court on UCC's motion for a stay pending appeal (1.10); participate at hearing (1.50)	2.60
21 May 26	Barnowski, Dan	Attend stay hearing argument (1.50)	1.50
21 May 26	Giglio, Cindi M.	Attend oral argument in District Court (remotely) (1.50)	1.50
21 May 26	McKee, Summer M	Attend District Court hearing on UCC stay motion pending appeal (1.50)	1.50
21 May 26	Moradi, Arlen P.	Attend 105(a) conference and various hearings on calendar and draft summary of same (1.30)	1.30
28 May 26	Barnowski, Dan	Attend stay hearing (.60)	0.60
28 May 26	McKee, Summer M	Attend hearing on motion for stay pending appeal of sale order (.60)	0.60
		TOTALS:	**43.30**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00019: Hearings

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	9.20	1,695.00	$15,594.00
44904	Giglio, Cindi M.	8.30	2,070.00	$17,181.00
47229	McKee, Summer M	7.20	1,295.00	$9,324.00
47239	Moradi, Arlen P.	1.30	990.00	$1,287.00
45657	Roitman, Marc B.	9.90	1,895.00	$18,760.50
42497	Smith, Robert T.	7.40	1,495.00	$11,063.00
	TOTAL:	**43.30**		**$73,209.50**

TOTAL FEES: **$73,209.50**

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333179
Client No. 403692
Matter No. 00021

FEIN: 36-2796532

Re: Investigation (403692.00021)

For legal services rendered through May 31, 2026	$35,208.00
CURRENT INVOICE TOTAL:	**$35,208.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
01 May 26	McKee, Summer M	Call with A. Moradi regarding D&O investigation (.50)	0.50
01 May 26	Moradi, Arlen P.	Review materials in preparation of D&O investigation (1.00); telephone call with S. McKee regarding same (.50)	1.50
03 May 26	Moradi, Arlen P.	Diligence in furtherane of D&O investigation (4.10)	4.10
04 May 26	Roitman, Marc B.	Review letter agreement regarding waiver of conditions in connection with Settlement Agreement (1.10); emails with Katten regarding same (.30)	1.40
05 May 26	Roitman, Marc B.	Revise letter agreement regarding waiver of conditions (.80); emails with Katten regarding same (.30); call with V&E regarding same (.10); revise draft notice of filing of letter agreement (.50); emails with Katten regarding same (.20)	1.90
08 May 26	Giglio, Cindi M.	Correspond regarding D/O investigation (.20)	0.20
12 May 26	Giglio, Cindi M.	Emails with S. McKee (.20)	0.20
12 May 26	McKee, Summer M	Emails with Katten regarding status of investigation (.30)	0.30
13 May 26	McKee, Summer M	Review diligence in support of investigation of potential D&O claims (1.60); emails with Katten regarding same (.40); emails with B. Pickering and Katten regarding same (.10)	2.10
14 May 26	Roitman, Marc B.	Review intercompany settlement agreement regarding matters relating to Holdings expenses (.20); emails with Katten regarding same (.20)	0.40
14 May 26	McKee, Summer M	Emails with Katten and B. Pickering regarding settlement terms (.20)	0.20
15 May 26	Giglio, Cindi M.	Call with J. Brohel (.20); emails regarding interviews (.30)	0.50
15 May 26	McKee, Summer M	Emails with B. Pickering regarding proposed interviews (.20); emails with Katten regarding same (.40); emails with interviewees regarding same (.60)	1.20
18 May 26	Giglio, Cindi M.	Call with B. Pickering on next steps (.30)	0.30
19 May 26	Barnowski, Dan	Prepare for interviews this week (.80); teleconference with S. McKee concerning interviews (.20)	1.00
19 May 26	McKee, Summer M	Emails with Katten regarding scheduling (.20)	0.20
20 May 26	McKee, Summer M	Call with D. Barnowski regarding director interview (.30)	0.30
21 May 26	Barnowski, Dan	Prep for witness interview (.50); interview witness (.40); teleconference with S. McKee concerning results of interview and next steps (.20)	1.10
21 May 26	Giglio, Cindi M.	Attend pre-call for witness interview (.30); attend witness interview (.40); email regarding same (.20); call with S. McKee (.30)	1.20
21 May 26	McKee, Summer M	Review documents in preparation for witness interviews (.50); participate in witness interview (.40); pre-call with Katten in advance of same (.30); follow up discussions with D. Barnowski (.20) and C. Giglio (.30)	1.70
22 May 26	Barnowski, Dan	Prepare for additional interview (.40)	0.40
22 May 26	McKee, Summer M	Emails regarding witness interview scheduling (.20)	0.20
26 May 26	Barnowski, Dan	Prepare interview outline for witness interview (.80); Katten pre-call (.30); interview witness (.30); follow-up with S. McKee concerning next steps (.30)	1.70

PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
26 May 26	McKee, Summer M	Attend witness interview (.40); pre-call with Katten in advance of same (.30); follow-up call with D. Barnowski after interview (.20); emails with Katten regarding same (.10)	1.00
26 May 26	Moradi, Arlen P.	Attend witness interview (.30); Katten pre-call in advance of same (.30)	0.60
		TOTALS:	**24.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00021: Investigation

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	4.20	1,695.00	$7,119.00
44904	Giglio, Cindi M.	2.40	2,070.00	$4,968.00
47229	McKee, Summer M	7.70	1,295.00	$9,971.50
47239	Moradi, Arlen P.	6.20	990.00	$6,138.00
45657	Roitman, Marc B.	3.70	1,895.00	$7,011.50
	TOTAL:	**24.20**		**$35,208.00**

TOTAL FEES: **$35,208.00**

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333177
Client No. 403692
Matter No. 00022

FEIN: 36-2796532

Re: Plan/Disclosure Statement/Confirmation (403692.00022)

For legal services rendered through May 31, 2026	$7,809.00
CURRENT INVOICE TOTAL:	**$7,809.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

Date	Attorney or Assistant	Description	Hours
01 May 26	Giglio, Cindi M.	Call with M. Roitman regarding plan matters (.30)	0.30
01 May 26	Roitman, Marc B.	Call with UCC counsel in advance of client meeting regarding plan matters (.40); confer with C. Giglio regarding same (.20); call with case parties regarding plan matters (.40); follow-up call with C. Giglio regarding same (.30)	1.30
14 May 26	Giglio, Cindi M.	Review and emails regarding term sheet (.70); correspond regarding exculpation (.10); correspond regarding note interest (.10)	0.90
14 May 26	Roitman, Marc B.	Review draft plan term sheet (.50); emails with Independent Director regarding matters relating to same (.20)	0.70
15 May 26	Roitman, Marc B.	Review revised draft plan term sheet (.30); emails with Katten regarding same (.10)	0.40
22 May 26	McKee, Summer M	Review draft plan term sheet (.60)	0.60
		TOTALS:	**4.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	1.20	2,070.00	$2,484.00
47229	McKee, Summer M	0.60	1,295.00	$777.00
45657	Roitman, Marc B.	2.40	1,895.00	$4,548.00
	TOTAL:	**4.20**		**$7,809.00**

TOTAL FEES: $7,809.00

Katten

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June 22, 2026

Ben Pickering
[redacted]

Invoice No. 40333171
Client No. 403692
Matter No. 00028

FEIN: 36-2796532

Re: Non-Working Travel (403692.00028)

For legal services rendered through May 31, 2026	$26,032.50
CURRENT INVOICE TOTAL:	**$26,032.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00028: Non-Working Travel

Date	Attorney or Assistant	Description	Hours
05 May 26	Barnowski, Dan	Non-working travel to Syracuse for hearing (billed at half time) (3.10)	3.10
06 May 26	Smith, Robert T.	Travel to and from Syracuse from Washington, D.C., to attend hearing on the UCC's motion for a stay pending appeal (11.00 billed at half time) (5.50)	5.50
06 May 26	Roitman, Marc B.	Non-working driving time to Syracuse for hearing (4.00 billed at half time) (2.00)	2.00
07 May 26	Barnowski, Dan	Return travel to DC (billed at half time) (2.60)	2.60
07 May 26	Roitman, Marc B.	Non-working driving time returning from Syracuse (4.50 hours billed at half time) (2.30)	2.30
		TOTALS:	**15.50**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00028: Non-Working Travel

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	5.70	1,695.00	$9,661.50
45657	Roitman, Marc B.	4.30	1,895.00	$8,148.50
42497	Smith, Robert T.	5.50	1,495.00	$8,222.50
	TOTAL:	**15.50**		**$26,032.50**

TOTAL FEES: **$26,032.50**

Katten

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June 23, 2026

Ben Pickering
[redacted]

Invoice No. 40333172
Client No. 403692
Matter No. 00032

FEIN: 36-2796532

Re: Expenses (403692.00032)

Disbursements and other charges	$ 3,952.41
CURRENT INVOICE TOTAL:	**$3,952.41**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
05 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Dinner Date Incurred: 05/05/26 010081626196	58.79
05 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Lodging Date Incurred: 05/05/26 010081626196	643.55
05 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Hotel parking Date Incurred: 05/05/26 010081626196	27.00
06 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Dinner Date Incurred: 05/06/26 010081626196	115.05
06 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY Date Incurred: 05/06/26 010081830622	12.48
06 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY Date Incurred: 05/06/26 010081830622	3.24
06 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Lodging Date Incurred: 05/06/26 010081626196	421.25
06 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Transportation to hearing Date Incurred: 05/06/26 010081626196	15.98
06 May 26	Vendor: Barnowski, Daniel Invoice#: 8162619613161552 Date: 5/13/2026 - Vanderbilt Hearing (NY) May5-7, 2026 - Vanderbilt Hearing Hotel parking Date Incurred: 05/06/26 010081626196	27.00
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY meal expense at hotel Date Incurred: 05/07/26 010081830622	32.40
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY lunch at courthouse Date Incurred: 05/07/26 010081830622	13.48
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY meal expense Date Incurred: 05/07/26 010081830622	19.55
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY beverage expense at courthouse Date Incurred: 05/07/26 010081830622	8.48
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY 1 night stay plus taxes Date Incurred: 05/07/26 010081830622	400.14
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY Cash tips for valet/bag check, etc. Date Incurred: 05/07/26 010081830622	20.00
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in	27.00

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
	Syracuse, NY Parking expense at hotel Date Incurred: 05/07/26 010081830622	
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY Tolls Date Incurred: 05/07/26 010081830622	5.80
07 May 26	Vendor: Roitman, Marc Invoice#: 8183062201160530 Date: 6/1/2026 - Syracuse Trip - Vanderbilt 5/6/26 to 5/7/26 - Attend court hearing in Syracuse, NY [redacted] Date Incurred: 05/07/26 010081830622	367.33
08 May 26	Vendor: J&J Court Transcribers, Inc.; Invoice#: 2026-00814; Date: 5/8/2026 - Transcript of Hearing held on 5/6/26	149.35
11 May 26	Vendor: J&J Court Transcribers, Inc.; Invoice#: 2026-00834; Date: 5/11/2026 - Transcript of Hearing held on 5/7/26	210.25
21 May 26	CS Disco, Inc.; Invoice#: 775044 ; Date: 4/1/2026; E-Discovery databases platform - March 2026.	265.00
31 May 26	Westlaw Legal Research: MCKEE,SUMMER on 5/1/2026	76.37
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/1/2026	78.93
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/3/2026	68.63
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/5/2026	360.32
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/14/2026	74.35
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/15/2026	2.29
31 May 26	Westlaw Legal Research: SMITH,ROBERT on 5/20/2026	2.29
31 May 26	Westlaw Legal Research: JORDAN,ALLY on 5/1/2026	223.06
31 May 26	Westlaw Legal Research: JORDAN,ALLY on 5/2/2026	74.35
31 May 26	Westlaw Legal Research: JORDAN,ALLY on 5/3/2026	148.70
	TOTAL DISBURSEMENTS:	**$3,952.41**

SUMMARY OF DISBURSEMENTS

Matter 00032: Expenses

Business Meals	$263.47
Out of Town Travel	$1,955.05
Court Reporter Fees	$359.60
Service Fees Legal	$265.00
Research	$1,109.29
TOTAL DISBURSEMENTS:	**$3,952.41**

Katten

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July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337260
Client No. 403692
Matter No. 00002

FEIN: 36-2796532

Re: Retention and Fee Applications (403692.00002)

For legal services rendered through June 30, 2026	$21,211.50
CURRENT INVOICE TOTAL:	**$21,211.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
02 Jun 26	Moradi, Arlen P.	Emails with Katten regarding certificate of no objection to Katten's first fee application (.10)	0.10
03 Jun 26	Siena, Marie A.	Review May billing statements for privileged and confidential information (3.00)	3.00
03 Jun 26	Moradi, Arlen P.	Review local rules and draft certificate of no objection to Katten's first monthly fee statement (.80)	0.80
05 Jun 26	Siena, Marie A.	Finalize and File CNO for Katten's first monthly fee statement on the court's docket (.10); emails with Katten regarding same (.10); call with A. Moradi regarding same (.10)	0.30
05 Jun 26	McKee, Summer M	Emails with Katten regarding CNO for fee application (.10)	0.10
05 Jun 26	Moradi, Arlen P.	Finalize CNO to Katten's first fee application (.30); review timing rules regarding same (.20); emails with C. Giglio regarding same (.30); emails with M. Siena regarding same (.20); telephone call with M. Siena regarding same (.10); emails with D. Vomero regarding CNO and payment of Katten's first monthly fee statement (.50)	1.60
08 Jun 26	Siena, Marie A.	Prepare summary invoice for 1st monthly fee statement (.20); email same to D. Vomero for payment (.10); incorporate A. Moradi comments to May billing statements (1.80)	2.10
08 Jun 26	Moradi, Arlen P.	Review and revise May prebills and fee statement (.90)	0.90
09 Jun 26	Siena, Marie A.	Prepare allocations for First Monthly Fee Statement (.20); review May billing statements for compliance with UST guidelines (1.30)	1.50
10 Jun 26	Siena, Marie A.	Revise May billing statements to ensure compliance with UST guidelines (.30)	0.30
10 Jun 26	Moradi, Arlen P.	Review UCC professional's fee applications (.40)	0.40
16 Jun 26	Moradi, Arlen P.	Review and revise billing statements and second monthly fee statement to ensure compliance with UST guidelines (1.70)	1.70
17 Jun 26	Siena, Marie A.	Incorporate A. Moradi comments to May billing statements (1.40); calls with A. Moradi regarding same (.20)	1.60
17 Jun 26	Giglio, Cindi M.	Follow up on monthly fee estimates (.20)	0.20
17 Jun 26	Moradi, Arlen P.	Review and revise Katten's second monthly fee statement (.30); calls with M. Siena regarding same (.20)	0.50
22 Jun 26	Siena, Marie A.	Continue to incorporate A. Moradi comments to May billing statements (1.40); incorporate S. McKee comments to May billing statements (.20)	1.60
22 Jun 26	McKee, Summer M	Review May prebill for confidentiality concerns (.40); emails with Katten regarding same (.10)	0.50
22 Jun 26	Moradi, Arlen P.	Revise Katten's second monthly fee statement (.40); emails with S. McKee regarding same (.10)	0.50
23 Jun 26	Siena, Marie A.	Draft exhibits for monthly fee statement (.70)	0.70
23 Jun 26	Giglio, Cindi M.	Review fee statement for compliance with UST guidelines (.50)	0.50
24 Jun 26	Siena, Marie A.	Incorporate Katten team edits to billing statements (.60); prepare exhibits for fee statement (.40); revise monthly fee statement (.30); emails with Katten	1.50

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
		regarding same (.20)	
24 Jun 26	McKee, Summer M	Emails with Katten regarding May fee statement (.10)	0.10
24 Jun 26	Moradi, Arlen P.	Finalize Katten's second monthly fee statement (.40)	0.40
25 Jun 26	Siena, Marie A.	Finalize and compile second monthly fee statement (.10); emails with Katten regarding same (.10)	0.20
25 Jun 26	McKee, Summer M	Emails with Katten regarding May fee statement (.10)	0.10
25 Jun 26	Moradi, Arlen P.	Emails with Katten regarding second monthly fee statement (.10)	0.10
26 Jun 26	Giglio, Cindi M.	Finalize May fee statements (.50)	0.50
26 Jun 26	McKee, Summer M	Emails with Katten and B. Pickering regarding May fee statement (.20)	0.20
26 Jun 26	Moradi, Arlen P.	Emails with B. Pickering regarding Katten's second monthly fee statement (.20); revise same in accordance with B. Pickering's comments (.20)	0.40
27 Jun 26	Moradi, Arlen P.	Further revise Katten's second monthly fee statement (.20)	0.20
29 Jun 26	Siena, Marie A.	File May Monthly Fee Statement on the court's docket (.20); coordinate service of same (.20); emails with Katten regarding same (.10)	0.50
		TOTALS:	**23.10**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	1.20	2,070.00	$2,484.00
47229	McKee, Summer M	1.00	1,295.00	$1,295.00
47239	Moradi, Arlen P.	7.60	990.00	$7,524.00
41782	Siena, Marie A.	13.30	745.00	$9,908.50
	TOTAL:	**23.10**		**$21,211.50**

TOTAL FEES: **$21,211.50**

Katten

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50 Rockefeller Plaza
New York, NY 10020-1605

July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337262
Client No. 403692
Matter No. 00004

FEIN: 36-2796532

Re: DIP / Cash Collateral (403692.00004)

For legal services rendered through June 30, 2026	$1,554.00
CURRENT INVOICE TOTAL:	**$1,554.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

Date	Attorney or Assistant	Description	Hours
11 Jun 26	McKee, Summer M	Emails with D. Vomero (.10) and M. Siena (.10) regarding weekly fee estimate for DIP budget purposes	0.20
17 Jun 26	McKee, Summer M	Emails with M. Siena (.10), C. Giglio (.10) and D. Vomero (.10) regarding fee estimates needed for DIP budget	0.30
22 Jun 26	McKee, Summer M	Consideration to pending workstreams and draft monthly budget through year end per D. Vomero request (.30); emails with C. Giglio regarding same (.10); emails with D. Vomero regarding same (.10)	0.50
24 Jun 26	McKee, Summer M	Emails with M. Siena (.10) and D. Vomero (.10) regarding Katten fee estimates for DIP budget	0.20
		TOTALS:	**1.20**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00004: DIP / Cash Collateral

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	1.20	1,295.00	$1,554.00
	TOTAL:	**1.20**		**$1,554.00**

TOTAL FEES: **$1,554.00**

Katten

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July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337263
Client No. 403692
Matter No. 00007

FEIN: 36-2796532

Re: Contested Matters, Adversary Proceedings (403692.00007)

For legal services rendered through June 30, 2026	$20,525.00
CURRENT INVOICE TOTAL:	**$20,525.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
01 Jun 26	Siena, Marie A.	Finalize and file Appellee's Designation of Items to be included in the Record on Appeal for the Belluck Law appeal and for the Estate of Rebecca Sherman (.20); coordinate service of same (.10); email S. McKee regarding same (.10); call Chambers regarding same (.20)	0.60
01 Jun 26	Smith, Robert T.	Review and approve appellate designations (.20)	0.20
01 Jun 26	McKee, Summer M	Emails with Vinson & Elkins regarding additional appeal designations (.10); emails with Katten regarding same (.10); revisions to drafts of same (.10); coordinate with M. Siena regarding filing of same (.10); review Holdings designations (.10)	0.50
02 Jun 26	McKee, Summer M	Review UCC letter to District Court regarding appeal caption (.10)	0.10
03 Jun 26	McKee, Summer M	Review UCC notice of appeal of final DIP order (.10); review statement of issues regarding appeal of sale order (.10)	0.20
03 Jun 26	Moradi, Arlen P.	Review UCC's notice of appeal to the DIP Order (.10); review statement of issues and designation of record on appeal regarding the sale order (.10); correspondence with S. McKee regarding same (.10)	0.30
04 Jun 26	McKee, Summer M	Review UCC motion for stay pending appeal of sale order (.60); emails with Katten regarding same (.20)	0.80
04 Jun 26	Moradi, Arlen P.	Review stipulation regarding assumption and assignment of executory contracts and declaration in support of ordinary course retention (.30)	0.30
08 Jun 26	McKee, Summer M	Emails with A. Moradi regarding status of pending appeals (.20)	0.20
08 Jun 26	Moradi, Arlen P.	Emails with S. McKee regarding stay motion (sale order) (.20); review status of various appeals (.30)	0.50
11 Jun 26	Moradi, Arlen P.	Review committee's reservation of rights to the debtor's motion for an exclusivity period (.20); email with Katten regarding same (.10)	0.30
12 Jun 26	McKee, Summer M	Review Debtor (.40) and Holdings (.20) opposition to UCC district court motion for stay pending appeal of sale	0.60
15 Jun 26	Smith, Robert T.	Review UCC reply in support of stay of closing of sale (.40)	0.40
15 Jun 26	McKee, Summer M	Review UCC reply in support of stay of sale order pending appeal (.60); emails with Katten regarding same (.20); review certain case law cited in same (1.30)	2.10
16 Jun 26	Smith, Robert T.	Review appellate timing rules (.60)	0.60
16 Jun 26	Giglio, Cindi M.	Follow up on appeal issues (.30)	0.30
17 Jun 26	Smith, Robert T.	Analyze mootness issues for appellee's brief (1.60)	1.60
17 Jun 26	McKee, Summer M	Research related to defense of UCC settlement appeal (1.80); review related UCC pleadings (.90) and court transcript (.70); emails with Katten regarding same (.50)	3.90
18 Jun 26	McKee, Summer M	Review UCC's statement of issues and designation of record in connection with DIP Order appeal (.50)	0.50
26 Jun 26	Smith, Robert T.	Draft e-mail to client (.20)	0.20
26 Jun 26	Giglio, Cindi M.	Emails with Katten regarding appeal deadlines (.20)	0.20

PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

Date	Attorney or Assistant	Description	Hours
26 Jun 26	McKee, Summer M	Review settlement appeal district court docket (.10); emails with Katten regarding same (.20); emails with Katten and B. Pickering regarding transmittal of appeal record and appeal timeline (.20)	0.50
26 Jun 26	Moradi, Arlen P.	Review bankruptcy appellate procedures (.20); emails with Katten regarding same (.20)	0.40
29 Jun 26	Giglio, Cindi M.	Attend to issues regarding appeal timing (.10)	0.10
29 Jun 26	Moradi, Arlen P.	Review appellate briefing schedule (.20); emails with Katten regarding same (.20)	0.40
		TOTALS:	**15.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Contested Matters, Adversary Proceedings

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	0.60	2,070.00	$1,242.00
47229	McKee, Summer M	9.40	1,295.00	$12,173.00
47239	Moradi, Arlen P.	2.20	990.00	$2,178.00
41782	Siena, Marie A.	0.60	745.00	$447.00
42497	Smith, Robert T.	3.00	1,495.00	$4,485.00
	TOTAL:	**15.80**		**$20,525.00**

TOTAL FEES: **$20,525.00**

Katten

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July 28, 2026

Ben Pickering
[redacted]

Invoice No. 40337267
Client No. 403692
Matter No. 00009

FEIN: 36-2796532

Re: Use, Sale, and Lease of Property (403692.00009)

For legal services rendered through June 30, 2026 ..... $92,128.50

CURRENT INVOICE TOTAL: $92,128.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
01 Jun 26	Giglio, Cindi M.	Call with I. Lubin (.10); related emails (.10); extensive correspondence related to capital leases (.50)	0.70
01 Jun 26	Roitman, Marc B.	Review master reorganization agreement (.40); emails with Katten regarding same (.20)	0.60
01 Jun 26	Lubin, Ilana N.	Teleconference with C. Giglio regarding updated comments to MRA (.10); review recent correspondence with multiple drafts of MRA and comments (.20); follow up email to Latham to coordinate comments from CRO and B. Pickering (.10); follow up email to Latham to coordinate comments from CRO and B. Pickering (.70); emails with D. Vomero regarding same (.20); further emails with D. Vomero regarding schedules, missing items, WC (.30)	1.60
01 Jun 26	McKee, Summer M	Review redline of MRA from Latham (.30); emails with Katten, B. Pickering, and D. Vomero regarding open items on same (.50); emails with parties in interest regarding settlement asset transfer logistics (.30); review schedules to confirm compliance with settlement terms (.80); emails with Katten regarding same (.20); review draft TSA between settlement parties (.40)	2.50
02 Jun 26	Giglio, Cindi M.	Call with team, B. Pickering and I. Lubin regarding MRA issues (.60); related follow up correspondence (1.20); review latest draft of MRA (.50)	2.30
02 Jun 26	Lubin, Ilana N.	Teleconference with B. Pickering and D. Vomero regarding updates to MRA (.60); follow up emails with C. Giglio regarding updates to MRA (.50); follow up emails with S .McKee regarding updates to schedules (.10); .follow up emails regarding updated Latham MRA regarding permitting (.10); review updated MRA addressing transfer of permits and email B. Pickering and D. Vomero regarding same (.50); coordinate with S. McKee on distribution of comments to Latham (.10); follow up email to Latham regarding making J. Brohel and his paralegal available for the 30 day post closing period (.10); email with S. McKee on "catch all language" for unlisted capital lease obligations (.10); review emails in advance of call regarding MRA updates (.20); review updated Latham MRA (.10); teleconference between Latham, Katten, B. Pickering and D. Vomero to align on MRA terms (.60); revise MRA per teleconference and circulate to B.Pickering and D. Vomero for sign off (.30); email B. Pickering and D. Vomero regarding credit support under real estate leases (.10); circulate updated MRA and coordinate with S.McKee on updates to schedule D-2 (.10); prepare further updates to MRA based on feedback from D.Vomero and include alongside inline responses from D.Vomero (.20)	3.70
02 Jun 26	McKee, Summer M	Call with Katten, B. Pickering and D. Vomero regarding settlement asset logistics (.60); review updated list of assets to be included and compare to	5.40

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		settlement schedules (.60); revise schedules to MRA (.90); emails with Latham and Katten regarding same (.30); emails with parties in interest regarding pending sale issues (.90); review updated funds flow from Greenhill (.30); emails with Katten, Latham, D. Vomero and B. Pickering regarding open items related to settlement asset transfer (.70); call with same regarding same (.60); review updated MRA schedules (.50)	
03 Jun 26	Giglio, Cindi M.	Call with G. Howard (.30); call with S. McKee (.20); extensive correspondence related to sale and MRA issues (1.40); call with B. Pickering (.10); review of drafts of MRA (.50)	2.50
03 Jun 26	Hatcher, Todd	Review open issues on reorganization agreement (.20)	0.20
03 Jun 26	Lubin, Ilana N.	Emails to /from D. Vomero regarding TSA period for GC and paralegal (.20); update MRA to reflect no hourly cap for talc litigation (.10); update MRA to reflect netting out of hectorite orders (.50); attention to further emails with C. Giglio regarding fixed offset amount (.10); update MRA to reflect fixed offset amount (.30); review updated MRA provided by Latham and email D. Vomero and B. Pickering regarding same (.20); sign off on revised MRA (.10); call with S. McKee regarding the sale process (.20)	1.70
03 Jun 26	McKee, Summer M	Call with C. Giglio regarding sale process (.20); call with I. Lubin regarding same (.20); emails with Katten, B. Pickering, and D. Vomero regarding supply chain issues and related provisions of settlement agreement and MRA (.60) and other revisions to MRA (.60); review revisions to MRA (.50); review Riverspan comment to draft TSA (.40); emails with Katten & Vinson & Elkins regarding draft TSA (.20); review revised draft of TSA from Latham (.60); review further revised MRA from Latham (.30); emails with Latham, Katten, B. Pickering and D. Vomero regarding revised schedules (.30); review updated schedules (.30); review redline of MRA draft against V&E comments (.20)	4.40
04 Jun 26	Giglio, Cindi M.	Correspond regarding MRA and TSA issues (.20); call with S. McKee (.30)	0.50
04 Jun 26	Lubin, Ilana N.	Emails with S. McKee regarding feedback from VE (.10); review revised VE MRA in advance of call (.20); teleconference with S. McKee and VE regarding updates to MRA (1.10); debrief with S. McKee regarding next steps (.20); teleconference with VE corporate regarding title and sufficiency reps (.20) teleconference with Latham, D. Vomero and S. McKee regarding MRA and TSA (.70)	2.50
04 Jun 26	McKee, Summer M	Emails with V&E regarding revisions to TSA and MRA (.20); call with C. Giglio regarding same (.30); emails with I. Lubin regarding same (.20); review V&E comments to MRA (.40) and TSA (.30); emails with C. Giglio regarding same (.10); call with G.	4.80

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		Howard and I. Lubin regarding same (1.10); follow up discussion with I. Lubin regarding same (.20); emails with C. Giglio and B. Pickering, D. Vomero and Latham regarding same (.20); call with Latham, D. Vomero, and I. Lubin regarding same (.70); emails with same regarding same (.40); emails with C. Giglio, B. Pickering and D. Vomero regarding same (.20); emails with Latham and D. Vomero regarding schedules (.20); review Latham comments to TSA (.20); emails with Katten and B. Pickering regarding same (.10)	
05 Jun 26	Giglio, Cindi M.	Correspondence related to MRA issues and schedules (.80)	0.80
05 Jun 26	Lubin, Ilana N.	Teleconference with S. McKee to review MRA comments from VE and determine updates (.60); revise MRA per teleconference with S. McKee (.50)	1.10
05 Jun 26	McKee, Summer M	Review revised TSA from Latham (.20); emails with B. Pickering, C. Giglio and D. Vomero regarding outstanding issues on MRA and TSA (.20); call with Latham, D. Vomero and I. Lubin (.20); follow up call with I. Lubin (.60); emails with parties in interest regarding MRA schedules (.20); emails with V&E regarding TSA and insurance issues (.20); emails with C. Giglio and I. Lubin regarding same (.10); review I. Lubin comments to MRA (.20); emails with C. Giglio regarding same (.10); emails with V&E regarding MRA revisions (.10); emails with Latham regarding V&E comments to TSA (.20)	2.30
06 Jun 26	McKee, Summer M	Emails with Katten, B. Pickering and D. Vomero regarding sale closing issues related to settlement (.60); emails with Latham regarding same (.30); draft revised TSA provision (.20); emails with B. Pickering, D. Vomero, Latham and Katten regarding same (.20)	1.30
07 Jun 26	Giglio, Cindi M.	Correspond and review related to MRA and TSA changes (.50)	0.50
07 Jun 26	McKee, Summer M	Emails with Katten, B. Pickering and D. Vomero regarding issues related to settlement asset transfer and sale closing (.90)	0.90
08 Jun 26	Giglio, Cindi M.	Call with S. McKee, Ilana Lubin, B. Pickering, and D. Vomero regarding TSA and MRA issues (1.00); attend to issues related to finalizing MRA/TSA (.40)	1.40
08 Jun 26	Lubin, Ilana N.	Review updated MRA circulated by VE and email S.McKee regarding same (.20); teleconference with B. Pickering, D. Vomero, S. McKee regarding TSA and MRA updates (1.00); correspondence with S. McKee regarding changes to MRA (.10); review correspondence among Katten and Latham regarding coordinating next steps (.10); review updated MRA prepared by S. McKee and provide comments regarding same (.20); participate in all hands call to finalize MRA and TSA (.50); attention to final MRA (.10)	2.20
08 Jun 26	McKee, Summer M	Review V&E comments to MRA (.20); emails with C.	7.80

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		Giglio and I. Lubin regarding same (.10); call with C. Giglio, I. Lubin, B. Pickering and D. Vomero regarding outstanding TSA and MRA issues (1.00) and review current drafts/issues list in advance of same (.50); follow up emails with D. Vomero regarding mark-ups of same (.20); review updated TSA from Latham (.40); emails with Latham, Katten, B. Pickering and D. Vomero regarding outstanding TSA and MRA issues (.40); call with A. Yerramalli regarding same (.20); revisions to draft TSA (.30) and MRA (.50); emails with I. Lubin regarding same (.20); emails with V&E regarding same (.40); call with Latham and Milbank regarding closing checklist (.30); call with Latham, V&E, I. Lubin, D. Vomero and D. Webster regarding MRA and TSA (.50); further revisions to MRA (.40) and TSA (.30); emails with Latham regarding same (.20); emails with V&E regarding same (.20); review revised forms of MRA exhibits (.40); review updated funds flow from Greenhill (.30); emails with V&E and D. Vomero regarding certain conditions precedent (.20); emails with parties in interest regarding updates to MRA schedules (.60)	
09 Jun 26	McKee, Summer M	Emails with D. Vomero regarding MRA provisions (.20); emails with B. Pickering regarding MRA and TSA (.20); review updated funds flow from Greenhill (.30); emails with parties in interest regarding MRA schedules (.20); closing checklist call with Latham, Milbank and D. Vomero (.70); emails with C. Giglio regarding same (.10); review updated funds flow from Greenhill (.30); attend professionals' pre-closing call (.40); attend pre-closing call with parties-in-interest (.30); review further revised drafts of closing documents (1.00)	3.70
10 Jun 26	Giglio, Cindi M.	Attention to closing correspondence (.40)	0.40
10 Jun 26	McKee, Summer M	Emails with B. Pickering and Katten regarding MRA and TSA provisions (.40); emails with V&E regarding same (.30); correspondence with C. Giglio and M. Roitman regarding closing conditions (.20); review execution version of MRA and exhibits to same (.60); emails with Latham regarding same (.10); review execution version of TSA (.40); emails with Latham regarding same (.10); attend Debtor's professionals pre-closing call (.30); attend all hands closing call (.30); emails with Katten and B. Pickering regarding closing (.20)	2.90
11 Jun 26	McKee, Summer M	Emails with Katten (.10), Latham (.10) and B. Pickering and D. Vomero (.10) regarding executed closing set	0.30
12 Jun 26	Giglio, Cindi M.	Emails and correspondence related to schedules (.50)	0.50
12 Jun 26	McKee, Summer M	Emails with Katten, B. Pickering and D. Vomero regarding issues surrounding capital leases/schedule D-2 to MRA (.60); review relevant documents related to	2.90

PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

Date	Attorney or Assistant	Description	Hours
		same (.90); emails with Katten regarding same (.20); call with D. Vomero regarding same (1.00); emails with Katten regarding same (.20)	
16 Jun 26	McKee, Summer M	Emails with B. Pickering regarding trademark forms for state of CT (.20)	0.20
17 Jun 26	McKee, Summer M	Review post-closing deed and transfer forms (.30); call with Latham regarding same (.20); emails with B. Pickering and C. Giglio regarding same (.20)	0.70
		TOTALS:	**63.30**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00009: Use, Sale, and Lease of Property

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	9.60	2,070.00	$19,872.00
45641	Hatcher, Todd	0.20	1,870.00	$374.00
45899	Lubin, Ilana N.	12.80	1,470.00	$18,816.00
47229	McKee, Summer M	40.10	1,295.00	$51,929.50
45657	Roitman, Marc B.	0.60	1,895.00	$1,137.00
	TOTAL:	**63.30**		**$92,128.50**

TOTAL FEES: **$92,128.50**

Katten

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July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337269
Client No. 403692
Matter No. 00010

FEIN: 36-2796532

Re: Business Operations and Governance (403692.00010)

For legal services rendered through June 30, 2026	$36,743.00
CURRENT INVOICE TOTAL:	**$36,743.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
01 Jun 26	Giglio, Cindi M.	Attend professionals' call (.30); prepare for same (.10)	0.40
01 Jun 26	Roitman, Marc B.	Attend Debtors' professionals call (.30)	0.30
01 Jun 26	McKee, Summer M	Draft amendment to Debtor's LLC agreement (.90); emails with Katten regarding same (.10); emails with Latham regarding same (.10)	1.10
02 Jun 26	Giglio, Cindi M.	Review of amendment to LLC Agreement (.20)	0.20
03 Jun 26	McKee, Summer M	Emails with Latham and Vinson & Elkins regarding amendment to Debtor's LLC Agreement (.20)	0.20
04 Jun 26	Barnowski, Dan	Attend portion of board meeting (.30)	0.30
04 Jun 26	Roitman, Marc B.	Attend board call (partial) (.30); emails with Katten regarding same (.20)	0.50
04 Jun 26	McKee, Summer M	Emails with Latham regarding amendment to Debtor's LCC Agreement (.10)	0.10
05 Jun 26	Roitman, Marc B.	Attend Debtors' professionals call (.20)	0.20
05 Jun 26	Lubin, Ilana N.	Attend Vanderbilt Professionals Check in call (.20)	0.20
08 Jun 26	Giglio, Cindi M.	Review agenda for special committee meeting (.10)	0.10
08 Jun 26	Roitman, Marc B.	Call with Debtors' professionals regarding case matters (.30)	0.30
08 Jun 26	McKee, Summer M	Review and revise agenda for June 9th Special Committee meeting (.10); emails with C. Giglio regarding same (.10)	0.20
08 Jun 26	Moradi, Arlen P.	Draft agenda for Special Committee meeting (.20)	0.20
09 Jun 26	Barnowski, Dan	Katten pre-call (.30)	0.30
09 Jun 26	Roitman, Marc B.	Call with Katten regarding independent director matters (.30)	0.30
09 Jun 26	McKee, Summer M	Attend Special Committee meeting (.50); pre-call with Katten in advance of same (.30); correspondence with C. Giglio regarding agenda for same (.20); emails with V&E regarding amendment to Debtor's LLC Agreement (.10)	1.10
09 Jun 26	Moradi, Arlen P.	Attend Special Committee meeting (.30); Katten pre-call in advance of same (.30)	0.60
10 Jun 26	McKee, Summer M	Emails with B. Pickering and Katten (.20) and Latham (.10) regarding amendment to LLC Agreement	0.30
11 Jun 26	Roitman, Marc B.	Attendance at Board call (partial) (.50)	0.50
12 Jun 26	Giglio, Cindi M.	Attend professionals call (.30); prepare for same (.10)	0.40
15 Jun 26	Roitman, Marc B.	Attend Debtors' professionals call (.30)	0.30
15 Jun 26	McKee, Summer M	Review draft agenda for 6.16 Special Committee meeting (.10); emails with C. Giglio regarding same (.10); emails with B. Pickering regarding same (.10)	0.30
16 Jun 26	Barnowski, Dan	Attend Katten pre-call (.30); special committee meeting (.50)	0.80
16 Jun 26	Giglio, Cindi M.	Attend to pre-call (.30); attend to Special Committee call (.50)	0.80
16 Jun 26	Roitman, Marc B.	Call with Katten regarding independent director matters (.30); review minutes of Board meeting in response to question from Independent Director (.30)	0.60
16 Jun 26	McKee, Summer M	Emails with B. Pickering and Latham regarding revised board composition (.20); review draft board minutes (.10) and emails with B. Pickering regarding same (.10); attend Special Committee meeting (.50); pre-call with Katten in advance of same (.30)	1.20
16 Jun 26	Moradi, Arlen P.	Attend Special Committee meeting (.50); attend Katten	0.80

PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Date	Attorney or Assistant	Description	Hours
		pre-call in advance of same (.30)	
18 Jun 26	Roitman, Marc B.	Attend Board meeting (1.20); call with C. Giglio regarding follow-up to Board meeting (.10)	1.30
18 Jun 26	McKee, Summer M	Review and revise minutes from 5/29, 6/9, and 6/16 Independent Special Committee meetings (.80); emails with Katten regarding same (.20); review open issues list from Latham (.70)	1.70
18 Jun 26	Moradi, Arlen P.	Draft minutes from Special Committee meetings (1.70)	1.70
19 Jun 26	McKee, Summer M	Attend Debtors' professionals' call (.40); email update to Katten regarding same (.10)	0.50
22 Jun 26	Siena, Marie A.	Submit minutes of meetings for execution via DocuSign (.10)	0.10
22 Jun 26	Giglio, Cindi M.	Attend professionals call (.40); review outstanding minutes (.40)	0.80
22 Jun 26	McKee, Summer M	Emails with Katten regarding 6.23 Special Committee meeting (.20); emails with B. Pickering regarding same (.10); emails with Katten regarding draft Special Committee meeting minutes (.20)	0.50
22 Jun 26	Moradi, Arlen P.	Prepare agenda for Special Committee meeting (.20); email to B. Pickering regarding meeting minutes (.10)	0.30
23 Jun 26	McKee, Summer M	Review and comment on draft Board meeting minutes (.20); emails with C. Giglio and B. Pickering regarding same (.10)	0.30
25 Jun 26	Roitman, Marc B.	Attend VM Board meeting (.90)	0.90
29 Jun 26	Giglio, Cindi M.	Review agenda (.10)	0.10
29 Jun 26	McKee, Summer M	Call with Debtor's professionals regarding case logistics (.50); emails with C. Giglio and M. Roitman regarding same (.50); review and comment on draft Board minutes (.30); emails with with C. Giglio and M. Roitman regarding same (.10); emails with C. Giglio regarding Special Committee meeting agenda (.10); draft same (.10)	1.60
30 Jun 26	Giglio, Cindi M.	Attend pre-call (.20); attend Special Committee call (.30); review minutes (.20)	0.70
30 Jun 26	McKee, Summer M	Attend Special Committee meeting (.40); Katten pre-call in advance of same (.30); draft minutes of same (.30); emails with C. Giglio (.10) and B. Pickering (.10) regarding same	1.20
		TOTALS:	**24.30**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	1.40	1,695.00	$2,373.00
44904	Giglio, Cindi M.	3.50	2,070.00	$7,245.00
45899	Lubin, Ilana N.	0.20	1,470.00	$294.00
47229	McKee, Summer M	10.30	1,295.00	$13,338.50
47239	Moradi, Arlen P.	3.60	990.00	$3,564.00
45657	Roitman, Marc B.	5.20	1,895.00	$9,854.00
41782	Siena, Marie A.	0.10	745.00	$74.50
	TOTAL:	**24.30**		**$36,743.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00010: Business Operations and Governance

Attorney or Assistant	Hours	Rate	Amount

TOTAL FEES: $36,743.00

Katten

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July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337268
Client No. 403692
Matter No. 00012

FEIN: 36-2796532

Re: Claims Administration and Objections (403692.00012)

For legal services rendered through June 30, 2026	$1,295.00
CURRENT INVOICE TOTAL:	**$1,295.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00012: Claims Administration and Objections

Date	Attorney or Assistant	Description	Hours
18 Jun 26	McKee, Summer M	Review UCC ROR regarding bar date motion (.10) and insurers' limited objection to same (.20)	0.30
22 Jun 26	McKee, Summer M	Review Debtor (.40) and UCC (.30) replies to limited objection of certain insurers	0.70
		TOTALS:	**1.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00012: Claims Administration and Objections

	Attorney or Assistant	Hours	Rate	Amount
47229	McKee, Summer M	1.00	1,295.00	$1,295.00
	TOTAL:	**1.00**		**$1,295.00**
			TOTAL FEES:	**$1,295.00**

Katten

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July 22, 2026

Ben Pickering
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Invoice No. 40337264
Client No. 403692
Matter No. 00019

FEIN: 36-2796532

Re: Hearings (403692.00019)

For legal services rendered through June 30, 2026	$1,207.50
CURRENT INVOICE TOTAL:	**$1,207.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
11 Jun 26	Moradi, Arlen P.	Attend 341(a) meeting of creditors (.20)	0.20
17 Jun 26	Giglio, Cindi M.	Attend to hearing on exclusivity (.30)	0.30
17 Jun 26	McKee, Summer M	Attend hearing on exclusivity extension (.30)	0.30
		TOTALS:	**0.80**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00019: Hearings

	Attorney or Assistant	Hours	Rate	Amount
44904	Giglio, Cindi M.	0.30	2,070.00	$621.00
47229	McKee, Summer M	0.30	1,295.00	$388.50
47239	Moradi, Arlen P.	0.20	990.00	$198.00
	TOTAL:	**0.80**		**$1,207.50**

TOTAL FEES: **$1,207.50**

Katten

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July 22, 2026

Ben Pickering
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Invoice No. 40337266
Client No. 403692
Matter No. 00021

FEIN: 36-2796532

Re: Investigation (403692.00021)

For legal services rendered through June 30, 2026	$29,775.50
CURRENT INVOICE TOTAL:	**$29,775.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00021: Investigation

Date	Attorney or Assistant	Description	Hours
08 Jun 26	Giglio, Cindi M.	Correspond regarding additional interview (.20)	0.20
08 Jun 26	McKee, Summer M	Emails with Katten regarding investigation status (.20)	0.20
09 Jun 26	McKee, Summer M	Emails with B. Pickering and Katten regarding witness interview (.20)	0.20
11 Jun 26	Barnowski, Dan	Teleconference with S. McKee concerning witness interview (.10)	0.10
11 Jun 26	McKee, Summer M	Draft summary of director interview (1.20); emails with Katten regarding same (.20); call with D. Barnowski regarding witness prep (.10)	1.50
12 Jun 26	Barnowski, Dan	Attend witness interview (.60); post interview call with Katten (.10)	0.70
12 Jun 26	Giglio, Cindi M.	Attend witness interview (.60); prepare for same (.20) debrief call with Katten on same (.10)	0.90
12 Jun 26	McKee, Summer M	Attend witness interview (.60); follow-up correspondence with Katten regarding same (.20); call with A. Moradi regarding meeting with D. Vomero and Katten (.20)	1.00
12 Jun 26	Moradi, Arlen P.	Attend witness interview (.60); debrief call with Katten regarding same (.10); call with S. McKee regarding same (.20)	0.90
15 Jun 26	Giglio, Cindi M.	Call with S. McKee related to next steps (.20)	0.20
15 Jun 26	McKee, Summer M	Call with C. Giglio regarding investigation status (.20); begin drafting internal investigation summary memo (2.20)	2.40
16 Jun 26	Giglio, Cindi M.	Call with S. McKee regarding investigation (.30)	0.30
16 Jun 26	McKee, Summer M	Research related to investigation of potential unreleased estate claims (2.10); call with C. Giglio regarding same (.30)	2.40
18 Jun 26	McKee, Summer M	Draft investigation presentation (1.80)	1.80
22 Jun 26	McKee, Summer M	Research related to D&O investigation (1.60)	1.60
23 Jun 26	McKee, Summer M	Draft investigation summary file memo (1.30)	1.30
29 Jun 26	McKee, Summer M	Draft investigation summary file memo (.90)	0.90
30 Jun 26	McKee, Summer M	Draft investigation summary memo (5.40)	5.40
		TOTALS:	**22.00**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00021: Investigation

	Attorney or Assistant	Hours	Rate	Amount
44866	Barnowski, Dan	0.80	1,695.00	$1,356.00
44904	Giglio, Cindi M.	1.60	2,070.00	$3,312.00
47229	McKee, Summer M	18.70	1,295.00	$24,216.50
47239	Moradi, Arlen P.	0.90	990.00	$891.00
	TOTAL:	**22.00**		**$29,775.50**

TOTAL FEES: **$29,775.50**

Katten

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July 22, 2026

Ben Pickering
[redacted]

Invoice No. 40337265
Client No. 403692
Matter No. 00022

FEIN: 36-2796532

Re: Plan/Disclosure Statement/Confirmation (403692.00022)

For legal services rendered through June 30, 2026 ..... $2,200.50

CURRENT INVOICE TOTAL: $2,200.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

Date	Attorney or Assistant	Description	Hours
18 Jun 26	Giglio, Cindi M.	Review of emails and discuss plan term sheet with M. Roitman (.50)	0.50
22 Jun 26	McKee, Summer M	Review plan term sheet from Latham reflecting UCC input (.80); emails with Katten regarding same (.10)	0.90
		TOTALS:	**1.40**

SUMMARY OF PROFESSIONAL SERVICES

Matter 00022: Plan/Disclosure Statement/Confirmation

	Attorney or Assistant		Hours	Rate	Amount
44904	Giglio, Cindi M.		0.50	2,070.00	$1,035.00
47229	McKee, Summer M		0.90	1,295.00	$1,165.50
		TOTAL:	**1.40**		**$2,200.50**
				TOTAL FEES:	**$2,200.50**

Katten

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July 22, 2026

Ben Pickering
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Invoice No. 40337261
Client No. 403692
Matter No. 00032

FEIN: 36-2796532

Re: Expenses (403692.00032)

Disbursements and other charges	$ 3,310.12
CURRENT INVOICE TOTAL:	**$3,310.12**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
01 May 26	Vendor: CS Disco, Inc.; Invoice#: 792897; Date: 5/1/2026 - Review DB Monthly Minimum for April and May 2026	530.00
09 Jun 26	Vendor: Federal Express (all US offices) Invoice#: 932869599 Date: 6/8/2026 - - Trking# 872360697129, on 5/28/2026 to: Colleen Johnson	20.22
18 Jun 26	Vendor: US Courts Pacer Service Center; Invoice#: 053126-PACER; Date: 5/31/2026 - Reallocation of May PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - May Chargebacks 403692-00019	372.20
18 Jun 26	Vendor: US Courts Pacer Service Center; Invoice#: 053126-PACER; Date: 5/31/2026 - Reallocation of May PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - May Chargebacks 403692-00021	1.10
18 Jun 26	Vendor: US Courts Pacer Service Center; Invoice#: 053126-PACER; Date: 5/31/2026 - Reallocation of May PACER chargebacks: NYC, CHI, LAX, WAS Offices - PACER - May Chargebacks 403692-00001	47.80
29 Jun 26	Evolution Litigation Services; Invoice#: 2138; Date: 4/19/2026; Court Reporter for Deposition.	2,338.80
	TOTAL DISBURSEMENTS:	**$3,310.12**

SUMMARY OF DISBURSEMENTS

Matter 00032: Expenses

Courier	$20.22
Court Reporter Fees	$2,338.80
Service Fees	$530.00
Legal Research	$421.10
TOTAL DISBURSEMENTS:	**$3,310.12**