Docket #0565 Date Filed: 05/07/2026

THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,	Case No. 26-60110-5 (WAK)
Debtor.[1]	

VANDERBILT MINERALS, LLC'S WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED FOR MAY 7, 2026

Vanderbilt Minerals, LLC (the "Debtor") hereby submits its Witness and Exhibit List for the hearing to be held on **May 7, 2026** (the "Hearing"), as follows:

WITNESSES

The Debtor may call the following witnesses live, remotely, and/or by declaration at the Hearings:

1. Eric Mendelsohn, Managing Director, Greenhill & Co., LLC;
2. Any witness called or listed by any other party;
3. Any witness necessary to authenticate any document identified at the Hearing; and
4. Rebuttal and/or impeachment witnesses as necessary.

EXHIBITS

The Debtor reserves the right to introduce into evidence the following exhibits at the Hearing:

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Hr'g
1	DIP Term Sheet [Docket No. 554-2]						

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

2660110260507000000000009

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Hr'g
1A	Motion of the Debtor and Debtor In Possession for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtor's Assets, (B) Authorizing the Debtor to Enter into the Stalking Horse Agreement and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtor's Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief [Docket No.16]						
2	Declaration of Eric Mendelsohn in Support of the Bidding Procedures and DIP Financing Motions [Docket No. 18]						
3	First Interim DIP Order Budget [Docket No. 50-1, Exhibit 1]						
4	Second Interim DIP Order Budget [Docket No. 100-1, Exhibit 1]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Hr'g
5	Third Interim DIP Order Budget [Docket No. 249-1, Exhibit 1]						
6	Fourth Interim DIP Order Budget [Docket No. 494-1, Exhibit 1]						
7	Debtor's (I) Reply in Support of the Sale Motion and (II) Omnibus Response to Objections to the Sale, Sale Order, and Assignment of Executory Contracts and Unexpired Leases [Docket No. 541]						
8	Supplemental Declaration of Eric Mendelsohn in Support of Sale Motion [Docket No. 542]						
9	Notice of Successful and Backup Bidders with Respect to the Auction of the Debtor's Assets [Docket No. 552]						
10	APA [Docket No. 552-1]						
11	Order (I) Authorizing and Approving the Sale of Substantially All of Debtor's Assets Free and Clear of All Liens, Claims, Interests, And Encumbrances, (II) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 553]						
12	Declaration of John Gilligan In Support of the Sale of Substantially All of the Debtor's Assets Under Section 363 of the Bankruptcy Code Pursuant to the Bidding Procedures [Docket No. 557]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Hr'g
13	Any document or pleading filed in the above-captioned case						
14	Any exhibit necessary for impeachment and/or rebuttal purposes						
15	Any exhibit identified or offered by any party						

RESERVATION OF RIGHTS

The Debtor reserves the right (a) to amend and/or supplement this Witness and Exhibit List at any time prior to the Hearing and (b) to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing Witness and Exhibit List as appropriate. The Debtor also reserves the right to rely upon and use as evidence (a) exhibits included on the exhibit lists of any other parties in interest and (b) any pleading, hearing transcript, or other document filed with the Court in the above-captioned matter.

Dated: May 7, 2026
Syracuse, New York

/s/ Michael Ardeljan

Ray C. Schrock
George A. Davis
Jamie L. Wine
Anupama Yerramalli
Michael Ardeljan
LATHAM & WATKINS LLP
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
ray.schrock@lw.com
george.davis@lw.com
jamie.wine@lw.com
anu.yerramalli@lw.com
michael.ardeljan@lw.com

Jeffrey E. Bjork
Kimberly A. Posin
LATHAM & WATKINS LLP
10250 Constellation Blvd., Suite 1100
Los Angeles, CA 90067
Telephone: (424) 653-5500
Facsimile: (424) 653-5501
jeff.bjork@lw.com
kim.posin@lw.com

Elizabeth Marks
LATHAM & WATKINS LLP
200 Clarendon Street
Boston, MA 02116
Telephone: (617) 948-6000
Facsimile: (617) 948-6001
betsy.marks@lw.com

Proposed Counsel for the Debtor

BOND, SCHOENECK & KING, PLLC
Charles J. Sullivan, Esq., Bar Roll No. 507717
Grayson T. Walter, Esq., Bar Roll No. 518237
Brendan M. Sheehan, Esq., Bar Roll No. 517403
Andrew S. Rivera, Esq., Bar Roll No. 700712
One Lincoln Center
Syracuse, NY 13202-1355
Telephone: (315) 218-8000
csullivan@bsk.com
gwalter@bsk.com
arivera@bsk.com

Co-Counsel for the Debtor