Docket #0493 Date Filed: 04/28/2026

So Ordered.

Signed this 28 day of April, 2026.

Wendy A. Kinsella

Wendy A. Kinsella
United States Bankruptcy Judge

THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:

Vanderbilt Minerals, LLC,[1]

Debtor.

Chapter 11

Case No. 26-60110 (WAK)

ORDER (I) AUTHORIZING AND APPROVING THE GLOBAL SETTLEMENT BETWEEN THE DEBTOR AND R.T. VANDERBILT HOLDING CO., INC. AND CERTAIN OF ITS SUBSIDIARIES; AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of the above-captioned debtor and debtor in possession (the "Debtor") for entry of an order (this "Order") (a) approving a settlement (the "Global Settlement") by and among the Debtor and RTV, substantially on the terms set forth in the Settlement Agreement attached to the Motion as **Exhibit B**; (b) authorizing the Debtor to perform any and all obligations as set forth in the Settlement Agreement; and (c) granting related relief;

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this chapter 11 case is 33 Winfield Street, Norwalk, Connecticut 06855.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and N.D.N.Y. Local Rule 81.1; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and that no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. The Debtor is hereby authorized to enter into, perform, execute, and deliver all documents, and take all actions necessary to immediately continue and fully implement the transactions contemplated by the Settlement Agreement in accordance with the terms, conditions, agreements, and releases set forth therein, all of which are hereby approved.

3. For the avoidance of doubt, the Debtor Released Claims as set forth in Section 5.1 of the Settlement Agreement shall not include (i) any claims against the Debtor's directors and/or officers, in their capacity as such, notwithstanding that such directors and/or officers may be Vanderbilt Entities Released Parties in any other capacity, or (ii) any direct claims held by any creditor.

4. Notwithstanding the applicability of Rule 6004(h), if any, this Order shall be stayed until (i) the Court's ruling on any motion to stay this Order pending appeal or (ii) in the event that no such motion is filed, May 1, 2026 (or any other date that the Court may fix).

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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