Docket #0135 Date Filed: 03/05/2026

So Ordered.

Signed this 5 day of March, 2026.

Wendy A. Kinsella

Wendy A. Kinsella
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Vanderbilt Minerals, LLC,	Case No. 26-60110 (WAK)
Debtor.[1]	**Re: Docket No. 11**

FINAL ORDER
(I) AUTHORIZING THE DEBTOR TO
(A) CONTINUE ITS INSURANCE AND SURETY BOND PROGRAMS AND (B) SATISFY RELATED OBLIGATIONS; (C) OBTAIN, RENEW, AMEND, SUPPLEMENT, MODIFY, EXTEND, PURCHASE AND/OR REPLACE INSURANCE POLICIES AND/OR SURETY BONDS; (D) CONTINUE TO PAY BROKERAGE AND ADMINISTRATIVE FEES AND (E) SATISFY RELATED OBLIGATIONS; AND (II) GRANTING RELATED RELIEF

Upon the *Motion of the Debtor and Debtor in Possession for Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Its Insurance and Surety Bond Programs and (B) Satisfy Related Obligations; (C) Obtain, Renew, Amend, Supplement, Modify, Extend, Purchase and/or Replace Insurance Policies and/or Surety Bonds; (D) Continue to Pay*

[1] The Debtor is Vanderbilt Minerals, LLC (EIN 13-1432885). The Debtor's noticing address in this Chapter 11 Case is 33 Winfield Street, Norwalk, Connecticut 06855.

Brokerage and Administrative Fees and (E) Satisfy Related Obligations; and (II) Granting Related Relief (the "Motion"),[1] filed by the above-captioned debtor and debtor in possession (the "Debtor"); the Court having reviewed the Motion and the First Day Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "Hearing"); the Court having entered the first interim order [Docket No. 44] and the second interim order [Docket No. 97]; the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) notice of the Motion and the Hearing was sufficient under the circumstances, (v) the relief requested in the Motion is necessary and appropriate to prevent immediate and irreparable harm to the Debtor's business operations and will serve to protect and preserve the Debtor's estate for the benefit of all stakeholders and, thus, cause exists to permit such payments to be made immediately notwithstanding Bankruptcy Rule 6003 and (vi) there is good cause to waive the 14-day stay imposed by Bankruptcy Rule 6004(h) to the extent that it is applicable; and the Court having determined that the legal and factual bases set forth in the Motion and the First Day Declaration and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on a final basis as set forth herein.

2. The Debtor is authorized, but not directed, in its sole discretion and in accordance with the Approved Budget (as defined in the DIP Financing Motion), to (a) continue its Insurance Policies and Surety Bond Programs in the ordinary course of business; (b) pay any

[1] Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

prepetition amounts related to the Insurance Policies and Surety Bond Programs, including, without limitation, (i) Insurance Premiums (including amounts owed under the Premium Finance Agreement), (ii) Insurance Deductibles; (iii) premiums for the Surety Bonds and (iv) any other related payments, fees and obligations under the Insurance Policies and Surety Bond Program, including those that were incurred or accrued prepetition; (c) obtain, renew, amend, supplement, modify, extend, purchase and/or replace Insurance Policies and Surety Bonds in the ordinary course of business on a postpetition basis; (d) continue to utilize the services of the Insurance Brokers; and (e) pay any prepetition Insurance Broker Fees; provided, however, that the Debtor's payments of prepetition amounts in connection with the foregoing shall not exceed $400,000, upon such terms and in the manner provided in this Final Order and the Motion.

3. The Debtor is authorized, but not directed, in its sole discretion and in accordance with the Approved Budget, to continue and honor the terms of the Premium Finance Agreement, including paying the remaining installments as they come due, and to renew the Premium Finance Agreement and/or enter into new premium financing agreements in the ordinary course of business without the need for further authority or approval of the Court.

4. The Debtor is authorized, but not directed, in its sole discretion and in accordance with the Approved Budget, to continue payment of Insurance Deductibles in the ordinary course of business without the need for further authority or approval of the Court.

5. Nothing in the Motion or this Final Order, nor the Debtor's payments pursuant to this Final Order, shall be deemed or construed as (a) an admission as to the validity or priority of any claim against the Debtor; (b) a waiver of the Debtor's rights to dispute any claim, including the amount or priority thereof, on any grounds; (c) a promise to pay any claim;

(d) an implication or admission that any particular claim is a claim of a type specified or defined hereunder or (e) the assumption of any executory contract or unexpired lease.

6. The Banks are authorized when requested by the Debtor in the Debtor's sole discretion, to receive, process, honor and pay all checks presented for payment of, and to honor all fund transfer requests made by the Debtor related to relief granted by this Final Order, whether such checks were presented, or fund transfer requests were submitted, prior to, on or after the Petition Date; provided that sufficient funds are available in the Debtor's accounts to cover such checks and fund transfers. The Banks are authorized to rely on the Debtor's designation of any particular check or funds transfer as approved by this Final Order without any duty of further inquiry and without liability for following the Debtor's instructions.

7. The requirements of Bankruptcy Rule 6003(b) have been satisfied with respect to the payments authorized by this Final Order.

8. This Final Order shall be immediately effective and enforceable upon its entry. To the extent that it may be applicable, the 14-day stay imposed by Bankruptcy Rule 6004(h) and any notice requirements of Bankruptcy Rule 6004(a) are hereby waived.

9. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Final Order.

10. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Final Order.

11. The Debtor may seek further relief related to these obligations.

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