Docket #0107 Date Filed: 10/22/2026

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: PECF USS Intermediate Holding II Corporation §
§
§
Debtor(s) §

Case No. 25-23631

Lead Case No. 25-23631

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2026

Petition Date: 12/29/2025

Plan Confirmed Date: 02/27/2026

Plan Effective Date: 03/03/2026

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Michael Sirota
Signature of Responsible Party

Michael Sirota
Printed Name of Responsible Party

10/22/2026
Date

Court Plaza North, 25 Main Street, Hackensack, NJ 07601
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$0	$0
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$0	$0

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*					
	Itemized Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

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Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

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c.	All professional fees and expenses (debtor & committees)			$0	$0	$0	$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

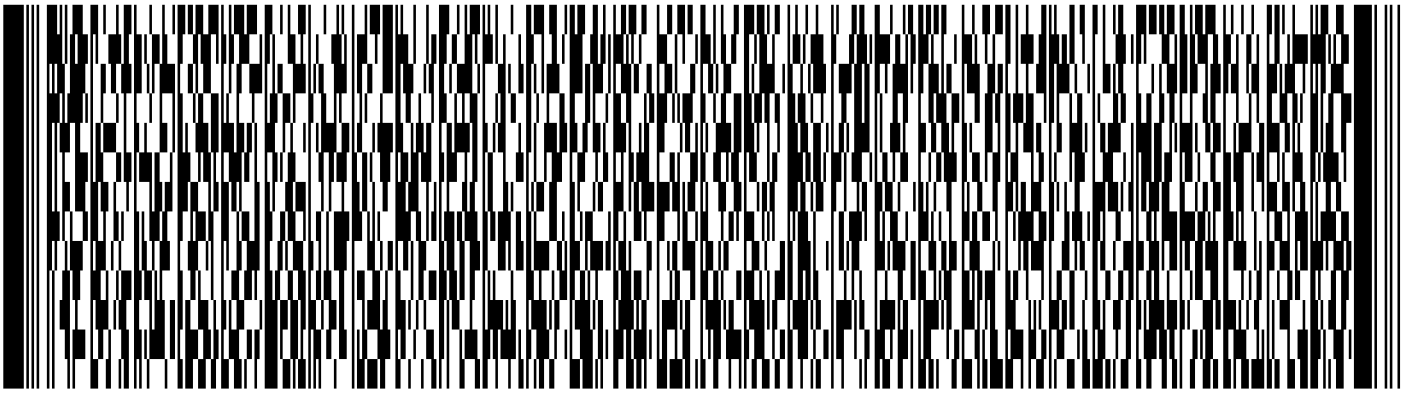
/s/ Matt Yu
Signature of Responsible Party

Matt Yu
Printed Name of Responsible Party

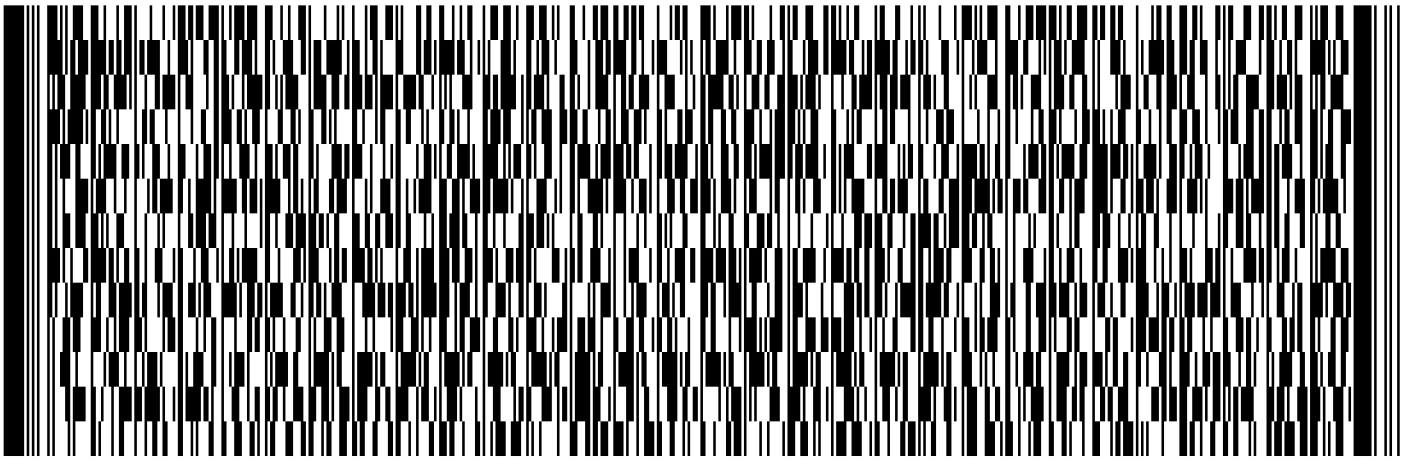
Chief Financial Officer
Title

10/22/2026
Date

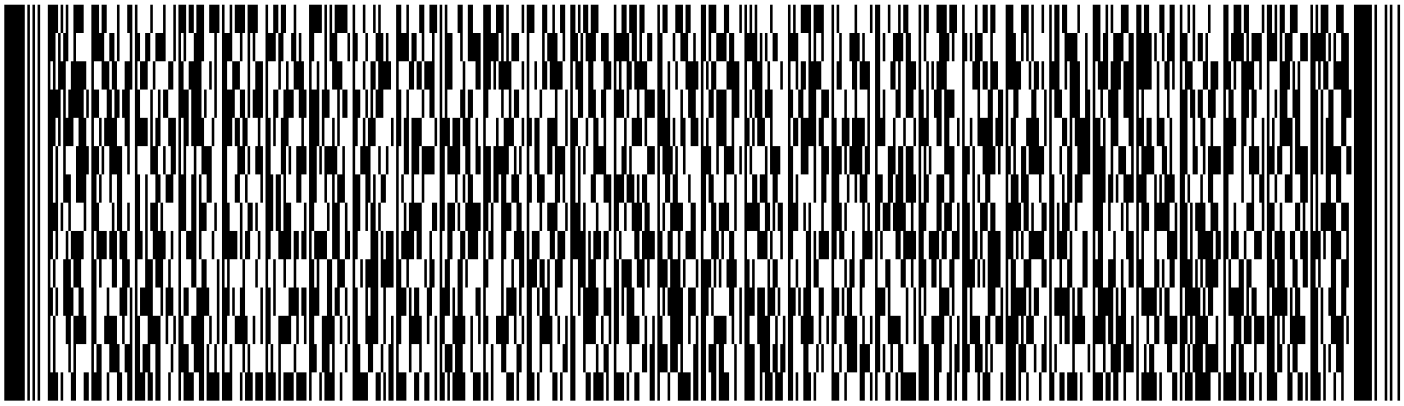
Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631



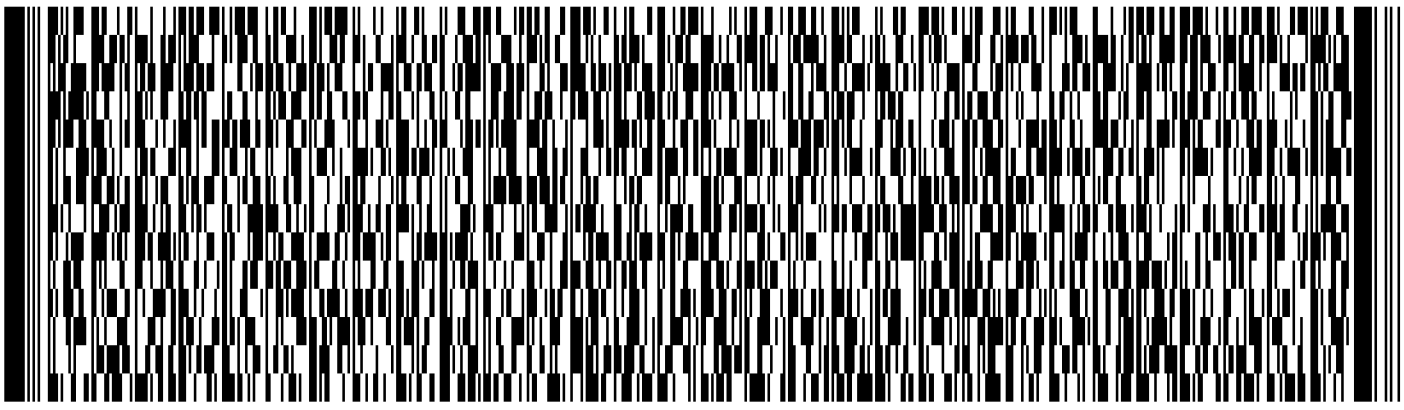
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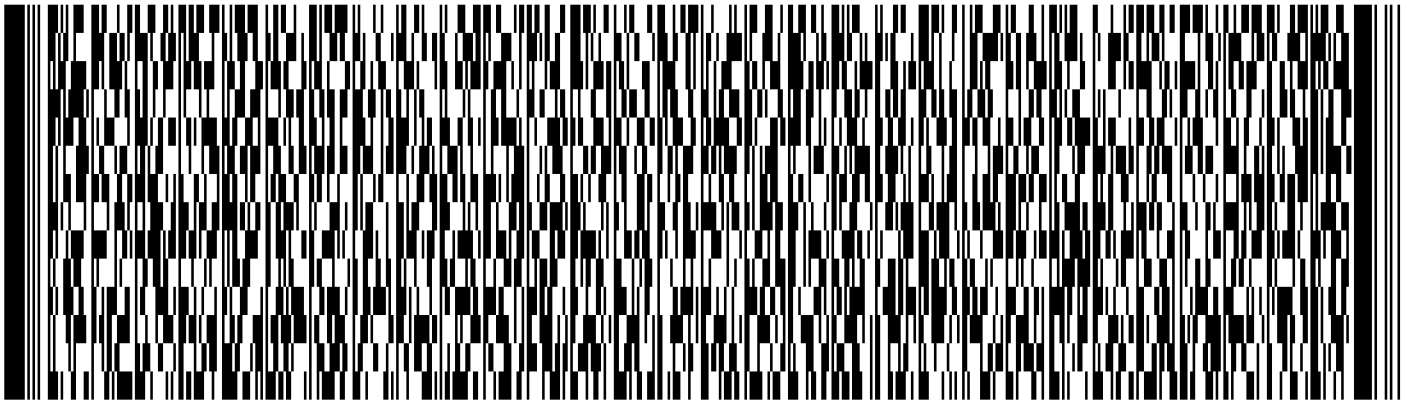


Page 2 Minus Tables

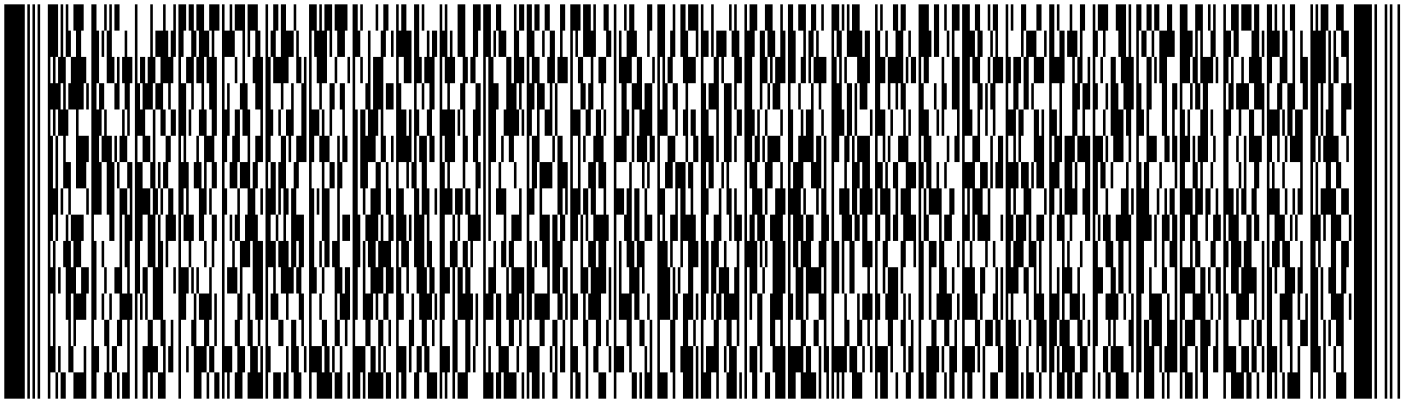


Bankruptcy Table 1-50

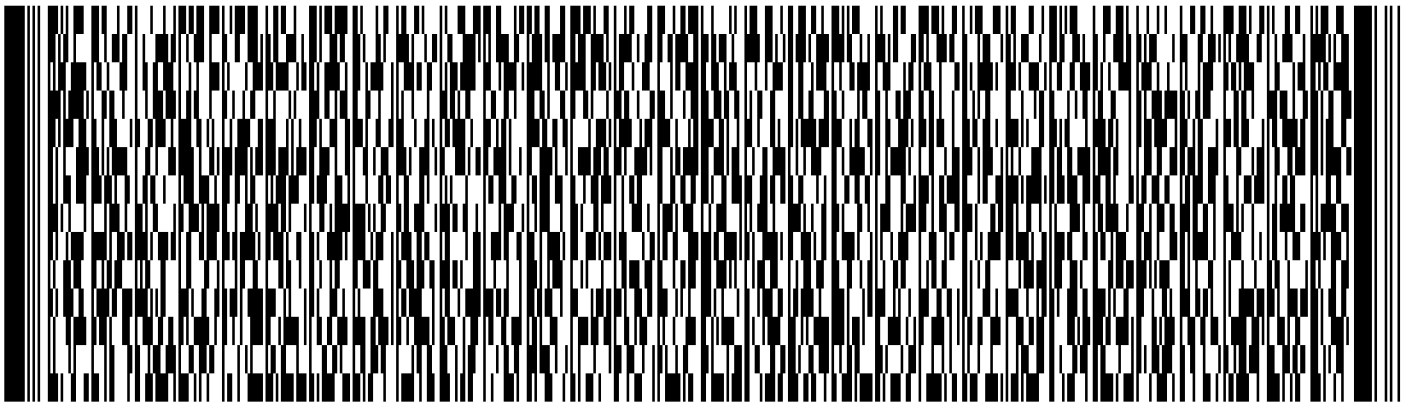
Debtor's Name PECF USS Intermediate Holding II Corporation Case No. 25-23631



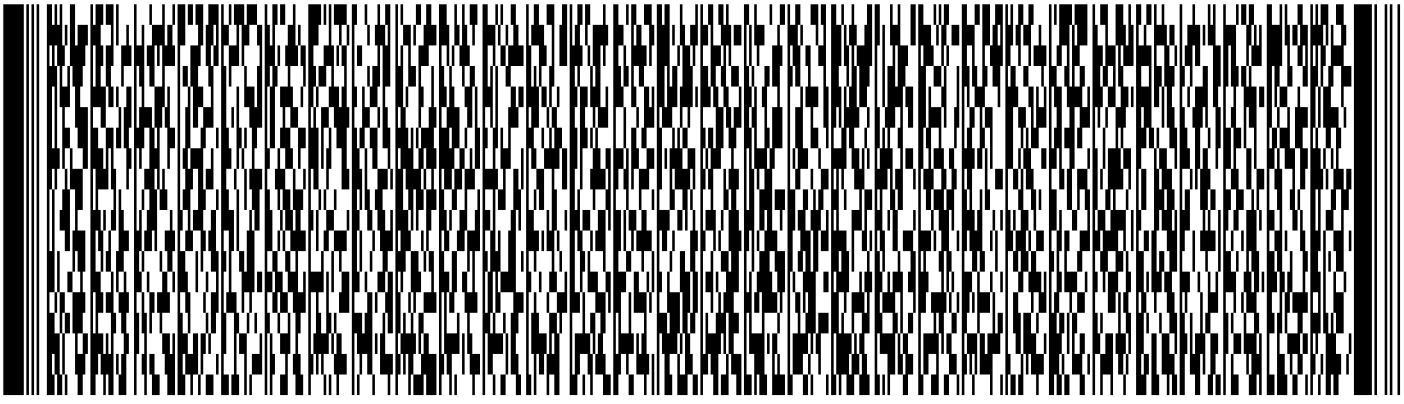
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	**Chapter 11**
PECF USS INTERMEDIATE HOLDING II CORP.,	**Case No. 25- 23631 (MBK)**
Reorganized Debtor. [1]	

GLOBAL NOTES AND STATEMENT OF LIMITATION, METHODOLOGY, AND DISCLAIMERS REGARDING THE POST-CONFIRMATION REPORT FOR Q3 2026

On December 29, 2025, each of the now-Reorganized Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**"). On February 27, 2026, the Bankruptcy Court confirmed the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 344, Ex. A] (as amended or supplemented from time to time, the "**Plan**").[2] The Effective Date of the Plan occurred on March 3, 2026. Further information regarding these Chapter 11 Cases, court filings, and claims information is available at the website maintained by the Reorganized Debtors' claims and noticing agent: https://www.veritaglobal.net/uss.

The following notes and limitations pertain to and are incorporated by reference in, and comprise an integral part of, the attached post-confirmation report of the Remaining Debtor (the "**PCR**"), and should be referred to and considered in connection with any review thereof.

1. **Basis of Presentation**. The Remaining Debtor prepared the PCR with the assistance of its advisors and professionals and is filing it solely for purposes of complying with the reporting requirements applicable in its chapter 11 case. There can be no assurance that the information contained in the PCR is complete, and the PCR may be subject to revision.

   This PCR is unaudited, limited in scope, and has not been prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder, but has been prepared in accordance with accounting principles generally accepted in the United States of America ("**U.S. GAAP**") (except that the PCR does not include all information and footnotes required by U.S. GAAP).

[1] On April 16, 2026, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases*, which closed all of the Reorganized Debtors' cases except that of the above-captioned Reorganized Debtor (the "**Remaining Debtor**"). The last four digits of the tax identification number of the Remaining Debtor are 5368. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors' claims and noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of the Remaining Debtor, and its service address for these Chapter 11 Cases is 2487 W Navigator Drive, Ste. 300, Meridian, ID 83642.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

The Remaining Debtor and its agents, advisors, attorneys, and other professionals undertake no responsibility to indicate variations from securities laws, other laws, or U.S. GAAP herein, or for any evaluations of the Remaining Debtor based on this financial information or any other information. This information has not been subjected to audit procedures that would typically be applied to financial information presented in accordance with U.S. GAAP or any other recognized financial reporting framework, and upon application of such procedures, the presented financial information could be subject to material changes. The PCR is not intended to reconcile any financial statements otherwise prepared or distributed by, or for, the Remaining Debtor or any of its affiliates. Each signatory to the PCR has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Remaining Debtor and its affiliates, agents, advisors, attorneys, and other professionals. Each signatory has not (and could not have) personally verified the accuracy of each such statement, representation, and answer contained in the PCR.

The financial information contained herein is presented in accordance with the Remaining Debtor's books and records without, among other things, all adjustments or reclassification that may be necessary or typical with respect to consolidating financial statements or SEC reporting purposes or in accordance with U.S. GAAP.

2. **Reporting Period**. Unless otherwise noted, the PCR reflects the Remaining Debtor's books and records and financial activity occurring during the period from July 1, 2026 through September 30, 2026 (the "**Reporting Period**"). The PCR presents the Remaining Debtor's best estimates for the Reporting Period, but there can be no assurance that such information is complete, and the PCR may be subject to material amendment, modification, or supplement. These notes and limitations should be referred to, and referenced in connection with, any review of the PCR, of which they comprise an integral and material part.

3. **Use of Information**. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The PCR should not be used or relied upon for any other purpose, including for information relating to the current or future financial condition or performance of the Remaining Debtor or any of its affiliates or for purchasing, selling, or transferring claims against or equity interests in the Remaining Debtor or any of its affiliates.

4. **Reservation of Rights**. Although the Remaining Debtor and its advisors made reasonable efforts to ensure that the PCR is as accurate and complete as possible under the circumstances and based on information available at the time of preparation, inadvertent errors or omissions may have occurred. The Remaining Debtor hereby reserves all rights to dispute the nature, amount, validity, status, enforceability, or executory nature of any claim, agreement, representation, or other statement set forth in this PCR. Further, the Remaining Debtor reserves the right to amend or supplement the PCR in all respects, as it deems necessary or appropriate, but shall be under no obligation to do so. Nothing contained in this PCR shall constitute a waiver of the Remaining Debtor's rights or an admission of any kind with respect to the Chapter 11 Cases or any claim of or against the Remaining Debtor or any other Reorganized Debtor. The Remaining Debtor, on behalf of itself and its officers, employees, agents, attorneys, and financial and other advisors, disclaims any liability to any third party arising out of or related to the information contained in the PCR and reserves all rights with respect thereto.

5. **Specific Disclosures**.

Notes to Part 1:

- The Remaining Debtor did not make any cash disbursements or transfer any non-cash securities or other non-cash property during the Reporting Period.

Notes to Part 2:

- No pre-confirmation professional fees or expenses were paid by the Remaining Debtor during the Reporting Period.

Notes to Part 3:

- No distributions were made on account of claims against or interests in the Remaining Debtor during the Reporting Period.

Notes to Part 4:

- This PCR is not a final report and the expected date of application for a final decree is currently unknown.