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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re **PECF USS INTERMEDIATE HOLDING II CORP.**[1] Reorganized Debtor.	Case No. 25-23631 (MBK) Chapter 11 (Jointly Administered)

NOTICE OF AMENDED & SUPERSEDED CLAIMS

[1] The last four digits of Reorganized Debtor PECF USS Intermediate Holding II Corporation's tax identification number are 9019. PECF USS Intermediate Holding II Corporation's chapter 11 case was previously jointly administered under the case of United Site Services, Inc., Case No. 25-23630 (MBK). The location of PECF USS Intermediate Holding II Corporation's service address in this chapter 11 case is: 2487 W Navigator Drive, Ste. 300, Meridian, ID 83642.

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The above-captioned reorganized debtor (the "**Reorganized Debtor**" and, together with its affiliated former debtors and their successors, as applicable, the "**Reorganized Debtors**" or "**USS**"), pursuant to the *Chapter 11 Complex Case Management Order* [Dkt. No. 117] and the *General Order Governing Chapter 11 Complex Case Procedures*, hereby files this notice (the "**Notice**") identifying certain claims filed against the Reorganized Debtors' estates that were amended and superseded by other claims filed in the Reorganized Debtors' chapter 11 cases (the "**Amended & Superseded Claims**"). A list of the Amended & Superseded Claims is attached hereto as **Exhibit A**.

You should locate your reference number or claim number and your Amended & Superseded Claim(s) on Exhibit A attached hereto. Please take notice that your Amended & Superseded Claim(s) may be expunged from the claims register and you shall not be treated as a creditor with respect to such Amended & Superseded Claim for purposes of distribution as a result of this Notice. Therefore, please read this notice very carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

BACKGROUND

1. On December 29, 2025 (the "**Petition Date**"), each Debtor commenced a case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**") by filing a voluntary petition for relief. These were prepackaged cases commenced for the purpose of implementing a comprehensive restructuring in accordance with the terms of a restructuring support agreement. The Debtors commenced solicitation of votes on the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as subsequently amended, modified, supplemented, and confirmed, the "**Plan of Reorganization**") reflecting the terms of the restructuring support agreement prior to commencing these Chapter 11 Cases, and filed that Plan of Reorganization on the Petition Date.

2. On February 27, 2026, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 344].

3. On March 3, 2026, the Effective Date (as defined in the Plan of Reorganization) occurred. *See Notice of (I) Entry of an Order Approving the Adequacy of the Disclosure Statement and Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Occurrence of Effective Date* [Dkt. No. 384].

4. On April 16, 2026, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Dkt. No. 454], closing the Chapter 11 Cases of the Reorganized Debtors, other than Reorganized Debtor PECF USS Intermediate Holding II Corporation. All remaining matters, including claims reconciliation with respect to claims against any Reorganized Debtor, are to be administered in the case of Reorganized Debtor PECF USS Intermediate Holding II Corporation.

5. For further information about USS, its business operations, assets and capital structure, and the circumstances that led to the filing of the Chapter 11 Cases, USS refers to the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* [Dkt. No. 15], filed on December 29, 2025.

AMENDED & SUPERSEDED CLAIMS

6. The Reorganized Debtor is seeking to expunge your Amended & Superseded Claim(s) listed on Exhibit A hereto on the grounds that such Amended & Superseded Claim(s) were amended and superseded by other claims filed in the Chapter 11 Cases. No distributions from the Reorganized Debtors will be required on account of amounts asserted as claims in connection with the Amended & Superseded Claims. The Reorganized Debtor therefore intends to cause a notation to be made on the Reorganized Debtors' register of claims, prepared by Verita Global, the Court-appointed noticing and claims agent in the Chapter 11 Cases, indicating that the Amended & Superseded Claims are expunged. A copy of this Notice has been provided to counsel for each of the claimants listed on Exhibit A hereto.

ADDITIONAL INFORMATION

7. All documents filed in the Chapter 11 Cases may be obtained free of charge by visiting the website of Verita Global at www.veritaglobal.net/USS. You may also obtain copies of pleadings by visiting the Bankruptcy Court's website at https://www.njb.uscourts.gov/ in accordance with the procedures and fees set forth on that website.

RESERVATION OF RIGHTS

8. Nothing in this Notice shall be deemed to constitute a waiver of any rights of the Reorganized Debtors or any other party in interest to dispute any claims, assert counterclaims, exercise rights of offset or recoupment, raise defenses, object to any claims on any grounds not previously raised in an objection (unless the Court has allowed the claim or ordered otherwise), or seek to estimate any claim at a later date. Affected parties will be provided appropriate notice thereof at such time.

Dated: May 14, 2026

Respectfully submitted,

/s/ Michael D. Sirota

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EXHIBIT A

AMENDED & SUPERSEDED CLAIMS

PECF USS Intermediate Holding II Corporation, Case No. 25-23631

Notice of Amended & Superseded Claims

Exhibit A - Amended & Superseded Claims

	CLAIMS TO BE DISALLOWED					REMAINING CLAIMS				
	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	CITY OF TACOMA TACOMA PUBLIC UTILITIES 3628 S 35TH ST TACOMA, WA 98409	02/02/26	25-23630 United Site Services, Inc.	76	$5,516.98	CITY OF TACOMA TACOMA PUBLIC UTILITIES 3628 S 35TH ST TACOMA, WA 98409	03/04/26	25-23630 United Site Services, Inc.	136	$3,134.50
2	JERRY L. NED II ADDRESS ON FILE	02/17/26	25-23630 United Site Services, Inc.	113	$1.00	JERRY L. NED II ADDRESS ON FILE	02/18/26	25-23630 United Site Services, Inc.	115	$250,000.00
3	NEW YORK STATE DEPT. OF TAX AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205	02/04/26	25-23639 United Site Services Northeast, Inc.	82	$1,347.07	NEW YORK STATE DEPT. OF TAX AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205	03/13/26	25-23639 United Site Services Northeast, Inc.	141	$151.59
4	NM TAXATION & REVENUE DEPARTMENT PO BOX 8575 ALBUQUERQUE, NM 87198-8575	02/02/26	25-23630 United Site Services, Inc.	71	$1,112.78	NM TAXATION & REVENUE DEPARTMENT COMPLIANCE BUREAU PO BOX 50129 ALBUERQUE, NM 87181-0129	03/24/26	25-23630 United Site Services, Inc.	147	$391.53
5	NM TAXATION & REVENUE DEPARTMENT PO BOX 8575 ALBUQUERQUE, NM 87198-8575	02/04/26	25-23647 United Site Services of Texas, Inc.	80	$223.26	NM TAXATION & REVENUE DEPARTMENT COMPLIANCE BUREAU PO BOX 50129 ALBUERQUE, NM 87181-0129	03/24/26	25-23647 United Site Services of Texas, Inc.	148	$0.00

PECF USS Intermediate Holding II Corporation, Case No. 25-23631

Notice of Amended & Superseded Claims

Exhibit A - Amended & Superseded Claims

	CLAIMS TO BE DISALLOWED					REMAINING CLAIMS				
	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
6	STATE OF FLORIDA - DEPARTMENT OF REVENUE FREDERICK F. RUDZIK, ESQ PO BOX 6668 TALLAHASSEE, FL 32314-6668	02/06/26	25-23642 United Site Services of Florida, LLC	100	$394,473.18	STATE OF FLORIDA - DEPARTMENT OF REVENUE FREDERICK F. RUDZIK, ESQ PO BOX 6668 TALLAHASSEE, FL 32314-6668	02/25/26	25-23642 United Site Services of Florida, LLC	131	$0.00
			TOTAL		**$402,674.27**			**TOTAL**		**$253,677.62**