Order Filed on May 11, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re

PECF USS INTERMEDIATE HOLDING II CORPORATION,[1]

Remaining Debtor.

Case No. 25-23631 (MBK)

Chapter 11

ORDER APPROVING FIRST AND FINAL FEE APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD COVERING DECEMBER 29, 2025 THROUGH MARCH 3, 2026

The relief set forth on the following pages, numbered three (3) through four (4), is hereby **ORDERED**.

DATED: May 11, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] On April 16, 2026, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 454] (the "**Case Closing Order**"), closing all cases listed therein except PECF USS Intermediate Holding II Corporation, Case No. 25-23631 (MBK) (the "**Remaining Debtor**"). The Court has entered a text order on the affiliated dockets listed in the Case Closing Order requiring that all remaining matters be filed in the Remaining Debtor's case. The last four digits of the Remaining Debtor's tax ID number are 5368.

25236312605130000000000005

Caption in Compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP
Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

-and-

COLE SCHOTZ P.C.
Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

Co-Counsel to the Reorganized Debtors

Upon consideration of the first and final fee applications [Docket Nos. 6, 7, 8, 10, 12, 14, and 15] (the "**First and Final Fee Applications**") of certain retained professionals (collectively, the "**Retained Professionals**" and each a "**Retained Professional**") for the period covering December 29, 2025 through March 3, 2026 in the chapter 11 cases of United Site Services, Inc. and its Debtor affiliates, listed on **Exhibit A** hereto, filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Case No. 25-23630, Docket No. 237] (the "**Interim Compensation Order**"); and the Court having reviewed the First and Final Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (b) notice of the First and Final Fee Applications was adequate under the circumstances; (c) all parties with notice of the First and Final Fee Applications have been afforded the opportunity to be heard on the First and Final Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The First and Final Fee Applications are APPROVED in the amounts set forth in **Exhibit A**.

2. The Retained Professionals are granted final allowance of compensation and reimbursement of expenses in the amounts set forth in **Exhibit A**, attached hereto.

3. To the extent not already paid pursuant to the Interim Compensation Order, the Reorganized Debtors are authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses. Any Retained Professional holding a retainer shall be permitted to apply the balance of any such retainer towards the payment of such unpaid fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of any order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested
Milbank LLP Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 6]	$8,180,609.58[1]	$54,445.07
Cole Schotz P.C. Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 7]	$225,883.00	$1,216.70
Alvarez & Marsal North America, LLC Restructuring Advisor to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 8]	$3,841,439.26[2]	$1,643.07[3]
Kurtzman Carson Consultants, LLC d/b/a Verita Global Administrative Advisor to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 10]	$66,119.54	$0.00
PricewaterhouseCoopers LLP Audit Services Provider to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 12]	$376,591.80	$0.00
PJT Partners LP Investment Banker to the Debtors and Debtors in Possession Amended First and Final Fee Application [Docket No. 14]	$24,219,354.84	$262,417.00
PwC US Tax LLP Tax Services Provider to the Debtors and Debtors in Possession Amended First and Final Fee Application [Docket No. 15]	$411,172.90	$0.00

[1] Amount reduced by agreement with the Office of the United States Trustee for the District of New Jersey.

[2] Amount reduced by agreement with the Office of the United States Trustee for the District of New Jersey.

[3] Amount reduced by agreement with the Office of the United States Trustee for the District of New Jersey.

United States Bankruptcy Court

District of New Jersey

In re: Case No. 25-23631-MBK

PECF USS Intermediate Holding II Corpora Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin

Date Rcvd: May 11, 2026 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 13, 2026:

Recip ID		Recipient Name and Address
db	+	PECF USS Intermediate Holding II Corporation, 118 Flanders Road, Suite 1000, Westborough, MA 01581-1035

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 13, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 11, 2026 at the address(es) listed below:

Name	Email Address
Michael D. Sirota	on behalf of Debtor PECF USS Intermediate Holding II Corporation msirota@coleschotz.com fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 2