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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re **PECF USS INTERMEDIATE HOLDING II CORPORATION**, *et al.*,[1] Debtors.	Case No. 25-23631 (MBK) Chapter 11

AMENDED NOTICE OF HEARING ON FIRST AND FINAL FEE APPLICATIONS

NOTICE IS HEREBY GIVEN that there will be a hearing held, if necessary, on **May 11, 2026 at 10:00 a.m. (ET)** before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, in Courtroom 8 of the United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, NJ 08608 for the purpose of acting on first and final applications for compensation. Attendance by creditors is welcomed, but not required.

The following fee applications will be heard:

[1] On April 16, 2026, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 454] (the "Order"), closing all cases listed therein except PECF USS Intermediate Holding II Corporation, Case No. 25-23631 (MBK) (the "Wind-Down Debtor"). The Court has entered a text order on the affiliated dockets listed in the Order requiring that all remaining matters be filed in the Wind-Down Debtor's case. The last four digits of the Wind-Down Debtor's tax ID number are 9019.

Professional and Application	Fees Requested	Expenses Requested
Milbank LLP Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 6]	$8,252,895.00	$54,445.07
Cole Schotz P.C. Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 7]	$225,883.00	$1,216.70
Alvarez & Marsal North America, LLC Restructuring Advisor to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 8]	$3,850,980.50	$2,101.83
Kurtzman Carson Consultants, LLC d/b/a Verita Global Administrative Advisor to the Debtors and Debtor in Possession First and Final Fee Application [Docket No. 10]	$66,119.54	$0.00
PwC US Tax LLP Tax Services Provider to the Debtors and Debtor in Possession First and Final Fee Application [Docket No. 11]	$411,172.90	$0.00

Professional and Application	Fees Requested	Expenses Requested
PricewaterhouseCoopers LLP Audit Services Provider to the Debtors and Debtor in Possession First and Final Fee Application [Docket No. 12]	$376,591.80	$0.00
PJT Partners LP Investment Banker to the Debtors and Debtor in Possession Amended First and Final Fee Application [Docket No. 14][2]	$24,219,354.84	$262,417.00

Creditors may be heard before the applications are determined. In accordance with D.N.J. LBR 9013-3(d), appearances on fee applications are not required unless objections are timely filed and served. Objections shall be filed and served no later than May 8, 2026.

PLEASE TAKE FURTHER NOTICE that copies of the fee applications may be obtained at no charge at www.veritagoglobal.net/USS or via Pacer at http://www.njb.uscourts.gov in accordance with the procedures and fees set forth therein.

[*Remainder of page intentionally blank*]

[2] This Amended First and Final Fee Application filed on April 23, 2026 [Docket No. 14] amends and supersedes the First and Final Fee Application filed on April 17, 2026 [Docket No. 9].

Dated: April 24, 2026

Respectfully submitted,

/s/ Michael D. Sirota

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