Docket #0014 Date Filed: 04/23/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

IN RE: PECF USS Intermediate Holding II Corporation[1] APPLICANT: PJT Partners LP

CASE NO.:25-23631 (MBK) CLIENT: Debtors

CHAPTER: 11 CASE FILED: December 29, 2025

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER ATTACHED

AMENDED FIRST AND FINAL FEE APPLICATION [2] OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE (AND FINAL APPROVAL) OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY OUT-OF-POCKET EXPENSES INCURRED FOR THE PERIOD FROM DECEMBER 29, 2025 THROUGH AND INCLUDING MARCH 3, 2026

[1] On April 16, 2026, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases, closing all cases listed therein except for PECF USS Intermediate Holding II Corporation (the "**Remaining Debtor**"), Case No. 25-23631 (MBK) (the "**Remaining Case**") [Docket. No. 454] (the "**Case Closing Order**"). The Court has entered a text order on the affiliated dockets listed in the Order requiring that all remaining matters be filed in the Remaining Case. The last four digits of the tax identification number of PECF USS Intermediate Holding II Corporation are 5368. A complete list of the Reorganized Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Reorganized Debtors' service address for these Chapter 11 Cases is 2487 W Navigator Drive, Suite 300, Meridian, ID 83642.

[2] This Amended First and Final Fee Application is being filed solely to include additional out-of-pocket expenses in the amount of $26,628.00 that were inadvertently omitted from PJT's First and Final Fee Application [Dkt. No. 9]. No other changes have been made to the fee application except to reflect those expenses.

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SECTION I
FEE SUMMARY

TOTAL FEES REQUESTED	$24,219,354.84
TOTAL EXPENSES REQUESTED	$262,417.00
MINUS PAYMENTS RECEIVED:	($1,375,483.87)
MINUS REMAINING PRE-PETITION ADVANCE PAYMENTS:	($1,533.64)
TOTAL AMOUNT SOUGHT	**$23,104,754.33**

	FEES	**EXPENSES**
TOTAL PREVIOUS FEES AND EXPENSES REQUESTED:	$1,719,354.84	$0.00
TOTAL FEES AND EXPENSES ALLOWED TO DATE:	$1,375,483.87	$0.00
TOTAL PREVIOUS HOLDBACK REMAINING:	$343,870.97	$0.00
TOTAL RECEIVED BY PJT PARTNERS LP:	$1,375,483.87	$0.00

CASE HISTORY

1. Date cases filed: December 29, 2025

2. Chapter under which case commenced: Chapter 11

3. Date of retention: January 23, 2026, effective as of December 29, 2025 *See* **Appendix A**

4. Summarize in brief the benefits to the estate and attached supplements as needed: See narrative portion of attached fee application.

5. Anticipated distribution to creditors

   (a) Administration expense: Unimpaired. To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 291, Ex. A] (as further amended, supplemented, or modified from time to time, the "**Plan**").

   (b) Secured creditors: To be paid in accordance with the Plan.

   (c) Priority creditors: To be paid in accordance with the Plan.

   (d) Funded debt claims: Impaired. Distributions to be made in accordance with the Plan.

   (e) Other general unsecured creditors: Unimpaired. To be paid in accordance with the Plan.

6. Final disposition of case and percentage of dividends paid to creditors (if applicable): This is the amended first and final fee application. Final distributions have been made in accordance with the *Order (I) Approving the Adequacy of the Disclosure Statement and (II)* Confirming the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket. No. 344] (the "**Confirmation Order**") and the Plan.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: PECF USS INTERMEDIATE HOLDING II, CORPORATION, Remaining Debtor.	Chapter 11 Case No. 25-23631 (MBK) (Formerly jointly administered under Case No. 25-23630 (MBK))

AMENDED FIRST AND FINAL FEE APPLICATION OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE (AND FINAL APPROVAL) OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY OUT-OF-POCKET EXPENSES INCURRED FOR THE PERIOD FROM DECEMBER 29, 2025 THROUGH AND INCLUDING MARCH 3, 2026

PJT Partners LP ("**PJT**") hereby submits this amended first and final fee application (the "**Amended First and Final Fee Application**") for allowance (and final approval) of compensation for professional services provided in the amount of $24,219,354.84 and reimbursement of actual and necessary expenses in the amount of $262,417.00 that PJT incurred for the Application Period (as defined herein). In support of this Amended First and Final Fee Application, PJT respectfully states as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Simandle, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). PJT confirms its consent to the Court entering a final order in connection with this Amended First and Final Fee Application to the extent that it is later determined that the Court, absent consent of the parties,

cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 327, 328, 330, and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), rules 2016-1 and 2016-3 of the Local Bankruptcy Rules for the District of New Jersey (the "**Local Rules**"), and the Administrative Fee Order.

Background

4. PJT acted as investment banker to the debtors and debtors-in-possession in these chapter 11 cases (collectively, the "**Debtors**").

5. On December 29, 2025 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief under the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

6. On January 6, 2026, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors In Possession Effective as of the Petition Date* [Docket No. 138] (the "**Retention Application**"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement letter (the "**Engagement Letter**") dated as of September 5, 2025. A copy of the Engagement Letter was attached to the Retention Application.

7. On January 23, 2026, this Court entered the *Order Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 215] (the "**Retention Order**") approving the Retention Application and authorizing the retention and employment of PJT effective as of the

Petition Date, pursuant to the terms of the Engagement Letter. A copy of the Retention Order is attached hereto in **Appendix A**

8. On February 6, 2026, the Debtors filed the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 291] (the "**Plan**").

9. On January 29, 2026, this Court entered the Administrative Fee Order establishing procedures for interim compensation and reimbursement of expenses for professionals.

10. On February 27, 2026, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 344] (the "**Confirmation Order**"). The Debtors' Plan became effective on March 3, 2026 (the "**Effective Date**").

11. PJT submits this Amended First and Final Fee Application requesting: (i) the allowance (and final approval) of the Monthly Fees (as defined herein) earned for services rendered by PJT as investment banker to the Debtors and the reimbursement of out-of-pocket expenses incurred for the period from December 29, 2025 through and including March 3, 2026 (the "**Application Period**"); (ii) allowance (and final approval) of PJT's Capital Raising Fees (as defined herein) earned during the Fee Period; and (iii) allowance (and final approval) of PJT's Restructuring Fee (as defined herein) earned during the Application Period.

Information Required by the Guidelines

12. Scope of the Amended First and Final Fee Application:

Name of Applicant	PJT Partners LP
Name of Client	Debtors and Debtors-in-Possession
Petition Date	December 29, 2025
Retention Date	January 23, 2026, effective as of December 29, 2025 *See* Retention Order attached hereto as **Appendix A**.
Time Period Covered by Application	December 29, 2025 through March 3, 2026
Terms and Conditions of Employment	Monthly Fees and transaction related fees
Interim / Final	Final application under 11 U.S.C. § 331
Date and Terms of Administrative Fee Order	On January 29, 2026, this Court entered the Administrative Fee Order. Pursuant to the Administrative Fee Order, Professionals, as defined therein, can file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Administrative Fee Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four-month intervals or such other intervals directed by the Court.
11 U.S.C. § 328	PJT seeks compensation under 11 U.S.C. § 328
Total Compensation (Fees) Sought this Period	$24,219,354.84
Total Expenses Sought this Period	$262,417.00
Total Compensation Approved by Interim Order to Date	$0.00
Total Expenses Approved by Interim Order to Date	$0.00
Blended Rate in This Application for All Attorneys	N/A
Blended Rate in This Application for All Timekeepers	N/A
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$1,375,483.87
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$0.00
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	N/A
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	2
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	[] Yes [X] No

The PJT Engagement[1]

13. Pursuant to the Engagement Letter, PJT was retained to provide some or all of the following services to the Debtors:

(a) assist in the evaluation of the Debtors' businesses and prospects;

(b) assist in the development of the Debtors' long-term business plan and related financial projections;

(c) assist in the development of financial data and presentations to the Debtors' Board of Directors, various creditors and other third parties;

(d) provide strategic advice with regard to a potential Restructuring and/or Capital Raise;

(e) evaluate the Debtors' debt capacity and alternative capital structures;

(f) participate in negotiations among the Debtors and its creditors, and other interested parties and/or potential financing parties;

(g) analyze various Restructuring and/or Capital Raise scenarios;

(h) assist in arranging financing for the Debtors, as requested;

(i) value securities offered by the Debtors in connection with a potential Restructuring;

(j) advise the Debtors and negotiate with lenders and/or holders with respect to any potential Restructuring and/or Capital Raise;

(k) assist the Debtors in preparing marketing materials in conjunction with a possible Transaction;

(l) assist the Debtors in identifying potential buyers or parties in interest to a Transaction and assist in the due diligence process;

(m) assist and advise the Debtors concerning the terms, conditions and impact of any proposed Transaction;

(n) provide expert witness testimony in connection with a Chapter 11 case filed by the Debtors concerning any of the subjects encompassed by the other investment banking services;

(o) assist the Debtors in its efforts to obtain approval of a Chapter 11 plan, including the development of a valuation analysis; and

[1] Capitalized terms used but not defined herein shall have the meanings provided to them in the Engagement Letter.

(p) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Transaction, Restructuring and/or Capital Raise, as requested and mutually agreed.

14. Pursuant to the Engagement Letter, as approved and modified by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the investment banking services rendered:[2]

(a) **Monthly Fee**. The Debtors shall pay PJT a Monthly Fee in the amount of $200,000 per month. Fifty percent (50%) of all Monthly Fees paid to PJT after the sixth Monthly Fee has been paid (i.e., after $1,200,000 has been paid) through payment of the twelfth Monthly Fee shall be credited, only once and without duplication, against the Restructuring Fee and/or Transaction Fees, up to a maximum total credit against such fees of $600,000.

(b) **Capital Raising Fee**. The Debtors shall pay PJT a Capital Raising Fee for any Capital Raise, earned and payable upon the closing of such Capital Raise. The Capital Raising Fee will be calculated as:

- 1.25% of the total issuance and/or committed amount of senior debt financing, but excluding senior debt financing that is or may (or is anticipated in the future to) constitute a Structured Financing;[3]
- 2.5% of the total issuance and/or committed amount of (A) Structured Financing, (B) junior debt financing, or (C) unsecured debt financing (including, without limitation, financing that is junior in right of payment, second lien, subordinated (structurally or otherwise) and unsecured debt); and
- 4.0% of the issuance and/or committed amount of equity financing; in each case, including by means of a back-stop commitment; provided that,
    - no Capital Raising Fee shall be payable in respect of such portion of a financing raised from Platinum Equity Advisors, LLC or its affiliates (collectively, "**Platinum**"), unless the Company receives a bona fide good faith financing proposal (a **"Third Party Proposal**") from a third party other than Platinum and Platinum provides such financing to the Company, in which case PJT shall be entitled to receive 50% of the

[2] This description of PJT's compensation structure is for summary and illustrative purposes only. The terms of the Engagement Letter and the Retention Order shall apply to any such compensation awarded to PJT.

[3] As used in the Engagement Letter, "**Structured Financing**" means debt (A) issued at (or intended to be moved to or owed or guaranteed by) a non-guarantor of any of the Debtors' funded debt and/or (B) issued at (or intended to be moved to or owed or guaranteed by) an unrestricted subsidiary of the Debtors and/or (C) issued at borrower entities in the restricted group as to which debt additional credit support is provided by an entity that was not previously (or is not expected to be going forward) a guarantor of the Debtors' funded debt and/or (D) as to which liens are granted in respect of additional collateral not already pledged for the benefit of the Debtors' funded debt.

Capital Raising Fee to which it otherwise would have been entitled in respect of such financing raised from Platinum,

- to the extent financing is raised from existing debt holders of the Company as of April 9, 2025 (collectively, "**Existing Holders**"), 25% of the Capital Raising Fee paid to PJT in respect of any financing raised from any Existing Holders shall be credited against the Restructuring Fee, and

- no Capital Raising Fee shall be payable in respect of any roll- up debtor-in-possession financing or takeback debt (for the avoidance of doubt, excluding any asset-backed and/or revolving facilities issued at emergence).

- **Restructuring Fee**. The Debtors shall pay PJT a Restructuring Fee equal to $13,500,000, earned and payable upon consummation of a Restructuring.

- **Transaction Fee.** The Debtors shall pay PJT a Transaction Fee upon the consummation of a Transaction directly out of the gross proceeds of the Transaction or other cash available calculated as (x) 0.90% of the Transaction Value[4] up to and including $1,500 million, plus (y) 1.10% of the Transaction Value, if any, above $1,500 million. Upon consummation of a Transaction in which all or substantially all of the assets of the Company are sold, PJT, in its sole discretion, shall be entitled to either a Transaction Fee in respect of such Transaction or the Restructuring Fee, but not both.

- **Expense Reimbursements**. In addition to the fees described above, the Debtors agree to reimburse PJT for all reasonable out-of-pocket expenses incurred during the engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and

[4] As used in the Engagement Letter, "**Transaction Value**" means the gross value of all cash, securities and other properties paid or payable, directly or indirectly, in one transaction or in a series or combination of related transactions, in connection with the Transaction or a transaction related thereto(including, without limitation, amounts paid (A) pursuant to covenants not to compete or similar arrangements and (B) to holders of any warrants, stock purchase rights, convertible securities or similar rights and to holders of any options or stock appreciation rights, whether or not vested).Transaction Value shall also include (i) (I) in the case of the sale, exchange or purchase of the Debtors' equity securities the principal amount of any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities as set forth on the most recent consolidated balance sheet of the Debtors prior to the consummation of such sale, exchange or purchase or (II) in the case of a sale or disposition of assets by the Debtors the principal amount of any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities indirectly or directly assumed or acquired, and (ii) any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities that are or otherwise repaid or retired, in connection with or in anticipation of the Transaction. Transaction Value shall also include the aggregate amount of any extraordinary dividend or distribution made by the Debtors from the date hereof until the closing of the Transaction. Transaction Value shall include all amounts paid into escrow and all contingent payments payable in connection with the Transaction, with fees on amounts paid into escrow to be payable upon the establishment of such escrow and fees on contingent payments to be payable when such contingent payments are made.

> expenses of PJT's counsel (without the requirement that the retention of such counsel be approved by the court in any bankruptcy case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses. , in connection with the reimbursement, contribution and indemnification provisions set forth in the Engagement Letter and Attachment A to the Engagement Letter (the "**Indemnification Agreement**"), which is incorporated therein by reference and addressed further below, the Debtors agree to reimburse each PJT Party (as defined in the Indemnification Agreement), for its legal and other out-of-pocket expenses (including the cost of any investigation and preparation) as such expenses are incurred by each PJT Party in connection with any matter in any way relating to or referred to in the Engagement Letter or arising out of the matters contemplated by the Engagement Letter

Services Provided by PJT Prior to the Application Period

15. Leading up to the filing of the Debtors' chapter 11 cases, PJT professionals advised the Debtors on strategic alternatives, including a potential standalone restructuring. In consultation with the Debtors' board of directors and other advisors, PJT engaged in intensive negotiations with the Debtors' stakeholders to reach agreement on the terms of a plan of reorganization. It is important to recognize that, given that this was a prepackaged chapter 11 filing, a substantial portion of PJT's work was performed during the period after PJT was retained and prior to the bankruptcy filing. Without this extensive prepetition work leading into the chapter 11 cases, much of this work would have been shifted to post-petition and would have resulted in longer, less efficient, and more costly chapter 11 cases for the Debtors. The following is a summary of the services provided by PJT on behalf of the Debtors prior to the Petition Date:

(a) evaluated the Debtors' business plan;

(b) developed financial data and presentations for the Debtors' Board of Directors and various creditors and their advisors;

(c) analyzed the Debtors' financial liquidity and debt capacity, and evaluated alternatives to improve such liquidity, through the Debtors' Chapter 11 Cases;

(d) assisted creditors in the due diligence process in respect of the Debtors' businesses;

(e) analyzed the impact of potential restructuring proposals on various stakeholders;

(f) assisted in negotiations with creditors and their advisors, which ultimately resulted in the Restructuring Support Agreement and the Debtors' Chapter 11 Cases;

(g) prepared and reviewed valuation and financial analyses, including preparing the valuation analyses to determine the Debtors' post-emergence enterprise value;

(h) assisted in negotiating the terms of the Exit Term Loan Facility, Exit RCF Facility, Exit ABL Facility, and Equity Rights Offering (as defined in the Plan); and

(i) assisted counsel with various services, as requested, including with respect to the preparation of the Chapter 11 Cases.

Services Provided by PJT During the Application Period

16. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors and the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered by PJT during the Application Period is not intended to be an exhaustive description of the work performed but, rather, is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors. Such services included:

(a) assisted in the development of financial data and presentations to the Debtors, various creditors, and other third parties, including various stakeholders and their advisors;

(b) provided strategic advice with regard to restructuring or refinancing the Debtors' Obligations;

(c) participated in negotiations among the Debtors and their various stakeholders including participation in mediation that led to the CastleKnight Settlement;

(d) valued securities offered by the Debtors in connection with a Restructuring;

(e) prepared declarations filed with the court and attended various court hearings; and

(f) assisted counsel with various services, as requested, including related to preparation for court hearings.

The PJT Team

17. The investment banking services set forth above were performed primarily by: Josh Abramson, Partner; Avi Robbins, Partner; Ethan Ross, Managing Director; Stephen Bauer, Director; Kate Podzorova, Associate; Duncan Healey, Analyst; Ethan Noell, Analyst; Zach Holland, Analyst; and other PJT professionals as needed.

PJT's Request for Allowance (and Final Approval) of Monthly Fees Earned and Reimbursement of Out-of-Pocket Expenses Incurred During the Application Period

18. During the Application Period, PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of $438,709.68 and incurred actual and necessary out-of-pocket expenses in the amount of $262,417.00. PJT respectfully requests the allowance (and final approval) by the Court of the Monthly Fees earned and out-of-pocket expenses incurred during the Application Period.

PJT's Request for Allowance and (Final Approval) of the Capital Raising Fees

19. As set forth in the Engagement Letter, and as approved by the Retention Order, PJT earned Capital Raising Fees during the Application Period in the aggregate amount of $28,137,500, as follows:

- **DIP Financing**: On February 3, 2026, this Court entered the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Senior Secured Priming Liens and Superpriority Administrative Expense Claims and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief* [Docket No. 266] (the "**Final DIP Order**") authorizing, among other relief, the Debtors to obtain debtor-in-possession post-petition financing in the aggregate

principal amount of $120 million (the "**DIP Financing**"). Pursuant to the terms of the Engagement Letter and the Retention Order, PJT earned a Capital Raising Fee in respect of the DIP Financing in an amount equal to $1,500,000, calculated as follows: $120 million multiplied by 1.25%.[5]

- **Exit ABL:** Pursuant to the Plan, on the Effective Date, the Debtors entered into an asset-back loan facility (the "**Exit ABL**") in the aggregate amount of $195 million. Pursuant to the terms of the Engagement Letter and the Retention Order, PJT earned a Capital Raising Fee in respect of the Exit ABL in an amount equal to $2,437,500.00, calculated as $195 million x 1.25%.

- **Exit RCF**: Pursuant to the Plan, on the Effective Date, the Debtors entered into a revolving credit facility (the "**Exit RCF**") in the aggregate amount of $100 million. Pursuant to the terms of the Engagement Letter and the Retention Order, PJT earned a Capital Raising Fee in respect of the Exit RCF in an amount equal to $1,250,000.00, calculated as $100 million x 1.25%.

- **Exit TL**: Pursuant to the Plan, on the Effective Date, the Debtors entered into a term loan facility (the "**Exit TL**") in the aggregate amount of $300 million. Pursuant to the terms of the Engagement Letter and the Retention Order, PJT earned a Capital Raising Fee in respect of the Exit TL in an amount equal to $3,750,000.00, calculated as $300 million x 1.25%.

- **ERO**: Pursuant to the Plan, on the Effective Date, the Debtors consummated an equity rights offering (the "**ERO**") in the aggregate amount of $480 million. Pursuant to the terms of the Engagement Letter and the Retention Order, PJT earned a Capital Raising Fee in respect of the ERO in an amount equal to $19,200,000.00, calculated as $480 million x 4.0%.

Capital Raising Fees	Amount
1.25% of $120 million DIP Financing	$1,500,000.00
1.25% of $195 million Exit ABL	2,437,500.00
1.25% of $100 million Exit RCF	1,250,000.00
1.25% of $300 million Exit TL	3,750,000.00
4.0% of $480 million ERO	19,200,000.00
Total Capital Raising Fees	**$28,137,500.00**

[5] The Retention Order provides, in pertinent part, as follows: "PJT shall be entitled to seek interim allowance and payment of any Monthly Fee, Capital Raising Fee, Restructuring Fee and/or Transaction Fee by filing an application in accordance with any order entered by the Court in these Chapter 11 Cases allowing for interim compensation, provided that PJT shall be entitled to file and serve such application in respect of any Capital Raising Fee, Restructuring Fee and Transaction Fee immediately upon the consummation of such transaction. Notwithstanding the foregoing, the full amount of any Capital Raising Fee, Restructuring Fee and Transaction Fee will be escrowed upon the consummation of the applicable transaction until such amounts are permitted to be paid to PJT pursuant to this Order, any interim compensation order or a further order of this Court." In accordance with the Retention Order and the Administrative Fee Order, on February 10, 2026, PJT filed its *Statement of Fees and Out-of-Pocket Expenses of PJT Partners LP for the Period of December 29, 2025 through January 31, 2026 [Docket No. 298],* which included a request for payment of 80% of the Capital Raising Fee earned in the amount of $1,200,000.00.

PJT's Request for Allowance (and Final Approval) of the Restructuring Fee

20. As set forth in the Engagement Letter, and as approved by the Retention Order, PJT is entitled to a Restructuring Fee in the amount of $13,500,000.00 payable upon consummation of the Debtors' Plan. The Plan was consummated and became effective on the Effective Date, at which time the Debtors emerged from chapter 11 protection. In accordance with the Engagement Letter, PJT is required to credit 50% of all Monthly Fees earned in excess of $1,200,000, up to a maximum total credit against the Restructuring Fee of $600,000.00 (the "**Monthly Fee Credit**").

21. In addition, and in accordance with the Engagement Letter, as approved by the Retention Order, 25% of all Capital Raising Fees earned by PJT shall be credited against the Restructuring Fee (the "**Capital Raising Fee Credit**").

22. Following application of the Monthly Fee Credit and the Capital Raising Fee Credit, the net Restructuring Fee due to PJT is $6,455,947.58. PJT hereby requests the allowance (and final approval) by the Court of the net Restructuring Fee, which is calculated as follows:

Restructuring Fee	$13,500,000.00
Monthly Fee Credit[6]	(9,677.42)
Capital Raising Fee Credit:	(7,034,375.00)
Net Restructuring Fee	**$6,455,947.58**

Pre-Petition Retainer

23. Prior to the Petition Date, PJT received aggregate advance payments in the amount of $94,354.84 (the "**Pre-Petition Advance Payments**"). With respect to the Pre-Petition Advance Payments, PJT incurred $92,821.20 of unpaid pre-petition expenses leaving a balance of the Pre-Petition Advance Payments in the amount of $1,533.64 (the "**Remaining Pre-Petition Advance**

[6] The Monthly Fee Credit is calculated as follows: 50% of the Monthly Fees earned under the Engagement Letter through March 3, 2026 in excess of $1,200,000.00 (i.e., $1,219,354.84 total Monthly Fees earned from September 1, 2025, less $1,200,000.00 equaling $19,354.84 of which 50% equals $9,677.42).

Payments"). Subject to this Court's approval, PJT intends to apply the Remaining Pre-Petition Advance Payments against amounts requested in this Amended First and Final Fee Application.

24. Invoices detailing the fees earned and out-of-pocket expenses incurred by PJT during the Application Period are provided in **Appendix B**. A summary of the fees earned and out-of-pocket expenses incurred during the Application Period is outlined below:

Application Period	Advisory Fees	Out-of-Pocket Expenses	Payment(s) Received	Amount Due
December 29 – 31, 2025[7]	$19,354.84	$-	($15,483.87)	**$3,870.97**
January 1 – 31, 2026	200,000.00	-	(160,000.00)	**40,000.00**
February 1 – 28, 2026	200,000.00	-	-	**200,000.00**
March 1 – 3, 2026[8]	19,354.84	-	-	**19,354.84**
Capital Raising Fees	28,137,500.00	-	(1,200,000.00)	**26,937,500.00**
Net Restructuring Fee	6,455,947.58	-	-	**6,455,947.58**
Out-of-pocket Expenses	-	262,417.00	-	**262,417.00**
Remaining Pre-Petition Advance Payments	-	-	(1,533.64)	**(1,533.64)**
Total	**$24,219,354.84[9]**	**$262,417.00**	**($1,377,017.51)**	**$23,104,754.33[9]**

25. PJT respectfully submits that the compensation requested for the services rendered by PJT to the Debtors during the Application Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

26. PJT respectfully submits that the services it has rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. PJT respectfully submits that under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT during these chapter 11 cases.

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7 Pro-rated Monthly Fee calculated as follows: 3 days out of 31 days multiplied by $200,000.00.
8 Pro-rated Monthly Fee calculated as follows: 3 days out of 31 days multiplied by $200,000.00.
9 Amount includes a voluntary reduction of $10,812,802.42.

27. The amount of compensation sought in this Amended First Interim and Final Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,120.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Application Period are provided in **Appendix C**.

28. A summary of the hours expended by PJT professionals during the Application Period is summarized below:

Hours Expended By Professional

Professional	December 29 – 31, 2025	January 2026	February 2026	March 1 – 3, 2026	Total
Josh Abramson	7.5	26.5	14.0	1.0	**49.0**
Avi Robbins	15.5	60.5	23.5	1.0	**100.5**
Ethan Ross	18.0	67.0	41.5	-	**126.5**
Stephen Bauer	5.5	3.0	3.5	0.5	**12.5**
Kate Podzorova	4.0	129.5	135.0	27.5	**296.0**
Duncan Healey	22.0	126.5	59.5	12.5	**220.5**
Ethan Noell	19.5	111.5	156.5	15.5	**303.0**
Zach Holland	5.5	2.5	3.5	0.5	**12.0**
	97.5	**527.0**	**437.0**	**58.5**	**1,120.0**

29. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

(a) All cross-country airfare charges are based upon coach class rates.

(b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost

of transportation home if an employee is required to work past 9:00 p.m. on weekdays on client specific matters.

(c) PJT's general policy permits its professionals to charge in-office dinner meals to a client after working 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend and spends at least 4 hours in the office.

(d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

(e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

30. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

31. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.

[Remainder of Page Intentionally Left Blank]

Requested Relief

WHEREFORE, PJT respectfully requests that the Court:

(a) allow and grant final approval of (i) PJT's Monthly Fees earned during the Application Period in the amount of $438,709.68, (ii) PJT's Capital Raising Fees in the amount of $28,137,500.00, (iii) PJT's net Restructuring Fee in the amount of $6,455,947.58, and (iv) the reimbursement of PJT's out-of-pocket expenses incurred in the amount of $262,417.00 for the Application Period;

(b) authorizing and directing the Debtors to pay PJT's allowed and unpaid fees earned during the Application Period as follows:

Monthly Fees	$438,709.68
Capital Raising Fees	28,137,500.00
Net Restructuring Fee	6,455,947.58
Out-of-Pocket Expenses	262,417.00
Less: Payments Received	(1,375,483.87)
Less: Remaining Pre-Petition Advance Payments	(1,533.64)
Amount Due PJT	**$23,104,754.33**[10]

and

(c) grant such other and further relief as the Court deems just and proper.

Dated: April 23, 2026

PJT PARTNERS LP

By: /s/ *Avram Robbins*
Avram Robbins
Partner
Investment Banker to the Debtors

[10] Amount includes a voluntary reduction of $10,812,802.42.

APPENDIX A

Order Filed on January 23, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re **UNITED SITE SERVICES, INC.** *et al.*,[1] Debtors.	Case No. 25-23630 (MBK) Chapter 11 (Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

The relief set forth on the following pages, numbered three (3) through eleven (11), is **ORDERED**.

DATED: January 23, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP
Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
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- and -

COLE SCHOTZ P.C.
Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

Proposed Co-Counsel to the Debtors
and Debtors in Possession

Upon the application (the "**Application**") of the above-captioned debtors (collectively, the "**Debtors**") for entry of an order (this "**Order**") authorizing the Debtors to retain and employ PJT Partners LP ("**PJT**") as their investment banker, effective as of the Petition Date, in accordance with the Engagement Letter, dated as of September 5, 2025, a copy of which is attached hereto as **Exhibit 1**; and the Court having jurisdiction to decide the Application and to enter this Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and in the record establish just cause for entry of this Order; it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.

2. Pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are hereby authorized to retain PJT as investment banker to the Debtors in these Chapter 11 Cases effective as of the Petition Date on the terms and conditions set forth in the Application and the Engagement Letter attached hereto as Exhibit 1, to the extent approved herein.

3. PJT shall be compensated for fees and reimbursed for its reasonable, documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter (together with all attachments thereto), as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to PJT, including the Monthly Fees, Capital Raising Fees, Restructuring Fee and Transaction Fees, are approved pursuant to section 328(a) of the Bankruptcy Code, and

the Debtors are authorized and directed to perform their payment, reimbursement, contribution, and indemnification obligations and their non-monetary obligations in accordance with the terms and conditions, and at the times specified, in the Engagement Letter, as modified herein. All compensation and reimbursement of expenses payable under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, except as expressly set forth herein.

4. Notwithstanding anything in the Application, Robbins Declaration, or Engagement Letter to the contrary, PJT shall apply any remaining amounts of any prepetition retainers or advances as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to PJT. PJT is authorized without further order of the Court to apply amounts from any prepetition retainer or advance that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse PJT for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of PJT's engagement by the Debtors, if the amount of any prepetition retainer or advance held by PJT is in excess of the amount of PJT's outstanding and estimated fees, expenses, and costs, PJT will pay to the Debtors the amount by which any prepetition advance or retainer exceeds such fees, expenses, and costs, in each case in accordance with the Application and Engagement Letter.

5. Notwithstanding anything to the contrary contained herein or in the Application, the Robbins Declaration and/or Engagement Letter, PJT shall file interim and final fee applications for allowance of compensation and reimbursement of its out-of-pocket expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines and any other procedures or orders of the Bankruptcy Court; provided, however, the compensation, fees, and expenses payable to PJT pursuant to the Engagement Agreement shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review set forth in section

330 of the Bankruptcy Code, except, notwithstanding any provisions to the contrary in this Order, the U.S. Trustee and the Court shall retain the right and be entitled to object to PJT's fees, expenses, and other compensation based on the reasonableness standard provided for in section 330 of the Bankruptcy Code and the Court retains jurisdiction to consider such objection or response by the U.S. Trustee to PJT's interim and final fee applications under section 330 of the Bankruptcy Code. PJT shall be entitled to seek interim allowance and payment of any Monthly Fee, Capital Raising Fee, Restructuring Fee and/or Transaction Fee by filing an application in accordance with any order entered by the Court in these Chapter 11 Cases allowing for interim compensation, provided that PJT shall be entitled to file and serve such application in respect of any Capital Raising Fee, Restructuring Fee and Transaction Fee immediately upon the consummation of such transaction. Notwithstanding the foregoing, the full amount of any Capital Raising Fee, Restructuring Fee and Transaction Fee will be escrowed upon the consummation of the applicable transaction until such amounts are permitted to be paid to PJT pursuant to this Order, any interim compensation order or a further order of this Court.

6. Notwithstanding paragraphs 3 and 5 hereof, the U.S. Trustee shall retain the right to object to the compensation, fees, and expenses to be paid to PJT pursuant to the Application and the Engagement Agreement, including the any Monthly Fee, Capital Raising Fee, Restructuring Fee and Transaction Fee, based on the reasonableness standard provided for in section 330 of the Bankruptcy Code and the Court retains jurisdiction to consider any such objection or response by the U.S. Trustee to PJT's interim and final applications under section 330 of the Bankruptcy Code. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of PJT's compensation, fees, and expenses. This Order and the record relating to this Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of PJT's compensation, fees, and expenses under the standard set forth in the preceding sentence. Accordingly, nothing in this Order or such record shall

constitute a finding of fact or conclusion of law binding the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of PJT's fees.

7. Notwithstanding anything to the contrary contained herein or in the Application, Robbins Declaration and/or Engagement Letter, except a otherwise set forth herein, PJT shall file monthly fee statements and interim and final fee applications for the allowance of compensation for services rendered and reimbursement of expenses incurred in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court. In light of the services to be provided by PJT and the structure of PJT's compensation pursuant to the Engagement Letter, PJT shall be granted a limited waiver of the information-keeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the U.S. Trustee Guidelines, and any otherwise applicable orders or procedures of the Court in connection with the services to be rendered pursuant to the Engagement Letter. PJT shall include in its interim and final fee applications, among other things, time records of services rendered to the Debtors, including summary descriptions of those services by each individual, the time expended in providing those services on each date by each individual in rendering services in half-hour (0.5) increments, and the identity of the individual who provided those services. PJT shall not be required to keep time records on a "project category" basis or conform to any schedule of hourly rates.

8. PJT's Monthly Fee shall be prorated for any month in which PJT is not employed for each day of the month, and PJT shall refund the prorated amount of any Monthly Fee paid in advance.

9. PJT will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, PJT will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

10. The indemnification, contribution, and reimbursement provisions set forth in the Application, Robbins Declaration, and/or the Engagement Letter including the Expense, Indemnity and Limitation of Liability Agreement attached to the Engagement Letter (the "Indemnification Agreement") are approved, subject, during the pendency of these Chapter 11 Cases, to the following modifications:

a. PJT shall not be entitled to indemnification, exculpation, contribution, or reimbursement set forth in the Engagement Letter (including the Indemnification Agreement), unless such indemnification, contribution, or reimbursement is approved by this Court;

b. Notwithstanding any provision of the Engagement Letter (including the Indemnification Agreement) to the contrary, the Debtors shall have no obligation to indemnify PJT, or provide contribution or reimbursement to PJT, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from PJT's gross negligence, fraud, willful misconduct, bad faith or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege breach of PJT's obligations under the Engagement Letter (including the Indemnification Agreement), unless the Court determines that indemnification, contribution or reimbursement would be permissible pursuant to *In re United Artists Theatre Co*., 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above but determined by this Court, after notice and a hearing, to be a claim or expense for which PJT should not receive indemnity, contribution or reimbursement under the terms of the Engagement Letter (including the Indemnification Agreement) as modified by this Order;

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these Chapter 11 Cases, PJT believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (including the Indemnification Agreement) as modified by this Order, including without limitation, the advancement of defense costs, PJT must file an application therefor in this Court, and the Debtors may not pay any such amounts to PJT before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time during which this Court shall have jurisdiction over any request for fees and expenses by PJT for indemnification, contribution, and/or reimbursement , and is not a

provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, PJT . All parties in interest shall retain the right to object to any demand by PJT for indemnification, contribution or reimbursement; and

d. Any limitation of liability provisions in the Engagement Letter (including the Indemnification Agreement) are deemed to be of no force or effect with respect to the services to be provided pursuant to this Order.

11. PJT shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

12. Notwithstanding anything to the contrary in the Application, Robbins Declaration and/or the Engagement Letter, all fees paid to PJT by the Debtors pursuant to the Engagement Letter during these Chapter 11 Cases are subject to disgorgement unless and until they are approved by the Court on a final basis, after submission of PJT's final fee application.

13. Notwithstanding anything to the contrary in the Application, the Robbins Declaration and/or the Engagement Letter, this Court shall have exclusive jurisdiction over PJT's engagement during the pendency of these Chapter 11 Cases.

14. To the extent there is any inconsistency between the terms of the Engagement Letter, the Application, the Robbins Declaration, and this Order, the terms of this Order shall govern.

15. To the extent the Debtors wish to expand the scope of PJT's services beyond those services set forth in or contemplated in the Engagement Letter or this Order (and as to which additional compensation would otherwise be payable), the Debtors shall be required to seek further approval from this Court. The Debtors shall file notice of any proposed additional services and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, counsel for any committee appointed in these Chapter 11 Cases, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within fourteen days of the Debtors filing such notice, such additional services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.

16. Notwithstanding anything in the Application, the Robbins Declaration, and/or the Engagement Letter to the contrary: (a) PJT shall, to the extent that PJT uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these cases, (i) pass through the cost of such Contractors to the Debtors at the same rate that PJT pays the Contractors, (ii) seek reimbursement for actual costs only, (iii) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014; (iv) file such disclosures required by Bankruptcy Rule 2014 with the Court; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. In the event PJT seeks to use any of its affiliates to perform services for the Debtors (separate for the services being provided under the Engagement Letter), the Debtors shall seek the separate retention of any such affiliates.

17. In the event that, during the pendency of these cases, PJT seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys, appropriately redacted to preserve applicable privileges, shall be billed in one-tenth hour increments and shall be included in PJT's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. The U.S. Trustee shall have the right to respond or object to PJT's request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of PJT's independent counsel, based on the reasonableness standard provided in section 330 of the Bankruptcy Code and not section 328(a) of the Bankruptcy Code.

18. Notwithstanding anything in the Application, the Robbins Declaration, and/or the Engagement Letter to the contrary, PJT shall only be reimbursed for any legal fees incurred in connection with these Chapter 11 Cases to the extent permitted under applicable law; *provided,*

however, that PJT shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of PJT's fee applications in these Chapter 11 Cases.

19. Notwithstanding anything in the Application, the Robbins Declaration, and/or the Engagement Letter to the contrary, PJT shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

20. None of the fees payable to PJT shall constitute a "bonus" or fee enhancement under applicable law.

21. Such services other than set forth in the Application, the Robbins Declaration, and/or the Engagement Letter that the Debtors may request that PJT provide during the course of these Chapter 11 Cases, and as agreed to by PJT, shall be subject to separate application and order of this Court.

22. Notwithstanding anything to the contrary in the Application, the Robbins Declaration, and/or the Engagement Letter, termination of PJT's retention shall only commence upon entry of an order by this Court terminating PJT's retention.

23. Notwithstanding anything to the contrary in the Application, Robbins Declaration, and/or the Engagement Letter, the Court shall have exclusive jurisdiction over PJT's engagement during the pendency of these chapter 11 cases.

24. To the extent that there may be any inconsistency between the terms of the Engagement Letter (including the Indemnification Agreement), the Application, the Robbins Declaration, and this Order, the terms of this Order shall govern.

25. Notice of the Application as described therein shall be deemed good and sufficient notice of the Application and the relief requested therein, and satisfies the requirements of Bankruptcy Rule 6004(a) and all other Bankruptcy Rules and Local Rules.

26. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the Bankruptcy Rules or Local Rules, this Order shall be effective and enforceable immediately upon its entry.

27. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

28. The Court retains exclusive jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of the Engagement Letter (including the Indemnification Agreement) and this Order.

[*Remainder of Page Intentionally Left Blank*]

APPENDIX B

PJT Partners

March 18, 2026

John Hafferty
Chief Financial Officer
United Site Services, Inc.
151-17 6th Road
Queens, NY, 11357

Monthly Fee pro-rated for the period of December 29, 2025 through December 31, 2025:[1]	$	19,354.84
Monthly Fee for the period of January 1, 2026 through January 31, 2026:		200,000.00
Capital Raising Fee:[2]		1,500,000.00
Less: Payment Received		(1,375,483.87)
Total Amount Due[3]	**$**	**343,870.97**

Invoice No. 10034138

[1] Pro-rated *Monthly Fee* calculated as follows: 3/31 x $200,000.00.

[2] *Capital Raising Fee* calculated as follows: $120 million x 1.25%.

[3] Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtaccountingus@pjtpartners.com

PJT Partners

April 22, 2026

John Hafferty
Chief Financial Officer
United Site Services, Inc.
151-17 6th Road
Queens, NY, 11357

Monthly Fee for the period of February 1, 2026 through February 28, 2026:		$ 200,000.00
Monthly Fee pro-rated for the period of March 1, 2026 through March 3, 2026:[1]		19,354.84
Capital Raising Fees:		26,637,500.00
Restructuring Fee:		13,500,000.00
Monthly Fee Credit:		(9,677.42)
Capital Raising Fee Credit:		(7,034,375.00)
Remaining Pre-Petition Advance Payments:		(1,533.64)
Out-of-pocket expenses processed through March 3, 2026:		
Discovery Services	$ 26,628.00	
Legal Services	235,789.00	262,417.00
Total Amount Due[2]		**$ 22,760,883.36**

Invoice No. 10034330

[1] Pro-rated Monthly Fee calculated as follows: 3 days out of 31 days multiplied by $200,000.00.

[2] Amount includes a voluntary reduction of $10,812,802.42.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtaccountingus@pjtpartners.com

United Site Services, Inc.
Summary of Expenses

	GL Detail Mar-26	Total Expenses
Discovery Services	$ 26,628.00	**$ 26,628.00**
Legal Services	235,789.00	**235,789.00**
Total	**$ 262,417.00**	**$ 262,417.00**

Discovery Services	**$ 26,628.00**
Legal Services	**235,789.00**
Total Expenses	**$ 262,417.00**

United Site Services, Inc.
Detail of Expenses Processed
Through March 3, 2026
Invoice No. 10034330

Discovery Services				
Consilio (electronic discovery services)	12/01/25 - 12/31/25	19,044.44		
Consilio (electronic discovery services)	01/01/26 - 01/31/26	5,932.32		
Consilio (electronic discovery services)	02/01/26 - 02/28/26	1,651.24		
	Subtotal - Discovery Services		**$**	**26,628.00**
Legal Services				
Simpson Thacher & Bartlett (legal services)	12/05/25 - 01/15/26	235,789.00		
	Subtotal - Legal Services			**235,789.00**
	Total Expenses		**$**	**262,417.00**

Invoice

Corporate Office
Consilio LLC
1828 L Street NW Suite 1070
Washington, DC 20036

Remittance Address
DEPT CH17174
Palatine, IL 60055-7174
United States

Strictly Confidential

Invoice Date	Invoice Number
12/31/2025	INV579613347

Entity Tax ID: 47-4420523
Customer Tax ID:

Invoice To

Jerome De Almeida
PJT Partners
280 Park Ave. New York NY
New York NY 10017
United States

Engagement No.	Engagement Name	Service Period	Client Billing ID	Payment Terms
300078-426582	PJT_United Site Services	12/1/25 - 12/31/25		Net 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
Data Processing	31.22	GB	$65.000	$2,029.30
Hosting - Review Pop	19.10	GB	$8.000	$152.80
Hosting - Nearline Non Review Pop	15.27	GB	$5.000	$76.35
User Access	16.00	User	$70.000	$1,120.00
Project Management & Support Services	62.76	Hour	$195.000	$12,238.20
Technical Services	7.67	Hour	$195.000	$1,495.65
Data Analytics Specialist Support Activities	4.27	Hour	$225.000	$960.75
Analytics Engines and Indexes	18.73	GB	$25.000	$468.25

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio LLC

Subtotal	$18,541.30
Credit	
Tech Surcharge	$370.83
Tax	$132.31
Amount Paid	
Total	$19,044.44 USD
Amount Due	$19,044.44 USD

Bank Information

Bank Name: HSBC
Account Name: Consilio LLC
Account Number: 622000527 / Routing Number: 022000020 / 021001088 / SWIFT Code: MRMDUS33
For electronic payment, kindly send remittance details via email to: accountsreceivable@consilio.com
Please include invoice number(s) to ensure proper credit.

Invoice

Corporate Office
Consilio LLC
1828 L Street NW Suite 1070
Washington, DC 20036

Remittance Address
DEPT CH17174
Palatine, IL 60055-7174
United States

Strictly Confidential

Invoice Date	Invoice Number
1/31/2026	INV579626969

Entity Tax ID: 47-4420523
Customer Tax ID:

Invoice To

Jerome De Almeida
PJT Partners
280 Park Ave. New York NY
New York NY 10017
United States

Engagement No.	Engagement Name	Service Period	Client Billing ID	Payment Terms
300078-426582	PJT_United Site Services	1/1/26 - 1/31/26		Net 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
Data Processing	4.81	GB	$65.000	$312.65
Hosting - Review Pop	19.57	GB	$8.000	$156.56
Hosting - Nearline Non Review Pop	18.92	GB	$5.000	$94.60
User Access	16.00	User	$70.000	$1,120.00
Project Management & Support Services	13.63	Hour	$195.000	$2,657.85
Technical Services	5.66	Hour	$195.000	$1,103.70
Data Analytics Specialist Support Activities	1.17	Hour	$225.000	$263.25

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio LLC

Subtotal	$5,708.61
Credit	
Tech Surcharge	$114.17
Tax	$109.54
Amount Paid	
Total	$5,932.32 USD
Amount Due	$5,932.32 USD

Bank Information

Bank Name: HSBC
Account Name: Consilio LLC
Account Number: 622000527 / Routing Number: 022000020 / 021001088 / SWIFT Code: MRMDUS33
For electronic payment, kindly send remittance details via email to: accountsreceivable@consilio.com
Please include invoice number(s) to ensure proper credit.

Invoice

Corporate Office
Consilio LLC
1828 L Street NW Suite 1070
Washington, DC 20036

Remittance Address
DEPT CH17174
Palatine, IL 60055-7174
United States

Strictly Confidential

Invoice Date	Invoice Number
2/28/2026	INV579640809

Entity Tax ID: 47-4420523
Customer Tax ID:

Invoice To

Jerome De Almeida
PJT Partners
280 Park Ave. New York NY
New York NY 10017
United States

Engagement No.	Engagement Name	Service Period	Client Billing ID	Payment Terms
300078-426582	PJT_United Site Services	2/1/26 - 2/28/26		Net 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
Hosting - Review Pop	19.57	GB	$8.000	$156.56
Hosting - Nearline Non Review Pop	19.19	GB	$5.000	$95.95
User Access	16.00	User	$70.000	$1,120.00
Project Management & Support Services	0.75	Hour	$195.000	$146.25

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio LLC

Subtotal	$1,518.76
Credit	
Tech Surcharge	$30.38
Tax	$102.10
Amount Paid	
Total	$1,651.24 USD
Amount Due	$1,651.24 USD

Bank Information

Bank Name: HSBC
Account Name: Consilio LLC
Account Number: 622000527 / Routing Number: 022000020 / 021001088 / SWIFT Code: MRMDUS33
For electronic payment, kindly send remittance details via email to: accountsreceivable@consilio.com
Please include invoice number(s) to ensure proper credit.

Invoice No. 010692413

March 9, 2026

PJT PARTNERS INC.

Simpson Thacher & Bartlett LLP
425 LEXINGTON AVENUE, NEW YORK, NEW YORK 10017-3954

For all professional services rendered and recorded through January 31, 2026, in connection with United Site Services Discovery.	$235,789.00
AMOUNT DUE	**$235,789.00**

TAX IDENTIFICATION NUMBER: 13-5395280

REMITTANCE FOR PAYMENT BY CHECK:
SIMPSON THACHER & BARTLETT LLP
P. O. BOX 29008
NEW YORK, NEW YORK 10087-9008

OR FOR PAYMENT BY WIRE/ACH:
JPMORGAN CHASE, 270 PARK AVENUE, NEW YORK CITY
FOR THE ACCOUNT OF
SIMPSON THACHER & BARTLETT LLP
ACCOUNT #127057338
ABA #021000021
SWIFT CODE : CHASUS33
PLEASE CONFIRM WIRE INSTRUCTIONS BY CALLING
ACCOUNTS RECEIVABLE DEPARTMENT 212-455-2344

SEND REMITTANCE AND ALL OTHER INQUIRIES TO
LIST-ACCOUNTSRECEIVABLE@LISTS.STBLAW.COM

PLEASE REFERENCE THE INVOICE NUMBER ABOVE WITH YOUR REMITTANCE

CLIENT: 002449 PJT PARTNERS INC.
MATTER: 0010 UNITED SITE SERVICES DISCOVERY

Timekeeper Name	Date	Description	Hours
Cabrera, Griselda	12/05/25	Addressed questions by document review team, and reviewed documents relevant to their questions. Communications with Consilio regarding the document review.	1.80
Cabrera, Griselda	12/05/25	Draft client update re: document review and privilege.	0.60
Carroll, Rebecca	12/05/25	Call w/ G. Cabrera, P. Baron and E. Zuckerman re: role of STB and PJT in bond offering	0.30
Cohen, David	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	10.00
Cohoon, Peter K.	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	9.40
Kraemer, Scott J.	12/05/25	Review documents potentially relevant to the 2024 exchange offer	8.40
McKenna, Matthew P.	12/05/25	Review documents potentially relevant to the 2024 exchange offer	3.80
Ni, Lingling	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	6.00
Penfold, John	12/05/25	Review documents potentially relevant to the 2024 exchange offer	8.70
Phelps, Michele	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	8.60
Sheehan, John	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	8.00
Skidmore, Martha	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	8.00
Torres-Dietrich, Amanda	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	8.40
Vargas, Juancarlos	12/05/25	Review documents potentially relevant to the 2024 exchange offer.	10.50
Zuckerman, Evan G.	12/05/25	Corr. with G. Cabrera re background	0.20
Cabrera, Griselda	12/06/25	Worked on preparing the production set, and emailed Consilio about the same. Second-level review of documents. Communications with Jared Meyer about the same. Worked with Consilio to prepare an updated production set.	2.40
Cabrera, Griselda	12/07/25	Calls and communications with Jared Meyer to discuss production set, quality check, and privilege issue.	1.40
Cabrera, Griselda	12/07/25	Continued second-level review of documents and addressed any inconsistencies; completed a quality check of privileged communications; prepare a summary of communications for client; addressed communications with Consilio about the review and proposed production set.	5.20
Cabrera, Griselda	12/08/25	Communications with Meredith Karp regarding update for George South.	0.40
Cabrera, Griselda	12/08/25	Finalized update to client. Prepared supplemental quality check review for privilege. Addressed any questions by reviewers regarding privilege, Communications with Consilio regarding final production set, Reviewed final production set. Addressed questions regarding production specifications, and requested final production.	2.80
Cabrera, Griselda	12/08/25	Communications with document review team regarding privilege review, and call with team to discuss review.	0.60
Cohen, David	12/08/25	Supplemental Privilege Review for QC.	1.80

CLIENT: 002449 PJT PARTNERS INC.
MATTER: 0010 UNITED SITE SERVICES DISCOVERY

Timekeeper Name	Date	Description	Hours
Ehrhard, Kenneth	12/08/25	Attend zoom call re: supplemental QC review and conduct supplemental qc review.	1.80
Karp, Meredith	12/08/25	Analysis re production to Milbank and comms. w/ client, G. Cabrera re: same.	0.80
Kraemer, Scott J.	12/08/25	Supplemental QC Review of documents potentially relevant to the 2024 exchange offer	1.20
Penfold, John	12/08/25	Conf call with G. Cabrera re supplemental priv review (0.3); Review documents for supplemental priv review (1.1)	1.40
Skidmore, Martha	12/08/25	Attend meeting with G. Cabrera and review team to discuss supplemental QC review (0.3); supplemental QC review of documents potentially relevant to the 2024 exchange offer (1.9).	2.20
Cabrera, Griselda	12/09/25	Prepared export to Milbank and communications regarding the same.	0.60
Cabrera, Griselda	12/09/25	Communications with Meredith Karp and George South regarding final export.	0.20
Cabrera, Griselda	12/10/25	Call with Milbank to discuss privilege issue. Communications with Meredith Karp and George South regarding the same.	0.60
Karp, Meredith	12/10/25	Call w/ Milbank re: privilege.	0.40
Cabrera, Griselda	12/11/25	Meeting with George South and Ethan Ross.	0.50
Cabrera, Griselda	12/11/25	Prepared talking points for meeting with George South and Ethan Ross.	0.30
Cabrera, Griselda	12/11/25	Reviewed dealer manager agreement and prepared summary re: same.	0.30
Karp, Meredith	12/11/25	Call w/ client re: privilege.	0.50
Cabrera, Griselda	12/12/25	Prepared notes for call with Milbank and comms with Meredith Karp re: next steps.	0.20
Cabrera, Griselda	12/12/25	Call with Milbank team to discuss privilege.	0.40
Cabrera, Griselda	12/12/25	Drafted email updating client regarding call with Milbank and next steps.	0.20
Cabrera, Griselda	12/12/25	Follow up call with Milbank team to discuss privilege issue.	0.20
Cabrera, Griselda	12/12/25	Call with team re the privilege issue and necessary research, and communications regarding the same.	0.40
Cabrera, Griselda	12/12/25	Discussion with Meredith Karp regarding privilege issue, additional research, and additional outreach to corporate team.	0.20
Karp, Meredith	12/12/25	Analysis re: privilege.	0.50
Cabrera, Griselda	12/13/25	Communications regarding privilege and timing of a potential production.	0.20
Cabrera, Griselda	12/14/25	Call with team to discuss the privilege research assignment.	0.20
Forough, Kiyanoush M.	12/14/25	Research re: privilege issue	1.20
Cabrera, Griselda	12/15/25	Prepared instructions for the Consilio team regarding the next review set, and communicated with Consilio regarding the same.	0.30
Cabrera, Griselda	12/15/25	Communications with George South regarding document review.	0.20
Cabrera, Griselda	12/15/25	Communications with reviewers re: supplemental PJT communications.	0.10
Cabrera, Griselda	12/15/25	Communication with Consilio regarding new data.	0.10
Forough, Kiyanoush M.	12/15/25	Continue research re: privilege issue	0.50
Karp, Meredith	12/15/25	Attention to privilege analysis.	0.50

CLIENT: 002449 PJT PARTNERS INC.
MATTER: 0010 UNITED SITE SERVICES DISCOVERY

Timekeeper Name	Date	Description	Hours
Cabrera, Griselda	12/16/25	Call with document review team to discuss review of PJT communications.	0.80
Cabrera, Griselda	12/16/25	Call with John O'Connell to discuss exchange offer.	0.20
Cabrera, Griselda	12/16/25	Call with George South to discuss privilege issue.	0.20
Cabrera, Griselda	12/16/25	Call with Milbank team to discuss privilege issue and timing for filing.	0.30
Cohen, David	12/16/25	Review of PJT communications relevant to the 2024 exchange offer.	7.00
Ehrhard, Kenneth	12/16/25	Attend zoom call re: supplemental QC review PJT communications and begin the supplemental qc review.	4.30
Karp, Meredith	12/16/25	Calls w/ G. South, J. O'Connell, G. Cabrera re: privilege.	0.50
O'Connell, John G.	12/16/25	Comms re exchange offer	0.40
Penfold, John	12/16/25	Conf call with G. Cabrera re supplemental review (0.7); Review documents re: same (3.2)	3.90
Skidmore, Martha	12/16/25	Attend calls with G. Cabrera and review team to discuss supplemental review of PJT communications (0.80); review PJT communications potentially relevant to the 2024 exchange offer (4.0).	4.80
Cabrera, Griselda	12/17/25	Addressed questions by document review team.	1.80
Cabrera, Griselda	12/17/25	Communications with Consilio regarding review. Communications with document review team regarding scope of supplemental review. Provided the team a set of updated instructions regarding the review. Addressed questions regarding the scope of review.	0.70
Cohen, David	12/17/25	Review PJT communications relevant to the 2024 exchange offer.	10.00
Penfold, John	12/17/25	Review PJT documents re: supplemental review.	8.80
Skidmore, Martha	12/17/25	Review PJT communications potentially relevant to the 2024 exchange offer.	8.60
Torres-Dietrich, Amanda	12/17/25	First level review of documents potentially relevant to the bankruptcy.	3.50
Cabrera, Griselda	12/18/25	Addressed questions from the document review team related to their review.	0.90
Cohen, David	12/18/25	Review of PJT communications relevant to the 2024 exchange offer.	10.00
Ehrhard, Kenneth	12/18/25	Supplemental QC review of PJT communications	4.30
Penfold, John	12/18/25	Review documents for supplemental priv review (3.2)	0.50
Sheehan, John	12/18/25	Review documents potentially relevant to the 2024 exchange offer.	9.00
Skidmore, Martha	12/18/25	Review PJT communications potentially relevant to the 2024 exchange offer.	8.70
Torres-Dietrich, Amanda	12/18/25	First level review of documents potentially relevant to the bankruptcy.	3.60
Vargas, Juancarlos	12/18/25	Review of documents potentially relevant to the 2024 exchange offer.	10.60
Cabrera, Griselda	12/19/25	Prepared search requests for Consilio and communicated with Consilio regarding the same. Addressed questions by document reviewers regarding review of PJT communications.	0.70
Cohen, David	12/19/25	Review of PJT communications relevant to the 2024 exchange offer.	10.00
Ehrhard, Kenneth	12/19/25	Supplemental QC review of PJT communications	7.50

CLIENT: 002449 PJT PARTNERS INC.
MATTER: 0010 UNITED SITE SERVICES DISCOVERY

Timekeeper Name	Date	Description	Hours
Skidmore, Martha	12/19/25	Review of PJT communications potentially relevant to the 2024 exchange offer.	5.20
Cabrera, Griselda	12/20/25	Reviewed quality check searches prepared by Consilio and modified document designations as needed. Completed quality check for second production. Provided Meredith Karp with review update.	1.20
Cabrera, Griselda	12/21/25	Communications with Consilio regarding production set. Communications with Milbank regarding production set. Addressed questions by document review team regarding review of PJT communications.	0.70
Cabrera, Griselda	12/22/25	Prepared instructions for Consilio for the second production set.	0.20
Cabrera, Griselda	12/22/25	Reviewed production set and requested production.	0.20
Cabrera, Griselda	12/22/25	Addressed questions from document review team regarding PJT communications.	0.60
Ehrhard, Kenneth	12/22/25	Supplemental QC review of PJT communication	6.80
Skidmore, Martha	12/22/25	Review of PJT communications potentially relevant to the 2024 exchange offer.	9.70
Cabrera, Griselda	12/23/25	Addressed questions by document review team.	0.70
Cabrera, Griselda	12/23/25	Finalized second production to Milbank and communicated with Milbank regarding the same.	0.30
Cabrera, Griselda	12/23/25	Prepared update about document review and communications with Meredith Karp and George South regarding the same.	0.30
Cohen, David	12/23/25	Review of PJT communications relevant to the 2024 exchange offer.	2.40
Karp, Meredith	12/23/25	Comms. w/ G. Cabrera re: doc production and update to client re: same.	0.30
Penfold, John	12/23/25	Review documents for supplemental priv review	0.80
Skidmore, Martha	12/23/25	Prepare file of examples for review by G. Cabrera.	0.70
Cabrera, Griselda	12/24/25	Communications with Consilio regarding review of second set of PJT communications. Communications with team regarding review of second set of PJT communications. Addressed questions by document review team.	1.10
Cohen, David	12/24/25	Review of PJT communications relevant to the 2024 exchange offer.	2.90
Penfold, John	12/24/25	Review of documents for supplemental priv review.	4.10
Skidmore, Martha	12/24/25	Review of PJT communications potentially relevant to the 2024 exchange offer (3.2); prepare file of examples for review by G. Cabrera (0.4).	3.60
Cabrera, Griselda	12/25/25	Communications with document review team about communications.	0.10
Skidmore, Martha	12/25/25	Prepare file and summarize examples of documents for review by G. Cabrera.	2.40
Cabrera, Griselda	12/26/25	Communications with Consilio regarding document review searches. Second level document review of communications.	1.20
Cabrera, Griselda	12/28/25	Worked on document review summary.	0.20
Cabrera, Griselda	12/29/25	Communicatins regarding bankruptcy filing and docket alerts.	0.10
Cabrera, Griselda	12/30/25	Communications with Consilio regarding PJT communications review.	0.30

CLIENT: 002449 PJT PARTNERS INC.
MATTER: 0010 UNITED SITE SERVICES DISCOVERY

Timekeeper Name	Date	Description	Hours
Cabrera, Griselda	12/30/25	Addressed communications with Milbank regarding the third collection of documents and emailed George South regarding the same.	0.20
Cabrera, Griselda	12/31/25	Communications regarding third document collection.	0.10
Cabrera, Griselda	01/01/26	Review of internal PJT communications and worked on a chart summarizing key documents.	2.80
Cabrera, Griselda	01/02/26	Communications regarding third document review pull.	0.10
Cabrera, Griselda	01/05/26	Communications with Meredith Karp and George South regarding third document pull.	0.20
Karp, Meredith	01/05/26	Comms. w/ client re: additional document collection.	0.10
Cabrera, Griselda	01/06/26	Review of document collection from PJT's systems and communications regarding the same.	0.30
Cabrera, Griselda	01/07/26	Worked with Consilio to prepare documents upload and set necessary parameters.	0.30
Cabrera, Griselda	01/08/26	Communications with Consilio team regarding document set.	0.20
Cabrera, Griselda	01/09/26	Communications with document review team regarding review of third collection of documents, and addressed questions regarding the same.	0.60
Penfold, John	01/09/26	Review of third collection for responsiveness and privilege	2.70
Phelps, Michele	01/09/26	Review of documents potentially relevant to the 2024 exchange offer.	3.00
Sheehan, John	01/09/26	Review of documents potentially relevant to the 2024 exchange offer.	3.50
Skidmore, Martha	01/09/26	Review of internal PJT communications potentially relevant to the 2024 exchange offer.	2.70
Vargas, Juancarlos	01/09/26	Review of documents potentially relevant to the 2024 exchange offer.	3.10
Cabrera, Griselda	01/12/26	Addressed outstanding questions from document review team.	0.80
Phelps, Michele	01/12/26	QC of privilege documents potentially relevant to the 2024 exchange offer.	0.20
Vargas, Juancarlos	01/12/26	Review of documents potentially relevant to the 2024 exchange offer.	0.30
Cabrera, Griselda	01/13/26	Review of third production set and communications with Consilio about kicking off the production.	0.50
Cabrera, Griselda	01/14/26	Communications with Consilio about proposed production set of internal communications; final review of proposed production set of internal communications; and finalized summary of key internal communications.	2.10
Cabrera, Griselda	01/15/26	Call with Meredith Karp to discuss summary of internal communications; call with Milbank to discuss the review and next steps; email to George South regarding review.	0.90
TOTAL			**315.90**

APPENDIX C

PJT PARTNERS LP

SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Title	Hours
Josh Abramson	Partner	7.5
Avi Robbins	Partner	15.5
Ethan Ross	Vice President	18.0
Stephen Bauer	Director	5.5
Kate Podzorova	Associate	4.0
Duncan Healey	Analyst	22.0
Ethan Noell	Analyst	19.5
Zach Holland	Analyst	5.5
	Total	**97.5**

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Josh Abramson	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	12/29/25	0.5	Conversations and email correspondence on various matters
Josh Abramson	12/30/25	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	12/30/25	5.0	Court hearing
Josh Abramson	12/30/25	0.5	Conversations and email correspondence on various matters
Josh Abramson	12/31/25	0.5	Conversations and email correspondence on various matters
		7.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Avi Robbins	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	12/29/25	3.0	Preparation / review of materials / financial analysis
Avi Robbins	12/29/25	0.5	Conversations and email correspondence on various matters
Avi Robbins	12/29/25	3.0	Call / meeting with Company / Debtors' advisors
Avi Robbins	12/29/25	1.5	Preparation / review of materials / financial analysis
Avi Robbins	12/30/25	0.5	Preparation / review of materials / financial analysis
Avi Robbins	12/30/25	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	12/30/25	5.0	Court hearing
Avi Robbins	12/30/25	0.5	Conversations and email correspondence on various matters
Avi Robbins	12/31/25	0.5	Conversations and email correspondence on various matters
		15.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Ethan Ross	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	12/29/25	1.5	Preparation for court hearing
Ethan Ross	12/29/25	3.0	Review of court filings
Ethan Ross	12/29/25	1.0	Conversations and email correspondence on various matters
Ethan Ross	12/29/25	3.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	12/29/25	1.0	Preparation / review of materials / financial analysis
Ethan Ross	12/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	12/30/25	5.0	Court hearing
Ethan Ross	12/30/25	1.0	Conversations and email correspondence on various matters
Ethan Ross	12/31/25	0.5	Call / meeting with third parties
Ethan Ross	12/31/25	1.0	Conversations and email correspondence on various matters
		18.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Stephen Bauer	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	12/30/25	5.0	Court hearing
		5.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Kate Podzorova	12/29/25	2.0	Conversations and email correspondence on various matters
Kate Podzorova	12/30/25	2.0	Conversations and email correspondence on various matters
		4.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Duncan Healey	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	12/29/25	1.0	Preparation / review of materials / financial analysis
Duncan Healey	12/29/25	0.5	Discussion with creditors and/or their advisors
Duncan Healey	12/29/25	2.0	Preparation / review of materials / financial analysis
Duncan Healey	12/29/25	2.0	Review of court filings
Duncan Healey	12/29/25	2.0	Conversations and email correspondence on various matters
Duncan Healey	12/30/25	1.5	Preparation / review of materials / financial analysis
Duncan Healey	12/30/25	0.5	Preparation / review of materials / financial analysis
Duncan Healey	12/30/25	0.5	Preparation / review of materials / financial analysis
Duncan Healey	12/30/25	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	12/30/25	5.0	Court hearing
Duncan Healey	12/30/25	2.0	Conversations and email correspondence on various matters
Duncan Healey	12/31/25	1.0	Preparation / review of materials / financial analysis
Duncan Healey	12/31/25	0.5	Preparation / review of materials / financial analysis
Duncan Healey	12/31/25	0.5	Call / meeting with third parties
Duncan Healey	12/31/25	2.0	Conversations and email correspondence on various matters
		22.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Ethan Noell	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/29/25	1.5	Review of court filings
Ethan Noell	12/29/25	2.0	Preparation / review of materials / financial analysis
Ethan Noell	12/29/25	1.5	Preparation / review of materials / financial analysis
Ethan Noell	12/29/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/29/25	1.0	Preparation / review of materials / financial analysis
Ethan Noell	12/29/25	2.0	Conversations and email correspondence on various matters
Ethan Noell	12/30/25	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	12/30/25	5.0	Court hearing
Ethan Noell	12/30/25	2.0	Conversations and email correspondence on various matters
Ethan Noell	12/31/25	0.5	Call / meeting with third parties
Ethan Noell	12/31/25	2.0	Conversations and email correspondence on various matters
		19.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 29, 2025 THROUGH DECEMBER 31, 2025

Professional	Date	Hours	Explanation
Zach Holland	12/29/25	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	12/30/25	5.0	Court hearing
		5.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Title	Hours
Josh Abramson	Partner	26.5
Avi Robbins	Partner	60.5
Ethan Ross	Managing Director	67.0
Stephen Bauer	Director	3.0
Kate Podzorova	Associate	129.5
Duncan Healey	Analyst	126.5
Ethan Noell	Analyst	111.5
Zach Holland	Analyst	2.5
	Total	**527.0**

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Josh Abramson	01/02/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/02/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/05/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/06/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/07/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/08/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/09/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/11/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/12/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/13/26	12.0	Call / meeting with third parties
Josh Abramson	01/14/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/15/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/16/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/20/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/21/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/22/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/22/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/23/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/26/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/27/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	01/29/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	01/30/26	0.5	Conversations and email correspondence on various matters
		26.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Avi Robbins	01/02/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/02/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/05/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/05/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/05/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	01/06/26	1.0	Conversations and email correspondence on various matters
Avi Robbins	01/06/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/06/26	0.5	Discussion with creditors and/or their advisors
Avi Robbins	01/06/26	0.5	Discussion with creditors and/or their advisors
Avi Robbins	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/06/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/07/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	01/07/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/08/26	2.5	Preparation / review of materials / financial analysis
Avi Robbins	01/08/26	1.0	Conversations and email correspondence on various matters
Avi Robbins	01/08/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/09/26	0.5	PJT internal call / meeting
Avi Robbins	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/09/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	01/09/26	2.0	Preparation / review of materials / financial analysis
Avi Robbins	01/09/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/10/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/10/26	5.0	Preparation / review of materials / financial analysis
Avi Robbins	01/11/26	2.0	Preparation / review of materials / financial analysis
Avi Robbins	01/11/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/12/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/12/26	2.0	Preparation / review of materials / financial analysis
Avi Robbins	01/13/26	12.0	Call / meeting with third parties
Avi Robbins	01/14/26	2.0	Preparation / review of materials / financial analysis
Avi Robbins	01/14/26	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Avi Robbins	01/14/26	1.0	Preparation of court filings
Avi Robbins	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/15/26	1.0	Preparation of court filings
Avi Robbins	01/16/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/16/26	2.0	Review of court filings
Avi Robbins	01/16/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/17/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/17/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	01/18/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	01/19/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/20/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/21/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/21/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/26/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/26/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/27/26	1.0	Conversations and email correspondence on various matters
Avi Robbins	01/27/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	01/29/26	0.5	PJT internal call / meeting
Avi Robbins	01/29/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	01/30/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	01/30/26	0.5	Preparation / review of materials / financial analysis
		60.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Ethan Ross	01/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/02/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/02/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/05/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/05/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/06/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/06/26	1.5	Conversations and email correspondence on various matters
Ethan Ross	01/06/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/07/26	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/07/26	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/07/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/07/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/07/26	1.5	Conversations and email correspondence on various matters
Ethan Ross	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/08/26	0.5	Call / meeting with third parties
Ethan Ross	01/08/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/08/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/09/26	0.5	PJT internal call / meeting
Ethan Ross	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/09/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/10/26	0.5	Conversations and email correspondence on various matters
Ethan Ross	01/11/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/11/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/12/26	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/12/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/12/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	01/12/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	01/13/26	12.0	Call / meeting with third parties
Ethan Ross	01/14/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/14/26	1.0	Review of court filings
Ethan Ross	01/15/26	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Ethan Ross	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/15/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/15/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/15/26	1.0	Preparation of court filings
Ethan Ross	01/16/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/16/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/16/26	2.0	Review of court filings
Ethan Ross	01/16/26	0.5	Review of court filings
Ethan Ross	01/17/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/17/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/18/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	01/19/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/19/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/20/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/20/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/21/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/22/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/22/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/22/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/23/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/23/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/26/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/27/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/28/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/29/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	01/29/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/29/26	0.5	PJT internal call / meeting
Ethan Ross	01/30/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	01/30/26	0.5	Preparation / review of materials / financial analysis
Ethan Ross	01/30/26	0.5	Preparation / review of materials / financial analysis
		67.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Stephen Bauer	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
		3.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	01/02/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/04/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/05/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/05/26	0.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/06/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/06/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/06/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/07/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	01/07/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	01/07/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/07/26	4.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/07/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/08/26	0.5	Call / meeting with third parties
Kate Podzorova	01/08/26	4.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/08/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/08/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/09/26	0.5	PJT internal call / meeting
Kate Podzorova	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/09/26	5.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/09/26	0.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/09/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/10/26	8.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/10/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/11/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	01/11/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/11/26	8.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/11/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/12/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/12/26	0.5	Discussion with creditors and/or their advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	01/12/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/12/26	4.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/12/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/13/26	12.0	Call / meeting with third parties
Kate Podzorova	01/14/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/14/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/15/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/15/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/16/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/16/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/16/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/17/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/18/26	0.5	Conversations and email correspondence on various matters
Kate Podzorova	01/19/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/20/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/20/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/20/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/21/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/21/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/21/26	0.5	Preparation / review of materials / financial analysis
Kate Podzorova	01/22/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/22/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/22/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/23/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/24/26	0.5	Conversations and email correspondence on various matters
Kate Podzorova	01/25/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/25/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/26/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/26/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	01/27/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/28/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/29/26	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	01/29/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	01/29/26	0.5	Call / meeting with third parties
Kate Podzorova	01/29/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/29/26	0.5	PJT internal call / meeting
Kate Podzorova	01/30/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	01/30/26	1.5	Preparation / review of materials / financial analysis
		129.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Duncan Healey	01/02/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/02/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/02/26	3.0	Preparation / review of materials / financial analysis
Duncan Healey	01/02/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/02/26	1.5	Preparation / review of materials / financial analysis
Duncan Healey	01/03/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/05/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/05/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/05/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/05/26	0.5	Conversations and email correspondence on various matters
Duncan Healey	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/06/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/06/26	3.0	Preparation / review of materials / financial analysis
Duncan Healey	01/06/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/07/26	0.5	Discussion with creditors and/or their advisors
Duncan Healey	01/07/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/07/26	0.5	Discussion with creditors and/or their advisors
Duncan Healey	01/07/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/07/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/08/26	0.5	Call / meeting with third parties
Duncan Healey	01/08/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/08/26	4.0	Preparation / review of materials / financial analysis
Duncan Healey	01/09/26	0.5	PJT internal call / meeting
Duncan Healey	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/09/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/09/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/10/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/10/26	0.5	Conversations and email correspondence on various matters
Duncan Healey	01/11/26	0.5	Discussion with creditors and/or their advisors
Duncan Healey	01/11/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/11/26	7.0	Preparation / review of materials / financial analysis
Duncan Healey	01/11/26	1.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Duncan Healey	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/12/26	0.5	Discussion with creditors and/or their advisors
Duncan Healey	01/12/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/12/26	6.0	Preparation / review of materials / financial analysis
Duncan Healey	01/13/26	12.0	Call / meeting with third parties
Duncan Healey	01/14/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/14/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/15/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/15/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/16/26	1.0	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/16/26	3.0	Preparation / review of materials / financial analysis
Duncan Healey	01/20/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/16/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/21/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/21/26	3.0	Preparation / review of materials / financial analysis
Duncan Healey	01/21/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/22/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/22/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/22/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/22/26	2.5	Preparation / review of materials / financial analysis
Duncan Healey	01/22/26	1.5	Preparation / review of materials / financial analysis
Duncan Healey	01/23/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	01/23/26	1.5	Preparation / review of materials / financial analysis
Duncan Healey	01/25/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/25/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/26/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/26/26	4.0	Preparation / review of materials / financial analysis
Duncan Healey	01/27/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	01/27/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/27/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/27/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	01/28/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/29/26	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Duncan Healey	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/29/26	1.0	Call / meeting with Company / Debtors' advisors
Duncan Healey	01/29/26	2.5	Preparation / review of materials / financial analysis
Duncan Healey	01/29/26	0.5	Call / meeting with third parties
Duncan Healey	01/29/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	01/29/26	0.5	PJT internal call / meeting
Duncan Healey	01/30/26	2.0	Conversations and email correspondence on various matters
		126.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Ethan Noell	01/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/02/26	4.0	Preparation / review of materials / financial analysis
Ethan Noell	01/02/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/06/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/06/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/06/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	01/07/26	0.5	Discussion with creditors and/or their advisors
Ethan Noell	01/07/26	0.5	Discussion with creditors and/or their advisors
Ethan Noell	01/07/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/07/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	01/07/26	3.5	Preparation / review of materials / financial analysis
Ethan Noell	01/07/26	2.5	Preparation / review of materials / financial analysis
Ethan Noell	01/07/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/08/26	0.5	Call / meeting with third parties
Ethan Noell	01/08/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	01/08/26	4.0	Preparation / review of materials / financial analysis
Ethan Noell	01/08/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/09/26	0.5	PJT internal call / meeting
Ethan Noell	01/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/09/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/09/26	4.5	Preparation / review of materials / financial analysis
Ethan Noell	01/09/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	01/10/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	01/10/26	5.0	Preparation / review of materials / financial analysis
Ethan Noell	01/11/26	0.5	Discussion with creditors and/or their advisors
Ethan Noell	01/11/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	01/11/26	6.5	Preparation / review of materials / financial analysis
Ethan Noell	01/11/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/12/26	0.5	Discussion with creditors and/or their advisors
Ethan Noell	01/12/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	01/12/26	2.0	Conversations and email correspondence on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Ethan Noell	01/12/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	01/13/26	12.0	Call / meeting with third parties
Ethan Noell	01/14/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	01/14/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	01/14/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/15/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/15/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	01/15/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/16/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/20/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/20/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	01/21/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/21/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/22/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/22/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	01/22/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/25/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/26/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/26/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/26/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	01/27/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/28/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/29/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	01/29/26	0.5	Call / meeting with third parties
Ethan Noell	01/29/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	01/29/26	0.5	PJT internal call / meeting
Ethan Noell	01/30/26	2.0	Conversations and email correspondence on various matters
		111.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Professional	Date	Hours	Explanation
Zach Holland	01/05/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	01/08/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	01/12/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	01/15/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	01/29/26	0.5	Call / meeting with Company / Debtors' advisors
		2.5	

PJT PARTNERS LP

SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Title	Hours
Josh Abramson	Partner	14.0
Avi Robbins	Partner	23.5
Ethan Ross	Managing Director	41.5
Stephen Bauer	Director	3.5
Kate Podzorova	Associate	135.0
Duncan Healey	Analyst	59.5
Ethan Noell	Analyst	156.5
Zach Holland	Analyst	3.5
	Total	**437.0**

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Josh Abramson	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/02/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/03/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/05/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/09/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/11/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/12/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/13/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/13/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/24/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/25/26	1.5	Court hearing
Josh Abramson	02/25/26	0.5	Conversations and email correspondence on various matters
Josh Abramson	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	02/27/26	0.5	Conversations and email correspondence on various matters
		14.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Avi Robbins	02/04/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/04/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/04/26	0.5	PJT internal call / meeting
Avi Robbins	02/04/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/05/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/05/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/09/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/09/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/10/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/10/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/11/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/13/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/13/26	1.0	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/16/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/17/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/17/26	1.0	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/17/26	1.0	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/18/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/18/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/19/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/23/26	0.5	Conversations and email correspondence on various matters
Avi Robbins	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/24/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	02/24/26	1.0	Preparation / review of materials / financial analysis
Avi Robbins	02/24/26	0.5	Conversations and email correspondence on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Avi Robbins	02/24/26	0.5	Preparation / review of materials / financial analysis
Avi Robbins	02/25/26	1.5	Court hearing
Avi Robbins	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	02/27/26	0.5	Conversations and email correspondence on various matters
		23.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Ethan Ross	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/02/26	1.5	Conversations and email correspondence on various matters
Ethan Ross	02/02/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	02/03/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/03/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/03/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	02/03/26	1.0	Preparation / review of materials / financial analysis
Ethan Ross	02/04/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/04/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/05/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/06/26	1.5	Preparation / review of materials / financial analysis
Ethan Ross	02/06/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/09/26	1.5	Conversations and email correspondence on various matters
Ethan Ross	02/09/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	02/09/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/10/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/10/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	02/10/26	2.0	Preparation / review of materials / financial analysis
Ethan Ross	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/11/26	2.0	Conversations and email correspondence on various matters
Ethan Ross	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/12/26	1.5	Conversations and email correspondence on various matters
Ethan Ross	02/13/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/13/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/17/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/18/26	1.0	Conversations and email correspondence on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Ethan Ross	02/18/26	1.5	Preparation / review of materials / financial analysis
Ethan Ross	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Ross	02/19/26	1.0	Conversations and email correspondence on various matters
Ethan Ross	02/20/26	1.0	Conversations and email correspondence on various matters
		41.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Stephen Bauer	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Stephen Bauer	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
		3.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	02/01/26	1.0	Conversations and email correspondence on various matters
Kate Podzorova	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/02/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/03/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/03/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/03/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/03/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/04/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/04/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/04/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/04/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/05/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/05/26	0.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/05/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/06/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/09/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/09/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/09/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/10/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/10/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/10/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/10/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/11/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/11/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/11/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/11/26	0.5	Preparation / review of materials / financial analysis

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	02/11/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/12/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/12/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/12/26	3.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/12/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/13/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/13/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/16/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/16/26	1.0	Conversations and email correspondence on various matters
Kate Podzorova	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/17/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/17/26	4.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/18/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/18/26	3.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/19/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/19/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/19/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/19/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/20/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/20/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/20/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/20/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/20/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/20/26	2.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/21/26	1.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	02/21/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/23/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	02/23/26	2.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/23/26	2.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/24/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/24/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/24/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/24/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/25/26	1.5	Court hearing
Kate Podzorova	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/25/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/25/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/25/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/25/26	3.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/25/26	0.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/26/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/26/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/26/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/26/26	1.5	Preparation / review of materials / financial analysis
Kate Podzorova	02/27/26	1.0	Call / meeting with Company / Debtors' advisors
Kate Podzorova	02/27/26	2.5	Conversations and email correspondence on various matters
Kate Podzorova	02/27/26	2.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/28/26	1.0	Preparation / review of materials / financial analysis
Kate Podzorova	02/28/26	2.0	Conversations and email correspondence on various matters
		135.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Duncan Healey	02/01/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/02/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/03/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/03/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/03/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	02/04/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/04/26	1.0	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/04/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/05/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/05/26	1.0	Preparation / review of materials / financial analysis
Duncan Healey	02/05/26	0.5	Preparation / review of materials / financial analysis
Duncan Healey	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/09/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/10/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/11/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/11/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/18/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/19/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/20/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/23/26	0.5	Call / meeting with Company / Debtors' advisors

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Duncan Healey	02/23/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/23/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/24/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/24/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	02/25/26	1.5	Court hearing
Duncan Healey	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/25/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/25/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/26/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/27/26	1.0	Call / meeting with Company / Debtors' advisors
Duncan Healey	02/27/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	02/27/26	1.0	Preparation / review of materials / financial analysis
		59.5	

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF

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Professional	Date	Hours	Explanation
Ethan Noell	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/02/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/03/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/03/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/03/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	02/04/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/04/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/04/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/04/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/04/26	2.5	Preparation / review of materials / financial analysis
Ethan Noell	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/05/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/05/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	02/05/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/05/26	4.0	Preparation / review of materials / financial analysis
Ethan Noell	02/06/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/09/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/09/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/09/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/10/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/10/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/10/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/10/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/10/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/11/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/11/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/11/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/11/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/11/26	1.5	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Ethan Noell	02/11/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	02/11/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/12/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/12/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	02/12/26	7.5	Preparation / review of materials / financial analysis
Ethan Noell	02/12/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/13/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/13/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/13/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/16/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/17/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/17/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/17/26	6.5	Preparation / review of materials / financial analysis
Ethan Noell	02/18/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/18/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/19/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/19/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/19/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/19/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/20/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/20/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/20/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/20/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/20/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/20/26	2.5	Preparation / review of materials / financial analysis
Ethan Noell	02/20/26	3.0	Preparation / review of materials / financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Ethan Noell	02/21/26	0.5	Preparation / review of materials / financial analysis
Ethan Noell	02/21/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/21/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	02/22/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/23/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/23/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/23/26	2.5	Preparation / review of materials / financial analysis
Ethan Noell	02/23/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/23/26	2.5	Preparation / review of materials / financial analysis
Ethan Noell	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/24/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/24/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/24/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/24/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/24/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/24/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/25/26	1.5	Court hearing
Ethan Noell	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/25/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/25/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/25/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/25/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/25/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/25/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/26/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	02/26/26	2.0	Preparation / review of materials / financial analysis
Ethan Noell	02/26/26	1.5	Preparation / review of materials / financial analysis
Ethan Noell	02/27/26	1.0	Call / meeting with Company / Debtors' advisors
Ethan Noell	02/27/26	2.0	Conversations and email correspondence on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Ethan Noell	02/27/26	1.0	Preparation / review of materials / financial analysis
		156.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026

Professional	Date	Hours	Explanation
Zach Holland	02/02/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/05/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/09/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/12/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/19/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/24/26	0.5	Call / meeting with Company / Debtors' advisors
Zach Holland	02/26/26	0.5	Call / meeting with Company / Debtors' advisors
		3.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Title	Hours
Josh Abramson	Partner	1.0
Avi Robbins	Partner	1.0
Stephen Bauer	Director	0.5
Kate Podzorova	Associate	27.5
Duncan Healey	Analyst	12.5
Ethan Noell	Analyst	15.5
Zach Holland	Analyst	0.5
	Total	**58.5**

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Josh Abramson	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Josh Abramson	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
		1.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Avi Robbins	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Avi Robbins	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
		1.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Stephen Bauer	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
		0.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	03/01/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	03/01/26	1.0	Discussion with creditors and/or their advisors
Kate Podzorova	03/02/26	7.0	Preparation / review of materials / financial analysis
Kate Podzorova	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	03/02/26	2.0	Discussion with creditors and/or their advisors
Kate Podzorova	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	03/02/26	5.0	Discussion with creditors and/or their advisors
Kate Podzorova	03/02/26	2.0	Conversations and email correspondence on various matters
Kate Podzorova	03/03/26	3.0	Preparation / review of materials / financial analysis
Kate Podzorova	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
Kate Podzorova	03/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	03/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	03/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	03/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	03/03/26	2.0	Conversations and email correspondence on various matters
		27.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Duncan Healey	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	03/02/26	2.0	Conversations and email correspondence on various matters
Duncan Healey	03/02/26	4.0	Preparation / review of materials / financial analysis
Duncan Healey	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	03/03/26	2.0	Preparation / review of materials / financial analysis
Duncan Healey	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
Duncan Healey	03/03/26	2.0	Conversations and email correspondence on various matters
		12.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Ethan Noell	03/01/26	1.0	Preparation / review of materials / financial analysis
Ethan Noell	03/02/26	5.0	Preparation / review of materials / financial analysis
Ethan Noell	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	03/02/26	2.0	Conversations and email correspondence on various matters
Ethan Noell	03/03/26	3.0	Preparation / review of materials / financial analysis
Ethan Noell	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	03/03/26	0.5	Call / meeting with Company / Debtors' advisors
Ethan Noell	03/03/26	2.0	Conversations and email correspondence on various matters
		15.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2026 THROUGH MARCH 3, 2026

Professional	Date	Hours	Explanation
Zach Holland	03/02/26	0.5	Call / meeting with Company / Debtors' advisors
		0.5	