UNITED STATES BANKRUPTCY COURT DISTRICT
OF NEW JERSEY

FEE APPLICATION COVER SHEET FOR THE FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED DURING THE FINAL FEE PERIOD FROM DECEMBER 29, 2025 THROUGH MARCH 3, 2026

In re PECF USS Intermediate Holding II Corporation[1]	Applicant: Kurtzman Carson Consultants, LLC dba Verita Global, Administrative Advisor to the Reorganized Debtors
Case No. 25-23631 (MBK)	Client: Reorganized Debtors
Chapter 11	Case Filed: December 29, 2025

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Sarah Harbuck *April 17, 2026*

SARAH HARBUCK Date
Assistant General Counsel
Kurzman Carson Consultants, LLC
dba Verita Global

[1] On April 16, 2026, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases, closing all cases listed therein except for PECF USS Intermediate Holding II Corporation (the "**Remaining Debtor**"), Case No. 25-23631 (MBK) (the "**Remaining Case**") [Dkt. No. 454] (the "**Case Closing Order**"). The Court has entered a text order on the affiliated dockets listed in the Order requiring that all remaining matters be filed in the Remaining Case.

The last four digits of the tax identification number of PECF USS Intermediate Holding II Corporation are 5368. A complete list of the Reorganized Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Reorganized Debtors' service address for these Chapter 11 Cases is 2487 W Navigator Drive, Suite 300, Meridian, ID 83642.

25236312604170000000000005

SECTION I
FEE SUMMARY

Summary of Amounts Requested for the Period
December 29, 2025 through March 3, 2026 (the "**Fee Period**")

Total Previous Fees and Expenses Requested:	$0.00
Total Fees and Expenses Allowed to Date:	$0.00
Total Retainer Remaining:	$75,000
Total Received by Applicant:	$0.00
Total Final Fee Application:	$66,119.54

SUMMARY BY TIMEKEEPER

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Adrian Mireles	7.6	$ 196.50	$ 1,493.40
Ashely Kuarsingh	16.6	$ 208.25	$ 3,456.96
Caitlin Jane Corrie	6.9	$ 154.00	$ 1,062.60
Cecilia Valencia Gonzalez	5.6	$ 196.50	$ 1,100.40
Devina Christabella	4.5	$ 196.50	$ 884.25
Diana Mauricio	2.6	$ 196.50	$ 510.90
Hannah Bussey	2.9	$ 196.50	$ 569.85
Heather Fellows	3.0	$ 198.50	$ 595.50
Isabel Padilla	3.7	$ 196.50	$ 727.05
Jacqueline Conklin	4.7	$ 208.25	$ 978.79
Jennifer Grageda	3.6	$ 201.50	$ 725.40
James Lee	104.6	$ 212.50	$ 22,227.50
Jennifer Westwood	34.5	$ 207.98	$ 7,175.24
Jennifer Ngo	64.0	$ 212.50	$ 13,600.00
Kevin Martin	2.2	$ 212.50	$ 467.50
Luis Rios	0.3	$ 196.50	$ 58.95
Michael Paque	26.7	$ 212.50	$ 5,673.75
Matthew Canty	2.5	$ 196.50	$ 491.25
Joe Morrow	0.6	$ 212.50	$ 127.50
Sidney McClean	5.3	$ 134.00	$ 710.20
Stephanie Paul	2.5	$ 154.00	$ 385.00
Sumesh Srivastava	9.1	$ 201.50	$ 1,833.65
Sonia Zapien-Zelaya	4.0	$ 196.50	$ 786.00
Teresa Flores	2.1	$ 134.00	$ 281.40
Thomas Peterson	1.0	$ 196.50	$ 196.50
TOTAL	**321.1**		**$66,119.54**

SUMMARY BY PROJECT CATEGORY

Project Category	Hours	Total Fees
Solicitation	237.2	$48,290.79
Disbursement	83.9	$17,828.75
TOTAL	**321.1**	**$66,119.54**

SECTION II
CASE HISTORY

(1) Date cases filed: December 29, 2025

(2) Chapter under which case commenced: Chapter 11

(3) Date of retention: February 2, 2026, effective as of December 29, 2025. *See* **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a

(1) Summarize in brief the benefits to the estate and attach supplements as needed:[2]

(a) Applicant assisted the Debtors and their professionals with the Debtors' solicitation, including reviewing and processing ballots, preparing necessary voting reports and certifications, corresponding with the Debtors and their professionals regarding the solicitation, and preparing for and attending the Confirmation Hearing.

(b) Applicant assisted the Debtors and their professionals with the Debtors' equity rights offering, including responding to inquiries from holders, and reviewing and processing submitted forms. Verita professionals additional worked closely with the Debtors' professionals to finalize various entitlements under the plan and worked in conjunction with the RSA professionals to ensure distributions occurred correctly.

(c) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.[3]

(2) Anticipated distribution to creditors:

(a) Administrative expense: Unimpaired. To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 344, Ex. A] (as further amended, supplemented, or modified from time to time, the "**Plan**")..

(b) Secured creditors: To be paid in accordance with the Plan.

(c) Priority creditors: To be paid in accordance with the Plan.

(d) Funded debt claims: Impaired. Distributions to be made in accordance with the Plan.

(e) General unsecured creditors: Unimpaired in accordance with the Plan.

---

[2] The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

[3] The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by Applicant during the Compensation Period.

(3) Final disposition of case and percentage of dividend paid to creditors: To be made in accordance with the Plan.

(4) This is the final fee statement.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re PECF USS Intermediate Holding II Corporation,	Applicant: Kurtzman Carson Consultants, LLC dba Verita Global, Administrative Advisor to the Reorganized Debtors
Case No. 25-23631 (MBK)	Client: Reorganized Debtors
Chapter 11	Case Filed: December 29, 2025

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED DURING THE FINAL FEE PERIOD FROM DECEMBER 29, 2025 THROUGH MARCH 3, 2026

TO: HONORABLE MICHAEL B. KAPLAN
UNITED STATES BANKRUPTCY JUDGE

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned Reorganized Debtors (the "Debtors"), hereby submits its final fee application (this "Final Fee Application") for allowance of compensation for professional services provided in the amount of $66,119.54 for the period from December 29, 2025 through and including March 3, 2026 (the "Final Fee Period"). In support of this Final Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 (D.N.J. amended June 6, 2025) (Bumb, C.J.).

This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

3. On December 29, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) [Docket No. 22] (the "Section 156(c) Application"), which was approved by the Court on December 30, 2025 [Docket No. 72] (the "Section 156(c) Order").

5. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). On January 6, 2026, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 137]. On February 2, 2026, the Court entered the *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 251] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

6. The Retention Order authorizes Verita to provide the following services:

(a) assist with, among other things, solicitation, balloting, and tabulation of votes, and prepare any related reports, as required in support of confirmation

of a chapter 11 plan, and in connection with such services, process requests for documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders;

(b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;

(c) assist with the preparation of the Debtors' schedules of assets and liabilities and statements of financial affairs and gather data in conjunction therewith;

(d) provide a confidential data room, if requested;

(e) manage and coordinate any distributions pursuant to a chapter 11 plan; and

(f) provide such other processing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Order, as may be requested from time to time by the Debtors, this Court, or the Clerk of this Court.

7. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

8. On January 29, 2026, the Court entered the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 237] (the "Interim Compensation Order"). Pursuant to the Interim Compensation Order, Professionals (as defined therein), are authorized to be paid eighty (80%) percent of fees and one-hundred (100%) percent of expenses requested in monthly fee statements that are to be filed with the Court, subject to a fourteen-day objection deadline. The Interim Compensation Order further provides that at four-month intervals or such other intervals directed by the Court, Professionals (as defined therein) may file interim applications for allowance of compensation and reimbursement of expenses of

the amount sought in the monthly fee statements, including the twenty (20%) percent holdback, pursuant to section 331 of the Bankruptcy Code.

9. As disclosed in the *Declaration of Evan J. Gershbein in Support of the Debtors' Application for Entry of an Order Authorizing the Debtors to Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 96, Exhibit B], Verita does not have any materially adverse connection to the Debtors, their creditors or other relevant parties and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code. Verita may have rendered and may continue to render services to certain of these creditors in matters unrelated to the chapter 11 case, either as vendors or in cases where Verita serves in a neutral capacity as a bankruptcy claims and noticing agent or class action settlement administrator.

10. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC dba Verita Parent ("Parent"). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

11. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita's parent entities, affiliates, and subsidiaries and (ii) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections. JP Morgan Chase was listed on the Potential Parties in Interest List. There are information barriers between JPMIM and the line of business where JP Morgan Chase may be associated with the Debtors.

12. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

DISCLOSURE OF COMPENSATION AND REQUESTED AWARD

13. By this Final Fee Application, Verita requests (a) a final award of compensation for professional services provided in the amount of $66,119.54 for the Final Fee Period; and (b) payment of $66,119.54, which is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid.

14. The amount of time spent by each employee providing services to the Debtors for the Final Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached to this Final Fee Application as **Exhibit B**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Final Fee Period as Administrative Advisor to the Debtors in this chapter 11 case is $66,119.54. Verita is not seeking reimbursement for any expenses in this Final Fee Application. Verita professionals expended 321.1 hours of work during the Final Fee Period at a blended hourly rate of $205.92.

SUMMARY OF PROFESSIONAL SERVICES[1]

15. During the Final Fee Period, Verita professionals spent 237.2 hours assisting the Debtors and their professionals with the Debtors' solicitation. This included reviewing and processing ballots, preparing necessary voting reports and certifications, corresponding with the Debtors and their professionals regarding the solicitation, and preparing for and attending the Confirmation Hearing.

16. Additionally, Verita spent 83.9 hours on the Debtors' equity rights offering, including responding to inquiries from holders, and reviewing and processing submitted forms. Verita professionals additionally worked closely with the Debtors' professionals to finalize various entitlements under the plan and worked in conjunction with the RSA professionals to ensure distributions occurred correctly.

17. Verita believes that the time entries included in **Exhibit B** are in compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

18. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

BASIS FOR RELIEF

19. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to

[1] This summary of services rendered during the Final Fee Period is not intended to be a detailed or exhaustive description of the work performed by Verita. More detailed descriptions of the work performed in the Final Fee Period, categorized by subject matter, and those day-to-day services and the time expended in performing such services are set forth in the detailed time records attached hereto as **Exhibit B**.

govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330.

20. Section 330 of the Bankruptcy Code contains two separate criteria, and before determining the reasonableness of the services rendered, the Court must make a threshold inquiry into its necessity. See *In re Engel*, 190 B.R. 206, 209 (Bankr. D.N.J. 1995); see also *In re Fleming Cos*., 304 B.R. 85, 89 (D. Del. 2003) (discussing a two-tiered approach to determine whether compensation should be allowed–first "the court must be satisfied that the attorney performed actual and necessary services" and second, "the court must assess a reasonable value for those services."). The majority of courts that have interpreted section 330 of the Bankruptcy Code have held that an element of whether such services are "necessary" is whether they benefitted the bankruptcy estate. Engel, 190 B.R. at 209. Further, the test for determining necessity is objective, focusing on what services a reasonable lawyer would have performed under the same circumstances. See *In re APW Enclosure Sys., Inc.*, No. 06-11378 (MFW), 2007 WL 3112414, at *3 (Bankr. D. Del. 2007) (citing *In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 72 (2d Cir. 1996)). This test does not rely on hindsight to determine the ultimate success or failure of the attorneys' actions. *See id*. (citing *Keate v. Miller* (*In re Kohl*), 95 F.3d 713, 714 (8th Cir. 1996)).

21. Once the Court determines that the services were necessary, it also assesses the reasonable value of the services. See 11 U.S.C. § 330(a)(3). Specifically, section 330(a)(3) of the Bankruptcy Code sets forth the criteria for the award of such compensation and reimbursement. In determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

a. the time spent on such services;

b. the rates charged for such services;

c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue, or task addressed;

e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

22. In determining the reasonableness of fees, courts in this Circuit routinely "employ the twelve factors set forth in *Johnson v. GA Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staino v. Cain* (*In re Lan Assocs. XI, L.P.*), 192 F.3d 109, 123 (3d Cir. 1999). These factors include: (i) the time and labor required; (ii) the novelty and difficulty of the questions involved; (iii) the skill required to perform the legal service properly; (iv) the preclusion of employment by the attorney due to acceptance of the case; (v) the customary fee charged; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Id*. at 123 n.8.

23. In the instant case, Verita respectfully submits that the services for which it seeks compensation in this Final Fee Application were necessary for and beneficial to the Debtors during the pendency of this chapter 11 case. Verita respectfully submits that the services rendered to the

Debtors were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtors, but also creditors and parties in interest as a whole. Verita further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors.

24. In sum, the services rendered by Verita were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

CONCLUSION

25. The administrative services summarized by this Final Fee Application and rendered by Verita to the Debtors during the Final Fee Period were substantial, professional, and beneficial to the Debtors.

26. As demonstrated throughout this Final Fee Application, the other factors typically considered in determining compensation – including complexity, results achieved, special expertise, magnitude of the matter, and professional standing – all militate toward the conclusion that the amount of compensation requested by Verita is necessary, fair, and reasonable.

27. All services for which compensation is sought were performed for and on behalf of the Debtors. Verita is charging its standard hourly rate for professionals performing services. Verita has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this chapter 11 case.

WHEREFORE, Verita respectfully requests that this Court enter an order: (a) awarding compensation for professional services provided in the amount of $66,119.54 for the Final Fee Period; (b) authorizing payment of $66,119.54, which, as of the date hereof, is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid; and (c) granting such other and further relief as this Court deems just and proper.

Dated: April 17, 2026
El Segundo, California

/s/ Sarah Harbuck

SARAH HARBUCK
Assistant General Counsel
Kurzman Carson Consultants, LLC
dba Verita Global

Exhibit A

Retention Order

Docket #0251 Date Filed: 02/02/2026

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re **UNITED SITE SERVICES, INC.** *et al.*,[1] Debtors.	Case No. 25-23630 (MBK) Chapter 11 (Jointly Administered)

Order Filed on February 2, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

The relief set forth on the following pages, numbered three (3) through nine (9), is **ORDERED**.

DATED: February 2, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

25236302602020000000000001

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP
Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone:1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

- and -

COLE SCHOTZ P.C.
Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

Co-Counsel to the Debtors
and Debtors in Possession

(Page 3)
Debtors: United Site Services, Inc. *et al.*
Case No.: 25-23630 (MBK)
Caption of Order: Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

Upon the application (the "**Application**")[1] of the above-captioned debtors (collectively, the "**Debtors**") for entry of an order (this "**Order**") authorizing the Debtors to employ and retain Kurtzman Carson Consultants, LLC dba Verita Global ("**Verita**") as administrative advisor effective as of the Petition Date; and the Court having jurisdiction to decide the Application and to enter this Order pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and in the record establish just cause for entry of this Order; it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.

2. The Debtors are authorized to retain Verita as Administrative Advisor pursuant to section 327(a) of the Bankruptcy Code effective as of the Petition Date under the terms of the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order, and Verita is authorized to perform the bankruptcy administration services described in the Application and set forth in the Services Agreement.

3. Any services Verita will provide relating to the Debtors' schedules of assets and liabilities and statements of financial affairs shall be limited to administrative and ministerial services. The Debtors shall remain responsible for the content and accuracy of their schedules of assets and liabilities and statements of financial affairs.

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

4. Verita is authorized to take all actions necessary to comply with its duties as Administrative Advisor as described in the Application and set forth in the Services Agreement.

5. Verita shall apply to the Court for allowance of compensation for professional services rendered and reimbursement of expenses incurred in its capacity as Administrative Advisor in connection with the Debtors' chapter 11 case in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

6. Verita is authorized to apply its retainer first to all prepetition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the case as security for the payment of fees and expenses incurred under the Services Agreement.

7. The indemnification, contribution and reimbursement provisions in the Services Agreement are approved, subject to the following modifications, applicable during the pendency of these Chapter 11 Cases:

a. Verita shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement, unless the indemnification, contribution, or reimbursement is approved by the Court.

b. Notwithstanding anything to the contrary in the Services Agreement, the Debtors shall have no obligation to indemnify Verita, or provide contribution or reimbursement to Verita, for any claim or expense that is either: (a) judicially determined (the determination having become final) to have arisen from Verita's breach of contract, gross negligence, bad faith, self-dealing, fraud, breach of fiduciary duty, or willful misconduct; (b) for a contractual dispute in which the Debtors alleges the breach of Verita's contractual obligations under the Services Agreement, unless the Court determines that indemnification, contribution or

reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (c) settled without the Debtors' consent prior to a judicial determination under (a) or (b) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which Verita should not receive indemnity, contribution or reimbursement under the terms of the Services Agreement as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, Verita believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Services Agreement, as modified by this Order, including, without limitation, the advancement of defense costs, Verita must file an application therefor in this Court, and the Debtors may not pay any such amounts to Verita before the entry of an order of this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Verita for indemnification contribution, and/or reimbursement and not a provision limiting the duration of the Debtors' obligation to indemnify or make contributions or reimbursements to Verita. All parties in interest shall retain the right to object to any demand by Verita for indemnification, contribution, or reimbursement.

8. In the event that, during the pendency of these cases, Verita seeks reimbursement from the Debtors for attorneys' fees and expenses in connection with the payment of an indemnity claim pursuant to the Services Agreement, as modified by this Order, the invoices and supporting time records for the attorneys' fees and expenses, appropriately redacted to preserve applicable

privileges, shall be billed in one-tenth hour increments and shall be included in Verita's own applications, both interim and final, and these invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and approval of this Court pursuant to sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Verita shall not be entitled to reimbursement by the Debtors for any fees, disbursements, or other charges of Verita's counsel other than those incurred in connection with a request of Verita for payment of indemnity subject to objection under the reasonableness standard of section 330.

9. Notwithstanding anything to the contrary in the Application, Gershbein Declaration or the Services Agreement, Verita shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

10. Notwithstanding anything to the contrary contained in the Application, the Gershbein Declaration, or the Services Agreement, during the chapter 11 cases, any limitation of liability including, but not limited to, section IX of the Services Agreement shall be of no force or effect.

11. Notwithstanding, anything to the contrary contained in the Application, the Gershbein Declaration or the Services Agreement, to the extent Verita uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these chapter 11 cases, Verita shall (a) pass through the cost of such Contractors to the Debtors at the same rate that Verita pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these chapter 11 cases.

12. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, (i) the 2.5% late charge in paragraph II(E) of the Service Agreement shall not be assessed during the pendency of these chapter 11 cases and (ii) the payment of invoices upon receipt in paragraph II(E) of the Services Agreement shall not be applicable during the pendency of these cases.

13. Notwithstanding anything to the contrary in the Application, Gershbein Declaration, or the Services Agreement, in the event that any of these chapter 11 cases convert to a case under chapter 7 of the Bankruptcy Code, the chapter 7 trustee appointed to such case or cases shall have no obligation to continue the engagement of Verita.

14. Notwithstanding anything in the Application, Gershbein Declaration, or the Services Agreement to the contrary, Verita shall seek reimbursement from the Debtors' estates for its engagement-related expenses at Verita's actual cost paid.

15. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, including section VI thereof, termination of Verita's retention shall only commence upon entry of an order by this Court terminating Verita's retention.

16. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, including section XIII thereof, the Court shall have exclusive jurisdiction over Verita's engagement during the pendency of these chapter 11 cases.

17. Notwithstanding anything to the contrary contained in the Application, the Gershbein Declaration, or the Services Agreement, including section VIII thereof, Verita is not authorized to establish accounts with financial institutions in the name of and as agent for the Debtors unless the Debtors directly open or opened the post-petition bank accounts with the assistance of Verita, who acted as a referral agent. To the extent Verita received any benefits from the applicable bank for such referral, Verita confirms that such benefits are nominal but has agreed in any event to waive any such benefits from the applicable bank. The Debtors shall provide five

(5) business days' advance notice to the U.S. Trustee and any statutory committee appointed in these chapter 11 cases prior to opening any bank accounts on behalf of the Debtors (it being understood that the Debtors have already provided due notice as to two specific such bank accounts). The Debtors shall provide immediate notice of any bank accounts opened between the Petition Date and the date this Order is entered upon entry of this Order. Any such bank accounts shall only be opened at banks that are signatories to a Uniform Depository Agreement with the Office of the United States Trustee for the District of New Jersey.

18. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, solely during the pendency of these chapter 11 cases, if any advance payment of an invoice is reasonably expected to exceed $10,000 in any single month as set forth in paragraph II(E) of the Services Agreement, at the time Verita requests advance payment from the Debtors, Verita shall also provide notice to the U.S. Trustee and any statutory committees appointed in these cases.

19. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, solely during the pendency of these chapter 11 cases, prior to any prepayment of fees and expenses for print notice and media publication as set forth in paragraph II(E) of the Services Agreement, Verita shall provide three (3) business days' notice to the U.S. Trustee and any statutory committees appointed in these cases.

20. Notwithstanding anything to the contrary contained in the Application, Gershbein Declaration, or the Services Agreement, including paragraph II(A) thereof, Verita shall provide at least thirty (30) days' notice of any increases in its billing rates, subject to the parties-in-interest's right to object to any such increases.

21. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Verita shall coordinate with any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such,

Verita shall use its best efforts to avoid duplication of services provided by any of the other Debtors' professionals retained in the Chapter 11 Cases.

22. Notice of the Application as described therein shall be deemed good and sufficient notice of the Application and the relief requested therein, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

23. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, this Order shall be effective and enforceable immediately upon its entry.

24. In the event of any inconsistency between the Services Agreement, the Application, the Gershbein Declaration, and this Order, the terms of this Order shall govern.

25. The Debtors and Verita are authorized to take all steps necessary or appropriate to carry out this Order.

26. The Court retains exclusive jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Exhibit B

Detailed Time Records

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

March 11, 2026

United Site Services, Inc.
John Hafferty
118 Flanders Road
Westborough MA 01581
United States

Re: United Site Services, Inc.
USBC Case No. 25-23630

Dear John Hafferty,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period February 1, 2026 to February 28, 2026 in the amount of $33,885.27 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

3/11/2026

Contact Parties

Andrew D. Papai
3424 Peachtree Rd. NE; Suite 1500
Atlanta GA 30326
United States

Benjamin M. Schak
Milbank LLP
55 Hudson Yards
United States

Daniel J. Harris
Cole Schotz P.C
Court Plaza North, 25 Main Street
Hackensack NJ 07601
United States

Dennis F. Dunne
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Felice R. Yudkin
Cole Schotz P.C.
Court Plaza North, 25 Main Street
Hackensack New Jersey 7601
United States

Jeffrey M. Sponder
Office of the United States Trustee for the District of New Jersey
One Newark Center, Suite 2100
Newark NJ 07102
United States

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Lauren C. Doyle,
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Matthew Brod
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Michael D. Sirota
Court Plaza North, 25 Main Street
Hackensack NJ 07601
United States

Michael Paque
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Samantha S. Lieb
Office of the United States Trustee for the District of New Jersey
One Newark Center, Suite 2100
Newark NJ 07102
United States

Samuel A. Khalil
Milbank LLP
55 Hudson Yards
United States

Verita Global LLC

Account Number	2523630FA	**Invoice Date**	March 11, 2026
Invoice Number	US-RESTR2711380	**Due Date**	Due upon receipt

United Site Services, Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$33,885.27
Total of Hourly Fees	$33,885.27
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$33,885.27
Sales and Use Tax	$0.00
Total Invoice	$33,885.27

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2523630FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711380	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$33,885.27		
Amount Paid	$		

Verita Global LLC

2/1/2026 - 2/28/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ASK	Ashely Kuarsingh	SOL	6.7	$208.25	$1,395.28
JEE	James Lee	SEC	79.8	$212.50	$16,957.50
JNG	Jennifer Ngo	SEC	53.2	$212.50	$11,305.00
JMG	Jennifer Westwood	SOL	10.3	$208.25	$2,144.99
MPL	Michael Paque	SOL	9.8	$212.50	$2,082.50

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/2/2026	JEE	Update vote cert exhibits	SEC	Solicitation Fee App	1.0
2/2/2026	JEE	Emails w/ lender counsel re: respond to inquiries on rights offering subscription forms	SEC	Solicitation Fee App	0.6
2/2/2026	JEE	Office conference w/ case team re: status of vote cert and exhibits	SEC	Solicitation Fee App	0.4
2/2/2026	JEE	Office conference w/ securities team re: vote cert and equity rights offering status	SEC	Solicitation Fee App	0.3
2/2/2026	JMG	Prepare and format draft exhibits for voting declaration	SOL	Solicitation Fee App	3.9
2/2/2026	JMG	Review Opt-Out Forms input into Verita CaseView	SOL	Solicitation Fee App	0.8
2/2/2026	JMG	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.6
2/2/2026	JNG	Process submitted rights offering forms	SEC	Disbursement	2.8
2/2/2026	JNG	Prepare draft vote certification exhibits for Class 7 holders	SEC	Solicitation Fee App	1.6
2/2/2026	JNG	Follow up with nominees on missing tax forms	SEC	Solicitation Fee App	1.2
2/2/2026	JNG	Team meeting re status of vote certification and processed ERO forms	SEC	Solicitation Fee App	0.3
2/2/2026	MPL	Review and update voting report of ballot and opt out information	SOL	Solicitation Fee App	0.2
2/2/2026	MPL	Review and revise voting declaration with voting and solicitation information	SOL	Solicitation Fee App	0.1
2/3/2026	JEE	Calls w/ lenders re: respond to inquiries on equity rights offering submissions	SEC	Solicitation Fee App	1.0
2/3/2026	JEE	Review backstop agreement for backstop funding timeline and mechanics	SEC	Solicitation Fee App	1.0
2/3/2026	JEE	Call w/ counsel re: backstop funding notice mechanics	SEC	Solicitation Fee App	0.4
2/3/2026	JEE	Office conference w/ securities team re: equity rights offering status	SEC	Solicitation Fee App	0.2
2/3/2026	JMG	Prepare and format draft exhibits for voting tabulation	SOL	Solicitation Fee App	1.5
2/3/2026	JMG	Administrative quality control review of address updates from ballots input into Verita CaseView	SOL	Solicitation Fee App	1.3
2/3/2026	JNG	Process submitted rights offering forms	SEC	Disbursement	2.7
2/3/2026	JNG	Review subscription tabulation file	SEC	Disbursement	1.9
2/3/2026	JNG	Team meeting re status of open inquiries and processed ERO forms	SEC	Disbursement	0.5
2/3/2026	MPL	Review and revise tabulation exhibits of voting and opt out parties	SOL	Solicitation Fee App	0.5

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/3/2026	MPL	Review and revise voting declaration with tabulation and solicitation information	SOL	Solicitation Fee App	0.3
2/3/2026	MPL	Review and update ballot and opt out information per review of ballots and correspondence	SOL	Solicitation Fee App	0.2
2/4/2026	JEE	Update vote cert and finalize exhibits	SEC	Solicitation Fee App	1.9
2/4/2026	JEE	Admin review of ERO subscription forms received and processed	SEC	Solicitation Fee App	1.0
2/4/2026	JEE	Prepare third party release opt out data report for counsel	SEC	Solicitation Fee App	0.9
2/4/2026	JEE	Review daily report of ERO subscriptions for counsel	SEC	Solicitation Fee App	0.6
2/4/2026	JEE	Update vote cert and exhibits re: revisions on third party release opt outs	SEC	Solicitation Fee App	0.5
2/4/2026	JEE	Call w/ counsel and Akin re: equity rights offering status, backstop funding notice issues	SEC	Solicitation Fee App	0.5
2/4/2026	JEE	Emails w/ lenders re: inquiries on rights offering procedures	SEC	Solicitation Fee App	0.3
2/4/2026	JEE	Office conference w/ securities team re: equity rights offering status	SEC	Solicitation Fee App	0.3
2/4/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.4
2/4/2026	JMG	Quality control review of ballot detail exhibits for voting declaration	SOL	Solicitation Fee App	0.4
2/4/2026	JNG	Update subscription tabulation file with follow up corrections	SEC	Disbursement	2.8
2/4/2026	JNG	Process submitted rights offering forms	SEC	Disbursement	2.8
2/4/2026	JNG	Team meeting re status of open inquiries and processed ERO forms	SEC	Disbursement	0.6
2/4/2026	MPL	Review and update ballot and opt out records per received forms	SOL	Solicitation Fee App	1.2
2/4/2026	MPL	Review listing of opt out parties and prepare list of ballot, non-voting, and RSA parties	SOL	Solicitation Fee App	0.7
2/4/2026	MPL	Review and revise voting declaration with voting and opt out parties	SOL	Solicitation Fee App	0.4
2/4/2026	MPL	Correspond with counsel re updates to voting declaration and exhibits	SOL	Solicitation Fee App	0.2
2/5/2026	JEE	Prepare updated vote cert and exhibits	SEC	Solicitation Fee App	1.0
2/5/2026	JEE	Calls w/ Goldman Sachs re: wire instructions and funding issues to rights offering	SEC	Solicitation Fee App	0.5
2/5/2026	JEE	Emails w/ counsel re: ERO subscription forms	SEC	Solicitation Fee App	0.4

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/5/2026	JEE	Office conference w/ securities team re: equity rights offering status	SEC	Solicitation Fee App	0.3
2/5/2026	JEE	Emails w/ counsel re: status of comments to vote cert	SEC	Solicitation Fee App	0.3
2/5/2026	JEE	Office conference w/ case team re: status of vote cert and exhibits	SEC	Solicitation Fee App	0.2
2/5/2026	JMG	Prepare and format draft exhibits for voting tabulation	SOL	Solicitation Fee App	0.6
2/5/2026	JMG	Attention to correspondence re opt-out statistics (0.2); review case files and discuss same with case team (0.2)	SOL	Solicitation Fee App	0.4
2/5/2026	JNG	Update subscription tabulation file with follow up corrections	SEC	Disbursement	2.8
2/5/2026	JNG	Process submitted rights offering forms	SEC	Disbursement	2.7
2/5/2026	JNG	Team meeting re status of open inquiries and processed ERO forms	SEC	Disbursement	0.5
2/5/2026	MPL	Generate listing of opt out and ballot parties with RSA comparison	SOL	Solicitation Fee App	1.1
2/5/2026	MPL	Coordinate preparation of updated voting declaration and exhibits	SOL	Solicitation Fee App	0.6
2/5/2026	MPL	Corr with N. LaGinestra re preparation of calculations of opt out and ballot parties	SOL	Solicitation Fee App	0.2
2/6/2026	JEE	Review and process ERO subscriptions from BlackRock in favor of designees of unsettled trades	SEC	Solicitation Fee App	2.2
2/6/2026	JEE	Review of ERO subscriptions received and processed	SEC	Solicitation Fee App	2.1
2/6/2026	JEE	Emails w/ lenders re: inquiries on rights offering procedures	SEC	Solicitation Fee App	0.9
2/6/2026	JEE	Revise vote cert and exhibits per counsel inquiries	SEC	Solicitation Fee App	0.9
2/6/2026	JEE	Admin review of service of supplement of ERO procedures extending subscription deadline	SEC	Solicitation Fee App	0.7
2/6/2026	JEE	Calls w/ BlackRock re: unsettled trades and ERO subscriptions	SEC	Solicitation Fee App	0.7
2/6/2026	JEE	Calls w/ counsel re: treatment of unsettled trades and subscription in rights offering	SEC	Solicitation Fee App	0.5
2/6/2026	JEE	Emails w/ counsel re: comments to vote certification	SEC	Solicitation Fee App	0.4
2/6/2026	JEE	Calls w/ BofA re: inquiries on unsettled trades and ERO subscription issues	SEC	Solicitation Fee App	0.4
2/6/2026	JEE	Email w/ counsel re: designation of backstop funding requirements	SEC	Solicitation Fee App	0.3
2/6/2026	JEE	Office conference w/ securities team re: ERO status	SEC	Solicitation Fee App	0.2

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/6/2026	JNG	Update subscription tabulation file with follow up corrections	SEC	Disbursement	2.9
2/6/2026	JNG	Process submitted rights offering forms	SEC	Disbursement	2.9
2/6/2026	JNG	Team meeting re status of open inquiries and processed ERO forms	SEC	Disbursement	1.2
2/6/2026	JNG	Follow up with nominees on defective subscriptions	SEC	Disbursement	0.9
2/6/2026	MPL	Oversee review and revision of voting declaration with solicitation and voting information	SOL	Solicitation Fee App	0.3
2/6/2026	MPL	Oversee review and revision of voting tabulation report and class details	SOL	Solicitation Fee App	0.3
2/9/2026	JEE	Admin review of ERO subscription forms received and processed	SEC	Solicitation Fee App	0.5
2/9/2026	JEE	Emails w/ counsel re: status of equity rights offering	SEC	Solicitation Fee App	0.5
2/9/2026	JEE	Review updated backstop funding notice	SEC	Solicitation Fee App	0.3
2/9/2026	JEE	Office conference w/ securities team re: status of ERO	SEC	Solicitation Fee App	0.2
2/9/2026	JEE	Email w/ counsel re: status of confirmation hearing	SEC	Solicitation Fee App	0.2
2/9/2026	JNG	Follow up with nominees on defective subscriptions	SEC	Disbursement	2.8
2/9/2026	JNG	Team meeting re status of processed ERO forms and tabulation file updates	SEC	Disbursement	0.6
2/9/2026	JNG	Monitor email correspondences re confirmation hearing adjournment	SEC	Disbursement	0.4
2/10/2026	JEE	Admin review of rights offering subscriptions	SEC	Solicitation Fee App	1.5
2/10/2026	JEE	Process ERO subscriptions received	SEC	Solicitation Fee App	1.0
2/10/2026	JEE	Review Castleknight rights offering subscriptions	SEC	Solicitation Fee App	0.5
2/10/2026	JEE	Emails w/ counsel and financial advisors re: status of rights offering subscriptions	SEC	Solicitation Fee App	0.3
2/10/2026	JEE	Emails w/ Eldridge re: discrepancy in loan amount of subscription	SEC	Solicitation Fee App	0.3
2/10/2026	JEE	Office conference w/ securities team re: ERO status	SEC	Solicitation Fee App	0.2
2/10/2026	JNG	Follow up with nominees on defective and missing subscriptions information	SEC	Disbursement	2.8
2/10/2026	JNG	Process ERO subscriptions to the master subscription file	SEC	Disbursement	2.3

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/10/2026	JNG	Team meeting re status of processed ERO forms and open items	SEC	Disbursement	0.3
2/11/2026	ASK	Tabulate rights offering forms received	SOL	Solicitation Fee App	4.2
2/11/2026	ASK	Review and process rights offering forms received	SOL	Solicitation Fee App	2.5
2/11/2026	JEE	Audit equity rights offering forms	SEC	Solicitation Fee App	4.5
2/11/2026	JEE	Process ERO subscription data from Blackrock	SEC	Solicitation Fee App	1.9
2/11/2026	JEE	Review updated subscription data from Blackrock	SEC	Solicitation Fee App	1.3
2/11/2026	JEE	Prepare report for counsel and financial advisors re: ERO subscriptions	SEC	Solicitation Fee App	0.7
2/11/2026	JEE	Call w/ counsel and financial advisors re: prep for backstop funding notice and equity distribution	SEC	Solicitation Fee App	0.6
2/11/2026	JEE	Check wire payments from non-backstop parties' subscription to rights offering	SEC	Solicitation Fee App	0.4
2/11/2026	JEE	Emails w/ Blackrock re: updates on rights offering subscription	SEC	Solicitation Fee App	0.3
2/11/2026	JEE	Office conference w/ securities team re: ERO status	SEC	Solicitation Fee App	0.2
2/11/2026	JEE	Office conference w/ securities team re: finalize ERO report and prep for backstop funding notice	SEC	Solicitation Fee App	0.2
2/11/2026	JEE	Emails w/ BofA and CastleKnight re: status of ERO submissions	SEC	Solicitation Fee App	0.2
2/11/2026	JNG	Organize and rename subscription files for data room upload	SEC	Disbursement	2.8
2/11/2026	JNG	Follow up with nominees on discrepancies and missing subscriptions information	SEC	Disbursement	2.2
2/11/2026	JNG	Team meeting re pending wire transfer re the ERO funds due	SEC	Disbursement	0.6
2/11/2026	JNG	Team meeting re open subscription items	SEC	Disbursement	0.4
2/12/2026	JEE	Emails w/ counsel and financial advisors re: status of rights offering subscriptions	SEC	Solicitation Fee App	1.1
2/12/2026	JEE	Review updated backstop funding notice	SEC	Solicitation Fee App	0.4
2/12/2026	JEE	Email w/ PJT re: updates to ERO subscription report	SEC	Solicitation Fee App	0.3
2/12/2026	JEE	Follow up w/ Goldman Sachs re: payment of ERO subscription fund	SEC	Solicitation Fee App	0.2
2/12/2026	JNG	Audit tax and registration forms for discrepancies	SEC	Disbursement	2.4

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/12/2026	JNG	Follow up with nominees on discrepancies and missing subscriptions information	SEC	Disbursement	2.3
2/12/2026	JNG	Update ERO subscription file with corrected information	SEC	Disbursement	1.3
2/12/2026	JNG	Team meeting re ERO discrepancies	SEC	Disbursement	0.4
2/13/2026	JEE	Email w/ counsel re: update to backstop funding notice	SEC	Solicitation Fee App	0.4
2/13/2026	JEE	Office conference w/ securities team re: finalize ERO report and prep for backstop funding notice	SEC	Solicitation Fee App	0.2
2/16/2026	JEE	Office conference w/ securities team re: status of ERO funding notices and prep for confirmation hearing	SEC	Solicitation Fee App	0.3
2/16/2026	JEE	Email w/ counsel re: status of confirmation hearing	SEC	Solicitation Fee App	0.2
2/17/2026	JEE	Research precedent for registration gathering for equity distribution	SEC	Disbursement	0.5
2/17/2026	JEE	Call w/ counsel and Centerview re: BlackRock ERO allocations	SEC	Solicitation Fee App	0.5
2/17/2026	JEE	Call w/ counsel re: mechanics of distribution of equity to term loan lenders	SEC	Disbursement	0.4
2/17/2026	JEE	Review updated drafts of backstop funding notices	SEC	Solicitation Fee App	0.4
2/17/2026	JEE	Call w/ counsel and transfer agent re: prep for equity distribution	SEC	Disbursement	0.4
2/17/2026	JEE	Office conference w/ securities team re: status of ERO funding notices and prep for confirmation hearing	SEC	Solicitation Fee App	0.2
2/17/2026	MPL	Administrative review and update of ballot information input into Verita CaseView to ensure accuracy and completeness	SOL	Solicitation Fee App	0.9
2/18/2026	JEE	Review ERO allocation data from financial advisors	SEC	Solicitation Fee App	1.0
2/18/2026	JEE	Office conference w/ securities team re: status of ERO funding notices and prep for confirmation hearing	SEC	Solicitation Fee App	0.2
2/18/2026	JEE	Email w/ counsel re: BlackRock funding requirements	SEC	Solicitation Fee App	0.2
2/18/2026	MPL	Administrative review of update of ballot images and details per forms received	SOL	Solicitation Fee App	0.2
2/19/2026	JEE	Update draft backstop funding notices and accompanying exhibits/schedules	SEC	Solicitation Fee App	2.7
2/19/2026	JEE	Effectuate email service of backstop funding notices	SEC	Solicitation Fee App	1.0
2/19/2026	JEE	Emails w/ counsel re: comments to backstop funding notices	SEC	Solicitation Fee App	0.6
2/19/2026	JEE	Office conference w/ securities team re: status of ERO funding notices and prep for confirmation hearing	SEC	Solicitation Fee App	0.2

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/20/2026	JEE	Emails w/ backstop parties re: call back info for wire payment and inquiries on ERO shares	SEC	Solicitation Fee App	0.5
2/20/2026	JEE	Office conference w/ securities team re: ERO status and distribution issues	SEC	Solicitation Fee App	0.3
2/20/2026	JEE	Prepare updated backstop funding notice for Eldridge	SEC	Solicitation Fee App	0.3
2/22/2026	JEE	Prepare draft equity register for transfer agent w/ ERO shares	SEC	Disbursement	3.2
2/22/2026	JEE	Review draft registration form and notice to class 6a term loan lenders for common stock distribution	SEC	Disbursement	0.8
2/23/2026	JEE	Emails w/ backstop parties re: call back info for wire payment and inquiries on ERO shares	SEC	Solicitation Fee App	0.3
2/23/2026	JEE	Office conference w/ securities team re: ERO shares allocation and FLSO registration process	SEC	Disbursement	0.2
2/23/2026	JMG	Review late filed Opt-Out forms input into Verita CaseView	SOL	Solicitation Fee App	0.4
2/24/2026	JEE	Review solicitation procedures, certificates of service, vote data in prep for confirmation hearing	SEC	Solicitation Fee App	2.0
2/24/2026	JEE	Revise ERO shares allocation register for transfer agent	SEC	Disbursement	1.4
2/24/2026	JEE	Review vote declaration in preparation for confirmation hearing	SEC	Solicitation Fee App	0.7
2/24/2026	JEE	Review designation info from Canyon for funding and allocation purposes	SEC	Disbursement	0.5
2/24/2026	JEE	Revise backstop funding notice for Searchlight	SEC	Disbursement	0.5
2/24/2026	JEE	Emails w/ case team re: opt out data and prep for confirmation hearing	SEC	Solicitation Fee App	0.3
2/24/2026	JEE	Office conference w/ securities team re: ERO shares allocation and FLSO registration process	SEC	Disbursement	0.2
2/24/2026	JEE	Email w/ Akin re: registration name for Clearlake entities for ERO shares allocation	SEC	Disbursement	0.2
2/24/2026	MPL	Review listing of opt outs and voting reports and correspondence with counsel re same	SOL	Solicitation Fee App	0.9
2/24/2026	MPL	Prepare for confirmation hearing including review of solicitation materials and voting results	SOL	Solicitation Fee App	0.3
2/25/2026	JEE	Effectuate service of registration form for "organic shares" to FLSO lenders	SEC	Disbursement	1.6
2/25/2026	JEE	Attend confirmation hearing	SEC	Solicitation Fee App	1.1
2/25/2026	JEE	Review updated ERO share register for transfer agent	SEC	Disbursement	1.0
2/25/2026	JEE	Prep for confirmation hearing by reviewing vote cert, vote data, solicitation details	SEC	Solicitation Fee App	1.0

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/25/2026	JEE	Review revised registration notice for FLSO lenders (0.4); email correspondence w/ counsel re same (0.3)	SEC	Disbursement	0.8
2/25/2026	JEE	Emails w/ lenders re: respond to inquiries on registration procedures	SEC	Disbursement	0.5
2/25/2026	JEE	Call w/ counsel re: distribution of plan shares	SEC	Disbursement	0.3
2/25/2026	JEE	Emails w/ backstop parties re: call back info for wire payment and inquiries on ERO shares	SEC	Solicitation Fee App	0.3
2/25/2026	JEE	Email w/ counsel re: Apollo funding status	SEC	Disbursement	0.2
2/25/2026	JEE	Office conference w/ securities team re: distribution issues	SEC	Disbursement	0.2
2/25/2026	MPL	Prepare for and attend confirmation hearing	SOL	Solicitation Fee App	1.2
2/26/2026	JEE	Update registration data for backstop parties for their "organic" shares distribution	SEC	Disbursement	1.7
2/26/2026	JEE	Emails w/ lenders re: respond to inquiries on registration procedures	SEC	Disbursement	1.0
2/26/2026	JEE	Update ERO shares register to reflect designations/ reallocations among various Apollo funds	SEC	Disbursement	0.8
2/26/2026	JEE	Call w/ professionals re: plan distribution of shares to FLSO lenders	SEC	Disbursement	0.4
2/26/2026	JEE	Emails w/ TFS team re: upcoming effective date and distribution issues	SEC	Disbursement	0.4
2/26/2026	JEE	Emails w/ financial advisors re: updates to share register	SEC	Disbursement	0.3
2/26/2026	JEE	Email w/ counsel re: cash distribution to noteholders and status of same	SEC	Disbursement	0.3
2/26/2026	JEE	Email w/ DTC re: status of confirmation hearing and upcoming distributions	SEC	Disbursement	0.2
2/26/2026	JNG	Team meeting re status of closing date items	SEC	Disbursement	0.5
2/27/2026	JEE	Update registration data for backstop parties for their "organic" shares distribution	SEC	Disbursement	2.0
2/27/2026	JEE	Review funds flow memo and instructions for wiring ERO proceeds	SEC	Disbursement	0.5
2/27/2026	JEE	Prepare updated backstop funding notice for BlackRock	SEC	Disbursement	0.5
2/27/2026	JEE	Emails w/ Deutsche Bank and Barclays re: designation of organic shares to CastleKnight	SEC	Disbursement	0.5
2/27/2026	JEE	Emails w/ PJT re: designation confirmations by DB and Barclays and calculation of organic shares to be issued	SEC	Disbursement	0.4
2/27/2026	JEE	Email w/ counsel re: updated ERO share register	SEC	Disbursement	0.3

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/27/2026	JEE	Emails w/ TFS team re: status of funding by BlackRock	SEC	Disbursement	0.3
2/27/2026	JEE	Office conference w/ securities team re: distribution issues	SEC	Disbursement	0.2
2/28/2026	JEE	Update plan distribution issuance file for backstop parties	SEC	Disbursement	0.7
2/28/2026	JEE	Review funds flow and wire instructions for ERO proceeds	SEC	Disbursement	0.6
2/28/2026	JEE	Emails w/ A&M and counsel re: ERO proceeds	SEC	Disbursement	0.2

Verita Global LLC

2/1/2026 - 2/28/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

2/1/2026 - 2/28/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

April 13, 2026

United Site Services, Inc.
John Hafferty
118 Flanders Road
Westborough MA 01581
United States

Re: United Site Services, Inc.
USBC Case No. 25-23630

Dear John Hafferty,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period March 1, 2026 to March 31, 2026 in the amount of $2,167.50 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

4/13/2026

Contact Parties

Andrew D. Papai
3424 Peachtree Rd. NE; Suite 1500
Atlanta GA 30326
United States

Benjamin M. Schak
Milbank LLP
55 Hudson Yards
United States

Daniel J. Harris
Cole Schotz P.C
Court Plaza North, 25 Main Street
Hackensack NJ 07601
United States

Dennis F. Dunne
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Felice R. Yudkin
Cole Schotz P.C.
Court Plaza North, 25 Main Street
Hackensack New Jersey 7601
United States

Jeffrey M. Sponder
Office of the United States Trustee for the District of New Jersey
One Newark Center, Suite 2100
Newark NJ 07102
United States

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Lauren C. Doyle,
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Matthew Brod
Milbank LLP
55 Hudson Yards
New York NY 10001
United States

Michael D. Sirota
Court Plaza North, 25 Main Street
Hackensack NJ 07601
United States

Michael Paque
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Samantha S. Lieb
Office of the United States Trustee for the District of New Jersey
One Newark Center, Suite 2100
Newark NJ 07102
United States

Samuel A. Khalil
Milbank LLP
55 Hudson Yards
United States

Verita Global LLC

Account Number	2523630FA	**Invoice Date**	April 13, 2026
Invoice Number	US-RESTR2711403	**Due Date**	Due upon receipt

United Site Services, Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$2,167.50
Total of Hourly Fees	$2,167.50
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$2,167.50
Sales and Use Tax	$0.00
Total Invoice	$2,167.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2523630FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711403	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$2,167.50		
Amount Paid	$		

Verita Global LLC

3/1/2026 - 3/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
JEE	James Lee	SEC	10.2	$212.50	$2,167.50

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/1/2026	JEE	Email w/ A&M re: ERO funding details	SEC	Disbursement	0.2
3/2/2026	JEE	Process registration forms from FLSO lenders	SEC	Disbursement	2.0
3/2/2026	JEE	Prepare updated organic issuance file for transfer agent	SEC	Disbursement	1.0
3/2/2026	JEE	Call w/ professionals re: coordination for closing	SEC	Disbursement	0.8
3/2/2026	JEE	Emails w/ TFS team re: prep for closing and wire issuance	SEC	Disbursement	0.3
3/3/2026	JEE	Prepare equity allocation schedule for transfer agent	SEC	Disbursement	1.6
3/3/2026	JEE	Monitor incoming ERO funding from BlackRock	SEC	Disbursement	1.5
3/3/2026	JEE	Attend closing coordination calls (multiple) with all professions in prep for closing	SEC	Disbursement	1.3
3/3/2026	JEE	Review updated DIP syndication report with updated cures	SEC	Solicitation	0.6
3/3/2026	JEE	Coordinate w/ TFS team re:partial release of ERO proceeds to WSFS	SEC	Disbursement	0.5
3/3/2026	JEE	Emails w/ counsel and financial advisors re: status of ERO funding	SEC	Disbursement	0.4

Verita Global LLC

3/1/2026 - 3/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

3/1/2026 - 3/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***