Docket #267 Date Filed: 3/3/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
TRICIDA, INC.,[1]	Case No. 23-10024 (JTD)
Debtor.	**Re: Docket No. 207**

SUPPLEMENTAL DECLARATION OF BRIAN E. AYERS IN SUPPORT OF APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER APPROVING THE EMPLOYMENT AND RETENTION OF ROCK CREEK ADVISORS, LLC AS FINANCIAL ADVISOR *NUNC PRO TUNC* TO FEBRUARY 3, 2023

Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), I, Brian E. Ayers, declare under penalty of perjury that:

1. I am a managing director of Rock Creek Advisors, LLC ("Rock Creek"),[2] which maintains an office at 1738 Belmar Blvd., Belmar, New Jersey 07719. I will assume primary responsibility within Rock Creek for its engagement in this Chapter 11 Case.

2. This declaration (this "Supplemental Declaration") is made in support of the *Application of the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy Code Sections 328(a) and 1103 Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisor Nunc Pro Tunc to February 3, 2023*.

3. This Supplemental Declaration is further submitted in compliance with §§ 328 and 1103 of chapter 11 of title 11 of the United States Code U.S.C. §§ 101–1532, and to provide the

[1] The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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disclosures required under Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure.

4. I am familiar with the facts hereinafter stated,[3] and submit this declaration (the "Declaration") in support of the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtor (the "Debtor") for entry of an Order authorizing and approving the employment and retention of Rock Creek, as financial advisor to the Committee, *nunc pro tunc* to February 3, 2023.

Rock Creek's Disinterestedness

5. In connection with its proposed retention by the Committee in this case, Rock Creek undertook to determine whether Rock Creek has any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtor or their estates.

6. In an effort to supplement the information provided in the Declaration of Brian Ayers in Support of Committee's *Application for an Order Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisors Nunc Pro Tunc To February 3, 202*3, I hereby state to the best of my knowledge, Rock Creek's members, partners, principals and professionals assigned to this case do not have any connection with or any interest adverse to the Debtor, their creditors, or any other party in interest.

7. Rock Creek is owned by its holding company, Rock Creek Holding Company ("HoldCo"), a Delaware corporation, which owns 70 Class A membership interests of Rock Creek. Heidi Lipton, Mark Dow, and Paul Neitzel (collectively "Founding Partners") possess a total of 30 Class B membership interests in Rock Creek. Holdco is 100% owned by James Gansman and

[3] Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Rock Creek and are based on information provided by them.

has no other interests other than its membership interest in Rock Creek. Holdco and the Founding Partners do not have any connection with or any interest adverse to the Debtor, their creditors, or any other party in interest.

8. Additionally, as reflected on Schedule 1 to this Supplemental Declaration, Rock Creek has created various special purpose entities in connection with serving in its sole capacity as assignees in assignment for the benefit of creditors' proceedings or as liquidating trustee in bankruptcy related matters (pursuant to a confirmed plan of reorganization or liquidation). I hereby state to the best of my knowledge, the entities listed on Schedule 1 do not have any connection with or any interest adverse to the Debtor, their creditors, or any other party in interest. The search of Potential Parties in Interest included the review of all parties in interest in the unrelated matters listed on Schedule 1.

9. To the extent that any new relevant facts or relationships bearing on the matters described herein during the period of Rock Creek's retention are discovered or arise, Rock Creek will use reasonable efforts to file promptly a supplemental declaration, as required by Bankruptcy Rule 2014(a).

Affirmative Statement of Disinterestedness

10. Rock Creek has no connection with the Debtor, the Debtor's creditors, the United States Trustee, any person employed in the office of the United States Trustee or any other party with an actual or potential interest in this Chapter 11 Case or their respective attorneys or accountants.

11. To the best of my knowledge, Rock Creek is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that Rock Creek: (a) upon Court approval of its retention, will not be a

creditor, an equity security holder, or an insider of the Debtor; (b) is not and was not, within two years before the date of the filing of this Chapter 11 Case, a director, officer or employee of the Debtor; and (c) does not have an interest materially adverse to the interest of the Debtor's estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor or for any other reason.

Pursuant to 28 U.S.C. § 1746, I hereby declare under the penalty of perjury that the foregoing statements made by me are true and correct to the best of my knowledge, information, and belief.

Dated: March 3, 2023

/s/ Brian E. Ayers
Brian E. Ayers

Schedule 1

Active Rock Creek Entities

Entity Name	Status	Case Name	Case No.	Jurisdiction
Entity - GEB (ABC), LLC	Active	In re: Gen-E Blocker, LLC	2020-0636-PAF	Delaware Chancery Court
Entity - GEE (ABC), LLC	Active	In re: Gen-E, LLC	2020-0635-PAF (Consolidated)	Delaware Chancery Court
Entity - GEUH (ABC), LLC	Active	In re: Gen-E Ultimate Holdings, LLC	2020-0637-PAF	Delaware Chancery Court
Entity - RC JRV Trust Co. LLC	Active	In re: JRV Group USA, LP	19-11095-CSS	US Bankruptcy Court - District of Delaware
Entity - RCNPM, LLC	Active	NinePoint Medical, Inc.	20-12618	US Bankruptcy Court - District of Delaware
Entity - SGMC Liquidation (ABC), LLC	Active	In re: Sutter Gold Mining Company	N/A	State of CA
Entity - BTB (ABC), LLC	Active	In re Betabrands Corporation	N/A	California
Entity – CFLA (ABC), LLC	Active	In re: Confluera Inc.	N/A	California
Entity - FLO (ABC), LLC	Active	In re: Flowonix Medical Inc.	2022-S9981	Superior Court of New Jersey, Chancery Division
Entity - FNM (ABC), LLC	Active	In re: Fridge No More, Inc.	2022-0339-PAF	Delaware Chancery Court
Entity - FTHR (ABC), LLC	Active	In re: Feather Home, Inc.	N/A	California
Entity - GFB (ABC), LLC	Active	In re: Goldfinch Bio, Inc.	2023-0045-LWW	Delaware Chancery Court
Entity - IHCS (ABC), LLC	Active	In re: Institute Homecare Services		Delaware Chancery Court
Entity – IHP (ABC), LLC	Active	In re: Innovative Hearth Products	N/A	California
Entity - IMX (ABC), LLC	Active	In re: IMAX Corporation	N/A	California
Entity – JI (ABC), LLC	Active	In re: Jigsaw Meeting, LLC d/b/a Jigsaw Interactive	2022-0717-PAF	Delaware Chancery Court
Entity - LGT (ABC), LLC	Active	In re: Light Labsm Inc.	N/A	California
Entity - MLogix (ABC), LLC	Active	In re: MacuLogix, Inc.	2022-0442-PAF	Delaware Chancery Court
Entity - REVB (ABC), LLC	Active	In re: Revelar Biotherapeutics, Inc.	2022-0921-PAF	Delaware Chancery Court
Entity - STX (ABC), LLC	Active	In re: Soft-Tex International, Inc.	2022-0730-LWW	Delaware Chancery Court

Entity Name	Status	Case Name	Case No.	Jurisdiction
Entity - SWA (ABC), LLC	Active	In re: SolarWorld Americas, Inc.	2022-0612-PAF (consolidated)	Delaware Chancery Court
Entity - SWIA (ABC), LLC	Active	In re: SolarWorld Industries America LLC	2022-0613-PAF	Delaware Chancery Court
Entity – Tasdime (ABC), LLC	Active	In re: Tascent, Inc.	N/A	California
Entity – TVA (ABC), LLC	Active	In re: Tarveda Therapeutics, Inc.	2022-0317-PAF	Delaware Chancery Court
Entity - YNO (ABC), LLC	Active	In re: Yewno, Inc.	N/A	California
Entity – MAG (ABC), LLC	Active	In re: Mid-American Growers, LLC	2023-0201	Delaware Chancery Court
Entity – RWBI (ABC), LLC	Active	In re: Mid-American Growers, LLC	2023-0202	Delaware Chancery Court