Docket #0354 Date Filed: 10/27/2026

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA

# PRO MEMO

10/27/2026 02:30 PM

COURTROOM 4C, 4th Floor

HONORABLE JACOB BROWN

| CASE NUMBER: | | FILING DATE: |
|---|---|---|
| **3:26-bk-03286-JAB** | **11** | **07/23/2026** |

**Chapter 11**

**DEBTOR:** Trajector Holdings, LLC

**DEBTOR ATTY: Jordi Guso**

**TRUSTEE: NA**

**HEARING:**

Preliminary Hearing on Expedited Motion for an Order (I) Approving (A) Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing, Assumption Procedures, and Auction Results, (D) Dates for an Auction and Sale Hearing, (E) the Sale of Substantially all of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (F) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Authorizing the Debtors to Provide Bid Protections, and (III) Granting Related Relief Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 340

-Notice of Filing Proposed (A) Notice of (I) Potential Assumption and Assignment of Medical Evidence Development Agreements and Medical Evidence Services Agreements in Connection With Sale of Debtors' Assets and (II) the Proposed Cure Amount With Respect Thereto; and (B) Notice of (I) Potential Assumption and Assignment of Social Security Disability Benefits Agreements in Connection With a Sale of the Debtors' Assets and (II) the Proposed Cure Amount With Respect Thereto Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 346

**APPEARANCES:**: EDWARD PETERSON, DAYMON THAYER, KEVIN FRAIN, DAVID GAY & CLAY ROBERTS: DEBTOR; JIM HILL: DEBTOR REPRESENTATIVE; CARLI FREDERICK & ANDREW ZATZ: DEUTSCHE BANK AG NEW YORK BRANCH; JILL KELSO; UNITED STATES TRUSTEE; ABIGAIL RYAN: NATIONAL ASSOCIATION OF ATTORNEYS GENERAL: ARI NEWMAN: GINA URIBE; DALILA JORDAN: MINNESOTA ATTORNEY GENERAL; EDWARD FITZGERALD: CANYON PARK OWNER II LLC; MARK WOLFSON: CREDITOR COMMITTEE; MICHAEL ALESSI: SCNH CAPITAL INVESTMENT BANK

**WITNESSES:**

**EVIDENCE:**

**RULING:**

Preliminary Hearing on Expedited Motion for an Order (I) Approving (A) Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing, Assumption Pr
Auction and Sale Hearing, (E) the Sale of Substantially all of the Debtors' Asset

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Rights, Interests and Encumbrances, and (F) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Authorizing the Debtors to Provide Bid Protections, and (III) Granting Related Relief Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 340

GRANTED/APPROVED (TERMS/CONDITIONS STATED ON THE RECORD) ORDER PETERSON

-Notice of Filing Proposed (A) Notice of (I) Potential Assumption and Assignment of Medical Evidence Development Agreements and Medical Evidence Services Agreements in Connection With Sale of Debtors' Assets and (II) the Proposed Cure Amount With Respect Thereto; and (B) Notice of (I) Potential Assumption and Assignment of Social Security Disability Benefits Agreements in Connection With a Sale of the Debtors' Assets and (II) the Proposed Cure Amount With Respect Thereto Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 346
Proposed Orders, if applicable, should be submitted within three days after the date of the hearing - Local Rule 9072-1(c). Failure to submit proposed orders before this case/adversary proceeding is closed will result in motions/objections/applications being denied as moot. This docket entry/document is not an official order of the Court.